

# GOLD MINING

GOLD:TSX-V | GLDLF:OTCQX  
[GoldMining.com](http://GoldMining.com)

# Forward Looking Statements

This presentation contains certain forward-looking statements that reflect the current views and/or expectations of GoldMining with respect to its business and future events including statements regarding GoldMinings' growth strategy and exploration plans. Forward-looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the markets in which GoldMining operates. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drill results and other exploration data, the uncertainties respecting historical resource estimates, the potential for delays in exploration or development activities, the geology, grade and continuity of mineral deposits, the possibility that future exploration, development or mining results will not be consistent with GoldMinings' expectations, accidents, equipment breakdowns, title and permitting matters, labour disputes or other unanticipated difficulties with or interruptions in operations, fluctuating metal prices, unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future, commodity price fluctuations, regulatory restrictions, including environmental regulatory restrictions, GoldMinings' ability to identify, complete and/or finance additional acquisitions or any failure to integrate acquired companies and projects into GoldMinings' existing business as planned. These risks, as well as others, including those set forth in GoldMinings' filings with Canadian securities regulators, could cause actual results and events to vary significantly. Accordingly, readers should not place undue reliance on forward-looking statements and information. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward looking information, will prove to be accurate. GoldMining does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

## **TECHNICAL INFORMATION**

The technical information in this presentation regarding our Cachoeira, Sao Jorge, Whistler, Boa Vista, Surubim (previously Rio Novo project), Rea, Titiribi and La Mina projects, please refer to the following respective reports: (i) independent technical report dated April 17, 2013 and amended and restated on October 2, 2013 titled "Technical Report and Resource Estimate on the Cachoeira Property, Para State Brazil", prepared by Greg Mosher of Tetra Tech, Inc.; (ii) independent technical report by Porfiro Rodriguez and Leonardo de Moraes Soares of Coffey Mining with an effective date of November 22, 2013 and titled "Sao Jorge Project, Para State Brazil"; (iii) Independent technical report (amended and restated as of May 30, 2016) by Gary H. Giroux, M.A. Sc., P.Eng. with an effective date of March 24, 2016 and titled "NI 43-101 Resource Estimate for the Whistler Project"; (iv) independent technical report by Jim Cuttle, Gary Giroux and Michael Schmulian with an effective date of November 22, 2013 and titled "Technical Report, Boa Vista Gold Project and Resource Estimate on the VG1 Prospect, Tapajos Area, Para State, Northern Brazil"; (v) independent technical report by Jim Cuttle and Gary Giroux with an effective date of November 22, 2013 and titled "Technical Report on the Rio Novo Gold Project and Resource Estimate on the Jau Prospect, Tapajos Area, Para State, Northern Brazil"; (vi) independent technical report prepared by Irvine Annesley and Roy Eccles with an effective date of September 12, 2014 and titled "Technical Report on the Rea Property, Northeastern Alberta"; (vii) independent technical report prepared by Joseph A. Kantor and Robert Cameron with an effective date of September 14, 2016 and titled "Technical Report on the Titiribi Project, Department of Antioquia, Colombia"; and independent technical report prepared by Scott Wilson with an effective date of October 24, 2016 and titled "Technical Report on the La Mina Project, Antioquia, Republic of Colombia". Reference should be made to the full text of the technical reports each of which is available under the Company's profile at [www.sedar.com](http://www.sedar.com), except for La Mina, which is available under Bellhaven's profile.

Paulo Pereira, the Company's President, has supervised the preparation of and reviewed the technical information contained in this presentation. Mr. Pereira holds a Bachelor degree in Geology from Universidade do Amazonas in Brazil, is a qualified person as defined in National Instrument 43-101 ("NI 43-101") and is a member of the Association of Professional Geoscientists of Ontario.

Certain information in this presentation regarding the activities of other companies and other market information has been obtained from publicly available information and industry reports. Such reports generally state that the information contained therein has been obtained from sources believed to be reliable, but the accuracy or completeness of such information is not guaranteed. We have not independently verified or cannot guarantee the accuracy or completeness of that information and investors should use caution in placing reliance on such information.

## **CAUTIONARY NOTE**

Investors are cautioned not to assume that any part or all of mineral deposits in the "indicated" and "Inferred" categories will ever be converted into mineral reserves with demonstrated economic viability or that inferred mineral resources will be converted to the measured and/or indicated categories through further drilling. In addition, the estimation of inferred resources involves far greater uncertainty as to their existence and economic viability than the estimation of other categories of resources. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies.

# GoldMining

## Consolidating Gold Resources

- **Global Gold Resources**
  - **M+I: 10.3 Moz**
  - **INF: 7.8 Moz**
- Strong insider ownership of 25%
- \$16.6 million cash and no debt
- **July 21, 2017** – Acquisition of Yellowknife Gold Project (YGP) with historic resource
- **May 30, 2017** – Acquisition of Bellhaven to Consolidate Leading Gold-Copper Porphyry Portfolio in Colombia

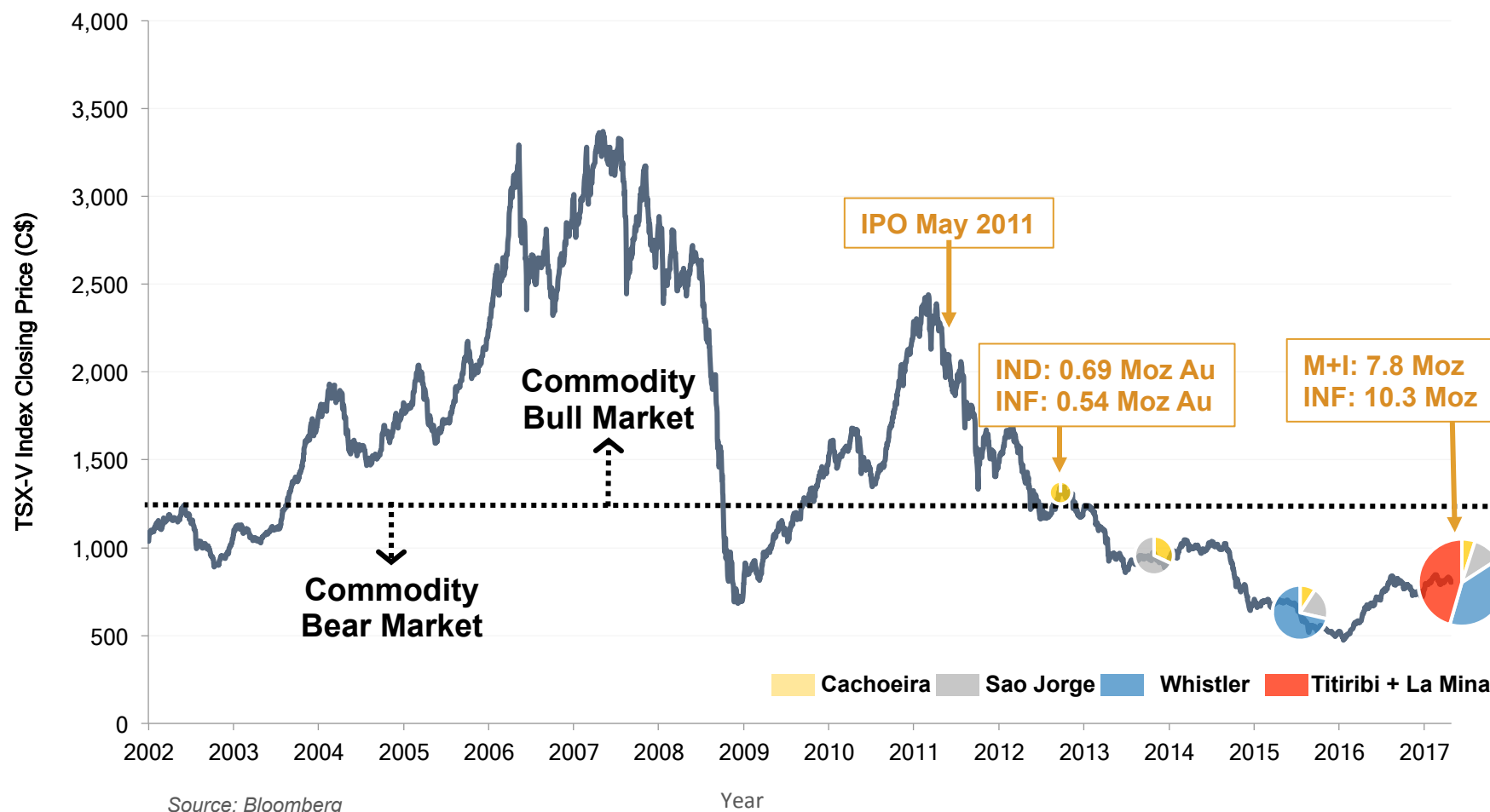


*Notes:*

1. See slides 2 and 27 for reference to the respective technical report and resource tonnage and grade for each project.
2. The technical reports are available at [www.sedar.com](http://www.sedar.com) under GoldMining's profile.

