



WHITE GOLD CORP

TSX-V: WGO

Corporate Overview

Q4 2017



Important Notice

Cautionary Statement on Forward-Looking Information

This presentation includes certain statements that constitute “forward-looking statements”, and “forward-looking information” within the meaning of applicable Canadian and United States securities laws (“forward-looking statements” and “forward-looking information” are collectively referred to as “forward-looking statements”, unless otherwise noted). All statements, other than statements of historical fact, may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “believe”, “anticipate”, “estimate”, “project”, “intend”, “expect”, “may”, “will”, “plan”, “should”, “would”, “contemplate”, “possible”, “attempts”, “seeks”, “goals”, “targets” and similar expressions. These forward-looking statements appear in a number of places and include statements regarding our intent, or the beliefs or current expectations of our officers and directors. Forward-looking statements may relate to the Company’s future outlook and anticipated events or results and may include statements regarding the White Gold properties mentioned herein, including, but not limited to, exploration and development plans with respect thereto and exercise of the Option, other exploration and development activities, the Company’s future financial position, business strategy, budgets, litigation, projected costs, financial results, taxes, plans and objectives. We have based these forward-looking statements largely on our current expectations and projections about future events and financial trends affecting the financial condition of our business.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of operations, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource and mineral reserve estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of the Company, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While the Company considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Accordingly, you are cautioned not to put undue reliance on these forward-looking statements. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of the Company and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labor disputes, political risk, social unrest, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in under the heading “Risks and Uncertainties” in the Company’s most recently filed MD&A.

Forward-looking statements speak only as of the date those statements are made. Except as required by applicable law, we assume no obligation to update or to publicly announce the results of any change to any forward-looking statement contained to reflect actual results, future events or developments, changes in assumptions or changes in other factors affecting the forward-looking statements. If we update any one or more forward-looking statements, no inference should be drawn that we will make additional updates with respect to those or other forward-looking statements. You should not place undue importance or reliance on forward-looking statements. All forward-looking statements contained in this presentation are expressly qualified in their entirety by this cautionary statement.”

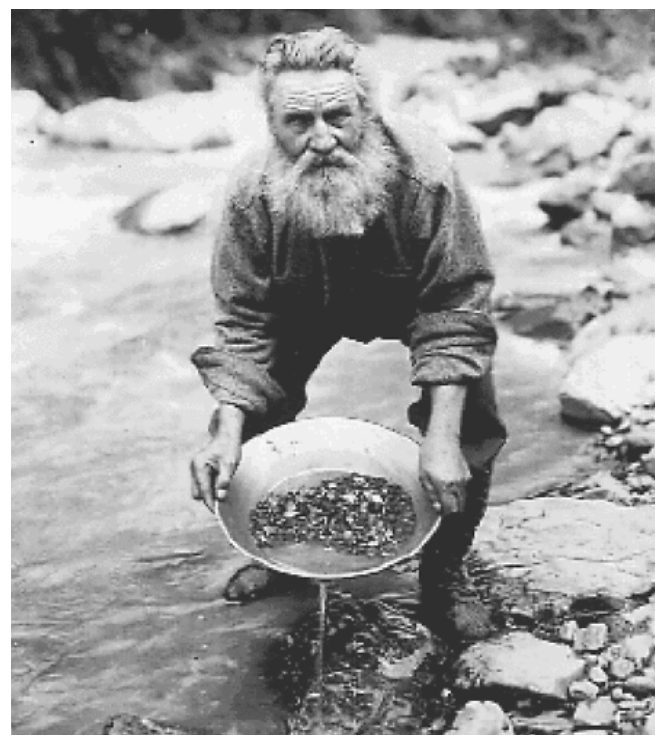
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The White Gold District, Yukon

- Lies within the famed Tintina Gold Belt, a **200-km-wide, 1,200-km-long** arc extending from northern British Columbia into southwest Alaska
- Made famous by the Klondike gold rush of 1896
- **13-20 million ounces** of placer gold historically produced
- Exploration for hard rock deposits was very limited until 2007, since which time over **7 million ounces** have been discovered
- Properties within the area have been recently acquired by major producers **Goldcorp** and **Kinross** (Kinross has since contributed its Yukon properties to White Gold and become a 19.9% shareholder)

"The best place to find a new mine is next door to an old mine."

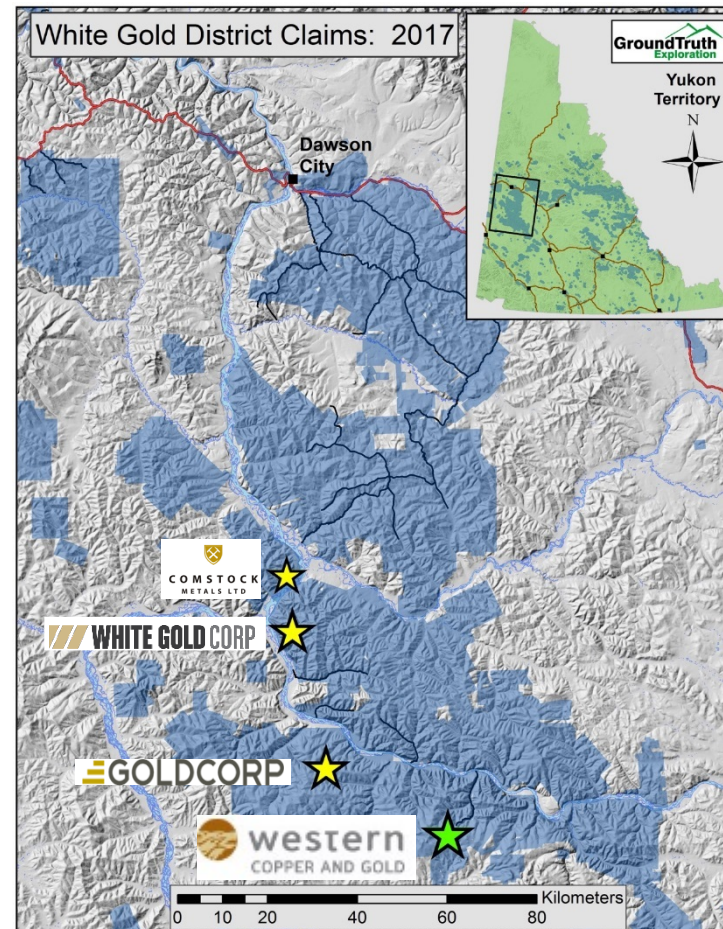
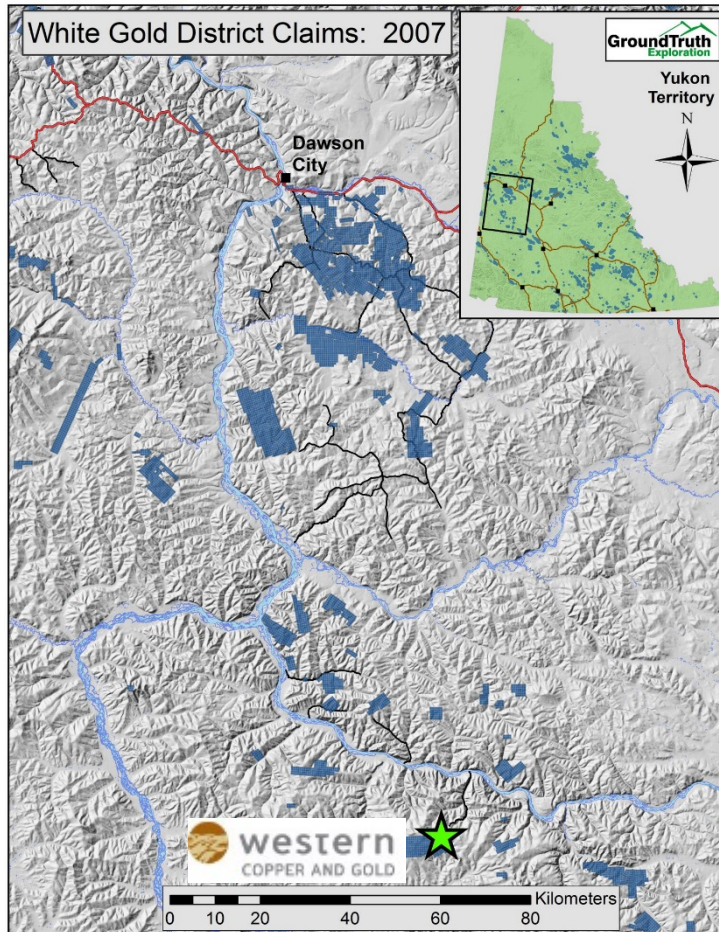
- Tom Zoellner





