



An Exciting New Gold Discovery in Namibia

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Certain statements contained in this presentation, and in certain documents incorporated by reference in this presentation, constitute "forward-looking statements". All statements other than statements of historical fact contained in this presentation, including, without limitation, those regarding Osino Resources Corp.'s (the "Corporation") future financial position and results of operations, strategy, plans, objectives, goals and targets, future developments in the markets where the Corporation participates or is seeking to participate, and any statements preceded by, followed by or that include the words "believe", "expect", "aim", "intend", "plan", "continue", "will", "may", "would", "anticipate", "estimate", "forecast", "predict", "project", "seek", "should" or similar expressions or the negative thereof, are forward-looking statements.

These statements are not historical facts but instead represent only the Corporation's expectations, estimates and projections regarding future events. These statements are not guarantees of future performance and involve assumptions, risks and uncertainties that are difficult to predict. Therefore, actual results may differ materially from what is expressed, implied or forecasted in such forward-looking statements.

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These forward-looking statements are made as of the date of this presentation and the Corporation assumes no obligation to update or revise them to reflect subsequent information, events or circumstances or otherwise, except as required by law.

The forward-looking statements in this presentation are based on numerous assumptions regarding the Corporation's present and future business strategies and the environment in which the Corporation will operate in the future, including assumptions regarding expected yields, future prices and business and operating strategies.

Some of the risks which could affect future results and could cause results to differ materially from those expressed in the forward-looking statements contained herein, including risks associated with the Corporation, such as lack of revenue, risks associated with the Corporation's business, such as the failure to obtain or maintain necessary licenses, and risks associated with the common shares of the Corporation, such as stock market volatility. .

About Osino



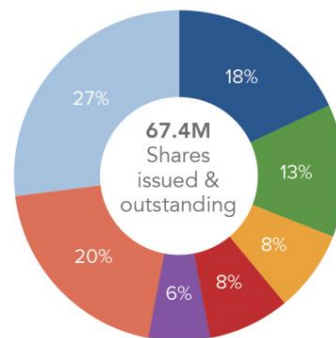
TSX-V listed gold exploration company focused on Namibia with strategic, >6,700km² land position & active exploration program in emerging Damara gold belt.

- **Experienced team** with history of delivering value
- **Quality jurisdiction & assets** in Namibia's highly prospective Damara gold belt
- **Excellent shareholders** (Ross Beaty, RCF, Powerone, Trimark) with long term vision



Basic Shares in Issue (m)	67.4
Market Cap (C\$m) (30 Aug 2019)	55.9
Share Options (38cps & 30cps)	5.5
Warrants (55cps)	5.1
Share Price (year High / Low)	\$0.89 / \$0.20
Cash in Treasury (C\$m, end Jul-19)	3.8
Enterprise Value (C\$m)	52.1

KEY SHAREHOLDERS



>70% tightly held

■ Ross Beaty	18%
■ Osino Founders & Associates	13%
■ Resource Capital Funds	8%
■ Powerone Group	8%
■ Trimark & Associates	6%
■ Family & Friends	20%
■ Retail & Other	27%

Founders & Key Management



Heye Daun (CEO, Founder & Director):

Mining engineer & company builder with 25 years of mining & public markets experience. Delivered value with two successful exits (AYX sold to BTO for CAD180m in 2012 and EGX merged into LUM in CAD200m transaction in 2016). Previous roles in banking & fund management. First 10 years of career with Rio Tinto and AngloGold, building & operating mines in Africa.



Alan Friedman (President, Founder & Director)

Toronto-based public markets entrepreneur. >20 years of experience & various successful acquisitions, financings & go-public transactions in mining, oil & gas, cannabis, e-sports and technology. Formerly with Investec Bank and Director of the Canada-Southern Africa Chamber of Business.



Dave Underwood (VP Exploration)

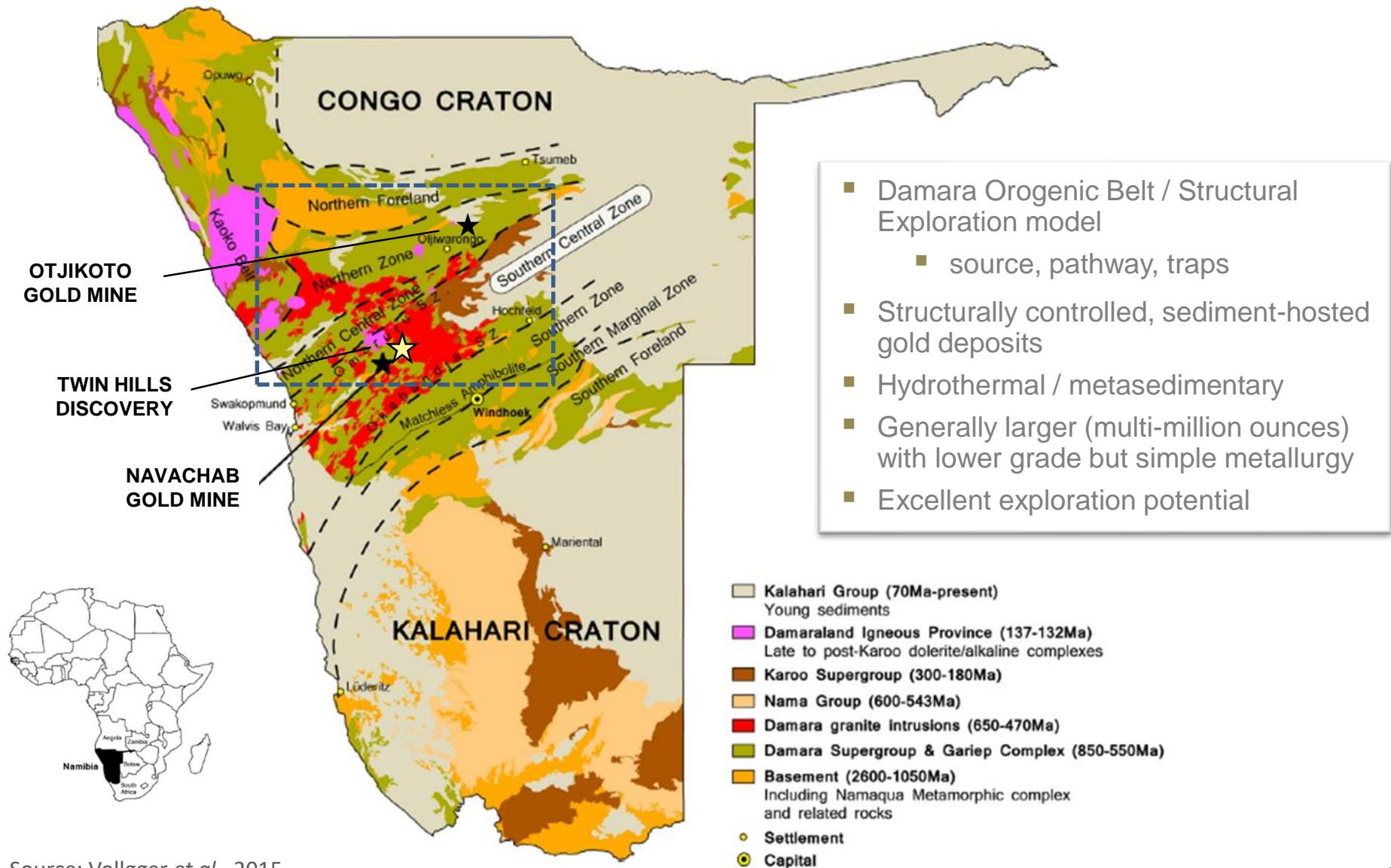
Experienced gold exploration geologist with strong aptitude for structural geology. Formerly with AngloGold, Anglo American & De Beers. Last 12 years he worked as an independent exploration consultant in exploration, target generation, evaluation and due diligence programmes for Newmont, AngloGold Ashanti, Silver Bull Resources, Roxgold and others.



