



EXPLORING BRITISH COLUMBIA'S NEWEST **GOLD** BELT

**PRECIOUS METALS SUMMIT
SEPTEMBER 11th, 2019**

CAUTIONARY AND FORWARD LOOKING STATEMENTS



Certain statements contained in this presentation that are not historical facts are forward-looking statements as that term is defined in the United States Private Securities Litigation Reform Act of 1995. In addition, certain statements in this presentation may be considered forward-looking information under applicable Canadian securities laws. Forward-looking statements and forward-looking information address future events and conditions and therefore involve known and unknown risks and uncertainties. Forward-looking statements are frequently characterized by words such as “plans”, “expects”, “estimates”, “projects”, “intends”, “believes”, “anticipates” and other similar words, or statements that certain events “may” or “will” occur. They can also be identified by the fact that they do not relate strictly to historical or current facts. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include, but are not limited to, the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drill results and other exploration data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other specific factors that may be identified in the course of this presentation. No forward-looking statement can be guaranteed and actual results may differ materially from those currently anticipated in such statements. The Company undertakes no obligation to update forward-looking statements except as required by applicable law. The reader is cautioned not to place undue reliance on forward-looking statements.

THE EMERGING SPENCES BRIDGE GOLD BELT (SBGB)

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ventures inc

35,000-hectare, 100% owned land position on an underexplored gold belt with district-scale potential

Road accessible and close to major highways; equates to cost-effective exploration

Royalty and/or ROFR in an additional 189,000 hectares on SBGB belt

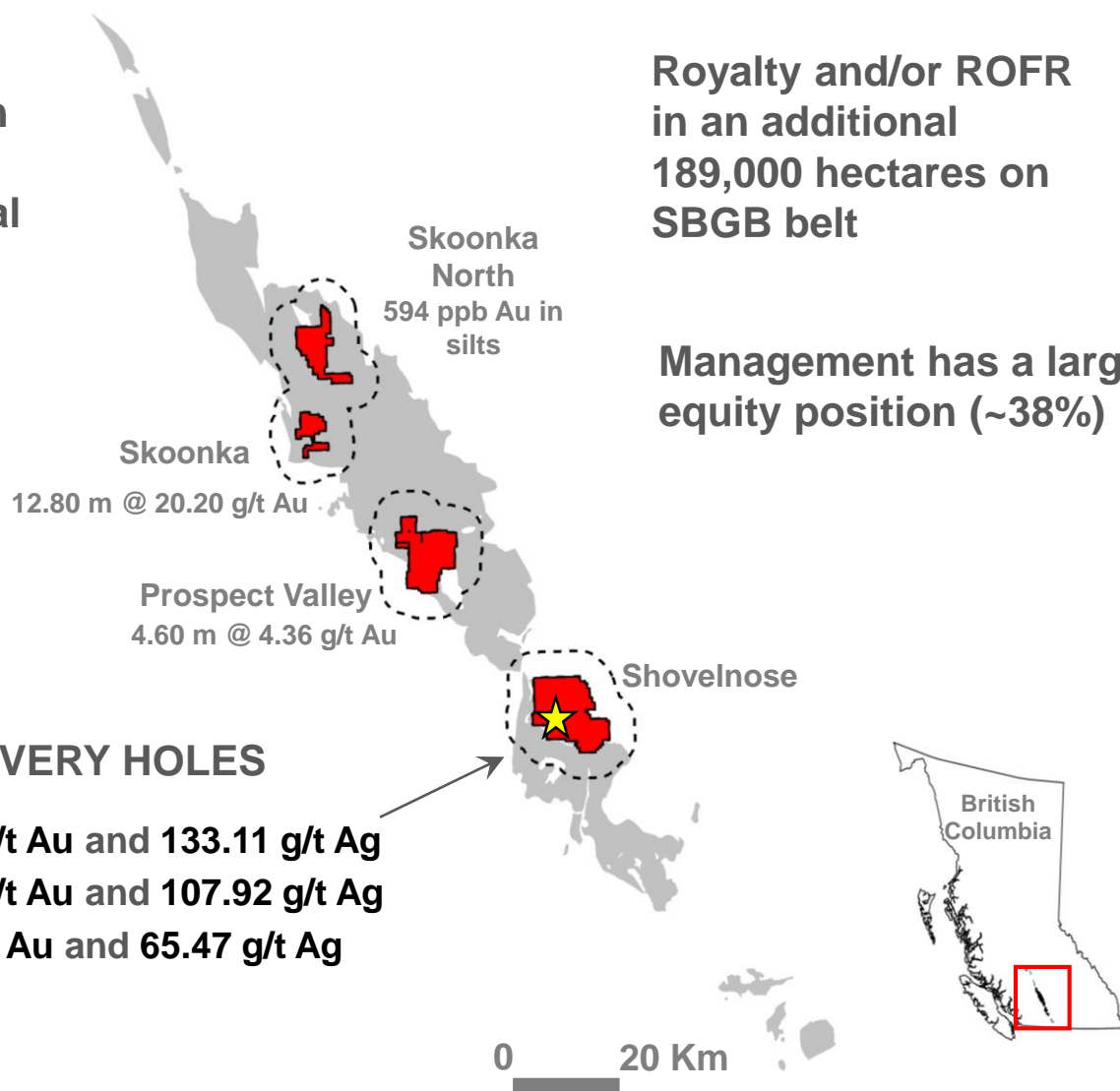
Management has a large equity position (~38%)

