

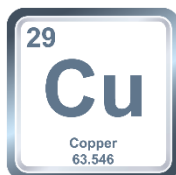
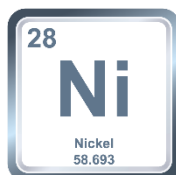
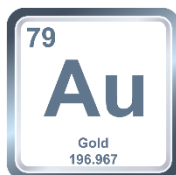
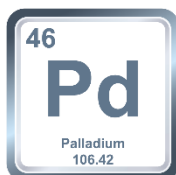
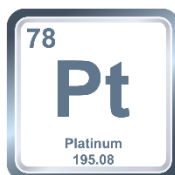
CORPORATE PRESENTATION

November 2018



TSX.V: PGE | OTCQB: PGEZF | FSE: 5D32

**PREMIUM NORTH AMERICAN
EXPLORATION & DEVELOPMENT ASSETS
ACROSS THE SPECTRUM OF HIGH-DEMAND METALS**



www.grouptenmetals.com

Forward Looking Statements

This presentation contains forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs, geological interpretations, receipt of property titles, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. These statements are based on a number of assumptions, including, but not limited to, assumptions regarding general economic conditions, interest rates, commodity markets, regulatory and governmental approvals for the company's projects, and the availability of financing for the company's development projects on reasonable terms. Factors that could cause actual results to differ materially from those in forward looking statements include market prices, exploitation and exploration successes, the timing and receipt of government and regulatory approvals, and continued availability of capital and financing and general economic, market or business conditions. Group Ten Metals Inc. does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future events or otherwise, except to the extent required by applicable law.

The following non-independent Qualified Persons (as defined by National Instrument 43-101) supervised and approved the release of technical information in this disclosure:

Mike Ostensen, P. Geo. (Montana)

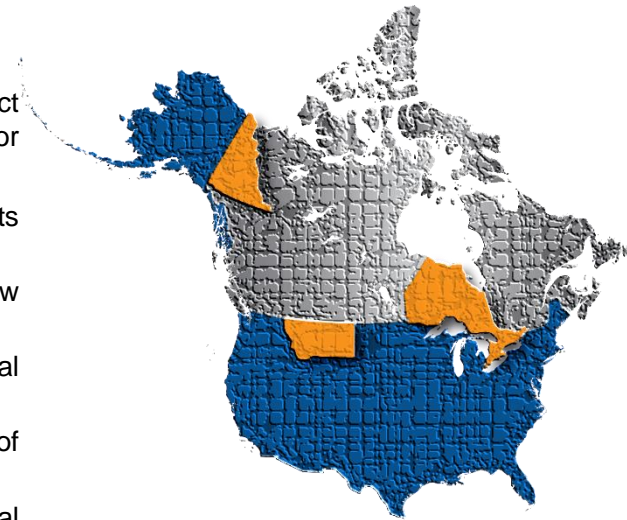
Debbie James, P. Geo. (Yukon, Ontario, BC and Alaska projects)

A Collaboration of Leading Exploration Companies

The Metallic Group Philosophy and Approach to Business

To leverage our combined decades of experience in successful mineral exploration, project permitting, community relations, project finance, and capital markets to create shareholder value for member companies by executing the following value creating strategies:

- Strategically acquire large, brownfields land packages in highly prospective mining districts adjacent to established operating mines during the low parts of the metal price cycle;
- Apply a systematic approach to exploration focused on large-scale deposits to facilitate new discoveries and rapid advancement of resources in these proven brownfields districts;
- Focus on areas with existing infrastructure and shallow deposits that allow for reduced capital and operating costs along with rapid development timelines;
- Lead these initiatives with dedicated management teams that have proven track records of exploration and project development success in their target metals of focus;
- Metallic Group companies utilize shared resources for cost efficiency and specialized technical expertise with experienced corporate governance and management oversight which have been recognized for their environmental stewardship and community engagement.



Metallic Minerals is a leading explorer for high-grade silver and gold in Canada's Yukon Territory. The company's core Keno Silver Project is located in the historic, high-grade Keno Hill silver district, a region which has produced over 200 million ounces of silver and currently hosts one of the world's highest grade silver resources at the adjacent Alexco Resources mines. Metallic Minerals is also building a portfolio of producing gold royalties in the Yukon's prolific Klondike Gold District.



Group Ten Metals is a leading explorer for platinum, palladium, nickel, copper and gold deposits in North America. The company's holdings include its flagship Stillwater West PGE-Ni-Cu project adjacent to Sibanye-Stillwater's high-grade Pd-Pt mines in Montana, the Kluane PGE-Ni-Cu project adjacent to Nickel Creek Platinum's Wellgreen deposit in the Yukon Territory, and the Black Lake-Drayton Gold project in the Rainy River district of Ontario.



Granite Creek is a newly-launched copper focused exploration company. The company's Stu Copper project is located in the Yukon's high-grade Carmacks copper district adjacent to Capstone Mining's high-grade Minto Cu-Au-Ag mine and Copper North's Carmacks Cu-Au-Ag project.

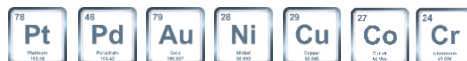
Asset Overview & Fundamentals

World-class potential. Prime districts. Low risk.

