

Advancing a District Scale Gold Project in Canada's Yukon

SEPTEMBER 2017

CORPORATE PRESENTATION
PRECIOUS METALS SUMMIT 2017
TSX.V:GPY | OTCQX:NTGSF





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Golden Predator Delivers

3 Aces Project – Yukon, Canada

Orogenic gold system model with district potential, extensive land holdings with 2017 drill program underway

Well-funded Company with strong shareholder base

Experienced technical team

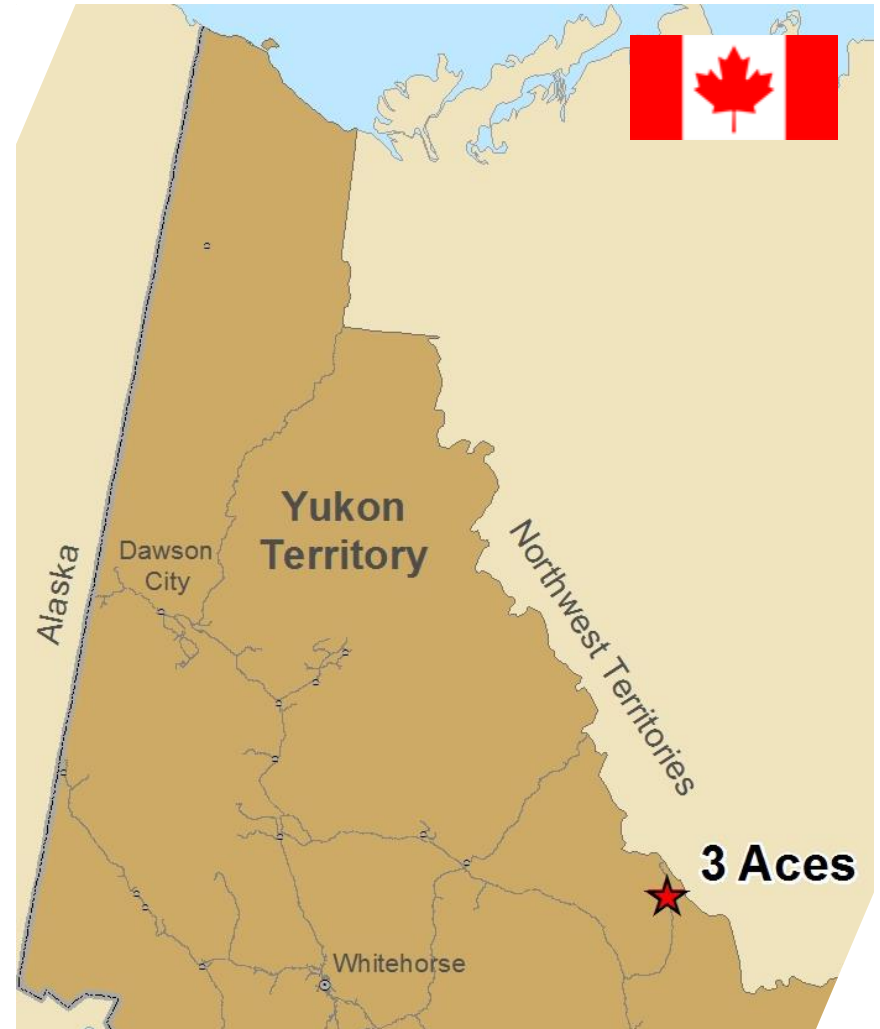
Strong management with local knowledge and community relationships



3 Aces Project

Located in Southeastern Yukon, Canada

- District Scale potential
- High Grade Gold
- Extensive land holdings (357km²)
- 2017 drill program underway (40,000m)
- Year-round Nahanni Range Road access
- New Government of Canada & Yukon road enhancement funding project announced



Share Structure

Shares Issued and Outstanding
93,463,210

Warrants (\$0.15-\$1.00 price)
35,621,544

Stock Options
5,759,500

Fully Diluted Shares (*incl. full exercise of super warrants*)
136,118,254





First Nations Relations

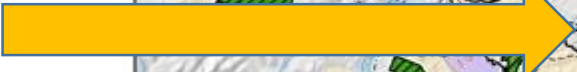
Accomplishments

- Socio Economic Accord (SEA) for Brewery Creek Project
- Kaska Nation Exploration Accord
- Focused on employment and contracting including business formation and major contracts
- Yukon First Nation Trade Mission to northern Saskatchewan uranium mines
- First Nation business development and joint venture development





