



NYSE AMERICAN: GSV | TSX.V: GSV

LARGE LAND PACKAGE ON THE
CARLIN TREND
WITH DARK STAR AND PINION
GOLD RESOURCES

THE PRECIOUS METALS SUMMIT
BEAVER CREEK
SEPTEMBER 18-20, 2017

Forward Looking Statements

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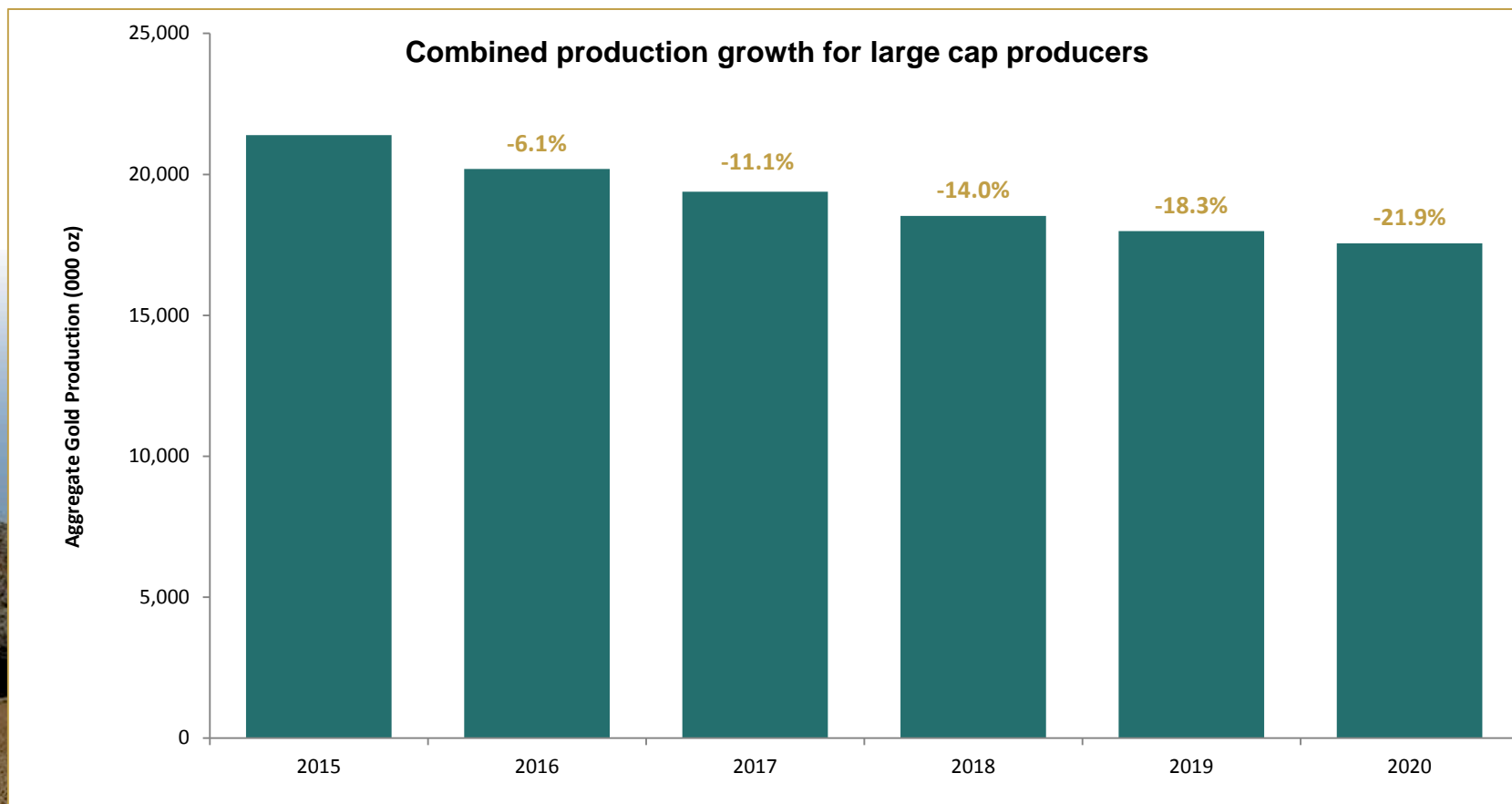
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Historical assays contained in this Presentation have not been confirmed by Gold Standard, are of uncertain QA/QC standards and should not be relied upon. They are presented as a guide to future exploration.

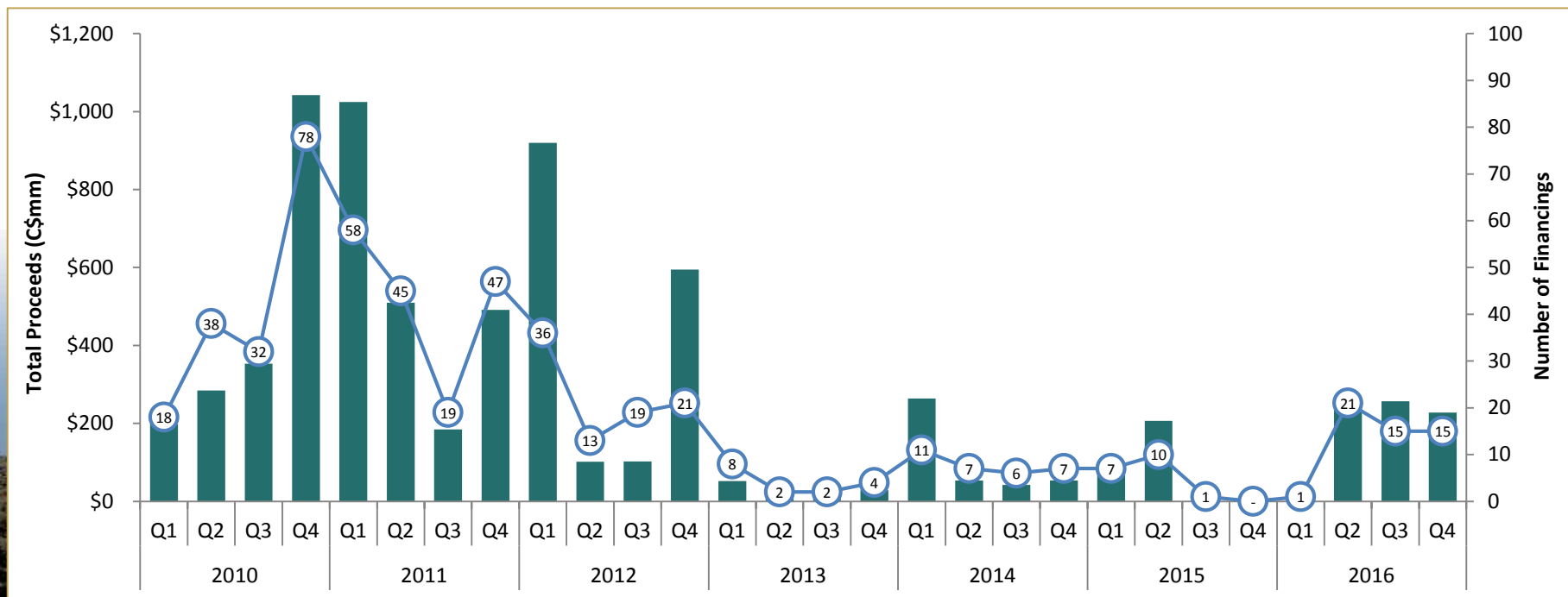
LARGE CAP PRODUCERS' GOLD RESERVES AND PRODUCTION FALLING



Source: Cormark Securities (February 2017) combined production growth for Goldcorp Inc., Agnico Eagle Mines, Barrick Gold Corp., IAMGOLD Corp., Kinross Gold Corp., Yamana Gold Inc., Eldorado Gold Corp., Newmont Mining Corp.

WHERE IS THE PIPELINE COMING FROM?

Significant lack of funding of junior exploration = scarcity of potential Tier 1 assets



# of Financings	166	169	89	16	31	18	52
\$ Raised (C\$m)	\$1,879	\$2,210	\$1,719	\$106	\$413	\$312	\$739

Source: Financial Post Datagroup. Includes announced & completed TSX-list gold explorer equity financings, excluding strategic placements.