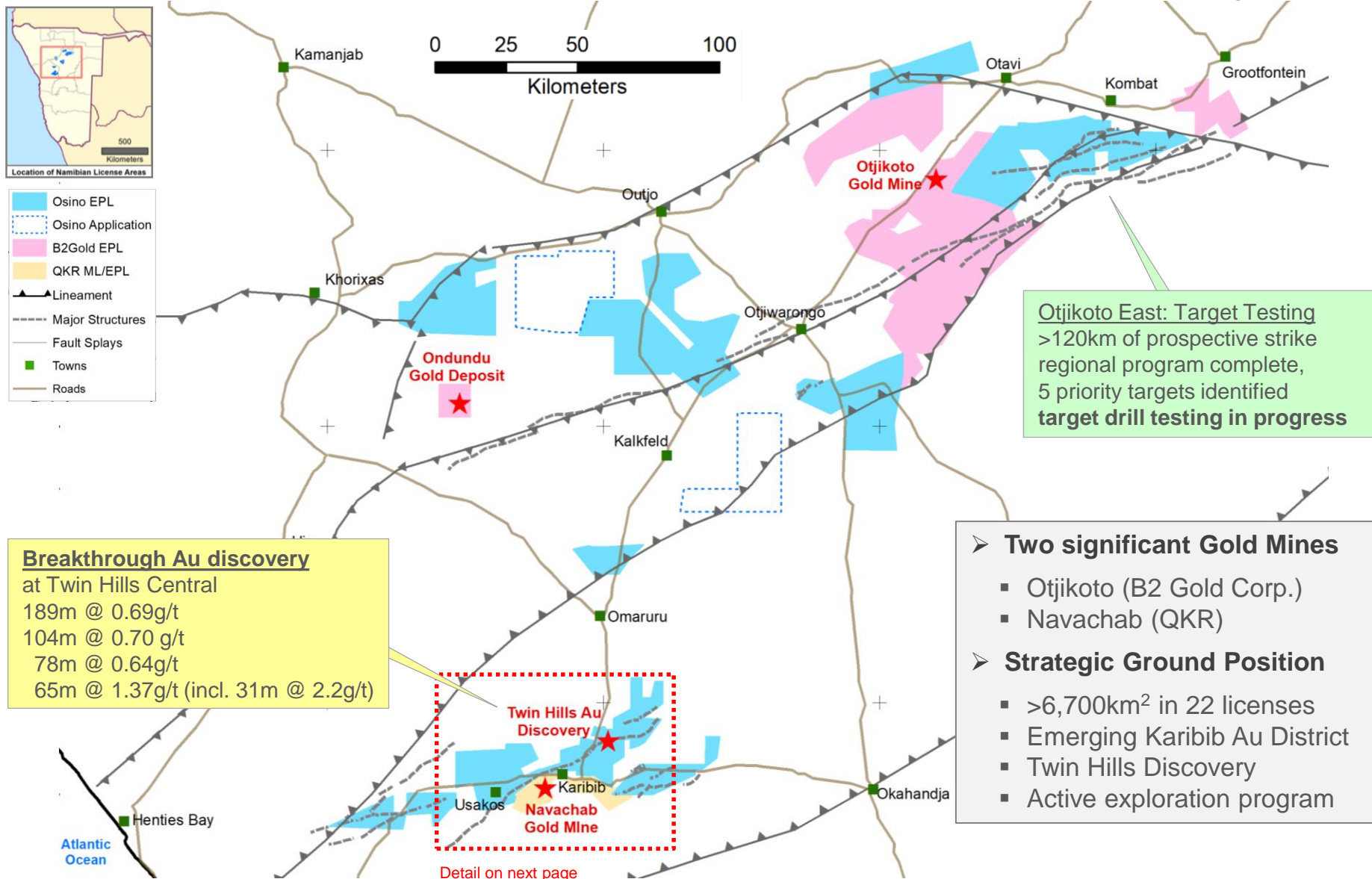
Jon Andrew (Country & Exploration Manager)

Experienced geologist with >20 years in exploration and mining geology in Africa & Middle East, incl. diverse experience in precious, base & rare metals and industrial minerals. Formerly with BHP Billiton, Kumba Iron Ore & others. Deep knowledge of Namibian geology & exploration. Built Osino's team of young, dynamic and driven Namibian geologists and support staff, infrastructure, systems & controls and executed a large & diverse exploration program to discovery.