# Acquisitions Near Bottom of the Gold Cycle

Six Acquisitions in 5 Years

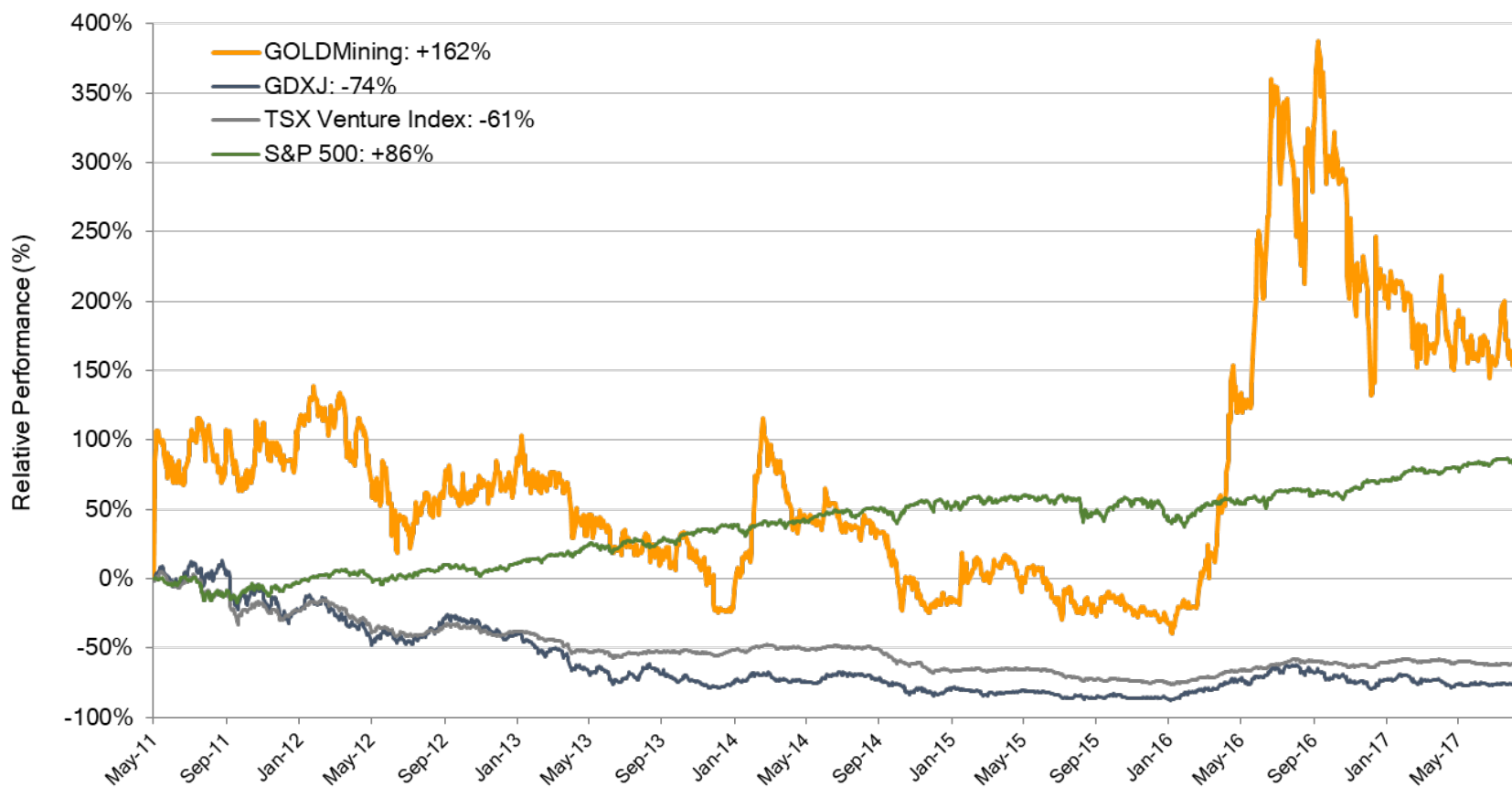


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# The Acquisition Model at Work

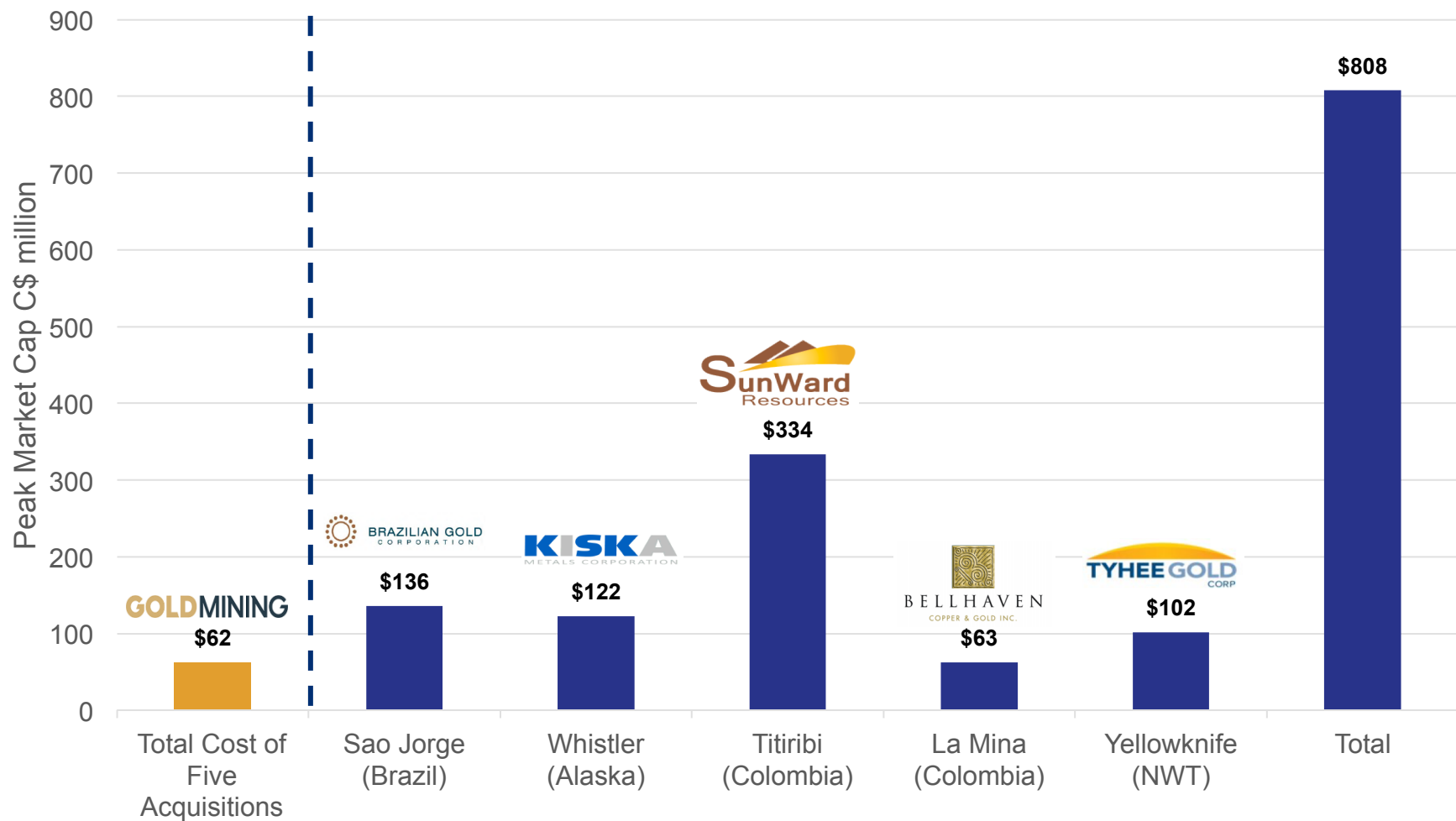
## Performance Since 2011 IPO



Source: Bloomberg (Normalized as of May 2011)

# Peak Market Cap of Acquisitions

## Using Low Gold Prices to Build Value



# GoldMining at a Glance

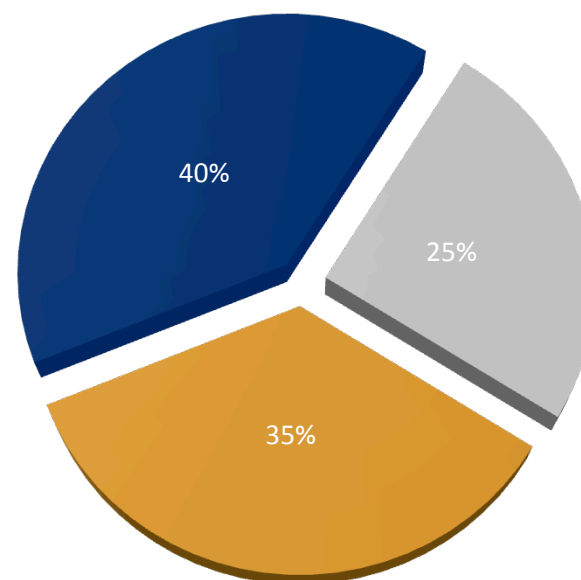
Share Structure	
Issued & Outstanding	130.6 M
Options	6.7 M
Warrants	15.0 M
Fully Diluted*	152.3 M

Financial	
Cash (no debt, CAD)**	\$16.6 M
Closing Price (GOLD – TSX Ventures)	\$1.60
Closing Price (GLDLF – OTCQX)	\$1.33
Avg. Daily Volume (90 days)	283,911
Market Cap (USD)	\$174 M

\* \$30.8 M CAD Cash to be received should all warrants and options be exercised.

\*\* As of our quarter end filing for period ending May 31st 2017.