- Focused on the discovery and development of world-class polymetallic (technology metals plus PGEs, gold) deposits through resource delineation stage
- All projects in brownfield districts, adjacent to mines or advanced-stage projects, with excellent existing infrastructure
- Land positions acquired strategically during bear market
- Experienced team with expertise in PGM-Ni-Cu exploration
- 100% interest on all projects
- Low political risk

Stillwater West Project

- Adjacent to **Sibanye-Stillwater's** PGE Mines with **over 80Moz of Pd+Pt at over 16g/t***
- The Stillwater district has a rich mining history for PGEs, Ni, Cu, Cr, other commodities
- Group Ten is the first to consolidate a large land position with the extensive database (including over 11,000m of core) and apply modern geological models developed in South Africa at Ivanhoe's Platreef and Anglo American's Mogalakwena mines
- **Compilation and analysis by Group Ten shows the potential for much larger mineralized systems than has been previously recognized, based on:**
 - highly anomalous Pd, Pt, Au, Ni, Cu, Cr over 18km in soils
 - 12 large geophysical anomalies (conductive highs) across same area
 - significant PGE-Ni-Cu-Co mineralization in historic drilling
- **Re-logging of historic core complete**
- **2018 assay results pending**



Kluane PGE-Ni-Cu Project

- Adjoining and on-strike with **Nickel Creek Platinum's** world-class PGE-Cu-Ni-Co deposit



Black Lake-Drayton Project

- High-grade gold in the **Rainy River Belt**



1 - Report on Montana Platinum Group Metal Mineral Assets of Sibanye-Stillwater, November 2017, Measured and Indicated Resources of 57.2 million tonnes grading 17.0 g/t Pt+Pd containing 31.3 million ounces and 92.5 million tonnes grading 16.6 g/t containing 49.4 million ounces.

Leadership and Technical Team

Greg Johnson – Executive Chairman

- 30 years experience in exploration, development and financing of large-scale mining projects
- Broad capital markets experience, raising over \$650 million in project financing
- Co-founder of NovaGold, former President & CEO of Wellgreen Platinum and South American Silver
- Exploration Manager Placer Dome (now Barrick Gold)
- Co-credited with discovery or expansion and advancement of major precious and base metal deposits

Michael Rowley – President & CEO, Director

- Over 25 years executive experience in the exploration, mineral processing, and mine environmental industries
- Director of Bravada Gold, Granite Creek Copper, and Sierra Mountain Minerals

Gregor Hamilton – Director

- Over 20 years of mining sector experience in investment banking, corporate finance, geology
- Capital markets expertise and global finance contacts for mining, M&A and corporate strategy
- Successful entrepreneur in mining, technology and agribusiness in Canada and South America

Bill Harris – Director

- President and CEO of Midnight Mining
- Founder, former Executive of Northern Freegold
- Lifelong Yukoner, prospector, mining entrepreneur

Mathew Lee, CA, CPA – Chief Financial Officer

- 10+ years experience in both public & private company operations across various sectors, including mineral resources & finance
- Chartered Accountant with a B. Comm. Degree from UBC; member of the Chartered Professional Accountants of British Columbia

Dr. Craig Bow, Ph.D. – Chief Geologist

- 40+ years experience in global exploration, mine geology, & project management, including exploration of the J-M Reef & advancement of the initial Stillwater Pd-Pt mine to production
- Recognized expert on global PGE-Ni-Cu systems, part of the team responsible for multi-million ounce Arctic Platinum partnership (Gold Fields/Outokumpu), former Exploration Mgr for Gold Fields, sr. technical positions for Cyprus Amax, Newcrest & AngloGold Ashanti

David Broughton, Ph.D. – Senior Technical Advisor

- Over 30 years' in mineral exploration, including the discovery of two major mineral deposits with Ivanhoe Mines, including the Flatreef PGE-Ni-Cu deposit in the Bushveld region
- Co-awarded AME BC's 2016 Colin Spence Award for Excellence in Global Mineral Exploration (Flatreef) and PDAC's 2015 Thayer Lindsley Award for International Mineral Discovery (Kamoa)
- Formerly held senior exploration roles with Phelps Dodge, Freeport, and Cyprus Amax

Mike Ostenson, P.Geo. – Project Geologist

- 20 years experience in the Stillwater district including former VP Exploration for Premium Exploration, Senior Technical roles for Beartooth Platinum, Stillwater Mining Co. and AngloGold

Justin Modroo, P.Geo. – Project Geophysicist

- 20 years industry experience, including work in the Stillwater Complex with Premium Exploration and Beartooth Platinum

Michael Johnson, P.Geo. – Exploration Manager, Stillwater West

- 40+ years of professional geological and executive experience, including 18 years in senior management positions with global public mining companies, including work in the Stillwater district as President and CEO of Beartooth Platinum Corp.