Namibia Tectono-Stratigraphic Setting

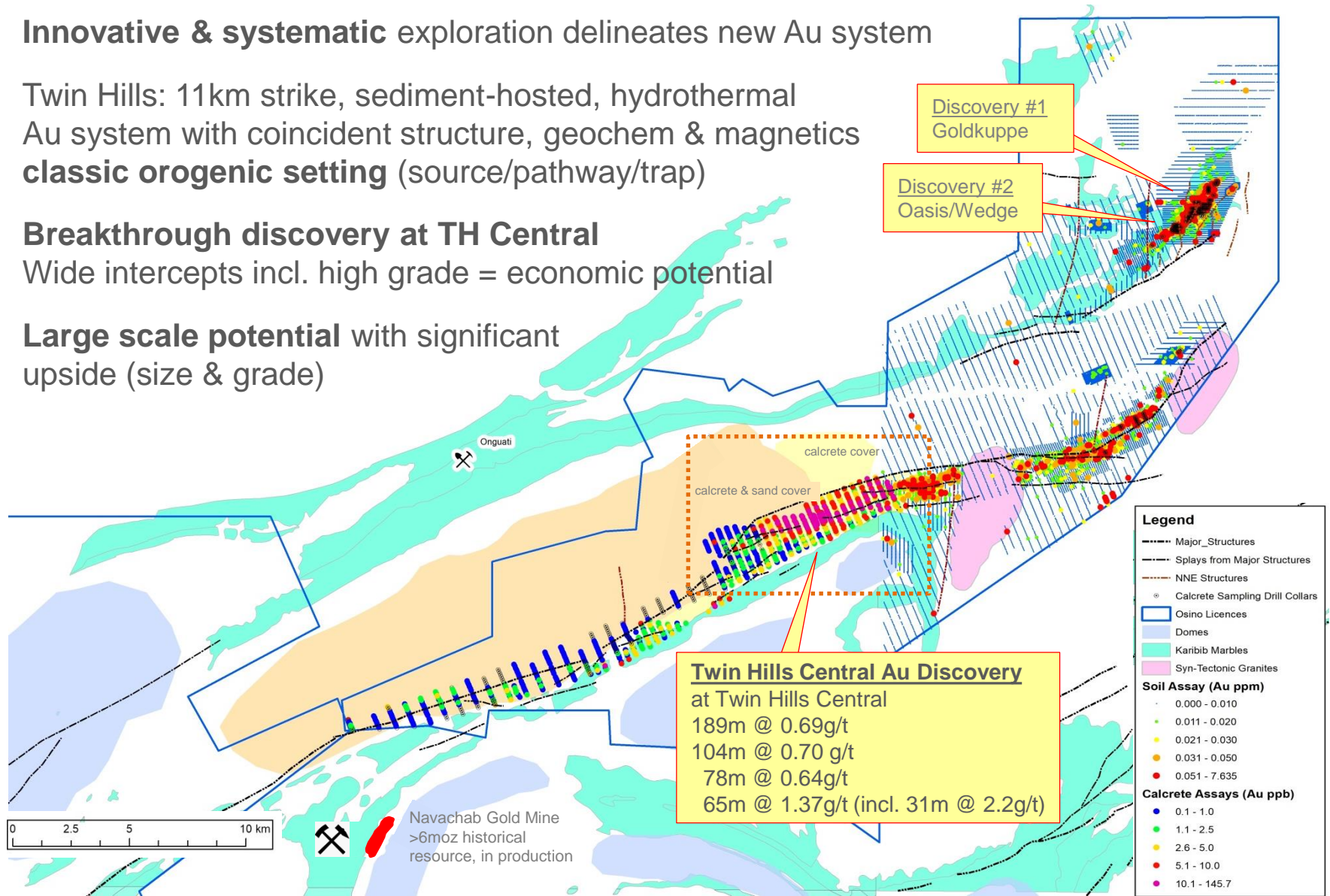


Osino Licences & Structural Setting

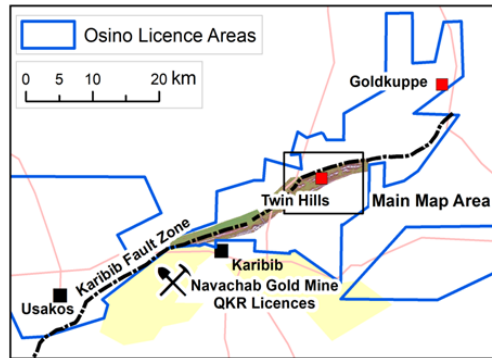


Twin Hills: An Exciting New Au Discovery

- **Innovative & systematic** exploration delineates new Au system
- Twin Hills: 11km strike, sediment-hosted, hydrothermal Au system with coincident structure, geochem & magnetics **classic orogenic setting** (source/pathway/trap)
- **Breakthrough discovery at TH Central**
Wide intercepts incl. high grade = economic potential
- **Large scale potential** with significant upside (size & grade)



Twin Hills: A Camp Scale Gold System (~11km)



Airfield Grid:
Calcrete samples collected on 800m spaced lines. Assays expected September

Twin Hills West Prospect:
Bedrock drilling complete
- highest value of 2.69g/t
Assays expected mid-September

Clouds Target:
Bedrock drilling completed
- assays expected late Sept

Barking Dog Prospect
Bedrock mineralization
400m wide
Open to east and west

Twin Hills East Prospect:
1km of mineralization
Alteration zone up to 100m wide
RC and diamond drilling in 2018
Best of 12m @ 1g/t

6moz Navachab
Pits at same
scale & rotated

Karibib Fault

OKD004

65m @ 1.37g/t incl.
31m @ 2.2g/t

OKD001

104m @ 0.7g/t incl.
10m @ 1.27g/t
27m @ 0.93g/t

OKD002

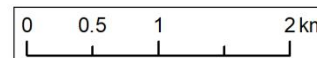
189m @ 0.69g/t incl.
33m @ 1.03g/t
16m @ 1.05g/t
8m @ 1.27g/t
5m @ 1.43g/t
4m @ 1.21g/t

