



**UNIGOLD**

TSX.V: UGD

# Expanding Resources in the Caribbean

CORPORATE PRESENTATION; September 2017



# Forward Looking Statements

Certain statements contained in this presentation, including statements regarding events and financial trends that may affect our future operating results, financial position and cash flows, may constitute forward-looking statements within the meaning of the federal securities laws. These statements are based on our assumptions and estimates and are subject to risk and uncertainties.

You can identify these forward-looking statements by the use of words like “strategy”, “expects”, “plans”, “believes”, “will”, “estimates”, “intends”, “projects”, “goals”, “targets”, and other words of similar meaning. You can also identify them by the fact that they do not relate strictly to historical or current facts. We wish to caution you that such statements contained are just predictions or opinions and that actual events or results may differ materially.

The forward-looking statements contained in this document are made as of the date hereof and we assume no obligation to update the forward-looking statements, or to update the reasons why actual results could differ materially from those projected in the forward-looking statements. Where applicable, we claim the protection of the safe harbour for forward-looking statements provided by the (United States) Private Securities Litigation Reform Act of 1995.

Core drilling is being done primarily with NQ. Samples are logged, split by wet diamond saw, and half sent for assaying with the other half stored on site. Sample lengths typically average 1 m, but vary by geological boundaries. QA/QC included inserting certified standards and blanks into the sample stream at industry standard intervals. Samples are prepped by Bureau Veritas Labs in the Dominican Republic, with assaying performed through Bureau Veritas’ laboratory in Vancouver, Canada. Analytical procedures include a 35-element ICP-ES analysis (MA-300) and a 50 g FA AA finish for gold (FA450). Joseph Hamilton, P.Geo., Chairman of Unigold, and a Qualified Person under National Instrument 43-101, has reviewed and approved the contents of this presentation.



# Unigold Inc.

## MANAGEMENT

**Joseph Del Campo**, CPA, CMA  
Interim President & CEO

**John Green**, CPA, CMA, MBA  
Secretary & CFO

**Wes Hanson**, P.Geo.  
COO

## DIRECTORS

**Joseph Hamilton**, P.Geo., CFA, Chairman

**Jose Acero**

**Joseph Del Campo**, CPA, CMA

**Daniel Danis**, M.Sc., P.Geo.

**Ruben Padilla**, PhD.

**Charles Page**, M.Sc., P.Geo.

## CAPITAL STRUCTURE (TSX.V)

Market Capitalization	CAD \$12 million
Shares Outstanding	46 million
Warrants (Jun 2018, \$0.45)	16 million
Options	4 million
Fully Diluted	66 million
52 week Hi- Low	\$0.53-\$0.14

## SHAREHOLDERS

Normand Tremblay	19.6%
Osisko Gold Royalties Ltd	14.8%
Shairco	8.0%
Evanachan Limited	7.3%





# Dominican Republic

Established world class deposits (Pueblo Viejo, Falcondo, Cerro Maimon)

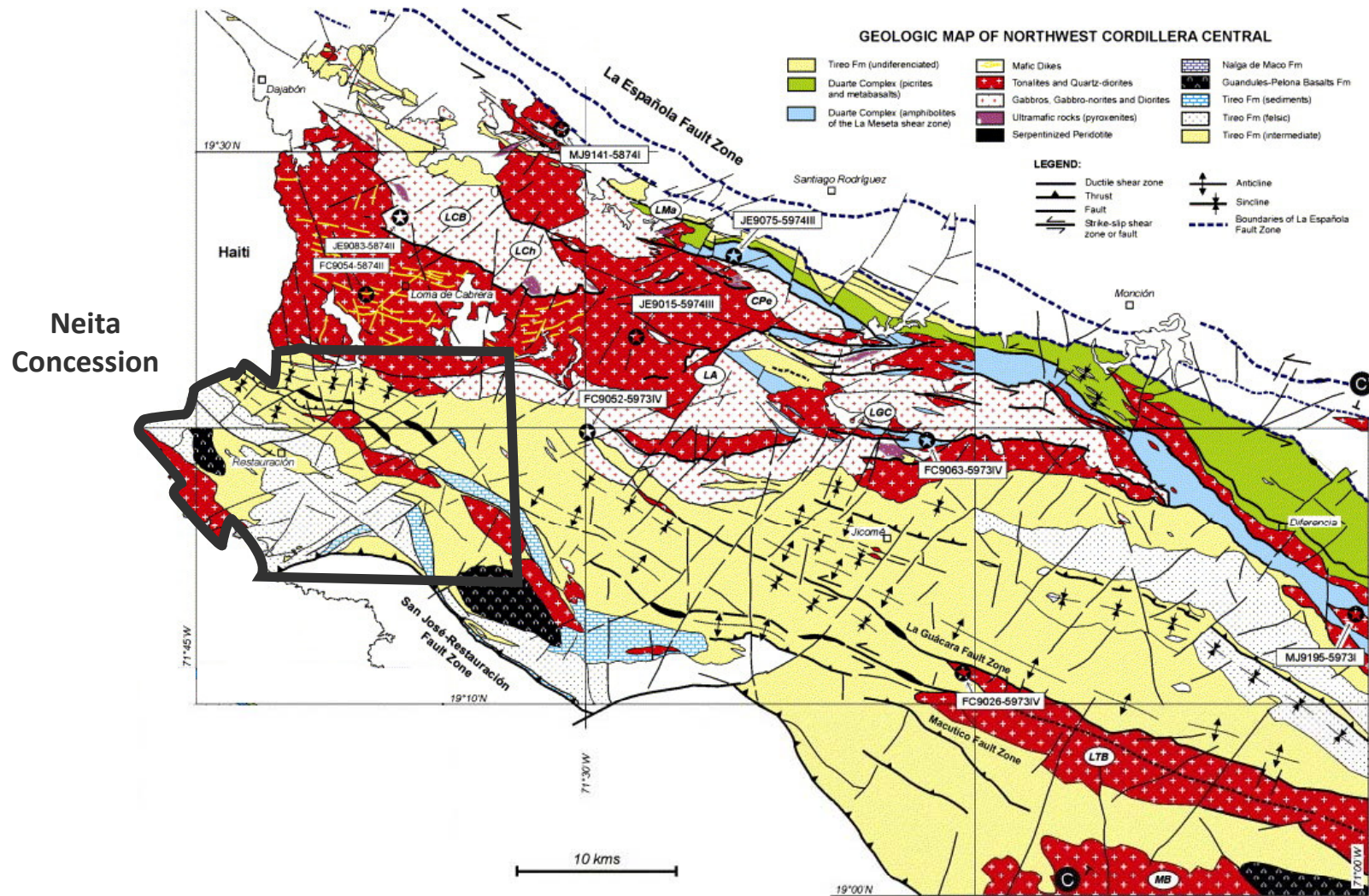
Established mining law, taxation and regulations (5% export duty on finished metal, 25% income tax);

