



M I N E R A L S

Gold Copper Porphyry Exploration

in British Columbia

Why OK2 Minerals?



MANAGEMENT
TRACK RECORD

HIGH
QUALITY
PROJECTS

ATTRACTIVE
SHARE PRICE



Key Management & Directors



Mike Devji | CHAIRMAN, CEO & DIRECTOR

An experienced financier of public companies, Mr. Devji's most recent success was as Vice President of ORKO SILVER CORP and was responsible for raising more than \$50 million to explore the LA PRECIOSA silver deposit in Durango, Mexico. Orko Silver was sold to COEUR MINING in 2013 for \$384 million. Prior to that, Mr. Devji led a group of investors who financed a 40% interest in the SOUTH KEMESS GOLD-COOPER in British Columbia, Canada. That interest was subsequently sold for over \$400 million.

Jim Currie, P.Eng | PRESIDENT, COO & DIRECTOR

Mr. Currie is the former COO of PRETIUM RESOURCES INC. and has over 38 years of experience in the mining industry, and has held roles in senior management, engineering and operations on a number of projects that have progressed through feasibility to successful operation including the construction and development of NEW GOLD INC.'s New Afton gold mine in British Columbia. He is the 2014 co-winner of AME BC's prestigious EA Scholtz Award for Excellence in Mine Development for his work on New Afton.

George Cavey, P.Geo | VP EXPLORATION & DIRECTOR

Mr. Cavey has over 40 years in exploration and consulting as the president of OREQUEST CONSULTANTS. Past President of the Geoscientists Canada. The 2004 recipient of the APEGBC C.J. Westerman Award. Also the recipient of the 2010 Canadian Professional Geoscientist Award, Canada's highest honor for a Professional Geoscientist. Consultant to the BCSC and the TSX Venture Exchange. Former Vice President Exploration for ORKO SILVER who discovered the 264 million ounce LA PRECIOSA silver deposit. He currently sits on the Canadian Securities Administrators mining advisory committee (MTAMC).

Blair Schultz, B.Math, Acc. Dir. | DIRECTOR

Mr. Schultz has extensive knowledge in the capital markets having served as VP of K2 Investment Mgmt 13 years. In 2012, Blair became Chairman of KLONDEX MINES and later an Executive Director, while they transformed an insolvent exploration project into one of TSX's most successful companies, evolving from a \$40 million market cap explorer to a \$1 billion producer. He is a member of the Board for Eastmain Resources and Chair of the Audit Committee. Between 2015 and 2016, Blair was a Director and Chair of the Committee of VMS VENTURES during which time he negotiated a successful sale to Royal Nickel.

Cyrus Driver, CA | CHIEF FINANCIAL OFFICER & DIRECTOR

Tag Gill, B.A.Sc., CGA | DIRECTOR

Douglas Cavey | TECHNICAL SERVICES MANAGER

Corporate Overview

TSX-V: OK | Frankfurt: 1KO



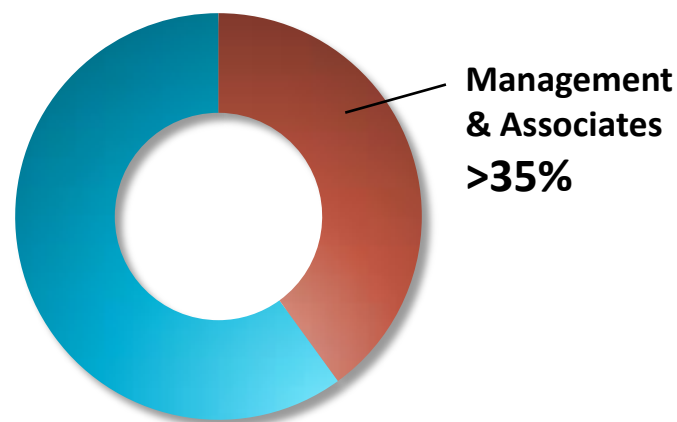
SHARE STRUCTURE

Issued & Outstanding	73,763,000
Options (exercise prices \$0.10 – \$0.23)	5,885,000
Warrants (to Aug 2018) (exercise price - \$0.20)	17,622,739
Fully Diluted	97,271,580