OKD003

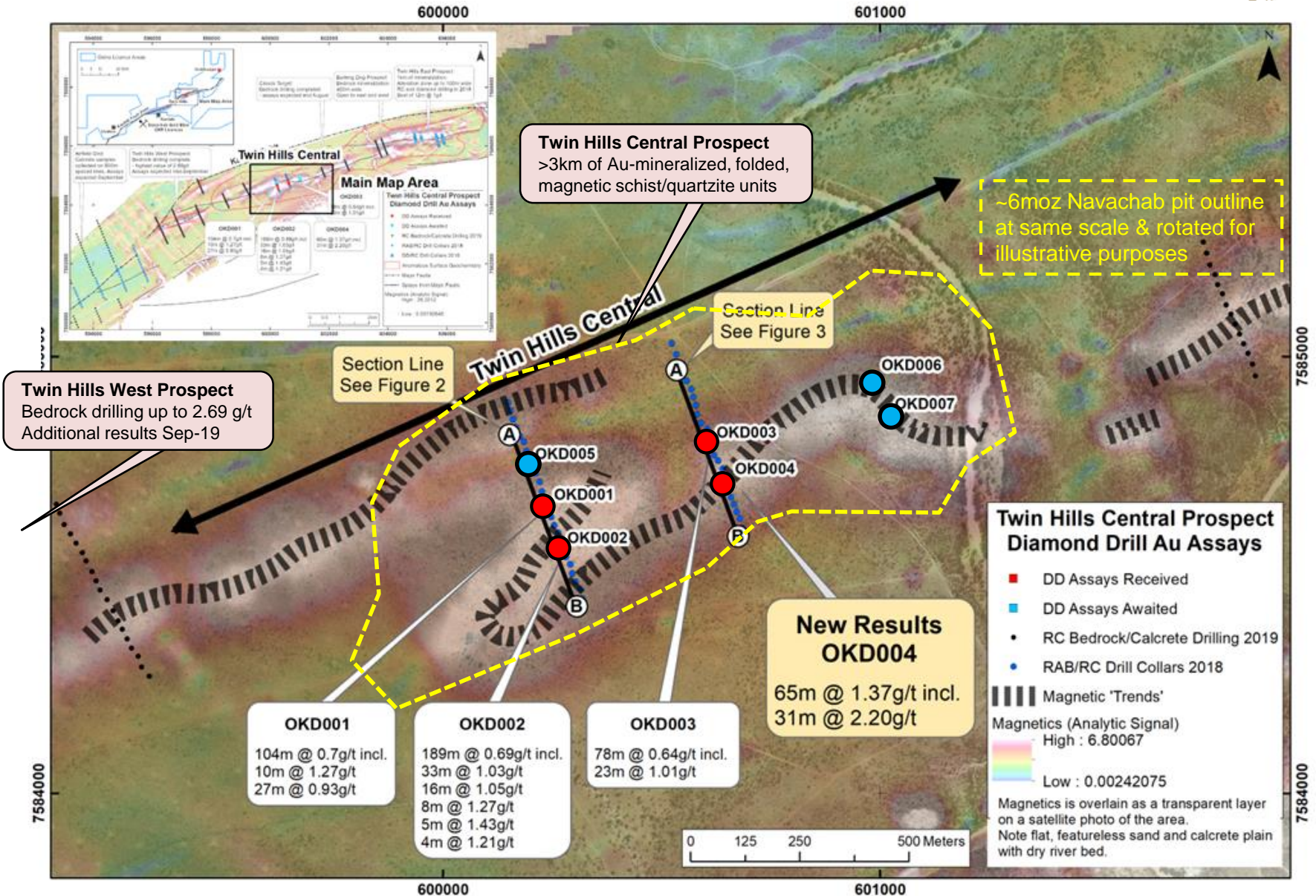
78m @ 0.64 g/t incl.
23m @ 1.01 g/t

**Twin Hills Central Prospect
Diamond Drill Au Assays**

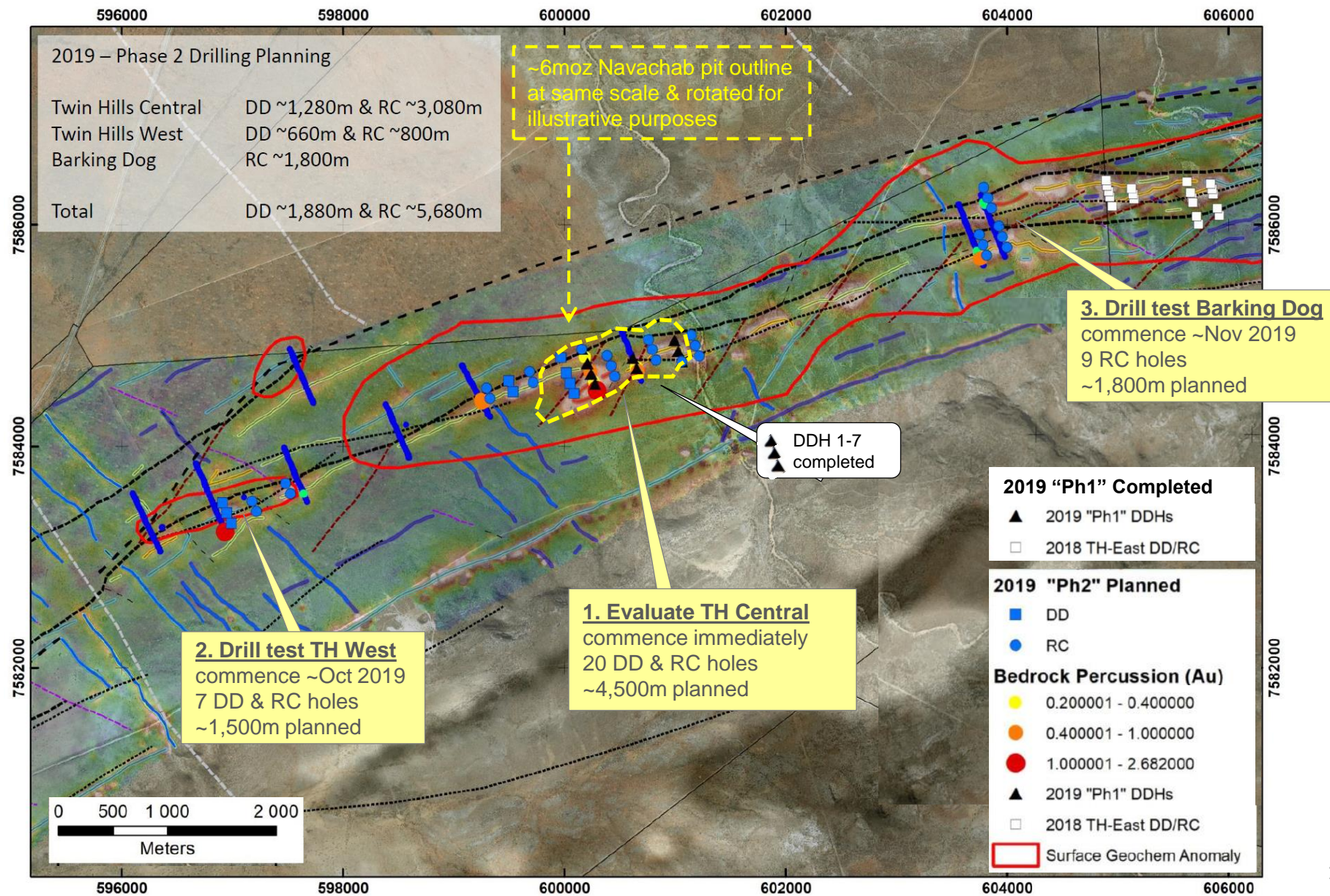
- DD Assays Received
- DD Assays Awaited
- RC Bedrock/Calcrete Drilling 2019
- RAB/RC Drill Collars 2018
- DD/RC Drill Collars 2018
- Anomalous Surface Geochemistry
- Major Faults
- Splays from Major Faults
- Magnetics (Analytic Signal)
- High : 26.8099
- Low : 0.00281603



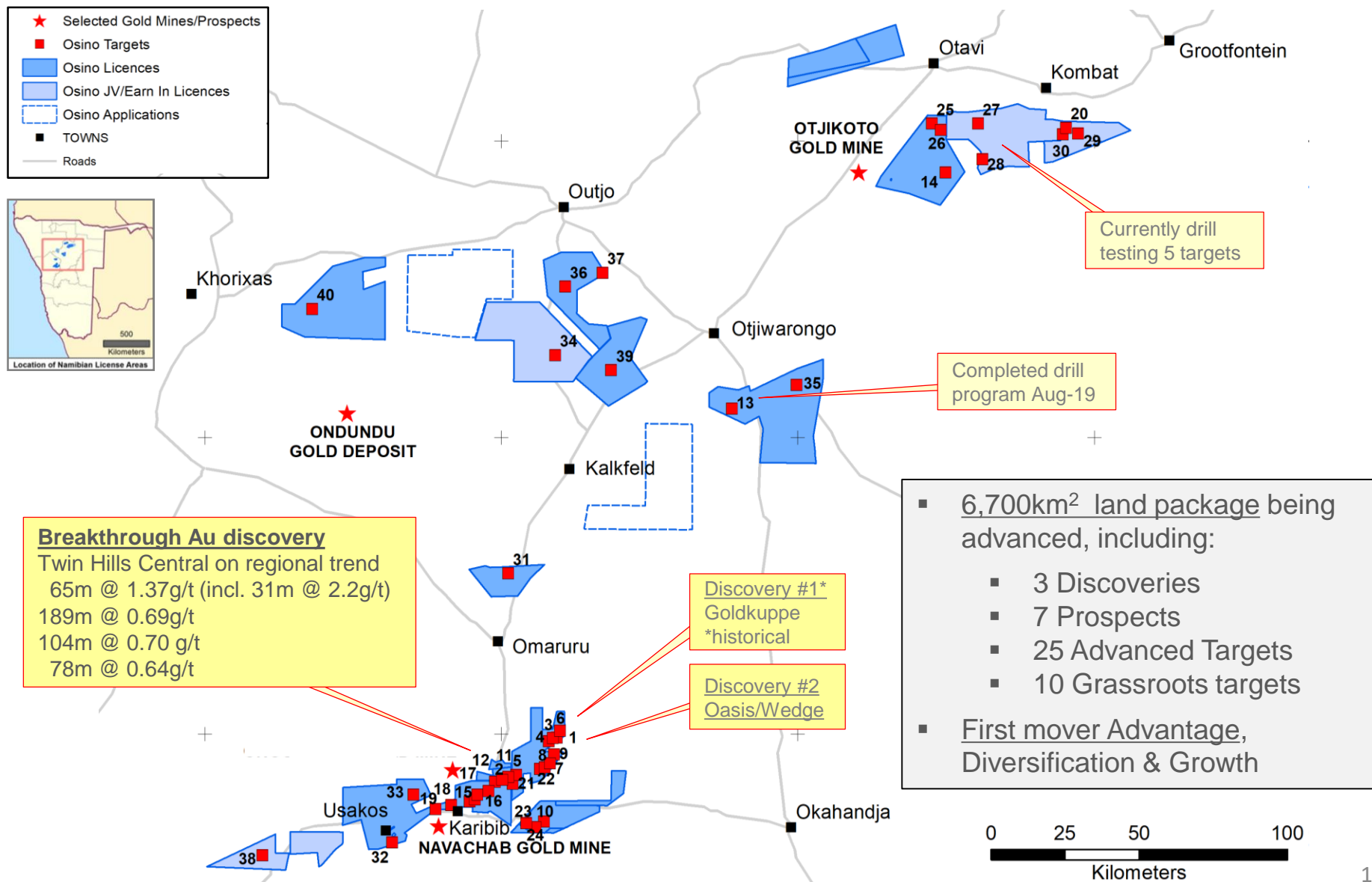
Twin Hills Central Discovery (~2km strike)



What's Next?



License Position Geared for Growth



Why Us?