Good infrastructure, power, workforce, roads, telecommunications, etc.





# Tireo Formation Au-Cu Belt





# Exploration License Process

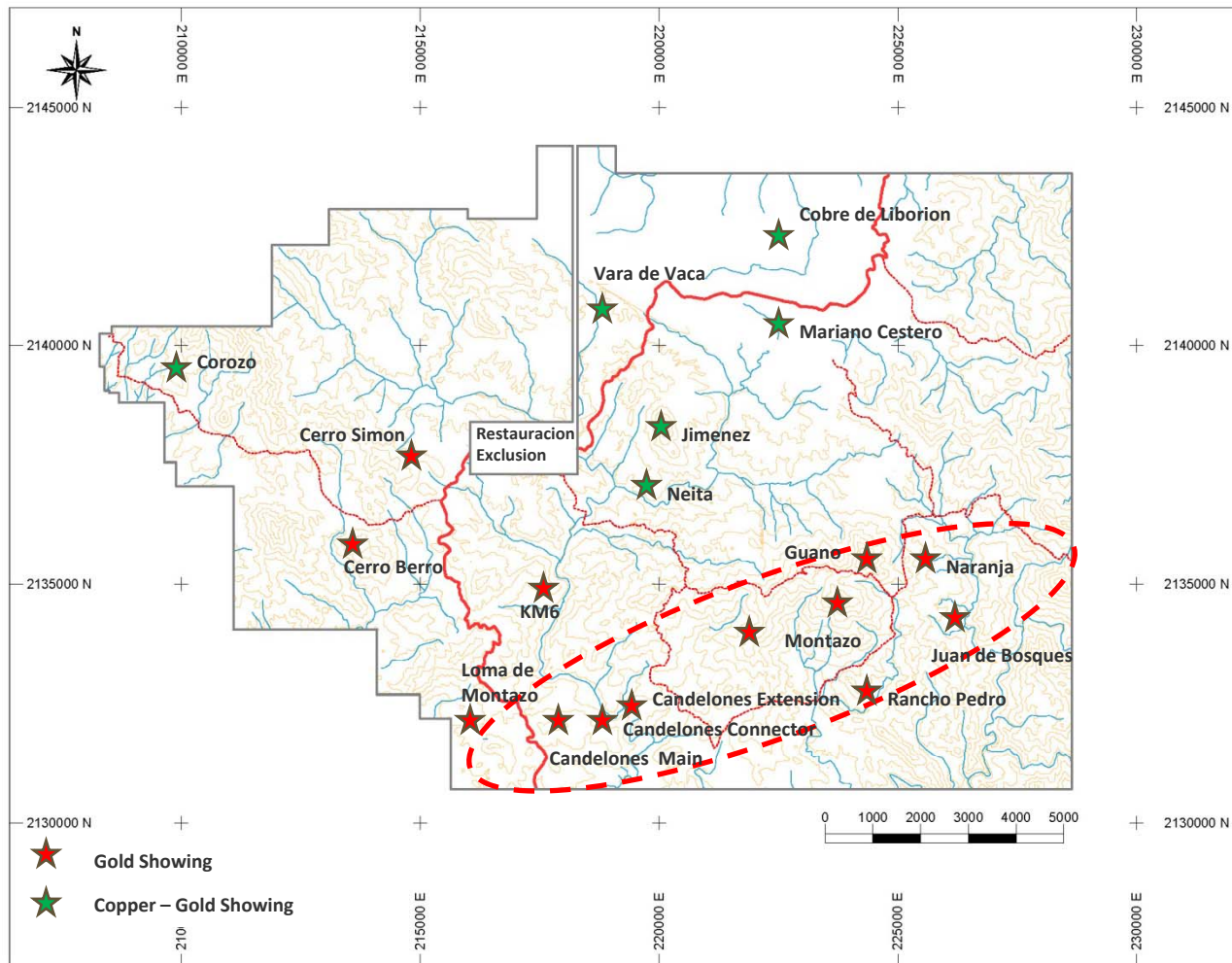
## History

- Unigold has held the Neita Concession since 2002, first under a “Fiscal Reserve”, and at the request of the government, under the Exploration Concession process
- The exploration rights to the Concession were successfully renewed by the Company in 2007 and 2012;
- In the last 5 years, Unigold has:
  - Invested \$20 million on exploration, drilling over 50,000 metres of core;
  - identified a 2 million ounce open pittable inferred resource;
  - identified high grade zones of mineralization with the resource envelop;
  - attracted support from large cap gold companies and foreign investment funds;
  - been in full compliance with environmental permits, labour laws, semi-annual reporting and annual government levies and
  - employed hundreds of local people and supported communities, schools and sports groups
- On September 11, 2017, the Director General de Minería advised Unigold that it has approved the Company’s application for the Neita Concession;
- Final approval of the application by the Ministry of Energy and Mines is expected in Q3, 2017.
- Exploration drilling will resume within three months of license approval.





