



OTCQB  
PRZFF

TSX:V  
PRZ

FSE  
MQSP

# KENA & DAYLIGHT GOLD PROJECT

481,000 ounces gold Indicated

1,318,000 ounces gold Inferred ... AND GROWING!

October, 2017

# CAUTIONARY STATEMENT

## FORWARD LOOKING STATEMENTS

- This presentation contains forward-looking information and forward-looking statements within the meaning of applicable Canadian securities laws. These forward-looking statements may include statements regarding the perceived merit of properties, exploration results and budgets, mineral resource estimates, the potential to increase estimated minerals resource work programs, capital expenditures, operating costs, resource estimates and similar statements relating to the economic viability of a project, timelines, strategic plans, including the Corporation's plans and expectations relating to the Kena and Daylight Gold-Copper properties (collectively, "Kena") and the Toughnut property in the Nelson area of British Columbia and market prices for precious metals, or other statements that are not statements of fact. These statements relate to analyses and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Statements concerning mineral resource estimates may also be deemed to constitute "forward-looking statements" to the extent that they involve estimates of the mineralization that will be encountered if the property is developed. Mineral resources that are not mineral reserves do not have demonstrated economic viability.
- Forward-looking statements and forward-looking information are not guarantees of future performance and are based upon a number of estimates and assumptions of management at the date the statements are made including without limitation, assumptions about: future prices of gold and other metal prices, the success of proposed exploration and development activities, successful exploration and development of the Kena and Toughnut properties, favourable operating conditions, political stability, obtaining governmental approvals and financing on time, obtaining renewals for existing licences and permits and obtaining required licences and permits, government regulation of the Corporation's activities, environmental risks and expenses, labour stability, stability in market conditions, availability of sufficient equipment and labour, accuracy of any mineral resources and anticipated costs and expenditures and the Corporation's ability to achieve the Corporation's goals.
- While the Corporation consider these assumptions to be reasonable, the assumptions are inherently subject to significant business, social, economic, political, regulatory, competitive and other risks and uncertainties, contingencies and other factors that could cause actual performance, achievements, actions, events, results or conditions to be materially different from those projected in the forward-looking statements, including price volatility of the Corporation's securities, further potential of the Corporation's properties, the need for additional capital and the Corporation's ability to raise additional funds, land title issues and risks, local community issues, the estimation of mineral resources, conclusions of economic evaluations, the realization of mineral resource estimates, the timing and amount of estimated future production, quality and marketability of mineral product, limited lives of mines, reclamation obligations, the costs of production, capital expenditures, mining or processing issues, currency exchange rates, government regulation of mining operations, environmental risks, risk relating to infrastructure, permitting and licenses, litigation, mining tax regimes, insurance and uninsured risks, competition, adequacy of financial resources, no historical production or revenues therefrom, dependence on outside parties, dependence on key personnel, conflicts of interest and other risks of the mining industry and those factors disclosed under the heading "Risk Factors" in the Corporation's documents filed from time to time with the securities regulators in the provinces of Canada. This list is not exhaustive of the factors that may affect any of the forward-looking statements. Forward-looking statements are statements about the future and are inherently uncertain, and the Corporation's actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking statements. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results, performance or achievements of the Corporation, or industry results, may vary materially from those described in this presentation. In addition, a number of other factors could cause the actual results, performance or achievements of the Corporation to differ materially from any future results, performance or achievements expressed or implied by the forward-looking statements.
- The reader is cautioned that assumptions used in the preparation of such information, although considered reasonable by the Corporation at the time of preparation, may prove to be incorrect and readers are cautioned not to place undue reliance on forward-looking information, which speaks only as of the date hereof. The Corporation does not undertake any obligation to release publicly any revisions to forward-looking information contained herein to reflect events or circumstances that occur after the date hereof or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.

# CAUTIONARY STATEMENT

## FORWARD LOOKING STATEMENTS

### SCIENTIFIC AND TECHNICAL INFORMATION

- A copy of the technical report for the Kena Project entitled “Technical Report for the Kena Project, Nelson, BC” dated June 2, 2017 with an effective date of January 7, 2017 (the “Report”) prepared for Prize Mining Corporation by Vivian Park, P. Geo., VPG Geosciences, and Gary H. Giroux, P.Eng., Giroux Consultants Limited (Ltd.), is available on SEDAR profile of Prize at [www.sedar.com](http://www.sedar.com). No material work has been undertaken on the Kena Project since the effective date of the Report. Please refer to the Report For additional information regarding the Kena Project.
- William Dynes B.Sc. (Hons), P.Geo., a consulting geologist, is a Qualified Person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects, and has reviewed and approved the scientific and technical information in this presentation.

### UNITED STATES SECURITIES ACT OF 1933

- The securities of Prize offered for sale on a private placement basis have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”), or any state securities laws. Accordingly, the securities offered thereby may not be offered, sold or delivered within the United States of America, its territories or possessions (the “United States”), or to or for the benefit or account of any U.S. person (as defined in Regulation S under the U.S. Securities Act), except in transactions exempt from such registration.

# WHY PRIZE MINING CORPORATION



## BUSINESS MODEL

Near term production of over 50k oz/year at an all in cost of < \$800/oz thru the isolation of high grade material and thru future acquisitions while growing our overall resources on our balance sheet

## ADVANTAGES AND OPPORTUNITIES

- Kena and Daylight Properties have been consolidated under one JV and one work program
  - Adjoining Toughnut property acquired
- Consolidation provides for a district wide approach to tie together a larger trend extending several km's
- The Daylight claims have four historical producing mines with grades as high as 37g/t gold. The Company's focus on the Daylight property is on four large gold-bearing targets
- Aggressive discovery focused exploration program underway (both Daylight & Toughnut)
  - Successful surface exploration complete
  - Drill program in final planning stages
- Advanced stage Kena project with a 43-101 gold resource of 481,000 oz Indicated and 1,318,000 oz Inferred with potential for higher grade porphyry targets (>1g /tonne)

# MANAGEMENT TEAM

**HIGHLY EXPERIENCED.  
TRACK RECORD OF  
SUCCESS**

## **FEISAL SOMJI, BSC, MBA**

### **President & CEO, Director**

- Mr. Somji has 20+ years of experience ranging from grassroots exploration to mine development. Mr. Somji started his career managing an exploration and mine development services company with over 100 employees and divisions including diamond drilling, ground and airborne geophysics, geological consulting, geochemical analysis and laboratory services. He has acted as an officer and director of several public companies involved in gold, diamond, silver, copper, base metal and platinum assets in North America, South America, Asia and Africa. Most recently Mr. Somji was the founding President and CEO of Rio Alto Mining Ltd, with it's La Arena gold/copper mine in Peru, having achieved commercial production in 2011, with a current annual production rate of approximately 150,000 ounces of gold from 4,000,000 tonnes of ore. Rio Alto was acquired by Tahoe Resources in 2015 for approximately \$1.3 Billion. Mr. Somji also provides expertise in areas of corporate finance and governance where he has raised over \$125 million and helped several projects go public. Mr. Somji has a B.Sc. from the University of British Columbia and an MBA from Queens University.

## **ANTHONY JACKSON**

### **CFO**

- Mr. Jackson brings experience in corporate compliance, financial advisory and financial reporting activities to public and private companies with Jackson & Company. Mr. Jackson spent a number of years working at Ernst & Young LLP and obtaining his CA designation before moving onto work as a senior analyst at a boutique investment banking firm. Mr. Jackson holds a bachelor of business administration degree from Simon Fraser University and the professional designation of chartered professional accountant (CPA and CA), where he is a member of the B.C. and Canadian Institute of Chartered Professional Accountants. Most recently, Mr. Jackson has had extensive experience as a director and officer of numerous publicly traded corporations.

# MANAGEMENT TEAM

HIGHLY EXPERIENCED.  
TRACK RECORD OF  
SUCCESS

## DAVID SCHMIDT

### Director

- Mr. Schmidt completed his Bachelor of Applied Science (Mining) at the University of British Columbia in May, 2000, and since then has been working as a self-employed consultant to mineral exploration companies. He assists with financings, corporate and financial disclosure and corporate development. Mr. Schmidt is also currently a director of several other public companies

## MICHAEL McPHIE

### Director

- In a career spanning more than 20 years, Mr. McPhie has worked throughout Canada and globally as an executive in the mining and minerals industry, and is a specialist in project development, project financing and mining-related regulatory, permitting and governance issues. Mr. McPhie currently serves as executive chairman of IDM Mining Ltd., chairman and chief executive officer (interim) of Independence Gold Ltd., and is the founder and CEO of Falkirk Resource Consultants Ltd., a permitting and regulatory consulting firm affiliated with JDS Energy and Mining Ltd.

