



ADVANCED STAGE NEVADA GOLD EXPLORATION

Precious Metals Summit
November 7-9, 2017

TSXV: C

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Cautionary Statement

CAUTIONARY STATEMENT REGARDING FORWARD LOOKING INFORMATION

Certain information set forth in this presentation contains “forward-looking statements” and “forward-looking information” within the meaning of applicable Canadian securities legislation (referred to herein as forward-looking statements). Except for statements of historical fact, certain information contained herein constitutes forward-looking statements which includes but is not limited to statements related to activities, events or developments that Contact Gold Corp., (the “**Company**”) expects or anticipates will or may occur in the future, statements related to the Company’s business strategy, objective and goals, exploration of the Company’s projects (the “**Properties**”) and management’s assessment of future plans and operations which are based on current internal expectations, estimates, projections, assumptions and beliefs, which may prove to be incorrect. Forward-looking information is often identified by the use of words such as “may”, “will”, “could”, “would”, “anticipate”, “believe”, “expect”, “intend”, “potential”, “estimate”, “budget”, “scheduled”, “plans”, “planned”, “forecasts”, “goals” and similar expressions. Forward-looking information is based on a number of factors and assumptions made by management and considered reasonable at the time such information is provided, and forward-looking information involves known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements to be materially different from those expressed or implied by the forward-looking information.

Such forward-looking statements include, but are not limited to, statements with respect to the future financial or operating performance of the Company and its mineral project, results from work performed to date, the estimation of mineral resources, the realization of mineral resource estimates, exploration expenditures, costs and timing of the development of new deposits, costs and timing of future exploration, requirements for additional capital, the future price of metals, government regulation of mining operations, environmental risks, the timing and possible outcome of pending regulatory matters and the realization of the expected economics of the Properties. Forward-looking statements are based on certain assumptions which include the Company’s ability to complete its planned exploration programs, the absence of adverse conditions on the Properties, no unforeseen operational delays, no material delays in obtaining necessary permits, the price of gold remaining at levels that render the Properties economic, the Company’s ability to continue raising the necessary capital to finance operations and the ability to realize on the mineral resource estimates. These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements. These risks and uncertainties include, but are not limited to: general business, economic and competitive uncertainties; the actual results of current and future exploration activities; conclusions of economic evaluations; meeting various expected cost estimates; changes in project parameters and/or economic assessments as plans continue to be refined; future prices of metals; possible variations of mineral grade or recovery rates; the risk that actual costs may exceed estimated costs; geological, mining and exploration technical problems; failure of plant, equipment or processes to operate as anticipated; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing; the speculative nature of mineral exploration and development (including the risks of obtaining necessary licenses, permits and approvals from government authorities); title to properties; and management’s ability to anticipate and manage the foregoing factors and risks. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in the forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The forward-looking statements contained herein are presented for the purposes of assisting readers in understanding the Company’s plan, objectives and goals and may not be appropriate for other purposes. The reader is cautioned not to place undue reliance on forward-looking statements.

INDUSTRY INFORMATION

This presentation also contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believes these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

NATIONAL INSTRUMENT 43-101 – STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS

All scientific and technical information relating to the Pony Creek Property is based on and derived from the technical report entitled “Technical Report on the Pony Creek Gold Project, Elko County, Nevada, USA” dated April 18, 2017 (Effective Date March 15, 2017) (the “Pony Creek Technical Report”) prepared in compliance with National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* (“**NI 43-101**”) prepared by “qualified persons” within the meaning of NI 43-101. Technical information in this document regarding Pony Creek has been summarized from the Pony Creek Technical Report and is qualified in its entirety with reference to, and subject to all the assumptions, conditions and qualifications therein. The information contained herein is subject to all of the assumptions, qualifications and procedures set out in the Pony Creek Technical Report and reference should be made to the full details of the Pony Creek Technical Report which is available under the Company’s corporate profile on SEDAR at www.sedar.com.

QUALIFIED PERSON

The scientific and technical information contained in this presentation has been reviewed and approved by Vance Spalding, CPG, VP Exploration, Contact Gold, who is a “qualified person” within the meaning of NI 43-101.

HISTORICAL ESTIMATE

A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves and the Company is not treating the historical estimate as a current mineral resource. This presentation and the Technical Report contains disclosure of historical estimates as such term is defined in NI 43-101. Disclosure of the historical estimate in this presentation is derived from the Technical Report and has been judged to be relevant and therefore suitable for disclosure, however should not be relied upon. There are numerous uncertainties inherent in the historical estimate, which is subject to all of the assumptions, parameters and methods used to prepare such historical estimate and reference is made to the full text of the Technical Report with respect thereto. The historical estimate of mineral resources was estimated in conformity with generally accepted CIM “Estimation of Mineral Resource and Mineral Reserve Best Practices” Guideline. Mineral resources are not mineral reserves and do not have demonstrated economic viability. There are no other recent estimates or data available to Contact Gold as at the date of this presentation and a detailed exploration program is required to be conducted by Contact Gold in order to verify or treat the historical estimate as a current mineral resource.

US DISCLAIMER

The disclosure in this presentation may use mineral resource classification terms that comply with reporting standards in Canada, and mineral resource estimates that are made in accordance with NI 43-101. These standards differ significantly from the mineral reserve disclosure requirement of the United States Securities Exchange Commission (the “**SEC**”) set forth in Industry Guide 7. Consequently, information regarding mineralization contained in this presentation is not comparable to similar information that would generally be disclosed by U.S. companies in accordance with the rules of the SEC.

This presentation may use the terms “measured mineral resources”, “indicated mineral resources” and “inferred mineral resources”. United States investors are advised that while such terms are recognized and required by Canadian regulations, the SEC does not recognize them. It cannot be assumed that all or any part of “measured mineral resources”, “indicated mineral resources”, or “inferred mineral resources” will ever be upgraded to a higher category or converted into mineral reserves as defined in NI 43-101 or Industry Guide 7. Additionally, “inferred mineral resources” have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility, therefore investors are also cautioned not to assume that all or any part of an inferred mineral resource exists or that any part of the mineral resources in this presentation are economically or legally mineable.

This document is not an offer of securities for sale in the United States or in any other jurisdiction. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended.

CURRENCY

Unless otherwise indicated, all dollar (“\$”) values herein are in Canadian dollars.

District Scale on South Carlin Trend

HIGHLY EXPERIENCED TEAM

- Team led by geologists, mining executives and corporate finance professionals with significant Nevada experience
- Involved in Long Canyon, Ren, Pony Creek, Bald Mountain, Hycroft

STRATEGIC POSITION ON THE CARLIN TREND

- District hosts Newmont's Rain and Emigrant mines and Gold Standard's Dark Star, Pinion and North Bullion deposits
- South Carlin Projects (129 km²)
 - Pony Creek, Dixie Flats and North Star

DEFINED MINERALIZATION AND TARGETS

- South Carlin Projects host historical resources and extensive exploration databases (including drilling)

PORTFOLIO OF OPPORTUNITIES

- 13 projects covering 28,082 ha (281 km²) with historical resources ⁽¹⁾, mineralized drill intercepts and/or gold showings on major structures

COMMITTED SHAREHOLDERS

- Waterton (37%), Goldcorp (15%), Institutions (21%), Board & Management (13%)

WELL-FUNDED EXPLORATION STRATEGY

- \$10 million in cash to advance projects and make discoveries

Notes:

(1) : Historic drilling summarized in the NI 43-101 technical report entitled "Technical Report on the Pony Creek Gold Project, Elko County, Nevada, USA", prepared for Contact Gold, with an effective date of March 15, 2017, and dated April 18, 2017, as prepared by Michael M. Gustin, C.P.G. of Mine Developments Associates of Reno, Nevada. See "Information Regarding Historical Resources" on Introductory Matters Slide.



Financial Overview

CAPITAL STRUCTURE⁽¹⁾

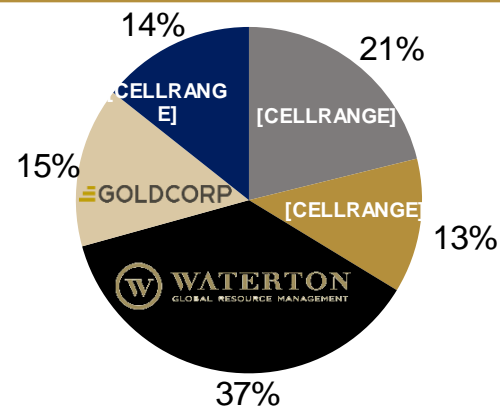
	C\$MM	US\$MM ⁽²⁾
Share Price (Last Close Price)	\$0.64	\$0.50
Shares Outstanding	50.1	50.1
Market Capitalization	\$32.1	\$25.0
- Cash	\$11.0	\$8.6
+ Preferred Shares	\$14.2	\$11.1
+ Debt	-	-
Enterprise Value	\$35.3	\$27.6

C\$10 Million in Cash

PREFERRED SHARE TERMS

- Early redemption provisions at Contact Gold's option
- US\$11.1 million face value
- Cumulative cash dividend at a fixed rate per annum equal to 7.5% payable on the maturity date
- 5-year term
- Convertible into common shares at US\$ equivalent of \$1.35 per share subject to the exchange rate at the time of conversion

SHAREHOLDERS⁽³⁾



Board and Waterton Locked Up until June 2019

DILUTION

Conversion of Preferred Shares	10.5
Warrants	nil
Options	3.4
RSUs & DSUs	nil
Total	13.9
Fully Diluted Shares Outstanding	64.1

(1) This summary is qualified in its entirety by reference to the terms of the preferred shares of the company set out in the articles of incorporation, the investor rights agreement and the securities exchange agreement (including the form of governance and investor rights agreement), which has been filed on SEDAR under the issuer profile of Contact Gold Corp.

(2) Assumed CAD/USD FX rate of \$0.7802 as of November 2, 2017.

(3) Waterton's fully diluted interest is equal to 45.40%.