GOLD STANDARD VENTURES

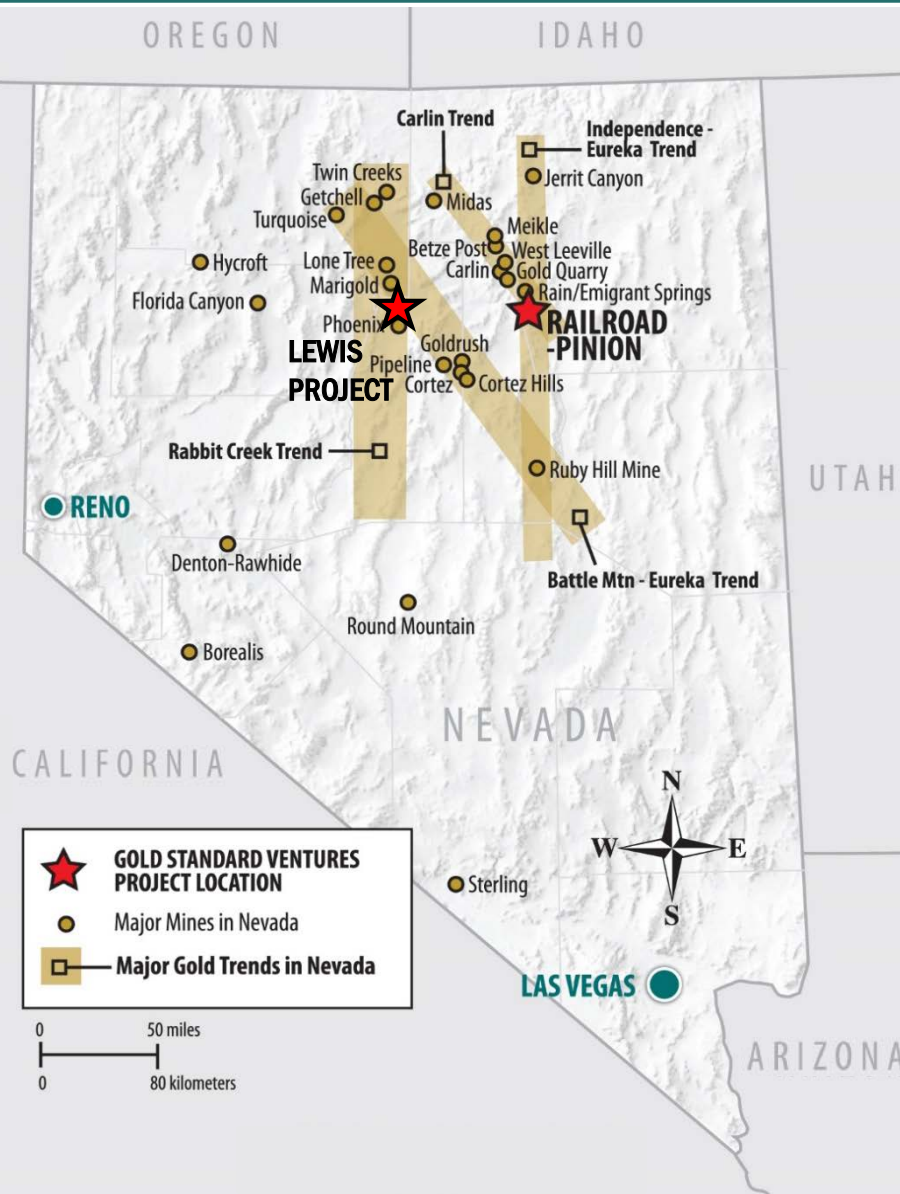
- **Controls entire District on the Carlin Trend**
Railroad-Pinion project, 208km²
- **World class technical team**
Team led by prolific ex-Newmont geologists
- **Highly target rich project environment**
Dark Star, Pinion & North Bullion deposits
- **Strong treasury (C\$37M¹) and corporate investors**



- **Largest exploration program has commenced**
Drilling 48,800m in 2017

¹ Figure above as of August 2017





NEVADA

- **5.5M oz** of gold produced in 2016
> **80%** of U.S. gold production¹
- Numerous >**20M oz** gold deposits
- > **224M oz** of gold mined through to 2016¹
- Pro-mining environment & geopolitical stability
- Major infrastructure - over 22 processing facilities

¹ Rich Perry & Mike Visser 2016, "Major Mines of Nevada 2015, Mineral Industries in Nevada's Economy."

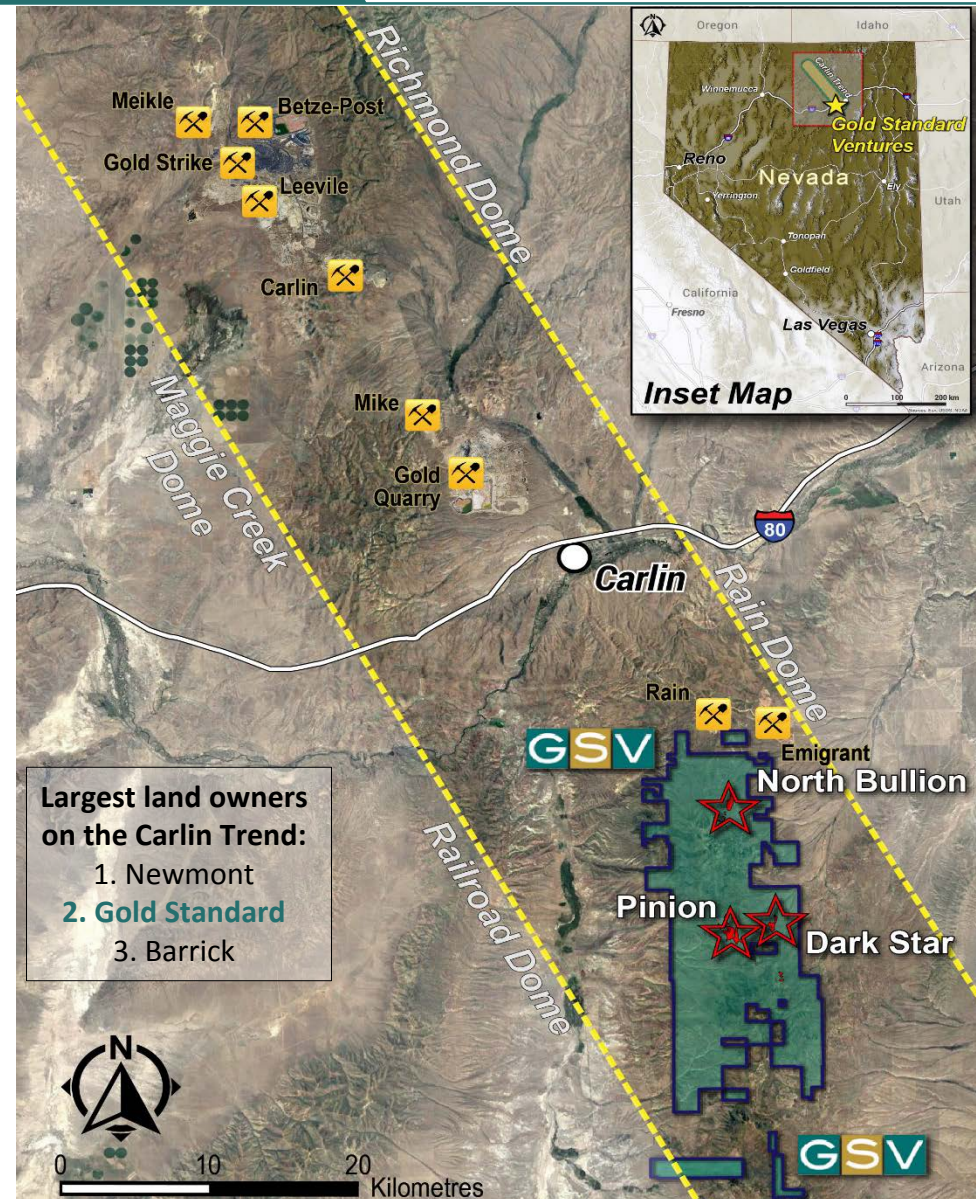
¹ Muntean, J.L. 2016. Overview - The Nevada Mineral Industry 2014 in Nevada Bureau of Mines and Geology Special Publication MI-2014, Mackay School of Earth Sciences and Engineering, College of Science, University of Nevada, Reno, Nevada, USA, p 3-12

THE CARLIN TREND

- **Most prolific** gold mining belt in the Western Hemisphere
- **88Moz** of gold mined from 1965 to 2016^{1&2}
- Contributes **20% of annual gold production** for Barrick and Newmont²
- **GSV's technical team** - significant contributors to **discoveries** with **Newmont**:
 - ❖ Leeville
 - ❖ Turf
 - ❖ Mike
 - ❖ Gold Quarry
- The trend consists of **four Domes / Windows**

¹ Muntean, J.L. 2016. Overview - The Nevada Mineral Industry 2014 in Nevada Bureau of Mines and Geology Special Publication MI-2014, Mackay School of Earth Sciences and Engineering, College of Science, University of Nevada, Reno, Nevada, USA, p 3-122

² See 2016 Annual Reports for Barrick Gold Corp. & Newmont Mining Corp.



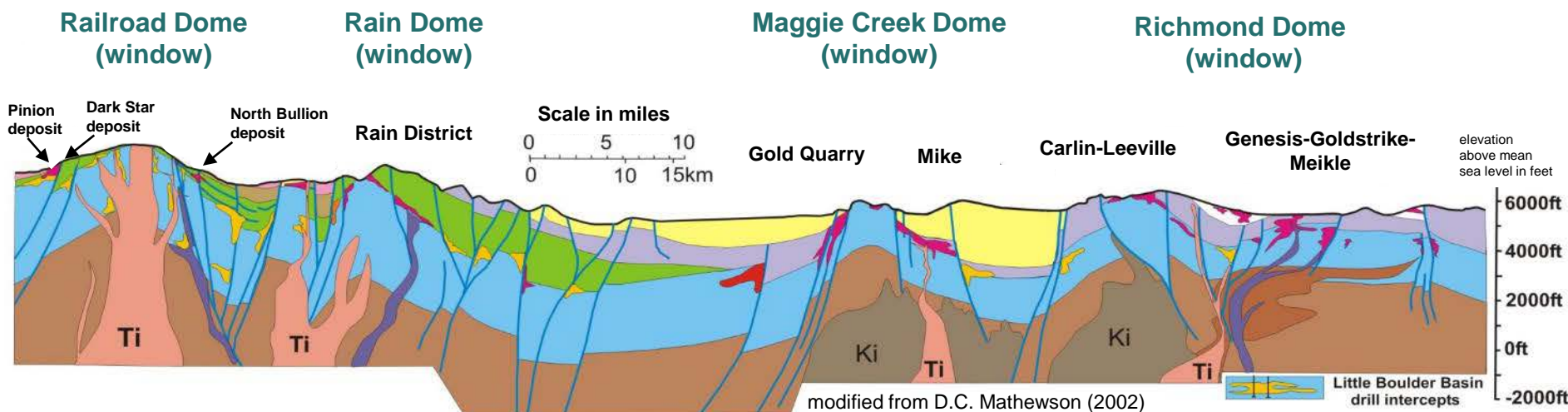
SE

NW

CARLIN GOLD TREND, NEVADA

Longitudinal Section – The “Four Windows”