TRADING INFORMATION

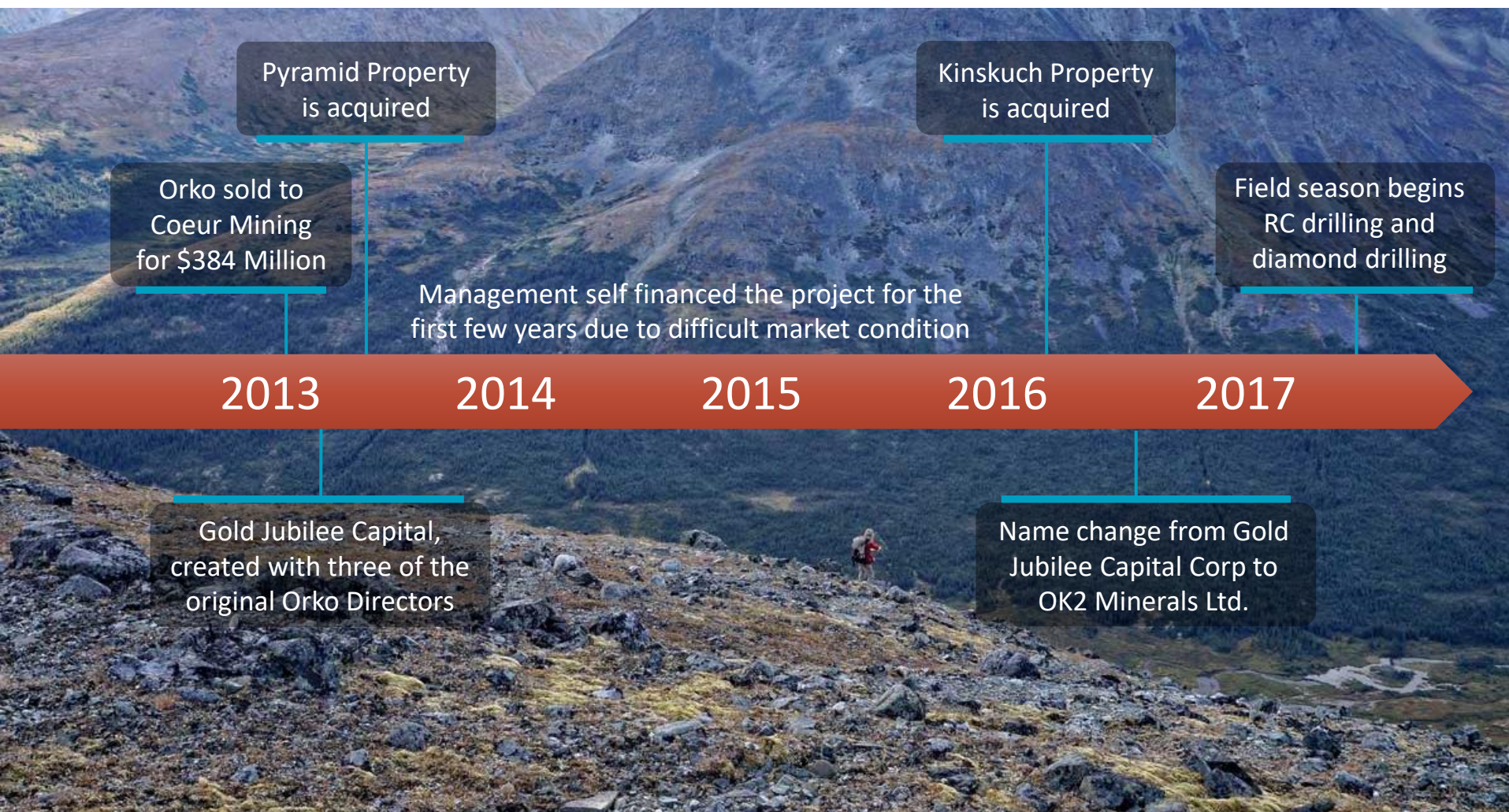
52 Week Low/High	\$0.09 - \$0.21 CDN
Current Trading Range	\$0.10 - \$0.15 CDN

SHARE OWNERSHIP



Company Highlights

OK2 Minerals History

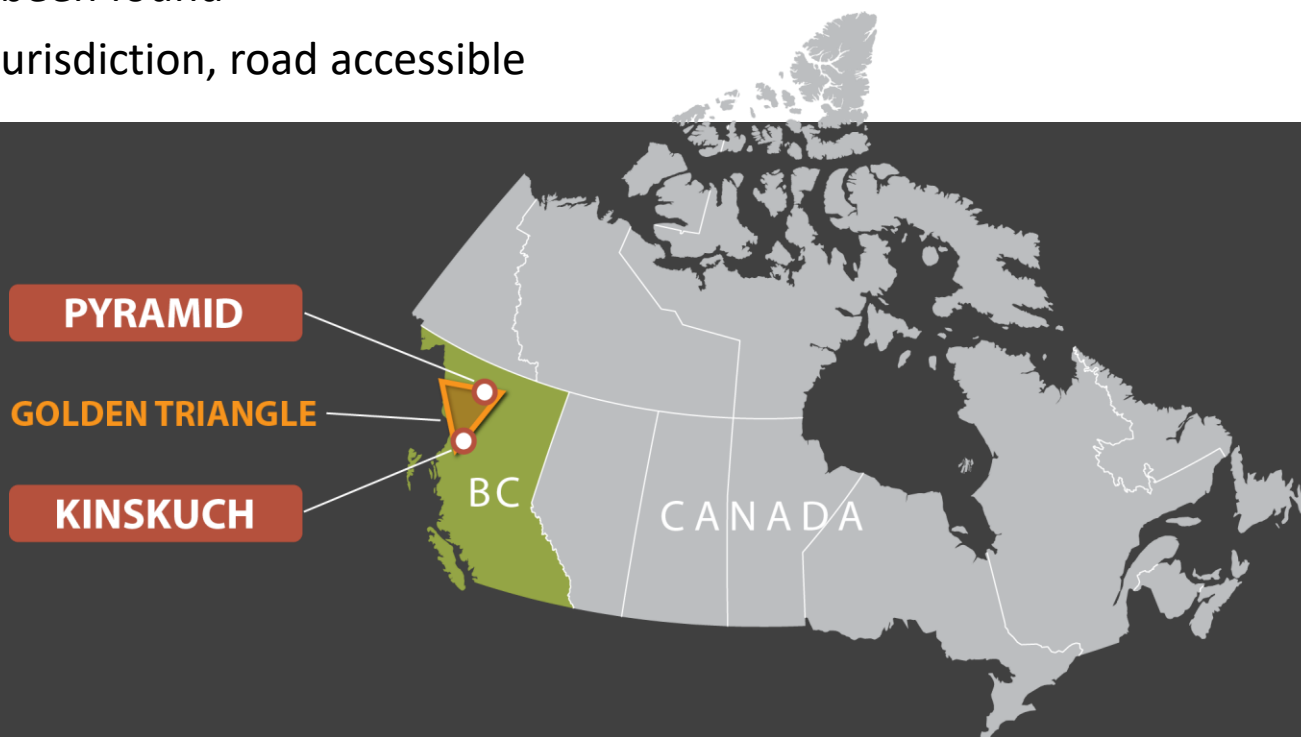


Company Highlights

Two High Quality Properties



- Exploring two high quality properties, **Pyramid & Kinskuch**, in the vicinity of the world class copper and gold deposits in BC's Golden Triangle
- BC's Golden Triangle is Canada's most active area for exploration and development
- Over **150 million oz of gold, 750 million oz of silver, and 50 billion lbs of copper** have been found
- Safe jurisdiction, road accessible