Brewery Project





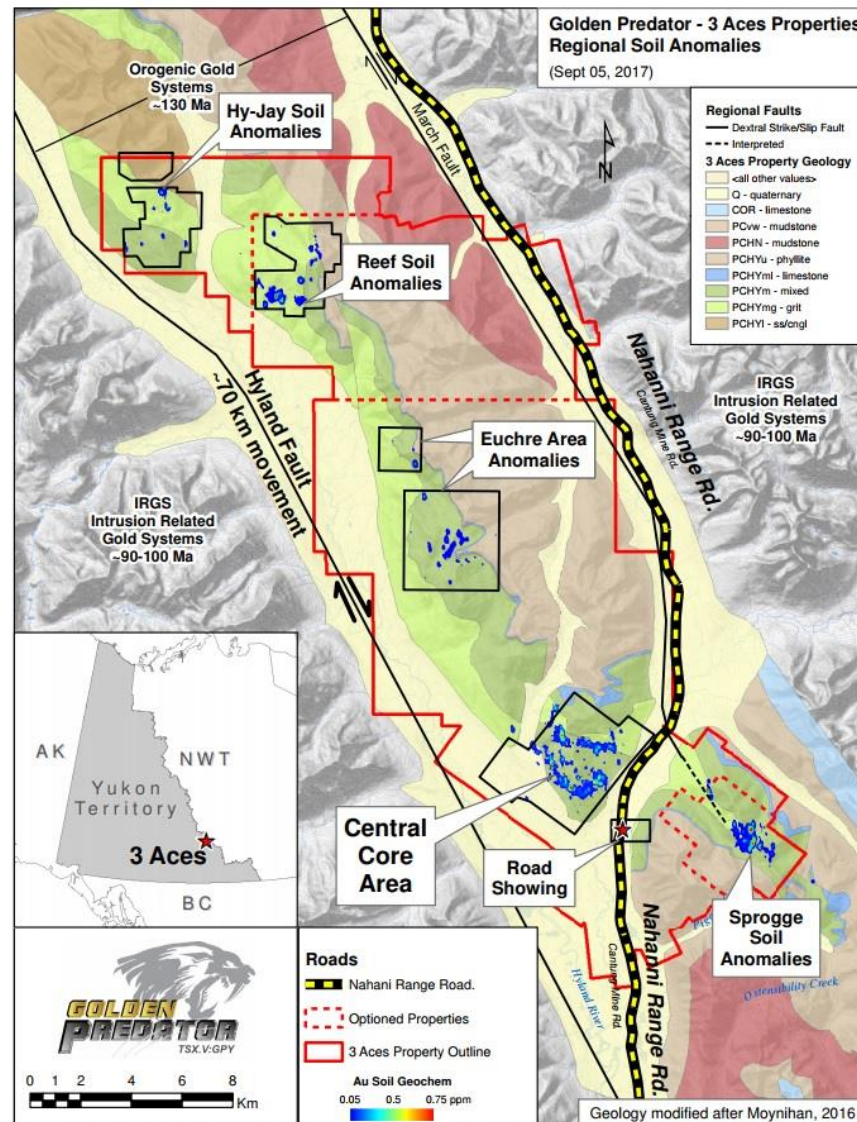
The 3 Aces Project

- 357 km² (35,700 hectares) land package
- Year-round road access via the Nahanni Range Road and bridge over Little Hyland River
- Bulk sample processing from the Ace of Spades Vein complete
- Visible gold occurrences, numerous mineralized quartz veins, many with visible gold, discovered since August 2016; soil sampling program discovered new anomalous zones
- Kaska Nation Exploration Memorandum of Understanding signed in 2013
- Class IV Mining Land Use permit