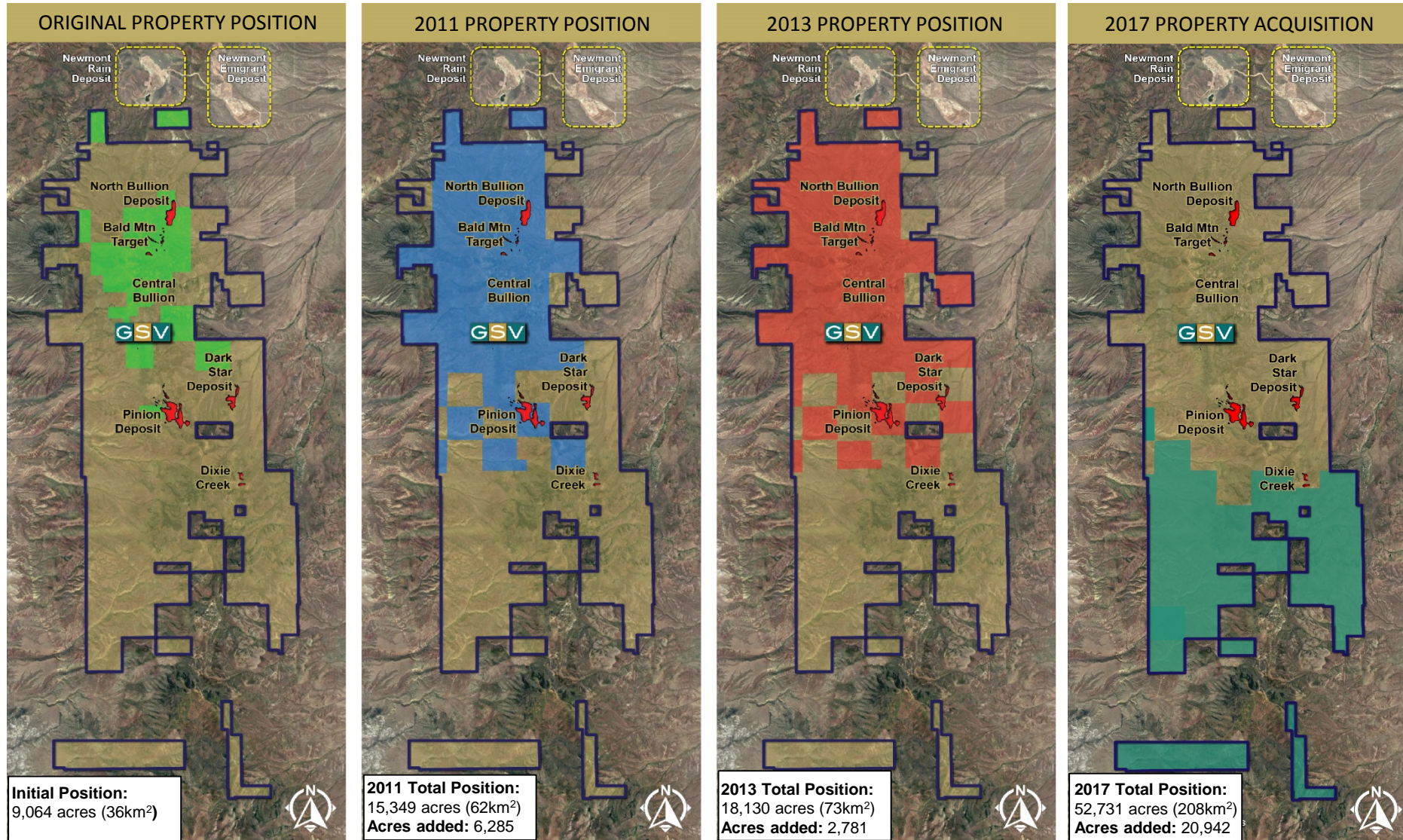
(looking southwestward)

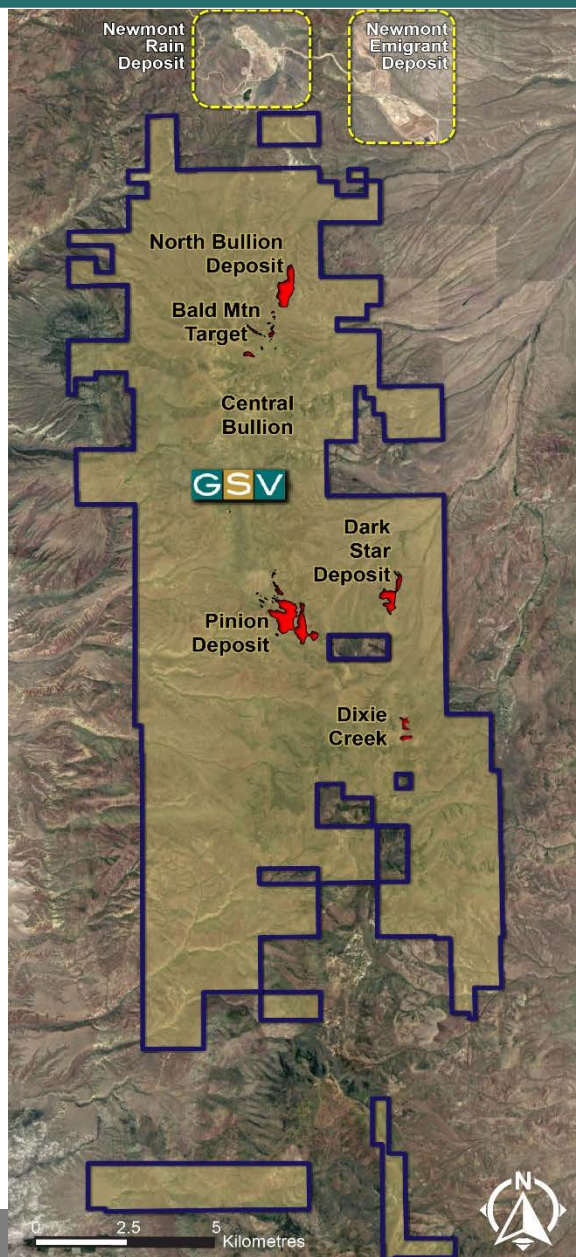


ROCK EXPLANATION

Quaternary alluvium	Mississippian thrust plate Devonian Woodruff and Ordovician Vinini clastics and Rodeo Creek	Early Tertiary intrusive (gold event)
Post-mineral volcanics	Devonian & Silurian permissive carbonates	Theorised localities for unknown deposits
Mississippian overlap (mollasse)	Silurian and Ordovician non-permissive carbonates and clastic rocks	Cretaceous intrusive
Mississippian clastics (flysch)	Jurassic and Tertiary mafic intrusive	Known gold deposits
Jurassic intrusive		

STRATEGIC ACQUISITIONS





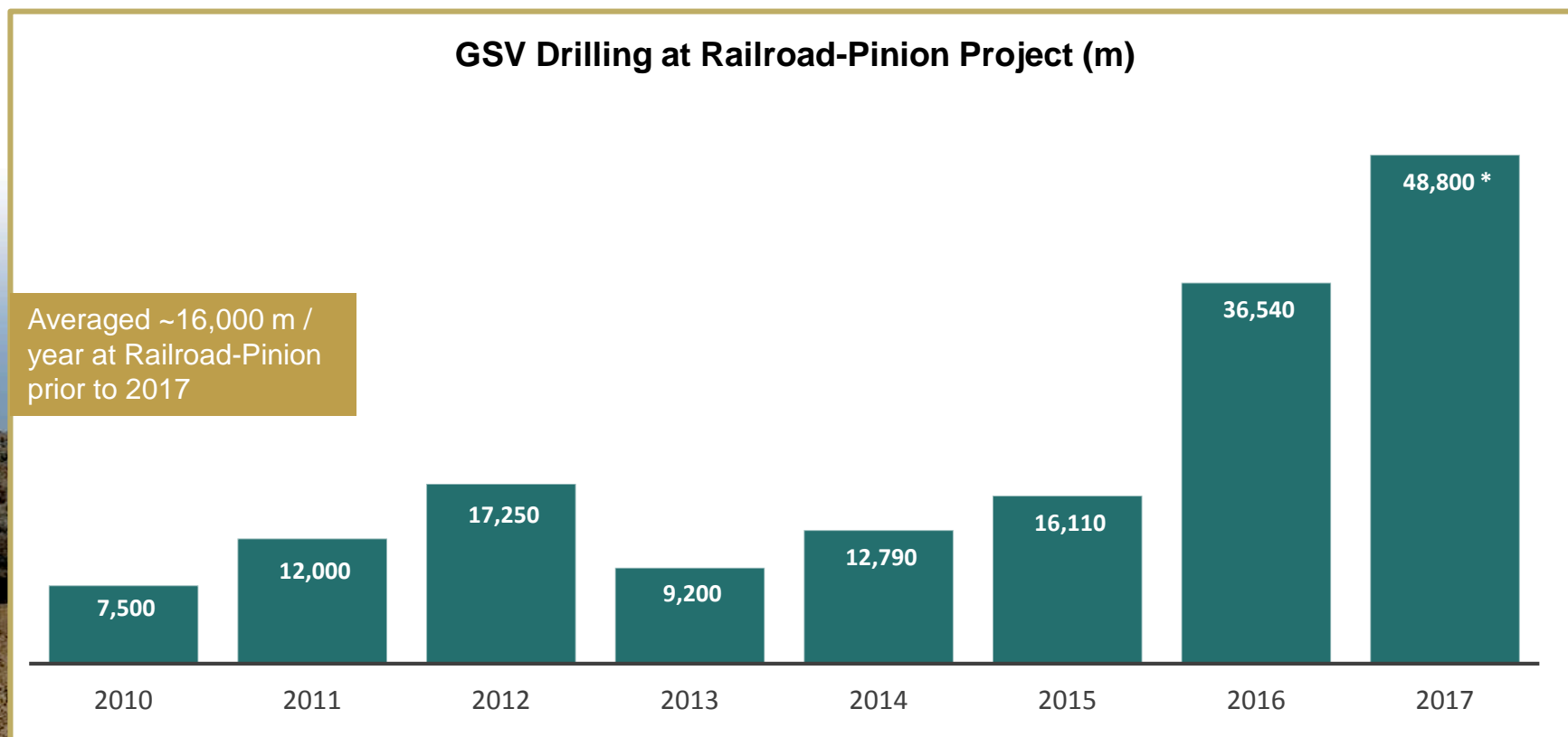
RAILROAD-PINION PROJECT

- **208 km²** (52,731 acres, 80 miles²) previously not consolidated / systematically explored
- Oxide-gold resources at **Pinion** and **Dark Star**¹
- **North Bullion** - high-grade, refractory gold deposit
- Multiple early stage **discoveries**
- Multiple **untested** targets