Company Highlights

Proven Wealth Creators



Management are proven wealth creators through new discoveries



Kemess copper gold
porphyry deposit in
Central BC

ST PHILLIPS RESOURCES



La Preciosa
silver deposit
in Mexico

ORKO SILVER



Direct involvement
with the discovery
of the **Eskay Creek**
deposit

Company Highlights

Exit Opportunities for Investors



Management has a proven track record of providing exit opportunities for investors

ORKO SILVER | taken over by Coeur Mining
La Preciosa Silver Deposit

VMS VENTURE | taken over by Royal Nickel Corp
Reed Mine

MIRAMAR MINING | taken over by Newmont Mining
Hope Bay Deposit

PRIMARY METALS | taken over by Sojitz Inc.
Panasqueira Tungsten Mine

ST PHILLIPS RESOURCES | taken over by Royal Oak Mines
Kemess South Copper/Gold Deposit



Company Highlights

Experienced Mine Builders



Management contains experienced Mine Builders

PRETIUM RESOURCES | Brucejack Mine

NEW GOLD | New Afton Mine

KLONDEX MINES | Fire Creek, Midas and True North Mines

FIRST QUANTUM | Guelb Moghrein Mine

CORNUCOPIA RES | Mineral Ridge



Regional Setting and Porphyry Mineral Deposits



A wide-angle landscape photograph of a mountainous region. In the foreground, a rocky, sparsely vegetated ridge leads down into a deep valley. The valley floor is covered in dense green forest, with a winding river or stream visible. In the background, a series of jagged, rocky mountain peaks rise against a sky filled with large, white, fluffy clouds. The overall scene is rugged and scenic.

Pyramid Property

Pyramid Property

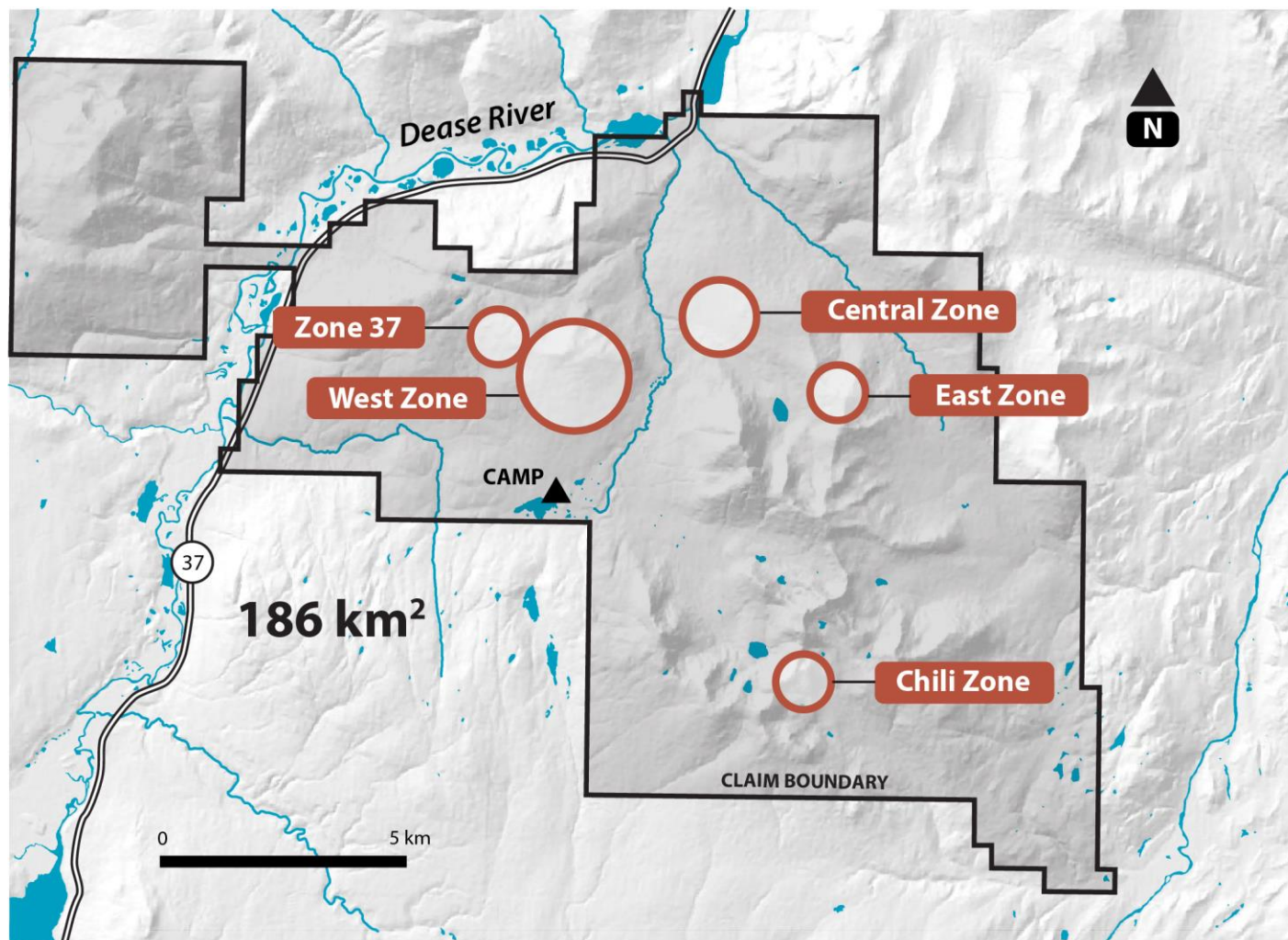


- High potential, underexplored region
- Road accessible, in BC's most productive copper-gold belt
- Raw prospect, property has never been explored
- 100% owned, no royalties
- Geology, geophysics, and geochemistry show evidence of porphyry Cu-Au deposits
- Assessment credits good until at least 2025
- Exploration program in progress, more RC drilling



