

Exploring Our Vast Land Position On The

CARLIN TREND NEVADA



GSV GoldStandard
VENTURES CORP.

Precious Metals Summit
Park Hyatt Beaver Creek, CO
September 2018

NYSE AMERICAN: GSV | TSX: GSV

Dark Star, Pinion & North Bullion GOLD RESOURCES

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All scientific and technical information contained within this presentation has been prepared by, or under the supervision of, Steve R. Koehler, Gold Standard’s manager of projects, BSc Geology, and CPG-10216, a qualified person as defined by NI43-101 standards for Disclosure for Mineral Projects.

Information in this presentation contains descriptions of our mineral deposits that may not be comparable to similar information made public by US companies subject to the reporting and disclosure requirements under US federal securities laws and regulations. See “Cautionary Note Regarding Mineral Resource Estimates” in the AIF.

- 
- Control of 208² km on the Carlin Gold Trend
- 
- World class technical team with the right experience
- 
- Existing resources and target-rich exploration environment
- 
- Strong treasury ~ C\$34.4M
- 
- Market Cap ~ C\$501M
- 
- Major corporate investors
 - OceanaGold = 15.6%
 - Goldcorp = 13.6%
 - FCMI = 11.7%
- 
- Aggressive Exploration In 2018

Shares*

Shares outstanding	259.8 million
Options	9.4 million
RSU's	0.6 million
Warrants	0.0 million
Fully Diluted	269.8 million
Cash	C\$ 34.4 million

* All figures above rounded, as of September 6, 2018.

Major Shareholders

Institutional ownership	34.3%
▪ Van Eck Associates	
▪ Black Rock	
▪ Ingalls	
▪ Fidelity	
▪ CI	
▪ JP Morgan	
▪ Tocqueville	
OceanaGold Corporation	15.6%
GoldCorp Inc.	13.6%
FCMI	11.7%
Retail	17%
Insider and associates	8%

* All figures above are approximations.

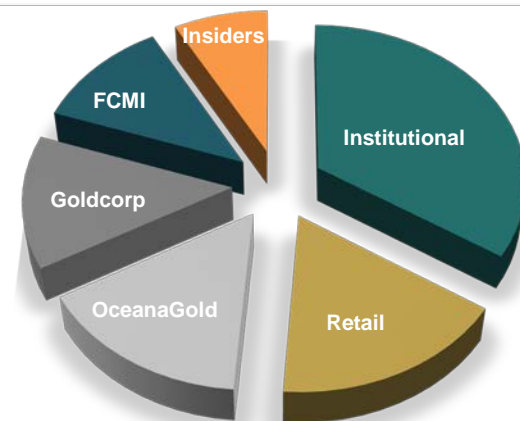
Current Analyst Coverage

Michael Gray	Macquarie Capital Markets Canada Ltd
Tyron Breytenbach	Cormark Securities Inc.
Andrew Mikitchook	BMO Capital Markets
Bhakti Pavani	Euro Pacific Capital
David Stewart	GMP Securities L.P.

Gold Standard Ventures Corp

Listing	NYSE American & TSX
Symbol	GSV
52 week lo-hi (TSX)	C\$ 1.5 – 2.46
52 week lo-hi (NYSE American)	US\$ 1.15 – 2.01
Combined 3 month avg. trading daily volume*	~0.7M

* As of September 4, 2018.



* As of September 17, 2018.

Directors & Management - Proven Access to the Capital Markets

Jonathan Awde	Director – President & CEO / Co-Founder
William E. Threlkeld, MSc Econ. Geol.	Director
Ron Clayton	Director
Jamie Strauss	Director
Robert McLeod, P.Geo	Director
Bruce McLeod, P. Eng	Director
Alex Morrison	Director
Zara Boldt	Director
Michael Waldkirch	Chief Financial Officer
Glenn Kumoi	VP General Counsel & Corporate Secretary
Bill Gehlen, MSc Geology	Manager of Corporate Development, CPG

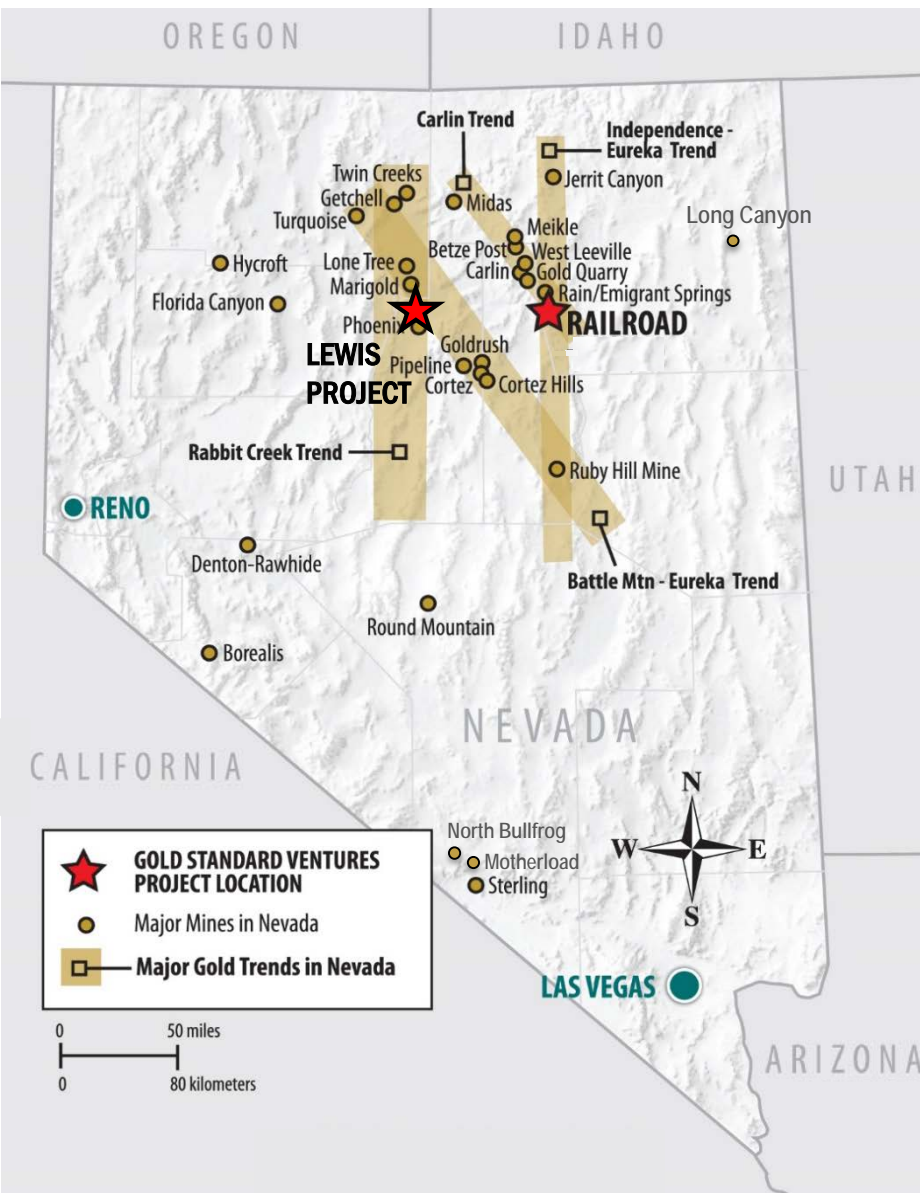
The Technical Team - Proven Ore Finders and Developers in Nevada

David Ernst, MSc Geology	Director of Operations, QP 43-101
Mac Jackson, MSc Geology	Chief Geologist, QP 43-101
Steven Koehler, BSc Geology	Manager of Projects, Senior Geologist, QP 43-101
Don Harris, MSc Geology	Senior Development Geologist, QP 43-101
Mark Laffoon, BSc Mining Engineering	Senior Mining Engineer, QP 43-101
Michael Harp, MSc Geology	Project Geologist
Robert Edie, BSc Geology	Project Geologist
Melanie Newton, MSc Geology	Junior Geologist
Gary Simmons, BSc Metallurgical Engineering	Senior Metallurgical Consultant

Advisors - Proven Success in Mining Exploration

Jonathan Rubenstein	Director of MAG Silver (as Chairman), Detour Gold Corporation, Eldorado Gold Corporation
James Anthony	Director and Chairman of the Board of Seabridge Gold Inc.
Ivan Bebek	Recently was the President and CEO of Cayden Resources which was sold to Agnico Eagle for \$205 million in 2014





Nevada

- **5.5M oz** of gold produced in 2016
> **80%** of U.S. gold production¹
- Numerous >**20M oz** gold deposits
- > **224M oz** of gold mined through to 2016¹
- Pro-mining environment & geopolitical stability
- Major infrastructure - over 22 processing facilities

¹ Rich Perry & Mike Visser 2016, "Major Mines of Nevada 2015, Mineral Industries in Nevada's Economy."

