



**OTIS**  
GOLD CORP

## Corporate Presentation

November 2017

TSX-V: 000 OTC: OGLDF





# DISCLAIMER

Except for the statements of historical fact contained herein, the information presented constitutes “forward-looking statements” within the meaning of the *Safe Harbour Statement under the United States Private Securities Litigation Reform Act of 1995*. Such forward-looking statements including but not limited to those with respect statements, to the price of gold, the timing and amount of future production, costs of production, reserve and resource determination and reserve conversion rates, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks relating to the integration of acquisitions, risk relating to international operations, risks relating to joint-venture operations, the actual results of current exploration activities, conclusions of economic evaluations, changes in project and exploration parameters as plans continue to be refined and future prices of gold and silver.

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## CAUTIONARY NOTE CONCERNING ESTIMATES OF MEASURED, INDICATED & INFERRED RESOURCES

This presentation uses the terms “Measured”, “Indicated” and “Inferred” Mineral Resources. Investors are advised that “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Resource exists, is economically or legally mineable or will ever be upgraded to a higher category.

Under Canadian securities laws, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. Investors are cautioned not to assume that all or any part of Measured or Indicated Resources will ever be converted into reserves, and also that all or any part of an Inferred Resource exists, or is economically or legally mineable.

## QUALIFIED PERSON

Under *National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects*, the Qualified Person for this Otis Gold Corp. presentation is Mr. Bruno Barde, P.Geol, who has reviewed and approved its contents.

# OVERVIEW

CANADA

**Core Projects:** Two advanced-stage exploration projects located in Idaho, USA under development:

## 1. Kilgore Project

- Advanced-stage open pit, heap leach gold project
- **NI 43-101 compliant resource estimate (2012):**
  - Indicated 520,000 oz Au @ 0.59 g/t
  - Inferred 300,000 oz Au @ 0.46 g/t
- Best intercepts: **94.5m @ 4.21 g/t Au, 30.5m @ 5.37 g/t, 85.4m @ 2.5 g/t Au, 114.3m @ 1.00 g/t Au, 128.m @ 1.78 g/t Au and 120.4m @ 1.55 g/t Au**
- First drill results from 2017: **129.4m @ 1.66 g/t Au** including **24.4m @ 3.45 g/t Au** and **73.1m @ 1.13 g/t Au**
- Significant potential to enhance grade and size of existing deposit
- Numerous well-defined, high-priority exploration targets present
- 7,900 m drill program ongoing
- Updated resource estimate ongoing

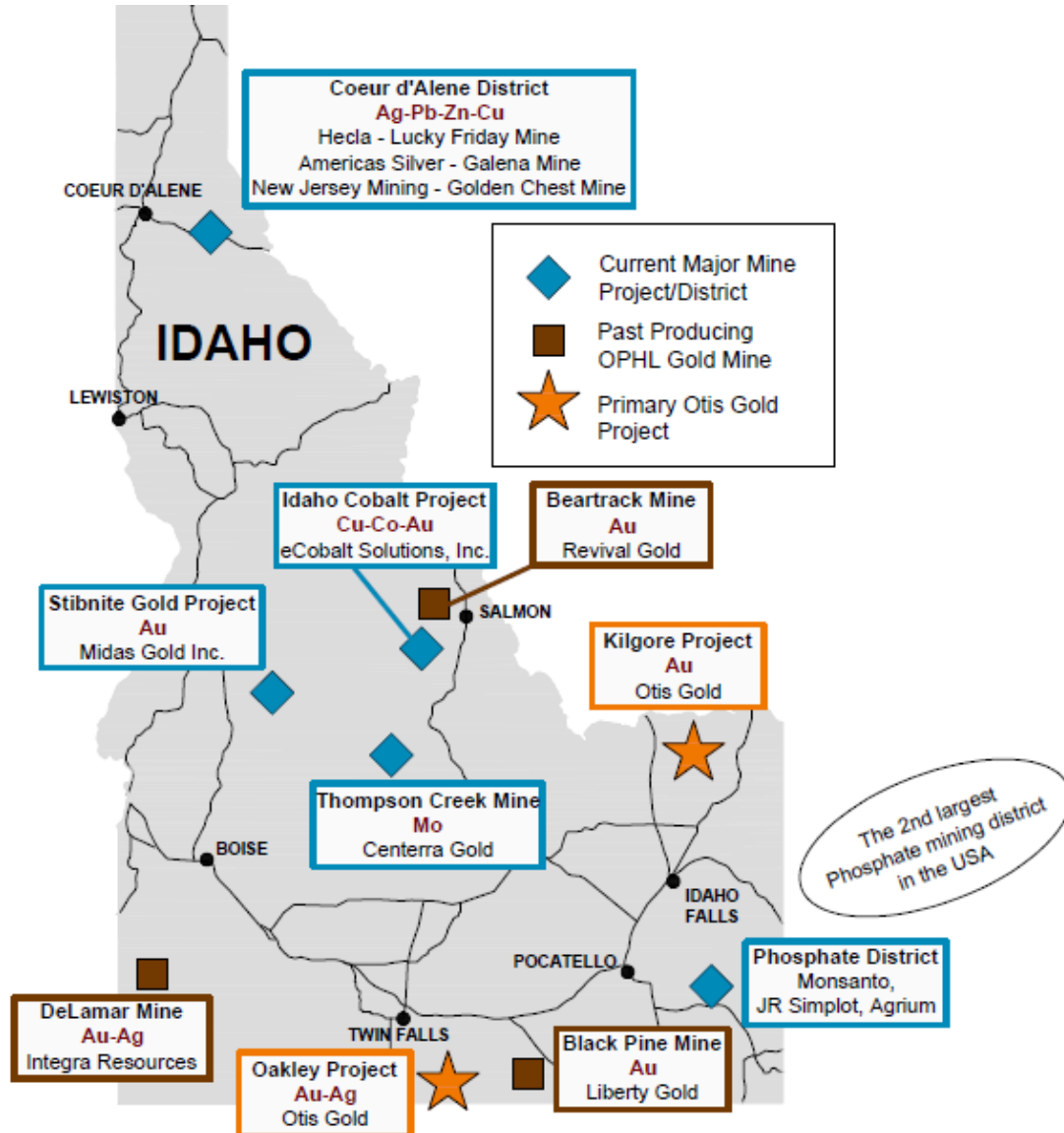
## 2. Oakley Project

- Intermediate-stage exploration target
- **Recent drill hole of 123m @ 0.691 g/t Au**
- **NI 43-101 resource estimate:**
  - Inferred 163,000 oz Au @ 0.51 g/t Au
- Major soil and mapping program ongoing

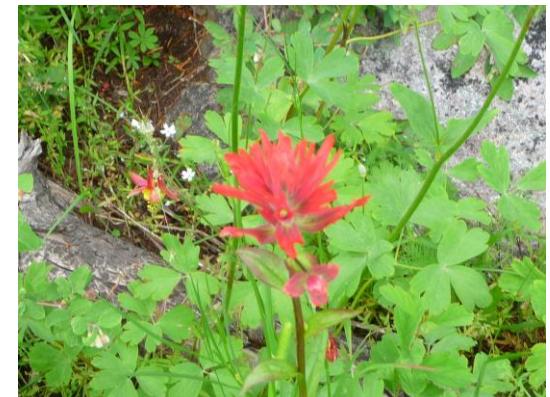
**Strategic Investment:** 7% interest in Revival Gold (TSX-V: RVG), which has recently announced the acquisition of the Beartrack Mine in Lemhi County, Idaho.



