

**TUDOR GOLD CORP.**

**The Next Potential Major Discovery in  
the Golden Triangle**



**TUDOR GOLD**

September 2019 | TSX-V: TUD | Frankfurt: TUC.F

# Look Back into the Golden Triangle & Tudor



## Seabridge

- 2000 Seabridge purchased the KSM
- Stock was \$0.75. Stock moved to \$35. Today's Stock Price \$ **18.00**; Mk Cap: **\$1.2B**

## Pretium

- 2009 Discovery of Brucejack mine (Valley of the Kings)
- Today's share price: **\$16.00** ; Mk. Cap: **\$2.2B**

## Tudor Gold

- Started 2016; Current Share Price: **\$0.62**; Mk. Cap: **<\$80M** and are actively drilling

## Eric Sprott

- Mid 2019- Invests a total of \$5M in Tudor Gold
- July 2019" Eric Sprott stated: ***'.....the analogy I use is Seabridge back in 2000. I remember buying it at a dollar...and Seabridge went from \$1 to \$35 dollars! That is what we are looking for – a dollar to \$35 dollars, set you up for life!'***



No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain “forward-looking statements”. All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of Tudor, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tudor’s expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although Tudor has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled “Cautionary Note Regarding Forward-Looking Statements” in “Legal Notice” on Tudor’s website ([www.tudor-gold.com](http://www.tudor-gold.com)).

The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company’s Exploration Manager, Ken Konkin, P.Geo. He has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.

# Why Invest in Tudor Gold Corp.?

- **Large Projects with Significant Potential:** Tudor controls over **35,000 Ha** in the **Golden Triangle** bordering the world-class KSM (**Seabridge Gold**) and Valley of the Kings (**Pretium Resources**) deposits.
- **Significant Mineralization:** Recent results (July 30, 2019): **150m step out drill hole** along strike returned a **near surface intercept of 370.5m containing 1.095 g/t gold within a 780 m interval averaging 0.683 g/t gold.**
- **Strong Shareholders and Top Management:** Over 60% owned by **Walter Storm (co-founder of Osisko Mining)** and **Eric Sprott**. Highly successful team led by **Walter Storm** and **Ken Konkin**, P.Geo, award winning geologist, who was instrumental in the discovery of **The Valley of Kings (Pretium)** deposit.
- **Close to Infrastructure:** Treaty Creek is about 11Km from the **highway and high voltage power line** (through gentle terrain).
- **Strong Support from Tahltan First Nation-** Engagement and communication's **agreement signed** in June 2019.

# Tudor Gold Corp. Share Structure (TUD-TSXV)



As of September 2019

<b>Shares Issued</b>	<b>128 Million</b>
<b>Options</b>	<b>9.0 Million</b>
<b>Warrants</b>	<b>27.0 Million</b>
<b>Fully Diluted</b>	<b>164 Million</b>
<b>Major Shareholders:</b>	<b>60 %</b>
<b>Tudor Holdings Ltd. (W. Storm)</b>	<b>47.5%</b>
<b>Eric Sprott</b>	<b>12.5 %</b>
<b>Market Capitalization as of Sep 5, 2019 @ C\$ 0.62</b>	<b>C\$ 79 Million</b>

