



G O L D

DEVELOPING **GOLD** ASSETS IN NORTH AMERICA

C o r p o r a t e   P r e s e n t a t i o n

Precious Metals Summit – Beaver Creek  
September, 2017

TSX-V: ELY OTC: ELYGF

[elygoldinc.com](http://elygoldinc.com)



## FORWARD LOOKING STATEMENTS



*This presentation contains statements concerning Ely Gold and Mineral's acquisition, development, and marketing of North American precious metal resource properties and the Company's intent to sell or option portfolio properties, while reserving any royalties. Such forward-looking statements or information are based on a number of assumptions, which may prove to be incorrect.*

*Although Ely Gold and Minerals' believes that the expectations reflected in such forward-looking statements or information are reasonable, undue reliance should not be placed on forward-looking statements because the Company can give no assurance that such expectations will prove to be correct. Forward-looking statements or information are based on current expectations, estimates and projections that involve a number of risks and uncertainties which could cause actual results to differ materially from those anticipated by the Company and described in the forward-looking statements or information. These risks and uncertainties include, but are not limited to, risks associated with geological, geometrical and geophysical interpretation and analysis, the ability of the Company to obtain financing, equipment, supplies and qualified personnel necessary to carry on exploration, exploitation or acquisition of properties and the general risks and uncertainties involved in mineral exploration and analysis.*

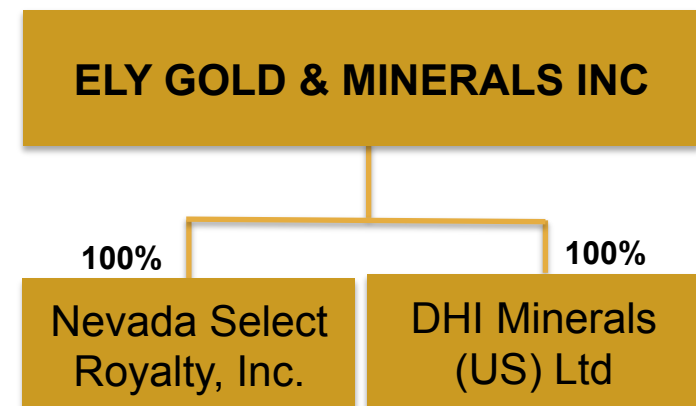
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# CORPORATE PROFILE



- Ely is focused on developing recurring cash flow streams via accumulation, creation of royalty interests, and option contracts on precious metals properties.
- Focused in Nevada and Western USA,
- Extensive proprietary geological data base for acquisition and enhancement of extensive portfolio of unencumbered properties.
- Each property is maximized for acquisition through claim consolidation, data enhancement providing partners with large drill ready projects.
- Partners have an option to control 100% of a property
- Ely reserves significant royalty interests.
- Portfolio: 20 deeded royalties, 16 optioned properties, 24 properties for sale.
- Royalty and option portfolio partners are major gold companies, producing juniors and some of the best exploration teams in the mining industry.





## Team Ely Gold

- ✧ Depth of experience in capital markets, mining, finance
- ✧ Successful value & option generation – over 100 property acquisitions subsequently leased or sold
- ✧ Proven track record for enhancing projects via claim consolidation, data compilation and permitting with federal agencies
- ✧ Low corporate overhead & burn rate

## SENIOR MANAGEMENT

<p><b>Trey Wasser</b> <i>President &amp; CEO, Director</i></p>	<ul style="list-style-type: none"> <li>Over 40 years of brokerage and venture capital experience with Merrill Lynch, Kidder Peabody and Paine Webber</li> <li>Currently President and a Director of Research for Pilot Point Partners</li> <li>Founder of Due Diligence Tours organizing analyst tours to hundreds of mining projects in North America</li> </ul>
<p><b>Jerry Baughman, BSc, PGeo</b> <i>President, Nevada Select Royalties, Inc.</i></p>	<ul style="list-style-type: none"> <li>Over 30 years experience in mineral exploration in USA, Mexico and South America</li> <li>Nevada evaluating gold and silver properties in North and South America, leasing a number of properties to senior and junior mining companies</li> <li>Former geologist and management positions with Southwestern Gold, Cambior (USA), Gryphon Gold, Fronteer Gold</li> </ul>
<p><b>Scott Kelly</b> <i>CFO &amp; Corporate Secretary</i></p>	<ul style="list-style-type: none"> <li>Has held senior and consultant positions with several publicly traded natural resource companies since 2004</li> <li>Currently also CFO of Sonoro Metals Corp and Marlin Gold</li> </ul>
<p><b>Stephen Kenwood, BSc, PGeo</b> <i>Director &amp; Qualified Person</i></p>	<ul style="list-style-type: none"> <li>Over 25 years experience in global mining sector</li> <li>Former geologist with Cominco, Eskay Creek and the Petaquilla.</li> <li>Currently President and a director of Majestic Gold Corp., President and a director of Remo Resource Corp.,</li> </ul>



