

RESOURCE DEVELOPMENT PROGRAMS UNDERWAY

AT GLADIATOR PROJECT IN QUEBEC AND LARDER LAKE GOLD PROJECT IN ONTARIO



ADDING OUNCES
BUILDING VALUE
STRATEGIC LOCATION
WELL FINANCED

CORPORATE PRESENTATION
WWW.BONTERRARESOURCES.COM

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements, other than statements of historical fact, that address events or developments that BonTerra Resources Inc. expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally, but not always identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur.

Although BonTerra Resources believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploration and production successes or failures, continued availability of capital and financing, inability to obtain required shareholder or regulatory approvals, and general economic market or business conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of BonTerra’s management on the date the statements are made.

Dale Ginn, P.Ge. has approved the information contained in this presentation. Mr. Ginn is a Director and Vice President of Exploration with the Company and is a Qualified Person as defined by NI 43-101.

- **Well financed with \$40m raised in the first half of 2017.**
- **Strong Shareholder Base:** Kinross, E. Sprott, VanEck, Osisko Mining
- **Located in the most active exploration region in Canada with year round road access.**
- **New 43-101 in 2018**

Gladiator Gold Deposit:

- Deposit extension and resource expansion underway utilizing minimum of four drill rigs with 40,000 meters planned this year;
- Drilled dimensions of the Gladiator Deposit are currently outlined to a depth of 1,000 meters below surface, and a strike length of 1,200 meters;
- Gladiator remains open in all directions with drilling currently focused on the Rivage Gap western side, new north and south veins infill and Coliseum exploration;
- At least five distinct subparallel zones or mineralized horizons have been identified.

Larder Lake Gold Property:

- 100% controlled 2,221-hectare in the Cadillac-Larder Break camp in Ontario (refer to March 17, 2016 news release highlighting historical gold resource);
- Excellent access to three high grade gold deposits between Kirkland Lake and Virginiatown.