Quartz Gold Claims in the White Gold District

Prior to 2007, the White Gold district had been largely unexplored for hard rock gold deposits



Major Discoveries - White Gold District

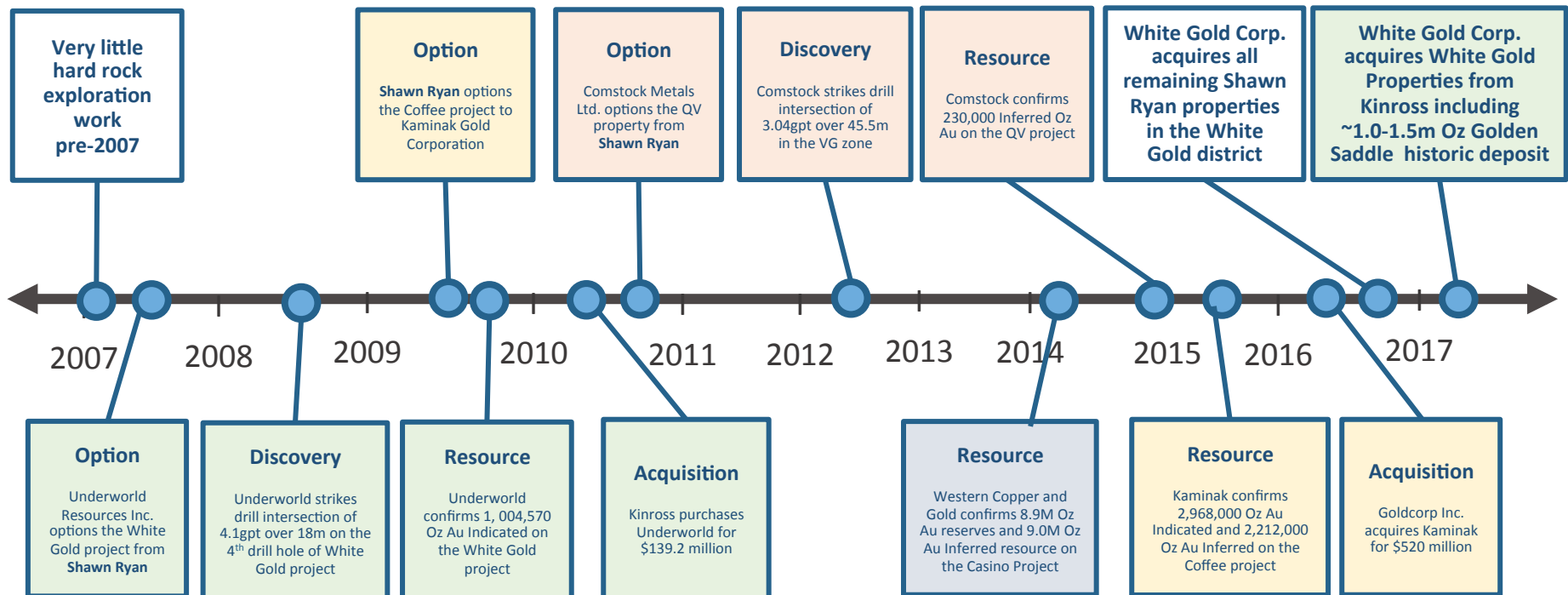
Kinross (TSX: K) (NYSE: KGC)/Underworld

Goldcorp (TSX: G) (NYSE:GG)/Kaminak

Comstock (TSX-V: CSL)

Western Copper & Gold (TSX: WRN) (NYSE-MRKT: WRN)

Over 50,000 claims were staked in the region between 2009 and 2012

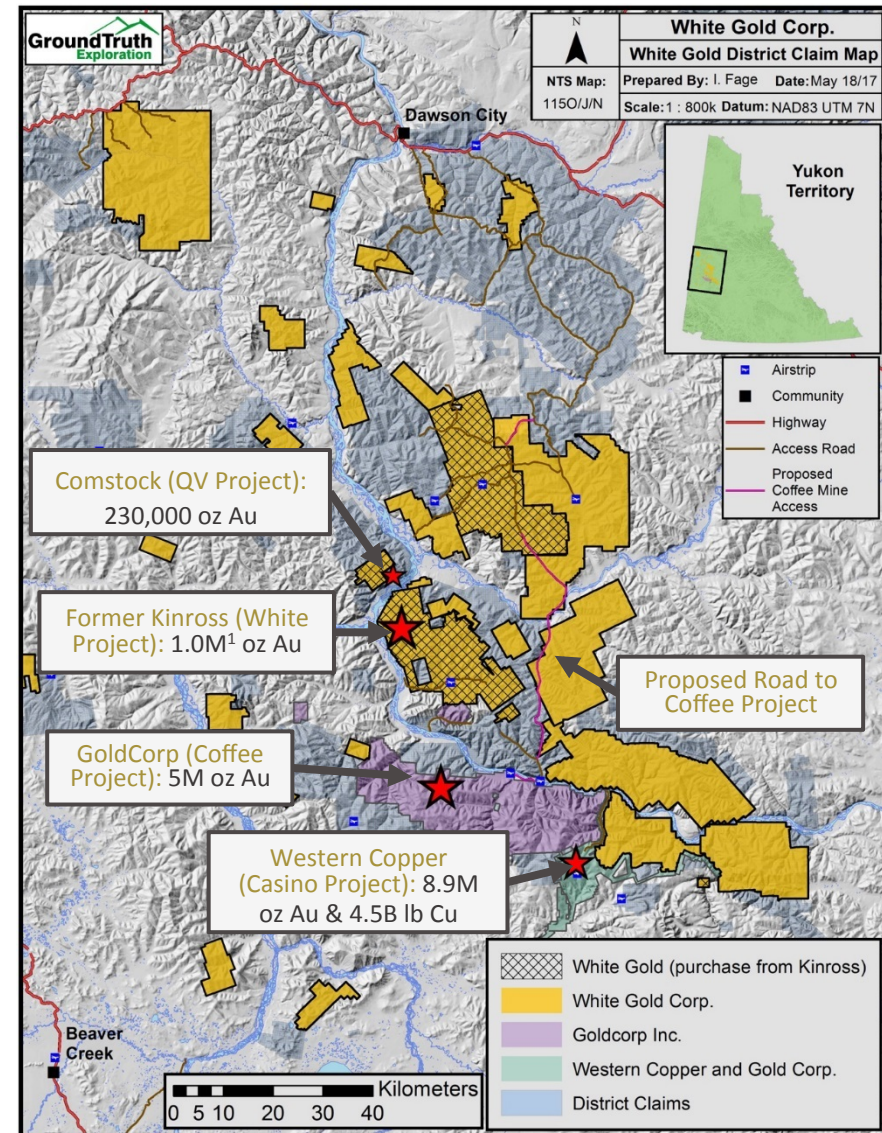


Strong take-out valuations on a per-ounce basis in the district:

- **Kaminak - \$175/oz [Purchased by Goldcorp, 2016]**

Property Overview

- White Gold Corp. owns approximately **40%** of the Yukon's White Gold District
- Over **19,438 quartz claims** across 30 properties covering **390,000 hectares**
- Claim packages bordered by sizable gold discoveries owned by majors including **Kinross (now owned by White Gold Corp)**, **Goldcorp** and **Western Copper**
- Previous exploration expenditures of over **\$70 million** incurred
- Bordered by several major gold projects, this is one of the most prospective land packages currently in North America
- Proprietary database of **250,000+** soil samples
- Airborne Mag-Radiometric Surveys covering **13** projects
- Geological Mapping on **11** Projects



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White Gold Property (Purchased From Kinross Gold Corp.)



