

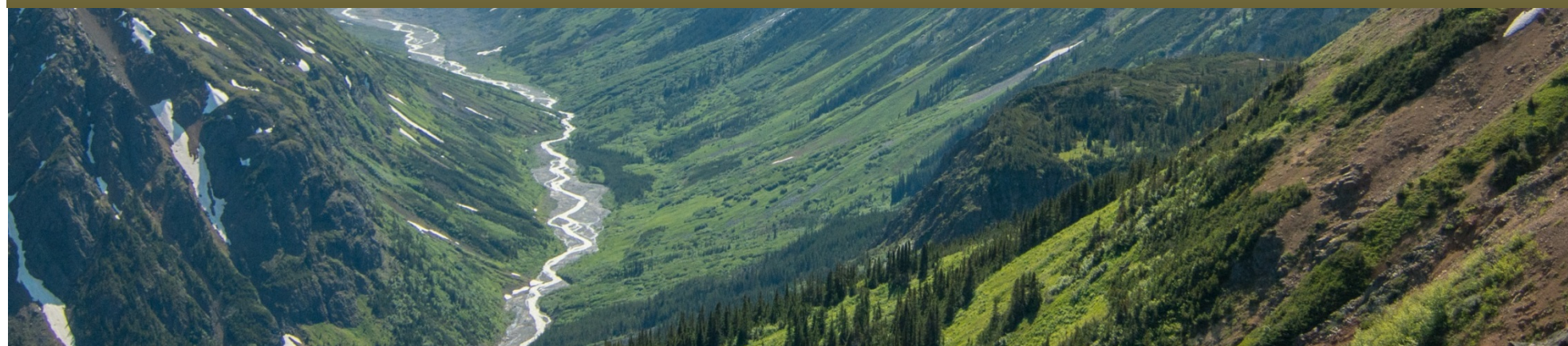


CORPORATE PRESENTATION

Advancing High Potential Gold & Silver Projects



2017 Precious Metals Summit Beaver Creek
September 18-20, 2017



BBB : TSX VENTURE

8BX1 : GR

BXTMF :OTCMKTS

SAFE HARBOUR STATEMENT

Information set forth in this presentation involves forward-looking statements, including but not limited to comments regarding timeline, predictions and projections. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following risks: the need for additional financing; operational risks associated with mineral exploration; fluctuations in commodity prices; title matters; and the additional risks identified on the Company's website or other reports and filings with the TSX Venture Exchange and applicable Canadian securities regulators. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, except as required by applicable securities laws. Investors are cautioned against attributing undue certainty to forward-looking state. The historical estimates contained in this presentation have not been verified as current mineral resources. In general, Brixton Metals believes that the historical estimates are a reasonable estimate based on data available at the time and that there is potential to expand this historical estimate to a significant drill discovery through an initial round of exploration drilling and by closer-spaced infill drilling to standards suitable for formal resource estimation. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, and Brixton Metals is not treating the historical estimate as current mineral resources or mineral reserves.

No assurances can be made that exploration targets will be developed into resources or reserves. The exploration targets are conceptual in nature and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as mineral resource estimates

Mr. Sorin Posescu, P.Geo. is the QP who assumes responsibility for the technical contents of this Presentation.

WHY INVEST IN BRIXTON?

- **Hog Heaven: Past Producer of Silver-Gold in Montana, USA**
 - ❑ 10.3 Mt at 142 g/t Ag, 0.68 g/t Au (1) non-compliant NI-43-101
 - ❑ Historical inferred est. **47.3 Moz Ag and 0.23 Moz Au₍₁₎**
 - ❑ (porphyry targets remain to be drilled tested)

- **Thorn: Exploration project with the potential to yield a major discovery**
 - ❑ 2 Large scale gold targets (Outlaw & Chivas) for 2017 drilling
 - ❑ Oban, Talisker, Glenfiddich zones for **21.5 Moz AgEq^{2*}**
 - ❑ (new porphyry targets remain to be drilled tested)

- **Cobalt Camp: Brownfield silver-cobalt assets in a high-grade mining camp**
 - ❑ Langis: 10.4 Moz at 25 opt Ag Past Production plus 358,340 lbs of cobalt
 - ❑ HudBay: 6.4 Moz at 123 opt Ag, Past Production plus 185,570 lbs of cobalt

- 🐂 Acquire gold & silver assets in safe jurisdictions at reasonably low costs
- 🐂 Generate shareholder value through drilling and de-risking the project to feasibility
- 🐂 Focus on geology with district scale potential for high-grade Au-Ag, as underground (> 5 g/t AuEq) and open pit deposits (>2 g/t AuEq)
- 🐂 Form partnerships with senior companies for mine development



MANAGEMENT & DIRECTORS

A discovery driven team with a proven track record of building companies

GARY THOMPSON P.Geo., CHAIRMAN & CEO

- Co-Founder of Brixton Metals Corporation
- 25 years in exploration for precious/base metals, geothermal energy and oil & gas
- Former Project Geologist for NovaGold Resources, Newmont Mining and Encana Corporation
- Sold Sierra Geothermal Power 2010
- Co-Led financings totaling \$75M

CALE MOODIE BSF, CPA, CA, CFO & DIRECTOR

- Co-founder of Brixton Metals Corporation
- Former CFO of Underworld Resources which was sold to Kinross
- 16 years in public markets
- Involved in \$80M public company financings

SORIN POESCU P. Geo., VP EXPLORATION

- 20 years experience in resource exploration with several discovery credits
- Former Senior Project Geologist with NovaGold, and Sierra Geothermal Power
- Former Project Geologist for OMV-PETROM (10 years)

IAN BALL B.Com, DIRECTOR

- CEO of Abitibi Royalties Inc.
- Previously President of McEwen Mining Inc.
- Credited with leading the team that built the El Gallo 1 mine and making the El Gallo 2 discovery

CARL HERING, PhD., DIRECTOR

- Director of Colorado Resources Ltd.
- 35 years experience in mineral exploration globally
- Previously held senior positions with Noranda and Placer Dome in the Western USA, Mexico, Central America, Austral-Asia, Asia Pacific
- Brings diversified technical skills for both evaluations and acquisition opportunities
- Instrumental in building Brett Resources to a 10 Moz gold resource (acquired by Osisko Mining in 2010)

DANETTE SCHWAB, P.Geo., SENIOR GEOLOGIST

- 15 years experience in mineral exploration
- Former Senior Exploration Geologist for NovaCopper and Fronteer Gold (acquired by Newmont for \$2.3B)
- Former Project Geologist for NovaGold, Balmoral and Riverside

SHARE STRUCTURE

As at Sept 1, 2017

TSX Venture Exchange: BBB share price	\$0.41
Shares Outstanding	46,498,366
Options	4,135,000
Warrants	19,610,675
Fully Diluted	70,244,041
Market Capitalization	\$19 Million
Cash	\$1.7 Million
Debt	none

BBB Ownership	
Management	10%
Rob McEwen	8%
Pan American Silver	6%
US Global	5%
Hecla Mining	5%
Eric Sprott	4%
RBIM	4%
Retail	58%



HOG HEAVEN, MONTANA, USA





- The Hog Heaven property is located in north-western Montana, USA and is wholly owned by Brixton subject to a 3% NSR to the vendors.
- Hog Heaven is a high-sulphidation silver-gold epithermal vein-breccia deposit with porphyry Cu-Au potential. Both high-grade underground and open pit targets exists.

