



GT GOLD Saddle Gold Discovery

The Best BC Gold Discovery of 2017

| High Grades | Continuity | Substantive True Widths | Open for Expansion

September 11, 2017



Forward-Looking Statements & Qualified Person

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words "proposed", "will", "anticipate", "believe", "plan", "estimate", "expect", "intend", "may", "should" and similar words and expressions to the extent they relate to GT Gold Corp. (the "Company") or its management.

The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors.

Any forward-looking statements represent the Company's estimates only as of the date of this presentation and should not be relied upon as representing the Company's estimates as of any subsequent date. The material factors and assumptions that were applied in making the forward-looking statements in this presentation include:

- (a) execution of the Company's existing plans or exploration programs for its properties, which may change due to changes in the views of the Company, or if new information arises which makes it prudent to change such plans or programs; and
- (b) the accuracy of current interpretations of geochemical, geophysical, drilling and other exploration results, since new information or new interpretations of existing information may result in changes in the Company's expectations. Readers should not place undue reliance on the Company's forward-looking statements, as the Company's actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company's business, or if the Company's estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.



GT Gold Corp.'s Qualified Person as defined by National Instrument 43-101 is Charles James Greig, P.Geo., Vice President, Exploration. Mr. Greig has reviewed and approved the technical information in this presentation



QA/QC Procedures & Assay Protocols

QA/QC Procedures

GT Gold has implemented a rigorous quality assurance / quality control (QA/QC) program to ensure best practices in sampling and analysis of RC chips and diamond drill core, the complete details of which can be viewed on the Company's website at <http://www.gtgoldcorp.ca/projects/tatogga/>

Saddle Reverse Circulation and Diamond Drill Program Assay Results

Widths reported in this presentation are drilled core lengths. True widths are estimated to be approximately 85-90% of drilled lengths for minus 50 degree holes, and approximately 70% for minus 70 degree holes. All assays are performed by ALS Canada Ltd. (Minerals), with sample preparation carried out at the ALS facility in Terrace, BC, and assays at the North Vancouver laboratory. Assay values are uncut. For gold, fire assays are performed as per ALS protocol Au-AA26 (0.01-100.00 g/t Au) using 50 grams of sample with assays equal to or greater than 5 g/t Au calculated gravimetrically, and lower-grade samples measured by (AA) atomic absorption. All samples that returned equal to or greater than 5 g/t Au from initial fire assaying have additionally been sent for screen metallics analysis using the remainder of the pulp (~950 grams of sample). Selected samples running low gold but high values of As, Pb, and Zn have also been sent for screen metallics analysis. This step has been taken to ensure that any coarse grained, nuggety gold fraction that may have been missed in the fire assays has been captured

GT Gold Corp.'s Qualified Person as defined by National Instrument 43-101 is Charles James Greig, P.Geo., Vice President, Exploration. Mr. Greig has reviewed and approved the technical information in this presentation

GTGOLD Overview

Discovery,
Cash,
Team

- ❖ Great assets and a large land position in BC's highly prospective Golden Triangle
- ❖ **Exceptional new high grade gold discovery at Saddle**
- ❖ \$7.3 million cash, 2 drills operating
- ❖ Strong, experienced team and investor base

GTGOLD Property Assets

Saddle South Discovery

(as announced
July 25, 2017)

- ❖ Owns 100%¹ of flagship **Tatogga** property (~31,309 hectares) in BC's Golden Triangle – paved highway and grid power to property limits. Property includes:

- ❖ **A new, high-grade gold discovery at the Saddle prospect**

- ❖ A large-scale copper target ("Pass Gossan")
- ❖ Other targets emerging (i.e. Valleyside Gold)

- ❖ Owns 100%¹ of **New Nanik**, a 13,000 hectare BC Cu-Au-Mo property

Notes:

1. Contingent upon meeting the terms of underlying option agreements for Tatogga & New Nanik properties the sole remaining unsatisfied terms of which require payment of \$75,000 on November 10, 2017, and \$150,000 at each of 24, 36 and 48 month anniversaries. For details refer to the Tatogga NI 43-101 report and the Manera Capital Corp. Filing Statement, both posted under the Company's profile at www.sedar.com

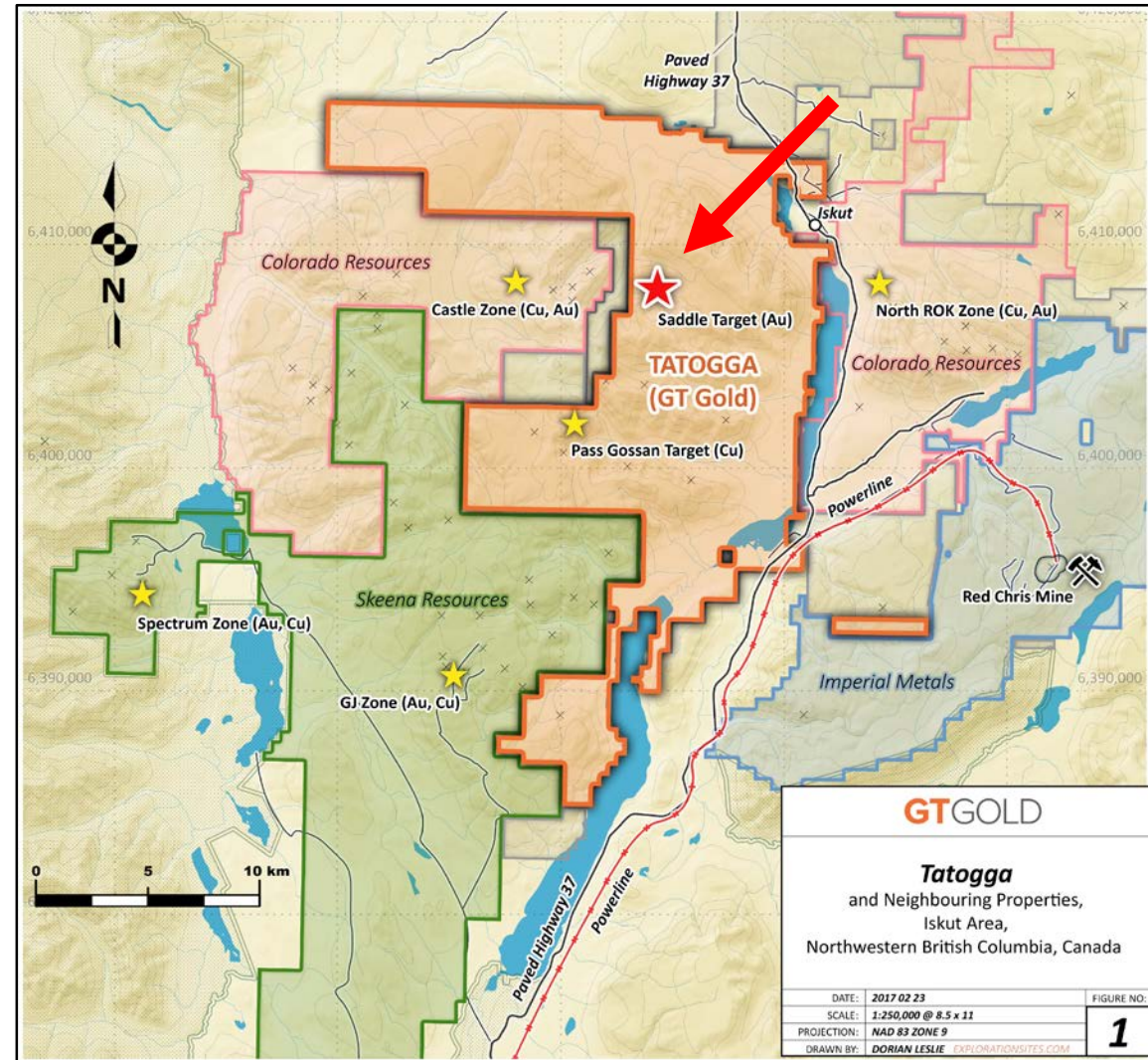
GTGOLD

Property
Locations



GTGOLD

Flagship Tatogga
Property
Key Targets



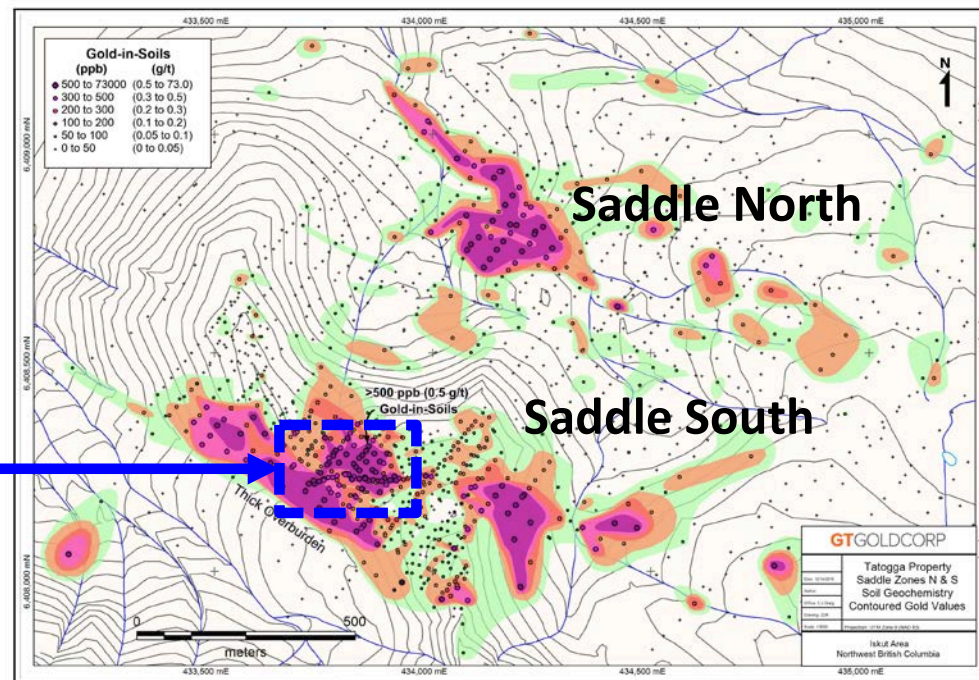
GTGOLD Saddle Discovery Area

❖ Core ~3.5km² area hosts two key targets: **Saddle South** and **Saddle North**

**Saddle
South
Discovery**

(as announced
July 25, 2017)

