

TriMetals Mining Inc.

www.trimetalsmining.com

TSX: TMI US OTCQX: TMIAF

Focus:
Exploration and Development of the
Gold Springs Gold-Silver Project Nevada/Utah
With District Scale Potential
And
Demonstrating Value of
The Escalones Copper-Gold Porphyry
Near El Teniente Chile

PHOTO: Looking south down the 5.5 km
long Jumbo Structural Trend

September 11, 2017

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Safe Harbor

Certain statements contained in this presentation constitute “forward-looking information” under Canadian securities laws (“forward-looking statements”). Forward looking statements look into the future and provide an opinion as to the effect of certain events and trends on the business. Forward-looking statements may include words such as “will”, “intent”, “estimate”, “potential”, “contingent”, “plan”, “further”, “believe”, “goal”, “target”, “and similar expressions. These forward-looking statements are based on current expectations and various estimates, factors and assumptions and involve known and unknown risks, uncertainties and other factors. Information concerning mineral resource estimates, preliminary economic assessments, and the interpretation of exploration programs, drill results, including the strength of the mineralization, and metallurgical testing may also be considered as forward-looking statements, as such information constitutes a prediction of what mineralization might be found to be present and economically mineable if and when a project is actually developed. Readers are cautioned not to place undue reliance on these statements as the Company’s actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company’s business, or if the Company’s estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that forward-looking statements will materialize. Factors that could cause results or events to differ materially from current expectations expressed or implied by the forward-looking statements, include, but are not limited to, risks of the mineral exploration industry which may affect the advancement of the Gold Springs or Escalones projects, including possible variations in mineral resources or grade, recovery rates, metal prices, capital and operating costs, and the application of taxes; availability of sufficient financing to fund further required or planned work in a timely manner and on acceptable terms, including the proposed 2017 drill program at Gold Springs of 125 holes with 4 drill rigs; availability of equipment and qualified personnel; failure of equipment or processes to operate as anticipated; changes in project parameters as plans continue to be refined; uncertainties associated with the arbitration proceeding against Bolivia, including the advancement of the international arbitration process in a customary manner and in accordance with Procedural Order No. 1 (as amended), the outcome of the international arbitration process including the timing and the quantum of damages to be obtained, management’s expectation with regard to the final amount of costs, fees and other expenses and commitments payable in connection with the arbitration, and any inability or delay in the collection of the value of any award or settlement; and other risks more fully described in the Company’s Annual Information Form filed and publicly available on SEDAR at www.sedar.com. The assumptions made in developing the forward-looking statements include: the Company raising sufficient funds for its proposed 2017 drill program at Gold Springs; the accuracy of current resource estimates and the interpretation of drill, metallurgical testing and other exploration results; the continuing support for mining by local governments in Nevada, Utah and Chile; the availability of equipment and qualified personnel to advance exploration projects; the ability of the Company to realize value from its investments in Bolivia; the arbitration proceeding along the timeline included in Procedural Order No. 1 issued by the Arbitral Tribunal, as amended; the Fund honoring its contractual commitments; and the execution of the Company’s existing plans and further exploration and development programs for its projects, which may change due to changes in the views of the Company or if new information arises which makes it prudent to change such plans or programs.

Readers are also cautioned that the preliminary economic assessments in this presentation are preliminary in nature and include inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves and there is no certainty that the results indicated in the preliminary economic assessments will or could be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

Qualified Persons and Derivation of Information

The information in this Presentation (unless otherwise stated) on the Gold Springs Project was derived from the technical report titled “Amended Technical Report and 2017 Mineral Resource Gold Springs Project” dated March 29, 2017 and filed on SEDAR on July 27, 2017, authored by Terre Lane, Kevin Gunesch and Rick Moritz of Global Resource Engineering Ltd. (“GRE”) and Kurt Katsura, each a “Qualified Person” and “Independent” of the Company, as such terms defined in NI 43-101. GRE and Kurt Katsura prepared the Technical Report in accordance with National Instrument 43-101 and the resource have been classified in accordance with Canadian Securities Administrator’s (CSA).

Gold Equivalent AuEq

In this presentation, all references to gold equivalent (AuEq) calculations, with respect to the Gold Springs Property mineral resource, reflect gross metal content using a gold/silver ratio of 61.9 used in the most recent resource estimate (2017), and have not been adjusted for metallurgical recoveries.

Escalones

The information in this Presentation (unless otherwise stated) on the Escalones Project was derived from the Amended Technical Report entitled “Resource Estimate On The Escalones Porphyry Copper Project” effective date June 28, 2013 and amended on July 11, 2014 and filed on SEDAR. The indicated and inferred mineral resource estimates were prepared in compliance with the standards of NI 43-101 by Jeff Choquette, P.E. and Jennifer J. Brown of Hardrock Consulting LLC. Jeff Choquette acted as the qualified person for the portions of the report regarding the resource estimation, as defined in NI 43-101, and is independent of the Company. David Dreisinger, Vice President of Metallurgy of TriMetals Mining Inc., also a qualified person, authored the portions of the Technical Report regarding mineral processing and metallurgical testing. The Technical Report was filed and is publicly available under the Company’s profile on SEDAR at www.sedar.com.

With respect to the Escalones Property Copper Equivalent (Cu Eq*) calculations reflect gross metal content using approximate 3 year average metals prices as of June 25th, 2013 of \$3.71/lb copper (cu), \$1549/oz gold (Au), \$30.29/oz silver (Ag), and \$14.02/lb molybdenum (Mo) and have not been adjusted for metallurgical recoveries. An economic cut-off grade of 0.25% copper equivalent was assumed for this report.

Cautionary Statement on Mineral Resources

This Presentation uses the terms 'indicated resources' and 'inferred resources' which are terms recognized and required by Canadian regulations (under National Instrument 43-101 Standards of Disclosure for Mineral Projects), however, these terms are not defined terms under SEC Industry Guide 7 and normally are not permitted to be used in reports and registration statements filed with the United States Securities and Exchange Commission. Investors are cautioned not to assume that any part or all of the mineral deposits in these categories will be converted into reserves. Mineral resources that are not mineral reserves, do not have demonstrated economic viability. In addition, 'inferred resources' have a great amount of uncertainty as to their existence, and economic and legal feasibility. It cannot be assumed that an inferred resource will be upgraded to a higher category. Under Canadian rules, estimates of inferred resources may not form the basis of feasibility or pre-feasibility studies, or economic studies except for preliminary economic assessment as defined under NI 43-101. Investors are cautioned not to assume that part or all of an inferred resource exists, or is economically or legally mineable.

*Geology, Geochemistry and Geophysics Demonstrate
Gold Springs Has Significant Growth Potential
A PEA Stage Project
Drilling in Progress*

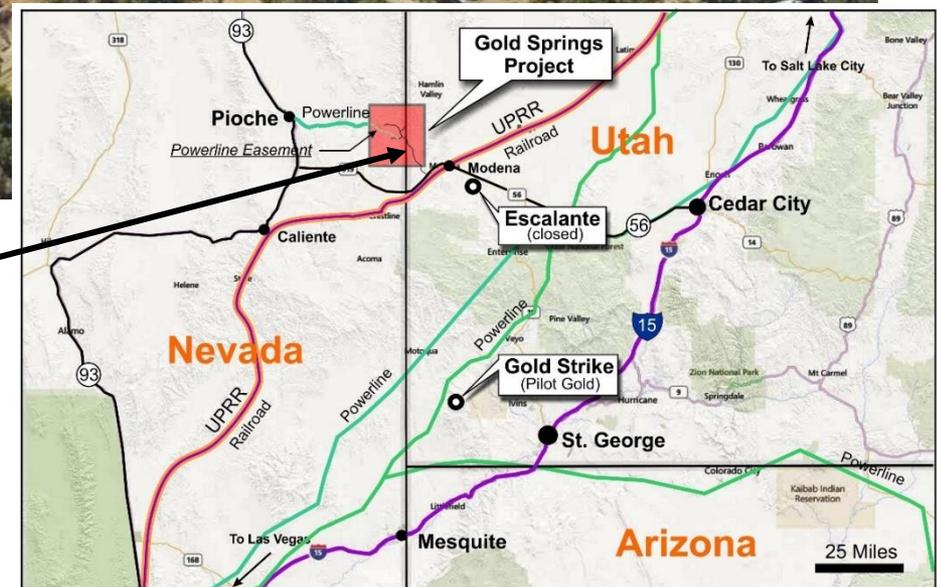
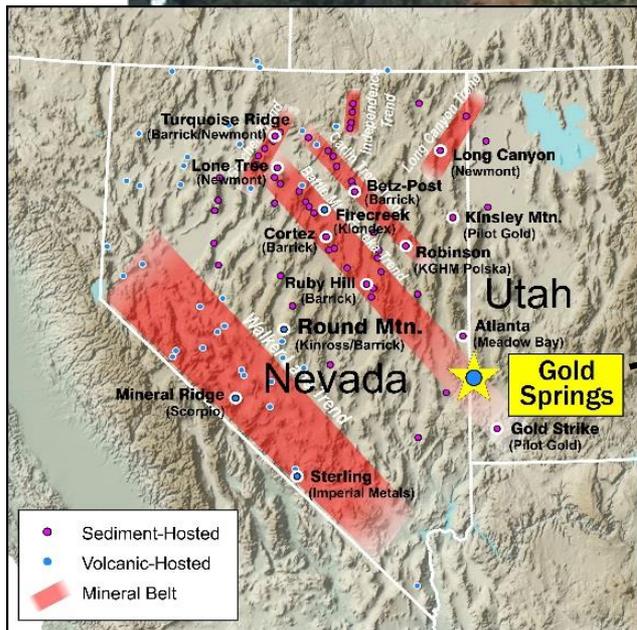
- 78 sq km district scale property in mining-friendly Nevada/Utah, many shafts and adits on property from mining gold in early 1900's
- 26 areas of outcropping gold mineralization including samples of >1gtAu
- Geophysics (ZTEM Resistivity) important in defining drill targets and gold mineralization
- ***Detailed drilling in 4 areas defined by ZTEM resistivity has resulted in resource development in all 4 areas***
- *M&I 683,000oz@0.71gt AuEq (0.55 gt Au, 10 gt Ag)*
- Only about 10% of the 33 km of ZTEM defined target areas drilled
- Excellent pro-mining permitting environment
- Deposit amenable to open pit, heap leach mining (NI 43-101 Report)
- Acquired 2,600 acre feet of water rights, sufficient for large mine

