



A Chile Focused Copper Company

Increasing Production

Accelerating Development

Making Discoveries

November 2017

Disclaimer & Forward Looking Statements

T.COP

This presentation includes certain forward-looking statements about future events and/or financial results which are forward-looking in nature and subject to risks and uncertainties. Such forward-looking statements or information, including but not limited to those with respect to the operation of SCM Berta/Nora, and the development of the Marimaca/Ivan project, metal prices, metallurgical results and resource estimates, involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements or information.

Forward-looking statements include without limitation, statements regarding the company's plans, goal or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization, resources and reserves, exploration results and future plans and objectives of Coro Mining Corp. Forward-looking statements can generally be identified by the use of forward-looking terminology such as "may", "will", "expect", "intend", "estimate", "anticipate", "believe", or "continue" or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause results to differ materially from expectations include risks associated with mining generally and pre-development stage projects in particular.

The company is an exploration, development & mining company. Many references to resources and other geological and technical information contained herein have not been verified by an independent expert and are either not in accordance with the requirements under National Instrument 43-101 or have not been prepared in accordance with a preliminary or final feasibility study. Potential investors should conduct their own investigations as to the suitability of investing in securities of Coro Mining Corp. The potential target tonnage and grade noted for the El Jote project are conceptual in nature as there has been insufficient exploration to define mineral resources, and it is uncertain if further exploration will result in these targets being delineated as mineral resources.

Unless otherwise indicated, Coro has prepared the technical information in this presentation ("Technical Information") based on information contained in the technical reports and news releases (collectively the "Disclosure Documents") available under Coro Mining Corp.'s company profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this presentation, they should read the Technical Reports (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this presentation which qualifies the Technical Information. Readers are advised that mineral resources that are not mineral reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. All figures are quoted in US dollars unless otherwise stated.

Luis Albano Tondo, President & CEO of Coro Mining, a Fellow of the Australasian Institute of Mining and Metallurgy, and a Qualified Person for the purposes of NI 43-101, has approved this written disclosure.



Share Structure, Shareholders & Trading

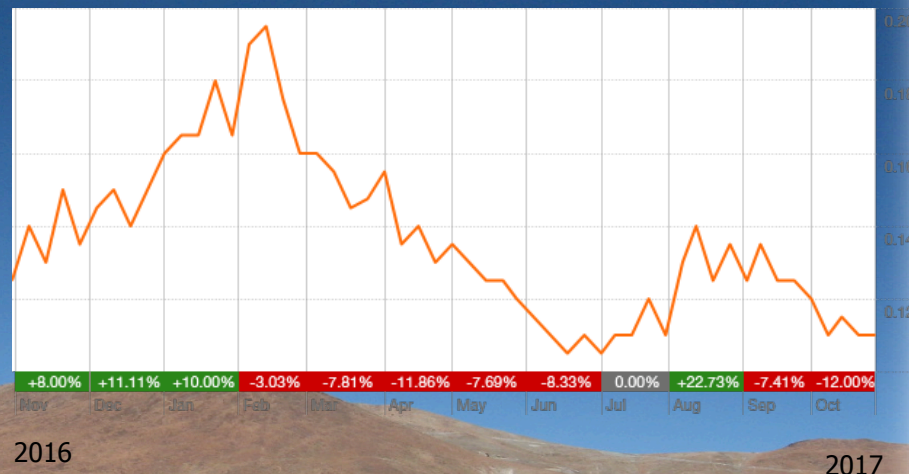
T.COP

- **Symbol TSX: COP**

- **Price at Oct 31, 2017: CAD \$0.115**
- **Shares Issued: 649.8 m**
- **Options: 36 m**
- **Warrants: 0**
- **Market Cap: ~CAD\$74.7m**

- **Major Shareholders**

- **Greenstone Resources (63.7%)**
- **Other institutions (~14%)**
- **Others (~25%)**



WHY INVEST IN CORO ?