Stillwater Complex, Montana, USA – Exploration History

A rich history of discovery of base and precious metals

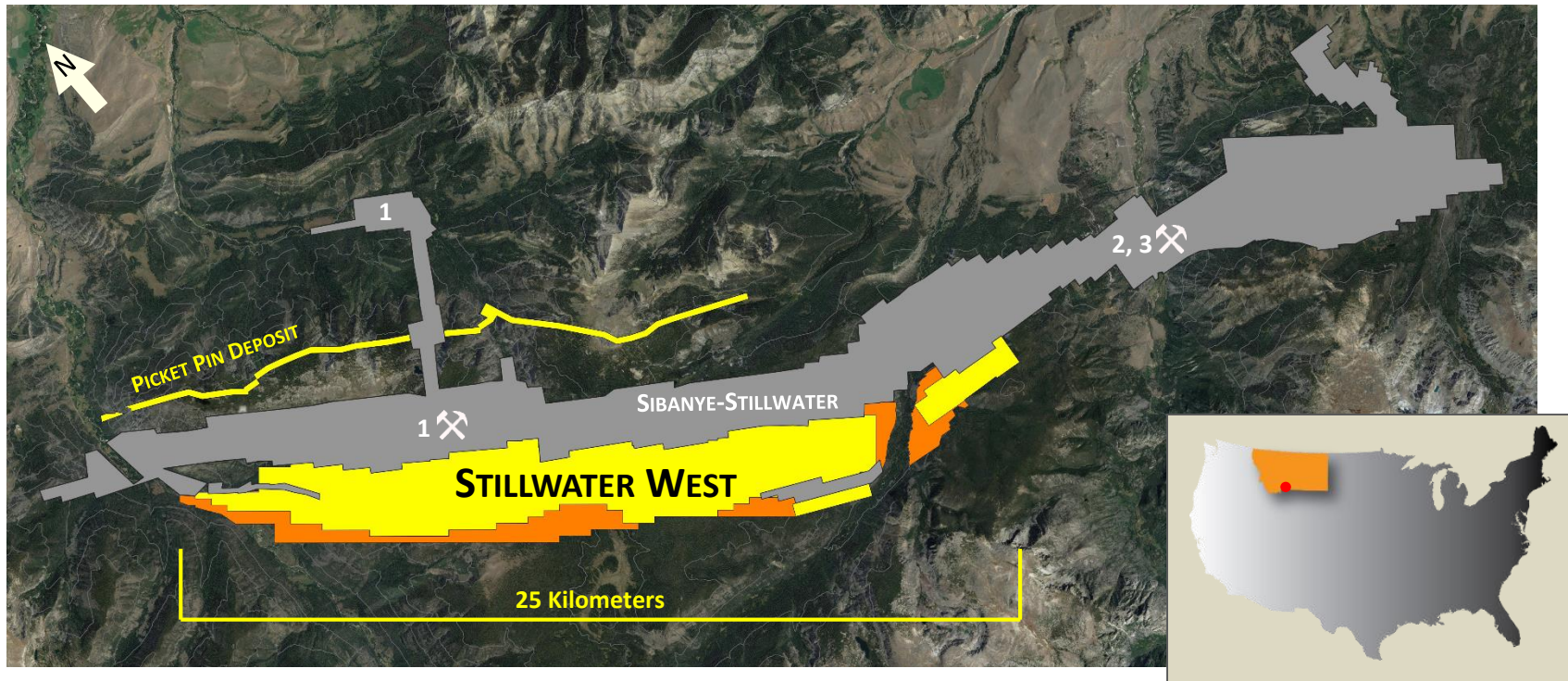
- **1880s** – Discovery and mining high-grade nickel and copper in lower Stillwater series
- **1930s to 1960s** – Exploration and mining of high-grade iron and chrome
- **1960s to 1970s** – Exploration for nickel and copper
- **1970s to 1980s** – Discovery and development of high-grade PGEs at the J-M Reef deposit
- **1986** – Stillwater Mine opens on J-M Reef
- **2002** – East Boulder Mine opens on J-M Reef
- **May 2017** – Sibanye Gold announces \$2.2B acquisition of Stillwater Mining, Blitz Mine opens on J-M Reef
- **June 2017** – Group Ten announces acquisition of major claim block adjoining Sibanye-Stillwater
- **January 2018** – Group Ten announces highly anomalous Pd, Pt, Au, Cu, Ni, and Cr in soils across 18km strike
- **February 2018** – Group Ten announces 12 major conductive anomalies, coincident with elevated soil results
- **May 2018** – Group Ten announces priority PGE-Ni-Cu-Co targets in the Iron Mountain target area
- **July 2018** – Group Ten expands land position at Stillwater West
- **September 2018** – Ivanhoe's Dr. David Broughton joins Group Ten as Senior Technical Advisor



Group Ten geologists inspect the mafic - ultramafic series above Sibanye-Stillwater's Stillwater Mine, one of three mines in the Stillwater Complex.

Stillwater West PGE-Ni-Cu Project – Regional Claims Map

Large land position in one of the world's richest PGE-Ni-Cu districts



Stillwater Complex Land Status

Mines (Sibanye-Stillwater)

- 1 - East Boulder Mine (2002)
- 2 - Stillwater Mine (1986)
- 3 - Blitz Mine (2017)

Mineral Rights

- Yellow box: Group Ten (acquired June 2017, November 2017, January 2018)
- Orange box: Group Ten (acquired June 2018)
- Grey box: Sibanye-Stillwater (Approx.)