Located in Safe Mining Friendly Nevada-Utah

- Close to infrastructure
- Ease of permitting
- Access to water
- Power nearby

View to South down the 5.5 km long mineralized Jumbo Trend Utah

Jumbo Gold Resource drill pads in foreground



- The Gold Springs property was the subject of numerous mining operations from the 1880's to around 1940 at gold prices of between \$20 and \$35/oz
- Mines were shut down by the government in 1942 to focus on the war effort and never reopened.
- Previous operators drilled 20 holes on the project ending in 2006. Operators included Cambior who left when they ran into financial difficulties
- TriMetals acquired the project in 2010 and have since that time drilled 239 holes over 7 seasons with one rig, 119 holes on the Jumbo Trend and 85 at Grey Eagle – not including 2017 drilling

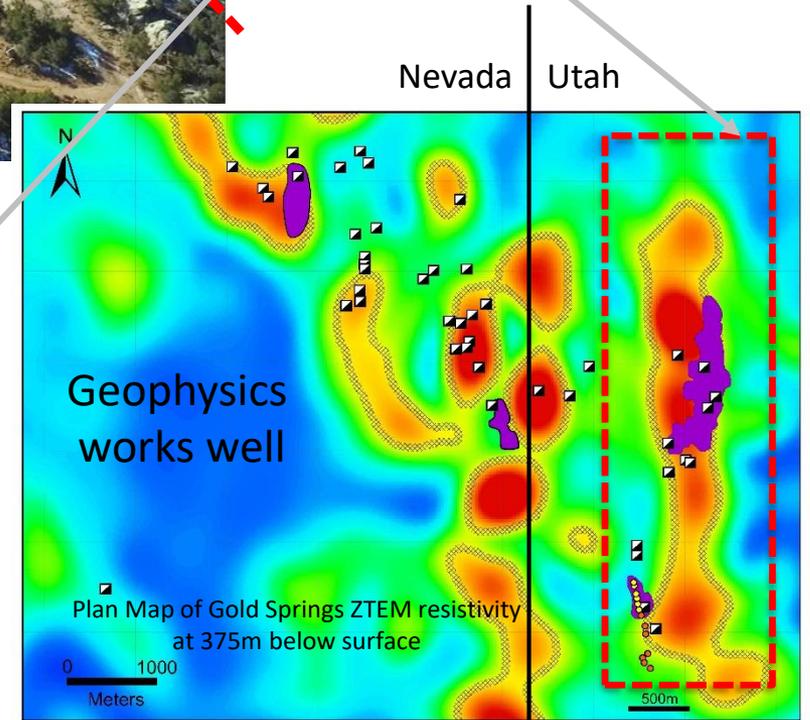
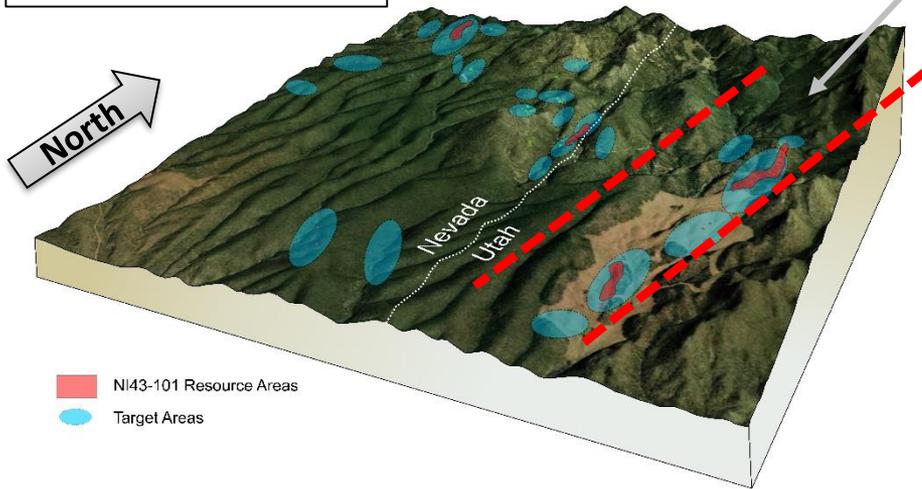
Geophysics (ZTEM) has worked very well

View looking South down the 5.5 km long Jumbo trend



Jumbo Trend

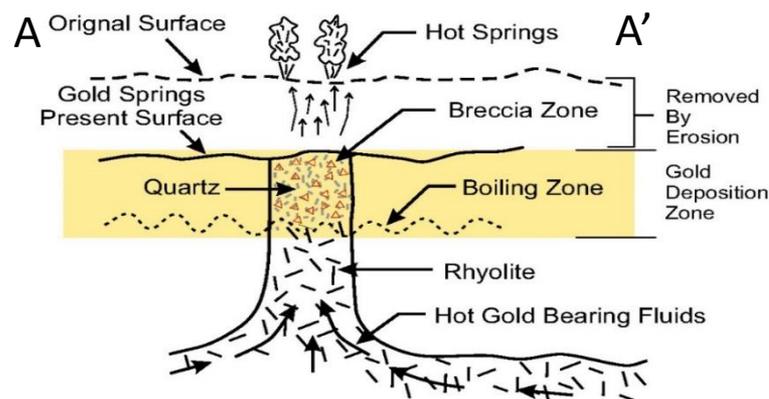
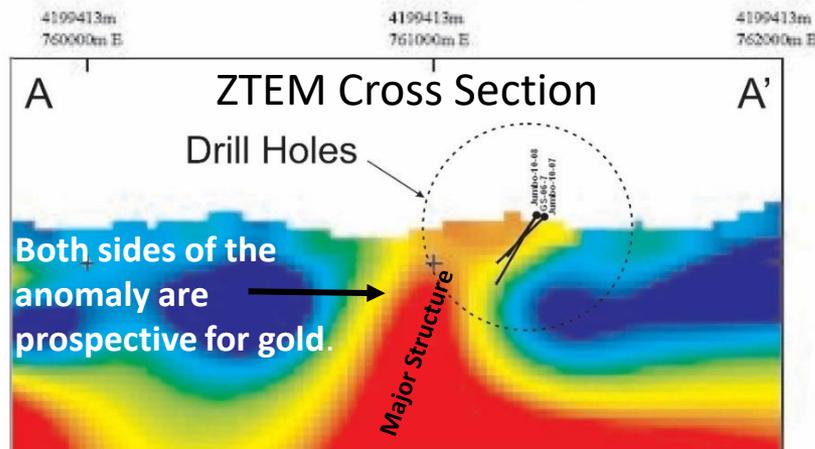
Property Position



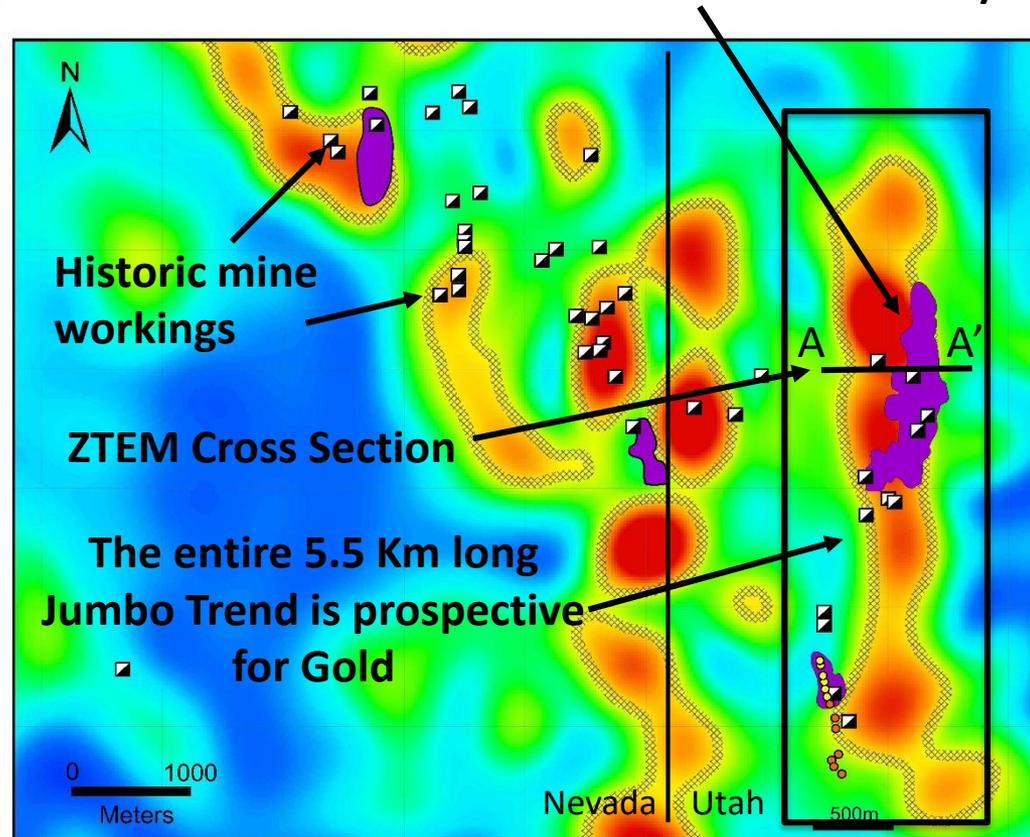
Why Geophysics works very well at Gold Springs

GEOPHYSICS HAS BEEN A GREAT TOOL FOR FINDING GOLD

- The ZTEM “high-resistivity” anomaly associated with the Jumbo Trend is 5.5 km long
- The existing resource including Jumbo North and Jumbo South covers only 1.9 km or 35% of one side of the anomaly, and
- Both sides of the anomaly are prospective for gold



