



OTIS
GOLD CORP

Corporate Presentation

September 2017

TSX-V: 000 OTC: OGLDF



DISCLAIMER

Except for the statements of historical fact contained herein, the information presented constitutes “forward-looking statements” within the meaning of the *Safe Harbour Statement under the United States Private Securities Litigation Reform Act of 1995*. Such forward-looking statements including but not limited to those with respect statements, to the price of gold, the timing and amount of future production, costs of production, reserve and resource determination and reserve conversion rates, involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievement of the Company to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks relating to the integration of acquisitions, risk relating to international operations, risks relating to joint-venture operations, the actual results of current exploration activities, conclusions of economic evaluations, changes in project and exploration parameters as plans continue to be refined and future prices of gold and silver.

Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements.

CAUTIONARY NOTE CONCERNING ESTIMATES OF MEASURED, INDICATED & INFERRED RESOURCES

This presentation uses the terms “Measured”, “Indicated” and “Inferred” Mineral Resources. Investors are advised that “Inferred Resources” have a great amount of uncertainty as to their existence, and great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Resource exists, is economically or legally mineable or will ever be upgraded to a higher category.

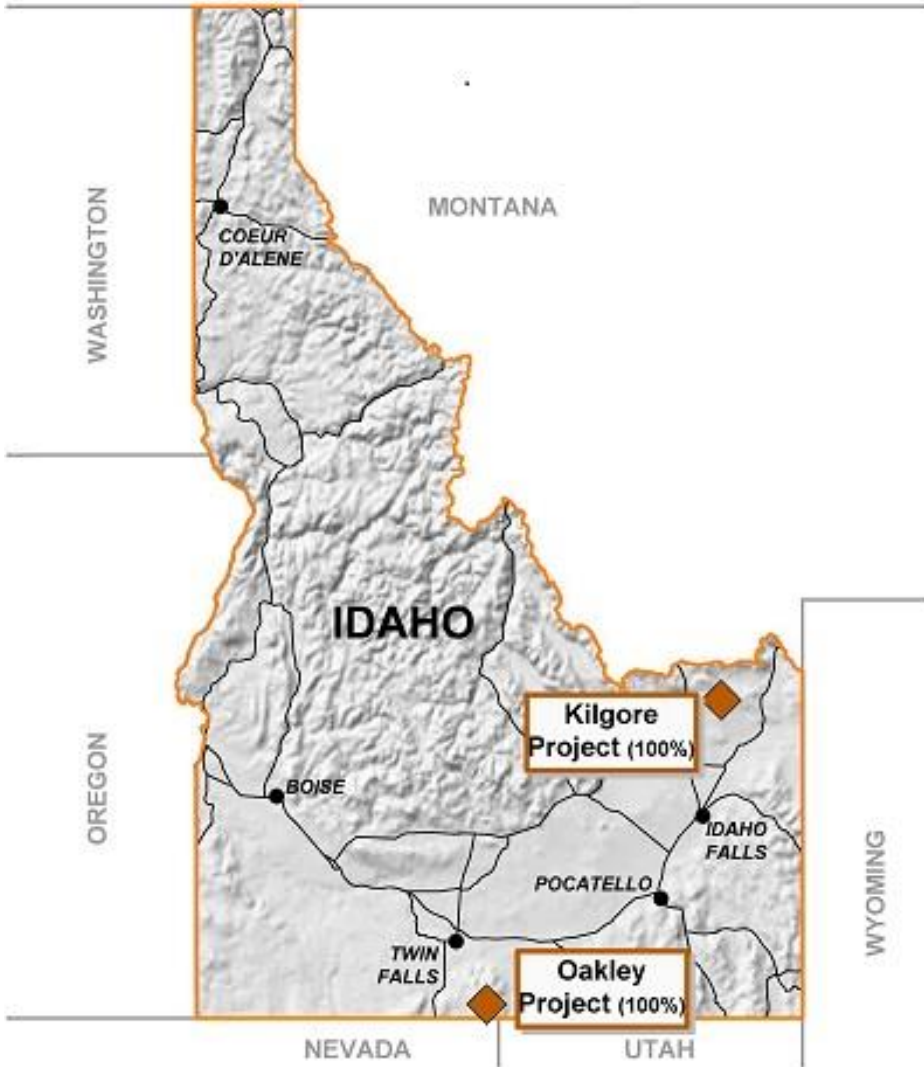
Under Canadian securities laws, estimates of Inferred Resources may not form the basis of feasibility or other economic studies. Investors are cautioned not to assume that all or any part of Measured or Indicated Resources will ever be converted into reserves, and also that all or any part of an Inferred Resource exists, or is economically or legally mineable.

QUALIFIED PERSON

Under *National Instrument (NI 43-101) Standards of Disclosure for Mineral Projects*, the Qualified Person for this Otis Gold Corp. presentation is Mr. Paul D. Gray, PGeo (APEGBC #29833), who has reviewed and approved its contents.

OVERVIEW

CANADA



Core Projects: Two advanced-stage exploration projects located in Idaho, USA under development:

1. Kilgore Project

- Advanced-stage open pit, heap leach gold project
- **NI 43-101 compliant resource estimate (2012):**
 - Indicated 520,000 oz Au @ 0.59 g/t
 - Inferred 300,000 oz Au @ 0.46 g/t
- Recent intercepts of 94.5m @ 4.21 g/t Au, 30.5m @ 5.37 g/t, 85.4m @ 2.5 g/t Au, 114.3m @ 1.00 g/t Au, 128.m @ 1.78 g/t Au and 120.4m @ 1.55 g/t Au
- Updated resource estimate in Q3/Q4 2017
- Significant potential to increase grade and size of existing deposit
- Numerous well-defined, high-priority exploration targets present
- 8,000 m drill program on-going

