



Stibnite Gold Project

Idaho, USA

MAX.TSX
MDRPF.OTCQX

SEPTEMBER 2018

Forward Looking Statements



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Statements contained in this presentation that are not historical facts are "forward-looking information" or "forward-looking statements" (collectively, "Forward-Looking Information") within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-Looking Information includes, but is not limited to, disclosure regarding possible events, conditions or financial performance that is based on assumptions about future economic conditions and courses of action; and the plans for completion of the Offerings, expected use of proceeds and business objectives. In certain cases, Forward-Looking Information can be identified by the use of words and phrases such as "anticipates", "expects", "understanding", "has agreed to" or variations of such words and phrases or statements that certain actions, events or results "would", "occur" or "be achieved". Although Midas Gold has attempted to identify important factors that could affect Midas Gold and may cause actual actions, events or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. Except as required by law, Midas Gold does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this news release to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

Forward-Looking Information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Corporation to be materially different from any future results, performance or achievements expressed or implied by the Forward-Looking Information. Such risks and other factors include, among others, the industry-wide risks and project-specific risks identified in the 2014 prefeasibility study and summarized above; risks related to the availability of financing on commercially reasonable terms and the expected use of proceeds; operations and contractual obligations; changes in exploration programs based upon results of exploration; changes in estimated mineral reserves or mineral resources; future prices of metals; availability of third party contractors; availability of equipment; failure of equipment to operate as anticipated; accidents, effects of weather and other natural phenomena and other risks associated with the mineral exploration industry; environmental risks, including environmental matters under US federal and Idaho rules and regulations; impact of environmental remediation requirements and the terms of existing and potential consent decrees on the Corporation's planned exploration and development activities on the Stibnite Gold Project; certainty of mineral title; community relations; delays in obtaining governmental approvals or financing; fluctuations in mineral prices; the Corporation's dependence on one mineral project; the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits; the Corporation's lack of operating revenues; governmental regulations and the ability to obtain necessary licences and permits; risks related to mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; currency fluctuations; changes in environmental laws and regulations and changes in the application of standards pursuant to existing laws and regulations which may increase costs of doing business and restrict operations; risks related to dependence on key personnel; and estimates used in financial statements proving to be incorrect; as well as those factors discussed in the Corporation's public disclosure record. Although the Corporation has attempted to identify important factors that could affect the Corporation and may cause actual actions, events or results to differ materially from those described in Forward-Looking Information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that Forward-Looking Information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on Forward-Looking Information. Except as required by law, the Corporation does not assume any obligation to release publicly any revisions to Forward-Looking Information contained in this presentation to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

Cautionary Note

The presentation has been prepared by Midas Gold management and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any investment decisions.

All references to "dollars" or "\$" shall mean United States dollars unless otherwise specified. Exchange rates and share prices used, where appropriate, are based on the spot prices as of Feb. 19th, 2016.

Highlights: Midas Gold & the Stibnite Gold Project



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WORLD CLASS GOLD PROJECT ^(1,2)

- **IPO in 2011** with sole focus on advancing the Stibnite Gold Project, Idaho, USA
- **~US\$166m** spent on the Project since 2009
- **Low geopolitical risk** › Idaho, USA – a stable mining jurisdiction
- **Brownfields site** › Restoration of extensive prior disturbance
- **Positive Pre-Feasibility Study** › US\$832 million NPV & 19.3% IRR (after tax at 5% discount rate) at \$1,350/oz gold
- **Multi-million ounce deposit** › 8th largest gold reserve in USA
- **Size** › 4 million oz gold produced over 12 year mine life
- **Superior grade** › 1.7g/t gold; 4th highest grade open pit deposit in USA
- **Scale** › 388,000oz gold/year for first 4 years & 337,000oz gold/year LOM
- **Modest capital intensity** › US\$242/oz life of mine production
- **Low all-in sustaining costs** › \$US526/oz for first 4 years (cash cost + royalties + sustaining capital)
- **Strong after-tax cash flow** › US\$294 million/year (Years 1-4) & US\$254 million/year (Years 1-8)
- **Strategic by-products** › Antimony + silver with production proven metallurgy
- **Exploration potential** › All deposits open to expansion and multiple exploration prospects already drilled

STRENGTH & SUPPORT

- **Community Support** › Strong local and state support
- **Key investors** › Paulson, Barrick, Franco-Nevada and Teck
- **Corporate Depth** › Experienced management team and strong boards with local, state & federal connections
- **Funding** › ~US\$43.5 million cash at June 30, 2018



In this presentation, “M” = million, “k” = thousands, all amounts in US\$, “LOM” = Life-of-mine

(1) The Pre-Feasibility Study (“PFS”) is intended to be read as a whole and sections should not be read or relied upon out of context. The information in this presentation is subject to the assumptions, exclusions and qualifications contained in the PFS. See “Regulatory Information” at the end of this presentation.

(2) See non-IFRS measures at conclusion

Strategic Investment by Barrick Gold



MAJOR TERMS

- Barrick purchased **46.55M shares at C\$1.06/share**
- **~US\$38M** gross proceeds
- Proceeds to fund Stibnite Gold Project
- **19.9% interest** post-transaction
 - ~12.4% interest post note conversion
- **Investor rights agreement**
 - Appoint one director
 - Anti-dilution right to maintain interest
 - Top-up rights on conversion of notes to maintain interest
 - A right of first refusal on gold concentrates
- Midas Gold increased board size to eight
- Closed on May 16, 2018
- Additional details in May 9, 2018 news release



"Midas Gold's Stibnite Gold Project in Idaho offers a compelling investment proposition, with low geopolitical risk, potential for production of over 300,000 ounces of gold per year at competitive operating costs, and exploration upside," said Barrick President Kelvin Dushnisky. "We are also impressed with the emphasis that Midas Gold has placed on building partnerships with local communities and share their strong commitment to environmental stewardship. We look forward to working with the Midas Gold team to explore opportunities to enhance the value of the project for all partners."

Capital Structure



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CAPITAL STRUCTURE (at August 31/18)

Shares Outstanding	234.8 million
Options	16.8 million
Warrants	2.0 million
Convertible Notes	140.9 million
Fully Diluted	393.4 million
Market Capitalization	C\$188 million
<i>(Based on issued shares & share price of C\$0.80)</i>	

ANALYST COVERAGE

Macquarie Capital Markets	Michael Gray	604.639.6372
RBC Capital Markets	Stephen Walker	416.842.3770
Haywood Securities	Geordie Mark	604.697.6112
PI Financial	Gary Sidhu	604.718.7544
Cormark	Tyron Breytenbach	416.943.6407

KEY SHAREHOLDERS

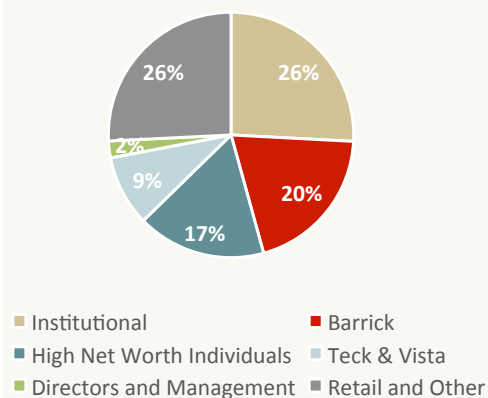
Major shareholders include:

- › Barrick
- › M&G
- › Franklin
- › Gabelli
- › Sun Valley
- › VanEck
- › Teck Corp.
- › Oppenheimer

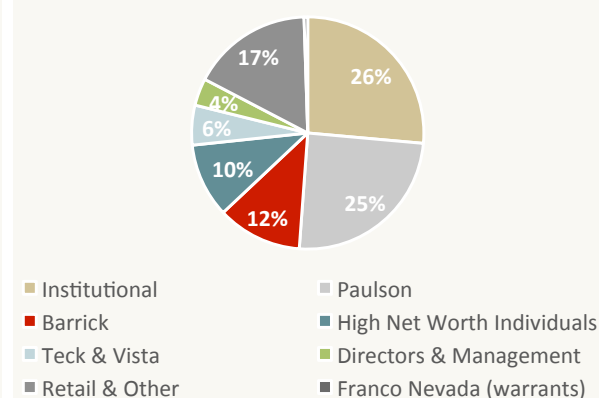
- Franco Nevada purchased a 1.7% NSR in 2013
- Teck purchased 9.9% equity stake in 2013
- Paulson invested US\$25 million in March 2016
- Barrick invested US\$38 million in May 2018

SHAREHOLDINGS

Issued & Outstanding Basis



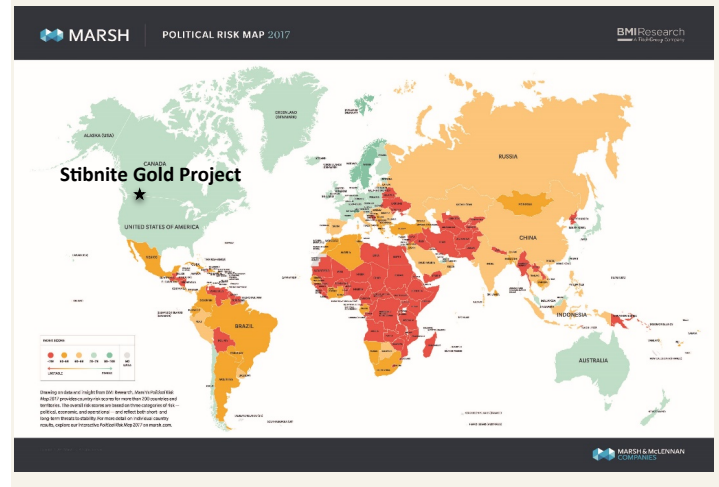
Fully Diluted Basis



An aerial photograph of a rugged mountain landscape. In the foreground, a dark, calm river flows through a valley. To the left of the river, there is a large, flat, light-colored sandy or silty area. The surrounding mountains are steep and rocky, with patches of green vegetation and small evergreen trees scattered across the slopes. The overall scene suggests a natural, possibly mining-related, environment.

Stibnite Gold Project

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Positive Preliminary Feasibility Study (PFS)*

December 2014 (at US\$1,350 gold)



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Gold Production

□ Average Annual Production ■ Total Production



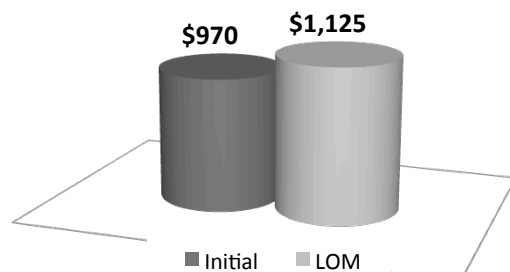
Antimony Production (millions lbs)

□ Average Annual Production ■ Total Production

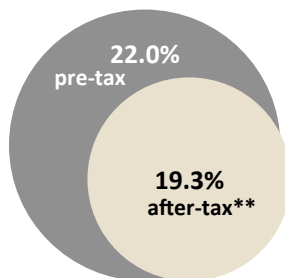


Capital Costs (US\$ millions)

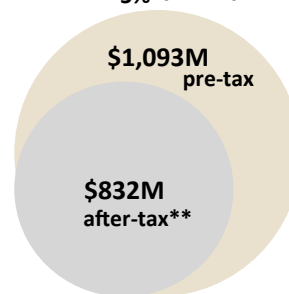
= \$242/oz produced



IRR



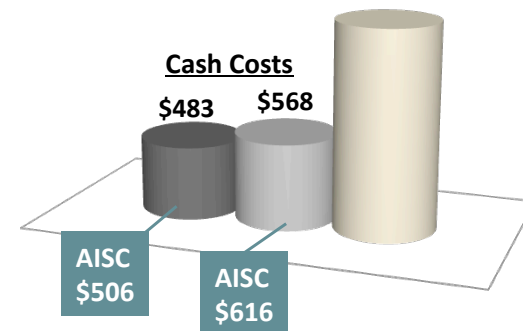
NPV_{5%} (US\$)



In this presentation, "M" = million, "k" = thousands, all amounts in US\$, "LOM" = Life-of-mine

Cash Costs vs. Gold Price (US\$/oz) ⁽²⁾

■ Years 1-4 ■ LOM ■ Gold Price



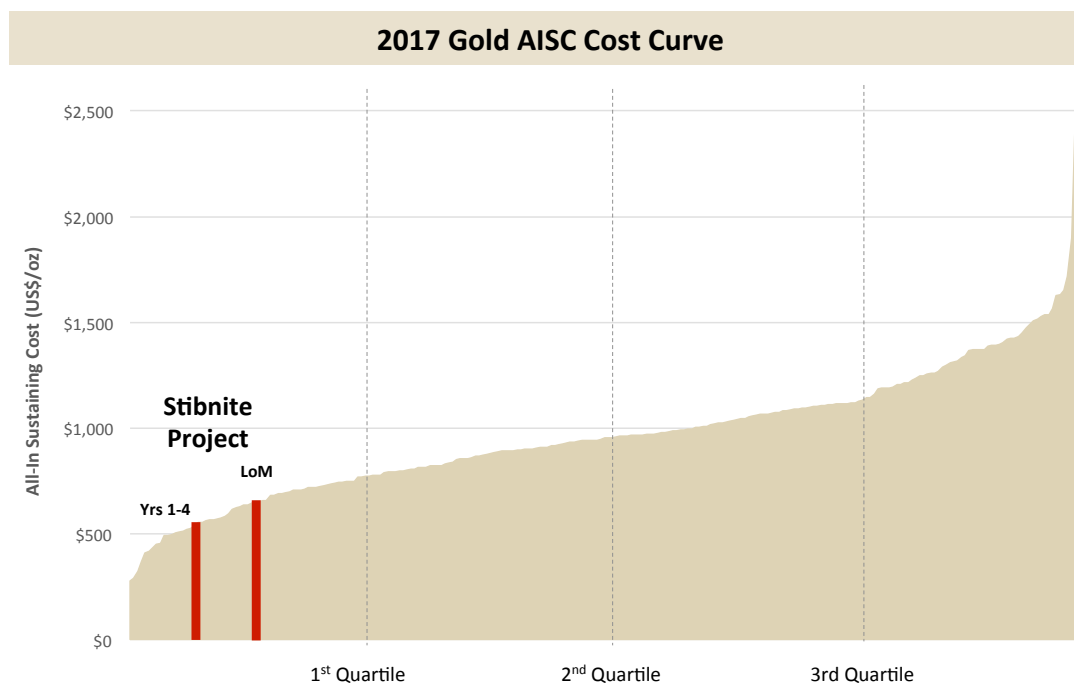
* The 2014 PFS is intended to be read as a whole and sections should not be read or relied upon out of context. The information in this presentation is subject to the assumptions, exclusions and qualifications contained in the PFS. See "Regulatory Information" at the end of this presentation. **Taxes as valid in 2014; does not account for 2018 reduction in US Federal Income tax rate from 35% to 21%.