Jumbo Resource is closely associated with ZTEM anomaly

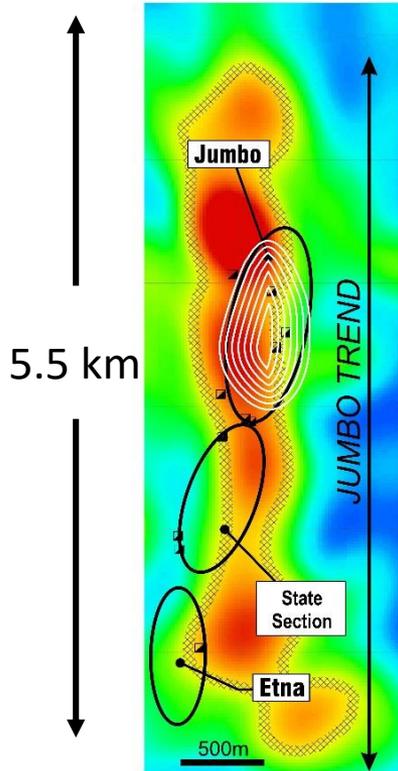


Plan Map of Gold Springs ZTEM resistivity anomaly at 375m below surface

Geologically Analogous to Round Mountain

- Round Mountain has produced over 14 Moz of Gold at about 0.5 gpt
- Both deposits are:
 - Volcanic hosted, epithermal hot springs
 - Disseminated, low sulphidation gold systems
 - Closely associated with collapsed caldera setting
 - Structurally controlled – both regional and caldera related

Jumbo Trend



Round Mountain Pit



- The 14 Moz Round Mountain Pit is 2.2 km long by 475 m deep

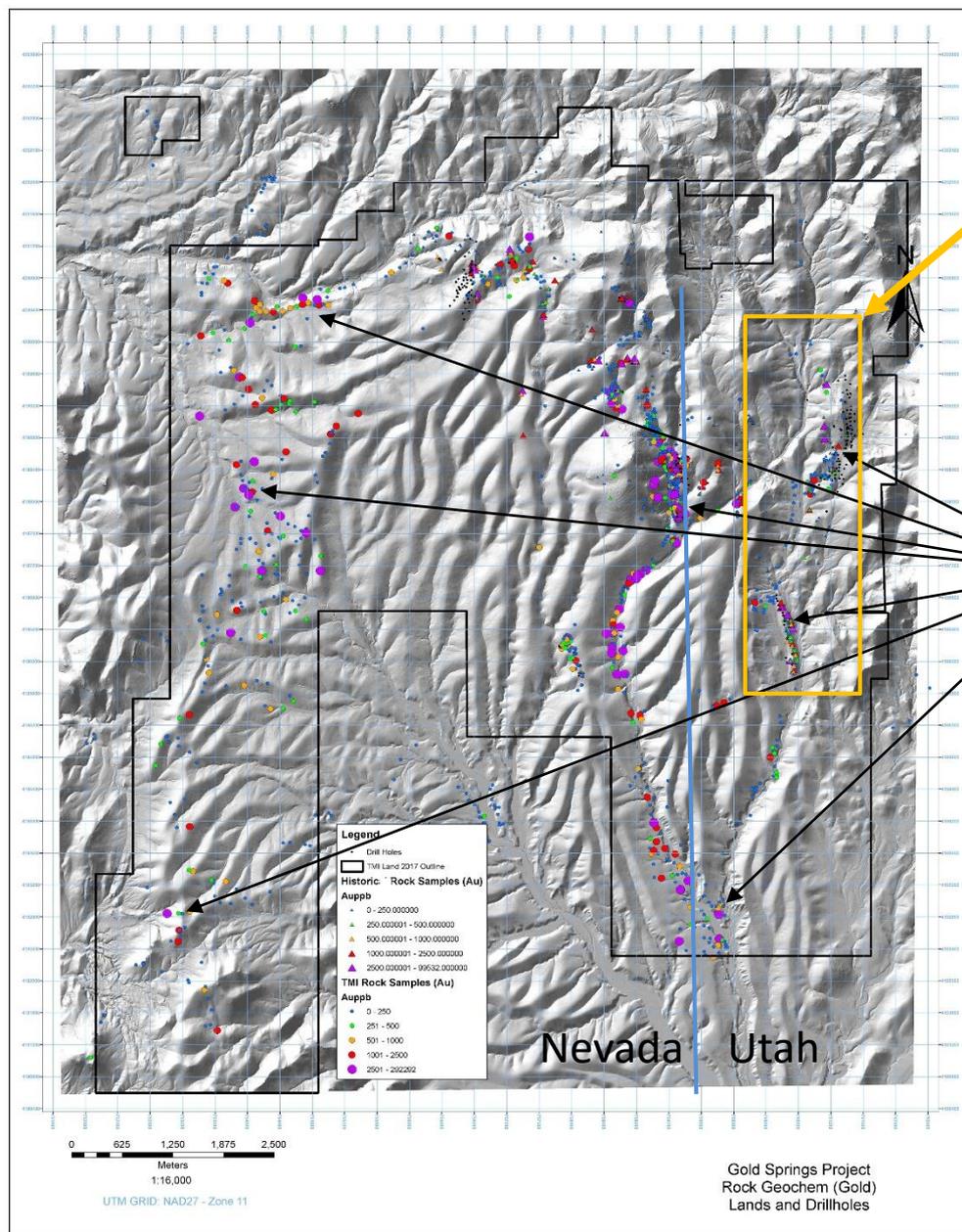
Outcrop and Float Rock Sampling within Property

Jumbo Trend

Most of these targets are undrilled and represent Upside Potential to Increase Present Resource

Many rock samples have assays greater than 2.5 g/t gold
Purple Dots

Large 78 sq Km land position
With widely-spread evidence of strong gold mineralization



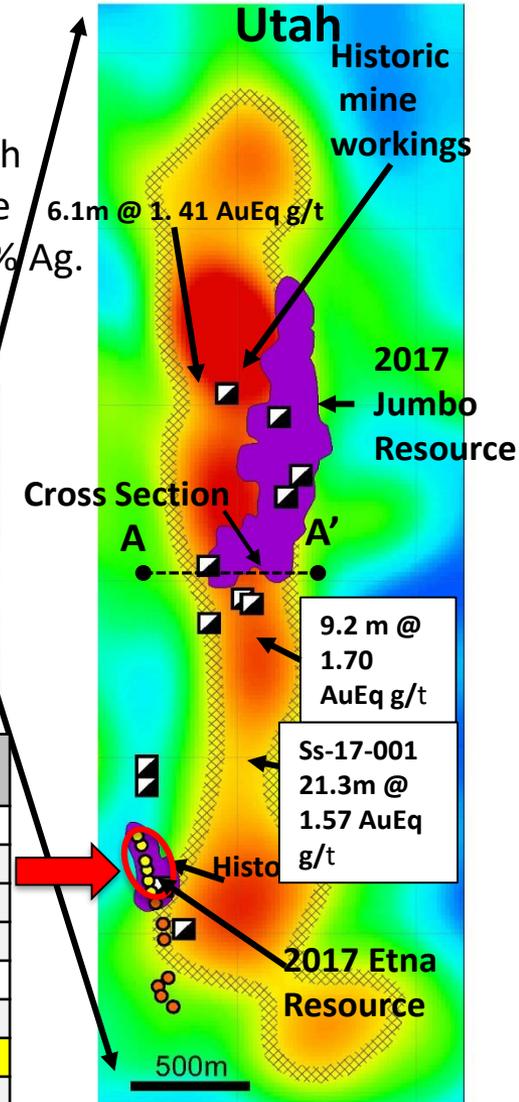
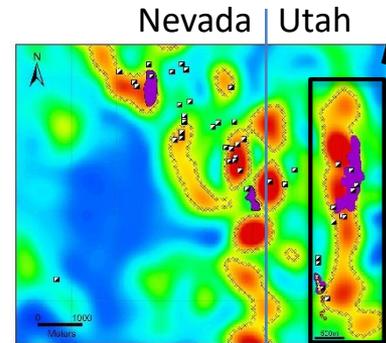
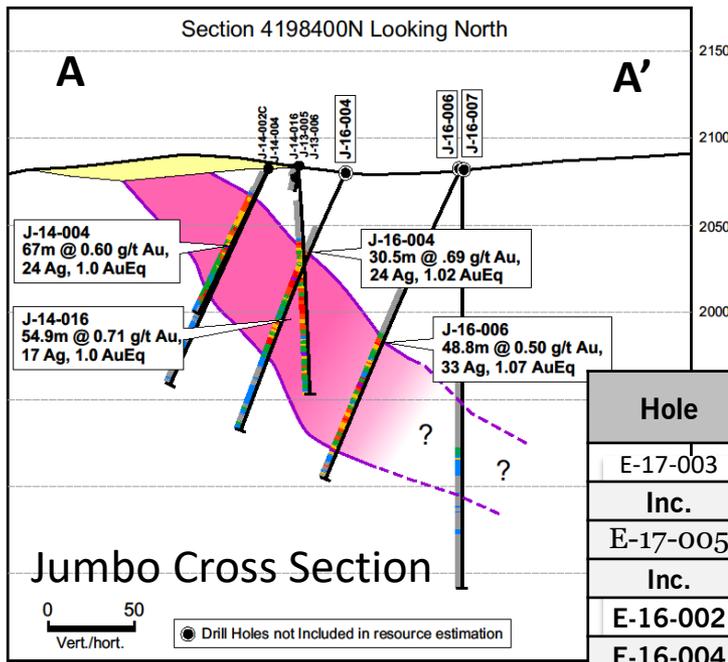
Jumbo Trend – Drilling To Expand the Resource

The Jumbo Trend has a AuEq M&I Resource of 500 koz
@0.7 gt AuEq (0.52 gt Au, 10.8 gt Ag)

- Jumbo Resource located on 17% of the 11 Km long ZTEM resistivity target boundary – **83% still to be drilled**

Metallurgy: Column tests on 3 of the 5 ore types at Jumbo using a ¾ inch crush showed potential for higher recoveries than the 73% Au and 40% Ag used in the PEA: Sample 1): 94.3% Au, 34.3% Ag, 2) 66.9% Au, 53.4% Ag, 3) 81.9% Au, 59.8% Ag.