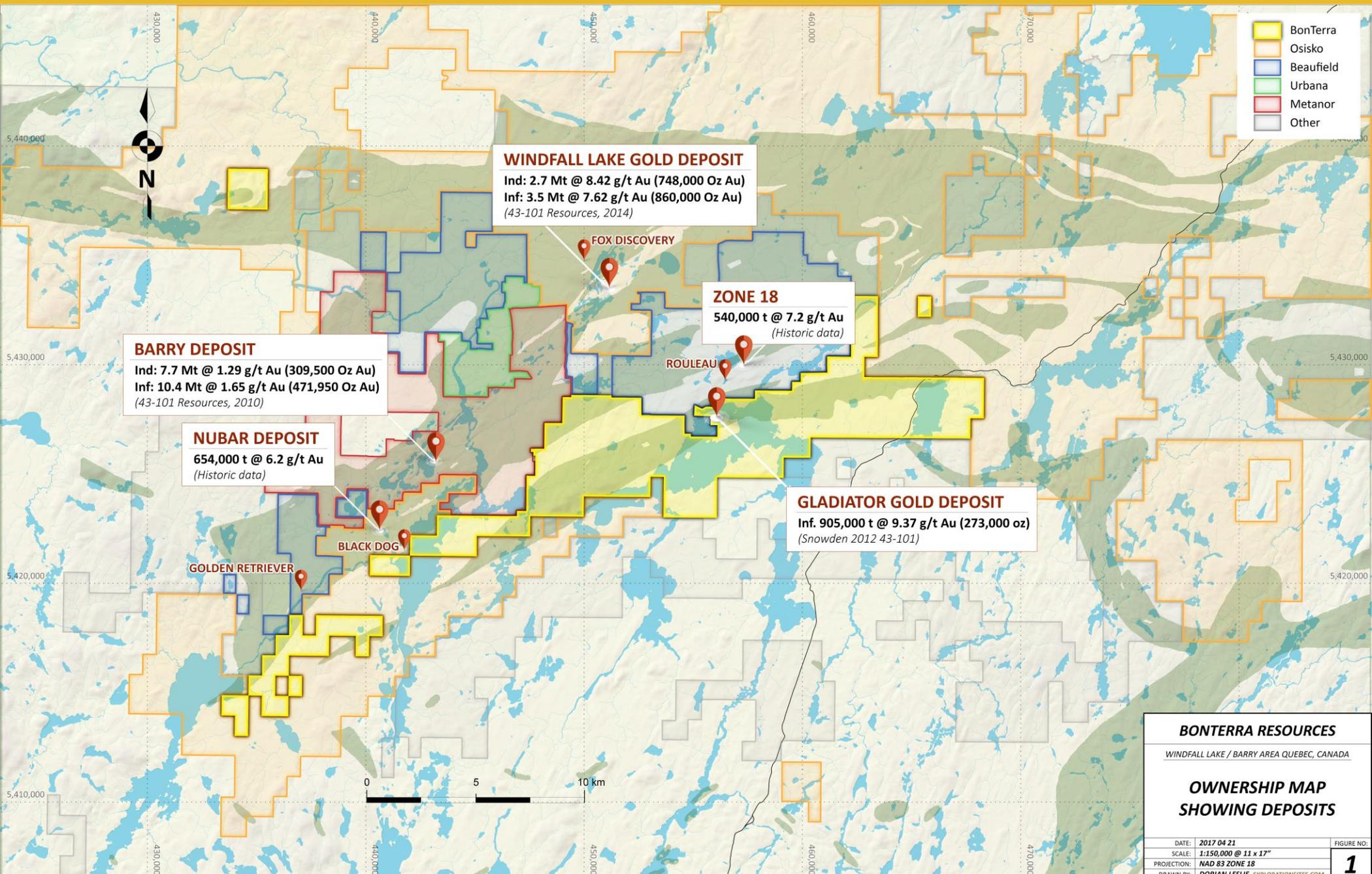
Located in World Class Gold Camp

Abitibi Gold Belt



Urban-Barry Exploration Camp

Gladiator Gold Project

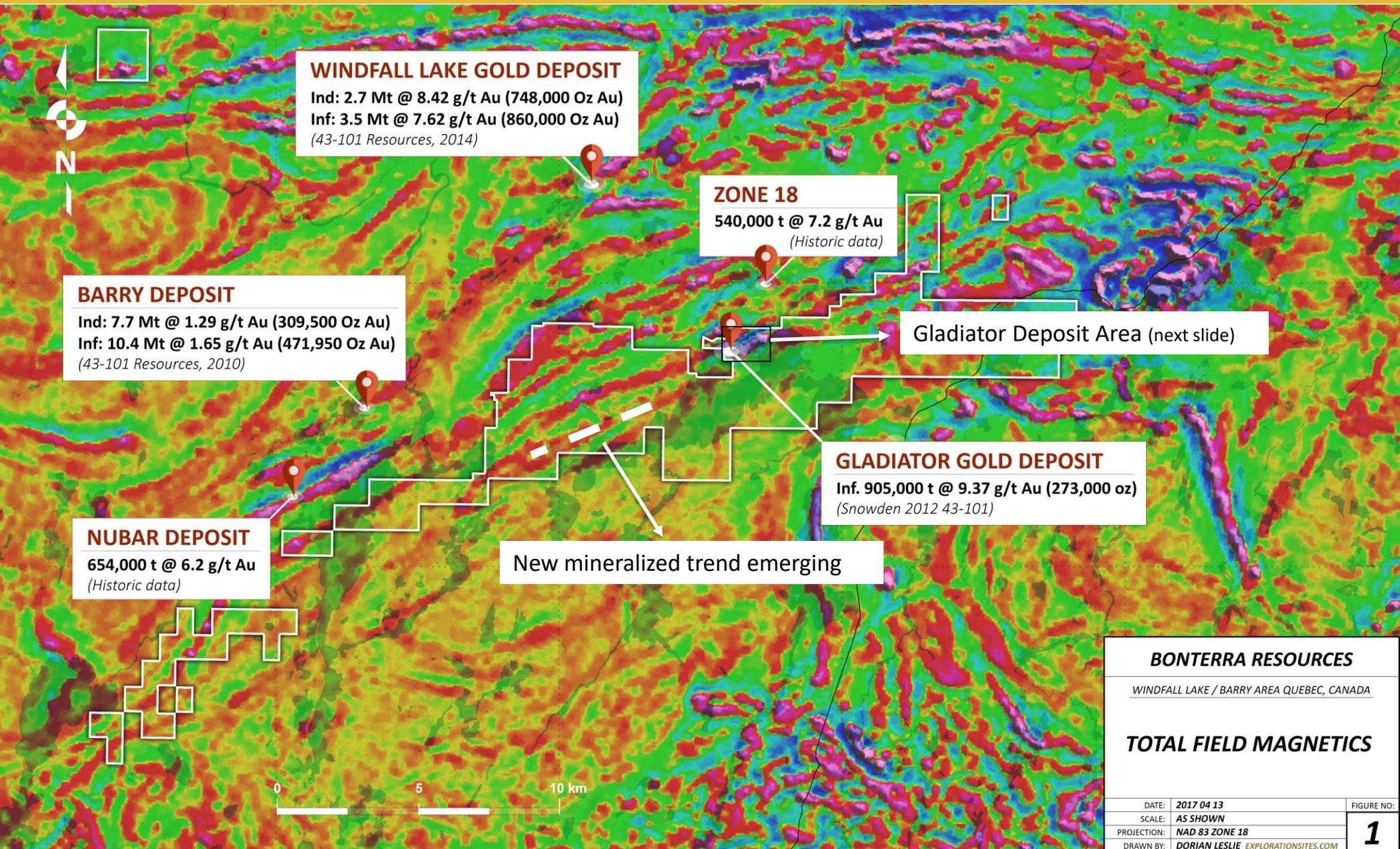


BONTERRA RESOURCES
 WINDFALL LAKE / BARRY AREA QUEBEC, CANADA

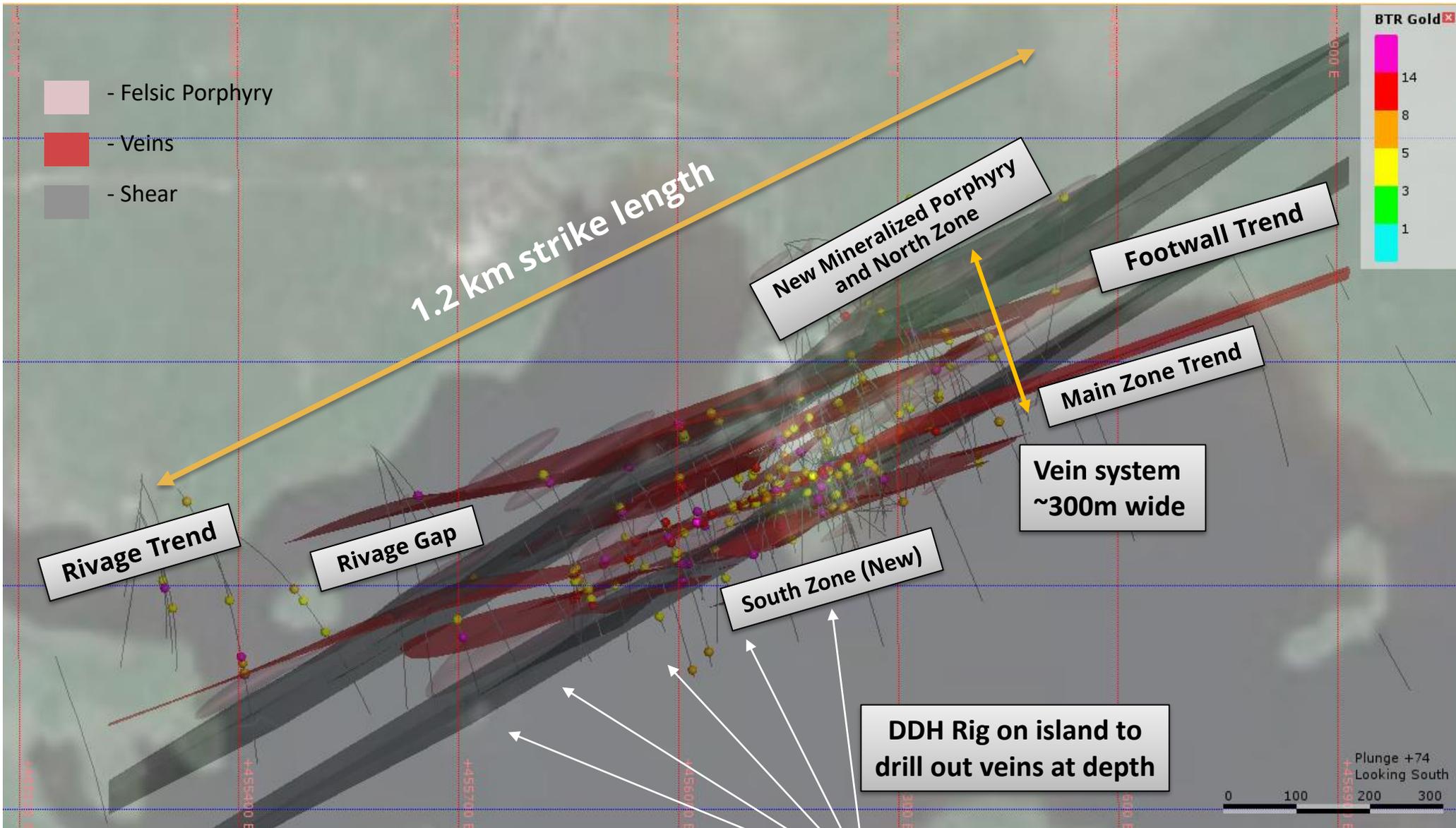
**OWNERSHIP MAP
 SHOWING DEPOSITS**

DATE: 2017 04 21	FIGURE NO.:
SCALE: 1:150,000 @ 11 x 17"	1
PROJECTION: NAD 83 ZONE 18	
DRAWN BY: DORIAN LESLIE - EXPLORATIONSITES.COM	

Gladiator Gold Property Regional Magnetics



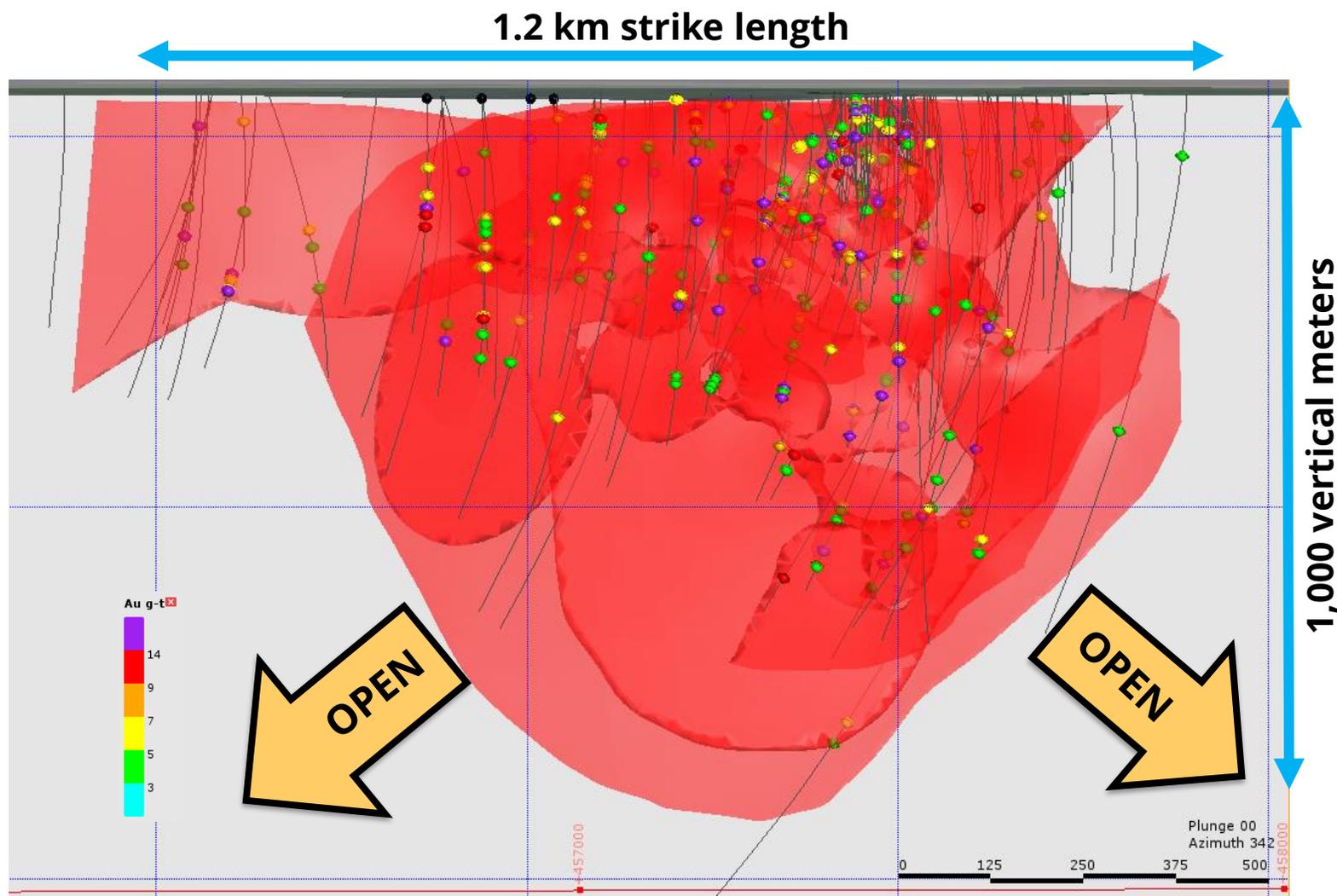
Plan View with Geological Interpretation and Sat Image



Gladiator Gold Dimensions – Long Section

High Grade Au Vein System

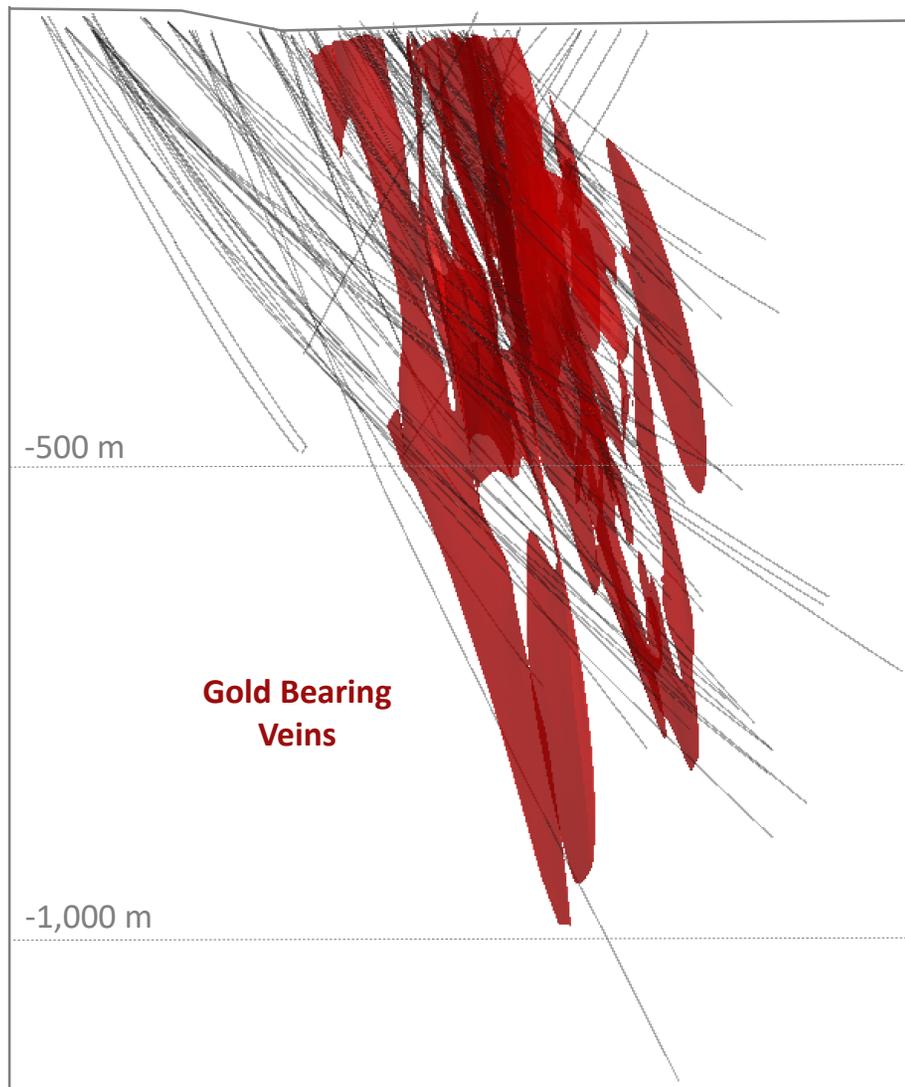
- Multiple vein sets – 6 identified to date
- Open along strike and at depth
- High grades and mineable thicknesses
- Steeply dipping, sharp contacts, excellent core recovery and ground conditions