# WHY IDAHO?



- *Mining-friendly State*
- *Well-defined permitting process*
- *Strong community support*
- *Low geopolitical risk*
- *Significant mining history that is both geologically prospective and under-explored*



# CAPITAL STRUCTURE & FINANCIAL INFORMATION

Issued Shares	161.1 million
Options Outstanding	8.2 million
Warrants Outstanding	nil
Fully Diluted Shares	169.3 million
Treasury (as at June 30, 2017)	CDN\$6.75 million
Management, Directors & Insiders	25.7%
Agnico Eagle Mines Limited	9.0%
Van Eck Funds	3.1%
52 Week High/Low	CDN\$.39/\$0.205
Avg. Daily Vol. (12 week)	~165,000

- No debt
- Management & close hands own significant position
- Agnico Eagle Mines Limited – strategic investment in 2017

**TSX-V: 000**  
**OTC: OGLDF**



## SELECT PRESS RELEASES

October 23, 2017: Otis Submits Plan of Operation for Major Kilgore Exploration  
 October 10, 2017: Otis Drills 129.4m @ 1.66 g/t Au and 73.1m @ 1.13 g/t Au  
 July 19, 2017: Otis Commences Drilling at Kilgore  
 July 5, 2017: Otis Announces Appointment of Don Poirier to Board  
 June 30, 2017: Otis Sells on-core Projects to Revival Gold for 11% Interest  
 June 16, 2017: Otis Receives \$1.95 million from Warrant Exercise  
 June 7, 2017: Otis Commences Exploration at Oakley  
 March 15, 2017: Increase in Ownership Interest in Oakley Project to 100%  
 February 28, 2017: Agnico Eagle 9.9% Investment @ \$.35 per share  
 January 19, 2017: Otis Drills 128.0m @ 1.79 g/t Au and 80.8m @ 1.87 g/t Au  
 November, 29, 2016: Otis Drills 85.4m @ 2.50 g/t Au  
 October 31, 2016: Otis Drills 30.5m @ 5.37 g/t Au at Kilgore  
 October 18, 2016: Expansion of Kilgore Land Position by 116%  
 September 26, 2016: Otis Drills 120.4 metres @ 1.55 g/t Au at Kilgore  
 January 14, 2016: Otis Drills 94.5 metres @ 4.21 g/t Au at Kilgore

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## Analyst Coverage:

Scarsdale Equities LLC  
PI Financial

Mike Niehuser  
Gary Sidhu

# THE OTIS GOLD TEAM

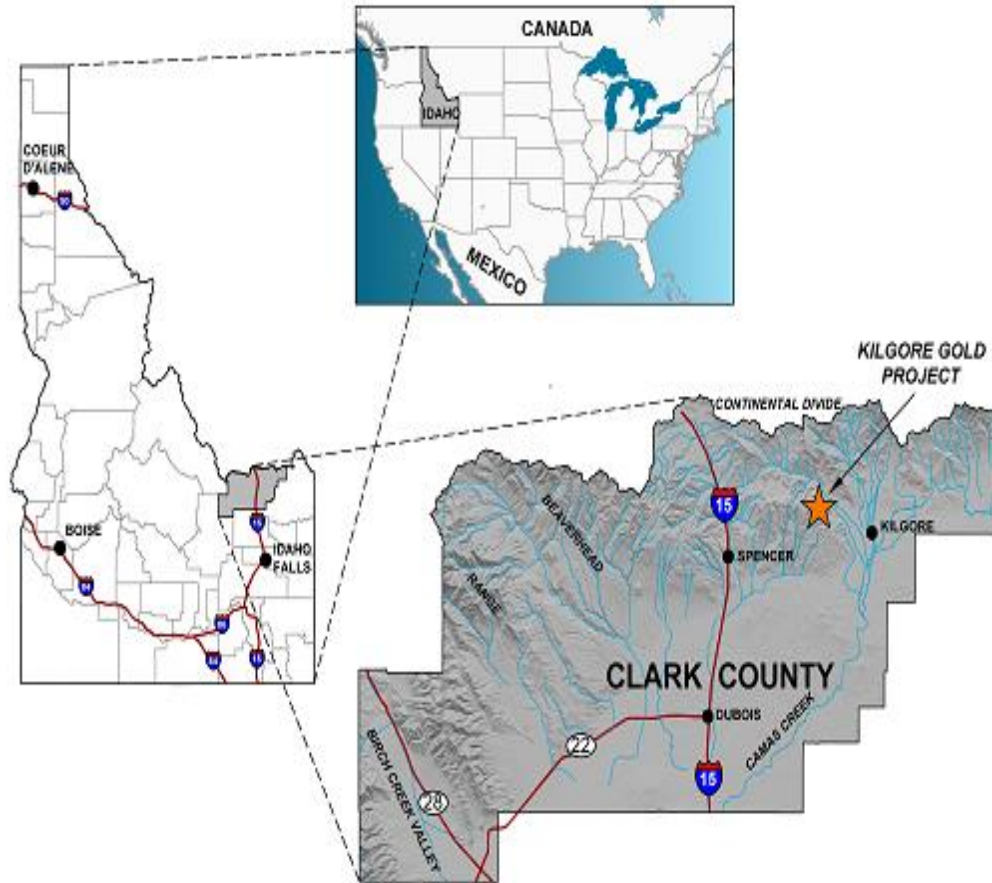
## KEY MANAGEMENT, BOARD OF DIRECTORS & ADVISORS

<b>Craig Lindsay, BComm, MBA, CFA</b> <i>Co-Founder, CEO &amp; Director</i>	<ul style="list-style-type: none"> <li>Co-Founder &amp; Former CEO: Magnum Uranium Corp. (which was sold to Energy Fuels Inc. (NYSE MKT:UUUU) in 2009)</li> <li>Former VP, Investment Banking: PricewaterhouseCoopers LLP</li> <li>Director: VR Resources Ltd. (TSX-V: VRR), Alianza Minerals Ltd. (TSX-V:ANZ) and Philippine Metals Inc. (TSX-V:PHI)</li> <li>National Chairman, Hong Kong-Canada Business Association</li> </ul>
<b>Mitch Bernardi, M. Sc. Geology</b> <i>Chief Geologist</i>	<ul style="list-style-type: none"> <li>Former Senior Geologist: Echo Bay Mines Ltd. and former Chief Geologist: Magnum Uranium Corp. (TSX-V)</li> <li>Extensive mineral exploration experience in Western USA</li> </ul>
<b>Dr. John R. Carden, Ph.D, Lic. Geo</b> <i>Consulting Geologist</i>	<ul style="list-style-type: none"> <li>Former Director of US Exploration: Echo Bay Mines Ltd. and former Chief Geologist: Magnum Uranium Corp. (TSX-V)</li> <li>Extensive mineral exploration experience in USA with gold deposit discoveries to his credit (Lamefoot and Easy Junior)</li> <li>Director, Paramount Gold Nevada Corp. (NYSE MKT:PZG)</li> </ul>
<b>Bruno Barde, M.Sc., P.Geo</b> <i>Consulting Geologist</i>	<ul style="list-style-type: none"> <li>Extensive experience executing large mineral exploration programs in North America, South America, Africa and Europe.</li> <li>Previously held senior positions with Placer Dome and, more recently, served as Regional Chief Geologist for Alamos Gold</li> </ul>
<b>Dr. Roger Norwich</b> <i>Director</i>	<ul style="list-style-type: none"> <li>Former Director: Rio Alto Mining Ltd. (TSX), which was sold to Tahoe Resources Inc. (TSX: THO) for \$1.09 billion in 2015</li> <li>Non-Executive Chairman: Mexico-based Grupo Minero Panuco (copper and gold miner)</li> </ul>
<b>Don Poirier, B.Sc.</b> <i>Director</i>	<ul style="list-style-type: none"> <li>Former VP of Corporate Development: Hecla Mining, part of team responsible for acquisition of Aurizon Mines Ltd. In 2013.</li> <li>Former sell-side mining analyst (20 years) at several Canadian investment firms; also has experience as a field geologist.</li> </ul>
<b>Dr. Donald E. Ranta, Ph.D, P.Geo</b> <i>Director</i>	<ul style="list-style-type: none"> <li>Former Chairman, President &amp; CEO: Rare Element Resources Ltd. (NYSE MKT:REE)</li> <li>Former VP, Exploration: Echo Bay Mines Ltd.</li> </ul>
<b>Dr. Tim Miller, MBA, DBA, CIPD</b> <i>Director</i>	<ul style="list-style-type: none"> <li>Former Chairman: Standard Chartered Bank Korea</li> <li>Former Director - Property, Research and Assurance: Standard Chartered Bank plc</li> </ul>
<b>Eric Klepfer</b> <i>Advisory Board</i>	<ul style="list-style-type: none"> <li>Principal: Klepfer Mining Services LLC</li> <li>B.S. in Mining Engineering and Engineering Administration (Michigan Technological University)</li> <li>Significant range of mine permitting expertise in the Western USA</li> </ul>
<b>Michael Vint, P.Eng.</b> <i>Advisory Board</i>	<ul style="list-style-type: none"> <li>Vice President: Endeavour Financial Services Ltd.</li> <li>Over 20 years' experience in mine operations and construction, including open pit mines in Nevada and California and underground mines at Hemlo and Eskay Creek.</li> </ul>
<b>Dr. Roger Morton</b> <i>Advisory Board</i>	<ul style="list-style-type: none"> <li>Professor Emeritus, Economic Geology, Department of Earth and Atmospheric Sciences, University of Alberta</li> <li>As Founder and VP Exploration he identified, secured and commenced development at the Omai Gold Project (Guyana). Omai eventually produced 3.8 million ounces of gold from two open pits.</li> </ul>