- Located 95km south of Dawson City, Yukon
- 1,792 claims totaling 34,951 hectares
- Airstrip, barge access, and a fully operational 100-person camp

Two deposits with historic resource estimates:

- Golden Saddle: 1M+ Oz Au
- Arc Zone: 170k Oz Au
- Aggressive program underway to expand historic resources and test new targets



White Gold Property Deposit

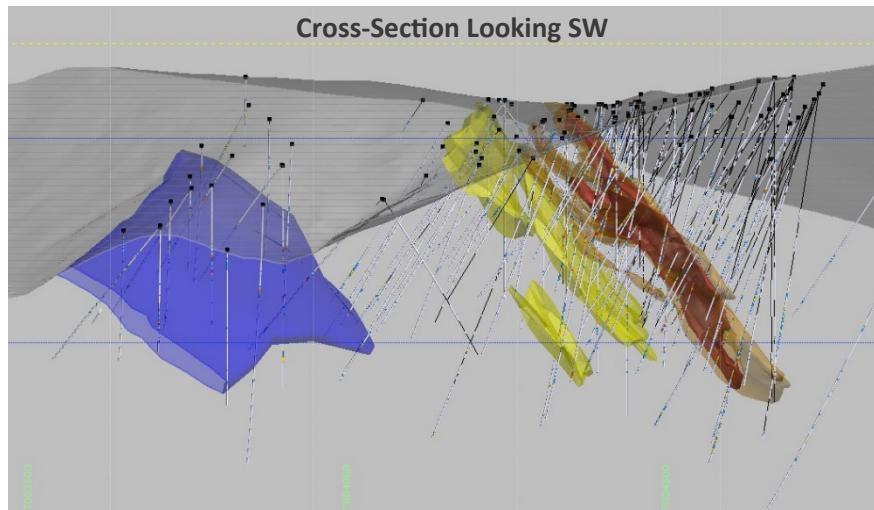
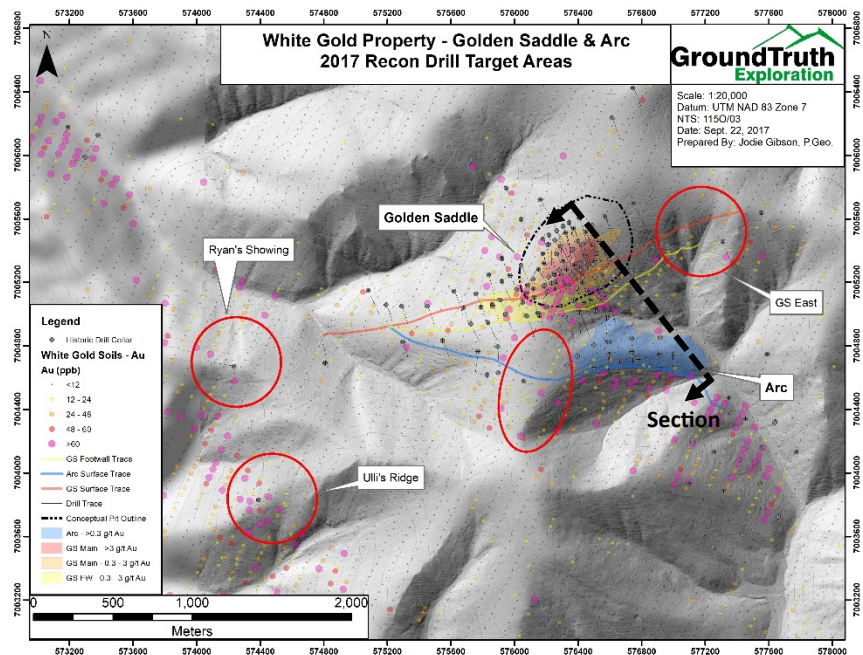
TOTAL HISTORIC RESOURCE: 1.0M – 1.5M Oz Au

Golden Saddle Deposit

- 1,792 claims covering approximately 34,951 hectares
- Historic estimates¹ of measured and indicated resources ranging from 840k to 1M Oz grading from 2.7 to 3.19 g/t gold, and inferred resources ranging 125k to 407k Oz grading from 1.8 to 2.52 g/t gold on the Golden Saddle

Arc Deposit

- Located to the south and adjacent to the Golden Saddle deposit
- Contains an initial resource of 170,470 ounces of gold contained within 4.37 million tonnes at a grade of 1.21 g/t Au in the inferred category based on historic¹ estimates



1 - For more information, see Yukon assessment report Nos. 095338, 096206, 096207, 096204, 096204, 095270, 095338, 096202, 096206, and 096207

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Recent Yukon Investment by Major Mining Companies



Photo: Yukon Mining Alliance

Agnico Eagle: 19.9% ownership of White Gold Corp.

Kinross: 19.9% ownership of White Gold Corp.

Goldcorp: Acquired Kaminak for \$520M, 19.9% ownership of Independence Gold, 19.9% ownership of Triumph Gold

Newmont: USD \$39.5M earn in agreement with Goldstrike Resources

Barrick: 19.9% ownership in Atac (purchased for \$8.3M) with option to earn in additional \$55.0M

Coeur Mining: 9.7% ownership of Rockhaven

Strategic Partners



AGNICO EAGLE

Market Capitalization

Gold Production [2016]

Gold Reserves

Operating Mines [Canada, Finland, & Mexico]

\$14.7B

1.7M oz

19.94M oz

8

"We focus on growing our gold reserves and production in mining-friendly regions, acquiring early-stage opportunities, and adding value through our exploration and mine-building expertise."



Market Capitalization

Gold Production [2016]

Gold Reserves

Operating Mines [Americas, West Africa, & Russia]