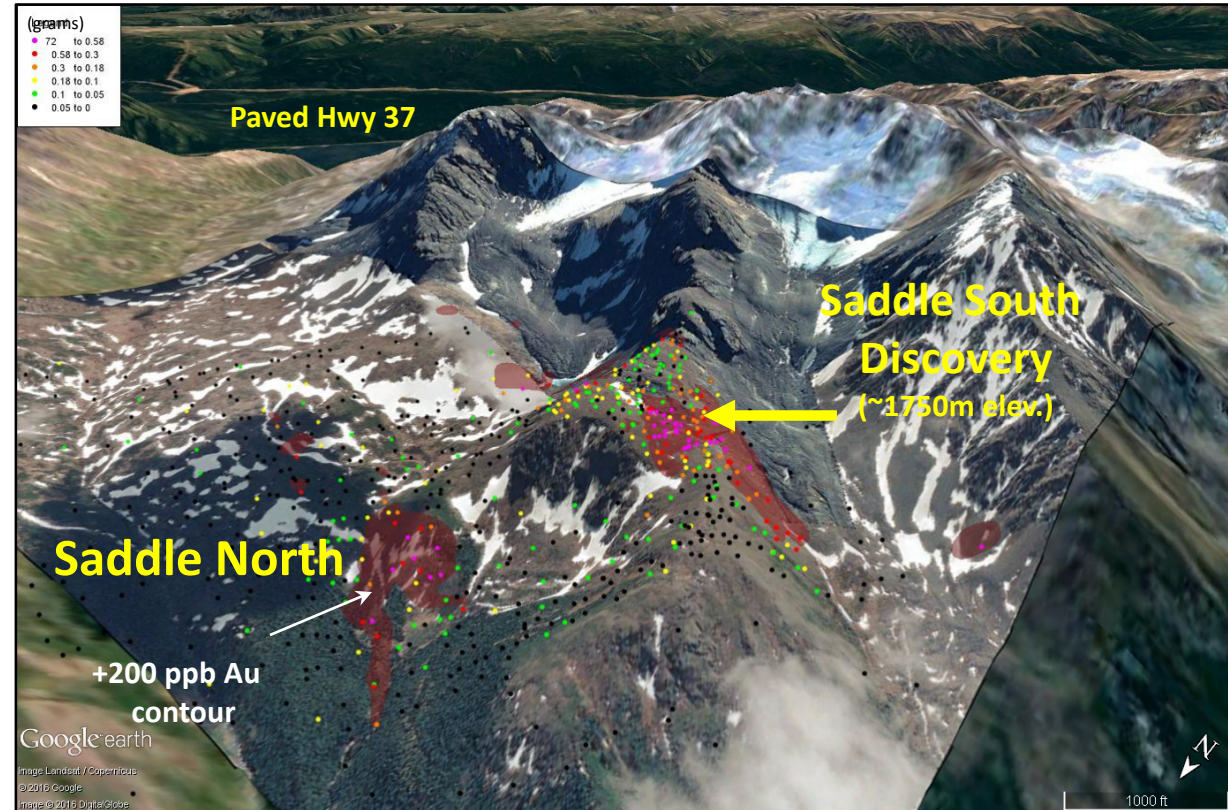
Located here



Saddle Discovery Area

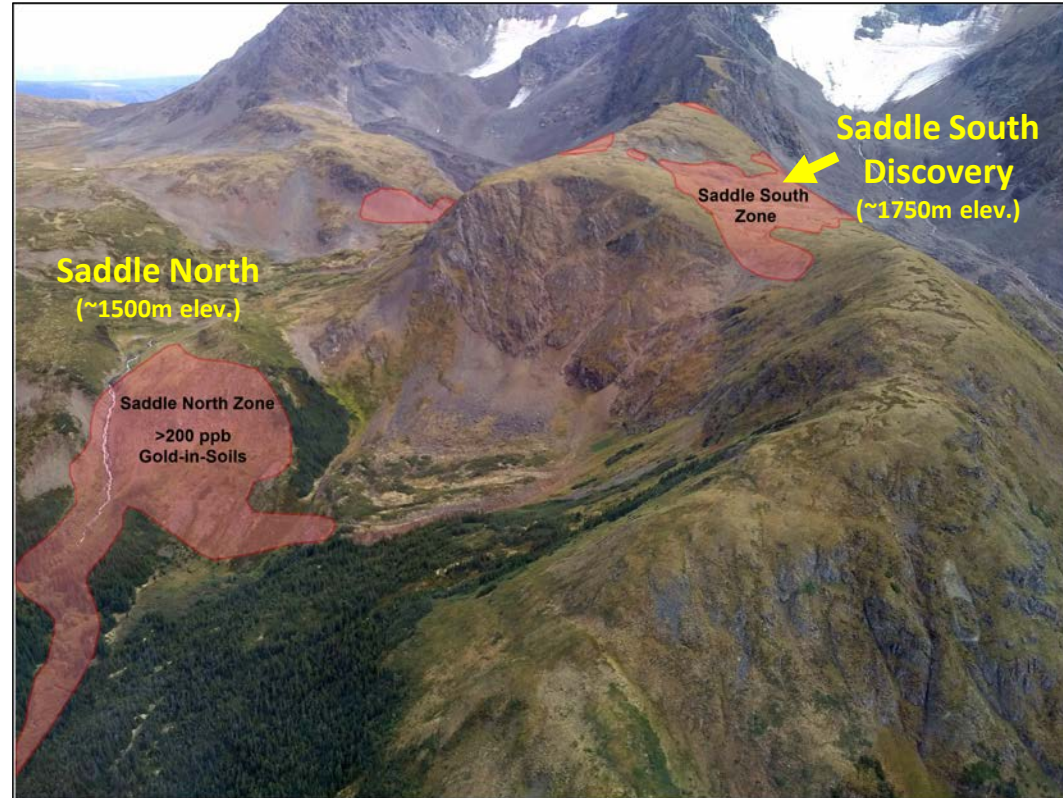
Viewed Southeast

View is a composite of stitched satellite images imported into Google Earth. 200 ppb gold-in-soil colour contour shown. Contours do not fit dots precisely because the contours are detached above ground by 25 metres so they show on top of the stitched satellite images