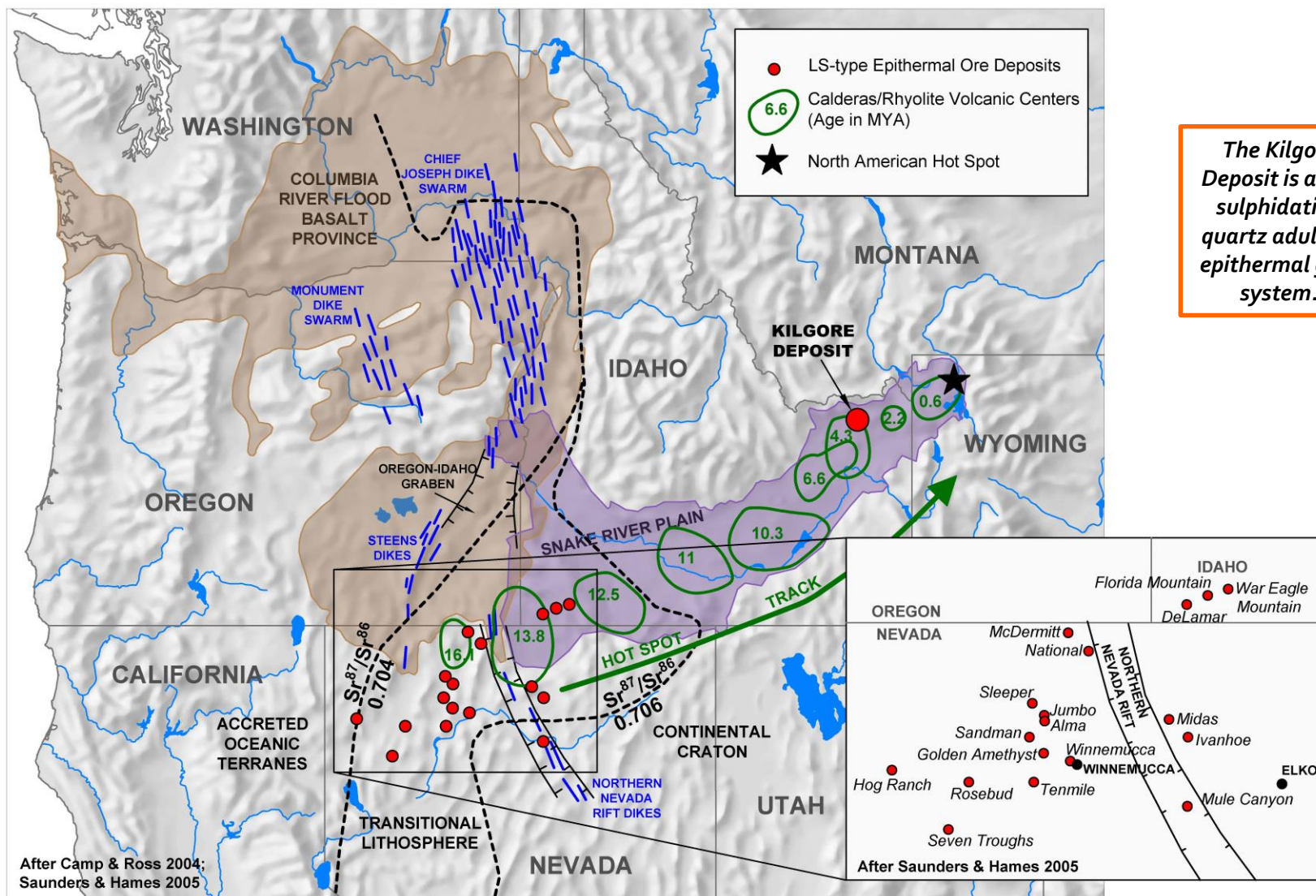
# KILGORE HISTORY AND OVERVIEW

- Past producer in the mid 1930's (high-grade underground gold mine).
- In mid-90's, Echo Bay planned to put Kilgore Deposit into production as open-pit based on potentially mineable resource of 11.0 MT @ 1.28 gpt and a 6.6 year mine life based on production rate of 4,700 tpd (45,000 oz Au per year)<sup>1</sup>.
- Volcanic hosted low sulphidation quartz adularia epithermal gold system analogous to Round Mountain, Nevada.
- Oxide deposit with excellent metallurgy (gold recoveries of 85% on 1.5" crush material with no crush size sensitivity).
- Open pit heap leach recovery potential with low projected strip ratio of 1.5:1 (based on 2012 NI 43-101 resource estimate).
- 488 federal lode mining claims totalling 9,080 acres (or 36.7 km<sup>2</sup>) located on US Forest Service land (primary permitting authority).
- 100% owned by Otis with no underlying royalties.
- Excellent infrastructure (15 miles from Interstate 15 and rail: power to town of Kilgore).



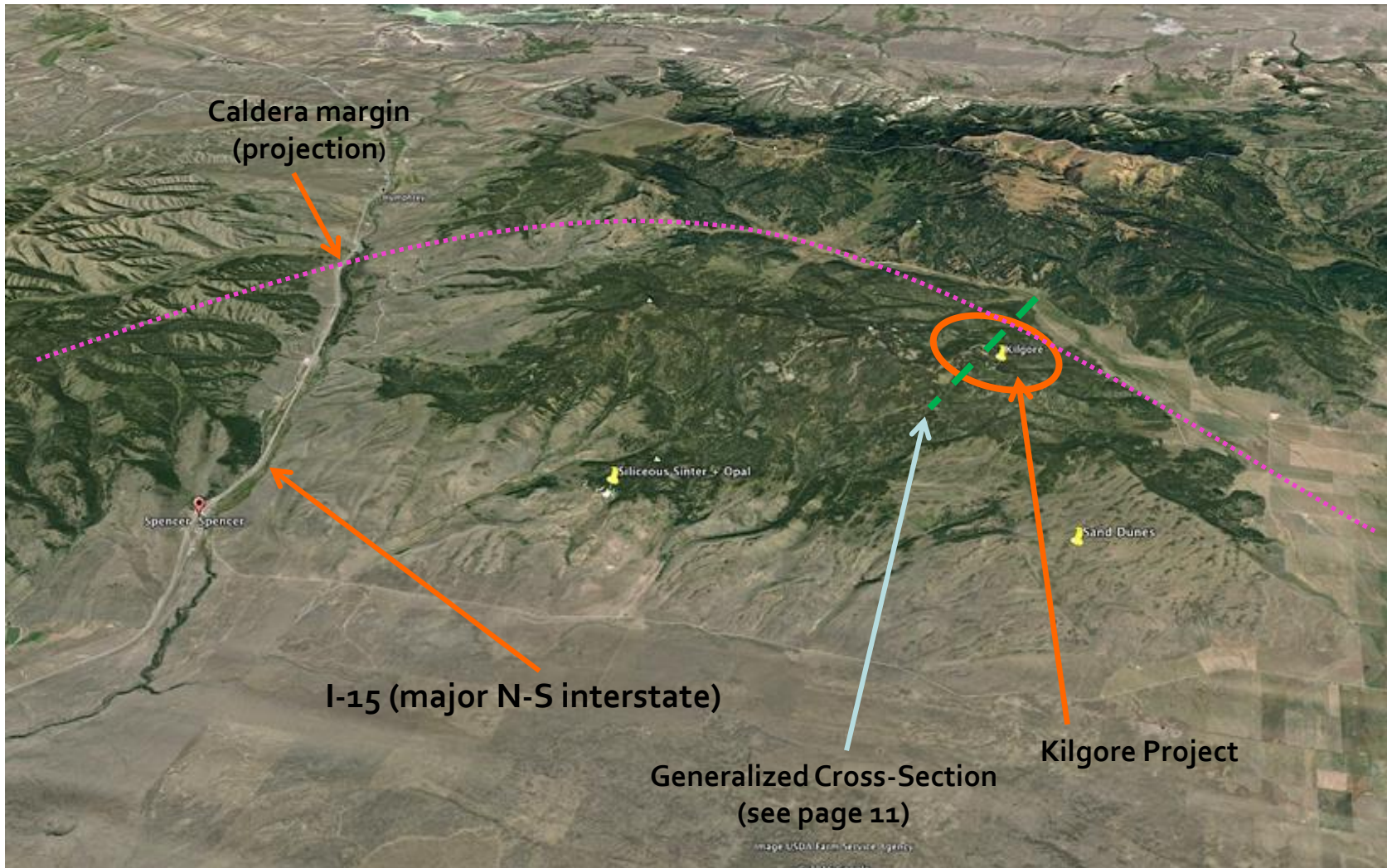
**Approximately 56,000  
metres of historic drilling  
completed at Kilgore**

