



***EVRIM***

Evolving Exploration

VALUE THROUGH DISCOVERY

# Corporate Presentation

2017 Precious Metals Summit Beaver Creek

September 18-20, 2017

# Forward Looking Information



This presentation includes certain statements that may be deemed "forward looking statements". All statements in this presentation, other than statements of historical facts, that address events or developments that Evrim Resources Corp. (the "Company") expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.

Although the Company believes the expectations expressed in such forward looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward looking statements. Factors that could cause the actual results to differ materially from those in forward looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by securities laws, the Company undertakes no obligation to update these forward looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.





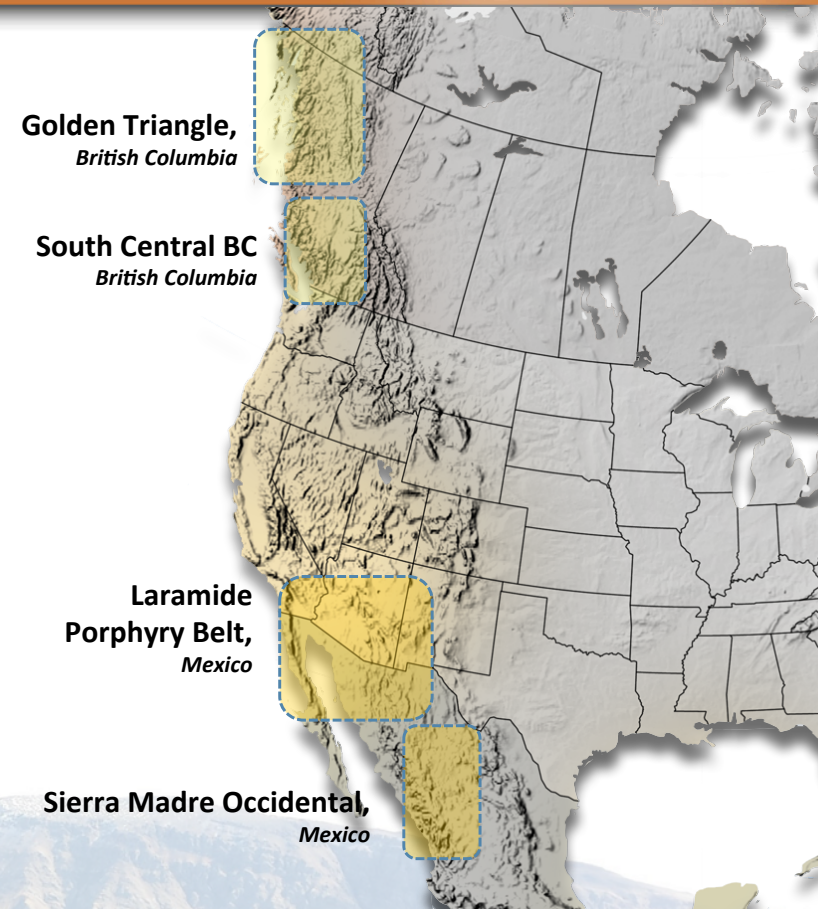
# Evrime – A Competitive Focus



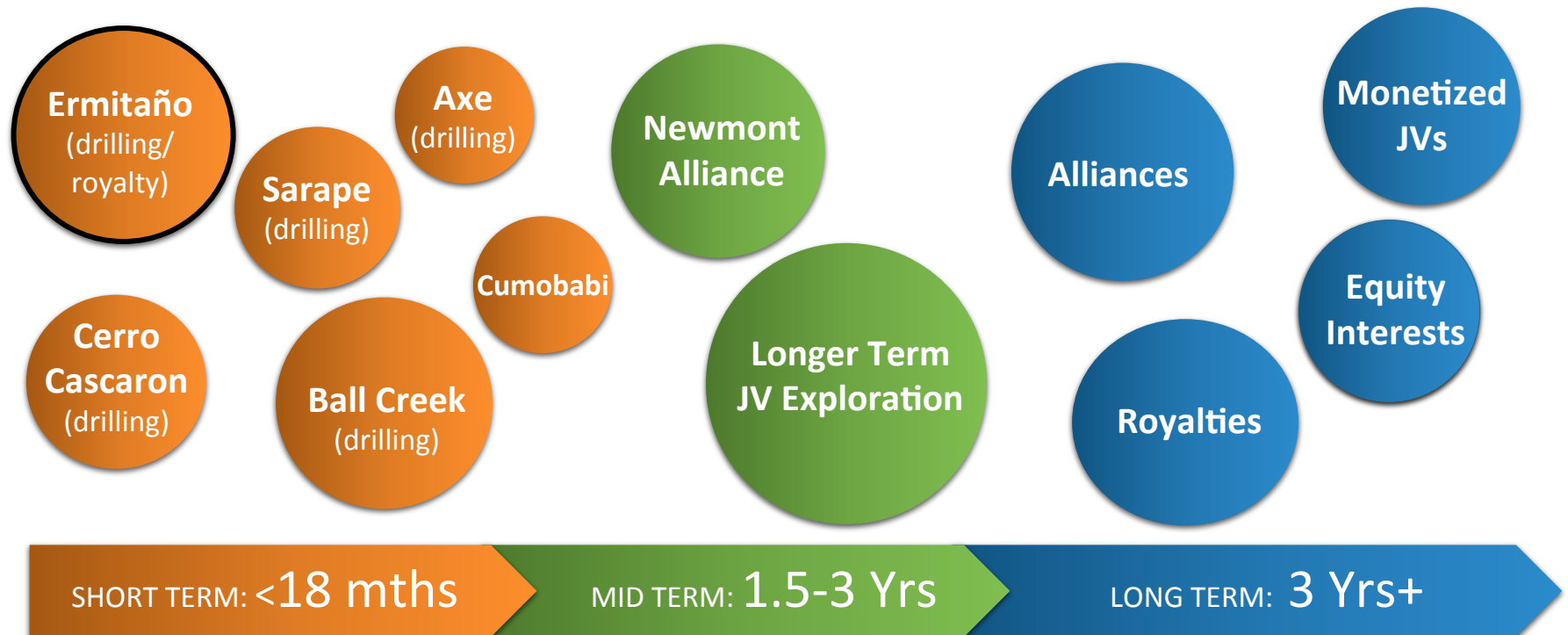
One new discovery, four joint ventures,

One alliance and generative exploration

- Focus on key mineral belts in western North America
  - **Golden Triangle**, British Columbia (copper and gold)
  - **South Central BC**, British Columbia (copper and gold)
  - **Laramide Porphyry Belt**, northwest Mexico and Arizona (copper and gold)
  - **Sierra Madre Occidental**, western Mexico (gold and silver)



