

# Corporate Presentation September 2017



## Cautionary Statement

This presentation contains “forward-looking statements” within the meaning of applicable Canadian securities legislation. These include, without limitation, statements with respect to: the strategic plans, timing and expectations for the Company’s exploration, rehabilitation and drilling programs of the Las Chispas Project, including initial extraction program for bulk sample testing and preparation of an initial resource estimate; information with respect to high grade areas and size of veins projected from underground sampling results; and the accessibility of future mining.

Assumptions have been made regarding, among other things: conditions in general economic and financial markets; availability of skilled labour; timing and amount of exploration and capital expenditures; and effects of regulation by governmental agencies. The actual results could differ materially from those anticipated in these forward-looking statements as a result of the risk factors set forth below and elsewhere in this presentation: availability of funds; timing and content of work programs; results of exploration activities of mineral properties; interpretation of drilling results and other geological data; uncertainties of resource estimations; receipt, maintenance and security of permits and mineral property titles; environmental and other regulatory risks; project cost overruns or unanticipated costs and expenses; operating and hazards risks and limitations on insurance risk; fluctuations in commodity product prices; currency fluctuations; political and economic risks; and general market and industry conditions.

The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date the statements were made. The Company undertakes no obligation to update or revise any forward-looking statements included in this presentation, except as otherwise required by applicable law.

### Qualified Persons

Under National Instrument 43-101 - *Standards of Disclosure for Mineral Projects*, the Qualified Person for this presentation is N. Eric Fier, CPG, P.Eng., President & CEO for SilverCrest Metals Inc., who has reviewed and approved its contents.



## Experienced & Successful Management Team

**N. Eric Fier**, CPG, P.Eng., President & CEO, Director (30+ years experience, Geological & Mining Engineer)

Exploration, Operations, Project Evaluation & Management. Previously with SilverCrest Mines, Newmont Mining, Eldorado Gold, Pegasus Gold Corp. Involvement in exploration, feasibility, finance, construction and operations of 4 successful mines, including Santa Elena in Sonora Mexico. Several major international discoveries.

**Anne Yong**, CPA, CA, CFO, (10+ years experience)

Prior to her role as Controller with the Company, she was the Corporate Compliance and Disclosure Officer of SilverCrest Mines. During her seven years with a Vancouver CPA firm, she primarily serviced reporting issuers listed on the TSX and TSXV. She also successfully completed a 13-month secondment with the BCSC as a Securities Analyst.

**Nicholas Campbell**, VP Business Development, (12+ years experience, Finance & Corporate Valuation)

Responsible for the implementation and execution of all aspects to the Company's business development opportunities. His experience also includes 10 years in capital markets as a mining research analyst. He's also currently the CFO of Goldsource Mines.

**Michael Rapsch**, VP Corporate Communications, (10+ years experience, Marketing/Investor Relations)

Responsible for the implementation, management and execution of all marketing and investor relations related programs, including but not limited to communicating with retail and institutional investors across North America and Europe.