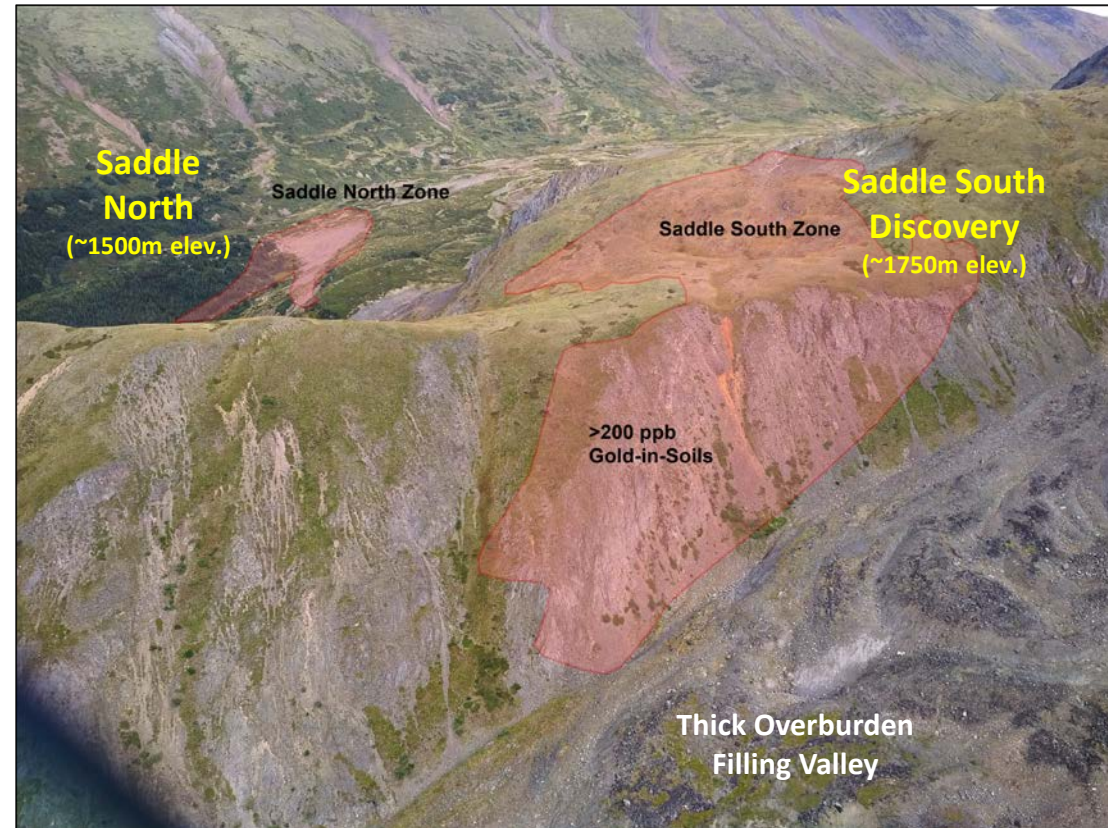


Saddle
Discovery
Area
Viewed Southeast



Saddle Discovery Area

Viewed Northeast





Discovery Origins

- Rooted in Geochemistry -

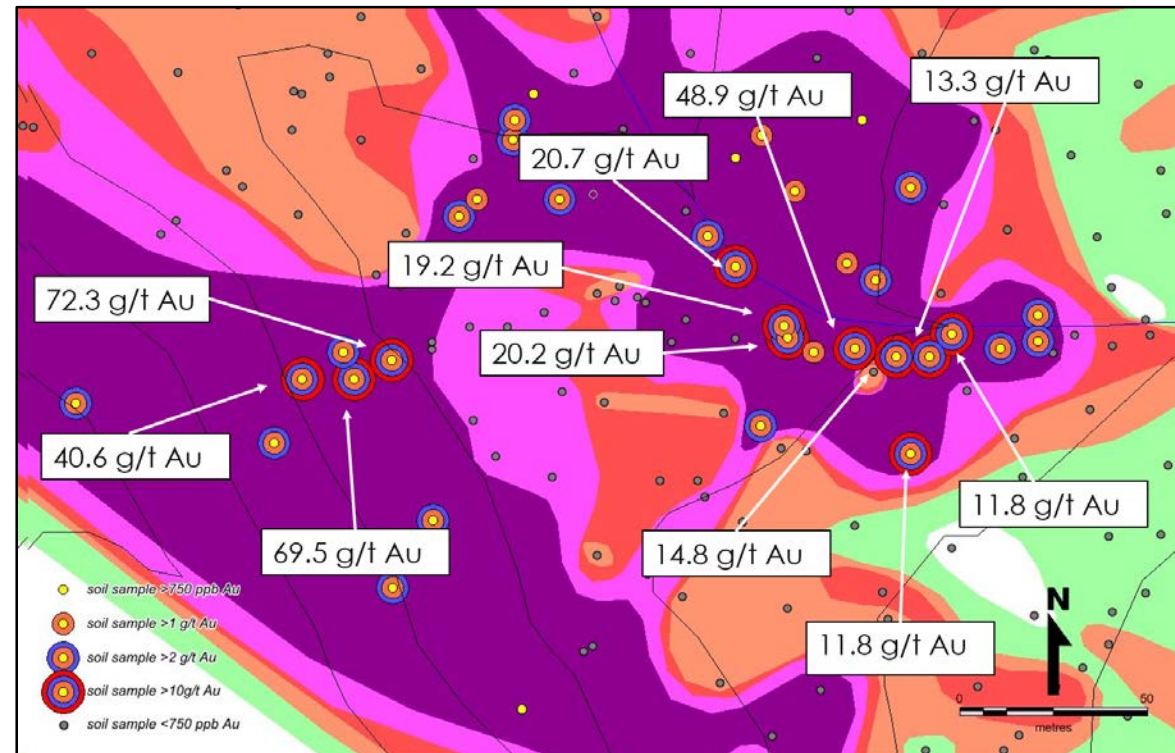
Saddle Discovery

- ❖ **2011:** Tatogga Property was optioned by privately held New Chris Minerals Ltd. (NCM)
- ❖ **2013:** Wide-spaced soil / talus fines sampling returns positive results
- ❖ **2014:** Soil sample density increased over anomalous area
- ❖ **2016:** Soil sample density increased again (Saddle South), exceptional results returned
- ❖ **2016 (Nov):** Reverse takeover of Manera Capital by NCM results in GT Gold Corp. NCM continues as the exploration cost centre for, and 100% wholly-owned subsidiary of, GT Gold Corp.

The Soil Assay Results That Drove Initial Drilling

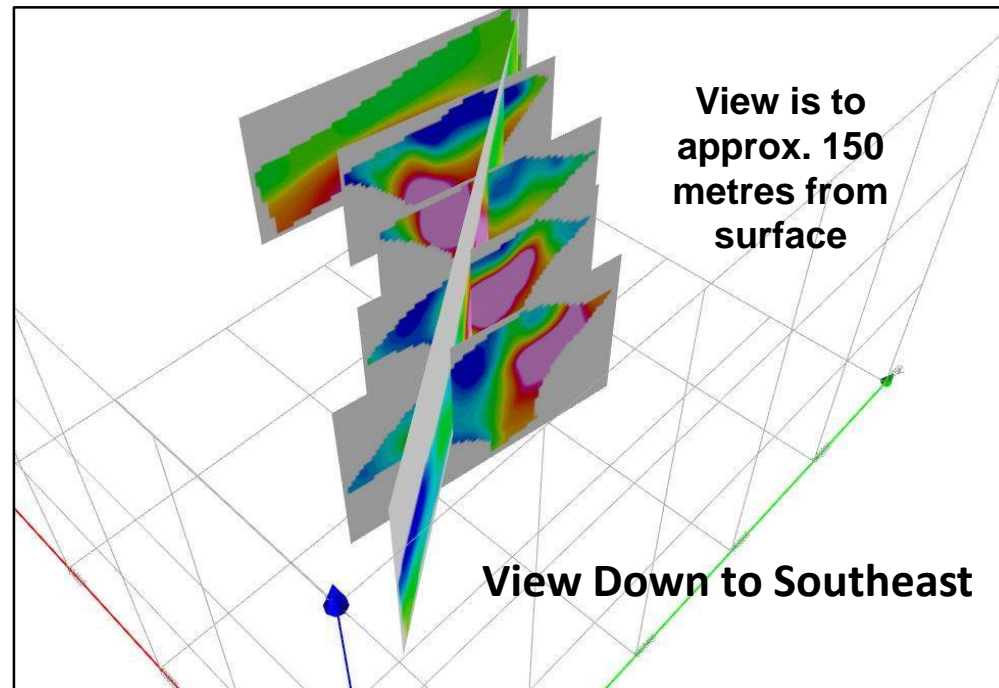
+500 ppb Gold-in-Soil Core Area
(See news release dated December 13, 2016)

- ❖ 58 soil samples from October 2016 25X25 metre soil sampling program over Saddle South fell within the +500 ppb (0.5 g/t) Au contour (dark purple) shown to the right
- ❖ The average value in soils of these 58 samples was 7.43 g/t (0.22 opt) Au
- ❖ The median soil assay fell between 1.61 and 1.80 g/t Au
- ❖ 33 of 58 samples (57%) returned assays greater than 1 g/t Au
- ❖ 11 of the 58 samples (19%) returned assays greater than 10 g/t Au with highs to 72.3 g/t (2.1 opt Au)



Geophysics - IP Chargeability

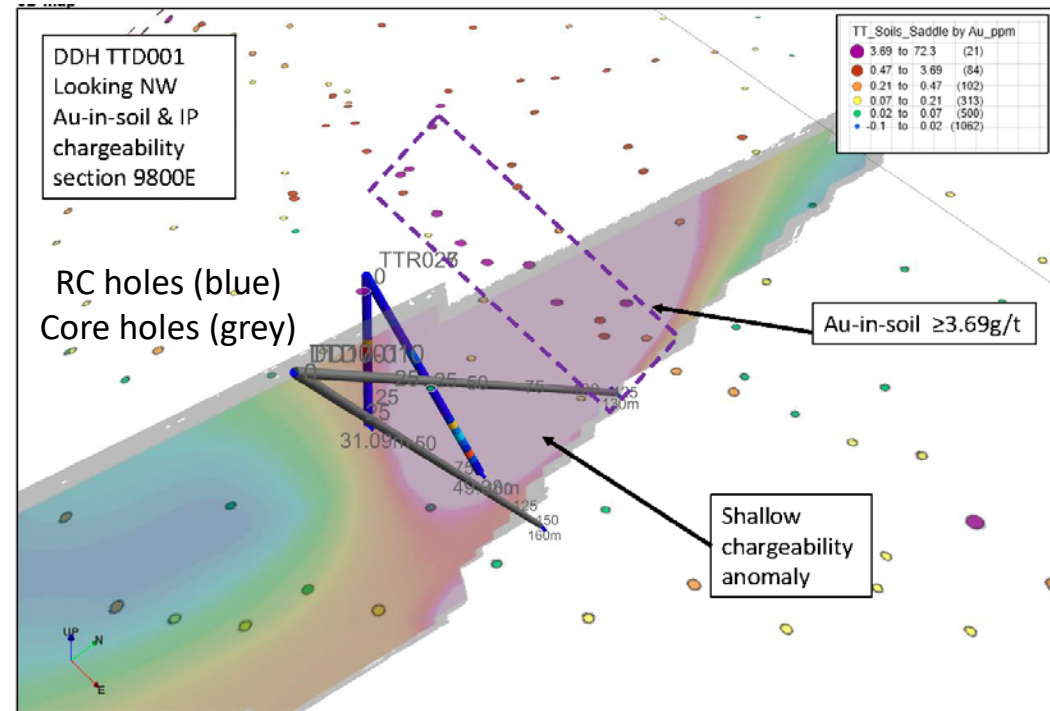
Saddle South
mineralization is
coincident with an
excellent IP
response



Saddle South Discovery

IP Chargeability & Soil Geochemistry (Section 9800E)

Saddle South mineralization is coincident with an excellent IP response



GTGOLD Saddle South Discovery

Drill Results To Date

(as announced
July 25 and
August 31, 2017)

For hole
locations, see
slide 19

- ❖ A variably south-dipping (60-85°), east-west trending structurally hosted high-grade gold+/-silver quartz-carbonate sulphide vein system
- ❖ High grades and strong down-hole widths cut in multiple holes to date, usually several intercepts per hole; with good continuity laterally and to depth
- ❖ Reverse circulation drill program (28 holes for 1,527 m) concluded early in July with intercepts in 24 of 28 holes – results for 27 of 28 holes announced July 25, 2017 (see slide 17)
- ❖ Diamond drill program ongoing with two drills - 46 core holes for >10,500 metres completed to September 11; 44 holes at Saddle South and 2 holes at Saddle North
- ❖ Results for 8 core holes announced August 30, 2017; results for 36 DDH pending, and drilling is continuing
- ❖ “Saddle South – style” mineralization intercepted in first-ever Saddle North drilling holes TTD011 and TTD012, assays pending
- ❖ Saddle South intercepts from drill setups spanning 330 m E-W to >500 m (TTD038) vertically from surface
- ❖ Discovery remains open both to depth and laterally
- ❖ Assay results will be made public, multiple holes per release, following receipt, QA/QC, and interpretation

