

Rye Patch
GOLD CORP.



TSX.V:
OTCQX:
FWB:

**Tenacious, Value Driven Gold Production
Focused on Nevada**

Forward Looking Statements



Rye Patch
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This document contains forward-looking statements within the meaning of applicable Canadian securities legislation. Such forward-looking statements concern the Company's anticipated performance in the Company's operations in future periods, the price of gold and silver, the estimation of resources and production, planned exploration and development of its properties, and other matters that may occur in the future. Forward-looking statements are necessarily based on assumptions that, while considered reasonable by the Company, are inherently subject to significant business, economic and competitive uncertainties and contingencies and other factors that could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by the Company. Such factors include, but are not limited to: fluctuations in the Canadian dollar and U.S. dollar exchange rates; fluctuations in the price of gold and silver; changes in government legislation, taxation, controls, regulations and political or economic developments in Canada and the United States; risks associated with mining activities, including the uncertainty of exploration, risks of obtaining necessary licenses and permits, risks inherent in mineral resource estimates; the commercial viability of mineral deposits; the Company's ability to maintain operating revenues; the availability of financing, ability to develop its mineral properties, and the completion of further exploration programs in accordance with its exploration and exploration program.

Other uncertainties could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by the Company.

This forward-looking statement speaks as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update this forward-looking statement, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly, undue reliance should not be put on such statements due to their inherent uncertainty.

Note

The Company cautions that the preliminary economic assessments ("PEA") prepared for each of the Florida Canyon and the Lincoln Hill property described below are preliminary in nature and are based in part on Inferred Mineral Resources which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be classified as Mineral Reserves, and there is no certainty that either of the PEAs will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. The Company's plan to place the Florida Canyon mine into production is not based on a feasibility study of mineral reserves demonstrating economic and technical viability, and the Company cautions that such projects have a much higher risk of economic or technical failure.

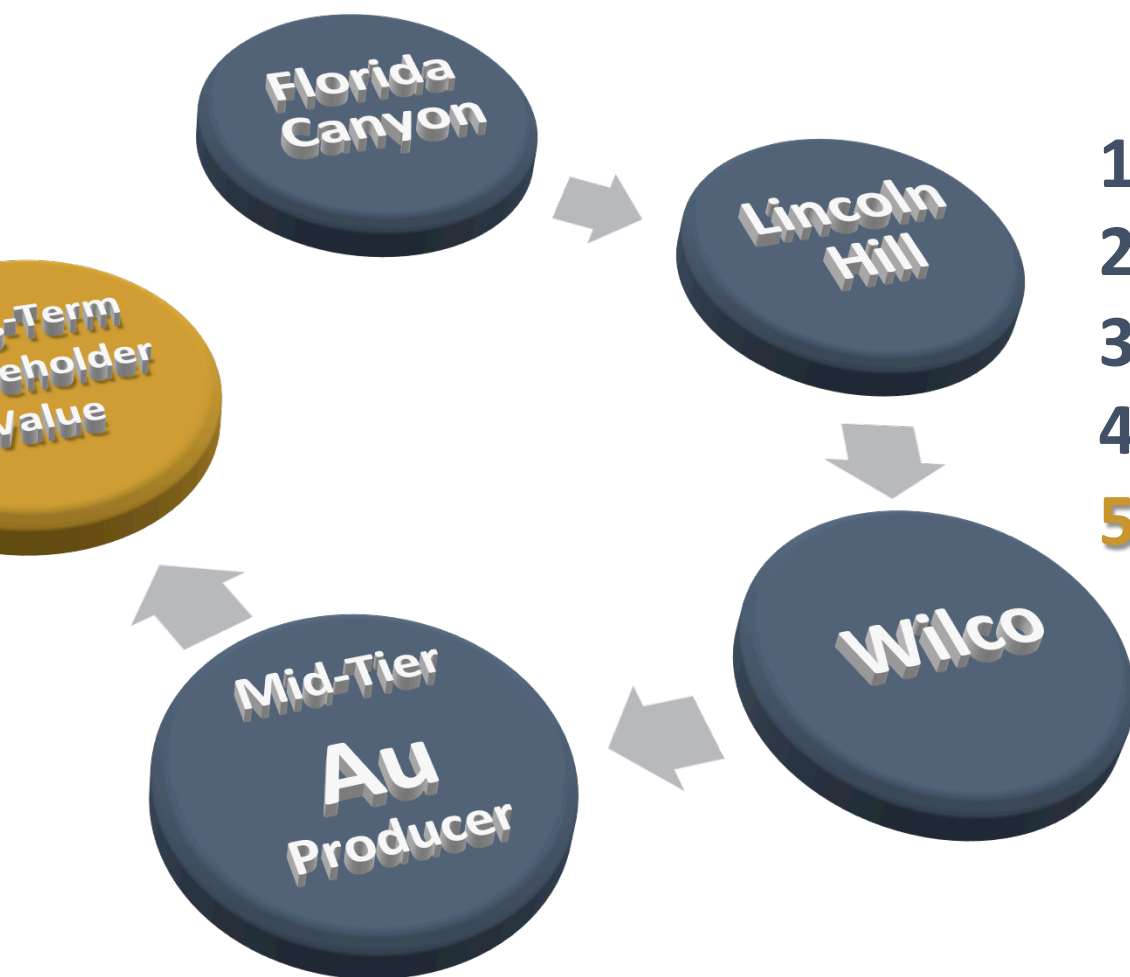
Mr. Howard, AIPG Certified Professional Geologist #11041, and Rye Patch Gold's CEO and President, is a "Qualified Person" as defined under NI 43-101. Mr. Howard has reviewed and approved the contents of this document.

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Five Year Strategy



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1. Optimize Florida Canyon and E
2. Progress Lincoln Hill into Produ
3. Continue Development of Wilco
4. Grow into a Mid-Tier Gold Pro
5. **Deliver Value to Shareholders**

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Making Gold: Florida Canyon Mine



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Highlights

Most gold poured in Q2 2017

Shovelage maintenance issues resolved

Grinding and crusher out-performing plan

Grinding kinetics as stated

Grinding complete

Significant exploration upside

Caution that the PEA is preliminary in nature in that it is based in part on Inferred Mineral Resources which are considered too speculative geologically to form a reasonable basis for estimating mineral reserves, and there is no certainty that the PEA will be able to be characterized as mineral reserves.