2. Oakley Project

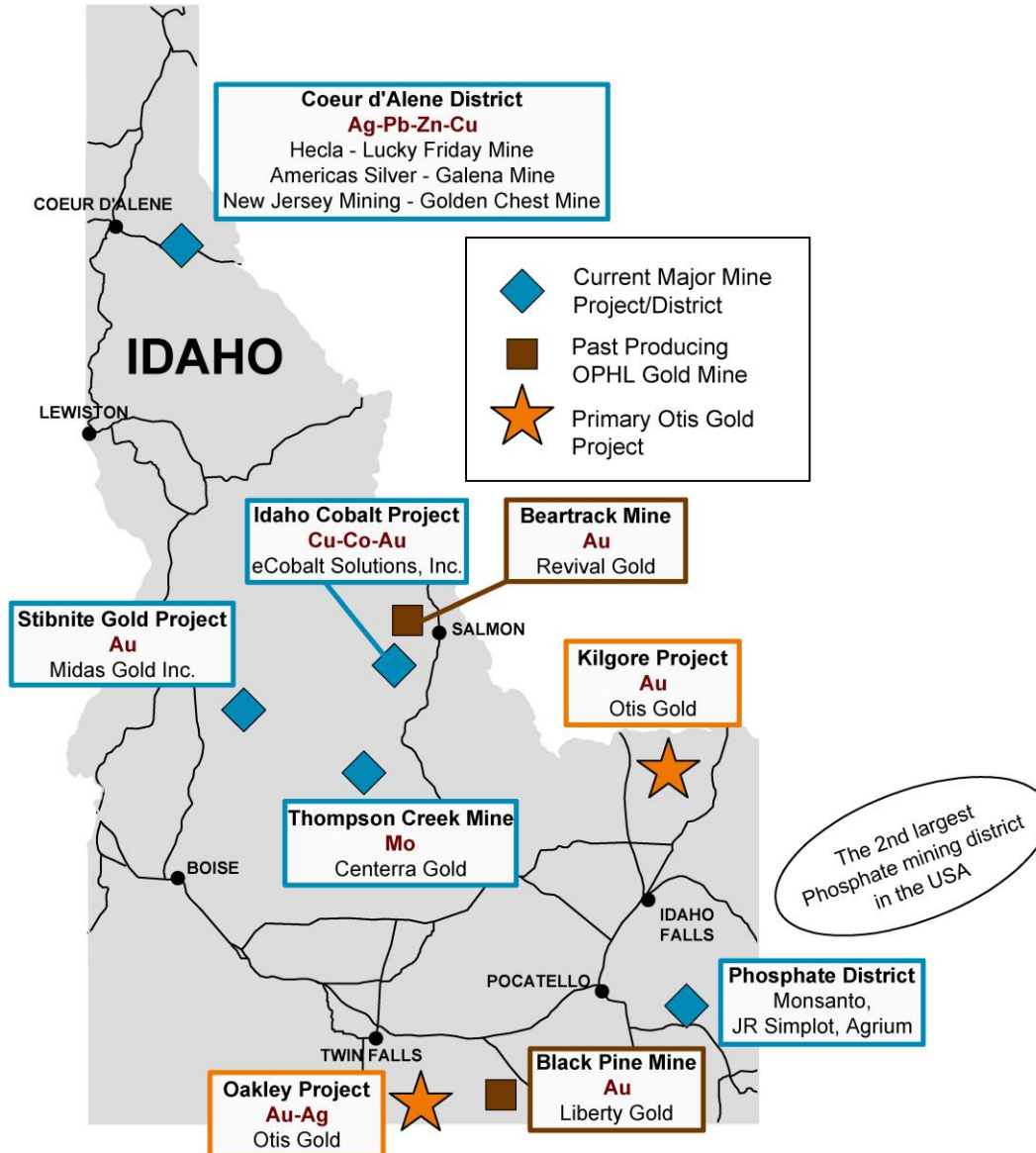
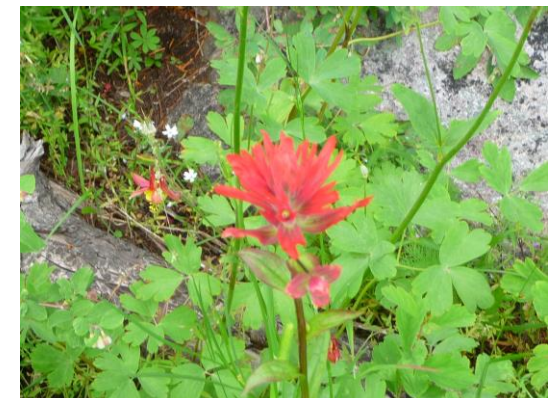
- Intermediate-stage exploration target (see Appendix 3)
- **Recent drill hole of 123m @ 0.691 g/t Au**
- **NI 43-101 resource estimate:**
 - Inferred 163,000 oz Au @ 0.51 g/t
- Major soil and mapping program on-going

Strategic Investment: 11% interest in Revival Gold (TSX-V: RVG), which has recently announced the acquisition of the Beartrack Mine in Lemhi County, Idaho.

WHY IDAHO?



- *Mining-friendly State*
- *Well-defined permitting process*
- *Strong community support*
- *Low geopolitical risk*
- *Significant mining history that is both geologically prospective and under-explored*



CAPITAL STRUCTURE & FINANCIAL INFORMATION

Issued Shares	161.1 million
Options Outstanding	8.2 million
Warrants Outstanding	nil
Fully Diluted Shares	169.3 million
Treasury	CDN\$6.75 million
Management, Directors & Insiders	25.7%
Agnico Eagle Mines Limited	9.0%
Van Eck Funds	3.1%
52 Week High/Low	CDN\$.395/\$0.205
Avg. Daily Vol. (12 week)	~165,000

Note: Treasury as at June 30, 2017

- No debt
- Management & close hands own significant position
- Agnico Eagle Mines Limited – strategic investment in 2017

TSX-V: 000
OTC: OGLDF



SELECT PRESS RELEASES

July 19, 2017: Otis Commences Drilling at Kilgore
 July 5, 2017: Otis Announces Appointment of Don Poirier to Board
 June 30, 2017: Otis Sells on-core Projects to Revival Gold for 11% Interest
 June 16, 2017: Otis Receives \$1.95 million from Warrant Exercise
 June 7, 2017: Otis Commences Exploration at Oakley
 April 27, 2017: Mike Vint to Advisory Board
 March 15, 2017: Increase in Ownership Interest in Oakley Project to 100%
 February 28, 2017: Agnico Eagle 9.9% Investment @ \$.35 per share
 January 19, 2017: Otis Drills 128.0m @ 1.79 g/t Au and 80.8m @ 1.87 g/t Au
 November, 29, 2016: Otis Drills 85.4m @ 2.50 g/t Au
 October 31, 2016: Otis Drills 30.5m @ 5.37 g/t Au at Kilgore
 October 18, 2016: Expansion of Kilgore Land Position by 116%
 September 26, 2016: Otis Drills 120.4 metres @ 1.55 g/t Au at Kilgore
 January 14, 2016: Otis Drills 94.5 metres @ 4.21 g/t Au at Kilgore