Reserves

22.2 Moz Pd+Pt at 16.3 g/t P&P*

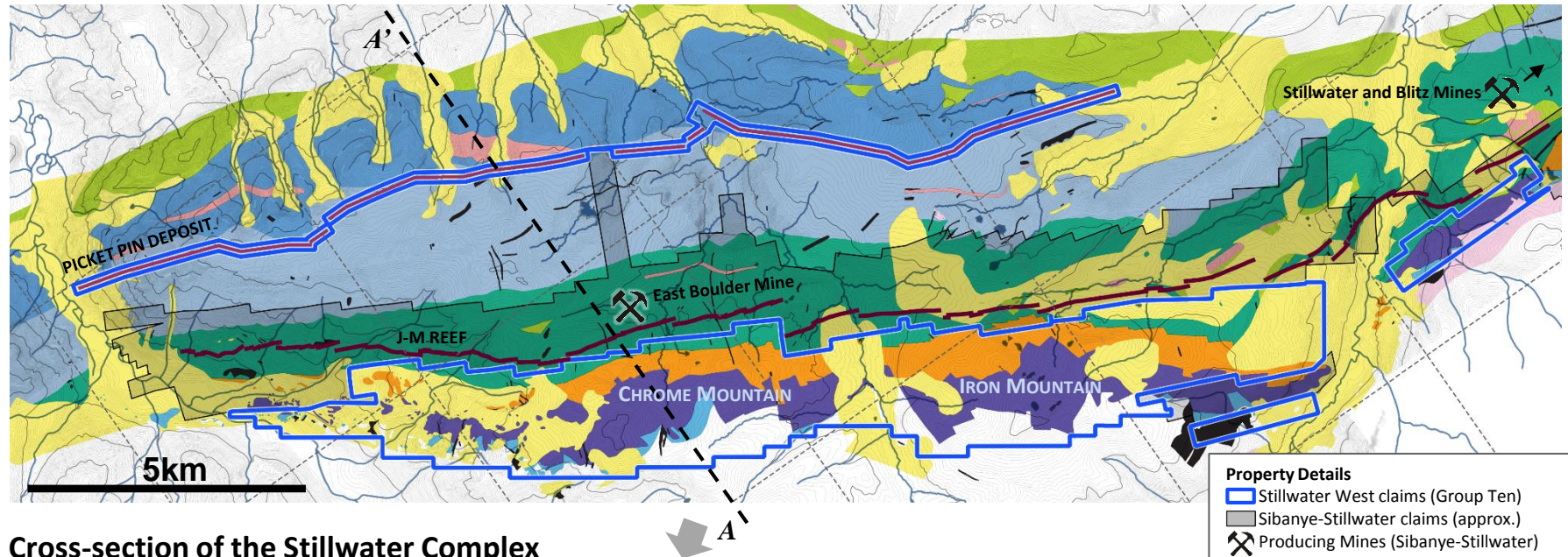
Resources

31.3 Moz Pd+Pt at 17.0 g/t M&I* and 49.4 Moz Pd+Pt at 16.6 g/t Inf.*

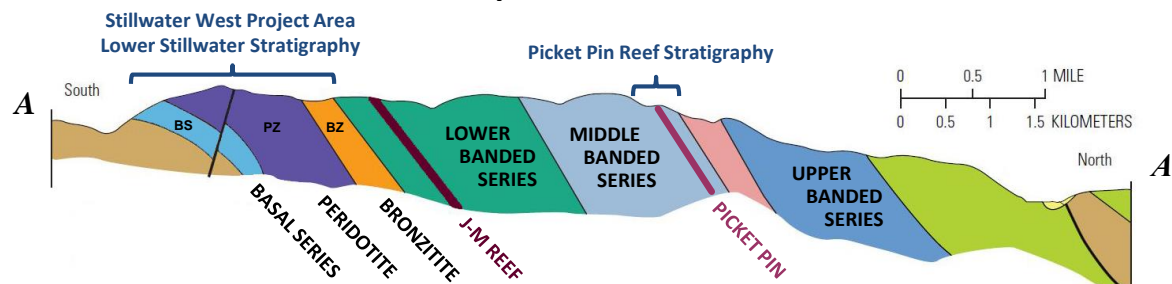
* - Report on Montana platinum group metal mineral assets of Sibanye-Stillwater, November 2017