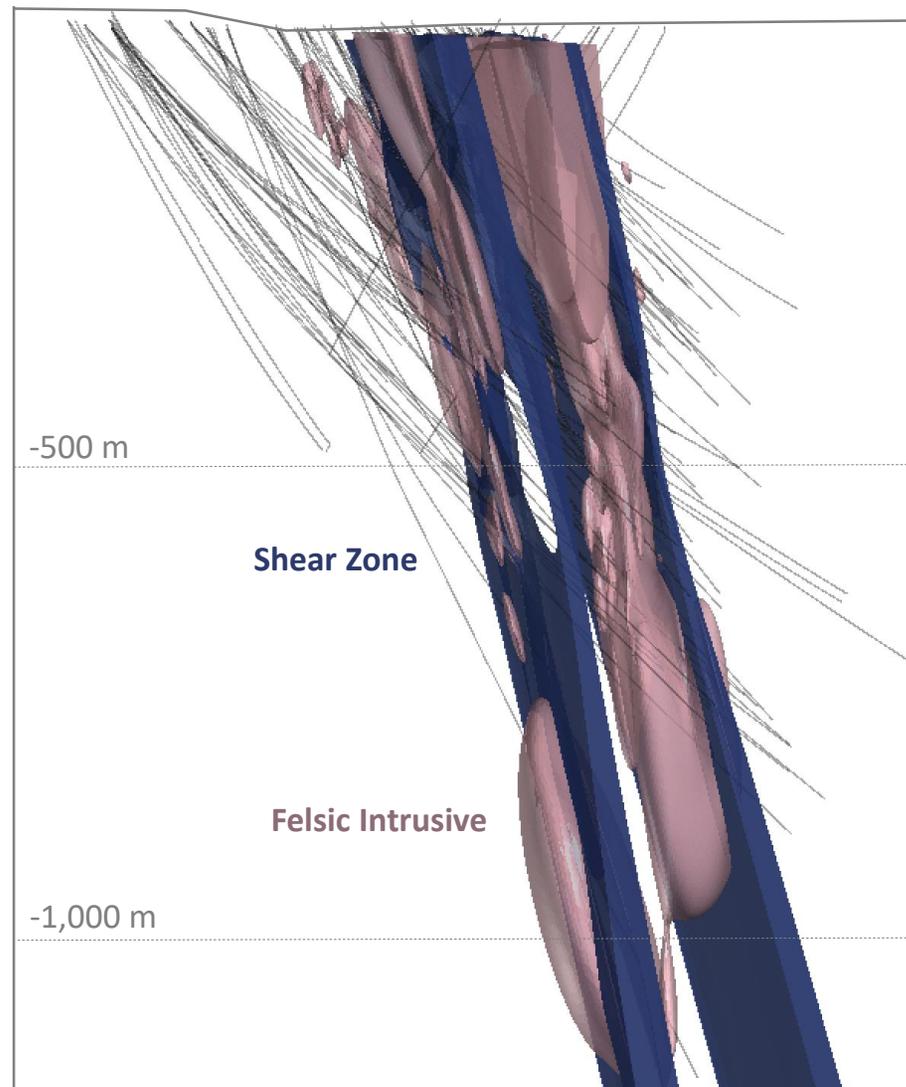
Drill coverage of over 1 km in length and approaching 1 km in depth. Stacked multi-lens deposit, new zones emerging.

Gladiator Deposit - Geological Model

3D view of the Gladiator Deposit looking northeast



Open along strike and at depth



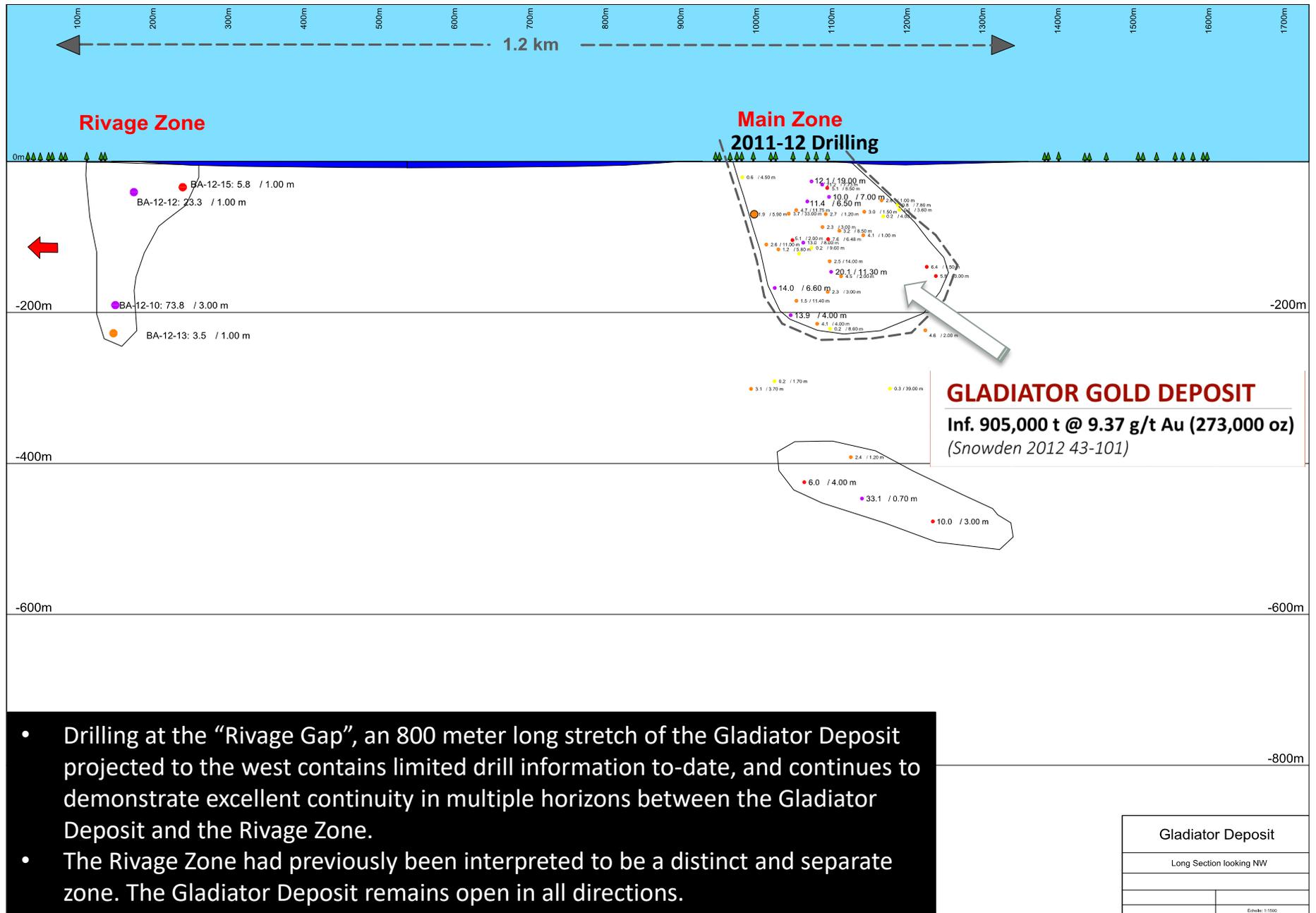
2016 -2017 Drill Program Highlights

Hole #	Length* (m)	Grade (g/t Au)	Hole #	Length* (m)	Grade (g/t Au)	Hole #	Length* (m)	Grade (g/t Au)
BA-16-02	5.0	15.3	BA-16-26	1.0	19.6	BA-17-07	3.0	12.0
BA-16-03	5.0	9.0	BA-16-30	3.0	4.7	BA-17-09	1.8	9.0
BA-16-04	6.0	10.4	BA-16-38	4.0	12.4	BA-17-10	3.5	8.4
BA-16-05	3.3	29.0	Including	2.0	24.3	BA-17-11	3.6	12.7
BA-16-07	3.0	20.7	BA-16-39	5.5	70.0	BA-17-12	2.0	11.1
BA-16-09	5.7	24.3	including	2.0	191.4	and	3.0	8.8
BA-16-10	3.0	27.5	BA-16-40	2.0	64.3	BA-17-15	4.0	9.1
BA-16-11	1.7	13.6	BA-16-42	3.0	8.7	BA-17-20	3.0	10.4
BA-16-14	3.5	12.0	BA-16-48	3.8	16.8	BA-17-21	3.0	21.6
BA-16-15	2.6	8.6	BA-17-01	8.5	15.7	BA-17-22	3.8	11.9
BA-16-17	3.0	15.0	and	5.0	20.7	BA-17-23	3.0	10.1
BA-16-19	2.5	137.4	BA-17-04	4.2	9.5	BA-17-24	3.0	5.2
BA-16-14	3.5	12.0	and	4.0	10.0	BA-17-28	3.5	5.3
BA-16-15	2.6	8.6	BA-17-05	5.0	23.6	BA-17-31	8.3	5.1
BA-16-17	3.0	15.0	and	6.0	41.0	BA-17-32	4.0	5.5
BA-16-19	2.5	137.4	including	1.6	147.9			

**Stated lengths are core width as drilled, true widths have not yet been determined.*

Most drilling is now encountering multiple intersections, usually in veins and alteration at or near felsic-mafic contacts.