# TECTONIC REGIME

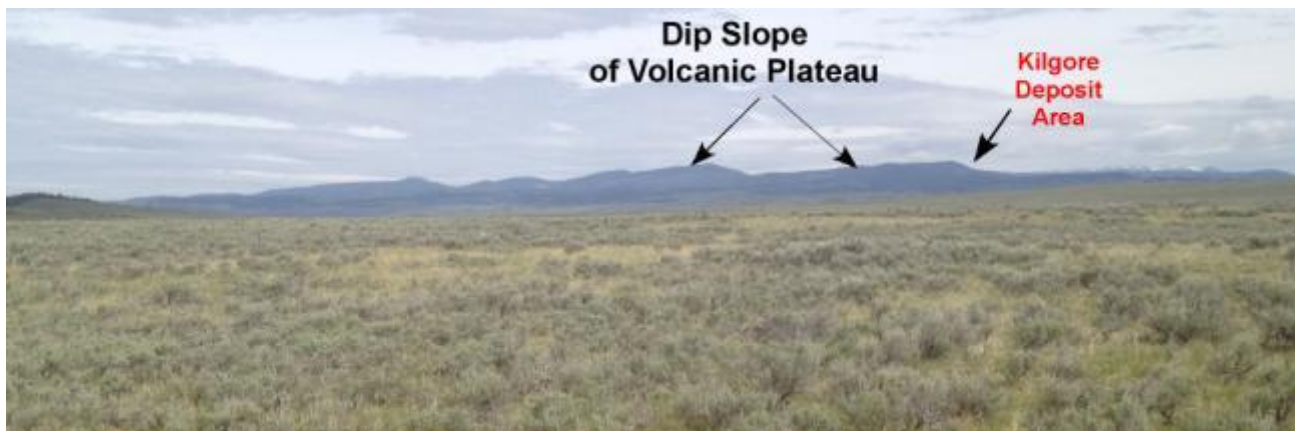
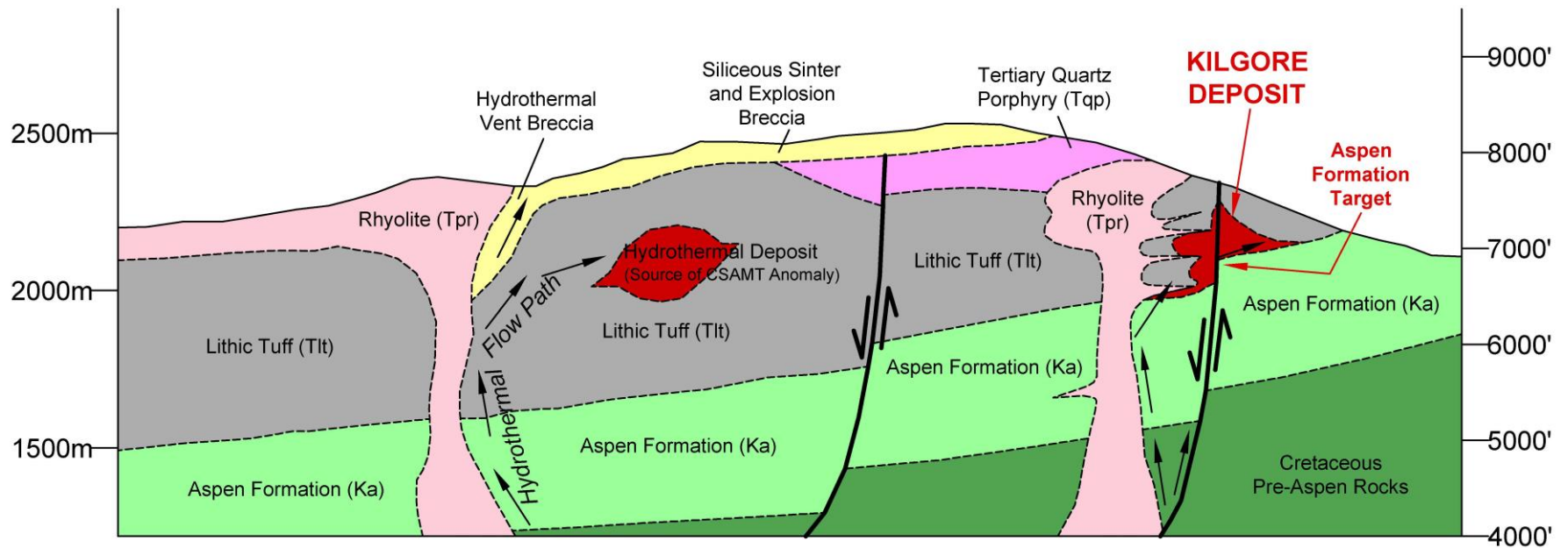