## 12 Month Share Price Performance

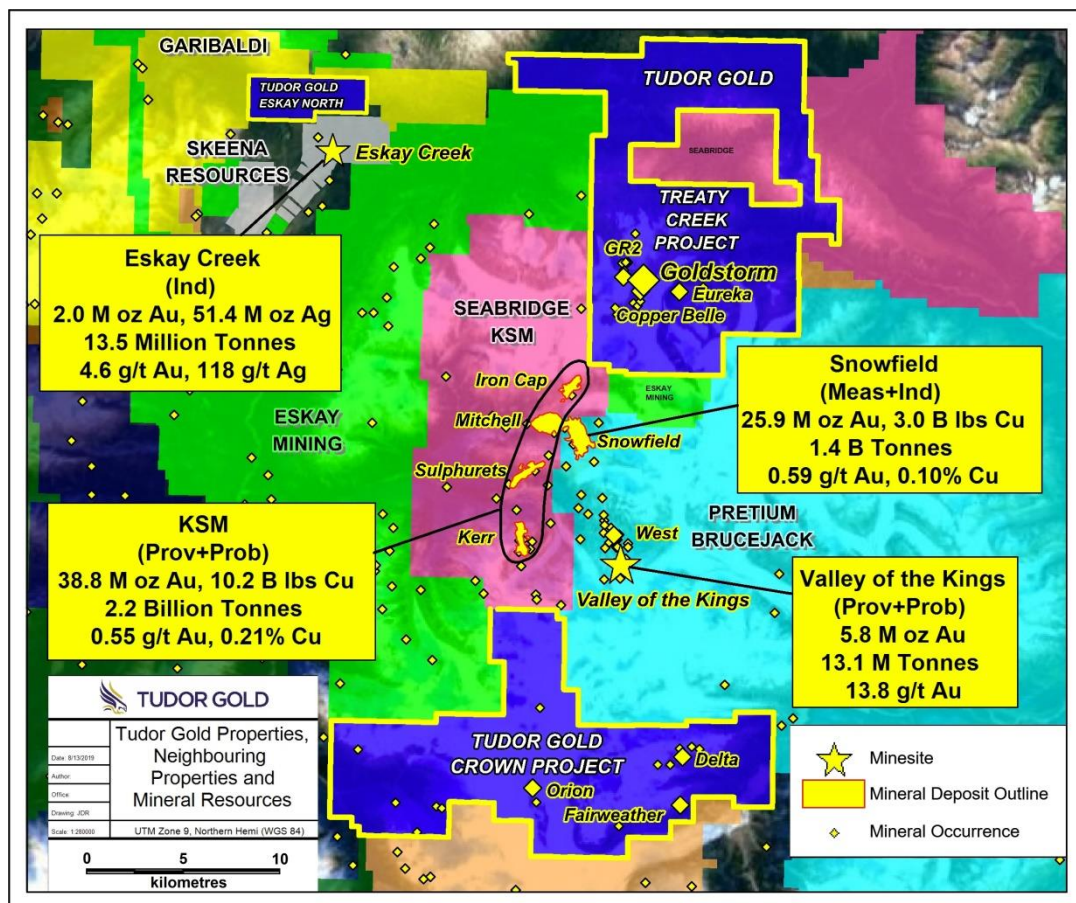


# Tudor Gold 12 Month Share Performance vs. Seabridge Gold, Pretium Resources and GDXJ





# Large Neighbours with Similar Geology



- Tudor's properties border on the **largest undeveloped gold/copper resources in the world**
- Adjacent deposits contain reported Reserves and Resources totaling over **72 Million oz Gold & 13 Billion lbs Copper**
- Extensive zones of alteration similar in kind to those found on the KSM property (Seabridge Gold) extend northward onto the Treaty Creek claims, hosting similar styles of mineralization with potential for the same scale of mineral deposits.

## Seabridge Gold

- Kerr, Sulphurets, Mitchell, Iron Cap (KSM)
- Total: **38.8 M oz Gold (Proven + Probable)**  
**2.2 B tonnes @ 0.55 g/t Gold**

