



CORPORATE
PRESENTATION
SEPTEMBER 2018

Newrange Gold Corp.

Where Exploration Intersects Discovery



TSXV: NRG



FRANKFURT: X6C



US: NRGOF

FORWARD LOOKING STATEMENTS

Some of the statements in this presentation contain forward-looking information and statements that involve inherent risk and uncertainty affecting the business of Newrange Gold Corp. Actual results may differ materially from those currently anticipated in such statements. Except for statements of historical fact, the information presented herein constitutes “forward-looking statements” and “forward looking information” within the meaning of the Private Securities Act of 1995 and applicable Canadian laws.

The technical information in this presentation has been reviewed by Robert G. Carrington, who is President and CEO of Newrange Gold Corp. and a Qualified Person (QP) as defined by Canadian National Instrument 43-101.

Newrange Gold Corp.

- ❑ Focused on Nevada, a mining-friendly jurisdiction with year-round access and excellent infrastructure.
- ❑ High-grade, near surface, oxide gold discovery with district scale exploration potential at Pamlico, Nevada.
- ❑ Cost efficient junior exploration company with tight/highly concentrated share ownership structure.
- ❑ Monetizing Colombian assets.



Newrange Gold Corp.

Where Exploration Intersects Discovery

Our Company

- ❑ **Incorporated in 2006, IPO in 2008**
- ❑ **77.5 million shares Issued and Outstanding 95 million Fully Diluted, never consolidated.**
- ❑ **Key shareholders and management control 70% of issued and outstanding shares.**



Our Mission and Team

❑ **Committed to building value for all stakeholders.**

❑ **Lead by team of successful mine finders.**

- More than 100 years of combined exploration experience concentrated on Nevada.
- Management and Technical team members have participated in the discovery of deposits containing more than **61 M oz of gold, 200 M Oz of silver and 1.5 billion pounds of copper** resulting in development of 7 mines.

❑ **Nevada focused gold exploration and development.**



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OUR PROJECTS

United States: Nevada

☐ Pamlico (Flagship)

- New high-grade, volcanic hosted, near surface, oxide gold discovery in legendary district
- Untested potential for sediment hosted gold mineralization
- Exceptional infrastructure: modern decline, power, roads, etc.

South America: Colombia

☐ Yarumalito

- Drilled, large gold dominant porphyry and high-grade vein system both with multi-million ounce potential
- Amenable to heap leaching

☐ El Dovio

- Gold rich, polymetallic discovery
- Amenable to conventional flotation

PAMLICO PROJECT

RIGHT PROJECT, RIGHT PLACE, RIGHT TIME



□ Nevada

- 5.6 M Oz of gold produced in 2017
- 5th largest gold producer in world
- 169.1 M Oz of gold produced 1835-2018
- 3rd most desirable mining jurisdiction in world

□ Walker Lane

Over 53 M Oz gold, 519 M Oz silver

(Past production + current reserves and resources)

Pamlico

- Unique, almost unexplored opportunity in Nevada (in private hands since 1898)
- District scale (1670 hectares)
- High-grade gold discovery already confirmed by Newrange drilling

PAMLICO PROJECT

Exploration Highlights

❑ Discovered 6 new high-grade gold Zones

❑ High-grade, oxidized, shallow intercepts, including:

- DH P17-10: 6.1 m of 98 g/T Au (incl. 1.5 m of 341 g/T Au)
- DH P17-17: 4.6 m of 44 g/T Au (incl. 0.8 m of 244 g/T Au)
- DH P17-08: 9.1 m of 28 g/T Au (incl. 1.5 m of 85 g/T Au)

❑ Identified disseminated / stockwork bulk tonnage potential

❑ Near surface oxide “stock work” intercepts including:

- DH P17-17: 70.9 meters @3.57 g/T Au from 1.5 meters.

❑ Defined NW-oriented gold corridor composed of multiple high grade zones contained within larger zone of stockwork mineralization.

