TUDOR GOLD CORP.

Turning Gold Claims into Gold Mines



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Forward-Looking Statement



No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained in this presentation. This presentation includes certain "forward-looking statements". All statements other than statements of historical fact, included in this presentation, including without limitation statements regarding potential mineralization exploration results, and future plans and objectives of Tudor, are forward looking statements that involve various risks and uncertainties. There can be no assurance that forward looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tudor's expectations include, among others, the actual results of current exploration activities, uncertainties relating to the interpretation of drill results, other exploration data and the geology, grade and continuity of mineral deposits, and changes in project parameters as plans continue to be refined as well as future commodity prices. Although Tudor has attempted to identify important factors that could cause actual results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward looking statements. Refer also to the section entitled "Cautionary Note Regarding Forward-Looking Statements" in "Legal Notice" on Tudor's website (www.tudor-gold.com).





- **Top Location** Tudor controls 4 properties (38,172 Ha), all located near the worldclass KSM and Valley of the Kings Deposits.
- **Top Management** Highly experienced and successful team led by the renowned Walter Storm, co-founder of Canadian miner Osisko Mining.
- Developing Prospects Copper Belle Zone has expanded significantly since Tudor started drilling in 2016. Indicated potential at the end of 2017 was for <u>1.8 to 1.9</u> <u>million ounces of gold grading 1.12 to 1.35 g/t gold</u>, to be revised when 2018 drilling results are all compiled.
- **Developing Neighbours** Advancement of the KSM deposits, with a proposed tunnel route through the Treaty Creek property, would be beneficial for Tudor Gold.
- **Exploration Potential** -The sizeable properties in the company's portfolio contain vast regions of favourable geology that are still largely unexplored.
- Attractive M&A target Tudor's large land positions and mineral zones are attractive to mining companies active in the region or wanting to secure a position in the 'Golden Triangle'.

Tudor Gold's Presence in the Golden Triangle









Walter Storm, Tudor's president, recognized the great mineral potential of the region and negotiated option deals for strategically located properties

		Total Area	a: 38,172 Ha
Eskay North	100%	<u>1,298 Ha</u>	
Crown	100%	18,311 Ha	a
Electrum	60% JV	American Creek (40%)	650 Ha
Treaty Creek	60% JV	Teuton (20%) & American Creek (20%)	17,913 Ha







Favourable Infrastructure

- All-weather paved highway passes
 25 km to the east of the Treaty Creek
 property
- Commercial Airports in Smithers and Terrace
 within 350 km
- High-voltage Northwest Transmission Line extends north from Terrace to the Red Chris mine which began production in 2015
- Deep water ocean port facilities in Stewart for export of mineral concentrate

Regional Geology – Treaty Creek Area





- The McTagg Anticlinorium forms a north-south oriented Dome
- Numerous mineral deposits are situated near the Upper Triassic - Lower Jurassic contact – termed the "Kyba Red Line"
- Sulphurets Thrust Fault & Brucejack Fault provided "Plumbing Systems" for intrusions & mineralization during the Lower Jurassic
- Extensive **alteration zones** overlie the mineral deposits
- All of these features are present on the Treaty Creek property

Wealthy Neighbours with Similar Geology





- Tudor's properties border on the largest undeveloped gold/copper resources in the world
- Adjacent deposits contain 83.2 million oz Gold & 16.7 Billion lbs Cu in Measured + Indicated Resources
- Extensive zones of alteration similar in kind to those found on the KSM property (Seabridge Gold) extend northward onto the Treaty Creek claims, hosting similar styles of mineralization with potential for the same scale of mineral deposits.
- Pretium Resources Inc.
 - Valley of the Kings: 8.1 M oz Au (Prov & Prob)
 - Snowfield: 25.9 M oz Au (Meas + Ind)
- Seabridge Gold
 - Kerr, Sulphurets, Mitchell, Iron Cap (KSM)

Total: 49.2 M oz Au (Meas + Ind)

Access to Mineral Deposits





Seabridge's **proposed 23 km tunnel** route to connect their mineral deposits to their proposed mill site extends right across the Treaty Creek property

Vertical Section - KSM Deposits & Copper Belle





The KSM deposits contain 49.2 Million oz gold and 13.7 Billion lbs copper

(2.9 Billion tonnes at 0.55 g/t Au and 0.21% Cu) (Measured + Indicated Resources)