T.COP



COMMODITY: COPPER

T.COP



The Copper Business – A good business to be in

T.COP



- China refined copper consumption growth stronger than expected
- Positive expectation on the US economy
- Greater demand expectations associated with technological changes *
- US Dollar weakening
- Production adjustments due to low prices and supply disruptions

* Electric and hybrid cars, renewable energies, etc

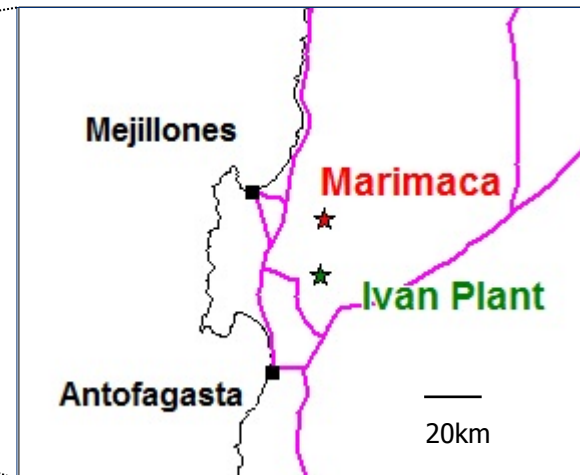
GEOGRAPHY

T.COP



PROJECT LOCATIONS

T.COP



Copper in Chile – 38% of global production

T.COP

- **Chile is the world's largest copper producing country**

- Safe, low political risk
- History of mining and mining-friendly government
- Defined process for project approval
- Long history of foreign investment
- A significant percentage of Chilean production comes from so-called leachable deposits
- The Copper is produced in the form of 99.99% copper cathodes



Stacks of copper cathode produced from Solvent Extraction & Electrowinning process

