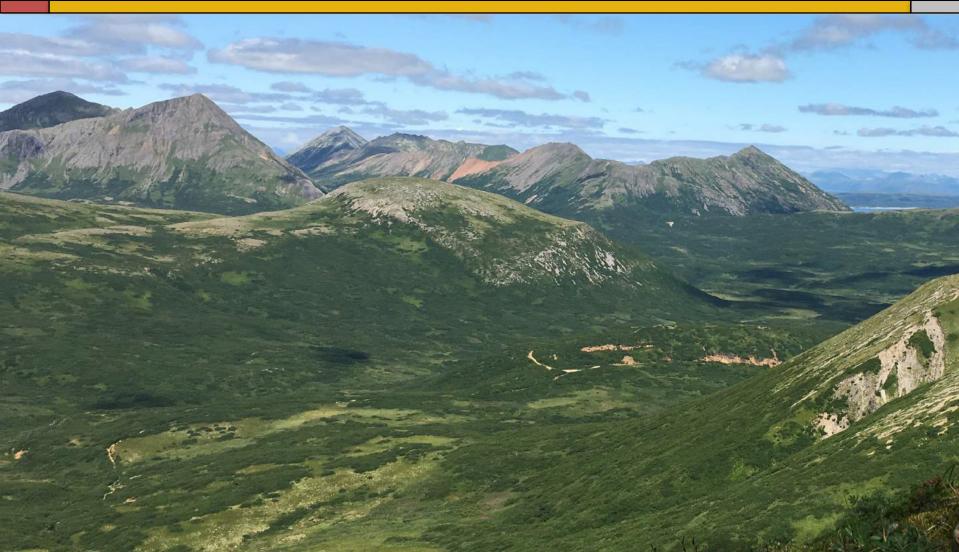
The District Scale Unga Gold Project, Alaska:

REDSTAR

A High-Grade Intermediate-Sulfidation Epithermal System



TSX.V: RGC www.redstargold.com CORPORATE PRESENTATION
Precious Metals Summit, Beaver Creek, September 2018





Forward-Looking Statements

This presentation contains certain statements that may constitute "forward-looking statements" within the meaning of Section 21E of the United States Securities Exchange Act of 1934 and "forward looking information" within the meaning of applicable Canadian provincial securities legislation (collectively "forward looking statements"). All statements in this presentation, other than statements of historical fact, that address events or developments that the Company expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential", "suggest" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Forward-looking statements in this presentation include statements regarding the timing and nature of future exploration programs and projections which are, in part, dependent on results from those exploration programs.

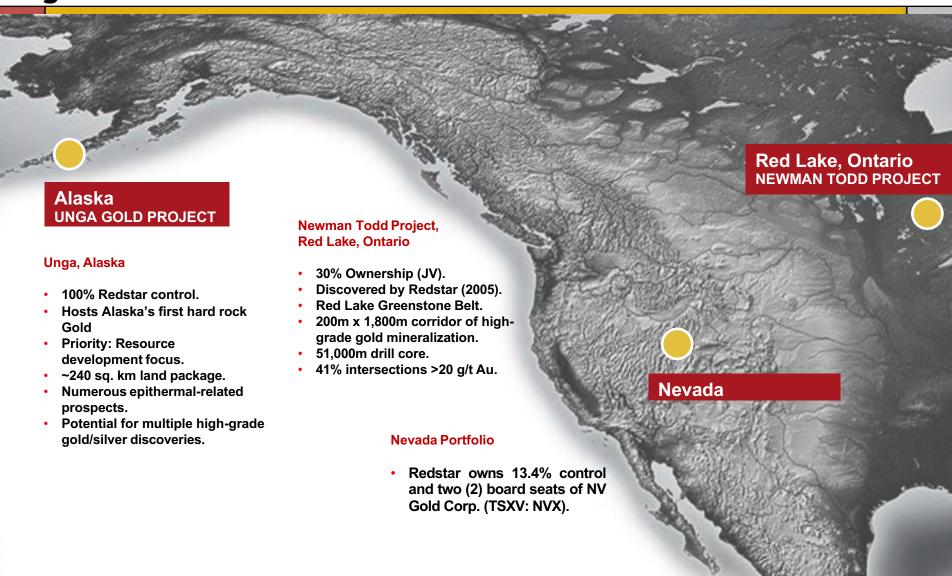
Forward-looking statements involve known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements express or implied by the forward-looking statements. These statements are based on a number of assumptions regarding general market conditions, timing and receipt of regulatory approvals, the ability of the Company and other relevant parties to satisfy regulatory requirements, the availability of financing for proposed transactions and programs on reasonable terms, and the ability of third-party service providers to deliver services in a timely manner.

Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, results of exploration, availability of capital and financing on acceptable terms, inability to obtain required regulatory approvals, and market conditions and general business, economic, competitive, political and social conditions. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those express or implied in forward-looking statements, there may be other factors which cause actual results to differ. Accordingly, readers should not place undue reliance on forward-looking statements. Forward looking statements contained herein are made as of the date of this presentation, and the Company disclaims any obligation to update these forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable securities laws.

Project Portfolio

High Grade Gold Focus – North America





REDSTAR

Quick Key Highlights

- Mine Development Associates Completed NI 43-101 Technical Report:
 - Virtually all of the Prospects are typical of low to medium Epithermal deposits
 - Numerous resource estimates generated pre 43-101 protocols
 - 25 distinct areas of mineralisation and or mineral showing on Unga Island
 - 7 distinct areas of mineralization on Popof Island Including Centennial
 - Concludes with "Warrants considerable exploration Investment"
- Exploring One of the Highest Grade Gold District-Scale Projects in the Americas with Excellent Infrastructure and Access and is Geopolitically Safe

• Top Seven investors Control: ~50%

Management & Board Controls: ~27%

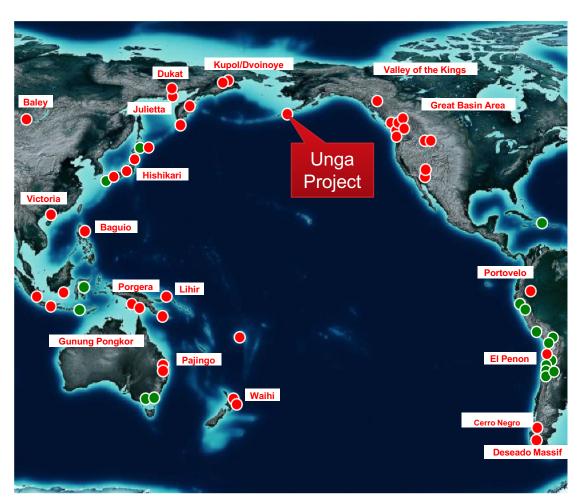
Cash: (as at June 30, 2018): ~\$2.8M

• Debt: Nil

- Controls ~13.5% of NVX Gold Corp. An Exploration generator focused on Gold Exploration in Nevada
- Controls 30% of Newman Todd Gold Project in Red Lake Ontario