SENIOR MANAGEMENT

MATTHEW LENNOX-KING – DIRECTOR, PRESIDENT & CEO

- 20+ years of mining experience
- Formerly, CEO of **Pilot Gold**
- Previously, Senior Geologist at **Fronteer Gold**, which was sold to Newmont Mining for \$2.3BN in 2011
- Holds a BSc (Geological Sciences) from the University of British Columbia

JOHN WENGER – CFO & VICE PRESIDENT, STRATEGY

- Former CFO & Corporate Secretary at **Pilot Gold**
- Chartered Professional Accountant (BC)
- Formerly **EY Mining Group**
- 20+ years of mining and accounting experience
- Extensive Canada – USA experience

VANCE SPALDING – VICE PRESIDENT, EXPLORATION

- 28+ years of mineral exploration experience
- Former Deputy Director of Brownfields Exploration at **Kinross Gold**, overseeing 60 km of drilling at Bald Mountain
- Former Exploration Manager at **Fronteer Gold** prior to sale to Newmont Mining
- Previously at **Pilot Gold**, **Centerra**, **Santa Fe Pacific** and **Gold Fields**
- Holds a BSc (Geology) from the University of Idaho
- Led the discovery of REN project on Northern Carlin Trend

ANDREW FARNCOMB – DIRECTOR AND SENIOR VICE PRESIDENT

- 12+ years of corporate finance experience
- Founder and Principal of **Cairn Merchant Partners**
- Director of several TSX Venture Exchange listed companies and a charitable foundation
- Formerly, Partner at **Paradigm Capital**
- Holds a BComm from the Smith School of Business at Queen's University

BOARD OF DIRECTORS

JOHN DORWARD – CHAIRMAN

- 19+ years of mining experience
- President & CEO of **Roxgold Inc.**
- Formerly, SVP, Business Development at **Fronteer Gold**
- BComm from the University of Melbourne and is a CFA charterholder

GEORGE SALAMIS – DIRECTOR

- 20+ years of mining experience
- President & CEO of **Integra Resources**
- Previously executive Chairman of **Integra Gold**, which was sold to Eldorado Gold for C\$590M in 2017
- Previously held senior positions at **Placer Dome Inc.** and **Cameco Corporation**
- BSc (Geology) from the University of Montreal

MARK WELLINGS – DIRECTOR

- 25+ years of mining and finance experience
- President & CEO of **Eurotin Inc.**, as well as Principal of **INFOR Financial Corp.**
- Previously spent 18 years advising mining companies as co-founder of **GMP Securities'** mining finance practice
- MBA from the Richard Ivey School of Business and BSc (Geological Engineering) from the University of Windsor

CHARLIE DAVIES – DIRECTOR

- 15+ years of mining and finance experience
- Principal, Exploration at **Waterton Global**
- Previously spent 6 years as an Exploration Manager at **Kinross Gold**
- Holds a PhD in Economic Geology and BSc (Honours)

RIYAZ LALANI – DIRECTOR

- CEO of **Bayfield Strategy**, a communications firm that specializes in financial transactions, shareholder actions, crisis communications and media relations
- Director at **Difference Capital Financial**, Canadian Journalism Foundation and past director at two junior mining companies

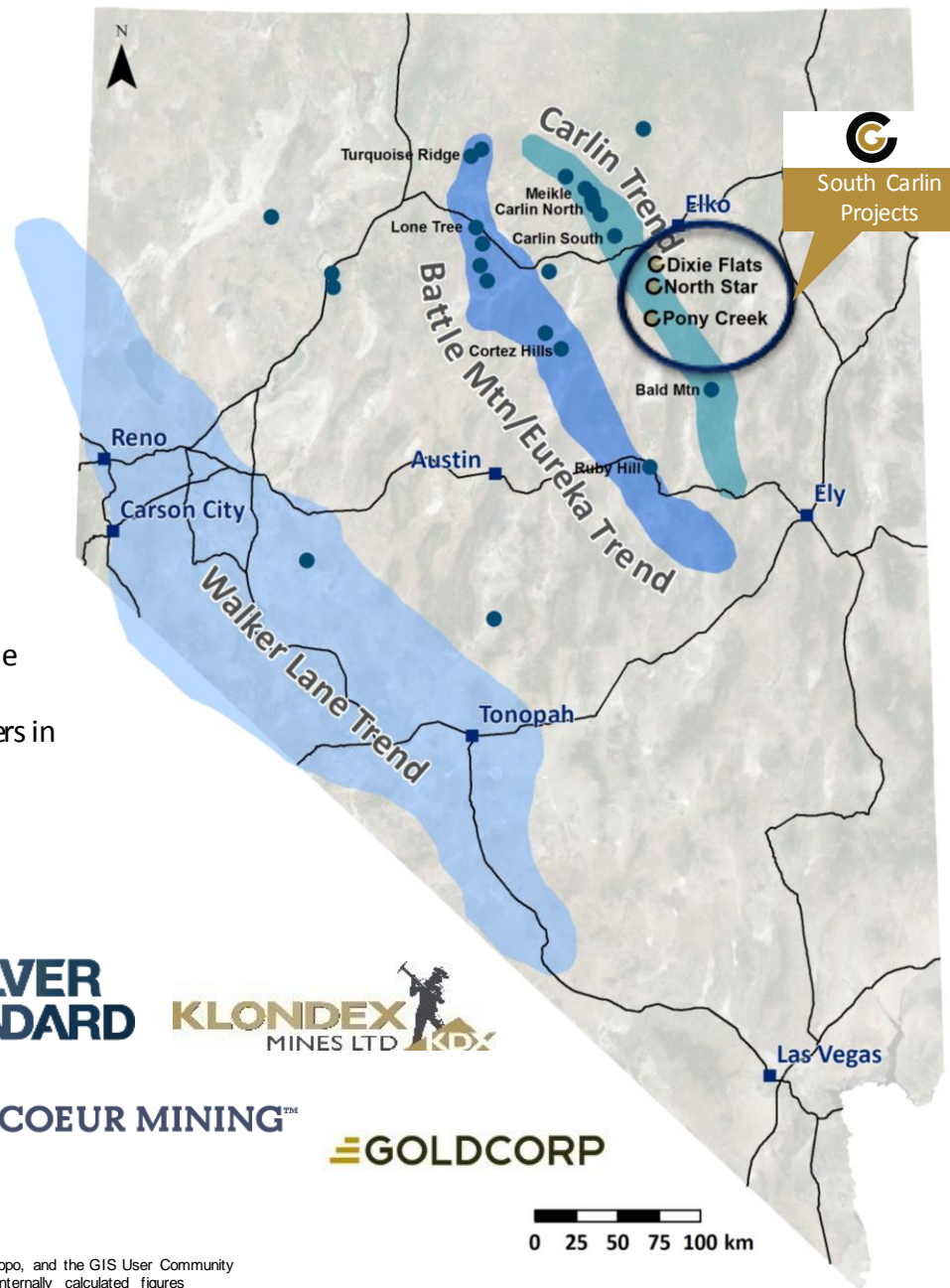
World-Class Gold Mining Jurisdiction

MAJOR MINING SCALE

- Recorded Nevada Gold production 224.0 million ounces⁽¹⁾
- 5.9 MMoz of gold production in 2015
 - 77% of US gold production⁽²⁾

FAVOURABLE JURISDICTION

- Long history of mining in the state
- Major gold discoveries continue today; Goldrush (Barrick), Long Canyon (Fronteer), Dark Star (Gold Standard)
- Ranks as the 4th most attractive state-level region for mining in the world⁽³⁾
- Supportive of mining with Barrick and Newmont as top 10 taxpayers in Nevada⁽⁴⁾
- World class infrastructure in place
 - 22 processing facilities⁽⁵⁾



Rye Patch
GOLD CORP.



Source: Esri, DigitalGlobe, GeoEye, i-cubed, USDA, USGS, AEX, Getmapping, Aerogrid, IGN, IGP, swisstopo, and the GIS User Community

(1) Nevada Mineral and Energy Resource Exploration Survey 2015/2016; Nevada Mining Association; internally calculated figures

(2) Nevada Mining Association

(3) Fraser Institute Annual Survey of Mining Companies 2016

(4) Nevada Department of Taxation

(5) Company records

Significant Land Position on Trend

THE CARLIN TREND

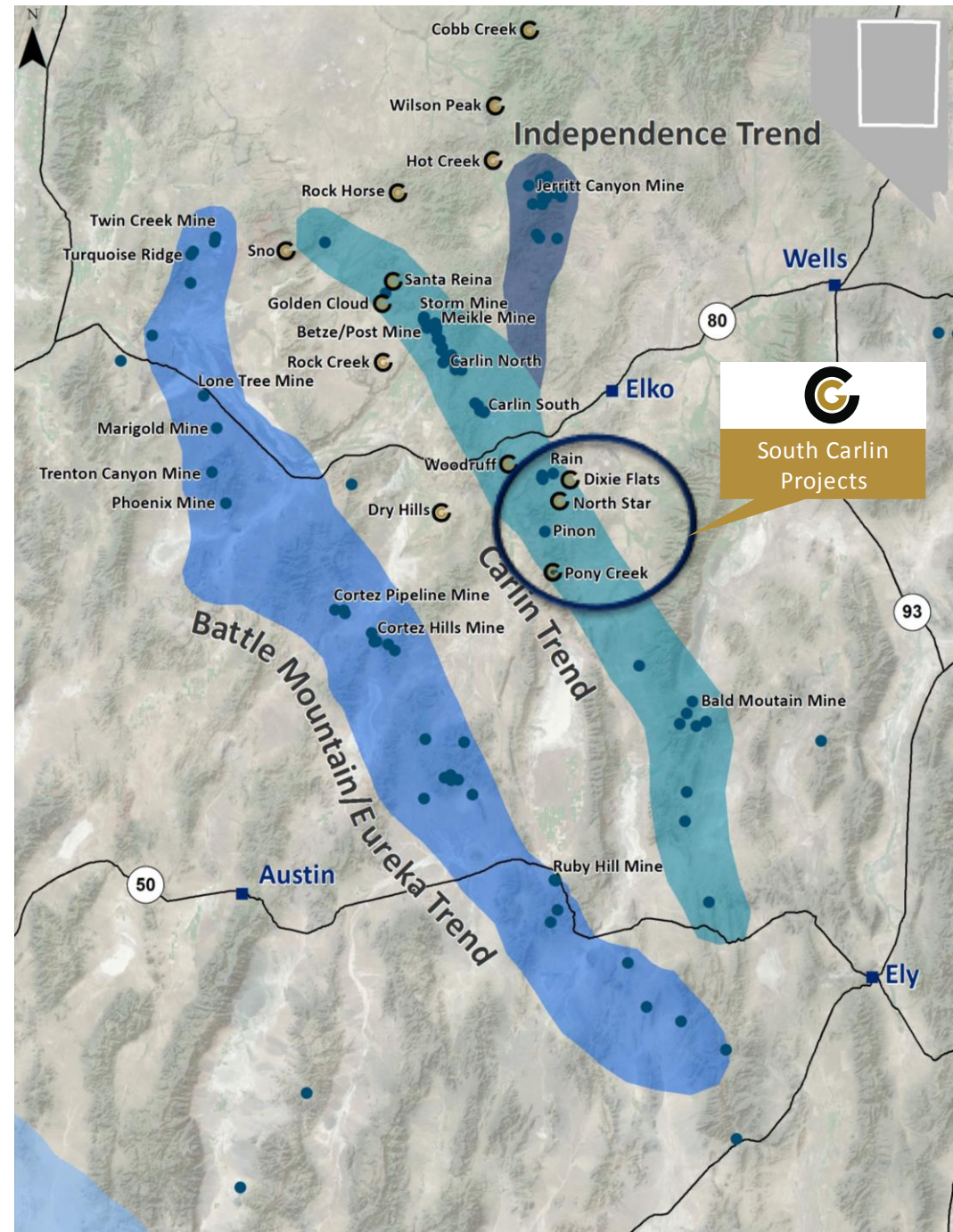
- Hosts the largest accumulation of gold deposits in North America⁽¹⁾
- One of the most productive gold regions in the world with more than 91 M Mozs recovered to date⁽²⁾
- More than 26 open pit and underground mines have been developed⁽²⁾

