



Innovation
Tradition
Progress

CORPORATE PRESENTATION
OCTOBER 2018



GOLD EXPLORATION in CANADA's YUKON



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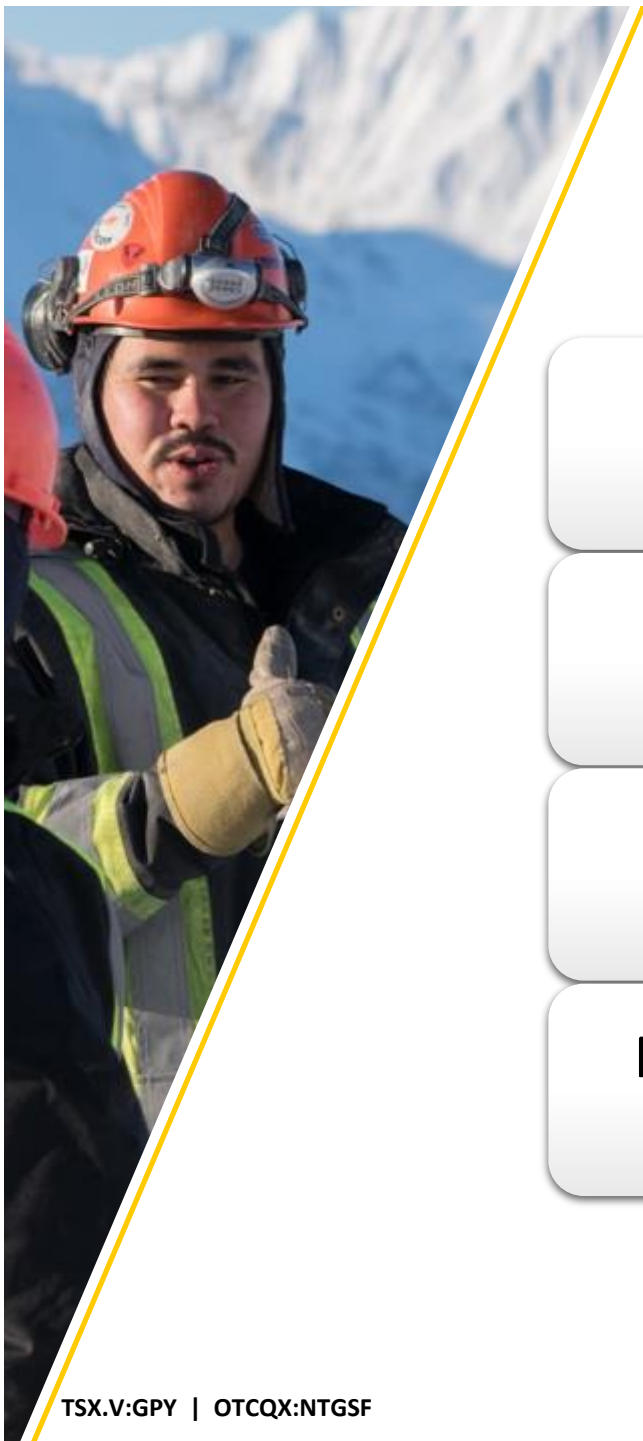
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Corporate Overview

Excellent Gold Assets in Yukon, Canada
Brewery Creek Project and 3 Aces Project

Invested & Progressive Management

Innovative Economic and Environmental
Approach

Mutually Beneficial First Nation Partnerships
& Agreements



Share & Capital Structure

Market Cap (@ \$0.35)
\$45,703,380

Shares Issued and Outstanding
130,581,088

Stock Options
9,064,500

Warrants Outstanding (\$0.91-2.00)
5,818,369

Fully Diluted Shares
145,433,957

As of October 18, 2018

Prominent Shareholders (~50%)

William and Janet Sheriff

Eric Sprott

Pat DiCapo (Power One Capital Markets)

McEwen Mining Inc.

CIBC Private Wealth

Albert Friedberg (Friedberg Mercantile Group)

Gold at processing plant

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GOLDEN PREDATOR CORPORATE PRESENTATION

Directors & Management

Board of Directors

William M. Sheriff

Dennis Fentie

Richard Goldfarb

William Harris

Stefan Spears

Tony Lesiak

Bradley Thiele

Exploration Mgmt. Council

Richard J. Goldfarb, Ph.D.

Craig J.R. Hart, Ph.D.

Lance Miller, Ph.D.

William E. Threlkeld, MSc

Michael Redfearn, P.Eng.