# Exploration Upside



**10.0 km long x 2 km wide ENE gold trend with 10 known gold anomalies (soil geochem + geophysics + diamond drilling;**

**2.0 M oz. open pittable inferred resource (2013) averaging 1.7 g/t Au at Candelones Main, Connector and Extension.**

**900 K oz. underground inferred resource (2015), averaging 5.0 g/t Au.**

**Recent drilling has intersected massive sulphide mineralization over several tens of metres grading 5.0-6.0 g/t Au with 1.0 % Cu**

**6 copper-gold anomalies defined by soil geochemistry are largely untested;**



# Inferred Mineral Resource Estimates

2013 Mineral Resource Estimate		Deposit	Tonnes (x1,000)	Au (g/t)	Au ozs (x 1,000)	Strip Ratio
Open Pit	Oxide (0.32 g/t cutoff)	Extension	-	-	-	-
		Main	2,448	0.92	72	1.3
		Connector	1,108	1.12	40	1.3
	Subtotal		3,556	0.98	112	1.3
	Sulphide (0.56 g/t cutoff)	Extension	24,223	1.59	1,241	7.6
		Main	5,003	1.16	186	1.3
		Connector	980	1.08	34	1.3
	Subtotal		30,206	1.50	1,461	6.4
	Subtotal		33,762	1.45	1,573	5.8
Below Pit	Sulphide (1.25 g/t cutoff)	Extension	4,977	2.42	387	
		Main	704	2.21	50	
		Connector	50	2.49	4	
Subtotal		5,731	2.39	441		
TOTAL 2013 Estimate			39,493	1.59	2,014	
2015 Mineral Resource Estimate						
Underground	Sulphide	3.5 g/t cutoff	5,274	5.27	894	

## NOTES

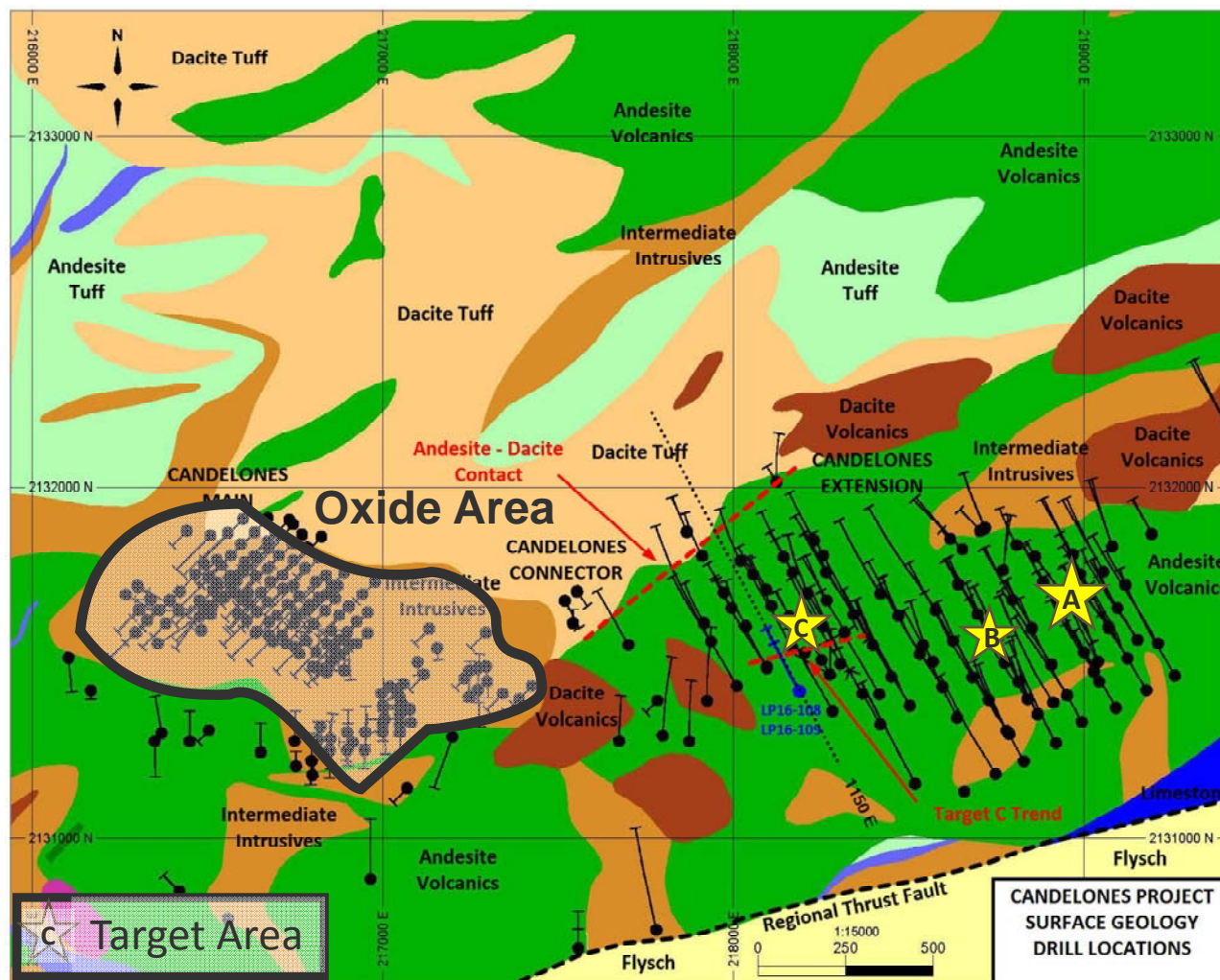
1. The mineral resource estimates presented above has been prepared under the supervision of Mr. Alan J. San Martin, MAusIMM(CP) and Mr. William J. Lewis (P.Geo.) of Micon International Limited., both of whom are "qualified persons" as per the CIM Standards and independent of Unigold Inc. The Effective dates of the mineral resource estimates are November 4, 2013. and February 24, 2015. For more information, please see the complete reports available at [www.unigoldinc.com](http://www.unigoldinc.com) or [www.sedar.com](http://www.sedar.com).