Pyramid Cu-Au Project

Target Areas

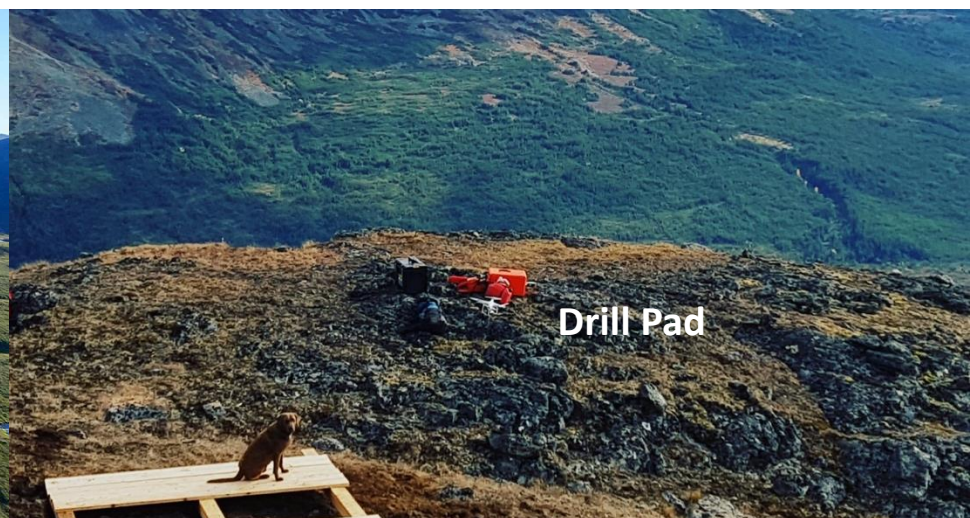
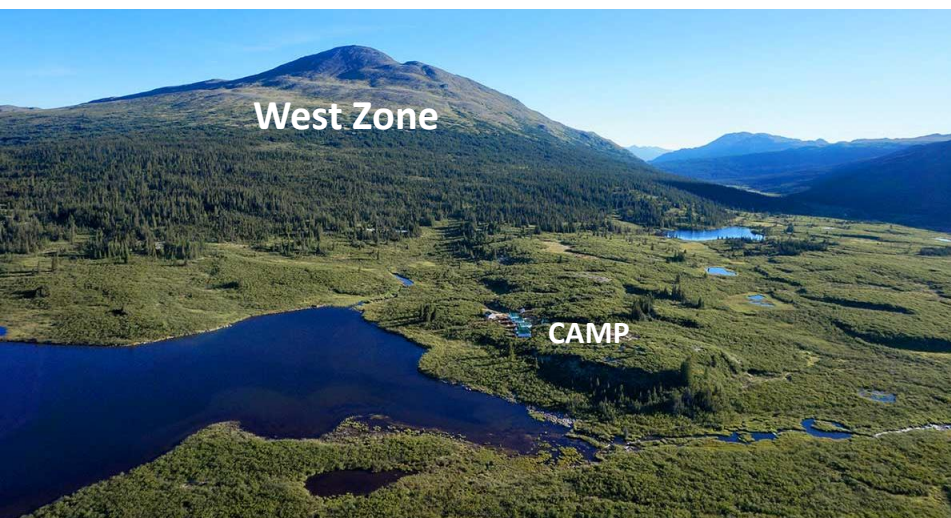