A Feasibility Study was completed in 1988 by American Mining Services (pre-dating NI-43-101) using a silver price of US\$6.50/oz and a gold price of US\$400/oz.

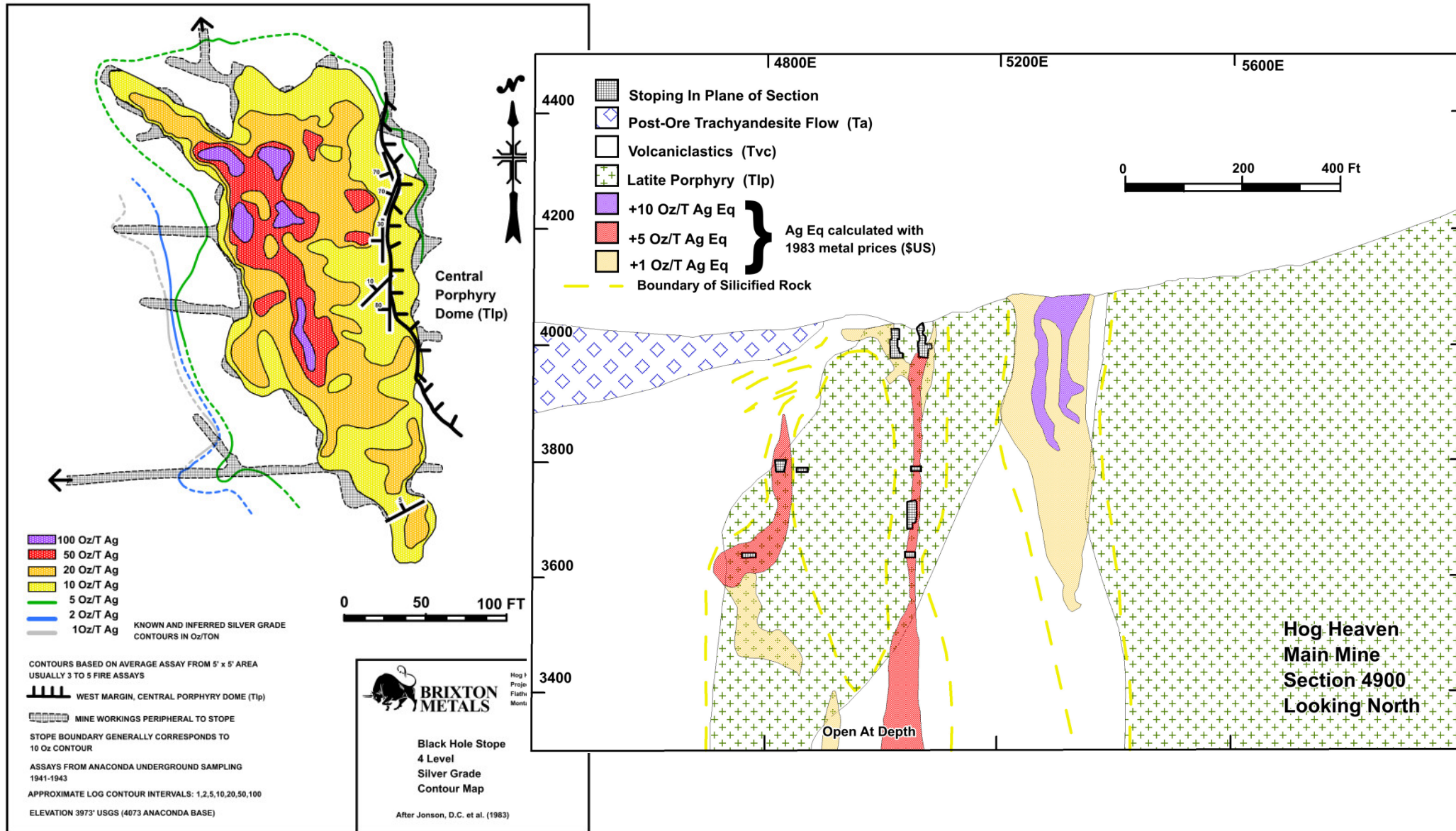
6.4Moz Ag at **26.6 oz/t Ag** were mined and directly shipped to a smelter (1929-'46).

Hog Heaven Historical (Non-compliant-NI-43-101)

Historic ⁽¹⁾	Tonnes mm	Ag (g/t)	Au (g/t)	Moz Ag	Moz Au
	10.3	142	0.68	47.3	0.23

(1) Based on a historical estimate for Hog Heaven prepared by Gregory Hahn, Chief Geological Engineer for CoCa Mines Inc., a previous owner of the property, in a report titled "Hog Heaven Project Optimization Study" dated May 1989, prior to implementation of National Instrument 43-101 *Standards of Disclosure for Mineral Projects* ("NI 43-101") (as disclosed in a prior owner's resource statement [see Brixton's news release dated June 22, 2017]) and based on diamond drilling. While Brixton considers these historical estimates to be relevant to investors as it may indicate the presence of mineralization, a QP for Brixton has not done sufficient work to classify the historical estimates as current mineral resources as defined by NI 43-101 and Brixton is not treating these historical estimates as a current mineral resource.

Hog Heaven Main Mine Section 4900



Select Historical Drill Results

Hole	Year	Drill Type	Zone	Interval (m)	Ag (g/t)	Au (g/t)	Cu %
AFR-79-5	1979	Rotary	Flathead	28.96	517.00	3.40	3.06
including				10.67	1,215.43	6.74	7.46
Hole	Year	Drill Type	Zone	Interval (m)	Ag (g/t)	Au (g/t)	Cu %
AFD-80-8	1980	DDH	Flathead	7.62	1,952.57	3.02	