Jumbo Trend



Hole	Thickness (m)	Gold (g/t)	Silver (g/t)	AuEq (g/t)
E-17-003	83.8	0.64	6.5	0.75
Inc.	21.3	1.09	6.5	1.20
E-17-005	80.8	0.74	7.2	0.86
Inc.	15.2	2.77	26.7	3.20
E-16-002	18.3	1.43	14.58	1.66
E-16-004	24.4	2.04	11.49	2.22
E-16-005	150.9	0.87	7.78	1
Inc.	45.7	1.93	15.08	2.17
Inc.	18.3	3.46	23.39	3.84

See AuEq definition, and title and date of technical report on page 3

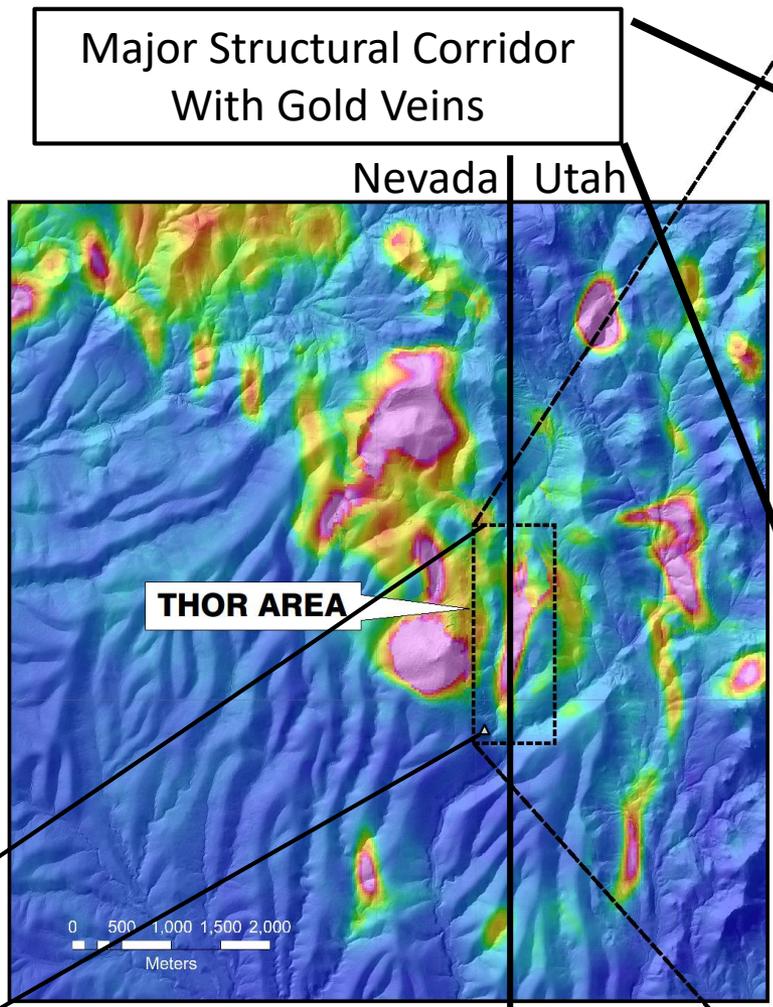
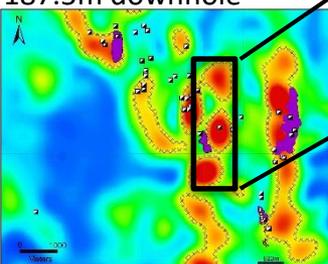
Thor Structural Trend – Potential High Grade



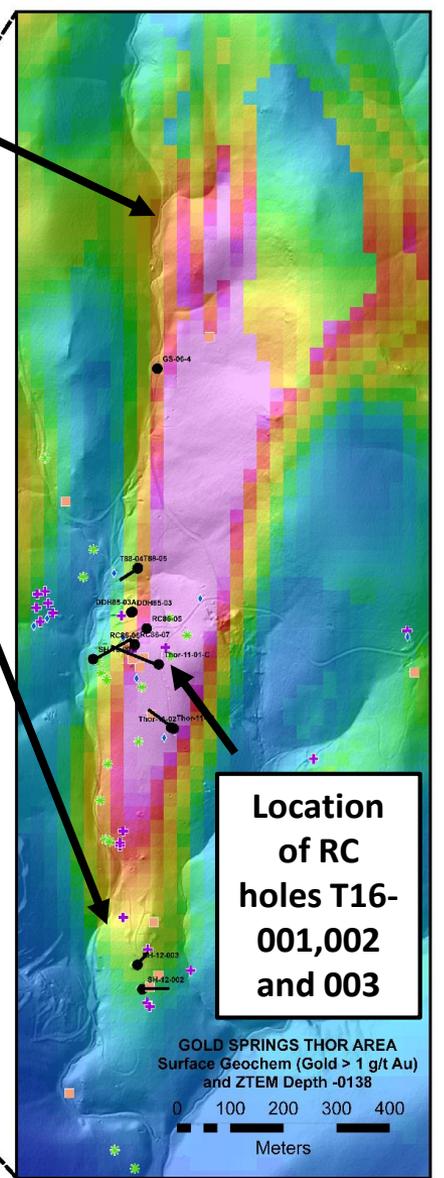
- High-grade near-surface veins
- Potential for deeper high grade zones
- Gold has same relationship to ZTEM resistivity as seen at Jumbo

RC Hole	Width m	Au g/t	Ag g/t	AuEq g/t
T-16-001	7.6*	44.8	58	45.7
T-16-001	1.5	2.58	42.20	3.26
T-16-002	1.5	12.63	77.3	13.88
within	6.1	4.47	45.7	5.2
T-16-003	6.1	3.43	51.6	4.26

*at 179.8-187.5m downhole



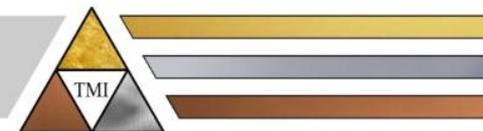
Gold Springs Project
Regional ZTEM -138 on Bare Earth Image



Location of RC holes T16-001, 002 and 003

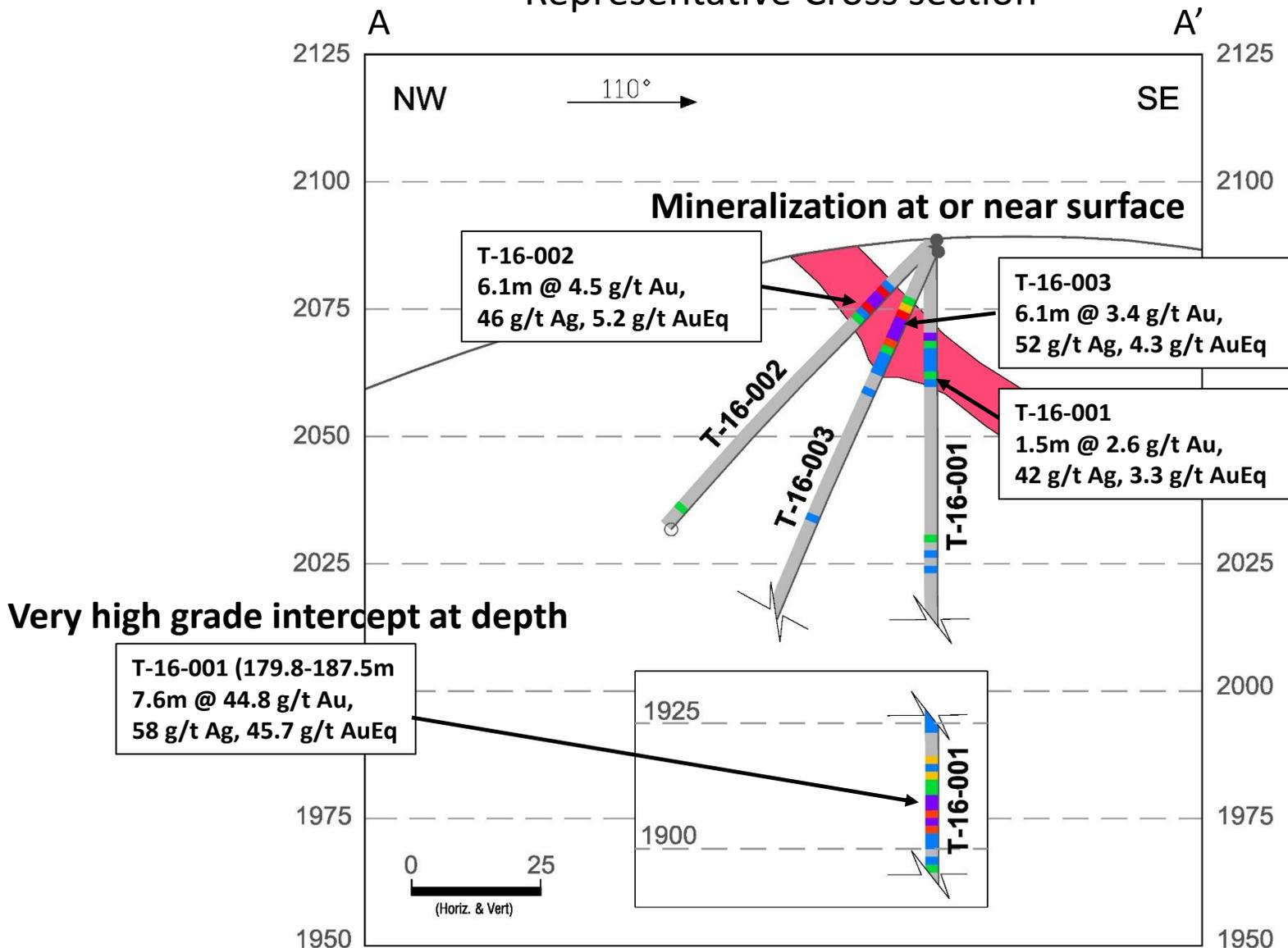
GOLD SPRINGS THOR AREA
Surface Geochem (Gold > 1 g/t Au) and ZTEM Depth -0138

Thor Structural Trend – Higher Grades



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Representative Cross section