Above: Richard Goldfarb at 3 Aces



Management

William M. Sheriff | Executive Chairman

Janet Lee-Sheriff | Chief Executive Officer

Greg Hayes, CA | Chief Financial Officer

Jeff Cary, M.Sc. CPG. | Project Manager 3 Aces

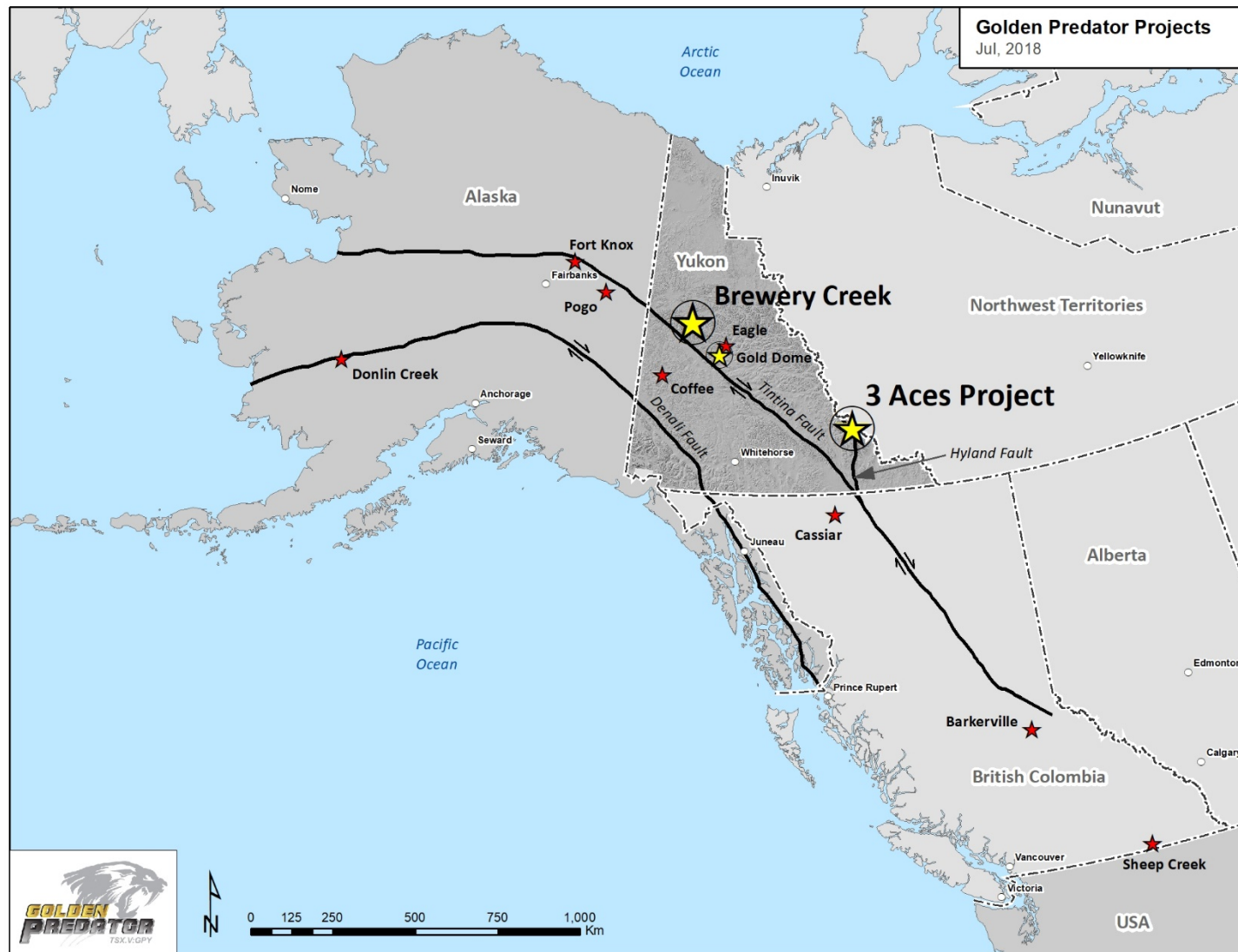
Neil Swift | Project Geologist Brewery Creek

Mutually Beneficial Agreements

- Innovative progressive company with strong community relationships, shared opportunities
- Tr'ondek Hwech'in Socio Economic Accord (SEA) - Brewery Creek Project
- Kaska Nation Exploration Agreement – 3 Aces Project
- First Nation business development, service and supply contracts, joint venture development
- 50% First Nation employment at Brewery Creek and 3 Aces
- 50% expenditures spent in Yukon communities
- ***Elders in Residence Program & Kaska Video***
- ***Brewery Creek Bee Project***



Favourable Gold Jurisdiction



Corporate Assets



Assets with the potential for significant growth and value creation:

Brewery Creek Project – Yukon,

- Past producer with established ounces & expanding resource
- Evaluating new technology to enhance project economics

3 Aces Project – Yukon

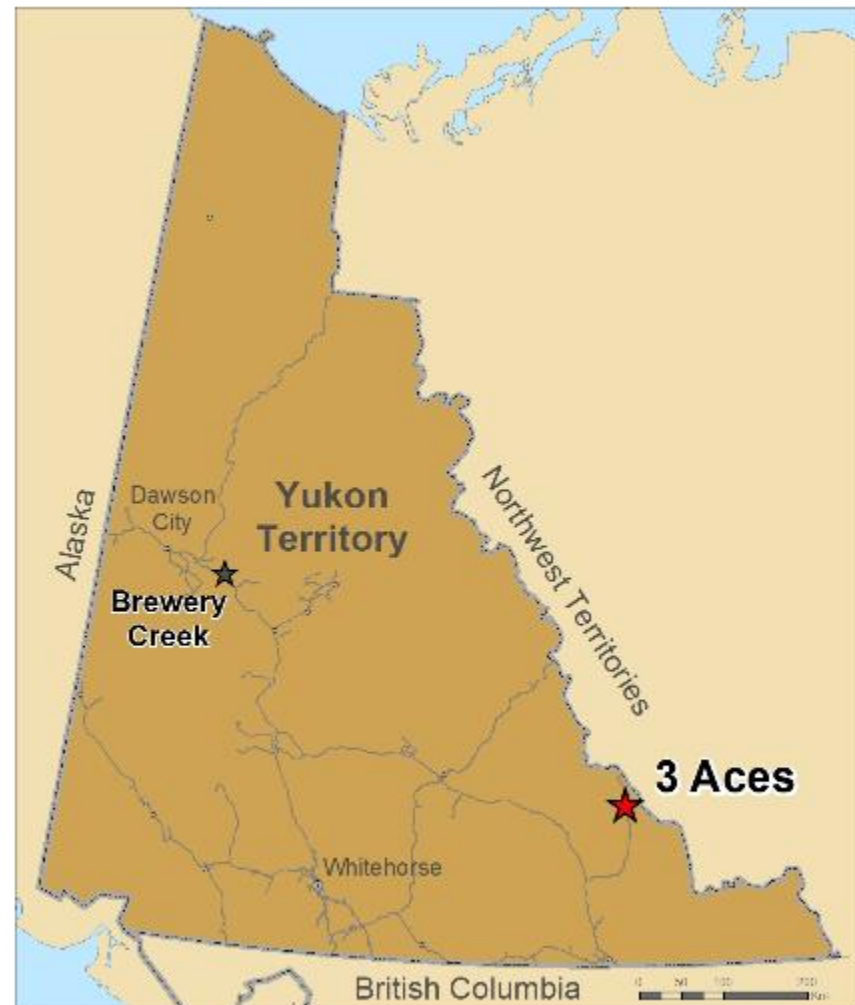
- District potential
- Extensive visible gold at surface and high-grade gold intercepts, deep drilling at Central Core