## Value Creation Timeline

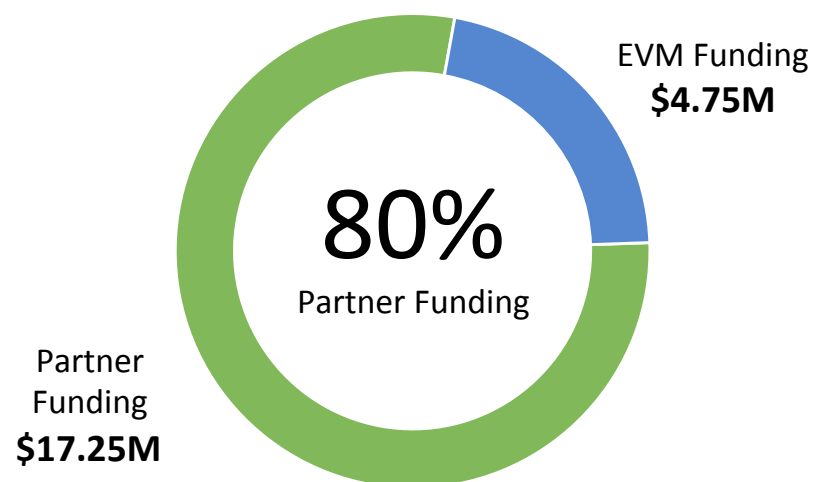




## Partnerships (past and present)



## Exploration Expenditures 2011-2017 YTD \$22 million



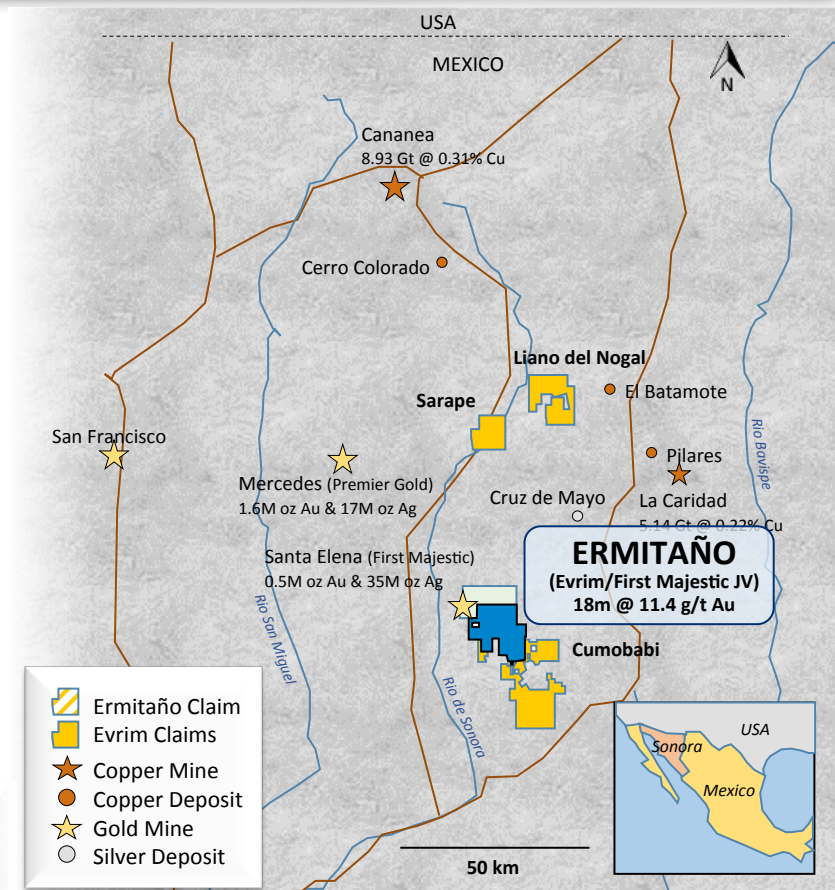
# Mexico – Ermitaño Royalty



## GOLD/SILVER

### Partnership with First Majestic Silver (TSX:FR)

- **Exploration discovery**
- Epithermal gold target
- Located three kilometres from Santa Elena Mine
- FM is earning a 100% interest subject to a production notice with supporting permits by January 2019 and a **2% NSR to Evrim**
- Over \$4.7 million spent



# Mexico – Ermitaño Royalty



## GOLD/SILVER

### Santa Elena Mine

13.5M oz Ag, 210K oz Au  
Proven & Probable Reserves  
Source: First Majestic

FIRST MAJESTIC SILVER

Ermitaño East

Ermitaño West

Durazno  
ED14-05  
4.6M @ 2.1 g/t Au

Veta Valentina

EVRIM RESOURCES

Epithermal  
Vein Field

Hole	From (metres)	To (metres)	Interval (metres)	Au (g/t)	Ag (g/t)
EW-16-01	96.6	105.4	8.8	0.8	9
EW-16-02	157.1	170.3	13.2	1.1	29
including	165.2	168.2	3.0	2.9	72
EW-16-03	195.8	205.4	9.6	1.8	24
including	199.6	202.7	3.1	4.9	36
<b>EW-16-04</b>	<b>224.5</b>	<b>242.5</b>	<b>18.0</b>	<b>11.4</b>	<b>86</b>
including	233.1	236.4	3.3	34.6	242

5 km



- **Discovery EW16-04 grades 11.4 g/t gold and 86 g/t silver over 18.0 metres**
- Six holes remain unannounced
- 10,000-15,000 metres of drilling planned in the next 18 months