Emulating our prior success with Auryx Gold. (formerly TSX: AYX - sold to B2 Gold) Osino founders aim to create value through consolidation, exploration & discovery as follows:

1. **Sound Management** with track record of creating value & exploration success
2. **Quality Assets & Jurisdiction** with new discovery in central Namibia
3. **Strong Financial Backing** with tight ownership
4. **Pipeline for Growth** (portfolio geared for further discovery)



Appendix

The Discovery Team



Dave Underwood: VP Exploration

- Exploration strategy incl. shifting of company focus away from known small prospect(s) to potentially much larger prospects by targeting using fundamentals of orogenic gold deposits
- Interpretation of regional structural framework and identification of prospective structures and potential traps under cover, incl. early recognition of large scale mineralising system and vectors to direct exploration under cover
- Driving innovative exploration techniques, eg. calcrete sampling through 20m thickness (against accepted wisdom and practice)
- Uses aptitude for structural geology to drive understanding of mineralisation and deposit scale exploration. Mentorship & coaching of Namibian geological team



Jon Andrew: Exploration Manager / Country Manager

- Built Osino's team of young, dynamic and driven Namibian geologists and support staff, infrastructure, systems & controls to execute a large & diverse exploration program
- Integral in helping the technical management of the programs take a different, innovative approach to gold exploration in Namibia, often on what was considered old-and-well explored ground
- Strong focus on program execution with big-company experience and vision, but with the adaptability to get things done quickly and effectively while maintaining high standards
- Ability to negotiate access to licences, joint ventures and land with honest, open approach with beneficial terms for all sides

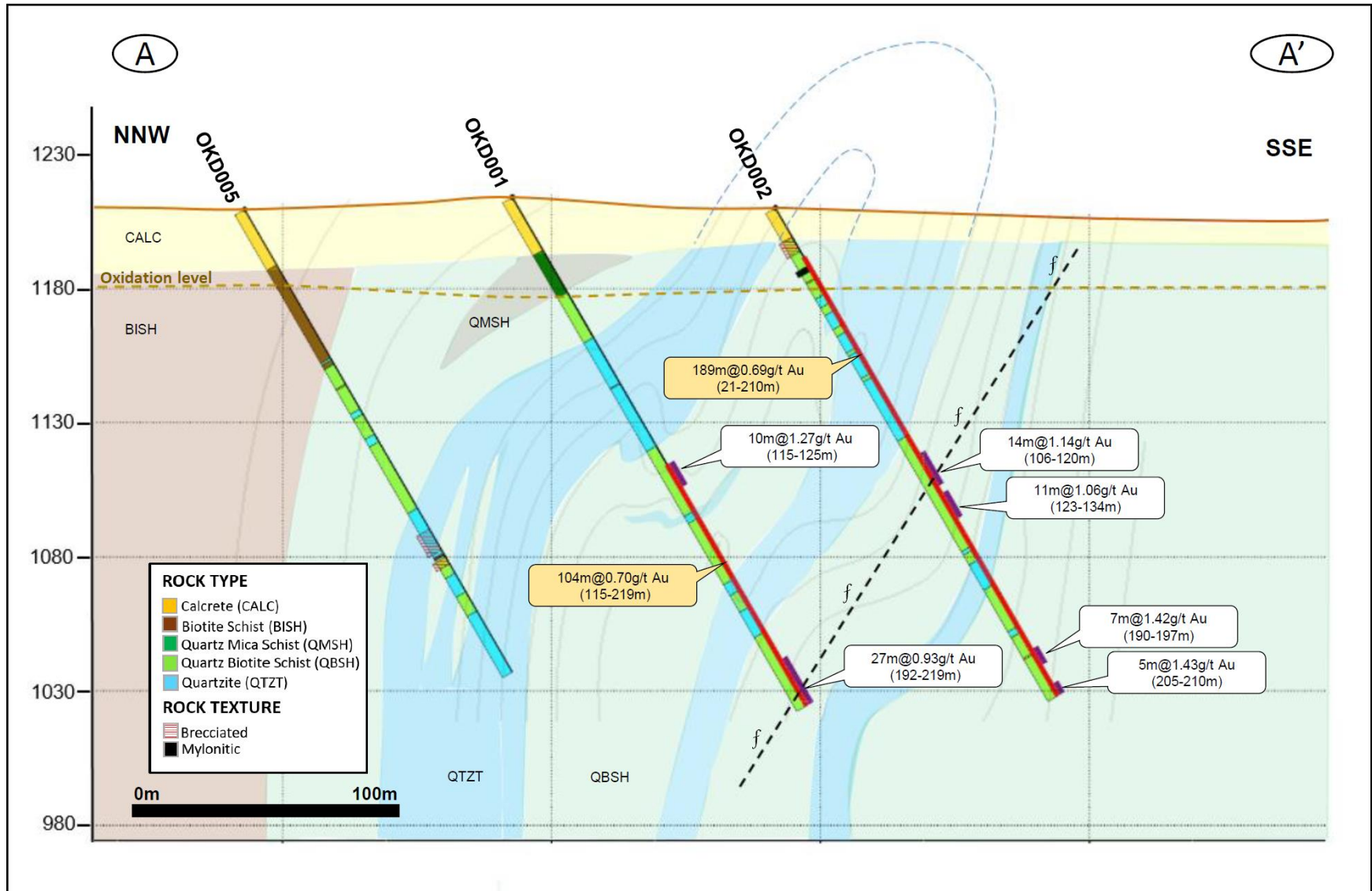


Plus a Highly Motivated Team of Dynamic & Driven Namibian Geologists and Technicians