¹ Please see appendix for current resource estimates for Dark Star and Pinion deposits

MOST AGGRESSIVE PROGRAM TO DATE

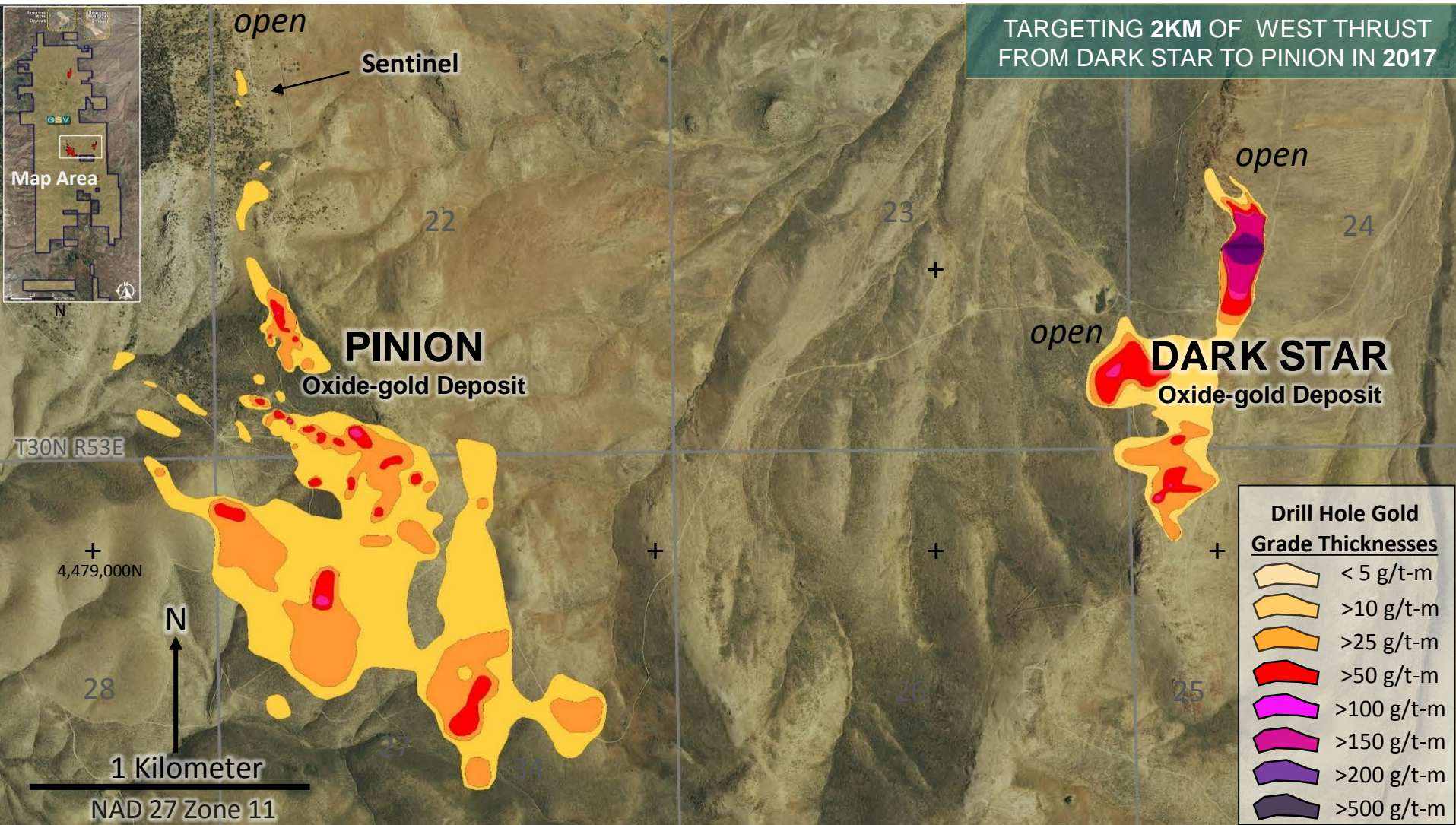
US \$15.5 million program, **48,800m** of reverse-circulation (RC) & core drilling in **117 holes**



* Projected drilling for 2017 at Railroad-Pinion

Targeting further expansion

NEAR SURFACE, OXIDE-GOLD DEPOSITS IN TIER 1 JURISDICTION



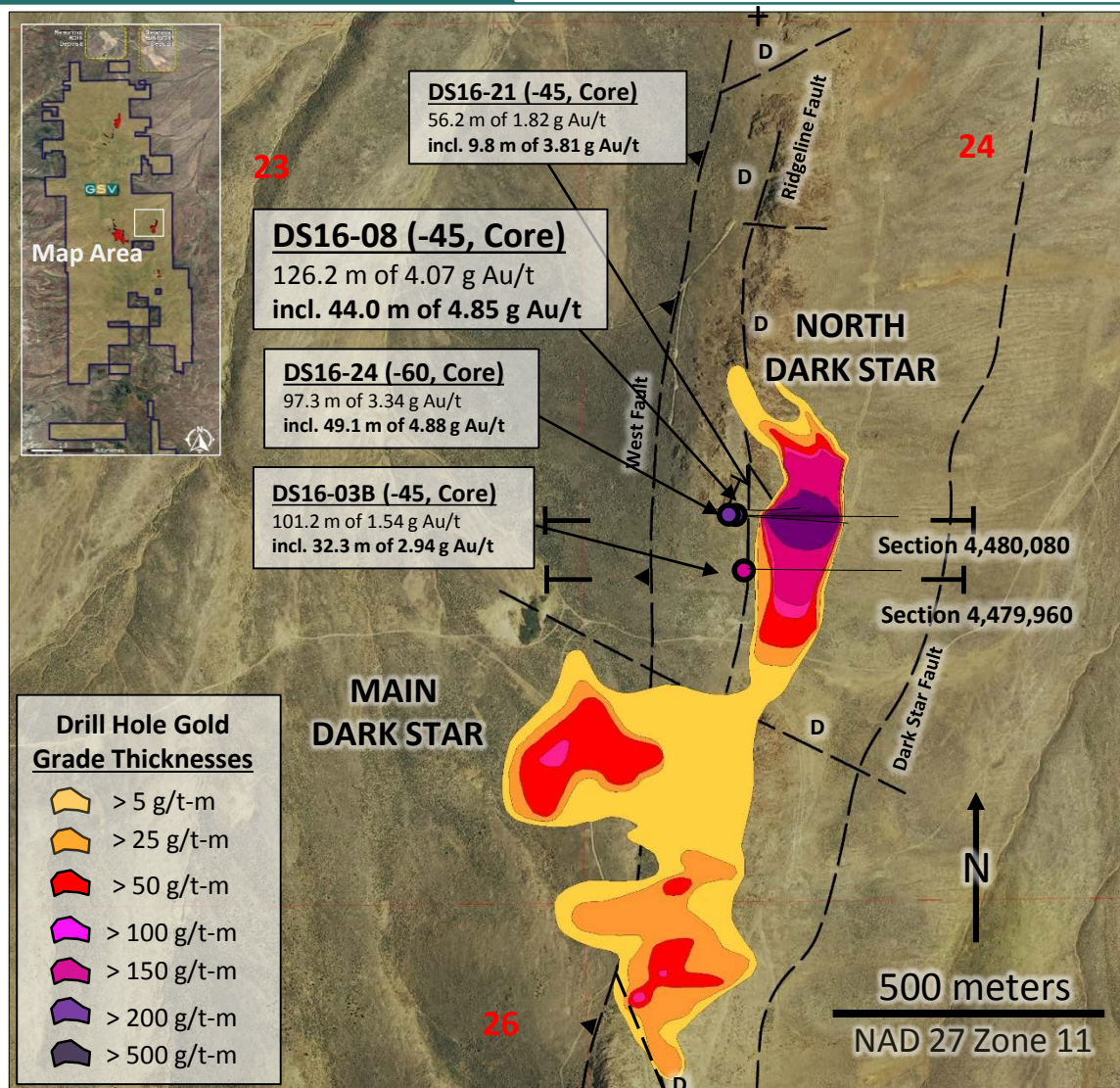
DARK STAR DEPOSIT

- Near surface, high-grade, oxide-gold deposit
- **1.3km** of **strike**, open in multiple directions
- Occurs within the untested **Dark Star Corridor (7km)**
- Drilling **24,000m** in 2017