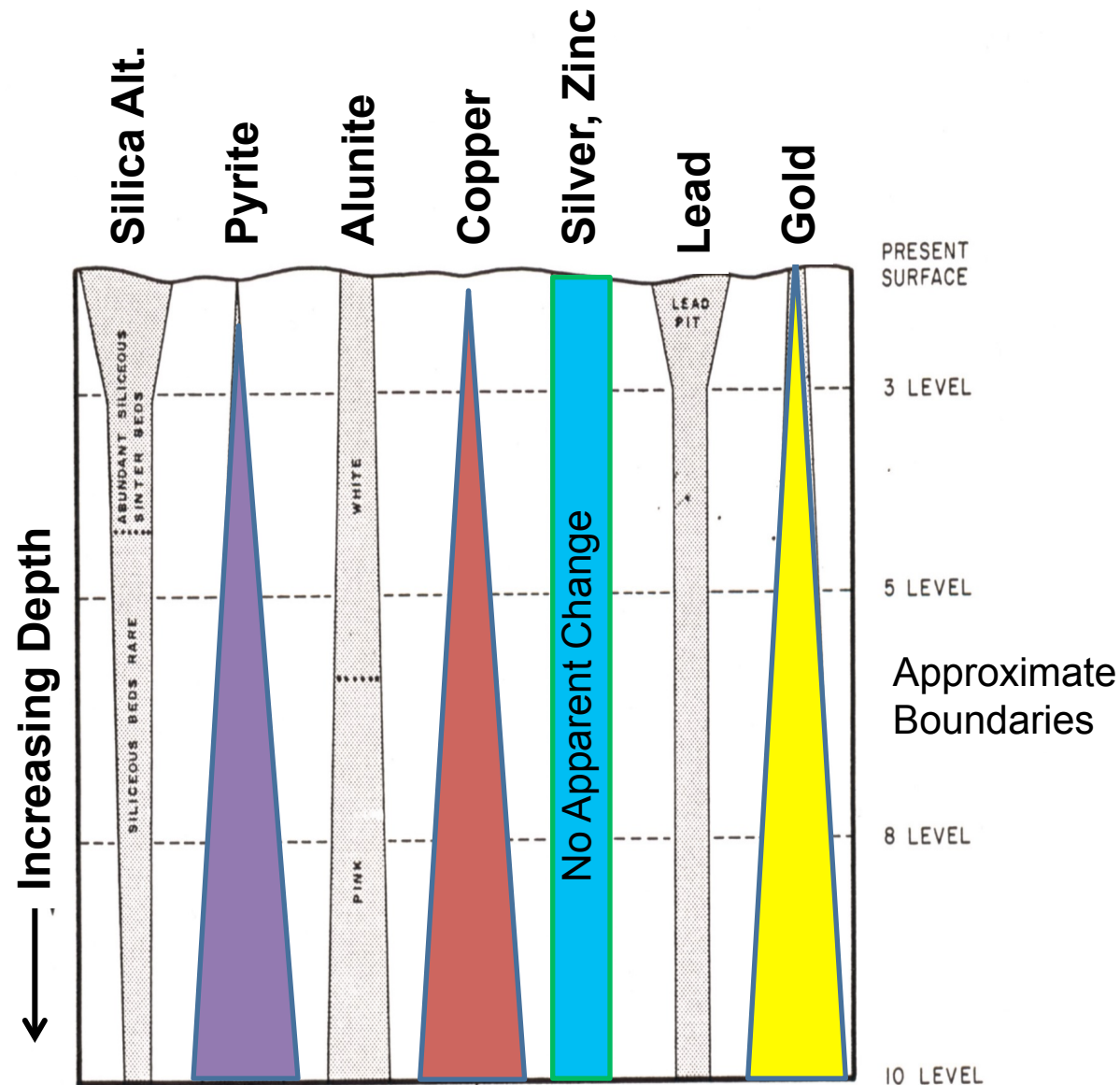
Hole	Year	Drill Type	Zone	Interval (m)	Ag (g/t)	Au (g/t)	Cu %
AFR-81-38A	1981	Rotary	Flathead	44.20	467.75	1.96	

Hole	Year	Drill Type	Zone	Interval (m)	Ag (g/t)	Au (g/t)	Cu %
AFR83-64	1983		Flathead	6.10		37.70	

Hole	Year	Drill Type	Zone	Interval (m)	Ag (g/t)	Au (g/t)	Cu %
AFR-81-8	1981	Rotary	Flathead	22.86	423.89	4.16	

Geologic Variations with Depth Main Mine Hog Heaven

Increased
copper
and gold
with depth



After Coca Mines Inc.,
1983

- Compile and digitize the historical data into 3D zone models.
- Develop an exploration plan to expand the known mineralized trends which would likely include geophysical and geological surveys
- Conduct confirmation and expansion drilling to upgrade the historical resource to a NI-43-101 compliant resource estimate
- Having the objective of increasing the resource size/grade then complete a PEA



