



# ALEXANDRIA

MINERALS CORPORATION

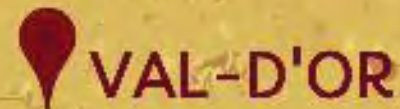


Growing Gold Resources in  
the **Golden Valley**

September 18, 2017



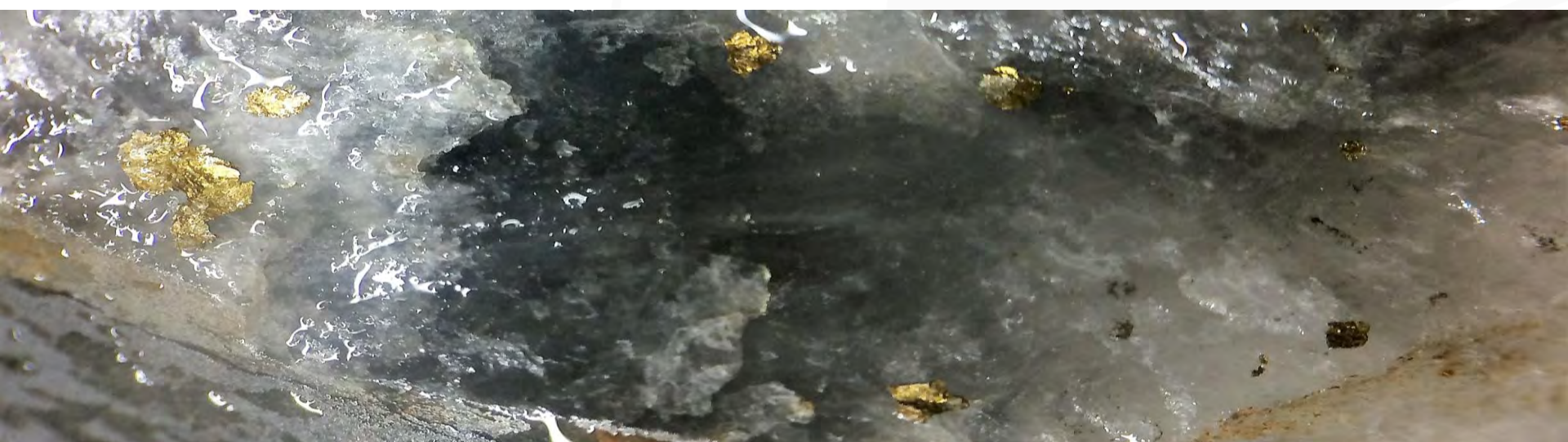
**Alexandria Minerals**  
is a Canadian gold  
exploration and  
development  
company focused on  
its premier property  
in Val d'Or, Québec



# Investment Highlights



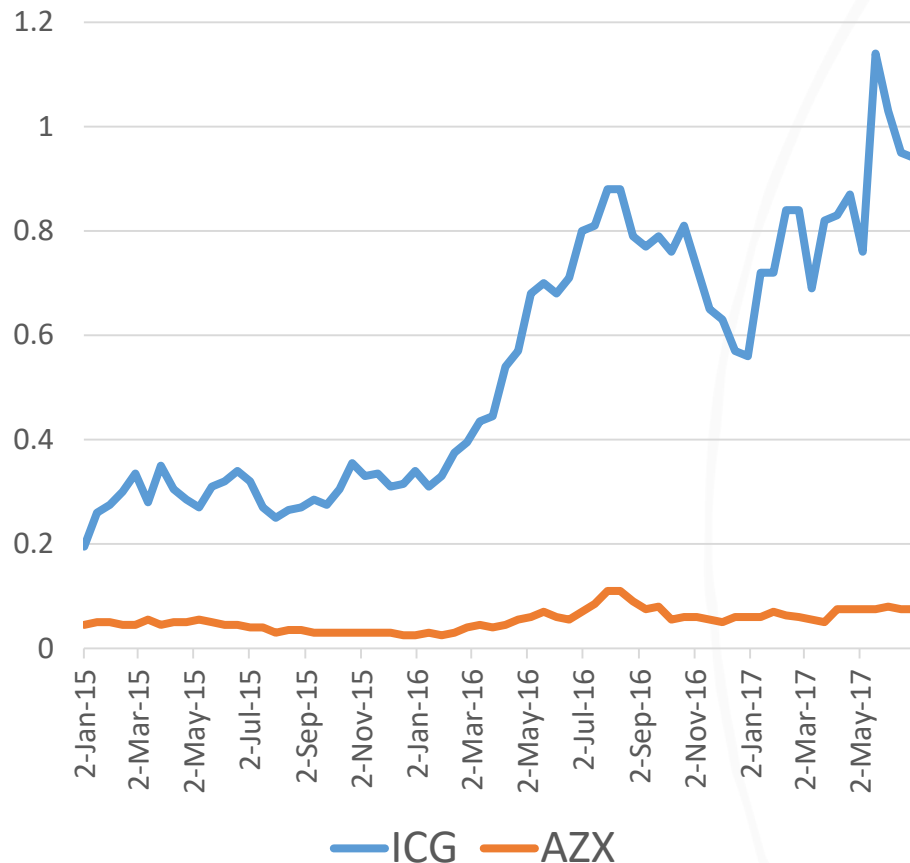
1. Near surface, high-grade gold veins discovered in several holes
2. Expanding drilling to the east and west
3. Expect new resource estimate toward end of year