Dark Star NI 43-101 mineral resource estimate (2017 Update)

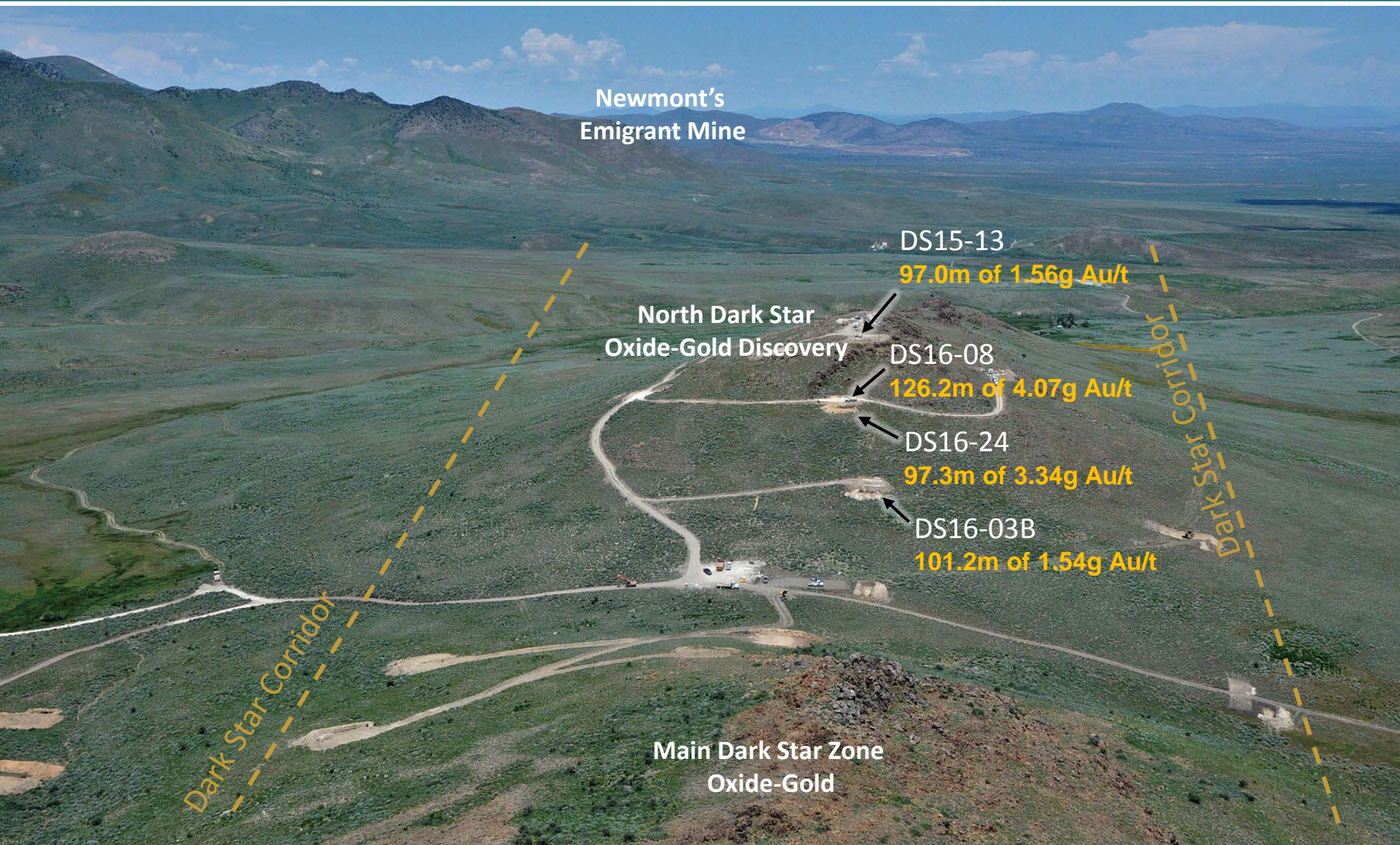
Classification*	Au Cut off (g/t)	Tonnage – Au (million metric tonnes)	Au Grade Capped (g/t)	Contained Au** (troy ounces)***
Indicated	0.20	15.38	0.54	265,100
Inferred	0.20	17.05	1.31	715,800

*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources tabulated above as an indicated or measured mineral resource, however, it is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.



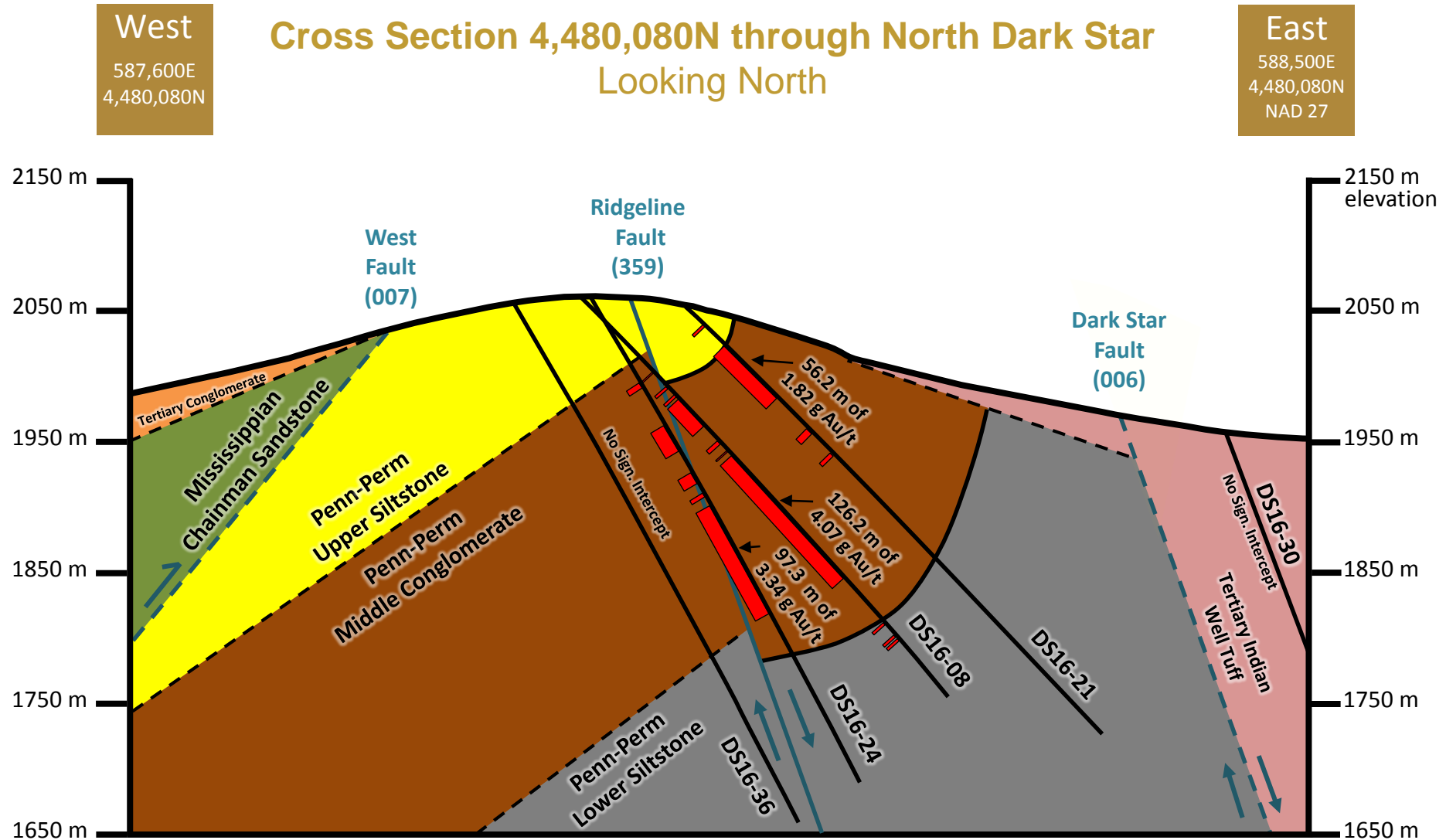
**The recommended reported resources are highlighted in bold and have been constrained within a \$US1,250/ounce of gold optimized pit shell.

***Contained ounces may not add due to rounding.



Main Dark Star & North Dark Star, photo viewing North. Dark Star Main Zone to the Emigrant Mine 16km

Intercepts at North Dark Star DS16-08, DS16-21, DS 16-24



Intercepts above 0.14 g Au/t cut-off shown on all drill holes.