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Analyst Coverage:

Scarsdale Equities LLC
PI Financial

Mike Niehuser
Gary Sidhu

THE OTIS GOLD TEAM

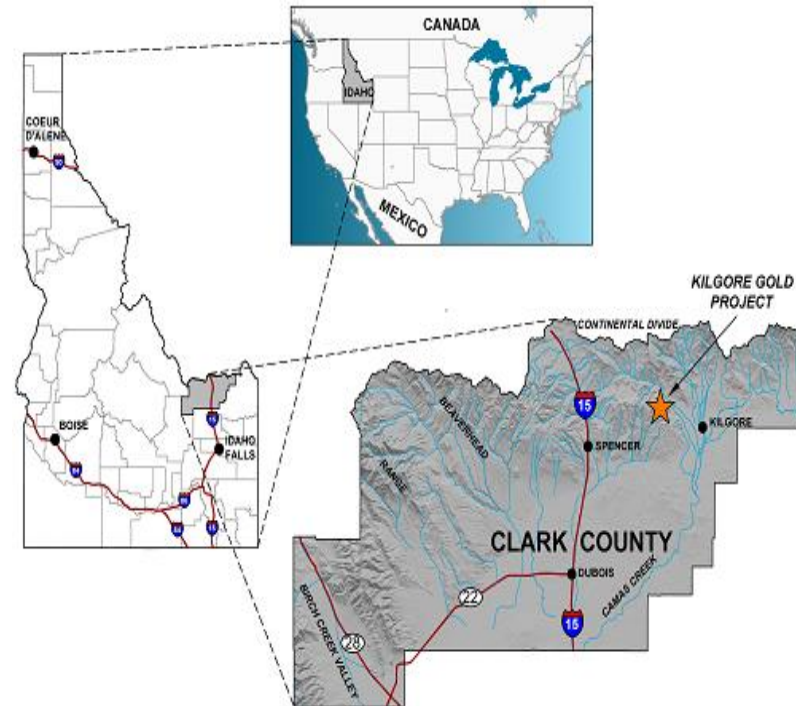
KEY MANAGEMENT, BOARD OF DIRECTORS & ADVISORS

Craig Lindsay, BComm, MBA, CFA <i>Co-Founder, CEO & Director</i>	<ul style="list-style-type: none"> Co-Founder & Former CEO: Magnum Uranium Corp. (which was sold to Energy Fuels Inc. (NYSE MKT:UUUU) in 2009) Former VP, Investment Banking: PricewaterhouseCoopers LLP Director: VR Resources Ltd. (TSX-V: VRR), Alianza Minerals Ltd. (TSX-V:ANZ) and Philippine Metals Inc. (TSX-V:PHI) National Chairman, Hong Kong-Canada Business Association
Mitch Bernardi, M. Sc. Geology <i>Chief Geologist</i>	<ul style="list-style-type: none"> Former Senior Geologist: Echo Bay Mines Ltd. and former Chief Geologist: Magnum Uranium Corp. (TSX-V) Extensive mineral exploration experience in Western USA
Dr. John R. Carden, Ph.D, Lic. Geo <i>Consulting Geologist</i>	<ul style="list-style-type: none"> Former Director of US Exploration: Echo Bay Mines Ltd. and former Chief Geologist: Magnum Uranium Corp. (TSX-V) Extensive mineral exploration experience in USA with gold deposit discoveries to his credit (Lamefoot and Easy Junior) Director, Paramount Gold Nevada Corp. (NYSE MKT:PZG)
Bruno Barde, M.Sc., P.Geo <i>Consulting Geologist</i>	<ul style="list-style-type: none"> Extensive experience executing large mineral exploration programs in North America, South America, Africa and Europe. Previously held senior positions with Placer Dome and, more recently, served as Regional Chief Geologist for Alamos Gold
Dr. Roger Norwich <i>Director</i>	<ul style="list-style-type: none"> Former Director: Rio Alto Mining Ltd. (TSX), which was sold to Tahoe Resources Inc. (TSX: THO) for \$1.09 billion in 2015 Non-Executive Chairman: Mexico-based Grupo Minero Panuco (copper and gold miner)
Don Poirier, B.Sc. <i>Director</i>	<ul style="list-style-type: none"> Former VP of Corporate Development: Hecla Mining, part of team responsible for acquisition of Aurizon Mines Ltd. In 2013. Former sell-side mining analyst (20 years) at several Canadian investment firms; also has experience as a field geologist.
Dr. Donald E. Ranta, Ph.D, P.Geo <i>Director</i>	<ul style="list-style-type: none"> Former Chairman, President & CEO: Rare Element Resources Ltd. (NYSE MKT:REE) Former VP, Exploration: Echo Bay Mines Ltd.
Dr. Tim Miller, MBA, DBA, CIPD <i>Director</i>	<ul style="list-style-type: none"> Former Chairman: Standard Chartered Bank Korea Former Director - Property, Research and Assurance: Standard Chartered Bank plc
Eric Klepfer <i>Advisory Board</i>	<ul style="list-style-type: none"> Principal: Klepfer Mining Services LLC B.S. in Mining Engineering and Engineering Administration (Michigan Technological University) Significant range of mine permitting expertise in the Western USA
Michael Vint, P.Eng. <i>Advisory Board</i>	<ul style="list-style-type: none"> Vice President: Endeavour Financial Services Ltd. Over 20 years' experience in mine operations and construction, including open pit mines in Nevada and California and underground mines at Hemlo and Eskay Creek.
Dr. Roger Morton <i>Advisory Board</i>	<ul style="list-style-type: none"> Professor Emeritus, Economic Geology, Department of Earth and Atmospheric Sciences, University of Alberta As Founder and VP Exploration he identified, secured and commenced development at the Omai Gold Project (Guyana). Omai eventually produced 3.8 million ounces of gold from two open pits.