Hog Heaven
Drill Core

Over 400
holes have
been drilled



THORN SUMMARY








NW BC GOLD BELT

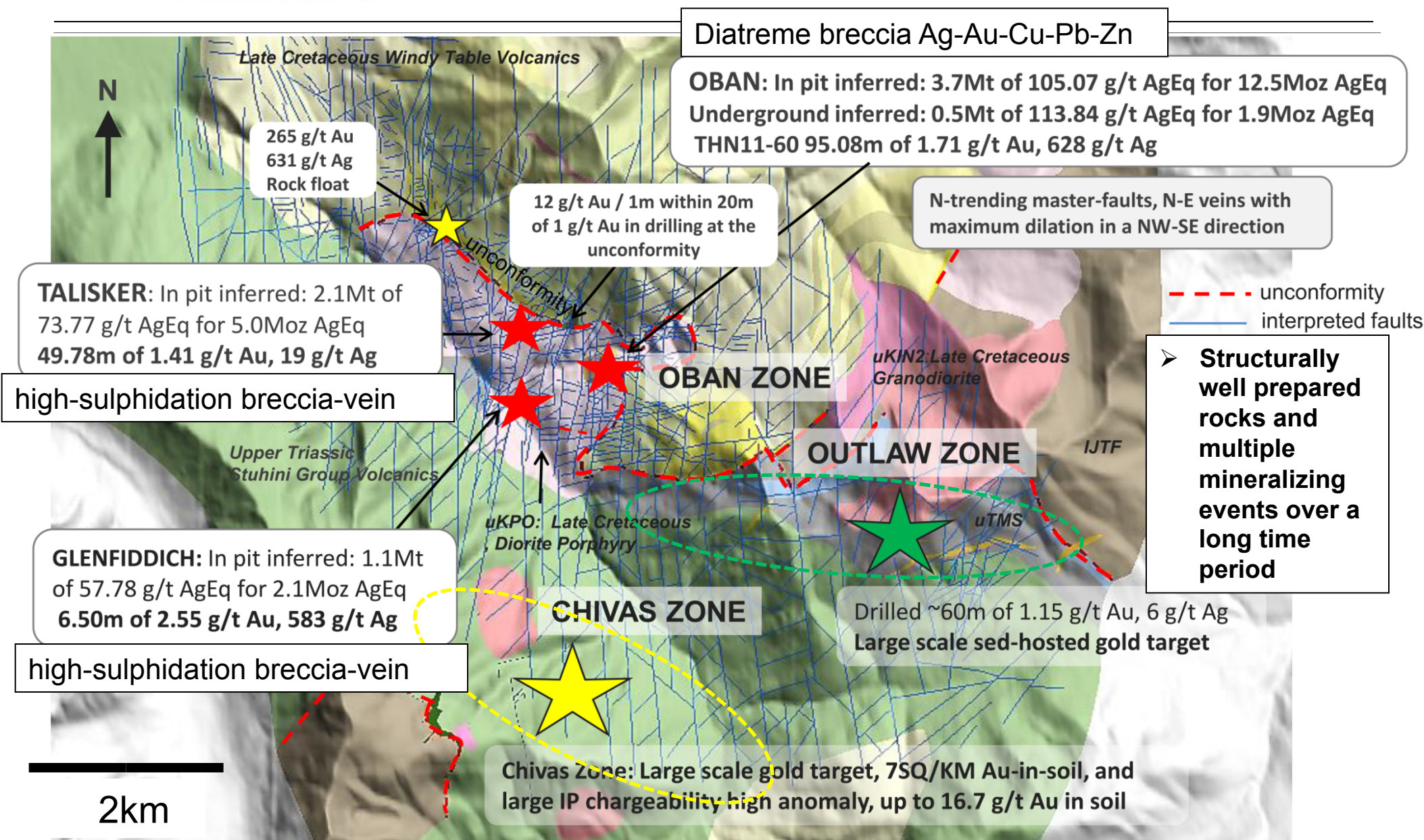


Legend

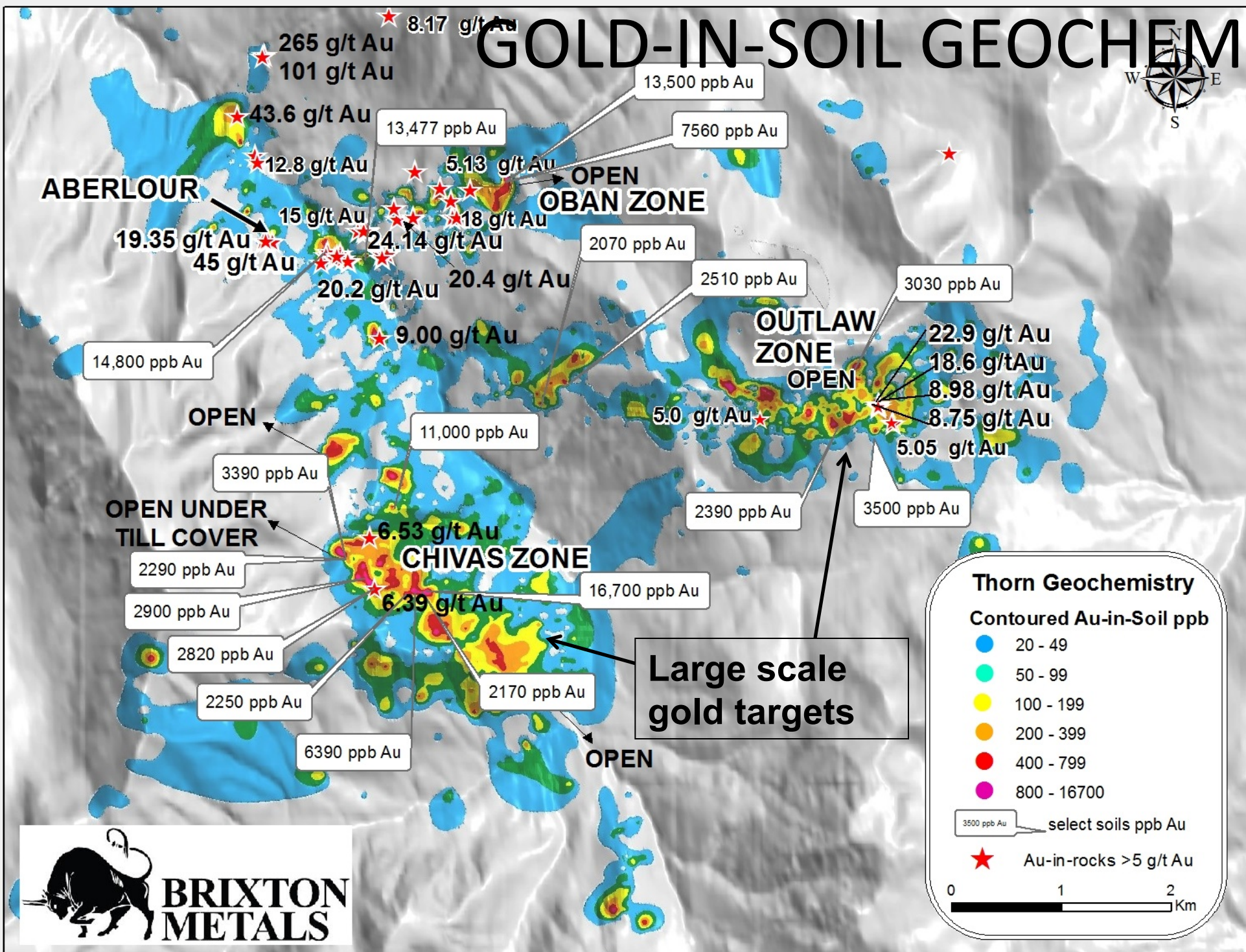
-  Producing Mines
-  Past Producing Mines
- Exploration Projects**
-  Precious Metals
-  Porphyry (Au-Cu, Cu-Au)
-  Stuhini Group volcanic and sedimentary rocks
-  Roads
-  Claims
-  Brixton 100% owned claims

Exploration Project

-  Wholly owned 1,114 km² claim block
-  Accessed via one hour fixed-wing flight from Whitehorse, YK, 65km to tide water
-  New Discovery at the Chivas zone in 2017
-  Diatreme breccia & high-sulphidation veins
21.5 Moz AgEq Inferred (open for expansion)
(7.4 Mt at 89.75 g/t AgEq)^{2*}
-  Epithermal & sediment hosted Au-Ag
-  Porphyry Cu-Au-Ag-Mo potential
-  Signed Exploration Agreement with the Taku River Tlingit First Nations 2013



GOLD-IN-SOIL GEOCHEM



Brixton Metals Thorn Project

CHIVAS ZONE

Geology and Gold-Rock Geochemistry

Favourable Stuhini volcanics with previously unmapped diorite intrusions.

● Au-in Rocks >1 g/t Au

Au-ppb

Gold-Soil Geochemistry

Northwest-trending anomaly up to 2 km wide and 3.5 km strike length. Remains open on strike.