# Canada – Ball Creek JV



## COPPER/GOLD PORPHYRY

### Partnership with Antofagasta (LSE:AMSA)

- Copper-gold-moly porphyry and epithermal gold-silver target in Golden Triangle, British Columbia
- Antofagasta can earn up to a 70% interest by spending US \$31 million or providing a compliant prefeasibility report
- Large land package ~500 square kilometres
- Access to provincial highway and power
- Several distinct porphyry and epithermal targets underexplored and undrilled



# Mexico – Cerro Cascarón JV



GOLD/SILVER

## Partnership with Harvest Gold (TSX.V:HVG)

- A 69 square kilometre low to intermediate sulphidation epithermal gold target in Chihuahua, Mexico
- High-grade gold vein field spanning 18 square kilometres in area on the eastern claim and silver rich breccia target on the western claim
- Harvest Gold may earn in up to 80% interest with \$6M in exploration, \$1.1M cash, 2M shares to Evrim, and a compliant feasibility study over nine years



## Multi-year Alliance



### GOLD

- Two-year \$1.84 million exploration alliance signed in July 2017 with Newmont Mining
- Second greenfield exploration alliance with Newmont since the Trans-Mexican Volcanic Belt program in 2012
- Newmont may option each project of merit by solely funding exploration for 10+ years until a NI 43-101 pre-feasibility study is defined on resources greater than 2 million ounce gold and making cash payments
- A 20:80 JV (Evrin/Newmont) will be formed with Evrim as the operator for first \$5 million in exploration expenditures.
- Evrim may convert its equity interest in each project for 2% NSR, with 0.5% buy downs up ranging from \$5 million to \$10 million



Repeat business with major partners reflects Evrim's generative capabilities





# Canada – Axe Project Generative



## COPPER/GOLD

- Situated along a geological trend that includes Highland Valley, New Afton and Copper Mountain projects
- Excellent access with local infrastructure; four known porphyry targets (West, Adit, Mid and South) within a 5.0 x 3.5 km hydrothermal footprint
- Previous drilling intersected 124.5m grading 0.38% Cu and 0.22 g/Au in drill hole A07-08 including 10.5m grading 1.55% Cu and 0.94 g/t Au
- New targets include untested magnetic highs adjacent to high grade copper and magnetite at the West and South zone and 1516 soil anomaly