PROJECTS

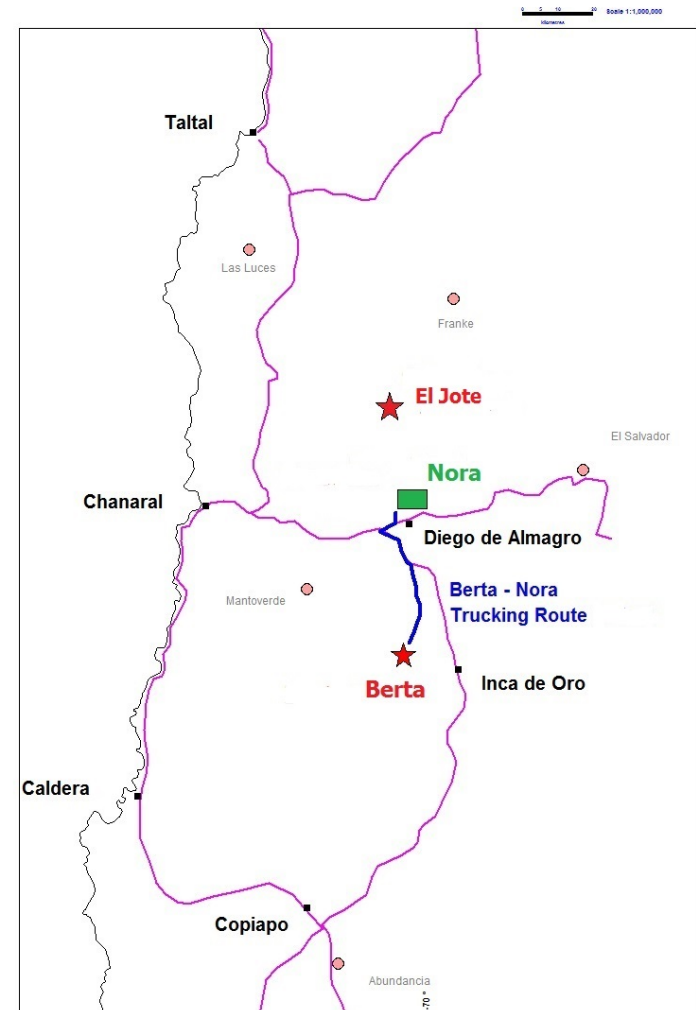
T.COP



SCM Berta Operation

T.COP

- SCM Berta (65% Coro) owns the Berta open pit mine, the Nora SXEW processing plant and has optioned the El Jote project
- Acquired and commissioned the 3,000 tonnes per year copper (6,613,870 lbs) capacity Nora plant in mid-2015
- Installed crusher, agglomeration and leach pads at Berta and expanded Nora plant to 4,800 tonnes per year copper (10,582,190 lbs), completed May 2017
- Production and trucking of concentrated PLS from Berta mine to Nora plant (62km) commenced mid-June 2017
- Currently ramping up production to 400 tonnes per month copper (881,850 lbs)



