

The background of the slide features a dark blue, stylized world map with a grid of latitude and longitude lines. The map is centered on the Atlantic Ocean. The company name 'TECTONIC METALS INC.' is prominently displayed in the center. 'TECTONIC' is in a large, white, sans-serif font, with a gold-colored horizontal bar above the 'E'. 'METALS INC.' is in a smaller, gold-colored, sans-serif font below it.

# TECTONIC

METALS INC.

## **A SHIFT IN THE GAME**

COMMITTED TO CREATING VALUE FOR OUR SHAREHOLDERS

SEPTEMBER 2019

# FORWARD LOOKING STATEMENT AND NATIONAL INSTRUMENT 43-101 COMPLIANCE

All statements in this presentation, other than statements of historical fact, are "forward-looking statements" or "forward looking information" with respect to Tectonic Metals Inc. (the "Company") within the meaning of applicable securities laws, including statements that address pro forma capitalization tables, the size and use of proceeds of any proposed financings, the discovery and development of gold deposits, potential size of a mineralized zone, potential expansion of mineralization and timing of exploration and development plans. Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "planned", "expect", "project", "predict", "potential", "targeting", "intends", "believe", and similar expressions, or describes a "goal", or variation of such words and phrases or state that certain actions, events or results "may", "should", "could", "would", "might" or "will" be taken, occur or be achieved. Forward-looking information is not a guarantee of future performance and is based upon a number of estimates and assumptions of management at the date the statements are made including, among others, assumptions regarding timing of exploration and development plans at the Company's mineral projects; timing and completion of proposed financings; timing and likelihood of deployment of additional drill rigs; successful delivery of results of metallurgical testing; the release of an initial resource report on any of our properties; assumptions about future prices of gold, copper, silver, and other metal prices; currency exchange rates and interest rates; metallurgical recoveries; favourable operating conditions; political stability; obtaining governmental approvals and financing on time; obtaining renewals for existing licences and permits and obtaining required licences and permits; labour stability; stability in market conditions; availability of equipment; accuracy of historical information; successful resolution of disputes and anticipated costs and expenditures. Many assumptions are based on factors and events that are not within the control of the Company and there is no assurance they will prove to be correct.

Such forward-looking information involves known and unknown risks, which may cause the actual results to be materially different from any future results expressed or implied by such forward-looking information, including, but not limited to, the cost, timing and success of exploration activities generally, including the development of new deposits; possible variations in grade or recovery rates; failure of equipment or processes to operate as anticipated; the failure of contracted parties to perform; uses of funds in general including future capital expenditures, exploration expenditures and other expenses for specific operations; the timing, timeline and possible outcome of permitting or license renewal applications; government regulation of exploration and mining operations; environmental risks; the uncertainty of negotiating with foreign governments; expropriation or nationalization of property without fair compensation; adverse determination or rulings by governmental authorities; delays in obtaining governmental approvals; possible claims against the Company; the impact of archaeological, cultural or environmental studies within property areas; title disputes or claims; limitations on insurance coverage; the interpretation and actual results of historical operators at certain of our exploration properties; changes in project parameters as plans continue to be refined; current economic conditions; future prices of commodities; and delays in obtaining financing. The Company's forward-looking information reflect the beliefs, opinions and projections on the date the statements are made. The Company assumes no obligation to update forward-looking information or beliefs, opinions, projections, or other factors, should they change, except as required by law.

The Company has implemented a rigorous quality assurance / quality control (QA/QC) program to ensure best practices in sampling and analysis of soil, rock, and stream sediment samples. All assays are performed by Bureau Veritas Commodities Canada Ltd., with sample preparation carried out at the BV facilities in Fairbanks, AK, USA and Whitehorse, YT, CAN. Assays are completed at either the Fairbanks laboratory or the Vancouver laboratory.