## TIM BERGEN

### Director

- Mr. Bergen has over 25 years of entrepreneurial experience including 21 years in mining. Mr. Bergen was the CEO of CanAm Corp (TSX-V: COE) from 2006-2012. Mr. Bergen has acted on a number of public boards since 1997, and was also founder and lead developer of Vindt Resources, a wind energy company that was amalgamated in 2008 with Shear Wind (TSX-V: SWX) where he acted as a director, SWX was bought out by Sprott Power in 2012. Prior to getting involved in public company business Mr. Bergen grew up working in family owned alluvial gold mines in British Colombia and over the years has sold two of his privately owned companies to large international corporations including a fortune 500 corporation. Mr. Bergen currently sits on the board of Prize Mining Corp (TSX-V: PRZ-H)



# PROPERTY LOCATION MAP

BUSINESS MODEL,  
ADVANTAGE  
AND OPPORTUNITIES



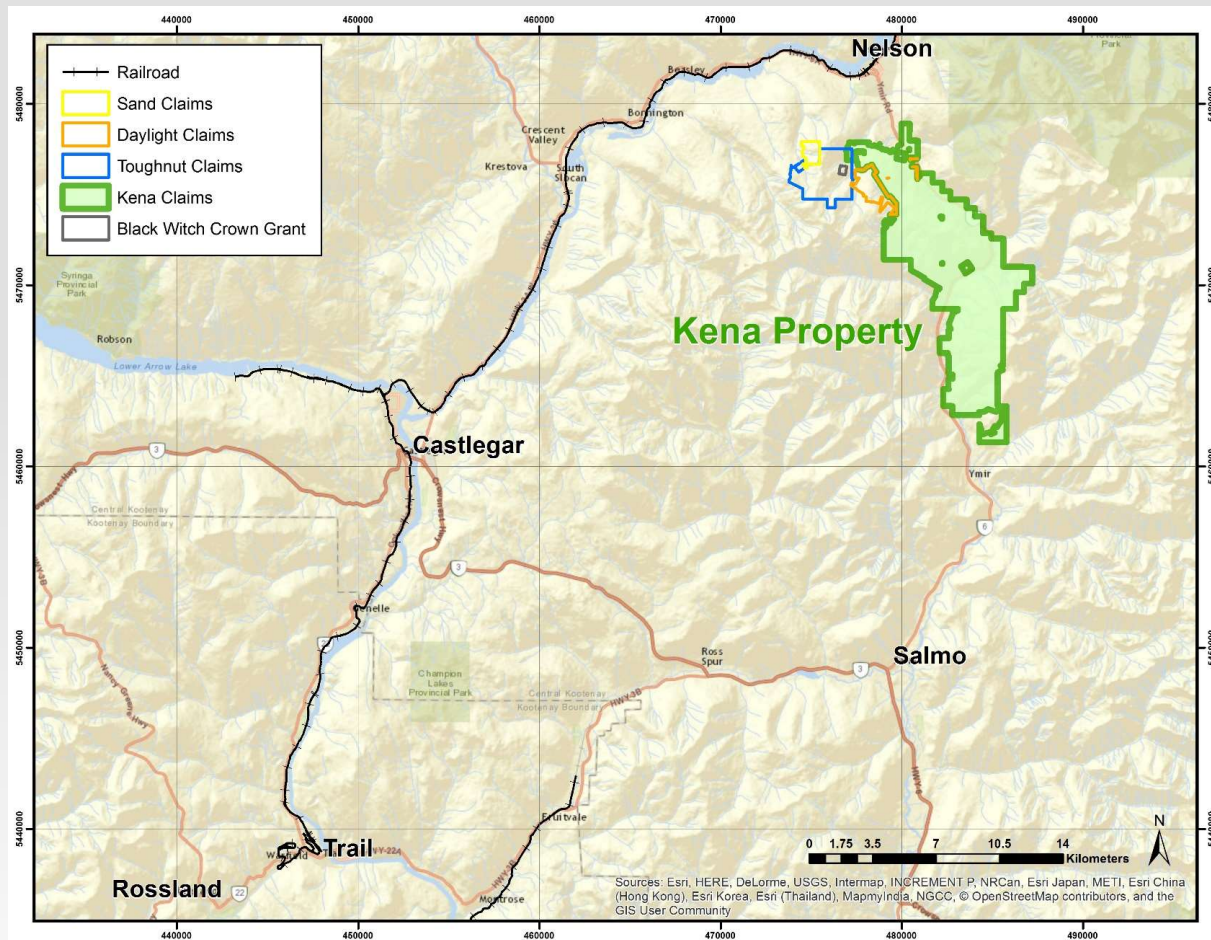
PROPERTY LOCATION MAP  
British Columbia, Canada

KENA PROPERTY LOCATION MAP

# LOCATION & INFRASTRUCTURE

## BUSINESS MODEL, ADVANTAGE AND OPPORTUNITIES

- South-Eastern BC
- 10 km from town of Nelson
- Excellent infrastructure
- Paved highways
- Rail line nearby
- Power lines cross the property
- Local work force
- Local service and supply companies
- Teck Resources Trail Smelter lies 45 minutes south via paved highway

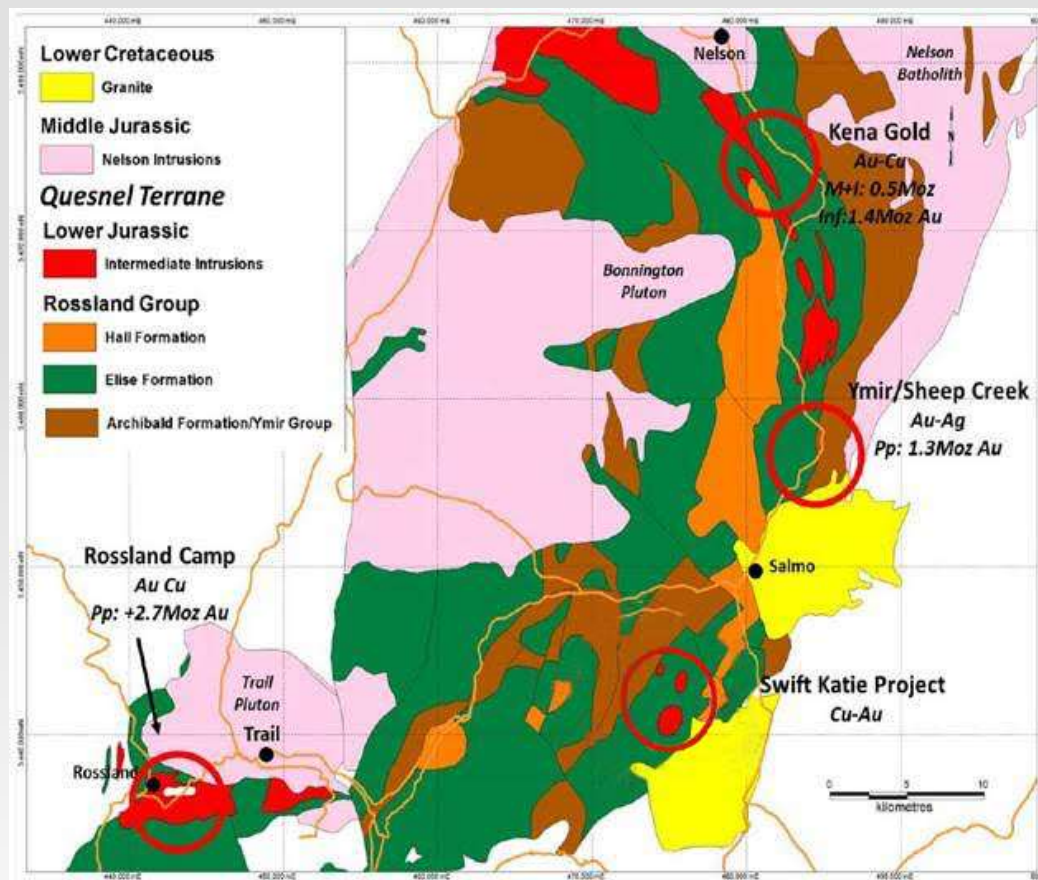




# THE ROSSLAND

## NELSON GOLD DISTRICT 'THE GOLDEN ARC'

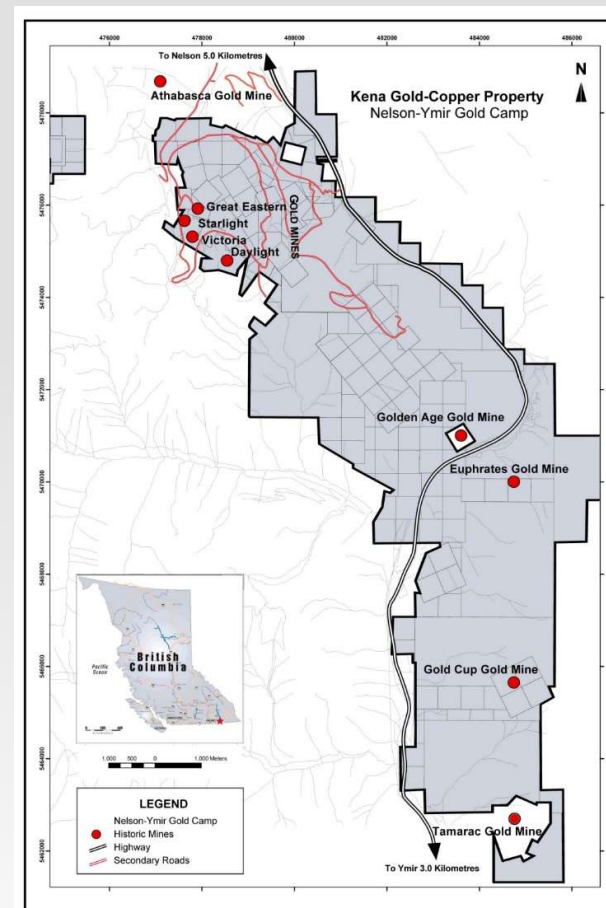
- BC's Second Largest Gold Camp
- Birthplace Of Teck-Cominco



# KENA / DAYLIGHT OPPORTUNITY

## BUSINESS MODEL, ADVANTAGE AND OPPORTUNITIES

The 9,000 Hectare Kena  
Property Contains Six Un-  
tested High Grade Historic  
Gold Mines