Unga Gold Project Epithermal District of Global Significance





Low to Intermediate
 Sulfidation Deposit

High SulfidationDeposit

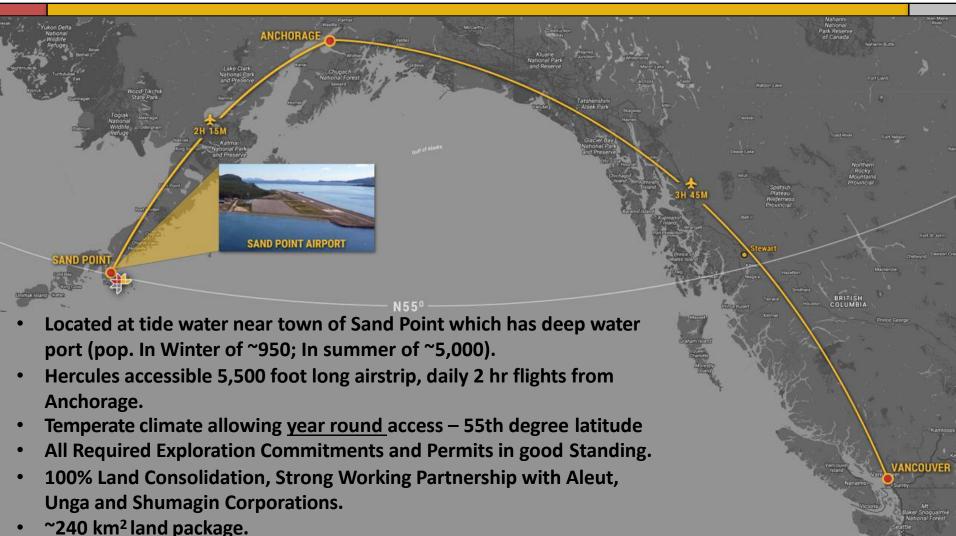
- Unga is an underexplored epithermal district with strong similarities to active high-grade gold mines.
- High-grade epithermal precious and base metal mineralization localized along regions with extensive Island-arc volcanism. Numerous examples occur along the Pacific Rim.
- Low-to-Intermediate & High Sulfidation systems can host high grade precious and base metal deposits.
- Some examples of well known Low sulfidation epithermal vein systems around the Ring which are in production include:
 - ✓ Cerro Negro, Argentina. Goldcorp Proven and Probable Resources (P&P) of 16.87mt @ 9.7g/t Au and 80.43 g/t Ag*
 - √ El Penon, Chile. Yamana P&P 10.84mt
 @ 5.03g/t Au and 173.7g/t Ag*
 - √ Kupol, Russia. Kinross P&P 7.4mt @
 8.8g/t Au and 111.0 g/t Ag*

(* figures from respective companies websites)

Unga Gold Project

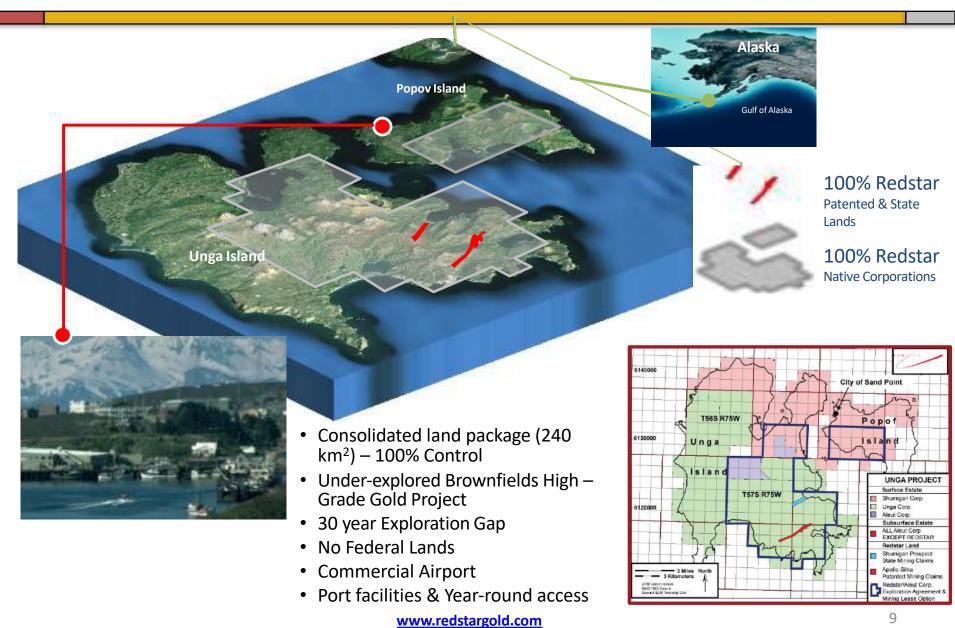
Location, Size and Infrastructure





Unga Project: Geographic Setting





Unga Gold Project

District Scale Epithermal Au-Ag



- Broad Areas of Epithermal-related
 Alteration Assemblages localized along
 Structural Corridors "Trends".
- Gold-Silver bearing Epithermal and Polymetallic Sheeted Vein + Stockwork and Breccias.
- Two under-explored gold trends that are each ~9.5 kms long

Shumagin:

- High-grade Au-Ag Veins/breccia.
- Excellent Expansion Potential.