Coverage	Analyst
Cantor Fitzgerald	Rob Chang
H.C. Wainwright	Heiko Ihle

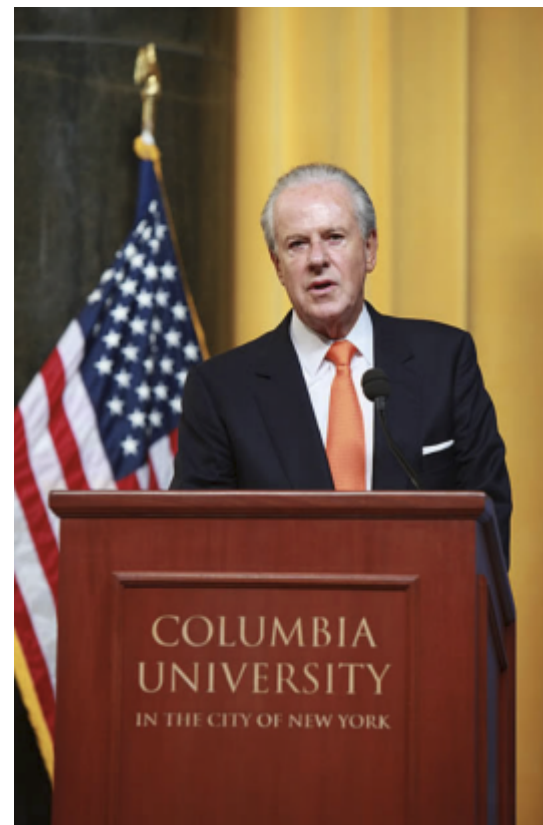


■ Insiders ■ Institutional ■ Individual Holders

# Brasilinvest

## Our Strategic Partner in Latin America

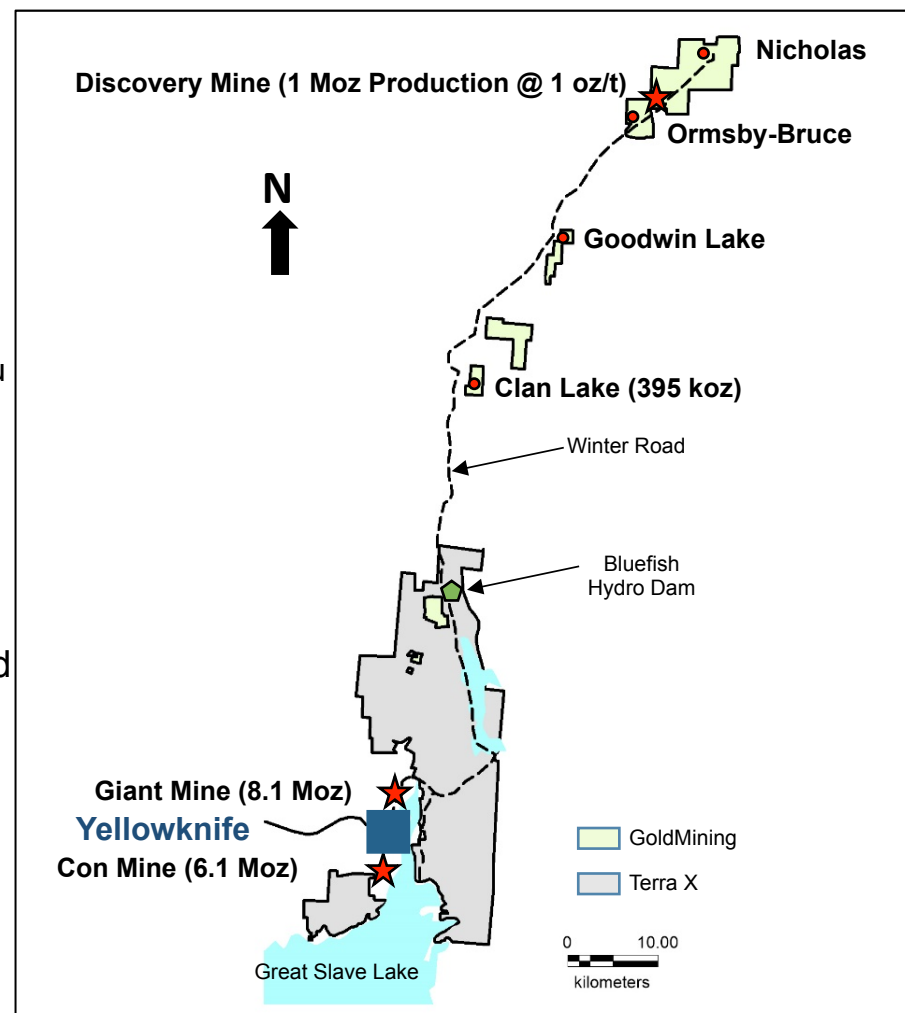
- Latin America's foremost merchant bank established in 1975
- Brasilinvest has completed ~US\$15 billion in investments
- Brasilinvest is a major shareholder of GoldMining



# Yellowknife Gold – Our Latest Acquisition

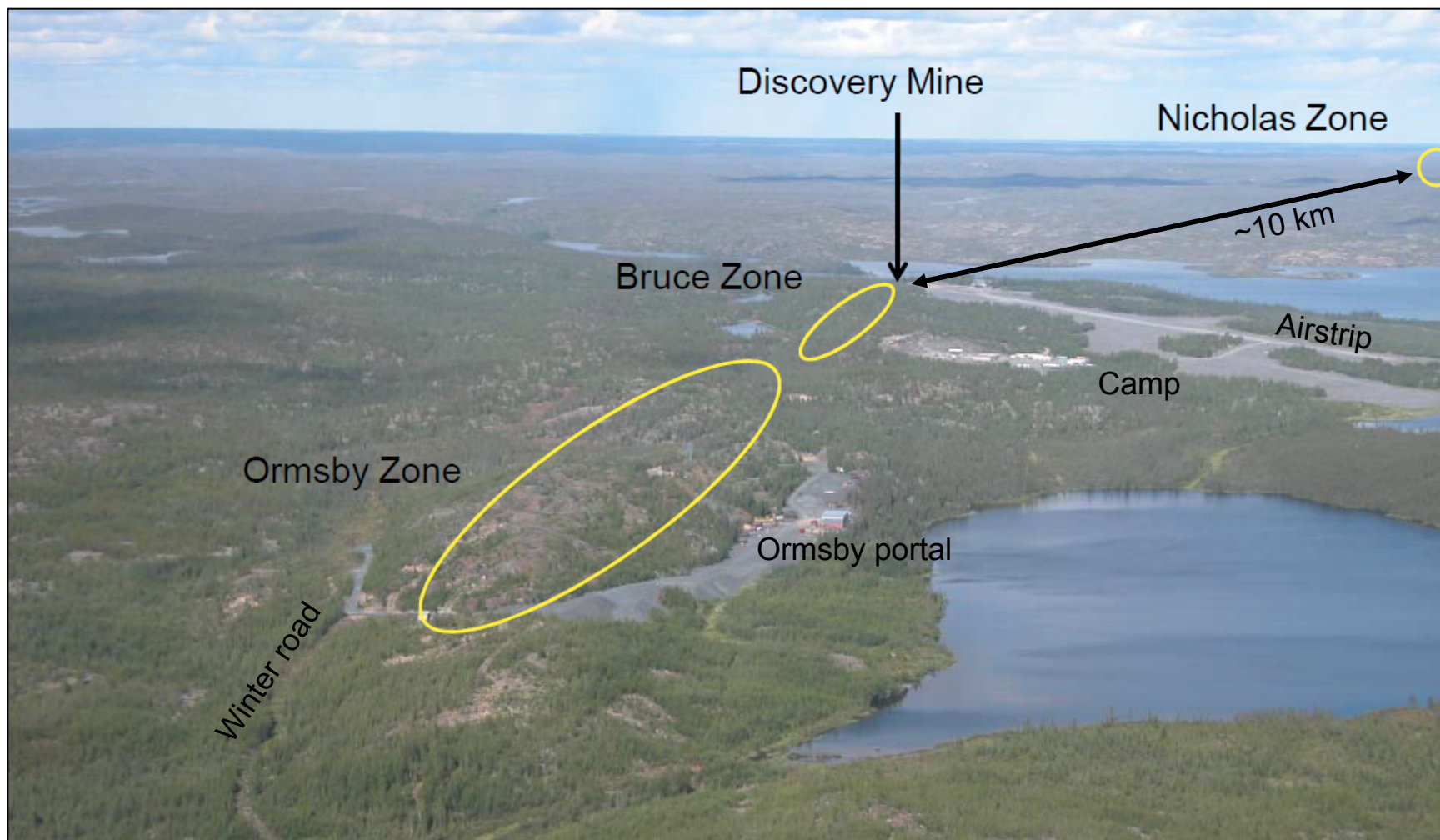
Northwest Territories, Canada

- **All-stock transaction ~\$6.8 M (3% dilution to GoldMining)**
- **Premier high-grade Greenstone Belt**
  - On trend with 3 of the highest grade gold mines in Canada
    - **Discovery Mine** – 1 Moz grading 28 g/t Au
    - **Giant Mine** – 8.1 Moz grading 16 g/t Au
    - **Con Mine** – 6.1 Moz grading 16 g/t
- **Existing Infrastructure**
  - \$60 million spent on exploration, camp and underground workings
  - 231,618 m of drilling
- **Excellent Exploration Potential**
  - Bulk mineable and high-grade targets