# KILGORE SATELLITE IMAGE



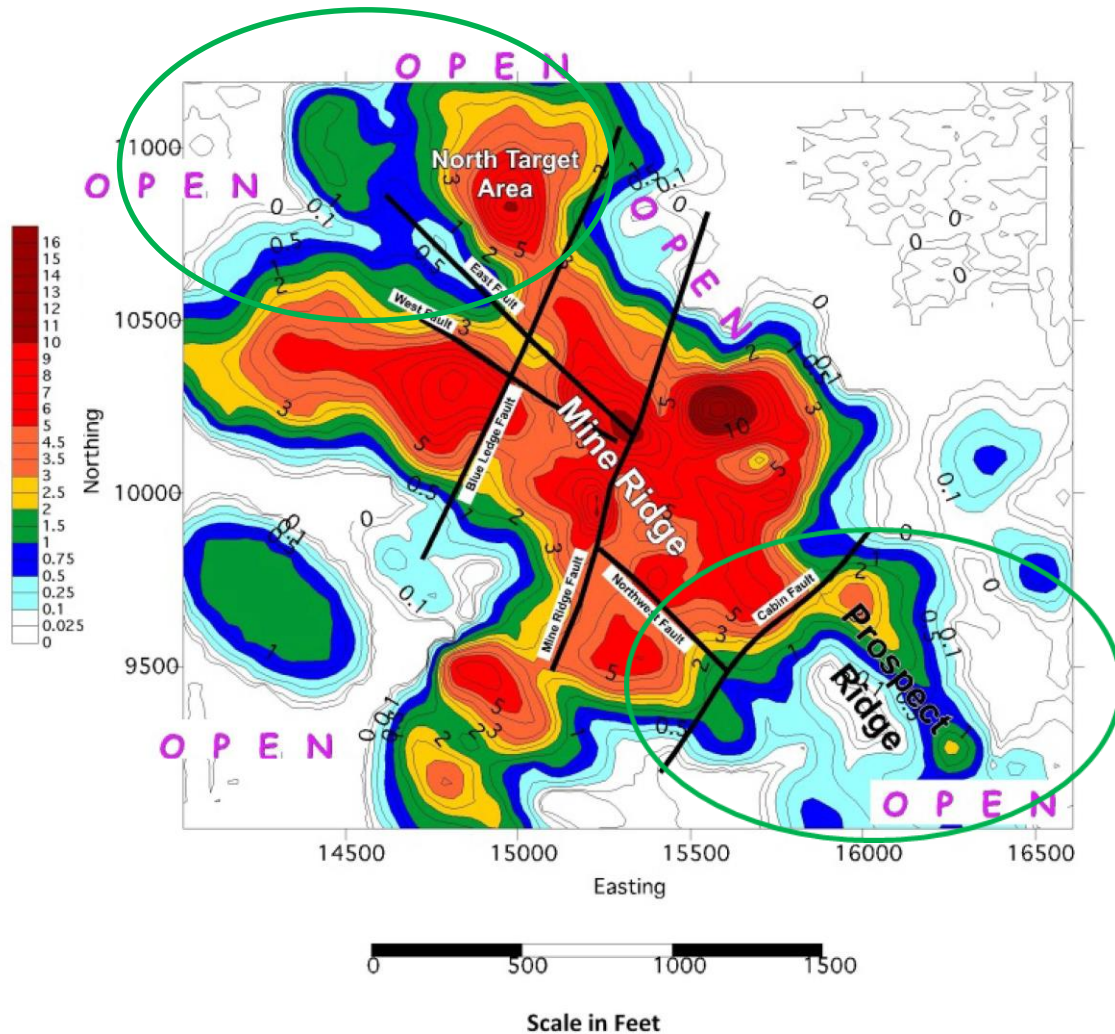
# GENERALIZED GEOLOGIC CROSS SECTION





# KILGORE DEPOSIT – SIZE POTENTIAL

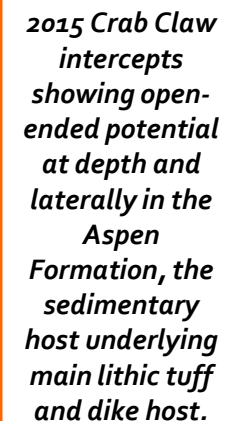
## The “Crab Claw” and “North Target” Areas



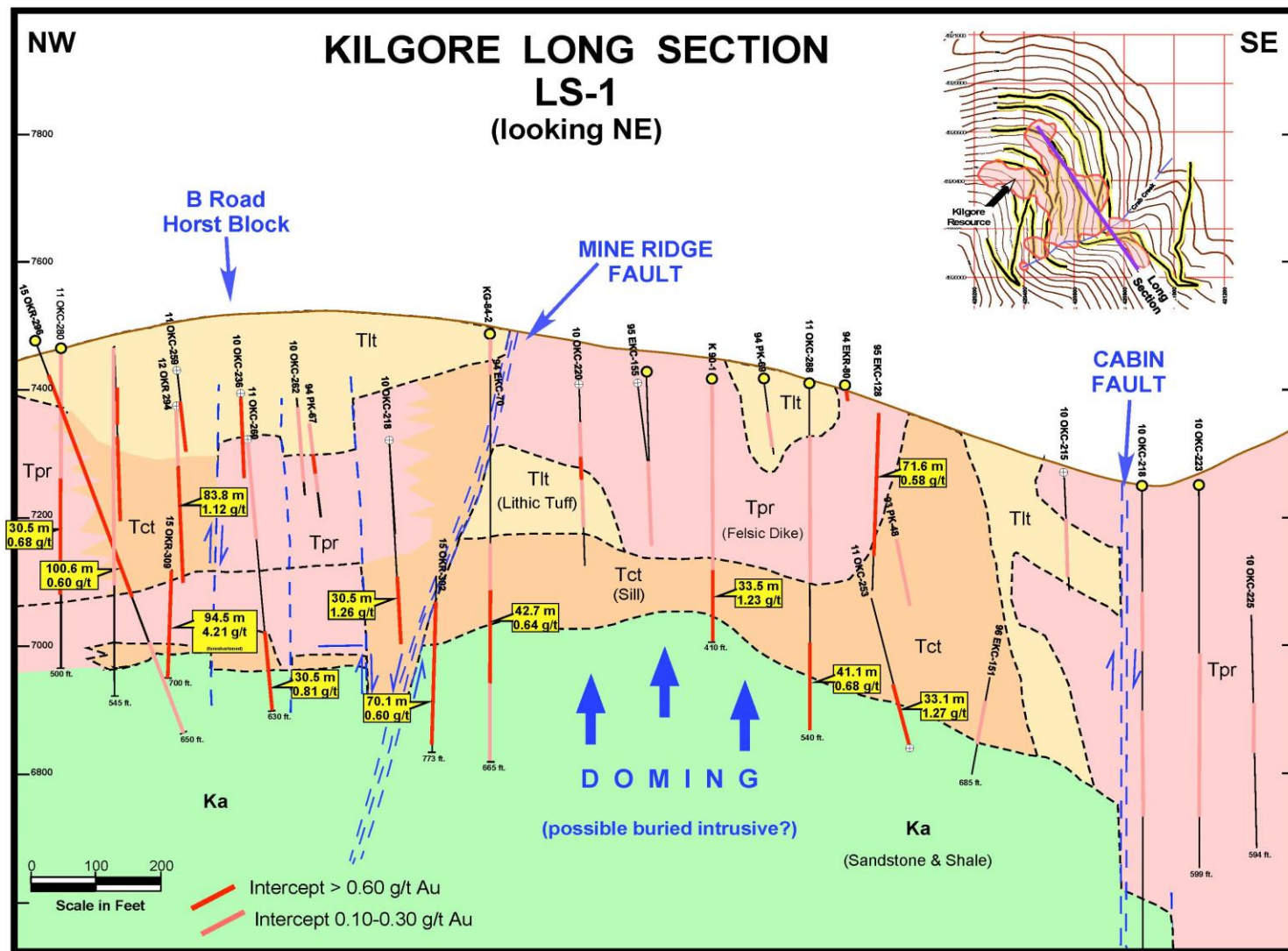
- Grade x Thickness displays excellent overall continuity of mineralization
  - ✓ Potential open pit exploitation
  - ✓ Low strip ratio estimated at 1.5:1 or less
- Strong NW & NE structural controls to deposit
- Current deposit (2012) is 1,000m long x 600m wide x 50m thick
- “North Target” intercepts (2012):
  - 120.9m @ 1.04 g/t Au
  - 118.0m @ 0.89 g/t Au
- “Crab Claw” intercepts (2015):
  - 56.4m @ 2.05 g/t Au
  - 59.5m @ 3.79 g/t Au
  - 94.5m @ 4.21 g/t Au
- Deposit open in multiple directions:
  1. Expansion potential in Aspen Formation sedimentary unit underlying existing deposit (the “Aspen Corridor”)
  2. Deposit open to northwest towards Gold Ridge
  3. Deposit open to southeast towards Prospect Ridge