\$6.56B

2.8M oz

31M oz

9

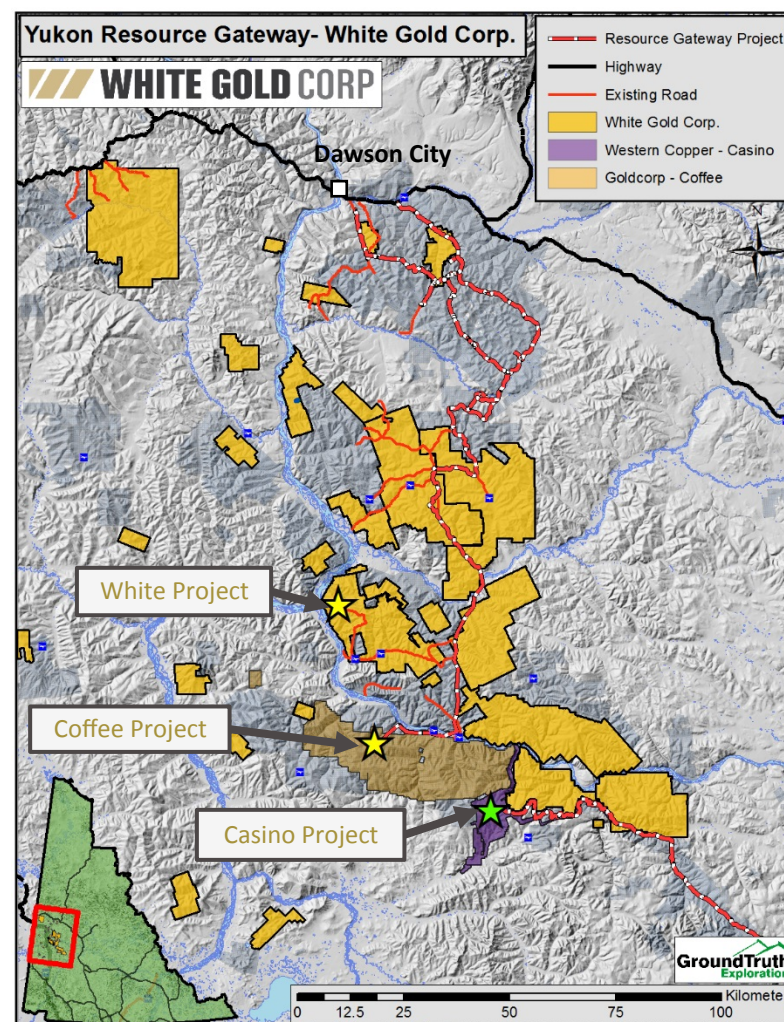
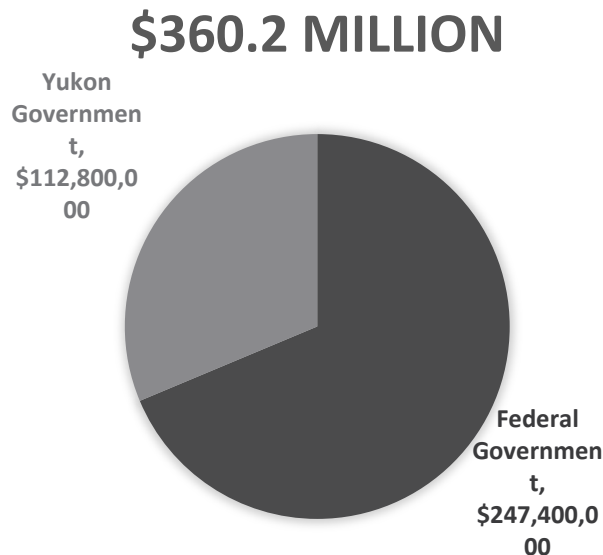
"Our operational performance, significant gold production and solid balance sheet drives compelling relative value for investors and positions Kinross well for future growth and value creation."

Agnico Eagle Mines and Kinross Gold have each acquired a 19.9% investment ownership in White Gold Corp through separate transactions, recognizing the potential to advance the Company towards being a key player in the White Gold District.

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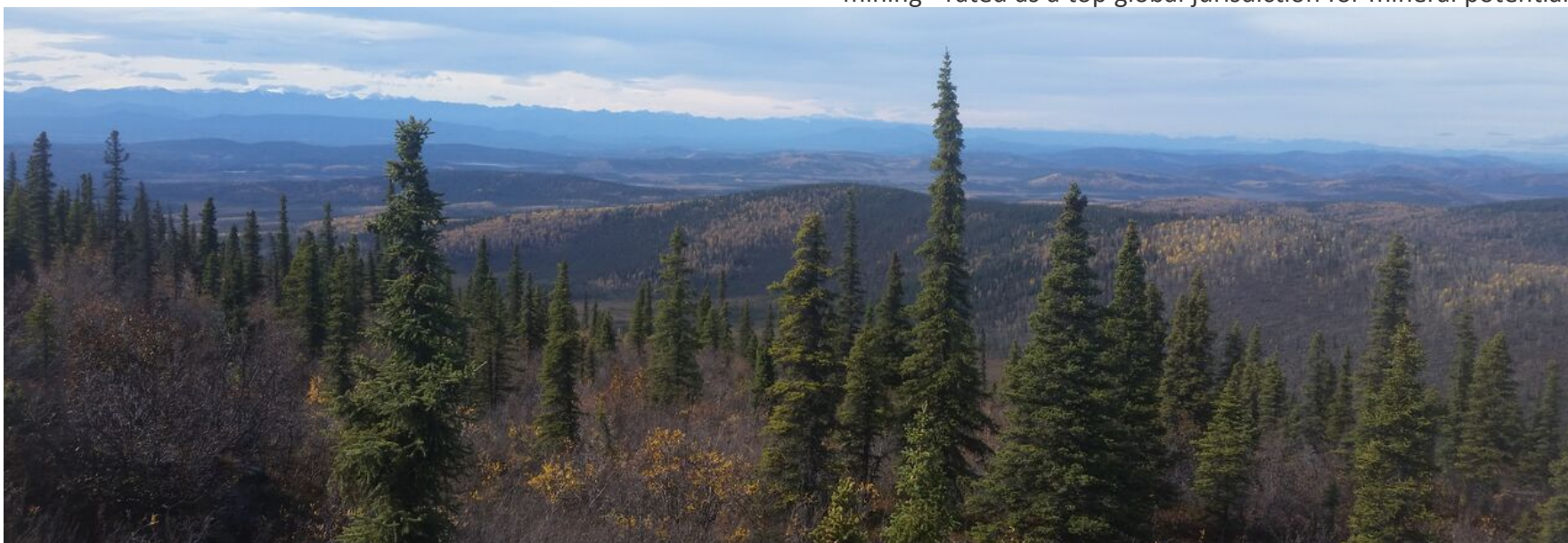
Government Infrastructure Funding: Yukon Resource Gateway Project

On September 2, 2017 The \$360M Yukon Resource Gateway Project was announced. The project will upgrade over 650 kilometres of road including four separate public road systems in the White Gold District, and build or replace numerous bridges, culverts, and stream crossings.



The Opportunity

- Consolidation of a large underexplored land package directly adjacent to recently discovered gold deposits, including Coffee which was acquired by Goldcorp in 2016 for C\$520 million
- Opportunity to discover many multi-million Oz gold deposits and increase historic 1 million Oz resource on the recently acquired Golden Saddle deposit
- Excellent potential for low cost oxide gold deposits - nearby Coffee deposits are among the highest grade oxide deposits on Earth (1.45 g/t) and have excellent recoveries (average 86.3%)
- Strong exploration potential, White Gold Corp controls approximately 40% of mining claims in the White Gold District
- Known resources show significant vertical continuity and are largely open at depth and along strike
- Experienced team who have collectively been involved in every major gold discovery in the White Gold district
- Stable Canadian jurisdiction that is supportive of exploration/mining - rated as a top global jurisdiction for mineral potential