GTGOLD Saddle South Discovery

RC Drilling¹ Assay Highlights (as announced July 25, 2017)

- ❖ 13.03 g/t Au over 10.67 metres¹ from 7.01 to 17.68 metres in hole **TTR008** (dip -70)
 - ❖ Including 41.60 g/t Au & 144 g/t Ag over 1.52 metres from 14.63 to 16.15 metres
- ❖ 8.75 g/t Au over 8.53 metres¹ from 17.68 to 26.21 metres in hole **TTR013** (dip -50)
 - ❖ Including 18.06 g/t Au over 2.44 metres from 19.20 to 21.64 metres
- ❖ 14.11 g/t Au over 3.05 metres¹ from 46.33 metres to 49.38 metres in hole **TTR017** (dip -50)
 - ❖ Including 21.10 g/t Au over 1.52 metres from 47.85 to 49.38 metres
- ❖ 17.41 g/t Au over 9.14 metres¹ from 46.33 to 55.47 metres in hole **TTR019** (dip -50)
 - ❖ Including 29.51 g/t Au over 4.57 metres from 49.38 to 53.95 metres
 - ❖ Including 50.50 g/t Au & 231 g/t Ag over 1.52 metres from 52.43 to 53.95 metres
- ❖ 10.70 g/t Au over 9.14 metres¹ from 14.33 to 23.47 metres in hole **TTR020** (dip -70)
 - ❖ Including 19.58 g/t Au over 3.05 metres from 18.90 to 21.95 metres
- ❖ 15.33 g/t Au over 8.84 metres¹ 5.49 to 14.33 metres in hole **TTR022** (dip -70)
 - ❖ Including 38.60 g/t Au over 1.52 metres from 11.28 to 12.80 metres

RC drill
program
concluded early
in July. For
hole locations,
see slide 19

¹. Saddle South RC Drill Program Assay Results: Note: Widths reported above are drilled lengths. True widths are estimated to be approximately 92% of drilled lengths for minus 45-degree holes, 70% for minus 70-degree holes, and about 50% for minus 85-degree holes. All assays are performed by ALS Canada Ltd., with sample preparation carried out at the ALS facility in Terrace, BC, and assays at the North Vancouver laboratory. Assay values are uncut. Assay results presented below are fire assay results only. For gold, fire assays are performed as per ALS protocol Au-AA26 (0.01-100.00 g/t Au) using 50 grams of sample with assays equal to or greater than 5 g/t Au calculated gravimetrically, and lower-grade samples measured by (AA) atomic absorption.

GTGOLD Saddle South Discovery

DIAMOND Drilling¹ Assay Highlights (as announced August 31, 2017)

**Highest gram-metre intercept of program to date: 351 g-m
(approx. 3 times the best results of the RC drill program)**

- ❖ 51.53 g/t Au & 117.38 g/t Ag over 6.95 m (92% true width) from 122.13 m to 129.08 m in hole TTD007 (dip -45)
 - ❖ inc. 86.00 g/t Au & 259.00 g/t Ag over 1.46 m from 122.75 m to 124.21 m
 - ❖ and 67.11 g/t Au & 132.76 g/t Ag over 4.39 m from 122.75 m to 127.14 m
 - ❖ inc. 72.64 g/t Au & 74.34 g/t Ag over 2.14 m from 125.00 m to 127.14 m
- ❖ 10.26 g/t Au & 46.07 g/t Ag over 7.00 m from 20.00 m to 27.00 m in hole TTD001 (dip -50)
 - ❖ inc. 32.10 g/t Au & 283.00 g/t Ag over 1.00 m from 21.00 m to 22.00 m
- ❖ 6.57 g/t Au & 121.31 g/t Ag over 14.78 m from 51.22 m to 66.00 m in hole TTD002 (dip -70)
 - ❖ inc. 22.00 g/t Au & 440.00 g/t Ag over 1.00 m from 59.00 m to 60.00 m
- ❖ 9.01 g/t Au over 3.00 m from 81.00 m to 84.00 m in hole TTD004 (dip -45)
 - ❖ inc. 12.65 g/t Au over 1.00 m from 81.00 m to 82.00 m
- ❖ 6.25 g/t Au over 6.44 m from 44.00 m to 50.44 m in hole TTD005 (dip -65)
 - ❖ inc. 10.10 g/t Au over 1.50 m from 46.50 m to 48.00 m
- ❖ 18.29 g/t Au & 49.24 g/t Ag over 2.81 m from 108.09 m to 110.90 m in hole TTD008 (dip -66)
 - ❖ inc. 29.23 g/t Au & 79.75 g/t Ag over 1.72 m from 109.18 m to 110.90 m
- ❖ 8.79 g/t Au & 17.98 g/t Ag over 7.62 m from 24.99 m to 32.61 m in RC hole TTR025 (dip -60)
 - ❖ inc. 37.90 g/t Au & 85.00 g/t Ag over 1.53 m from 28.04 m to 29.57 m

Diamond
drilling is
ongoing with
two drills. For
hole locations,
see slide 19

1. Saddle South Core Drill Program Assay Results: Note: Widths reported above are drilled core lengths. True widths are estimated to be approximately 92% of drilled lengths for minus 45-degree holes, 70% for minus 70-degree holes, and about 50% for minus 85-degree holes. All assays are performed by ALS Canada Ltd., with sample preparation carried out at the ALS facility in Terrace, BC, and assays at the North Vancouver laboratory. Assay values are uncut. Assay results presented below are fire assay results only. For gold, fire assays are performed as per ALS protocol Au-AA26 (0.01-100.00 g/t Au) using 50 grams of sample with assays equal to or greater than 5 g/t Au calculated gravimetrically, and lower-grade samples measured by (AA) atomic absorption.

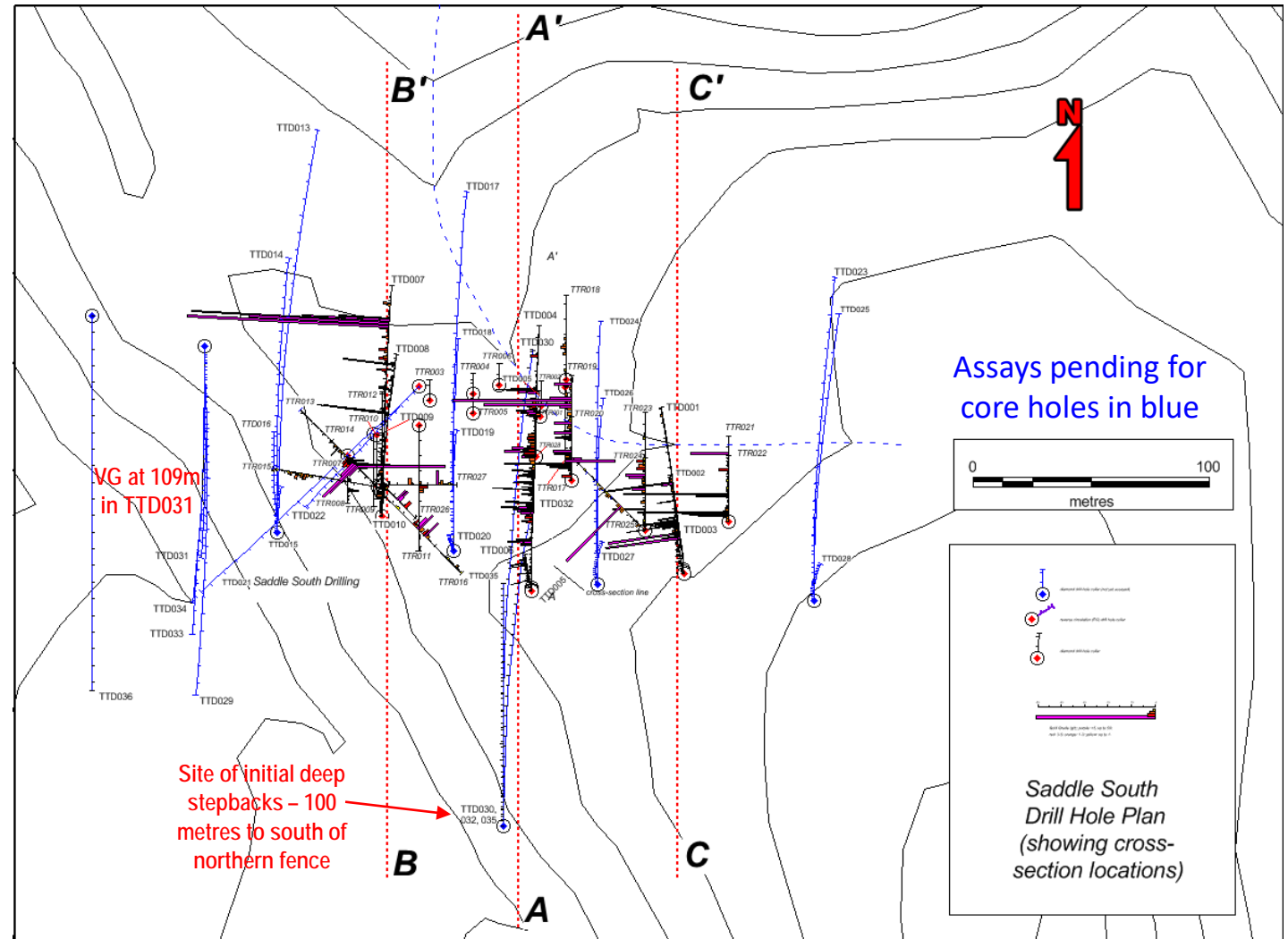
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Saddle South Discovery

Drilling Plan View

(as released
August 31, 2017)

Zoom for
details or
visit website
to download



See next three slides for cross-section A-A', B-B' and C-C'

