



Newrange Gold Corp.

Where Exploration Intersects Discovery

**Investor
Presentation
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TSX-V: NRG



FRANKFURT: X6C



US: CMBPF



Newrange Gold Corp.

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FORWARD LOOKING STATEMENTS

Some of the statements in this presentation contain forward-looking information and statements that involve inherent risk and uncertainty affecting the business of Newrange Gold Corp. Actual results may differ materially from those currently anticipated in such statements. Except for statements of historical fact the information presented herein constitutes “forward-looking statements” and “forward looking information” within the meaning of the Private Securities Act of 1995 and applicable Canadian laws.



NEWRANGE TIMELINE

| | | |
|-------------|-------------------------------------|--|
| 2006 | Sept. | Colombian Mines Corporation founded |
| 2008 | May | IPO completed |
| | 2006 - 2014 | Successfully acquired and explored Colombian projects: Yarumalito, El Dovio, Anori and others |
| | 2014 - 2016 | Evaluated new opportunities in USA |
| 2016 | July | Pamlico project acquired |
| 2016 | Dec. | Name changed to Newrange Gold Corp. |
| | 2016 - 2017 Sept. - Mar. | Mapping & maiden sampling of decline - Pamlico |
| 2017 | May - July | Phase I drilling - Pamlico |
| 2017 | June - Aug. | Mapping, geochemical & geophysical surveys - Pamlico |
| 2017 | Sept. | Phase II drilling started - Pamlico |

STRONG MANAGEMENT & TECHNICAL TEAM

Directors & Management

Robert G. Carrington, B.Sc., P. Geo, R.P. Eng. Geo, QP
President, CEO & Director

David Salari, P. Eng. QP, Independent Director

Ron Schmitz, Independent Director

Paul Wang, Independent Director

David Cross, CPA, CGA, Chief Financial Officer

Gloria A. Carrington, President, Corporación Minera de Colombia,
Country Manager – Colombia

Technical Team

Nathan A. Tewalt, B.Sc., P. Geo.

R. David Russell, B.Sc. Mining Engineering

Thomas Chadwick, B.Sc. P. Geo., CPG

David Salari, Metallurgical Engineer, P. Eng. QP





CORE PROJECTS

United States: Nevada

❑ Pamlico

- District scale - volcanic hosted high-grade gold discovery at the intersection of prolific geological trends
- Newly staked claims add potential for sediment hosted mineralization
- Exceptional infrastructure, jurisdiction & regulatory environment

South America: Colombia

❑ Yarumalito

- Large gold dominant porphyry and high-grade vein system both with multi-million ounce potential
- Amenable to heap leaching

❑ El Dovio

- Gold rich, polymetallic discovery
- Amenable to conventional flotation

PAMLICO PROJECT

OVERVIEW



PAMLICO PROJECT

What

❑ High-grade gold flagship project

- Unique, underexplored high grade opportunity in Nevada (had been held in private hands for decades)
- 2,223 hectare property
- Historic district with legendary gold grades confirmed by Phase I drilling

PAMLICO PROJECT

Where



□ Geologic Setting:

- District scale potential at intersecting Walker Lane and Pancake Range lineaments
- Volcanic hosted epithermal gold system in west central Nevada
- Mineralization developed along deep seated structural corridors in highly favorable volcanic rocks

PAMLICO PROJECT

Why

- ❑ 2,223 hectare property
- ❑ Strong Management and Technical Team
 - Employing « state of the art » technology and techniques.
- ❑ Successful High-Grade Drill Results with more pending:
 - DH P17-08: 9.1 m of 28 g/T Au (incl. 1.5 m of 85 g/T Au)
 - DH P17-10: 6.1 m of 98 g/T Au (incl. 1.5 m of 341 g/T Au)
 - DH P17-17: 4.6 m of 44 g/T Au (incl. 0.8 m of 244 g/T Au)

PAMLICO PROJECT

INFRASTRUCTURE, ACCESS, CLIMATE

Phase I RC Drilling

Sampling the Merritt Decline



- 80 meters, continuous interval (diamond saw cut)
- Composite avg.: 75.5 meters @ 2.92 g/T Au
- High-grade: 13.8 meters @ 17.25 g/T Au



PAMLICO PROJECT

PHASE I DRILL PROGRAM

- ❑ Exploration results confirm the high-grade gold surrounded by (halo) gold mineralization
- ❑ Identified bulk mineral potential surrounding high grade cores
- ❑ Phase I highlights:
 - Established continuity of mineralization sampled in Merritt decline
 - Discovered unknown high-grade gold zone (DH 8 and 10)
 - Multiple high-grade shallow drill intersections, including:
 - DH P17-10: 6.1 m of 98 g/T Au (incl. 1.5 m of 341 g/T Au)
 - DH P17-17: 4.6 m of 44 g/T Au (incl. 0.8 m of 244 g/T Au)
 - DH P17-08: 9.1 m of 28 g/T Au (incl. 1.5 m of 85 g/T Au)

PAMLICO PROJECT

UNLOCKING EXCEPTIONAL POTENTIAL

□ Near term value catalysts

- Pending drill results and property wide geophysical surveys results
- Potential to identify multiple « stacked » favorable horizons in multiple large target areas on property.
- Potential to quickly define a high-grade gold resource in the Merritt area

□ Long term « blue sky » potential

- Less than 1% of property explored or drilled.
- Multiple high-grade volcanic hosted targets identified
- Sediment hosted « Carlin type » mineralization potential
- **Is Pamlico the next big gold discovery in Nevada?**

SHARE STRUCTURE

| | No. Shares | Strike price | Expiration |
|--------------------------------------|-------------------|---------------|-----------------------|
| Shares issued (Aug. 31, 2017) | 65,232,637 | | |
| Warrants | 17,832,002 | \$0.12-\$0.45 | Nov. 2018 – May 2019 |
| Warrants (RMM) | 1,700,000 | \$0.17-\$0.45 | Nov. 2018 – Nov. 2021 |
| Options | 6,028,000 | \$0.05-\$0.51 | Oct. 2017– Mar. 2022 |
| Shares fully diluted | 90,792,639 | | |

- Recently raised \$2.4 million in two financings
- Cash on hand: Approx. \$1.0 million.
- Potential proceeds from in-the-money warrants: Approx. \$5 million
- Tightly held share structure
- 20 largest shareholders own approximately 70% of the issued shares
- No debt - No share consolidation in company history

INVESTMENT THESIS

□ Why invest in Newrange Gold:

- Experienced management team with a proven track record of discovery success and property acquisition in the United States and Colombia
- Near term, high-grade, low cost gold recovery potential and multi-million ounce (gold) discovery potential at Pamlico, Nevada
- Large scale, potentially high value creating, gold, silver, copper, zinc exploration projects in Colombia
- Cost efficient junior exploration company with tight/highly concentrated share ownership structure
- All assets in mining-friendly jurisdictions with year-round access
- Tight share structure and small public float.

CONTACT



Newrange Gold Corp.

Where Exploration Intersects Discovery

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