The 3 Aces Project

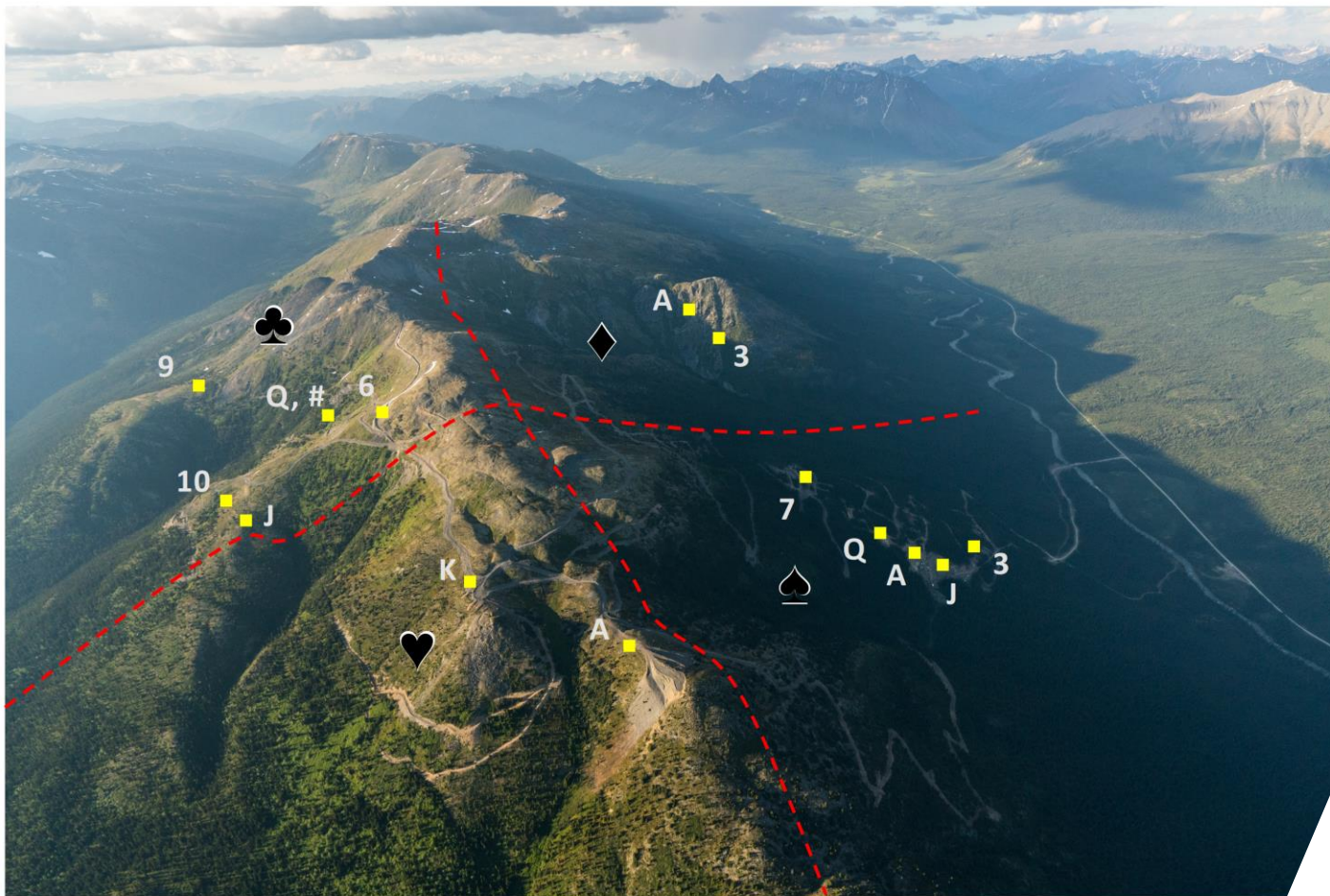
35 km trend on property

Nahanni Range Road across property – Yukon Gateway Project upgrades announced



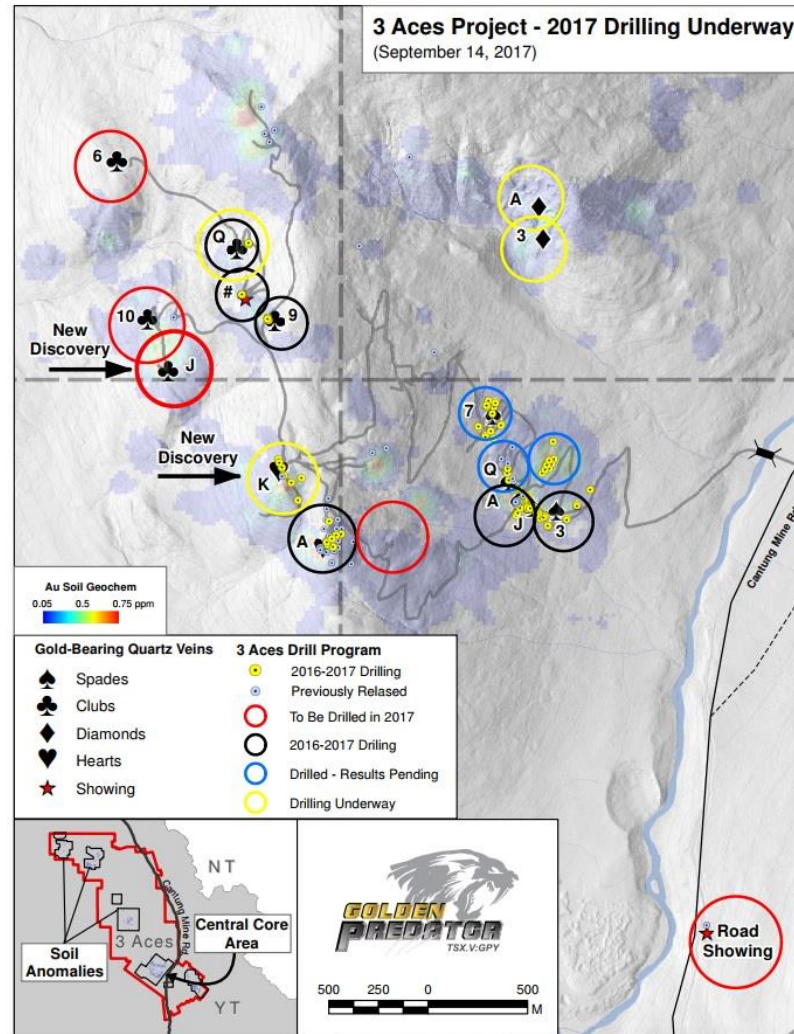
The 3 Aces Project

Central Core Area - Zones



The 3 Aces Project

Central Core Area – 11 sq km

