REALING RESOURCES TSX.V: RDS MINING RESOURCES CREATING VALUE IN A WORLD RENOWNED GOLD MINING CAMP

Precious & Battery Metals Summit Zurich, November 2018 GOLD RUNS IN OUR VEINS

Cautionary Statement

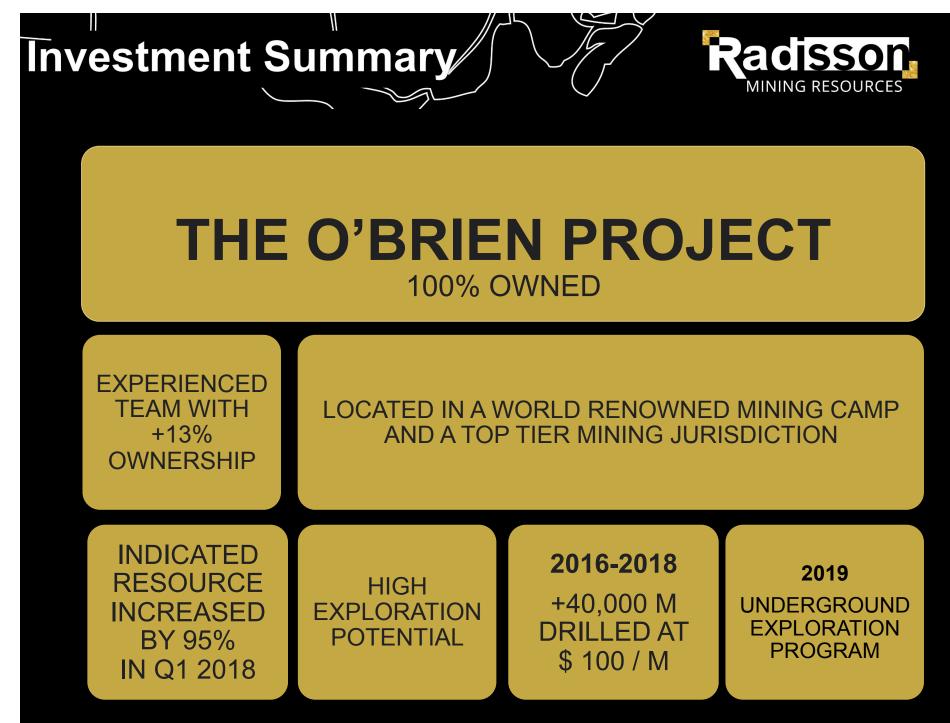


CAUTIONARY STATEMENT REGARDING FORWARD-LOOKING INFORMATION

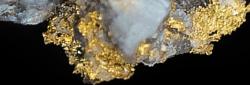
Except for historical information certain statements included in this presentation are forward-looking statements within the meaning of Canadian securities laws. Such statements may include words such as "Anticipates", "schedule", "projects", "plans", "targets", "programs", "continues", "estimates", "could", "should", "would" or "will". Forward-looking statements made in this presentation involve significant risks and uncertainties. These risks and uncertainties include the inherent risks involved in the exploration and development of mineral properties. the uncertainties involved in interpreting drilling results and other geological data. fluctuating metal prices. the possibility of project cost overruns or unanticipated costs and expenses. uncertainties relating to the availability and costs of financing needed in the future. and other factors. The Corporation disclaims any intention or obligation to update forward-looking statements if circumstances or management's estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

All references to currency made in this presentation are in Canadian dollars unless otherwise stated.

Tony Brisson, P.Geo., acts as a Qualified Person as defined in National Instrument 43-101 and has reviewed and approved the technical information in this presentation.