CONTACT GOLD PORTFOLIO

- Projects located on the Carlin and Independence gold trends
- 3,075 claims – 28,082 hectares (281 km²) of prospective mineral tenure
- Carlin-type and low sulphidation epithermal targets
- Significant exploration databases across the assets
- **South Carlin Projects**
 - Pony Creek, Dixie Flats & North Star

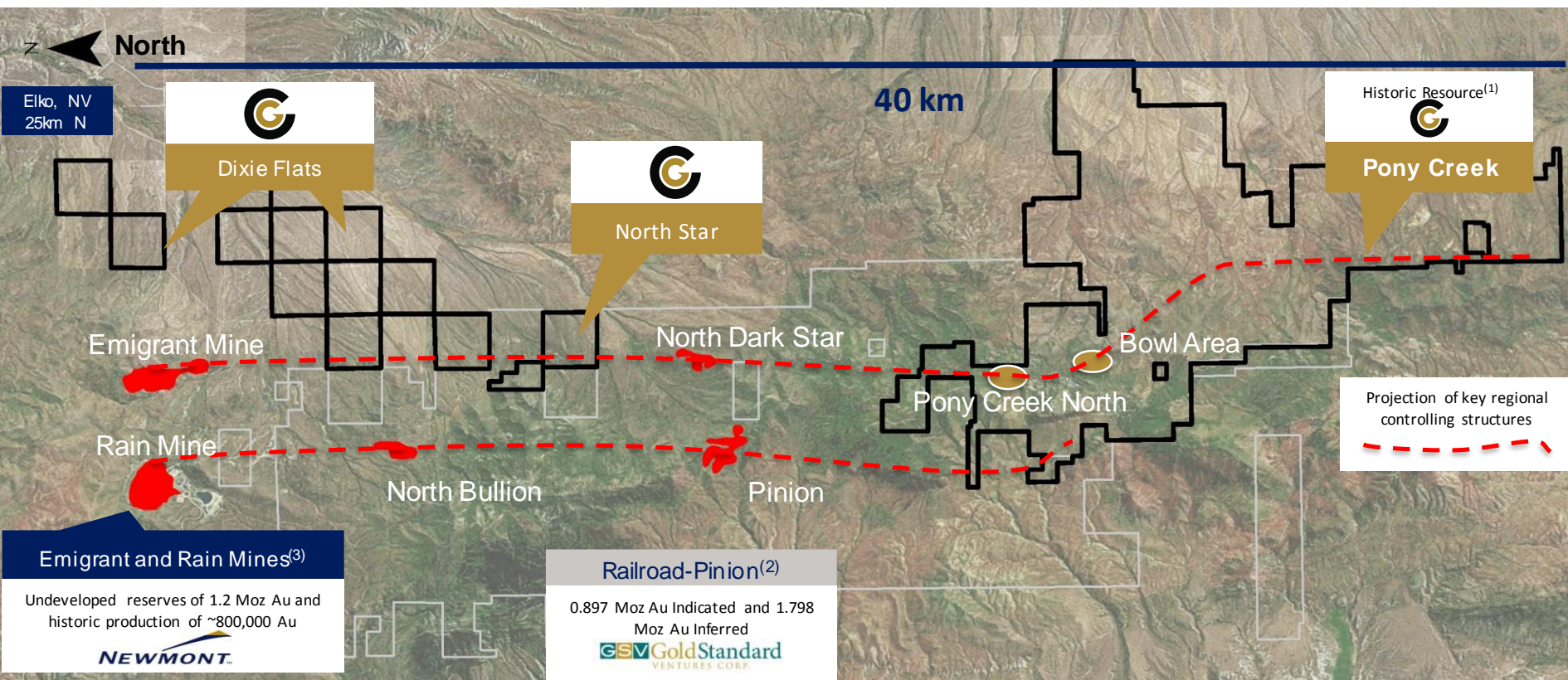
Source: Esri, DigitalGlobe, GeoEye, i-cubed, USDA, USGS, AEX, Getmapping, Aerogrid, IGN, IGP, swisstopo, and the GIS User Community

- (1) Muntean, J.L. 2016. Overview – The Nevada Mineral Industry 2014 in Nevada Bureau of Mines and Geology Special Publication MI-2014, Mackay School of Earth Sciences and Engineering, College of Science, University of Nevada, Nevada, USA.
- (2) Teal, L. and Jackson, M., 1997. Geologic Overview of the Carlin Trend Gold Deposits and Description of Recent Deep Discoveries, in Carlin-Type Gold Deposits Field Conference edited by Peter Vikre, Tommy B. Thompson, Keith Bettles, Odin Christensen, and Ron Parratt, Society of Economic Geologists Guidebook Series.



Pony Creek, North Star and Dixie Flats

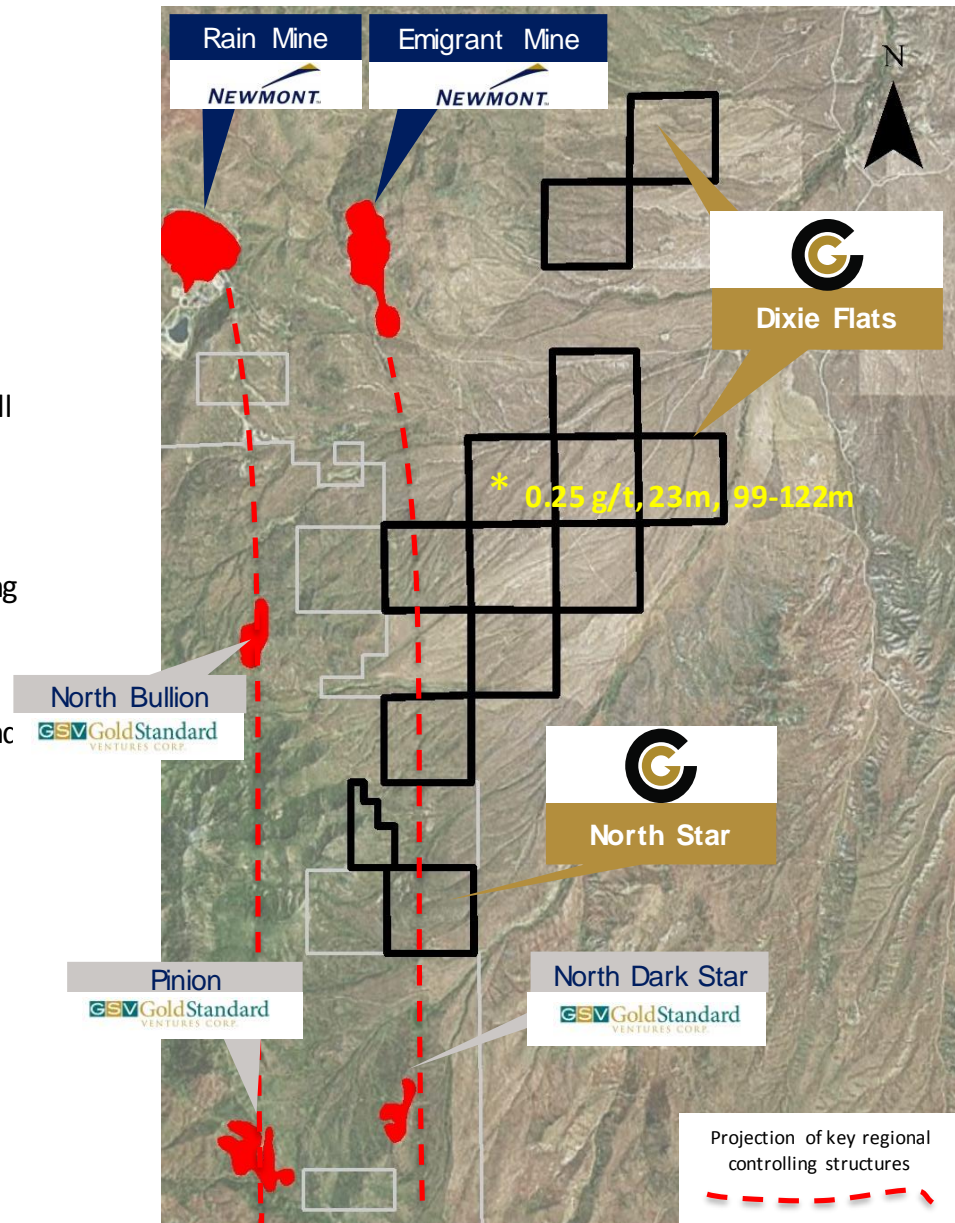
- Located on the southern Carlin trend South of Newmont's Rain and Emigrant Mines and adjacent to Gold Standard's Railroad Project
- Portfolio largely dormant for previous 10 years – locked inside Allied Nevada until its bankruptcy
- 129 km² land position with significant gold intercepts at Pony Creek and Dixie Flats
- Host numerous Carlin-type gold targets and occurrences
- Historic resource at Pony Creek ⁽¹⁾



(1) Pony Creek Technical Report dated March 15, 2017 (refer to Information Regarding Historic Resources in Appendix C).
 (2) Includes Pinion Deposit of 31.61Mt @ 0.62 g/t Au Indicated and 61.08Mt @ 0.55 g/t Au Inferred, Dark Star Deposit of 15.38Mt @ 0.54 g/t Au Indicated and 17.05Mt @ 1.31 g/t Au Inferred.
 (3) Emigrant Mine data: Newmont Mining Annual Report dated February 25, 2010. Rain Mine data: United States Geological Survey Mineral Resources Database System #10310534.
 (4) Property boundary and deposit locations are approximations.