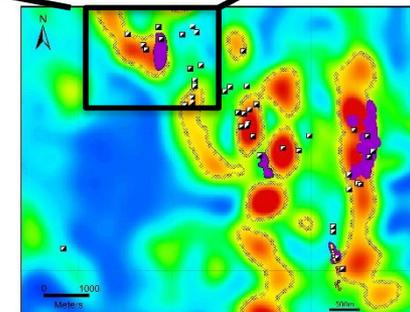
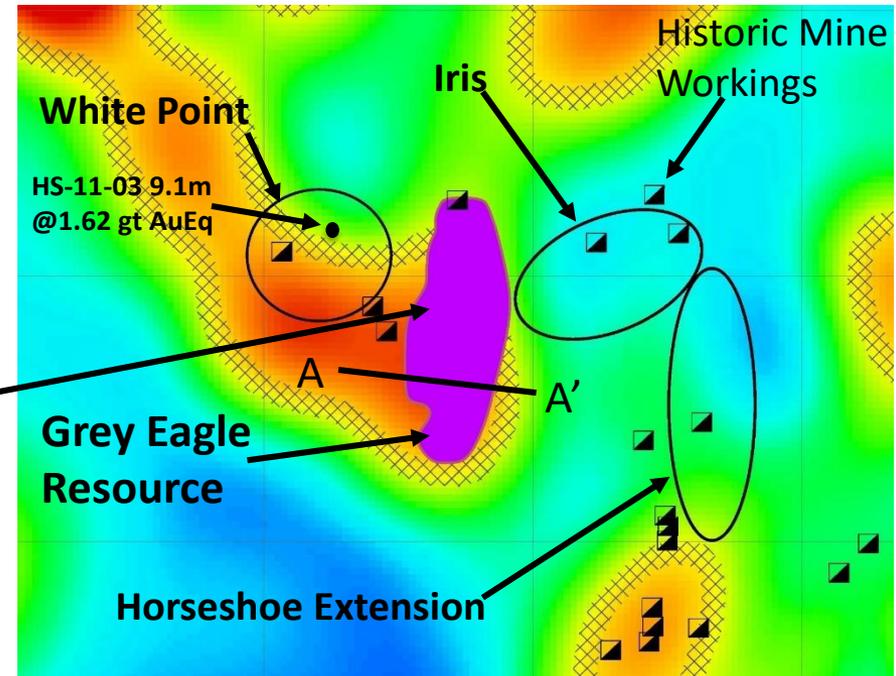
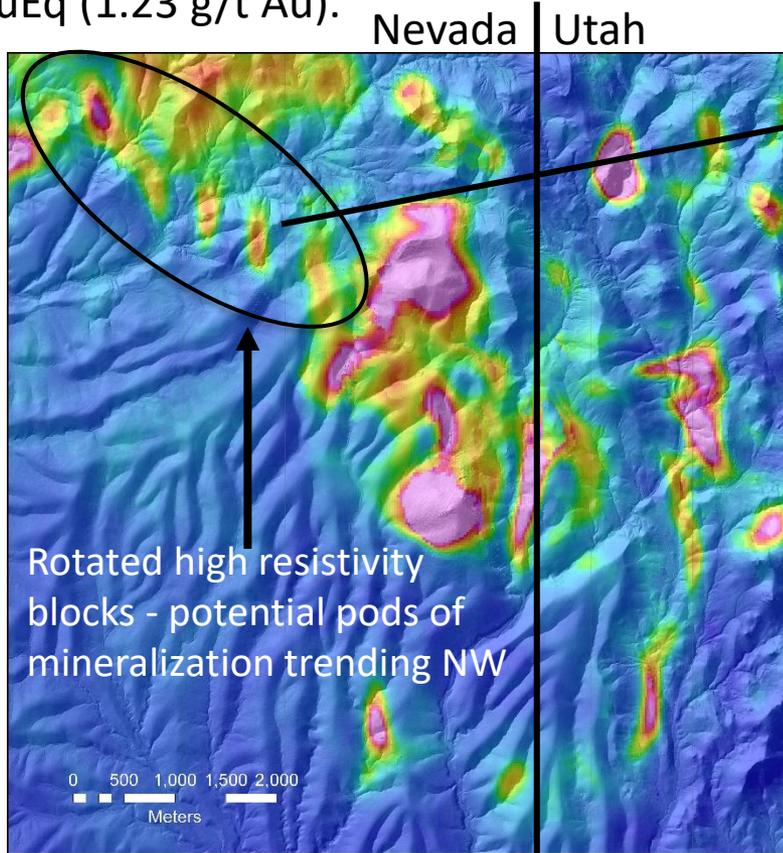


See AuEq definition on page 3

Grey Eagle Resource Block – Additional Potential

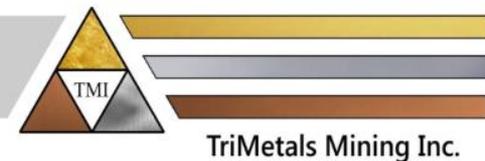
Grey Eagle has 169 koz M&I averaging 0.73 gt AuEq (0.62 gt Au, 7.2 gt Ag)

- **White Point, Iris and Horseshoe Extension** represent additional targets along this trend
- Defined by coincident historic mine workings, outcropping gold mineralization, and ZTEM.
- Initial White Point Hole 9.1 mts @ 1.62 gt AuEq (1.23 g/t Au).



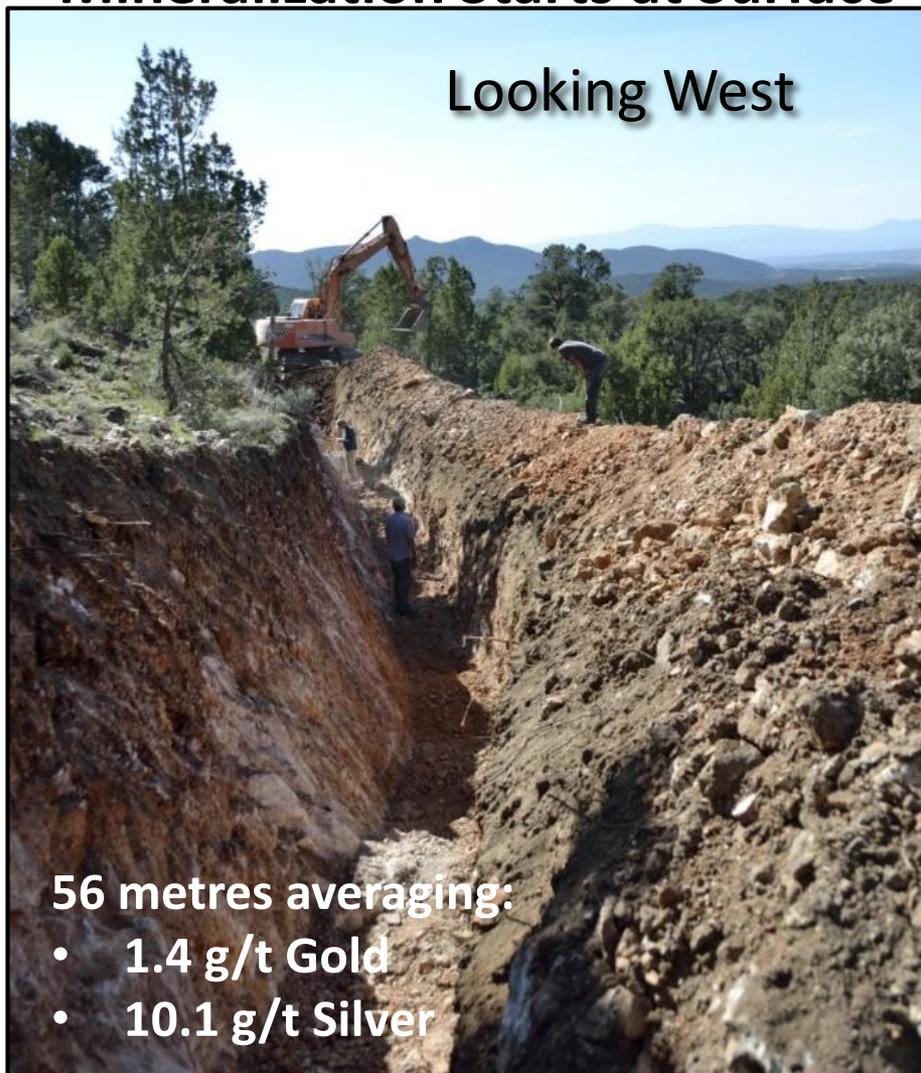
See AuEq definition, and title and date of technical report on page 3

Grey Eagle Resource – Additional Potential



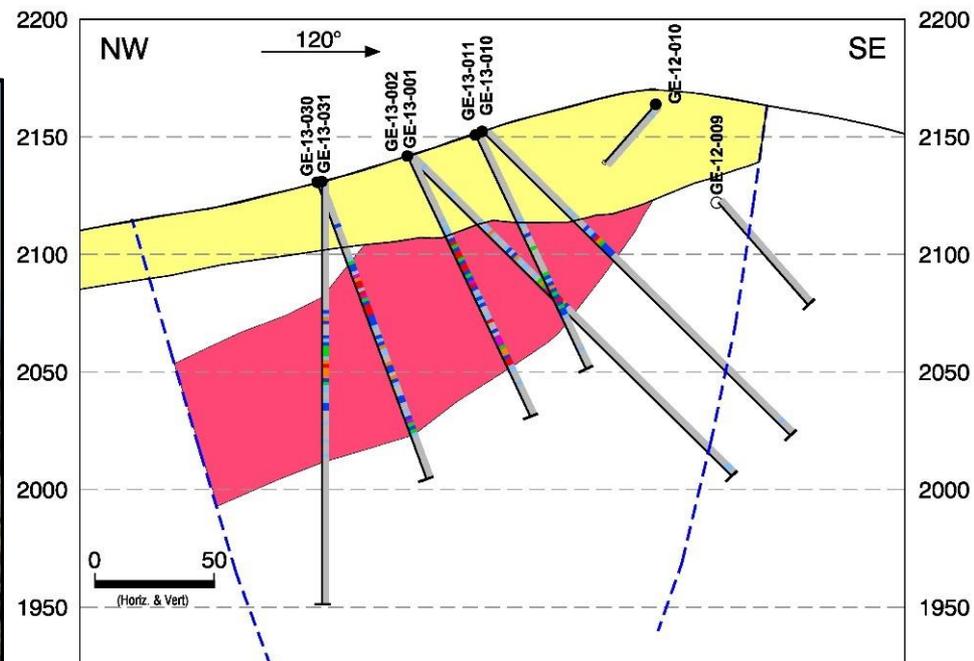
Grey Eagle Trench

Mineralization Starts at Surface



56 metres averaging:

- 1.4 g/t Gold
- 10.1 g/t Silver

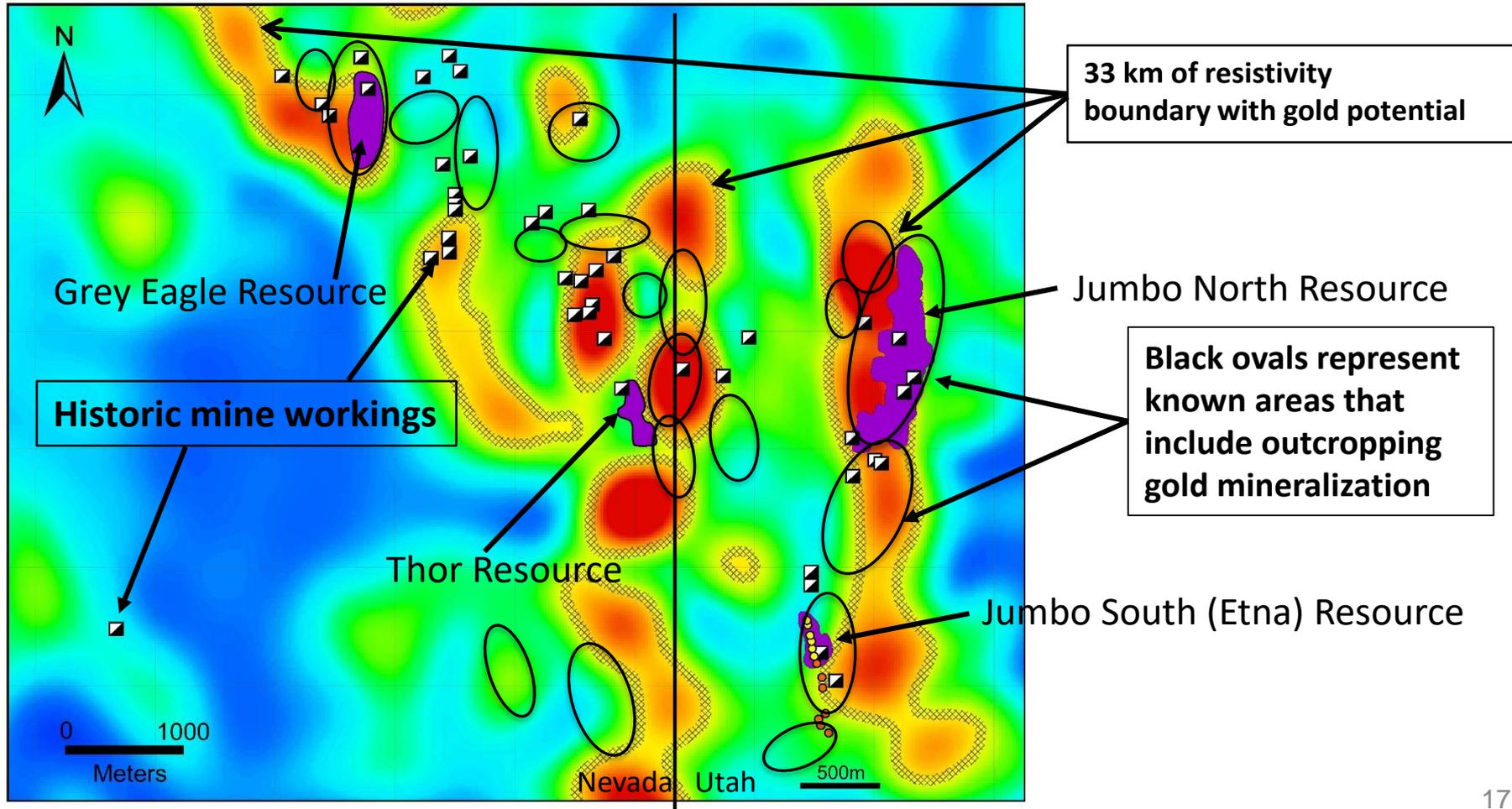


DDH	From m	To m	Width m	Au g/t	Ag g/t	AuEq g/t
GE-13-001	76.2	93.0	16.8	0.85	13.49	1.09
GE-13-002	41.1	99.1	57.9	0.81	10.18	0.99
GE-13-010	59.4	76.2	16.8	0.47	8.26	0.62
GE-13-011	65.5	85.3	19.8	0.45	5.77	0.55
GE-13-030	35.1	64.0	29.0	1.02	15.59	1.27
GE-13-031	64.0	88.4	24.4	0.49	13.21	0.71

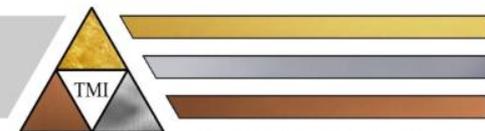
Assays were performed in Reno, Nevada by Inspectorate Laboratories, an ISO 9001:2000 Certified laboratory. Gold was analyzed by fire assay of a 30 gram sample with an AA finish. All other elements were analyzed by the ICP-AES 30 element method with 4 acid digestion. The chip samples were collected every 2 to 5 feet and the average weight of each chip sample submitted to the laboratory was approximately 7 kg.

Only 10% of the 78 Sq Km property has been tested

- Property includes 26 outcropping gold targets, most of which are associated with ZTEM resistivity anomalies and many include old mine workings
- Most of the 33 km of ZTEM Geophysical anomalies (both sides of the anomaly are prospective for gold mineralization) remain to be tested



Gold Springs Mineral Resource March 2017



TriMetals Mining Inc.

Gold Spring resource grades compare favorably with many of the Nevada mines:

Round Mountain
0.53 gt Au

Rochester
0.1 gt Au + 16 g/t Ag

Marigold
0.46 gt Au

Bald Mountain
0.6 gt Au

Data from the technical report "Amended Technical Report and 2017 Mineral Resource Gold Springs Project, Utah-Nevada, USA" with an effective date of March 29, 2017 and filed on SEDAR on July 27, 2017.

Category	Area	Tonnage Tonnes (000)	Gold		Silver		AuEq	
			g/t	Oz (000)	g/t	Oz (000)	g/t	Oz (000)
Gold Springs Property-Wide Resource – using a 0.25 g/t gold cutoff								
Measured		13,591	0.58	252	11.11	4,855	0.76	330
Indicated		16,245	0.53	276	9.08	4,741	0.68	353
M&I		29,836	0.55	528	10	9,596	0.71	683
Inferred		4,660	0.46	69	6.49	973	0.57	85
Jumbo Trend Resource - Jumbo North and Jumbo South (Etna)								
Utah								
M&I	Jumbo N	16,994	0.5	271	12.12	6,623	0.69	378
M&I	Jumbo S (Etna)	5,312	0.61	104	6.51	1,111	0.71	122
	Total	22,306	0.52	375	10.79	7,735	0.7	500
Inferred	Jumbo N	2,328	0.45	34	7.25	542	0.57	43
Inferred	Jumbo S (Etna)	1,435	0.5	23	5.27	243	0.58	27
	Total	3,763	0.47	57	6.49	786	0.58	70
Grey Eagle and Thor Resource								
Nevada								
Category	Area	Tonnage Tonnes (000)	Gold		Silver		AuEq	
			g/t	Oz (000)	g/t	Oz (000)	g/t	Oz (000)
M&I	Grey Eagle	7,175	0.62	142	7.17	1,654	0.73	169
M&I	Thor	355	0.96	11	18.15	207	1.25	14
	Total	7,531	0.63	153	7.69	1,861	0.76	183
Inferred	Grey Eagle	875	0.43	12	6.37	179	0.53	15
Inferred	Thor	23	0.63	0	11.1	8	0.81	1
	Total	898	0.43	13	6.49	187	0.54	16

* See Gold equivalent (AuEq) calculation on page 3. ** Inferred resources are in addition to the Indicated resources

- A PEA on a smaller 48 koz p.a. Au project was completed in 2015 to confirm the project's economics potential
- The PEA was successful in showing this, even with a smaller scale project:
 - ✓ Pre-tax NPV 5% of \$137.4M (\$92.1M AT) and IRR of 49.9% (35.8% AT) using US\$ 1,300 Au.
 - ✓ 15,000 tpd mine, 2:1 strip and heap leach recoveries of 73% over 9 years
 - ✓ Initial Capital of \$55M
 - ✓ Avg. annual LOM production of 47.5 koz Au and 544 koz Ag p.a.
 - ✓ Cash cost \$669 and Fully loaded cost of \$863/oz gold (by-product)
- **The strategy is to aggressively drill the district scale Gold Springs project starting with the Jumbo Structural Trend with the intent to prove up a multi-million ounce deposit**
- See cautionary statements on mineral resources that are not mineral reserves, the use of inferred resources, and the preliminary nature of PEA's on pages 2 and 3

- TriMetals completed 43 holes totalling **7,046 meters of RC drilling in the 2016** program
- An updated Resource was Reported March 29, 2017 including an additional 57 holes from 2015/2016
- **2017 Drill Program –started in June**
- **Phase 1** of the drill program will include approximately 6000m of RC drilling in 30 holes, focussing on the Jumbo Trend
- Initial holes will follow up the exciting drill results obtained around the historic Etna mine in 2016
- **Phase 2**, dependent on funding levels, includes plans to expand the program to 125 holes by adding additional RC rigs and a diamond drill
- The additional holes will be located in both the Jumbo Trend in Utah and the Grey Eagle-White Point targets in Nevada as well as in new targets

Large-Scale Porphyry Copper-Gold and Skarn Deposit

- ✓ Discovered in 1996 by Fitch and Malbran in General Minerals Corporation, the predecessor Company to TMI
- ✓ 16,189 ha. owned 100% (4,689 through option-to-own with next payment due in June 2018)
- ✓ Well established, mining friendly jurisdiction
- ✓ Located within a world-renowned copper district:
 - 97 km South of Santiago
 - 35 km East of El Teniente (one of world's largest underground copper mines)
 - Road accessible with good infrastructure
 - 9 km from Argentinian border
- ✓ Exploration camp at 2,400m with most drilling between 3,200m and 4,000m
- ✓ Large porphyry system with associated skarn
- ✓ Gold credit similar to Argentinian porphyries



NI 43-101 Resource Estimate

- ❑ Updated resource announced on June 28, 2013
- ❑ Approx. 1/3 of the resource upgraded to Indicated from Inferred

	<u>Total Contained Metal</u>				
	<u>Copper</u>	<u>Gold</u>	<u>Silver</u>	<u>Moly</u>	<u>Cu Eq¹</u>
	<u>MLbs</u>	<u>Ozs</u>	<u>Moz</u>	<u>MLbs</u>	<u>MLbs</u>
Indicated	1,578	498,012	4.9	31.9	1,947
Inferred	3,992	609,437	14.4	79.5	4,665

	<u>In Situ Grade</u>					
	<u>Tonnes</u>	<u>Copper</u>	<u>Gold</u>	<u>Silver</u>	<u>Moly</u>	<u>Cu Eq¹</u>
	<u>Millions</u>	<u>%</u>	<u>g/t</u>	<u>g/t</u>	<u>%</u>	<u>%</u>
Indicated	232.6	0.31	0.067	0.661	0.006	0.38
Inferred	527.7	0.34	0.036	0.849	0.007	0.4