# KENA GOLD PROPERTY

## CONTAINS THREE IMPORTANT GOLD AND COPPER-GOLD ZONES

### 1. KGM GOLD DEPOSIT

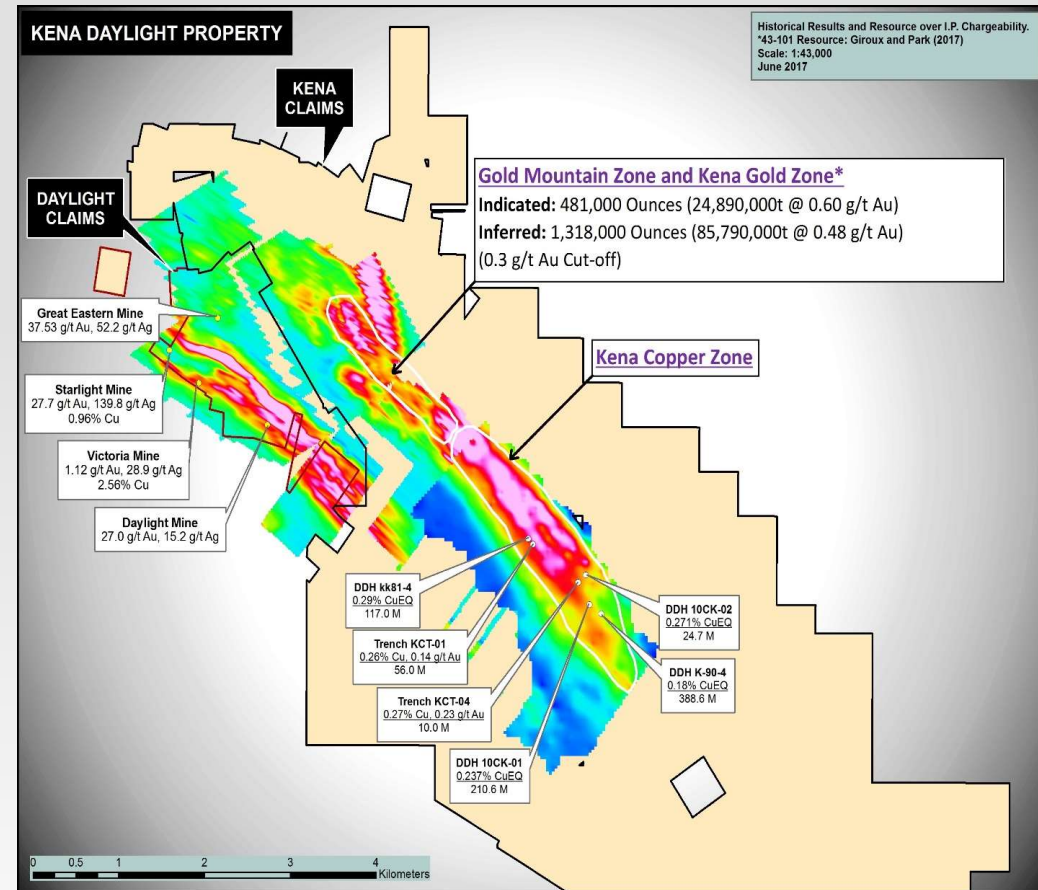
- 24,890,000 tonnes Indicated & 85,790,000 tonnes Inferred bulk tonnage gold deposit with high grade zones

### 2. DAYLIGHT GOLD AREA

- High Grade Gold Veins characterized by four historic mines

### 3. COPPER KING ZONE

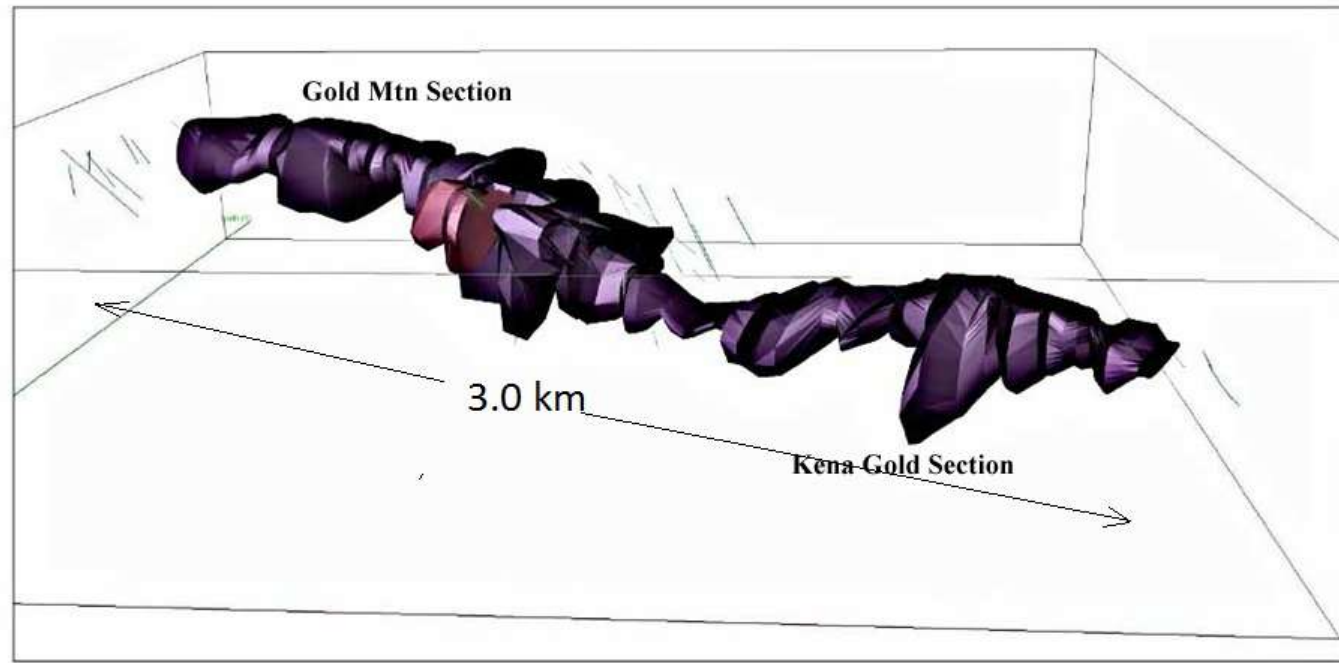
- Bulk tonnage porphyry copper-gold mineralization



# KGM GOLD DEPOSIT

## NELSON GOLD DISTRICT 'THE GOLDEN ARC'

- 200 m wide KGM Gold Deposit has been intersected in 176 drill holes over a strike length of 3.0 km
- **DEPOSIT REMAINS OPEN**
- Drilling has investigated the deposit to a depth of 200 meters below surface but deep drilling in two drill holes confirms mineralization extends below a depth of 400 meters



Isometric view looking north

# KGM GOLD DEPOSIT

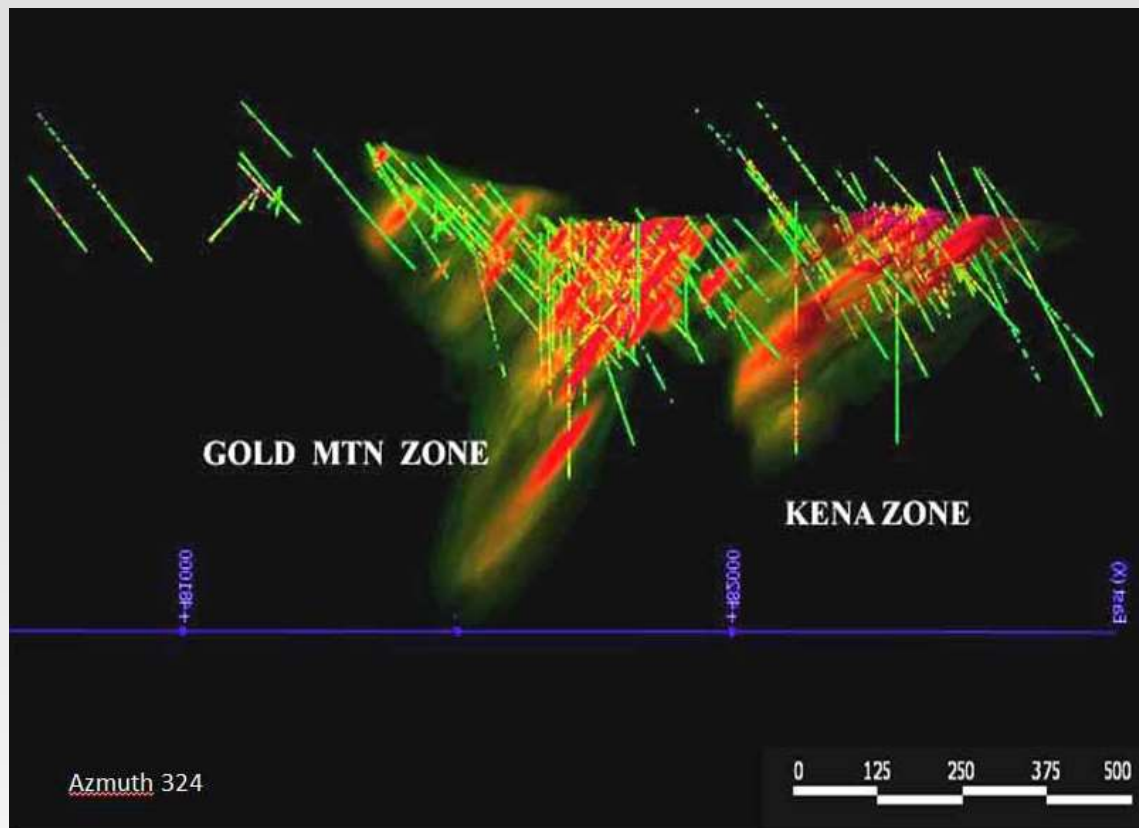
## RESOURCE ESTIMATE 2017 (GIROUX AND PARK)

### PORPHYRY GOLD DEPOSIT

- 24,890,000 Tonnes INDICATED
  - Containing **481,000 Ounces GOLD**
  - Average grade 0.60 g/t Au
- 85,790,000 Tonnes INFERRED
  - Containing **1,318,000 Ounces GOLD**
  - Average grade 0.48 g/t Au (Using a 0.3 g/t GOLD Cut-off)

\* Resource can be expanded with additional drilling

\*\* Mineral resources that are not mineral reserves do not have demonstrated economic viability.