Yukon Mint™

- Wholly-owned subsidiary producing Yukon gold coins

Yukon Test Processing Facility

- Chemical-free testing
- 2018 Bulk sample underway



Yukon Test Processing Plant

High gold recoveries without use of chemicals or elaborate equipment

- 1st Yukon test plant
- 50 tpd plant provides technical information and enhanced knowledge – tests chemical free processing in closed system
- Conventional gravity recovery methods - over 85% recovery
- 2018 bulk sample processing underway



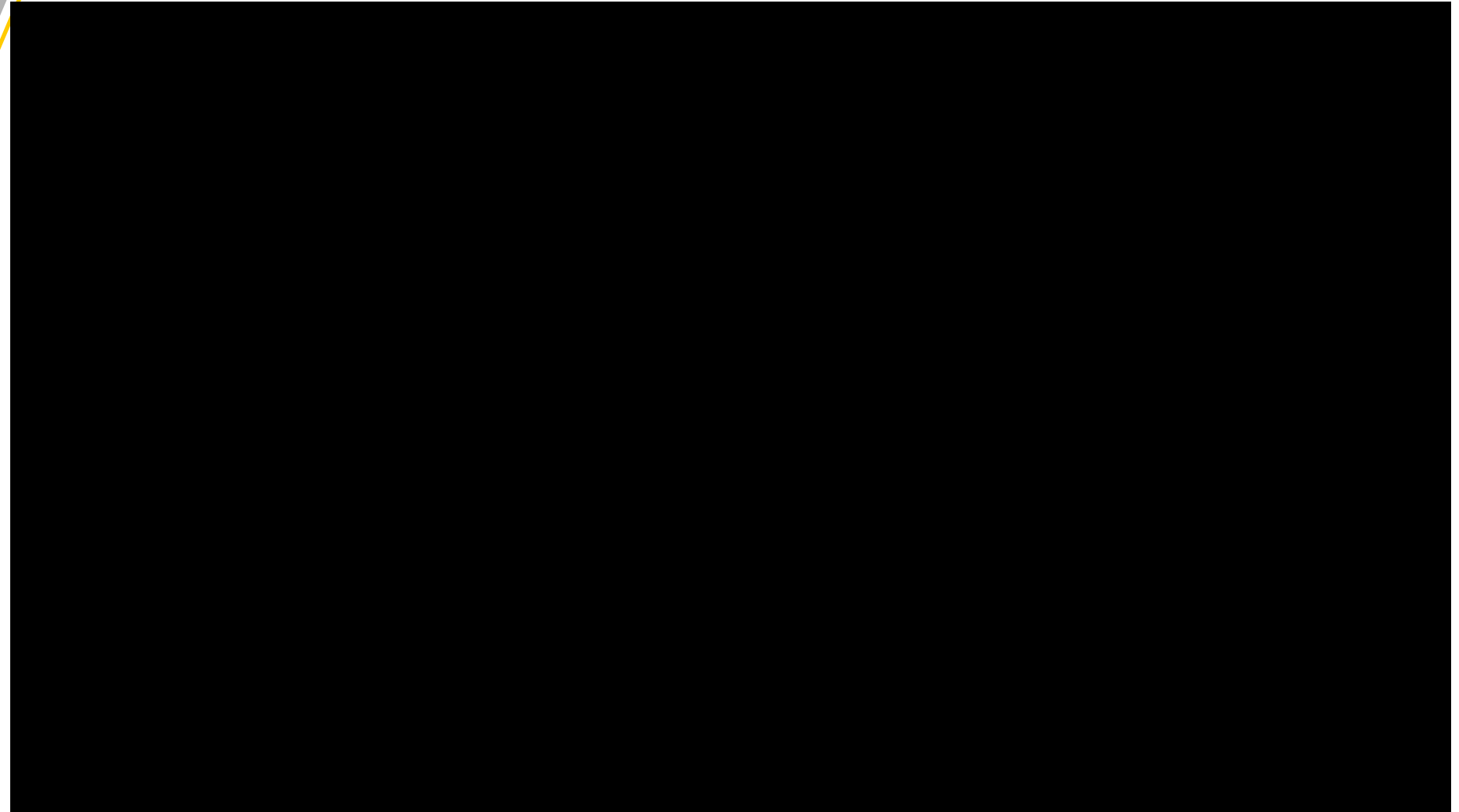
CEO, Janet Lee Sheriff with Minister Ranj Pillai, Sergeant Major Doug Spencer & Yukon Premier Sandy Silver