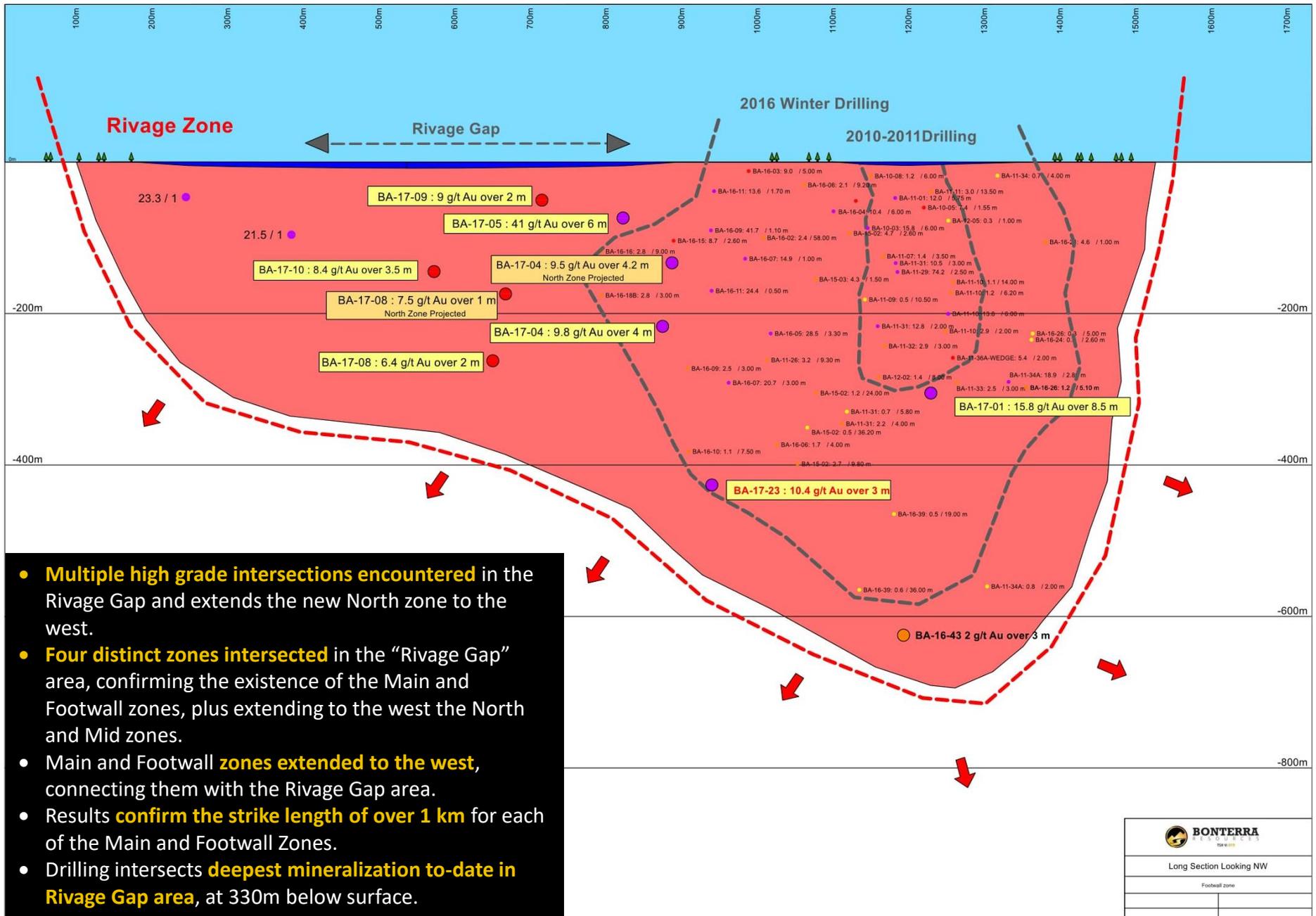
Gladiator Deposit - Long Section (Before)



- Drilling at the “Rivage Gap”, an 800 meter long stretch of the Gladiator Deposit projected to the west contains limited drill information to-date, and continues to demonstrate excellent continuity in multiple horizons between the Gladiator Deposit and the Rivage Zone.
- The Rivage Zone had previously been interpreted to be a distinct and separate zone. The Gladiator Deposit remains open in all directions.

Gladiator Deposit - Long Section Footwall Zone

September 2017

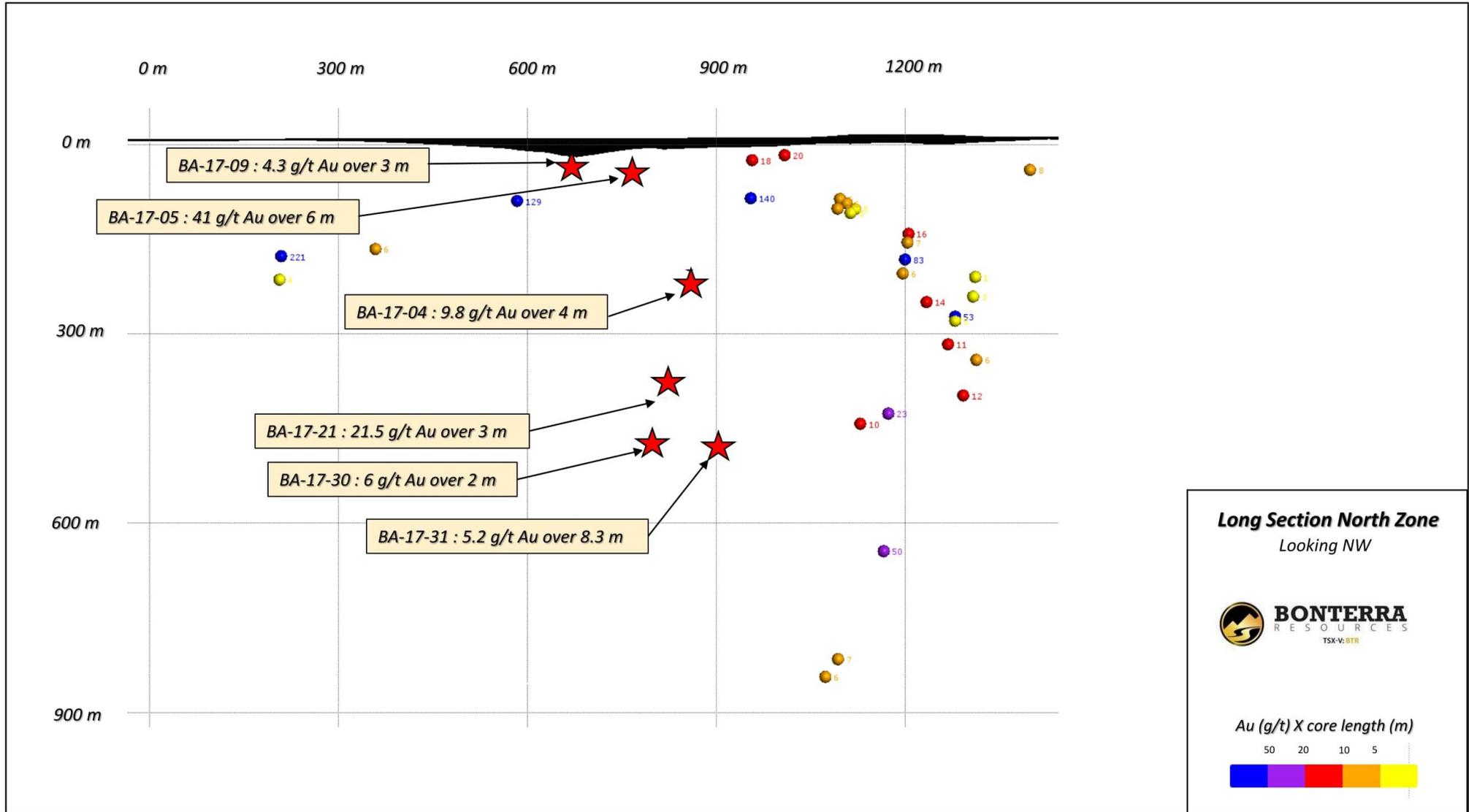


- Multiple high grade intersections encountered in the Rivage Gap and extends the new North zone to the west.
- Four distinct zones intersected in the “Rivage Gap” area, confirming the existence of the Main and Footwall zones, plus extending to the west the North and Mid zones.
- Main and Footwall zones extended to the west, connecting them with the Rivage Gap area.
- Results confirm the strike length of over 1 km for each of the Main and Footwall Zones.
- Drilling intersects deepest mineralization to-date in Rivage Gap area, at 330m below surface.