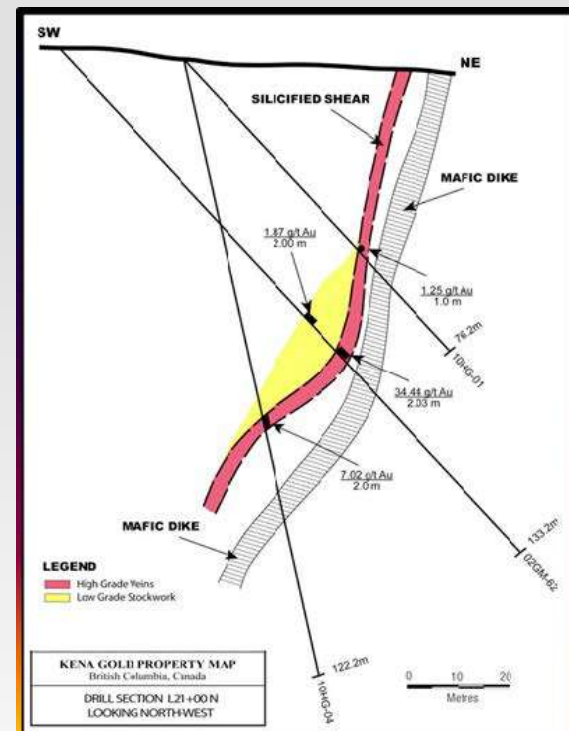
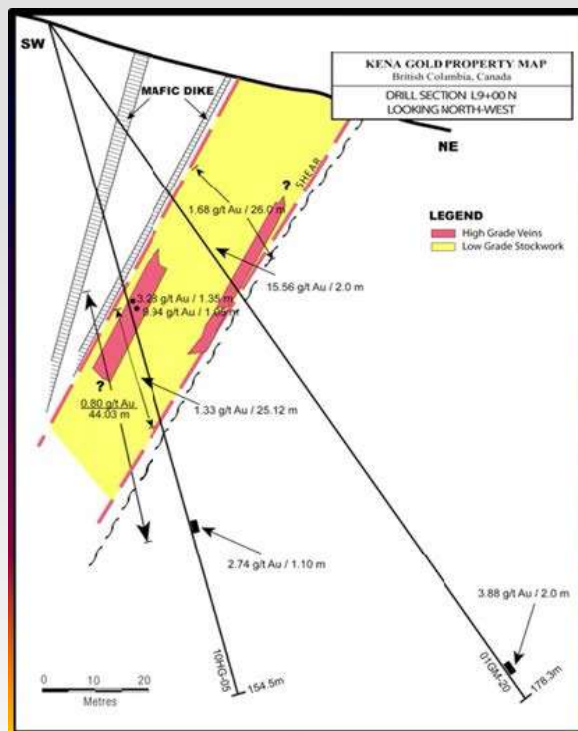




# KENA GOLD MOUNTAIN ZONE

## HIGH GRADE GOLD SHOOTS

Hole #	From (meters)	To (meters)	Width (meters)	Gold (g/t)
01GM-03	48.77	50.00	1.23	240.07
01GM-03	74.00	76.00	2.00	29.84
01GM-04	84.00	86.00	2.00	16.34
01GM-06	130.00	132.00	2.00	18.86
01GM-08	204.00	206.00	2.00	172.10
01GM-10	257.00	258.00	1.00	32.36
01GM-20	64.00	66.00	2.00	15.56
01GM-28	48.00	51.35	3.35	16.35
02GM-33	9.00	13.00	4.00	19.66
02GM-35	177.00	119.00	2.00	15.03
02GM-39	30.00	32.00	2.00	16.69
02GM-42	83.00	85.00	2.00	18.21
02GM-62	16.00	17.00	1.00	14.66
03GM-65	16.00	17.00	1.00	14.66
03GM-71	43.00	44.00	1.00	40.66



# KENA GOLD MOUNTAIN ZONE

## HIGH GRADE GOLD SHOOTS

HOLE 01GM-03



240 g/t gold over 1.23 metres  
In Silver King Intrusive

HOLE 01GM-08



172 g/t gold over 2.0 metres  
In Elise Volcanics

# PORPHYRY GOLD DEPOSIT

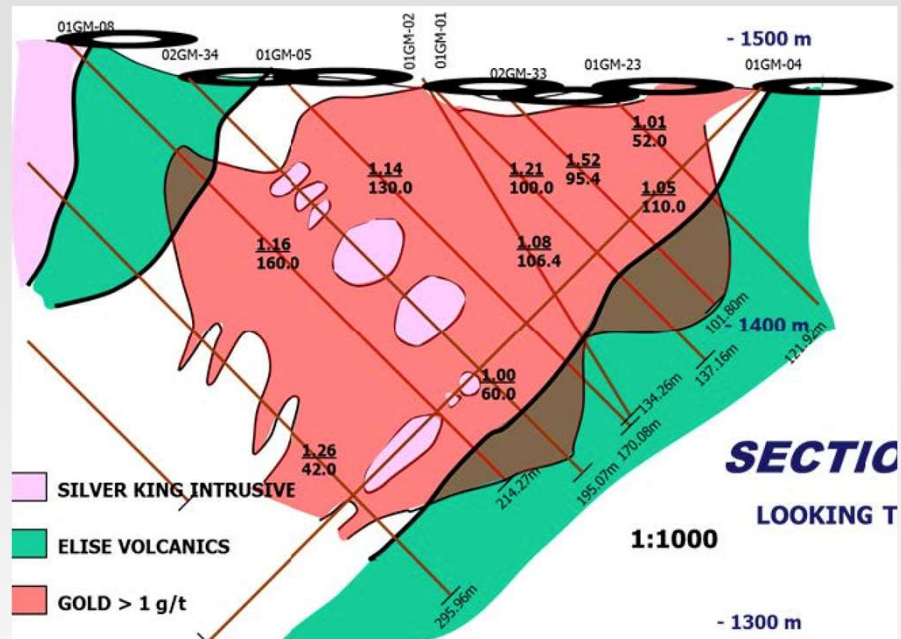
## TYPICAL SECTIONS

### EXCELLENT METALLURGY KGM ZONE

- Metallurgical tests by Newmont on two composite samples showed that bottle roll cyanidation and carbon-in-leach results indicate that the gold is not refractory and is cyanide leachable to the extent of 92 to 97% in 24 hours.

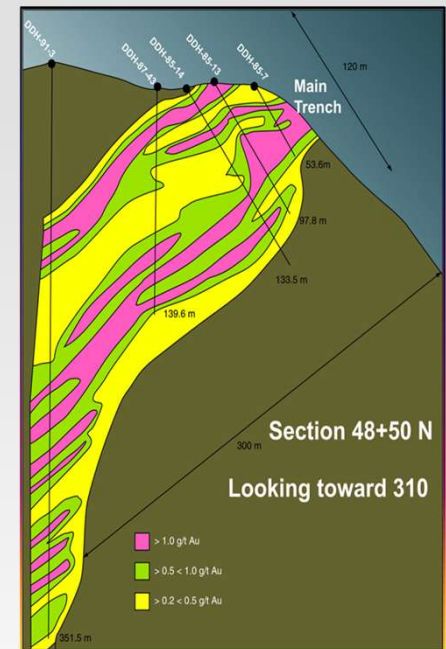
### GOLD MOUNTAIN ZONE

Section 1100N  
Looking Toward 330°



### KENA GOLD ZONE

Section 48+50N  
Looking Toward 310°



# KENA GOLD PROPERTY

## ADDITIONAL TARGETS REQUIRING FOLLOW-UP

### SOUTH GOLD ZONE

- Drill hole: grading 0.67 g/t gold over 115.2 meters in 800 metre long gold soil anomaly needs more work.