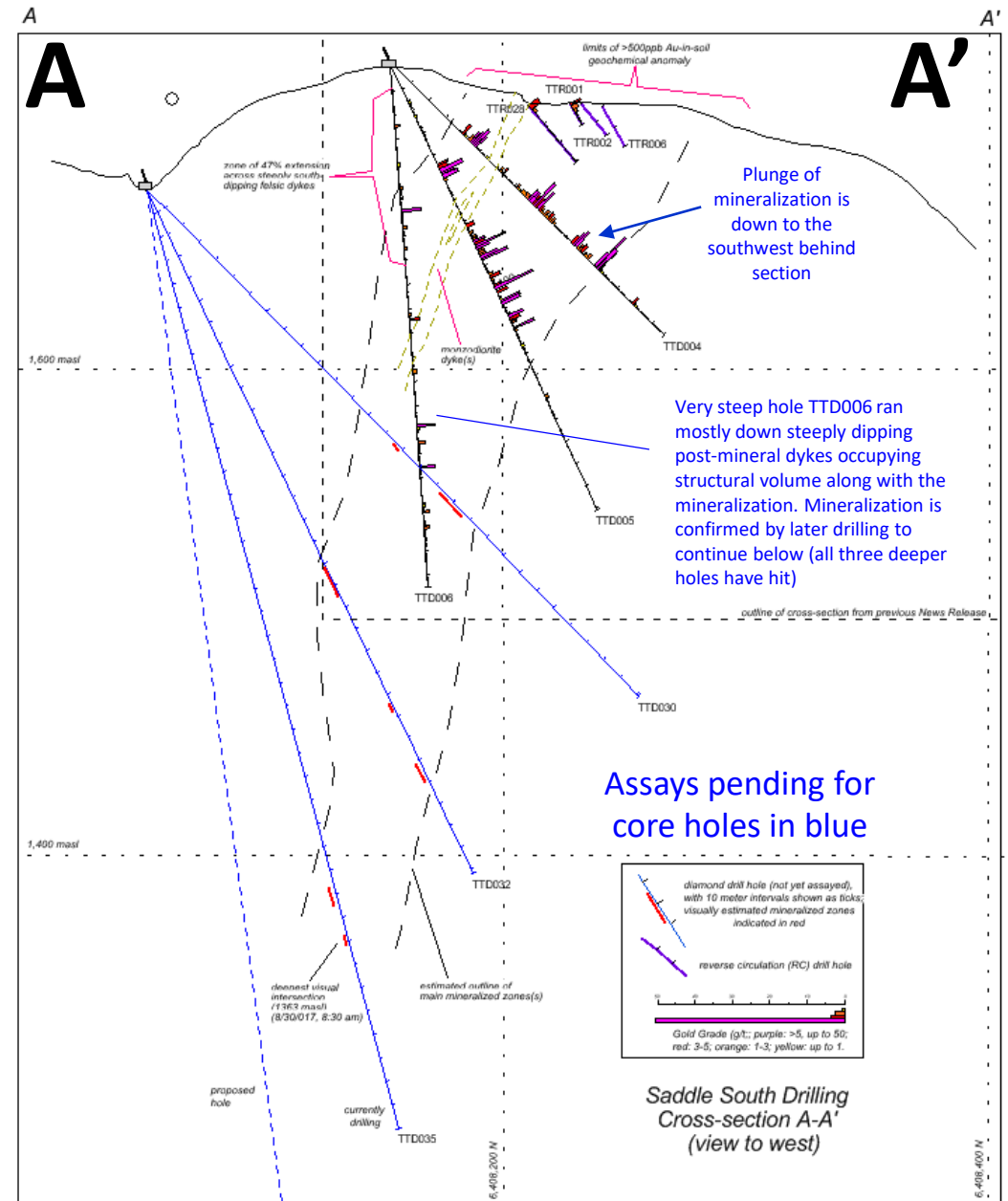
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Saddle South Discovery

Drilling Cross Section A-A'

(as announced
August 31, 2017)

Zoom for
details or visit
website to
download



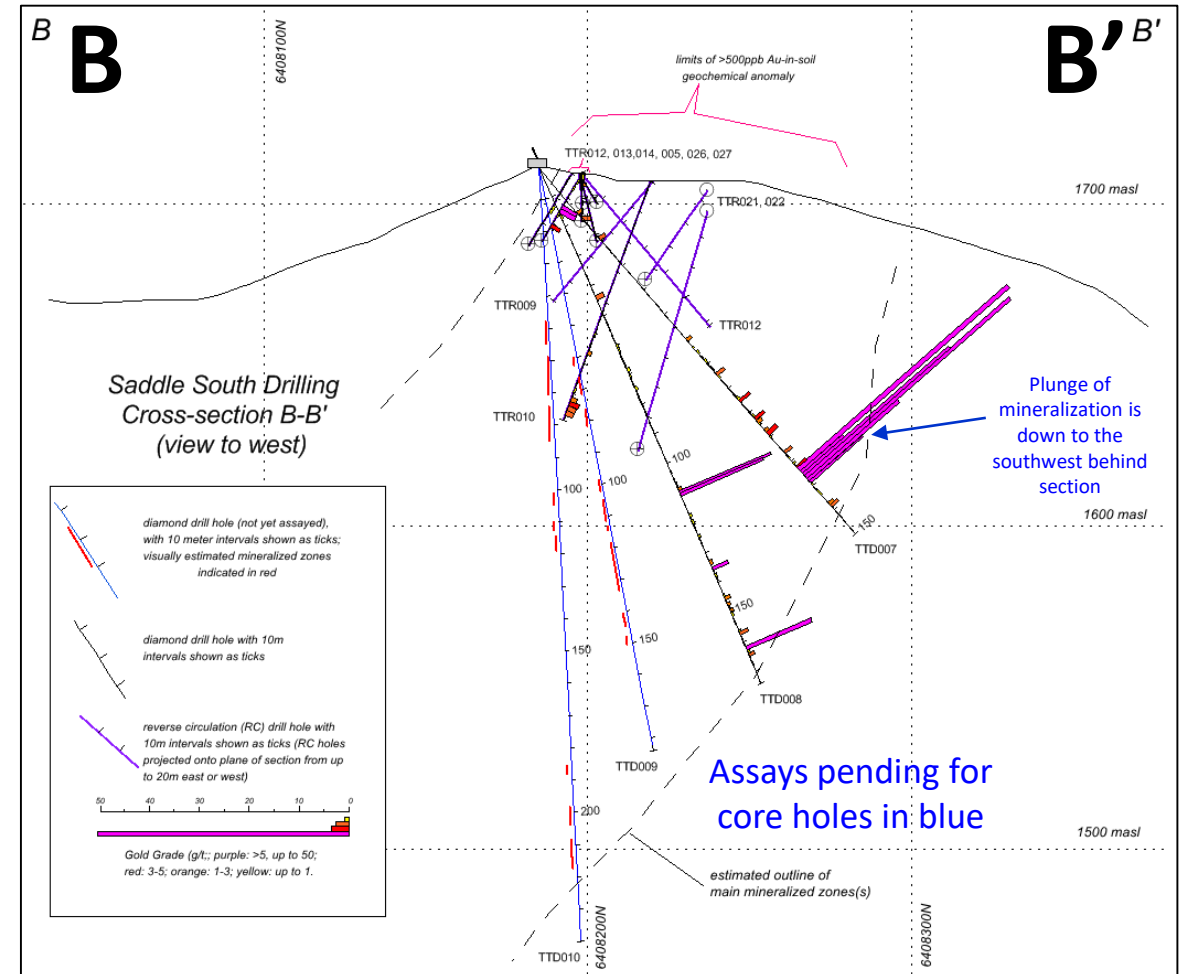
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Saddle South Discovery

Drilling Cross Section B-B'

(as announced
August 31, 2017)

Zoom for
details or visit
website to
download



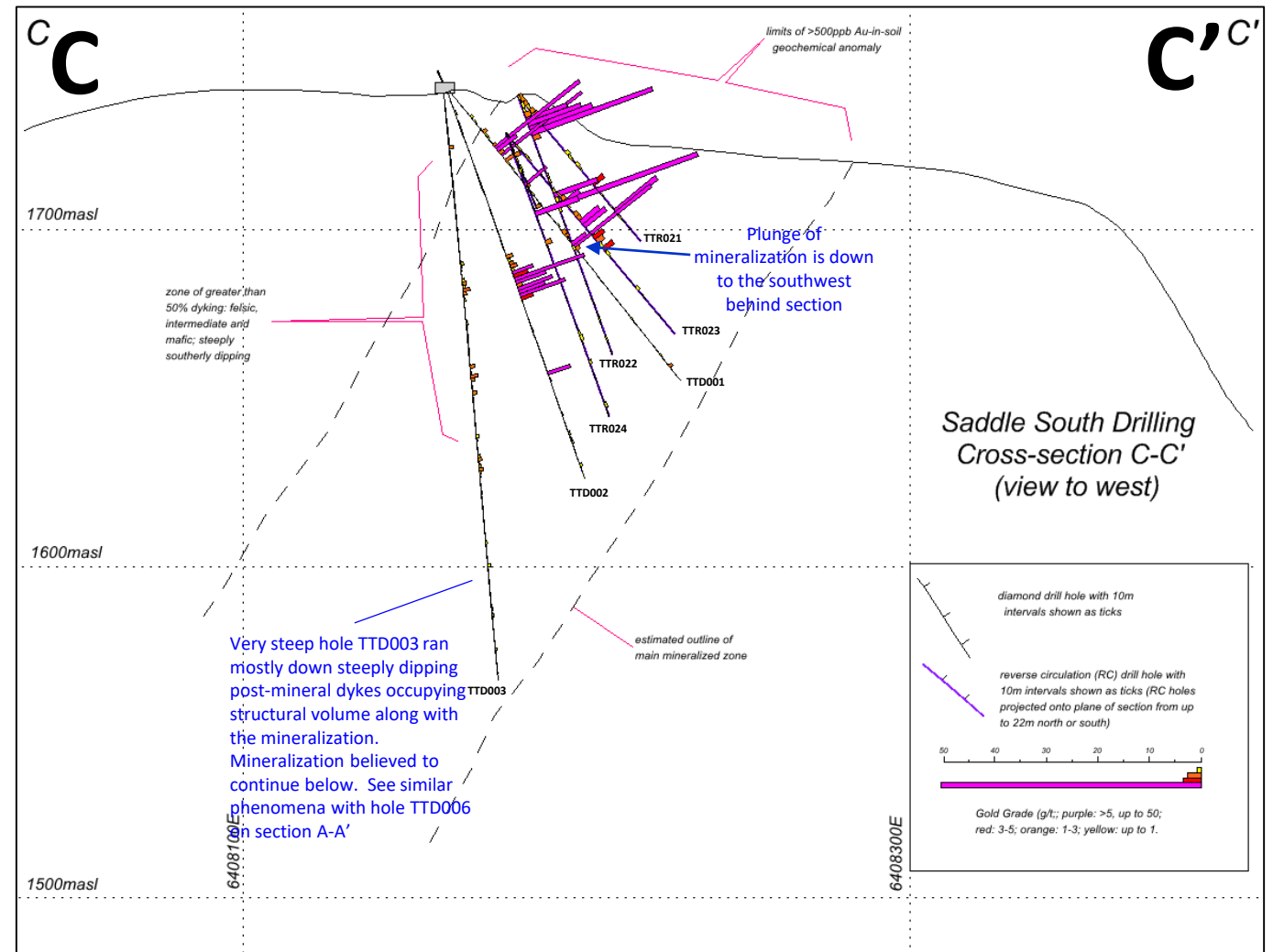
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Saddle South Discovery