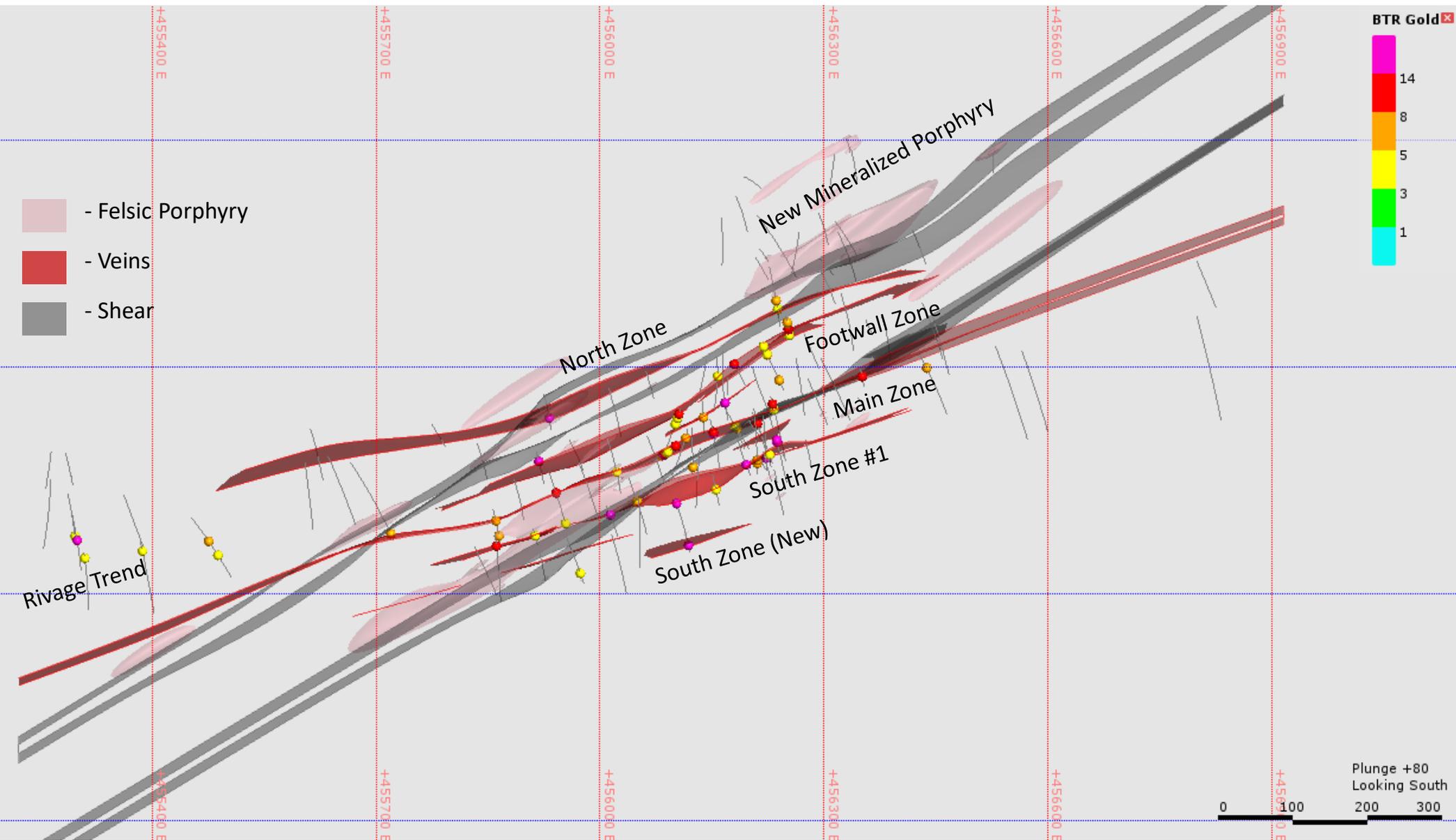
Long Section Looking NW	
Footwall zone	

Gladiator Deposit - Long Section North Zone

September 2017

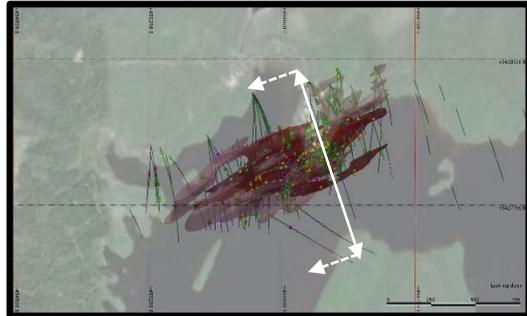


Level cut at 200 vertical meters



Gladiator Deposit - Cross Section

Center of Deposit

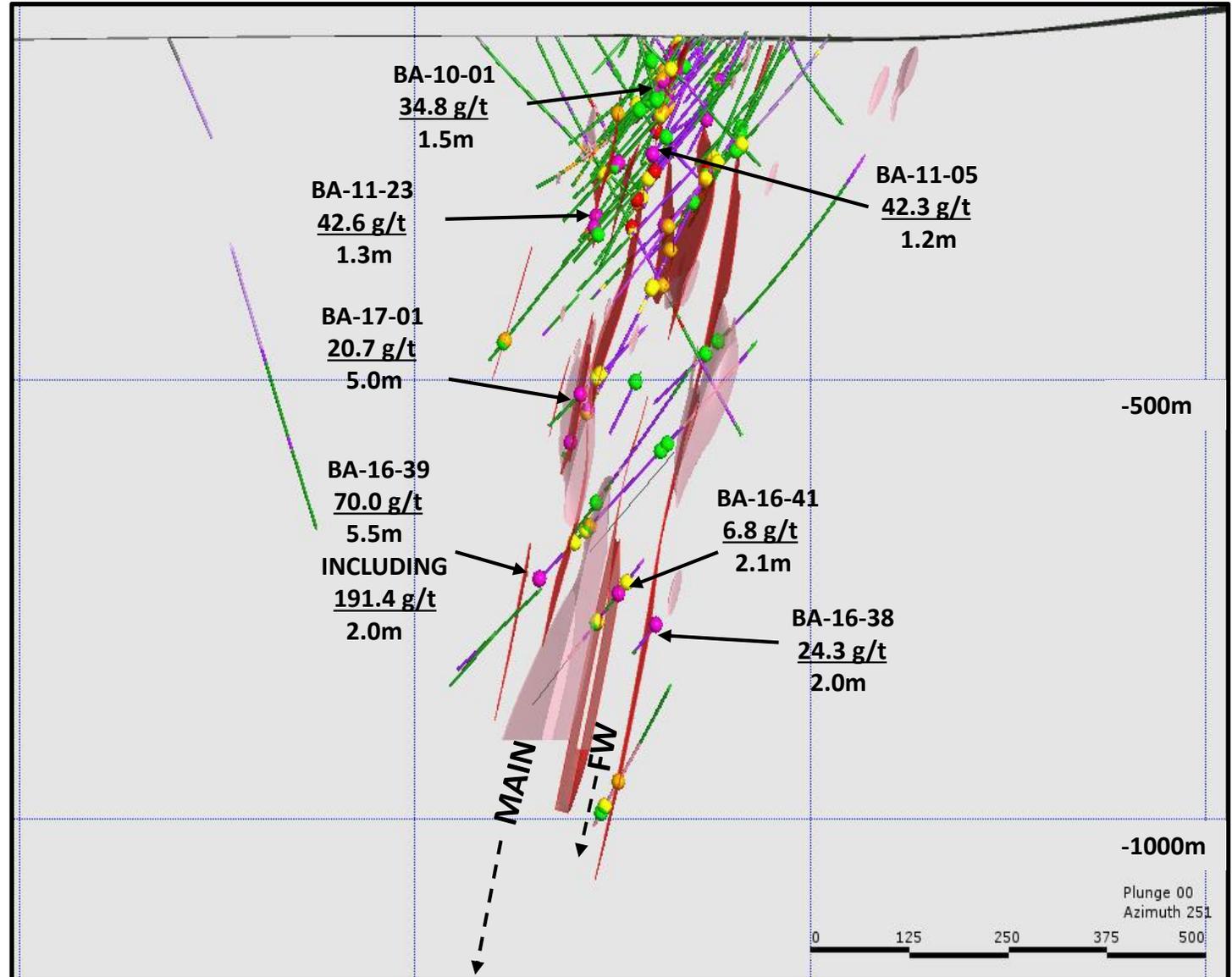
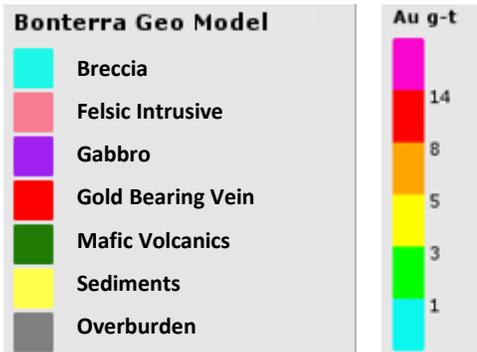