All soil and stream samples at the Tibbs, Seventymile, and Northway properties were prepared using procedure SS80 (dry at 60 C and sieve 100g at -80 mesh) and analysed by method FA430 (30g fire assay with AAS finish) and MA300 (0.25g, multi acid digestion and ICP-ES analysis). All rock, trench, and pan concentrate samples at the Tibbs, Seventymile, and Northway properties were prepared using procedure PRP70-250 (crush, split, and pulverise 250g to 200 mesh) and analyzed by method FA430 and MA300. All samples containing >10 g/t Au were reanalyzed using method FA530 (30g Fire Assay with gravimetric finish).

All rock, trench, and GT Probe samples at the MCQ property were prepared using procedure PRP70-250 (crush, split, and pulverise 250g to 200 mesh) and analyzed by method FA430 (30g fire assay with AAS finish) and AQ200 (0.5g, aqua regia digestion and ICP-MS analysis). All samples containing >10 g/t Au were reanalyzed using method FA530 (30g Fire Assay with gravimetric finish).

The Company makes no representation or warranty regarding the accuracy or completeness of any historical data from prior exploration undertaken by others other than the company and has not taken any steps to verify, the adequacy, accuracy or completeness of the information provided herein and, under no circumstances, will be liable for any inaccuracies or omissions in any such information or data, any delays or errors in the transmission thereof, or any loss or direct, indirect, incidental, special or consequential damages caused by reliance on this information or the risks arising from the stock market.

The Qualified Person has reviewed and verified the data collected by the Company. For samples collected at the Tibbs, Seventymile, and Northway properties, QAQC samples were inserted into the sample submittals at a rate of approximately 1 QAQC sample per 10 assay samples (approximately 10%). Standards were inserted at a rate of approximately 8 standard samples per 100 assay samples (8%), blanks were inserted at a rate of approximately 2 blank samples per 100 assay samples (2%). Ten different standards were used which are commercially available from a reputable vendor (OREAS and Rocklabs). The standards used had values ranging from 0.012 ppm gold to 2.15 ppm gold. All standards ultimately returned acceptable values (within approximately 15% of the expected value, or approximately one standard deviation). Those standard samples which returned suspect values were re-run at the companies request, and in all cases the re-assay values fell within the acceptable range. Blank samples consisted of Browns Hill Quarry basalt, an unmineralized Quaternary basalt flow from the Fairbanks Mining District, Alaska. All blank samples returned acceptable values. Samples collected at the MCQ property were subject to the insertion of limestone blanks at a rate of 1 blank per 50 assay samples.

Curtis J. Freeman, M.Sc., P.Geo (CPG#6901), Director, of Tectonic Metals Inc. and Qualified Person under National Instrument 43-101 ("NI 43-101"), has reviewed and approved the contents of this presentation.

The proposed offering of special warrants is open to "accredited investors (as such term is defined in National Instrument 43-101) and in the United States to "accredited investors" (as such term is defined in Regulation D under the U.S. Securities Act of 1933, as amended) and "qualified institutional buyers" (as such term is defined in Rule 144 A under the U.S. Securities Act of 1933, as amended).

Prospective investors should not construe the contents of this presentation as legal, tax, investment, accounting or other advice. Prospective investors are urged to consult with their own advisors with respect to legal, tax, regulatory, financial, accounting and other such matters relating to their investment in the Company.

The Company securities have not been approved or disapproved by the U.S. Securities and Exchange Commission or by any state, provincial or other securities regulatory authority, nor has the U.S. Securities and Exchange Commission or any state, provincial or other securities regulatory authority passed on the accuracy or adequacy of this presentation. Any representation to the contrary is a criminal offense.

The Company is incorporated under the laws of British Columbia, Canada. Many of the Company's assets are located outside the United States and most or all of its directors and officers are residents of countries other than the United States. As a result, it may be difficult for investors in the United States to effect service of process within the United States upon the Company or such directors and officers, or to realize in the United States upon judgments of courts of the United States predicated upon civil liability of the Company and its directors and officers under the United States federal securities laws.