1 – Fraser Institute Annual Survey of Mining Companies: 2015

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Executive Management Team

Shawn Ryan – Chief Technical Advisor

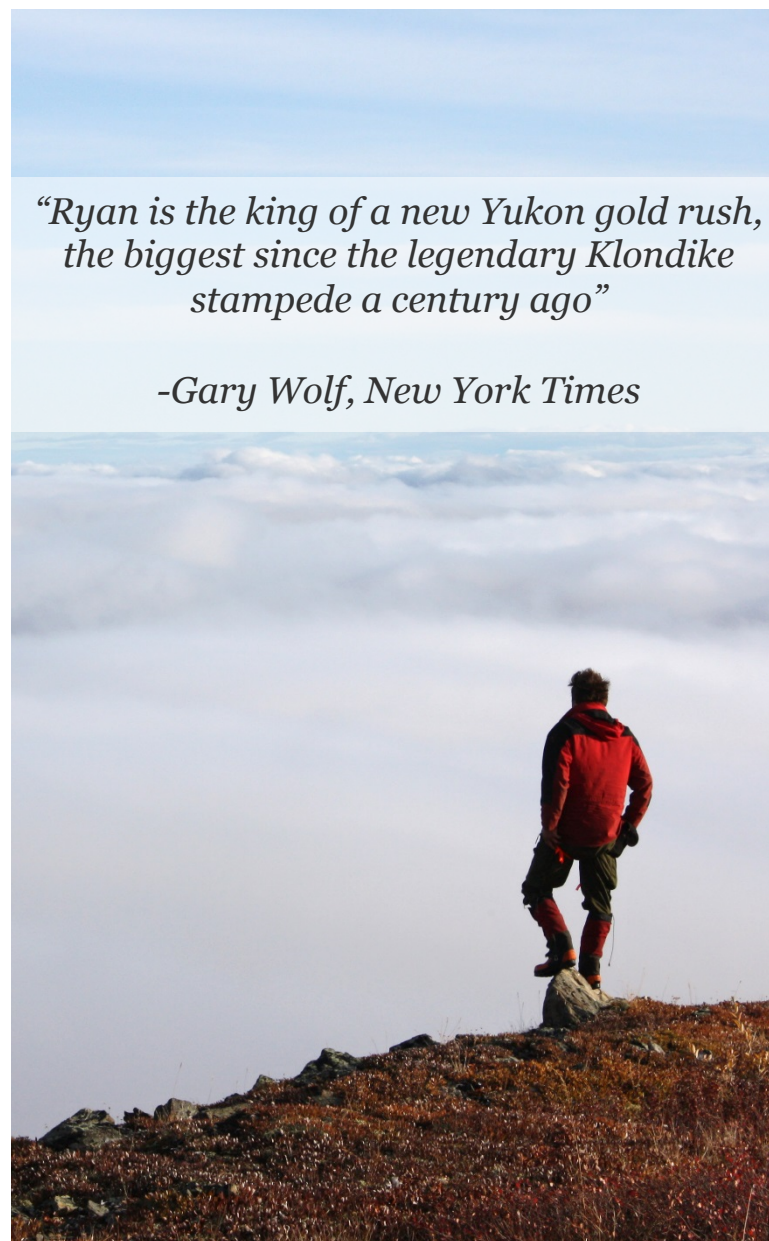
- 20 years of experience prospecting gold in the Yukon
- Prospecting and soil work led to the discovery the White Gold, Coffee, and QV projects [7.5M ounces Au]
- 1998 Yukon Chamber of Mines Prospector of the Year Award, 2010 Spud Huestis Award, and 2011 PDAC Prospector of the Year Award Recipient
- Founder & Technical Advisor of GroundTruth Exploration, developer of new exploration techniques (Drones to Drills) with a vast depth of experience in the Yukon
- Founder of RyanWood Exploration, the company that initialized “The Yukon Second Gold Rush” in 2009

Robert Carpenter, P. Geo - Director

- 25 years of experience as a mining company executive and Professional Geologist, with a Ph.D. from Western
- Founded Kaminak Gold Corporation, leading as President and CEO for 7 years, seeing the company listed on the TSXV and through to a 3M ounce discovery on the Coffee Project in the Yukon, later acquired by Goldcorp Inc.
- 2010 recipient of the Huestis Award for Excellence in Prospecting and Mineral Exploration

“Ryan is the king of a new Yukon gold rush, the biggest since the legendary Klondike stampede a century ago”

-Gary Wolf, New York Times





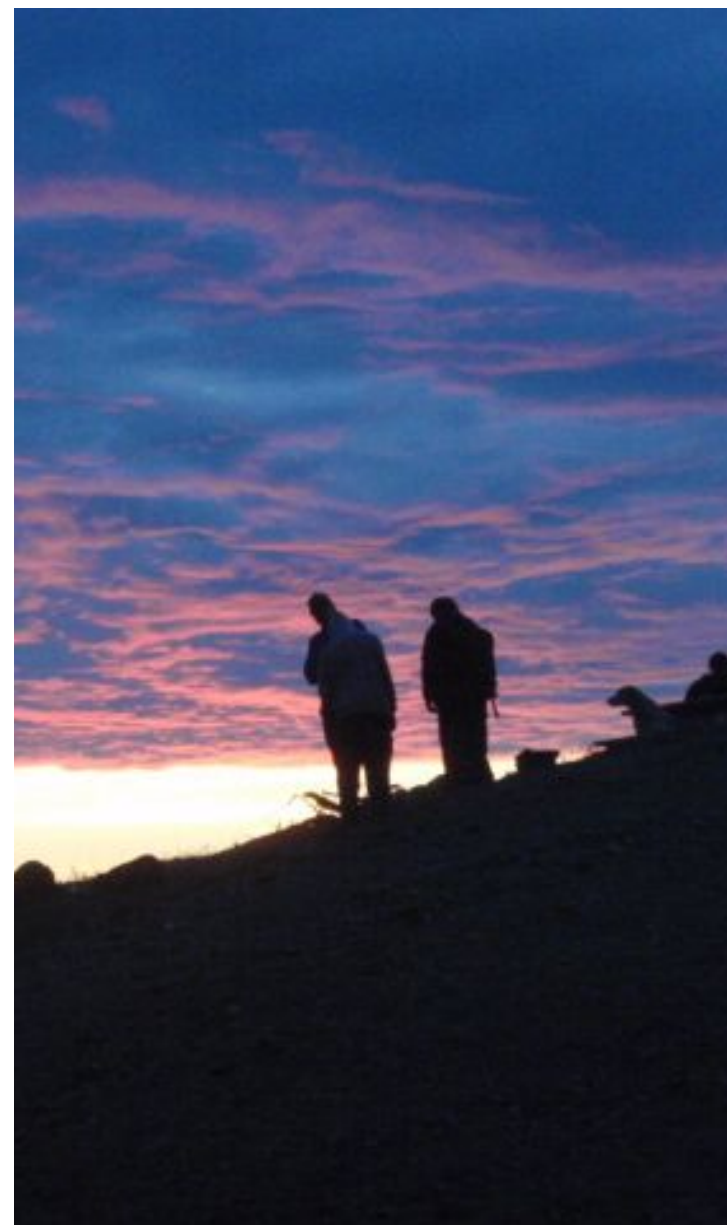
Executive Management Team

Dave D'Onofrio, CPA – Chief Executive Officer

- Extensive experience financing and advising resource companies globally
 - Has acted in a variety of capacities to private and public enterprises as an officer, director, audit committee member and in various financial advisory positions.
 - Graduate of the Schulich School of Business and holds a Masters of Taxation Degree from the University of Waterloo
 - Over 10 years experience working in public accounting, both in audit and taxation advisory roles
-

David Schmidt – Chief Financial Officer

- Over 15 years of experience working as a consultant to mineral exploration companies
 - Advises companies on financings, corporate and financial disclosure as well as corporate development.
 - Completed Bachelor of Applied Science (Mining) at the University of British Columbia in May 2000
-