# Yellowknife Gold

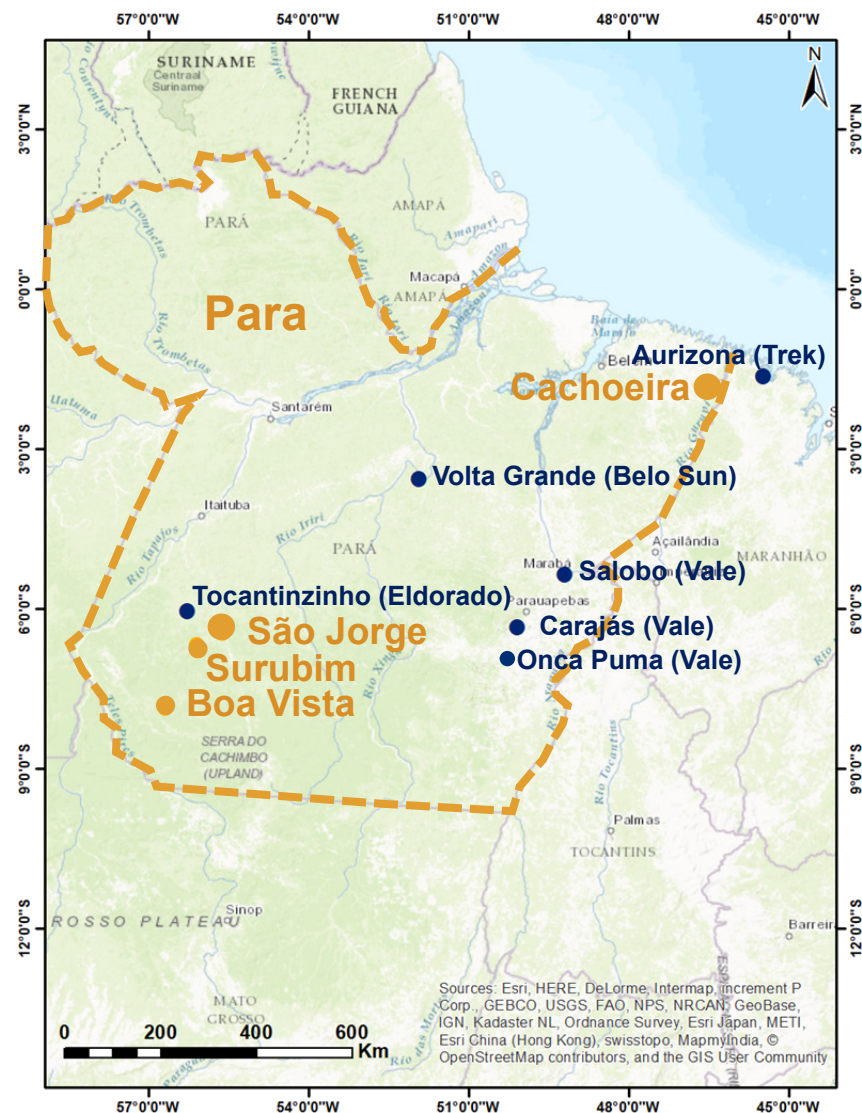
## Ormsby-Bruce-Nicholas Lake Deposits



# Brazil

## Overview

- Four projects located in Para State
- Premier mining state in Brazil
- Global gold resource
  - Indicated: 1.5 Moz
  - Inferred: 2.4 Moz
- Corporate tax rate of 15.25% in Para State compared to 34% in other states
- Road access, grid power & water

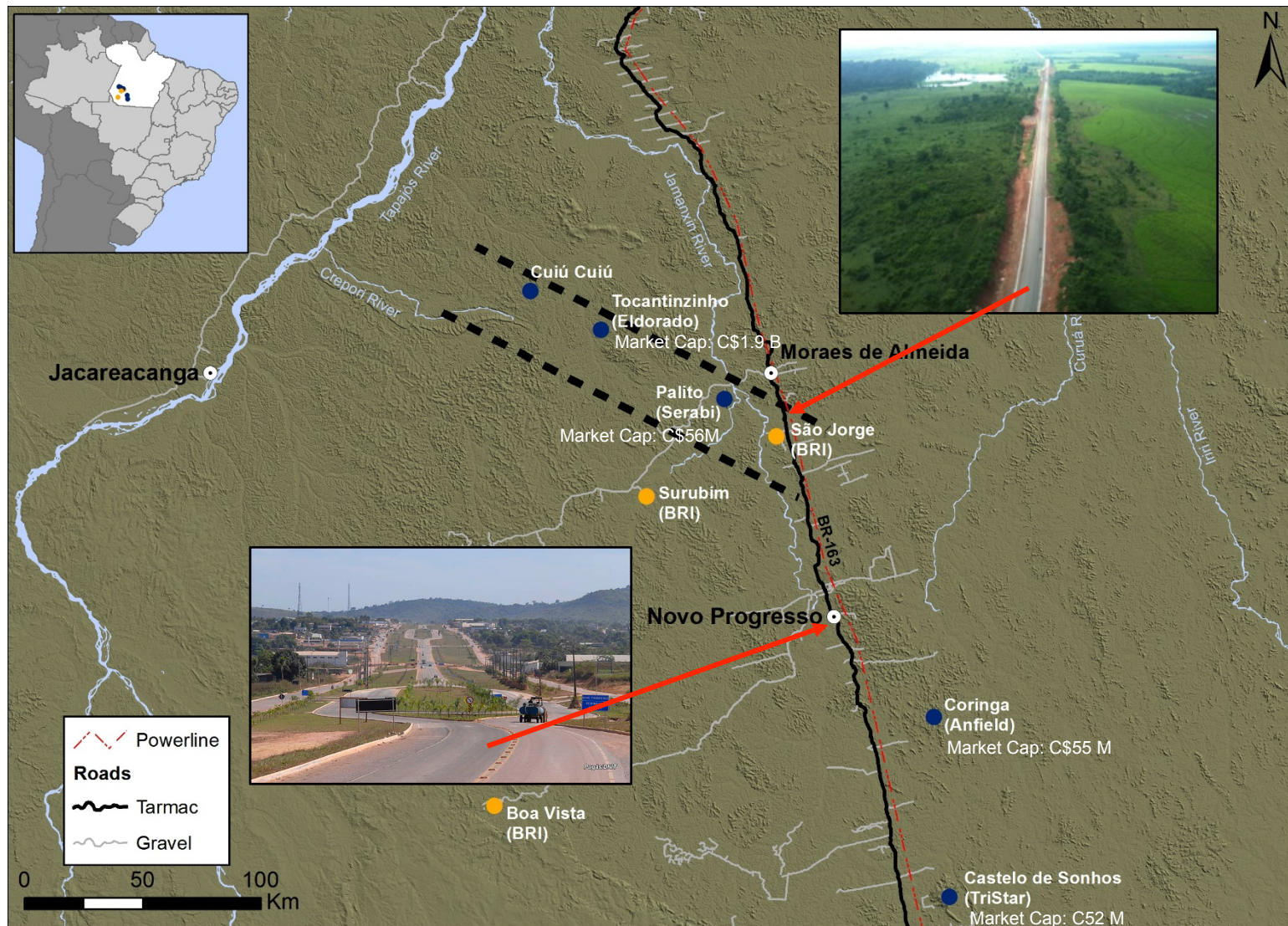


Notes:

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# Sao Jorge

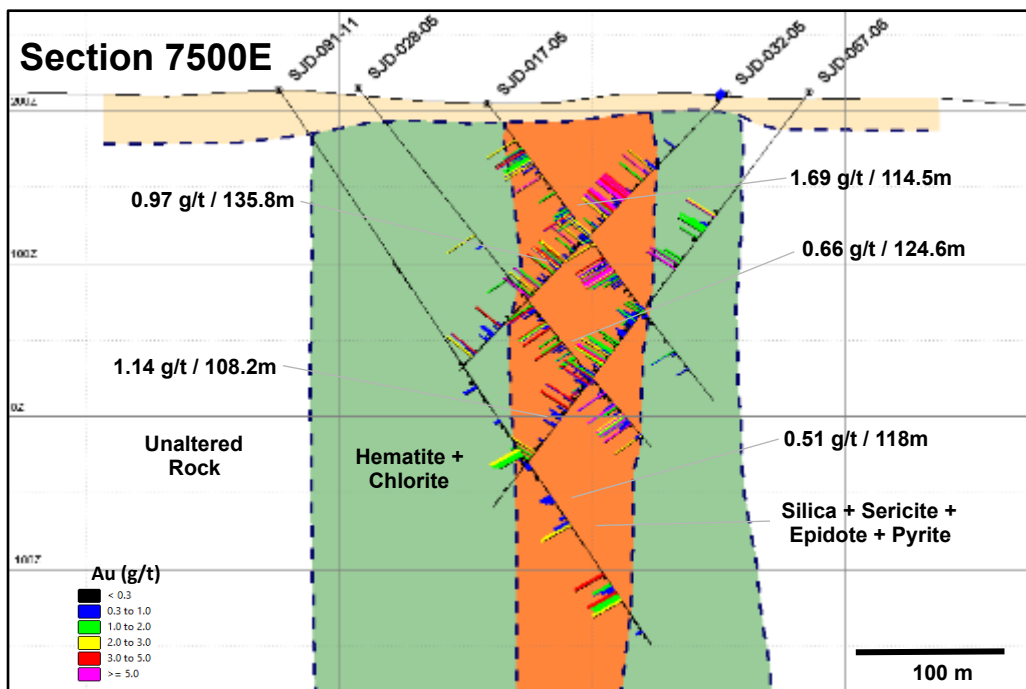
Located 4 km West of Highway



# Sao Jorge

## Indicated Resource Grading 1.54 g/t Gold

Sao Jorge Resource (0.3 g/t cut-off)			
Classification	Tonnes	Gold Grade (g/t)	Gold (oz)
Indicated	14.42	<b>1.54</b>	<b>715,000</b>
Inferred	28.19	1.14	<b>1,035,200</b>