North Star and Dixie Flats

- **STRATEGIC LAND POSITION** – North Star located immediately to the north of Gold Standard’s North Dark Star gold deposit and immediately to the south and east of Newmont’s Emigrant Mine
 - 27.6 km²
 - ~15 km N of Pony Creek
- **ESTABLISHED MINERALIZATION** – numerous gold mineralized drill intercepts in historical drilling
 - ~1 g/t Au over 6 metres at Dixie Flats
- **PROSPECTIVE HOST ROCKS** – Key regional gold host units including the Webb, Devil’s Gate and the Dark Star Pennsylvania-Permian carbonate units
- **UNTESTED OPPORTUNITIES** – Large areas of prospective rocks and key projection have the Emigrant – Dark Star corridor have never been drilled
- **ADVANCING TOWARDS DRILLING** – Soil sampling, mapping & geophysics to define high priority drilling targets



Pony Creek – Overview

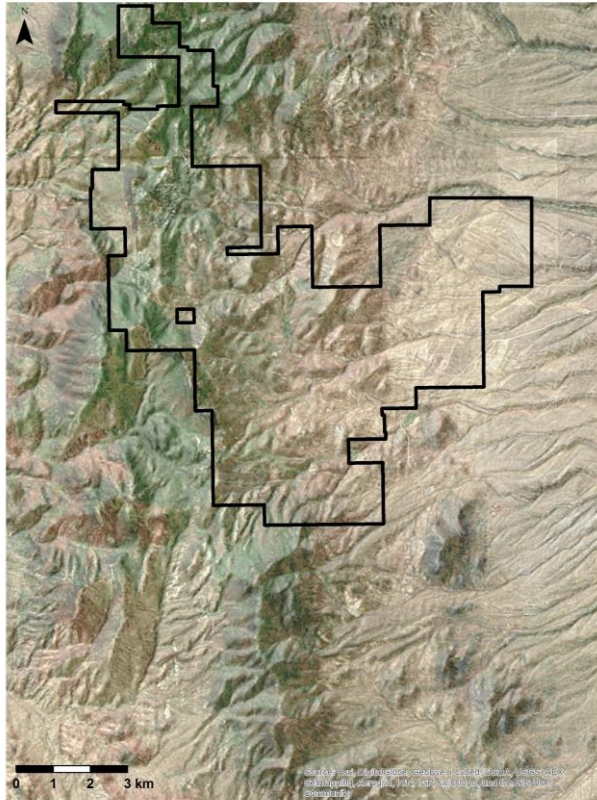
- **STRATEGIC LAND POSITION** – Located immediately to the south of Gold Standard's Railroad Project, 1180 claims, 97.3 km²
- **MINERALIZATION** – Underlain by Carlin-type gold system with historic resource estimate ⁽¹⁾ and significant gold intercepts: **2.88 g/t Au over 99 m, including 15.99 g/t Au over 6m**
- **TARGET RICH ENVIRONMENT** – Near surface oxide and deeper high grade targets supported by extensive exploration databases to be drilled in 2018
- **PROSPECTIVE HOST ROCKS** – Key regional gold host units present including the Webb, Devil's Gate and the Dark Star Pennsylvania-Permian carbonate units
- **UNTESTED OPPORTUNITIES** – Large areas of prospective rocks have never been sampled particularly where the newly-recognized host horizons at the Railroad-Pinion Project to the north are exposed
- **DRILLING UNDERWAY IN MINERALIZED ZONES** – 2017 program stepping out from existing mineralized areas

Looking North Across Bowl Area

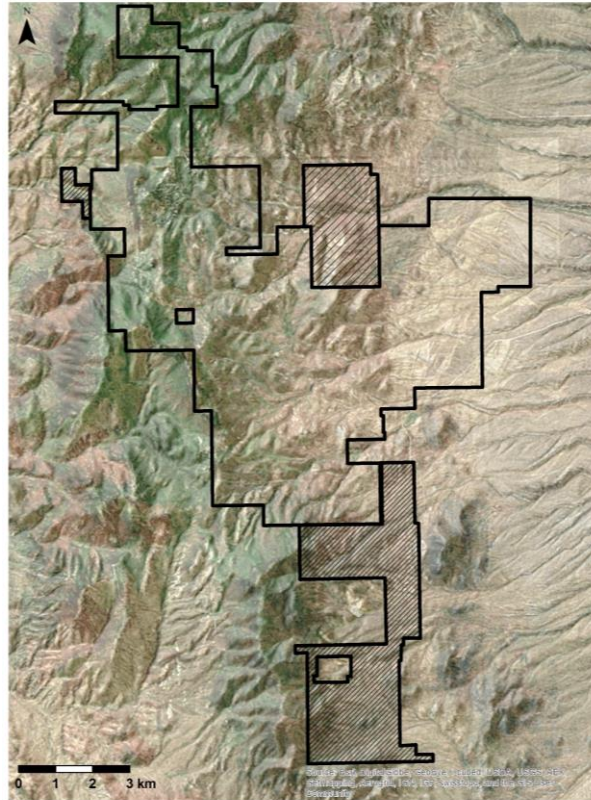


⁽¹⁾ See information regarding historic resources on "Introductory Matters Slide"

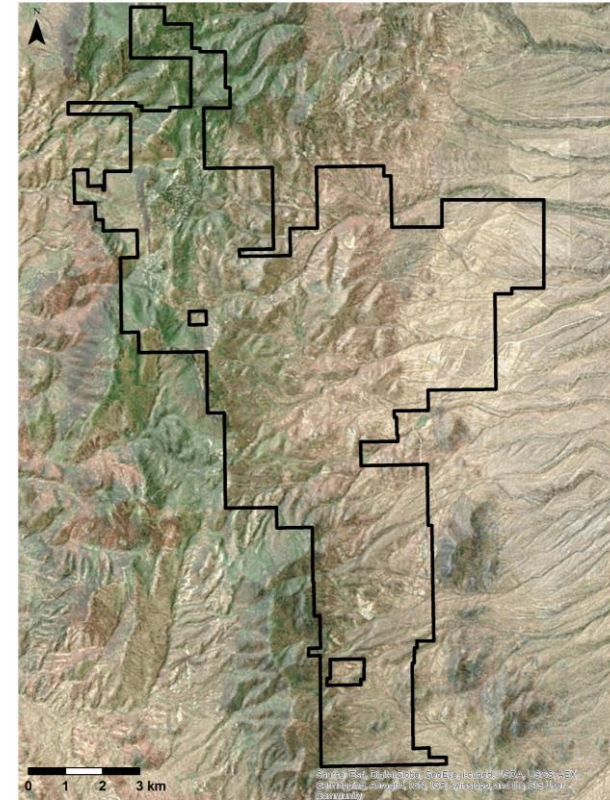
Pony Creek – Land Position Growth



**June – 887 Claims
72.9 km²**



**Sept – 1,053 Claims
95.4 km²**



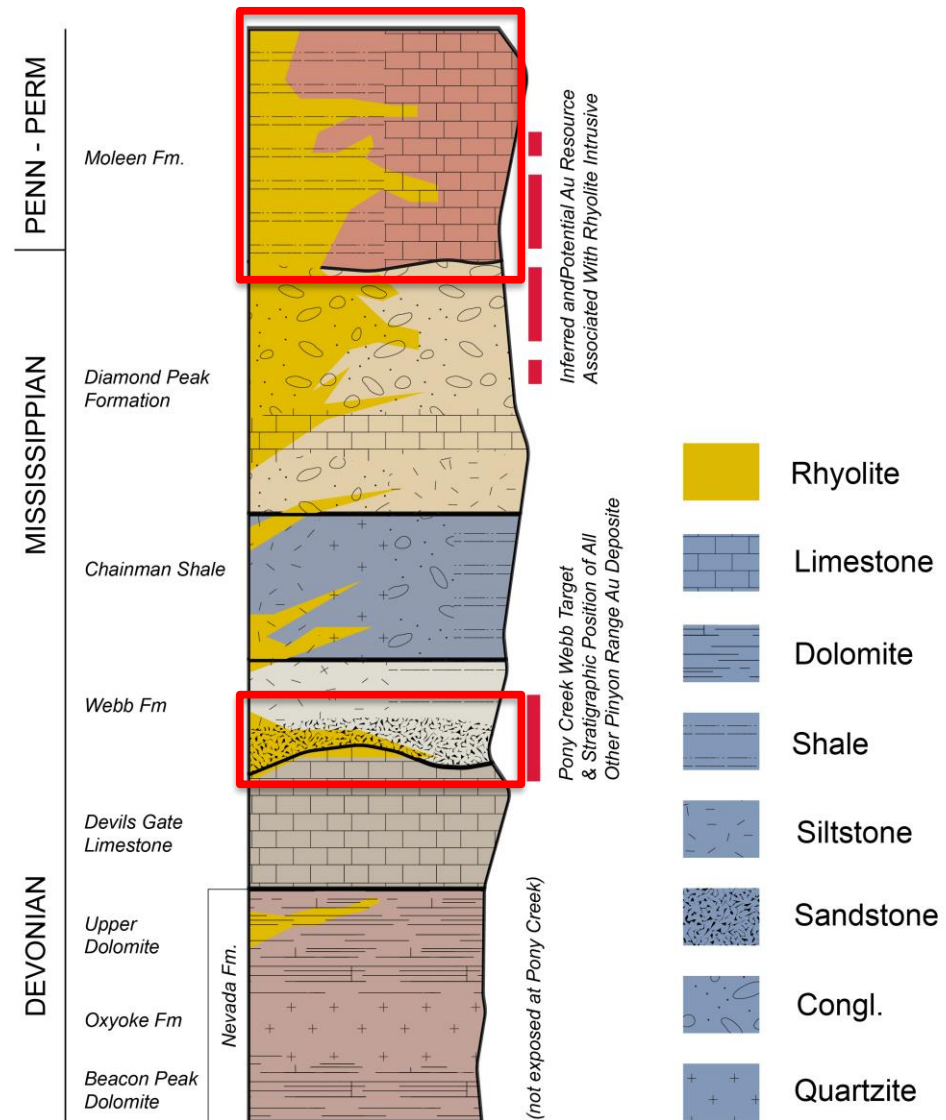
**October – 1,080 Claims
97.3 km²**

**33% Increase Since Acquisition
Focused on Prospective Host Rocks**

Pony Creek - Stratigraphy

Stratigraphic Section of Pony Creek

- Key regional hosts are Devil's Gate, Webb, Chainman Shale, & Diamond Peak
- New gold discoveries in the Moleen formation by Gold Standard Ventures at North Dark Star open significant expanses of newly prospective stratigraphy
- Pony Creek historic resource is hosted within the Rhyolite (Tr) and the contact between the Devil's Gate Limestone and the Webb formation
- The Rhyolite is interpreted to have acted as a barrier to fluid flow – indicative that it is a poor host yet strongly mineralized