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Florida Canyon – PEA Summary

Mine Type	Heap
Mine Life	8.5 y
Resource (M+I)	1,126
Ore Grade	0.45 g
Strip Ratio	1.47:1 w
Au Recovery Rate	71.5
LOM Gold Production	612.5
Projected Annual Production	76.5
Cash Costs	US\$75
AISC	US\$88
Initial Capex	US\$2
Payback (After Tax)	3.0 y
NPV _{5%} (After Tax)	US\$5
IRR	34

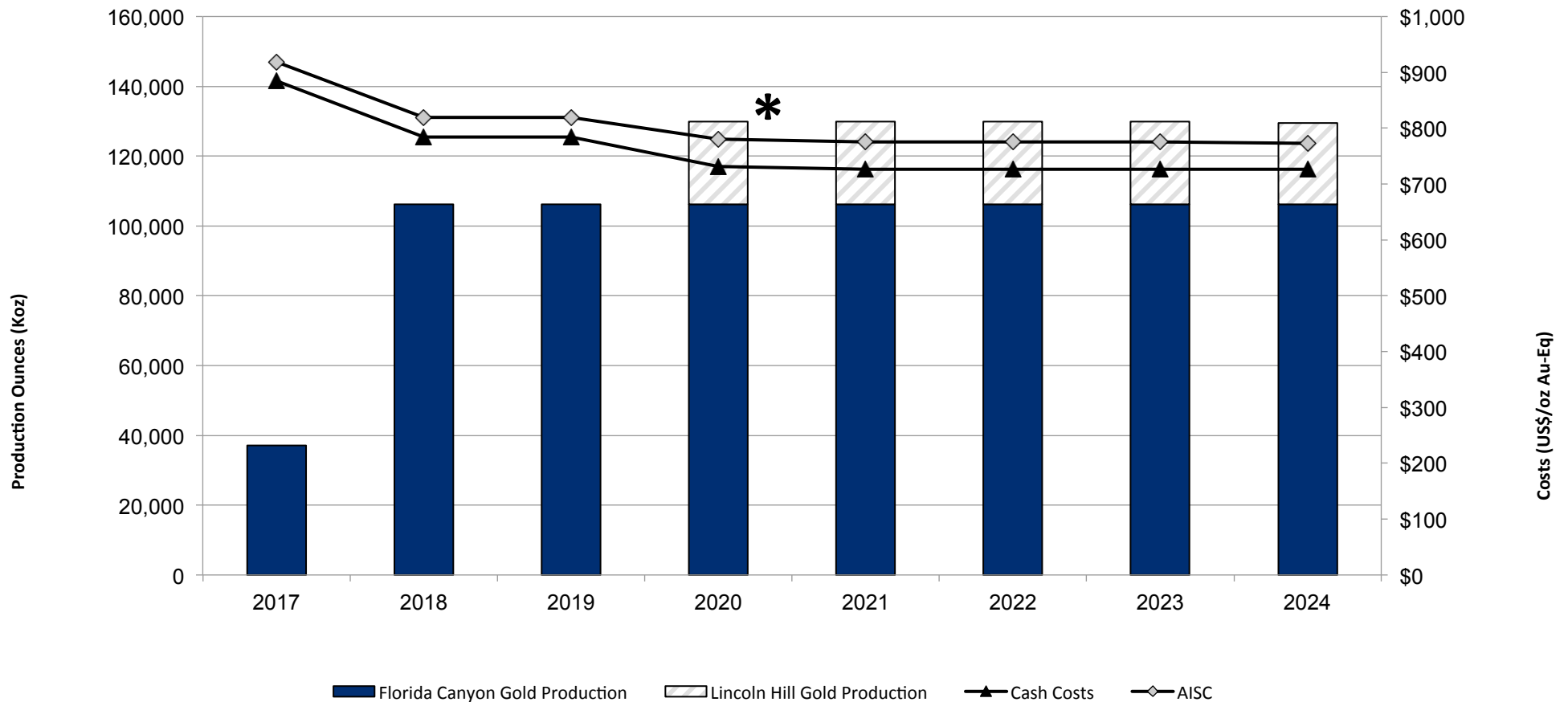
Price of gold US\$1,000/oz in years 1 and 2 and US\$1,150/oz

% of Base Case	NPV _{5%} ¹ \$000,000's	IRR %	Gold Price Yr 1 & 2 \$/oz Au
90	11.5	14.5	\$900
100	45.8	34.4	\$1,000
110	80.2	53.8	\$1,100

Gold Production Forecast



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Source: PI Financial Corp. Research, July 2017

*Reduced Cash Costs expected from increased gold production and district optimization

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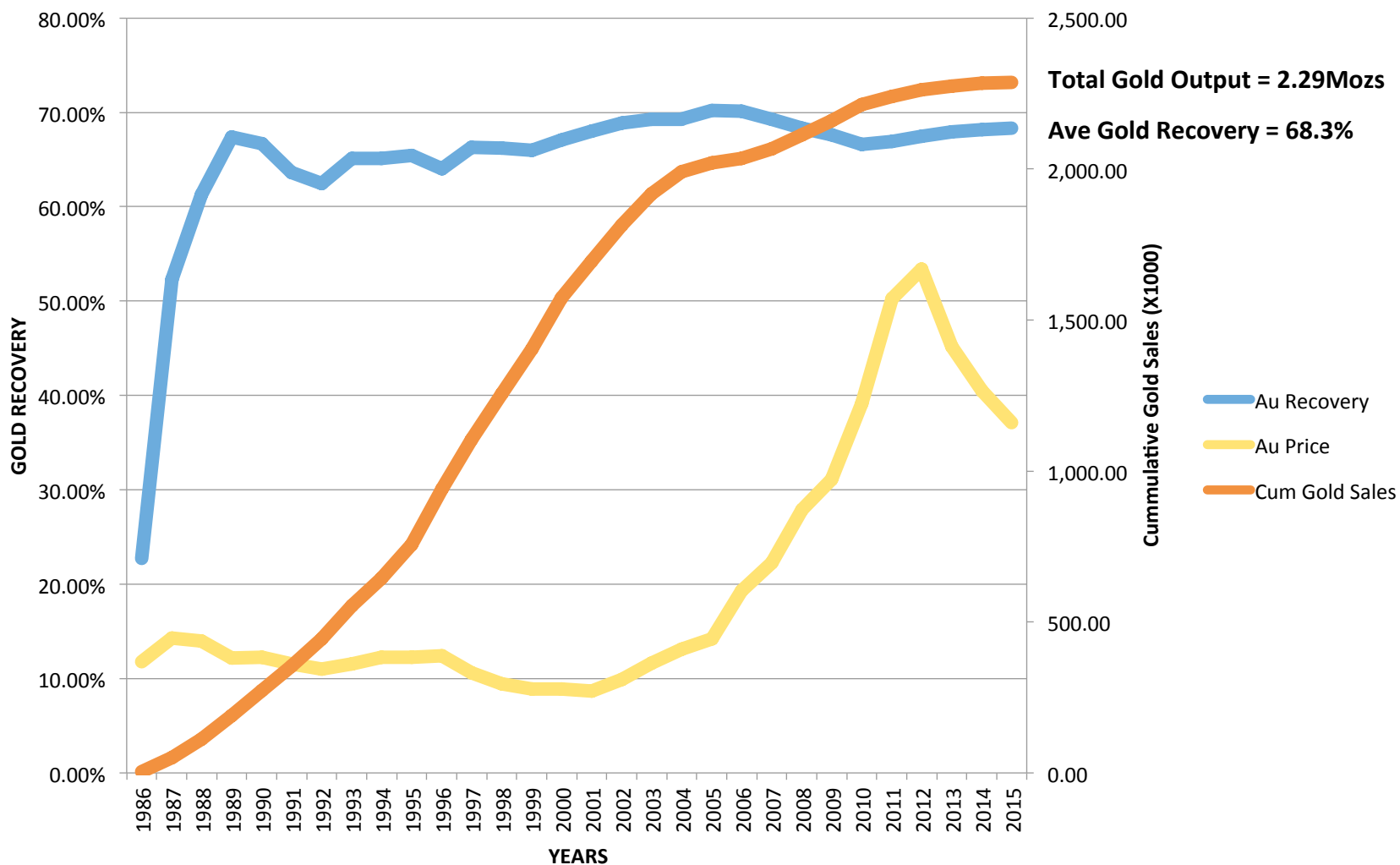
- ✓ New Leach Pad Built
- ✓ Crusher Upsized
- ✓ Fleet Rehabilitation Complete
- ✓ Staffing Fully Ramped-up