All-In Sustaining Cost Top Quartile Project



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Cash Cost Summary	LOM	Yrs 1-4
	US\$/oz	US\$/oz
Mining	\$222	\$222
Processing	\$354	\$312
G&A	\$77	\$67
By-Product Credits	-\$85	-\$118
Cash Cost Net By Products	\$568	\$483
Royalties	\$23	\$23
Refining & Transport	\$6	\$8
Total Cash Costs	\$597	\$513
Sustaining Capex	\$24	\$44
All-In-Sustaining Costs	\$616	\$526
Reclamation and Closure	\$14	-
Initial Capital	\$242	-
All-In Costs	\$872	-



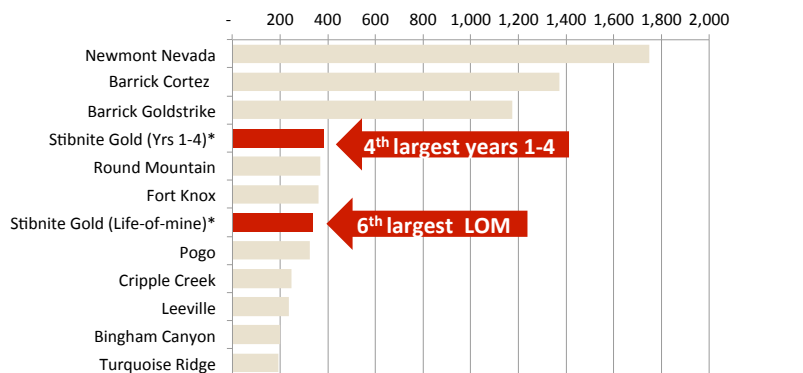
Source: S&P Market Intelligence. 2017 All-In-Sustaining Cost, Primary Gold Mines Only.

One of the largest, best grade gold projects in the USA

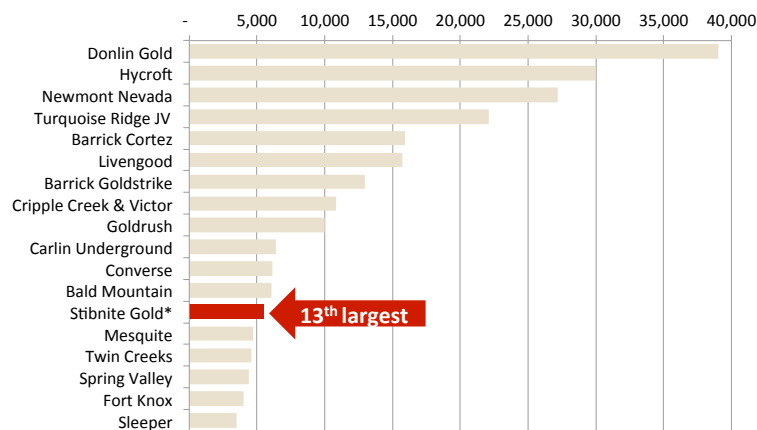


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LARGEST US GOLD MINES 2012 Production 000s oz Gold

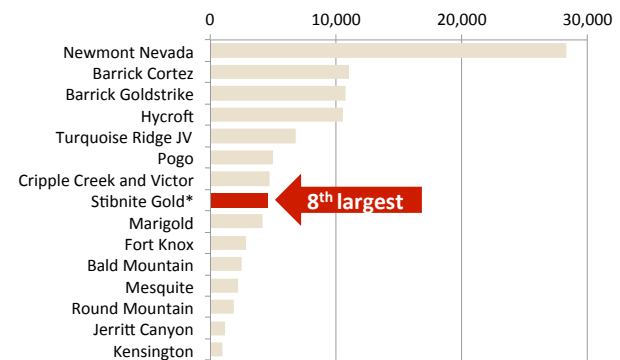


LARGEST US GOLD RESOURCES M&I 000s oz Gold

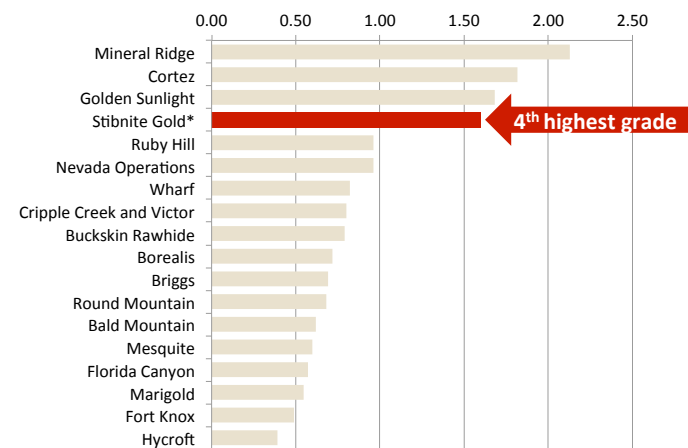


Source: USGS data for 2012 excluding mines/projects that are primarily copper or silver