PINION DEPOSIT

- Pinion analogous to Newmont's Emigrant mine¹
- Near-surface, oxide gold deposit
- Encouraging initial metallurgy tests
- New target at **Sentinel**, drilling **3,900m** in 2017

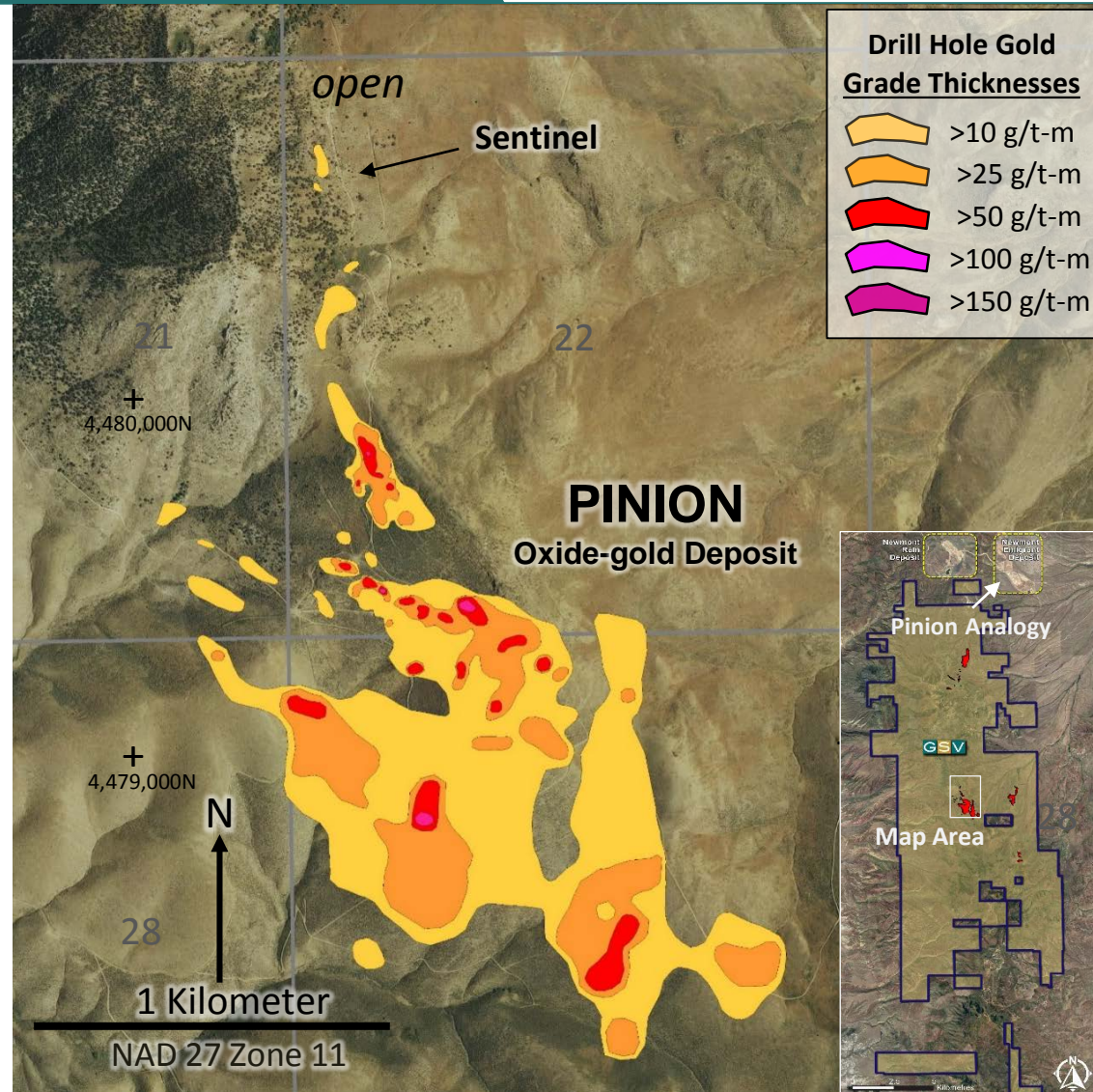
Pinion NI 43-101 mineral resource estimate (2016 Update)

Classification*	Au Cutoff (g/t)	Tonnage – Au (million metric tonnes)	Au Grade (g/t)	Contained Au** (troy ounces)***
Indicated	0.14	31.61	0.62	630,300
Inferred	0.14	61.08	0.55	1,081,300

*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.

**The recommended reported resources are highlighted in bold and have been constrained within a \$US1,250/ounce of gold optimized pit shell.

***Contained ounces may not add due to rounding.



1 The existence of mineral reserves/resources at Newmont's Emigrant mine is not necessarily indicative of the gold mineralization in the Pinion deposit

NORTH BULLION DEPOSIT

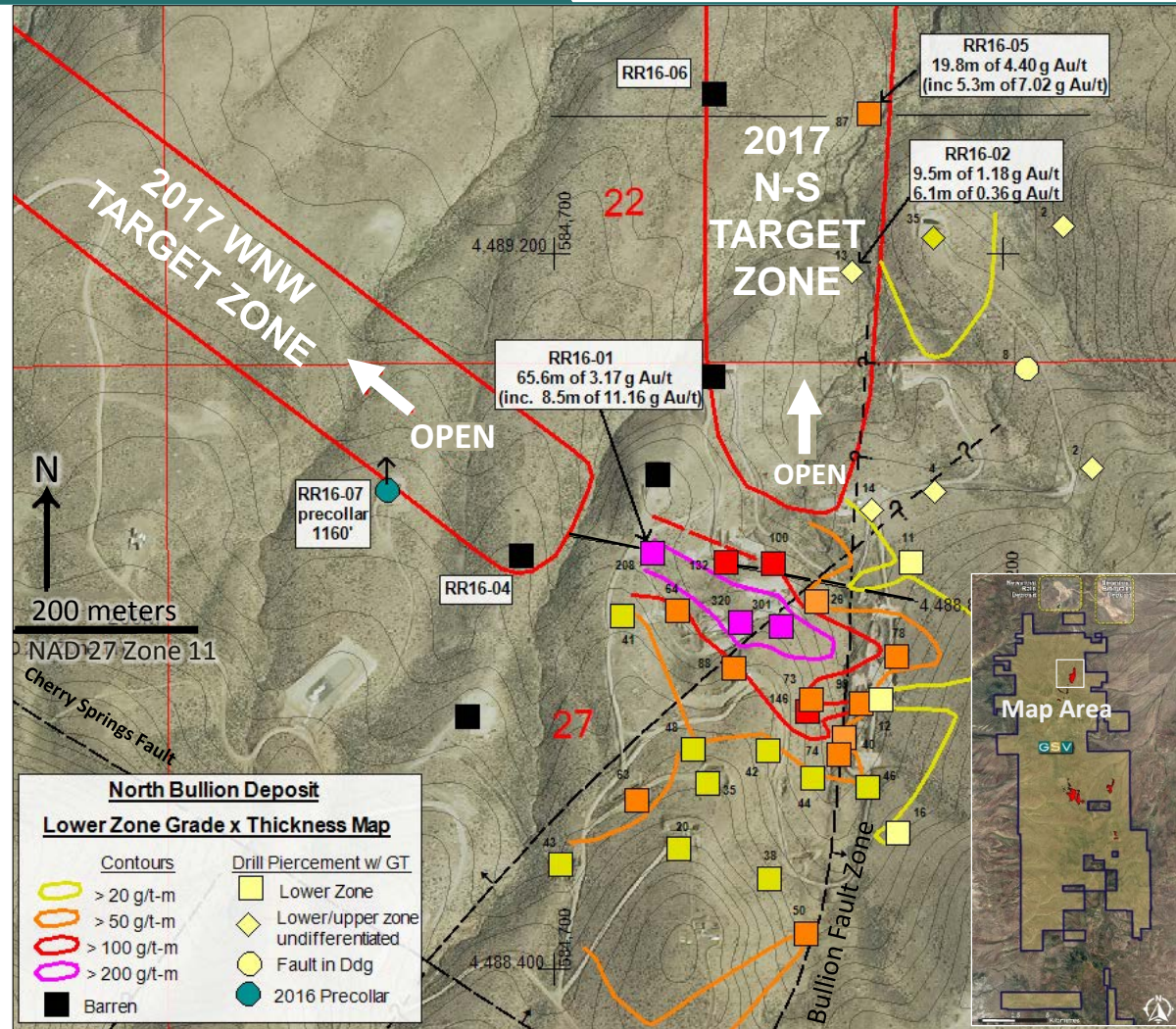
- Classic Carlin-style, high-grade collapse breccia hosted deposit

- Two** zones identified:

WNW (3g+ Au/t):
150m wide x 250m+ long

N-S (1g+ Au/t):
300m wide x 1,200m+ long

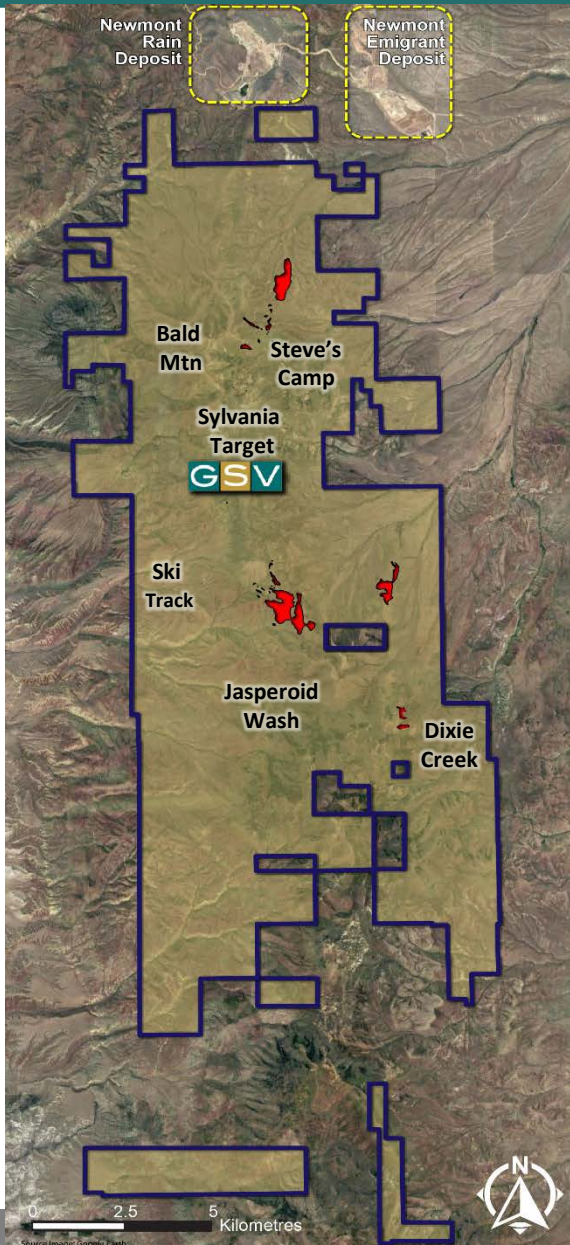
- Drilling **6,700m** in 2017 to extend **both zones**
- Maiden** resource estimate due **Q3, 2017**