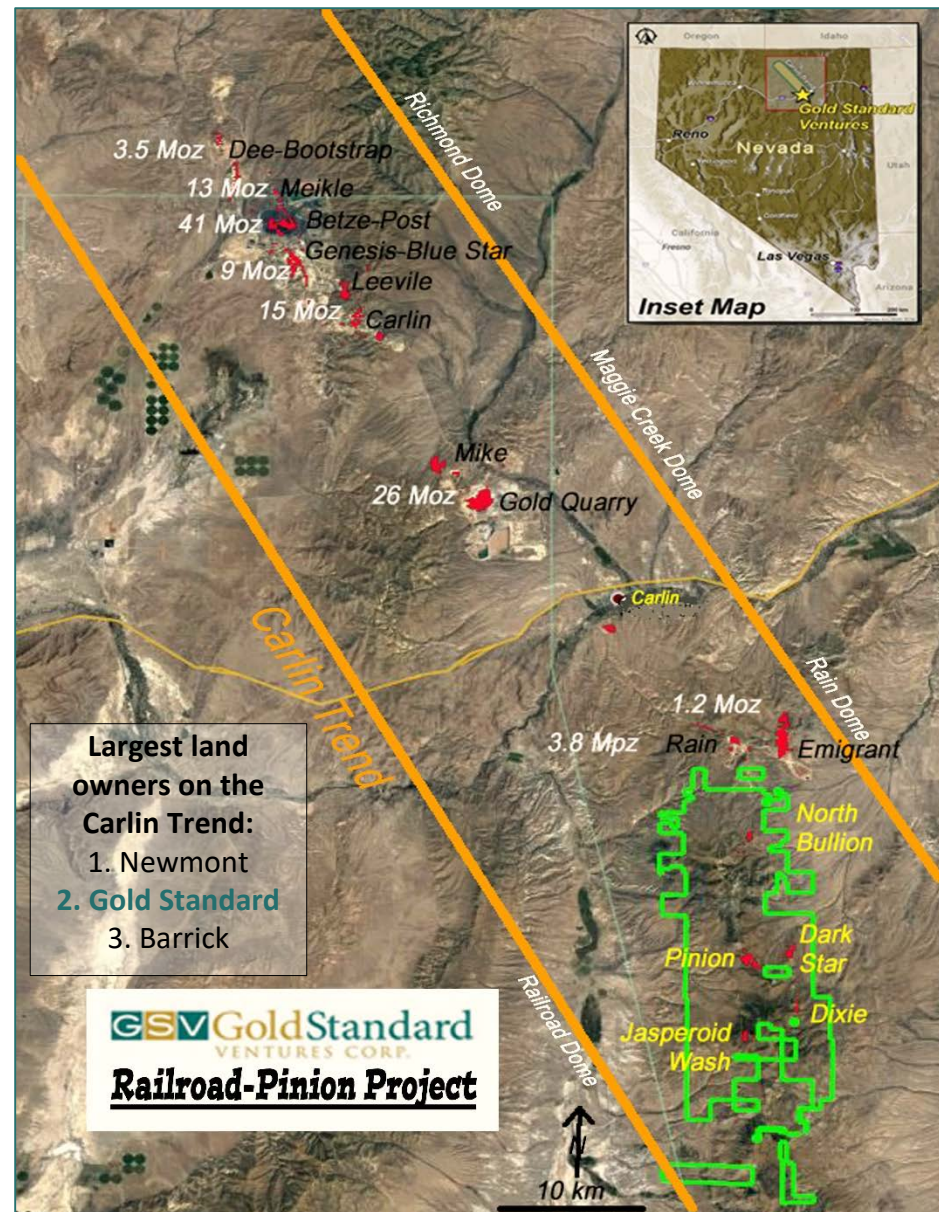
¹ Muntean, J.L. 2016. Overview - The Nevada Mineral Industry 2014 in Nevada Bureau of Mines and Geology Special Publication MI-2014, Mackay School of Earth Sciences and Engineering, College of Science, University of Nevada, Reno, Nevada, USA, p 3-12.

The Carlin Trend

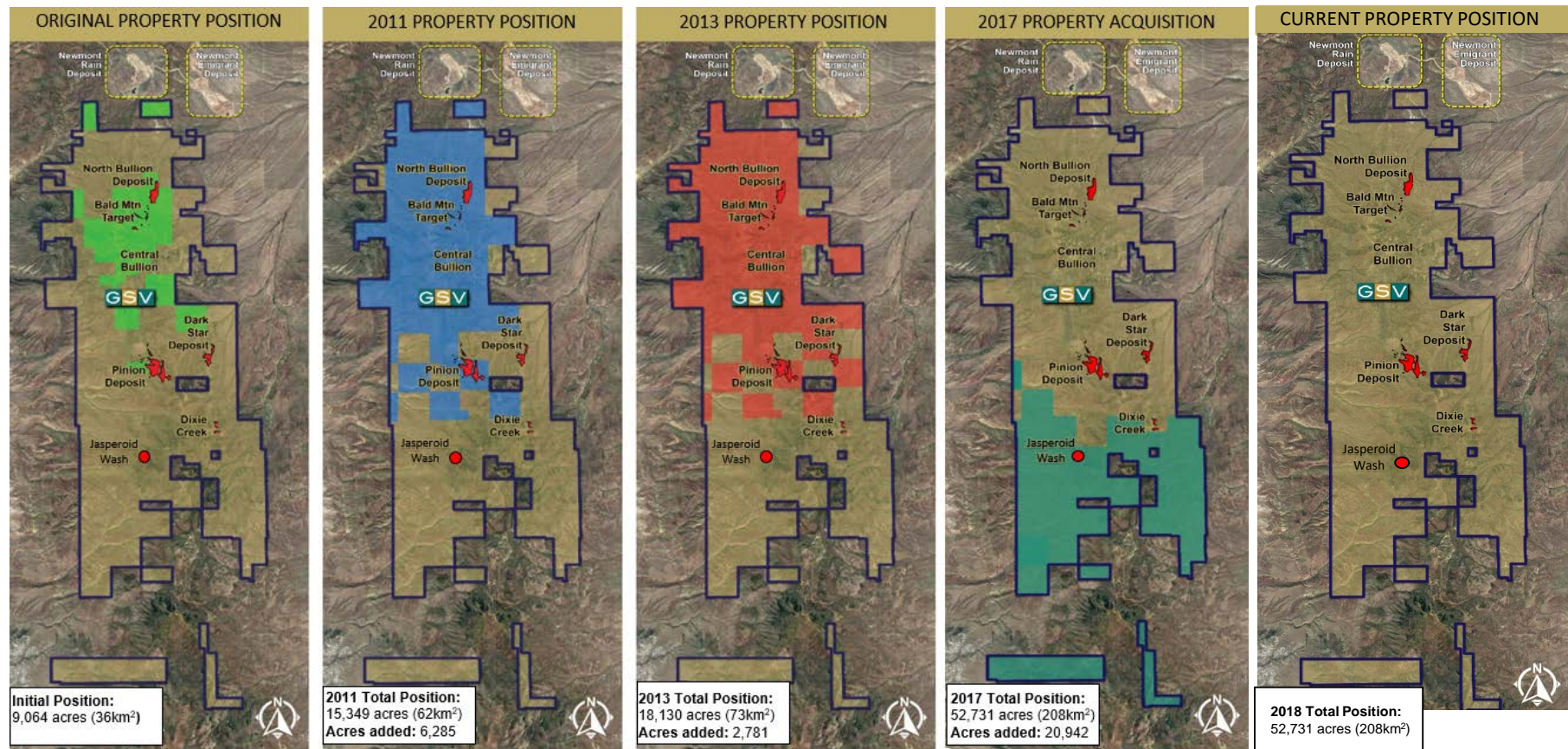
- **Most prolific** gold mining belt in the Western Hemisphere
- **>88Moz** of gold mined from 1965 to 2016^{1&2}
- Contributes **20% of annual gold production** for Barrick and Newmont²
- **GSV's technical team** - significant contributors to **discoveries** with **Newmont**:
 - Leeville
 - Turf
 - Pete Bajo
 - Gold Quarry
- The trend consists of **four Domes / Windows**

¹ Muntean, J.L. 2016. Overview - The Nevada Mineral Industry 2014 in Nevada Bureau of Mines and Geology Special Publication MI-2014, Mackay School of Earth Sciences and Engineering, College of Science, University of Nevada, Reno, Nevada, USA, p 3-12.

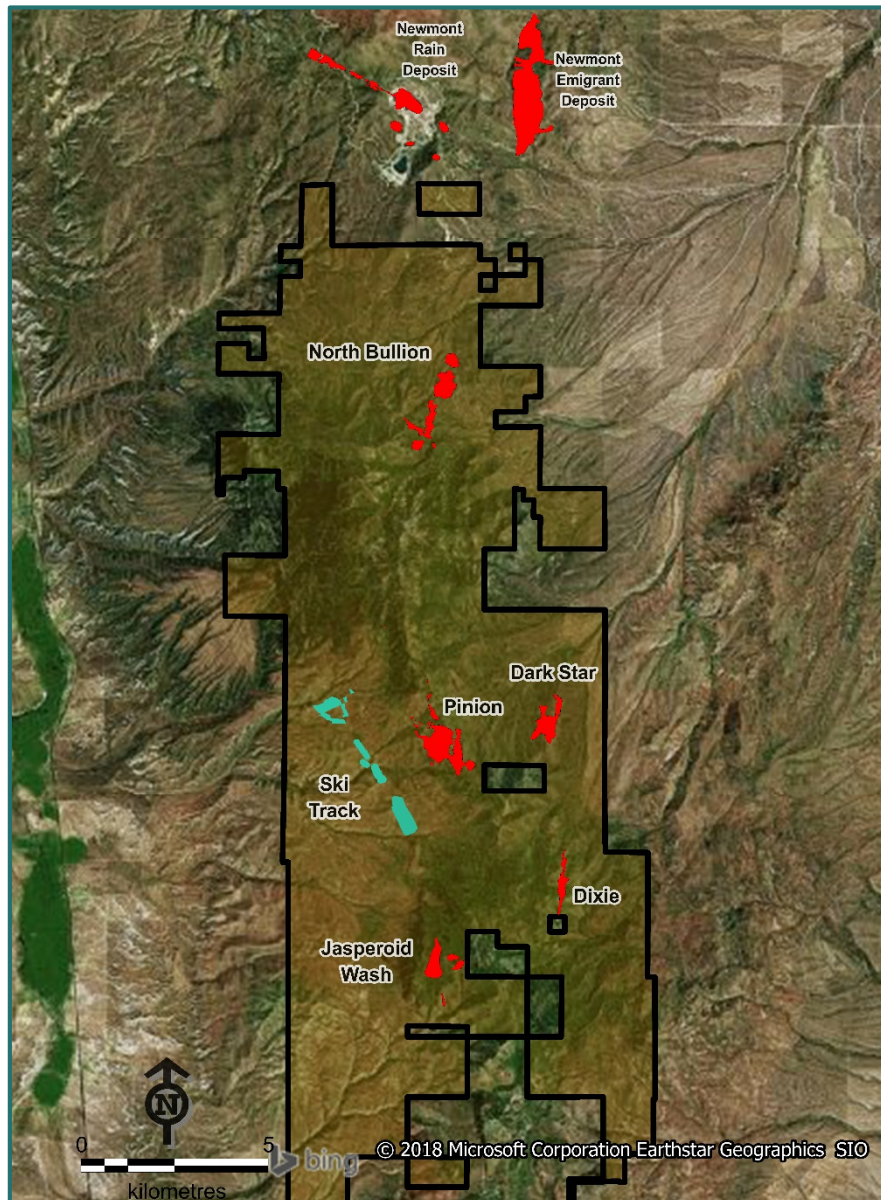
² See 2016 Annual Reports for Barrick Gold Corp. & Newmont Mining Corp.