## NE

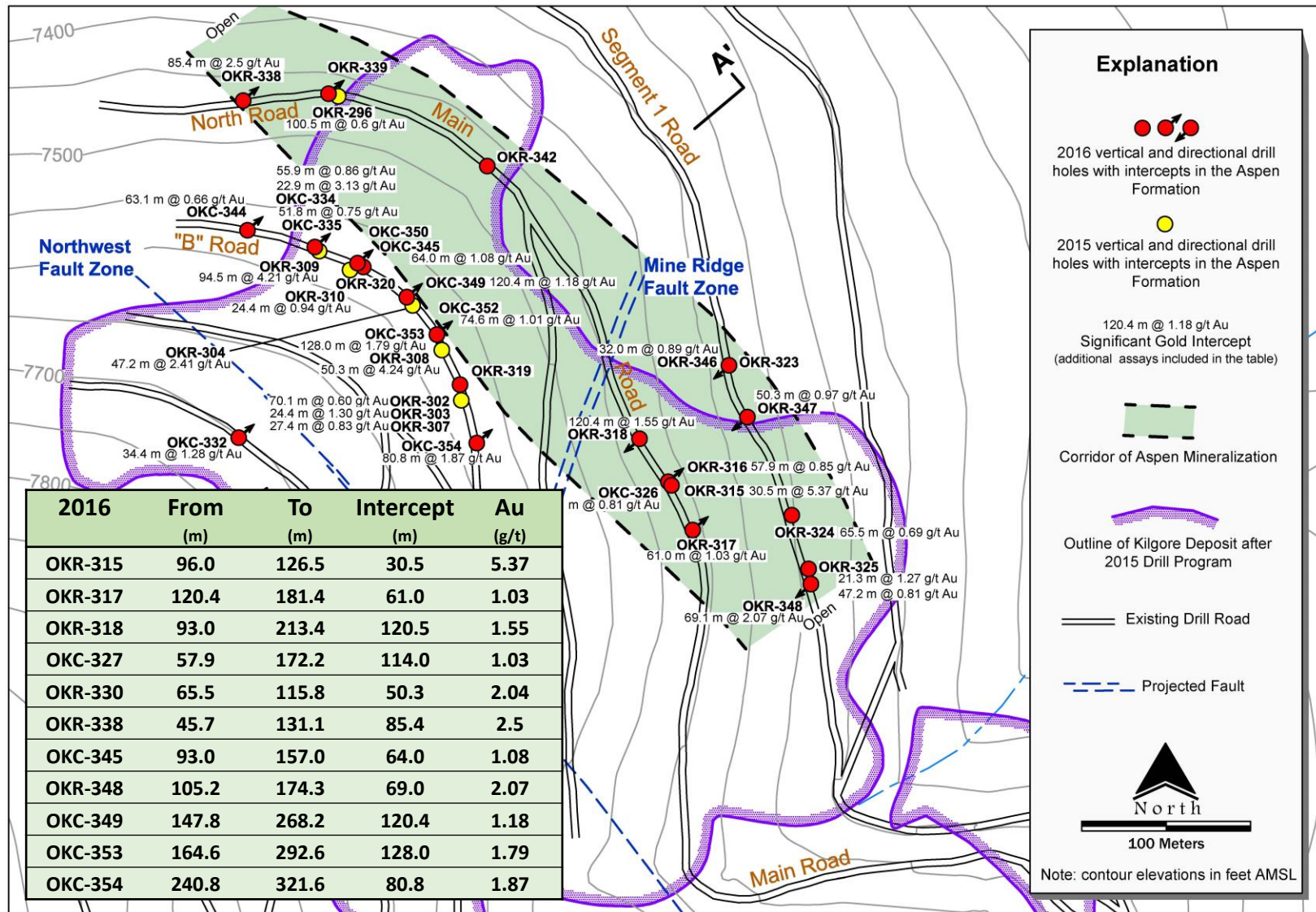


# KILGORE DEPOSIT – 2015 LONG SECTION



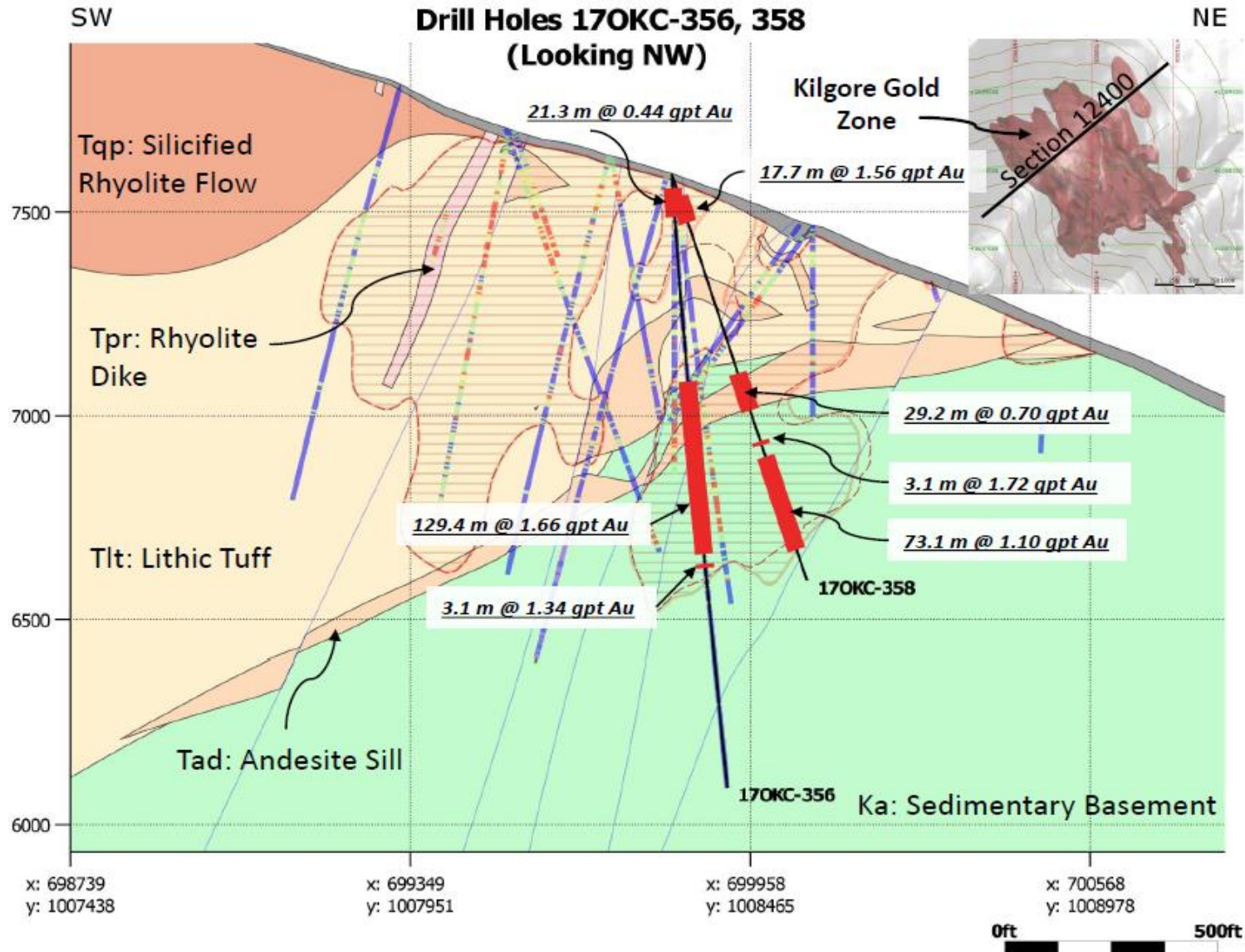
*Kilgore Deposit is open at depth underneath existing deposit in the underlying sedimentary unit. Also see doming of sedimentary unit, which indicates potential buried intrusive.*