Drilling Cross Section C-C'

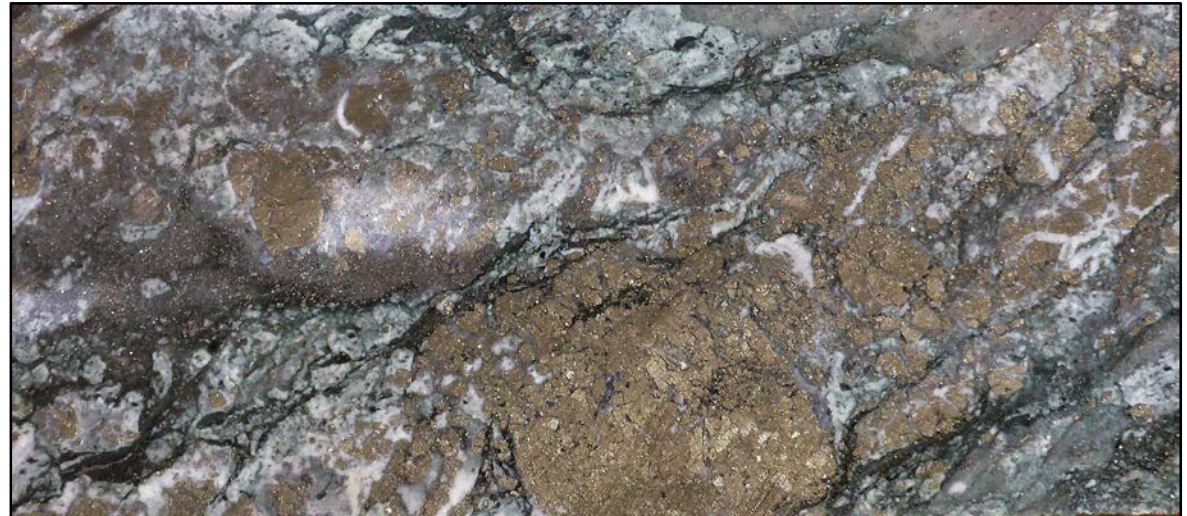
(as announced
August 31, 2017)

Zoom for
details or visit
website to
download



Drill Results Core Hole TTD002

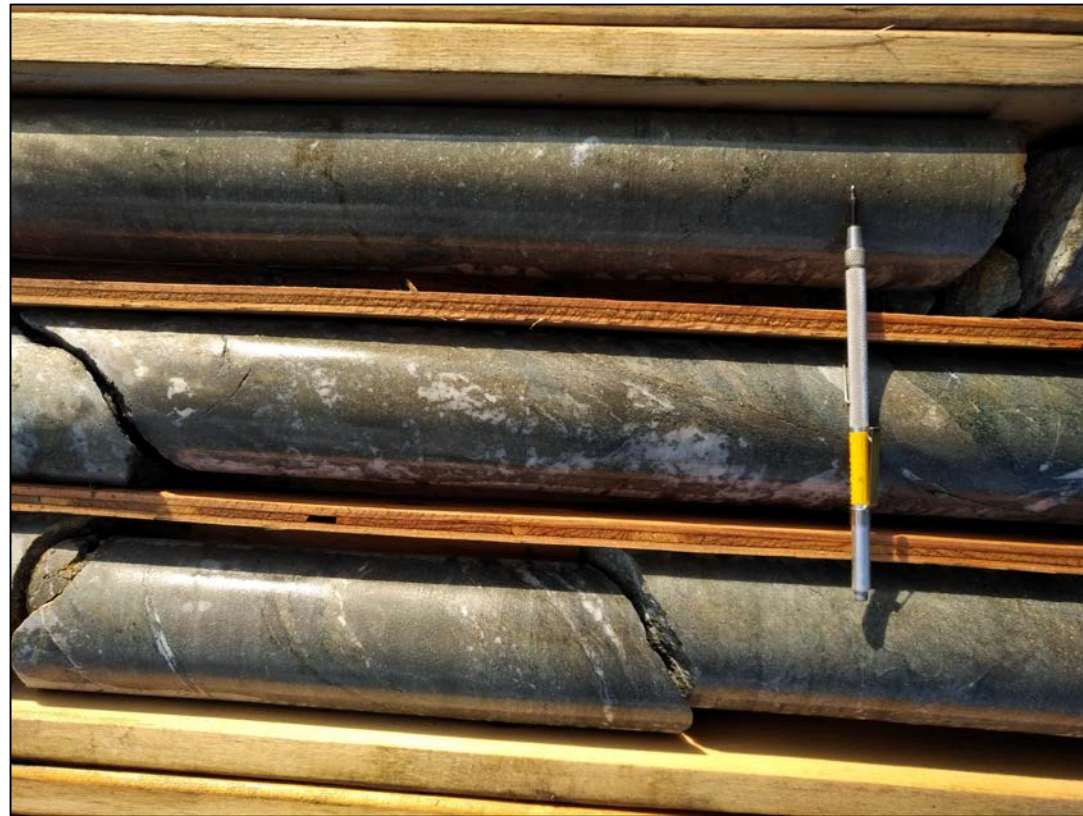
- ❖ Shown is a photo of sawn, HQ diameter drill core, part of the high-grade TTD002 intercept which assayed, as announced August 31, 2017, 12.52 g/t Au & 242.03 g/t Ag over 6.00 m from 59.00 m to 65.00 m



Gold-silver enriched quartz-carbonate semi-massive to massive sulphide veins and vein-breccias dominated by pyrite but also containing subordinate sphalerite, galena, chalcopyrite and probable sulphosalts

Drill Results Core Hole TTD007

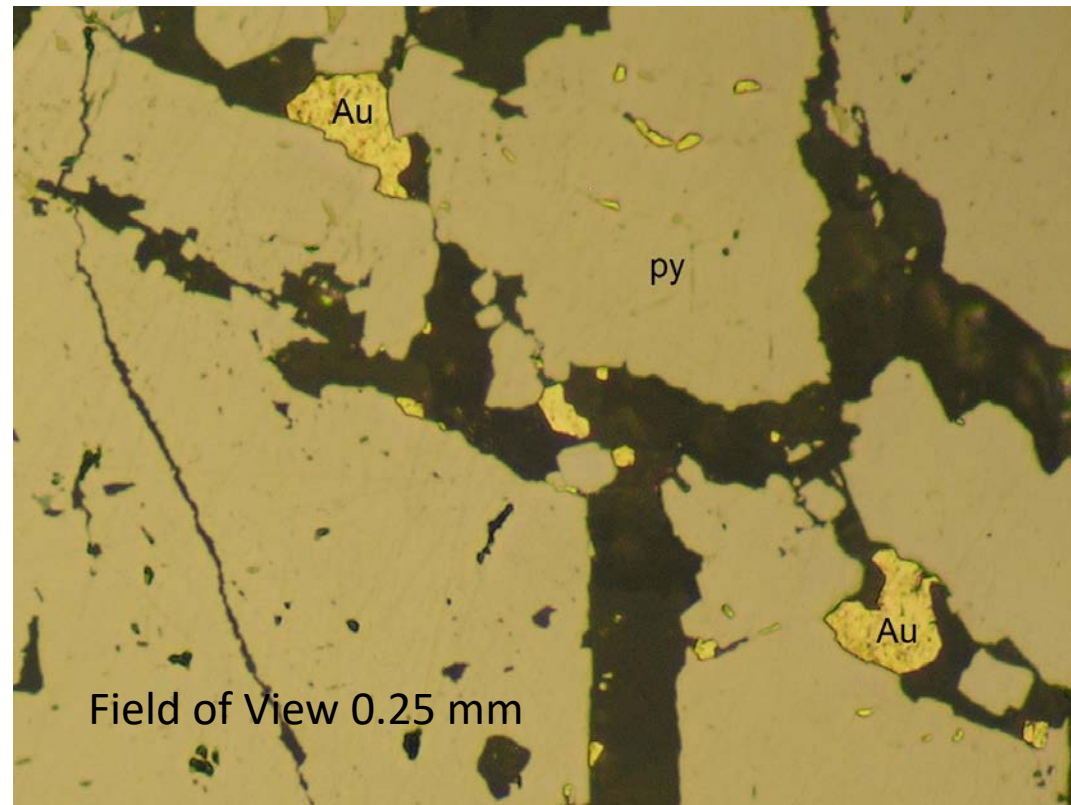
- ❖ Shown is part of the very high-grade TTD007 intercept which assayed, as announced August 31, 2017, 51.53 g/t Au & 117.38 g/t Ag over 6.95 metres from 122.13 m to 129.08 m