Board of directors





DENIS LACHANCE, Eng. Chairman of the Board	 President of Koniambo Nickel SAS > 7G\$ Vice president operations at Xstrata Nickel (Raglan) GM for Noranda Inc. GM for TVX Gold Inc. (Casa Berardi) GM for Agnico Eagle Mines (Joutel division and Goldex project).
MARIO BOUCHARD President & CEO	 25 years in the Brokerage industry President of Admirio Industriel inc. CIM Rouyn-Noranda branch director for 26 years
RÉJEAN GOURDE, Eng. Director	 President & CEO of Reunion Gold More than 40 years of experience in the industry 12 years with Falconbridge and Ressources Aiguebelle Senior VP of Guiana Shield division of Cambior
JEAN DION Director	 Visionary and one of the most influential entrepreneurs in Rouyn-Noranda Founded the Dion group in the 90s (more than 350 employees now)
TONY BRISSON Director	 26 years of experience in Geology Exploration Manager for Goldcorp Inc. (Eleonore Mine) VP of exploration Cogitore Resources Inc. Chief Geologist for Cambior Inc.
LUC SIMONEAU Director	President & founder of Micro ML inc. a computer and IT firm

Management



MARIO BOUCHARD President & CEO	See previous page
DENIS LACHANCE. P. Eng, Interim CFO	See previous page
RICHARD NIEMINEN. P. Geo, Exploration Manager, QP	 Close to 30 years of experience in Geology Former Chief geologist at BraceMac-McLeod Mine Twice, he was a member of a geological team that received the AEMQ Prospector of the Year Award for the discovery of deposits in Quebec (West Ansil in 2005, and Bracemac-McLeod in 2007)
HUBERT P. BOUCHARD Corporate Development	 Joined Radisson in 2014 Treasurer and Director of Rouyn-Noranda branch of CIM 7 years in accounting for La Capitale assurances générales and a renowned mining contractor in the Abitibi area.

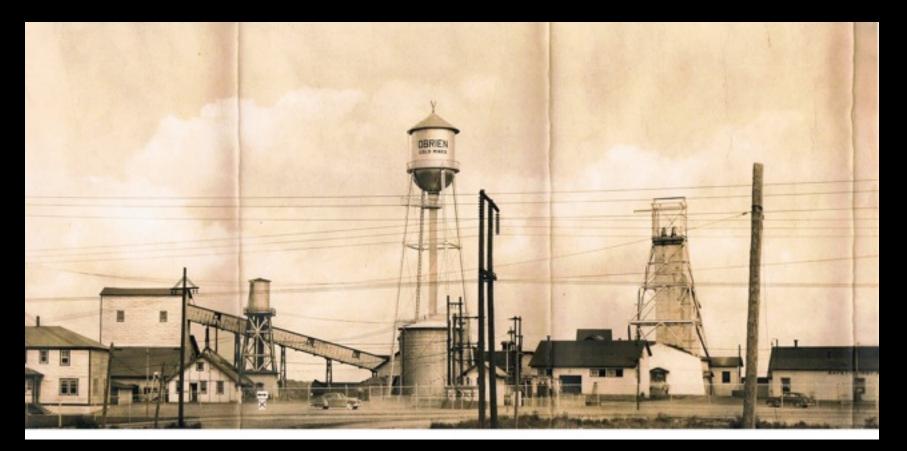
Investment summary



Capital structure*

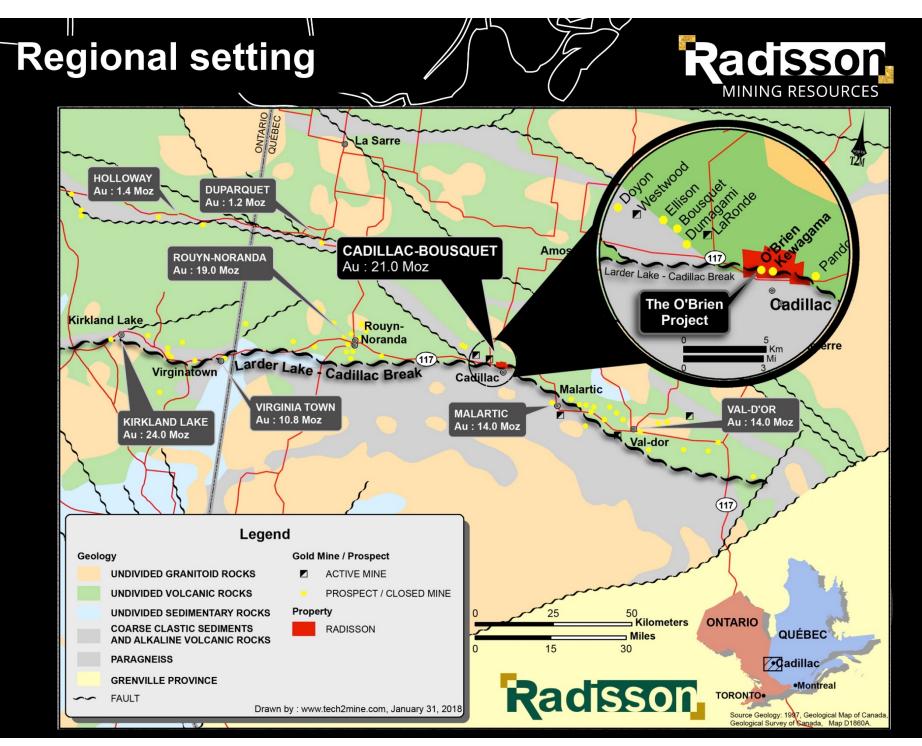
	Management Desjardins CCPME, 2%	Outstanding shares	134.2M
Public float 26%	& Insiders 13% US Global, 7% Caisse de dépôt, 4%	Closing price	C\$ 0.10
	OCIM PM, 4%	Market capitalization	C\$ 15.4M
Private Investors		Options	3.7M
40%		Warrants	13.9M
	Other institutions, 4%	Fully diluted	151.8M
	institutions, 4 //	52 week high / low	\$ 0.25 - \$0.09
		* As November 1, 2018	
	Caisse de dépôt et placement du Québec PRECIOU	S METALS	esjardins DEX