# KILGORE DEPOSIT – THE ASPEN CORRIDOR



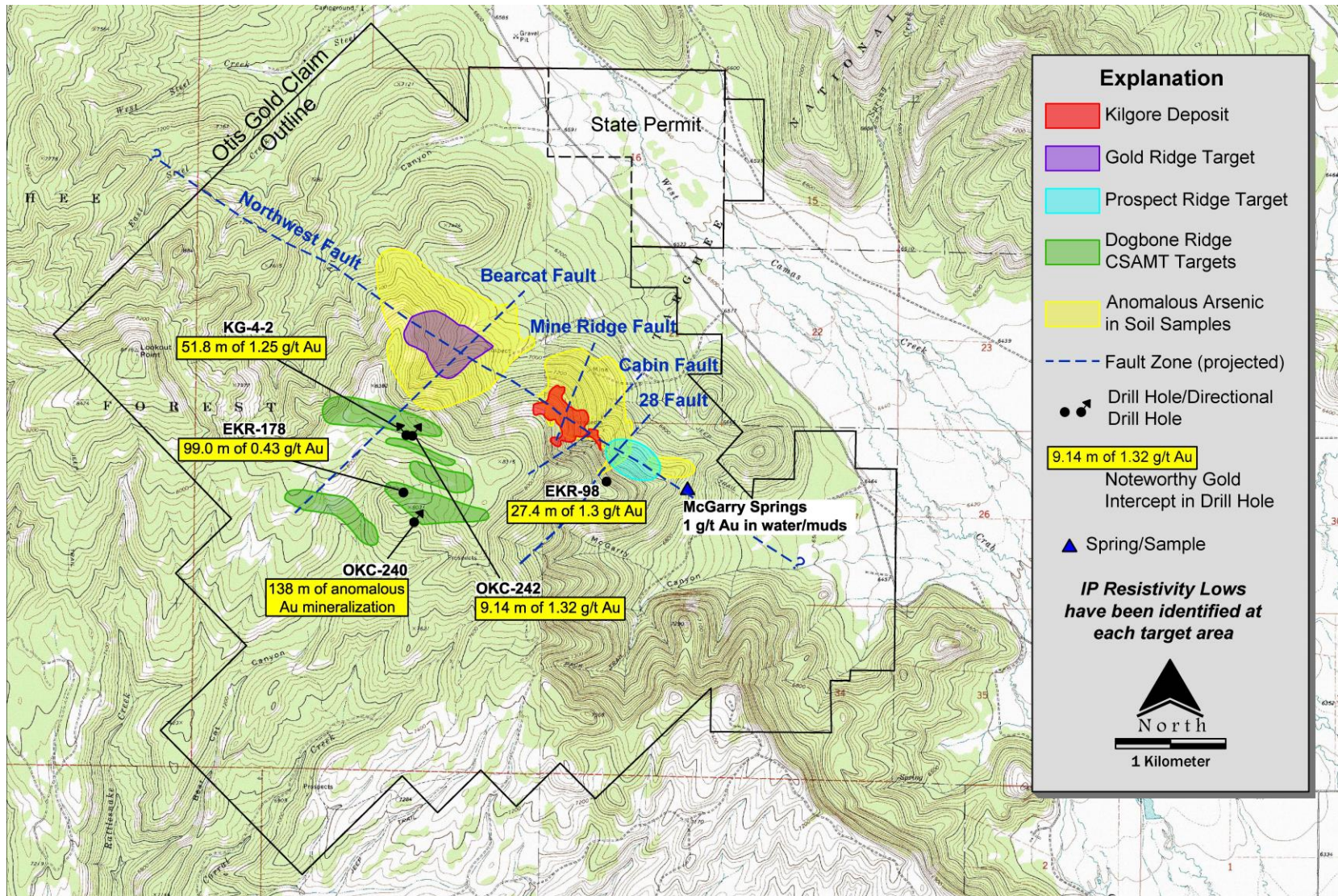


# KILGORE DEPOSIT – 2017 ASPEN CROSS SECTION 12,400N



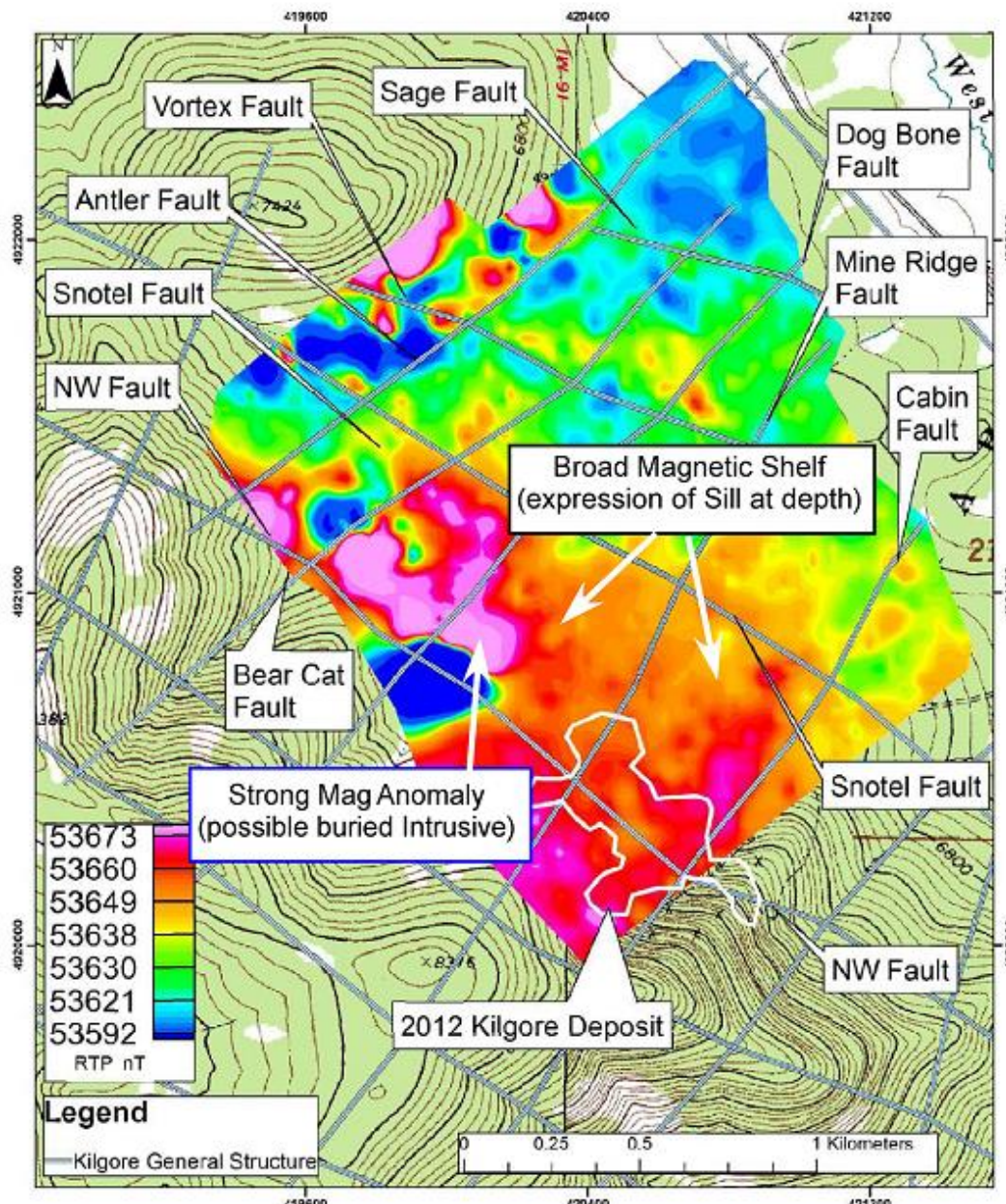


# KILGORE – A TARGET RICH ENVIRONMENT





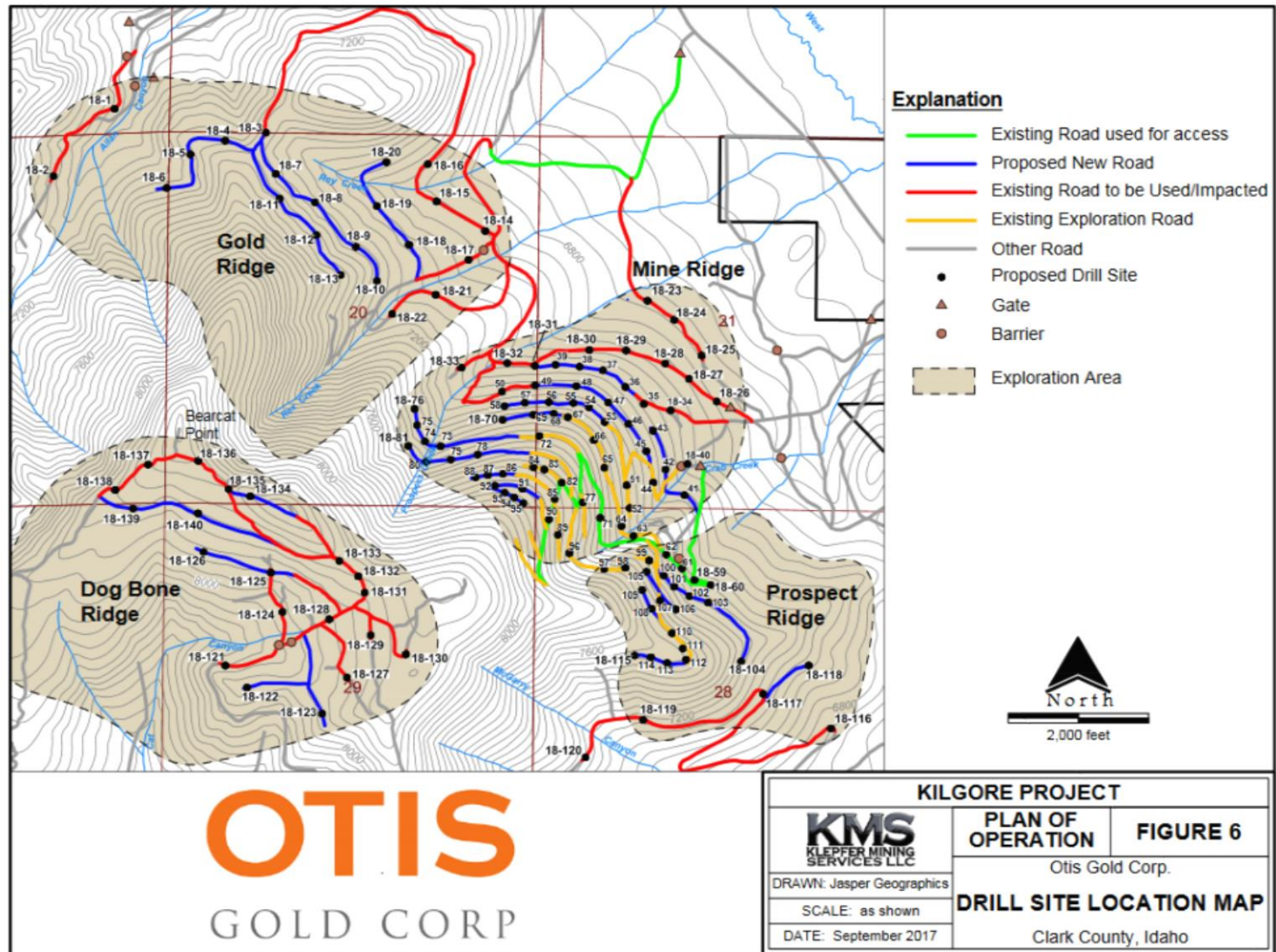
# KILGORE - 2016 GOLD RIDGE GROUND MAG SURVEY



- Magnetic data confirms and extends known mineralized structures including the previously mapped Northwest, Mine Ridge, and Cabin faults.
- At least five (5) new concentric caldera-related ring faults have been identified that roughly parallel the Northwest fault, believed to be the primary controlling mineralizing feeder structures for the Kilgore Deposit.
- Five (5) new cross-cutting NE-SW radial faults have been identified paralleling the Mine Ridge and Cabin faults (which are the primary radial faults at the Kilgore Deposit).
- A large and intense magnetic feature interpreted to be a buried intrusion has been identified northwest of the Kilgore Deposit in the Gold Ridge area.

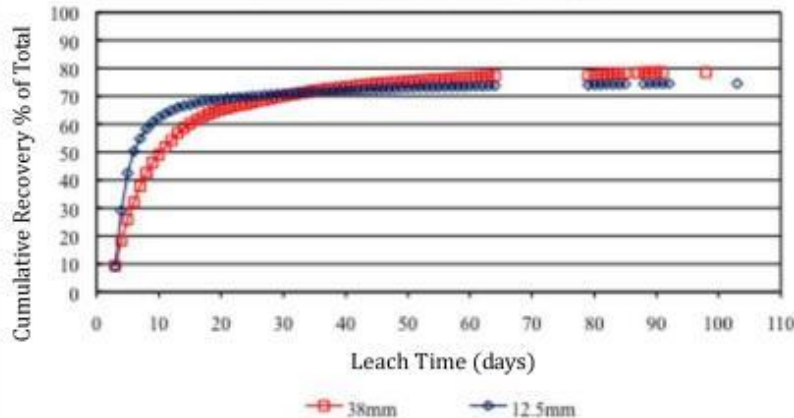


# KILGORE PROJECT – FUTURE EXPLORATION PLAN

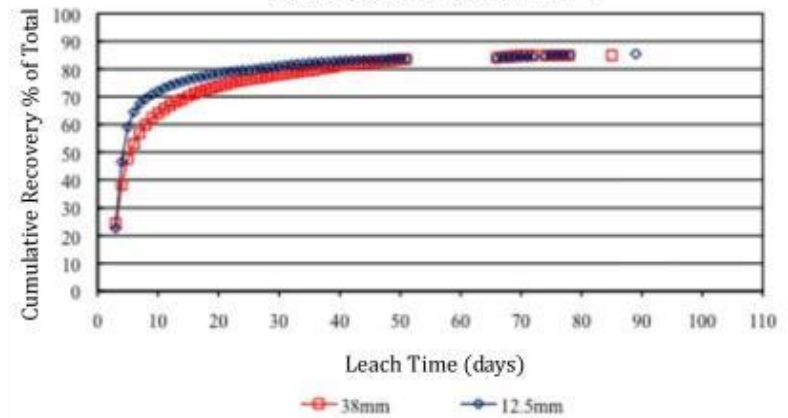


# KILGORE – EXCELLENT METALLURGY

**Gold Leach Rate Profiles  
Column Leach  
Unoxidized Felsic Dike 11 MDS-3**



**Gold Leach Rate Profiles  
Column Leach  
Oxidized Lithic Tuff 11 MTF-1**



## Echo Bay Mines (1993 – 1996)

- Bottle Roll Tests: all > 90% extractability
- Ore is not refractory
- Column leach recoveries:
  - Oxide 94.3% (0.5")
  - Mixed 80.8 % (0.5")
  - Unoxidized 63.8% (0.5")
- Oxide and mixed material comprises 85% to 90% of deposit

## Otis Gold Corp. (2010 - 2017)

- Based on lithology rather than oxidation state
- Column leach recoveries:
  - Dike 85% (0.5" and 1.5")
  - Lithic Tuff 81% (0.5" and 1.5")
  - Aspen 70% (0.5" and 1.5")