PLAN VIEW OF GLADIATOR GOLD DEPOSIT

MAIN & FOOTWALL ZONE
100m THICKNESS

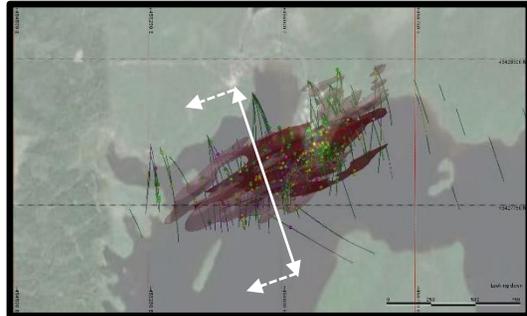
LOOKING SOUTH-WEST

LEGEND



Gladiator Deposit - Cross Section

Center of Deposit



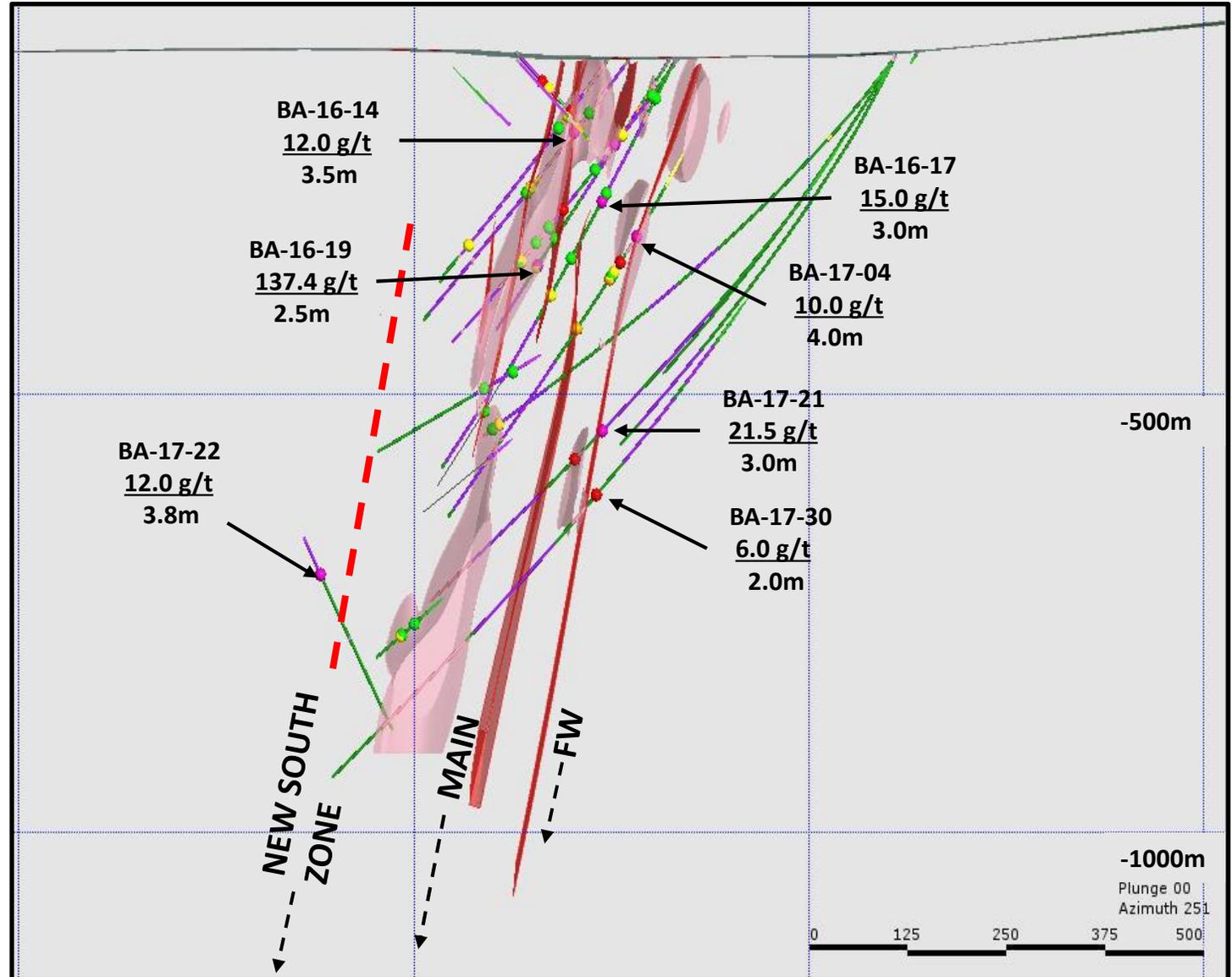
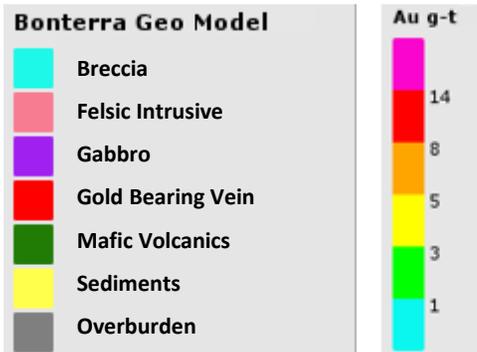
PLAN VIEW OF GLADIATOR GOLD DEPOSIT

MAIN, FOOTWALL & NEW SOUTH ZONE

100m THICKNESS

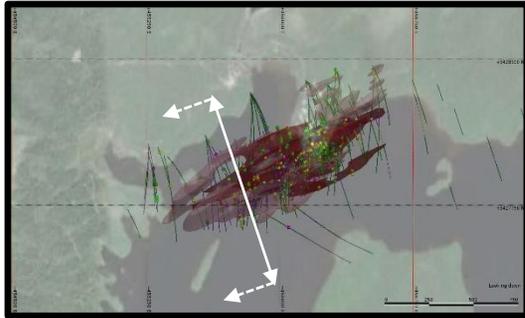
LOOKING SOUTH-WEST

LEGEND



Gladiator Deposit - Cross Section

Rivage Gap

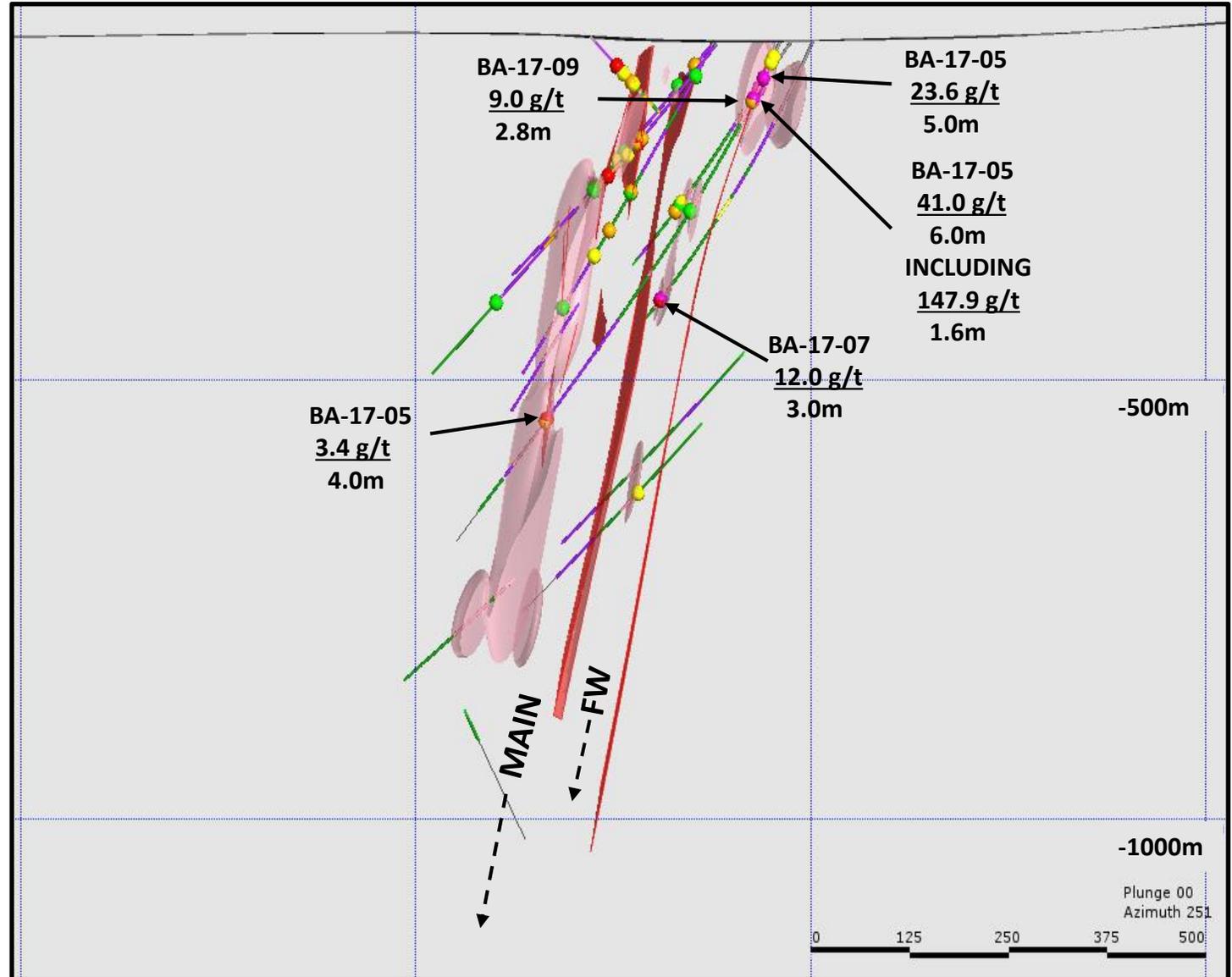
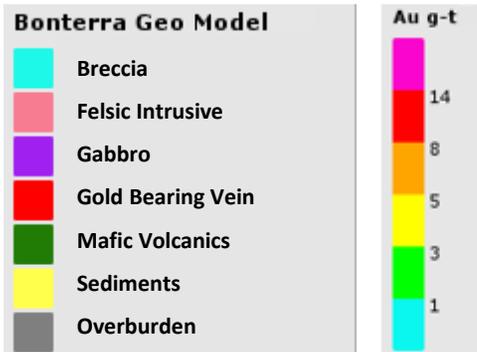