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Florida Canyon Historical Production



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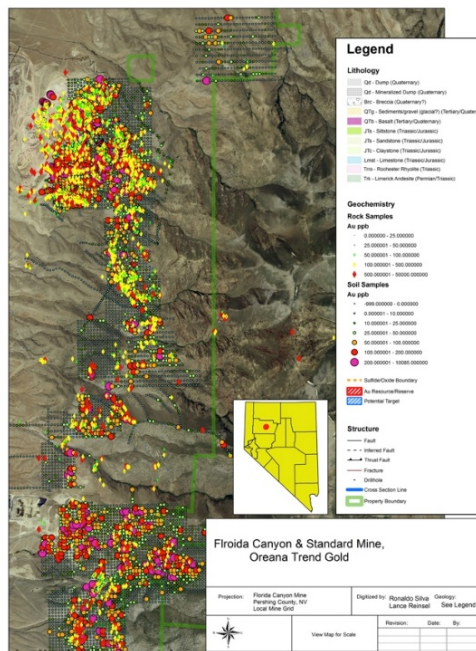
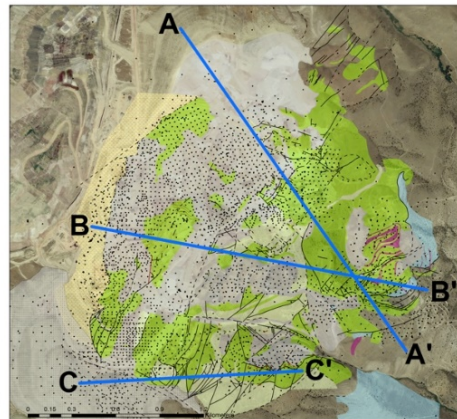
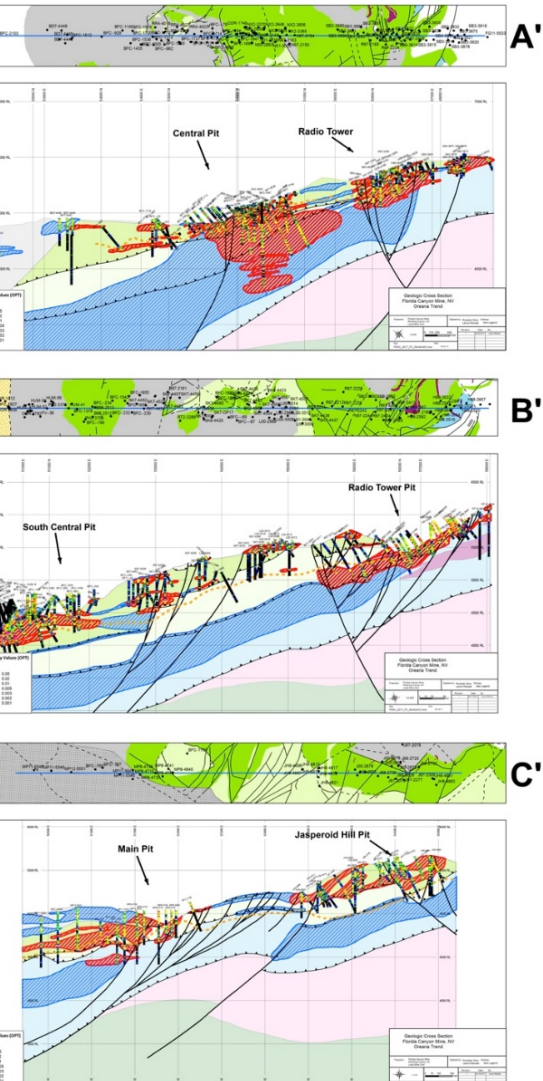


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emendous Upside Potential



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Oxide Growth, Sulfide Potential

OXIDE

- Mineralized NE trends open to NE & SW
- Radio Tower and Central pit connection
- Anomalous rock-chip samples to south of Florida Canyon in similar geology
- Initial 20,000 metres of drilling planned for H2 (will drill oxide & sulphide)

SULFIDE

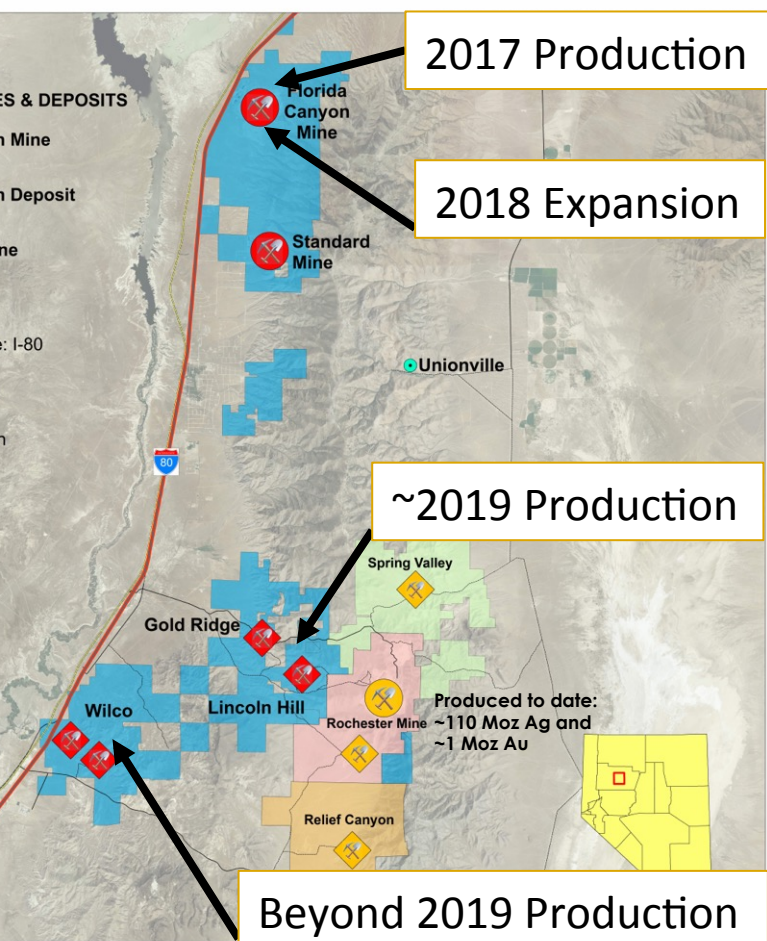
- 260 drillholes with average grade of 2.4 g/t Au (individual assays up to 100 g/t Au)
- 200m thick intersection of sulphides
- 1996 detailed metallurgical work shows +94% floatation gold recovery
- Additional sulphide potential along mine and Oreana trends