KILGORE HISTORY AND OVERVIEW

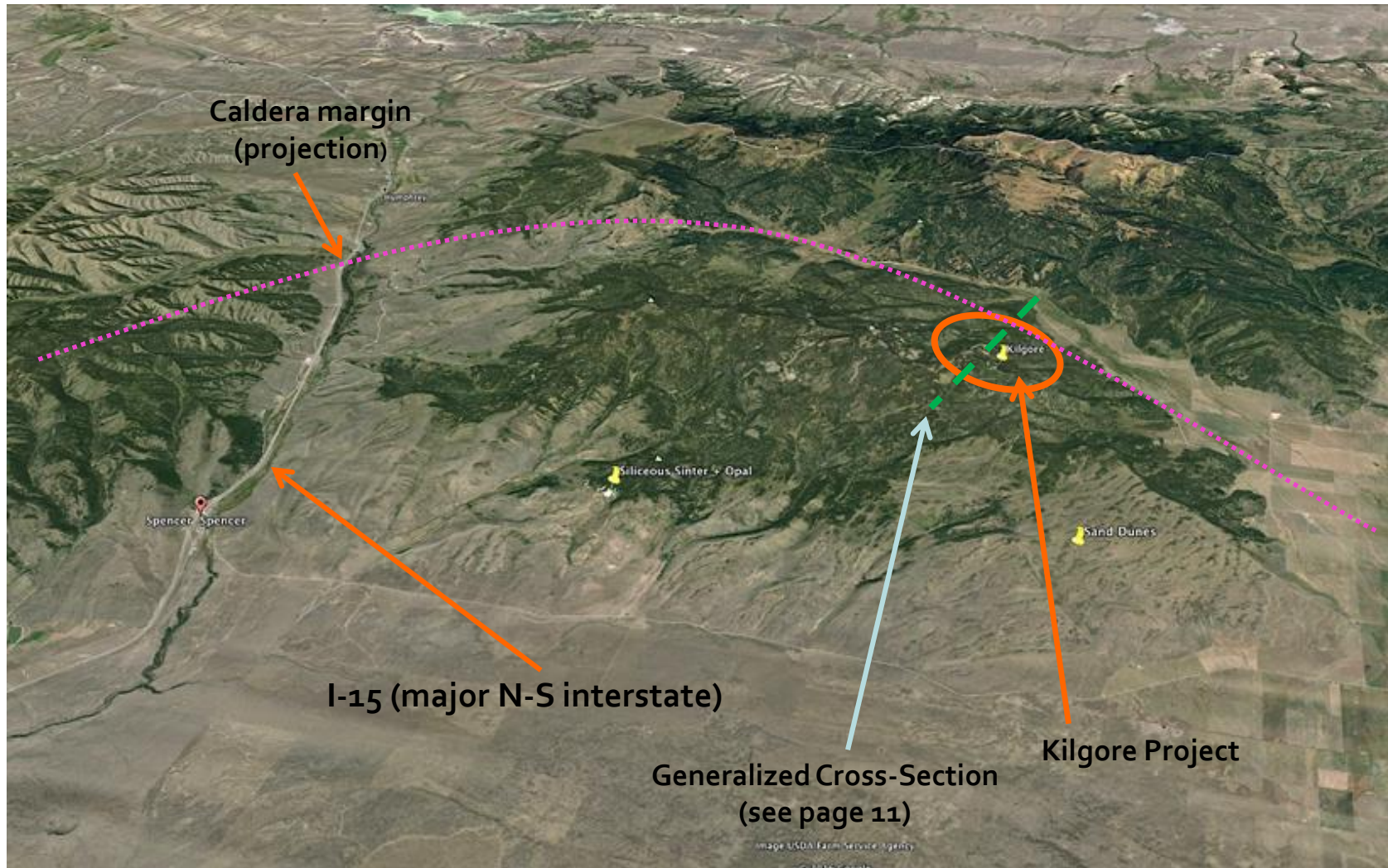
- Past producer in the mid 1930's (high-grade underground gold mine).
- In mid-90's, Echo Bay planned to put Kilgore Deposit into production as open-pit based on potentially mineable resource of 11.0 MT @ 1.28 gpt and a 6.6 year mine life based on production rate of 4,700 tpd (45,000 oz Au per year)¹.
- Volcanic hosted low sulphidation quartz adularia epithermal gold system analogous to Round Mountain, Nevada.
- Oxide deposit with excellent metallurgy (gold recoveries of 85% on 1.5" crush material with no crush size sensitivity).
- Open pit heap leach recovery potential with low projected strip ratio of 1.5:1 (based on 2012 NI 43-101 resource estimate).
- 488 federal lode mining claims totalling 9,080 acres (or 36.7 km²) located on US Forest Service land (primary permitting authority).
- 100% owned by Otis with no underlying royalties.
- Excellent infrastructure (15 miles from Interstate 15 and rail: power to town of Kilgore).

Note 1 These estimates are historic in nature and have been presented for reference purposes only. A Qualified Person has not done sufficient work to classify the historical estimates as current mineral resources, nor confirm the economic viability of the project, and the issuer is not treating the historical estimates as current mineral resources and the historical estimates should not be relied upon.