The deposit includes a higher grade portion particularly within the skarn using a 0.35% CuEq¹ cut-off:

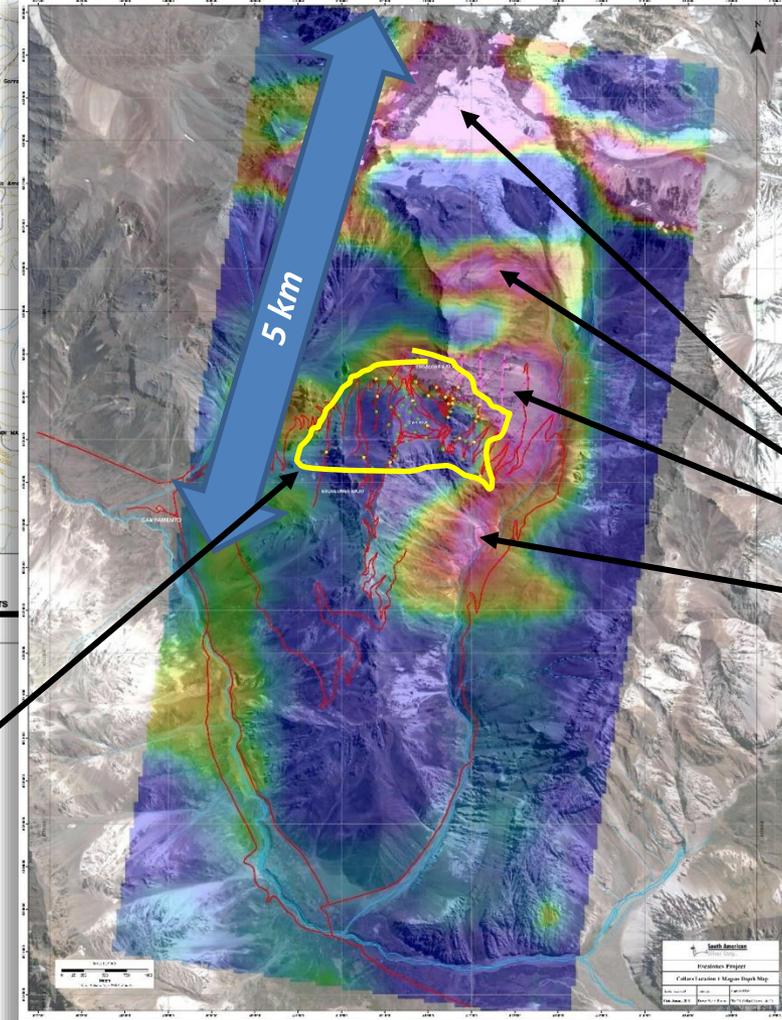
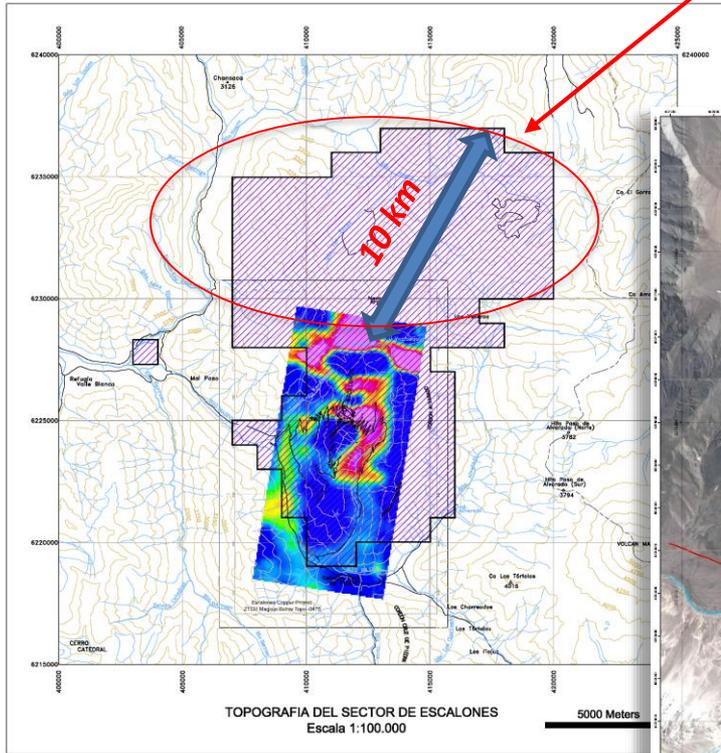
- Indicated resource:
- **235 million pounds CuEq¹ at a CuEq grade of 0.65%**
- Inferred resource:
- **2.0 billion pounds CuEq¹ at a CuEq grade of 0.58%**



1) Copper Equivalent (CuEq) calculated using total contained metal for copper (\$3.71/lb), gold (\$1,549/oz), silver (\$30.29/oz), and molybdenum (\$14.02/lb) and has not been adjusted for metallurgical recoveries.

Magnetic Susceptibility

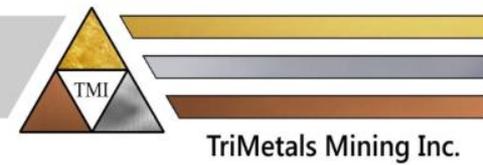
New claims acquired this year



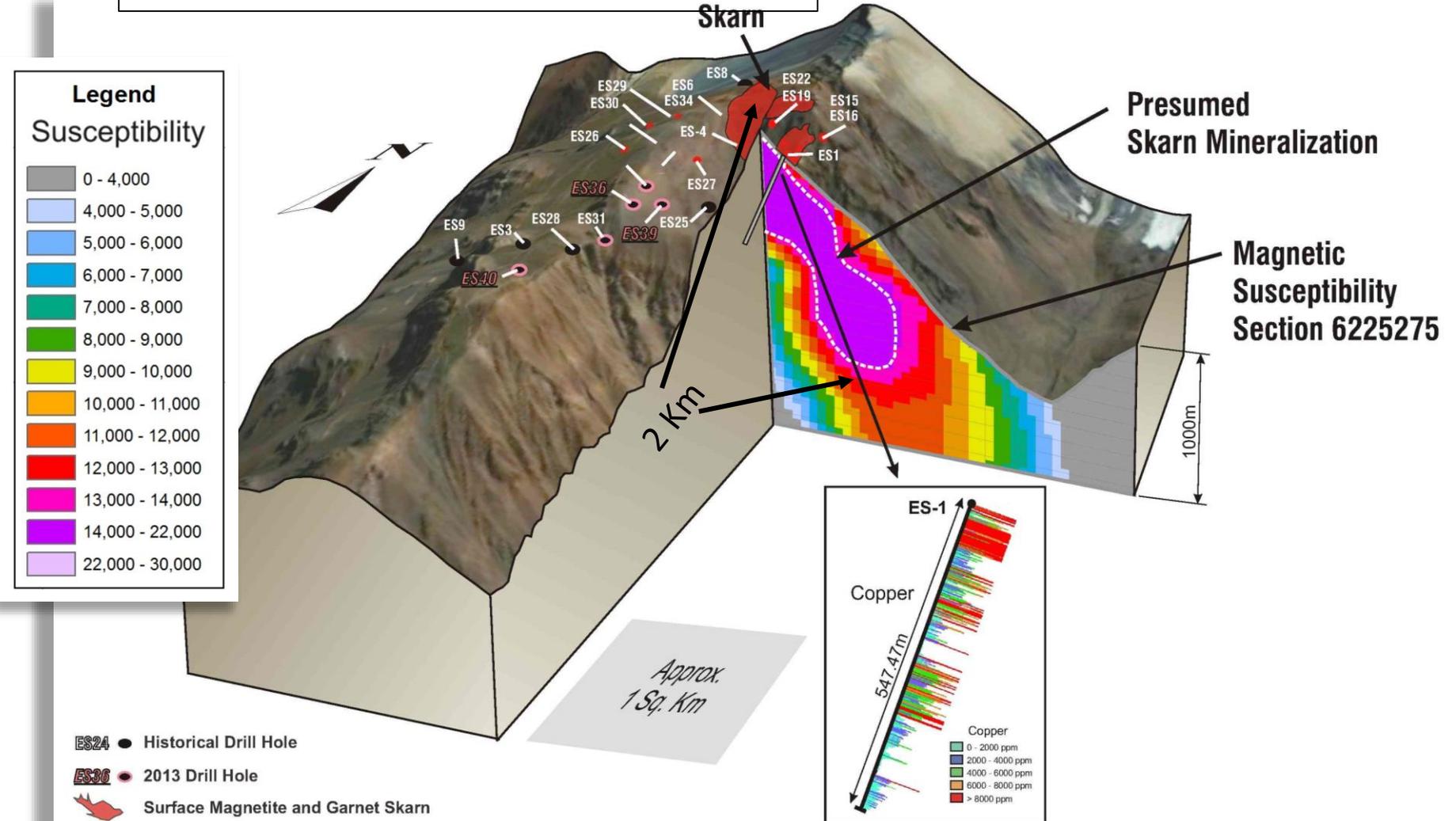
Undrilled Magnetic features interpreted as copper-gold skarn

Drilled Area Resource:
Indicated: 1.9Blbs CuEq
Inferred: 4.7Blbs CuEq

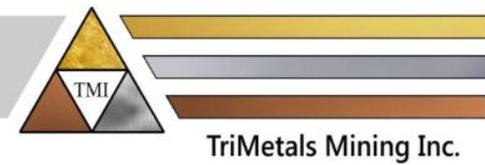
Escalones Project - Chile



3D Inversion of the airborne magnetics show copper-gold skarn extending to several km depth

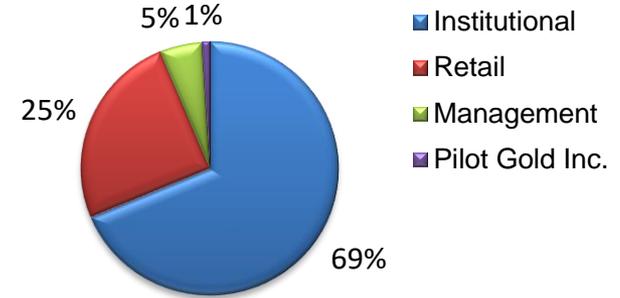


Capitalization and Stock Info.