## Pretium Resources Inc.

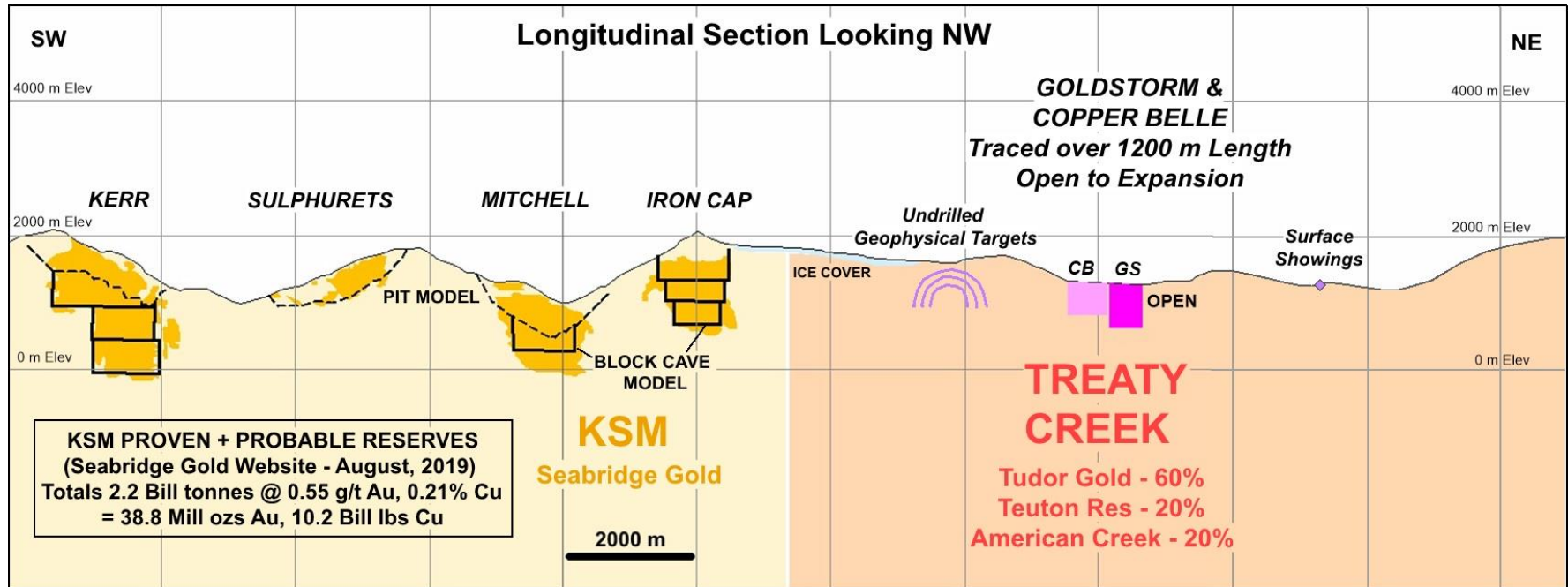
- Valley of the Kings: **5.8 M oz Gold (Proven & Probable)**  
**13.1 M tonnes @ 13.8 g/t Gold**
- Snowfield: **25.9 M oz Gold (Measured + Indicated)**  
**1.37 B tonnes @ 0.59 g/t Gold**



## Favourable Infrastructure

- **All-weather paved highway passes 11 km** to the northeast of the Treaty Creek property
- **High-voltage** Northwest Transmission Line extends north along the highway from Terrace to the Red Chris mine which began production in 2015
- **Commercial Airports** in Smithers and Terrace within **350 km**
- **Deep water ocean port** facilities in Stewart for export of mineral concentrate