Treaty Creek Project - Mineralized Target Areas





Copper Belle Diamond Drillholes





Copper Belle Highlights

2017 Program Copper Belle

- Twenty-seven drill holes (13,725 m)
- Extended mineralized corridor to 1 km length
- Numerous broad gold intercepts returned, such as:

1.780 g/t Au over 149.1 m (CB-17-26) 1.310 g/t Au over 115.5 m (CB-17-24) 0.801 g/t Au over 176.2 m (CB-17-04) 0.760 g/t Au over 337.5 m (CB-17-27) 0.672 g/t Au over 410.0 m (CB-17-06) 0.686 g/t Au over 369.0 m (CB-17-07) 0.620 g/t Au over 234.0 m (CB-17-09)

Copper Belle zone results to the end of 2017 indicate the potential for **1.8 to 1.9 million** ounces of gold contained within 50 to 45 million tonnes grading **1.12 to 1.35 g/t Au**.



2018 Program Copper Belle

- Nine deep drill holes (7,238 m)
- Holes spaced 100 to 150 m apart
- Expanded known area of mineralization approximately 400 m by 250 m.
- · Results from 6 holes received to date
- Several broad gold intercepts returned, such as:

0.471 g/t Au over 302.0 m (CB-18-31) 0.662 g/t Au over 337.8 m (CB-18-32) 0.554 g/t Au over 178.5 m (CB-18-34) 0.486 g/t Au over 482.0 m (CB-18-37B) 0.772 g/t Au over 43.5 m (CB-18-37B)

Range of potential ounces of gold to be updated upon receiving final drill results

Copper Belle Volcaniclastic Rocks



Strong Sericite-Chlorite-Pyrite Alteration



Copper Belle Volcaniclastic Rocks Gold-Bearing Pyritic Veins and Breccia Matrix





Copper Belle Veins Late Stage Quartz Veins Carry Gold







GR2 / HC Zone (Ag-Au-Base Metal veins)

Highlights

37 drillholes - 2007, 2009, 2017

12.21 g/t Au over 2.00 m (HC-17-09) 1,118.3 g/t Ag / 1.01 g/t Au over 2.85 m (HC-17-09) 10.27 g/t Au over 1.80 m (HC-17-11) 647.8 g/t Ag / 1.27 g/t Au over 1.00 m (HC-17-13) 123.5 g/t Ag / 5.40 g/t Au over 1.65 m (HC-17-13) 417.5 g/t Ag / 1.09 g/t Au over 4.60 m (HC-17-17) 5.44 g/t Au over 14.50 m (GR2-09-07)



4,730 g/t Ag over 0.4 m (HC-17-08)



2016 MagnetoTelluric (MT) Survey





- MT is a deep-probing geophysical technique that determines sub-surface conductivity.
- An excellent guide in identifying the areas of best results at Copper Belle.
- The survey revealed new targets at depth within the 5-km gap between Copper Belle and Seabridge's Iron Cap deposit.





Electrum Project

- Historic hand-mining of veins produced bonanza grade gold & silver
- Rock chip samples from 2008 returned high gold & silver values
- New road access to the showings
- Nearby electrical powerline
- Tudor is in discussions with nearby companies interested in processing Electrum Feedstock

Crown Project

- This large block of claims lies directly south of the KSM gold-copper porphyry deposits and the Valley of the Kings gold mine
- Favourable geologic units ("Kyba Red-Line) extend across the property
- Several known mineral showings of quartz veins and stockworks carry gold, silver and base metal values
- Little modern exploration or drilling has been undertaken on the property

Rock Chip Samples

Tag #	Au(g/t)	Au(oz/t)	Ag(g/t)	Ag(oz/t)
8R187888	615	17.935	616	17.96
8R187836	131	3.82	2862	83.47
8R187859	78.7	2.295	114	3.33
8R187837	13.4	0.391	232	6.77
8R187865	11.3	0.33	2579	75.21





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As of September 2018				
Shares Issued	96.7 Million			
Escrow	9.2 Million			
Options	4.8 Million			
Warrants	6.9 Million			
Fully Diluted	108.4 Million			
Major Shareholder Tudor Holdings Ltd. (W. Storm)	55.9 Million			
Market Capitalization as of October 31, 2018 @ C\$0.235	\$22.8 Million			





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