Strategic Acquisitions



* Partial and controlling interests are both represented



The Railroad – Pinion Project

- **208 km²** (52,731 acres, 80 mi.²) previously not consolidated nor systematically explored
- Oxide-gold resources at **Dark Star** and **Pinion** deposits¹
- **North Bullion** - high-grade, sulphide gold deposit¹
- Multiple early stage **discoveries**
- Multiple **untested** targets

¹ Please see appendix for current resource estimates for Dark Star, Pinion & North Bullion

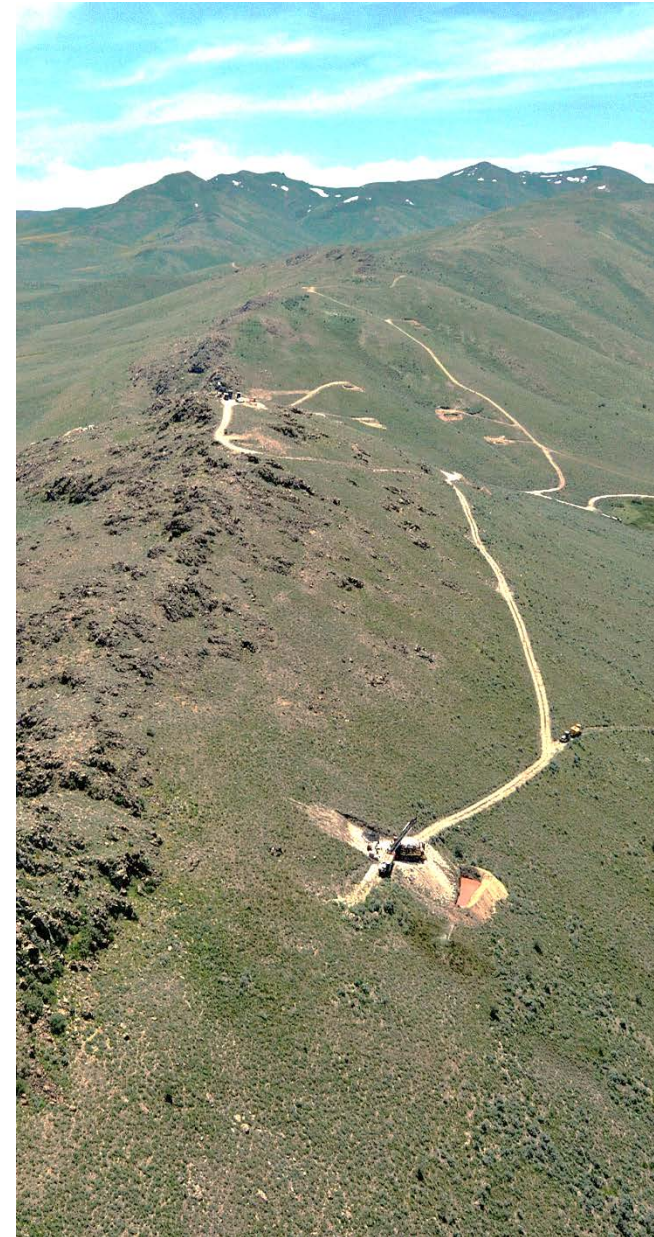
Exploration & Development - \$27.8 Million

- \$9,400,000 for Exploration Drilling
- \$12,700,000 for Infill Drilling
- \$800,000 for Environmental and Permitting
- \$3,500,000 NSR Buydown
- \$1,400,000 Lease and BLM Payments

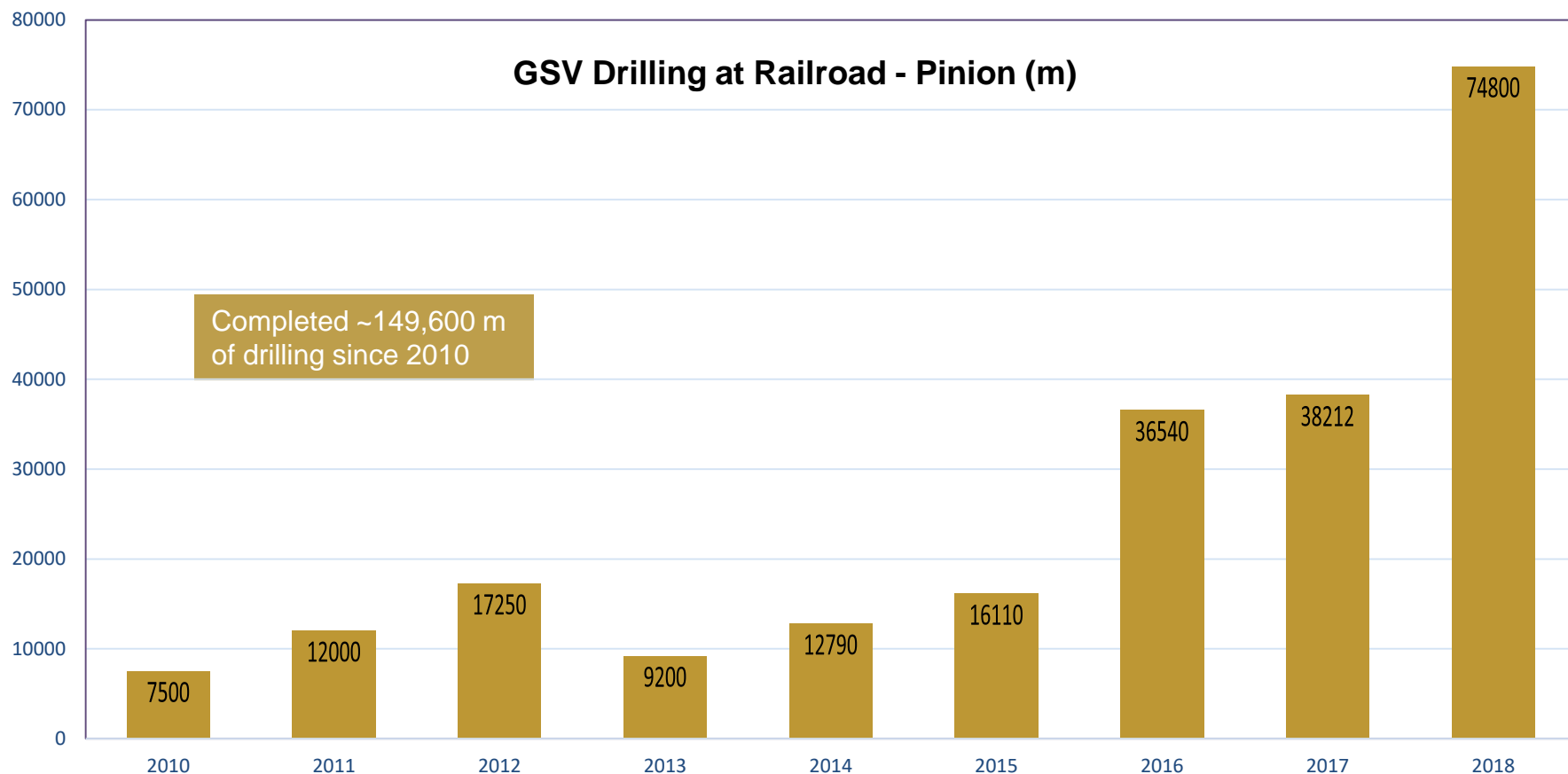
381 holes for 74,800 meters

- 85 exploration holes to be drilled (34,000 m)
- 296 infill holes to be drilled (40,800 m)

* All figures above are approximate and in US Dollars as of September, 2018



US\$27.8M planned for ~**74,800m** of RC & core drilling in ~**381** holes



- US\$2.0 million added to 2018 programs

- Adding 3 drills for a total of 5 rigs on site

- Development Work Planned

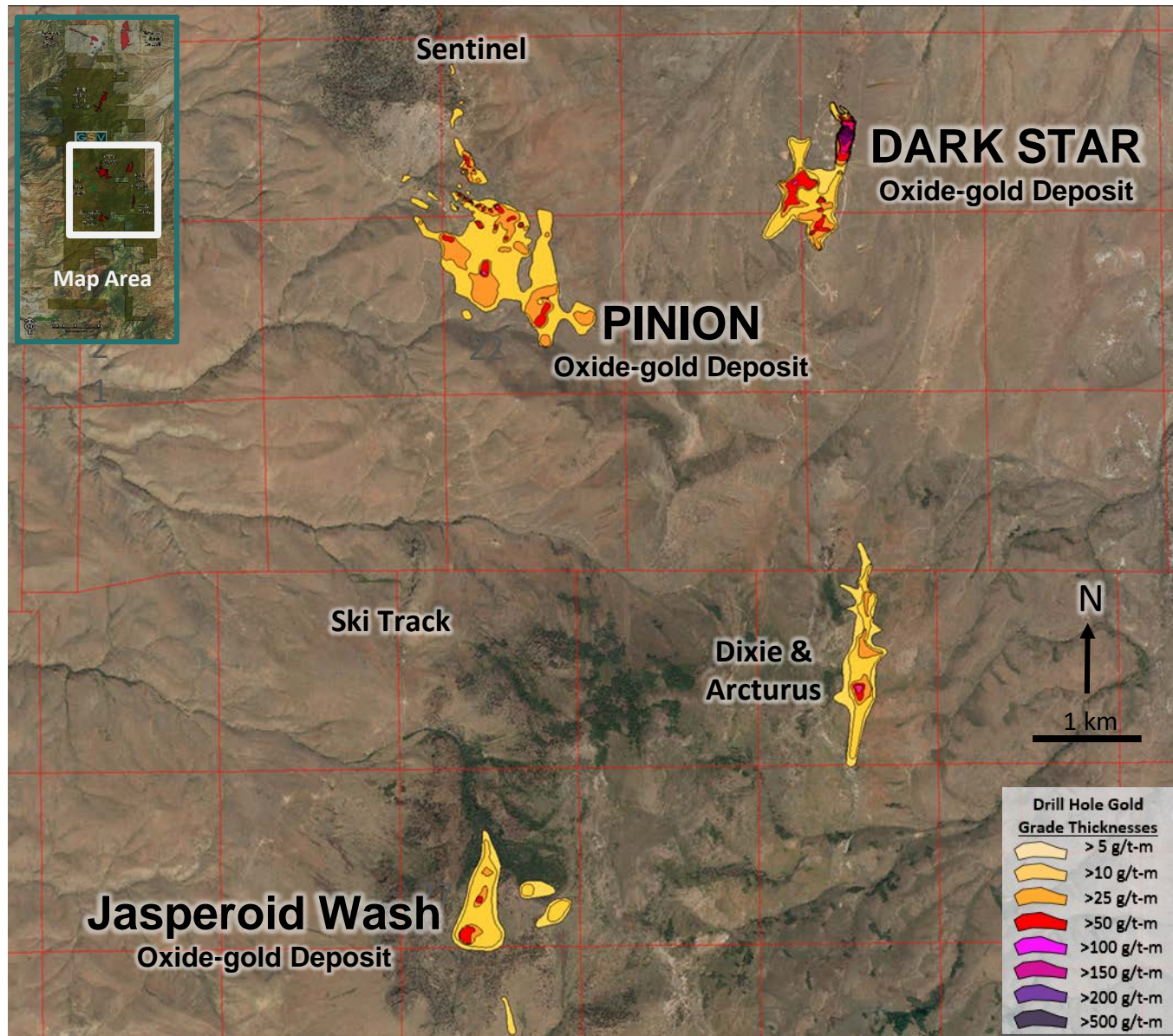
- ~3,400m of RC and core drilling in ~ 18 step-out holes at Dark Star to test west and south extensions
- ~5,400m of RC drilling in ~17 holes to test targets at depth below the current model
- Complete the resource updates for Dark Star and Pinion and a maiden resource for Jasperoid Wash in support of PEA currently in progress
- Expedited engineering and permitting studies