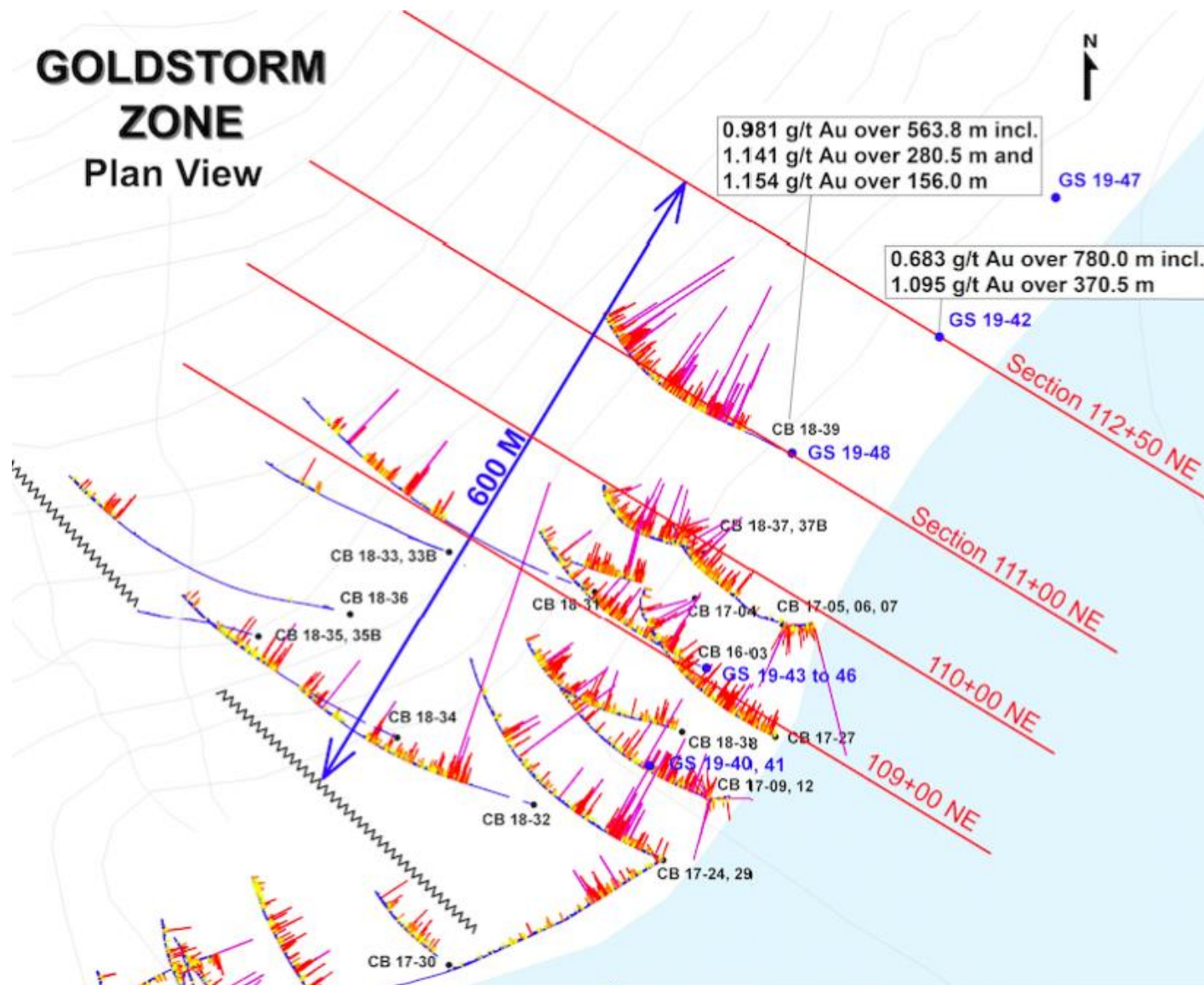
The KSM deposits contain 38.8 Million oz Gold and 10.2 Billion lbs Copper  
(2.2 Billion tonnes at 0.55 g/t Au and 0.21% Cu)  
(Proven + Probable Reserves)