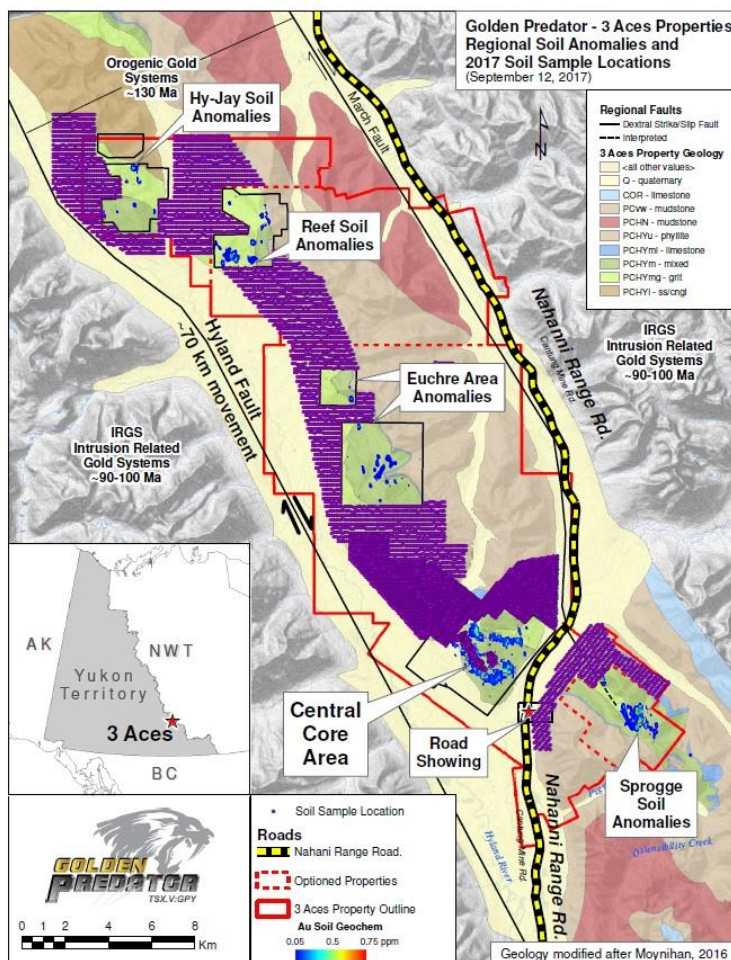


The 3 Aces Project

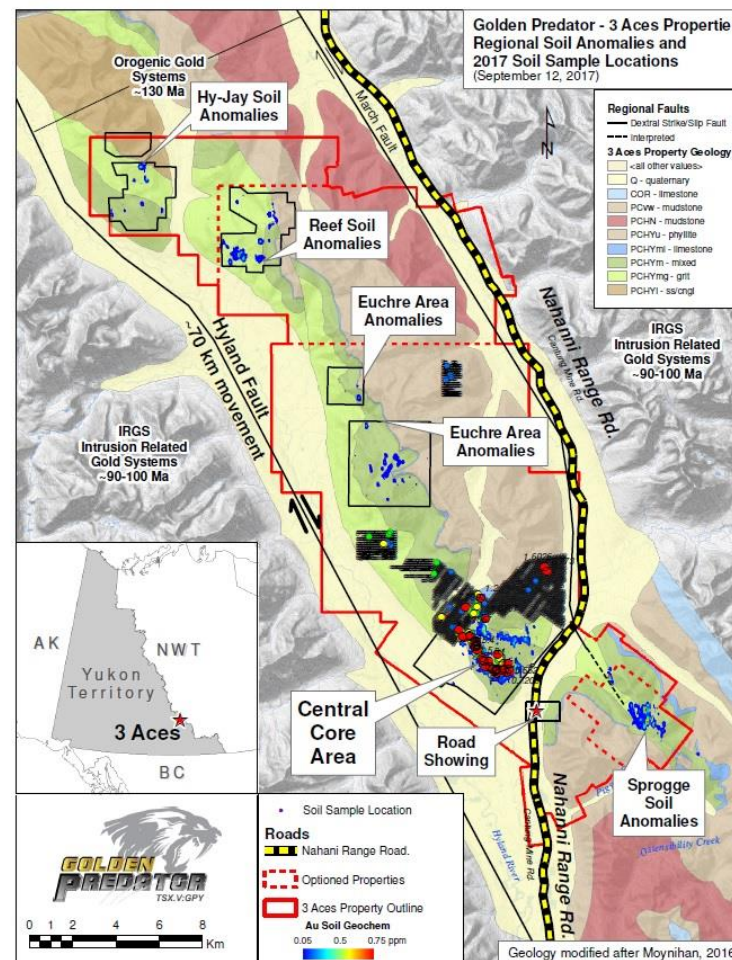
Advancing a District



Soil Sampling



9,377 grid soil samples-2017



Results received 2017 soil sampling

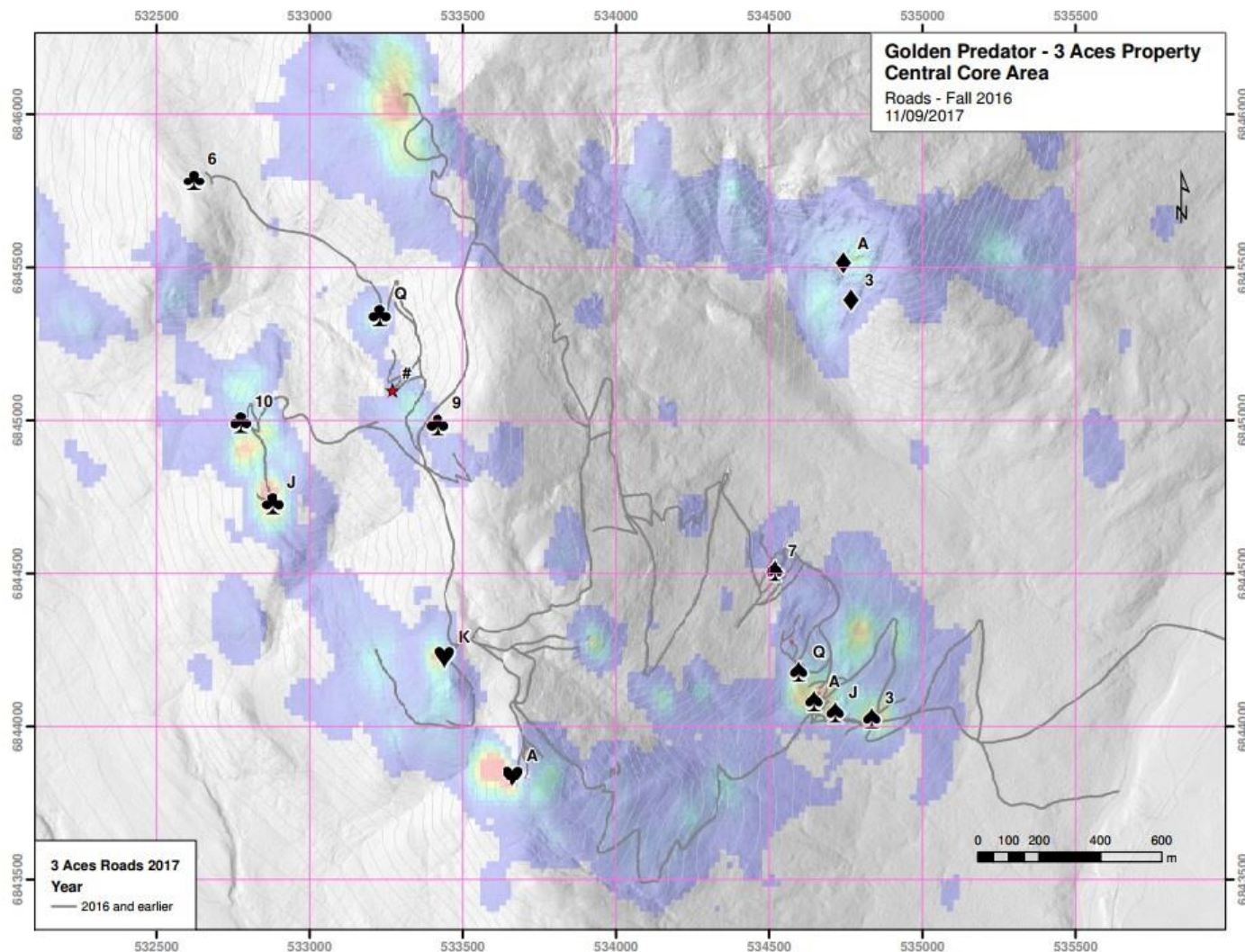
The 3 Aces Project

Advancing a District

Fall 2016 – 11 km of roads



Infrastructure