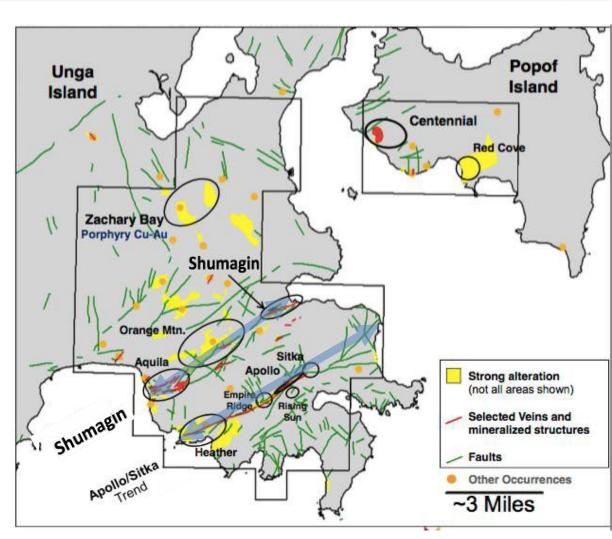
Centennial:

- Low-grade disseminated Au.
- Potential Feeder Veins at Depth.

Apollo & Sitka

- Previously reported production:
 - ~500,000 Tons & ~150koz Au eq.
 - Grades up to ~ 0.2- 0.4 opt Au.
 - Satellite Prospects and Base-Metal Exploration.

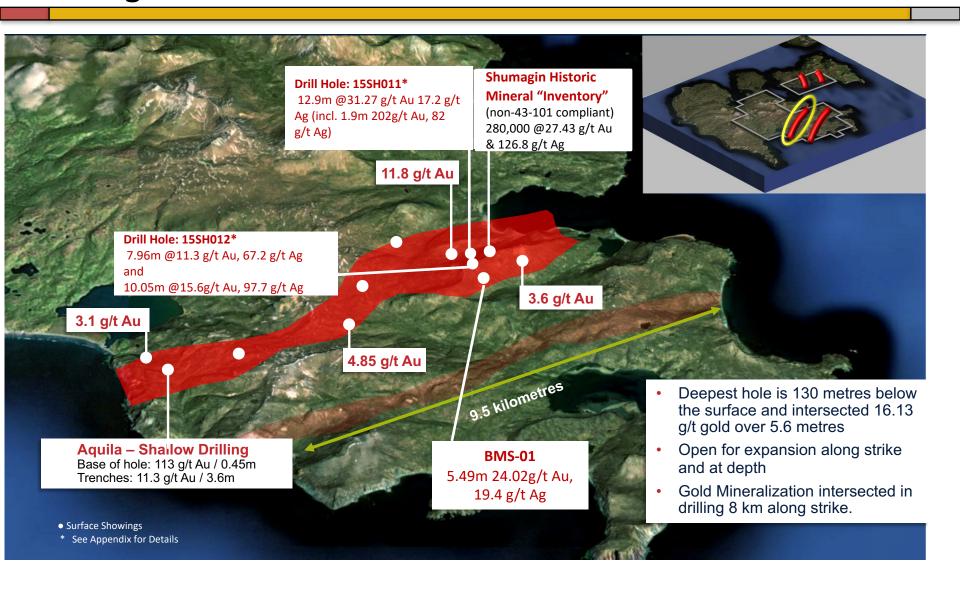
32 Existing High-Priority Exploration Targets



100% control of district-scale epithermal high-grade gold project – remains open on trend and at depth with multiple drill ready targets across ~ 240 km² property.