### GOLD CUP

- Grab sample: 16.7 g/t gold, 84.0 g/t silver, 0.24% copper

### EUPHRATES

- Historical production: grading 46.9 g/t gold, 249.0 g/t silver

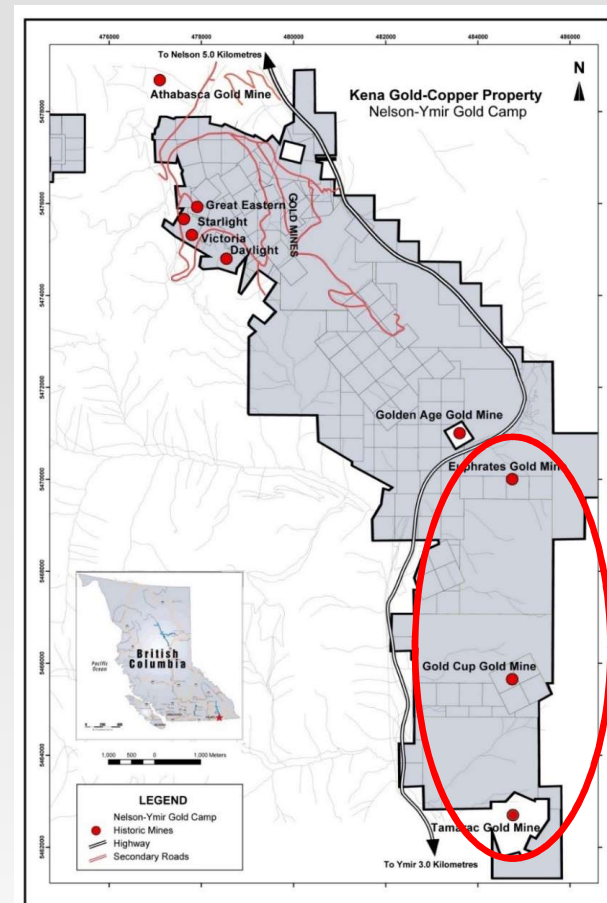
### DIGHEM

- VMS Target: copper, zinc soil anomaly, chargeability high, resistivity low, magnetic high

### CAT/SHAFT

- Chip samples: 5.64 g/t gold and 0.94% copper over 12 meters

\*\*All grades are historical and non 43-101 compliant





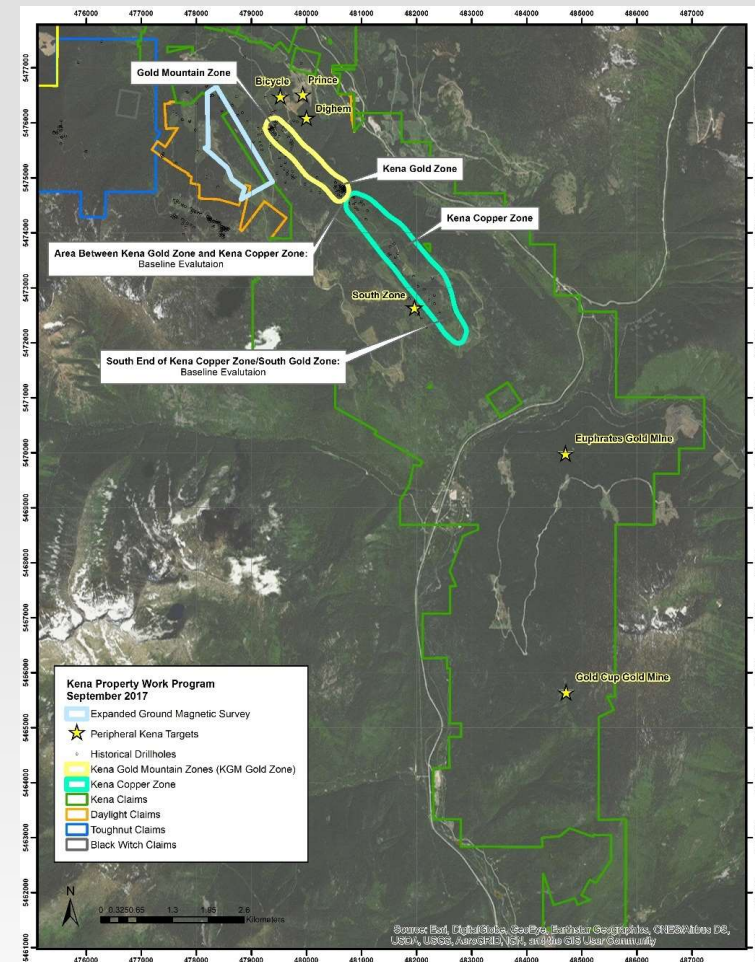
# KENA GOLD PROPERTY

## WORK PROGRAM EXPANSION

IN PROGRESS...

### BASELINE EVALUATION (PROSPECTING) OF PERIPHERAL KENA TARGETS

- Gold Cup Mine
- Euphrates
- Dighem
- Bicycle
- Prince
- Areas between Kena Gold and Kena Copper zones
- South end of Kena Copper Zone/South Gold Zone

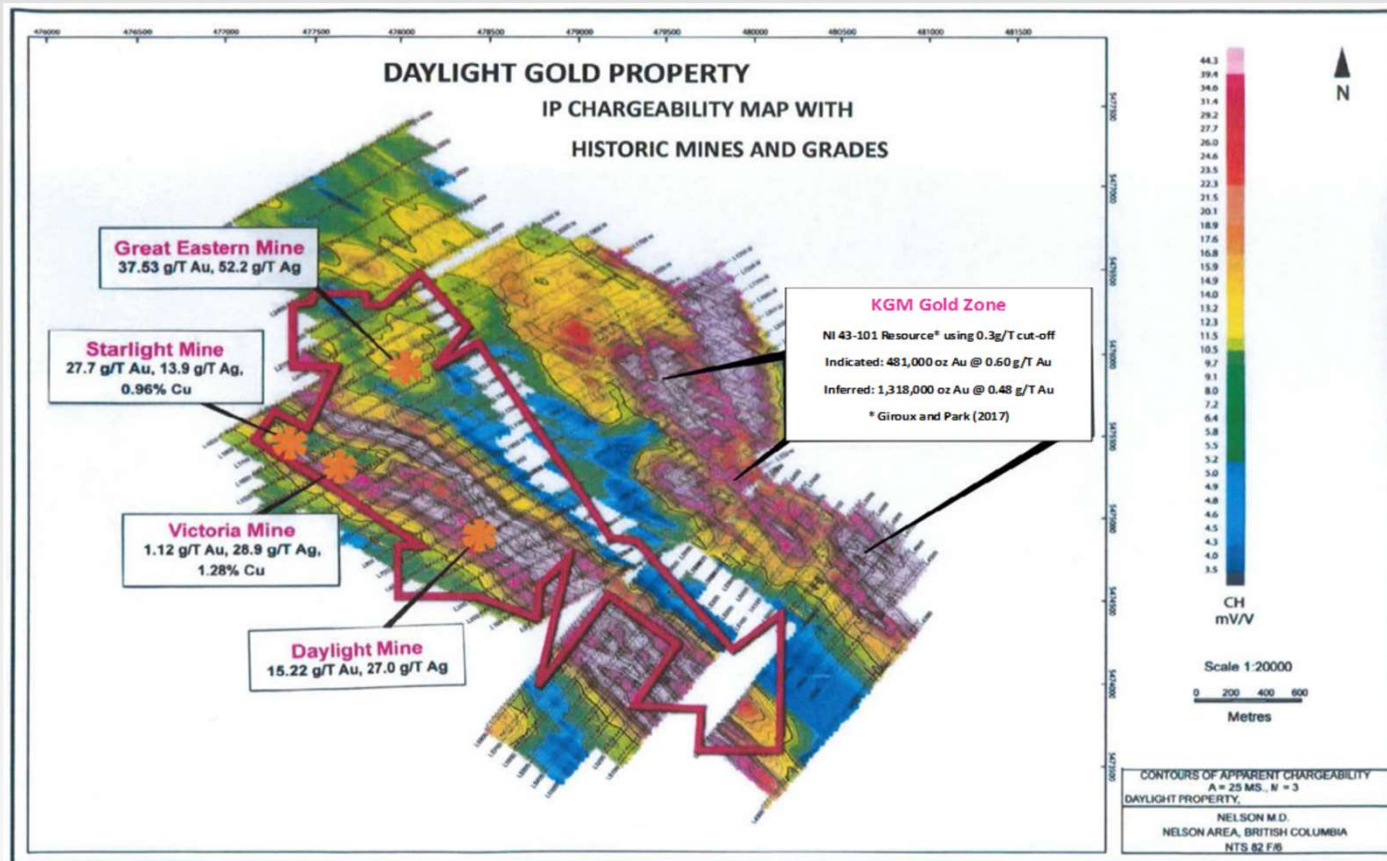




# DAYLIGHT GOLD PROPERTY

## PORPHYRY GOLD DEPOSIT

\*\*All grades are historical and non 43-101 compliant



# DAYLIGHT GOLD PROPERTY

## HOST TO FOUR HISTORIC GOLD MINES:

### STARLIGHT, VICTORIA, GREAT EASTERN AND DAYLIGHT

Previous work, include soil geochemical survey, ground and airborne geophysical surveys and prospecting and sampling programs, has identified four large gold bearing targets:

#### **STARLIGHT SHEAR ZONE**

- Host to the Starlight, Victoria and Daylight gold mines. 45m wide zone has been traced by an IP survey for 3.0km along strike

#### **NORTH STAR SHEAR ZONE**

- Lies 515m North of the Starlight Shear Zone. 54m wide and has been traced by an IP survey for 2.0km

#### **GREAT EASTERN PORPHYRY GOLD ZONE**

- 1.1km long and 500m wide gold soil anomaly centred 100m west of the Great Eastern Gold Mine.

#### **SILVER KING GOLD CORRIDOR**

- 1.0km long and 600m wide gold soil anomaly. Several new gold veins ranging 5.16 to 80.4 g/t gold across widths of 0.2m.