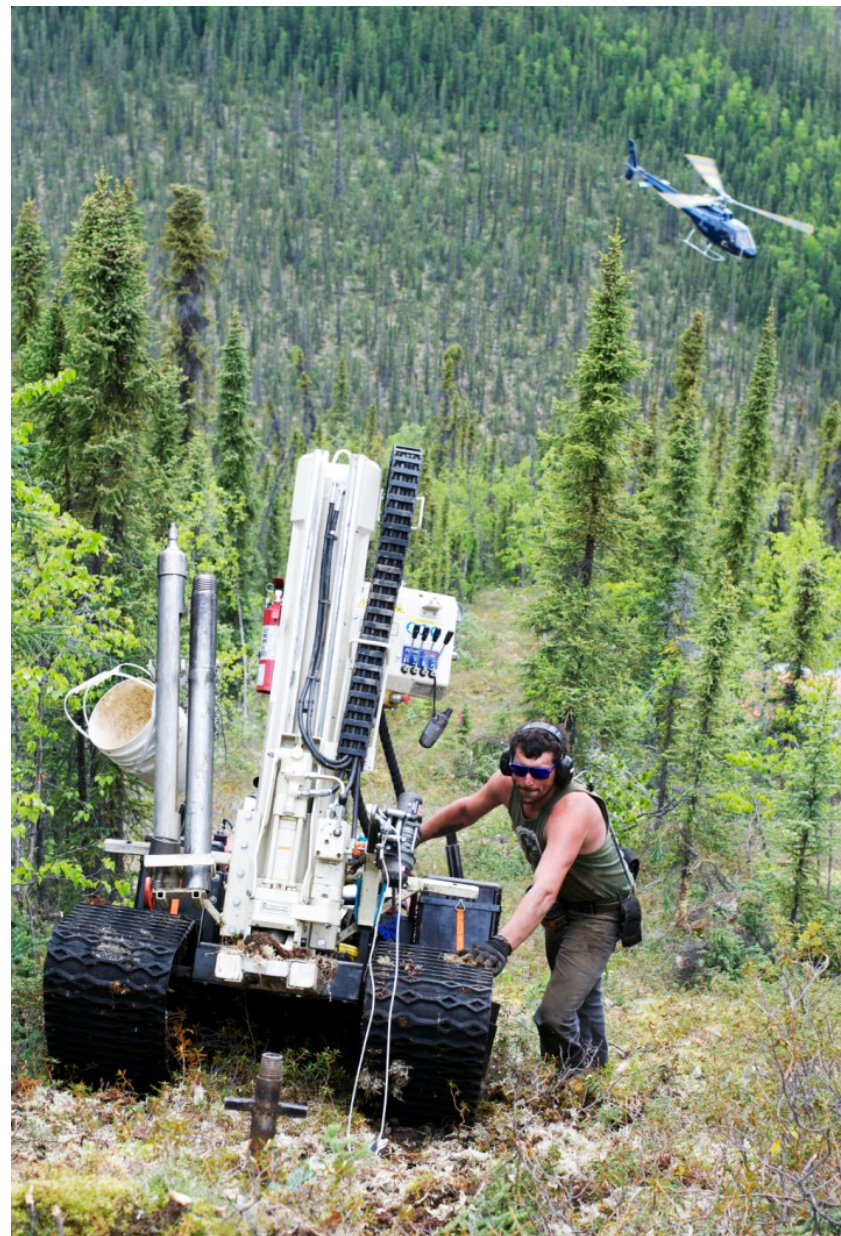
Exploration Team

Jodie Gibson, P. Geo – VP, Exploration

- Professional Geologist and Qualified Person
 - 10 years exploration experience throughout the Yukon, Alaska, southeastern US, Mexico, and Greenland
 - Project manager on the White Gold Project with Underworld Resources (2009) prior to takeover by Kinross
 - Project manager on the QV project with Comstock Metals (2012), oversaw the discovery drill holes
-

Isaac Fage

- Graduated from the Centre of Geographic Sciences with an advanced diploma in Remote Sensing/GIS
 - Has been working in the Yukon with Shawn Ryan in the mineral exploration industry continuously for more than 10 years
 - Successfully coordinated one of the largest regional soil sampling programs ever conducted on the planet in 2011, with over 170,000 samples collected
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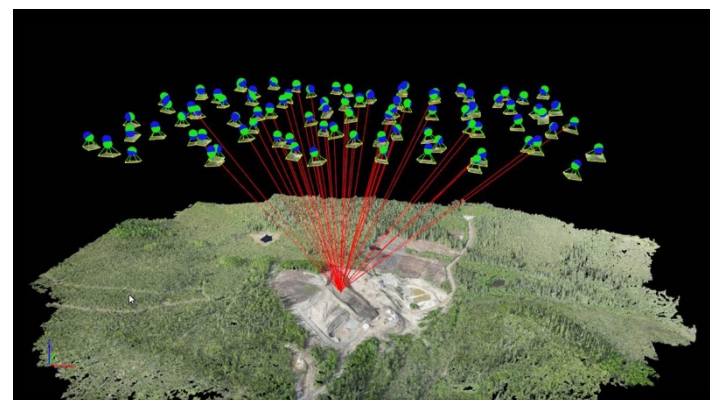


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Proprietary Advantage - Drones to Drills™

GroundTruth Exploration Inc.

- Technical Partner engaged to carryout White Gold's exploration program
- Extensive Yukon exploration experience
- Inventor of **Drones to Drills™** technology, allowing **year-round** exploration and considerably less impact on the environment than traditional methods
- Aerial drone surveys capture images which are combined to provide current project scale imagery at a Ultra High Resolution and cost that was previously unobtainable resulting in an effective and efficient exploration program
- Developed the **GT RAB Drill** - a remotely controlled tracked platform that is completely pneumatically and hydraulically operated, drilling at a cost of **\$135/m**, a **70%** reduction compared to the **\$450/m** cost of diamond drilling, allowing far more exploration to be completed within budget
- Over **500,000** soil samples collected to date in the Yukon, with a focus on strategic and meticulous placement to optimize exploration spending



Planned Exploration Work

Historic exploration highlights:

- Confirmed drill-ready targets at the Nolan, Loonie, IND, Dime and Black Hills properties
- 110 g/t Au grab sample along the Lira Target–Loonie Property
- Historic drill results of 4.93 g/t Au over 12.2m on the Lira Trend - Loonie Property

✓ 2016: \$1.6M

✓ 2017: \$9.0M

	Airborne	Geochem	Resistivity	GT	Geology	Drilling
Sixty Mile	✓✓	✓✓	✓✓	✓✓	✓✓	✓
Klondike	✓✓	✓	✓	✓✓	✓	✓
Money	✓✓	✓	✓	✓	✓✓	✓
White-Stewart	✓✓	✓✓	✓✓	✓	✓✓	✓
Coffee East	✓✓	✓	✓	✓	✓	
Coffee West	✓	✓✓	✓	✓	✓	
Beaver Creek	✓	✓✓			✓	
White Gold	✓	✓	✓	✓	✓	✓

2017 exploration program includes:

- 200 holes (~20,000m) to be drilled
- Work on 29 properties including RAB drilling, soil sampling, probe sampling, drone/X-CAM surveys, DC-IP resistivity, airborne Dighem surveys, and geologic mapping/prospecting
- Diamond & RC drilling on Golden Saddle and Arc



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Planned Exploration Budget: Fully Funded