SCM Berta Operation

T.COP



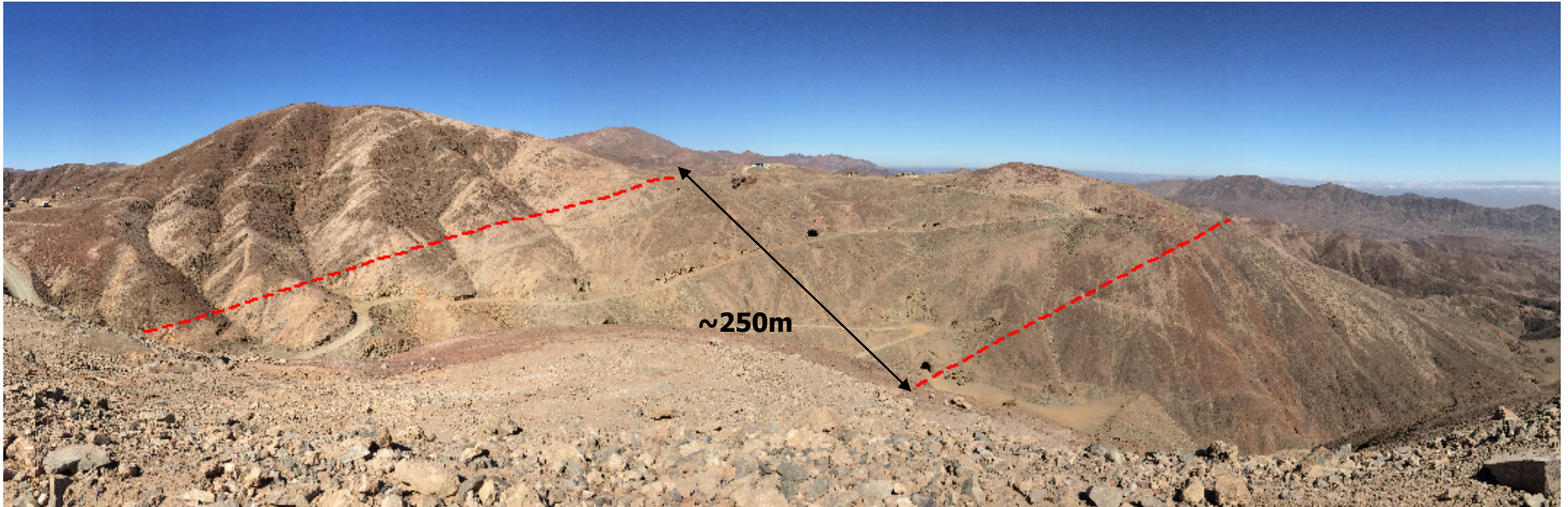
Heap Leaching pads in Berta



Copper cathode production in Nora

Marimaca Project: A Unique Geology

T.COP



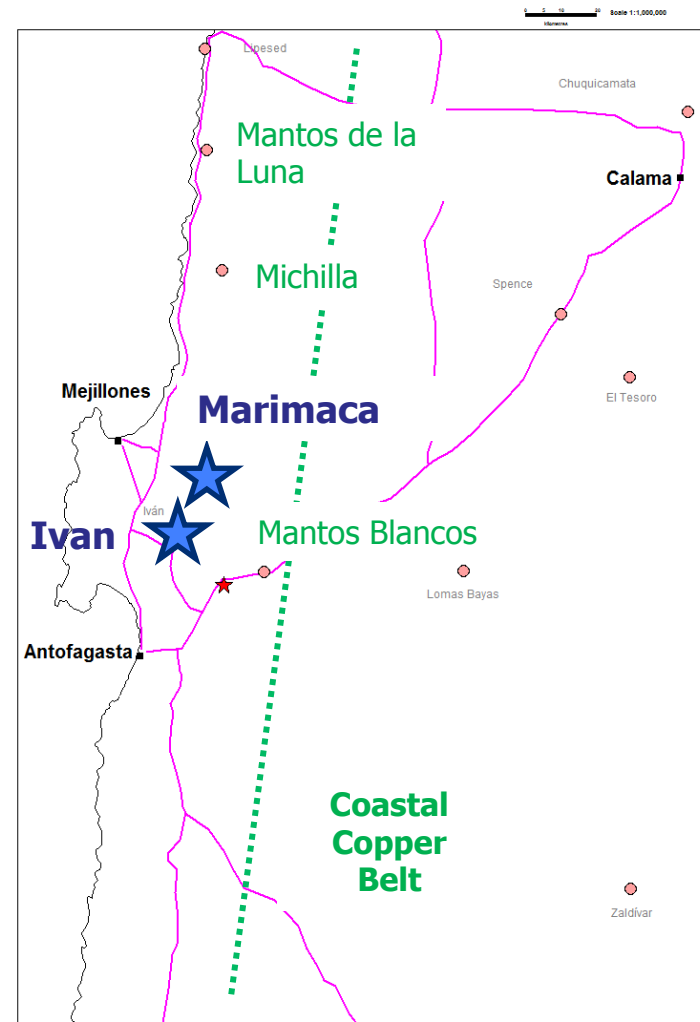
Marimaca deposit viewed from north

Includes the Marimaca development property and the
Ivan SXEW plant + Rayrock, La Atomica and
Naguayan properties

Marimaca: A Significant New Leachable Deposit

T.COP

- Deposit is 14km from highway and powerline, 22km from Mejillones port, 1 hour from Antofagasta
- **Maiden NI43-101 resource estimate announced January 2017**
- Baseline environmental study completed Q1/17
- Metallurgical tests in progress
- **June 2017 acquisition of Ivan processing plant 22km to the south of Marimaca**
- **Feasibility study initiated - to be completed in Q1/18**
- Coro earning 75% interest in Marimaca by completing a Feasibility study and purchasing IVAN processing plant