2. The mineral resource estimate presented above is classified as an Inferred Mineral Resource. The CIM Standards define a Mineral Resource as "a concentration of material in or on the Earth's crust in such form and quantity and of such grade or quality that it has reasonable prospects for economic extraction." The CIM Standards further define an Inferred Mineral Resource as "that part of a Mineral Resource for which quantity and grade or quality can be estimated on the basis of geological evidence and limited sampling and reasonable assumed but not verified, geological and grade continuity." The CIM Standards state; "Due to the uncertainty that may be attached to Inferred Mineral Resources, it cannot be assumed that all or part of an Inferred Mineral Resource will be upgraded to an Indicated or Measured Mineral Resource as a result of continued exploration."





# Candelones Deposit



Initial interpretation suggested lower grade gold mineralization (1.0 -2.0 g/t Au) was stratigraphically controlled along the contact between andesite (HW) with dacite (FW).

**Discovery 01.16.2012**

**LP17**

73m @ 2.36 g/t Au

Strategic decision (2012) to rapidly define a multi-million ounce Au deposit amenable to open pit mining.

**High Grade Intercepts**

**Target A** LP17

6.0m @ 6.05 g/t Au; 0.8% Cu

**Target B** LP28

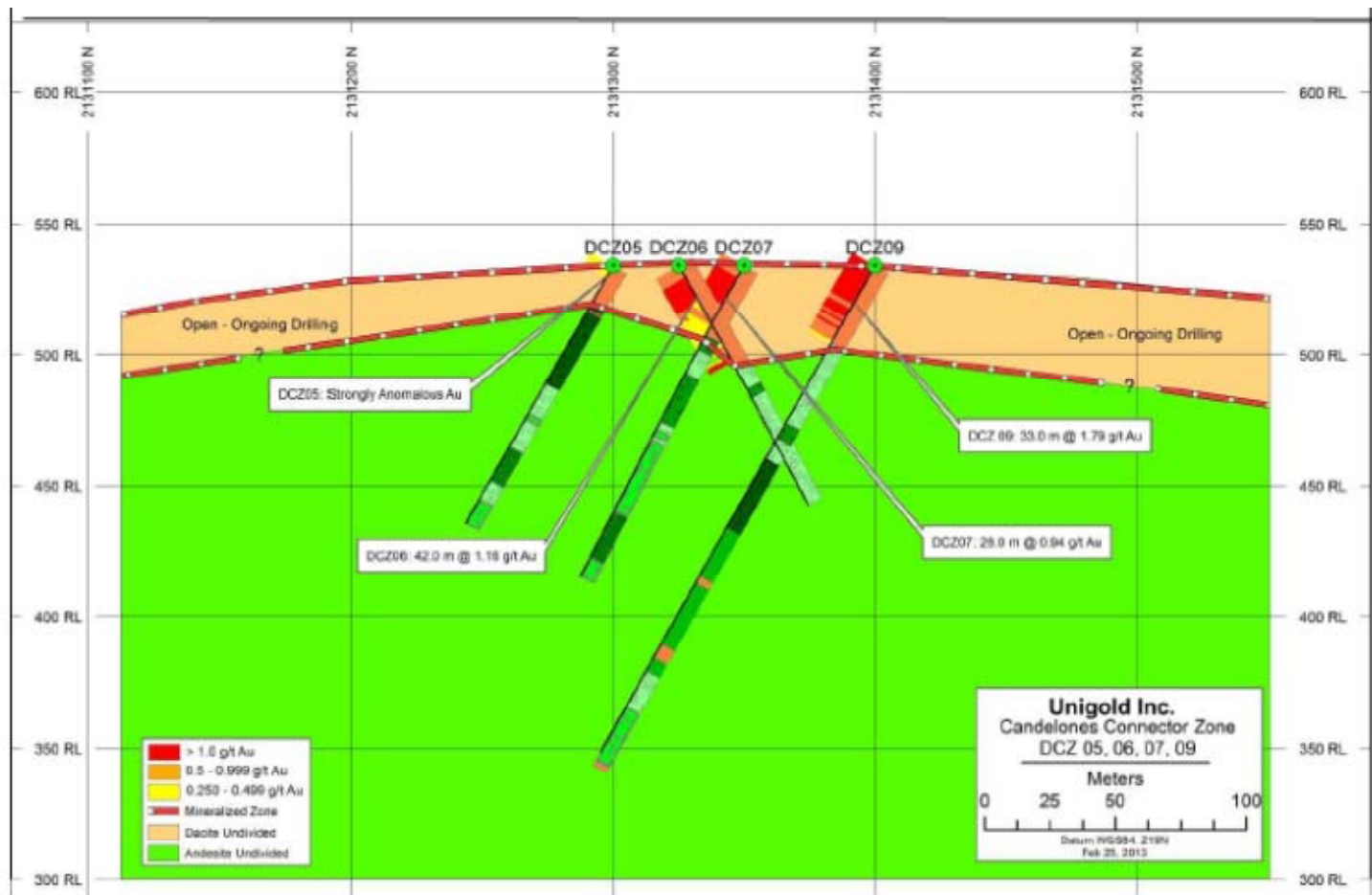
15.0m @ 16.36 g/t Au; 0.3% Cu

**Target C** LP52

15.8m @ 11.40 g/t Au 0.4% Cu



## Oxide Mineralization in the Connector Zone



Oxide mineralization is 20m to 50m deep

Oxide material averages about 1 g/t (0.5 g/t to 2.0 g/t)