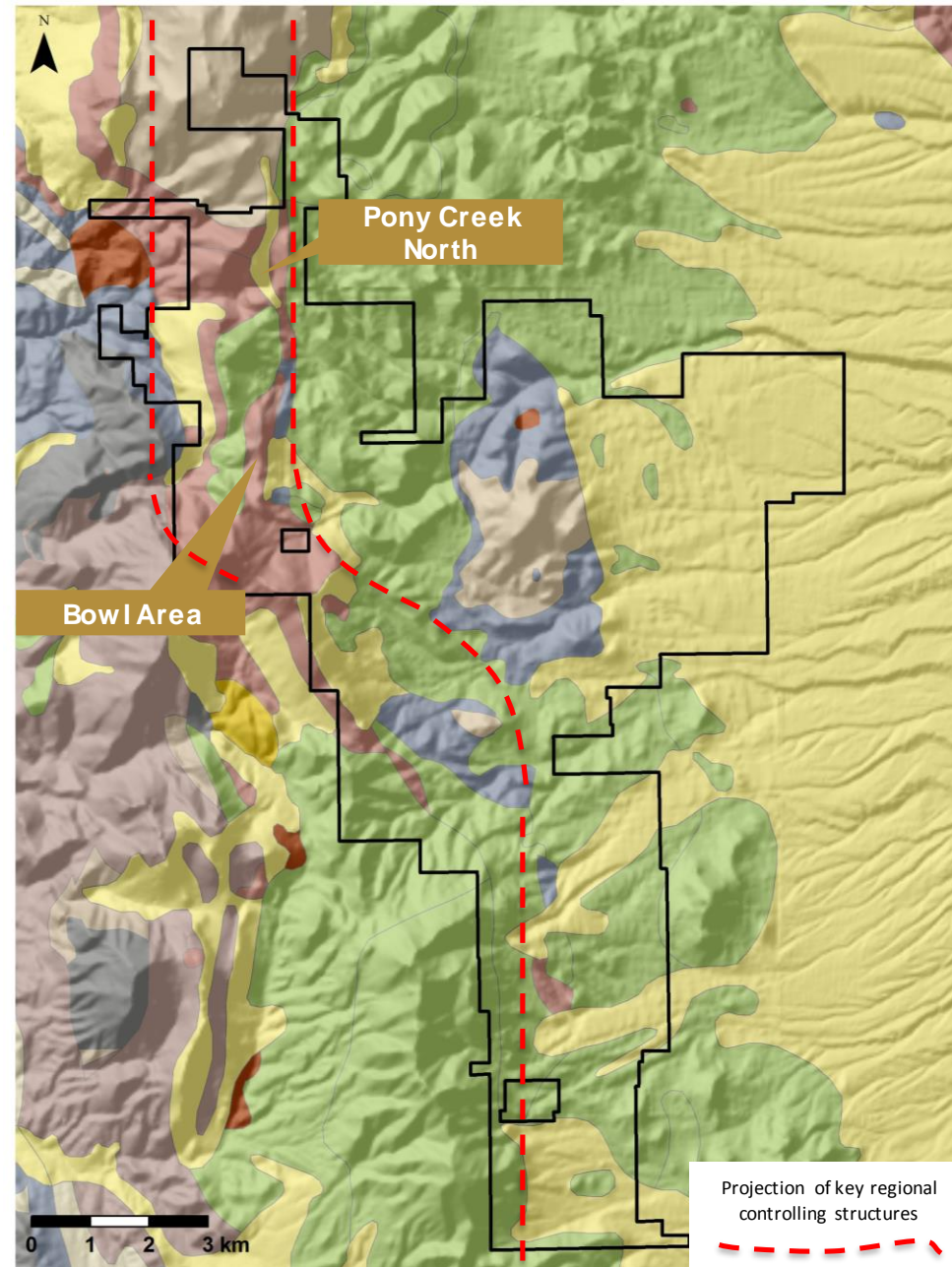
Pony Creek - Geology

- Pony Creek is underlain by a mixed package of prospective Paleozoic carbonate and clastic rocks, as well as Tertiary volcanic rocks
- Key regional host rocks are present at Pony Creek
 - Penn-Perm Moleen Tomera formation: North Dark Star
 - Devonian/Mississippian Chainman, Webb & Devil's Gate
- Major district scale controlling structures intersect Pony
 - Emigrant / Dark Star / Pony Structural Corridor
 - Rain / Pinion Structural Corridor

Key Regional Hosts Present at Pony Creek

Legend

Quaternary	Jurassic	Chainman Formation
 Quaternary sediments	 Frenchie Creek Rhyolite	Devonian
Tertiary	Pennsylvanian	 Nevada Formation
 Tertiary volcanics and sediments	 Moleen Formation	 Devils Gate Limestone
Cretaceous	Devonian-Mississippian	 Lone Mountain Dolomite
 Newark Canyon Formation	 Diamond Peak Formation	 Woodruff Formation



Projection of key regional
controlling structures

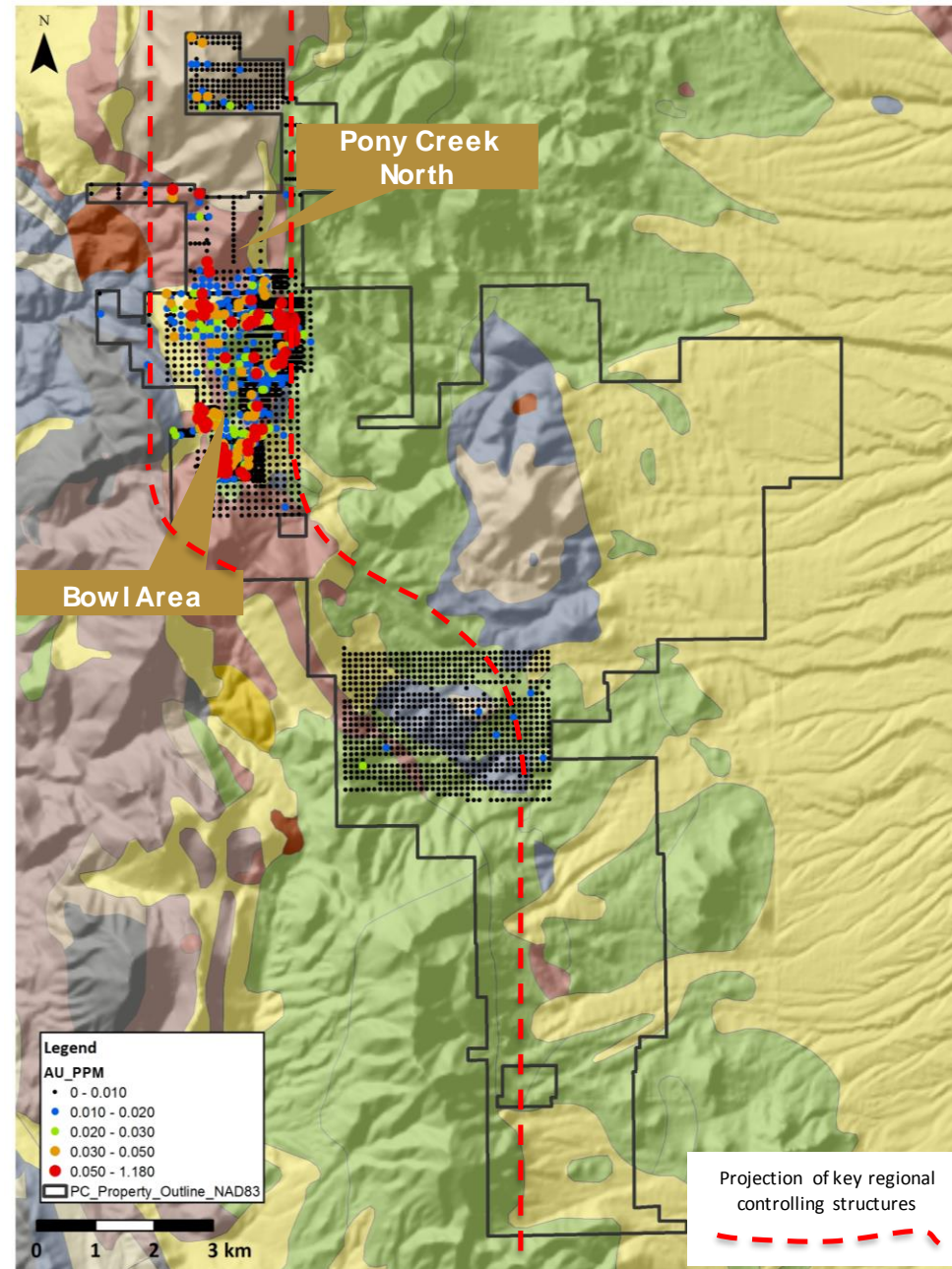
Pony Creek - Geochemistry

- Historic database of ~3,000 soil samples
- ~70% never been sampled particularly where the newly-recognized host horizons at the Railroad-Pinion Project to the north are exposed
- Large areas of prospective stratigraphy never sampled
- Strong associated Au, As anomalies

2017 WORK PROGRAM

- 3,000 soil samples collected to date
 - 4,000 to be collected
- Focused on defining new resource target areas for next phase of drilling