**Eira Thomas**  
Chairman,  
Founder



**Tony Reda**  
President & CEO,  
Director & Founder



**Rob Carpenter,**  
**Ph.D., P.Geo,**  
Founder & Technical  
Advisor



**Curtis J. Freeman**  
Director & Founder



**Allison Rippin**  
**Armstrong**  
Director



**Krysta Rehaag,**  
**CPA, CA, CFA**  
Chief Financial  
Officer



**Eric Buitenhuis**  
Vice President,  
Exploration



**Grant Lockhart**  
Chief Geoscientist

## EXPERIENCED, TECHNICAL AND FINANCIAL TEAM WITH A TRACK RECORD OF WEALTH CREATION FOR SHAREHOLDERS

KEY EXECUTIVES BEHIND KAMINAK, INVOLVED IN THE ACQUISITION, DISCOVERY AND DEVELOPMENT OF THE **COFFEE GOLD PROJECT** (SOIL ANOMALY TO MULTI-MILLIION OUNCE GOLD DISTRICT WITH ECONOMIC FEASIBILITY STUDY) **THAT WAS SOLD FOR \$520M**, JOIN FORCES WITH CURT FREEMAN

WE ARE A FOCUSED,  
DEDICATED TEAM  
WITH A SOUND  
BUSINESS MODEL



WE ARE COMMITTED TO  
CREATING VALUE FOR  
OUR SHAREHOLDERS &  
STAKEHOLDERS



**\$520M**

**COFFEE GOLD PROJECT**

KAMINAK GOLD CORPORATION  
\$165M RAISED CAPITAL

# OUR BUSINESS MODEL

PLAY BIG

## OBJECTIVE:

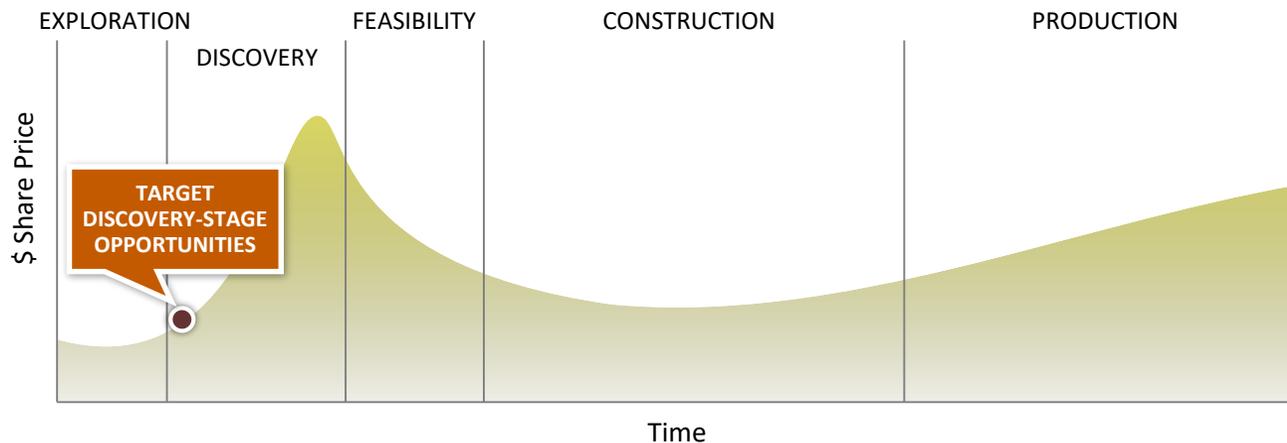
CREATE TRANSFORMATIONAL WEALTH FOR OUR SHAREHOLDERS BY IDENTIFYING, DISCOVERING AND DEVELOPING WORLD-CLASS GOLD DISTRICTS IN SAFE, POLITICALLY STABLE, PRO-MINING JURISDICTIONS

## PART I:

### Target Discovery-Stage, District Scale Opportunities

- Focused on high-grade and oxide
- Relatively low-cost entry level
- Must have a linear path forward
- Potential to yield greatest return on investment

### Life Cycle of a Junior Mining Company\*



## PART II:

### Manage Risk

- Risk vs. reward vs. cost of capital assessment to determine next steps
- Maintain optionality at all times, including drilling our own projects
- Strategic alliances
- Joint-venture strategy
- Business transactions