● Au-in Soils >1000 ppb Au

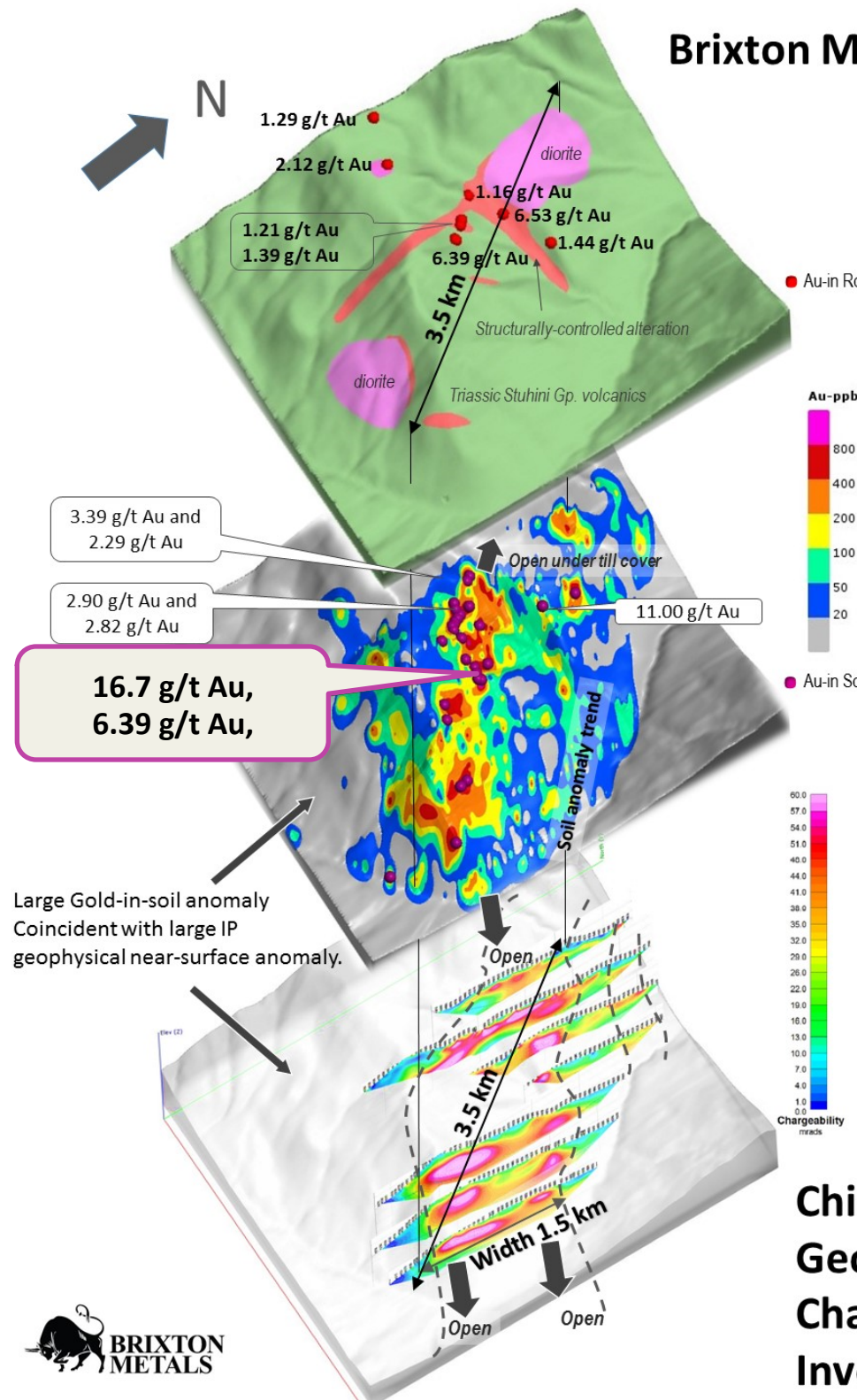
Chargeability
mV/km

IP Geophysical Chargeability

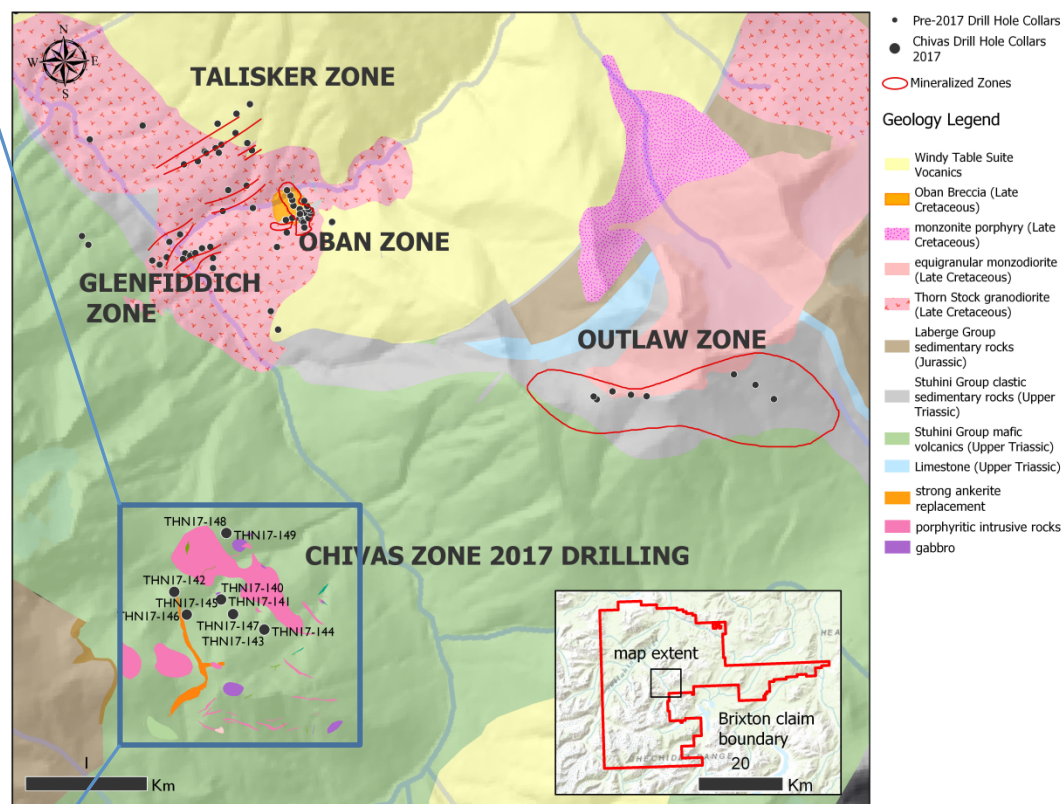
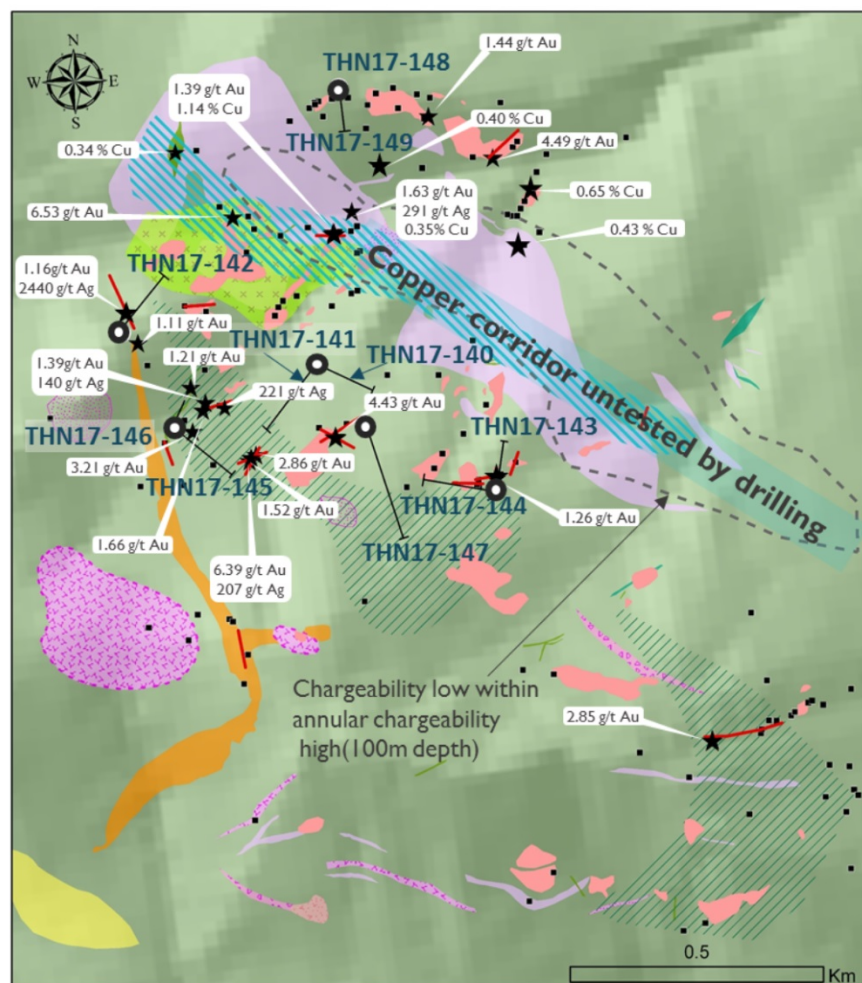
Strong Northwest-trending anomaly.