# DIRECTORS



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## DIRECTORS

<b>Tom Wharton</b>	<ul style="list-style-type: none"> <li>• Over 30 years experience with start-up, development and financing of early stage mining companies.</li> <li>• Director of Angel Gold, DV Resources and Dolly Varden Silver</li> </ul>
<b>William M. Sheriff, MSc</b>	<ul style="list-style-type: none"> <li>• Over 30 years experience in global mining sector</li> <li>• Founder and Executive Chairman of Golden Predator Corp</li> <li>• Currently serves as director of enCore Energy</li> </ul>
<b>Ron K. Husband, MBA</b>	<ul style="list-style-type: none"> <li>• Over 20 years experience in global mining sector</li> <li>• Currently Director of Sonoro <i>Metals Corp</i></li> </ul>
<b>Marco Antonia Galindo</b>	<ul style="list-style-type: none"> <li>• Over 20 years experience in metallurgy process design, development, mining operations and management.</li> <li>• GM of Capital Gold's Mexican operations and Senior Process Engineer/ Assistant General Manager of Alamos Gold</li> <li>• Currently Director of Operations for GoGold Resources..</li> </ul>



# BUSINESS MODEL FOR SUCCESS

## PROJECT DEVELOPER

Over 24 quality properties developed through staking, purchasing and consolidating **NEW** drill ready properties

## ROYALTY GENERATOR

16 optioned properties generating cash flow with retained royalties and building an equity portfolio in quality junior companies

## ROYALTY COMPANY

Growing royalty portfolio with 20 deeded royalties with excellent operators.  
Also purchasing existing royalties

## EXPLORATION COMPANY

Proven track record for exploring and developing properties.



## ELY GOLD & MINERALS INC

100%

Nevada Select  
Royalty, Inc.

100%

DHI Minerals  
(US) Ltd



# BUILDING VALUE THROUGH FUNDABLE PROJECTS



## CREATING DRILL READY PROJECTS

- Acquire properties (100%) through staking, option or purchase
- Consolidate patented claims, unpatented claims & private ground

THE BEST  
UNDEREXPLORED  
PROPERTIES HAVE  
UNCONSOLIDATED  
CLAIMS

- Acquire & compile available data, digitize historic data and create data room
- Begin baseline studies, soil sampling & permitting process

THE BEST  
EXPLORATION  
COMPANIES WANT  
“DRILL READY”  
PROJECTS

- Evaluate & negate development issues
- Water rights
  - Commence permitting process
  - Cultural, wildlife & wilderness

PERMITTING TIMELINES  
HAVE INCREASED AND  
CAN DELAY  
EXPLORATION



# BUILDING VALUE THROUGH FUNDABLE PROJECTS



## A FUNDABLE OPTION MODEL

### **No Joint Ventures:**

Properties are leased/optioned to allow for 100% ownership creating recurring cash flow streams

Royalty burdens are limited to total 3% NSR with advance royalty payments  
Royalty terms similar to major royalty companies

Little or no work commitments  
Option/Royalty terms include work status reporting and claim abandonment rights