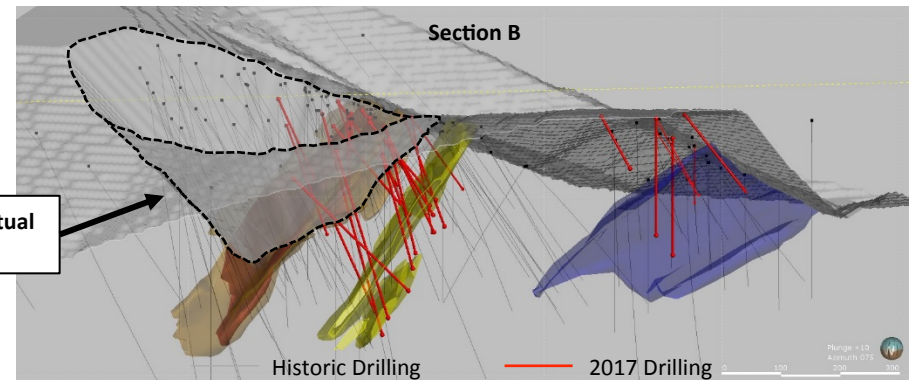
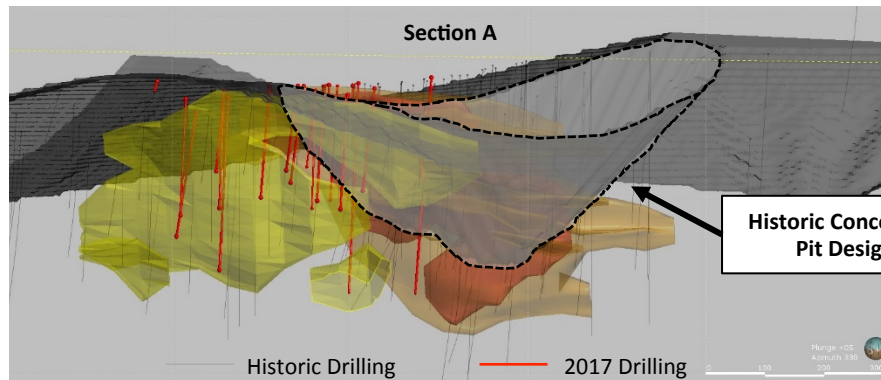
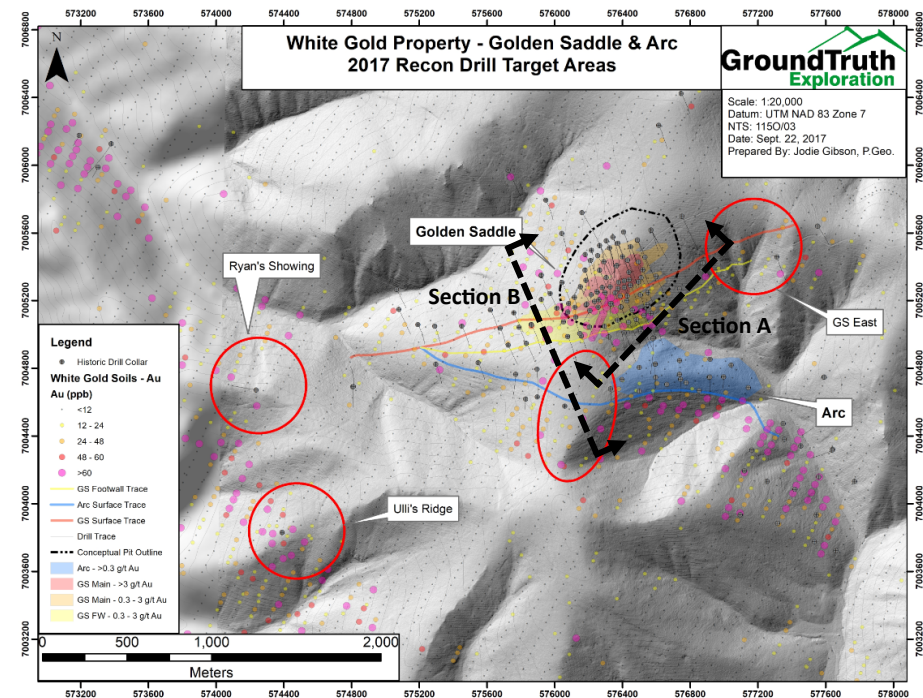
	2017	2018	2019
Sixty Mile	\$1,128,423	\$874,350	\$195,750
Klondike	\$402,287	\$587,830	\$1,468,125
Money	\$849,186	\$525,915	\$489,375
White-Stewart	\$1,318,548	\$413,250	\$978,750
Coffee Trend – East	\$274,885	\$2,443,540	\$489,375
Coffee Trend – West	\$100,000	\$1,341,250	\$489,375
Beaver Creek	\$135,700	\$247,660	\$489,375
Regional/other	1,934,063	TBD	TBD
White Gold/Golden Saddle	3,000,000	TBD	TBD
	\$9,143,093	\$6,433,795	\$4,600,125



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2017 Exploration Highlights to Date

- Verified discovery drill holes on Golden Saddle:
 - 3.98 g/t Au over 32.0m, including 5.51g/t Au over 21.3m
 - 2.24 g/t Au over 25.9m, including 5.36g/t Au over 9.14m
- Expansion of Arc zone along trend
- Drill testing of 2 newly discovered target areas (assays pending):
 - Ulli's (previously undrilled, similar trench results as Golden Saddle, 2.2km SW on trend, soil assays up to 1,117ppb Au)
 - Golden Saddle East (previously undrilled, similar geophysical characteristics as Golden Saddle, 600m east)
- Revised geological model and interpretation, targeting updated resource in Q1 2018
- Provided framework for further expansion of the resource during 2018 drill season





Capital Structure

Ticker	TSX-V: WGO
Issued and Outstanding Shares	88.3M
Warrants	15.7M
Options	2.4M
Fully Diluted Outstanding Shares	106.4M
Cash	~\$20M
Fully Diluted Cash	~\$26.2M
Debt	Nil
Insider Ownership	68.5%
<i>Including:</i>	
Agnico Eagle Mines [TSX:AEM, NYSE:AEM]	19.9%
Kinross Gold Corporation [TSX:K, NYSE:KGC]	19.9%



Comparable Public Companies

FIGURES IN USD

Company	Market Data (as of September 21, 2017)				P / NAV (ratio)	EV / Au (\$/oz)			Au Resources (Moz)			
	Price (US \$)	% of 52 Wk-H	Mkt Cap (US \$M)	Ent Val (US\$M)		P&P	M&I	Total	P&P	M&I	Total	Grade (g/t)
Osisko Mining	\$3.18	75%	\$647	\$438	0.67x	n/a	\$128	\$84	0.0	3.4	5.2	1.9
Sabina Gold & Silver	\$1.94	88%	\$437	\$402	1.11x	\$161	\$75	\$56	2.5	5.3	7.2	6.2
Victoria Gold	\$0.41	75%	\$218	\$160	0.63x	\$60	\$40	\$36	2.7	4.0	4.4	0.6
Auryn	\$1.76	61%	\$135	\$114	0.44x	n/a	\$141	\$42	0.0	0.8	2.7	4.8
Falco	\$0.86	72%	\$156	\$121	0.40x	\$33	\$27	\$22	3.7	4.6	5.5	1.5
Nighthawk Gold	\$0.50	58%	\$94	\$67	n/a	n/a	n/a	\$32	0.0	0.0	2.1	1.6
Probe Metals	\$1.21	85%	\$114	\$85	0.58x	n/a	n/a	\$110	0.0	0.0	0.8	2.6
Pure Gold	\$0.40	73%	\$88	\$68	0.45x	n/a	\$41	\$37	0.0	1.6	1.8	8.9
ATAC	\$0.50	69%	\$78	\$54	0.33x	n/a	\$111	\$80	0.0	0.5	0.7	2.4
Golden Predator	\$0.66	42%	\$62	\$47	n/a	n/a	\$82	\$55	0.0	0.6	0.9	1.1
Treasury Metals	\$0.52	78%	\$61	\$63	0.61x	n/a	\$57	\$44	0.0	1.1	1.4	1.9
Eastmain	\$0.26	42%	\$50	\$41	0.28x	n/a	\$50	\$32	0.0	0.8	1.3	6.3
Mean					0.55x	\$85	\$75	\$52				
White Gold Corp (Underworld Estimate¹)	\$1.24	71%	\$109	\$92	n/a	n/a	\$88	\$57	0.0	1.0	1.6	2.6
White Gold Corp (Kinross Estimate¹)	\$1.24	71%	\$109	\$92	n/a	n/a	\$110	\$95	0.0	0.8	1.0	2.5

1 – The Underworld and Kinross resource estimates are considered historical estimates and the Company is not treating them as current mineral resources

Area: White – Stewart
Property: White Gold¹
Target: Golden Saddle & Arc
Access: Helicopter, barge, and fixed wing