## Experienced Board of Directors

**Graham C. Thody**, CA, Non-Executive Chairman, Director (30+ years experience, Finance/Accounting)

**John H. Wright**, P.Eng., Director (40 years experience, Metallurgist)

**Dunham L. Craig**, P.Geo., Director (26 years experience, Geologist)

**George W. Sanders**, Director (35 years experience, Finance)

**Ross O. Glanville**, P.Eng., MBA, CGA, Director (40 years experience, Mining Engineer)

## Corporate Structure

### Capital Structure

Issued & Outstanding  
49,653,767

Options  
4,850,005

Warrants 6,967,571

Fully Diluted  
61,471,343

Recent Share Price (September 13, 2017)  
\$1.41

Market Capitalization (million) \$  
70

90-day Avg. Daily Volume (TSXV) 31,352 shares  
Cash on hand (Cdn million) \$4.8

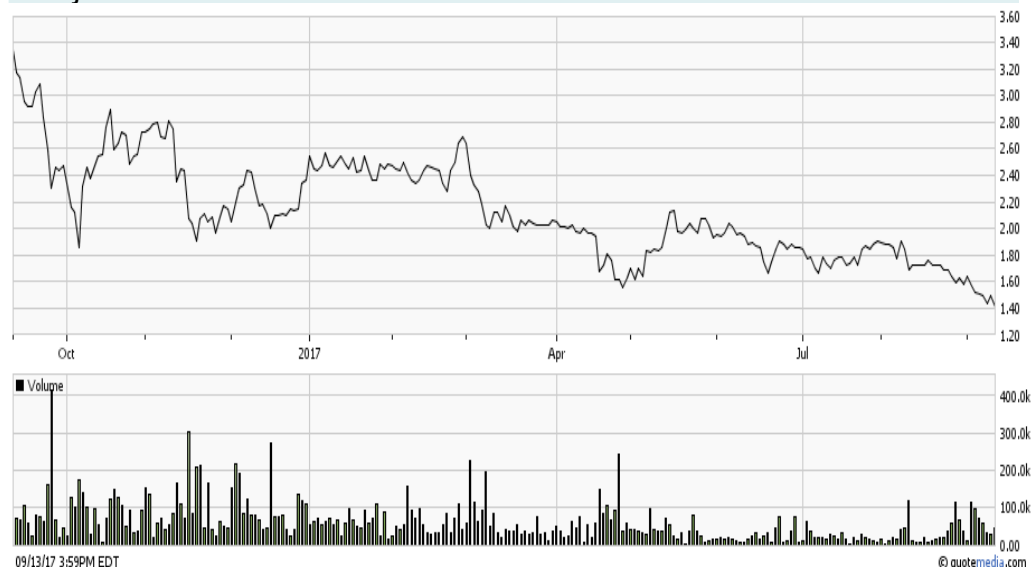
### Ownership (Based on Issued & Outstanding)

Management/Board  
8%

Institutional Holdings (est. Sep 2017)  
23%

Source: IPREO; Company records

Major Shareholders:



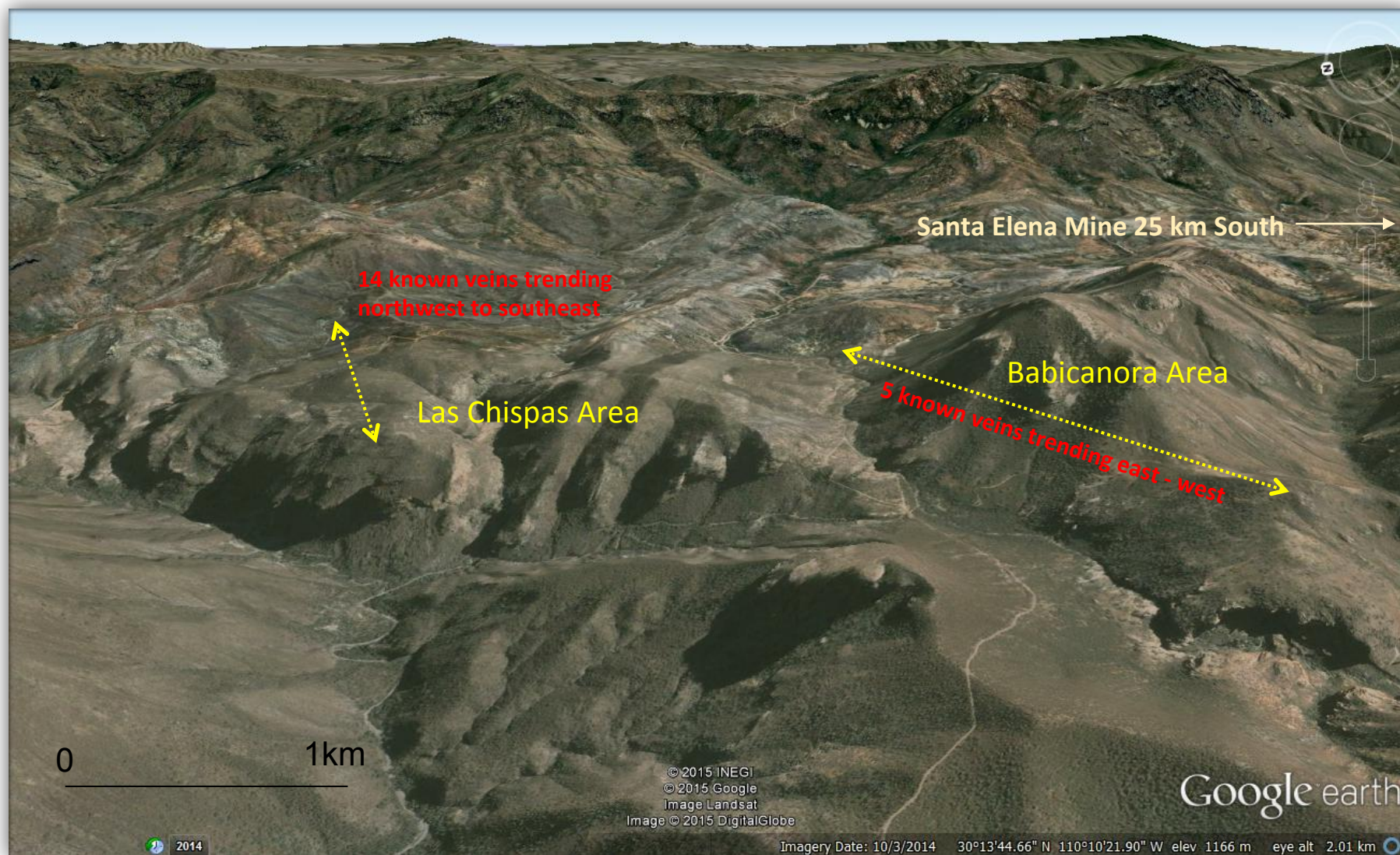
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## SIL Properties, Sonora, Mexico