HIGHLIGHT DRILL INTERCEPTS AT NORTH BULLION

RR 11-16, 56.4m of 4.26 g Au/t incl. 18.3m of 7.03 g Au/t
 RR 12-01, 164m of 3.38 g Au/t incl. 42.7m of 9.40 g Au/t
 RR 12-10, 124m of 4.05 g Au/t incl. 16.5m of 15.1 g Au/t
 RR 13-08, 73.5m of 3.7 g Au/t incl. 7.6m of 12.1 g Au/t

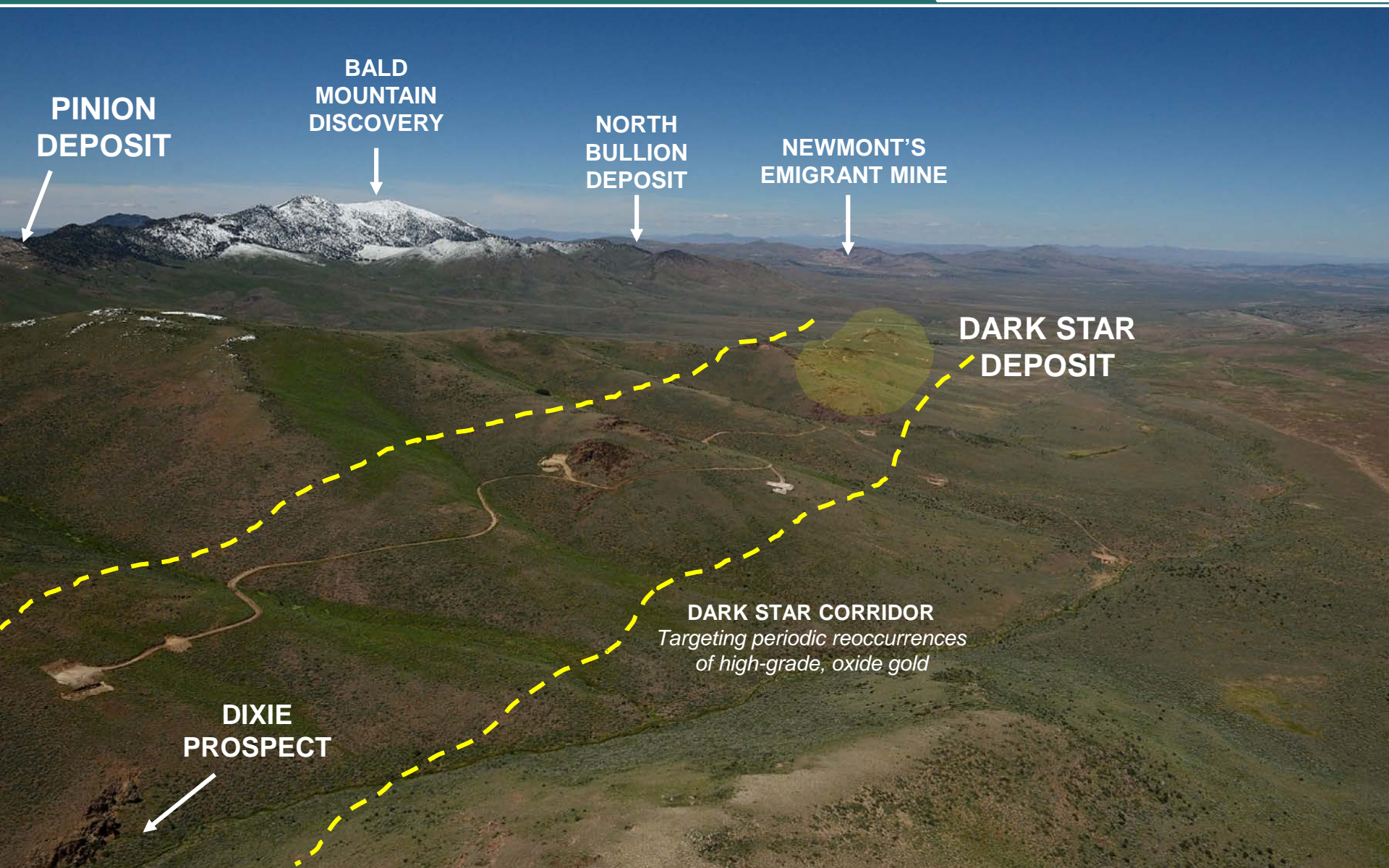
RR 13-11, 98.1m of 3.26 g Au/t incl. 17.1m of 9.98 g Au/t
 RR 16-01, 65.6m of 3.17g Au/t incl. 8.5m of 11.16 g Au/t
 RR16-05, 19.8m of 4.40 g/Au/t incl. 5.3m of 7.02 g Au/t

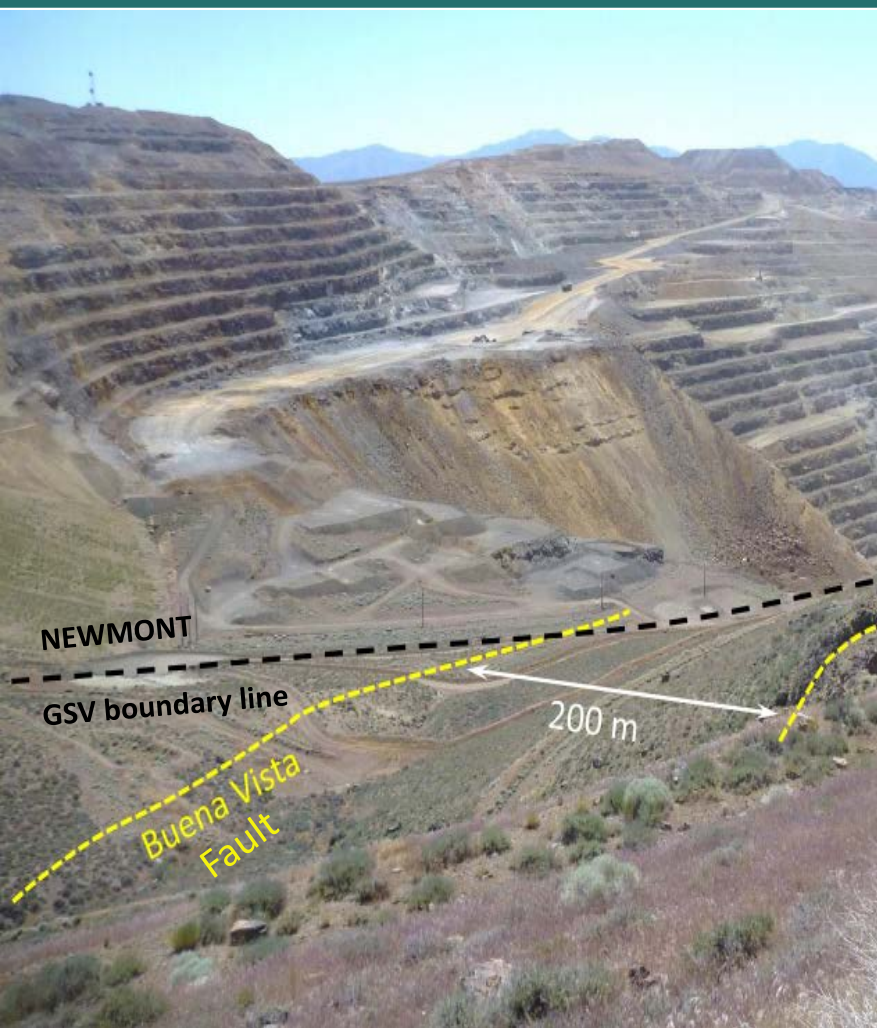


PROLIFIC RATE OF DISCOVERY

- **5 discoveries** & expanded **2 resources** in **6 years**
- **10,600m** of drilling on early stage / new targets
- Drilling **6+** new / early stage targets
- Recent land acquisition = multiple new targets

District-scale, gold discovery





Buena Vista – Meagher Zone, southwestern portion of the Lewis Property, showing north-trending and west-dipping fault zones hosted in chert-argillite of the Pumpnick / Havallah Formation. These high-grade Au-Ag structures (yellow dashed lines) extend to the south across the claim boundary (black dashed line, Newmont / GSV) into the Fortitude open-pit.