THE OLD O'BRIEN MINE RICHEST MINE BY GRADE IN QUEBEC, CANADA



HISTORIC PRODUCTION 1.2M TONS AT 15.25 G/T AU FOR 587,121 OZ¹

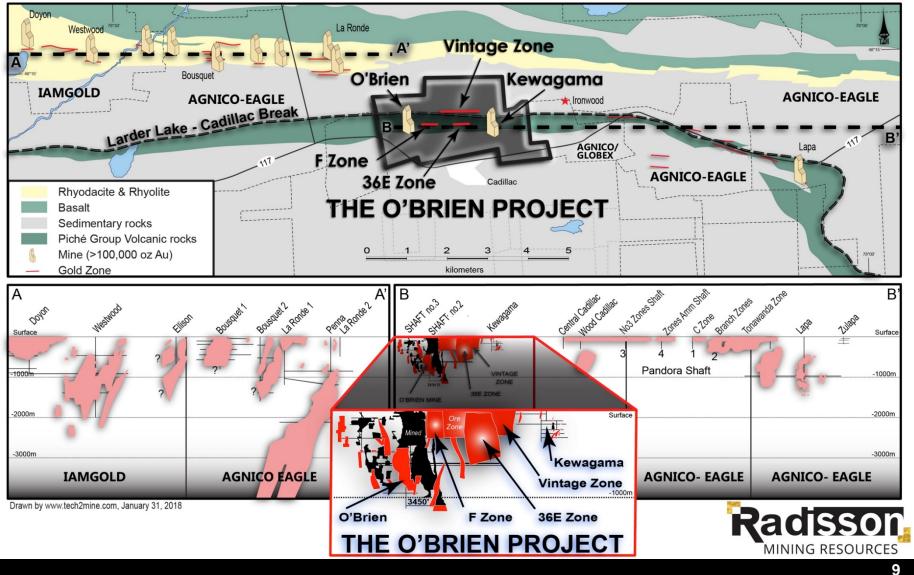
1. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018



World class mining Camp



Cadillac Mining Camp Geological Map



5 mills available within 75 km





Q1: Resource estimate update 95% increase in the indicated category



Current Resources

	Indicated resources			Inferred resources		
	Tonnage	Grade g/t Au	Ounces	Tonnage	Grade g/t Au	Ounces
March 2018 ¹	1,125,447	6.45	233,491	1,157,021	5.22	194,084
April 2013 ²	560,000	5.91	106,000	317,000	6.53	67,000
Variation	+120%		+190%			

Historic Resources

		Historic		
	Tonnage	Grade g/t Au	Ounces	
Old O'Brien mine ²	539,327	6.53	110,786	

Historic Production

		Historic Production		
	Tonnage	Grade g/t Au	Ounces	
Old O'Brien mine ³	1,197,147	15.25	587,121	

1. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018

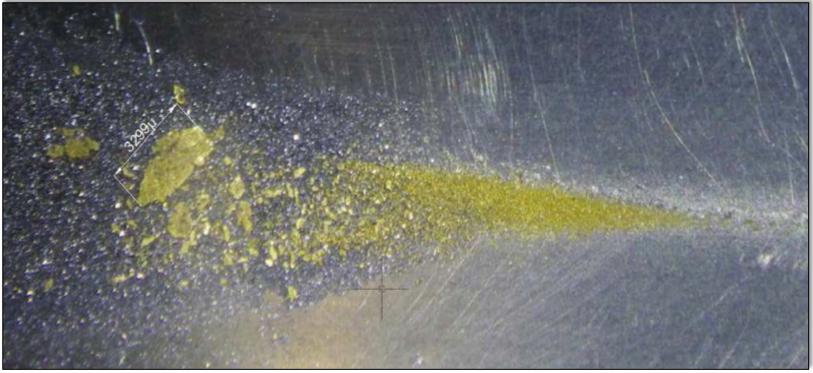
2. These "resources" are historical in nature and should not be relied upon. It is unlikely they conform to current NI 43-101 criteria or to CIM Standards and Definitions. and they have not been verified to determine their relevance or reliability.

3. 43-101 Technical report for the O'Brien project, Abitibi, Québec, InnovExplo, March 20, 2018

Preliminary metallurgical test



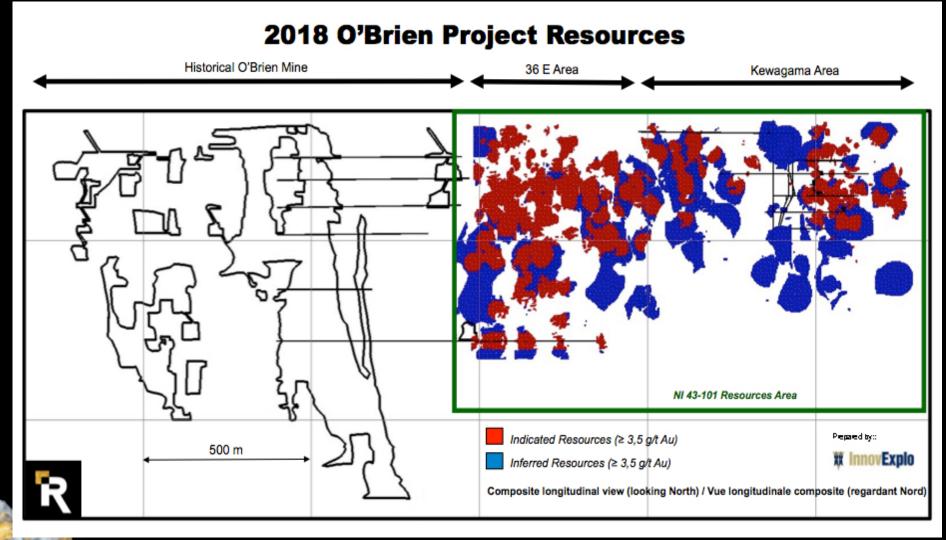
- •11.13 g/t Au average grade obtained^{1,2}
 - ✓ 53.3% above sample grade
- •59.2% recovery by gravity concentration²
- •Total recovery of up to 94%²
- ✓ Additional metallurgical testing underway
 - ✓ Measure possible high grading in projected bulk sample area



- 1. Sample tested totalled 61 kg and graded 7.26 g/t Au. It consisted of composite core lengths from the main structures of 36E area.
- 2. See press release of August 26. 2014