Within these zones several new showings have been discovered with gold grades similar to the historic mines

# DAYLIGHT GOLD PROPERTY

## HISTORIC PRODUCTION

### STARLIGHT MINE

- Historical production (1937 and 1981): average 27.7 g/t gold, 139.8 g/t silver, 0.96% copper from 23 tonnes (minfile: 082FSW174)

### VICTORIA MINE

- Historical Production (1907, 1940-42 and 1949): average 1.1 g/t gold, 28.9 g/t silver, 2.56% copper from 3,255 tonnes (minfile: 082FSW173)

### DAYLIGHT MINE

- Historical Production (1937-1949): average 27.0 g/t gold, 15.2 g/t silver from 327 tonnes

### GREAT EASTERN

- Historical production (1934-1939): average 37.5 g/t gold, 52.2 g/t silver from 35 tonnes (minfile: 082FSW172)

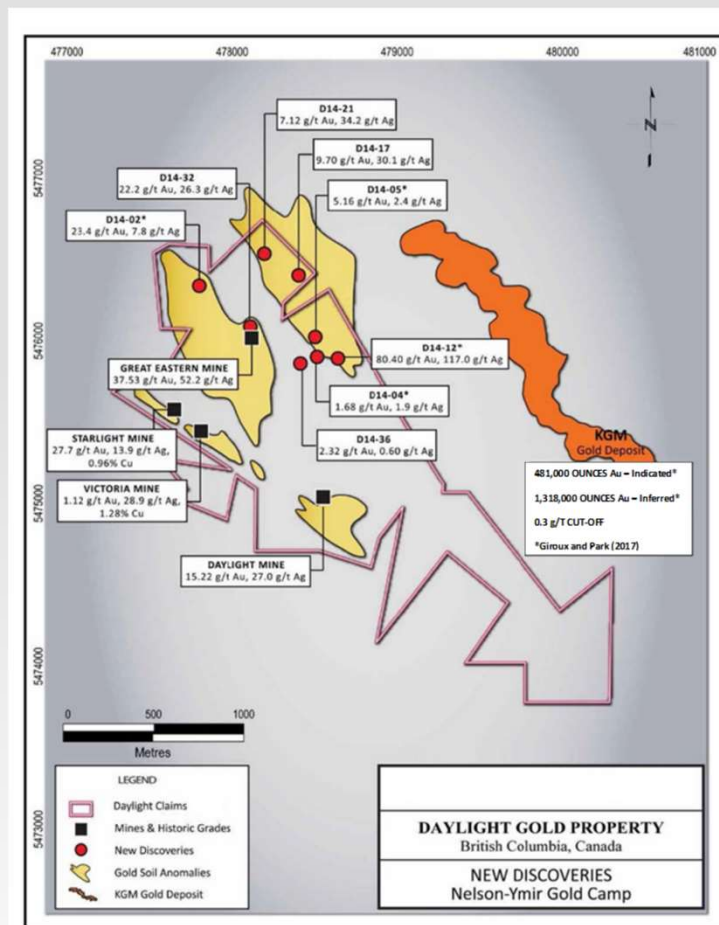
\*\*All grades are historical and non 43-101 compliant

# DAYLIGHT GOLD PROPERTY

STARLIGHT, VICTORIA,  
GREAT EASTERN AND  
DAYLIGHT

- Daylight Gold Property Contains Four Historic Gold Mines and Numerous High Grade partially-tested Mineralized Veins and Shear Zones.

\*\*All grades are historical and non 43-101 compliant

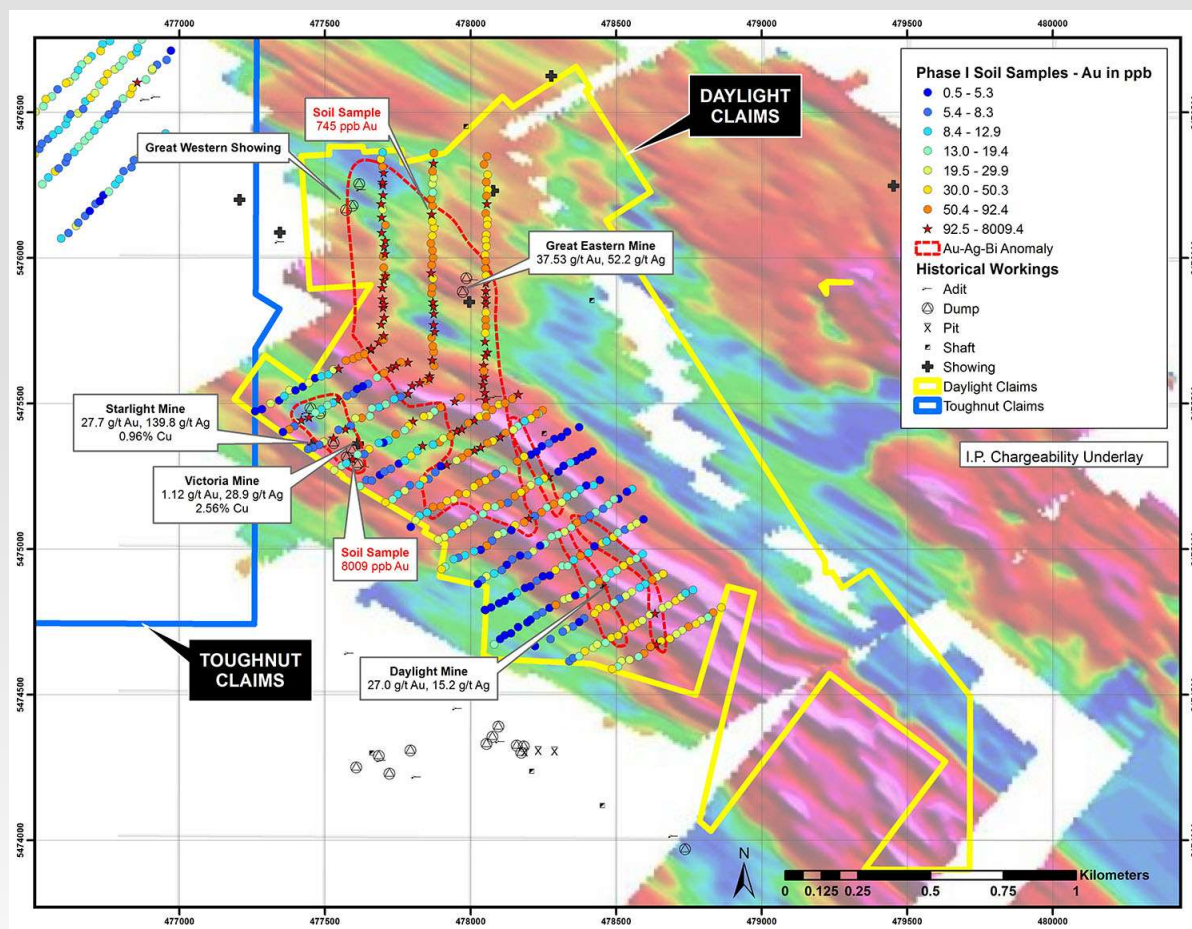


# DAYLIGHT GOLD PROPERTY

## SUMMER CAMPAIGN SOIL SAMPLING RESULTS

### TWO LARGE PROSPECTIVE GEOCHEMICAL TRENDS

- The Great Western anomaly: 48 soil samples over 100ppb Au
- The Starlight-Daylight trend: 9 soil samples >100 ppb Au AND highest gold-in-soil ever recorded on the property of **8,009 ppb Au (8.0 g/t)**





## DAYLIGHT/TOUGHNUT/ SAND/BLACK WITCH PROPERTIES COMBINED

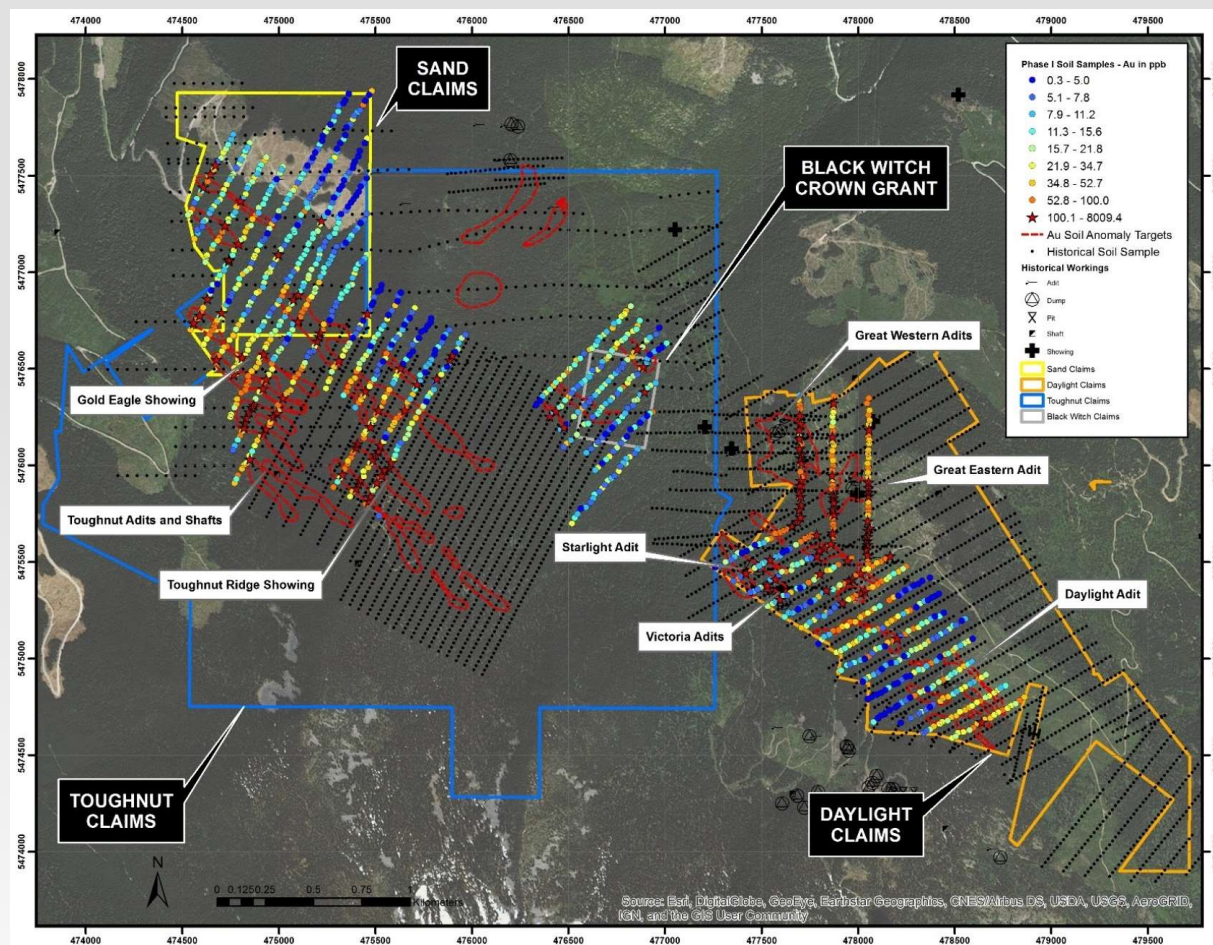
### SUMMER CAMPAIGN SOIL SAMPLING RESULTS CONT'D