THE LEWIS PROJECT

- The recent acquisition¹ is **strategic, synergistic** and **district scale**
- 22.25 km² (5,500 acres) on the **Battle Mountain-Eureka Trend**, adjacent to Newmont Inc.'s active **Phoenix mine, Nevada**
- At least **eight** known mineralized zones
- GSV team to employ their **successful, systematic approach** to discovery at Lewis
- Early stage exploration to begin in **Q3, 2017**

¹ Please see press release dated June 14th, 2017

Capital Structure & Financial Information

Shares*	
Shares outstanding	232.8 million
Options	7.0 million
Warrants	0.0 million
Fully Diluted	239.8 million
Cash	C\$ 37 million

* All figures rounded above, as of August, 2017

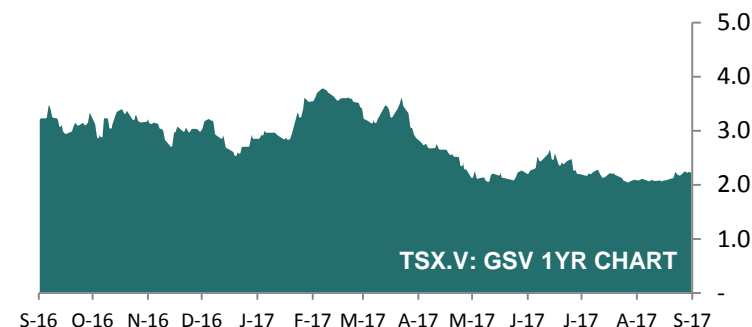
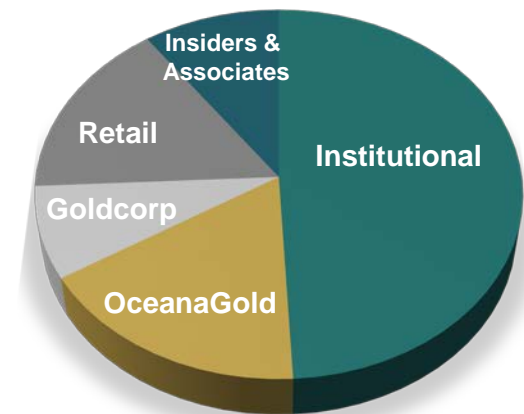
Ownership*	%
Institutional ownership	49
- FCMI	12.8
- Van Eck Associates	4.5
OceanaGold Corporation	15.8
Goldcorp Inc.	9.9
Retail	17
Insider and associates	8

* All approximations above

Current Analyst Coverage	
Michael Gray	Macquarie Capital Markets Canada Ltd
Tyron Breytenbach	Cormark Securities Inc.
Brian Szeto	PI Financial Corp.
Joseph Reagor	ROTH Capital

Gold Standard Ventures Corp	
Listing	NYSE American & TSX.V
Symbol	GSV
52 week lo-hi (TSX.V)	C\$ 2.03 – 3.85
52 week lo-hi (NYSE American)	US\$ 1.49 – 2.95
Combined 3 month trailing daily volume*	~0.9M

* As of September, 2017



Directors & Management - Proven Access to the Capital Markets

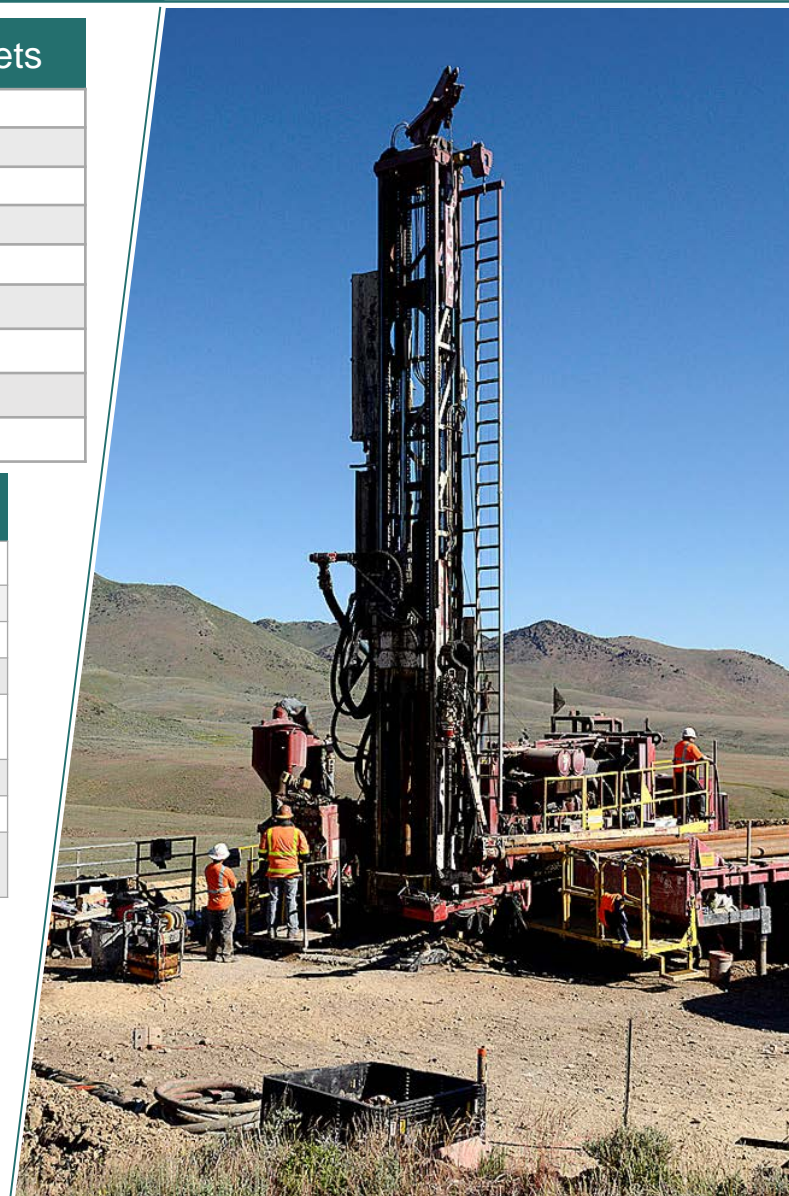
Jonathan Awde	Director – President & CEO / Co-Founder
William E. Threlkeld , MSc Econ. Geol.	Director
Jamie Strauss	Director
Robert McLeod , P.Geo	Director
Bruce McLeod , P. Eng	Director
Alex Morrison	Director
Zara Boldt	Director
Michael Waldkirch	Chief Financial Officer
Glenn Kumoi	VP General Counsel & Corporate Secretary

The Technical Team - Proven Ore Finders in Nevada

Mac Jackson , MSc Geology	V.P. Exploration, Senior Geologist
Steven Koehler , BSc Geology	Manager of Projects, Senior Geologist, QP 43-101
Don Harris , MSc Geology	Senior Development Geologist
David Ernst , MSc Geology	Senior Geologist
Teresa Conner , BSc Mining and Geological Engineering	Manager of Land and Environmental Affairs
Michael Harp , MSc Geology	Project Geologist
Robert Edie , BSc Geology	Project Geologist
Gary Simmons , BSc Metallurgical Engineering	Senior Metallurgical Consultant

Advisors - Proven Success in Mining Exploration

Jonathan Rubenstein	Director of MAG Silver (as Chairman), Detour Gold Corporation, Eldorado Gold Corporation
James Anthony	Director and Chairman of the Board of Seabridge Gold Inc.
Ivan Bebek	Recently was the President and CEO of Cayden Resources which was sold to Agnico Eagle for \$205 million in 2014



WHY NOW?

- Unparalleled land package - premiums paid for the Carlin Trend
- Scarcity of district scale, Tier 1 assets
- Prolific technical team - numerous discoveries made on the Carlin Trend
- Significant treasury and corporate investors
- Largest ever exploration program in 2017 => numerous potential catalysts



APPENDIX



Dark Star with Sentinel in the background

SENSITIVITY ANALYSIS

Classification	Au Cut-off (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au** (troy ounces)
Indicated*	0.1	31.62	0.62	630,400
	0.14	31.61	0.62	630,300
	0.2	31.47	0.62	629,500
	0.3	30.26	0.64	619,100
	0.4	26.35	0.68	574,500
	0.5	20.81	0.74	494,200
	0.6	14.89	0.81	389,600
	0.7	10.13	0.89	290,400
	0.8	6.38	0.98	200,400
	0.9	3.65	1.07	126,100
	1.0	2.01	1.18	76,200
Inferred*	0.1	61.39	0.55	1,082,500
	0.14	61.08	0.55	1,081,300
	0.2	58.93	0.56	1,069,200
	0.3	50.10	0.62	997,200
	0.4	39.15	0.69	874,100
	0.5	29.32	0.78	732,500
	0.6	21.10	0.87	587,000
	0.7	14.32	0.97	445,900
	0.8	9.08	1.10	320,000
	0.9	5.46	1.26	221,500
	1.0	3.58	1.43	164,300

Sensitivity analysis of the Pinion NI 43-101 mineral resource estimate for gold at various cut-offs*

*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, however, it is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no guarantee that any part of the above mineral resources will be converted into a mineral reserve in the future. Reported resources have been constrained within a \$1250/oz gold pit shell.

**Contained ounces may not add due to rounding.

SENSITIVITY ANALYSIS

Classification*	Au Cut-off (grams per tonne)	Tonnage - Au (million metric tonnes)	Au Grade Capped (grams per tonne)	Contained Au** (troy ounces)***
Indicated	0.0	15.38	0.54	265,100
	0.2**	15.38	0.54	265,100
	0.3	14.91	0.54	261,000
	0.4	12.16	0.59	229,300
	0.5	7.95	0.66	168,200
	0.6	4.01	0.77	98,900
	0.7	2.02	0.89	57,800
	0.8	1.19	0.99	37,800
	0.9	0.71	1.08	24,800
	1.0	0.40	1.19	15,500
Inferred	0.0	17.06	1.31	715,900
	0.2**	17.05	1.31	715,800
	0.3	16.38	1.35	710,300
	0.4	15.17	1.43	696,400
	0.5	14.06	1.51	680,500
	0.6	12.82	1.60	658,500
	0.7	11.34	1.72	627,600
	0.8	10.04	1.85	596,300
	0.9	8.92	1.97	565,900
	1.0	8.07	2.08	539,700

Sensitivity analysis of the Dark Star NI 43-101 mineral resource estimate for gold at various cutoffs*

*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources tabulated above as an indicated or measured mineral resource, however, it is reasonably expected that the majority of the Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.

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