



Corporate Presentation
Precious Metals Summit
September 2017
TSX-V: RK





FORWARD LOOKING STATEMENTS

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions the actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by the cautionary statement.

Additional information about the Klaza property Mineral Resource and Preliminary Economic Assessment is summarized in Rockhaven's March 1, 2016 technical report titled, "Technical Reports and PEA for the Klaza Au-Ag deposit, Yukon Canada for Rockhaven Resources Ltd." which can be viewed at www.sedar.com under the Rockhaven profile or on the Rockhaven website at www.rockhavenresources.com.

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National instrument 43-101.

FOCUS ON FLAGSHIP KLAZA PROJECT

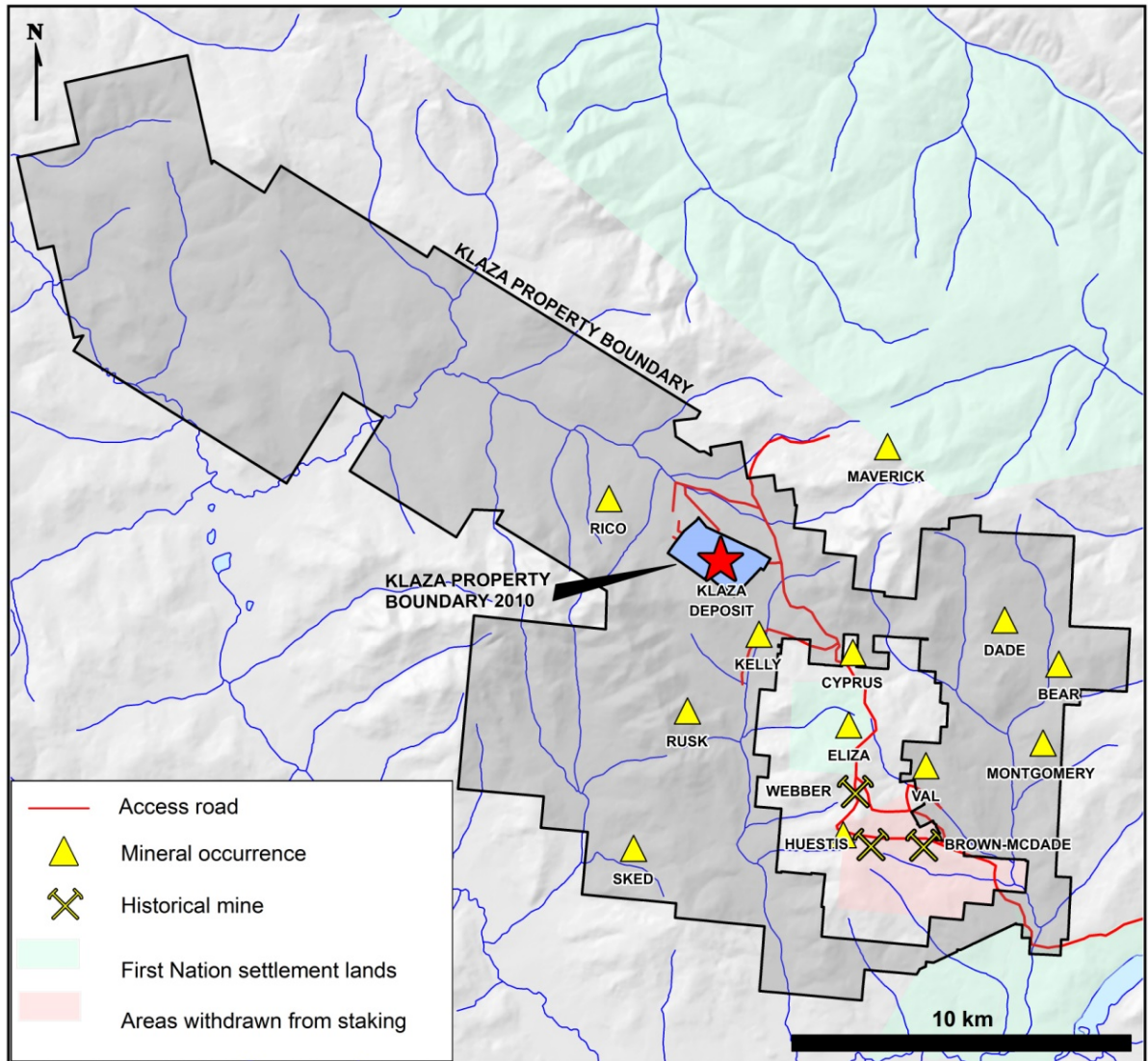
- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible** with a community and an electrical power grid located nearby
- **1.36 million ounces of gold at 4.48 g/t and 26 million ounces of silver at 89 g/t** in the inferred mineral resource category
- **Positive Economics presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%**
- LOM projected process recoveries of **94% gold, 88% silver, 83% lead and 84% zinc**
- **Exploration Benefits Agreement** signed with local First Nation
- **\$2.7 million from Coeur Mining, Inc. in 2017**
- **16,000 m diamond drill program focused on resource definition and expansion and exploring for new discoveries**