PAMLICO PROJECT

IN THE HEART OF THE WALKER LANE

Walker Lane

- More than 53 M oz of gold, 519 M oz silver and growing

Round Mountain (Kinross)

- 2017 production: **437,000 Oz gold**
- Past production + current resource / reserve: **23 M Oz gold**
- Reserves: **2.9 M Oz gold**

Other prolific mines (M Oz gold/M Oz silver)

- Comstock Lode (8.6/200)
- Aurora – Borealis (6.2/4.6)
- Goldfields (4.2/nil)
- Mineral Ridge (4.0/6.4)
- Bullfrog (3.7/1.3)
- Denton Rawhide (1.7/14.1)

Recent successes from The Walker Lane

- Northern Empire acquired by Coeur Mining for \$117 M
- Corvus Gold drilling expands Mother Lode (\$325 M mkt cap.)



Round Mountain mine

Similarities - Differences

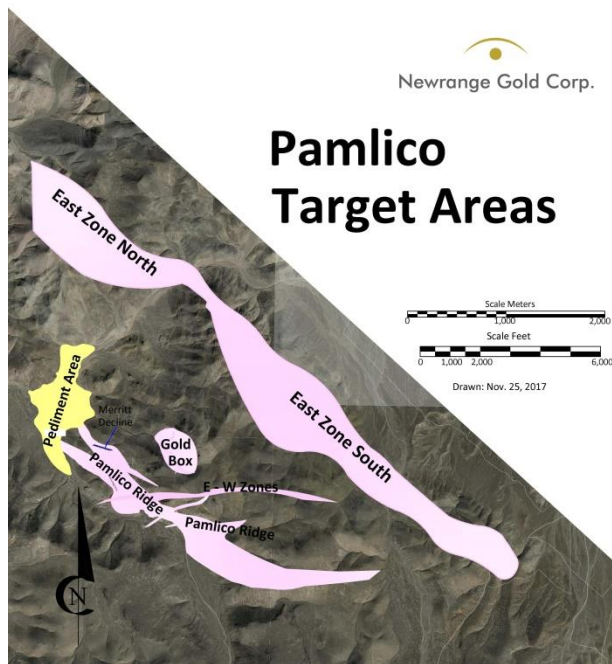
- Round Mountain

- Epithermal gold system
- Within Walker Lane
- Volcanic hosted (lithic tuff)
- Volcano-sedimentary sequence overlies ore horizon.
- Gold occurs as finely disseminated in porous rock types and as fracture related mineralization surrounding structures in densely welded rhyolite.
- Aligned along NW structures
- Shed placer gold during erosion.
- 4,710 drill holes define deposit

- Pamlico

- Epithermal gold system
- Within Walker Lane
- Volcanic hosted (lithic tuff)
- Volcano-sedimentary sequence overlies ore horizon.
- Gold occurs as finely disseminated and fracture (stockwork) related mineralization surrounding structures in densely welded rhyolite.
- Aligned along NW structures
- Shed placer gold during erosion.
- 47 drill holes to date