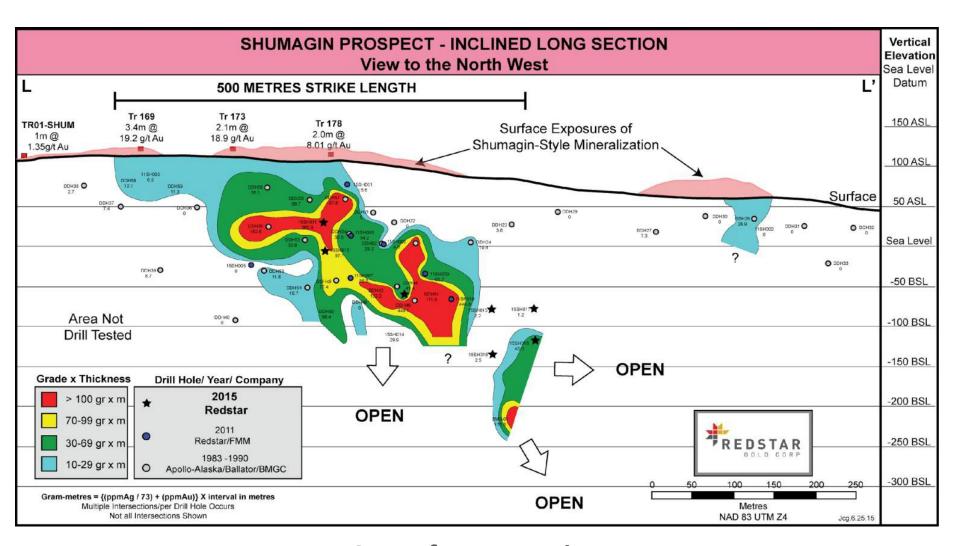


Shumagin Trend



Shumagin Zone Long Section (based on drill data to 2015)



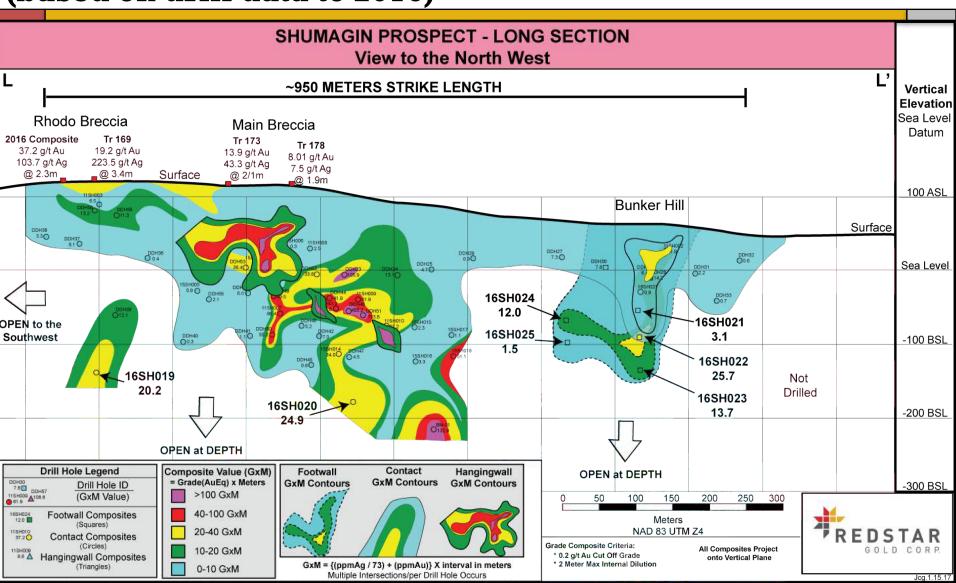


Open for expansion

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Shumagin Zone Long Section (based on drill data to 2016)