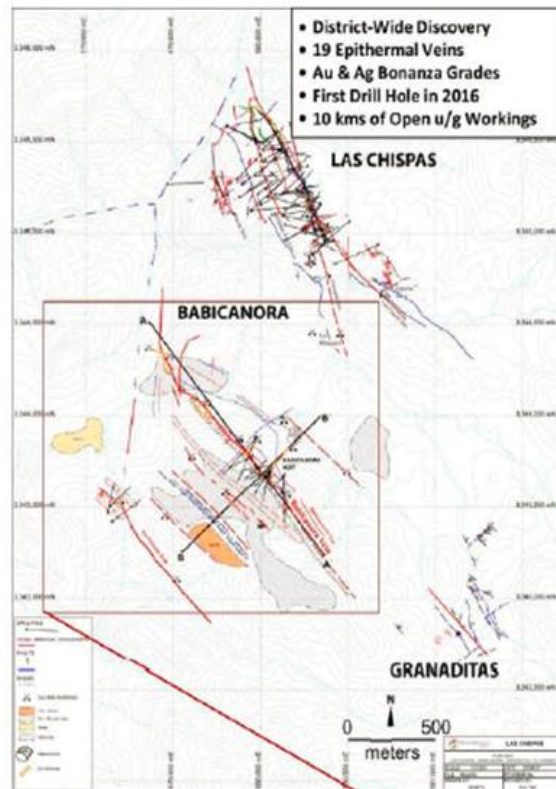


## Las Chispas Area (Looking East)

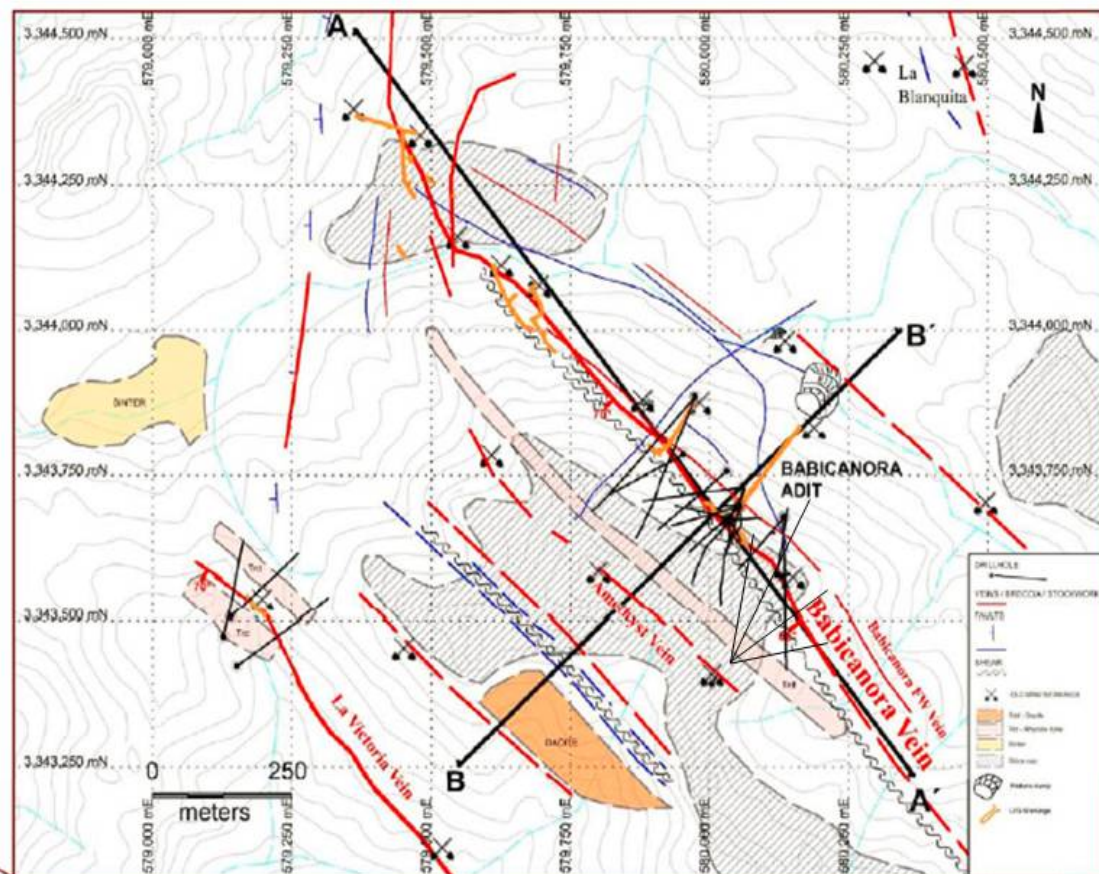




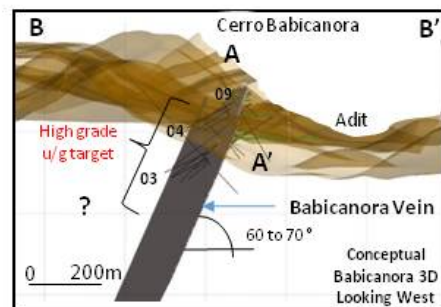