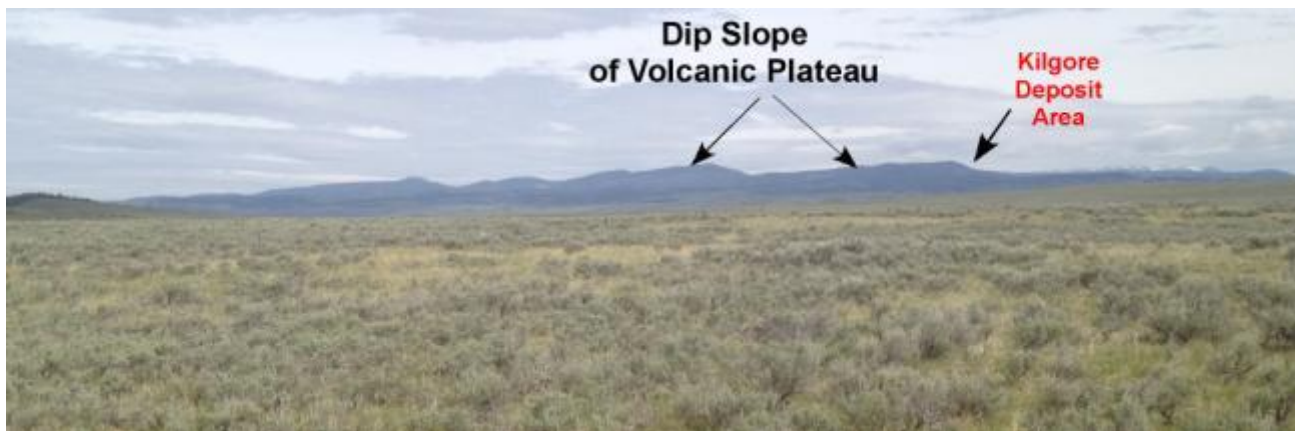
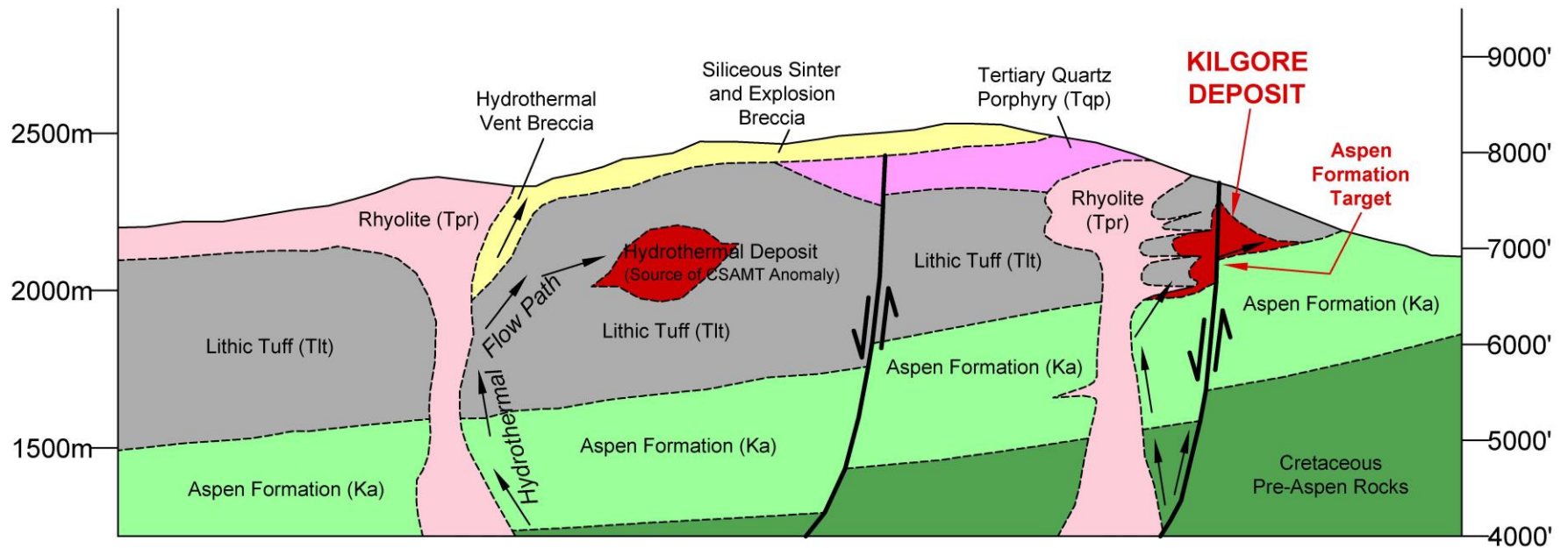