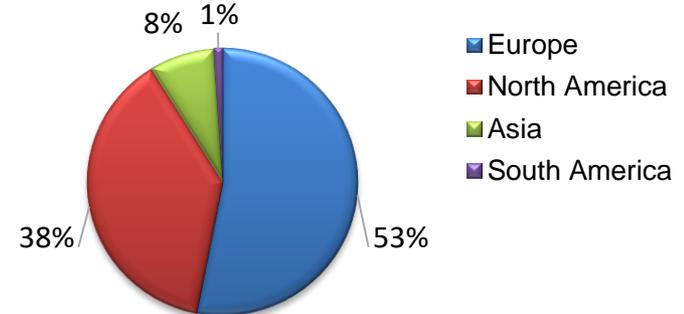


Common shares:	176,791,309
Stock options @ C\$0.30 (WAP):	13,197,708
Warrants outstanding: 79,200 @ C\$0.30 expiring in Jan 2018 * 8,696,500 @ C\$0.40 expiring in July 2019 963,496 @ C\$0.25 expiring in Dec 2019 * 8,029,135 @ C\$0.30 expiring in Dec 2019 * Broker Warrants. Each exercisable into one share and half a warrant of the July 2019 and Dec 2019 series.	18,289,679
Convertible Notes @ C\$0.20 Principal: C\$2.3M. Int.6% p.a. Exp. in July 2018 (Extendable to 2020) Acceleration clause: C\$0.40 for 10 consecutive trading days	11,480,000
Fully Diluted	219,758,696

Shareholder Composition



Shareholder Location



Largest Shareholders:

- Kevel Consulting ~14%;
- Gold 2000 fund ~6%;
- Management ~5%
- Sanstar Investment ~3%;
- Sofinair AG ~3%;
- Mackenzie Financial ~3%;
- Izurium Capital ~3%;
- Silver Lake Investments ~2%
- RBC Global Asset Management ~2%;

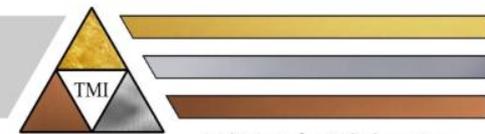


Source: tnxmoney.com : TriMetals Mining Stock Price

Cash: US\$ 3.2 million*

*Source: Per TMI Consolidated Financial Statements as at June 30, 2017 (SEDAR)

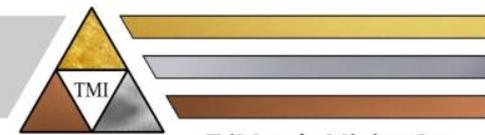
Management Team



TriMetals Mining Inc.

<p>Ralph Fitch, President and CEO</p>	<ul style="list-style-type: none"> ✓ Explorationist with 52 years global experience; ✓ former Chief Geologist for Chevron Minerals ✓ Associated with several major discoveries: <ul style="list-style-type: none"> • Collahuasi copper porphyry discovery in Chile, now the world's 3rd largest copper mine (for which Ralph won the Chevron Chairman's award) • Malku Khota silver-indium deposit • Escalones and Vizcachitas Porphyry Copper deposits in Chile; • Gold Springs Nevada/Utah 	<p>Felipe Malbran, EVP of Exploration South America</p>	<ul style="list-style-type: none"> ✓ Co-founder of TriMetals Mining Inc. ✓ Geologist with + 25 years experience in exploration in LATAM ✓ Former VP of Exploration for General Minerals Corporation (now Sprott Resource Corp. - TSX: SCP) ✓ Key role in the discoveries of the Malku Khota silver-indium deposit (Bolivia) and the Escalones and Vizcachitas Porphyry Copper deposits (Chile)
<p>Randall Moore, EVP of Exploration North America</p>	<ul style="list-style-type: none"> ✓ Former VP Exploration for General Minerals Corporation (now Sprott Resource Corp. - TSX: SCP) ✓ Former senior geologist for Cambior, St. Joe, Duval and Noranda ✓ Associated with gold discoveries at Bullfrog, NV; Livengood, AK and ✓ Gold Springs Nevada/Utah 	<p>David Dreisinger, VP Metallurgy</p>	<ul style="list-style-type: none"> ✓ Professor and Industrial Research Chair in Hydrometallurgy at The University of British Columbia; ✓ Actively involved in developing and commercializing hydrometallurgical processes worldwide
<p>Matias Herrero, Chief Financial Officer</p>	<ul style="list-style-type: none"> ✓ Canadian Chartered Accountant and U.S. Certified Public Accountant with + 10 years serving as a senior financial executive in Canadian publicly-listed mining companies including prior experience with international arbitration 	<p>Alysen Tarrant, Manager of Permitting, Gov. and Community Affairs</p>	<ul style="list-style-type: none"> ✓ Over 10 years of experience in various environmental permitting projects related to open pit mining operations on a mixture of private, State, and public land ✓ BS in Geology from the University of Utah,
		<p>Consultant Doug Flegg, Strategic Advisor Capital Markets</p>	<ul style="list-style-type: none"> ✓ Over 30 Years of mining and mining related capital markets experience including the last 10 years as Managing Director Global mining sales at BMO Capital Markets ✓ At BMO Doug was involved in over 200 mining financings totaling over \$25B. ✓ Doug is a CFA and also a Geologist.

Independent Directors



TriMetals Mining Inc.

<p>Robert van Doorn, Chair of the Board</p>	<ul style="list-style-type: none"> ✓ Mining engineer with 40 years of experience ✓ Also a director of Cardero Resources. Former director of Romarco Minerals (until its acquisition by Oceana Gold), Leydenburg Platinum, Golden China and Mundoro Mining, of which he was also Chair. ✓ Industry experience also includes being a senior mining analyst at Loewen, Ondaatje, McCutcheon, global gold analyst at Morgan Stanley and business development manager at Royal Dutch Shell. ✓ Achievements include investment recommendations and financing of Great Basin Gold, Pangea Minerals Ltd., Platexco Inc., Argentina Gold and Arequipa, whose discoveries have been developed into major mines. ✓ At Rio Narcea, Mr. van Doorn was instrumental in the acquisition of the Tasiast project in Mauritania (now owned by Kinross). 	<p>Paul Sheehan</p>	<ul style="list-style-type: none"> ✓ CEO and a founder of Thaddeus Capital Limited, a Hong Kong-based hedge fund. ✓ Previously associated with ING Bank NV in Hong Kong and with Lehman Brothers Asia where he was a VP and co-head of Asian bank research. ✓ Investor and lender in multi-commodity resource projects throughout Asia, Africa & South America. ✓ BA in economics from the University of Albany, State University of New York, and a Masters Degree in Public and Private Management from the Yale School of Management.
<p>Antonio Canton</p>	<ul style="list-style-type: none"> ✓ Independent consultant for international companies in marketing, finance and real estate. As a director of a number of Swiss companies, he brings to the Board extensive experience in accounting and finance. ✓ Swiss Certified Public Accountant. 	<p>Tina Woodside</p>	<ul style="list-style-type: none"> ✓ Managing partner with the Canadian law firm Gowling WLG with over 20 years experience advising Canadian and foreign mining companies on a wide range of matters including IPO and M&A transactions. ✓ B.A. and LL.B from Queen's University. Graduate of the Institute of Corporate Directors/Rotman School of Business where obtained Certified Director designation
<p>Roman Mironchik</p>	<ul style="list-style-type: none"> ✓ Managing Director of Izurium Capital, a London based private equity firm. ✓ Previously worked in London office of Francisco Partners, a leading US-based private equity fund. Before moving to Francisco Partners, Mr. Mironchik worked on direct equity investments and structured lending for RP Capital Group, a London based hedge fund. ✓ Formerly Merrill Lynch's London Investment Banking division, involved in M&A and financing transactions. ✓ BSc Economics from the London School of Economics and Political Science. 	<p>Victor Dario</p>	<ul style="list-style-type: none"> ✓ Financial consultant with more than 30 years of experience in corporate finance and asset management. ✓ Board member in various companies in the financial and investment sector ✓ Former executive with UBS AG and Bankinvest AG, Zurich. ✓ Currently Chairman of PHZ Bank Zurich AG. ✓ Master's degree in economics and finance from the University of Zurich, Switzerland.

TMI Class B Shares – Explained

The Class B shares' only asset is the potential cash award in the Arbitration

The Class B shares - TMI.B (TSX) and TMIBF (US OTCQX) - carry redemption and retraction rights and rights on liquidation which entitle the holders collectively to 85% of the net cash, if any, (after deducting all costs, taxes and expenses and the third party funder's portion thereof) received from an arbitration award or settlement from Bolivia for the expropriation of the Malku Khota Project.

The residual 15% of the net cash proceeds received will be retained by the Company – represented by the TMI common shares.

The Class B shares are non-voting and non-participating in regards to dividends and on liquidation other than as described above.

The Class B shares have no interest in the assets and properties of the Company other than as described above.

A large majority of the costs of the arbitration to be incurred by SASL (the Company's 100% owned subsidiary) or the Company are payable only in the event there is an award in favour of SASL and will be paid out of the proceeds of any such award. These costs include certain fees and other expenses incurred in connection with the arbitration, including a third-party funder's portion of any recoveries received pursuant to the arbitration proceedings or any settlement with Bolivia, a contingent success fee payable to SASL's lead arbitration counsel, and other commitments. These fees, costs and expenses will be paid out of any such award, thus potentially reducing funds received by SASL by as much as one-third of the amount of any award in its favour.

Class B Shares (TSX: TMI.B)

116.4M
Issued &
Outstand.

1M
Options

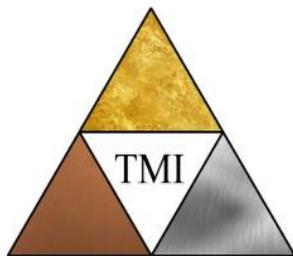
-
Warrants

117.4M
Fully Diluted

- ❑ 52 week range: C\$0.15 - C\$0.29
- ❑ Market cap C\$27M (Sep.11)
- ❑ Avg. Vol.(3m): 12K sh /day - TSX



The Class B Shares only Asset is the Potential Cash Award in the Arbitration (See Page 29)



TriMetals Mining Inc.

www.trimetalsmining.com

TSX: TMI US OTCQX: TMIAF

Thank You for Your Interest in TriMetals Mining
Gold Springs Project in Nevada/Utah
And
The Escalones copper-gold porphyry
In Chile

PHOTO: Looking south down the 5.5 km
long Jumbo Structural Trend

September 11, 2017
www.trimetalsmining.com