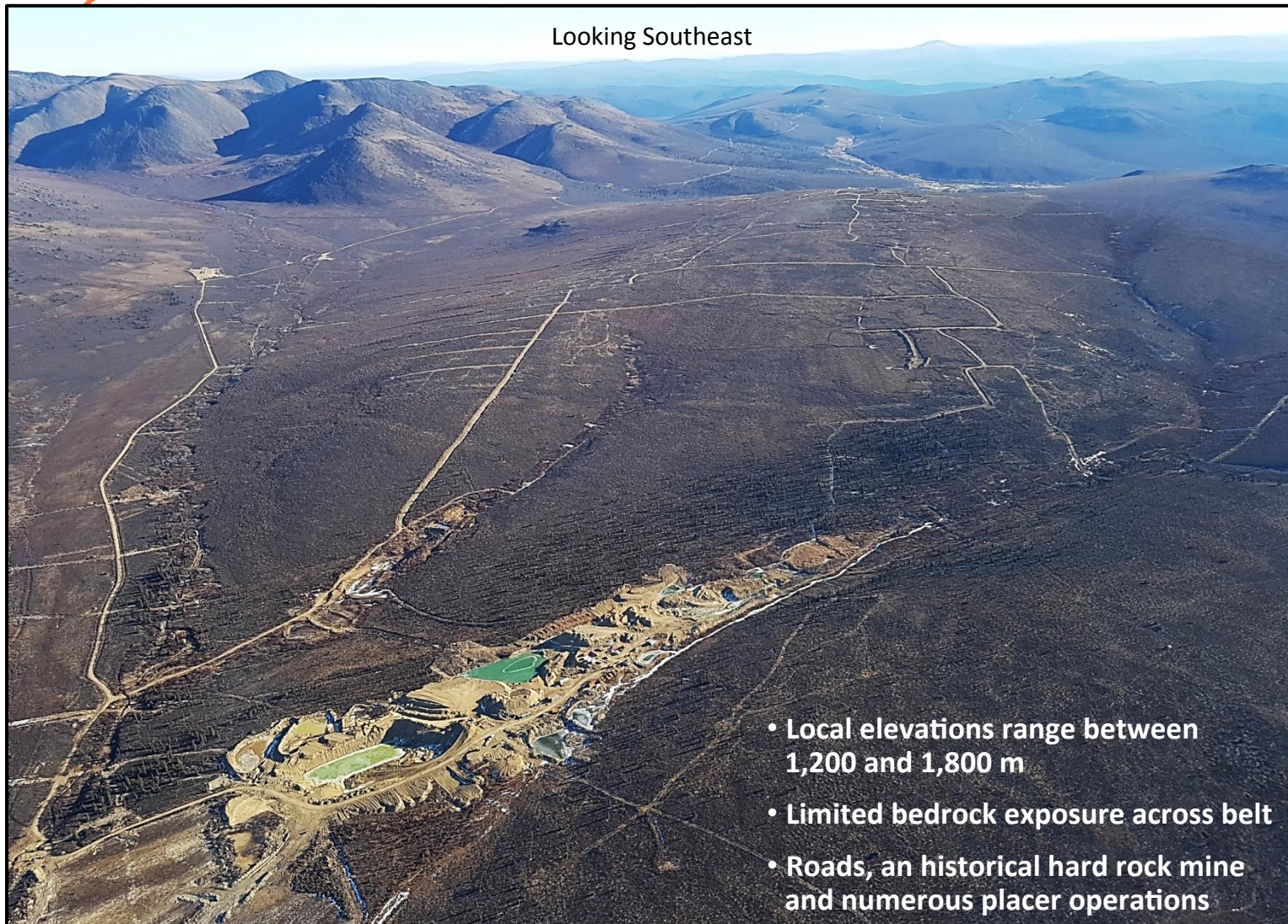
For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report dated January 22nd, 2016 and March 1st, 2016 filed on SEDAR

KLAZA PROPERTY EXPANDED TO 287 KM²

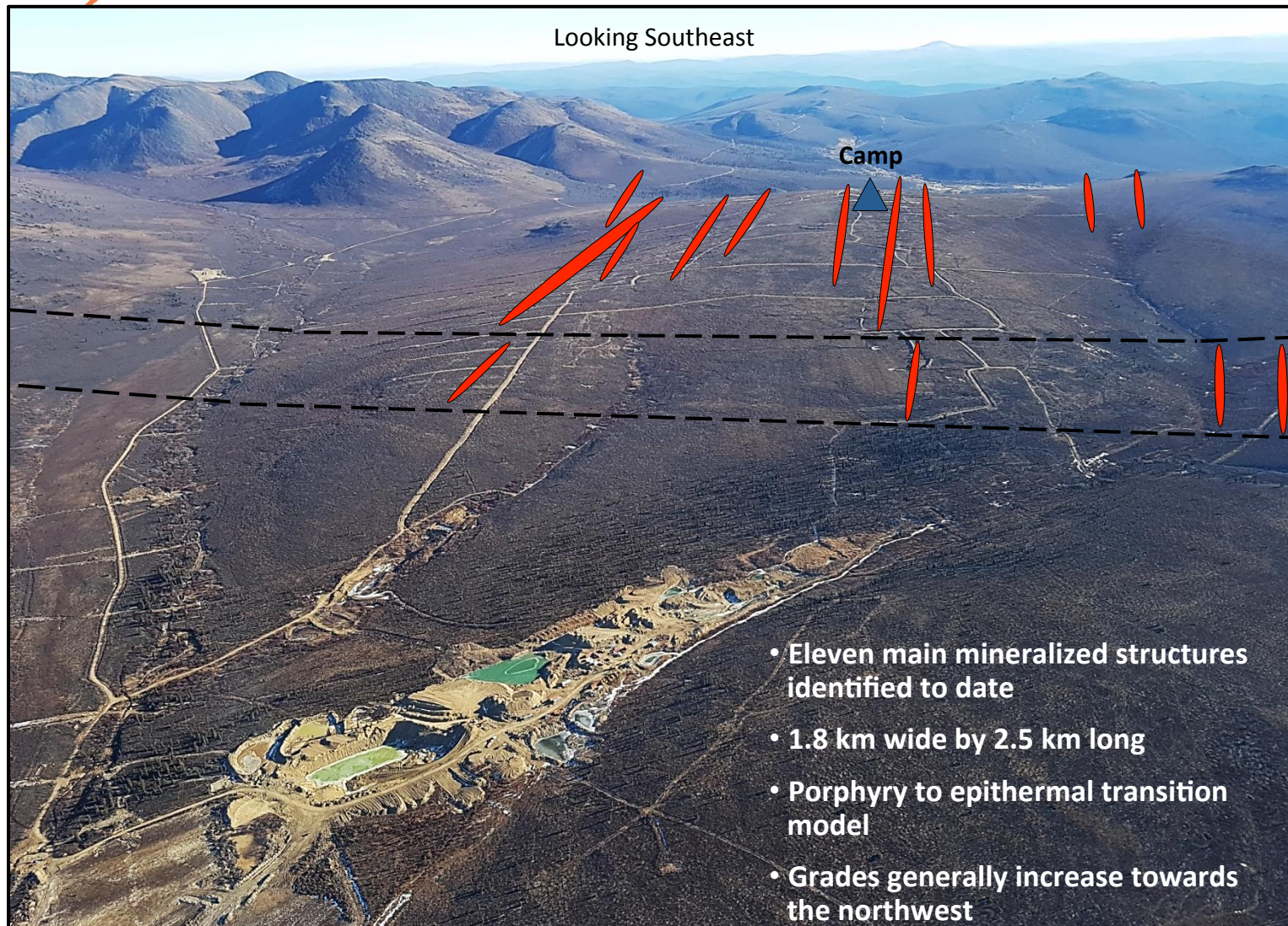
- 2010, Rockhaven has expanded the Klaza property from **4 km² to 287 km²**
- **94,000 m** in **436** holes
- 23,000 m of excavator trenching
- Airborne and ground geophysical surveys
- Exploration expenditures of **\$30M** spent to date
- Drill costs average **~\$200/m all-in**
- Discovery cost of **~\$13/ounce gold equivalent**