LARGEST US GOLD MINE RESERVES 000s oz Gold



HIGHEST GRADE US OPEN PIT GOLD MINES g/t



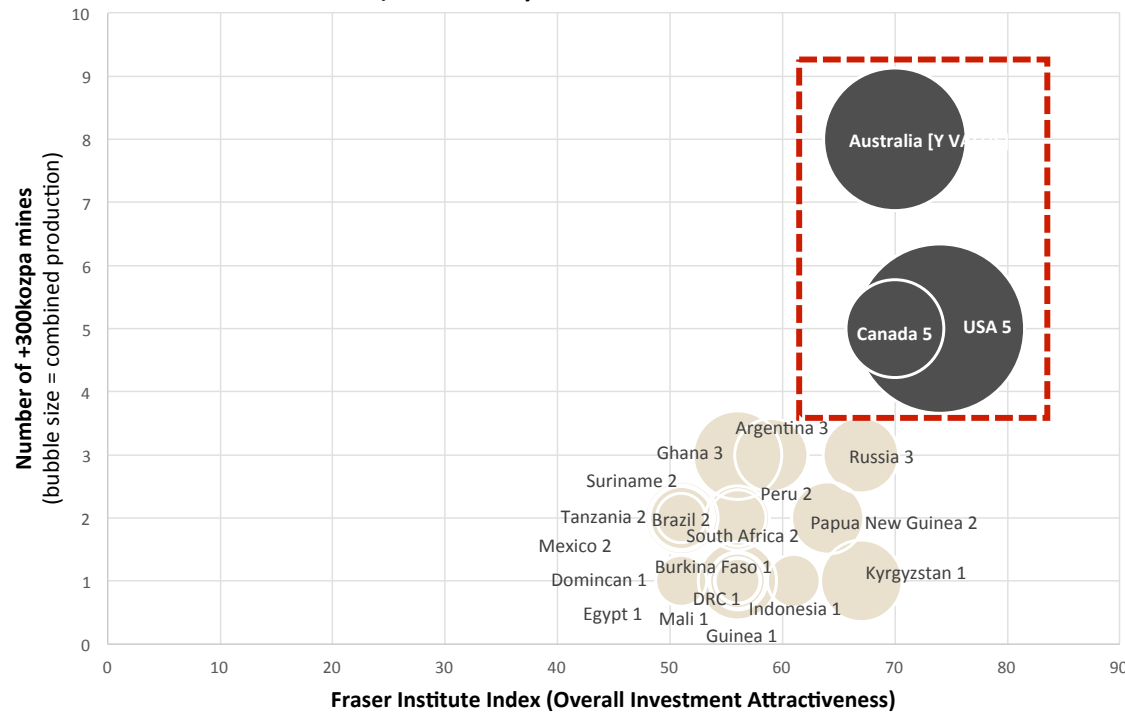
* Based on the Stibnite Gold 2014 Pre-Feasibility Study

Rarity: Size + Grade + Tier 1 Mining Jurisdiction



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There are only 18 mines producing over 300k ounces per year in Tier-1 mining jurisdictions (USA, Canada and Australia) and only 5 are in the USA



From the Fraser Institute Annual Survey of Mining Companies (2017):
An overall Investment Attractiveness Index is constructed by combining the Best Practices Mineral Potential index, which rates regions based on their geologic attractiveness, and the Policy Perception Index, a composite index that measures the effects of government policy on attitudes toward exploration investment.

Source: Company Reports and Fraser Institute Annual Survey of Mining Companies (2017)

Strategic By-Products: Potential by-product credits from antimony

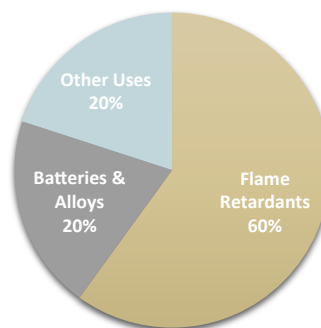
12

Supply Risk - China dominates world antimony

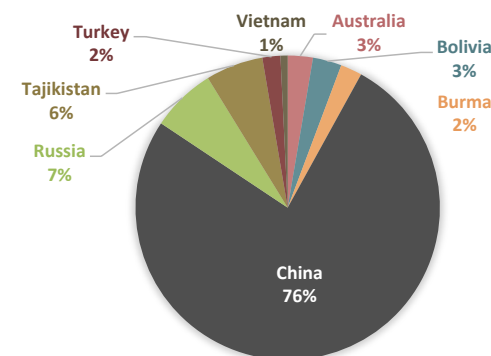
- No domestic U.S. antimony or tungsten mine production
- U.S. is reliant on China for majority of its antimony & tungsten
- Chinese supply is falling
- Export restrictions from China since 2009

Potential for new U.S. legislation aimed at encouraging U.S. production of critical minerals

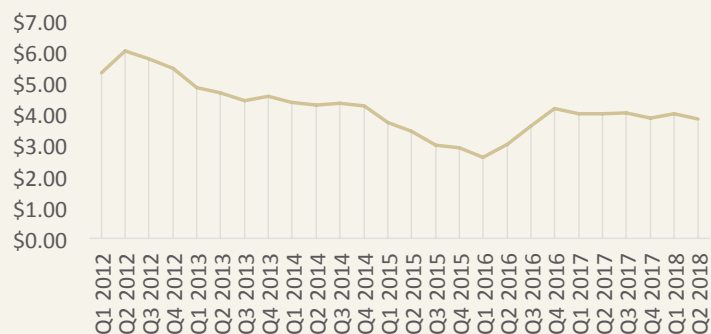
Antimony Uses (USGS)



World Antimony Production 2016 (USGS)



Average Antimony Price/quarter (US\$/lb)



Effectiveness of antimony flame retardant (left coverall)



Re-Rating Potential

Multiple expansion as permitting advances



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- Re-rating opportunity as fully permitted projects attract higher valuation multiples
- While some make it to production (e.g. Pretium, TMAC), others get acquired once de-risking milestone is achieved (e.g. Romarco, Kaminak)
- >300koz standalone intermediate producers are rare, occupying a unique sector niche and valuation

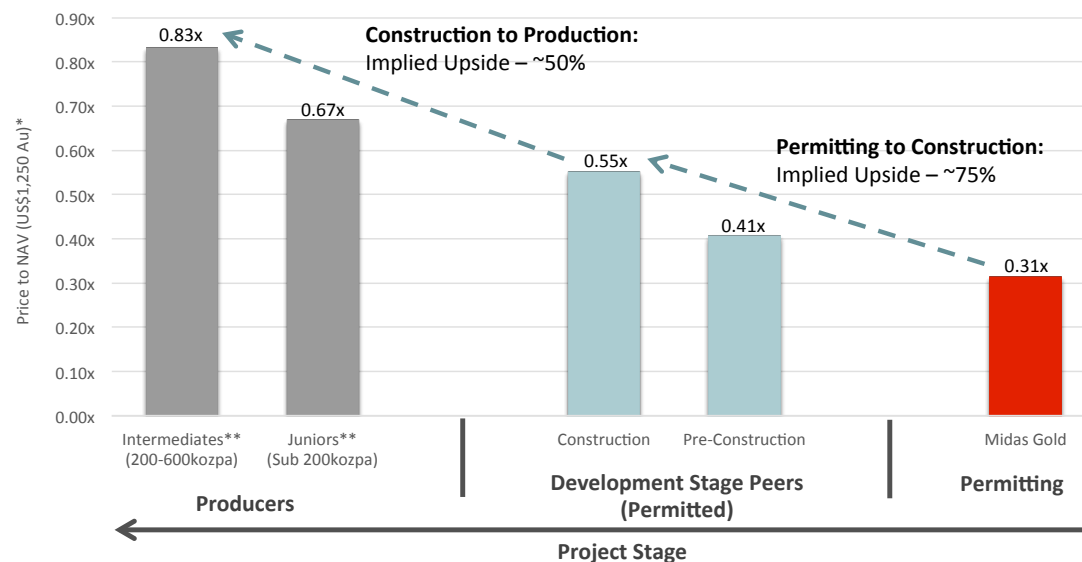
Precedent M&A Takeover Comparables

Takeover Pricing	Rainy River	Romarco	Kaminak
Date Acquired	31-May-13	30-Jul-15	12-May-16
Acquirer	New Gold	OceanaGold	Goldcorp
Takeover Value (C\$M)	\$385	\$856	\$520
Premium (%)	67%	72%	40%
43-101 Reserves (Moz Au)	4.0	2.0	2.2
Per Oz Reserves (C\$/oz)	\$77	\$293	\$218
Project	Rainy River	Haile	Coffee
Stage at Takeover	Post BFS, Adv. Permitting	Post BFS, Permitted	Post BFS, Adv. Permitting
Project NPV5% (US\$M)*	\$656	\$329	\$438
Takeover P/NAV*	0.50x	1.22x	0.84x
Takeover Consensus P/Target**	0.65x	0.84x	1.12x