Pyramid Property

West Zone Highlights

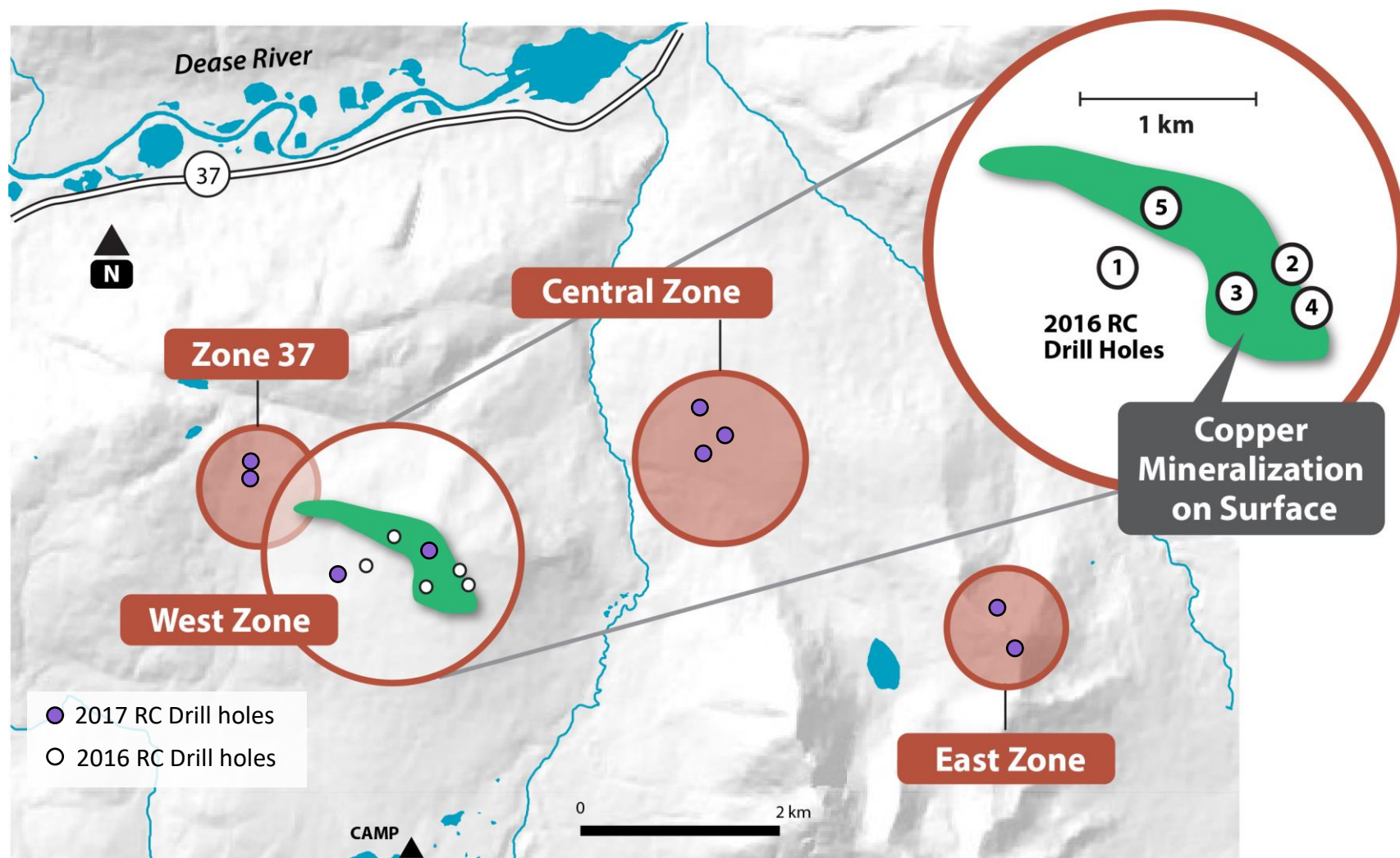


- A 3.7 km² gold (22.5 ppb) and copper (250 ppm) soil anomaly covers much of the zone with individual soil values as high as **4.2 g/t Au** and **0.3% Cu**.
- Rock sampling has returned values up to **0.44% Cu** and **4.4 g/t Au**.
- 2014 IP survey outlined a large, buried chargeability anomaly flanked by resistivity lows, the classic geophysical signature for a buried porphyry.
- The 2016 RC drilling demonstrated the gold is associated with hydrothermal alteration and the copper values are indicative of a primary porphyry environment
- **All RC drill holes intersected mineralized intrusives and all intervals returned anomalous copper values with associated elevated gold values.**
- Two additional RC holes completed



Pyramid Target Areas

West Zone Drilling Area



Pyramid Target Areas

Highlights

Zone 37

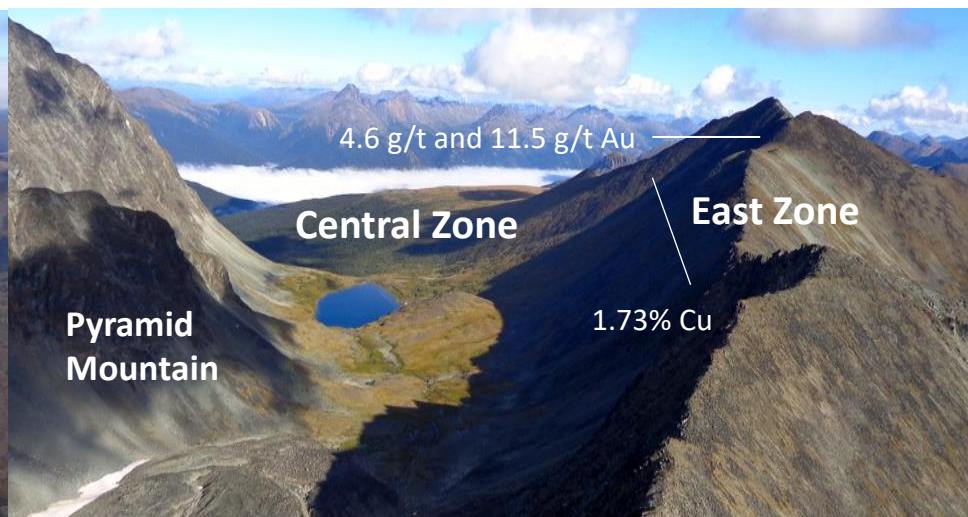
- Discovered in 2016, adjacent to West Zone. High grade gold target, rock sampling has returned values up to **0.47% Cu, 83 g/t Au (2.67 oz/ton Au) and 10 g/t Ag.**
- Two RC holes completed

Central Zone

- 2014 IP survey outlined a large, buried IP high chargeability anomaly flanked by a resistivity lows and copper soil anomalies, the classic geophysical/geochemical signature for a buried porphyry.
- Three RC holes completed

East Zone

- 2013 -2016 returned values as high as **4.6 g/t and 11.5 g/t Au and 0.31% Cu** in altered intrusives and **3.52 g/t Au, 7.87 g/t Ag, and 1.73% Cu.**
- Disseminated mineralization occurs with values up to **0.90% Cu, 1.1 g/t Au** 2016 work significantly expanded the zone, now more than 3.5 km².
- Two RC holes completed