  - Low cyanide (1/2 lb/ton) & lime consumption
- Column leach tests on 1.5" crush material leaches at same rates as 0.5" crush material (no crush size sensitivity)

# INVESTMENT RATIONALE

- **100% ownership interest in the Kilgore Project (subject to no royalties or residual interests)**

- **Secured leading gold producer, Agnico Eagle Mines Limited, as strategic 9% investor**

- **Excellent drill results:**

- 2011 and 2012 drill intercepts include 121.9 m @ 1.04 g/t Au, 118.8 m @ 0.89 g/t Au, 114.3 m @ 0.89 g/t Au, 83.8m @ 1.12 g/t Au and 82.3m @ 0.89 g/t Au
- 2015 drill intercepts include 56.4 m @ 2.05 g/t Au, 59.5 m @ 3.79 g/t Au, 50.3 m @ 4.24 g/t Au and 94.5 m @ 4.21 g/t Au
- 2016 drill intercepts include 30.5m @ 5.37 g/t Au, 85.4m @ 2.5 g/t Au, 128.0m @ 1.78 g/t Au, 120.4m @ 1.55 g/t Au and 80.8m @ 1.87 g/t Au
- 2017 drill intercepts include 129.4m @ 1.66 g/t Au including 24.4m @ 3.45 g/t Au and 73.1m @ 1.13 g/t Au
- Aspen Corridor is open laterally to NW and SE and at depth providing clear path to Kilgore Deposit resource and grade expansion<sup>1</sup>

## Key Valuation Catalysts

1. Fully funded 2017 exploration and development program with \$4.3 million budget
2. 7,900 m Kilgore drill program
3. Updated Kilgore resource estimate (ongoing)
4. Significant Kilgore regional geophysics and soil program (ongoing)
5. Geophysics and soils/mapping at Oakley Project (ongoing)

- **Experienced and committed management and technical team** (comprising exploration, permitting, production, management and finance expertise)

Note 1: The potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.



# CORPORATE INFORMATION



## Head Office

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## Exploration Office

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