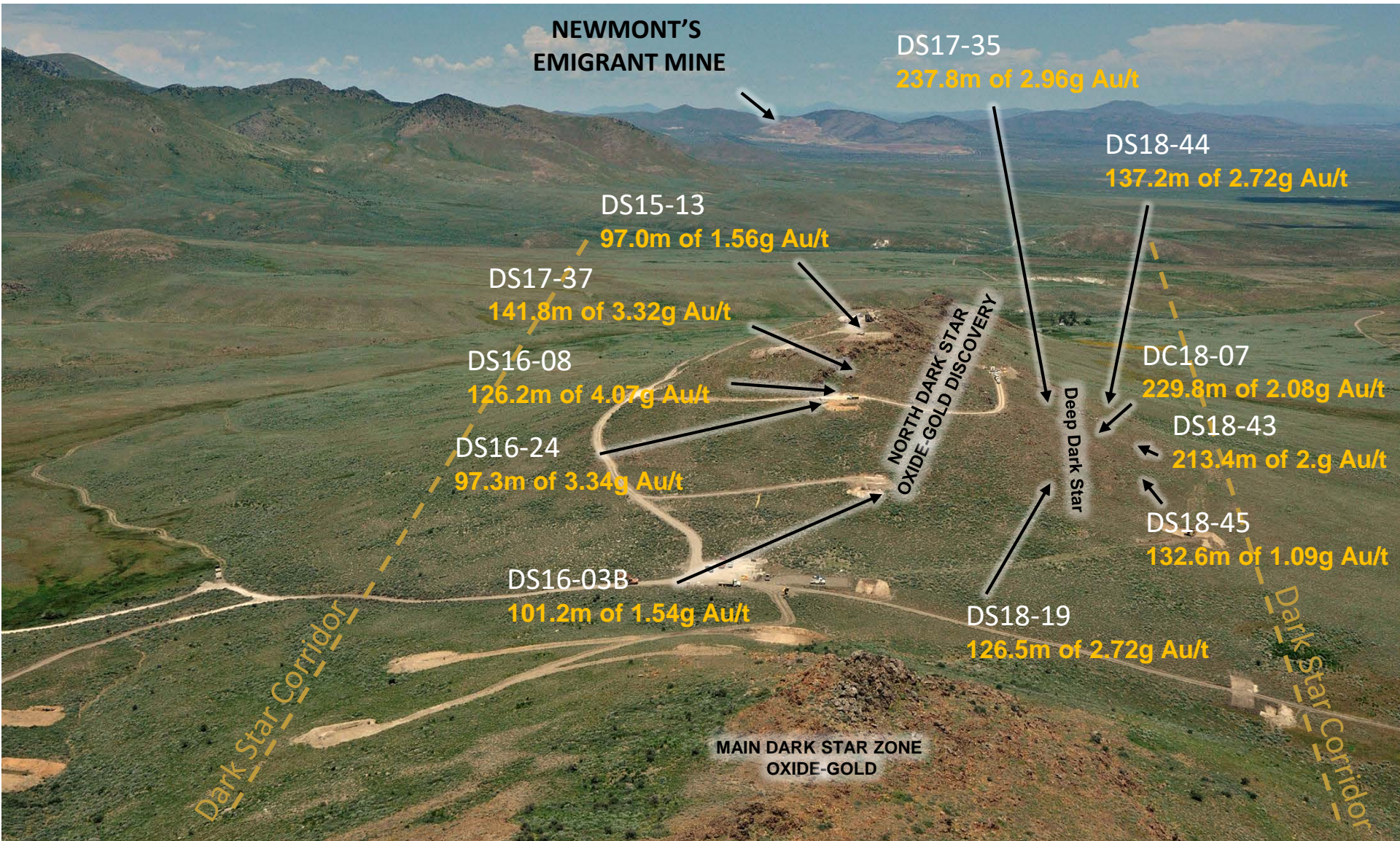
- District Exploration Planned

- ~3,500m of RC and core drilling in ~ 17 holes to expand, known shallow oxide at Jasperoid Wash and test new targets to the north and south
- ~3,900m of RC drilling in ~ 16 holes at Ski Track to test altered host rocks with favorable CSAMT anomaly and surface gold geochemistry (up to 5.58 gpt Au)
- ~ 1,800m of RC scout drilling in ~ 5 holes at Arcturus to test near surface anticline developed in favorable Penn-Perm carbonates
- ~950m of RC drilling in ~ 3 RC holes at West Dixie to test folded and faulted section of altered Penn-Perm debris flow carbonates
- Complete 21.3 line-km of seismic survey in 3 east-west lines over the North Bullion area to look for favorable structural environments below post-mineral volcanic cover

Deposits

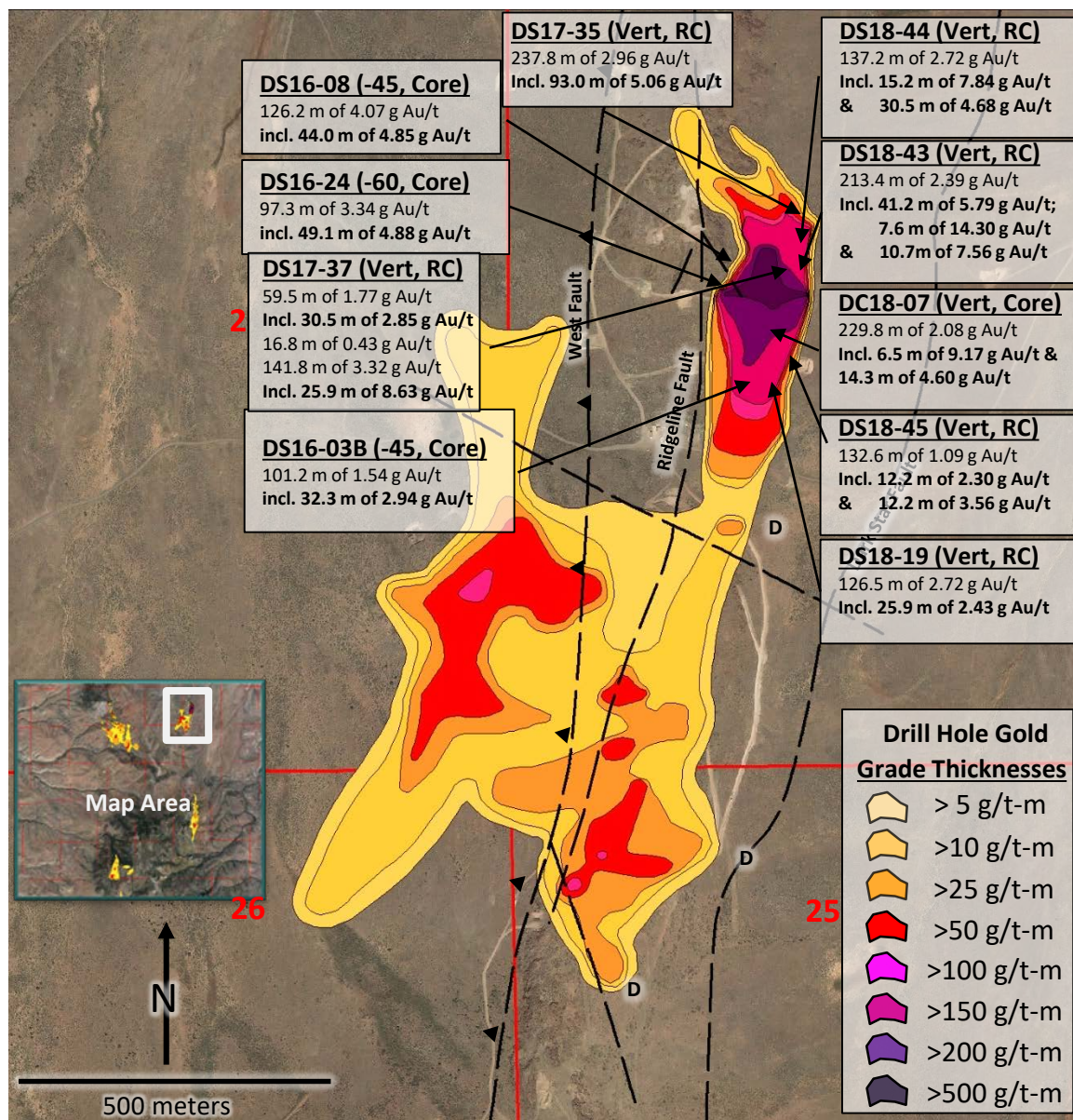
- Multiple Ore Bodies
- Near Surface
- Mostly Oxide
- Mineralization Open
- Good Access and Infrastructure Sites