Yukon Test Processing Plant

High gold recoveries without use of chemicals or elaborate equipment



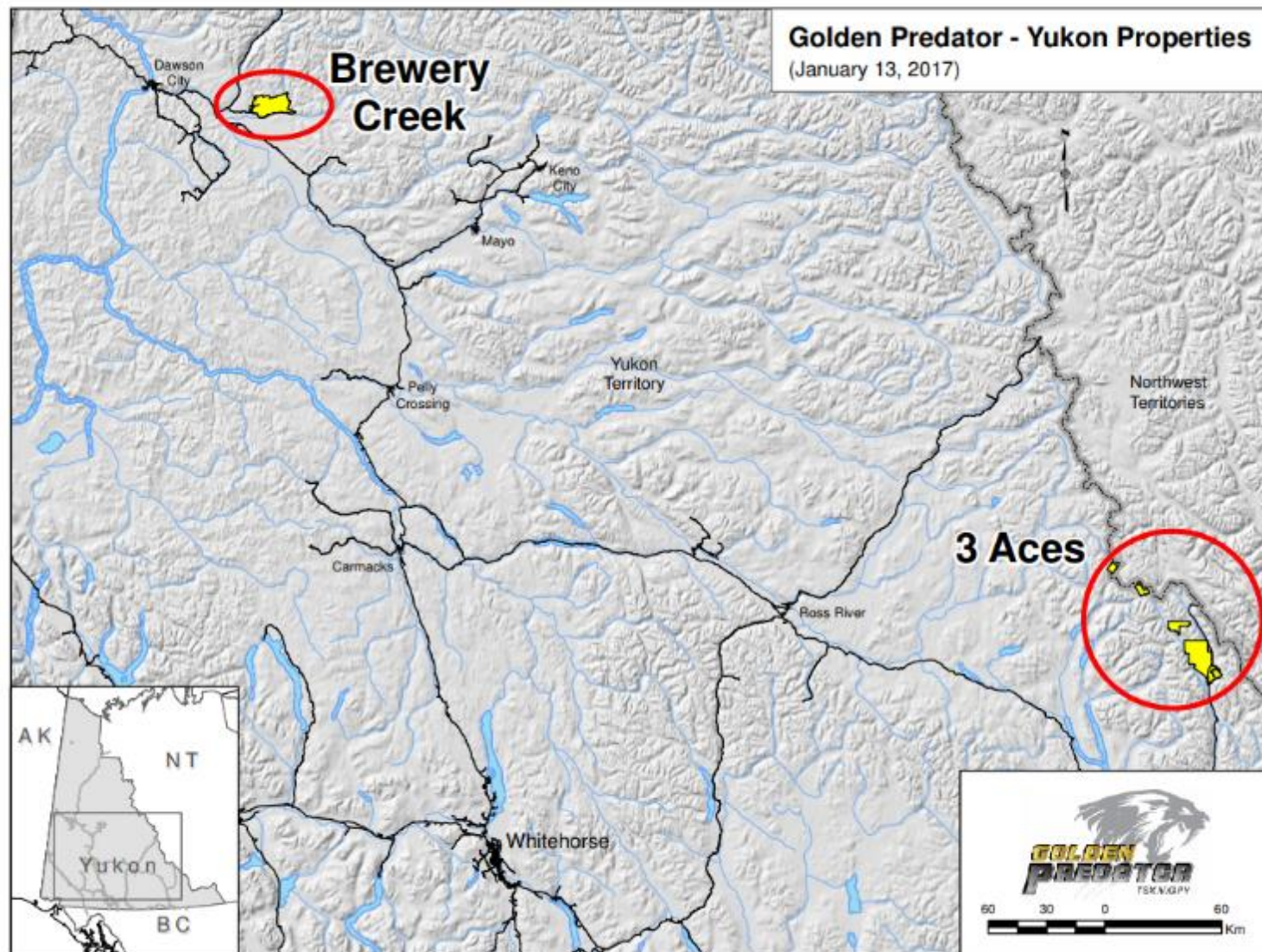


Yukon Mint™

- US Trademark-protected subsidiary of Golden Predator
- Producing Yukon gold coins
- Value added product from community-based test processing plant



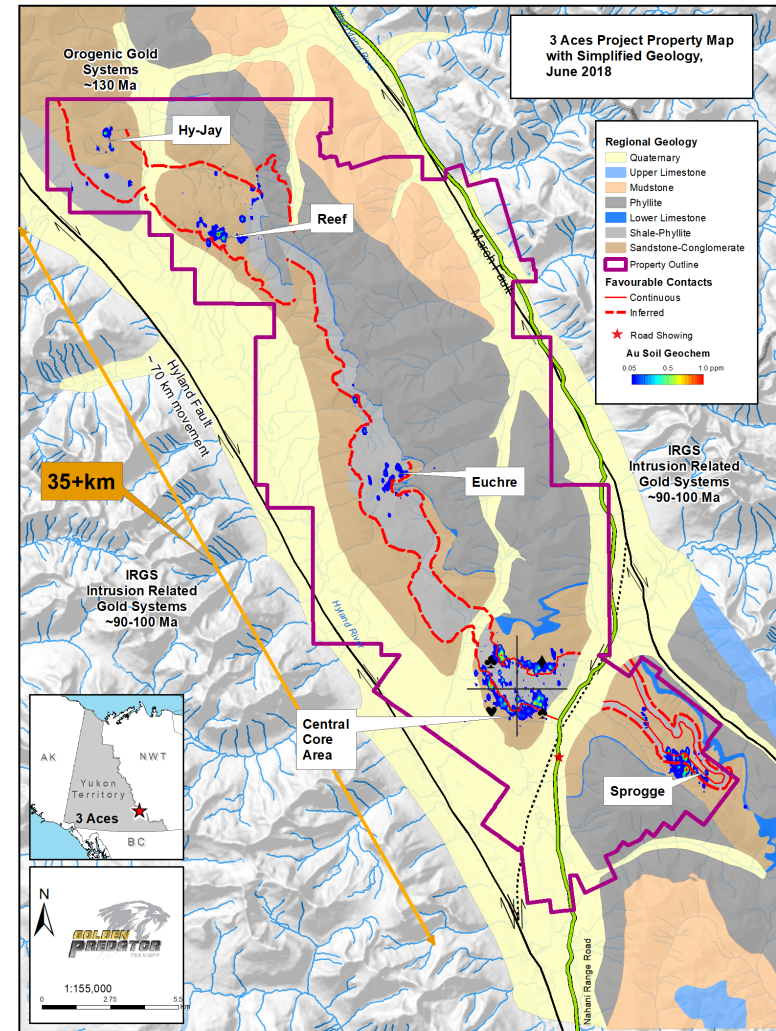
Yukon Projects



3 Aces Project

357 km² (35,700 hectares) land package with 35km trend on property

- Road and bridge accessible
- Visible gold occurrences, numerous mineralized quartz veins, many with visible gold, discovered since August 2016
- Kaska Nation Exploration Memorandum of Understanding
- Class IV Mining Land Use permit and B Water License
- Drilling Within 13.5km² Central Core Area – over 30,000 m
- Over 300 drill holes to date:
 - 112 holes (37%) with an intercept of 5g/t gold or more
 - 83 holes (27%) with an intercept of 8g/t gold or more