# GO PUBLIC \$5M FINANCING PRO FORMA SHARE STRUCTURE

\$0.35 PER SPECIAL WARRANT = 1 COMMON SHARE + 1 FULL 2 YEAR WARRANT @ \$0.50

<b>Shares Outstanding</b>	49,517,201
<b>Fully Diluted</b>	68,831,486
<b>Gross Proceeds Raised</b>	\$5,000,000
<b>Debt</b>	None
<b>Insider Ownership</b>	<b>31% fully diluted</b>
<b>Largest Shareholder</b>	9.95% partially fully diluted: RCF Opportunities
<b>Total Insider Investment</b>	<b>\$1,000,000</b>
<b>First Outsider Financing</b>	\$6.3M non-brokered private placement @ \$0.35, no warrants (2018)
<b>Insider Warrants Outstanding</b>	720,000 @ \$0.10; 3,380,000 @ \$0.25
<b>Warrants Outstanding</b>	857,143 @ \$0.35; 14,357,142 @ \$0.50
<b>Insider Options Outstanding</b>	Nil

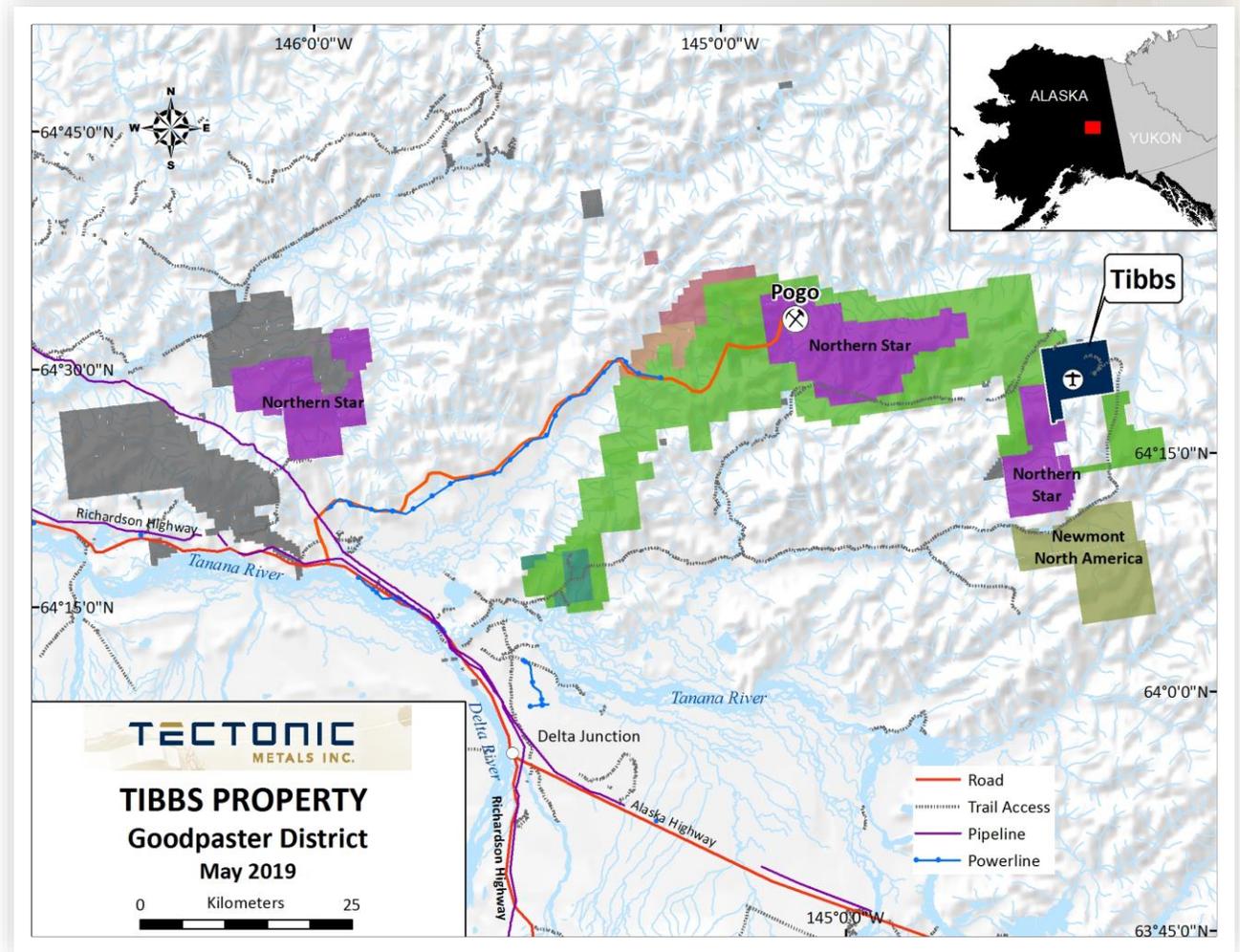
NO ONE WILL HAVE  
FREE TRADING SHARES  
LESS THAN \$0.35;  
ALL SHAREHOLDERS WILL  
BE AT THE SAME COST BASE  
ONCE TRADING BEGINS