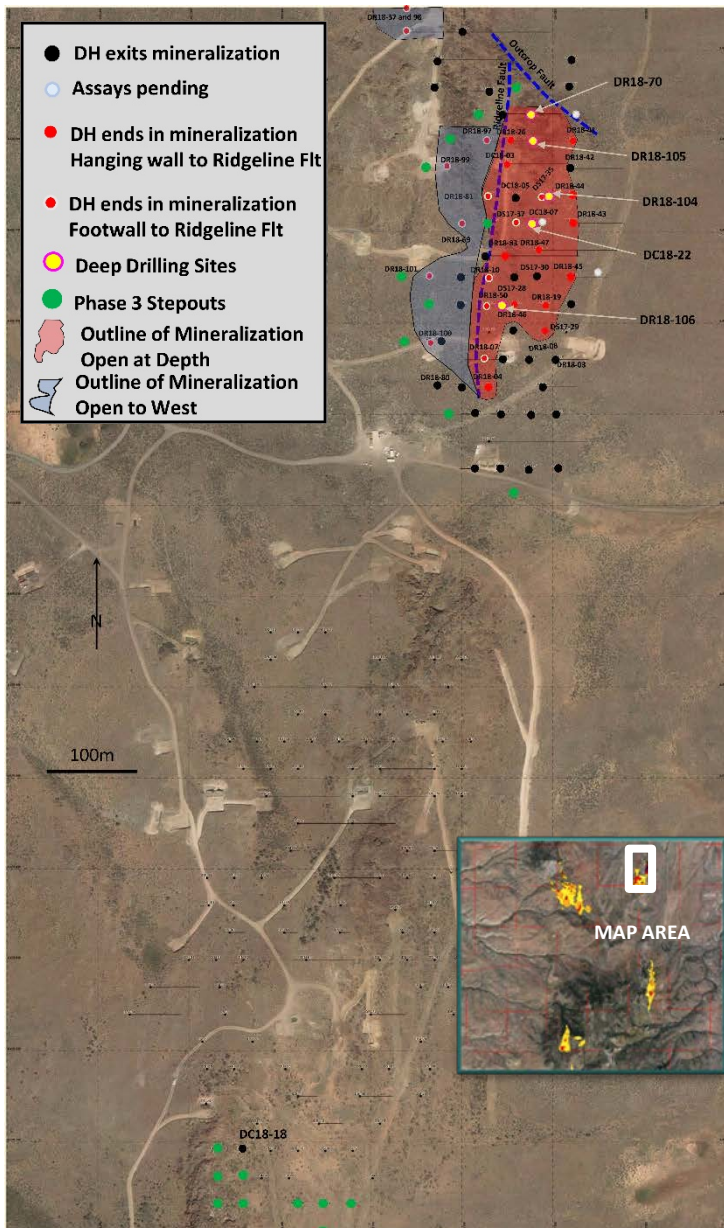




Dark Star - photo viewing North. Dark Star Main Zone to the Emigrant Mine = 16km

- Near surface, high-grade, oxide-gold deposit
- **1.3km** of **strike**, open
- Within the **12 km - Dark Star Corridor**
- Completed **~12,900m drilling** in 2017
- Infill drill holes confirm or outperform the resource model
- **132** holes completed for **~23,644m** in 2018

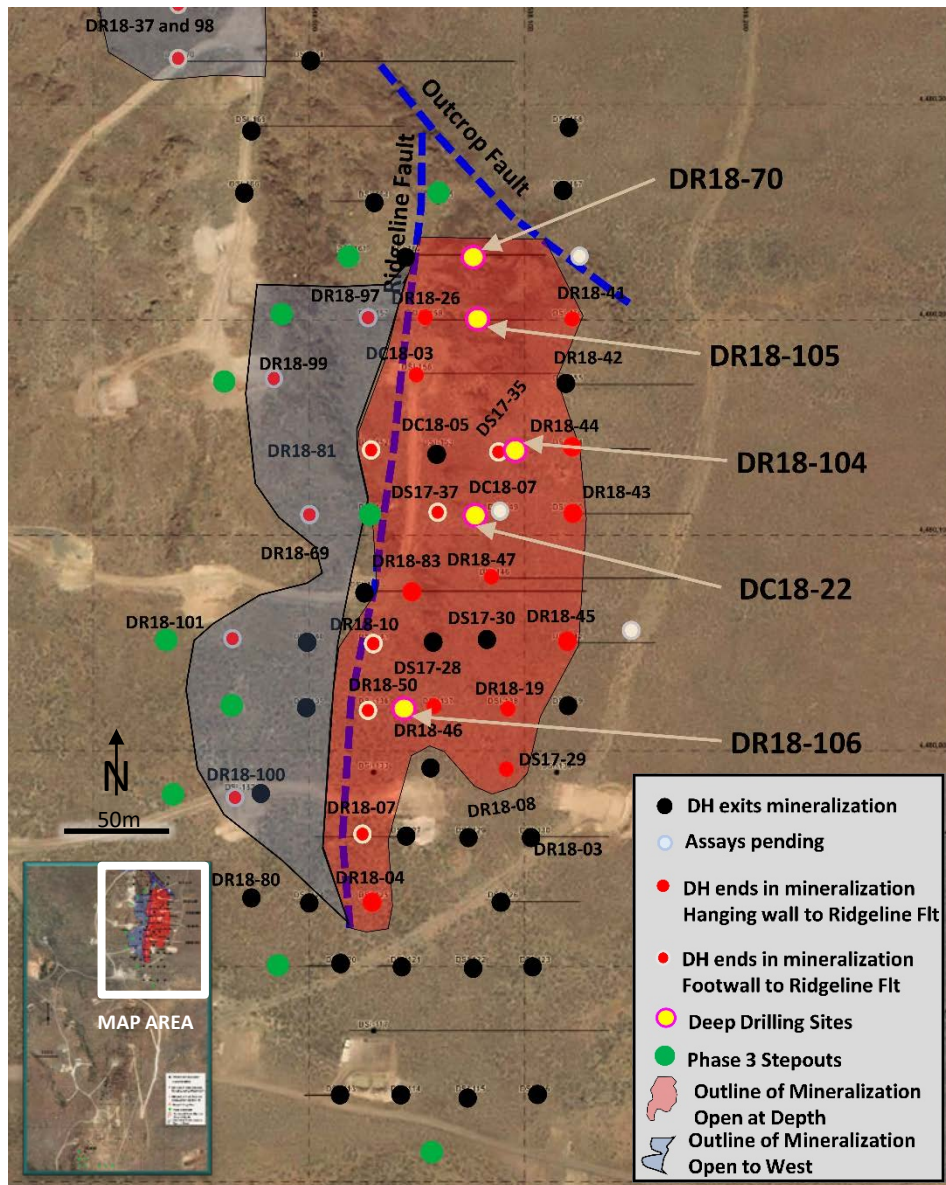




Dark Star Upside

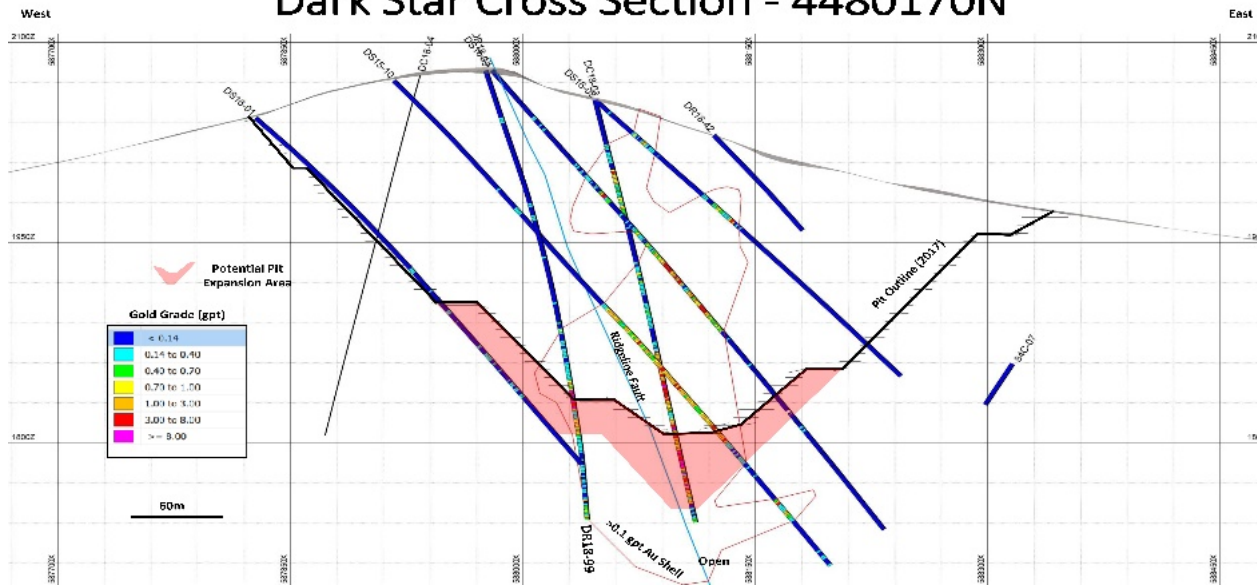
- North Dark Star remains open to the west, south and at depth
- Main Dark Star is open to the south and west
- Connection between North and Main is more continuous than originally modeled
- Deposit footprint has expanded outward and at depth from the 2017 resource
- Targeting 90 to 95% Measured and Indicated

Deep Dark Star



- Large area of development drilling bottomed in high grade oxide mineralization below the existing resource model and some holes encountered sulfide at depth.
- 5 deep holes were added to explore additional deep high grade potential.
- Permissive host rocks, favorable alteration and oxidation were encountered to ~100 below current resource model; final assays are pending.