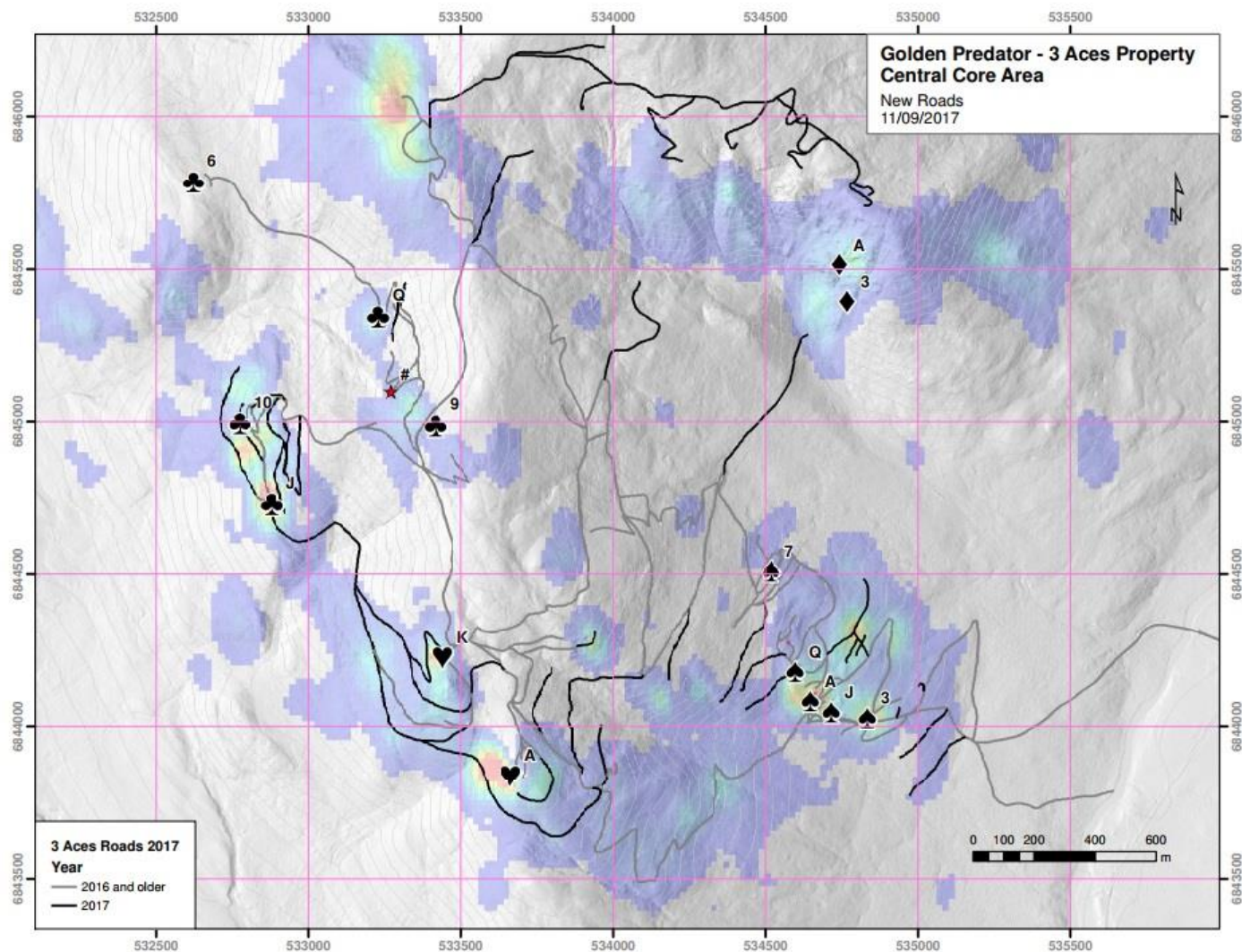
The 3 Aces Project

Advancing a District

Fall 2017 – 25 km of roads



Infrastructure



Latest Drill Results

Hole 3A17-138¹⁵

- intersected 1.5 m of 8.31 g/t gold from a depth of 2.0 m and 8.0 m of 50.4 g/t gold from a depth of 7.5 m, including 1.0 m of 156.0 g/t gold