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ana Trend: Advancing the Pipeline



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Organic Growth

Florida Canyon	2017
Florida Canyon Expansion	Planned for 2018
Lincoln Hill	Planned for 2019
Wilco	Beyond 2019

Goal: Mid-Tier Production Target

Oreana: Building the Next Mid-Tier



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Rye Patch Gold US Inc's NI43-101 Oreana Trend Resource Inventory ⁽¹⁾								
Property	Resource Category	Tonnes (X 1,000)	Gold Grade (g/t)	Silver Grade (g/t)	Aueq Grade (g/t)	Contained Gold Ounces	Contained Silver Ounces	Contained Au & Au Equivalent Ounces ⁽⁵⁾
Florida Canyon ⁽²⁾	Measured	79,635	0.445	-	-	1,035,000	-	1,035,000
	Indicated	4,567	0.685	-	-	91,300	-	91,300
	Inferred	351	0.513	-	-	5,300	-	5,300
Wilco ⁽³⁾	Measured	25,115	0.410	3.81	0.486	328,000	3,076,000	389,520
	Indicated	89,028	0.330	3.11	0.392	950,000	8,911,000	1,128,220
	Inferred	52,599	0.320	3.61	0.392	541,000	6,100,000	663,000
Lincoln Hill ⁽⁴⁾	Measured	4,211	0.430	11.76	0.665	58,000	1,592,000	89,840
	Indicated	25,100	0.380	10.73	0.595	306,000	8,655,000	479,100
	Inferred	20,822	0.380	12.19	0.624	255,000	8,163,000	418,260
Total M + I Resource		227,656	0.378	5.31	0.484	2,768,300	22,234,000	3,212,980
Total Inferred Resource		80,887	0.458	6.65	0.592	801,300	14,263,000	1,086,560

(1) All resources on 100% basis. Metallurgical recoveries and net smelter returns are assumed to be 100% unless indicated. Conforms to NI43-101 resource definitions;

(2) Based on Rye Patch Gold's March 16, 2016, National Instrument 43-101 Preliminary Economic Assessment Technical report;

(3) Based on Rye Patch Gold's June 27, 2012, National Instrument 43-101 Wilco Project Technical report;

(4) Based on Rye Patch Gold's July 2, 2014, National Instrument 43-101 Preliminary Economic Assessment Technical report; and

(5) Wilco and Lincoln Hill includes Au equivalent ounces (Aueq.); where Aueq. = (Au g/t) + (Ag g/t / 50); and Ag equivalent ounces (Ageq); where Ageq. = (Ag g/t) + (Au g/t * 50).

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Building the Next Mid-Tier: Lincoln Hill



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Highlights

Best economics

Similar to Rochester Ag Mine

Operation upside

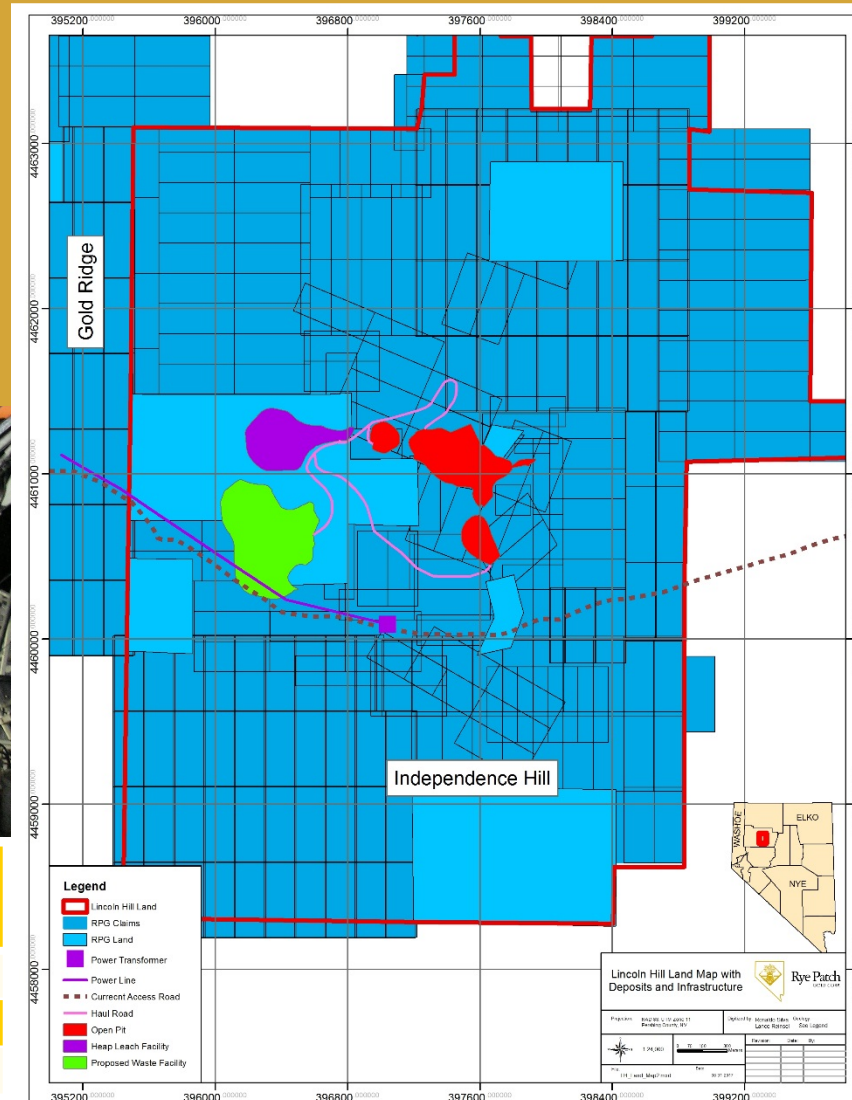
Excellent infrastructure

Reduced capital cost with Florida

iron



NPV _{5%} ¹ 000,000's	IRR %	Gold Price \$/oz Au	Silver Price \$/oz Ag
52.1	63.9	\$1215	\$22
64.2	76.5	\$1350	\$22
76.2	89	\$1485	\$22



Lincoln Hill – PEA Summary

Mine Type	Heap Leach
Mine Life	6 years
M+I resource Aueq	5.1 M g/t
Inferred Resource Aueq	4.1 M g/t
Ore Grade (Au)	0.6 g/t
Ore Grade (Ag)	13.3 g/t
Strip Ratio	0.54:1
Au Recovery Rate	
Ag Recovery Rate	
LOM Gold Production	93,000 oz
LOM Silver Production	1,700,000 oz
Projected Annual Production (Au)	3,100 oz
Projected Annual Production (Ag)	70,000 oz
Cash Costs	US\$1350/oz Au & US\$22/oz Ag
Capex	US\$10M
Payback (After Tax)	1.1 years
NPV _{5%} (After Tax)	US\$52.1M
IRR	63.9%

Base Case of US\$1350/oz Au & US\$22/oz Ag

The Company cautions that the PEA is preliminary in nature in that it is based on Mineral Resources which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves. There is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.