Gold-silver enriched quartz-carbonate semi-massive to massive sulphide veins and vein-breccias dominated by pyrite but also containing subordinate sphalerite, galena, chalcopyrite and probable sulphosalts

Gold in Thin Section Core Hole TTD007

- ❖ Shown is a thin section from 107.25 metres downhole in TTD007. The field of view is 0.25 mm

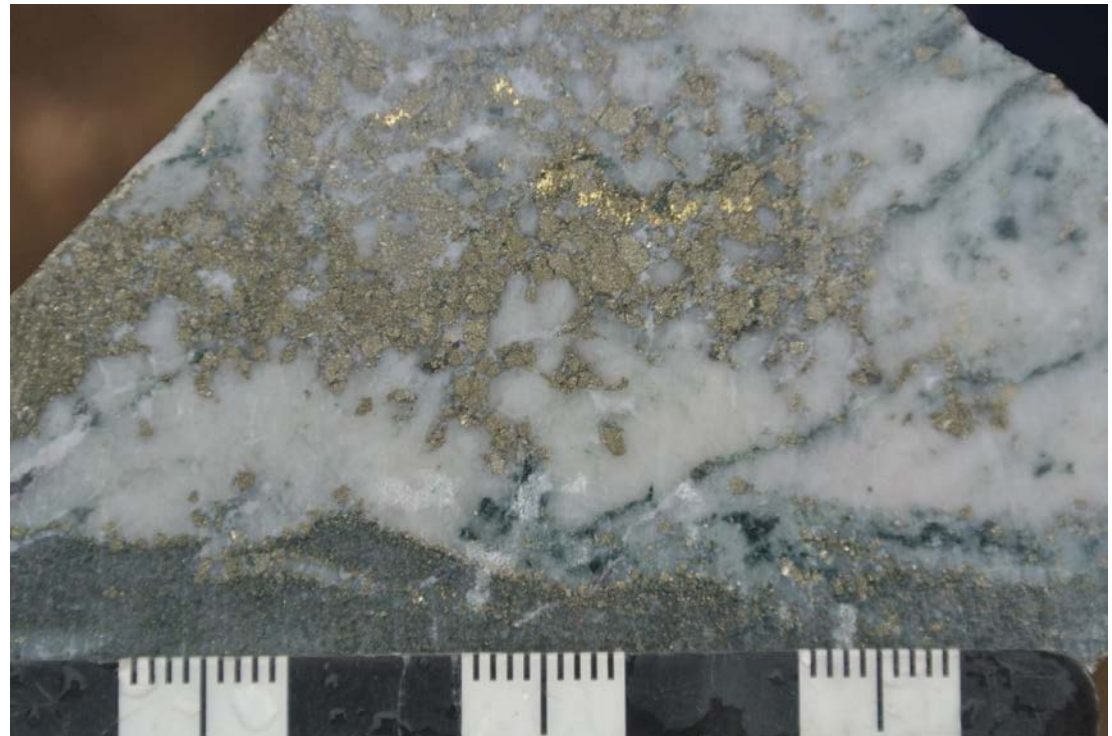




Saddle South Discovery

Drill Results
- First Visible Gold -
Core Hole TTD031
Assays Pending

❖ Shown is a photo of sawn, HQ-diameter drill core from 109 metres downhole in TTD031, as announced August 31, 2017 - assays pending



Gold-silver enriched quartz-carbonate semi-massive to massive sulphide veins and vein-breccias dominated by pyrite but also containing subordinate sphalerite, galena, chalcopyrite and probable sulphosalts



Saddle South Discovery

Drillsite TTD007-8-9-10

Viewed Northwest July 18/17

- ❖ Why never found? The discovery area is atop an elevated, mostly grass-covered tableland, with visually not much to be seen. The valley bottoms are mostly covered in glacial till





Saddle South Discovery

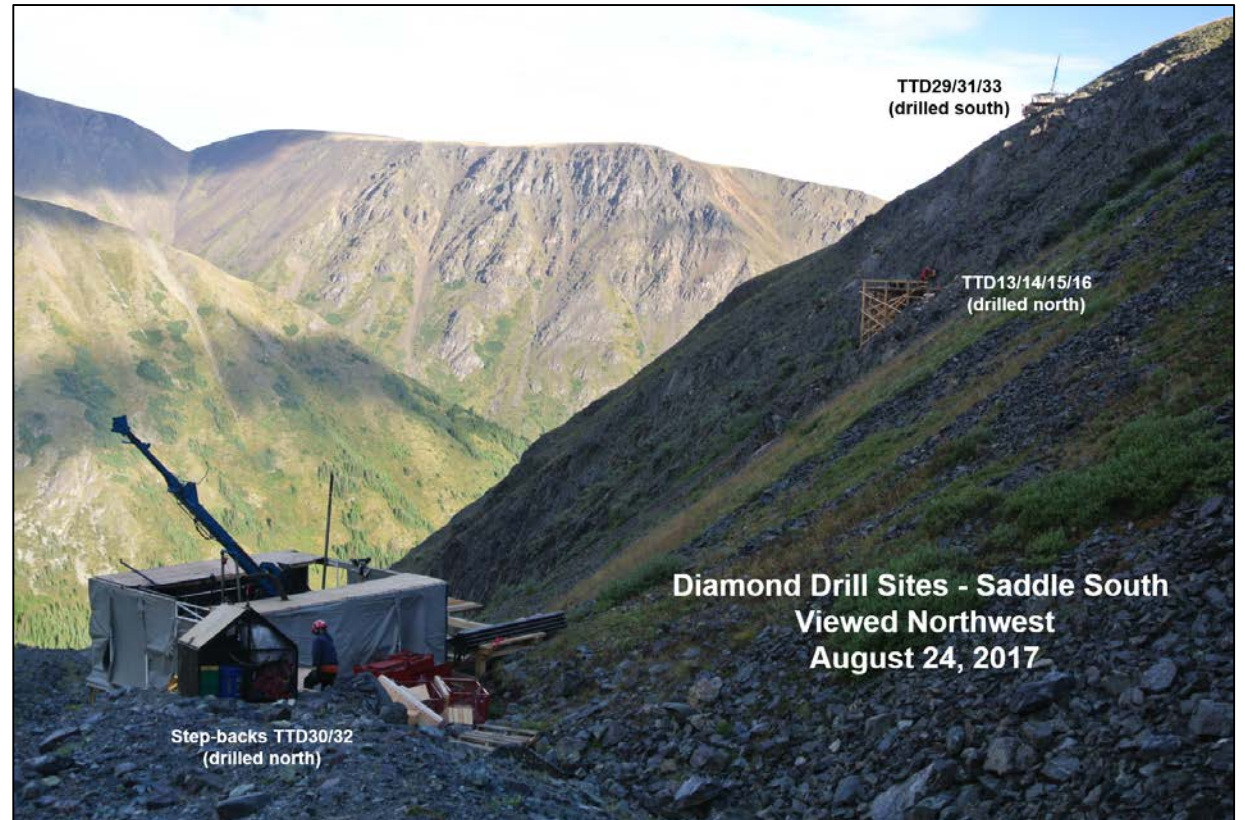
View of Drilling Operations,
August 18, 2017