Hole 3A17-131¹⁵

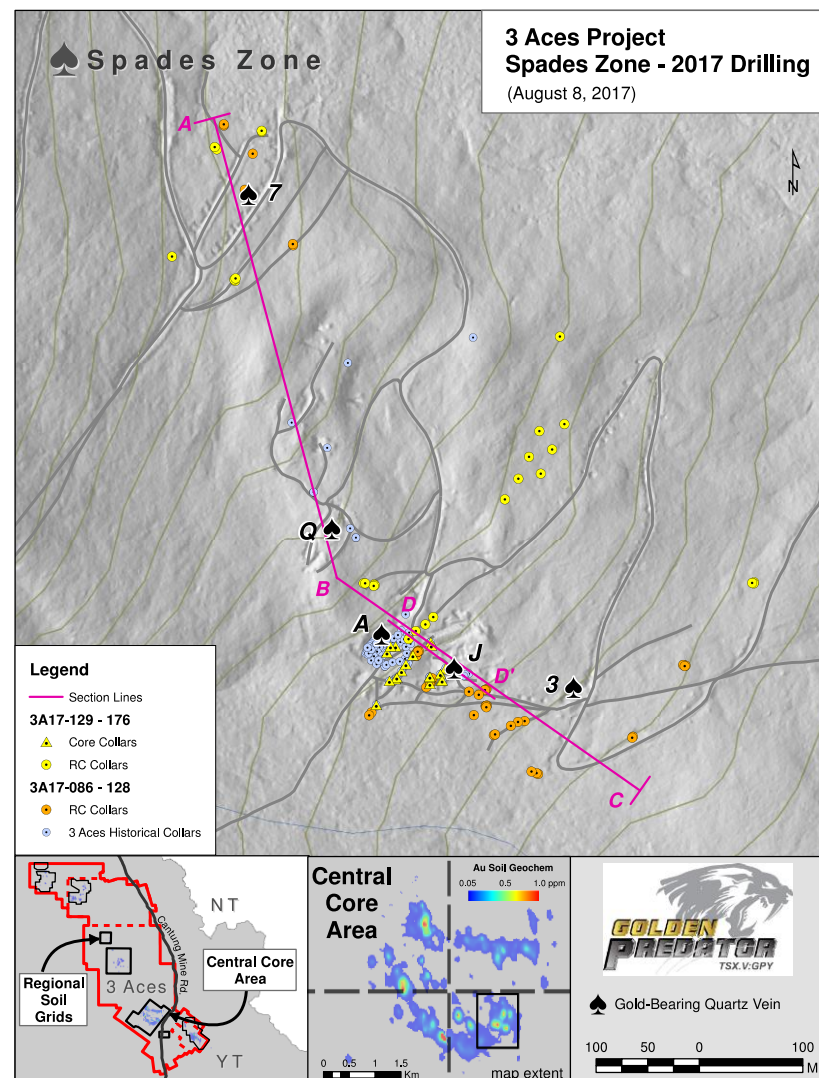
(Grade Verification Core Hole)

- intersected 13.75 m of 53.43 g/t gold from a depth of 25.75 m, and 4.55 m of 23.02 g/t gold from a depth of 42.25 m, including 0.95 m of 103.0 g/t gold.

Hole 3A17-143¹⁶

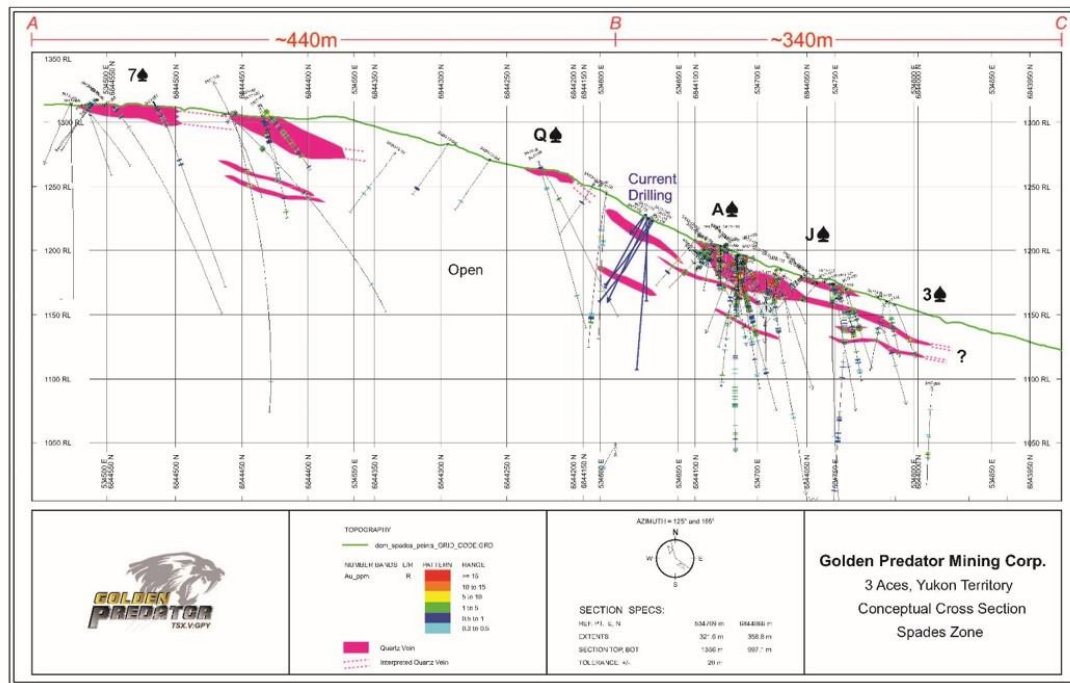
- Intersected 19.3 m of 16.15 g/t gold from a depth of 12 m, including 4.3 m of 42.37 g/t gold.