PLAN VIEW OF GLADIATOR GOLD DEPOSIT

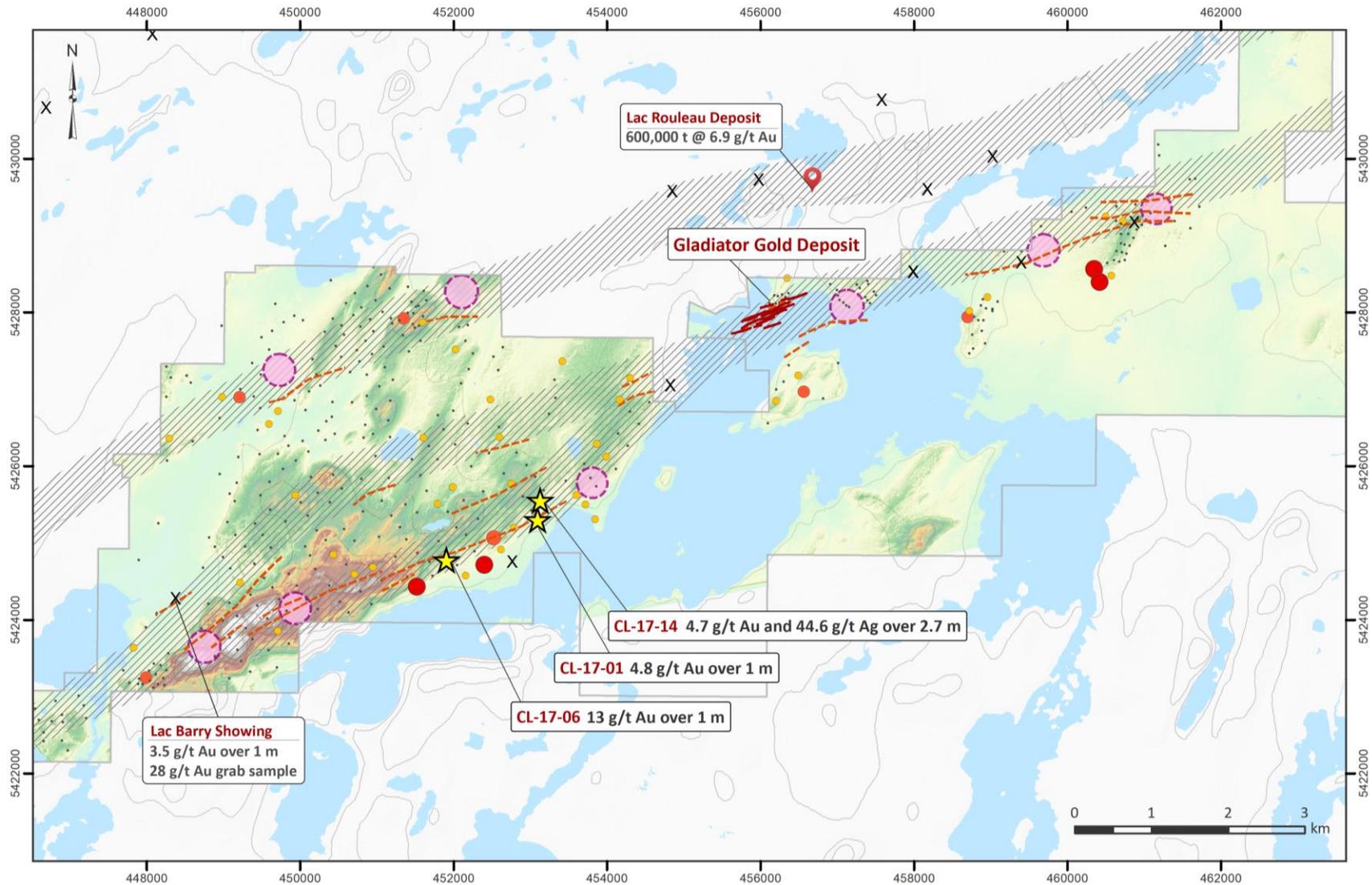
MAIN & FOOTWALL ZONE
100m THICKNESS

LOOKING SOUTH-WEST

LEGEND



Gladiator Gold - 2017 Exploration Program

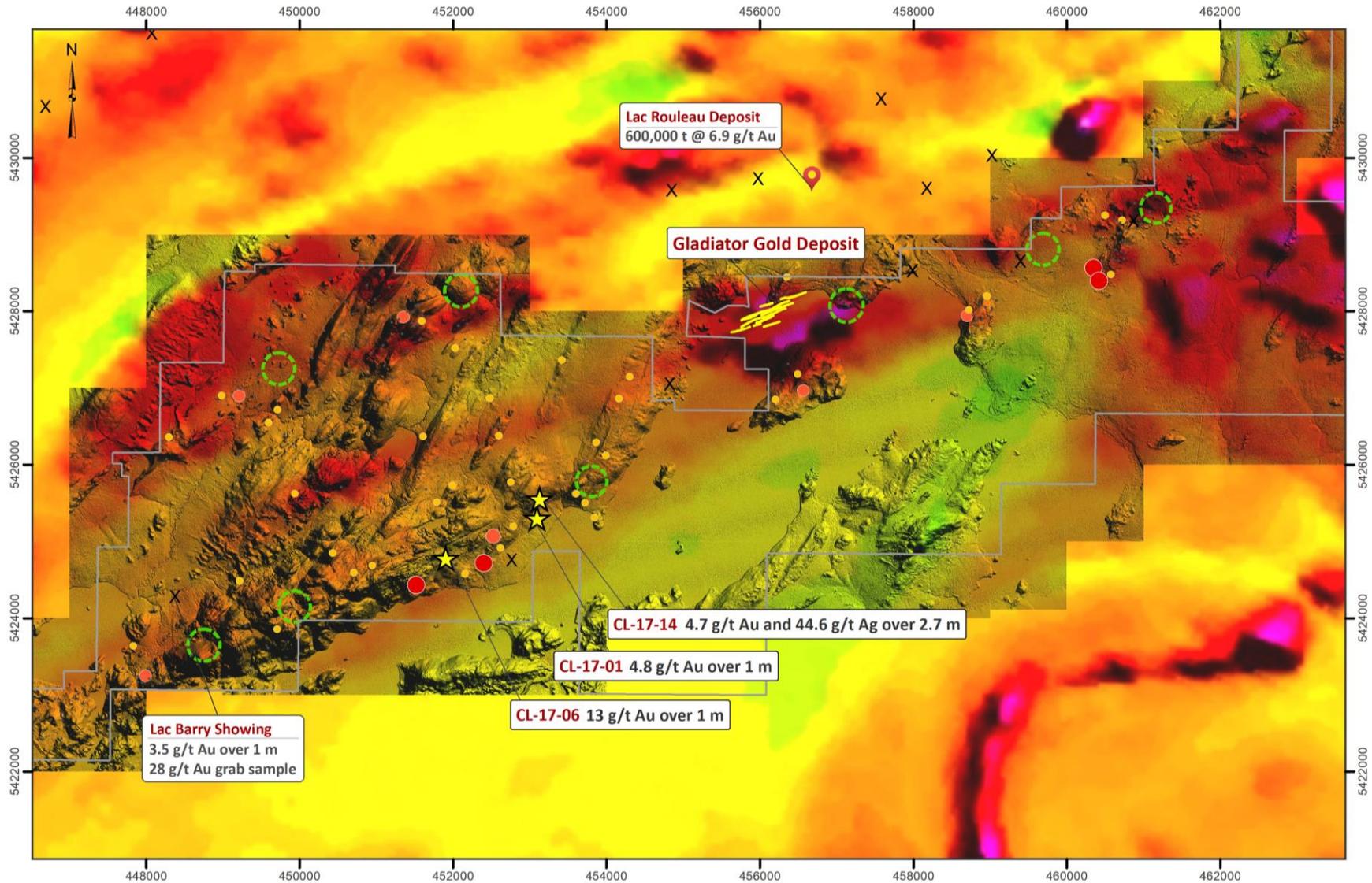


- ★ Exploration DDH
- X Prospect
- Gold in Till (ppb)
- <10
- 10 - 20
- 20 - 60
- 60 - 320
- Gold Bearing Veins
- Conductor
- Exploration Target
- Regional Trend

Gladiator Project 2017 Exploration Program



Gladiator Gold - Exploration Potential



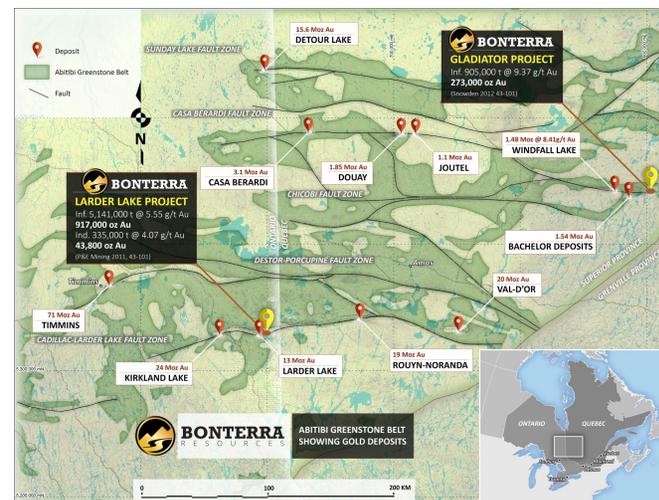
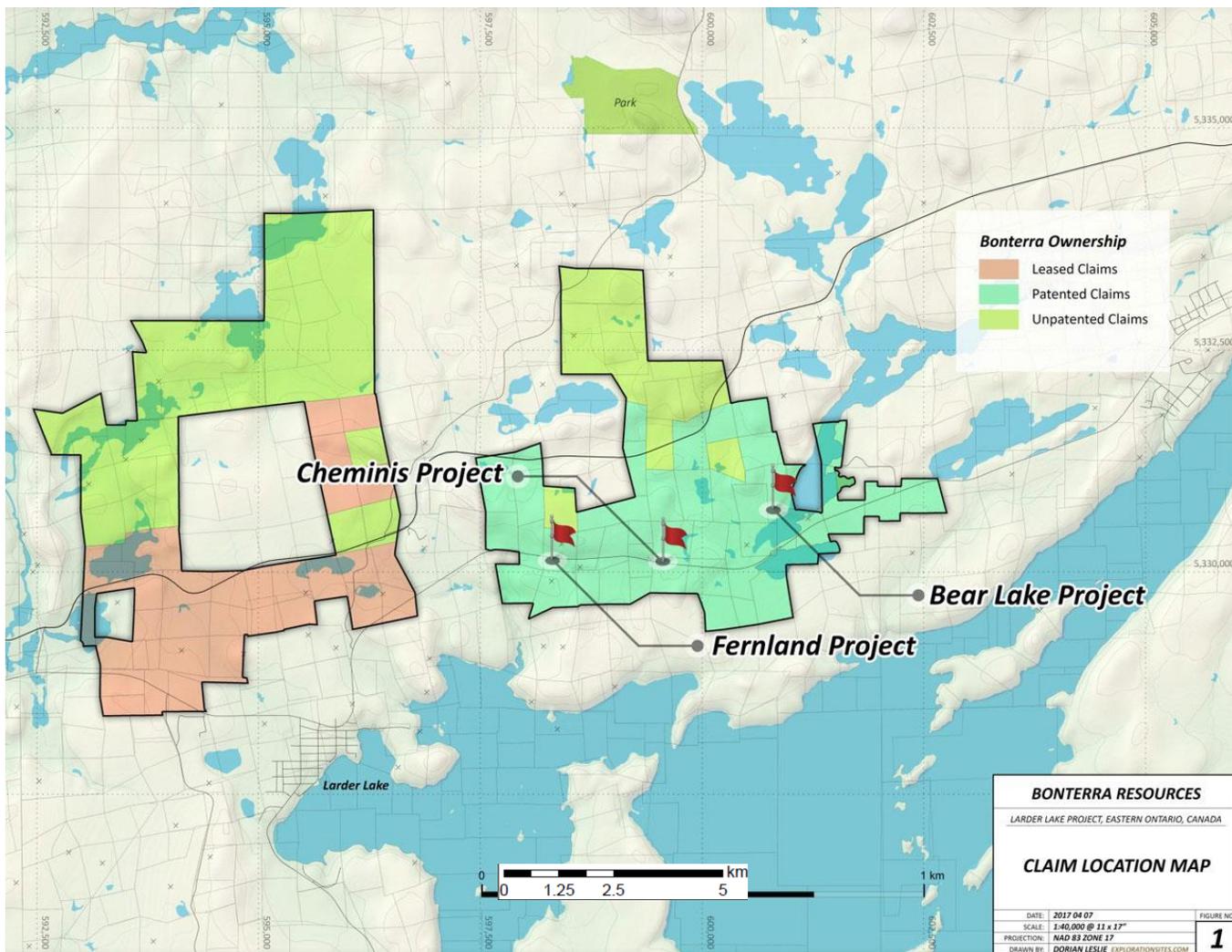
- Gold in Till (ppb)
 - <10
 - 10 - 20
 - 20 - 60
 - 60 - 320
- ★ Exploration DDH
- X Prospect
- Gold Bearing Veins
- Exploration Target