Pony Creek Soil Sample Database



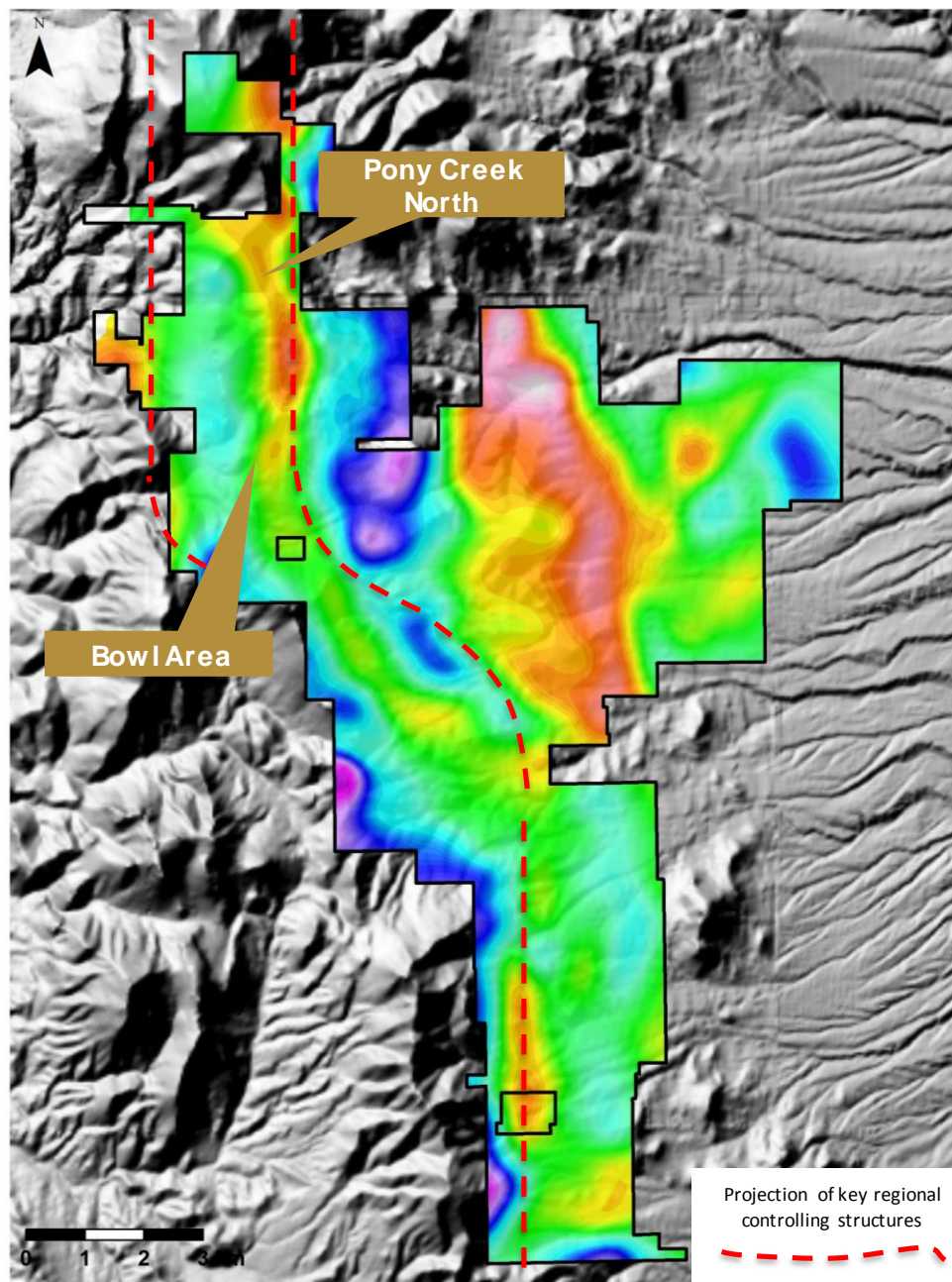


Pony Creek - Geophysics

BUILDING ON GEOPHYSICS DATABASE

- Key tool for identifying alteration, structures and targeting
- Significant areas of Pony Creek, North Star and Dixie Flats uncovered by historic geophysical database
 - Historic database includes CSAMT, resistivity, gravity and magnetics
- Over 400 gravity stations added to Pony Creek, particularly over the newly-recognized host horizons and structural controls
- An additional ~ 26 line km of CSAMT data will be collected in 2017/2018

Regional Targeting Tools – CSAMT Sections

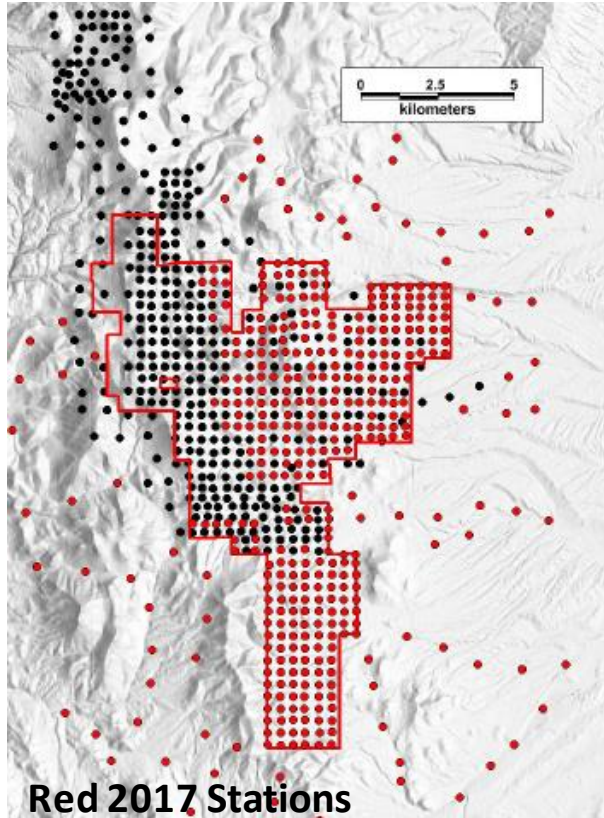




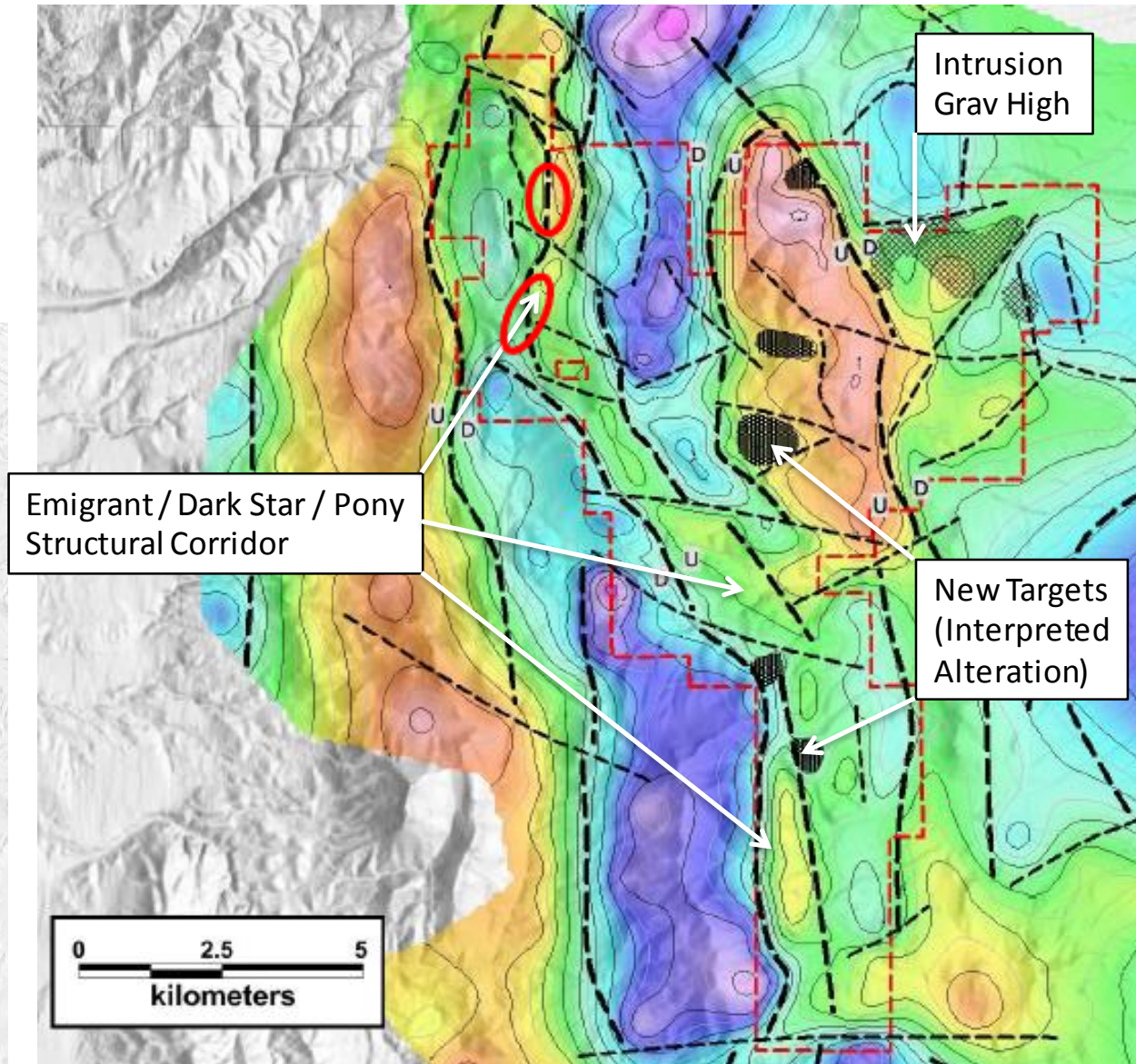
Pony Creek – Geophysics Gravity 2017

GRAVITY DATABASE

- Critical tool for identifying structures and structural intersections
- First step to designing CSAMT second step
- 427 stations added – nominal 300 meter grid



Red 2017 Stations



Vertical Derivative, Interpretation over Gray Shade Topography



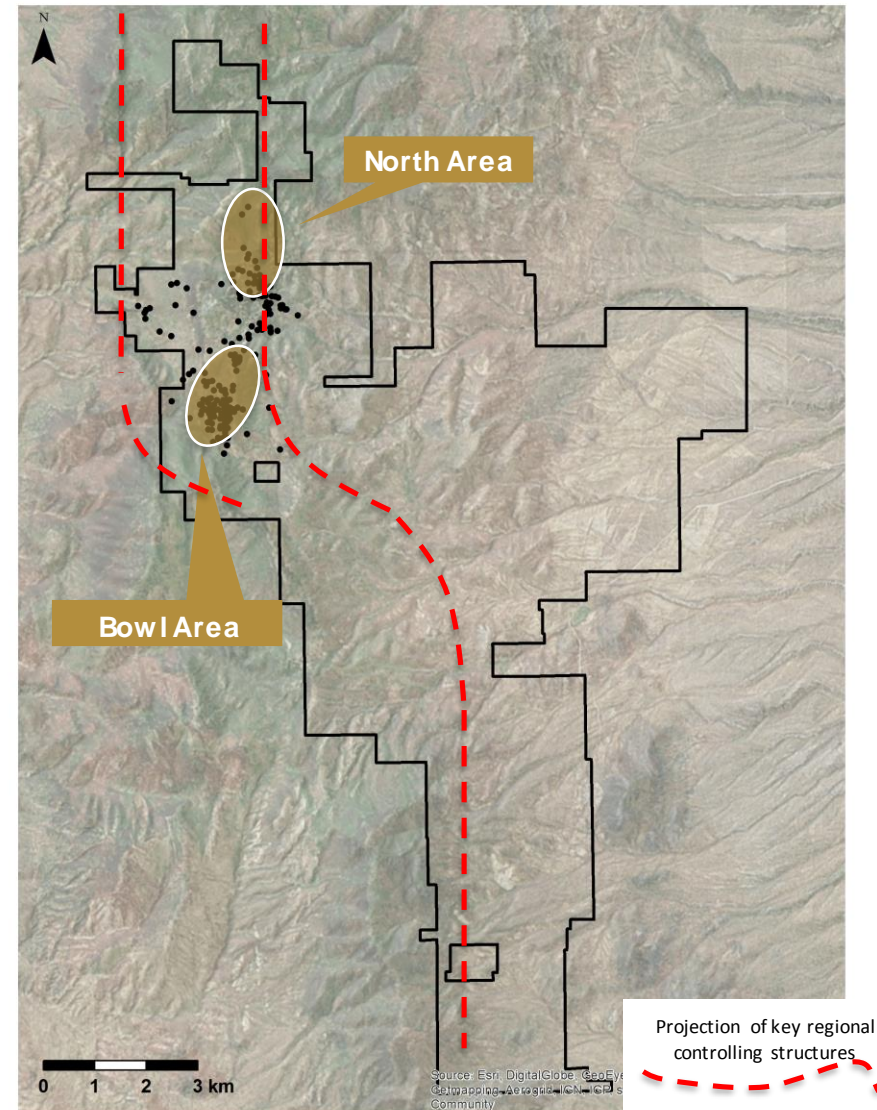
Pony Creek – Historic Drilling

Existing Database of 202 drill holes with average depth of drilling of 185 metres.