*BFS Study, After-Tax NPV5%, US\$1,250 Au

**Analyst Consensus

Source: Haywood Securities



* Haywood Securities compilation of Company reported economic studies after-tax NAV5%

**Average of sector analyst consensus estimates.

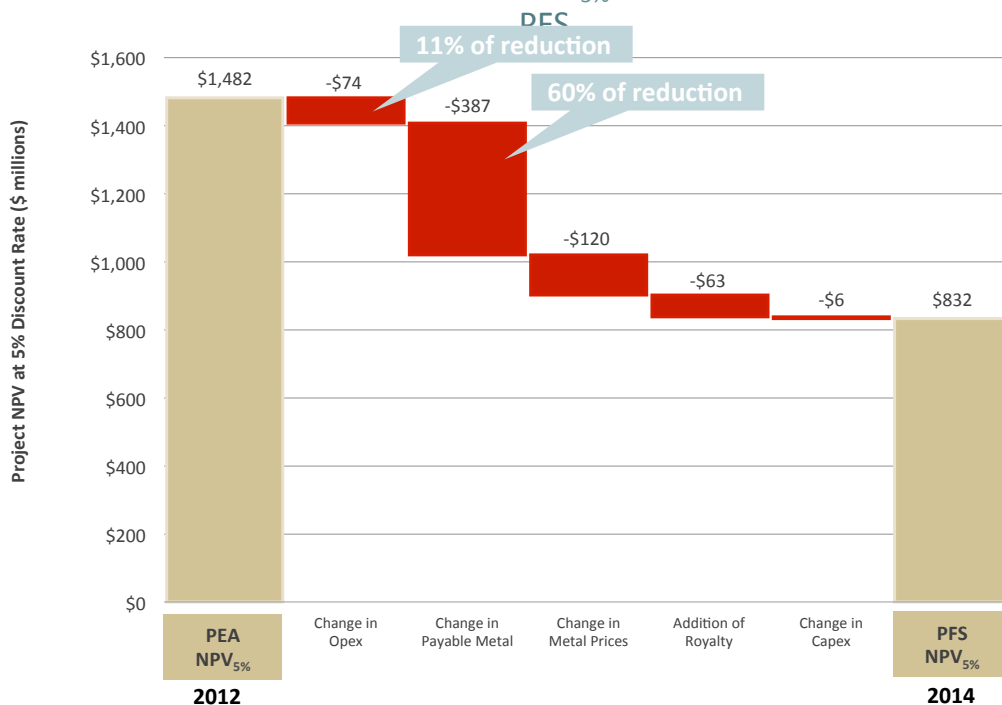
Potential Upside – Focus on PEA vs. PFS

Payable metals & OPEX opportunities



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LIFE-OF-MINE AFTER-TAX NPV_{5%} - COMPARING PEA TO



PEA TO PFS CHANGES

- Decrease in payable metal:
 - › Inferred resources excluded in PFS
 - › Changes in mineral resource estimation process excluded some historical data
- Decrease in metal prices
- Increases to OPEX
 - › Finer grinding
 - Increased electricity costs & consumption, grinding media consumption
 - › Unit mining costs
 - Lower cost Hangar Flats material eliminated
 - More detailed haulage profiles
- Addition of 1.7% royalty

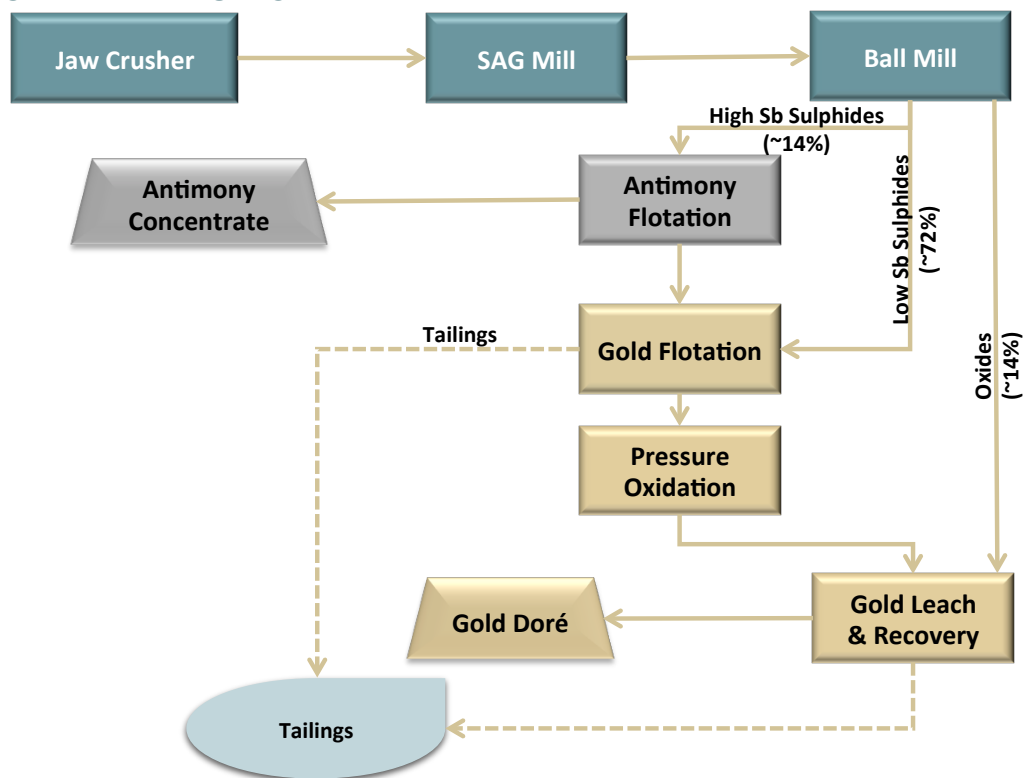
The PFS is intended to be read as a whole and sections should not be read or relied upon out of context. The information in this presentation is subject to the assumptions, exclusions and qualifications contained in the PFS. See "Regulatory Information" at the end of this presentation.