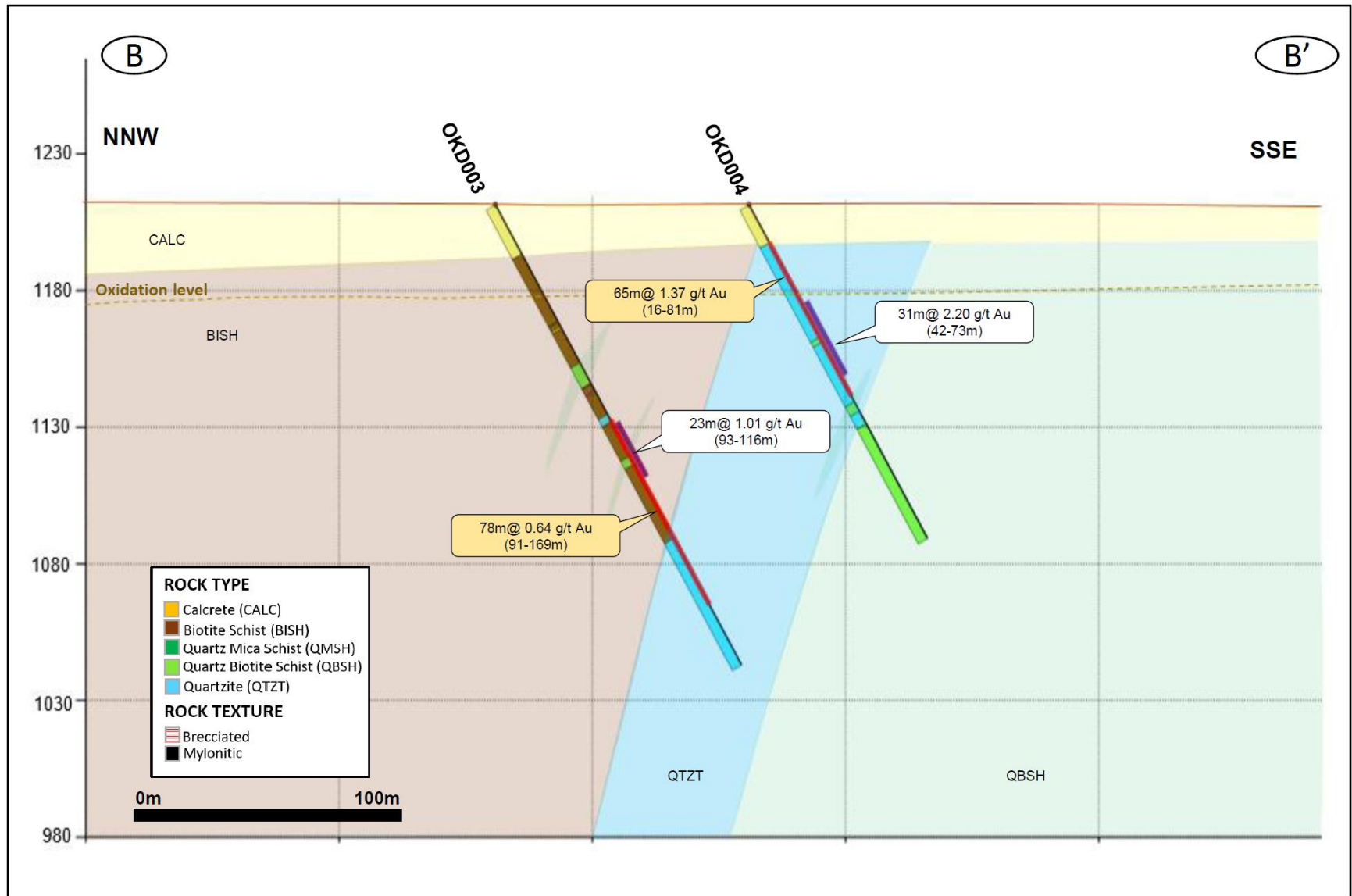
Twin Hills (TH) Gold Discovery Summary

- Located along **crustal-scale lineament known as the Karibib Fault**, on southern margin of a turbidite basin folded into a tight syncline during the Damara Orogen
- **11km long system, part of >25km strike length of anomalous geochemistry** along the Karibib Fault; **Au assay values increase towards the southwest**; association with splays and second and third order structures to the south of the Karibib fault
- **Quartz biotite schist-hosted** and associated with hydrothermal alteration assemblage of quartz - sericite - pyrrhotite - arsenopyrite- pyrite
- **High tenor gold anomalies (>100ppb) in calcrete.** Bedrock testing via percussion fence line drilling over high grade calcrete anomaly; tight correlation with surface calcrete values validates the use of **'top of calcrete' as a sample medium**; several bedrock assays over 0.5g/t with a peak value of 2.69g/t
- **Gold anomalies are spatially coincident with magnetic anomalies** in data collected during Q4 2018; causative body for magnetic anomalies is pyrrhotite mineralization in hydrothermally altered quartz biotite schist
- Most prospective portion of TH prospect is a **structural jog on the margin** of the Dobbelsberg dome; **Three magnetic splays**, coincident with anomalous gold assays are visible in the jog, with a combined width of over 1km
- Recent confirmatory work (bedrock percussion drilling) and strike & width expansion was completed before 7-hole diamond drill program resulted in **Twin Hills Central discovery**

TH Central: Schematic Section A - A' (Fig 2)



TH Central: Schematic Section B - B' (Fig 3)





Cm-scale quartz sulphide veins in schist



Brecciation and silicification in quartzite



Pyrrhotite in brecciated quartz vein



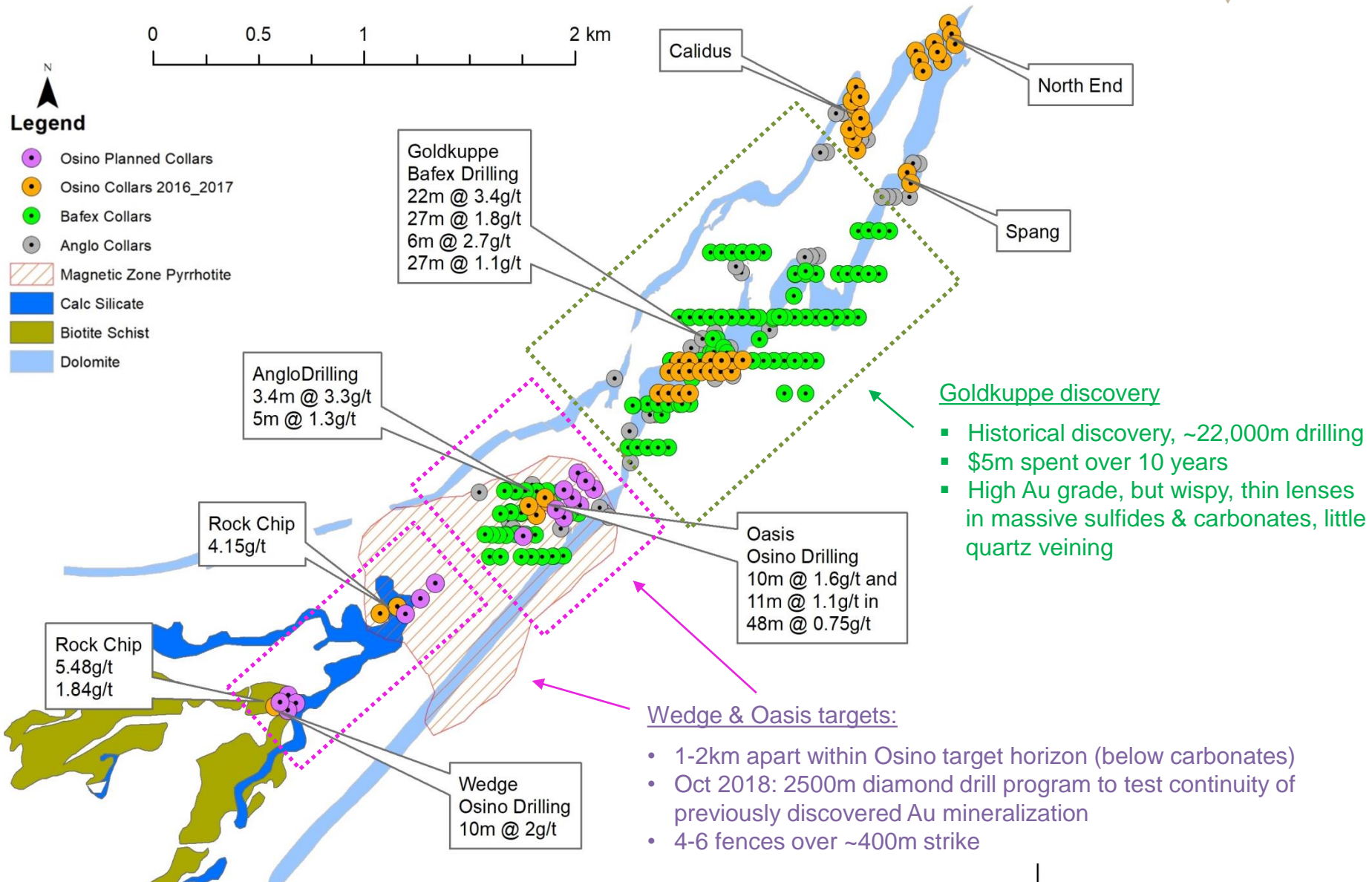
Arsenopyrite in cm scale veinlet in schist