Pyramid 2017 Status and 2017 Budget



Extend IP coverage south of the West Zone (open ended), cover the East Zone, and tighten up IP spacing within the current Central and West anomalies.	✓	COMPLETED
Infill soil sampling within the West and Central Zones and more reconnaissance soil sampling south and west of the West Zone.	✓	COMPLETED
1:5000 geological mapping of the West and East Zones.	✓	COMPLETED
Detail sampling West Zone and East Zone, staking new ground, regional sampling, on new and existing claims	✓	COMPLETED
Reconnaissance Reverse Circulation (RC) drilling. Every interval from the 2016 drilling contained copper and gold mineralization	✓	COMPLETED 5 holes in late 2016 9 holes in June 2017
Diamond Drilling at the West Zone and Central Zone.		Commenced Sept 2017

2017 PYRAMID BUDGET

Item	Phase III (RC Drilling)	Phase IV (Diamond Drilling)
Geology Team	\$76,000	\$100,000
RC Drilling (3500m)	\$330,000	
Diamond (2000m)		\$220,000
Drill support	\$50,000	\$50,000
Analysis	\$50,000	\$50,000
Helicopter	\$180,000	\$250,000
Support	\$70,000	\$70,000
Contingencies (15%)	\$113,000	\$95,000
TOTAL	\$870,000	\$835,000
	Completed June 2017	Commenced Sept 2017

Kinskuch Property

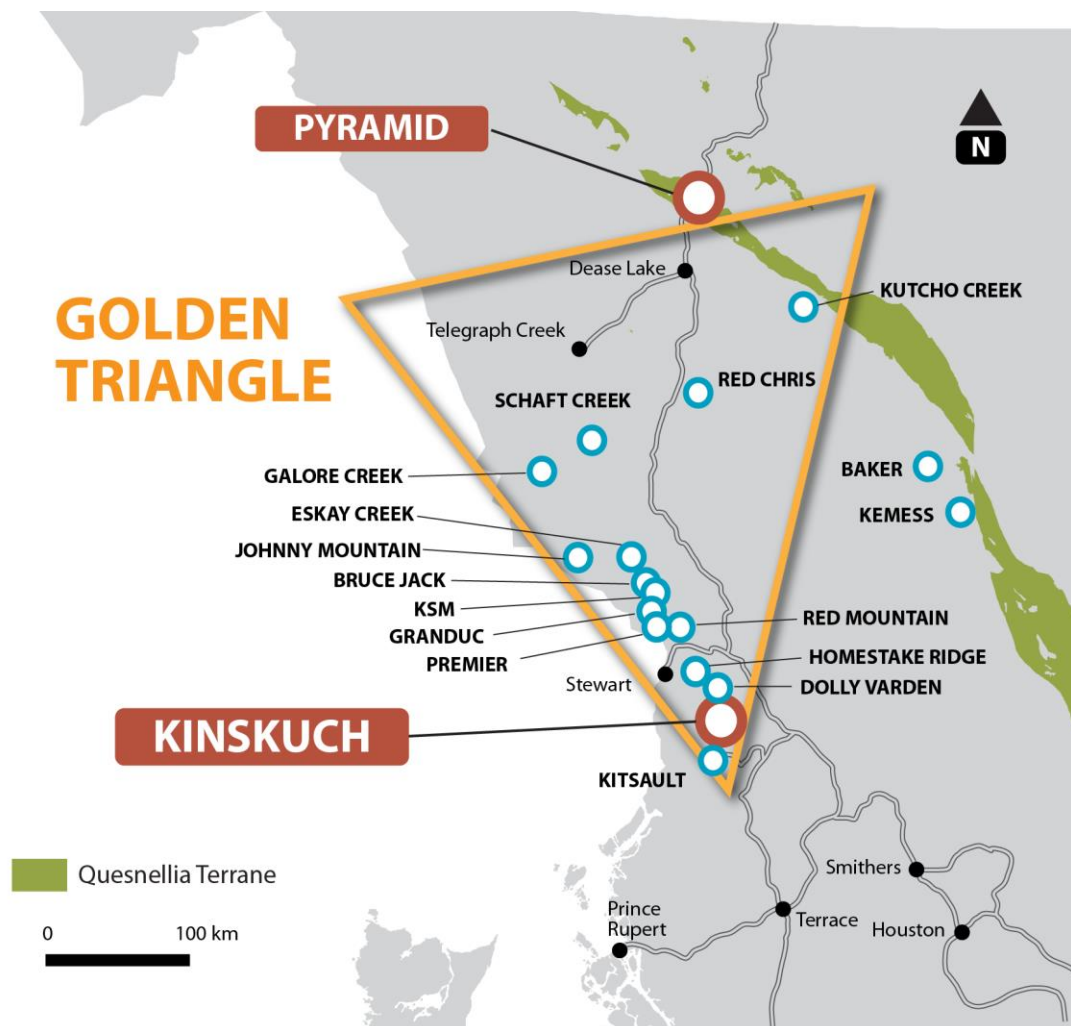
Kinskuch Property

Advanced Copper-Gold Porphyry Target

Kinskuch is located in the metal-rich region of the southern Golden Triangle that includes some of the most active exploration/ development projects in BC

Pretium		BRUCEJACK
Seabridge		KSM
Ascot		PREMIER
IDM		RED MOUNTAIN
Auryn		HOMESTAKE RIDGE
Dolly Varden		TORBRIT/DV
Imperial		RED CHRIS

Over 150 million oz of gold, 750 million oz of silver, and 50 billion lbs of copper have been found in the Golden Triangle