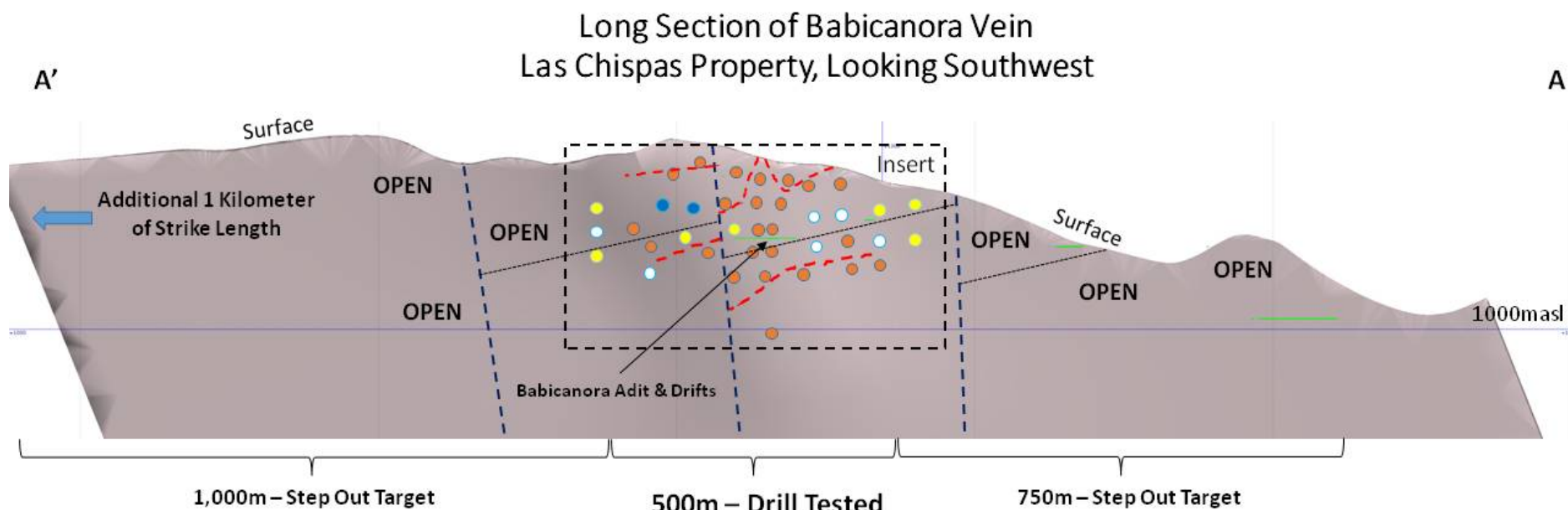
## Las Chispas Project – Plan Map, Babicanora Area



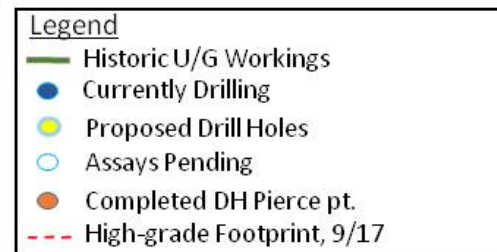
Las Chispas District & Babicanora Plan Map, September 2017