Marimaca: Mineral Resource Estimate

T.COP

| | Measured | | | Indicated | | | Meas + Ind | | | Inferred | | |
|------------|--------------|-------------|-------------|---------------|-------------|-------------|---------------|-------------|-------------|---------------|-------------|-------------|
| Cut Off | t x 1000 | %CuT | %CuS | t x 1000 | %CuT | %CuS | t x 1000 | %CuT | %CuS | t x 1000 | %CuT | %CuS |
| >1.0 | 1,177 | 1.36 | 1.06 | 2,355 | 1.24 | 0.90 | 3,532 | 1.28 | 0.95 | 1,320 | 1.19 | 0.75 |
| 0.9 | 1,482 | 1.28 | 1.00 | 3,284 | 1.16 | 0.84 | 4,766 | 1.20 | 0.89 | 2,027 | 1.11 | 0.72 |
| 0.8 | 1,878 | 1.19 | 0.93 | 4,508 | 1.08 | 0.79 | 6,385 | 1.11 | 0.83 | 3,085 | 1.02 | 0.69 |
| 0.7 | 2,359 | 1.10 | 0.86 | 6,137 | 0.99 | 0.73 | 8,496 | 1.02 | 0.76 | 4,615 | 0.93 | 0.64 |
| 0.6 | 2,950 | 1.01 | 0.79 | 7,928 | 0.91 | 0.67 | 10,878 | 0.94 | 0.70 | 6,920 | 0.83 | 0.59 |
| 0.5 | 3,661 | 0.92 | 0.72 | 10,190 | 0.83 | 0.62 | 13,851 | 0.85 | 0.65 | 10,728 | 0.73 | 0.53 |
| 0.4 | 4,365 | 0.84 | 0.66 | 12,738 | 0.75 | 0.56 | 17,103 | 0.78 | 0.59 | 15,251 | 0.65 | 0.47 |
| 0.3 | 4,986 | 0.78 | 0.61 | 15,192 | 0.69 | 0.52 | 20,178 | 0.71 | 0.54 | 20,753 | 0.57 | 0.41 |
| 0.2 | 5,453 | 0.74 | 0.58 | 16,833 | 0.65 | 0.48 | 22,286 | 0.67 | 0.51 | 26,979 | 0.49 | 0.35 |
| 0.1 | 5,689 | 0.71 | 0.56 | 17,551 | 0.63 | 0.47 | 23,241 | 0.65 | 0.49 | 31,844 | 0.44 | 0.31 |
| >0 | 5,761 | 0.70 | 0.56 | 18,052 | 0.61 | 0.46 | 23,814 | 0.63 | 0.48 | 39,456 | 0.36 | 0.33 |

- NI43-101 resource completed by NCL Ingeniería y Construcción S.A., Chile
- Deposit remains open in 3 directions
- Only leachable oxides and mixed material included in resource estimate
- Enriched and primary sulphides material not included
- Approximately 20,000,000 tonnes of potential leachable mineralization identified but not included in any resource category

CuT means total copper and CuS means acid soluble copper. Cut off expressed in %CuT

Marimaca: Ivan SXEW Plant

T.COP



Marimaca: Ivan SXEW Plant

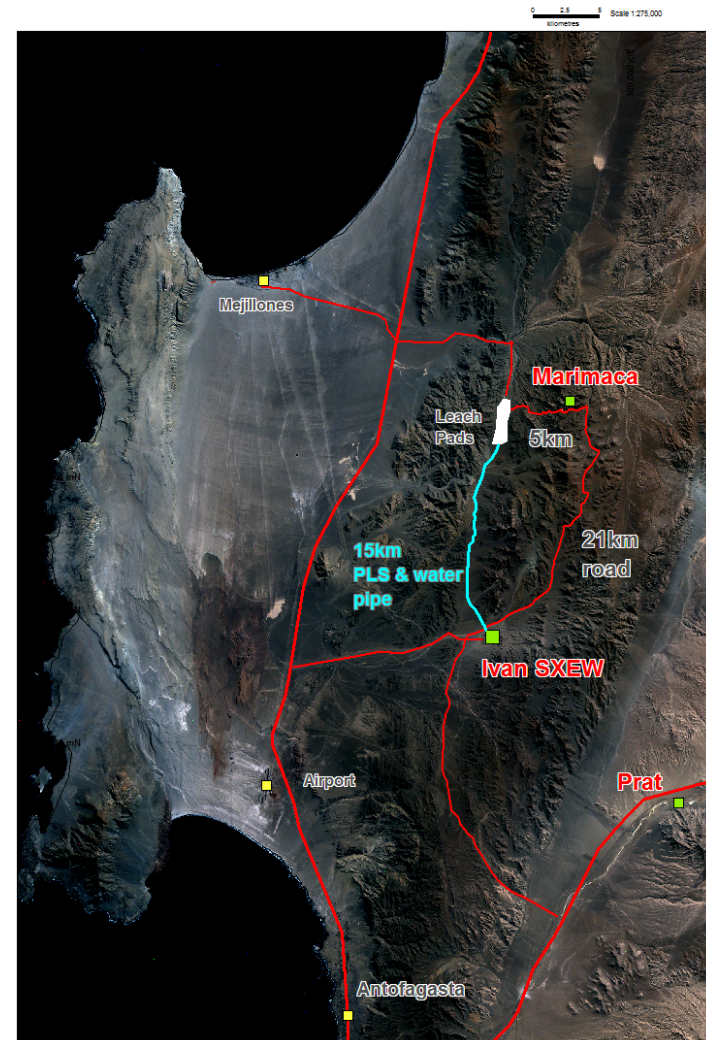
- Located ~18km S of Marimaca
- Installed capacity of 10,000 tonnes (22,046,230 lbs) per year copper cathode
- Operated from 1995 until 2012, now on care & maintenance
- Associated water rights and environmental & operating permits, some of which require updating
- Acquisition cost:
 - US\$6,400,000 cash
 - assumed closure liability of approx. US\$4,500,000