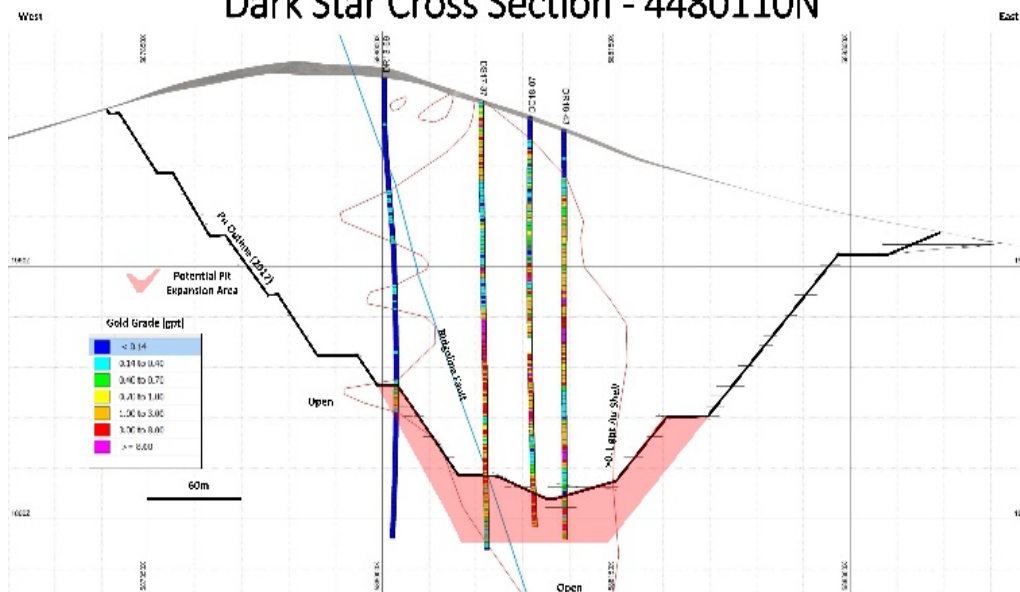
Dark Star Cross Section - 4480170N



Deep Dark Star

- Expand oxide gold mineralization to the west of the Ridgeline Fault and at depth
- Large area of development drilling bottomed in high grade oxide mineralization below the existing resource model
- Permissive host rocks and alteration were encountered to ~ 100m below the current resource model.
- Much of the potential zone is oxide but sulfide portions continue at depth

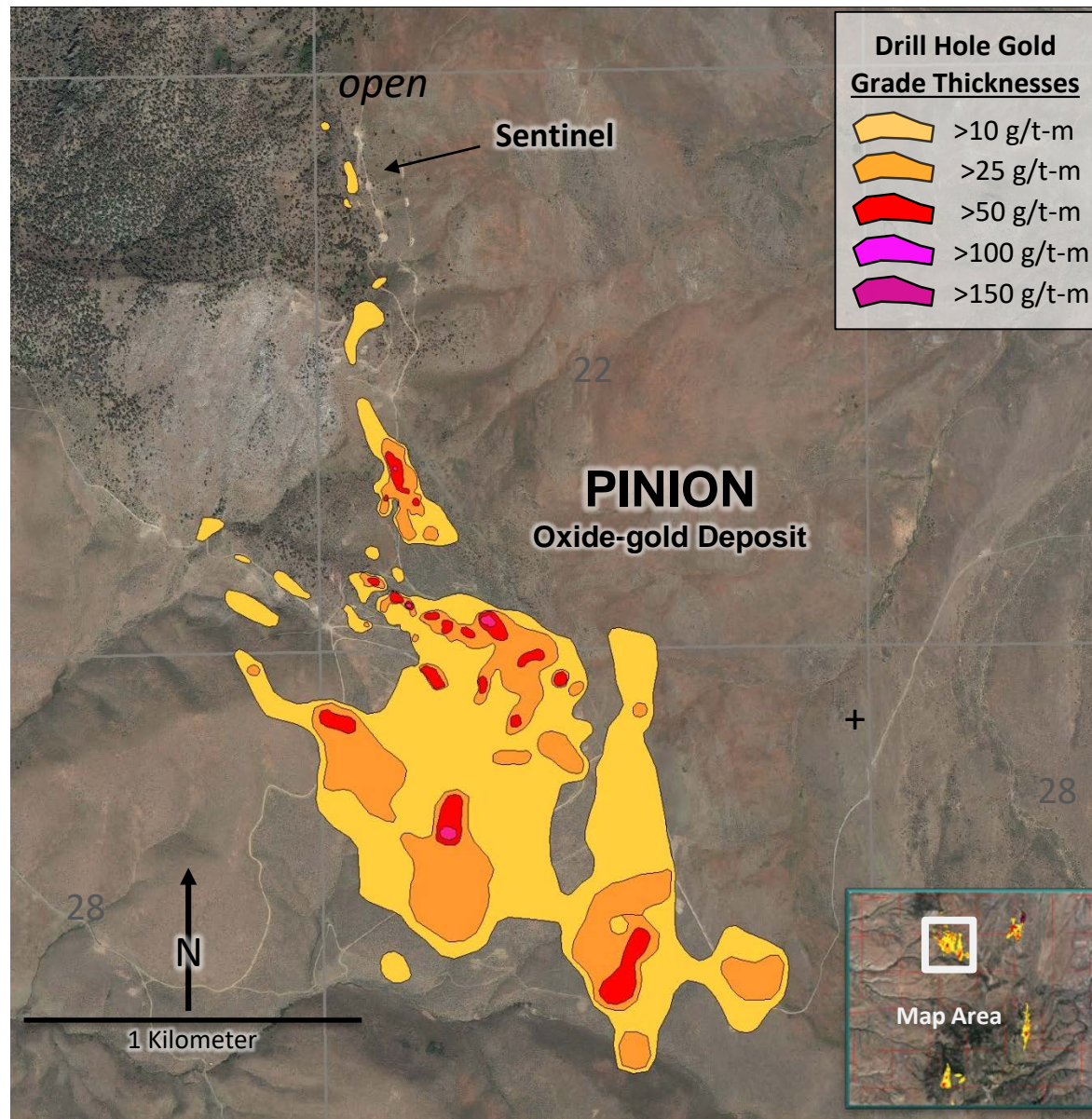
Dark Star Cross Section - 4480110N

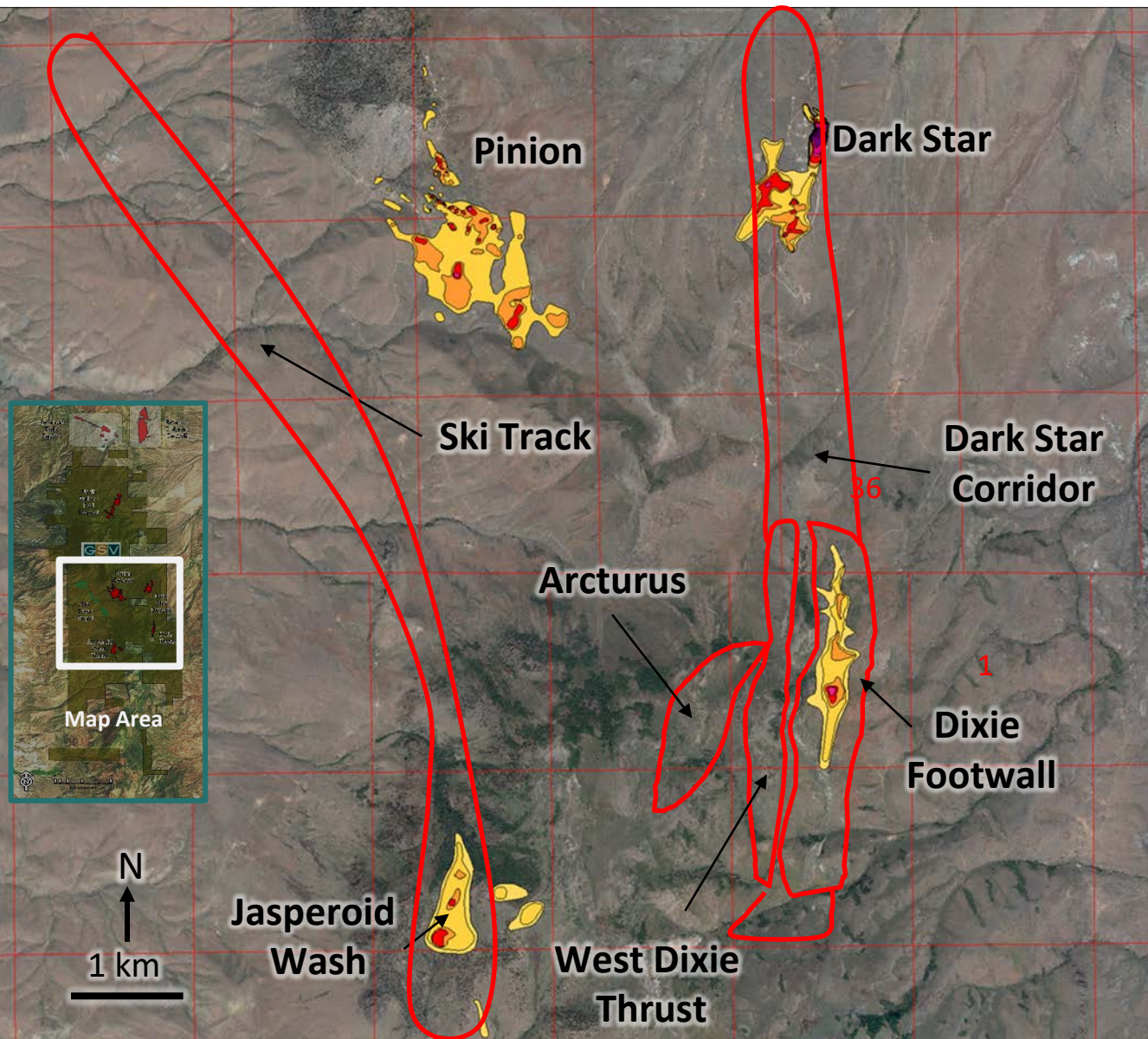


Pinion Deposit

- Analogous geology to Newmont's Emigrant mine¹
- Near-surface, oxide gold deposit has been defined
- Drilling indicates the deposit is open to the east (deeper/thicker gold zones) and west (near surface oxide)
- Surface sampling indicates potential for expansion to the north and west
- **124 holes for ~13,004m completed** in 2018

¹ The existence of mineral reserves/resources at Newmont's Emigrant mine is not necessarily indicative of the gold mineralization in the Pinion deposit.