Chivas Zone Surface Geochemistry and IP Chargeability Inversion Sections

- 6.45m of 4.86 g/t AuEq within 18m 1.83 g/t AuEq
- 8m of 4.01 g/t AuEq within 11m of 2.96 g/t AuEq
- 17.26m of 2.62 g/t AuEq within 52.00m of 0.87 g/t AuEq



2017 DRILLING AT THORN



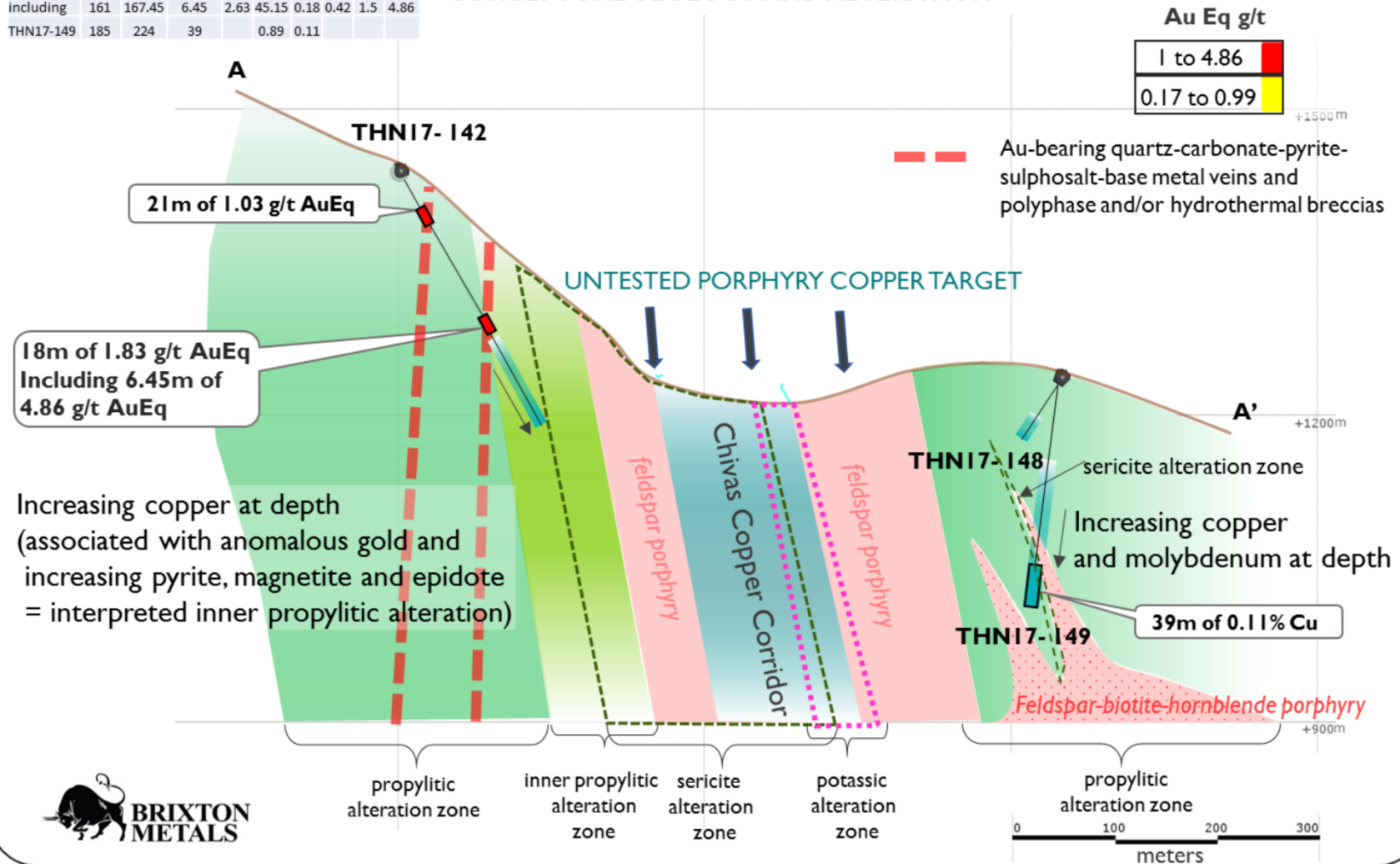
❑ 2,455m (10 holes) at the Chivas Zone were drilled within an area of 800m by 800m

❑ Mapping identifies a new open ended copper corridor which is yet to be drill tested and several holes have increasing copper grades with depth

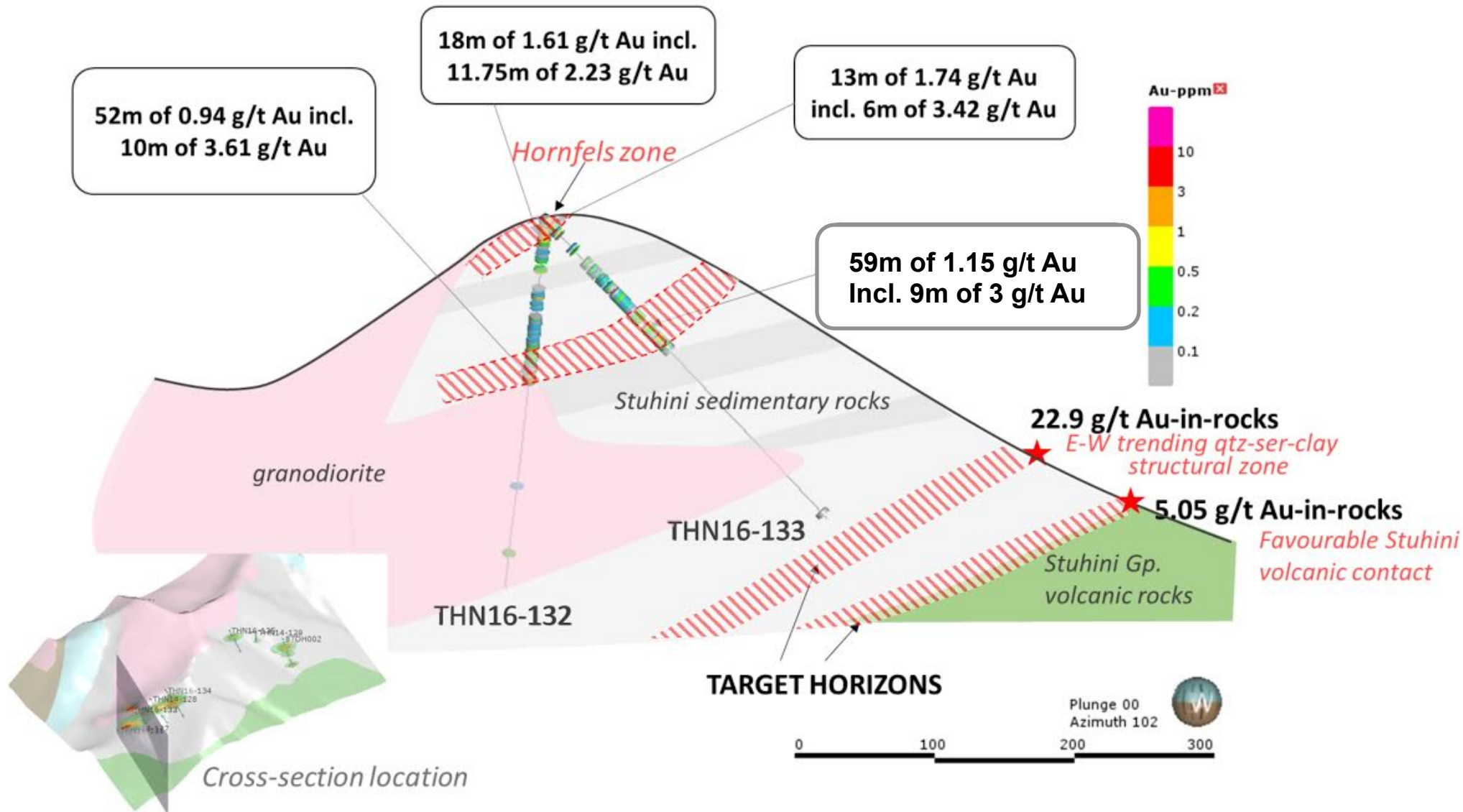
CHIVAS SECTION A-A'