Surface visible gold - Ace of Hearts

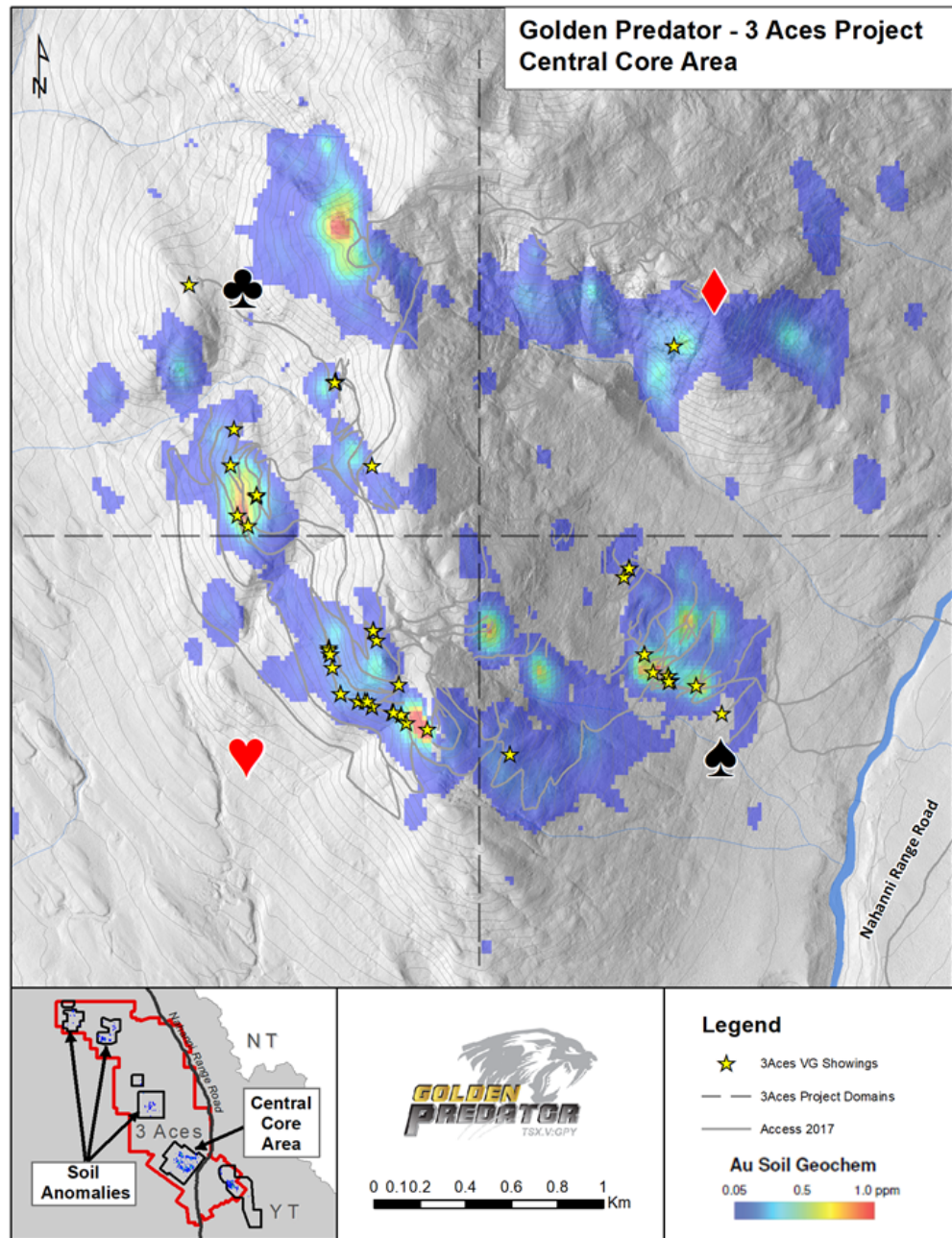
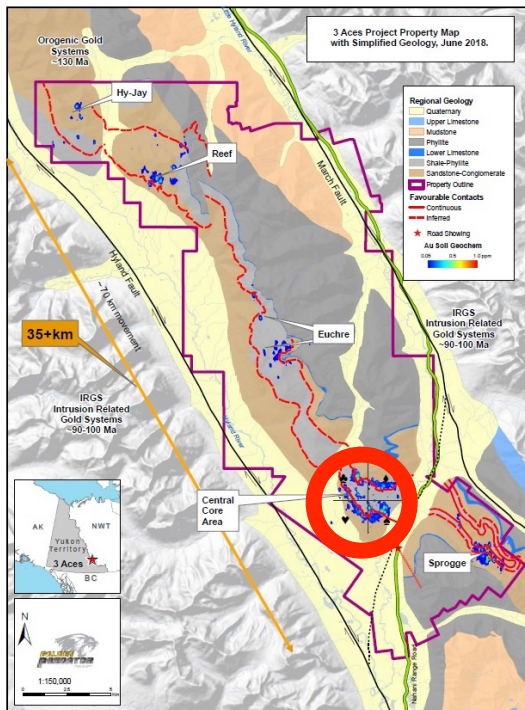
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GOLDEN PREDATOR CORPORATE PRESENTATION