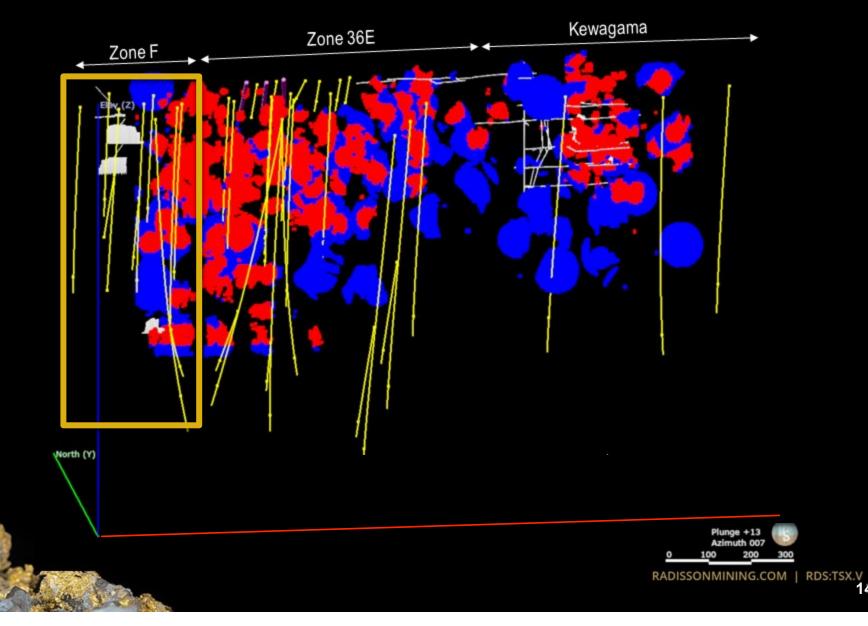
2018 Resource estimate update 29,787 m of drilling incorporated





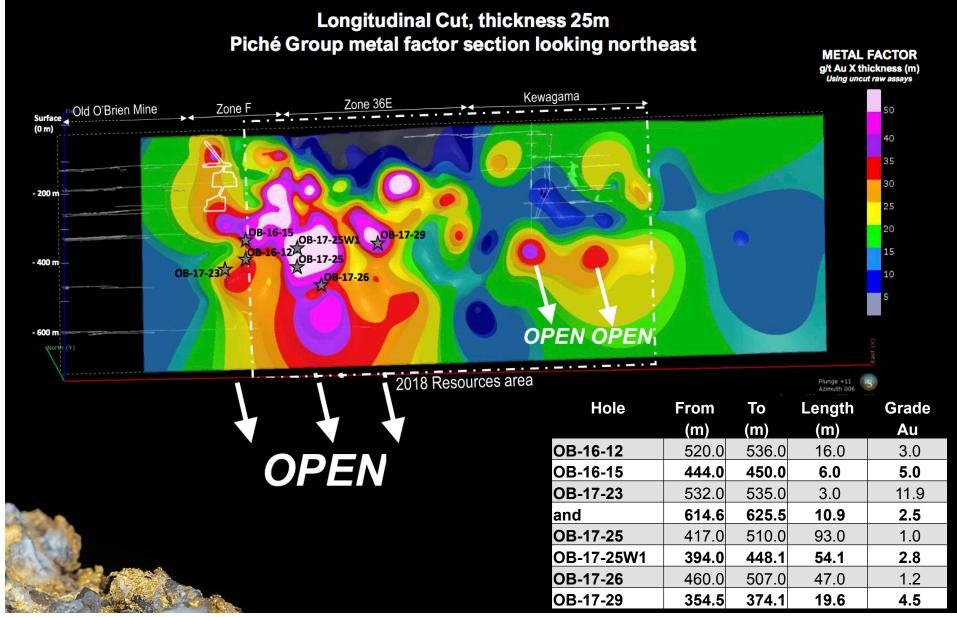
Towards 1,000 oz per vertical meter 11,000 m drill program underway