## Las Chispas Project – Babicanora Area



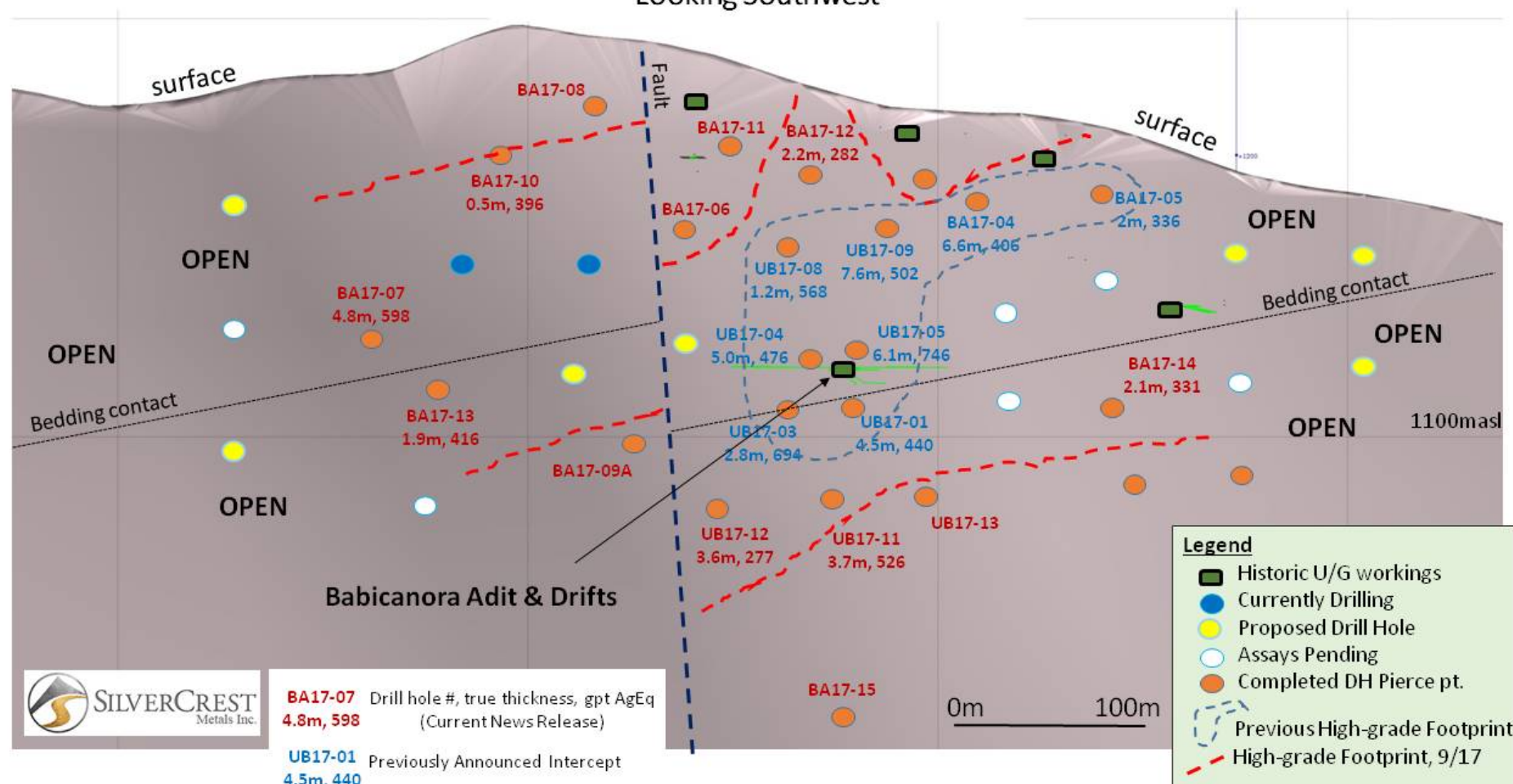
UB17-011; 3.7m grading 2.58 gpt Au, 332.6 gpt Ag, 526 gpt AgEq<sup>+</sup>