**Attracting  
better  
exploration  
companies  
and allowing  
for future  
partnerships**



# BUILDING VALUE THROUGH CLAIM CONSOLIDATION



## **MINA GOLD** A **CONSOLIDATION STORY**

**Jan 2016** - Purchased 4 claims.

**Cost -** \$0 + 0.5% royalty to seller

**Mar 2016** - Staked 4 unpatented claims

**Cost -** \$1,000 in staking and claim fees

**Apr 2016** - Traded for 4 patented claims

**Cost -** \$1,200 in legal costs and claim fees

**Apr 2016** - Staked 35 unpatented claims

**Cost -** \$8,000 in staking and claims fees

**Jun 2016** - Organized historic data room

**Cost -** \$1,000

**Aug 2016** - Purchased existing 2% royalty on  
the key patented Claims

**Cost -** \$18,750

## **SIMILAR CONSOLIDATIONS**

**WEEPAH**  
**Optioned to Valterra**

**GOLD BAR**  
**Optioned to Fremont**

**TONOPAH**  
**Optioned to ?**



# NEVADA SELECT PROPERTY PORTFOLIO



**AVAILABLE  
23  
PROPERTIES**

**Focus  
Properties**

**HISTORIC RESOURCES  
WITH SIGNIFICANT DATA  
PACKAGES & PROPERTY  
CONSOLIDATION  
COMPLETE**

**Development  
Properties**

**CONSOLIDATING  
PROPERTY PACKAGES,  
ACQUIRING DATA & BEGIN  
PERMITTING**



# NEVADA SELECT- AVAILABLE PROPERTIES



Project Name	Interest	County	Metals	Comments
<b>NEVADA PROPERTIES</b>				
<b>Aphro</b>	100%	Nye	Au,Ag	Surrounded by King Solomon
Castle West	100%	Esmeralda	Au,Ag	Adjacent to Renaissance
<b>Gold Canyon</b>	100%	Eureka	Au,Ag	Surrounded by McEwen- Gold Bar
Gold Shears	100%	Humboldt	Au,Ag	High Grade Vein Target
<b>Gold Rock Extension</b>	100%	White Pine	Au,Ag	Surrounded by GRP Minerals
Kings River	100%	Humboldt	Au,Ag	Conceptual Target
Kraut	100%	Nye	Au,Ag	High Grade Vein/Bulk Target
Lantern	100%	Pershing	Au,Ag	Historic Resource
Liberty Springs	100%	Nye	Au,Ag	High Grade Vein Target
Mt Tobin	100%	Pershing	Au,Ag	Conceptual Target
<b>Mt Wilson</b>	100%	Elko	Au,Ag	Surrounds Contact Gold
Mustang Canyon	100%	Esmeralda	Au,Ag	High Grade Vein Target
Newman Ridge	100%	Nye	Au,Ag	Adjacent to Paradise Peak
Ramona	100%	Mineral	Au,Ag	Adjacent to Borealis
<b>Tonopah West</b>	100%	Esmeralda	Au,Ag	Adjacent to Three Hills
Trinity	100%	Churchill	Au,Ag	High Grade Vein Target
Westgate	100%	Churchill	Au,Ag	High Grade Vein/Bulk Target
White Hill	100%	Washoe	Au,Ag	Adjacent to Olinghouse
<b>OTHER US PROPERTIES</b>				
Golden Ridge	100%	California	Au,Ag	High Grade District
El Campo	100%	California	Rare Earths	Adjacent to Mt. Pass Mine
Argus	100%	California	Au,Ag	Historic Resource
<b>Orogrande</b>	100%	Idaho	Au,Ag	Adjacent to Orogrande Friday

 Denotes Deal Pending



# NEVADA SELECT- OPTION PORTFOLIO



Project Name	Interest	County	Metals	2018 Payments	Comments
<b><u>NEVADA PROPERTIES</u></b>					
Castle Black	100%	Nye	Au,Ag	\$35,000	Columbus Gold
Cimmaron	100%	Nye	Au,Ag	\$25,000	Ridgestone Mining
Gold Bar	100%	Eureka	Au,Ag	\$150,000	Fremont Gold
Green Springs	100%	White Pine	Au,Ag	\$5,000	Colorado Resources
Hog Ranch	50%	Washoe	Au,Ag	\$40,000	Hog Ranch Minerals Inc
Hurricane	100%	Lander	Au,Ag	\$15,000	Fremont Gold
Moho	100%	Mineral	Au,Ag	\$25,000	Hochschild Mining
Morgan Pass	100%	Elko	Au,Ag	\$25,000	Wright Parks
Olympic	100%	Mineral	Au,Ag	\$20,000	Hochschild Mining
Redlich Gold	100%	Esmeralda	Au,Ag	\$25,000	Hochschild Mining
Rudi	100%	Pershing	Au,Ag	\$10,000	Pershing Gold
St Elmo	100%	Elko	Au,Ag	\$60,000	Brocade Metals
Troy	100%	Nye	Au,Ag	\$15,000	Brocade Metals
Weepah	100%	Esmeralda	Au,Ag	\$100,000	Valterra Resources
<b><u>OTHER US PROPERTIES</u></b>					
Hackberry North	100%	Mohave	Ag,Au	\$30,000	Bitterroot Resources
Racey	100%	Malheur	Au,Ag	0	Aurion Resources