Hole ID	From (m)	To (m)	Interval (metre)	Au g/t	Ag g/t	Cu %	Pb %	Zn %	AuEq g/t
THN17-142	40	61	21	0.46	39.74				1.03
THN17-142	161	179	18	0.99	19.46		0.18	0.66	1.83
including	161	167.45	6.45	2.63	45.15	0.18	0.42	1.5	4.86
THN17-149	185	224	39		0.89	0.11			

CHIVAS CROSS-SECTION A-A' CONCEPTUAL GEOLOGY AND ALTERATION



THORN OUTLAW ZONE SEDIMENT HOSTED Au

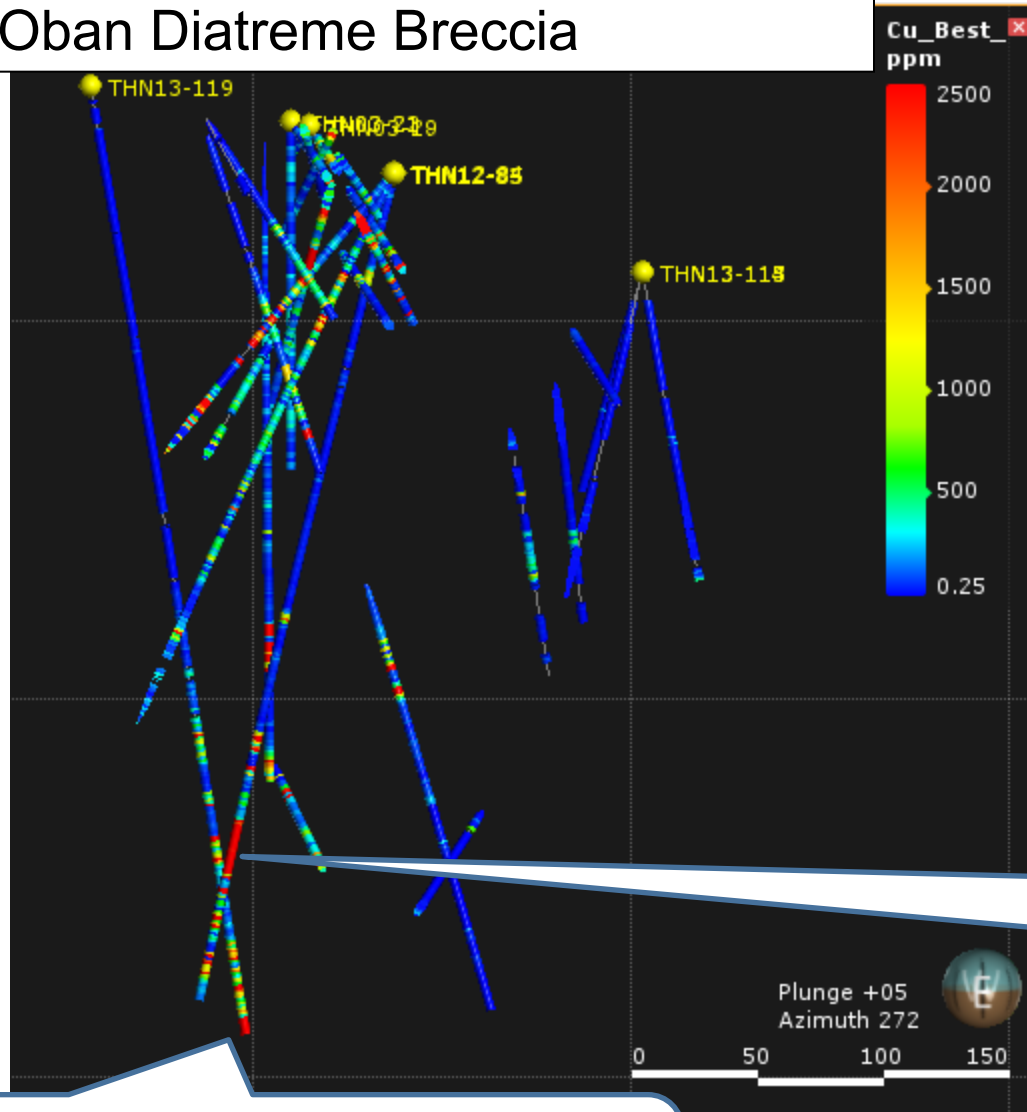


OUTLAW GOLD ZONE

view to East

THORN'S OBAN ZONE PORPHYRY TARGET

Oban Diatreme Breccia



THN13-119 ended 383m in
7.13m of 0.53% Cu

Increasing copper at depth
suggests porphyry Cu-Au-Ag
target



THN12-85
30m 1.18% Cu from
264m



COBALT CAMP PROJECTS

Northeast Ontario, Canada



Past production: 10.4 Moz Ag
at 25 opt Ag

LANGIS MINE

HUDSON BAY MINE

Past production:
6.4 Moz Ag at 123 opt Ag

Lake Timiskaming

10 km

Google Earth



The Camp Historically has produced over 500 Moz of Silver and 50 Mlbs of Cobalt

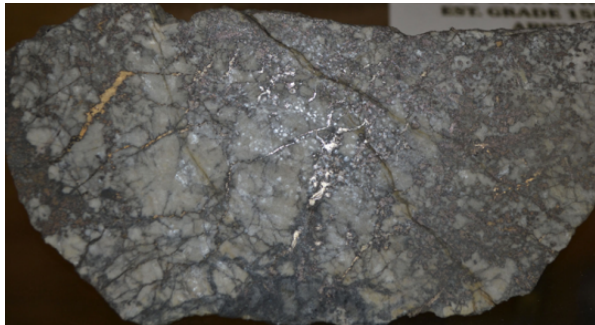
Image © 2016 DigitalGlobe

© 2016 Cnes/Spot Image

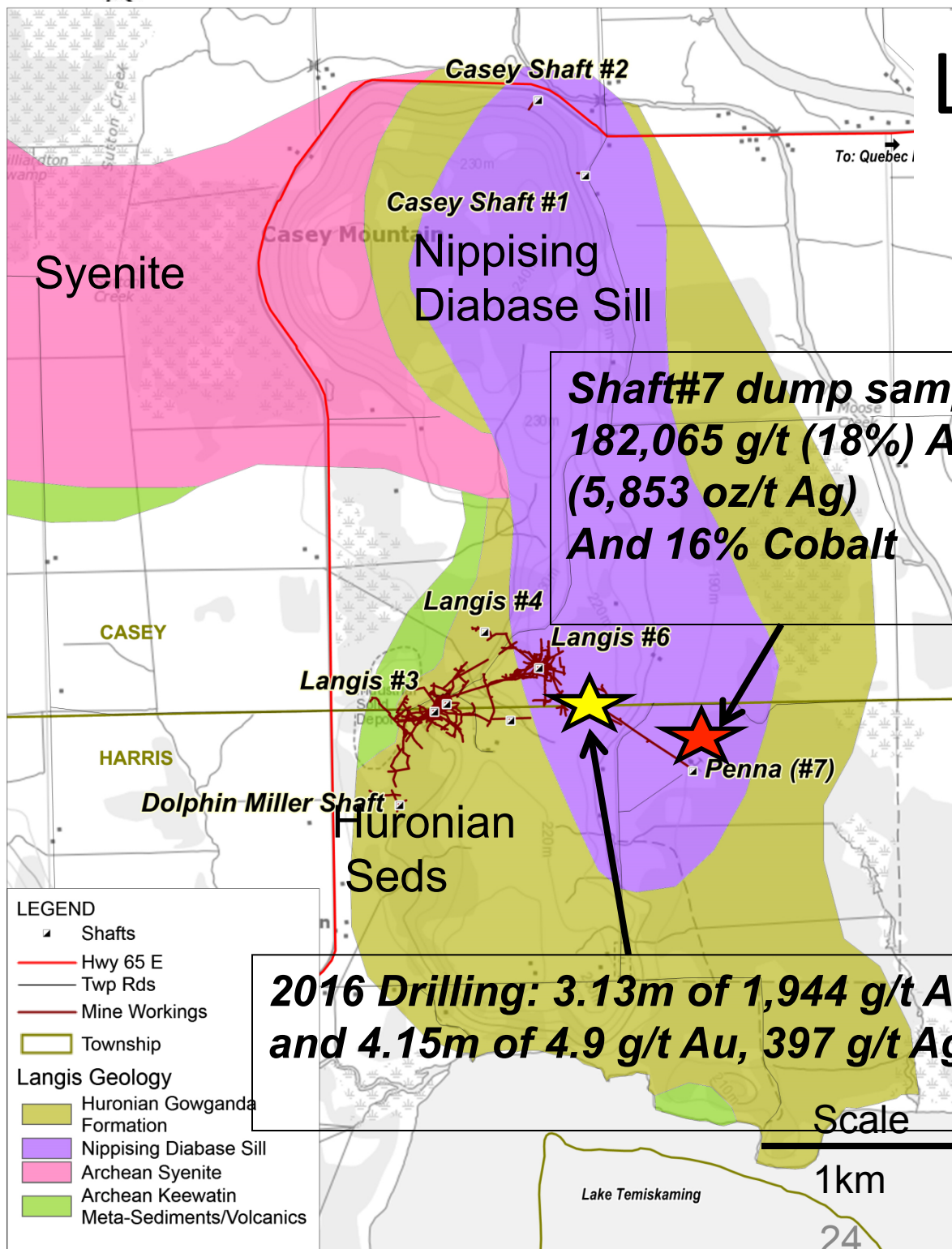
Imagery Date: 5/6/2014 47°31'28.94" N 80°07'28.04" W elev. 1082 ft eye alt. 55.26 mi

COBALT PROJECT SUMMARY

- Two past producing, high-grade silver mines in the Cobalt Camp, Ontario.
- A brownfields exploration and development opportunity for silver-cobalt.
- **LANGIS MINE** past production (1908-1989) of 10.4 Moz Ag at 25 opt and 358,340 lbs of cobalt. (Closed in 1990 due to a silver price drop to \$5/oz.)
- **HUDSON BAY MINE** past production (1905-1953) of 6.4 Moz Ag at 123 opt and 185,570 lbs cobalt from 52,032 tons.
- Silver recoveries ranged from 88% to 98%. (Assays up to 18% Ag and 16% Co)
- Excellent local infrastructure: year round road access, power and railway.
- Brixton signed an Exploration Agreement with the Timiskaming First Nations in 2016.

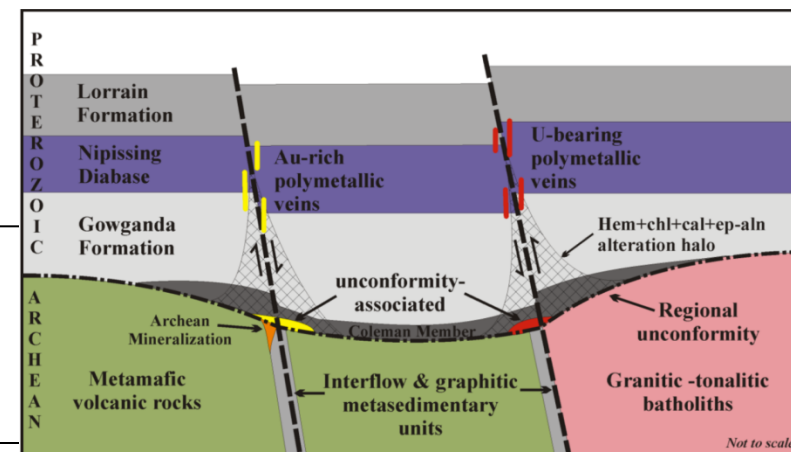