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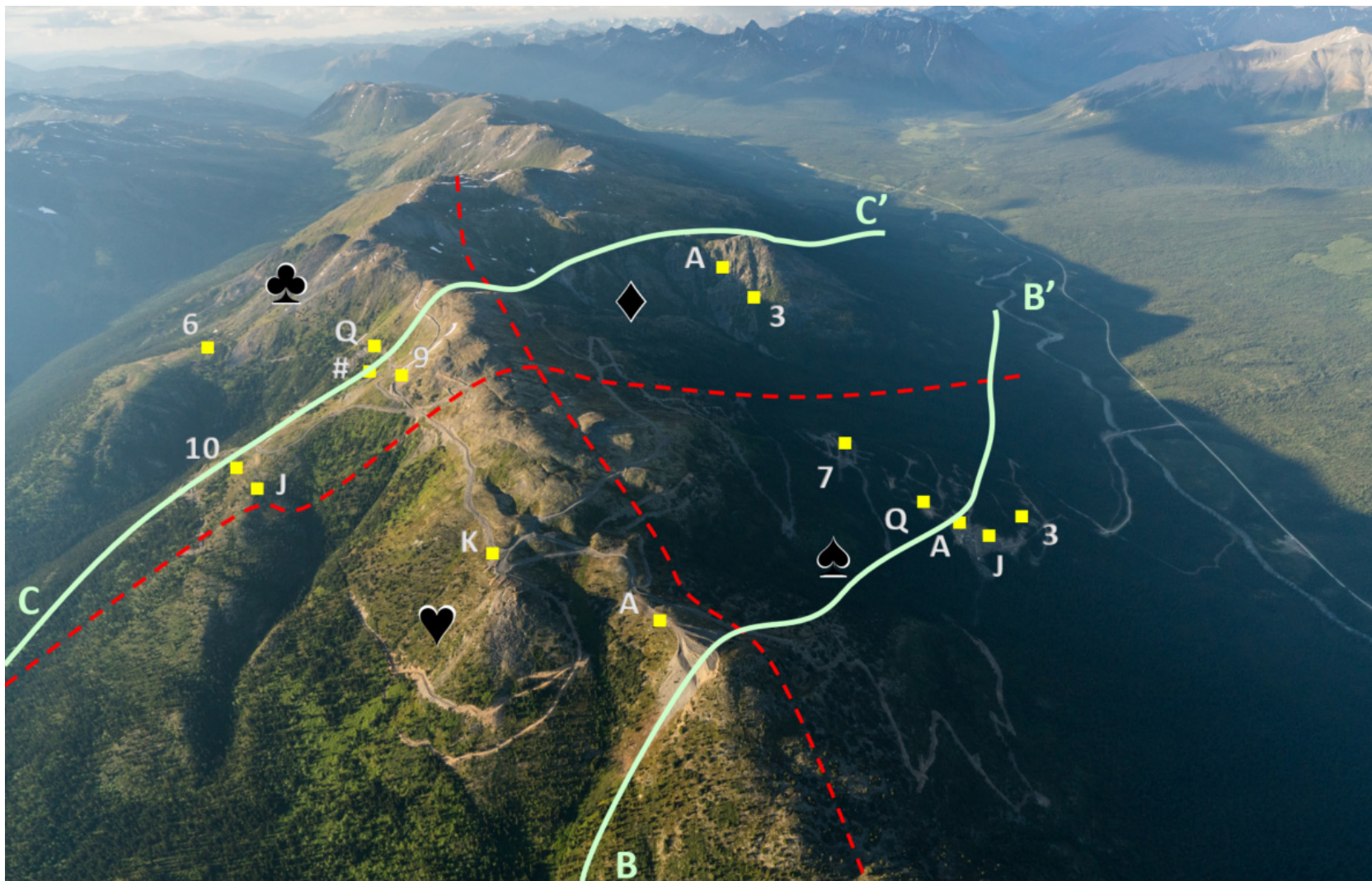
3 Aces Project