SHOVELNOSE DISCOVERY HOLES

SN19-01 12.66 meters of 39.31 g/t Au and 133.11 g/t Ag

SN18-14 17.70 meters of 24.50 g/t Au and 107.92 g/t Ag

SN18-15 46.90 metres of 8.95 g/t Au and 65.47 g/t Ag



COMPANY SNAPSHOT



TSX-V: WHN

OTC:WTHVF

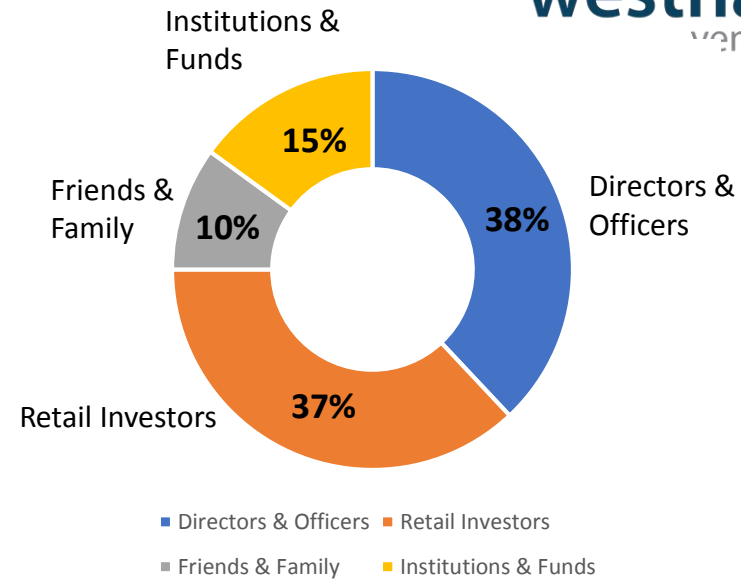
Shares Outstanding: 89,529,475

Shares Fully Diluted: 97,700,975

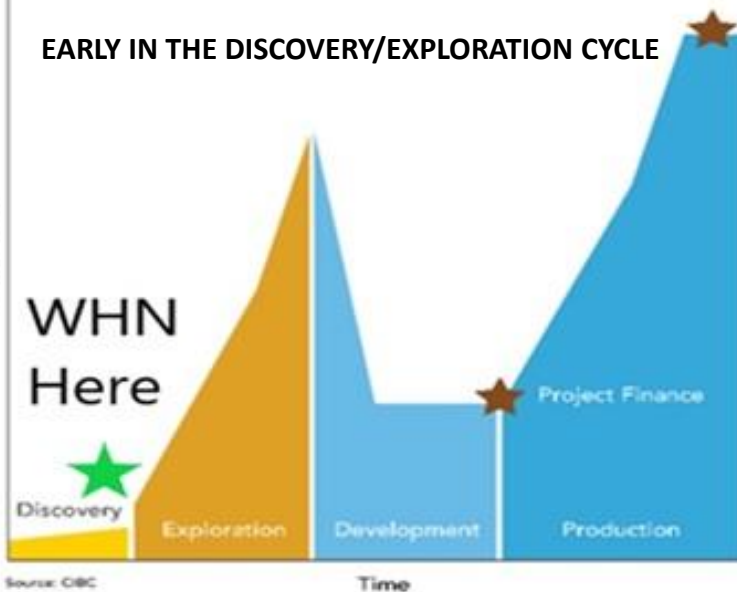
Market Capitalization: ~\$95M

Working Capital: ~\$1.3M (Q2)