The Aces of Spades and Jack of Spades appear to be coalescing into a single zone referred to as the Ace of Spades



Latest Drill Results

- High grade intercepts from initial drilling at the Jack, Seven and Three of Spades
- Step out drilling at the Ace of Spades successfully encountered mineralization 150m from nearest intercept
- Drill intercepts at the Spades outline an area of mineralized intercepts approximately 700 m by 100 m as measured in plan view
- Vein thicknesses appear to be greatest on fold hinges
- All targets in Spades Area remain open down dip as well as along strike





Structural Model

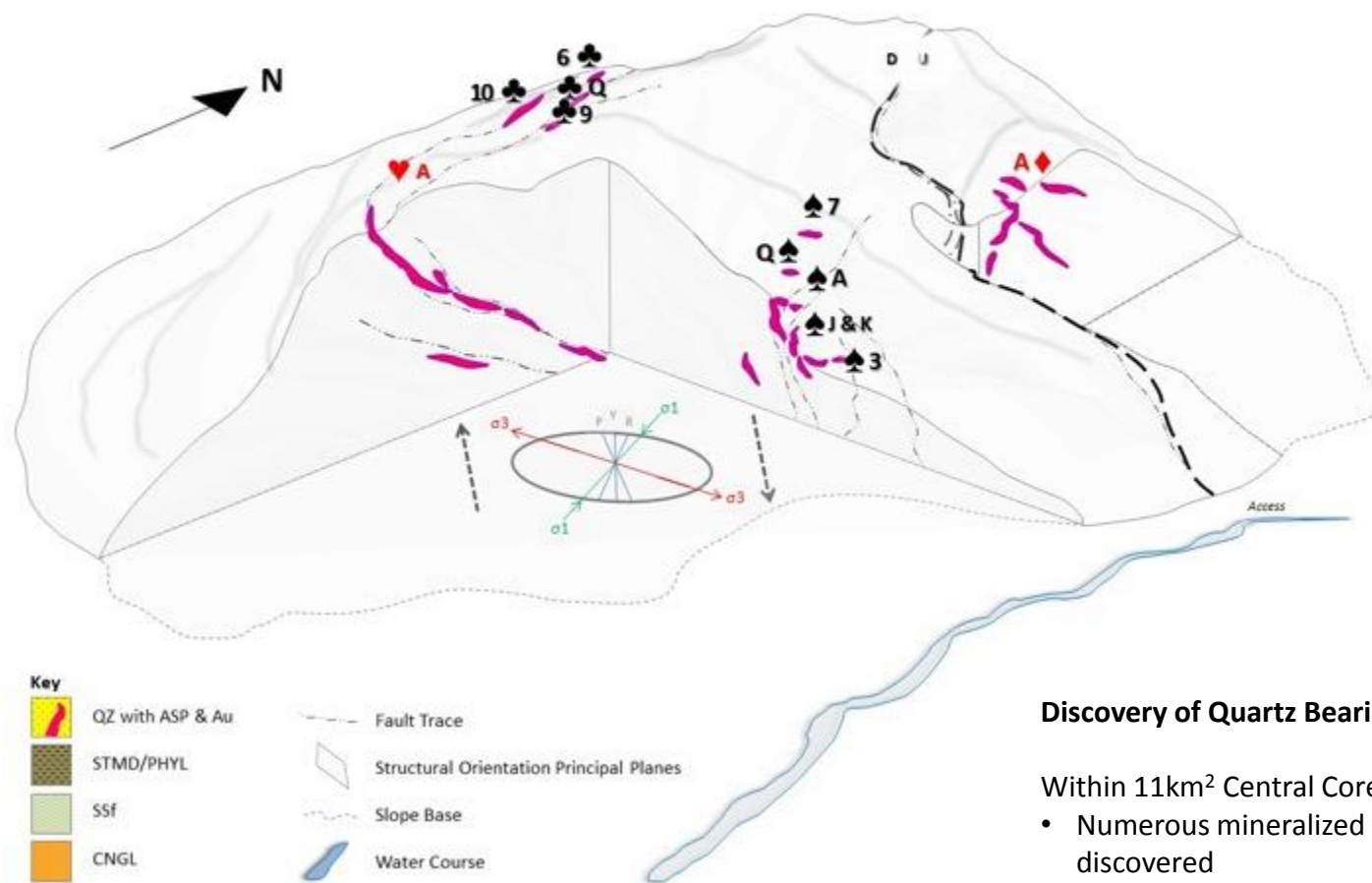


The 3 Aces Project

Advancing a District



Discovery of Gold
Bearing Quartz Veins