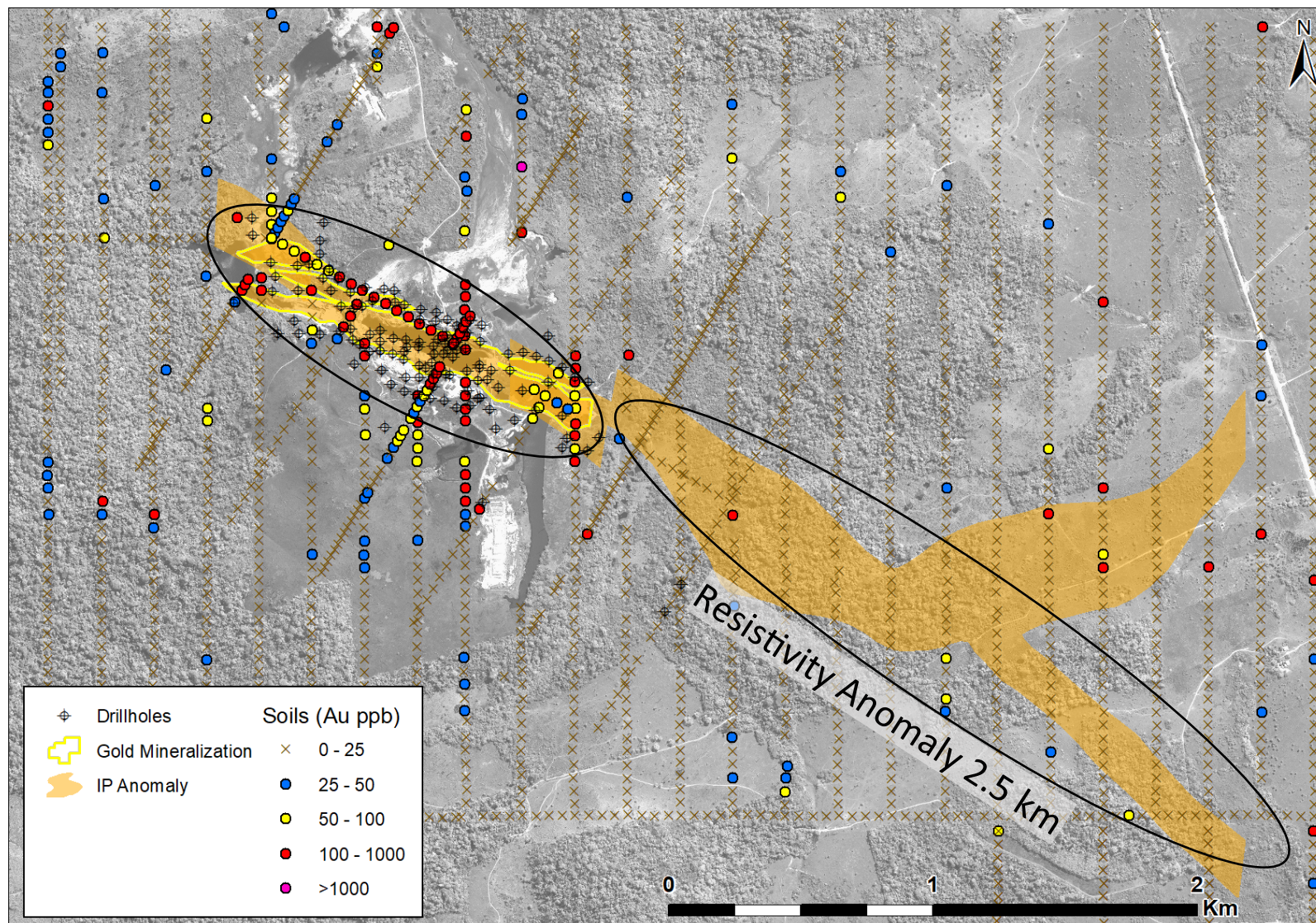
- Near surface mineralization amenable to **open pit extraction**
- **Disseminated and stockwork style** mineralization over wide intervals
- **145 diamond drill holes**
- Metallurgical recoveries of **93%**
- ~80% of land holding **un-explored**
- 1% Royalty purchased by Orion in 2015 (Osisko Royalties)

*Notes:*

1. See slides 2 and 27 for reference to the respective technical report and resource tonnage and grade for each project.
2. The technical reports are available at [www.sedar.com](http://www.sedar.com) under GoldMining's profile.

# Sao Jorge

Gold Mineralization Associated with Resistivity High – Extends 2.5 km South



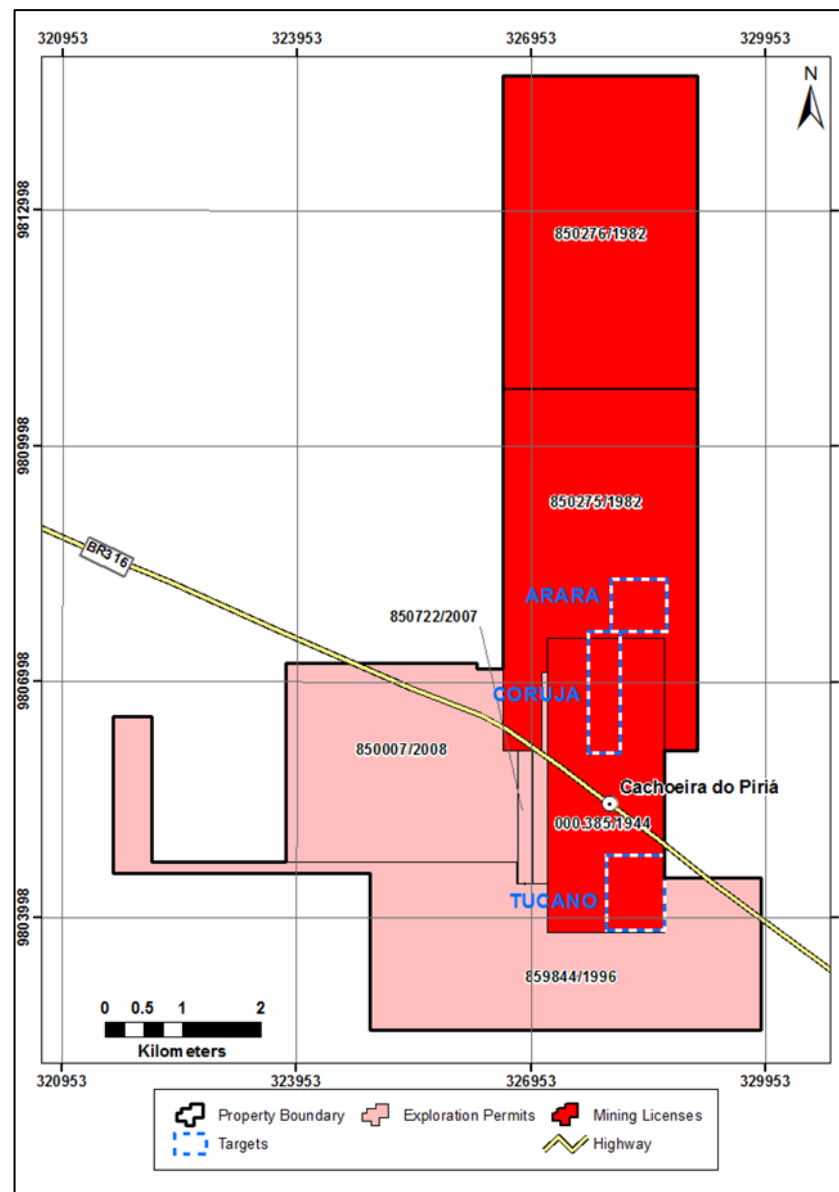
# Cachoeira

## Para, Brazil

- **Three deposits hosted along western side of Cachoeira Shear Zone (Gurupi Greenstone Belt)**
- **Resource**
  - **Indicated: 17.5 Mt grading 1.23 g/t Au (0.69 Moz) at 0.3 g/t cut-off**
  - **Inferred: 15.67 Mt grading 1.07 g/t Au (0.54 Moz) at 0.3 g/t cut-off**
  - 31,302 m drilling (285 holes)
  - Drilled to an average depth of 100 m
- Mining Concessions over mineral deposits
- \$25 million in historic exploration (Vale, Barrick, Kinross, Goldfields)
- Additional \$3.6 million by GoldMining
- Located adjacent to paved highway with grid power

*Notes:*

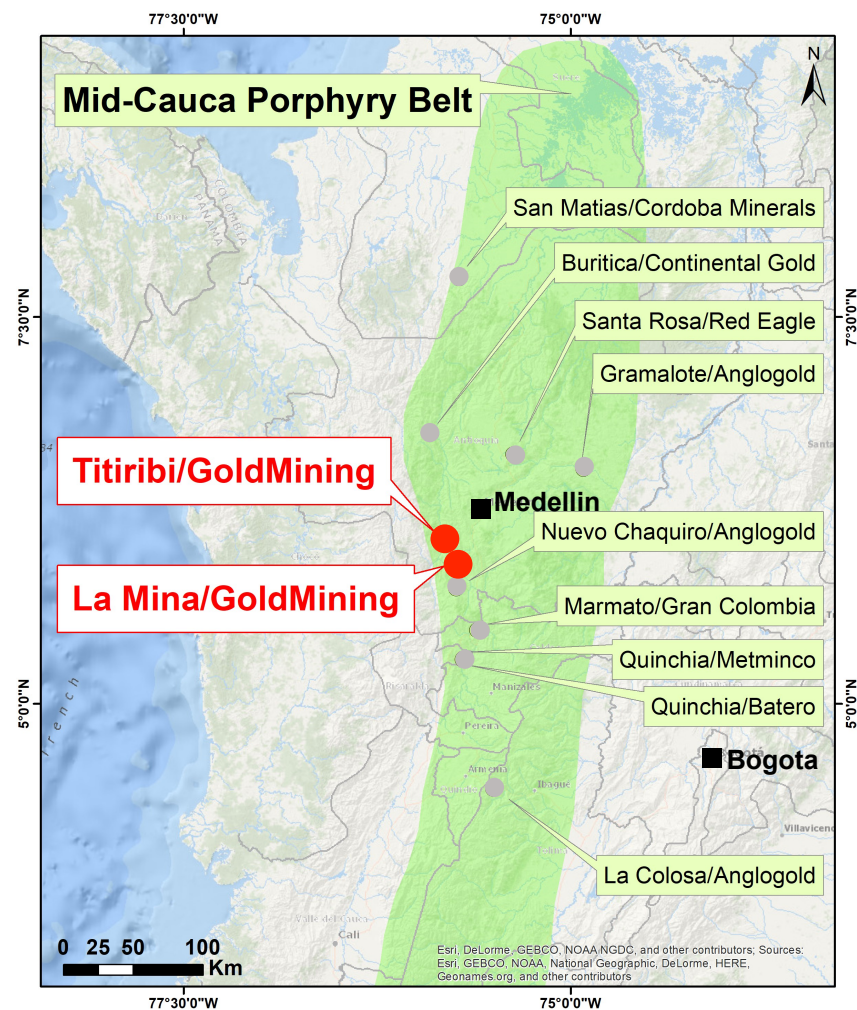
1. See slides 2 and 27 for reference to the respective technical report and resource tonnage and grade for each project.
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# Mid-Cauca Belt