Oxides behave well in leaching tests

Oxides have poor recovery using standard diamond drilling equipment



## Target A – Massive Sulphide Lens 1



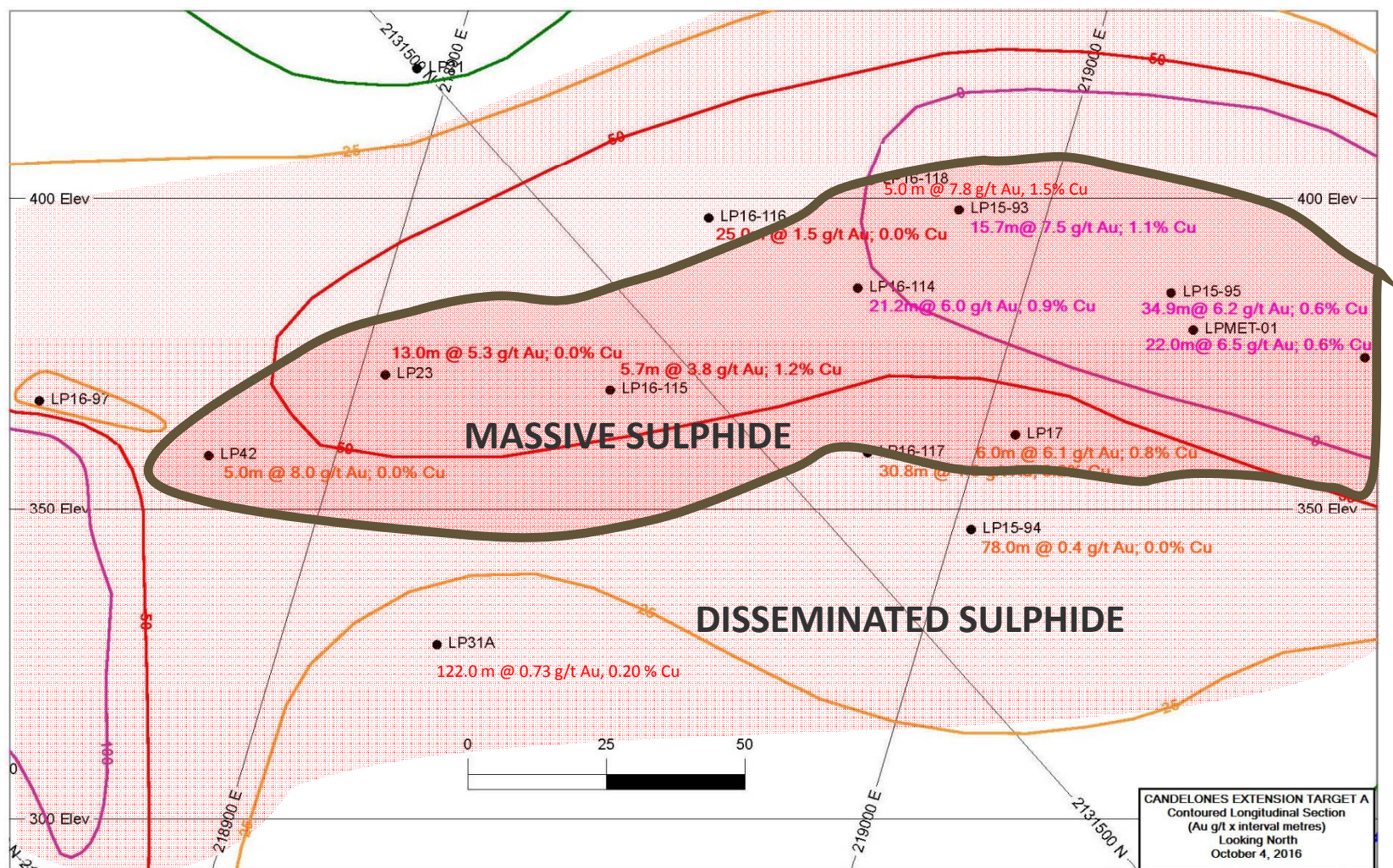
LP15-93 @ 299.5m  
7.91 g/t Au; 1.65% Cu