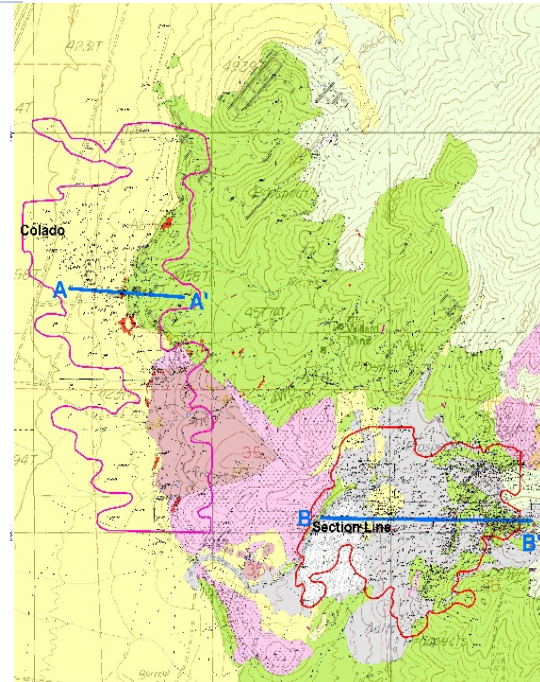
$$\text{Aueq} = (\text{Au g/t}) + (\text{Ag g/t} / 50)$$

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Building the Next Mid-Tier: Wilco



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Wilco Project – NI43-101 Resource ⁽¹⁾

Wilco ⁽²⁾	Resource category	Tonnes (X 1,000)	Gold Grade (g/t)	Silver Grade (g/t)	Gold Equivalent Grade (g/t)	Contained Gold Ounces	Contained Silver Ounces
	Measured	25,115	0.41	3.81	0.48	328,000	1,393,000
	Indicated	89,028	0.33	3.11	0.39	950,000	8,911,000
Total M + I Resource		114,143	0.35	3.26	0.41	1,278,000	10,304,000
Inferred Resource		52,599	0.32	3.61	0.39	541,000	6,100,000

(1) All resources on 100% basis. Metallurgical recoveries and net smelter returns are assumed to be 100% unless indicated. Conforms to resource definitions;

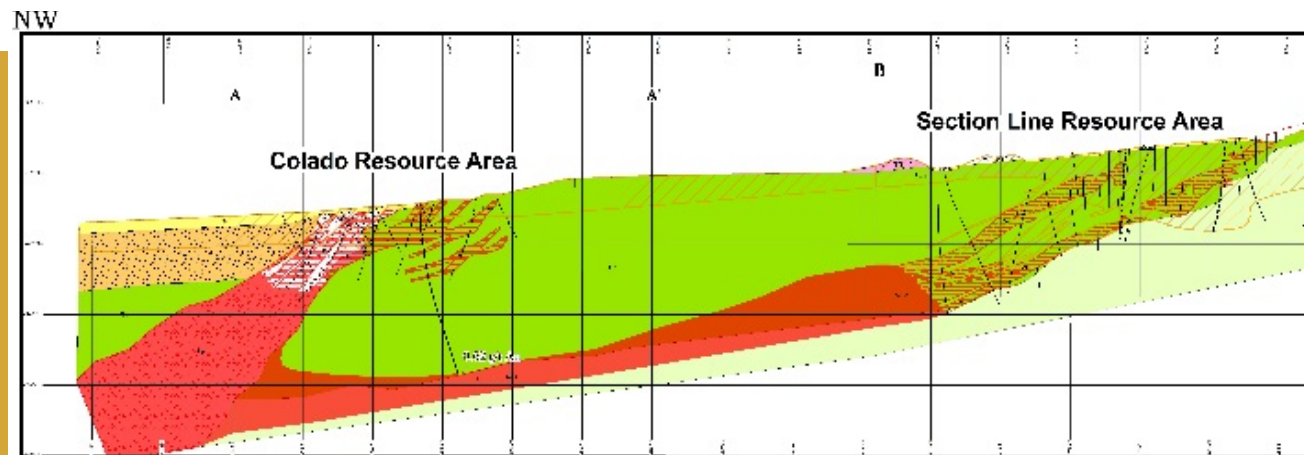
(2) Based on Rye Patch Gold's September 27, 2012, National Instrument 43-101 Wilco Project Technical report (see www.sedar.com);

(3) The Wilco resource includes Au equivalent ounces (Aueq.); where $Aueq. = (Au \text{ g/t}) + (Ag \text{ g/t} / 50)$.

Mineral resources are not mineral reserves and do not have demonstrated economic viability.

Highlights

- Large bulk-tonnage open pit gold deposit
- Geologically similar to Florida Canyon
- Excellent infrastructure
- Reduced capital cost with Florida Canyon
- Development project after Lincoln Hill