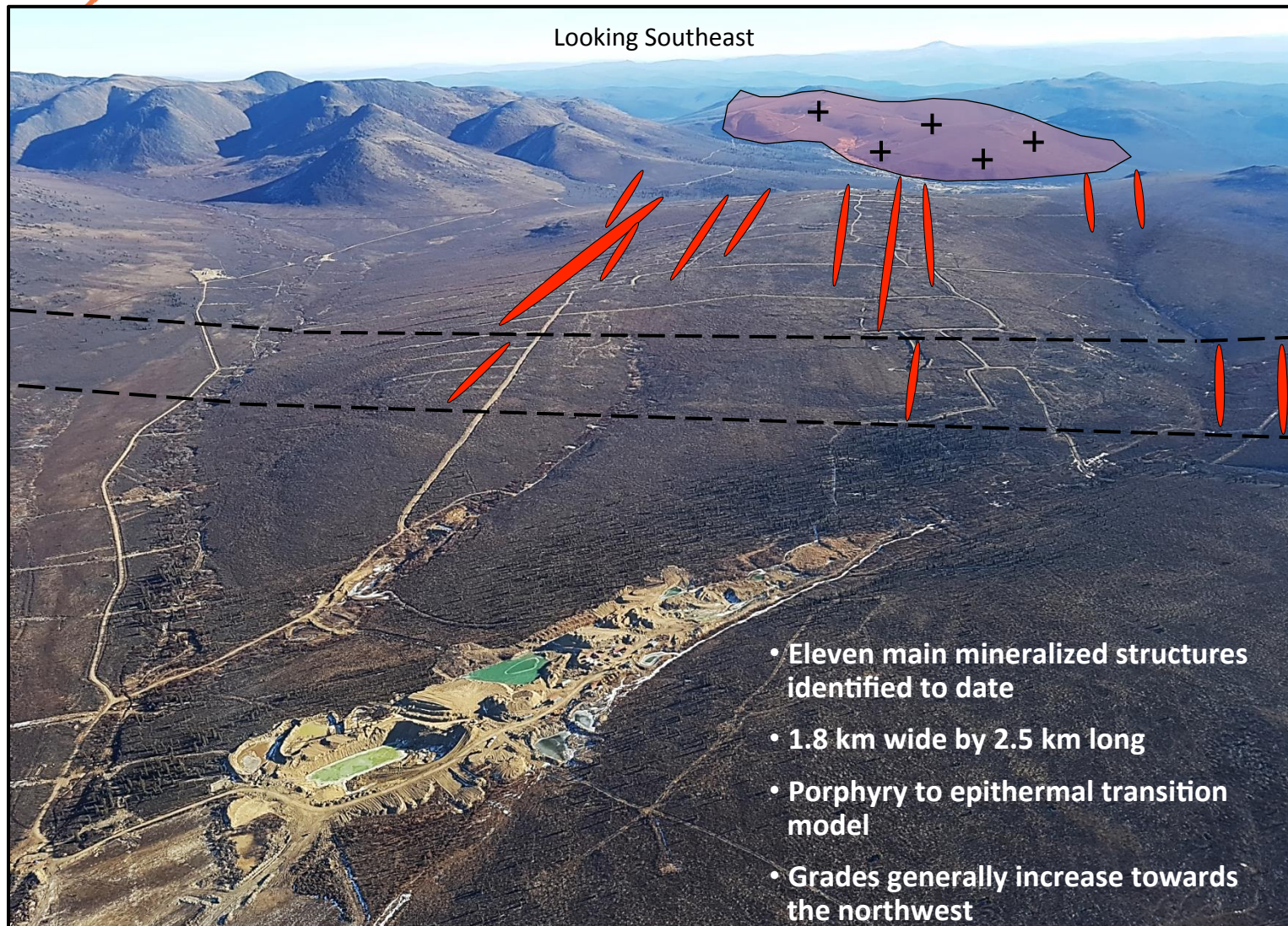
KLAZA SETTING



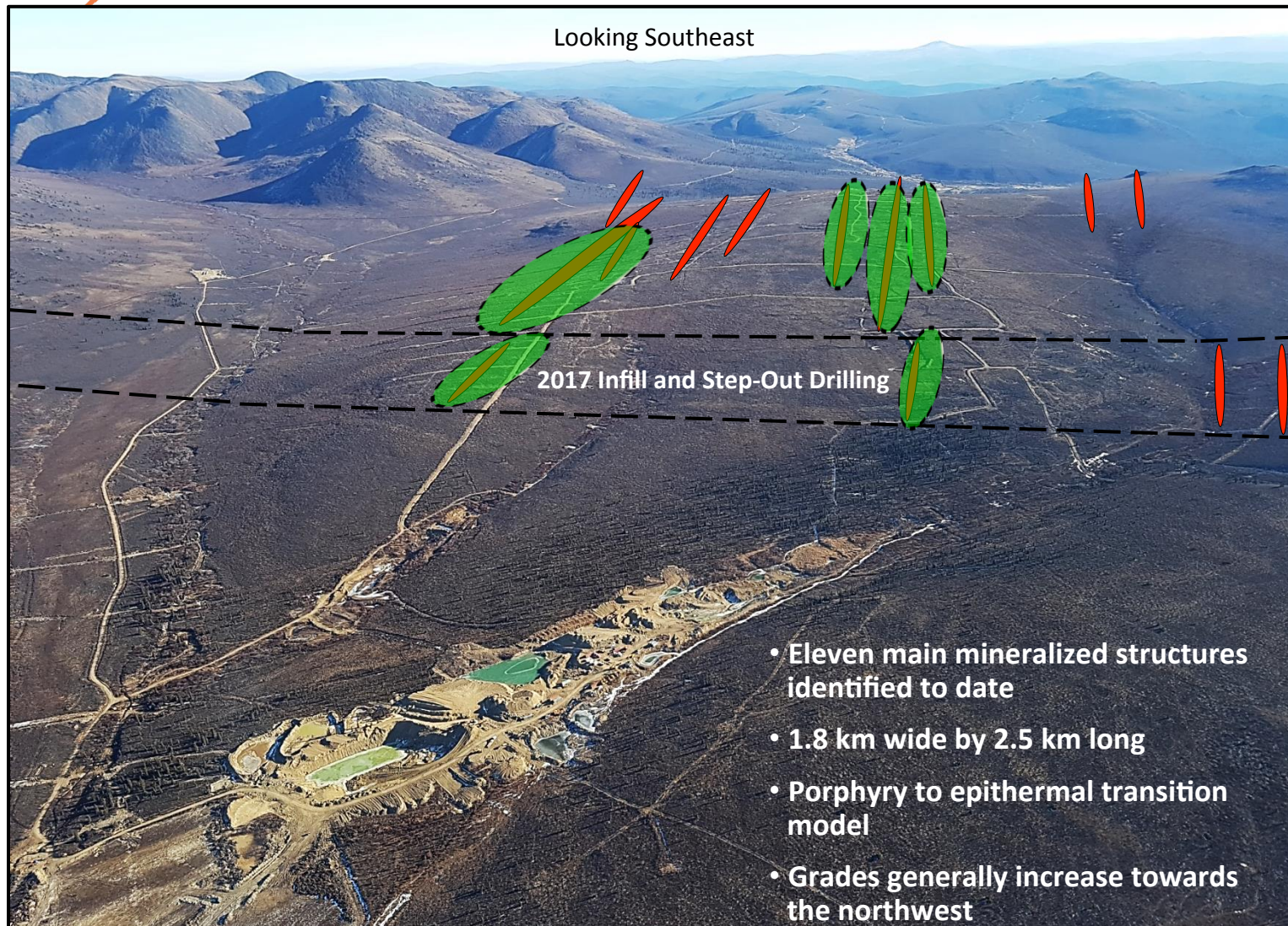
KLAZA SETTING



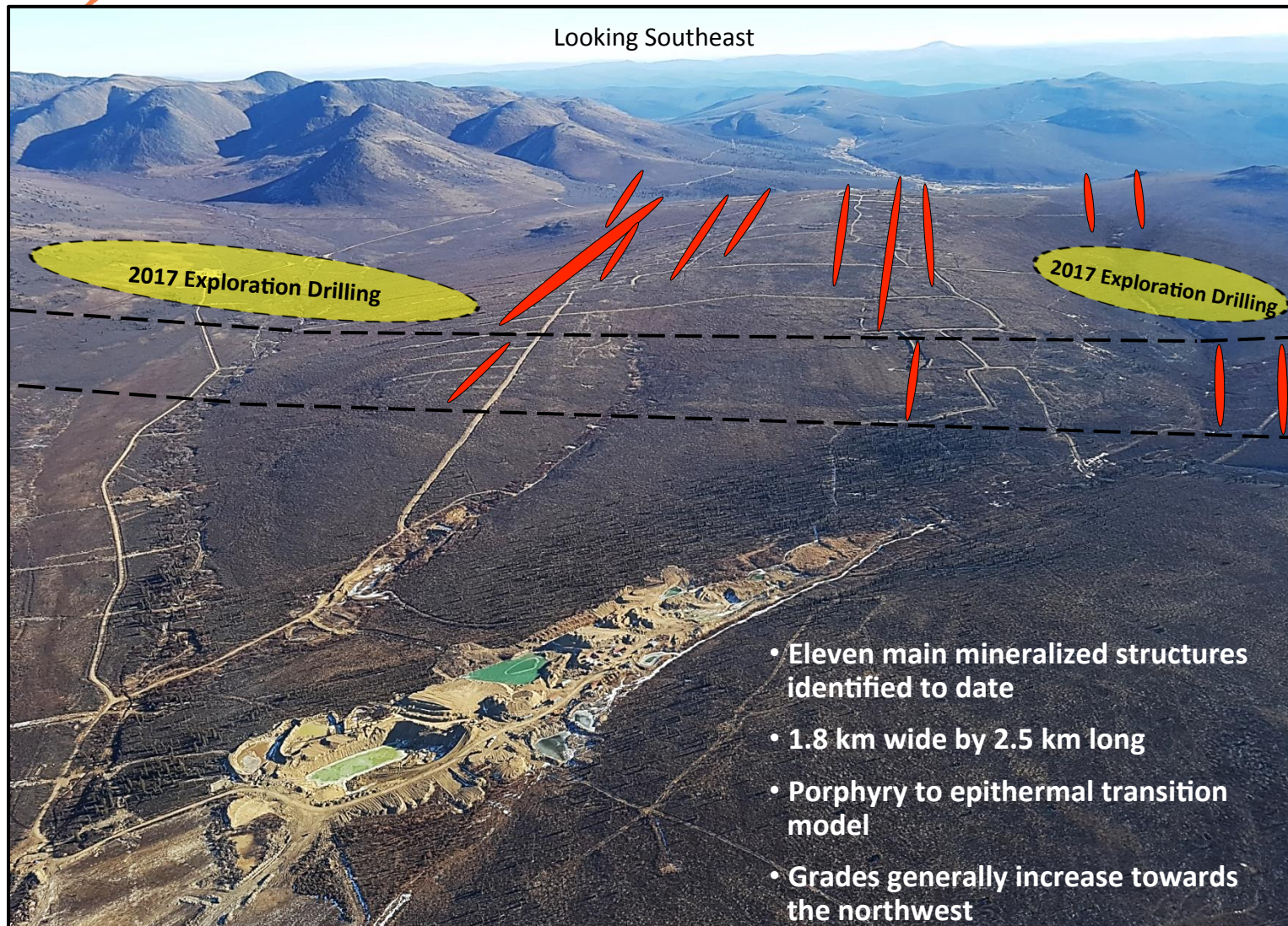
KLAZA SETTING



KLAZA SETTING



KLAZA SETTING

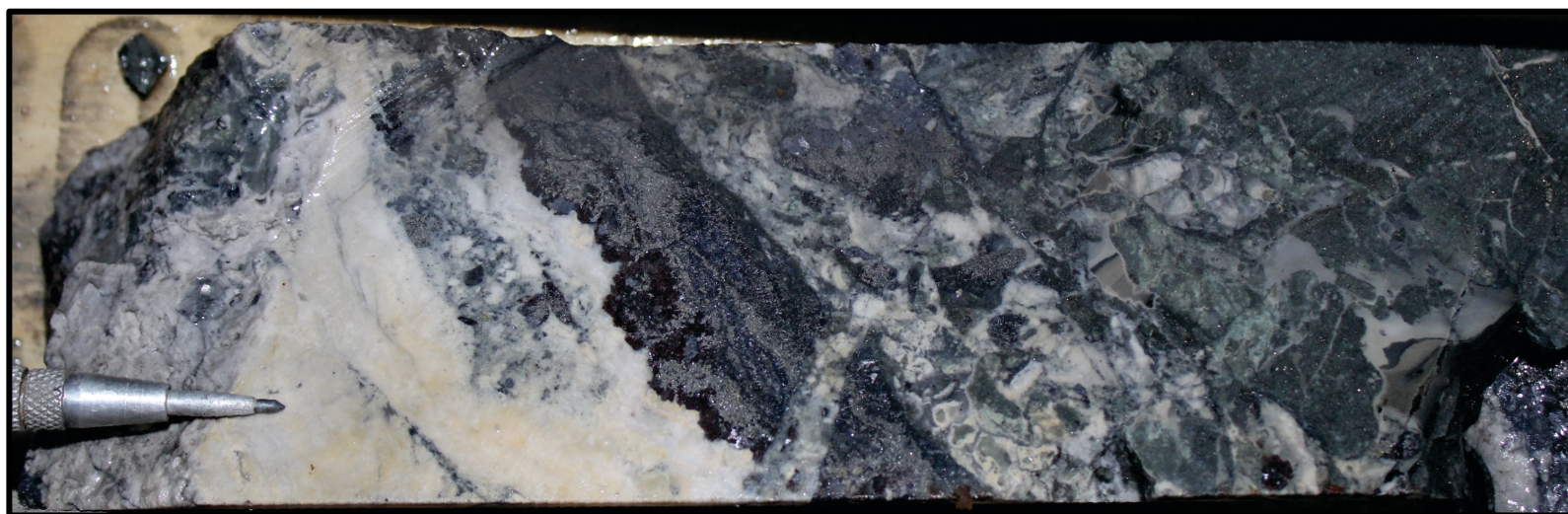
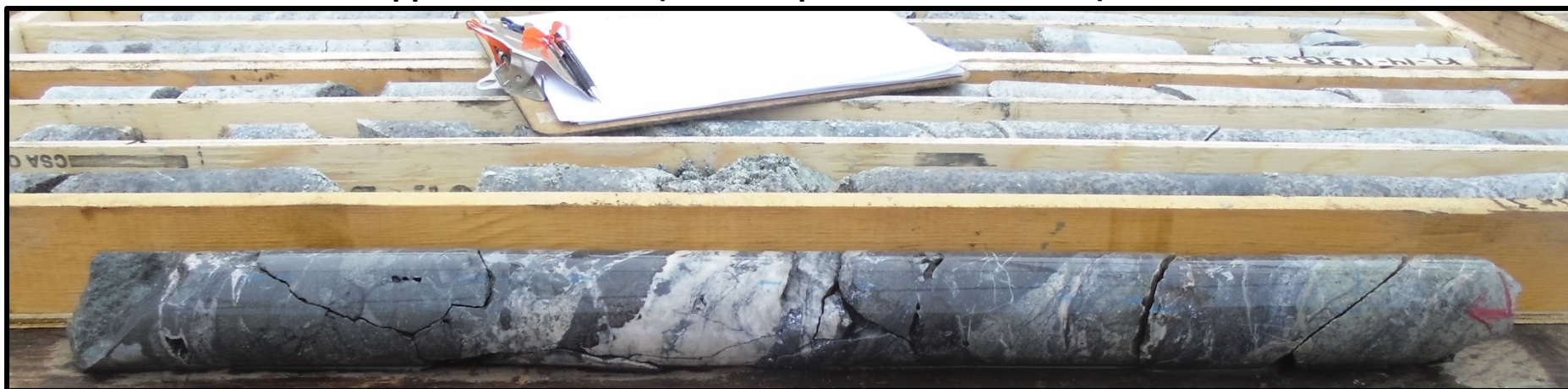


VEIN STYLES



VEIN STYLES

KL-14-182 183.89-184.71 m Sampled interval returned 14.60 g/t gold, 778 g/t silver, 3.14% lead, 1.36% zinc and 0.05% copper over 0.82 m (detailed photo shown below)



INFERRED MINERAL RESOURCE ESTIMATE

Klaza Property - Total Inferred Mineral Resource Estimate Summary

	Tonnes (kt)	Grade					Contained Metal				
		Au (g/ t)	Ag (g/ t)	Pb (%)	Zn (%)	Au EQ ⁴ (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ ⁴ (koz)
Pit- Constrained^{2,3}	2,366	5.12	94.51	0.93	1.18	6.71	389	7,190	48,258	61,475	510
Underground³	7,054	4.27	87.18	0.69	0.88	5.65	969	19,772	107,159	136,416	1,282
Total	9,421	4.48	89.02	0.75	0.95	5.92	1,358	26,962	155,417	197,891	1,793

¹ CIM definition standards were used for the Mineral Resource.