#### 41 GOLD SOIL ANOMALY TARGETS

- 1266 soil sample results were combined with historical soils to identify 41 Au soil anomaly areas

#### Highlights

- Gold Eagle Trend: 27 soil samples >100 ppb Au with **up to 577 ppb Au (0.57g/t)**
- Toughnut Ridge and Adits: 38 soil samples >100 ppb Au with **maximum of 1005 ppb Au (1.0g/t)**



# DAYLIGHT/TOUGHNUT/ SAND/BLACK WITCH PROPERTIES COMBINED

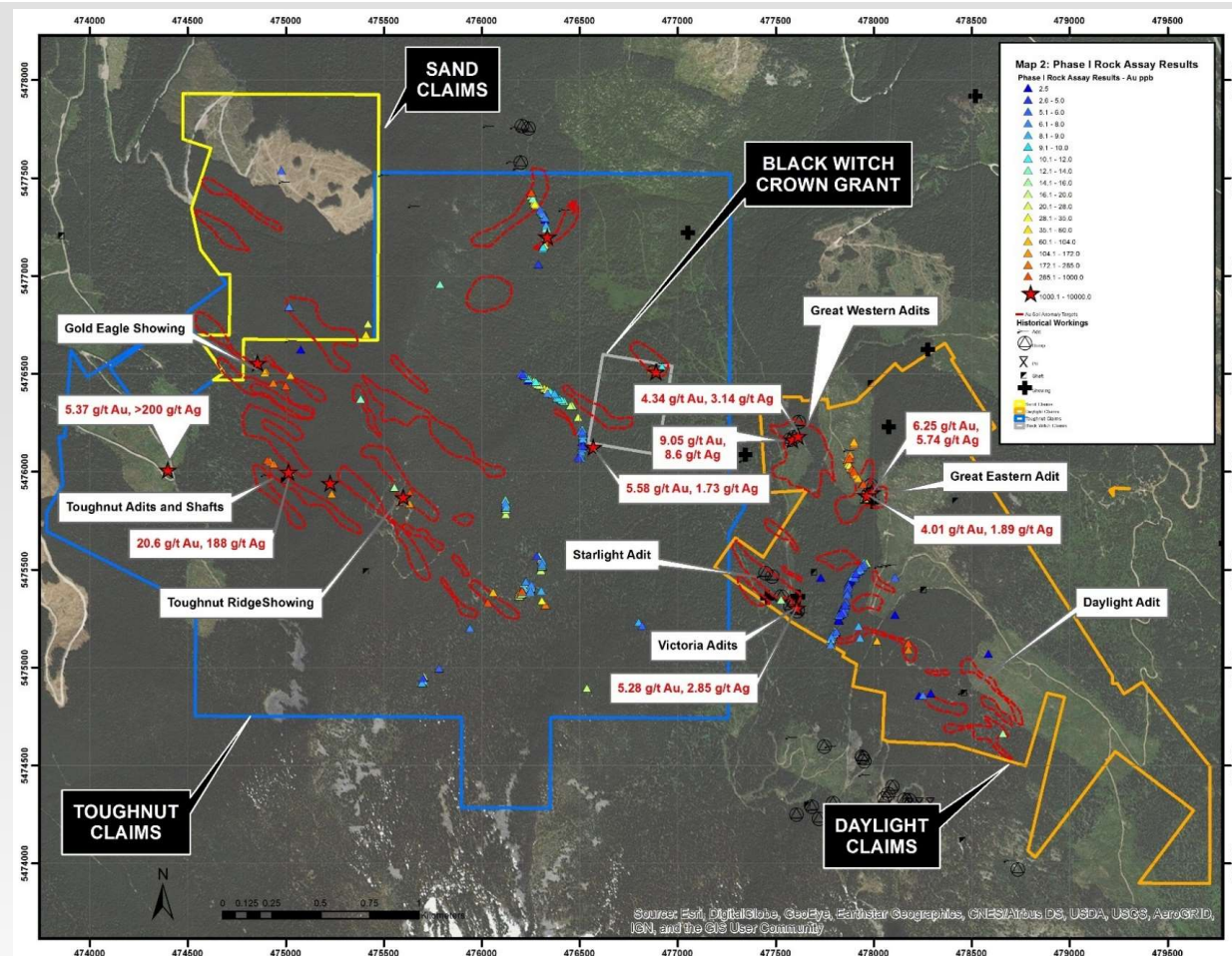
## SUMMER CAMPAIGN ROCK SAMPLING RESULTS

### GRAB SAMPLES

- 92 grab samples from known showings and new veins

### Highlights

● Toughnut Ridge	2.45 g/t Au	33.4 g/t Ag
● Toughnut Adit	20.6 g/t Au	188 g/t Ag
● Victoria Adit	5.28 g/t Au	2.85 g/t Ag
● Great Eastern Adit	6.25 g/t Au	5.74 g/t Ag
● Great Western Adit	9.05 g/t Au	8.6 g/t Ag
● Black Witch	5.58 g/t Au	1.73 g/t Ag
● Gold Eagle showing	2.87 g/t Au	8.59 g/t Ag





## DAYLIGHT/TOUGHNUT/ SAND/BLACK WITCH PROPERTIES COMBINED

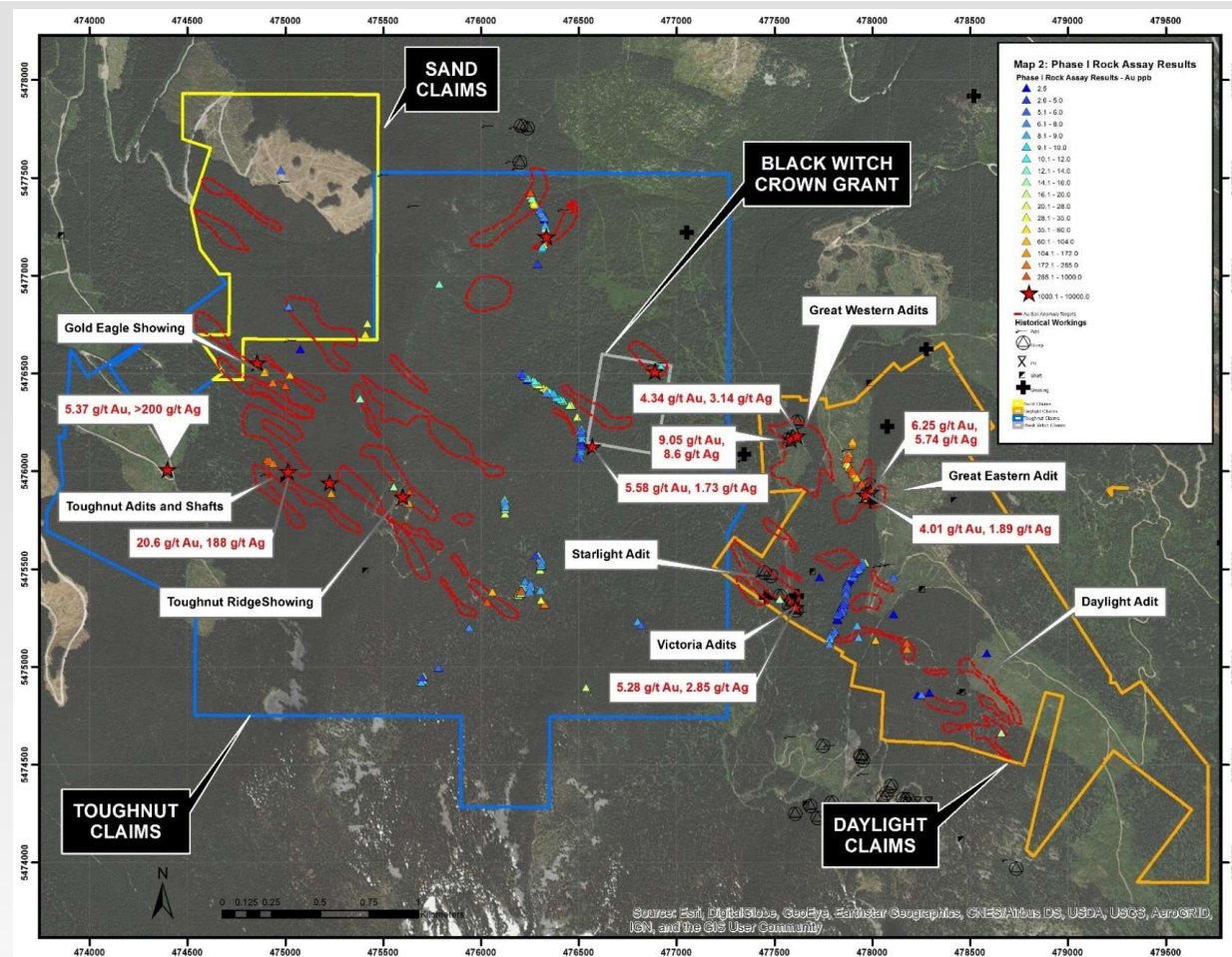
### SUMMER CAMPAIGN ROCK SAMPLING RESULTS CONT'D