# Treaty Creek Project - Mineralized Target Areas

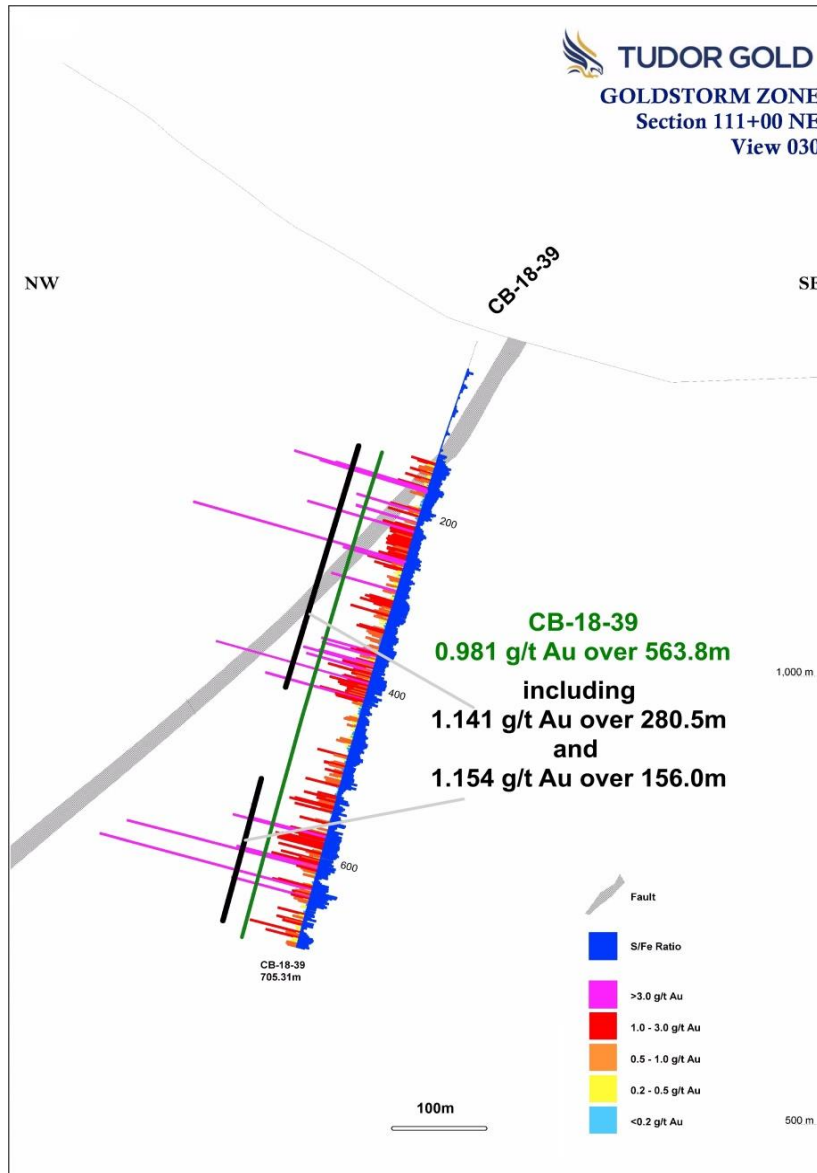




# Drill Hole Projections & Cross Section Lines



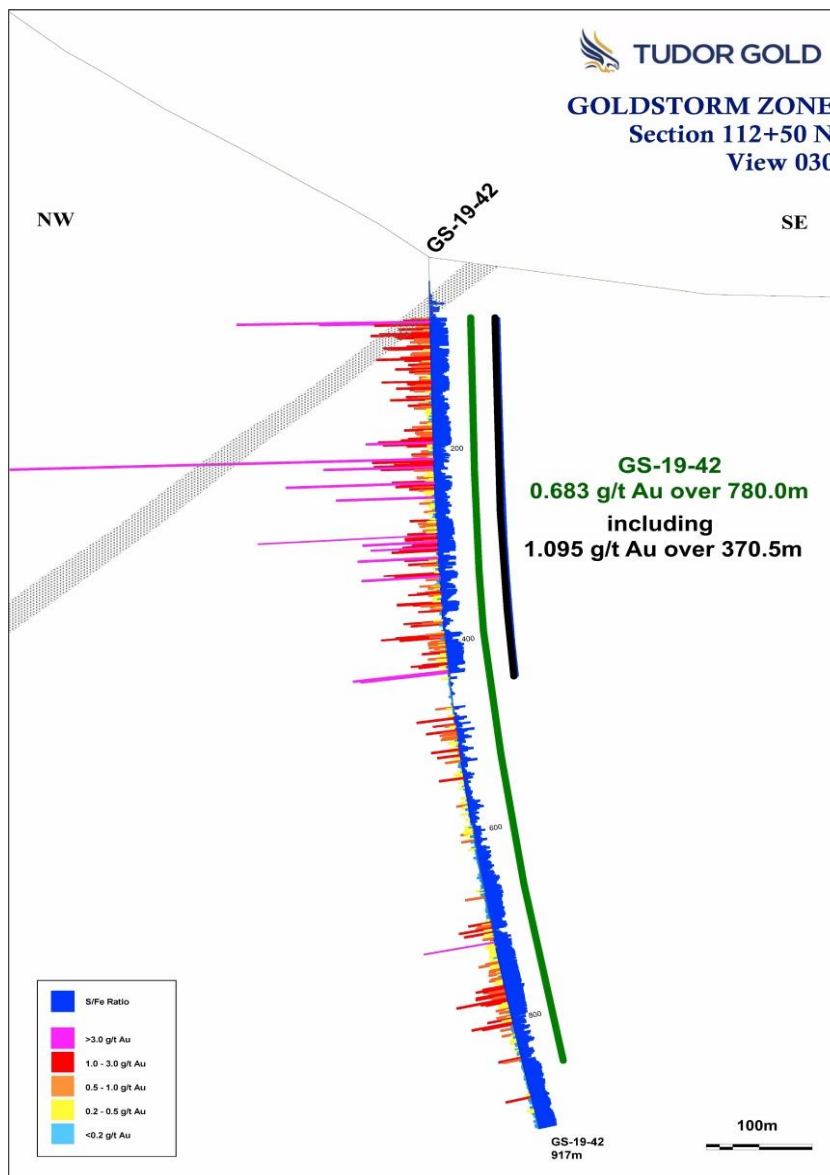
# Goldstorm Drill Hole CB-18-39



**0.981 