The Qualified Person is Adrienne Ross, P. Geo. of AMC Mining Consultants (Canada) Ltd.

Using drilling results to September 30, 2015.

For additional information, please refer to the Klaza Property Technical Report dated January 22nd, 2016 filed on SEDAR

² Near surface mineral resources are constrained by an optimized pit shell at a gold price of US\$1300 oz.

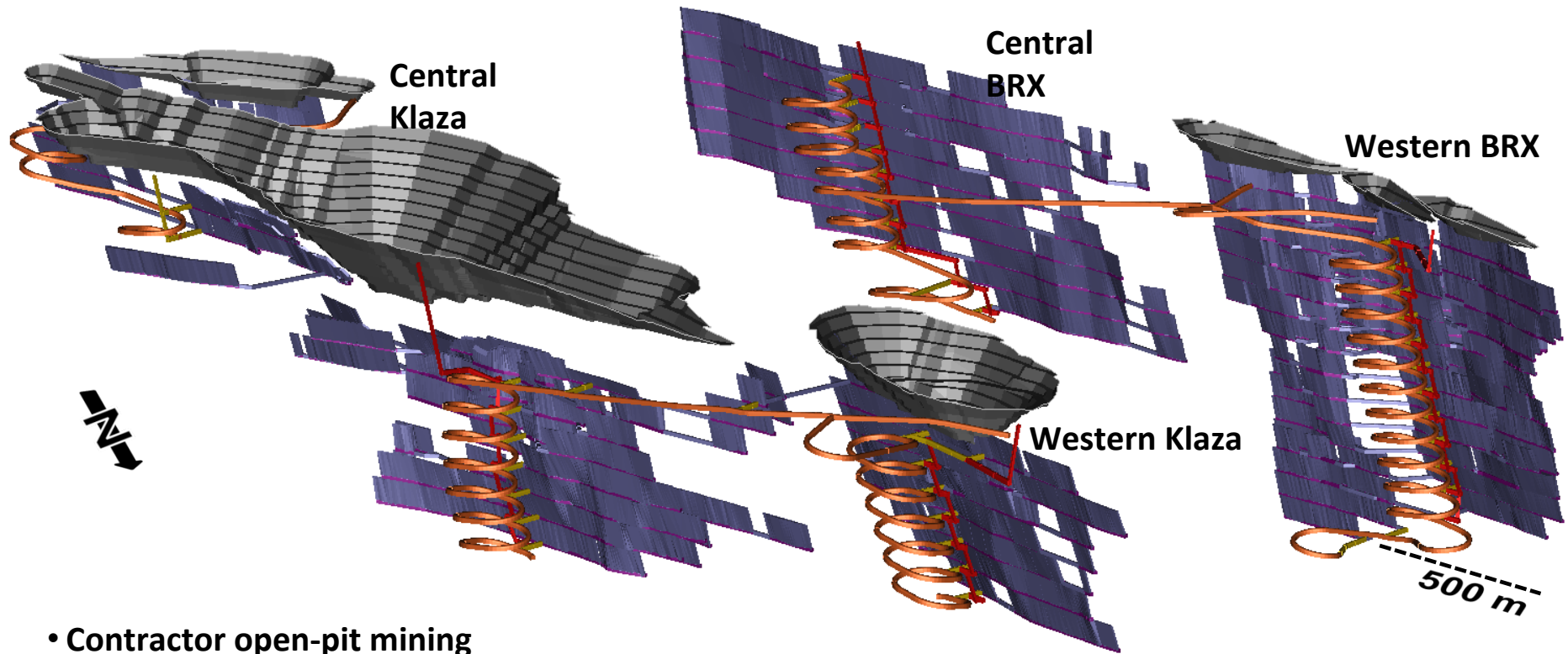
³ Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

⁴ Gold equivalent values for the mineral resource were calculated using the following formula: $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$ and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

⁵ Numbers may not add due to rounding. Mineral resources that are not mineral reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