#### COMPOSITE SAMPLES

- 234 composite rock samples from road-cuts over 9 large-width shear systems

#### Highlights:

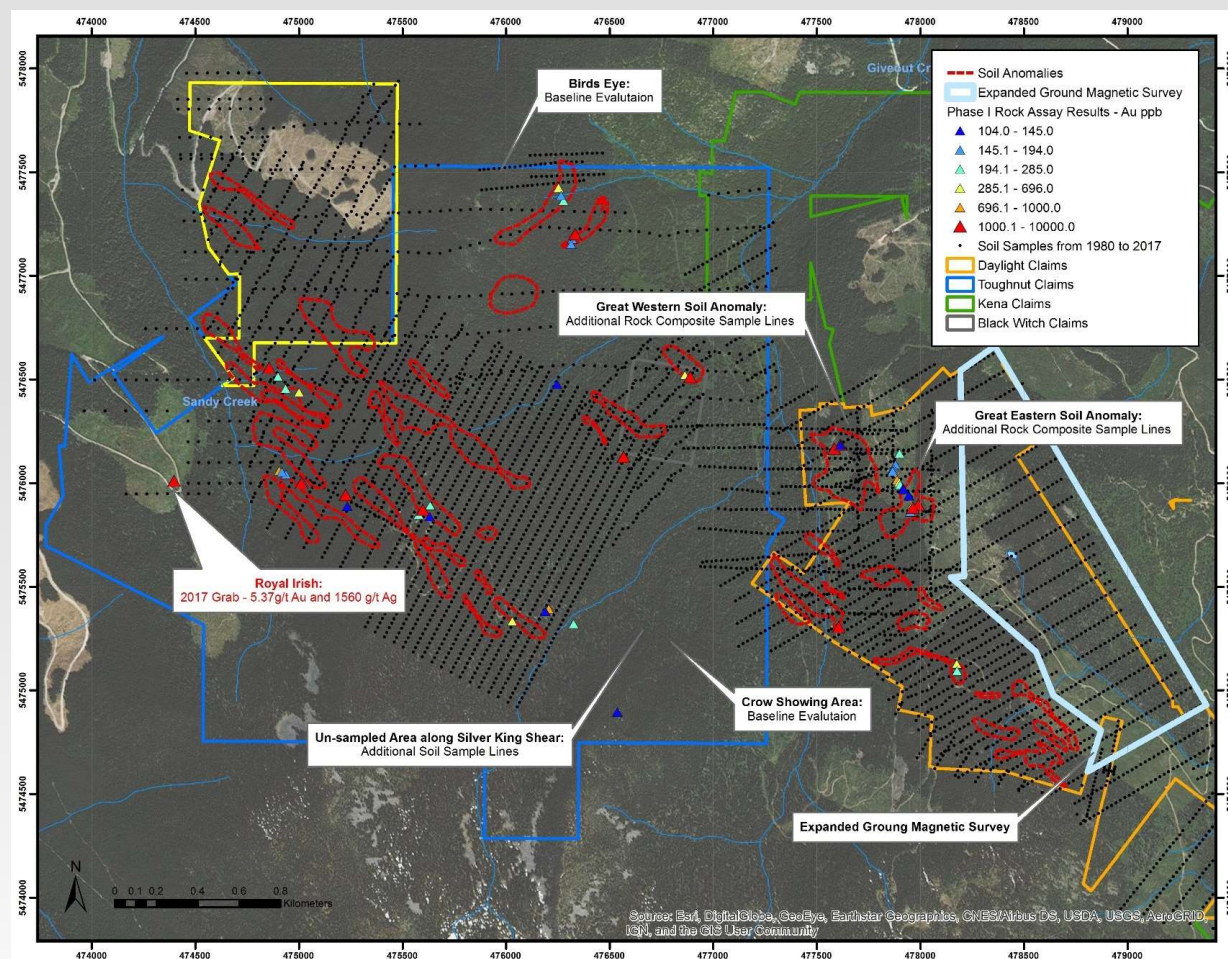
- Great Eastern road-cut: 16 out 34 samples returned Au>0.1g/t
- Best result was **4.01 g/t Au over 1.5m**



# DAYLIGHT/TOUGHNUT/ SAND PROPERTIES COMBINED

## WORK PROGRAM EXPANSION IN PROGRESS...

- Ground truthing of the **41+ anomaly targets** and **high-grade rock sample** results
- Additional **composite rock sample lines** AND **soil lines** at various locations (Great Western and Eastern targets, un-sampled areas between the Toughnut and Daylight)
- Expanded **ground magnetic survey**
- Baseline evaluation of **Birds Eye, Royal Irish** and **Crow** showings





## DAYLIGHT/TOUGHNUT/BLACK WITCH/SAND PROPERTIES COMBINED

### WORK PROGRAM

#### NEXT...

- Discovery focused trenching and drilling of high-grade anomalies!
- ~1800m of proposed drilling on Toughnut
- ~1800m of proposed drilling on Daylight

**DRILLING  
DRILLING  
DRILLING.....**

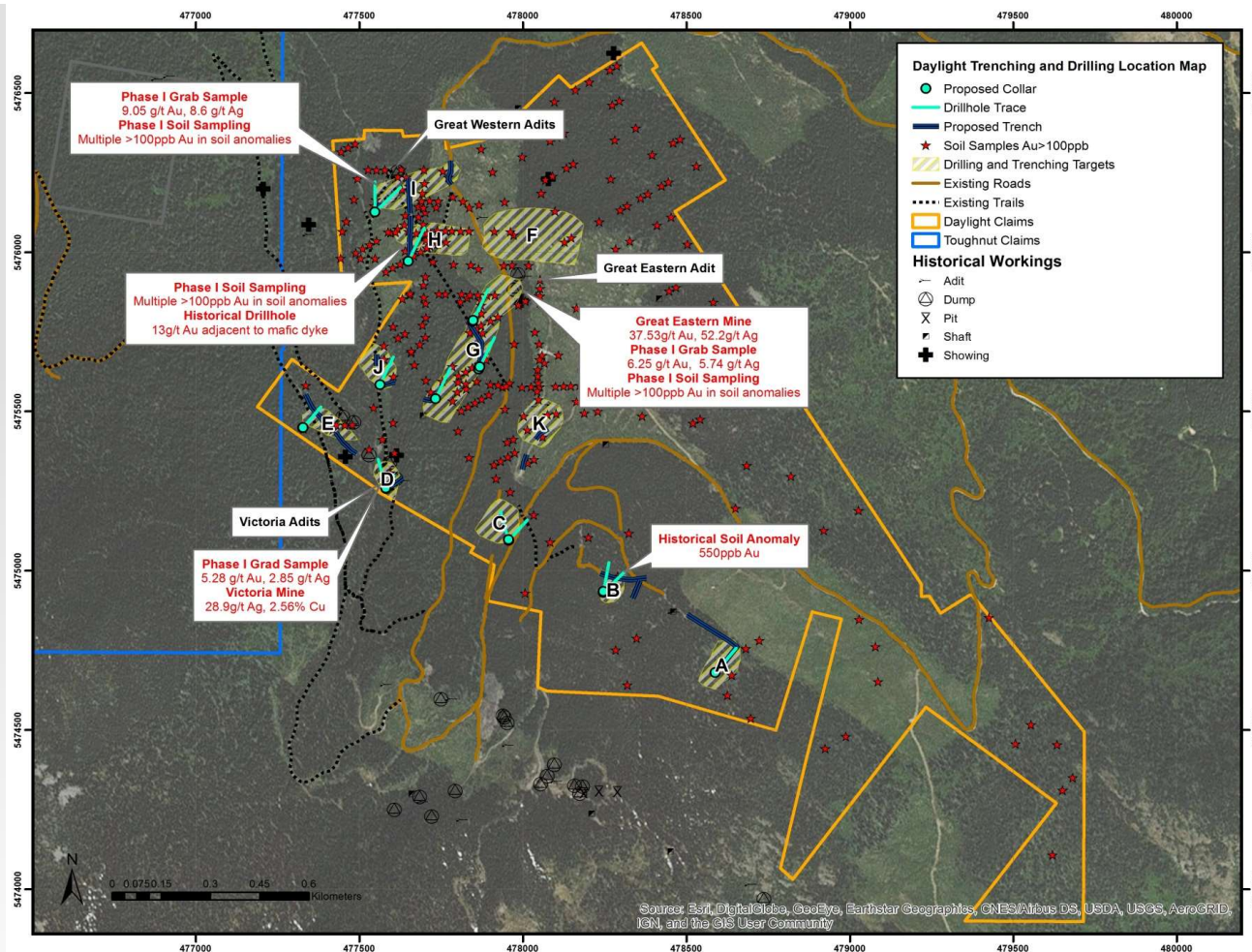




# Daylight Project 2017 Drilling and Trenching Program

## Results based targeting

- All historical and recent 2017 survey results utilized for target generation
- Eleven target areas (A-K) identified and prioritized for 2017 drilling and trenching activities
- Drilling and trenching started October 18, 2017



# CAPITAL STRUCTURE

## CURRENT AND AFTER TRANSACTION AND FINANCING

### CURRENT

Shares Outstanding:	50,691,869
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Warrants:	8,023,985
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Options:	4,400,000
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Fully Diluted:	63,115,854
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Cash on Hand:	Approx. C\$3.5mm
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Insider Ownership:	Approx. 19.5%
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