Processing Robust gold & antimony recovery



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SIMPLIFIED FLOW SHEET



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PILOT TESTING COMPLETED, IMPROVING ECONOMIC AND FINANCIAL OUTCOMES*

- Higher gold (1-2%) and antimony (4-5%) recoveries
- Coarser primary grind (85 vs 75 microns), reducing energy and grinding media costs
- Reduced reagent consumption in flotation, reducing operating costs
- On-site limestone for pH control, significantly reducing lime consumption & operating costs
- On-site limestone also increases environmental performance, improves downstream gold recovery and reduces reagent consumption – both environmental and economic benefits

*See February 2018 news release for complete details

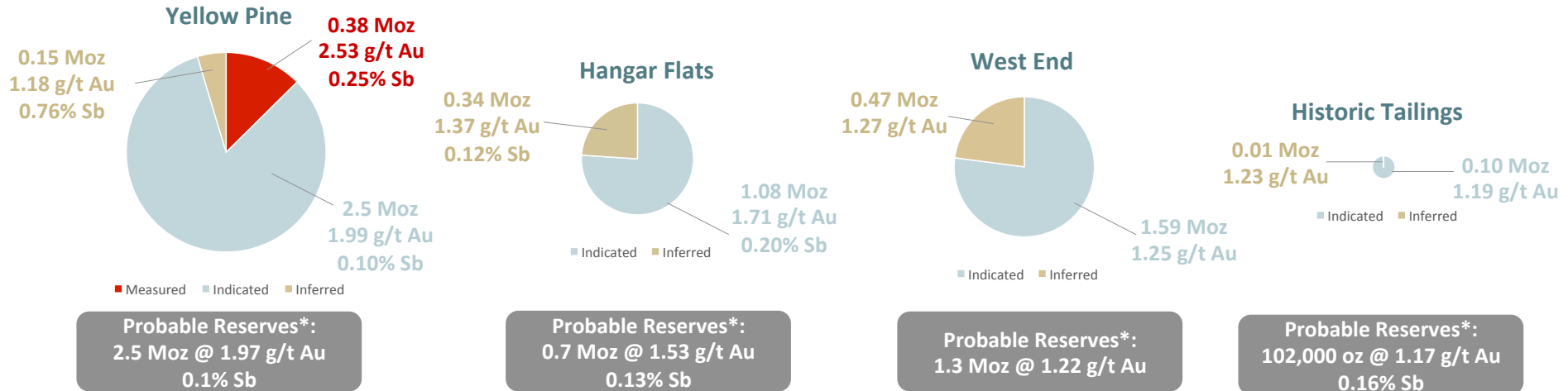
World Class Mineral Resources & Reserves**

(February 15, 2018 and December 15, 2014 ; "M" = millions)



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**Totals for all deposits: PROBABLE RESERVES 4.6 Moz Au + 137 Mlbs Sb
included in MEASURED & INDICATED 5.6 Moz Au, 204Mlb Sb and INFERRED 1 Moz Au & 21 Mlbs Sb RESOURCE***



2018 Resource vs 2014 PFS Resource:

- Yellow Pine - 6% increase in gold grade, 22% increase in antimony grade & 31% increase in antimony contained in the mineral resources
- On a total project basis - 2% increase in M&I gold grade and 3% increase in gold contained in the M&I mineral resources
- West End deposit – 6% increase in gold contained in indicated mineral resources and 49% increase in gold contained in inferred

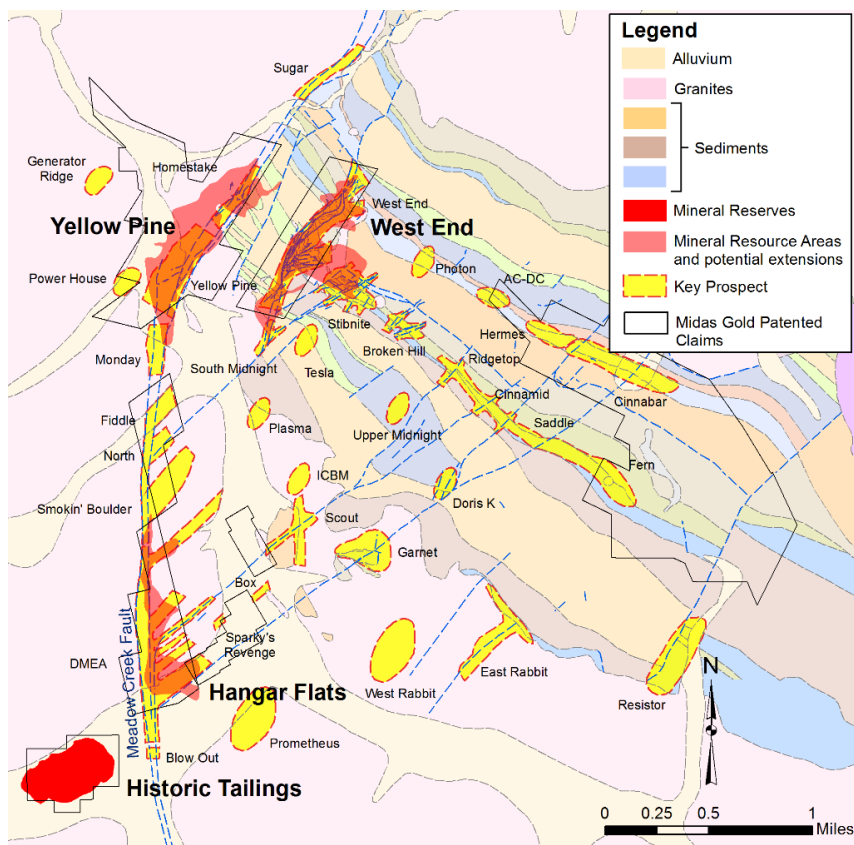
* Mineral resources reported at \$1,050/oz Au. Mineral reserves are from Dec. 15, 2014 PFS.

** See table and disclaimers at back of the presentation and Company news releases dated December 15, 2014 and February 15, 2018 for full details on the mineral resource and reserve estimates.

Exploration Potential Resource & Reserves



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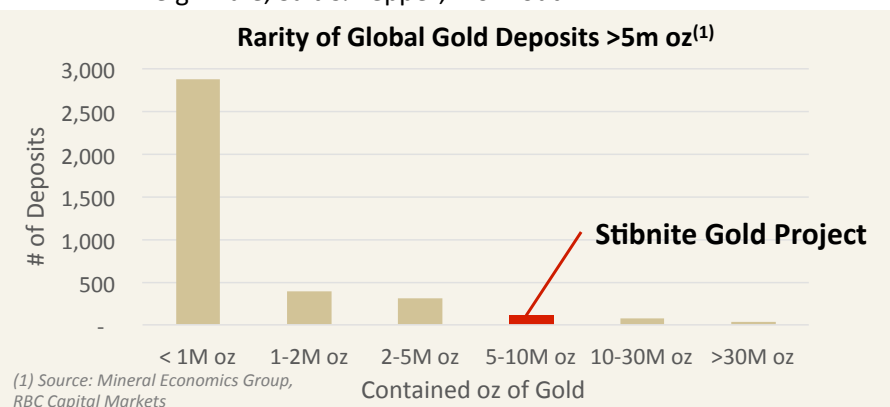