Stillwater West PGE-Ni-Cu Project – District Geology

Geologic map of the Stillwater Complex



Cross-section of the Stillwater Complex

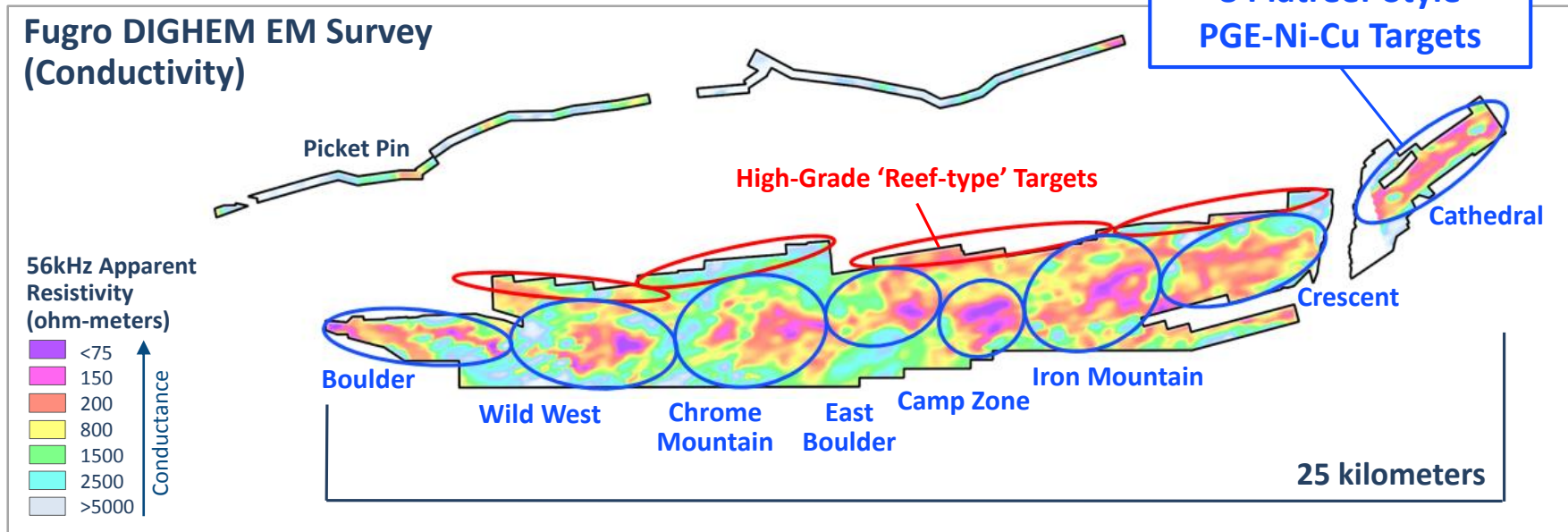


Geologic map and cross section showing the layered structure of the Stillwater Complex, including the **J-M Reef (Sibanye-Stillwater)**, the **Picket Pin deposit (Group Ten Metals)** and Group Ten's Lower Stillwater targets within the **Ultramafic Series** (bronzitite and peridotite), and the **Basal Series**.

Source: A Geologic and Mineral Exploration Spatial Database for the Stillwater Complex, Montana, Michael L. Zientek and Heather L. Parks, USGS Scientific Investigations Report 2014–5183, 2014.

Stillwater West PGE-Ni-Cu Project – Targets

13 major multi-kilometer targets across 25 kilometer strike

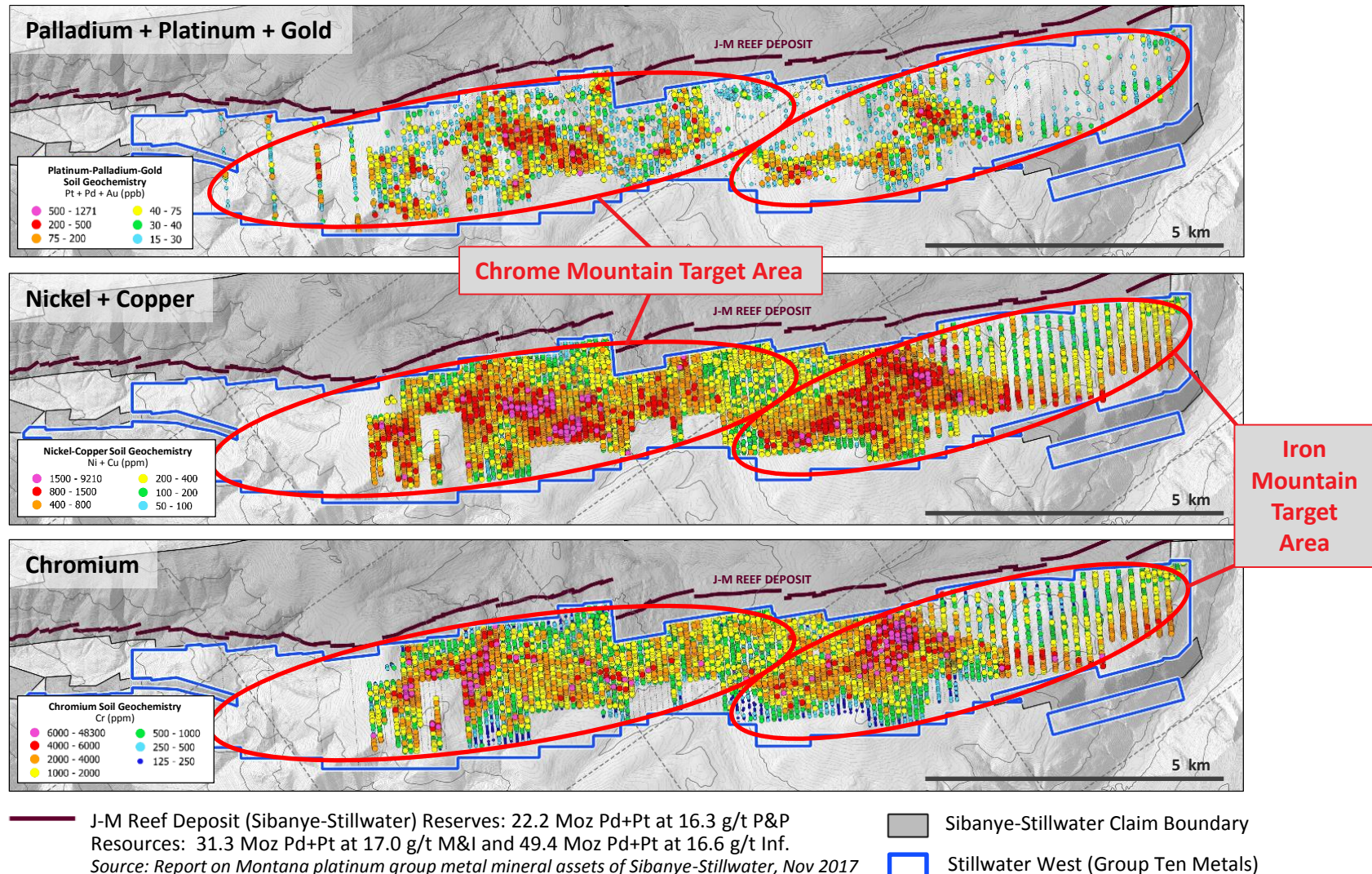


Results of 1,914 line-km Fugro DIGHEM (EM) Survey:

- 12 major geophysical conductive anomalies, plus Picket Pin PGE reef deposit, for 13 targets across 25 kilometer project
- Four main **Reef-type target areas** 3 to 5km long with potential for multiple higher-grade PGE 'Reef-type' deposits
- Eight broad **Platereef-style PGE-Ni-Cu +/- Cr sulphide target** areas 2 to 4 km long with potential for large-scale magmatic sulphide-hosted PGE-Ni-Cu deposits +/- Cr
- Strongest conductors may be characteristic of large bodies of massive to extensively disseminated sulphides and correspond with overlapping highly elevated palladium, platinum, gold, nickel, copper and chromium values in soils
- Geophysical and geochemical signatures **show potential for a much larger mineralized system than has been previously recognized in this under-explored part of the Stillwater Complex**
- Data from more than 215 drill holes totaling over 28,000 meters confirms the **presence of significant intervals of platinum group elements (PGE) with nickel and copper sulphides in six of the conductor anomalies**

Stillwater West PGE-Ni-Cu Project – Soil Geochemistry

Highly anomalous precious and base metal values cover >18 km strike in lower Stillwater Stratigraphy



Stillwater West PGE-Ni-Cu Project – Target Geologic Models

Work at Stillwater West has delineated two broad target deposit types:

High-Grade “Reef-Type” PGE-Ni-Cu Deposits

- Characterized by high to very high-grade PGE mineralization with Ni, Cu, and Cr
- Typically less than 10 m in thickness of layered intrusions worldwide
- Examples include **J-M Reef** (Stillwater) and **Merensky Reef** and **UG2 Reef** (Bushveld)
 - At Stillwater West, the **Picket Pin** deposit and targets in the Lower Banded and upper Ultramafic Series are examples of this type of deposit
 - At least 5 main targets from 1.5 to 5 km length have been defined from geophysics and geochemistry

Large-Scale “Platreef-Style” PGE-Ni-Cu Deposits

- Sulphide-hosted, Ni-Cu-PGE +/- Cr mineralization considered to be of magmatic origin
- Hosted by lower Ultramafic and Basal Series rocks and immediate footwall lithologies
- Primary targets are massive to strongly disseminated PGE enriched Ni-Cu sulfides in the lower Stillwater Complex stratigraphy
- Comparable deposits include the **Platreef deposits of the Northern Limb of the Bushveld** including the **Flatreef (Ivanhoe)**, **Mogalakwena (AngloAmerican)** and **Waterberg (Platinum Group Metals) mines**
- Mineralization is laterally extensive and may be 10s to several hundreds of meters thick
- Mineralization may be associated with xenoliths and rafts of country rock, suggesting a potential relationship to sulphide deposition
 - At Stillwater West, **Iron Mountain** and much of the lower Ultramafic and Basal Series along strike have significant potential for deposits of this type.
 - **Chrome Mountain** shows potential for a newly-recognized PGE mineralization type associated with disseminated chromite over broad stratigraphic intervals 10 to 100s of meters thick, which was previously recognized at Stillwater. Host rocks are complexly textured Ultramafic Series lithologies, locally pegmatoidal, with features suggesting the presence of magmatic breccias.



PGE-Nickel-copper mineralization in drill core from the lower Stillwater Complex at Stillwater West

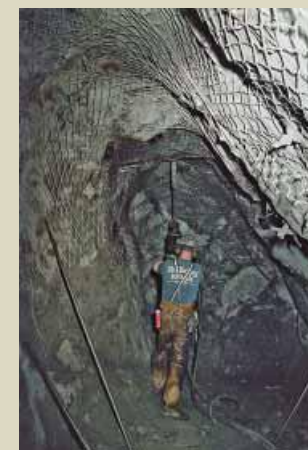
Benchmark Producing Reef-Type and Platreef-Style Deposits

Reef-Type Deposits	Tonnes (Mt)	PGE Grade (g/t)	Thickness (m)	Grade Thickness ¹ (g/t-m)	Ni (%)	Cu (%)
Merensky (Bushveld Igneous Complex) ³	4,210	5.63 (3PE)	~0.4 – 1.5	<5 - 15	0.15	0.06
J-M Reef (Stillwater Igneous Complex) ³	323	20.5 (3PE)	1.8	37	0.04	0.02



Merensky Reef Deposit, Bushveld Igneous Complex, South Africa (Anglo American)

Platreef-Style Deposits	Tonnes (Mt)	PGE-Au Grade (g/t)	Thickness (m)	Grade Thickness ¹ (g/t-m)	Ni (%)	Cu (%)
Flatreef Deposit (Ivanhoe Mines) ¹	346	3.87 (4PE)	19	86	0.32	0.16
Mogalakwena (Anglo American) ¹	2,521	2.61 (4PE)			0.18	0.10
Waterberg (Platinum Group Metals) ²	315	3.52 (4PE)	2 - 25		0.14	0.07



J-M Reef Deposit, Stillwater Igneous Complex, Montana, USA (Sibanye-Stillwater)

Platreef-style deposits are some of the largest and most profitable producing and proposed PGE mines in the world.