ALL SHARES EXCEPT  
INSIDERS WILL BE  
FREE TRADING

# GOODPASTER DISTRICT

## GOLD EXPLORATION RUSH IS ON

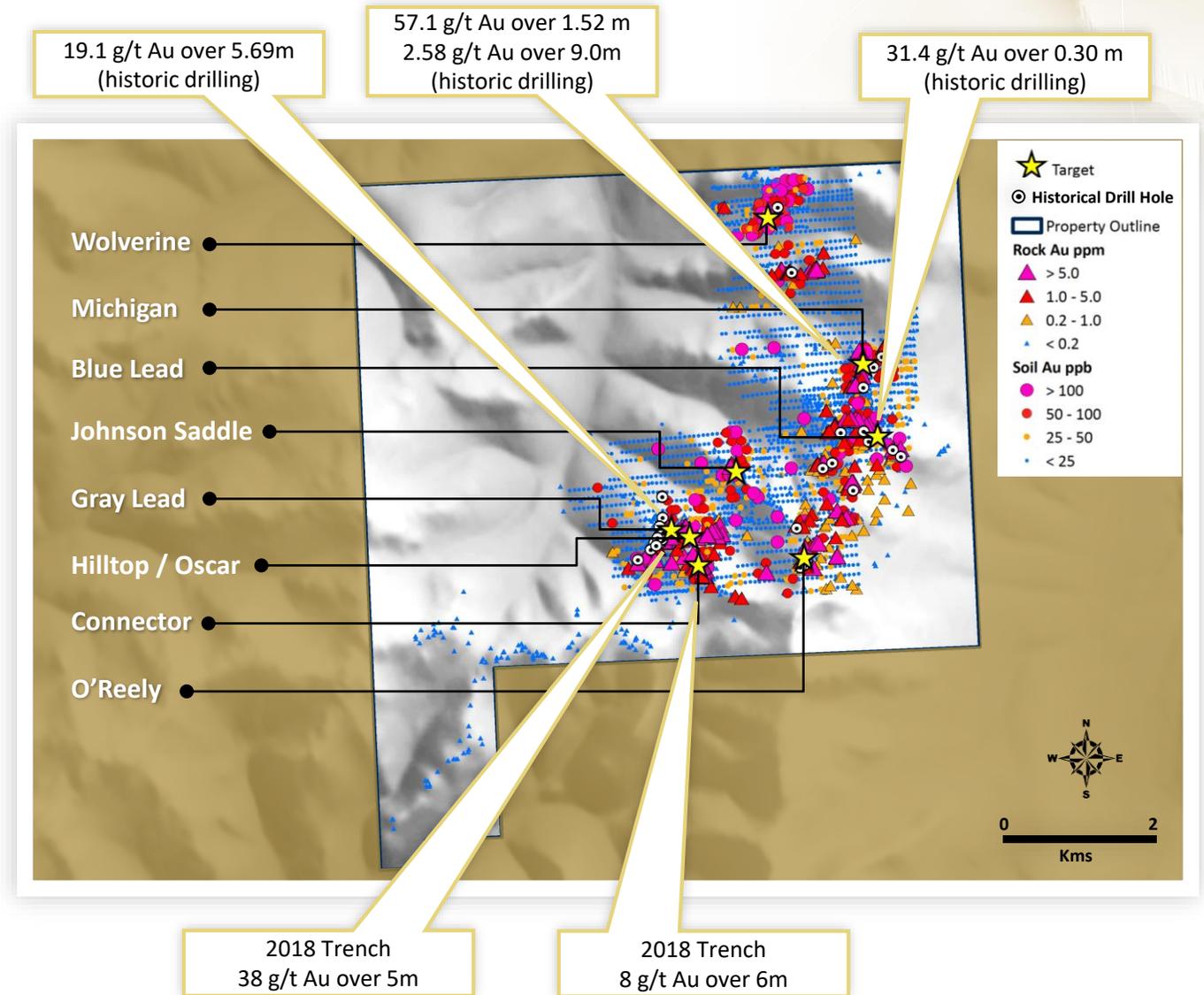
- District is anchored by world-class Pogo Mine with robust infrastructure, power and mill
- Tectonic moves into district in 2017; acquires Tibbs Project
- Tibbs geological model suggests many similarities to the Pogo Mine with high-grade, Pogo-style mineralization in soils, trenches and drill core
- Northern Star Resources acquires additional ground in the district (2019) including ground that abuts Tibbs Project