Daily Average Volume: 185,511



EARLY IN THE DISCOVERY/EXPLORATION CYCLE



MANAGEMENT, DIRECTORS & ADVISORS



MANAGEMENT

Gareth Thomas (Co-Founder) – President, CEO & Director

Shaun Pollard (Co-Founder) – CFO & Director

Peter Fischl, P.Geo – Exploration Manager

Sean Thompson – VP Corporate Development & IR



DIRECTORS & ADVISORS

D. Grenville Thomas, P. Eng. – Chairman

Gareth Thomas – President, CEO & Director

Shaun Pollard – CFO & Director

Victor A. Tanaka – Director

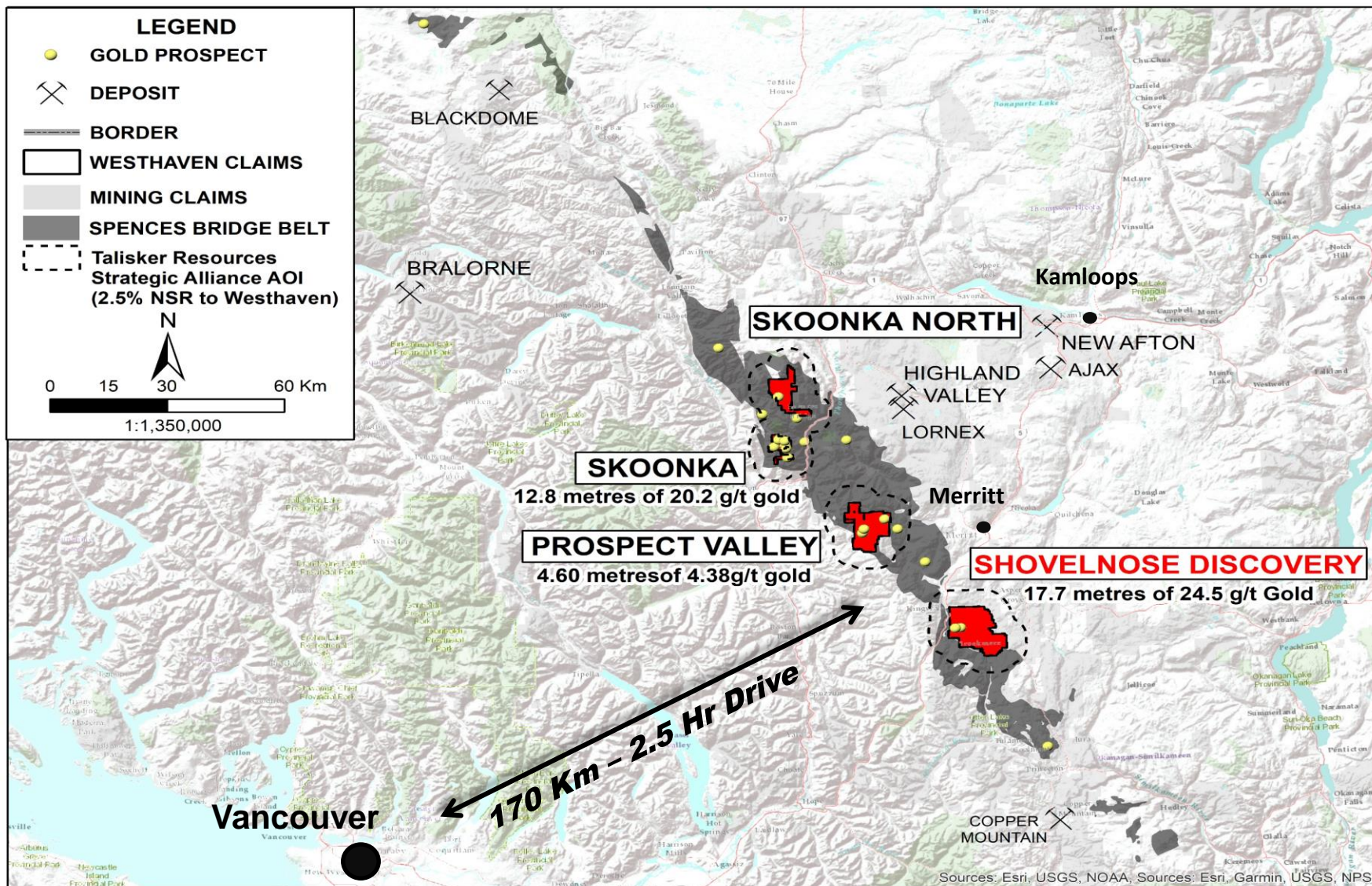
Hannah McDonald, LLB – Director

Ed Balon, P.Geo – Advisor

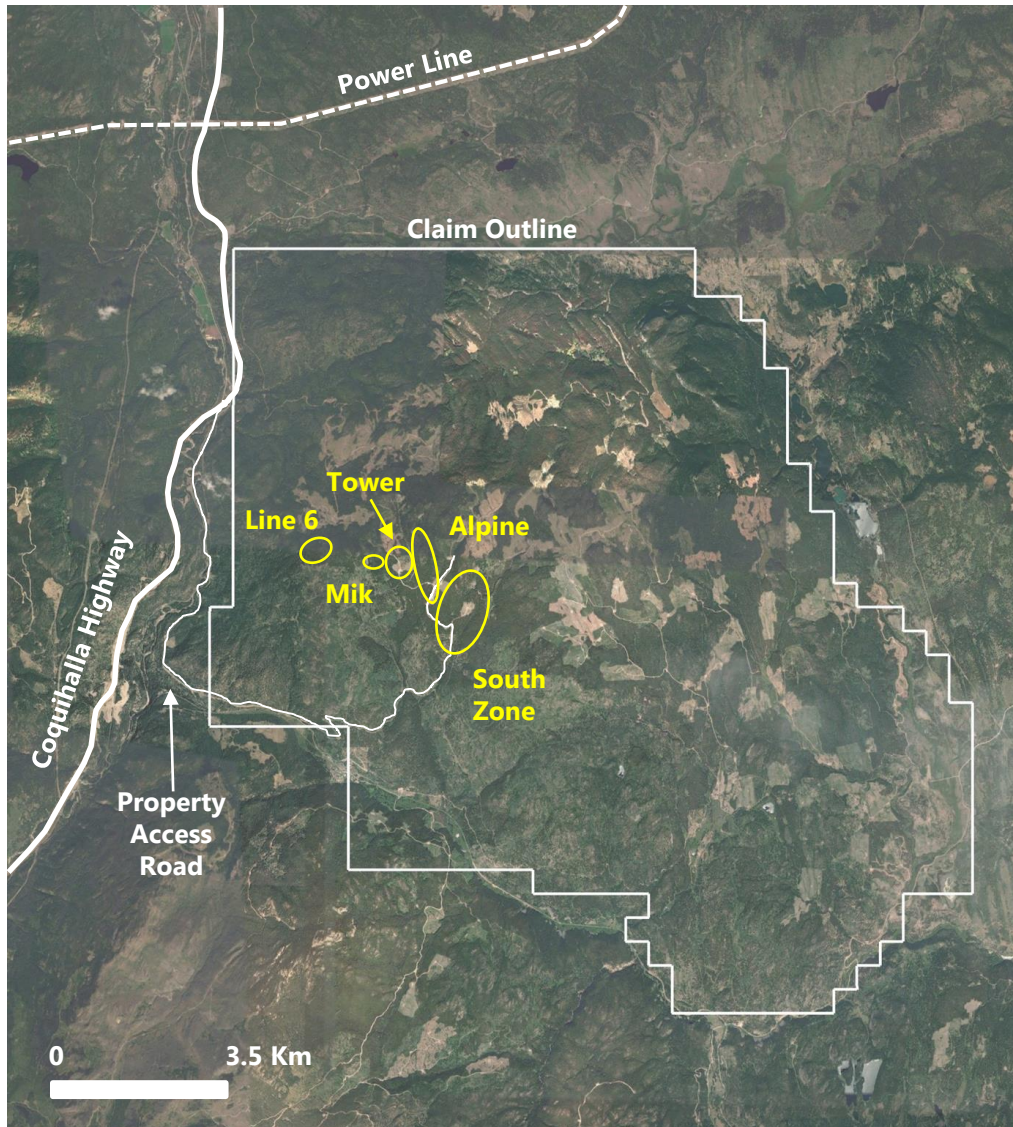


SPENCES BRIDGE GOLD BELT (SBGB)

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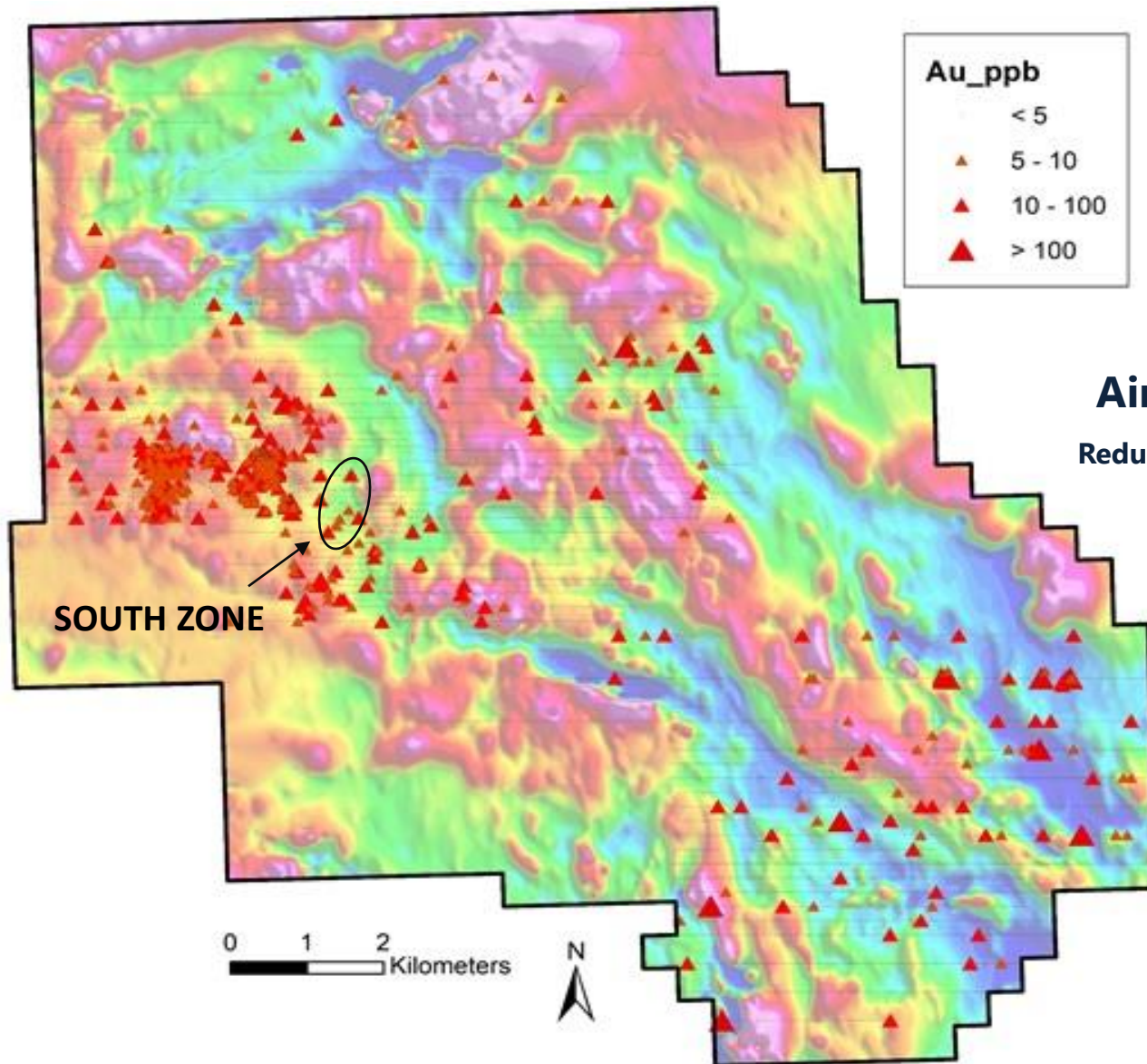