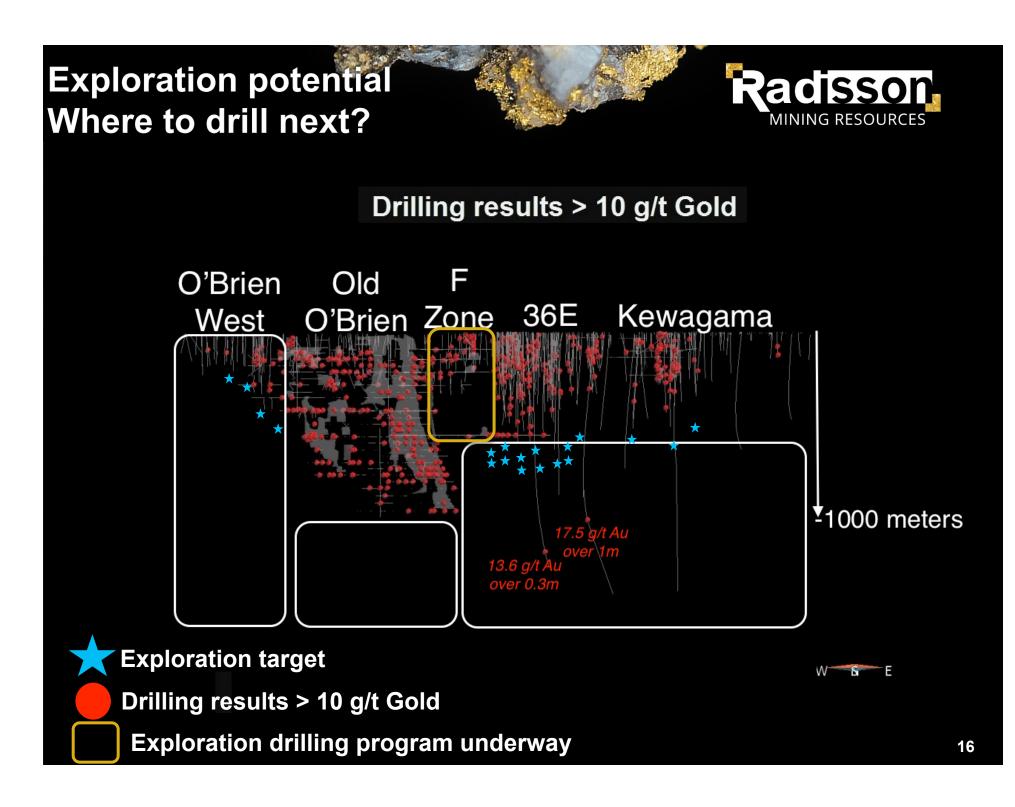




Enrichment Vector defined with 3D modern technique Key for exploration at depth







Latest development

- ✓ Preliminary economic study (2016)
 - \checkmark Room for growth with additional drilling

✓ 40,000 metres drilled 2016-2018

- ✓ New discovery north of the deposit (Vintage)
- ✓ Resource expanded on 36E and Kewagama areas

✓ Baseline environmental study

- ✓ 100% Completed
- ✓ First step of permitting process

✓ Resource estimate update (2018)

- ✓ 95% increase in Indicated resources
- ✓ Multiple growth opportunities defined

Upcoming catalysts



2018

- ✓ 11,000 m exploration drilling program from surface (Ongoing)
- ✓ Engineering completion for underground exploration program (Q4 2018)
- ✓ Budgeting (Q4 2018)
- ✓ Metallurgical testing results (Q4 2018)
- ✓ Permitting process underway
- ✓ Communication with all stakeholders (Ongoing)

2019-2020*

- Resource estimate update (Q1 2019)
- Sign custom milling agreement (Q1 2019)
- Permits obtention (Q2 2019)
- Project financing (Q2 2019)
- Built of the decline (Q3 2019)
- Exploration drilling from surface (Ongoing)
- Underground exploration program (2019-2020)
- Bulk sampling (2019-2020)
- Exploration drilling at depth from underground (2020)

Why Radisson?

Why Radisson?

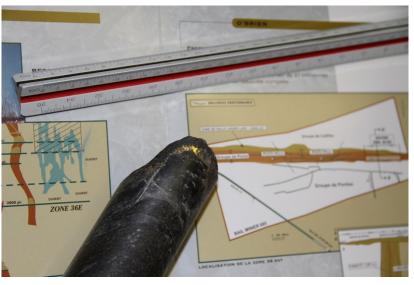
- Engaged and experienced team
- ✓ Tight share structure
- Recent decline in share price < Excellent buying opportunity
- ✓ Based in one of mining friendliest jurisdiction

Why O'Brien?

- ✓ Project open along strike and at depth
- ✓ High potential for additional discoveries
- ✓ Project explored year-round
- High-grade steeply dipping mineralization
 - Comparable to historic O'Brien mine
- ✓ Metallurgical recoveries exceeding 94%
- ✓ Easily accessible via a highway in the heart of Abitibi
- ✓ Power grid passes over the property
- ✓ Surrounded by best-in-class operators
- ✓ Low-risk Low-CAPEX project



Racisson





Contact Info

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