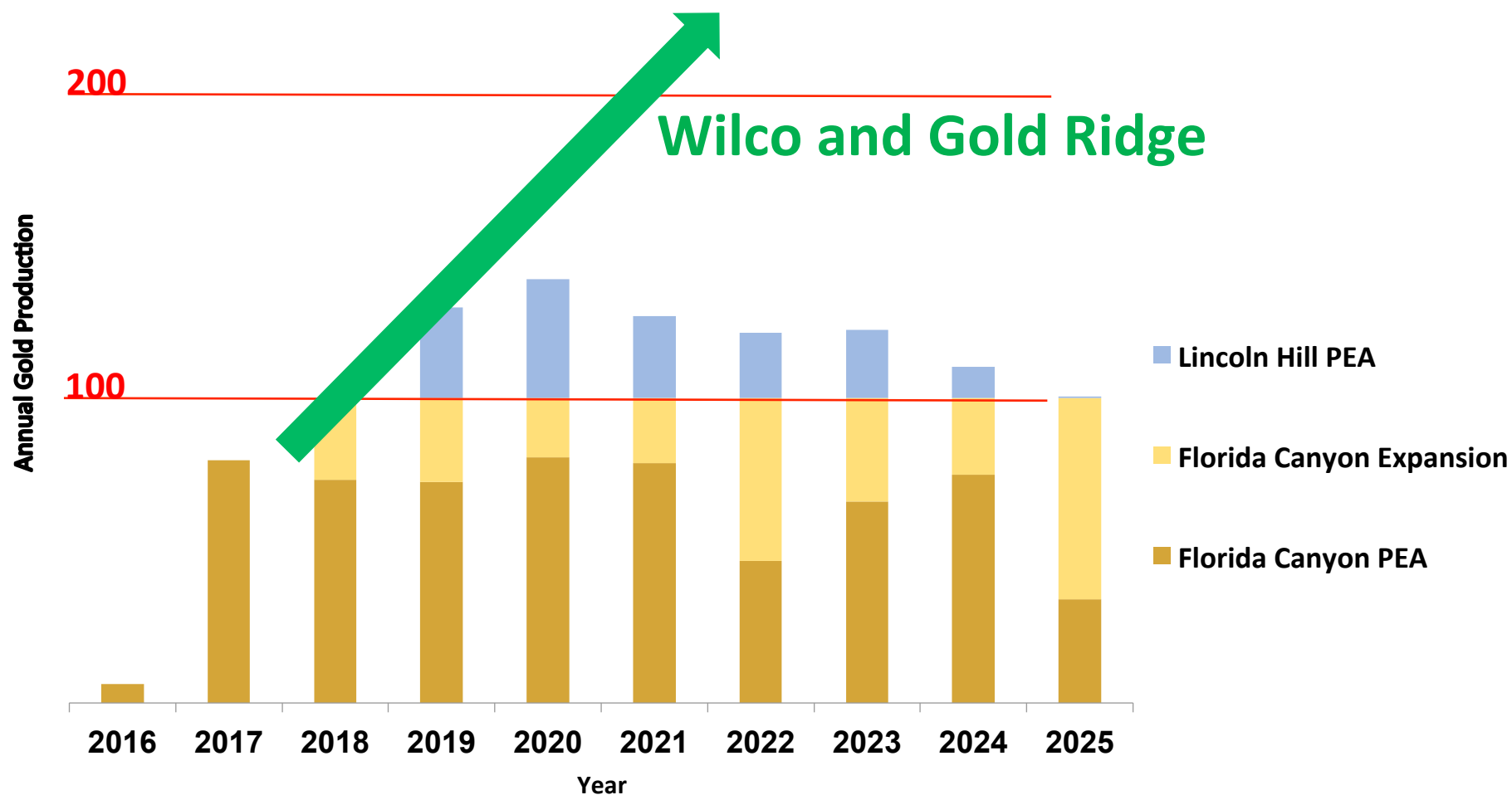


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Building the Next Mid-Tier



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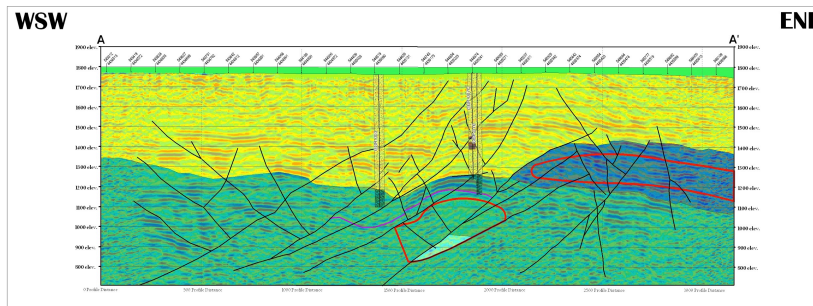
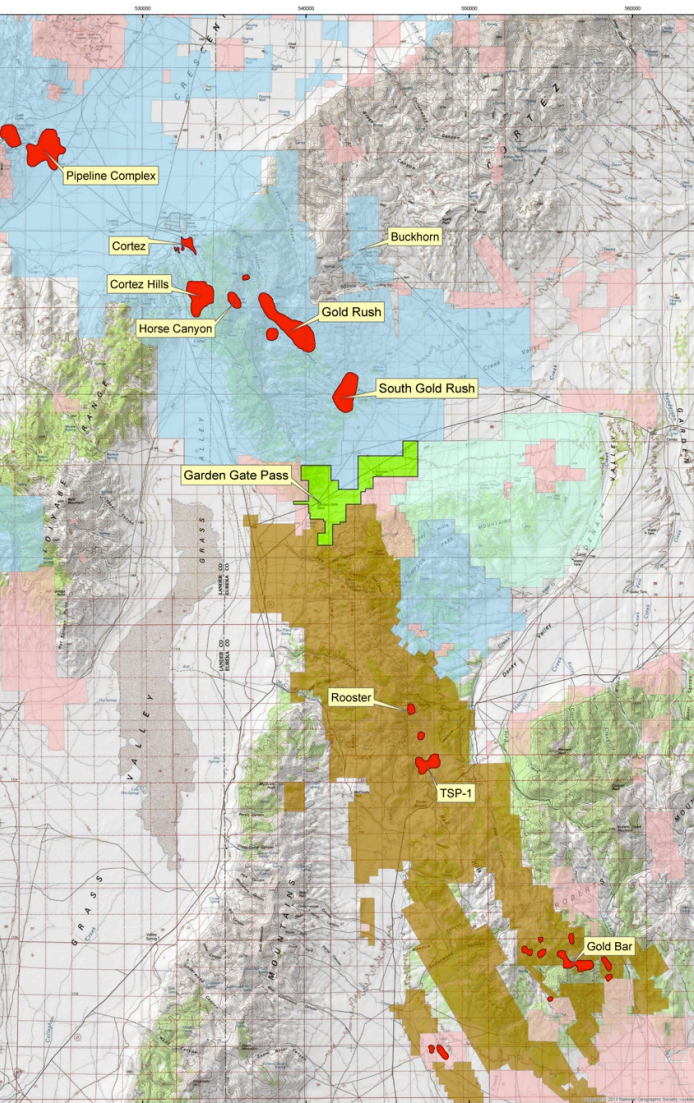


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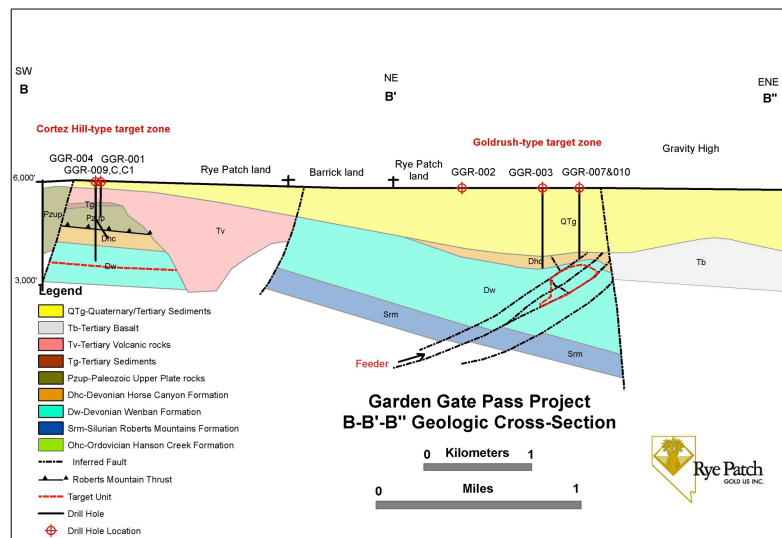
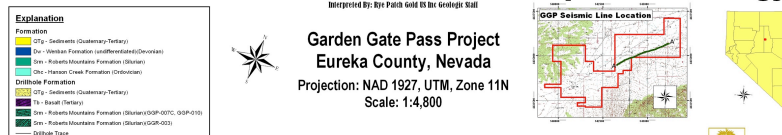
Portez Trend: World-Class Exploration