The Stillwater Complex has not been systematically explored for Platreef-style deposits:

- The lower Stillwater complex shares many similarities with the lower Bushveld
- PGE-Ni-Cu sulphide mineralization of up to 400 meters in drill intercepts
- Coincident, multi-kilometer geophysical and geochemical signatures, of Platreef scale



Mogalakwena Mine, Northern Limb Bushveld Igneous Complex, South Africa (Anglo American)

References:

- 1 - Ivanhoe Mines Ltd, *Platreef Feasibility Study*, September 2017
- 2 - *Independent Technical Report on the Waterberg Project*, October 17, 2016
- 3 - A.J. Naldrett, *Secular Variation of Magmatic Sulfide Deposits and Their Source Magmas*, *Economic Geology*, v. 105, pp. 669–688, 2010

Next Steps – Stillwater West PGE-Ni-Cu Project

Group Ten is focused on identifying and advancing the most prospective targets towards resource definition.

The company is systematically compiling and reviewing existing data – including data from more than 215 holes totalling over 28,000m of drilling - to develop a predictive geologic model to drive future exploration efforts and follow-up drilling.

On-going exploration work includes:

- Re-logging of the more than 11,000 meters of available core (complete)
- Re-assay of the above core for complete multi-element geochemistry
- Entry of all core data into the first property-wide 3D geologic database for modeling and target refinement
- Ground-based geological sampling, prospecting and mapping programs (assays pending)
- Prioritization and refinement of all targets and target areas across the 25-km long project

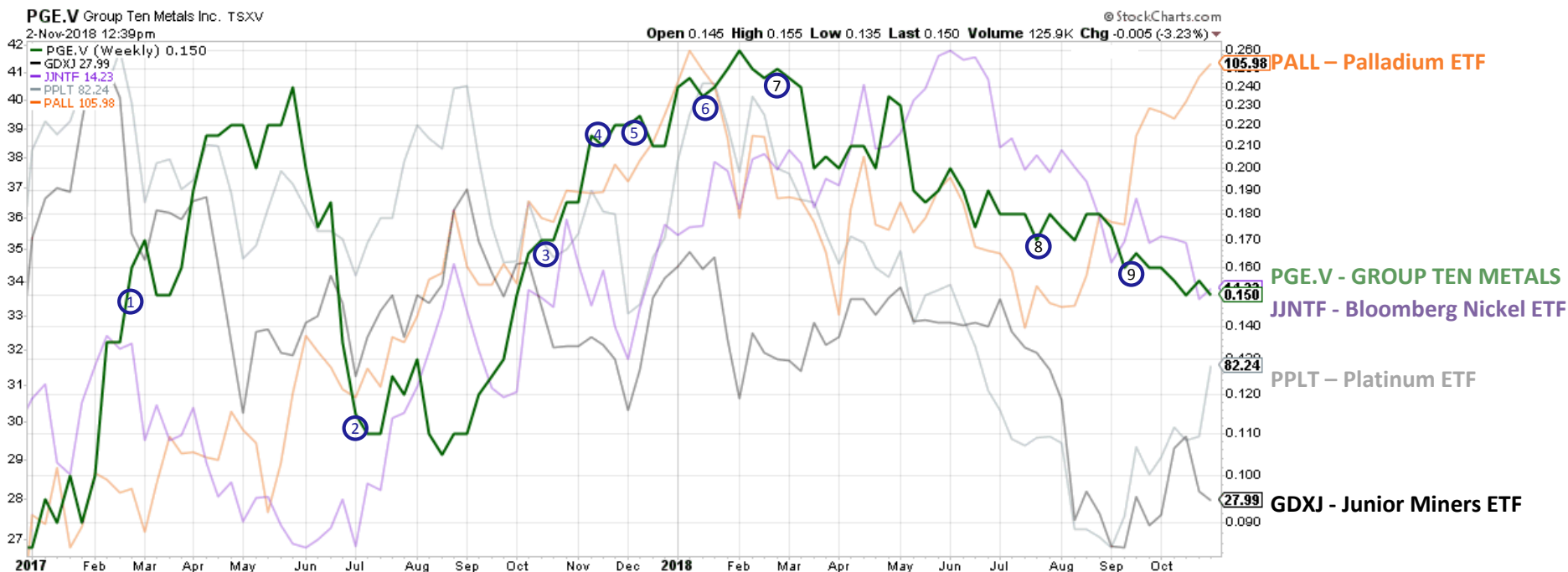
Results will be incorporated into a developing geologic model and will inform larger programs planned for 2019.

→ News flow is expected to be ongoing through winter 2018



Share Capital

Relative Share Performance



Recent Milestones

- ① Recapitalization financing (Feb 27, 2017)
- ② Initial Stillwater West acquisition (June 26, 2017)
- ③ New board appointments (Oct 11, 2017)
- ④ Doubling of land position in Stillwater Complex (Nov 15, 2017)
- ⑤ Key additions to PGE-Ni-Cu technical team (Nov 30, 2017)
- ⑥ Announcement of 18 km PGE and Ni, Cu and Cr soil anomalies (Jan. 10, 2018)
- ⑦ Announcement of 12 major multiple km long EM conductors (Feb. 26, 2018)
- ⑧ Expansion of Stillwater claims and completion of earn-ins on Yukon & Ontario properties
- ⑨ Dr. David Broughton Joins Group Ten Metals as Senior Technical Advisor (Sept 2018)