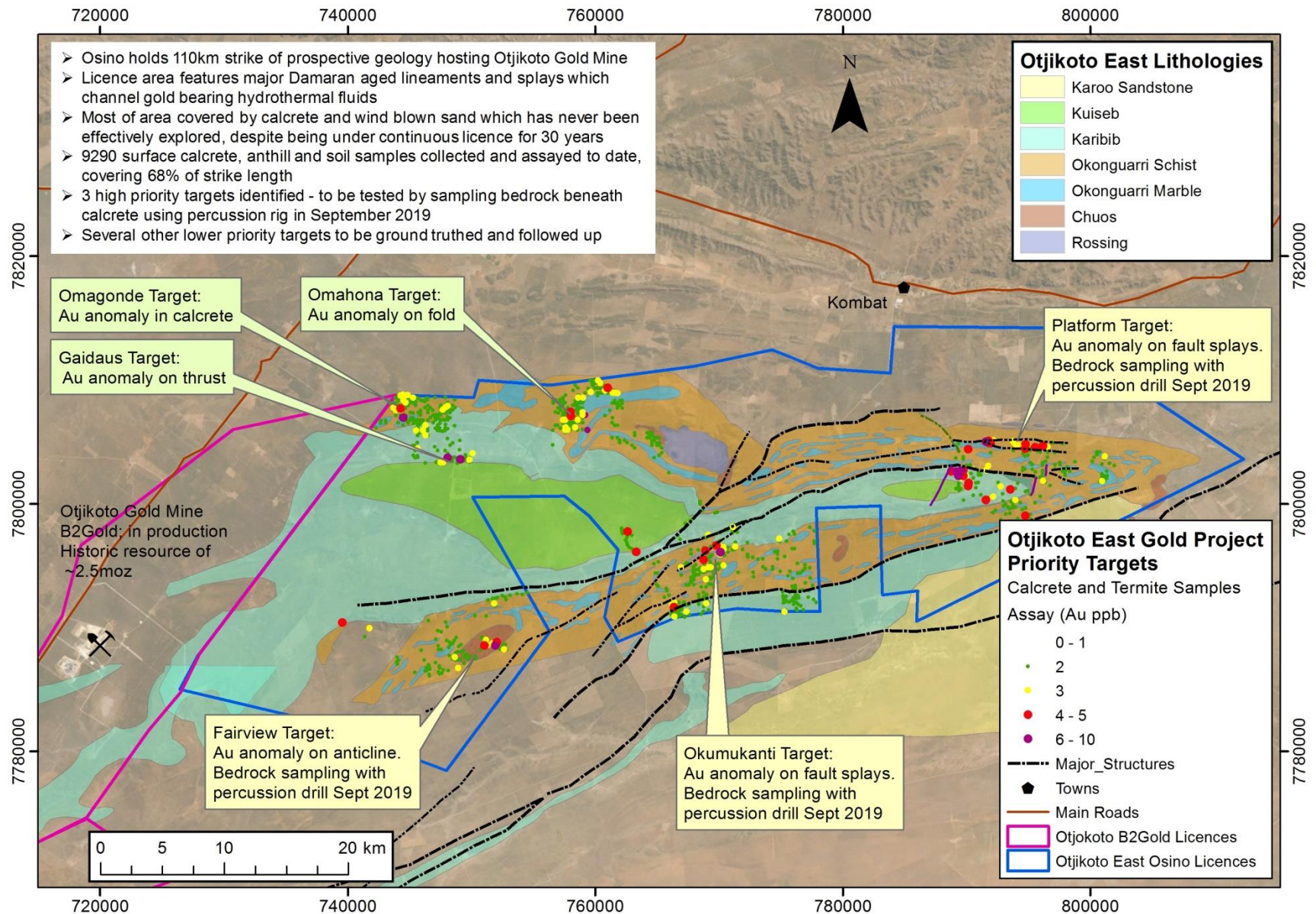
Pyrite on margin of breccia in quartzite

- Sediment-hosted, orogenic (structurally controlled) Au deposit
- Thick package of **turbidites and calcareous sediments** were buried and deformed during the late Proterozoic Damara orogeny
- Metal bearing brines were expelled from the deep **sedimentary basin** and driven towards the southern margin which is defined by a basement cored anticline
- **Hydrothermal fluids** were channelled upwards in the basin margin fault and out into the lower stress splay structures
- **Gold deposition** mainly in a zone of intense **folding and faulting** adjacent to the basin margin.
- **Host rocks** include **biotite** and **muscovite schist** (Au in quartz - sulphide veins parallel or sub-parallel to foliation) and quartzite and turbidite (Au in breccia, stockwork and cross cutting quartz – sulphide veins)
- **Gold mineralisation** is associated with three sulphide phases, namely **pyrrhotite, arsenopyrite and pyrite**
- Several zones of **pervasive alteration** and **replacement** by silica-rich fluids and sulphides have been intersected. These replacement zones appear to host **higher gold grades**
- Detailed **petrography & mineralogy** samples submitted for better understanding of the Au associations and deportment.

Goldkuppe/Oasis/Wedge: Aiming for Scale

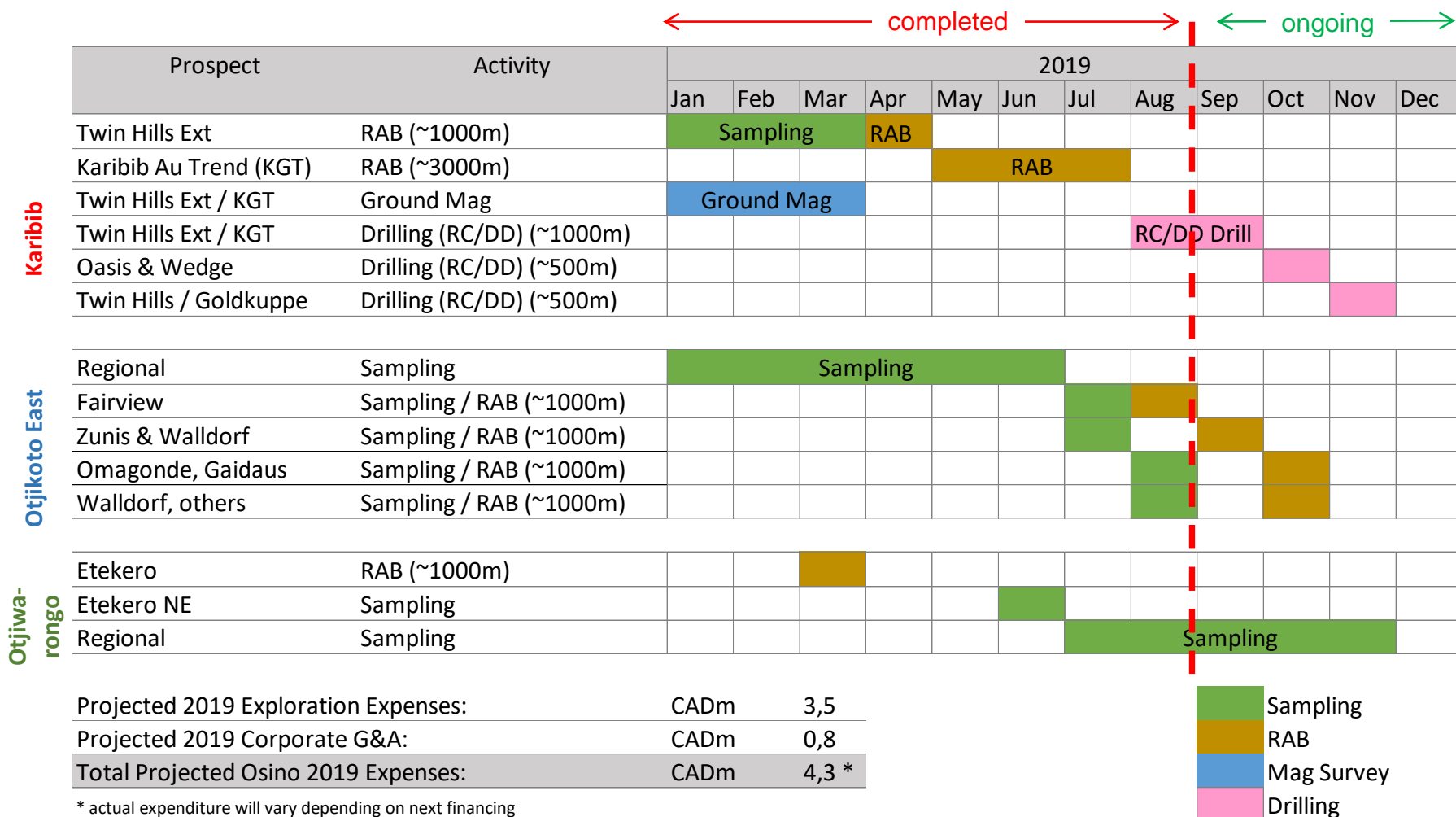


Otjikoto East: Opening Up a New District



2019 Exploration Program

- Fully funded 2019 budget of ~C\$4.3m (Jan to Dec-19) incl. G&A
- Ongoing percussion & **significant RC/DD drill program planned for H2 2019**



* actual expenditure will vary depending on next financing

Near Term Catalysts (3 months)

1. Assays from DD drilling (Twin Hills Camp)
 - **Additional 3 TH Central holes** - mid Sep 2019
 - **Deepening of 2 holes** (ended in mineralisation) - Sep / Oct 2019
 - **New target drilling** (TH West & East) - Nov 2019
 - **Step-out / infill / strike ext. drilling** (TH Central) - Nov / Dec 2019
2. Assays from percussion drilling (**bedrock & calcrete sampling**)
 - **New TH Targets** (Clouds/Barking Dog) - late Sep 2019
 - **New District** (Etekero & Otjikoto East) - Oct / Nov 2019
3. Progress with **regional sampling** on pipeline projects - ongoing
4. Ongoing ground **consolidation** - ongoing



Management & Directors



Heye Daun (CEO, Founder & Director):

Mining engineer & company builder with 25 years of mining & public markets experience. Delivered value with two successful exits (AYX sold to BTO for CAD180m in 2012 and EGX merged into LUM in CAD200m transaction in 2016). Previous roles in banking & fund management. First 10 years of career with Rio Tinto and AngloGold, building & operating mines in Africa.