LP15-95 @ 278.9m  
12.40 g/t Au; 0.6% Cu



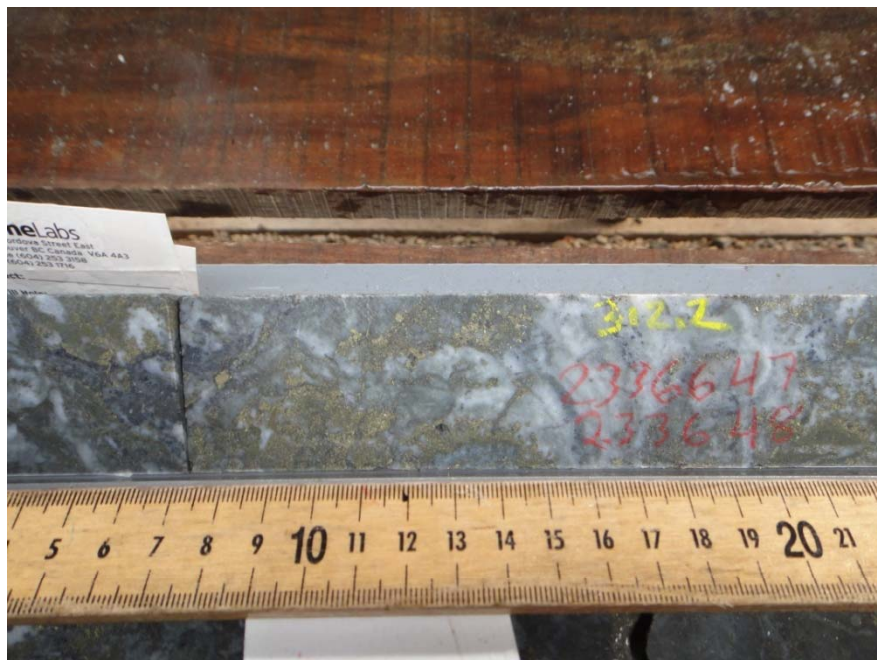


# Target A – Massive Sulphide - Disseminated Halo





## Target B – Epithermal Feeder



LP16-100 @ 312.2m

26.40 g/t Au; 9.2 g/t Ag; 4.23% Cu +1.00% Zn

NB Zn was an over limit result

LP16-100 @ 316.9m

7.86 g/t Au; 10.9 g/t Ag; 1.83% Cu; +1.0% Zn

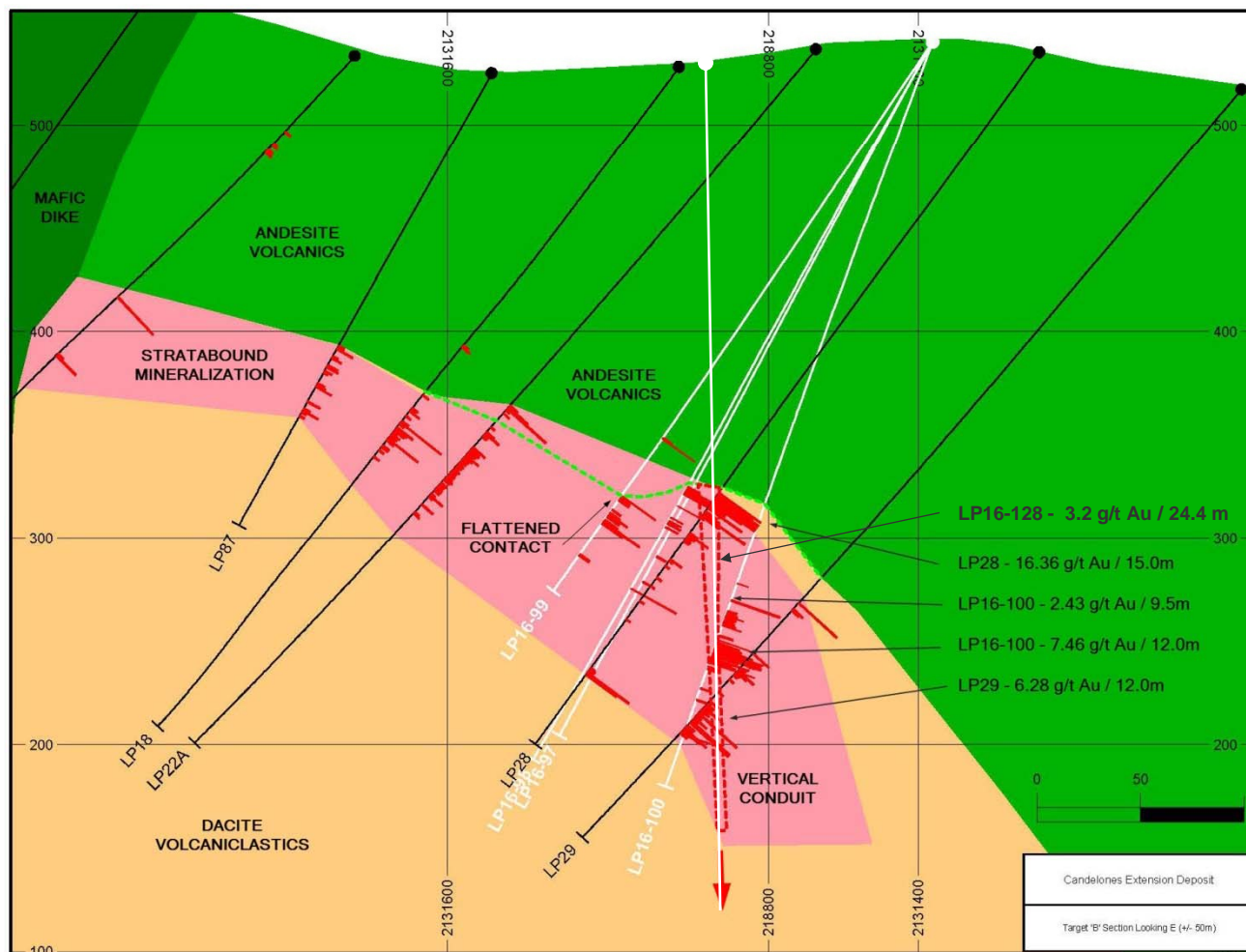
NB Zn was an over limit result







## Target B: Epithermal Feeder system



**Target B**  
Vertical feeder  
Au-Ag-Zn-Cu

**Current dimensions**  
110m x 25m x 8m

**LP28**

15.0m @ 16.36 g/t Au;  
26.7 g/t Ag; 0.3% Cu; 2.4% Zn

**LP29**

12.0m @ 6.28 g/t Au;  
6.3 g/t Ag; 1.1% Cu; 0.4% Zn

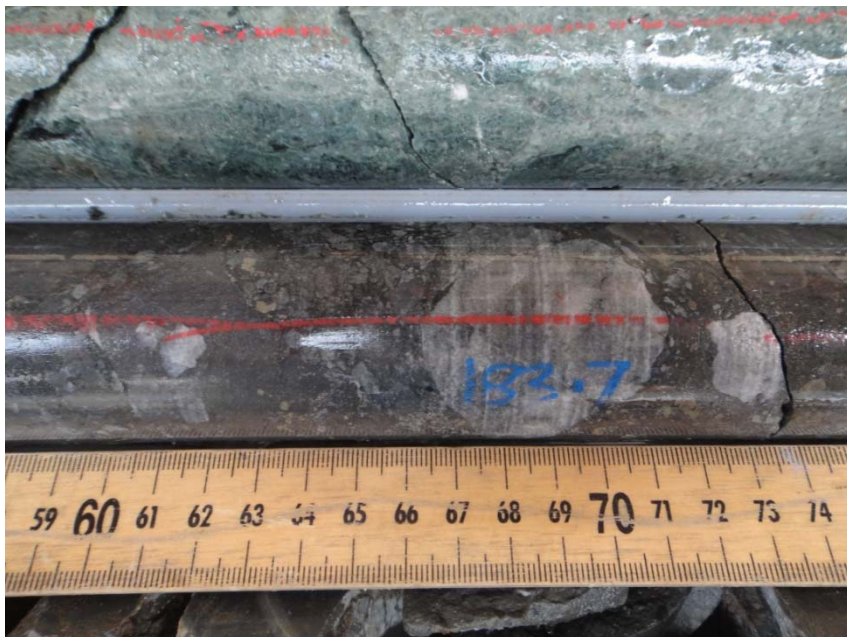
**LP16-100**

9.5m @ 2.43 g/t Au;  
18.8 g/t Ag; 0.2% Cu; 4.3% Zn  
and  
12.0m @ 7.46 g/t Au;  
5.1 g/t Ag; 1.4% Cu; 1.3% Zn