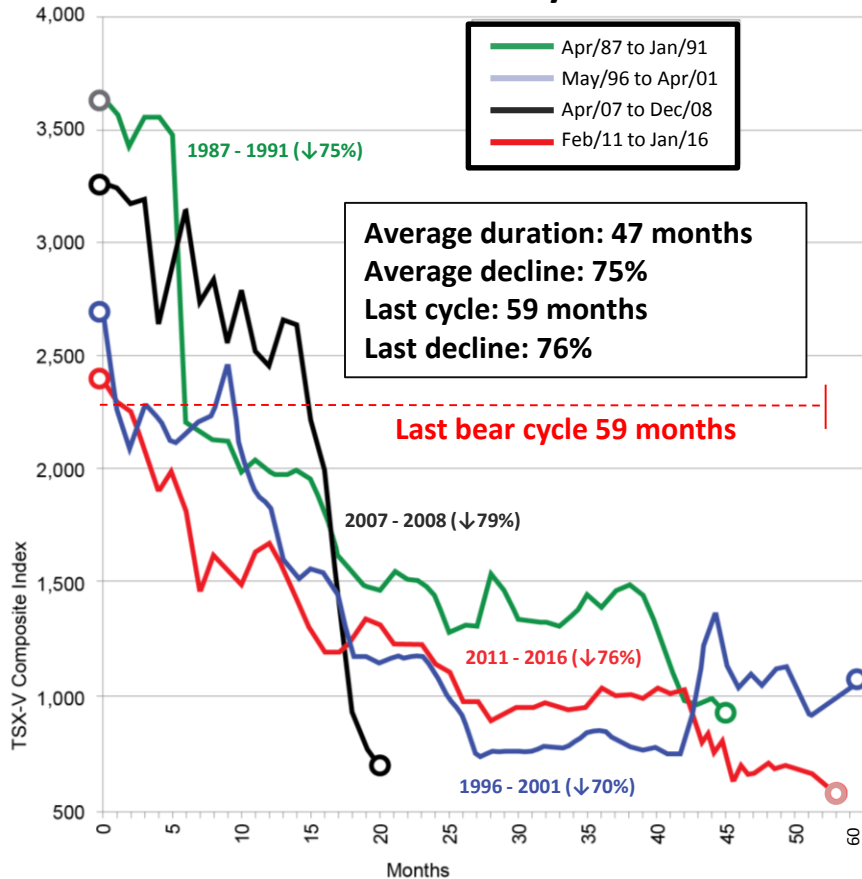
Share Structure

Issued & Outstanding	51 million
Options (Avg. Ex. Price: \$0.14)	6 million
Warrants (Avg. Ex. Price \$0.13)	23 million
Fully Diluted	80 million
Market Capitalization	\$8 million
In the Money Warrants/Options	\$3 million
Management & close associates hold ~40%	

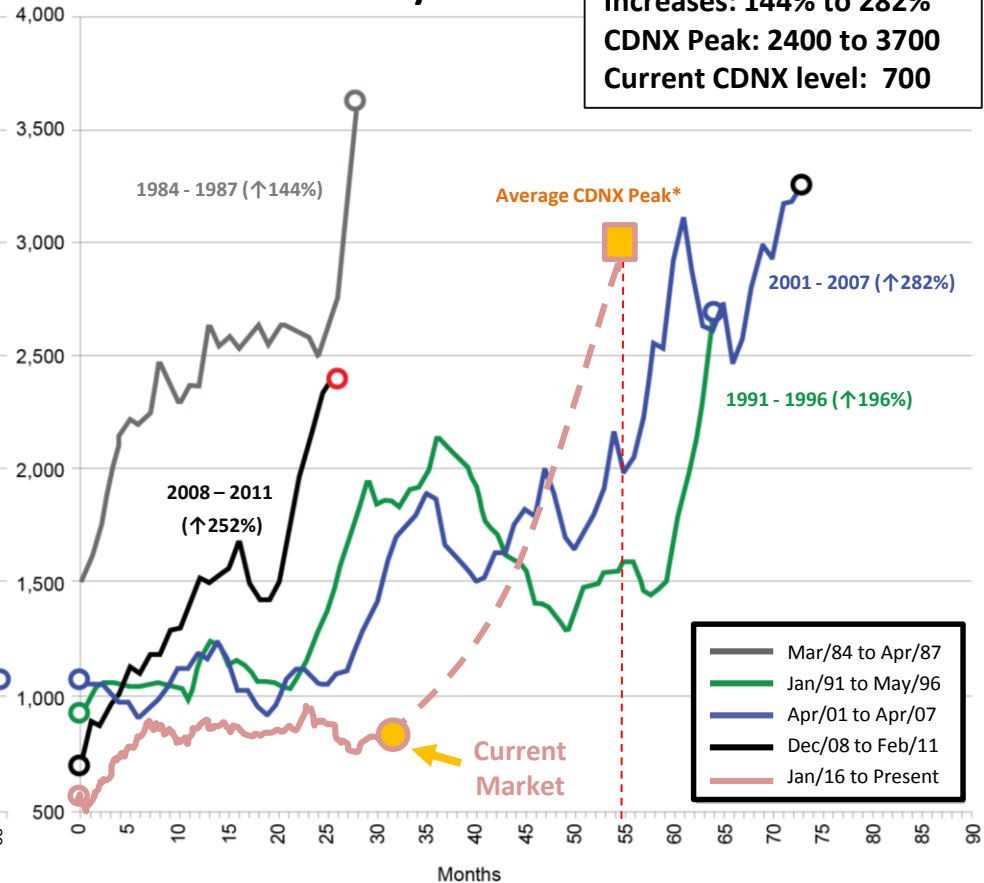
Precious Metals Bull and Bear Market Cycles

Bull market analog using the TSX Venture Composite Index
7 year Bear Market since peak of last cycle

Bear Market Cycles



Bull Market Cycles



Source: Canaccord Genuity, TSX DataGroup
 *Past performance may not be indicative of future results



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