Existing Deposits:

- Resource to reserve conversion
- Resource/reserve expansion immediately adjacent to pits
- In pit unclassified materials
- Grade &/or oz increases in historic data areas

Priority Prospects:

- Small tonnage, high grade
e.g. Garnet, Scout, Upper Midnight
- Bulk tonnage
e.g. Cinnamid-Ridgetop, Saddle-Fern, Rabbit
- Undefined airborne targets
e.g. Mule, Salt & Pepper, Blow-out





INDUSTRY CAN REPAIR THE ENVIRONMENT

ECONOMY + ENVIRONMENT

Invest \$1 billion in Idaho
Provide well-paid jobs to Idahoans
Grow economic opportunity with an estimated \$43 million in direct annual payroll during operations & \$86 million in local and state taxes*

Reprocess historical tailings
Restore fish passage
Repair historically impacted waterways
Remediate areas contributing to water degradation
Rehabilitate habitat and natural vegetation
Reuse materials on site

Historic Stibnite Mining District



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Wanted Immediately
MINERS AND MUCKERS
 for
YELLOW PINE MINE
BRADLEY MINING CO.
STIBNITE, IDAHO
Days' Pay Wages as Follows—

	1st 48 Hrs. Per Hour	Last 16 Hrs. Per Hour	Per Day Per 7-Day Week	Per 56- Hour Week
MINER...	84c	\$1.26	\$7.68	\$53.76
MUCKER.	72c	\$1.08	\$6.56	\$46.08

Board, \$1.25 Per Day.
 Family men are being furnished houses as rapidly as possible.
 Miners to run 500-foot tunnel on contract will be needed in about one month.



Stibnite

Restoring the site



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An economically feasible, socially & environmentally sound project...

- >\$1 billion to be invested in Idaho
- ~1,000 well-paid jobs
- 20-year project, including construction, operations and reclamation



...that will finance restoration at an existing brownfields site...

- Re-establish fish passage in the upper watershed
- Rehabilitate stream channels and create wetlands
- Remove and reprocess existing tailings
- Reuse existing spent ore & waste rock for new construction

The PFS is intended to be read as a whole and sections should not be read or relied upon out of context. The information in this presentation is subject to the assumptions, exclusions and qualifications contained in the PFS. See "Regulatory Information" at the end of this presentation.

Stibnite's Legacy

Brownfields site & restoration opportunity



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EXAMPLE: FISH PASSAGE BLOCKED SINCE 1938



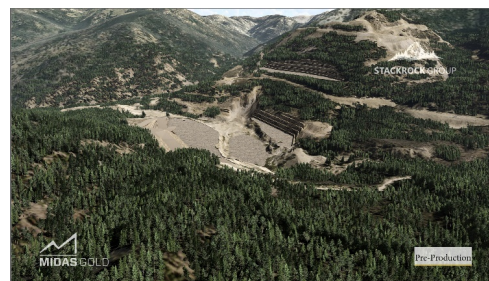
MIDAS GOLD WOULD:
RESTORE FISH PASSAGE

Industry & Environment Working Together



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EXISTING CONDITIONS
THROUGH YEAR 1



YEAR 3 THROUGH
YEAR 7



YEAR 8 THROUGH
YEAR 50



Government Support Joint Memorial (Feb. 22/2018)



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"The Stibnite Gold Project will be an economic win for Idaho and provide a huge opportunity for many families in my district and across the state. The Project will be a \$1 billion investment in Idaho and bring hundreds of well-paying jobs to rural communities. These are jobs and this is an industry that people in Idaho welcome."

-Terry Gestrin (R-Donnelly)

Idaho's House of Representatives and Senate passed, with overwhelming support, a joint memorial asking the President of the United States, Idaho's congressional delegation, the Administrator of the EPA, the Secretary of the Interior and the Secretary of Agriculture to take the steps necessary to approve the Stibnite Gold Project in a timely and cost-effective manner.

- 71 lawmakers signed on as co-sponsors - included leadership in the Republican and Democratic caucuses in both houses
- Lawmakers believe Midas Gold's commitment to mine in a way that restores and protects the environment can serve as a global template for the industry
- Recognized Midas Gold's involvement in the community, commitment to building a mine that will help the community and the environment and the dedication to being a partner with local communities proves Midas Gold has the right team to undertake this Project

Public Support

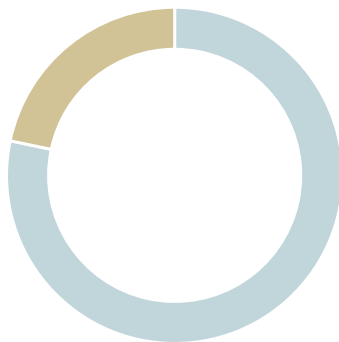


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MIDAS GOLD IDAHO, VALLEY AND ADAMS COUNTY PUBLIC OPINION SURVEY, OCTOBER 2017

Favor or Oppose

Restarting Operations at the Stibnite Mining District?

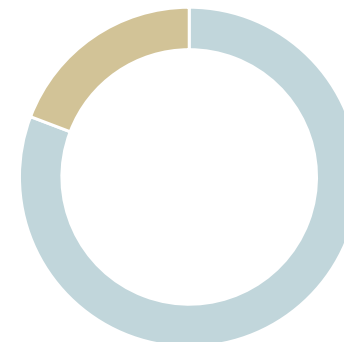


■ 74.7% Favor ■ 20.7% Oppose

Which comes closest to your opinion?

Idaho should lead the way by mining for precious metals here at home, putting America First and reducing our reliance on foreign products.

Global trade is important to the American economy and it is okay to import critical products from countries like China.