Approximately 56,000
metres of historic drilling
completed at Kilgore

KILGORE SATELLITE IMAGE

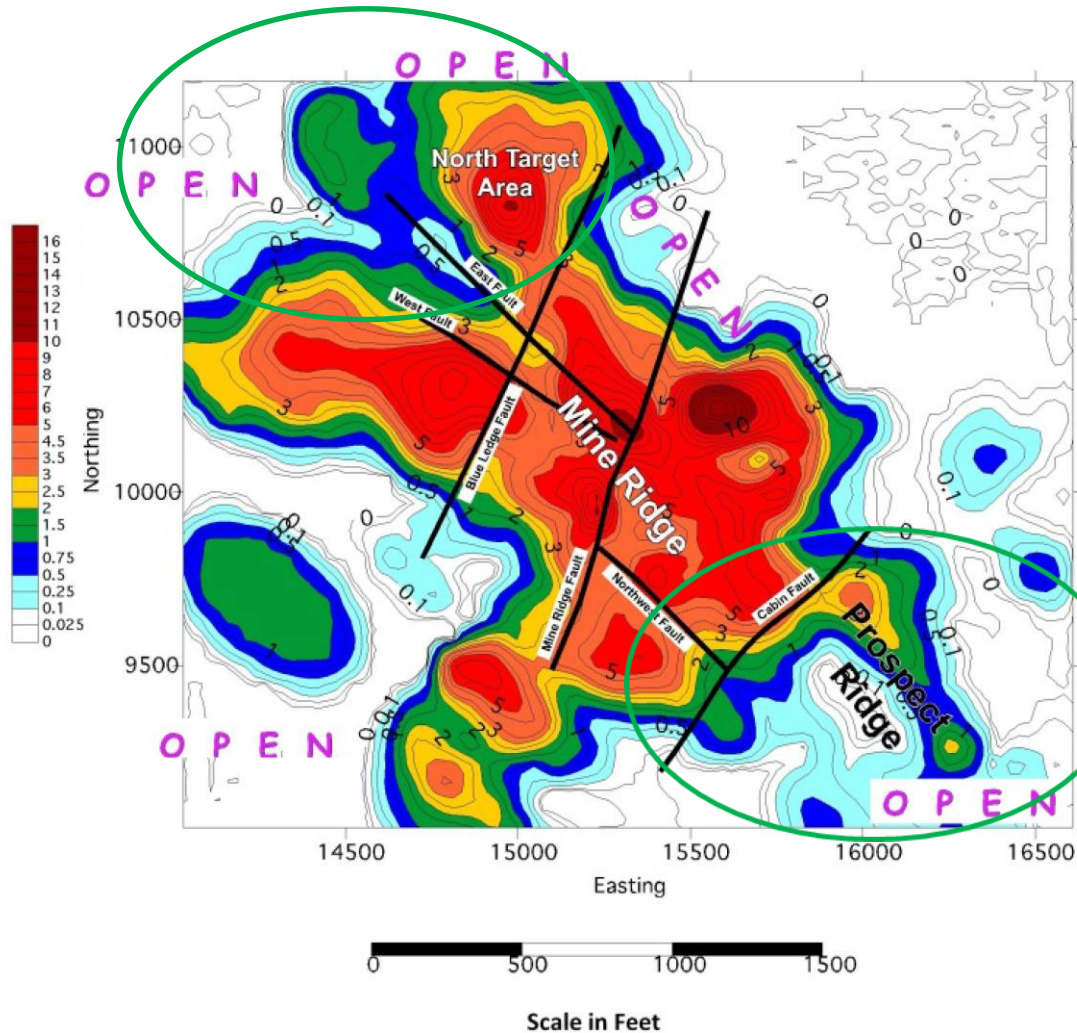


GENERALIZED GEOLOGIC CROSS SECTION



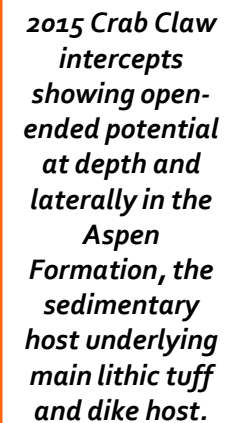
KILGORE DEPOSIT – SIZE POTENTIAL

The “Crab Claw” and “North Target” Areas

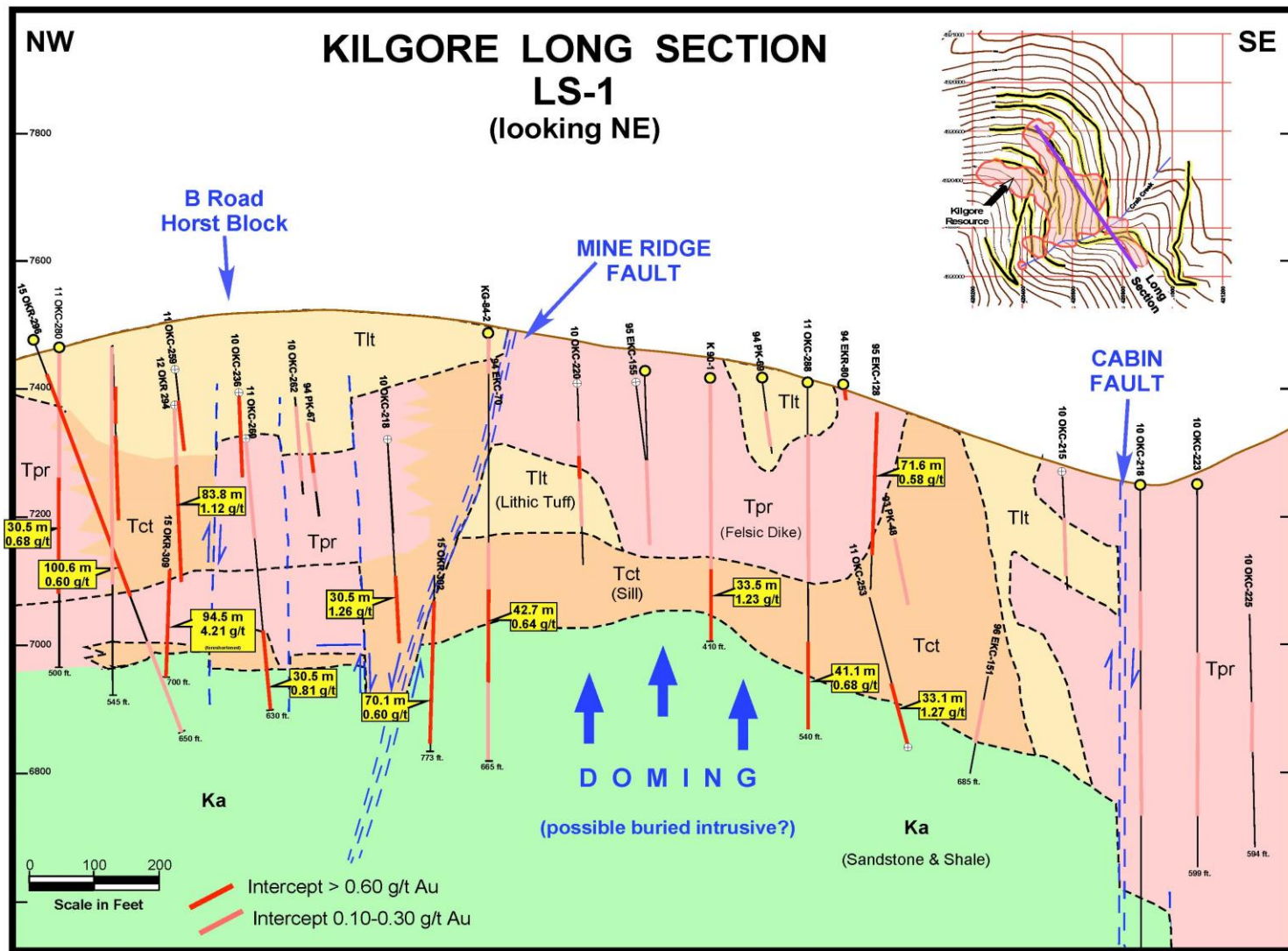


- Grade x Thickness displays excellent overall continuity of mineralization
 - ✓ Potential open pit exploitation
 - ✓ Low strip ratio estimated at 1.5:1 or less
- Strong NW & NE structural controls to deposit
- Current deposit (2012) is 1,000m long x 600m wide x 50m thick
- “North Target” intercepts (2012):
 - 120.9m @ 1.04 g/t Au
 - 118.0m @ 0.89 g/t Au
- “Crab Claw” intercepts (2015):
 - 56.4m @ 2.05 g/t Au
 - 59.5m @ 3.79 g/t Au
 - 94.5m @ 4.21 g/t Au
- Deposit open in multiple directions:
 1. Significant expansion potential in Aspen Formation sedimentary unit underlying existing deposit (the “Aspen Corridor”)
 2. Deposit open to northwest towards Gold Ridge
 3. Deposit open to southeast towards Prospect Ridge