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GGP: Seismic Cross-Section with Interpretive Geology



Project Highlights

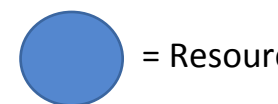
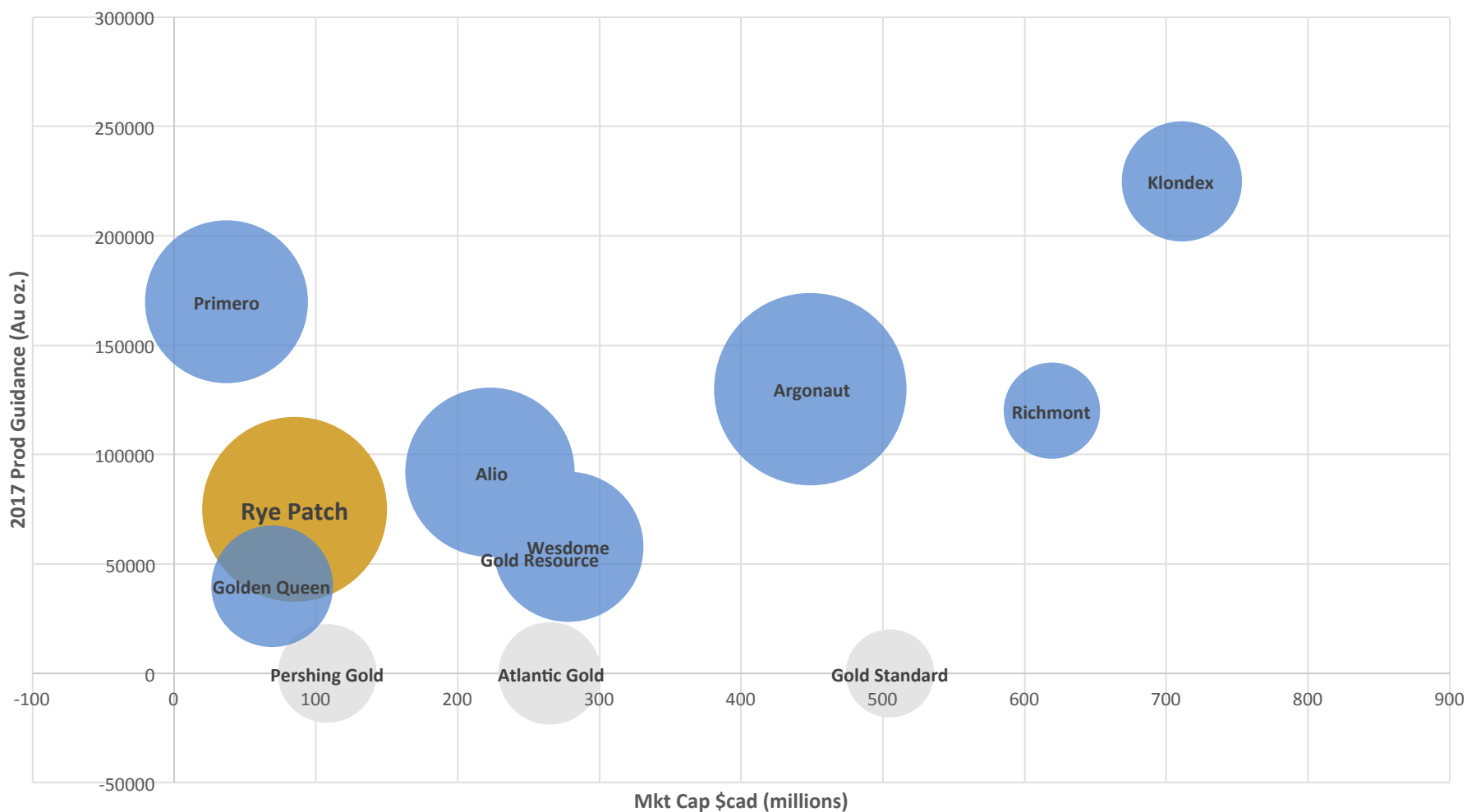
- Sandwiched between Barrick and McEwen along trend
- Barrick's Gold Rush Discovery ~15 moz Au
- 12 holes drilled, confirmed geologic setting and host
- Looking for extension of Gold Rush deposit

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Value: Peer Comparison



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Rye Patch number
based projected
annualized Au p
at Florida Canyon
Source: Compar

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Value: Top Mining Jurisdiction in Nevada

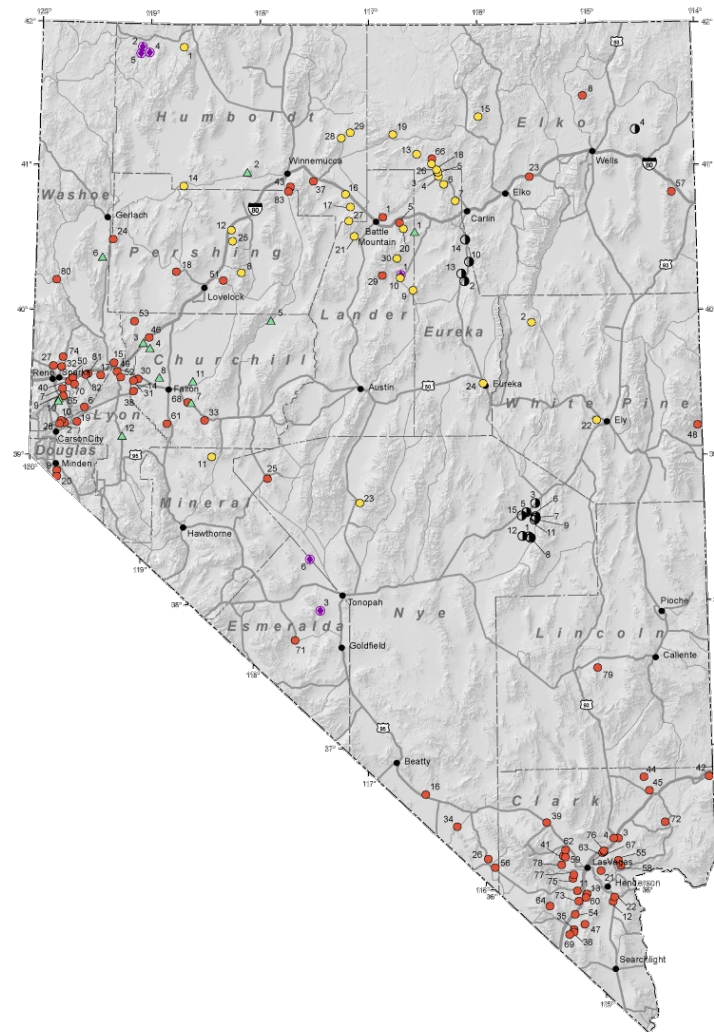


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The Fraser Institute ranks Nevada as the 4th best mining jurisdiction in the world