# TIBBS GOLD PROJECT

## OPPORTUNITY: DRILL TEST 7 HIGH GRADE GOLD ZONES

- New high-grade gold discovered in trenches
- High-grade gold (oz/t) intercepted in historical shallow drilling; never tested at depth
- Multiple untested mineralized zones
- 1,141 rock samples collected to date
  - 48 samples > 20 g/t Au
  - 78 samples >10 g/t Au
  - 109 samples > 5 g/t Au
  - 217 samples > 1 g/t Au
- 2,500 soil samples collected



# TARGETING HIGH-GRADE GOLD DISTRICTS

## SEVENTYMILE AND NORTHWAY PROJECTS

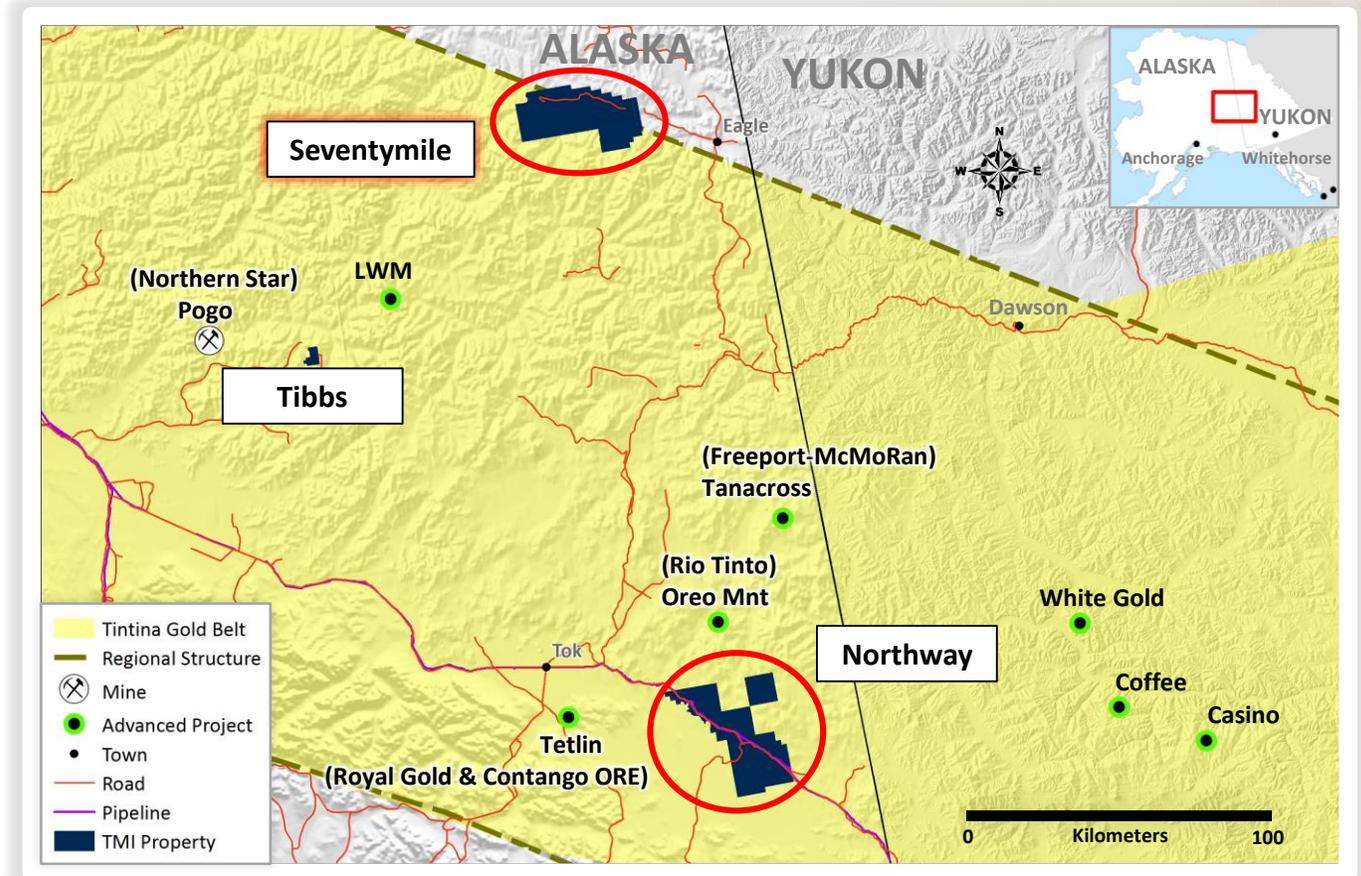
### ■ Tectonic – Doyon Partnership

- Doyon, Limited – top tier Alaska Native regional corporation with 12.5M acres of land, 19,800 shareholders and a 20 year history of mineral, oil and gas exploration agreements with both junior and senior companies

- Exploration and Production Lease Agreements Signed in 2018

- Tectonic first company in almost 20 years to explore both properties

- Massive districts > 150,000 acres in size



# NORTHWAY PROJECT – AREA 6 & 7

## NEW DISTRICT-SCALE OPPORTUNITY, OFF OF THE HIGHWAY & DRILL-READY

### Area 6

- >1200m soil Cu-Mo-Au anomaly coinciding with large geophysical mag anomaly
- Soil Cu values up to 597 ppm, Soil Au values up to 253 ppb, no historic drilling