NE

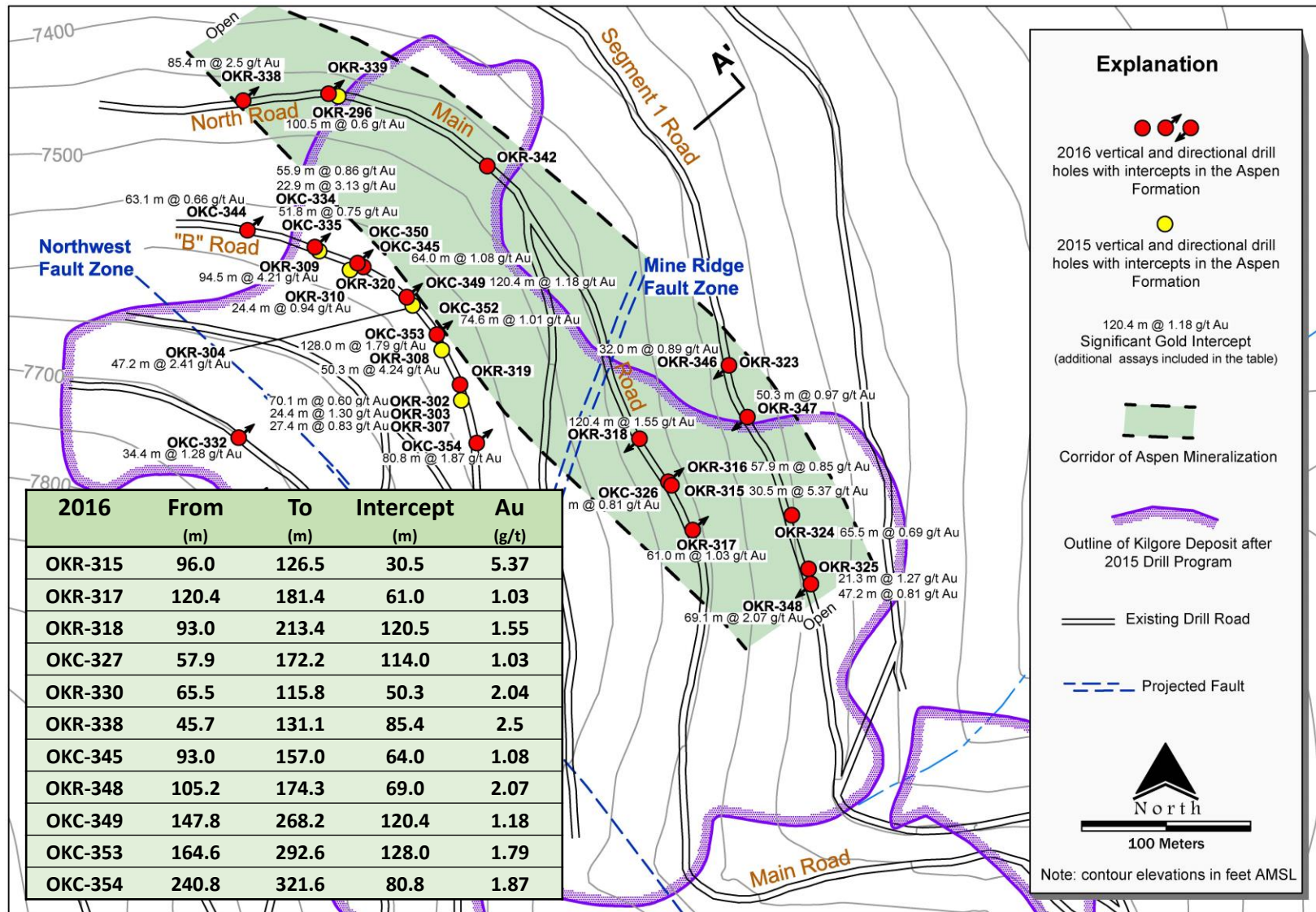


KILGORE DEPOSIT – 2015 LONG SECTION

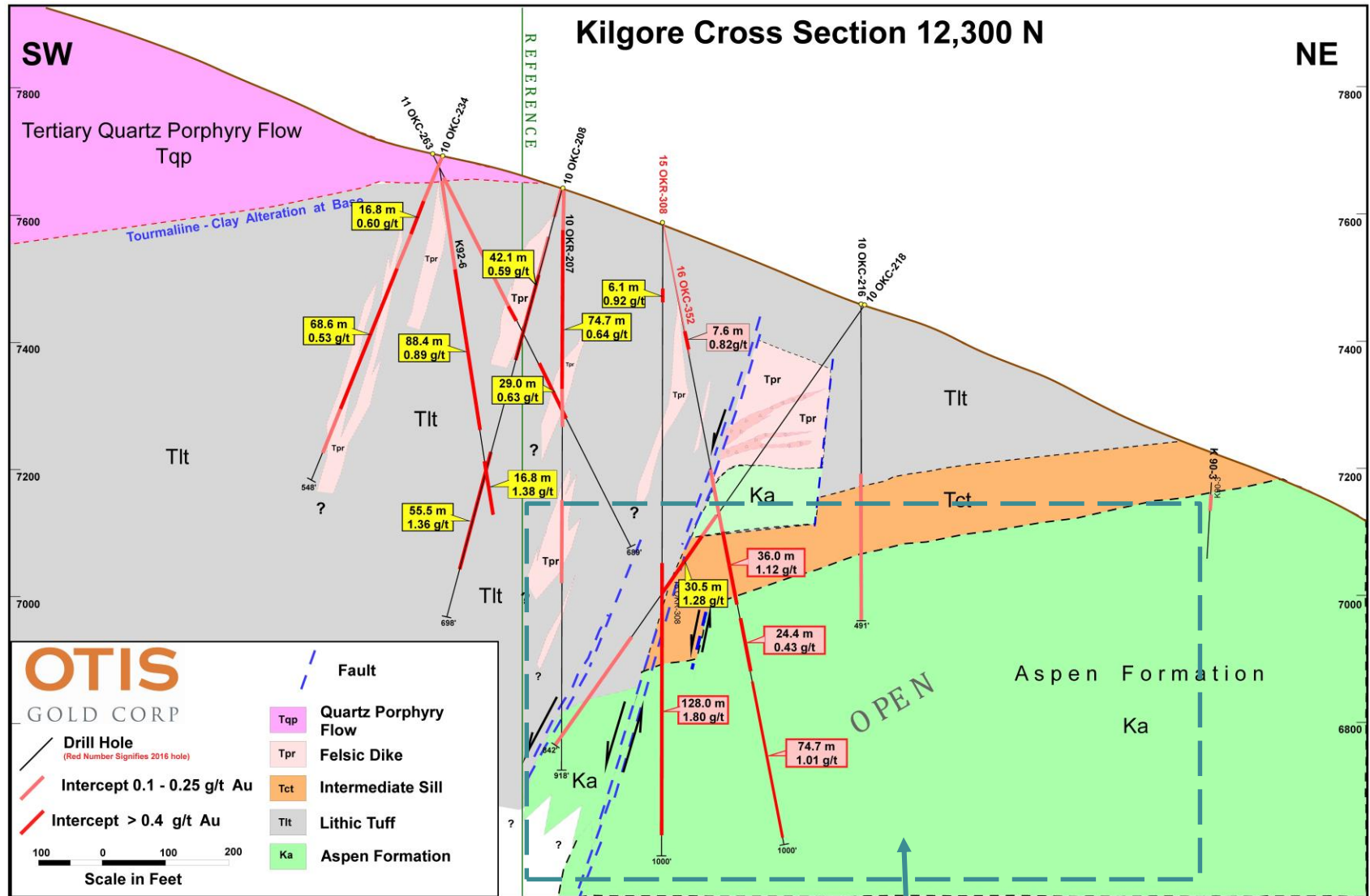


Kilgore Deposit is open at depth underneath existing deposit in the underlying sedimentary unit. Also see doming of sedimentary unit, which indicates potential buried intrusive.