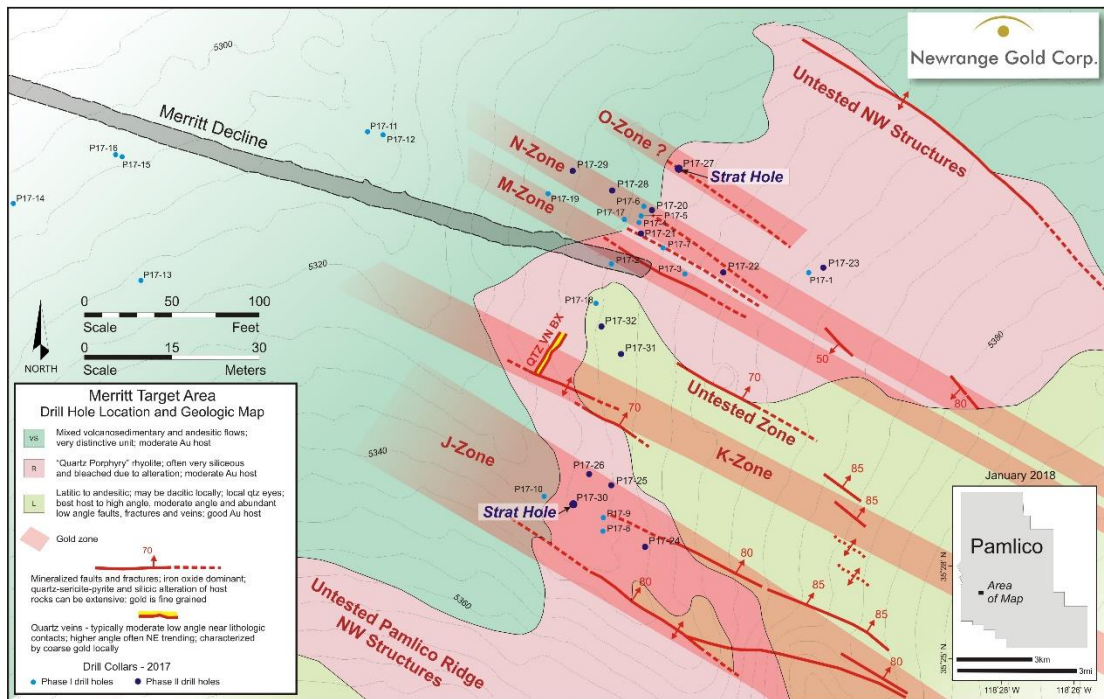
PAMLICO DISTRICT TARGET MAP



- Merritt area
 - J, K, M, N & O Zones
- Pamlico Ridge
- Pediment Area
- Gold Box
- East Zone North
- East Zone South

PAMLICO

MERRITT AREA GEOLOGY & DRILL HOLE MAP



SHARE STRUCTURE

| | No. Shares | Strike price | Expiration |
|---------------------------------------|-------------------|----------------|-----------------------|
| Shares issued (April 15, 2018) | 77,561,898 | | |
| Warrants | 9,924,463 | \$0.45 | Nov. 2018 – May 2019 |
| Warrants (RMM) | 1,700,000 | \$0.17-\$0.45 | Nov. 2018 – Nov. 2021 |
| Options | 5,935,070 | \$0.055-\$0.51 | June 2018– Mar. 2022 |
| Shares fully diluted | 95,121,431 | | |

❏ Why invest in Newrange Gold:

- Experienced management team with a proven track record of property acquisition and discovery
- Cost efficient junior exploration company with tight/highly concentrated share ownership structure
- All assets in mining-friendly jurisdictions with year-round access

MANAGEMENT & DIRECTORS

Robert G. Carrington, B.Sc., President & CEO, Director

- P. Geo., R. Prof. Engineering Geologist, QP Registered Geologist and a Registered Engineering Geologist with more than 40 years experience in exploration, development and production throughout North and South America and Circum- Pacific Region
- Extensive senior and executive management in junior resource sector
- Early Colombian explorer active since 1992, co-founder of Colombian Mines Corporation

Robert Archer P. Geo, QP, Independent Director

- More than 37 years experience in exploration, mining and executive management co-founder and past President and CEO of Great Panther Silver Ltd.

David Salari, P. Eng. QP, Independent Director

- Metallurgical Engineer, with world-wide experience in design, construction & operation of metallurgical plants

Ron Schmitz, Independent Director

- Extensive experience in the governance of junior sector companies, a strong financial background.

Paul Wang, Independent Director

- Extensive banking and financial background specializing in natural resource, mergers and acquisitions

David Cross, CFO

- Extensive junior sector experience in finance and corporate governance

Gloria A. Carrington, President, Corporación Minera de Colombia & Country Manager

- Studied law at University of Medellin with extensive business and legal background in Colombia.

TECHNICAL TEAM

David Salari, Metallurgical Engineer, P. Eng. QP

R. David Russell, B.Sc. Mining Engineering

- Mr. Russell has held numerous management positions including VP & GM at various underground, open pit, milling and heap leaching operations at operations producing up to 325,000 ounces of gold per year
- Successfully rebuilt Getchell Gold and started up Apollo Gold where he was CEO

Nathan A. Tewalt, B.Sc., P. Geo.

- Over 25 years of experience in exploration and executive management; exploration geologist specializing in gold
- Former President & CEO of Standard Uranium Inc.
- Founder and original CEO of Great Basin Gold where he and his team discovered the Hollister mine
- Co-founder and original CEO of Colombian Mines Corporation (2007–2012)

Thomas Chadwick, B.Sc., CPG

- Mr. Chadwick is a Certified Professional Geologist with over 30 years of mineral exploration and production-related mining experience
- Mr. Chadwick has been instrumental in a number of discoveries during his career, including the Montanore deposit in Montana and the Hollister mine in Nevada

CONTACT



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