SHOVELNOSE GOLD PROPERTY



- 15,542 hectares
- Borders the Coquihalla Highway 30 kilometres south of Merritt, British Columbia.
- Road accessible and close to major transportation routes and infrastructure allowing for year-round cost-effective exploration.
- Limited work done on majority of the property

NUMEROUS TARGETS OUTSIDE SOUTH ZONE



Airborne Magnetic Survey

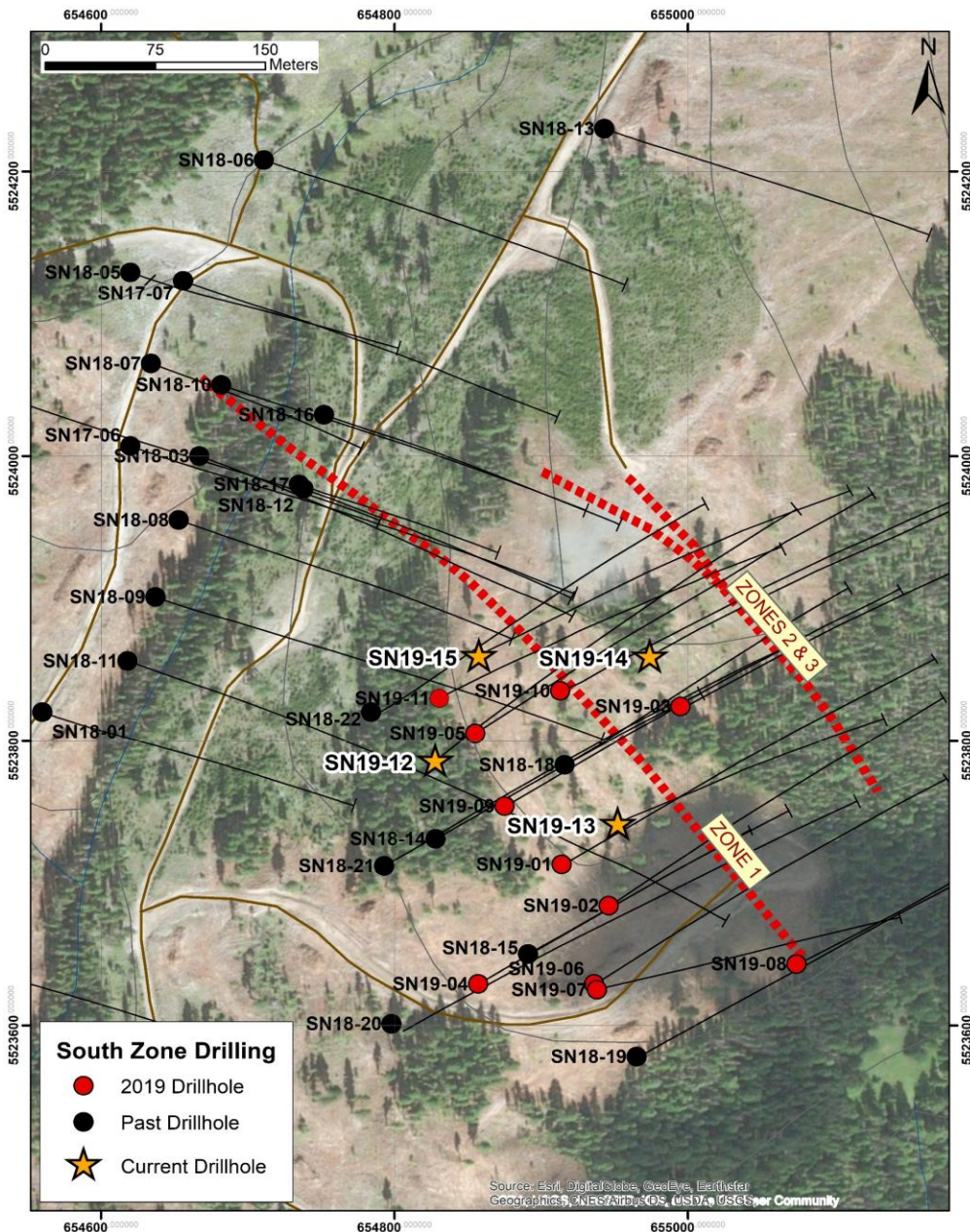
Reduced To Pole, 75m – spaced flight lines