- Stable tax regime
- Excellent access to skilled labor
- Robust infrastructure throughout state
- 24 precious metal mines throughout state
- Active state-wide mining association-Nevada Mining Association
- Major university mining program-University of Nevada

Nevada Mining Association



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Share Capital



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As of June 30, 2017

Shares Outstanding	427.2 million
Shares Outstanding (FD)*	466.1
Market Cap (CAD)	\$92.8 million
Cash Balance (CAD)	\$22 million
Credit Facility (CAD)	\$28.9 million

* FD Shares include: 12.2 million options; 25.9 million warrants and 769,400 agent warrants

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Analysts & Shareholders



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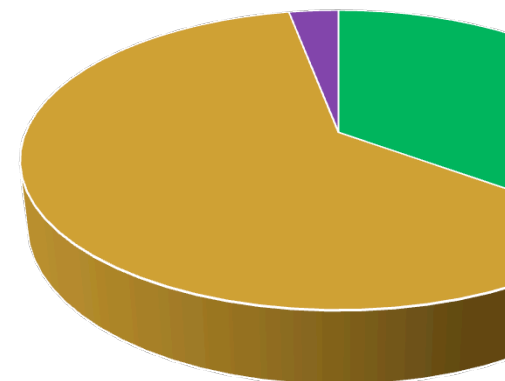
MAJOR INSTITUTIONAL HOLDERS

- Donald Smith & Co Value Fund.
- Sun Valley Gold
- Taylor Asset Management
- US Global Investors
- Van Eck
- Formula Growth

ANALYST COVERAGE

- Macquarie Capital, Michael Gray
- Canaccord Genuity, Rahul Paul
- Industrial Alliance, George Topping
- PI Financial, Phil Ker

Source: Company Data



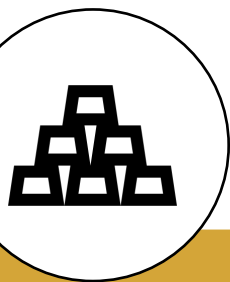
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RPM - Next Mid-Tier Gold Producer



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100,000 oz AU
growing to
200,000



Low Cost
Gold Producer



Assets 100%
Owned



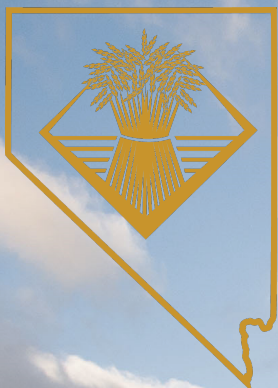
District Scale
Nevada
Land Package



Experienced
International
Recognized
Board &
Management

Tenacious, Value Driven Gold Producer Focused on Nevada

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Appendix

Appendix A: Experienced Management



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William C. (Bill) Howald
President, CEO & Director

- Founder of Rye Patch Gold
- Previous experience with Placer Dome Inc as General Manager of Exploration, United States and Latin America
- Integral part of the teams that delivered over 100 Moz Au resources to the Placer resource portfolio

Anthony Wood
Vice President & CFO

- Over 20 years of experience holding executive positions in finance and operations with publicly traded international resource and exploration companies
- Prior CFO of Prodigy Gold, where he helped grow the company from C\$25mm to C\$314mm in market capitalization and ultimate sale

John Porterfield
Manager of US Operations

- Over 30 years of experience in project development, including roles with Barrick Gold Corporation and Placer Dome Inc
- Previously held senior operational positions at the Bald Mountain, Porgera, Alligator Ridge, Turquoise Ridge, Getchell and Ruby Hill Mines

Ronald Marcio Pinto da Silva
Senior Exploration Geologist

- Over 30 years of experience as a structural and exploration geologist in Brazil, Venezuela, Argentina, Bolivia, Peru, Mexico and Nevada with Barrick, Placer Dome and Agnico-Eagle
- Instrumental in discovering/identifying/delineating over 22 Moz Au over his career

Mike Iannacchione, PE
Florida Canyon Mine
General Manager

- In excess of 30 years of experience in the mining industry including positions with Goldcorp, Barrick and Kinross.
- Graduate of the University of Nevada, Reno with BS In Mining Engineering and is pursuing an Executive MBA at the University of Notre Dame.

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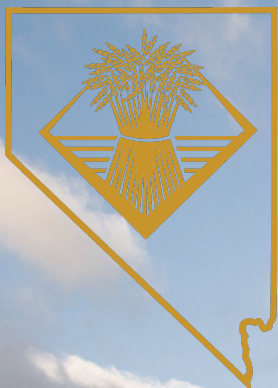
Appendix B: Visionary Board



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Nathan Challis Chairman	Mining engineer with over 30 years' experience in the operation, management, financing and analysis of mining projects around the world. He served as President and Director of Shore Gold Inc. (diamond exploration) from 1999 to December 2003; President, COO and Director of Cornerstone Capital Resources Inc. Mr. Challis holds an honors degree in Mineral Exploitation from University College, Cardiff and an MBA from Cranfield University.
William C. (Bill) Howald President, CEO & Director	Mr. Howald is the founder of Rye Patch Gold with 22 years in the international gold exploration and mining industry gained primarily in Nevada, Mexico, and Central and South America.
Charles C. Russell Director	Has 50 years of experience in the mining industry including VP Mining & Technology for Ivanhoe Capital Corp., General Manager for Ashanti Gold Fields in Ghana and General Manager for National Iron Ore Co. in Liberia. Currently an independent Director of Golden Reign Resources Ltd. Mr. Russell has a Fellow Institution of Materials, Mining and Metallurgy (FIMMM) from Camborne School of Mines in Cornwall, UK.
Timothy C. (Tim) Baker Director	Currently Chairman of the Board of Golden Star Resources, and a director on the Antofagasta PLC and Sherritt International boards. Mr. Baker has over 35 years' experience with mining companies in management and operations at globally focused mid-tier and senior mining companies. He has a Bachelor of Science degree in geology from Edinburgh University and is a member of the Institute of Corporate Directors.
John Mansanti Director	Has 40 years of experience in the management of mining operations and projects, with over 30 of those years in operations and project management in precious and base metals, primarily in Nevada. Mr. Mansanti is a graduate of the Montana College of Mineral Science and Technology with degrees in Chemistry and Mineral Processing Engineering.
Edward Poznanski, Esq. Corporate Secretary	Mr. Poznanski has been a partner of Koffman Kalef LLP, Business Lawyers, since its inception in April 1993, and has acted as counsel for a wide variety of companies listed on the TSX, the former Canadian Venture Exchange (now the TSX Venture Exchange), the American Stock Exchange and NASDAQ.

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info@ryepatchgold.com