## Target C – Epithermal Feeder



LP16-105 @ 183.7m

56.4 g/t Au; 116.8 g/t Ag; 1.1% Cu 10.3% Zn

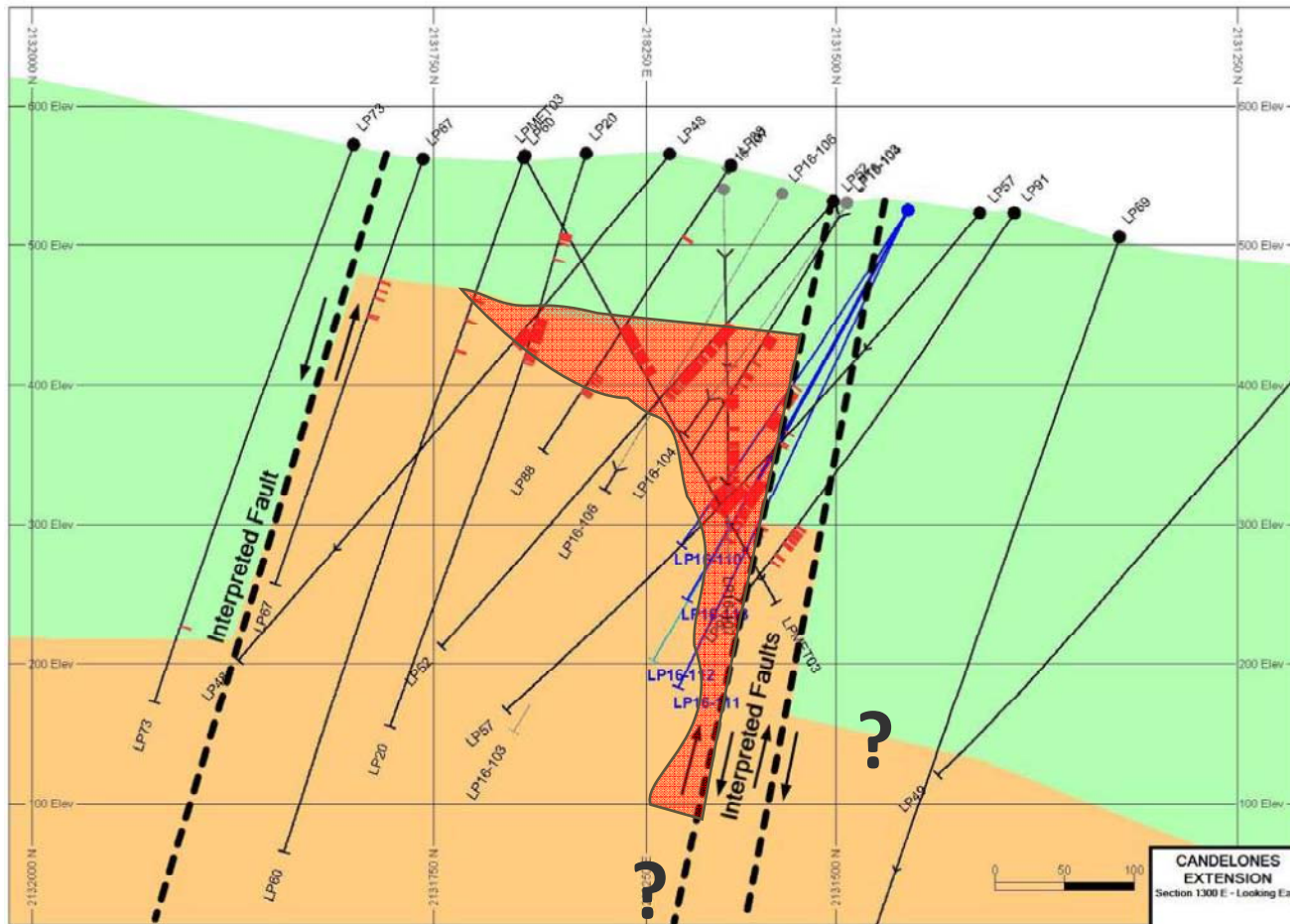
LP16-107 @ 225.2m

8.52 g/t Au; 16.5 g/t Ag; 0.3% Cu 1.8% Zn





## Target "C"



### LP16-103

7.0m @ 8.86 g/t Au;  
37.1 g/t Ag; 0.2% Cu; 2.4% Zn

### LP16-104

3.3m @ 5.06 g/t Au;  
90.0 g/t Ag; 0.2% Cu; 2.1% Zn

### LP16-105

8.0m @ 6.30 g/t Au;  
16.9 g/t Ag; 0.1% Cu; 0.5% Zn

### LP16-111

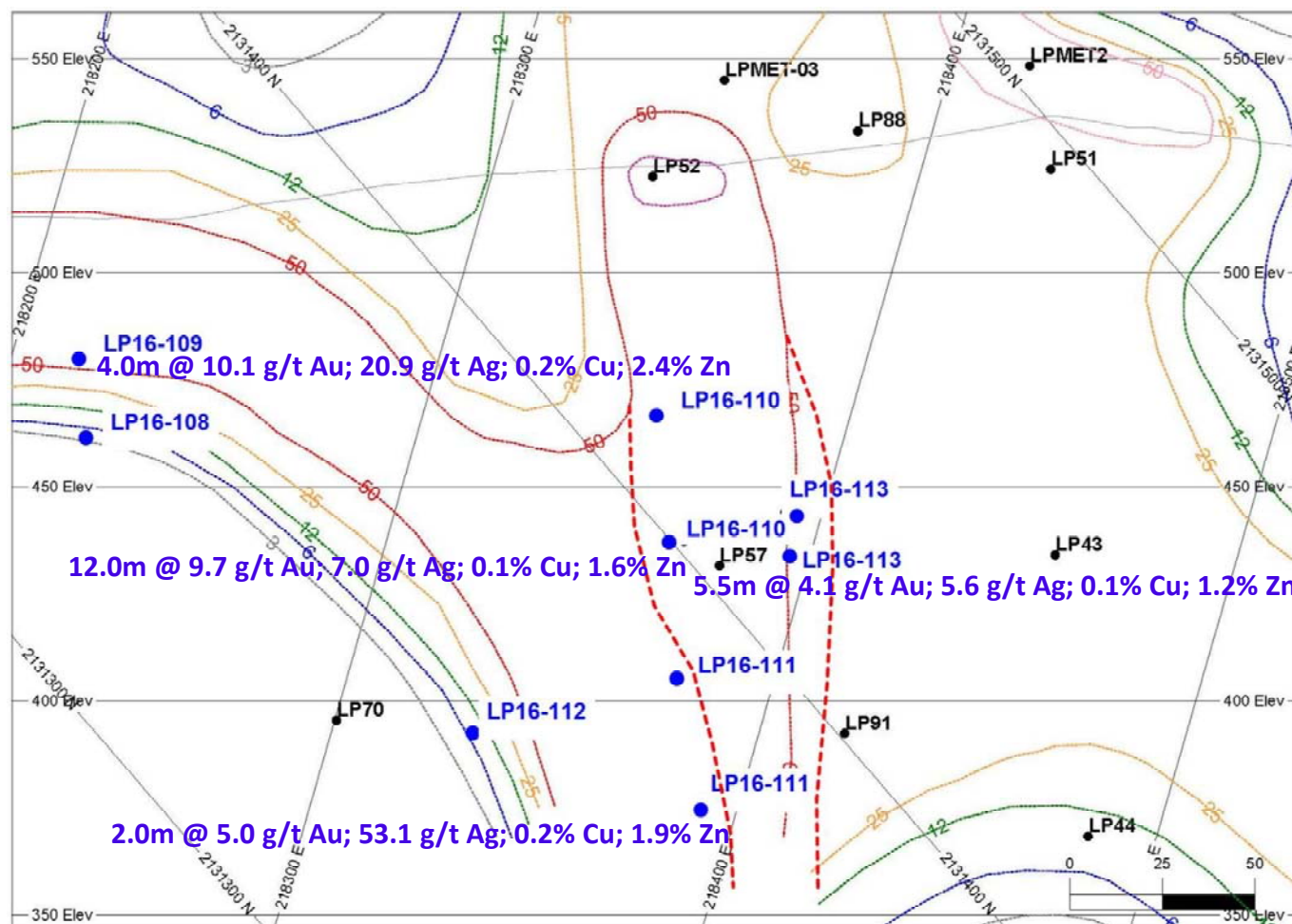
12.0 @ 9.7 g/t Au;  
7.0 g/t Ag; 0.1% Cu; 1.6% Zn

### LP16-110

4.6m @ 3.4 g/t Au;  
56.3 g/t Ag; 0.1% Cu; 0.9% Zn



## Target C – Breccia has limited drilling



### LP52

15.8m @ 11.36 g/t Au;  
38.3 g/t Ag; 0.4% Cu; 5.1% Zn

### LP57

10.0m @ 6.71 g/t Au;  
4.2 g/t Ag; 0.1% Cu; 0.8% Zn

### LP110

4.6m @ 3.4 g/t Au; 56.3 g/t Ag;  
0.1% Cu; 0.95 Zn  
12.0m @ 9.7 g/t Au; 7.0 g/t Ag;  
0.1% Cu, 1.6% Zn

### LP111

2.0m @ 5.0 g/t Au; 53.1 g/t Ag;  
0.2% Cu; 1.9% Zn

### LP113

5.5m @ 4.1 g/t Au; 5.6 g/t Ag;  
0.1% Cu; 1.2% Zn





## The Unigold Advantage



- Proven, field tested hypothesis;
- Higher grade mineralization proven within previously unrecognized features at three locations within the identified resource area;
- High probability that resource can be increased both in terms of quantity and quality (more tonnes, higher grades)
- Multiple, highly prospective, drill-ready targets;
- Lowest quartile operating costs, less than \$100 CAD per metre all-in cost;
- Low burn rate, less than \$150,000 CAD per month;
- High productivity, 1500 to 1800 metres per drill per month;
- Excellent safety record;
- Local workforce, over 98% local hire rate; and
- Strong community support.



**UNIGOLD**

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# Contact information

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