SOUTH ZONE (LOOKING SOUTHEAST)



Discovery Hole
SN-18-14

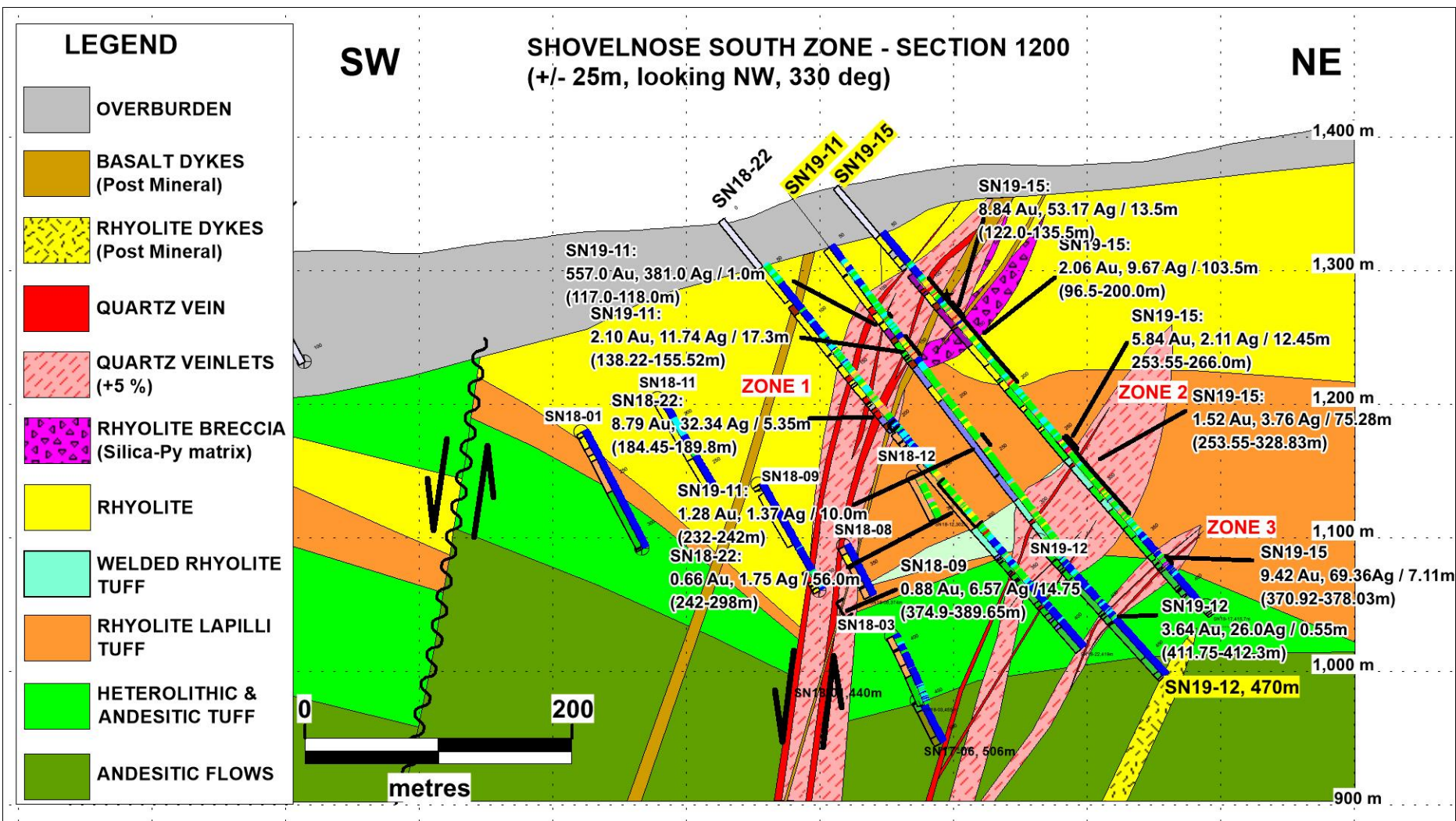
SOUTH ZONE DRILL PLAN MAP



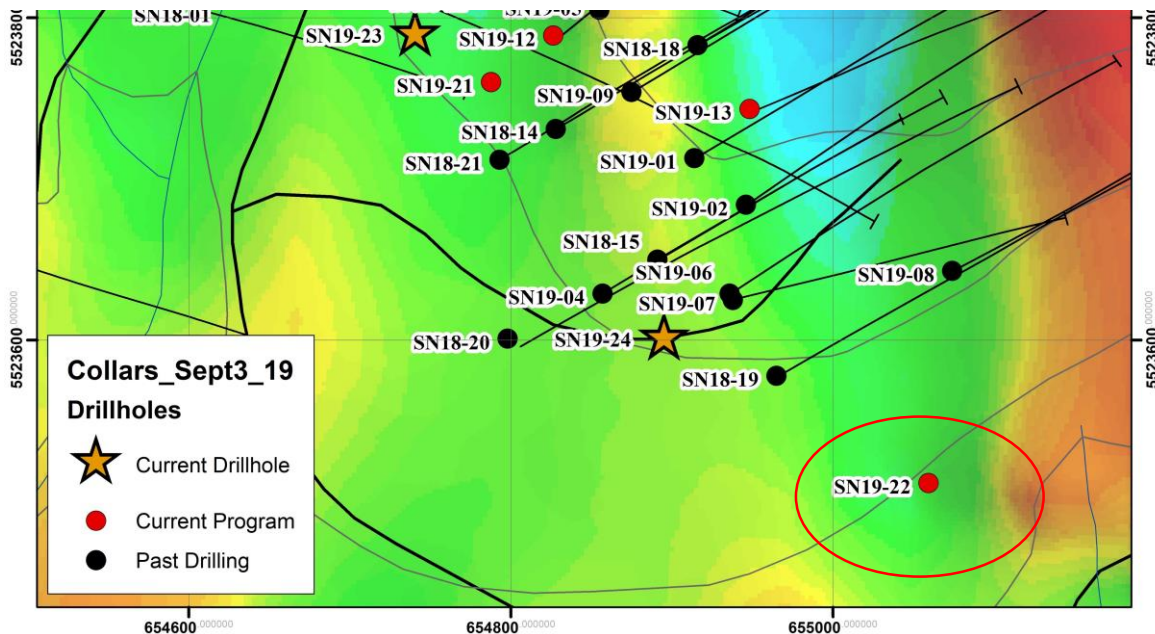
Recently announced drill results:

- **SN19-10:** 52.22 metres (m) of 5.13 g/t gold (Au) and 17.32 g/t silver (Ag), including 18.50m of 11.39 g/t Au and 40.21 g/t Ag in Vein Zone 2
- **SN19-11:** 1.00m of 557.00 g/t Au and 381.00 g/t Ag in Vein Zone 1.
- **SN19-15:** 7.11m of 9.42 g/t Au and 69.36 g/t Ag in newly discovered 3rd Vein Zone

CROSS-SECTION (1200)



SN19-22: 100 METRES SOUTH OF FAULT (ASSAYS PENDING)



Quartz breccia veins
with banded adularia