Marimaca: Three Stage Development Plan

T.COP

- Stage 1: Complete feasibility study for 10,000t per year Cu, including:
 - Install heap leach pads 5km W of Marimaca
 - Install 15km water and PLS pipelines to Ivan
 - Potential for trucking ore from Marimaca to Ivan plant in initial years
- Stage 2: Expand resources
- Stage 3: Determine optimum production rate and/or phased production scenarios

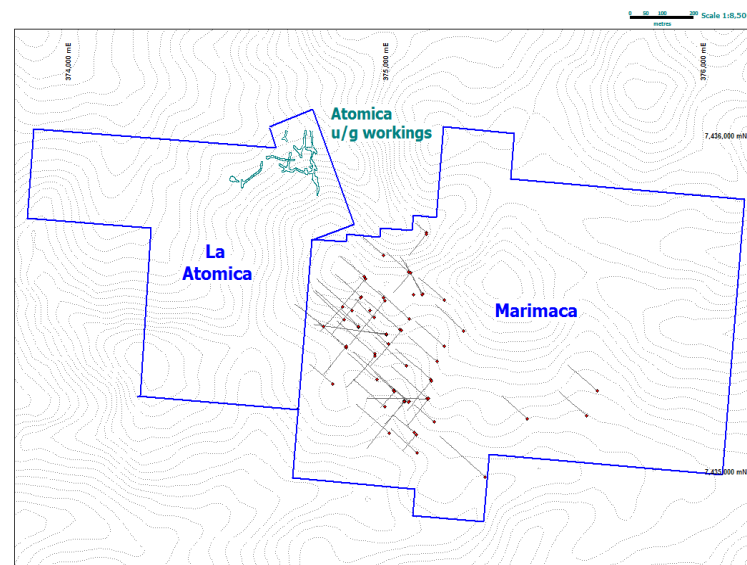


Marimaca: 2017-2018 Program

✓ Acquisition of Ivan Plant completed in June 2017

- Surrounding ground consolidation:
 - LOI signed to acquire the Naguayan exploration property, N and E of Marimaca
 - Purchase agreement signed for acquisition of the La Atomica property, NW & W of Marimaca
 - Negotiating to acquire other properties
- Resource conversion & geotechnical drilling Q3/4 2017
 - Convert Indicated to Measured, 25x25 metre spacing
 - Convert Inferred to Indicated, 50x50 metre spacing
 - Geotechnical diamond drilling
- Resource expansion drilling Q1 2018
 - NE extension, 100x100 metre spacing
 - S extension, 100x100 metre spacing
- Feasibility Study due for completion in Q1 2018
- Environmental Permits Submitted Q4 2017

- Marimaca District Exploration
 - Option Agreement signed for La Atomica property
 - Negotiating to acquire other properties
 - Exploration of Coro claim block, including 23,748 hectares acquired with Ivan plant purchase
- Generative exploration for Marimaca-style deposits elsewhere in Chile
- Evaluation of Coro owned 14,505 hectare Sierra Medina claim block, located 42km NE of Ivan, which hosts a small historic resource