LANGIS GEOLOGY



High-grade silver intersections have been recovered from diabase-metaseds-volcanic rock types.

Silver bearing veins are moderate-steeply-dipping and are categorized as single-vein or multiple-vein type structures.



LANGIS LONG-SECTION



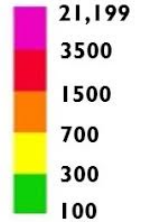
DH LM-16-03

4.15m of 397 g/t Ag, 4.9 g/t Au

3.13m of 1944.6 g/t Ag,

Looking North

Drill Intercepts g/t Ag



Shaft 4

Shaft 6

mined out blocks

-335 ft level

-400 ft level

-492 ft level

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
1399	20.36	335	28482
2033	7.41	335	15059
761	12.44	335	9465
1046	7.32	335	7650
1368	2.96	335	4045
994	3.66	335	3637
1327	2.44	335	3235
1210	2.32	335	2802

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
1709	9.45	400	16149
21199	0.49	400	10338
2095	3.47	400	7279
3069	1.83	400	5612
1392	3.96	400	5516
792	5.15	400	4080
2191	1.83	400	4007
2057	1.80	400	3699

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
2726	1.10	355	2991
713	3.29	355	2348
861	2.68	355	2308
1464	1.55	355	2276
919	2.16	355	1988
315	4.85	355	1529
806	1.80	355	1449
1409	0.82	355	1160

Ag (g/t)	Width (m)	LEVEL (ft)	GxT
10989	0.24	492	2679
513	4.88	492	2500
4392	0.46	492	2008
4409	0.40	492	1747
2537	0.43	492	1083

100m

WHY INVEST IN BRIXTON?

- High potential projects provides investors with a compelling risk-reward opportunity
- A discovery driven, well seasoned and efficient management team
- 46M shares outstanding with strong shareholders like McEwen, US Global, Sprott, Hecla Mining, Pan American Silver and Management
- Planned drilling for high-grade Au-Ag 2017-2018
- Targeting new resource estimates for the projects

BBB:TSXV

Contact Information

BRIXTON METALS CORPORATION
(TSX-V: BBB)

1-604-630-9707 email: info@brixtonmetals.com www.brixtonmetals.com
Suite 551 – 409 Granville Street, Vancouver, BC, V6C 1T2 Canada