Exploration Model

Dark Star

Penn-Perm Host Rock

Pinion

Webb-Devil's Gate Contact

Jasperoid Wash

Penn-Perm Host

Dark Star Corridor

Penn-Perm hosted targets along dike filled N-S structural trend where it is intersected by WNW and NE trending faults

Dixie Footwall Target

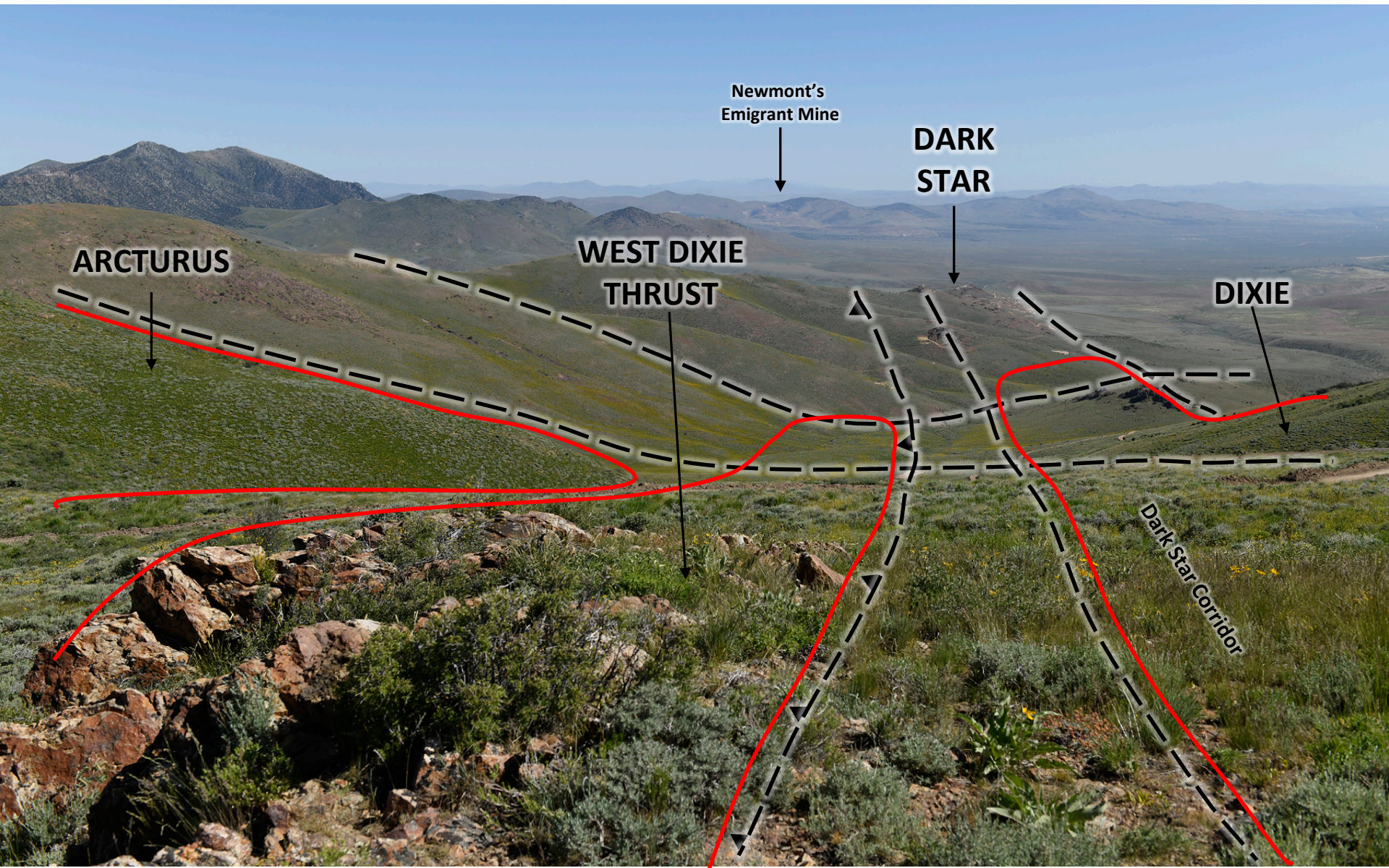
Up dip test of Dixie Au footprint testing for debris flow conglomerate, the main host at Dark Star

West Dixie Thrust Target

Penn-Perm Section under thrustured Mississippian Tonka Fm.