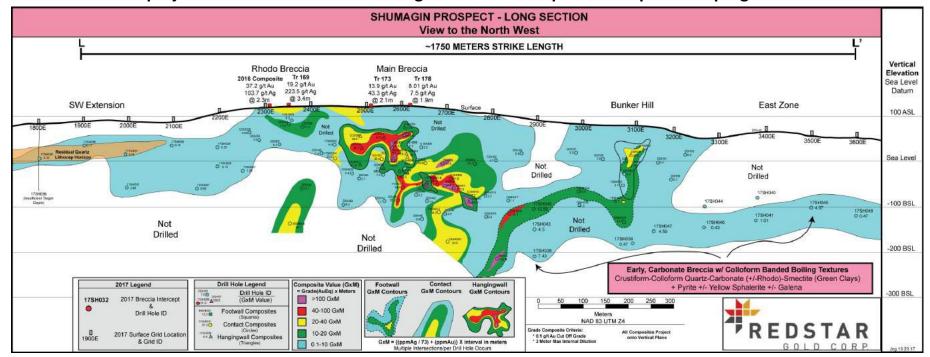


Unga Gold Project: 2017 Drill Program/ 2018



Technical Review Inititated

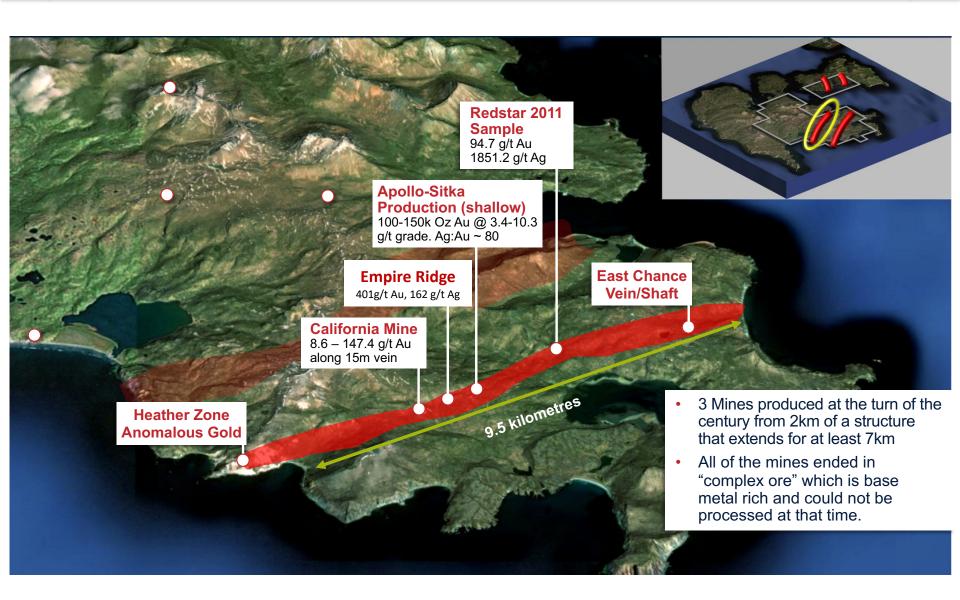
- The Shumagin Gold Zone, previously with a known strike length of 350m as at the end of 2015, and 950m as at the end of 2016, now has shown continuity for approximately 1750m, an expansion of 84% over 2016.
- Each of the 11 holes drilled in the fall program at Shumagin intercepted gold and silver mineralization.
- The 2017 fall drill program, consisted of eleven (11) drill holes totaling 2,407m completed over approximately 750m of strike length targeting areas surrounding Bunker Hill and along strike northeast through East Zone.
- Gold and silver mineralization is concentrated within the colloform textured carbonate-green clay breccia for approximately 600m along strike (e.g. grid line 2900E to 3500E) and remains open at depth and along strike for infill drilling and expansion.
- Mine Development Associates (MDA) completed NI 43-101 Technical Report August 2018 providing a full review of the project and recommendations and guidance for next phase of exploration program



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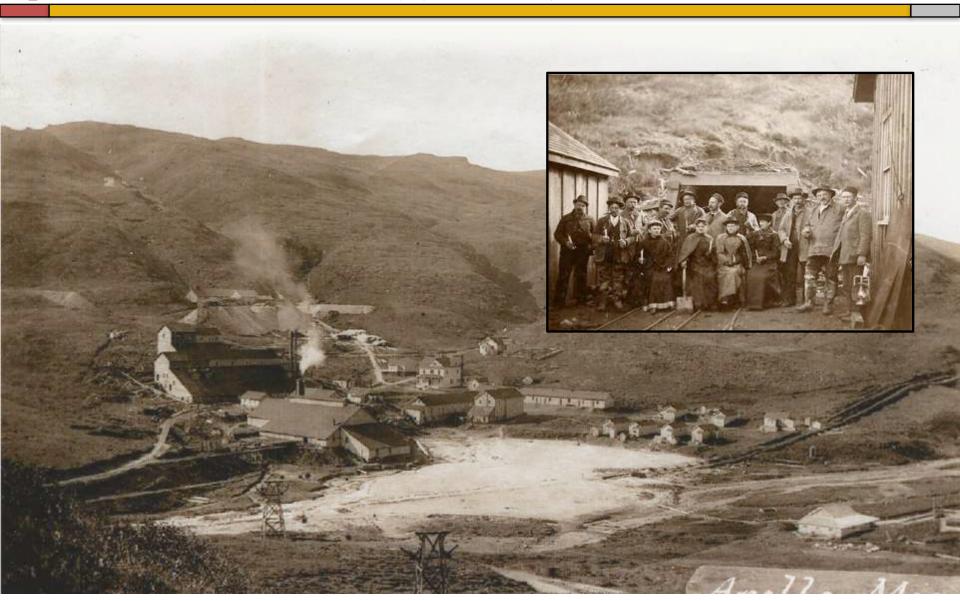