- 2 areas targeted by previous operators
 - Bowl Area (historic resource) and Pony Creek North
- Significant opportunities to expand mineralized footprint in both areas
- “Classic Carlin” grades

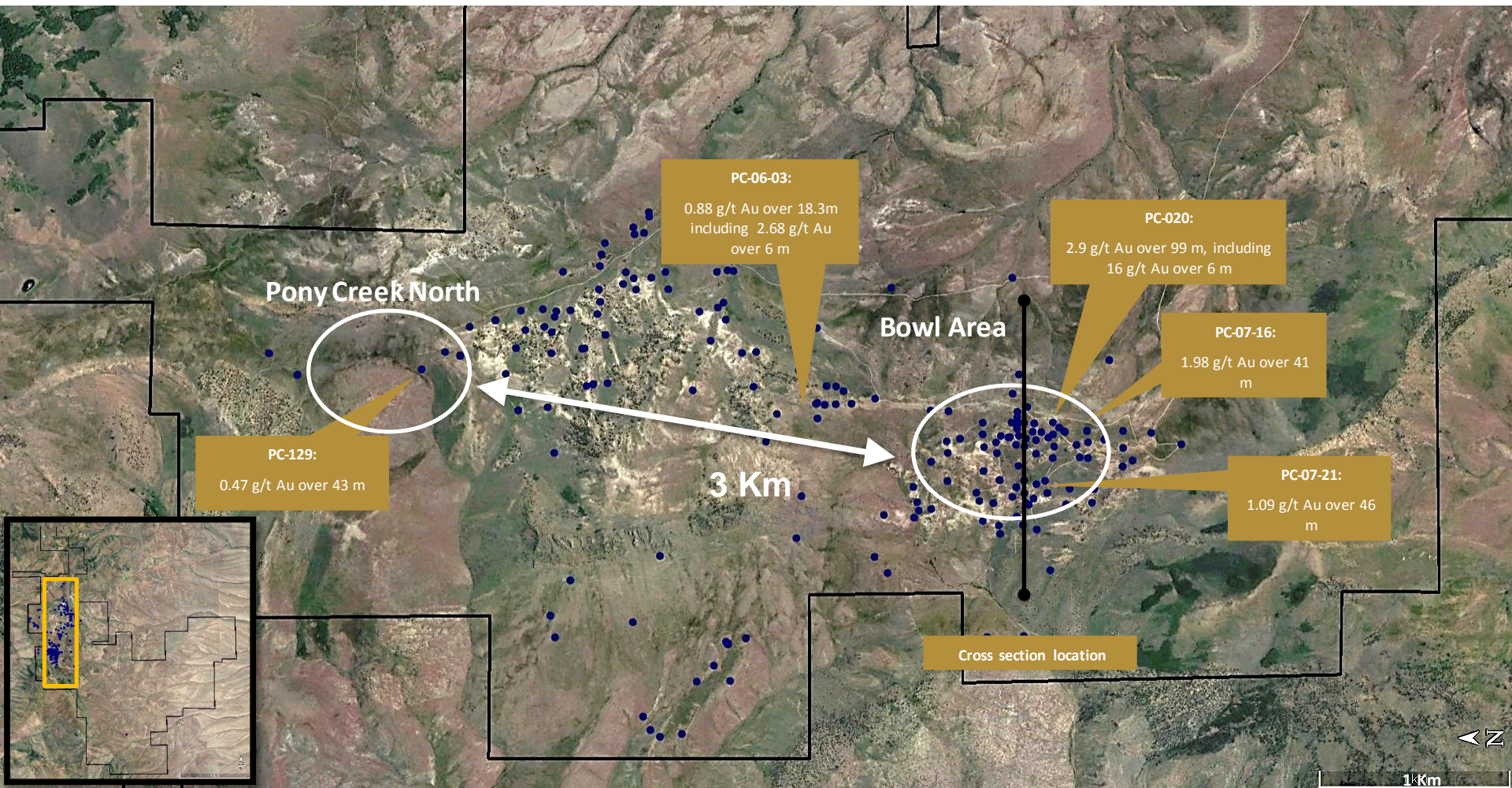
Hole	From (m)	To (m)	Length (m)	Au g/t
PC-020	82	181	99	2.88
Including	125	148	23	7.17
Including	134	140	6	15.99
PC-05-02	119	163	44	2.38
Including	120	130	9	7.75
PC-07-16	125	166	41	1.98
PC-037	49	87	38	1.74
Including	50	75	24	2.50
PC-034	119	148	29	2.22

- Mineralization is primarily hosted within the clastic units within the Moleen Formation
- Contact is also targeting the Webb formation





Pony Creek - 2017 Drill Targets Areas



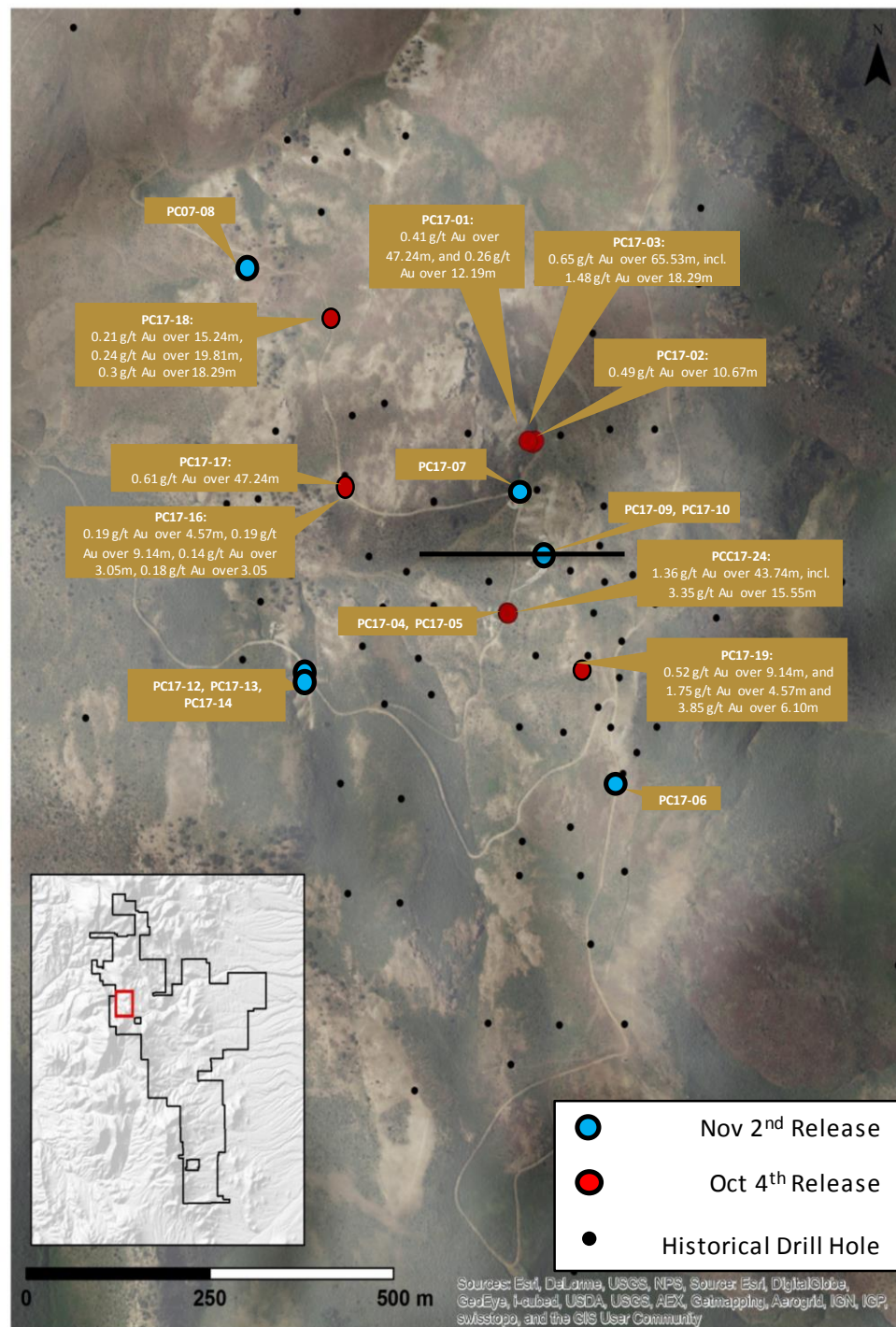
2017 Drilling focused on Pony Creek North and Bowl Area