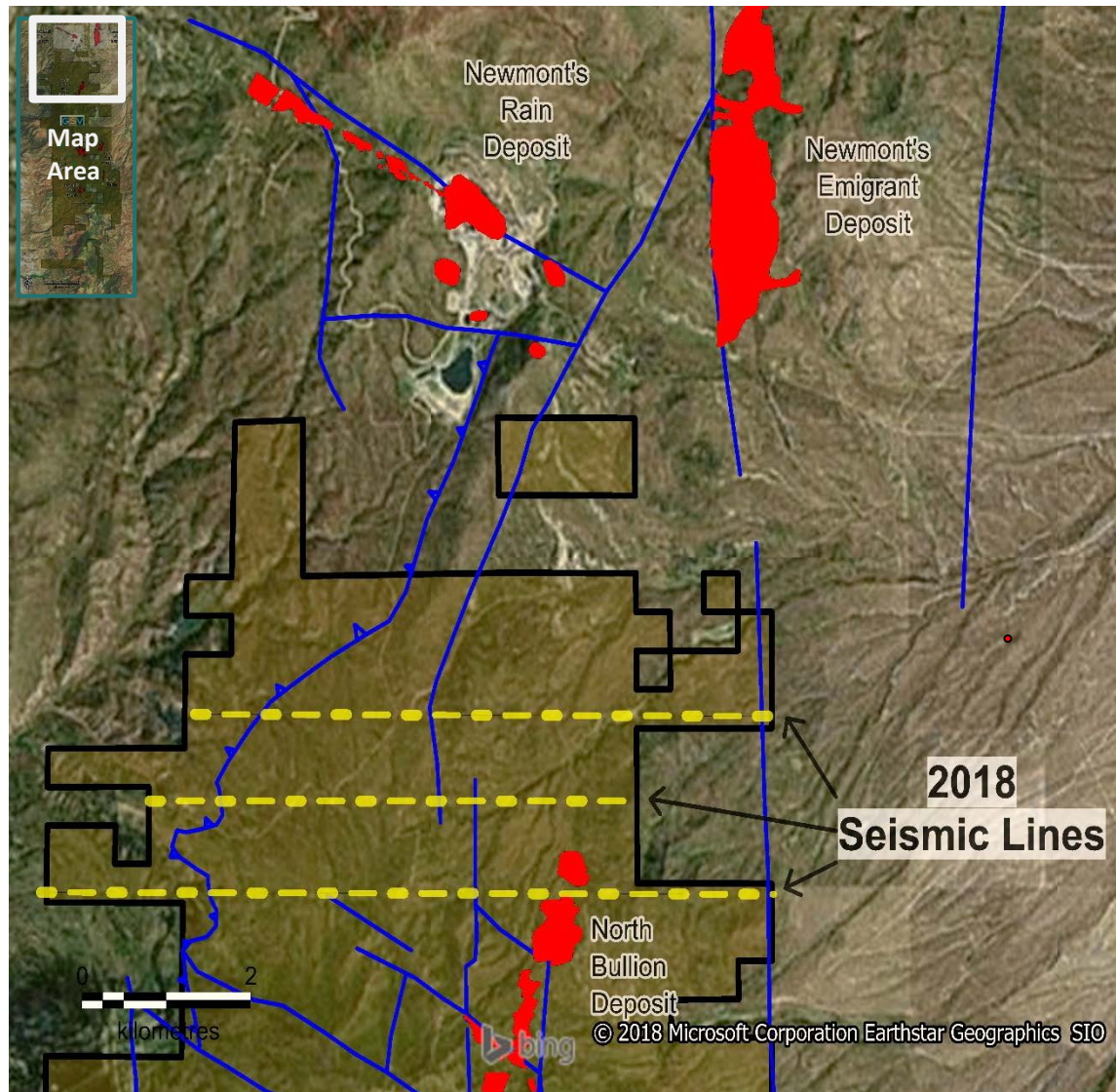
Arcturus Target

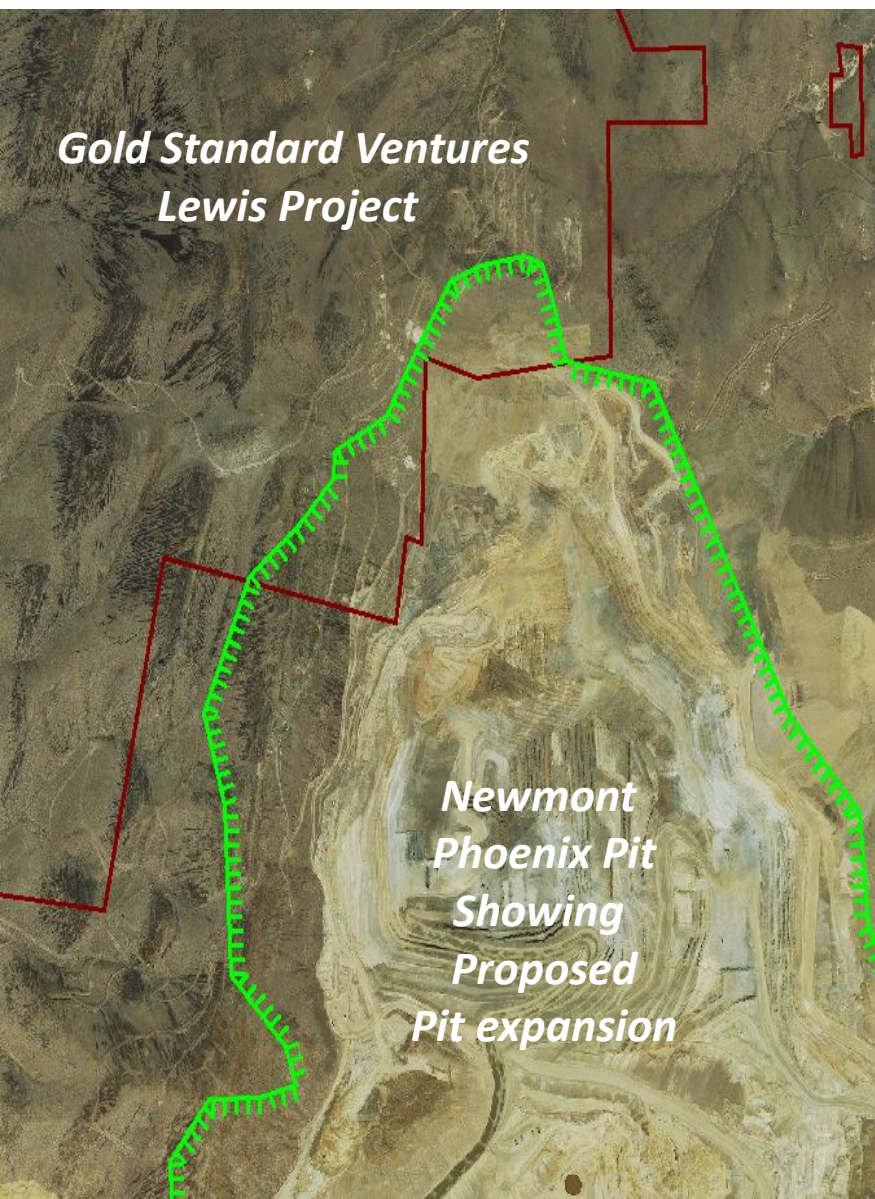
Folded Penn-Perm host exposed along a major N-S structure on east flank of Elliot Dome anticline



North Bullion Deposit

- Classic Carlin-style, high-grade collapse breccia hosted deposit
- Maiden Resource completed in 2017
- Potential open pit oxide (POD & Sweet Hollow), sulphide open pit and underground
- Drilled ~**5,000 m** in 2017 to target extensions to all zones
- RR17-06: 47.1m of 1.91 g Au/t including **7.6m of 6.32 g Au/t**
- **3** seismic lines planned for H2, 2018





The Lewis Project

- Lewis Project has high exploration potential with significant strategic value
- 21.6 km² (5,340 acres) on the **Battle Mountain-Eureka Trend**, adjacent to Newmont Inc.'s active **Phoenix mine, Nevada.**
- Drilled **4,600m** in 2017
- Testing several known mineralized zones and potential for new discoveries
- Historic drill intercepts include:
 - MAD-83: **21m of 7.94 g/t Au** and 64.3 g/t Ag at 76 to 97m
 - MAD-20: **79.2m of 3.06 g/t Au** and 13.3 g/t Ag at 44.2 to 123.4m

Significant News Flow in 2018

- Infill , step-out and exploration drilling on multiple targets
- Complete the Dark Star and Pinion resource updates in support of a PEA currently in Progress
- Jasperoid Wash maiden resource estimate
- New Discoveries.....





Why Now?

- Scarcity of district scale, Tier 1 assets
- Unparalleled 208 km² land package - premiums paid for the Carlin Trend
- Carlin Trend – potential for multimillion ounce discoveries and continued project growth
- Successful technical team with discovery, mine development and permitting expertise on the Carlin Trend
- Significant treasury and corporate investors
- Largest ever exploration and development program in 2018

APPENDIX

North Dark Star

Pinion and Dark Star

NI 43-101 mineral resource estimate

Pinion

Classification	Au Cut-off (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au (troy ounces)***
Indicated*	0.1	31.62	0.62	630,400
	0.14**	31.61	0.62	630,300
	0.2	31.47	0.62	629,500
	0.3	30.26	0.64	619,100
	0.4	26.35	0.68	574,500
	0.5	20.81	0.74	494,200
	0.6	14.89	0.81	389,600
	0.7	10.13	0.89	290,400
	0.8	6.38	0.98	200,400
	0.9	3.65	1.07	126,100
	1.0	2.01	1.18	76,200
Inferred*	0.1	61.39	0.55	1,082,500
	0.14**	61.08	0.55	1,081,300
	0.2	58.93	0.56	1,069,200
	0.3	50.10	0.62	997,200
	0.4	39.15	0.69	874,100
	0.5	29.32	0.78	732,500
	0.6	21.10	0.87	587,000
	0.7	14.32	0.97	445,900
	0.8	9.08	1.10	320,000
	0.9	5.46	1.26	221,500
	1.0	3.58	1.43	164,300

Dark Star

Classification*	Au Cut-off (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade Capped (grams per tonne)	Contained Au (troy ounces)***
Indicated*	0.0	15.38	0.54	265,100
	0.2**	15.38	0.54	265,100
	0.3	14.91	0.54	261,000
	0.4	12.16	0.59	229,300
	0.5	7.95	0.66	168,200
	0.6	4.01	0.77	98,900
	0.7	2.02	0.89	57,800
	0.8	1.19	0.99	37,800
	0.9	0.71	1.08	24,800
	1.0	0.40	1.19	15,500
Inferred*	0.0	17.06	1.31	715,900
	0.2**	17.05	1.31	715,800
	0.3	16.38	1.35	710,300
	0.4	15.17	1.43	696,400
	0.5	14.06	1.51	680,500
	0.6	12.82	1.60	658,500
	0.7	11.34	1.72	627,600
	0.8	10.04	1.85	596,300
	0.9	8.92	1.97	565,900
	1.0	8.07	2.08	539,700

Sensitivity analysis of the Dark Star & Pinion NI 43-101 mineral resource estimate for gold at various cutoffs

- *Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the Inferred Resources tabulated above as an Indicated or Measured Mineral Resource. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.
- **The recommended reported resources are highlighted in bold and have been constrained within a \$US1,250/ounce of gold optimized pit shell.
- ***Contained ounces may not add due to rounding.

Sensitivity Analysis

SWEET HOLLOW AND POD OXIDE MINERAL RESOURCE ESTIMATE FOR GOLD AT VARIOUS CUT-OFFS*:

Classification	Au Cut-off (grams per tonne)	Tonnage - Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au (troy ounces)****
Indicated (Oxide)	0.0	3.04	0.93	90,600
	0.14**	2.92	0.96	90,100
	0.2	2.51	1.09	87,800
	0.3	1.64	1.53	80,800
	0.4	1.41	1.73	78,400
	0.5	1.40	1.74	78,200
Inferred (Oxide)	0.0	3.63	0.41	47,500
	0.14***	3.36	0.43	46,600
	0.2	2.71	0.49	43,000
	0.3	1.47	0.70	33,200
	0.4	1.14	0.81	29,700
	0.5	1.09	0.82	28,800

NORTH BULLION, SWEET HOLLOW AND POD SULPHIDE MINERAL RESOURCE ESTIMATE FOR GOLD AT VARIOUS CUT-OFFS*:

Classification	Au Cut-off (grams per tonne)	Tonnage - Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au (troy ounces)****
Inferred (Near Surface Sulphide)	1.0	2.20	2.50	176,700
	1.25**	2.05	2.60	171,400
	1.5	1.85	2.73	162,200
	1.75	1.66	2.86	152,400
	2.0	1.35	3.09	133,800
Inferred (Underground Sulphide)	2.0	6.87	3.07	678,000
	2.25***	5.55	3.29	587,700
	2.5	4.31	3.55	492,800
	2.75	3.15	3.90	394,900
	3.0	2.52	4.16	336,300

* Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the Inferred Mineral Resources tabulated above as an Indicated or Measured Mineral Resource. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.

**The recommended reported mineral resources are highlighted in bold and have been constrained within a \$US1,350/ounce of gold optimized pit shell.

***Contained ounces may not add due to rounding.

Carlin Gold Trend, Nevada

Longitudinal Section – The “Four Windows”

(looking southwestward)

SE

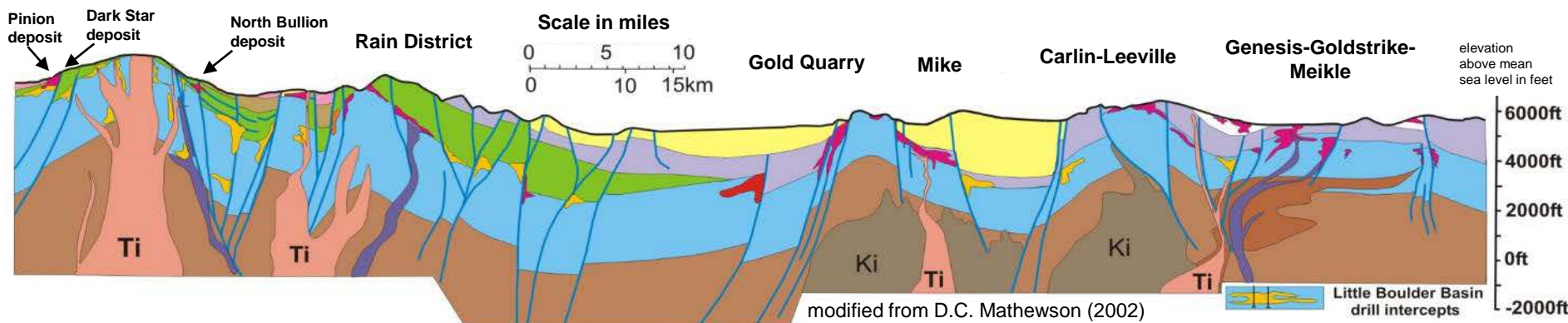
NW

Railroad Dome
(window)

Rain Dome
(window)

Maggie Creek Dome
(window)

Richmond Dome
(window)



ROCK EXPLANATION

Quaternary alluvium	Mississippian thrust plate Devonian Woodruff and Ordovician Vinini clastics and Rodeo Creek	Early Tertiary intrusive (gold event)
Post-mineral volcanics	Devonian & Silurian permissive carbonates	Theorised localities for unknown deposits
Mississippian overlap (mollasse)	Silurian and Ordovician non-permissive carbonates and clastic rocks	Cretaceous intrusive
Mississippian clastics (flysch)	Jurassic and Tertiary mafic intrusive	Known gold deposits
Jurassic intrusive		



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