*Does not include 2016 and 2017 drill program

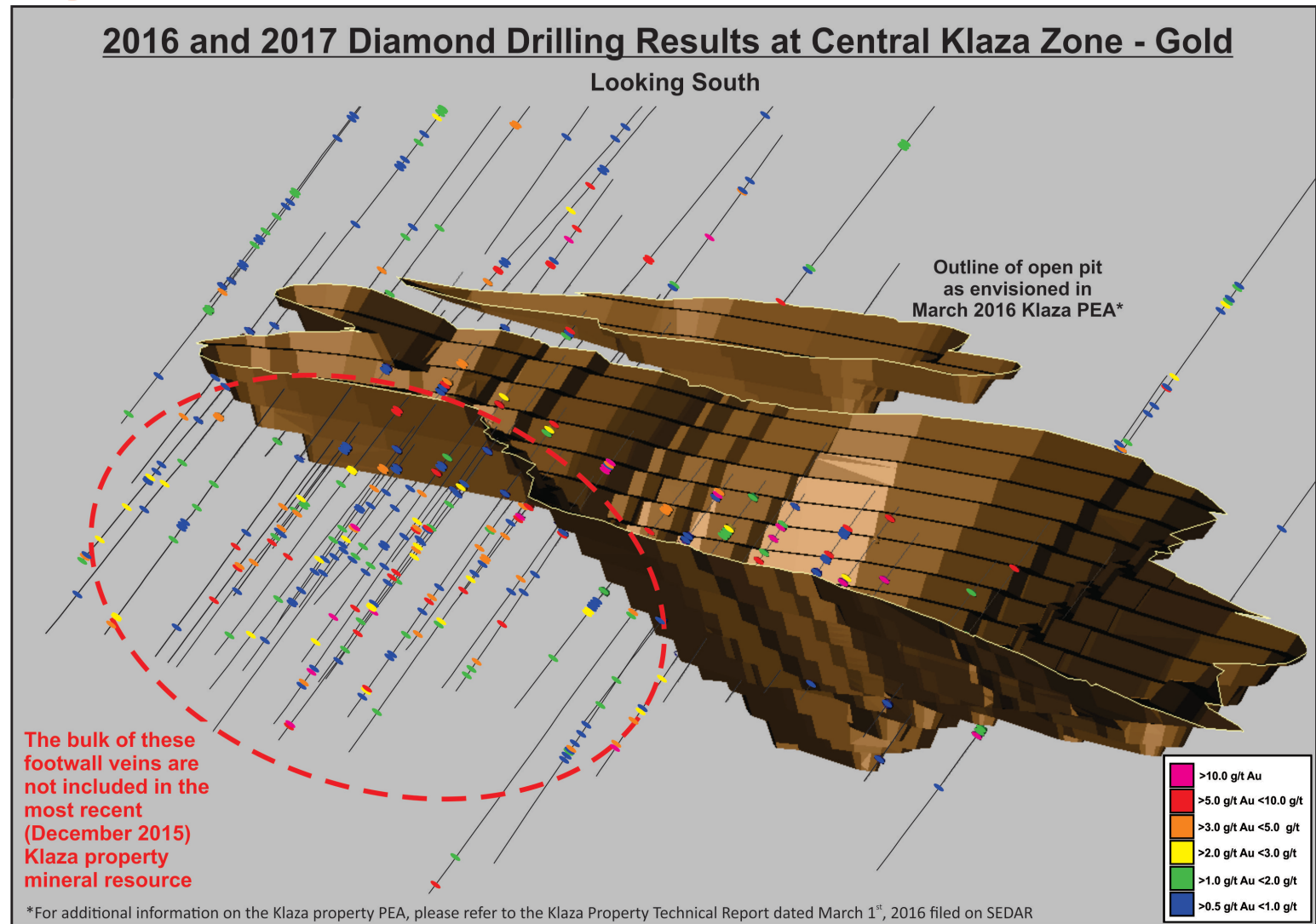
PROPOSED MINE PLAN



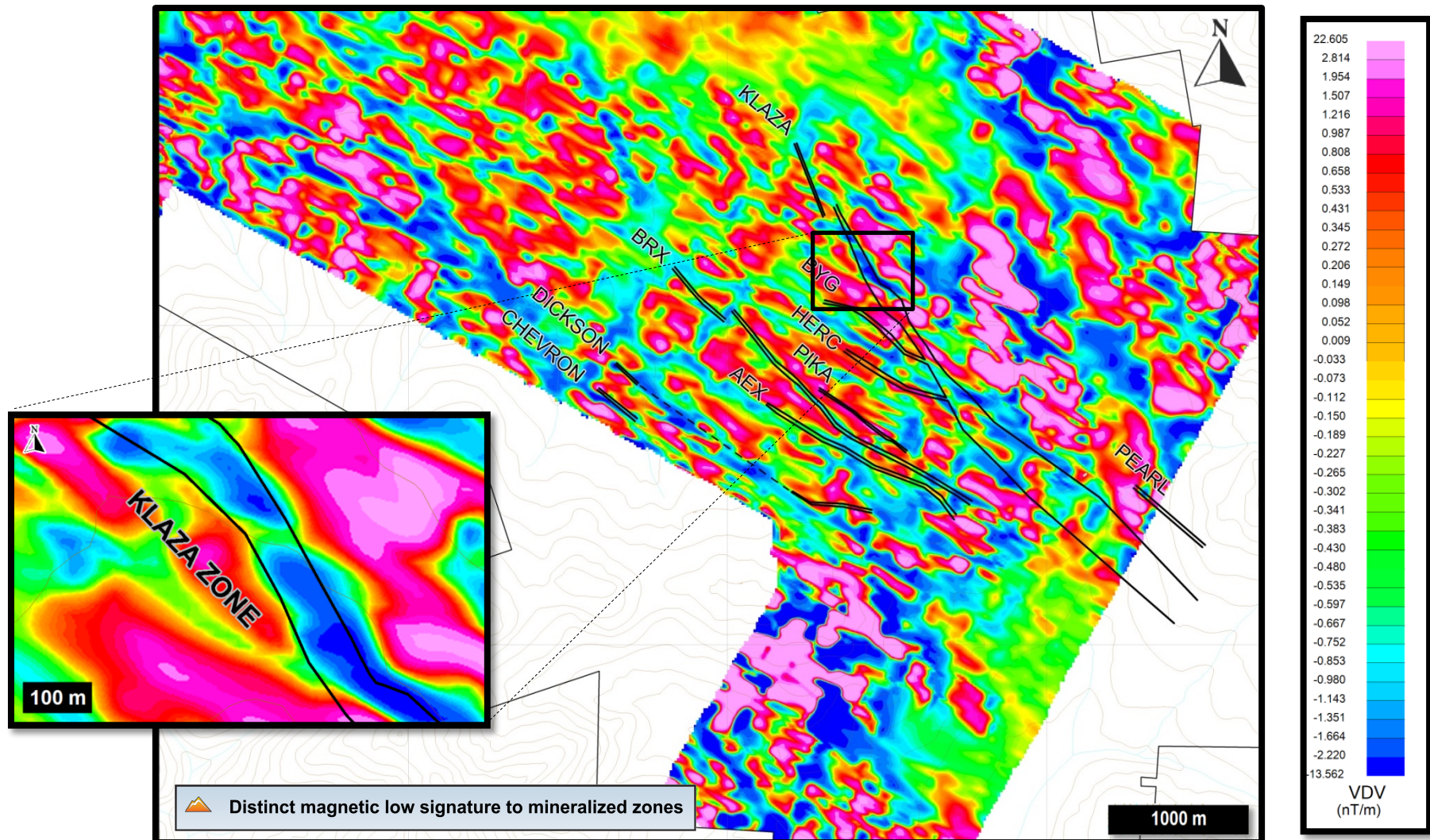
- Contractor open-pit mining
- Owner-operated longhole open stoping underground mining
- 30 m stope heights with a 2 m minimum mining width
- Approximately 42 km of underground development (21 km for access & 21 km in veins)