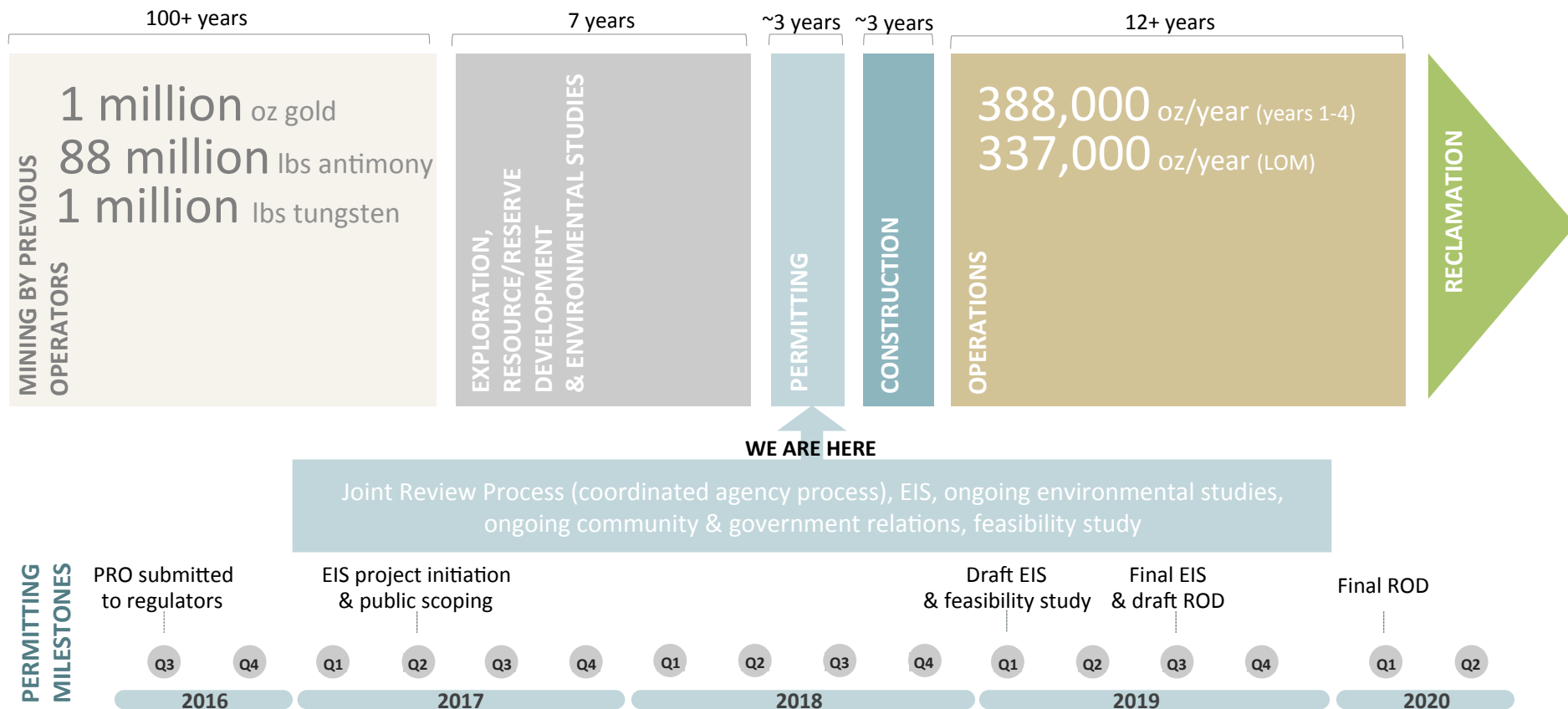
■ 72.7% America First ■ 17.3% Global Trade

Illustrative Project Timeline

Permitting, feasibility study & social licence



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Path Forward



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Regulatory process underway

- ✓ Environmental baseline data collected to support an EIS
- ✓ Project extensively discussed with local communities and stakeholders
- ✓ Plan of Restoration & Operations for mine development filed, declared complete
- › NEPA process (EIS) underway

Feasibility study underway

- ✓ PFS and post-PFS optimization completed
- ✓ Metallurgical optimization test work completed
- ✓ Resource optimization completed
- › Feasibility study commenced

Corporate Strength

- ✓ Experienced management team in place
- ✓ Support of well-funded strategic investors



Regulatory Information

Compliance with NI 43-101



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The technical information in this presentation (the “Technical Information”) has been approved by Stephen P. Quin, P. Geo., President & CEO of Midas Gold Corp. (together with its subsidiaries, “Midas Gold”) and a Qualified Person. Midas Gold’s exploration activities at Stibnite Gold were carried out under the supervision of Christopher Dail, C.P.G., Qualified Person and Exploration Manager and Richard Moses, C.P.G., Qualified Person and Site Operations Manager. **For readers to fully understand the information in this presentation, they should read the Pre-Feasibility Study Report (available on SEDAR or at www.midasgoldcorp.com) in its entirety (the “Technical Report”), including all qualifications, assumptions and exclusions that relate to the information set out in this presentation that qualifies the Technical Information. The Technical Report is intended to be read as a whole, and sections or summaries should not be read or relied upon out of context. The technical information in the Technical Report is subject to the assumptions and qualifications contained therein.**

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Mineral resource estimates do not account for mineability, selectivity, mining loss and dilution. These mineral resource estimates include inferred mineral resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as mineral reserves. There is also no certainty that these Inferred mineral resources will be converted to the Measured and Indicated categories through further drilling, or into mineral reserves, once economic considerations are applied.

Section 2.3 of NI 43-101 states that: Despite paragraph (1) (a), an issuer may disclose in writing the potential quantity and grade, expressed as ranges, of a target for further exploration if the disclosure

(a) states with equal prominence that the potential quantity and grade is conceptual in nature, that there has been insufficient exploration to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource; and

(b) states the basis on which the disclosed potential quantity and grade has been determined.

The mineral resources and mineral reserves at the Stibnite Gold Project are contained within areas that have seen historic disturbance resulting from prior mining activities. In order for Midas Gold to advance its interests at Stibnite, the Project will be subject to a number of federal, State and local laws and regulations and will require permits to conduct its activities. However, Midas Gold is not aware of any environmental, permitting, legal or other reasons that would prevent it from advancing the project.

The PFS was compiled by M3 Engineering & Technology Corp. (“M3”) which was engaged by Midas Gold Corp.’s wholly owned subsidiary, Midas Gold Idaho, Inc. (“MGI”), to evaluate potential options for the possible redevelopment of the Stibnite Gold Project based on information available up to the date of the PFS. Givens Pursley LLP (land tenure), Kirkham Geosystems Ltd. (mineral resources), Blue Coast Metallurgy Ltd. (metallurgy), Pieterse Consulting, Inc. (autoclave), Independent Mining Consultants Inc. (mine plan and mineral reserves), Allen R. Anderson Metallurgical Engineer Inc. (recovery methods), HDR Engineering Inc. (access road), SPF Water Engineering, LLC (water rights) and Tierra Group International Ltd. (tailings, water management infrastructure and closure) also contributed to the PFS. Additional details of responsibilities are provided in the technical report filed on SEDAR in December 2014. The PFS supersedes and replaces the technical report entitled ‘Preliminary Economic Assessment Technical Report for the Golden Meadows Project, Idaho’ prepared by SRK Consulting (Canada) Inc. and dated September 21, 2012 (PEA) and that PEA should no longer be relied upon.

NON-IFRS REPORTING MEASURES

“Cash Costs”, “All-in Sustaining Costs” and “Total costs” are not Performance Measures reported in accordance with International Financial Reporting Standards (“IFRS”). These performance measures are included because these statistics are key performance measures that management uses to monitor performance. Management uses these statistics to assess how the Project ranks against its peer projects and to assess the overall effectiveness and efficiency of the contemplated mining operations. These performance measures do not have a meaning within IFRS and, therefore, amounts presented may not be comparable to similar data presented by other mining companies. These performance measures should not be considered in isolation as a substitute for measures of performance in accordance with IFRS.

For more information:

Tel: 778.724.4700

E-mail: info@midasgoldcorp.com

Suite 890 – 999 West Hastings Street
Vancouver, BC CANADA V6C 2W2

www.midasgoldcorp.com

facebook.com/midasgoldidaho

[Twitter.com/midasidaho](https://twitter.com/midasidaho)

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