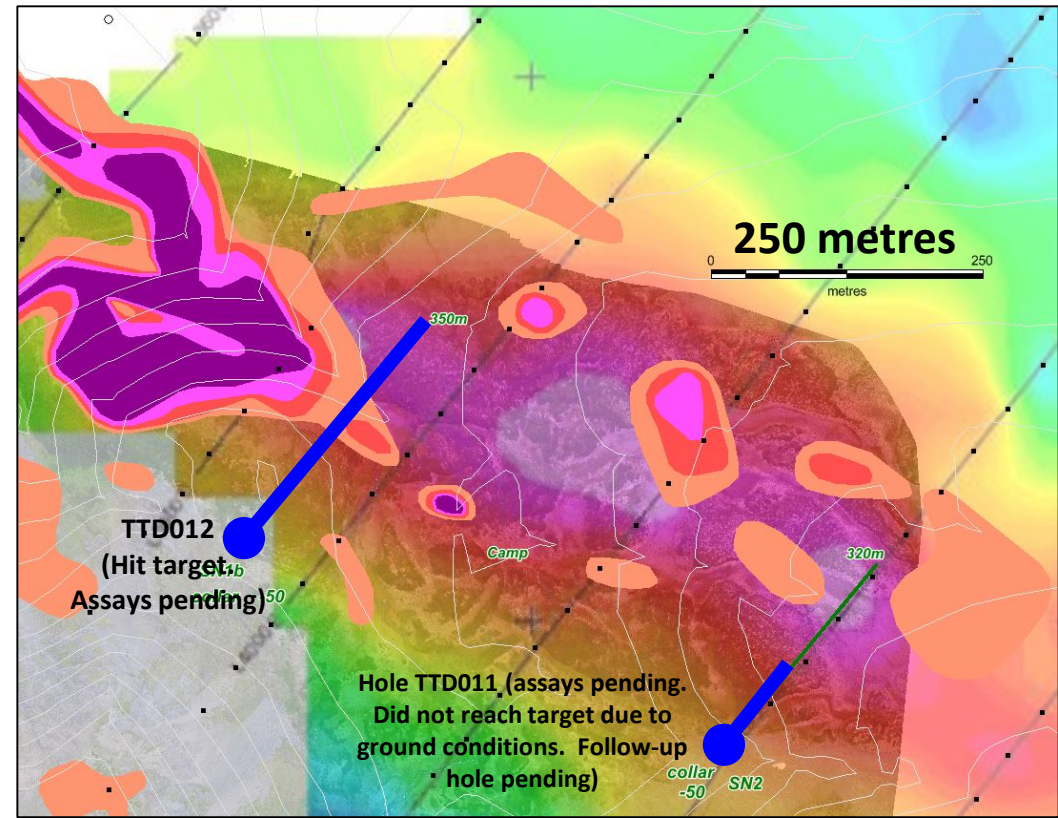
Saddle South Discovery

View of Drilling Operations,
August 24, 2017



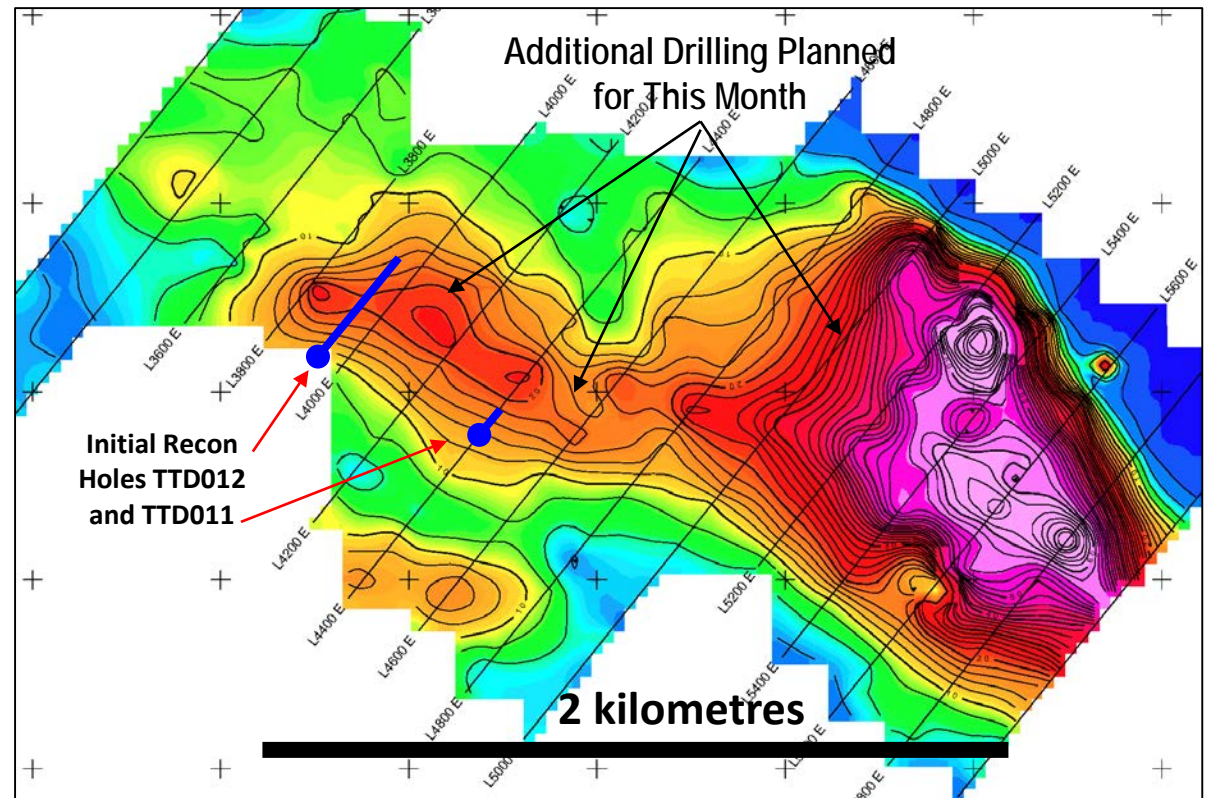
Location of Initial Reconnaissance Drill Tests July 2017

- ❖ Image shows gold-in-soil anomalies (dark purple represents >500ppb Au) on ground geophysics (IP chargeability)



Saddle North – Target Scale

Full Extent of IP
Chargeability Anomaly
as Revealed Early
August 2017



First-Ever Drill Results

❖ Saddle South-style mineralization exhibiting a strong X-Ray Fluorescence response for gold pathfinders As, Pb, Zn, Cu, intercepted from 190.5 to 192.5 metres down-hole in Saddle North hole TTD012; assays pending





Exploration Plans Sept-Oct 2017

Saddle
South

❖ Discovery Expansion Drilling:

- ❖ Follow mineralization along strike and to depth
- ❖ Potentially drill an additional ~3,000 metres in 12-15 core holes beyond the 10,500 metres in 46 core holes completed to Sept. 11

Saddle
North

❖ Additional Reconnaissance Drilling:

- ❖ Follow up on TTD011 and TTD012 intercepts
- ❖ Target 1.4 kms of total 2.4 km IP anomaly strike length with 4 new holes for 1,000 metres



Capital Structure & Ownership Positions

(All figures as at September 11, 2017 - see Notes below)		Shares Issued & Outstanding	Estimated Ownership Positions
Total Shares Issued & Outstanding		79,601,937 ¹	
Shares Held in Escrow		28,763,960 ²	
Shares Available to Trade (Shares I&O Less Escrowed)		50,837,977	
Former CPC (Manera) Shareholders		2,000,000 ³	2.5%
Former New Chris Minerals Ltd. ⁴ Shareholders		24,009,000 ³	30.3%
Original Property Vendors		10,000,000 ³	12.6%
Investors – Aug 17, 2017, \$5.75 Million Financing (\$0.85/sh)		6,764,706	8.5%
Investors - Nov 10, 2016, \$2.5 Million Financing (\$0.15/sh)		16,653,333 ³	21.0%
Investors - April 26, 2017, \$3.2 Million Financing (\$0.32/\$0.45/sh HD/FT)		7,879,750 ³	9.9%
Warrants Outstanding		6,734,916	
Options		4,648,667	
Fully Diluted Shares		90,985,520	

Notes: ¹. Reflects the issuance of 6,764,706 new shares further to \$5,750,000 financing closed August 17, 2017.

². To be released in 15% tranches Nov 21/17, May 21 & Nov 21/18, and May 21 and Nov 21/19. ³. Estimated.

⁴. Now the 100% owned exploration cost centre for GT Gold Corp.

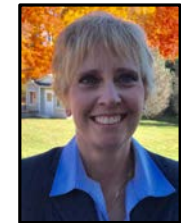
GTGOLD Management Team

Kevin M. Keough, President & Chief Executive Officer – HBSc. Geological Sciences, Queen's University. Mr. Keough began his career with Anglo American Corporation and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.

Charles J. Greig, Vice President, Exploration, and Qualified Person (NI 43-101) – P.Geo, B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 35 years in the sector, Mr. Greig is among the most experienced geologists in B.C., having worked on projects such as Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak-Premier (Westimin, Ascot), IKE (HDI-Amarc), and abroad on projects such as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).

K. Tracy Albert, Chief Financial Officer – Ms. Albert is a Chartered Professional Accountant (CPA, CMA) and Chartered Financial Analyst (CFA), with 25 years experience providing diversified accounting services and financial leadership for not-for-profit, publicly-traded, and privately-held organizations and companies. Her expertise includes financial analysis, budgeting, treasury management, financial statement preparation, financial modelling, cash flow projections, variance analysis, and implementation and oversight of internal controls.

Jo-Anne Archibald, Corporate Secretary - Ms. Archibald is President of DSA Corporate Services Inc. Previously, she served as Senior Vice President at TMX Equicom. She holds an MBA from the Ivey School of Business at Western University and an Honours B.Sc. from the University of Guelph. Ms. Archibald is a Fellow (FCIS) of the Institute of Chartered Secretaries and Administrators (ICSA) and a graduate of the ICD-Rotman Directors Education Program from the Institute of Corporate Directors (ICD.D).



GTGOLD Directors

Ashwath Mehra, Chairman, Director – BSc. (Econ), London School of Economics. A former senior partner with Glencore International AG and its predecessors, Mr. Mehra has more than 30 years experience in minerals, commodities marketing, resource development and project finance. He is currently CEO of Astor Management AG, and MRI Advisory AG of Zug, Switzerland.

Kevin M. Keough, President & Chief Executive Officer, Director – HBS. Geological Sciences, Queen's University. Mr. Keough began his career in Africa with Anglo American Corporation and De Beers, and has more than 35 years diverse business experience. He couples a technical background and international experience with expertise in project and public company management, finance and capital markets, communications, and business development.

Charles J. Greig, Vice President, Exploration, Director, and Qualified Person (NI 43-101) – P.Geo, B.Sc. & M.Sc. Geological Sciences – UBC, and B.Comm - UBC. With more than 35 years in the sector, Mr. Greig is among the most experienced geologists in B.C., having worked on projects such as Brucejack Lake (Pretivm), Red Mountain (Lac Minerals, IDM), Silbak Premier (Westmin, Ascot), IKE (HDI-Amarc), and abroad on projects such as La India in Mexico (Grayd, Agnico Eagle) and Bisha in Eritrea (Nevsun).

John L. Pallot, Director (Independent) - Mr. Pallot studied at Simon Fraser University prior to serving with Telus Corp. for 30 years. He has more than 20 years of involvement with public companies as a director and/or in senior executive capacities with such companies as Statesman Resources, Messina Minerals, Windarra Minerals (acquired by Wesdome Gold), Westward Exploration, and Redmile Capital (now Orla Exploration). He presently serves as an independent director of Klondike Gold Corp.

Taj Singh, Director (Independent) – M.Eng, P.Eng; CPA, CMA; B.Eng., University of Toronto; M.Eng., McMaster University. Mr. Singh is a Professional Engineer and a Chartered Professional Accountant. He has 17 years of experience in the minerals sector and presently serves as President and CEO of Discovery Metals Corp. Prior to joining Discovery Metals, Mr. Singh was VP of Engineering, Projects & Business Development at Timmins Gold Corp; VP and Mining Equity Research Analyst at Macquarie Capital Markets; and worked in various senior engineering roles at Inco Limited and Vale Limited.





GTGOLD

An Exciting New High-Grade Gold Discovery
in B.C.'s Golden Triangle

www.gtgoldcorp.ca

Registered & Records Office
Suite 1700, Park Place
666 Burrard Street
Vancouver, BC V6C 2X8
Tel: (613) 832-4592

Exploration Office
729 Okanagan Avenue East
Penticton, BC V2A 3K7
Tel: (250) 492-2331

September 11, 2017