and ginguro



- **SN18-12: 1.65m of 175.00 g/t Au and 249.00 g/t Ag**
- **SN18-14: 17.70m of 24.50 g/t Au and 107.92 g/t Ag**
- **SN18-15: 46.90m of 8.95 g/t Au and 65.47 g/t Ag**
- **SN19-01: 12.66m of 39.31 g/t Au and 133.11 g/t Ag**
- **SN19-10: 18.50m of 11.39 g/t Au and 40.21 g/t Ag (2nd Vein Zone)**
- **SN19-11: 1.00m of 557.00 g/t Au and 381.00 g/t Ag**
- **SN19-15: 7.11m of 9.42 g/t Au and 69.36 g/t Ag (3rd Vein Zone)**

HISHIKARI MINE – SHOVELNOSE

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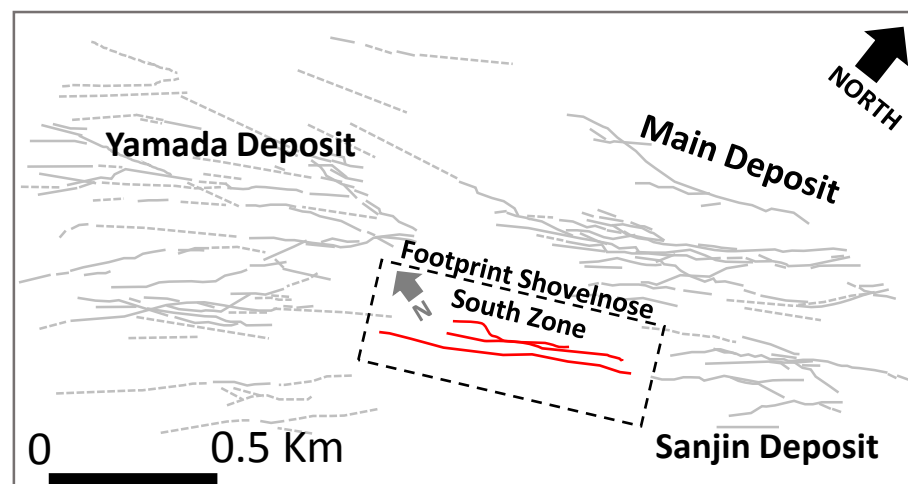
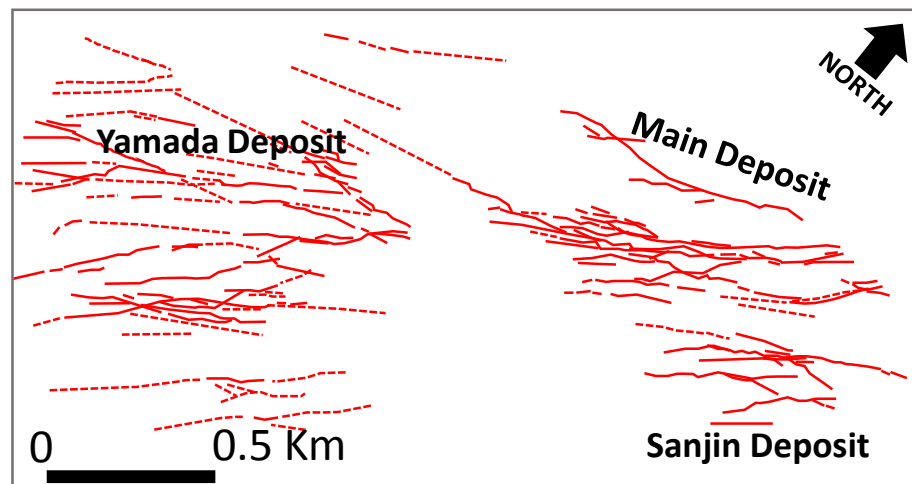
Hishikari Mine Vein Swarm¹