Gladiator Gold Project 2017 Exploration Program

LiDAR Results with Regional Magnetic Anomalies



Larder Project, Ontario



- The **Larder Lake Property** hosts the Bear, Cheminis and Fernland gold deposits that extend along 10 km of the Cadillac-Larder break between Kirkland Lake and Virginiatown.
- Strategic land position along prolific Cadillac/Larder Break, located 7 km west of the Kerr Addison Mine, which produced 11 million ounces of gold.
- Extensive infrastructure and access (highway and power).
- **Gained \$7m in new work and database from previous option by Goldfields. 25,000 m drilling post tech report.**
- Purchased by Bonterra in 2016 at approx. \$4 per oz.

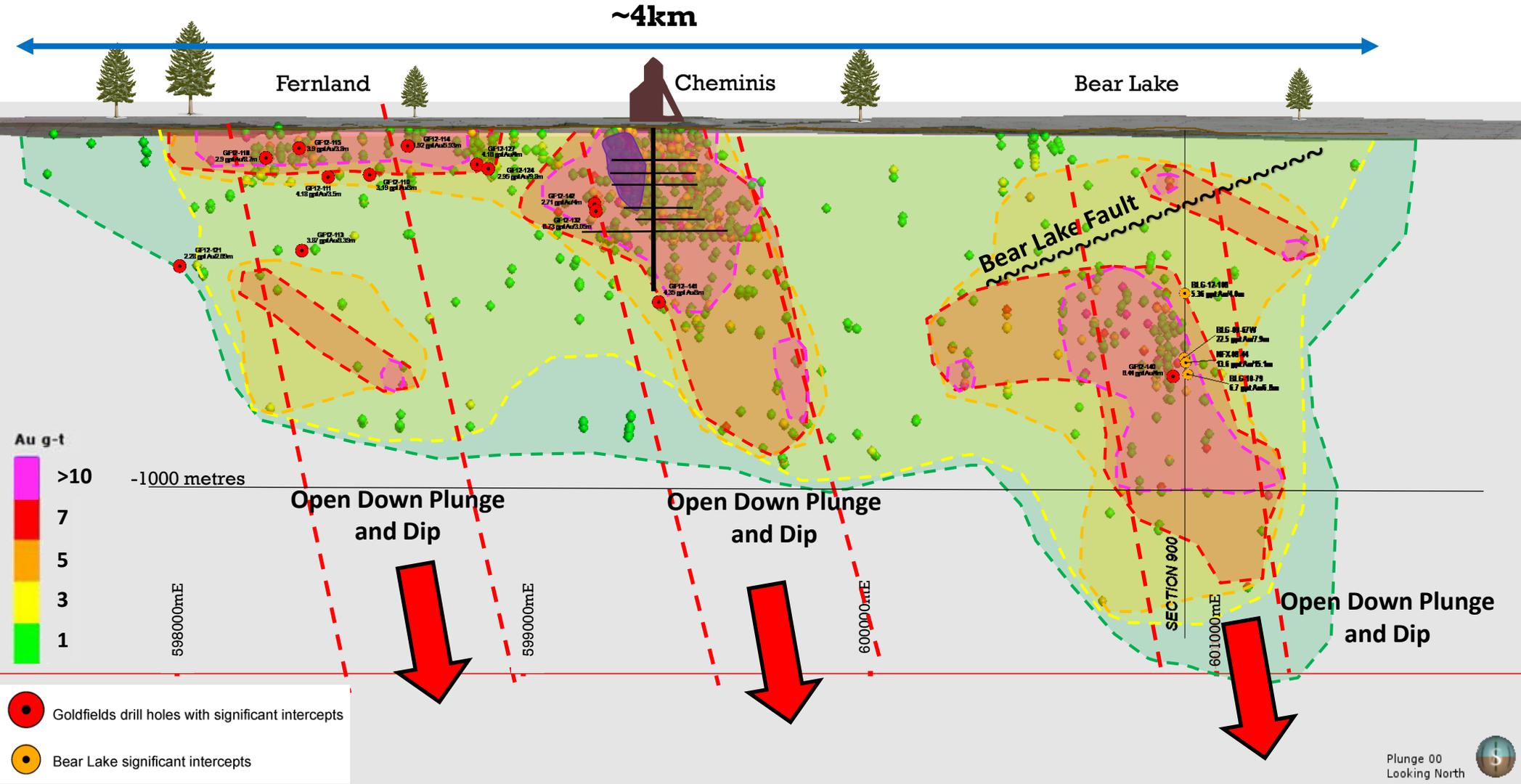
***2011 Total Resource Estimate @ 2.5 g/t Au Cut-Off Utilizing Gold Price of US\$1,207/oz**

Classification	Tonnes	Grade (Au g/t)	Contained Ounces Au
Indicated	335,000	4.07	43,800
Inferred	5,141,000	5.55	917,000

August 15, 2011 – P&E Mining Consultants NI 43-101 Technical Report

Disclosure of Historical Estimates*: The Larder Lake Project contains a historical resource estimate with an effective date of June 15, 2011 (report dated August 15, 2011) by P&E Mining Consultants Inc. titled "43-101 Technical Report and Updated Resource Estimates on the Larder Lake Property, Larder Lake, Ontario for Bear Lake Gold Ltd." BonTerra considers this resource estimate to be historical; it has not independently verified it, and therefore it should not be considered a current resource. A qualified person has not done sufficient work to classify the historical estimate as current mineral resources or mineral reserves, and BonTerra is not treating the historical estimate as current mineral resources.

Larder Project – General Long Section looking north



- Deposits are open at depth with over 100,000 metres of historical diamond drilling completed;
- Historical gold production and mine development to 1,100 feet, with two shafts and underground workings on site;
- Single 4 km deposit with structurally controlled zones vs past with fractured ownership, timing and treatment as distinct deposits.

Nav Dhaliwal

President & Chief Executive Officer

20 years of leadership and entrepreneurial experience, as well as in corporate and business development. Successful startup and financing expert in numerous active junior resource companies.

Dale Ginn

P.Geo., VP Exploration and Director

Geologist with 30 years of experience in exploration and mining. Led and participated in numerous discoveries and startups. Senior positions with Sprott Mining, Jerritt Canyon, San Gold, Harmony Gold, Hudbay, Westmin, Goldcorp.

Allan J. Folk

Director

Mr. Folk brings over 35 years of extensive leadership experience in the Canadian mining finance industry. Currently Vice President of Brant Securities Ltd. As well as a director of Barkerville Gold Mines Ltd.

Richard Boulay

B.Sc., Director

Over 40 years of experience in the exploration and mining industries in Canada and internationally, including 15 years of mining and infrastructure financing experience gained with Bank of Montreal, Royal Bank of Canada and Bank of Tokyo.

Bob Gagnon

P.Geo., Director

Over 10 years as a professional geologist, Ordre des géologues du Québec, Board of Directors of the Quebec Mineral Exploration Association, President of the Association des prospecteurs du Nord du Québec (circa 2012).

Joseph Meagher

Chief Financial Officer & Director

Mr. Meagher holds a CPA, CA designation with a Bachelor of Commerce from the University of British Columbia. Mr. Meagher currently serves as the Chief Financial Officer and a Director for several publicly listed companies. Previously, Mr. Meagher worked at Smythe Ratcliffe LLP as a manager focusing on publicly listed and private company audits.

Share Capital (as at June 30, 2017)



Exchange and Symbol

TSX-V **BTR**

OTCQX **BONXF**

Frankfurt **9BR1**

Market Capitalization

~ \$81 M

Shares Outstanding*

~ 189.7 M

Options (@ \$0.39 avg.) ~ 11.1 M

Warrants (@ \$0.41 avg.) ~ 17.8 M

Fully Diluted

~ 218.6 M

Major Shareholders

Sprott, Eric S.

VanEck

Osisko Mining Corp. - OSK:TSX

US Global Investors Inc.

CMP 2015 Resource Limited Partnership

Kinross Gold



BONTERRA
RESOURCES INC.

Suite #1680 – 200 Burrard St.
Vancouver, BC V6C 3L6
Tel: +1 604 678 5308
Toll Free: +1 855 678 5308
info@bonterraresources.com