Pony Creek – 2017 Results

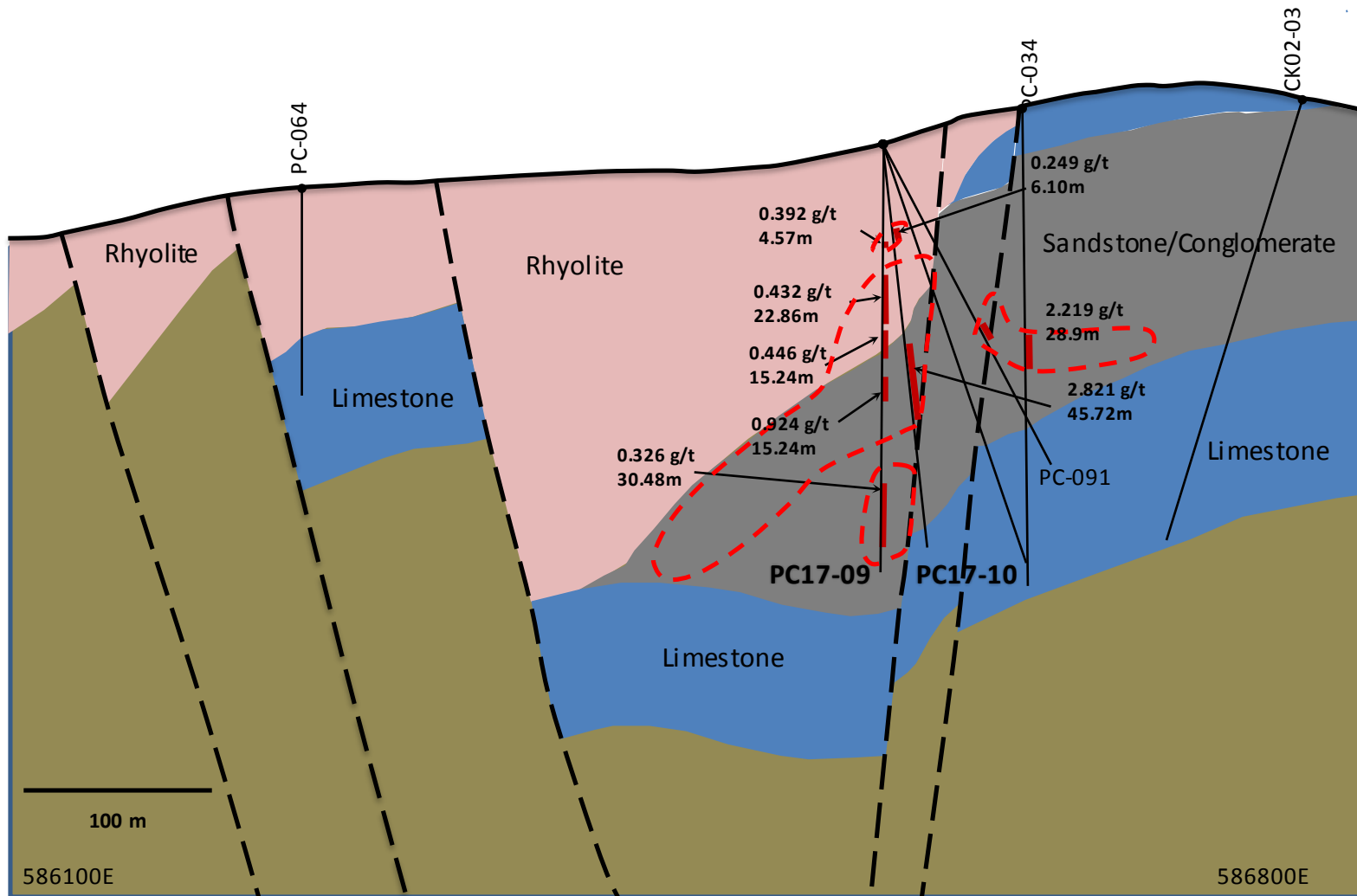
- 23 RC holes and 3 core completed over 6,200 metres completed to date
- Assays from 16 of 26 of completed drill holes reported
- All drill holes have intersected gold mineralization
- Targeting two distinct drill areas – Bowl area and Pony Creek North
- Validated the tenor of historic drilling in known areas of mineralization and demonstrated ability to extend mineralization beyond historic drilling

Hole	From (m)	To (m)	Length (m)	Au g/t
PCC17-24	117	161	44	1.36
Including	125	141	16	3.35
PC17-03	62	128	66	0.65
Including	67	85	18	1.48
PC17-01	67	114	47	0.41
PC17-17	181	229	47	0.61
PC17-010	104	149	46	2.82
Including	111	133	21	5.45
Including	111	117	6	10.53
PC17-007	44	123	79	0.78
Including	44	59	15	1.26
Including	72	81	9	1.72
Including	95	99	5	1.76
PC17-014	5	24	20	0.82
Including	8	12	5	2.10
PC17-09	114	130	15	0.92





Pony Creek – Bowl Area



Cross Section 4467100N – Bowl Area

Executing on Plan to Deliver Discoveries

- **DRILLING UNDERWAY**
 - ~8,000 metre program started on July 26, 2017
 - 23 RC holes and 3 core completed
 - 6,000 metres completed to date
 - Results pending for 10 holes
- **SOIL SAMPLING UNDERWAY**
 - Initiated on July 26, 2017 to cover 70% of Pony Creek
 - Limited exploration work completed on much of area
- **MAPPING**
 - High resolution topographic and air photo survey completed July 2017
 - Stratigraphic and structural mapping ongoing at Pony Creek
 - New structural model being developed
- **INITIAL GEOPHYSICS COMPLETE**
 - High resolution gravity survey completed over Pony Creek, Dixie Creek and North Star
- **NOI RECEIVED & INITIATED EXPLORATION EA PROCESS**
 - Permitting work completed for 1.32 acres of NOI disturbance for roads and 17 drill stations (~4 acres remain)





Wrap Up

ELEMENTS OF VALUE CREATION

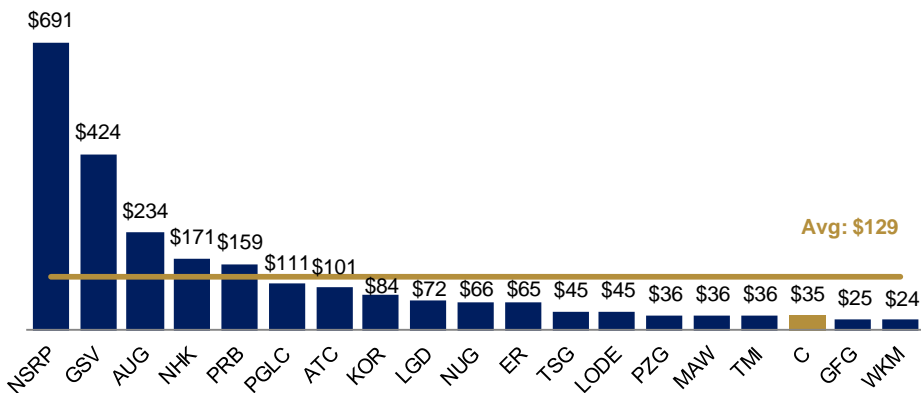
- **TEAM** – Experienced and successful leadership group covering all elements of industry from exploration through to production
- **SUPPORT** – Key strategic and institutional support: Waterton, Goldcorp
- **STRATEGIC ASSETS** – Strategic land position on Nevada's prolific Carlin Trend, with historic resources and compelling opportunities for growth



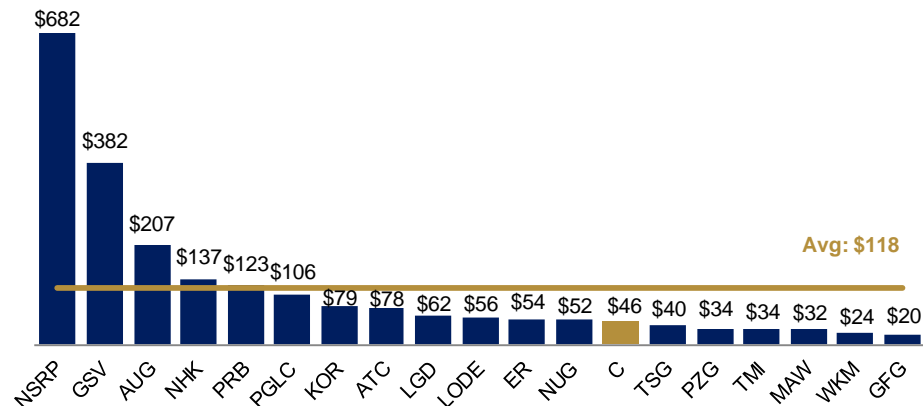


Comparable Companies

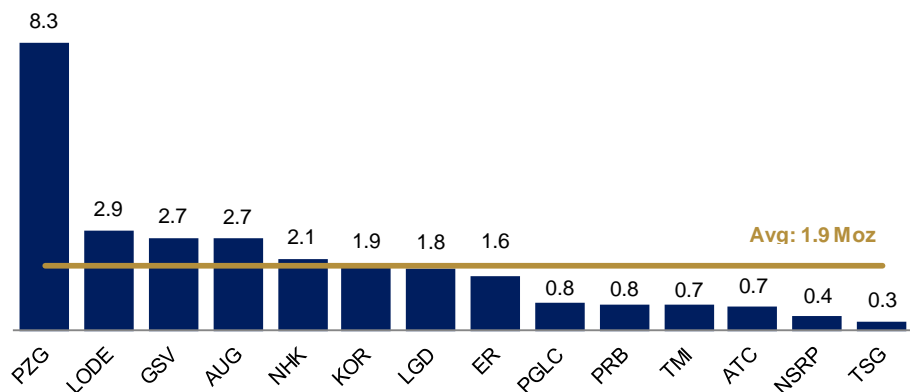
EQUITY VALUE (C\$MM)



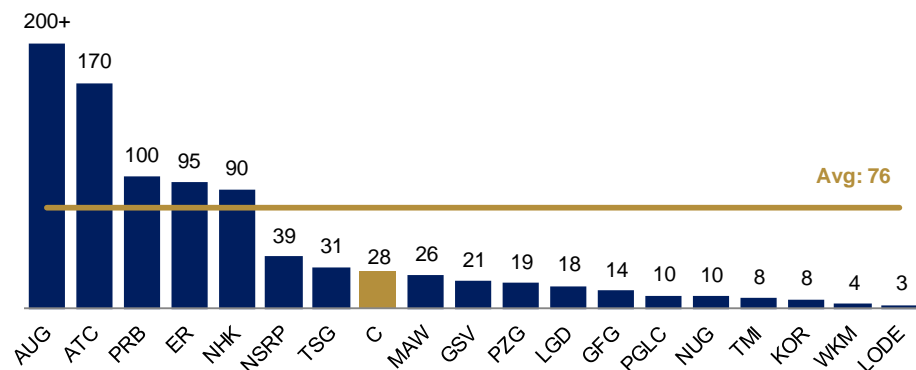
ENTERPRISE VALUE (C\$MM)



CONTAINED GOLD (AuEq MMoz)



HECTARES



Priced as of market close on November 2, 2017 at the CAD/USD FX rate of \$0.7802.
Source: Capital IQ, Company materials.

Companies include:

AUG – Auryn Resources
NHK – Nighthawk Gold
GSV – Gold Standard Ventures
KOR – Corvus Gold
WKM – West Kirkland Mining

LGD – Liberty Gold Corp
TSG – TriStar Gold
PGLC – Pershing Gold
GFG – GFG Resources
PRB – Probe Metals

ATC – ATAC Resources
C – Contact Gold Corp
NUG – NuLegacy Gold
TMI – TriMetals Mining
ER – Eastmain Resources

NSRP – Novo Resources
MAW – Mawson Resources
LODE – Comstock Mining
PZG – Paramount Gold



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