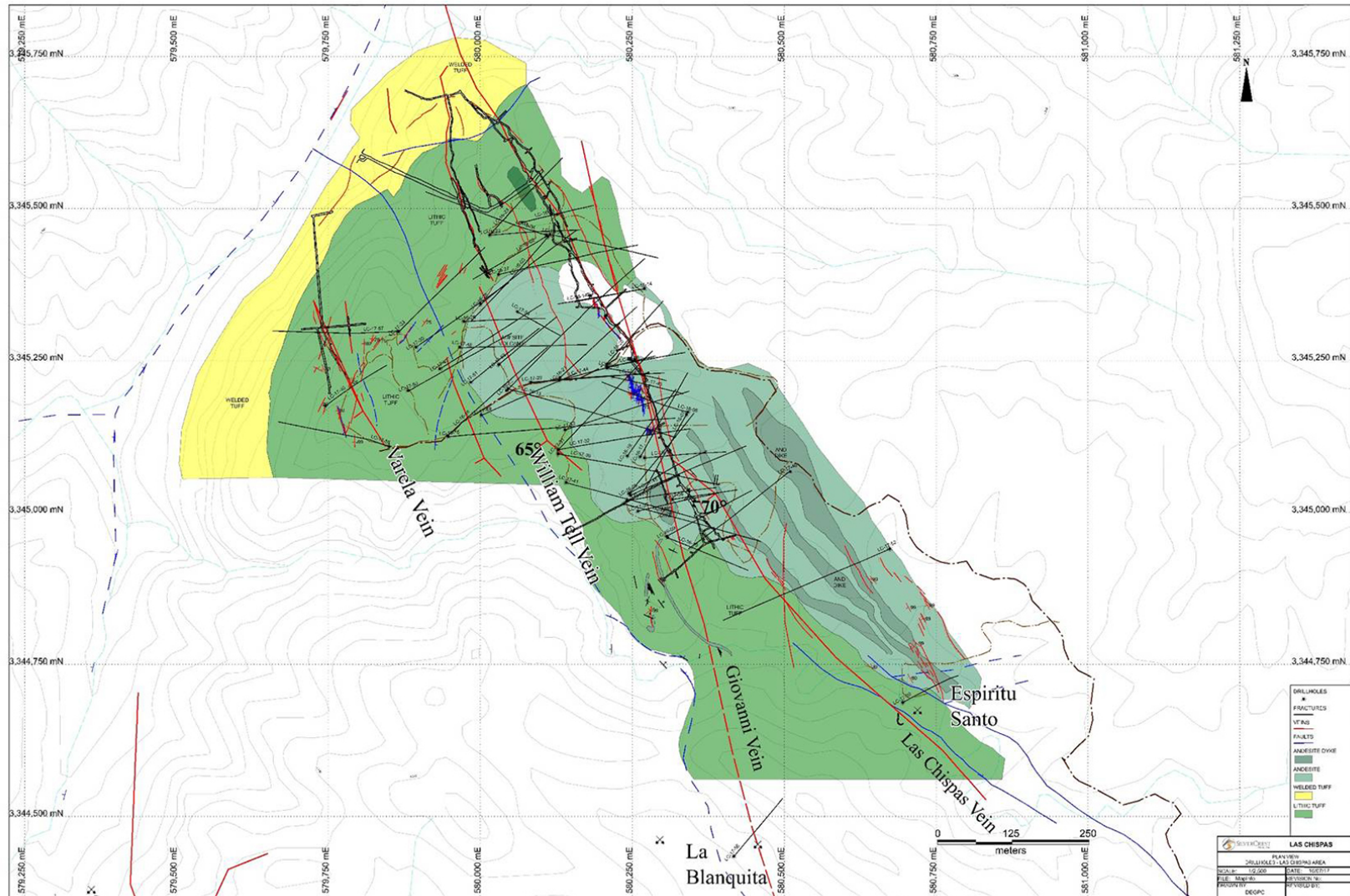
## Las Chispas Project - Babicanora Long Section

Long Section of Babicanora Vein  
Looking Southwest





## Las Chispas Project – Plan Map, Las Chispas Area

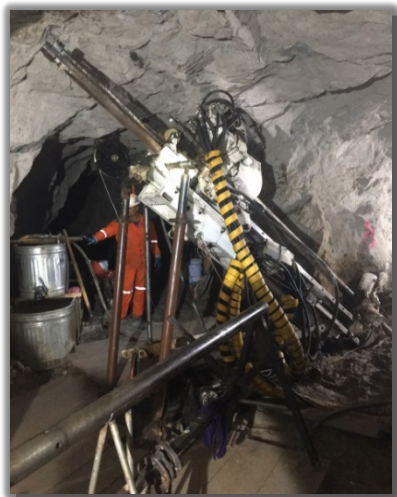






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## Las Chispas – Phase 2 Surface & Underground Drilling Program







SILVERCREST  
Metals Inc.

— PRECIOUS METALS FOCUS —

## Las Chispas – Underground Rehabilitation Program



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## Why SilverCrest Metals?

- ❖ Proven Management.
- ❖ Strong cash position at \$4.8 million.
- ❖ First drill holes in a district play with 19 known veins.
- ❖ Continued success with ongoing drilling and underground rehabilitation; Phase II drill campaign expanded for another 7,000 to 9,000 metres.
- ❖ Drilling assays encountered multiple intercepts greater than 1,000 gpt AgEq at Las Chispas and Babicanora areas.
- ❖ Potential for additional discoveries of “unnamed” high grade veins
- ❖ Maiden resource estimate in early 2018 depending on success rate.
- ❖ Potential high grade bulk sample (permitted) for testing and cash flow. First needs an agreement for processing offsite.

## Contact Us

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