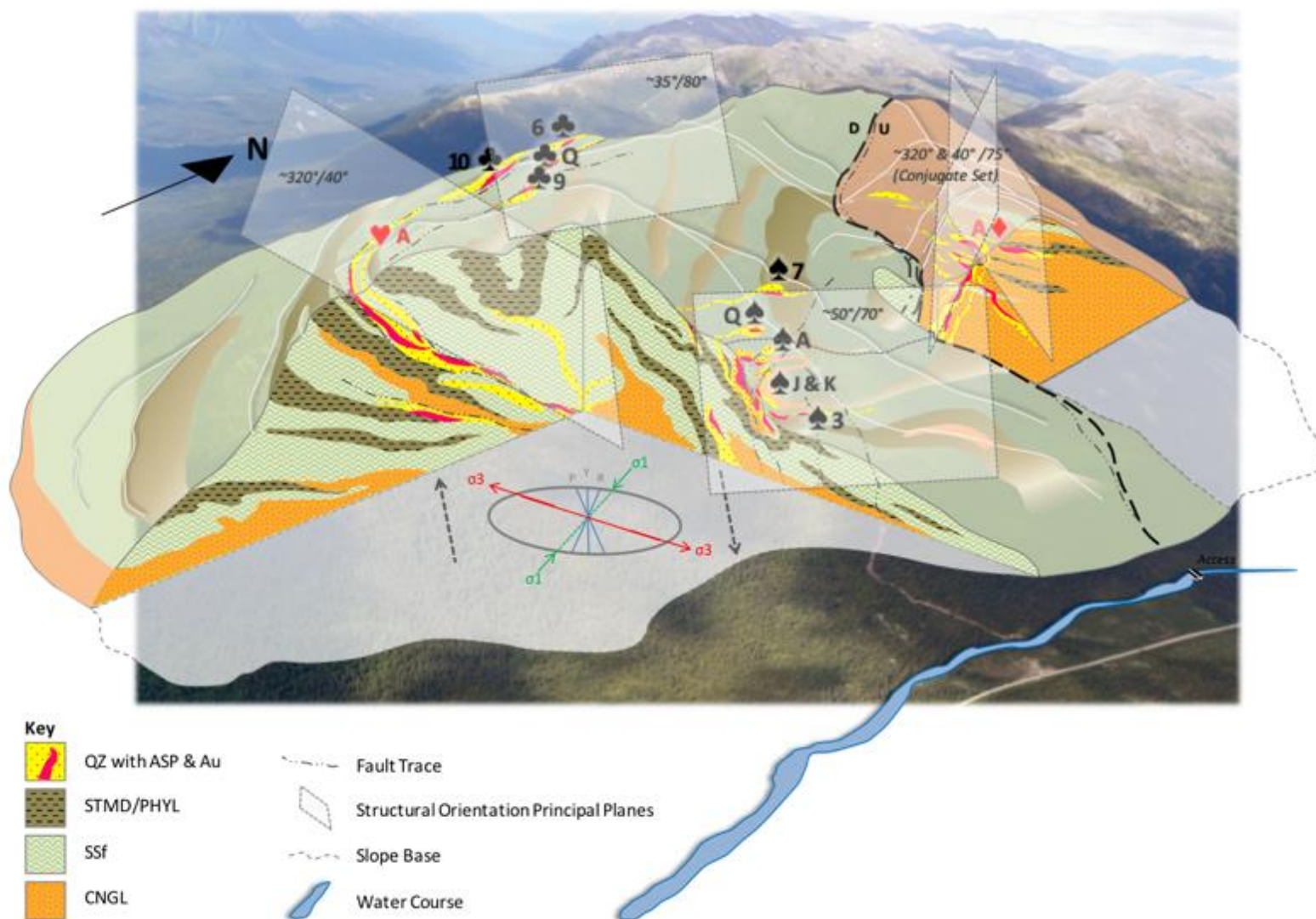


Discovery of Quartz Bearing Veins

Within 11km² Central Core Area

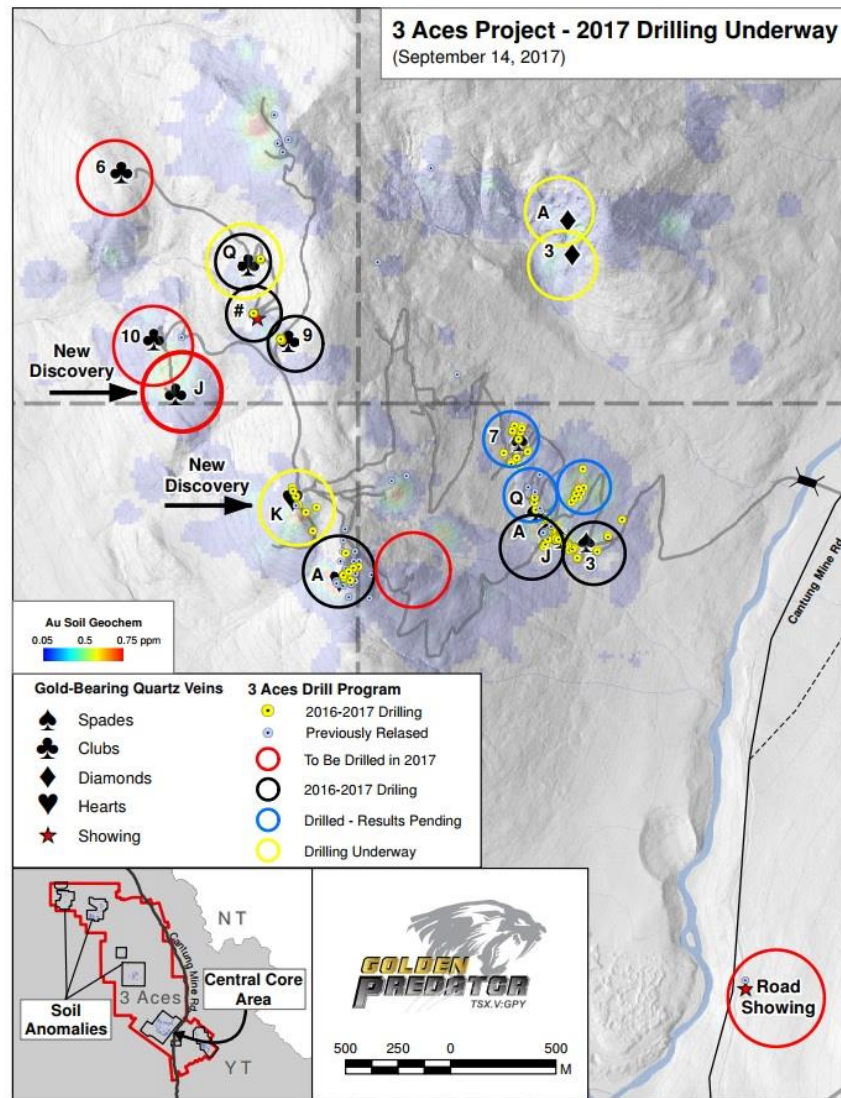
- Numerous mineralized veins discovered

Structural Model



What's Next? Remaining 2017 Work Plan

- Aggressive Drilling in Hearts, Clubs, Diamonds and Spades Zones of the Central Core Area
 - 2-4 drill rigs operating
 - ~90% RC, ~10% diamond
- Analysis of soil sample data
- Begin quarterly release and update of all sample data to coincide with MD&A and FS releases
- Targeting of new areas for drilling in 2018
- Shipment of doré & concentrate; announcement of initial bulk sample final results
- Plan 2018 bulk sample





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