Central Core Area

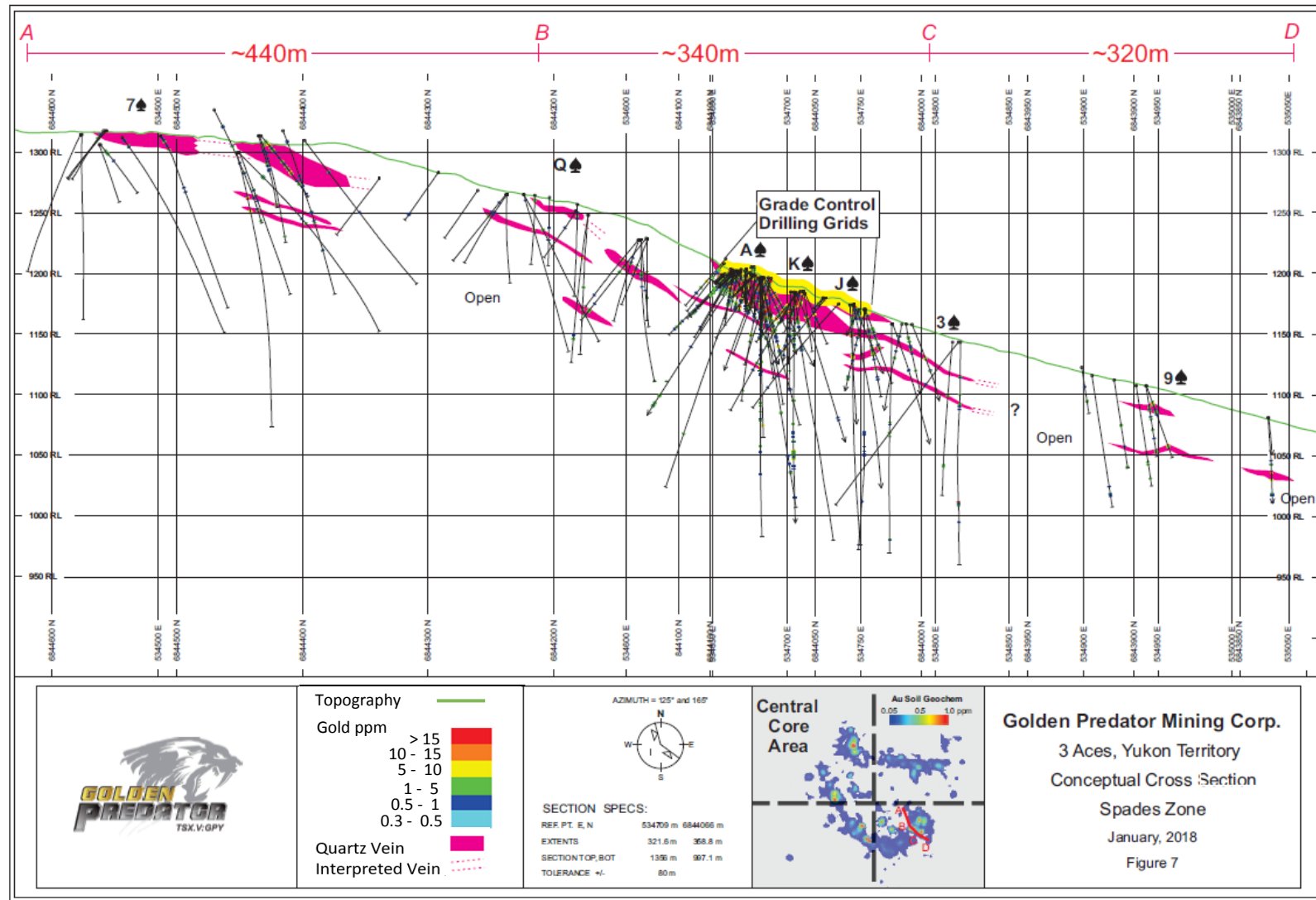


3 Aces Project

Central Core Area – Looking North



3 Aces Project - Spades Zone



3 Aces Project: Bulk Sampling

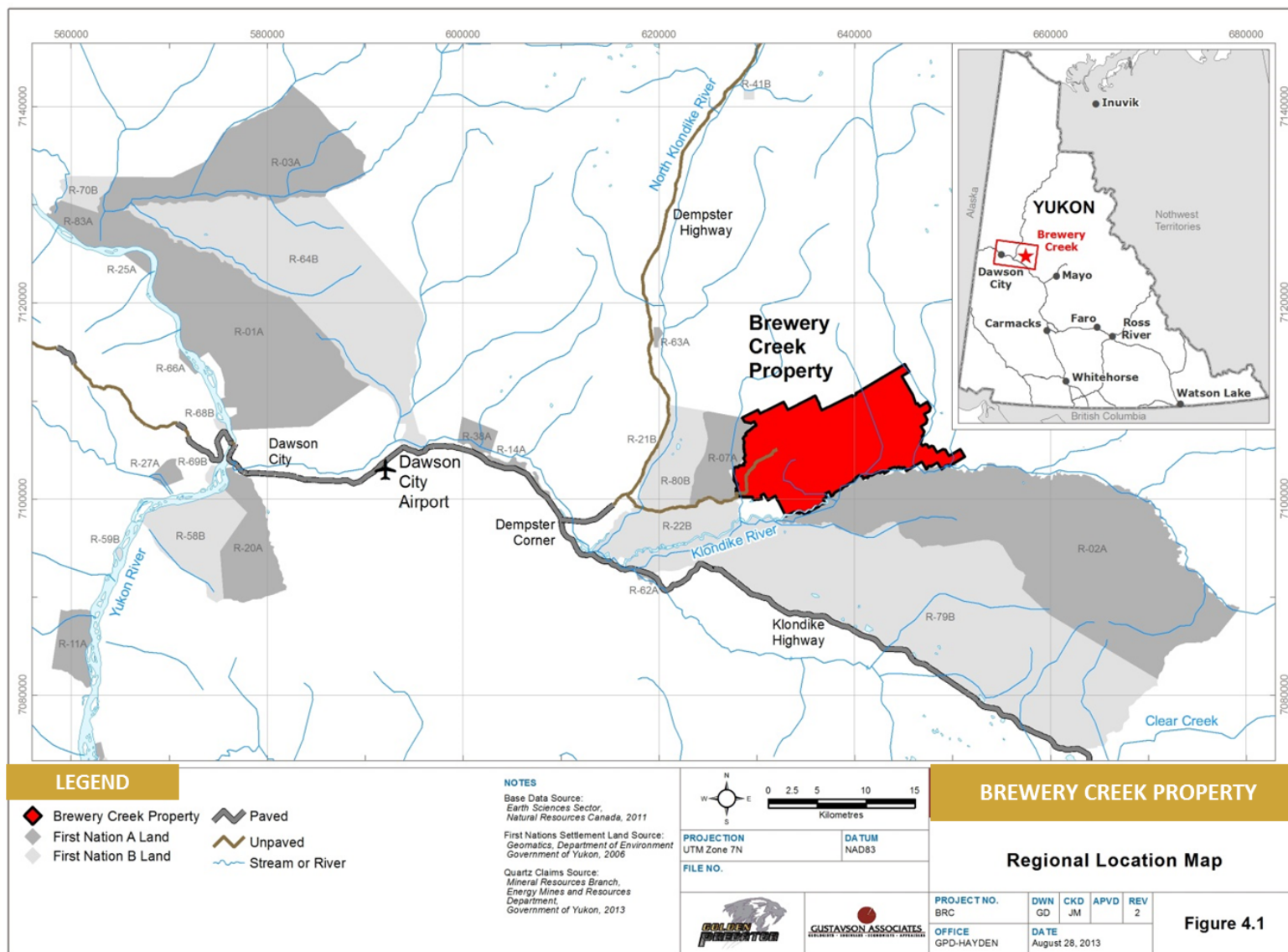
- A key exploration tool at 3 Aces; provides geological, engineering and metallurgical information
- 2016 bulk sample of 770+ tonnes recovered 83% (~29 kg) of fine gold
- Re-processing and testing of 2016 bulk sample underway, with equipment modifications, to test potential to recover 90% without the use of chemicals
- 2018 bulk sample program underway & designed to reconcile tight-spaced drill results, metal distribution and provide geological interpretations for future planning
- 2018 program - 20% completed with new gold-bearing veins identified, not previously known from drilling
- Permitted for 10,000 tonnes annually