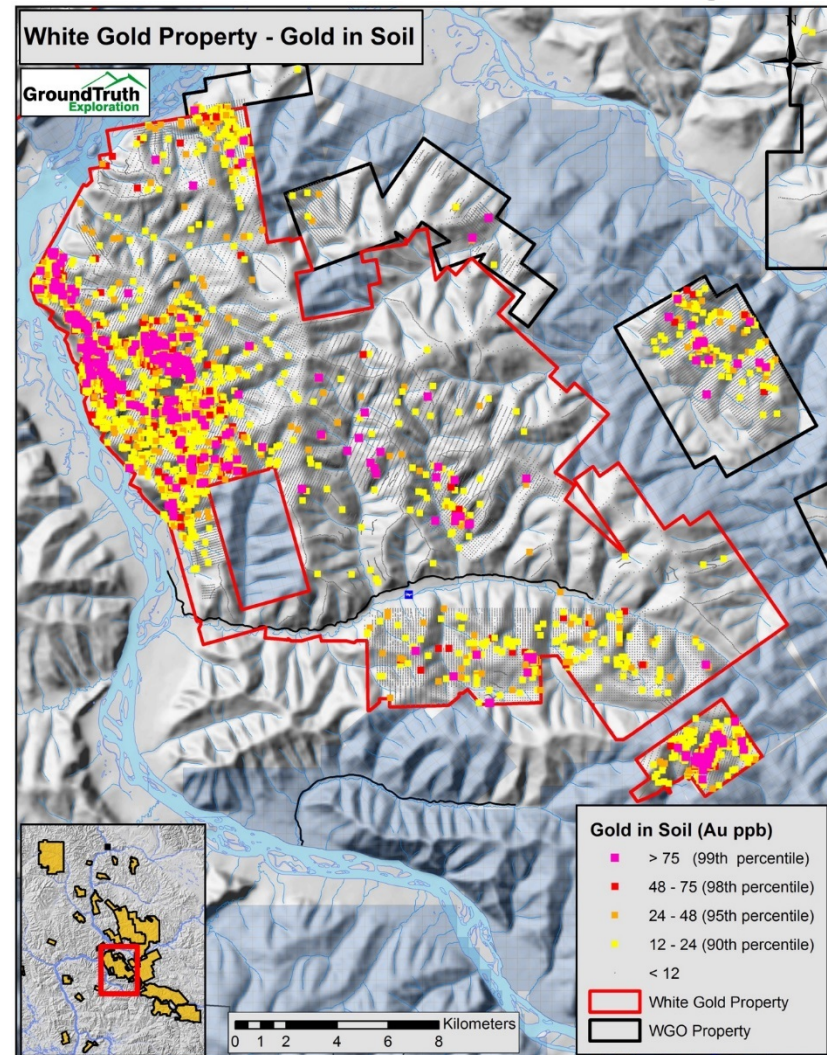
Summary: The White Gold property is located approximately 95km south of Dawson City, Yukon and consists of 1,835 claims covering approximately 36,265 hectares. The property was historically explored by Underworld Resources from 2007 - 2009 and included the discovery of the Golden Saddle and Arc zones.

In 2010, Underworld reported a resource estimate of 1,004,570 ounces contained in 9.80 Mt at a grade of 3.19 g/t Au in an Indicated category, with an additional 407,410 ounces contained in 5.02 Mt at a grade of 2.5 g/t Au in an Inferred category on the Golden Saddle. At the Arc Zone, the initial resource included 170,470 ounces contained within 4.37 Mt at a grade of 1.21 g/t Au in the inferred category.

Kinross purchased Underworld shortly after the initial resource was released in 2010 and explored the property from 2010 - 2012. In 2013, Kinross released the results of a resource estimate on the Golden Saddle zone and reported a resource of 840,000 ounces within 9.79 Mt at a grade of 2.67 g/t Au in an Indicated category, with an additional 125,000 ounces within 2.17 Mt at a grade of 1.8 g/t Au in an Inferred category.

Exploration plans for 2017 are currently in progress and will include IP-Resistivity surveys, GT Probe sampling, and diamond and RC drilling on the Golden Saddle and Arc deposit areas.

Golden Saddle & Arc Targets



1 - For more information, see Yukon assessment report Nos. 095338, 096206, and 096207

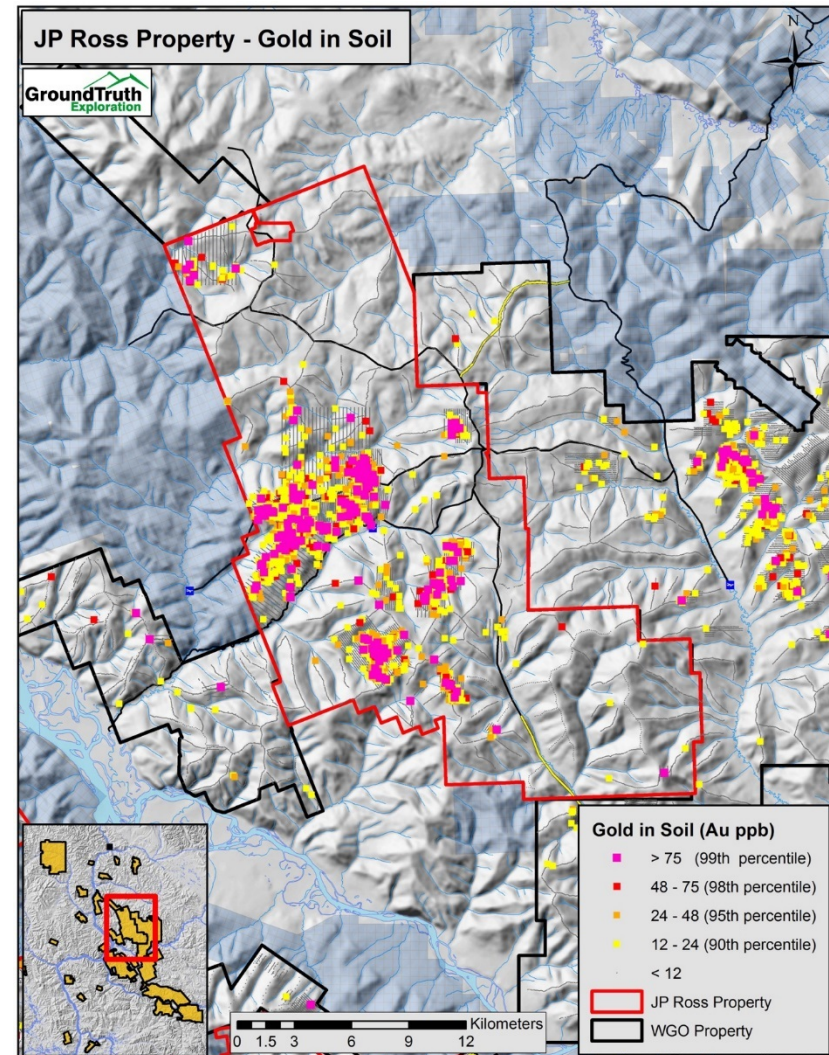
Area: White - Stewart
Property: JP Ross¹
Target: Sabotage, Frenzy, & Rebecca
Access: Road, Fixed Wing, and Helicopter

Summary: The JP Ross property is located approximately 70km south of Dawson City, Yukon and consists of 2,251 claims covering approximately 45,600 hectares and numerous placer gold bearing creeks.

Historic exploration performed on the property by Underworld and Kinross include geochemical surveys, trenching, airborne magnetic and radiometric surveys, and 8,592m of diamond drilling over 64 holes. Fourteen target areas are currently known and large portions of the property are unexplored.

Exploration plans for 2017 are currently in progress and will include RAB drilling, geologic mapping/prospecting, soil sampling, IP-Resistivity surveys, and GT Probe sampling.

Sabotage, Frenzy, & Rebecca Targets



1 - For more information, see Yukon assessment report Nos. 095338, 096206, and 096207

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