Unga Gold Project

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Apollo Gold Mine (1886 – 1922) (View to SE)

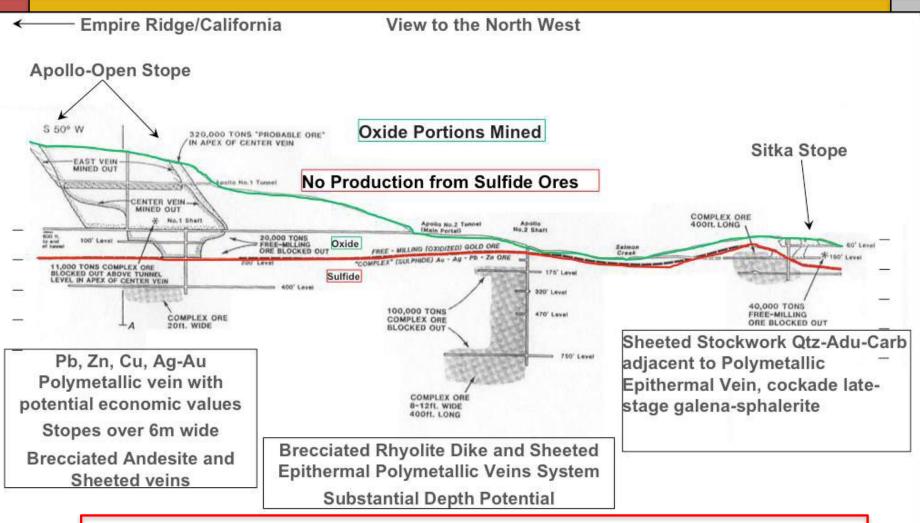


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Apollo-Sitka Mine

Historic Long Section





History: The former Apollo–Sitka gold mine, located on the southern trend, was Alaska's first underground gold mine. Historical reported production of ~150,000 oz of gold equivalent* at ~10 g/t in the late 1800s/early 1900s.

Apollo-Sitka Trend: EmpireRidge



- Along trend to the west of Apollo/Sitka Mine.
- ~ 1,000m strike.
- Silicified volcanic rocks (Spur Ridge) define the core of Empire Ridge.
- Haloed by intense Argillic alteration zones.
- Similarities with Orange Mountain.
- Strong gold + pathfinder geochemical anomaly centered on silicification.
- Failed drill holes in 1980's due to ground conditions (e.g. broken/faulted ground).

View to the South East of Empire Ridge

Samples up to 400 g/t gold along top of Empire Ridge



Unga Gold Project:

2016 / 17 Exploration Programs



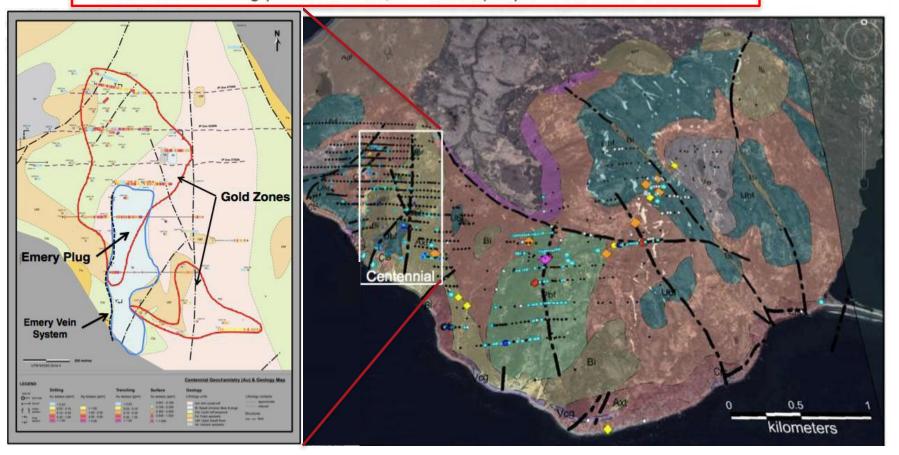
- Completed an advanced drill targeting exploration program at the Shumagin Gold Zone, and the Empire Ridge and Orange Mountain Gold Prospects including:
 - ✓ Geochem sampling, Mag and IP Geophysics, detailed structural mapping, and reconnaissance mapping and surface bedrock sampling.
- Project reviewed by Dr. Jeff Hedenquist, Ph.D., recognized global epithermal expert:
 - ✓ Technical report provided comparing the project to other significant global epithermal gold systems and indicating strong upside potential.
- Completed 32 (2016 = 7; 2017 = 25) drill holes drill program totaling
 ~6,500 meters at the Shumagin Gold Zone spaced over 1,500 m:
 - √ The program was designed to test the down-dip and along-strike expansion potential of high-grade vein/breccia mineralization at various structural elevations.
 - ✓ Expanded & extended known mineralisation at the Shumagin high-grade gold zone.