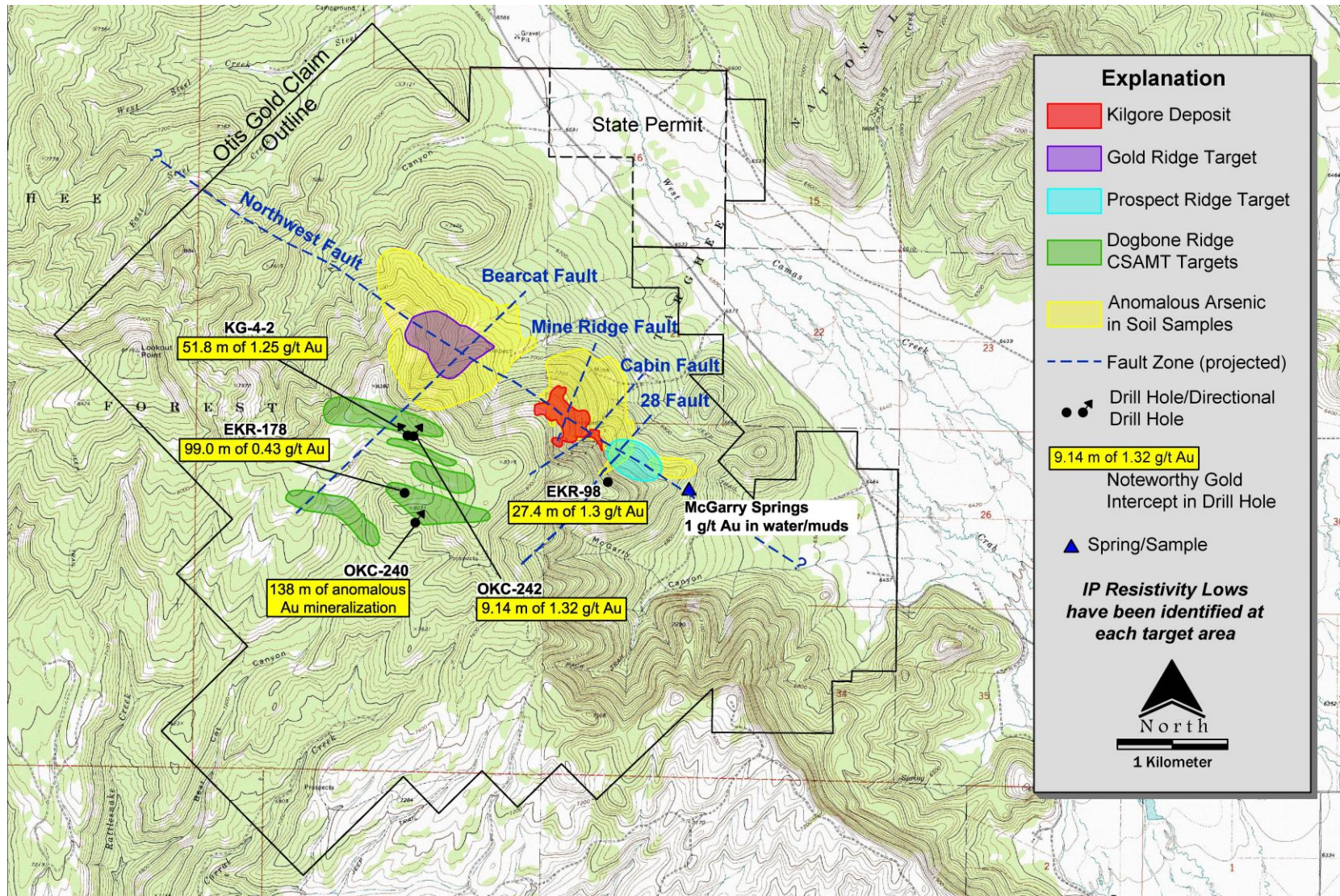
KILGORE DEPOSIT – THE ASPEN CORRIDOR



KILGORE DEPOSIT – 2016 ASPEN CORRIDOR CROSS SECTION



KILGORE – A TARGET RICH ENVIRONMENT



INVESTMENT RATIONALE

- **100% ownership interest in the Kilgore Project (subject to no royalties or residual interests)**
- **Secured leading gold producer, Agnico Eagle Mines Limited, as strategic 9% investor**

Key 2017 Valuation Catalysts

1. Fully funded 2017 exploration and development program with \$4.3 million exploration budget
2. Complete 8,000 m Kilgore drill program in Q3/Q4 2017 (ongoing)
3. Updated Kilgore resource estimate in Q3/Q4 2017
4. Significant Kilgore regional geophysics and soil program Q3 2017 (ongoing)
5. Geophysics and soils/mapping at Oakley Project (ongoing)

- **Excellent drill results:**
 - 2011 and 2012 drill intercepts include 121.9 m @ 1.04 g/t Au, 118.8 m @ 0.89 g/t Au, 114.3 m @ 0.89 g/t Au, 83.8m @ 1.12 g/t Au and 82.3m @ 0.89 g/t Au
 - 2015 drill intercepts include 56.4 m @ 2.05 g/t Au, 59.5 m @ 3.79 g/t Au, 50.3 m @ 4.24 g/t Au and 94.5 m @ 4.21 g/t Au
 - 2016 drill intercepts include 30.5m @ 5.37 g/t Au, 85.4m @ 2.5 g/t Au, 128.0m @ 1.78 g/t Au, 120.4m @ 1.55 g/t Au and 80.8m @ 1.87 g/t Au
 - Aspen Corridor is open laterally to NW and SE and at depth providing clear path to Kilgore Deposit resource and grade expansion¹
- **Experienced and committed management and technical team** (comprising exploration, permitting, production, management and finance expertise)

Note 1: The potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

CORPORATE INFORMATION



Head Office

Suite 580 – 625 Howe Street
Vancouver, BC, V6C 2T6
Canada

Exploration Office

111 North Vista Rd, Suite 1C
Spokane, Washington, 99212
USA

Primary Contacts: Craig Lindsay, President & CEO
craig@otisgold.com

Tony Perri, Corporate Development
tony@otisgold.com
Office: 604-683-2507