# NEVADA SELECT- ROYALTY PORTFOLIO



Project Name	Interest	County	Metals	2018 Payments	Comments
Bald Peak	100%	Mineral	3.00%	\$25,000	Radius Gold
Charlie Creek	100%	Lander	2.00%	None	Greencastle
Danbo	100%	Nye	3.00%	None	VR Resources
Gilbert South	100%	Esmeralda	1.00%	None	Rennaisance
Gold Rock	100%	White Pine	0.50%	None	Fiore Exploration
Green Springs	100%	White Pine	0.50%	\$5,000	Colorado Resources
Gutsy	100%	Elko	0.50%	None	Eurasian Minerals
Isabella	100%	Mineral	2.50%	None	Gold Resource
Kismet	100%	White Pine	2.00%	None	Eurasian Minerals
Pilot Mountain	100%	Mineral	2.00%	\$40,000	Thor Mining
Quartz Mountain	100%	Lake	0.25%	None	Alamos Gold
Maggie Creek	100%	Eureka	1.00%	None	Rennaisance
Mina Gold	100%	Mineral	3.00%	None	Gold Resource
Mt Hamilton	100%	White Pine	1.00%	None	Waterton Gold
New Boston	100%	Mineral	2.00%	None	VR Resources
Rosial	100%	Pershing	1.50%	None	Rye Patch Gold
Scossa	100%	Pershing	2.00%	None	Romios Gold
Turquoise	100%	Humboldt	2.00%	None	Barrick
Tuscarora	100%	Elko	2.00%	\$4,000	Novo Resources