g/t Au over 563 m  
including 1.141 g/t Au  
over 280m near surface**

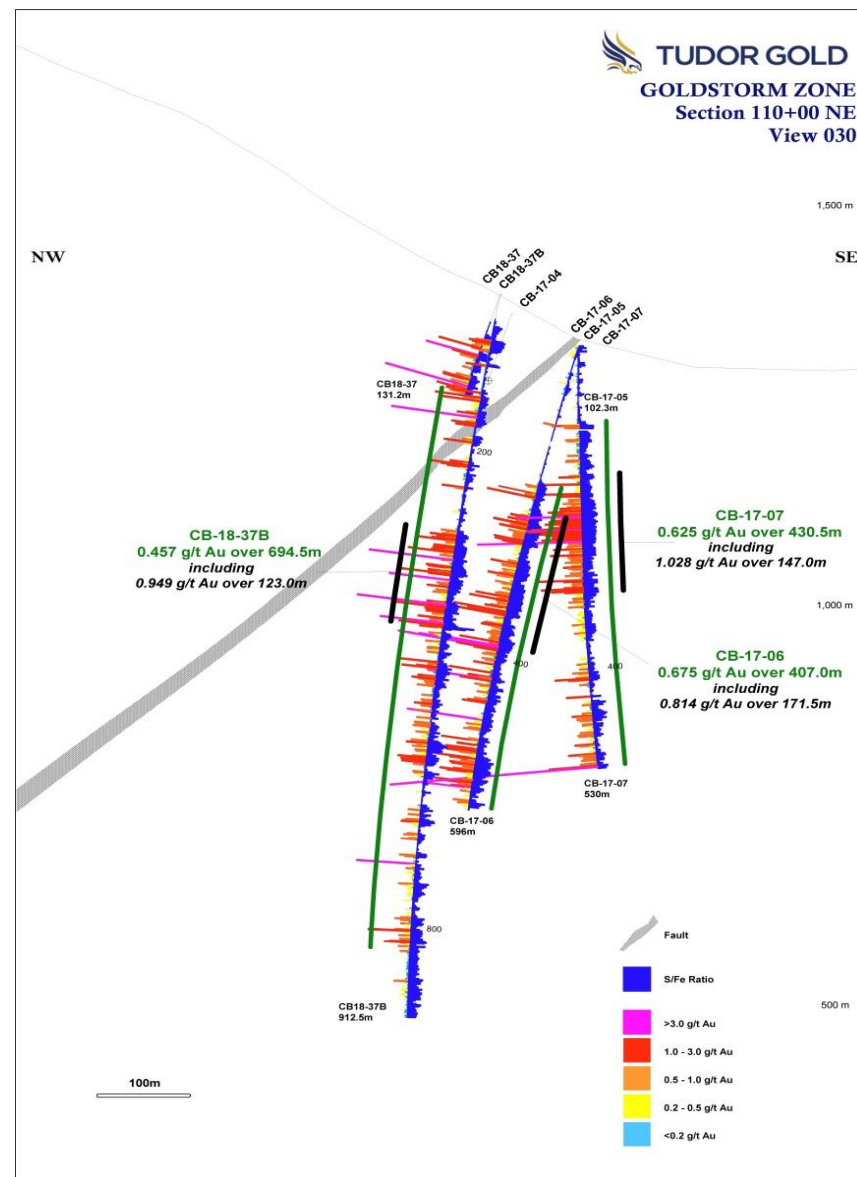
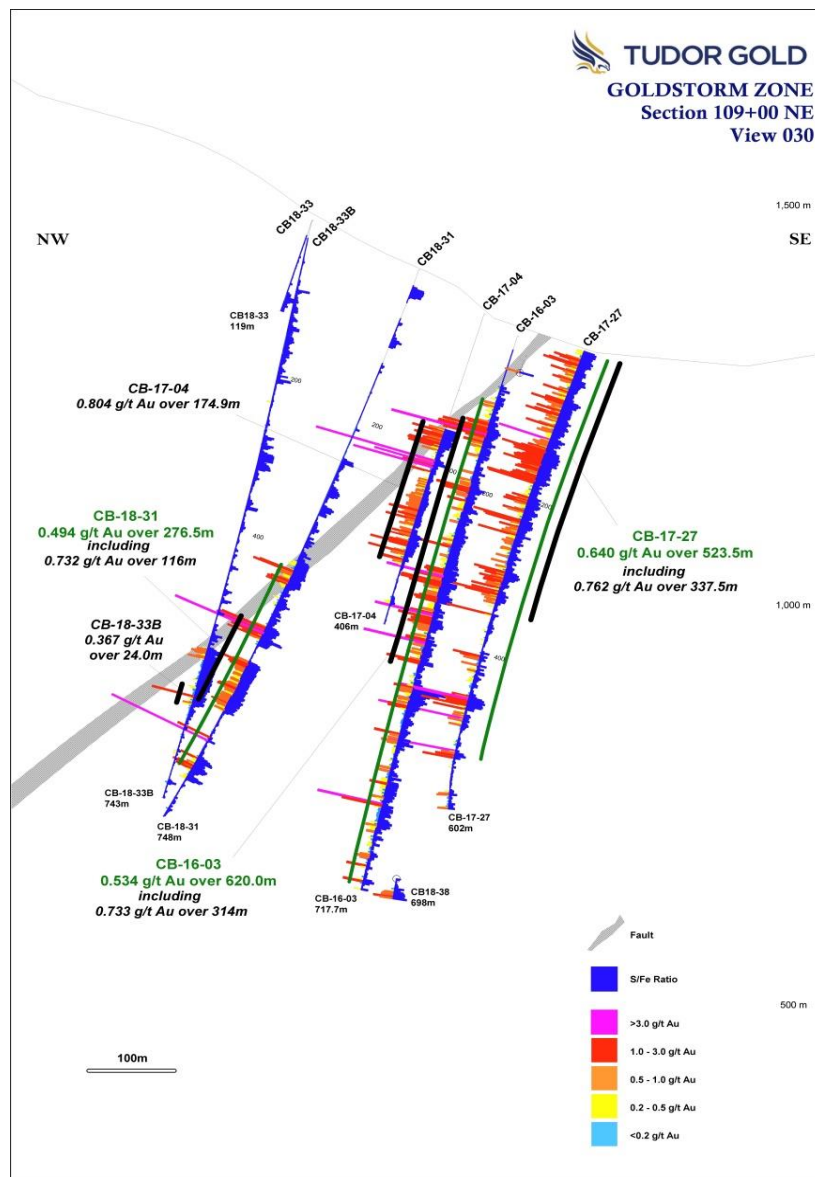


# Goldstorm Drill Hole GS-19-42



**0.683 g/t Au over 780 m  
including 1.095 g/t Au  
over 370m near surface**

# Goldstorm Drill Sections 109+00 & 110+00 NE



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**Walter Storm President & CEO**

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