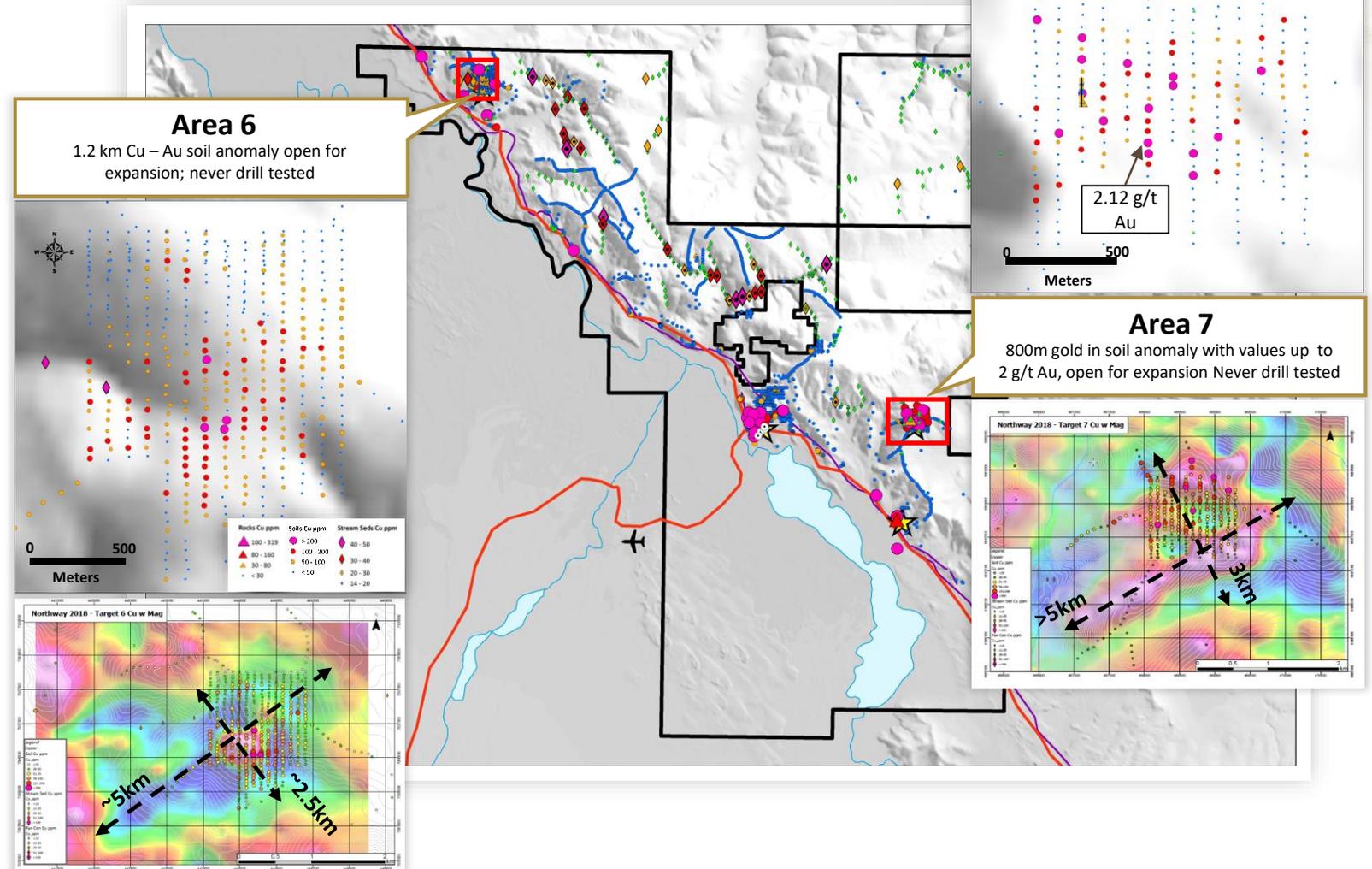
### Area 7

- > 800m long soil anomaly with peak values of 2.12 g/t Au and 1.82 g/t Au coinciding with large geophysical mag anomaly

### 2019 Geoprobe Drill Program

- Top of bedrock sampling tool
- Goal: determine drill collar locations at Target 6 and 7

### 2019 Proposed RAB Drill Program



## 100% DEDICATED AND INVESTED TEAM COMMITTED TO CREATING VALUE FOR OUR SHAREHOLDERS

- KEY KAMINAK EXECUTIVES ARE BACK AND TAKING TECTONIC PUBLIC
- GO-PUBLIC FINANCING OPPORTUNITY
- ALL PLACES AT THE SAME COST BASE WITH FREE TRADING SHARES
- TIGHT CAPITAL SHARE STRUCTURE AND LARGE INSIDER OWNERSHIP
- A COMPANY BUILT AROUND A BUSINESS MODEL
- MILESTONE PRODUCTION AGREEMENTS
- DISTRICT-SCALE PROJECTS POSITIONED FOR DISCOVERY
- NOW DRILLING HIGH GRADE GOLD NEAR A WORLD-CLASS GOLD MINE



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