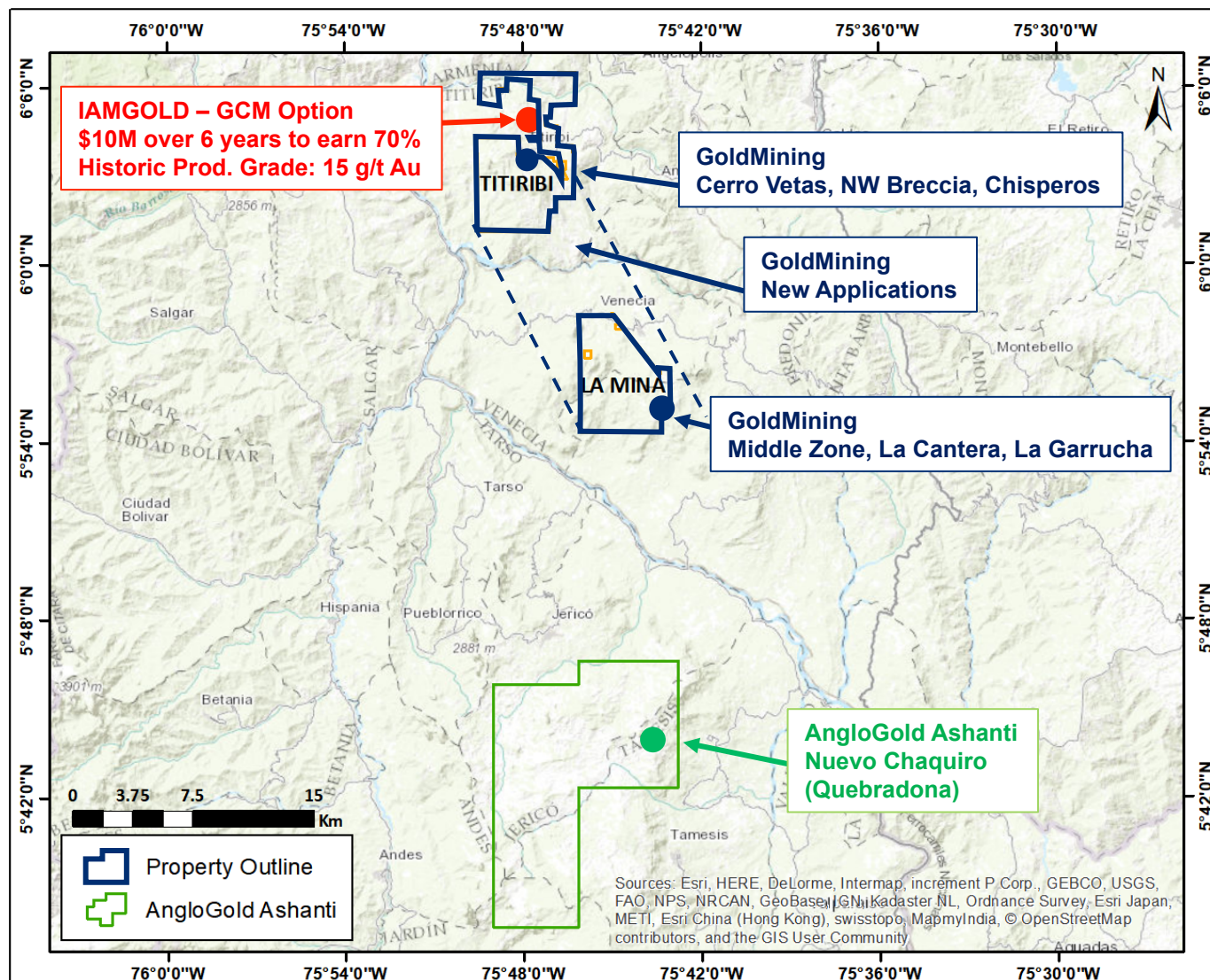
## One of the Most Prospective Gold Belts in the World

- **Miocene age porphyry and epithermal deposits**
- **Increased activity in 2017**
  - Newmont's \$100 M investment in Buritica
  - IAMGOLD's \$10 M investment in Zancudo
  - HPX's 69% ownership of Cordoba
- **Projects permitted recently**
  - Buritica (Continental Gold)
  - Gramalote (AGA and B2Gold)
- **Two operating open-pit mines**
  - Cerro Matoso (South32) – nickel laterite and ferro nickel smelter
  - Carbon del Caribe (Argos) – open pit coal operations
- **Underexplored compared to other regions of the Andes (Peru, Chile and Argentina)**
- **Similar grade and size potential as Maricunga Belt, Chile**



# Titiribi-La Mina

## Leading Epithermal-Porphyry Portfolio



# Titiribi-La Mina

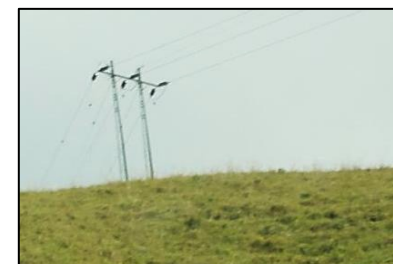
## Overview

Deposit	Cut-off (g/t)	Tonnes (Mt)	Gold (g/t)	Silver (g/t)	Copper (%)	Gold Eq (g/t)	Gold (Moz)	Silver (Moz)	Copper (Mlbs)	Gold Eq (Moz)
<b>Measured and Indicated Resources</b>										
<b>Titiribi/La Mina</b>	0.3/0.25	313.97	0.53	0.16	0.12	0.71	<b>5.31</b>	1.61	804.64	<b>7.23</b>
<b>Inferred Resources</b>										
<b>Titiribi/La Mina</b>	0.3/0.25	220.29	0.50	0.10	0.03	0.54	<b>3.52</b>	0.70	151.19	<b>3.87</b>

- **100% owned** with no royalties
- **376 drill holes (181,594 m)**
- **15 porphyry and epithermal targets**
  - Candela - 26.0 m @ 1.28 g/t Au (CA021)
  - Porvenir – 92.6 m @ 0.48 g/t Au and 0.04 % Cu (PR011)
  - Maria Jo – 77 m @ 0.24 g/t Au and 0.30 % Cu (MJ003)
  - Junta – 43.7 m @ 0.78 g/t Au and 0.41 % Cu (JT009)
  - La Garucha – 216.8 m grading 1.31 g/t gold and 0.15% copper (LME-1100)
- **Infrastructure**
  - Located <100 km southwest of Medellin and below the Paramo
  - High power electrical transmission grid nearby
  - Mining state with skilled work force
  - Large water source nearby (Cauca River)

Notes:

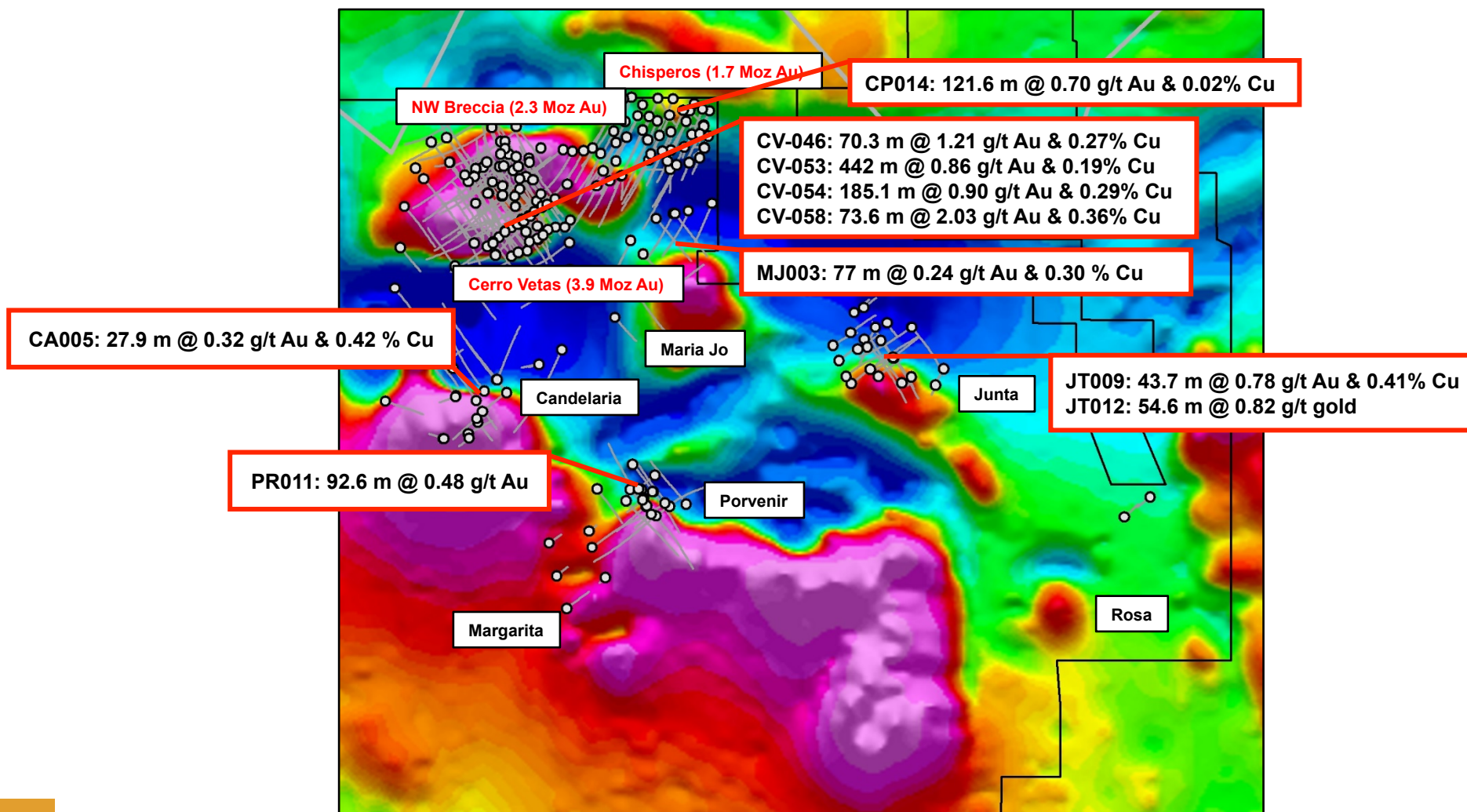
1. See slides 2 and 27 for reference to the respective technical report and resource tonnage and grade for each project.
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# Titiribi