# ACCOMPLISHMENTS

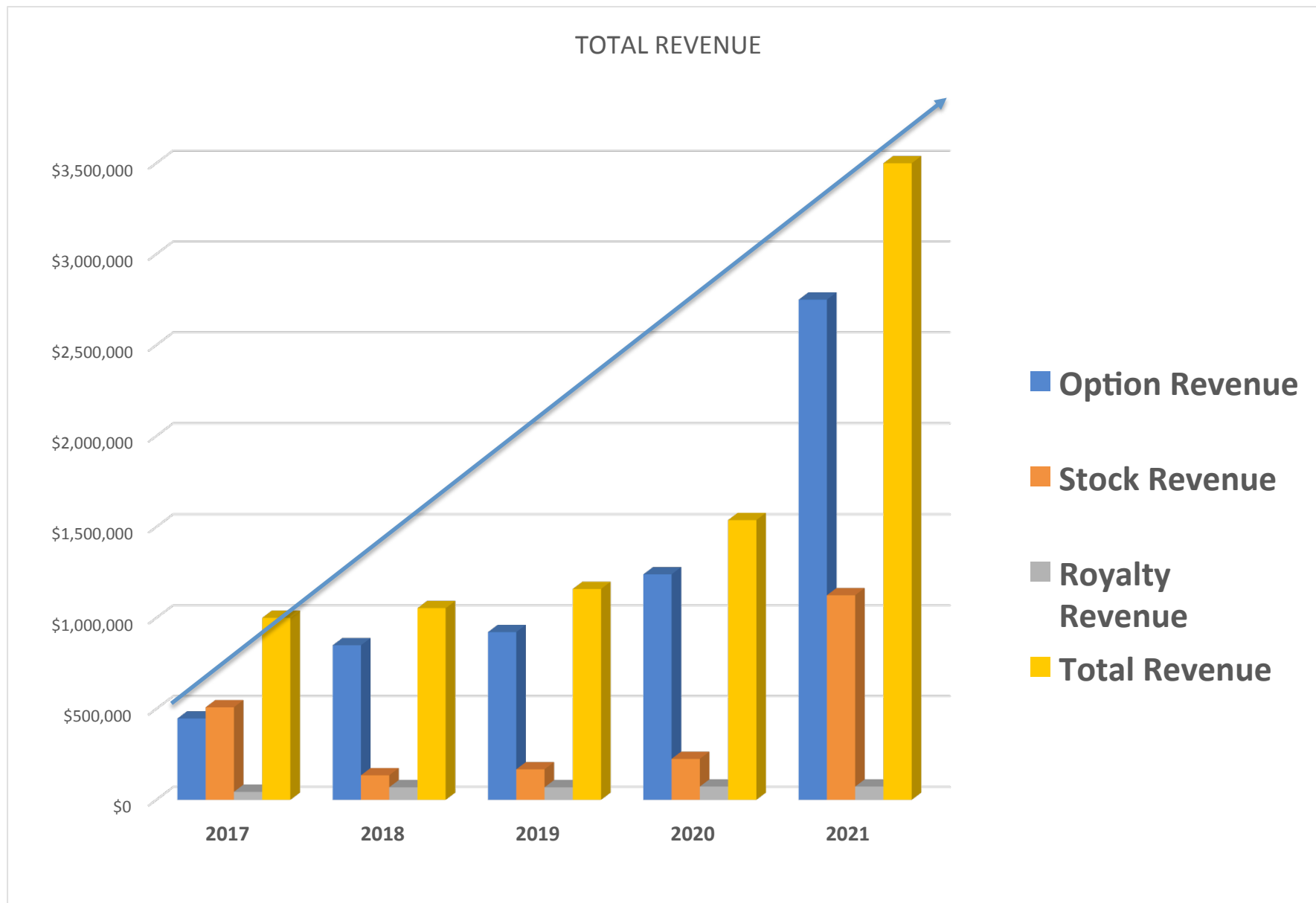


## Timeline for Ely Gold Transactions Completed

<b>September 2015</b>	<b>Mt. Hamilton Transaction</b> <b>Sold Interest for US\$7,000,000</b>
<b>May 2016</b>	<b>Nevada Eagle Transaction</b> <b>2 Royalties, 7 Optioned Properties and 18 properties</b>
<b>August 2016</b>	<b>Till Capital Transaction</b> <b>Purchase of 3 deeded Royalties</b>
<b>December 2016</b>	<b>Closed various option/sales contracts valued at \$6.4MM</b> <b>7 Royalties, 9 Optioned Properties and 2 sold properties</b>
<b>April 2017</b>	<b>Closed various option/sales on</b> <b>9 Royalties, 14 Optioned Properties and large data base</b>
<b>April 2017</b>	<b>Platoro West Transaction</b> <b>8 Royalties, 2 Optioned Properties, 14 Available Properties</b>
<b>September 2017</b>	<b>Wolfpack Transaction</b> <b>4 Royalties, 1 Optioned Property</b>
<b>September 2017</b>	<b>Closed various options/sales contracts valued at \$11.3M</b> <b>20 Royalties, 16 Optioned Properties, 6 sold properties,</b>



# PORTFOLIO REVENUE





# GENERATING GROWTH & CASH FLOW



## MULTI-LEVEL PLATFORM

100% owned Nevada property portfolio to be optioned & explored

Existing lease/option portfolio generating cash flow with retained royalties

Existing royalty portfolio with excellent operating partners

Continually staking & purchasing additional properties and royalties

Exploration & development of key properties by DHI Minerals



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100%

Nevada Select Royalty, Inc.

100%

DHI Minerals (US) Ltd



# CORPORATE SNAPSHOT



## INVESTOR INFORMATION SEPTEMBER 15, 2017

Symbol	TSX-V:ELY OTC-ELYGF
Common Shares O/S	76,055,475
Total Shares F/D	81,380,475
Warrants	9,000,000
Stock Price	\$0.15
Market Cap	\$13,347,071
3 Month Avg Trading Volume	1.5M
Unrestricted Cash	\$3.2M
Investments	\$1.2M
Total Debt	\$700K





# PEER COMPARISONS



COMPANY	FOCUS	MODEL	CASH/EQUITIES	MARKET CAP (Net of Cash)
Millrock Resources	Alaska/BC/ Mexico	Joint Venture	\$4,000,000	\$15,000,000
Renaissance Gold	Nevada/US	Joint Venture	\$3,000,000	\$19,000,000
Riverside Resources	Mexico	Joint Venture	\$3,500,000	\$12,500,000
Strategic Metals	Yukon	JV/Royalty/ Equity	\$30,000,000	\$14,000,000
Ely Gold	Nevada/US	Royalty/ Equity	\$4,000,000	\$5,200,000



# A BETTER BUSINESS MODEL



## Conclusion

**A PROJECT DEVELOPER  
WITH A BETTER MODEL**

**A ROYALTY GENERATOR  
ALSO RETAINING EQUITY INTERESTS**

**A ROYALTY COMPANY  
WITH CASH FLOW**

**AN EXPLORATION COMPANY  
WITH EXCELLENT DEAL FLOW**

## THE UPSIDE

1

**Royalty Company  
Market Premium**

2

**Growing Equity  
Portfolio &  
Cash Flow**

3

**Exploration  
Blue-Sky**





G O L D

## DEVELOPING GOLD ASSETS IN NORTH AMERICA

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