7.75 Moz Au Production at 30-40 gpt Au²



Shovelnose South Zone Veins

Superimposed on Hishikari Mine Footprint¹

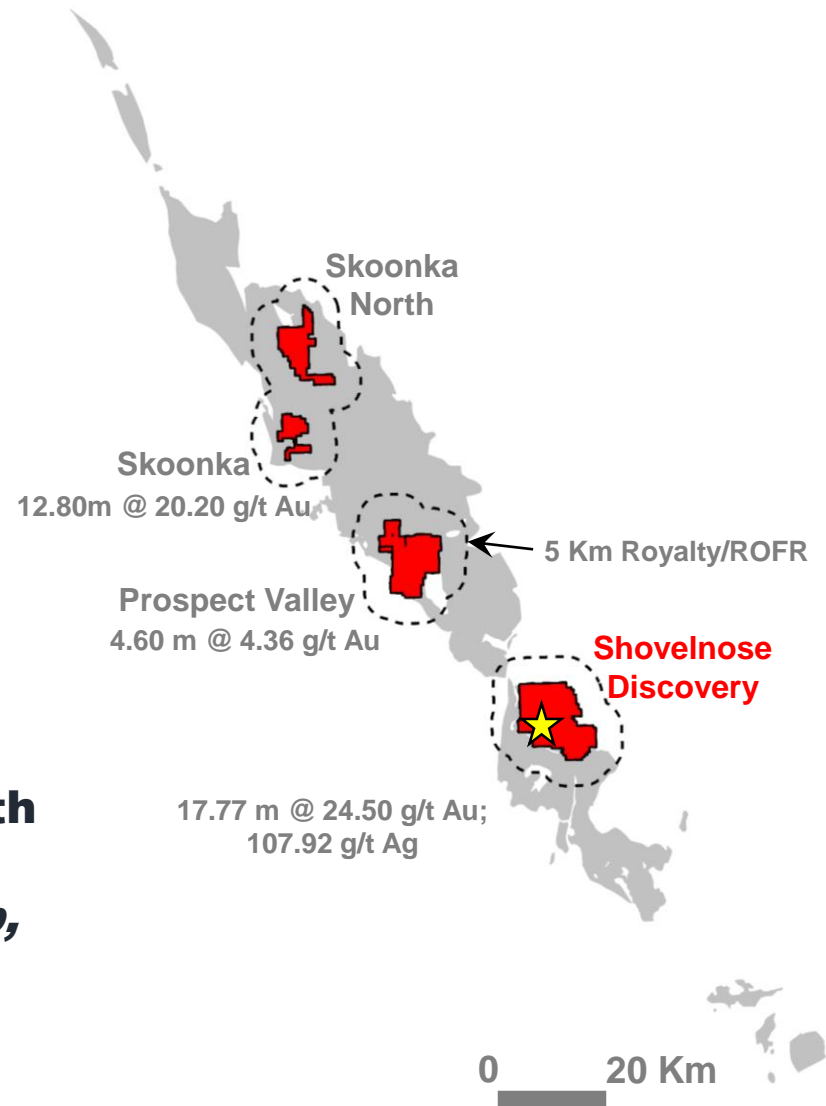


¹John, D.A., Vikre, P.G., du Bray, E.A., Blakely, R.J., Fey, D., Rockwell, B.W., Mauk, J.L., Anderson, E.D., and Graybeal, F.T., 2010. Models for Epithermal Gold-Silver Deposits; Chapter Q of Mineral Deposits for Resource Assessment. Scientific Investigations Report 2010-5070-Q. U.S. Department of the Interior, U.S. Geological Survey.

²Sumitomo Metal Mining Co., Ltd, 2019. http://www.smm.co.jp/E/corp_info/domestic/hishikari/kyoten.html

INVESTMENT CHECKLIST

- ✓ **Large land package in an underexplored, emerging gold belt. Strategic Alliance with Talisker Resources (Together Hold 86% of Belt)**
- ✓ **District scale potential in stable jurisdiction**
- ✓ **Numerous untested targets at Shovelnose and other properties**
- ✓ **20,000 metres to be drilled in 2019**
- ✓ **Experienced Management Team with a track record of discovery:
*(Diavik, Polaris, Thor Lake, Silvertip, Spences Bridge Gold Belt)***
- ✓ **Management has a large equity position (~38%)**





www.westhavenventures.com