Alan Friedman (President, Founder & Director)

Toronto-based public markets entrepreneur. >20 years of experience & various successful acquisitions, financings & go-public transactions in mining, oil & gas, cannabis, e-sports and technology. Formerly with Investec Bank and Director of the Canada-Southern Africa Chamber of Business.



Dave Hodgson (Non-Executive Director):

Mining industry veteran with decades of experience mainly with Anglo American & De Beers. Former COO & Board member of AngloGold Ashanti. Former Director of Acacia Mining, Uranium One & various other explorers & developers. Former Director of Auryx Gold Corp. during time of sale to B2 Gold Corp.



Lazarus Shigwedha (Non-Executive Director):










Portfolio manager with Investec Asset Management in Cape Town. Broad frontier investment experience across various African sectors and jurisdictions with emphasis on cement, infrastructure and resources. Lazarus is a Namibian citizen and responsible for Investec's significant Namibian pension investments.



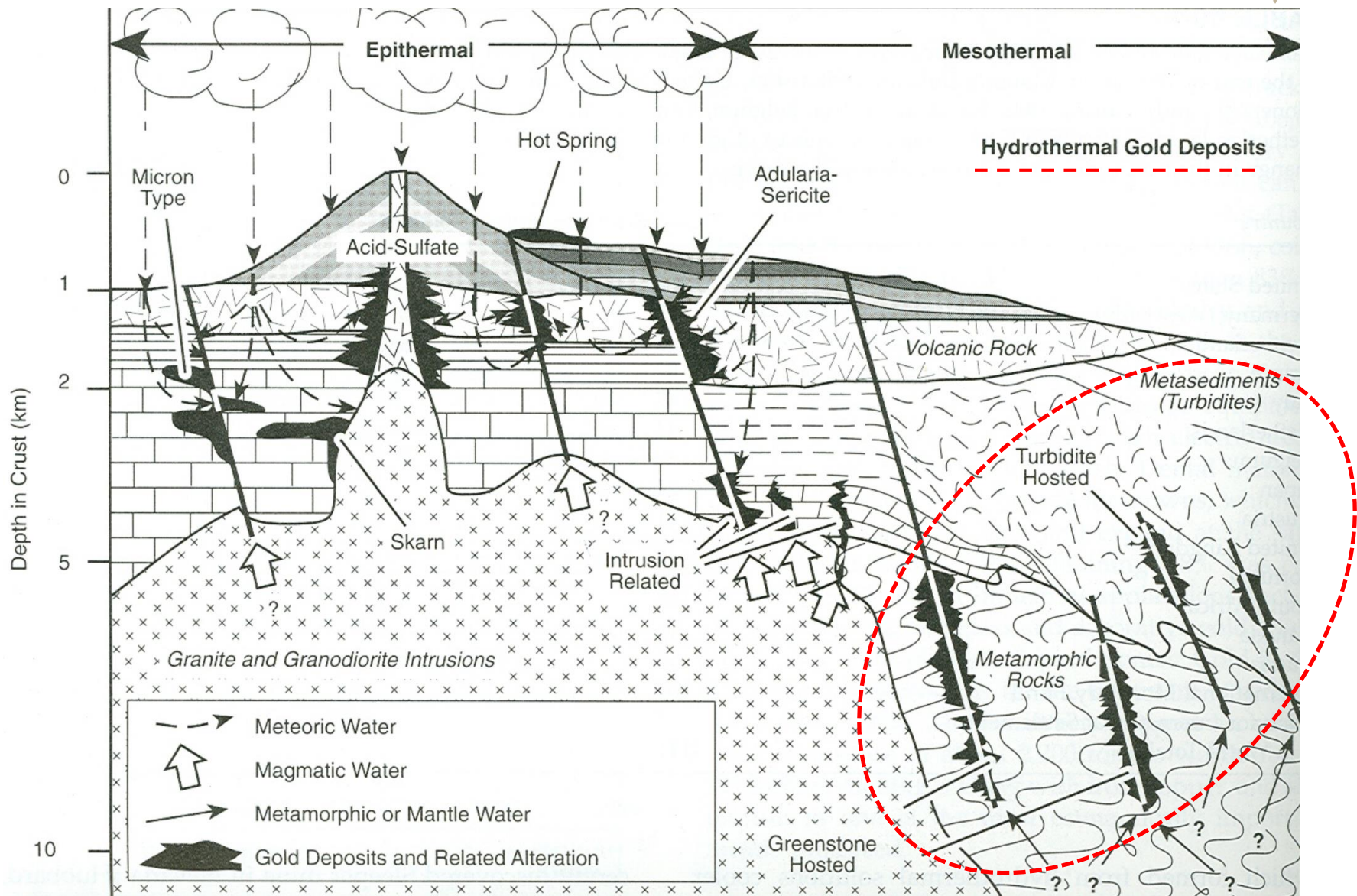
Eugene Beukman (Non-Executive Director):

Vancouver-based corporate consultant with >30 years of public markets experience in Canada & South Africa. Primarily involved in the acquisition of assets and joint ventures. Advocate of the High Court of South Africa with an Honours Law degree from the University of Johannesburg.

A Track Record of Success

	Formation	Acquisition	Advancement	Exit
<p>Ecuador Gold & Copper Corp.</p> 	<p>Heye Daun appointed CEO in 2015, tasked with company turn-around & generating options for investors</p>	<p>Assessed company & assets, built trust with investors, developed & executed turn-around strategy</p>	<p>Raised US\$3m in convertible debt & equity, restructurd balance sheet, settled range of legacy issues, prepared EGX for sale</p>	<p>Successfully sold EGX to Lumina Gold through \$200m merger</p> 
<p>Auryx Gold Corp.</p> 	<p>Heye Daun & Alan Friedman co-found Auryx and list on TSX via RTO in 2010</p>	<p>Acquire Otjikoto gold deposit in Namibia from Vale, through non-core disposal process</p> 	<p>Raised \$85m in equity, built-out team, expanded resource, completed PEA</p>	<p>Successfully sold AYX to B2 Gold Corp for \$180m, now in production ~150kozpa</p> 
<p>Afriore Ltd.</p> 	<p>Alan Friedman was part of the acquisition team that acquired the Akanani Platinum Project</p>		<p>Expanded resource, completed technical work to prove downdip extension of world-class SA platinum deposit</p>	<p>Successfully sold Afriore to Lonmin Plc, world's 3rd largest PGM producer for \$450m</p> 
<p>Eland Platinum Ltd</p> 	<p>Bright Group co-founder of Eland Platinum, Heye Daun part of initial funding consortium & co-investor with Bright</p>	<p>Negotiated acquisition of undeveloped, non-core PGM resource from Anglo</p>	<p>Raised >\$100m in debt and equity from South African capital markets and commenced with project development</p>	<p>Successfully sold company to Xstrata Plc for \$1bn</p> 

Gold Deposit Types





OSINO
RESOURCES

For more information contact:

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FSE: R2R1