Kinskuch Property

Advanced Copper-Gold Porphyry Target

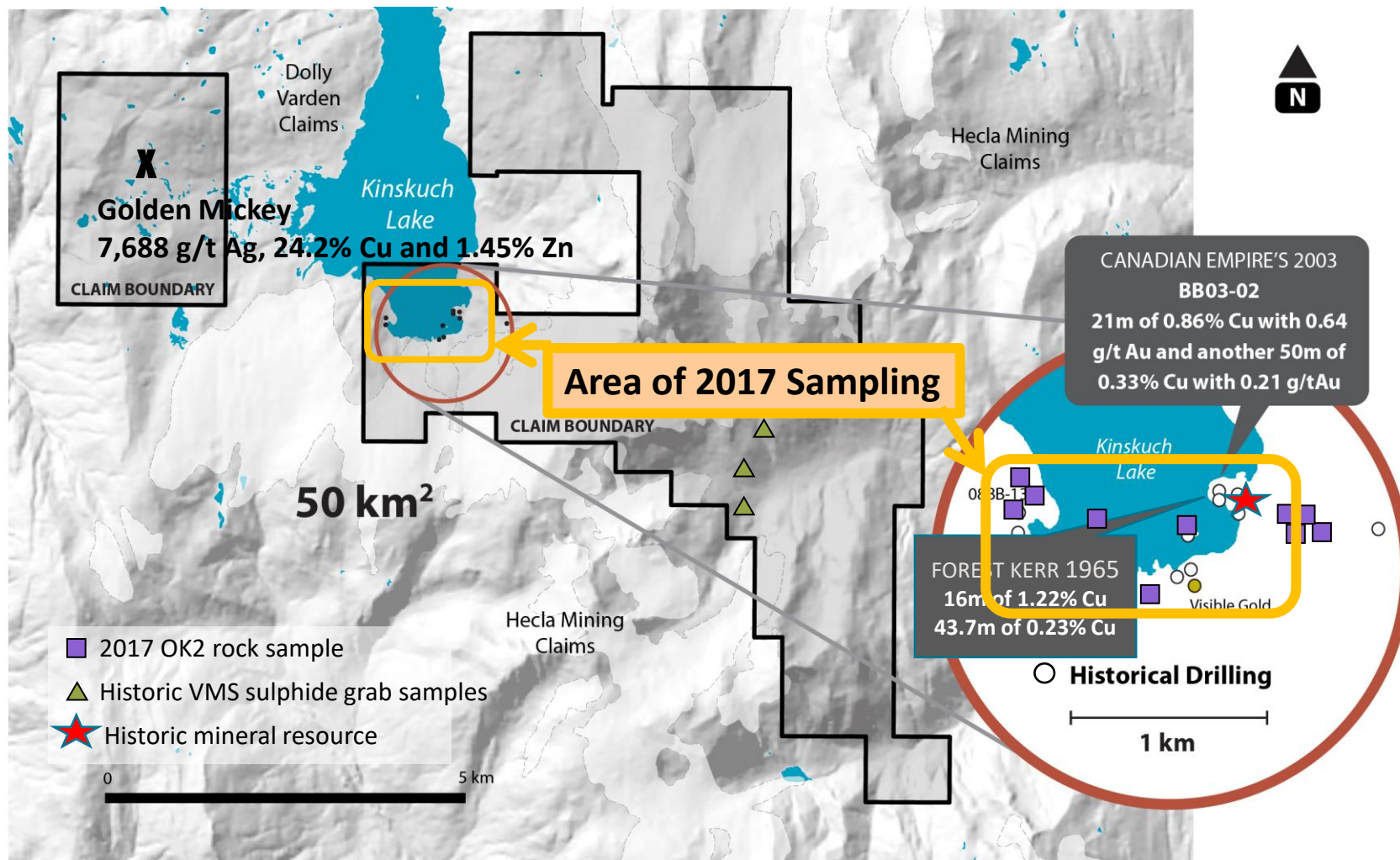


- OK2 Minerals has the right to earn a 100% interest subject to a small NSR
- Strategic land package completely surrounded by Hecla Mining Company
- Kinskuch Lake area explored by AngloGold Ashanti, Agnico Eagle, Dolly Varden Silver, Teck Resources, Homestake Resource Corp., Durango Capital, Northwest Exploration Ltd, Forest Kerr Mines and Canadian Empire Exploration
- Kinskuch property explored (in part) by Teck Resources, only 13 holes drilled (2,140m) in the past 14 years



Kinskuch Property

Advanced Copper-Gold Porphyry Target



Kinskuch Property

Receding Ice – New exploration targets



Extensive Glaciers
Director Cavey – 1980



Same Glaciers – 2016

Glaciers have receded since 1980 providing new mineral exposures

Kinskuch Property

OK2-2017 Rock sampling and Historic Rock VMS Sampling



■ 2017 OK2 Kinskuch grab samples

- 42 samples over 2.25km averaging **0.57% Cu**, and **0.35g/t Au**

- 2.02 g/t Au, 9.31 g/t Ag, & 1.54% Cu

- 2.84 g/t Au and 6.74 g/t Ag & 1.79% Cu

- 2.39 g/t Au, 3.38 g/t Ag, 5.12% Cu

- 30.1 g/t Ag, 12.5% Cu

Historic VMS grab samples

5.6 g/t Au, 99.7 g/t Ag

- ▲ 2.3% Pb, 10% Zn, 39 g/t Ag, 2.6% Pb, 1.4% Zn

- ▲ 14 g/t Au, 5.2 g/t Ag

- ▲ Other samples- 11.6% Zn, 8.1% Cu 41.0 g/t Ag

★ Historic Mineral Resource (reported in 1956)

Several million tons of 0.4% Cu* (Northwest Expl.)