Centennial

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Volcanic-hosted, Dessimated Au-Ag Deposit

- Popoff Volcanics: Stacked, gently dipping, volcanic pile (basalts, agglomerate, xl-tuffs, epiclastic units)
- Built upon shallow basement (15-50m BSL): Stepovak Fm (Sandstone, Siltstone, etc...)
- Basaltic Intrusions: Plugs/Dikes: Inferred Main heat source for hydrothermal system
- BMGC Work (late 1980's) 59 core holes (5,650m), Trenches (2,220m), Mapping, Geophysical Surveys
 - Vertical Grid Drilling (60-90m Centers; 60-150m Depths)



Newman Todd Project Red Lake, Ontario



High Grade Gold Discovery by Redstar in 2005

55,000 m of drilling in 166 holes:

Holes intersecting ≥ 3g/t Au: 92%

Holes intersecting ≥ 5g/t Au: 86%

Holes intersecting ≥ 20g/t Au: 41%

Newman-Todd Structure (NTS) is up to 200 m wide with a

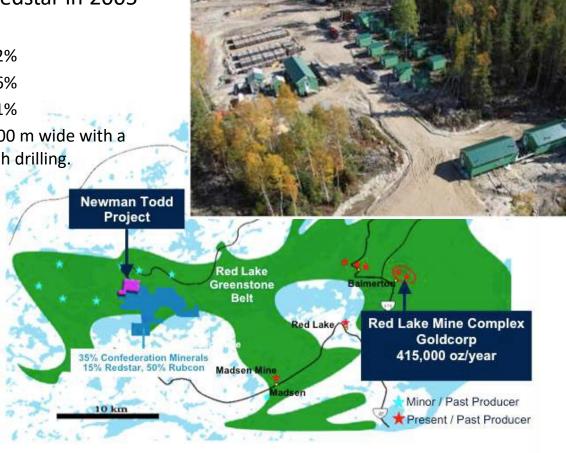
strike length of 2.2 km, 1.8 km tested with drilling.

•30/70% Ownership with

Confederation Minerals (TSXV: CFM)

- PEA completed in 2015
- RGC to resolve and progress project





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Corporate Structure (as at 02/16/18)



Symbol: TSX-V	RGC	
Market Capitalization	~CDN\$15 M	
Cash	~CDN\$2.8M (as at December 31, 2017)	
Ownership in NV Gold	~18% (TSXV: NVX) ~6.2M shares	
Shares Outstanding	~300.1 M	
Options	~16.0 M	
Warrants	<u>~ 19.6 M</u>	
Fully Diluted	~335.7 M	
Major Shareholders	Jacques Vaillancourt	~14.0%
	George Ireland / Geologic Resource Partners	~10.0%
	Eric Sprott	~10.0%
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Vision & Strategy

Objectives:

- Be a North America focused High Grade Gold Exploration Company
- Develop a Portfolio of Multi-Million Ounce Precious Metal Resources projects Focused on High Grade Gold
- Be located in Low Geo-Political Risk jurisdictions
- Progress Unga Project through exploration
- Highlight the District scale
- Selectively seek partners for portions of the Project

Strategy:

- Continue to Advance a Focused Exploration Program at the 100%
 Owned High Grade Unga Gold Project in Alaska
- Seek, Evaluate and Acquire New High Grade Gold Opportunities
- Partner selectively on Projects with value additive corporate partners



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