For additional information on the Klaza property Mineral Resource Estimate and PEA, please refer to the Klaza Property Technical Report dated January 22nd, 2016 and March 1st, 2016 filed on SEDAR

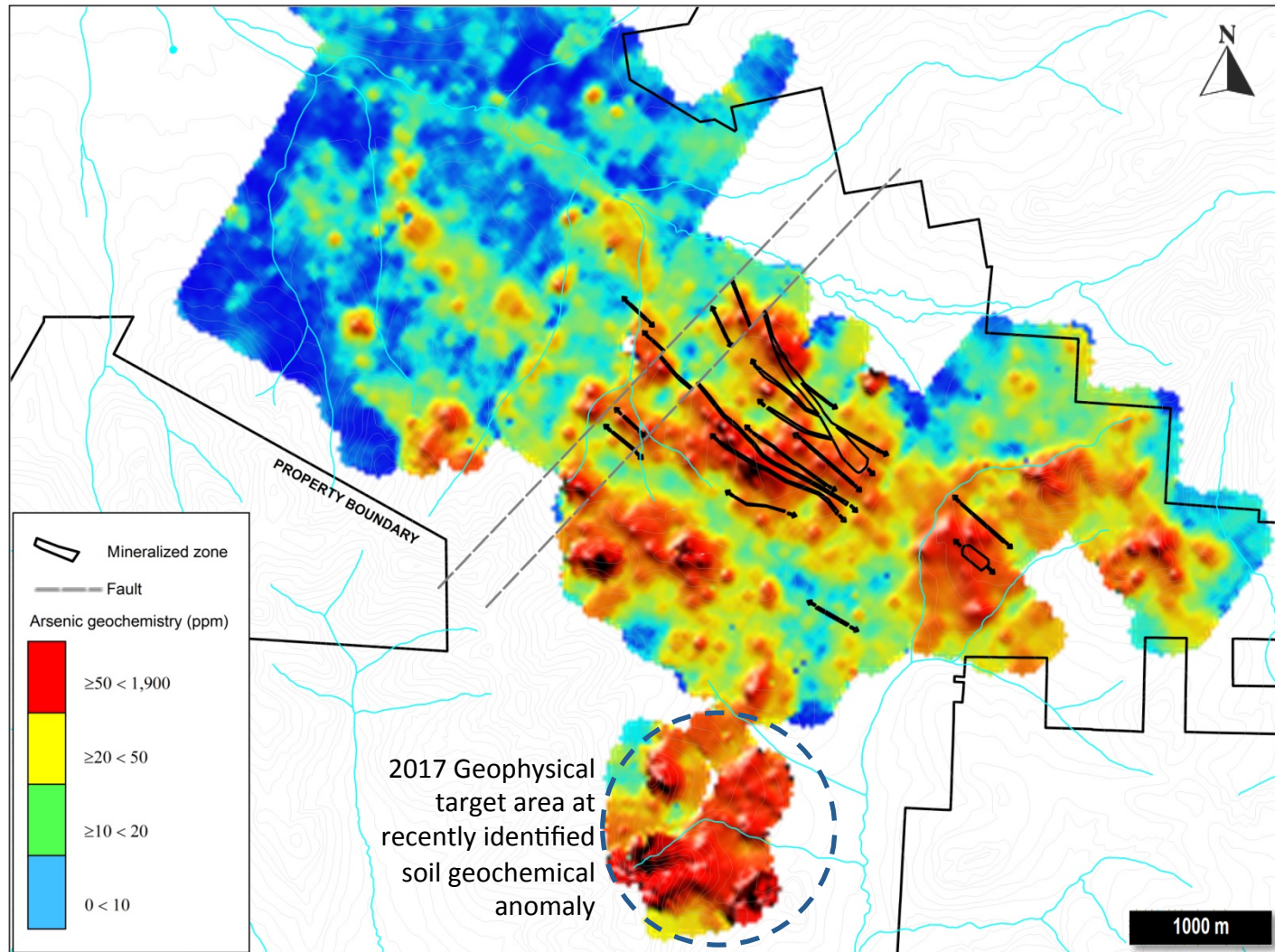
Recent Exploration Targeting Near-Surface Mineralization



MAGNETIC LOWS INDICATE ADDITIONAL TARGETS



NUMEROUS UNTESTED SOIL GEOCHEMICAL ANOMALIES



Reasons to be a shareholder of Rockhaven:

- Exposure to high-grade, road accessible gold and silver ounces in Yukon
- Results from 68 additional diamond drill holes to be released over the next six weeks
- Updated metallurgy, mineral resource estimate and possible update on economics expected over the next six to nine months



STRONG MANAGEMENT & INSIDER OWNERSHIP

Management / Directors / Advisors

Matt A. Turner, B.Sc.	President, CEO and Director
Ian J. Talbot, B.Sc., LLB.	COO
Larry Donaldson, CA	CFO
Marc G. Blythe, P.Eng.	VP Project Dev.
Rob C. Carne, M.Sc., P.Geo.	Director
Glenn R. Yeadon, B.Comm., LLB.	Director
Bruce A. Youngman, B.Sc.	Director
Randy C. Turner, B.Sc., P.Geo	Director
R. Allan Doherty, P.Geo.	Director
David G. Skoglund	Director
Bradley J. Shisler	Director
Jeremy Richards, Ph.D., P.Geol.	Technical Advisor

SHARES OUTSTANDING:	153,718,093
SHARES FULLY DILUTED:	172,885,418
MARKET CAPITALIZATION:	\$25,000,000
WORKING CAPITAL:	~\$1,300,000
CORPORATE DEBT:	NONE

SIGNIFICANT HOLDERS:	SHARES	%
STRATEGIC METALS LTD.	60,394,212	39%
INSIDERS	17,236,917	11%
COEUR MINING, INC.	15,150,000	9.9%
TOCQUEVILLE	4,631,500	3%
TOTAL:	97,412,629	63%