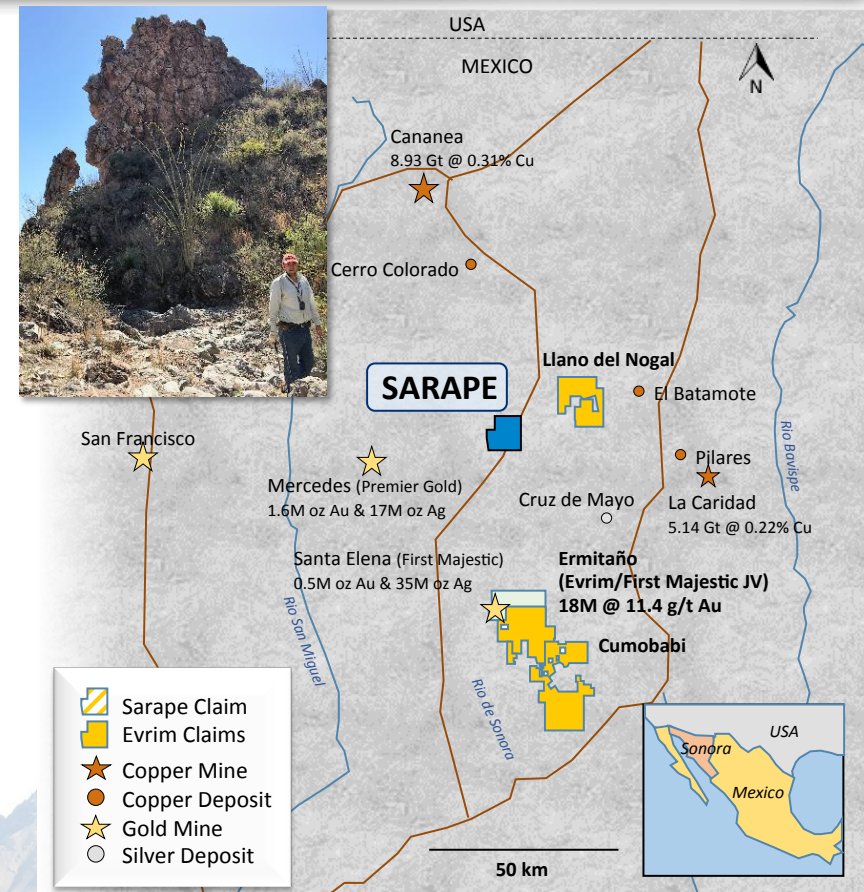
# Mexico – Sarape Project

Generative



## GOLD

- A 58 km<sup>2</sup> early stage exploration property in an emerging epithermal gold belt in the Rio Sonora valley:
  - 35km south of Premier Gold's Mercedes mine (1.6Moz Au, 17Moz Ag),
  - 38km west of First Majestic's Santa Elena mine (35Moz Ag, 0.5Moz Au), and
  - Evrim's new Ermitaño West discovery where First Majestic drilled 18 metres grading 11.4 g/t gold.
- Situated near excellent infrastructure with roads and power crossing the property.
- 100% owned by Evrim with no underlying royalties.



# Management



**Paddy Nicol, MBA**  
President & CEO

- Over 20 years of public company management
- Served on the boards of several exploration companies



**Mahesh Liyanage, CPA, CA**  
Chief Financial Officer

- Over 20 years of experience
- The past 8 years as CFO of several exploration companies



**Charles Funk, B. Sc. Hons**  
VP New Opportunities and Exploration

- Over 10 years of experience of exploration and project evaluation
- Wide range of experience in porphyry, epithermal and IOCG deposits.



**Stewart Harris, B.Sc., P. Geo**  
VP Technical Services

- Over 25 years of mineral exploration experience
- Extensive experience in the Americas



**Alain Charest, B.Sc.**  
VP Exploration Mexico

- Over 30 years' experience
- Former CEO of Arcelia Gold Corp. (private prospect generator in MX)
- Record of discoveries



## Non-Executive Directors



### **Paul van Eeden, B.Sc., Chairman & Director (Independent)**

- Paul is an independent businessman with over 25 years' experience. He is the president of Cranberry Capital Inc., which, through its subsidiaries is involved in equity financing, lending, M&A and consulting to mineral exploration companies.
- Paul is well known for his macro economic research on monetary inflation and the gold price.



### **David Caulfield, P. Geo, Director (Independent)**

- David, a co-founder of Rimfire Minerals Corporation (now Kiska Metals), plays an integral role in building the business through its strategic partnerships.
- Prior to Rimfire, he was the co-founder and President of Equity Exploration Consultants Ltd., a privately held geological consulting firm. David served as the 2005 President of the Association for Mineral Exploration of British Columbia (AME BC).



### **John Thompson, Ph.D., Director (Independent)**

- John has over 30 years' experience in geoscience including working with BP Minerals Group (RioTinto), a directorship with Mineral Deposit Research Unit (MDRU) at the University of British Columbia, and Chief Geoscientist with Teck.
- John is the principal of PetraScience Consultants, an exploration, development and technology consulting firm. He is also the Wold Professor of Environmental Balance for Human Sustainability at Cornell University.

## Share Information



	Shares		
Total outstanding as at (06-30-17)	65,616,042	Insider ownership	11.0%
Stock options (@\$0.18)	100,000	Altius Minerals	17.5%
Warrants	20,316,584	Adrian Day Asset Mgmt.	17.5%
Total with dilution	86,032,626	Sprott/Global Resource Ltd Partnership	~10.0%
Working Capital	\$4.3 million		
Current est. burn rate (including exploration and project acquisition costs)	\$150,000		



**More cost effective to hold EVM** than a handful of junior explorers