## Two-year Drill Program (2011-2012) – Three Deposits & Six Prospects

Maria Jo –blind target discovered at end of the 2012 exploration program, the last program completed on the project



# La Mina

La Garrucha – Thick Intervals of 0.7 to 1.7 g/t AuEq

DRILLHOLE	From	To	Width (m)	Au (g/t)	Cu (%)	Au Eq (g/t)
LME-1100	143.00	359.80	216.80	1.31	0.15	1.55
LME-1102	66.50	224.62	158.12	1.01	0.17	1.26
LME-1103	66.00	377.00	311.00	0.84	0.10	1.00
LME-1103	98.00	183.00	85.00	1.20	0.17	1.47
LME-1104	355.00	426.00	71.00	1.02	0.14	1.24
LME-1104	485.65	592.25	106.60	0.56	0.11	0.72
LME-1105	0.00	145.00	145.00	0.51	0.15	0.73
LME-1106	171.00	441.96	270.96	1.03	0.13	1.23
LME-1106	347.16	404.16	57.00	1.45	0.19	1.74

# La Mina

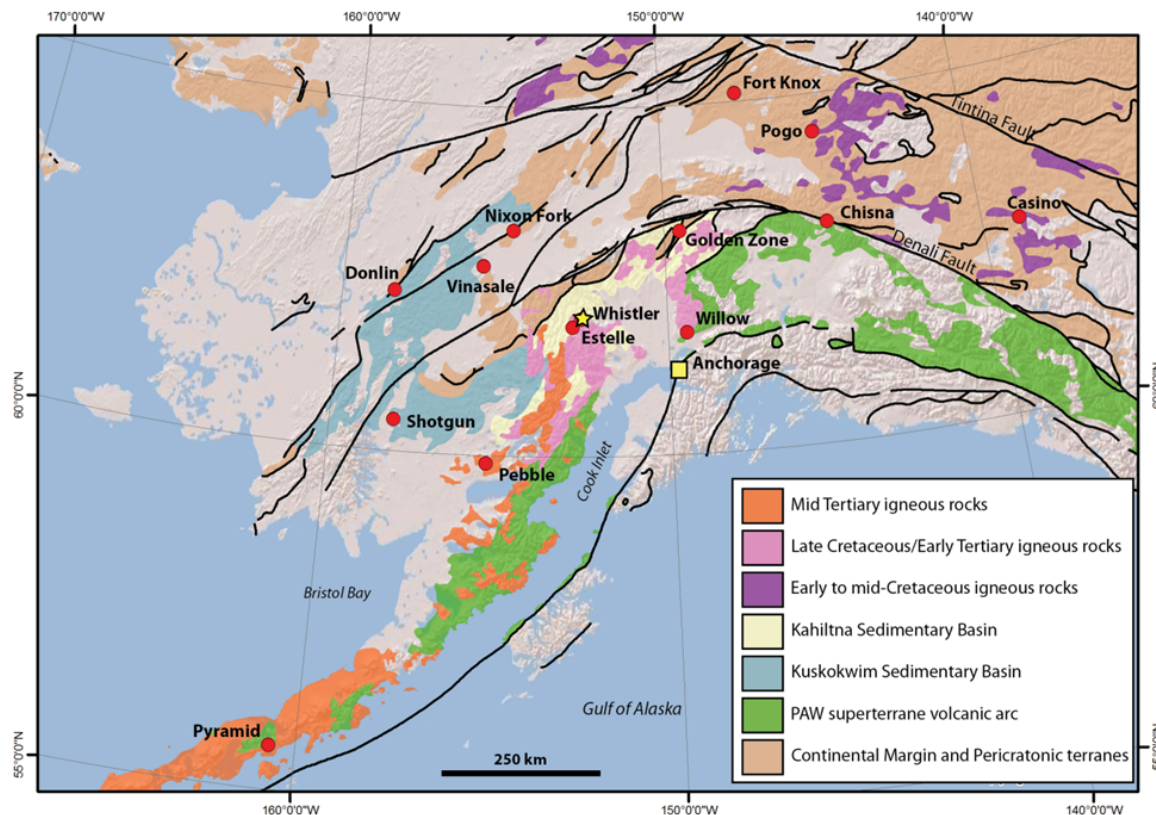
## Office, Accommodation and Core Storage



# Whistler

## Regional Geology – Comparison with Pebble

- Both in Kahiltna Terrane
- Mineralization at Pebble and Whistler potentially have similar ages:
  - Pebble mineralization @ 89Ma (Schrader et al., 2001)
  - Whistler volcano-plutonic complex 97-75Ma (Young, 2005)
  - Whistler discovery outcrop 74.6 +/- 3.1 Ma (zircon; Hames, 2011)



# Whistler

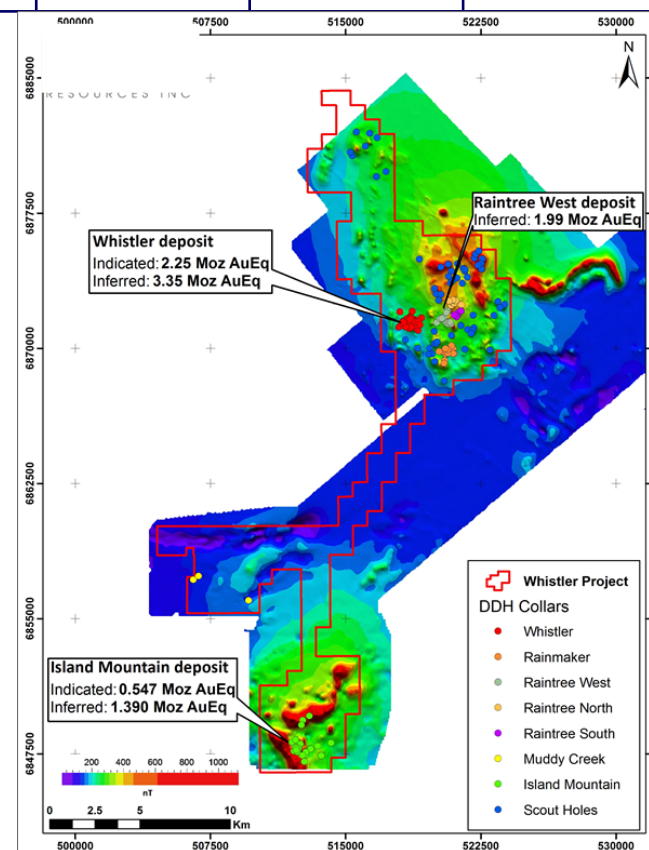
## District Scale Project – 170 sq km

Whistler Resources (0.3 g/t AuEq cut-off)							
Classification	Tonnes	Gold (g/t)	Gold (Moz)	Copper %	Copper (Mlbs)	Gold Eq (g/t)	Gold Eq (Moz)
Indicated	110.3	0.50	<b>1.77</b>	0.14	<b>343.1</b>	<b>0.79</b>	<b>2.80</b>
Inferred	311.3	0.47	<b>4.63</b>	0.11	<b>713.5</b>	<b>0.68</b>	<b>6.73</b>

- Bulk mineable near surface porphyry mineralization
- Potential for high-grade epithermal mineralization
- **70,000 m** of diamond drilling
- Multiple targets for follow-up exploration
- 2.75% Royalty purchased by Orion in 2015 (Osisko)

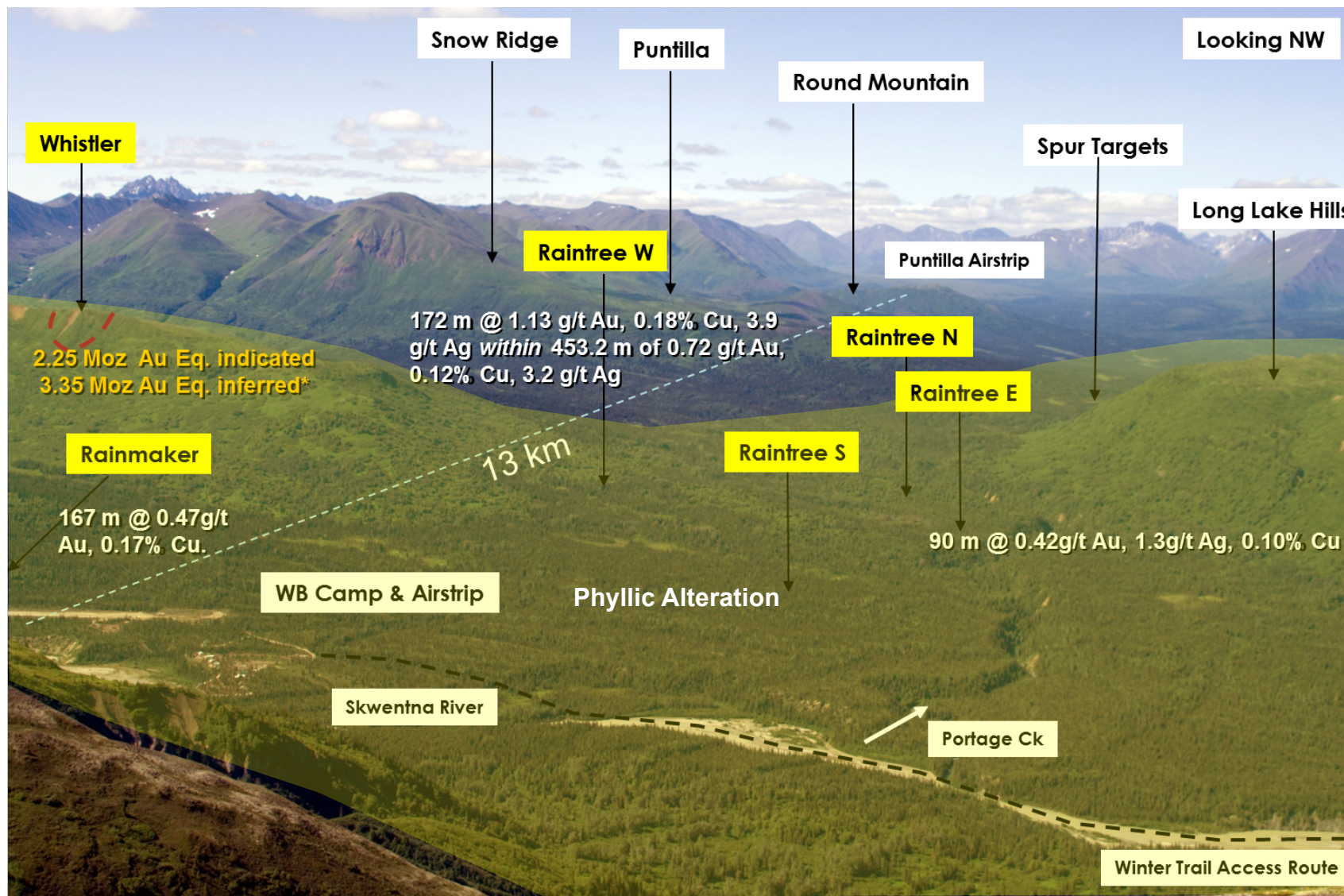
### Notes:

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# Whistler

Orbit Prospects – Located within Large Phyllic Alteration Zone (4x6 km)



# Next Steps

- **Near Term Focus on our Recent Acquisitions**
  - Update resource estimate for the Yellowknife Gold Project, NWT, Canada
  - Re-assessment of 181,594 m (376 holes) of drilling at Titiribi + La Mina, Colombia
  - Explore high-grade epithermal gold potential at Titiribi
  - Follow-up last hole at La Garrucha – 271 m grading 1.03 g/t Au & 0.13% Cu
- **Corporate Strategy**
  - Continue to make accretive acquisitions of resource-stage gold projects
  - TSX listing process underway

# Analyst Coverage

	<p><b>Rob Chang</b>, Head of Metals &amp; Mining Research</p> <ul style="list-style-type: none"> <li>▪ <i>“GoldMining continuing to further advance it’s strategy to acquire significant gold/copper projects in the Americas.”</i></li> <li>▪ <i>“One of the largest Au/Cu portfolios in the mid Cauca Belt.”</i></li> <li>▪ <i>“We are maintaining our Buy recommendation and are increasing our target price to \$4.30/share.”</i></li> </ul>
	<p><b>Heiko Ihle</b>, Managing Director</p> <ul style="list-style-type: none"> <li>▪ <i>“Mining activity is beginning to heat up in Colombia.”</i></li> <li>▪ <i>“GoldMining continues to execute on its strategy of acquiring gold ounces at a discount.”</i></li> <li>▪ <i>“We are reiterating our Buy rating and increase our PT to C\$4.50.”</i></li> </ul>



***GoldMining was recognized as a TSX Venture 50 Company in 2017.***

# GoldMining

## Global Classified Resource Statement

Deposit	Cut-off <sup>4</sup> (g/t)	Tonnage (Mt)	Grade				Contained Metal			
			Gold (g/t)	Silver (g/t)	Copper (%)	Gold Eq (g/t)	Gold (Moz)	Silver (Moz)	Copper (Mlbs)	Gold Eq (Moz)
Measured Resources										
Titiribi <sup>5</sup>	0.3	51.60	0.49	-	0.17	0.78	0.820	-	195.1	1.290
Indicated Resources										
Titiribi <sup>5</sup>	0.3	234.20	0.51	-	0.09	0.65	3.820	-	459.3	4.930
Sao Jorge <sup>6</sup>	0.3	14.42	1.54	-	-	1.54	0.715	-	-	0.715
Cachoeira <sup>7</sup>	0.35	17.47	1.23	-	-	1.23	0.692	-	-	0.692
Whistler <sup>8</sup>	0.3	110.28	0.50	1.76	0.14	0.79	1.765	6.130	343.1	2.797
La Mina <sup>9</sup>	0.25	28.17	0.74	1.77	0.24	1.12	0.667	1.607	150.2	1.013
Total		404.54	0.59	0.48	0.09	0.78	7.658	7.737	952.7	10.147
Measured and Indicated Resources										
Total		456.14	0.58	0.43	0.10	0.78	8.478	7.737	1147.8	11.437
Inferred Resources										
Titiribi <sup>5</sup>	0.3	207.90	0.49	-	0.02	0.51	3.260	-	77.9	3.440
Sao Jorge <sup>6</sup>	0.3	28.19	1.14	-	-	1.14	1.035	-	-	1.035
Cachoeira <sup>7</sup>	0.35	15.67	1.07	-	-	1.07	0.538	-	-	0.538
Whistler <sup>8</sup>	0.3/0.6	311.26	0.47	2.26	0.11	0.68	4.626	22.617	713.5	6.731
La Mina <sup>9</sup>	0.25	12.39	0.65	1.75	0.27	1.07	0.260	0.697	73.3	0.427
Boa Vista <sup>10</sup>	0.5	8.47	1.23	-	-	1.23	0.336	-	-	0.336
Surubim <sup>11</sup>	0.3	19.44	0.81	-	-	0.81	0.503	-	-	0.503
Total		603.32	0.55	1.20	0.07	0.67	10.558	23.313	864.7	13.010

Notes:

1. See following slides for Table Notes.

# GoldMining

## Table Notes

1. Mineral resources are not mineral reserves and do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resources will be converted into mineral reserves. The estimate of mineral resources may be materially affected by environmental permitting, legal, title, taxation, sociopolitical, marketing or other relevant issues.
2. The above global resource estimate table is provided for informational purposes only and is not intended to represent the viability of any project on a standalone or global basis. The exploration and development of each project, project geology and the assumptions and other factors underlying each estimate, are not uniform and will vary from project to project. Please refer to the technical report for each respective project, as referenced herein, for detailed information respecting each individual project.
3. All quantities are rounded to the appropriate number of significant figures; consequently sums may not add up due to rounding.
4. Gold cut-off for all projects except for Whistler, which is gold equivalent cut-off.
5. Notes for Titiribi:
  - Based on technical report titled "Technical Report on the Titiribi Project Department of Antioquia, Colombia" prepared by Joseph A. Cantor and Robert E. Cameron of Behre Dolbear & Company (USA), Inc., with an effective date of September 14, 2016, which is available at [www.sedar.com](http://www.sedar.com) under GoldMining's SEDAR profile.
  - Gold equivalent estimated for the Titiribi deposit assumes metal prices of US\$1,300/oz gold and US\$2.90/lb copper and recoveries of 83% for gold and 90% for copper.
6. Notes for Sao Jorge:
  - Based on technical report titled "Technical Report and Resource Estimate on the São Jorge Gold Project, Pará State, Brazil" prepared by Porfirio Rodriguez and Leonardo de Moraes of Coffey Mining Pty Ltd. ("Coffey"), with an effective date of November 22, 2013, which is available at [www.sedar.com](http://www.sedar.com) under GoldMining's SEDAR profile.
7. Notes for Cachoeira:
  - Based on technical report titled "Technical Report and Resource Estimate on the Cachoeira Property, Pará State, Brazil" prepared by Gregory Z. Mosher, P.Geo. of Tetratex, Inc. with an effective date of April 17, 2013 and amended and re-stated October 2, 2013, which is available at [www.sedar.com](http://www.sedar.com) under GoldMining's SEDAR profile.

# GoldMining

## Table Notes

### 8. Notes for Whistler:

- Based on technical report titled "Technical Report on the Whistler Project" prepared by Gary Giroux of Giroux Consultants Inc., with an effective date of March 24, 2016, which is available at [www.sedar.com](http://www.sedar.com) under GoldMining's SEDAR profile.
- The Whistler Project is comprised of three deposits: Whistler, Raintree West and Island Mountain.
- Gold equivalent estimated for the Whistler deposit assumes metal prices of US\$990/oz gold, US\$15.40/oz silver and US\$2.91/lb copper and recoveries of 75% for gold and silver and 85% for copper.
- Gold equivalent estimated for the Raintree West deposit assumes metal prices of US\$1,250/oz gold, US\$16.50/oz silver and US\$2.10/lb copper and recoveries of 75% for gold, 85% for copper and 75% for silver.
- Gold equivalent estimated for the Island Mountain deposit assumes metal prices of US\$1,250/oz gold, US\$16.50/oz silver and US\$2.10/lb copper and recoveries of 75% for gold, 85% for copper and 25% for silver (recovered in copper concentrate).
- A gold equivalent cut-off of 0.3 g/t was highlighted in the estimate as a possible open pit cut-off (Whistler, Raintree-shallow and Island Mountain), and a gold equivalent cut-off of 0.6 g/t was highlighted in the estimate as a possible underground cut-off (Raintree-deep).

### 9. Notes for La Mina:

- Based on technical report titled "Technical Report on the La Mina Project" prepared by Scott E. Wilson, C.P.G. of Metals Mining Consultants, Inc. ("MMC") with an effective date of October 24, 2016, which is available at [www.sedar.com](http://www.sedar.com) under Bellhaven's SEDAR profile.
- Gold equivalent estimated for the La Mina project assumes metal prices of US\$1,275/oz gold, US\$17.75/oz for silver and US\$2.75/lb for copper and recoveries of 93% for gold and 90% for copper.

### 10. Notes for Boa Vista:

- Based on technical report titled "Technical Report on the Boa Vista Project and Resource Estimate on the VG1 Prospect, Tapajos Area, Para State, Northern Brazil" prepared by Jim Cuttle, Gary Giroux and Michael Schmulian, with an effective date of November 22, 2013, which is available at [www.sedar.com](http://www.sedar.com) under GoldMining's SEDAR profile.

### 11. Notes for Surubim:

- Based on technical report titled "Technical Report on the Rio Novo Gold Project and Resource Estimate on the Jau Prospect, Tapajos Area, Para State, Northern Brazil" ("Surubim Project") prepared by Jim Cuttle and Gary Giroux, with an effective date of November 22, 2013, which is available at [www.sedar.com](http://www.sedar.com) under GoldMining's SEDAR profile.

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