PEOPLE

T.COP

Experienced and Successful Track Record



Our Experienced Leadership

T.COP

| Management/Directors | Title | Past Experience |
|----------------------|--|---|
| Luis Albano Tondo | President, CEO & Director Santiago, Chile | COO mid-tier producers in Chile; Project Director Kinross; Manager, Rio Tinto |
| Damian Towns | CFO Vancouver, Canada | Controller, First Quantum Minerals |
| Alan Stephens | Executive Director London, UK | CEO, Coro Mining; VP Exploration, First Quantum Minerals |
| Marcelo Cortes | VP Development Santiago, Chile | Manager – Infrastructure, Antofagasta Minerals |
| Sergio Rivera | VP Exploration Santiago, Chile | General Manager – Exploration, Codelco |
| Naomi Nemeth | VP Communications/IR Toronto, Canada | VP Investor Relations – Banro, African Copper |
| | | Current Role |
| Colin Kinley | Chairman , Independent Director Kansas, USA | CEO Kinley Exploration |
| Michael Haworth | Director London, UK | Sr. Partner, Greenstone Resources |
| Rod Webster | Independent Director Perth, Australia | Mining Executive |
| Gordon Fretwell | Independent Director Vancouver, Canada | Securities Lawyer |

Our Successful Track Record of Discovery

T.COP

Alan Stephens, Exploration Executive Director

| | | | |
|----------------|-------|------------|-------------|
| Kansanshi | Cu-Au | Zambia | Producing |
| Frontier | Cu | DRC | Producing |
| Guelb Moghreïn | Cu-Au | Mauretania | Producing |
| Milpillas | Cu | Mexico | Producing |
| San Jorge | Cu | Argentina | Permitting |
| Co Quema | Au | Panama | Development |

Sergio Rivera, VP Exploration

| | | | |
|----------------------------------|-------|-------|-------------|
| Toki Cluster | Cu | Chile | Development |
| Inca de Oro | Cu-Au | Chile | Development |
| La Americana & Co Negro (Andina) | Cu | Chile | Advanced |
| Casualidad | Cu | Chile | Advanced |

STRATEGY FOR GROWTH

T.COP

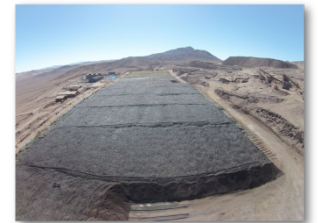


Our Business – A Summary

Coro is a growth oriented copper producer developing high return, low cost, low capital intensity, leachable operations in areas of good infrastructure in Chile.

Our target is to be producing more than 30,000 tonnes (66,138,680 lbs) of copper per year within 3-5 years.

- **Marimaca: Exciting New Development Project:** (Coro earning 75%)
 - Open pit mineable, heap leach project with maiden resource estimate
 - 145,500 tonnes (320,772,600 lbs) of Measured & Indicated + 99,300 tonnes (218,919,000 lbs) of Inferred contained copper resources
 - Deposit remains open in 3 directions
 - Exceptional location, low strip ratio, good metallurgy
 - June 2017 acquisition of 10,000 tonnes/yr (22,046,230 lbs) copper Ivan SXEW plant 18km south of the Marimaca project
- **SCM Berta/Nora: Ramping up Production:** (Coro 65%)
 - Berta mine, Nora SXEW plant & El Jote project
 - Nora plant expanded to a capacity of 4,800t/yr (10,582,190 lbs) copper
 - El Jote project provides potential for further expansion or life extension
 - Actively looking for new satellite ore deposits nearby that could extend SCM Berta mine life





CORO MINING



For further information, please contact:

**Naomi Nemeth, VP IR at
nnemeth@coromining.com**

Phone: +1 647 556 1023

Toll free: +1 877 702 2676

Suite 1280 – 625 Howe St, Vancouver, B.C., V6C 2T6

www.coromining.com

 @coromining1