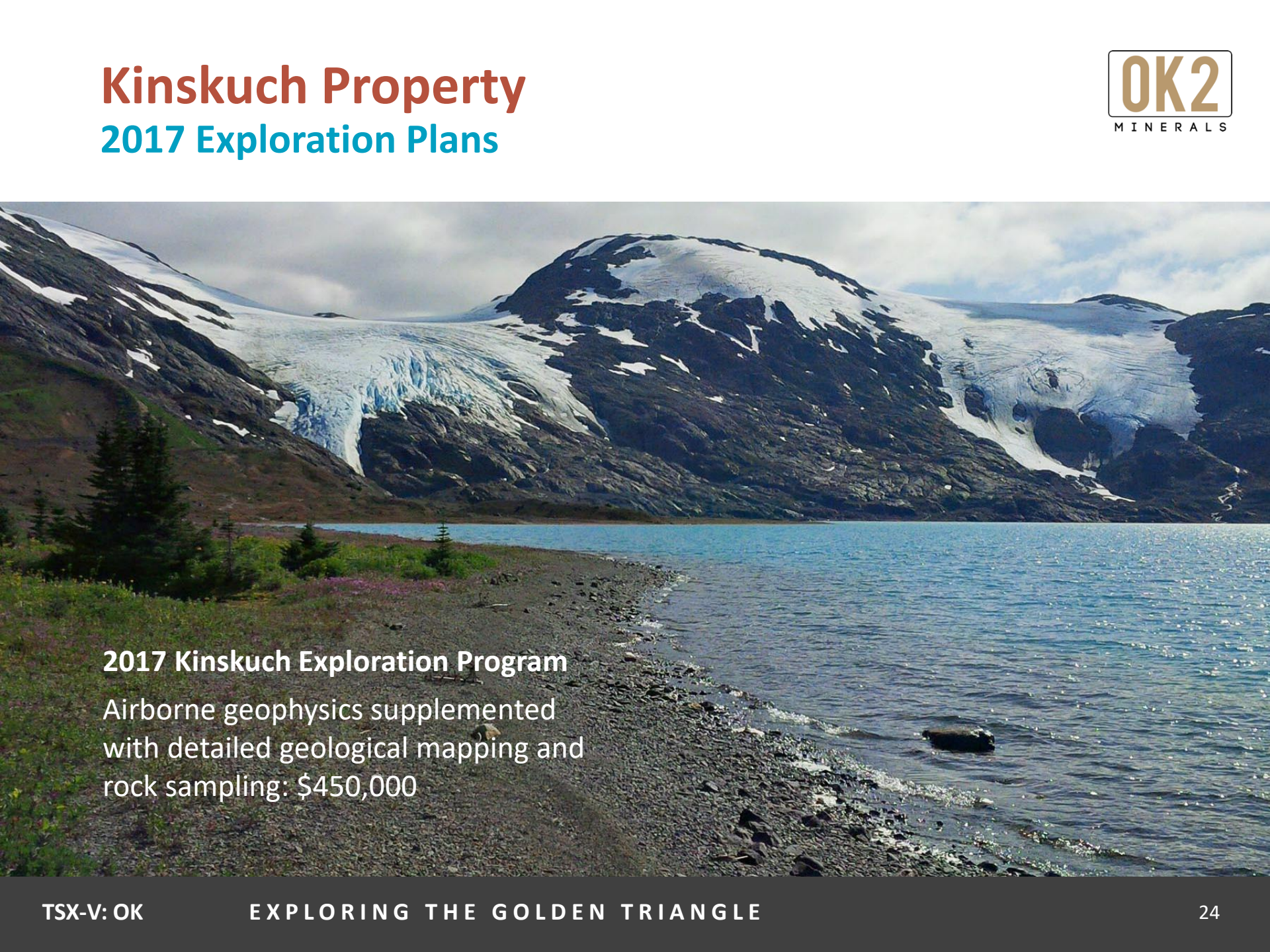
*- The company is not considering this as a reliable, current mineral resource and has not verified it.

Rock exposure due to receding glaciers – 2016



Kinskuch Property

2017 Exploration Plans

A wide-angle landscape photograph showing a massive glacier flowing down a dark, rocky mountain slope. In the foreground, a dark, pebbly shoreline meets a calm, blue lake. The sky is overcast with grey clouds. The overall scene is rugged and natural.

2017 Kinskuch Exploration Program
Airborne geophysics supplemented
with detailed geological mapping and
rock sampling: \$450,000

Why OK2 Minerals?



1

OK2 Minerals and Orko Silver history

Orko sold to Coeur Mining for \$384 Million

2

Two High Quality Properties

Exploring two high quality properties (Pyramid & Kinskuch) in the vicinity of the world class copper and gold deposits in BC's Golden Triangle

3

Proven Wealth Creators

Management are proven wealth creators through new discoveries

4

Experienced Mine Builders

Management have been involved in the building of seven mines

5

Exit opportunities for investors

Management has a proven track record of providing exit opportunities for investors

Forward Looking Statements



This presentation may contain forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934 as amended and forward-looking information within the meaning of the Ontario Securities Act. These forward-looking statements involve known and unknown risks that may cause actual results to be materially different from those implied herein including, without limitation, risks and uncertainties relating to the interpretation of drill results and the estimation of mineral resources; the geology, grade and continuity of mineral deposits; the possibility that future exploration and development results will not be consistent with the Company's expectations; accidents, equipment breakdowns, labour disputes or other unanticipated interruptions in exploration and development; the potential for unexpected expenses; commodity price or currency fluctuations; or failure to obtain adequate financing on a timely basis. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may differ materially from those presented in forward-looking statements. Accordingly, you are cautioned not to place undue reliance on the forward-looking statements made in this presentation and to make reference to the company's prospectus and technical report for further information.

This presentation has been prepared by the Company, George Cavey, P.Geo., who is the Qualified Person responsible for the preparation of the scientific and technical information related to the Company's operations that is included in this presentation.

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Notes