Brewery Creek Project

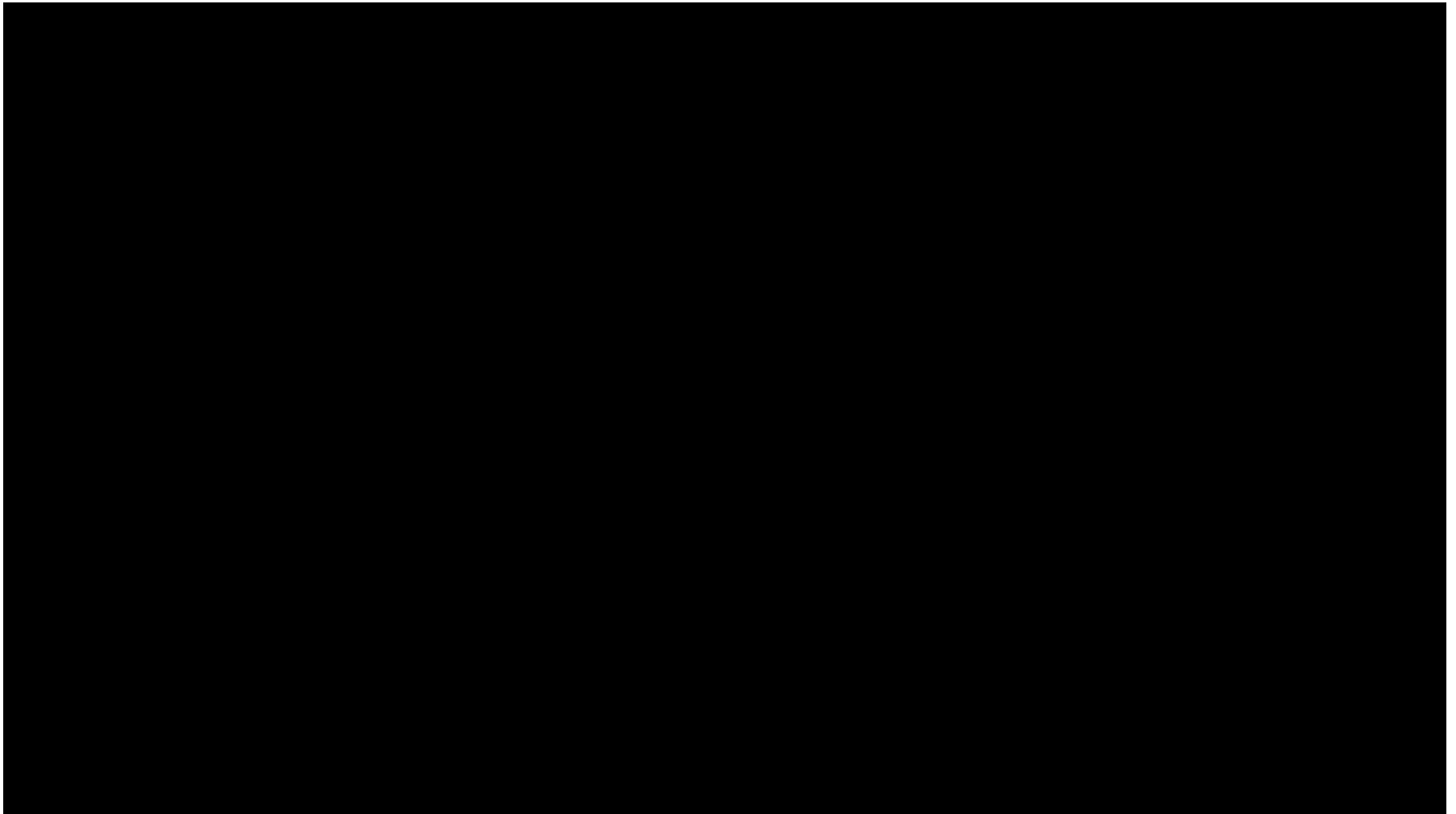


Brewery Creek Project





Brewery Creek Project



Brewery Creek Project

Past open pit heap leach producer from 1996-2002

Year-round road access/air service 45 km from Dawson City , 17 km from grid power

Type A Water License & Class IV Mining Land Use Permit

Preliminary Economic Assessment (PEA) completed in Q4 2014

2018 Metallurgical Drilling completed – results pending Q4 2018

2018 Exploration Drilling – 800 m with 8 of 9 holes outside of current resource area

Results include⁴: 6.55 m of 3.03 g/t Gold; 39.2 m of 1.64 g/t Gold;
8.5 m of g/t 5.05; 2.0 m of 21.0 g/t Gold

Brewery Creek Indicated & Inferred Resources ⁽¹⁾						
	Indicated Resources			Inferred Resources		
	Tonnes	Au (g/t)	Contained Au (ounces)	Tonnes	Au (g/t)	Contained Au (ounces)
Oxide	14,152,000	1.27	577,000	9,309,000	0.93	279,000
Sulfide	3,459,000	1.28	142,000	12,408,000	1.37	546,000
Total	17,611,000	1.27	719,000	21,717,000	1.18	825,000

1) Oxide category is considered amendable to heap leach processing

2) Sulfide category includes transitional material that is partially oxidized



Investing in Golden Predator

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Innovative Economic and Environmental
Approach

Mutually Beneficial First Nation
Partnerships & Agreements



References

1. NI 43-101 Technical Report on Preliminary Economic Assessment for the Brewery Creek Property, Yukon Territory, Canada, Tetra-Tech EBA dated November 19, 2014 (filed on SEDAR)
2. Golden Predator News Release dated May 5, 2016
3. Golden Predator News Release dated December 7, 2017
4. Golden Predator News Release dated September 19, 2018



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goldenpredator.com

info@goldenpredator.com
604.260.0289

250-200 Burrard Street
Vancouver BC V6C 3L6
Canada