# Compared to Integra Gold Corp...



Integra's market cap was  
**>\$442MM** pre-acquisition



Alexandria has:

- Higher potential resource growth
- Better economics
- Higher potential for share price growth

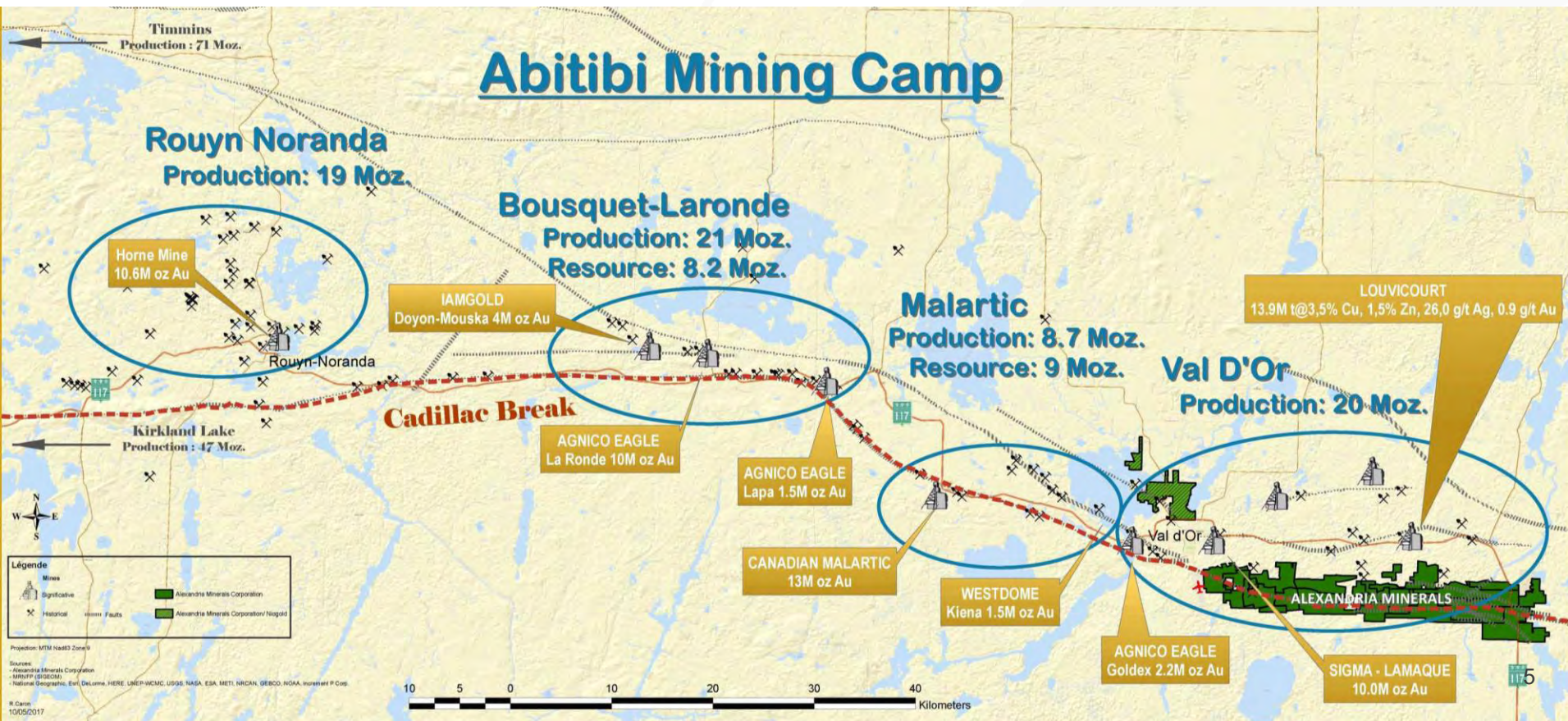


# Large Land Package; Prime Location



## Québec's Cadillac Break

- Political stability
- Infrastructure rich
- >75 million ounces mined in the area





# Near Surface Deposit at Orenada Zone 4



- Drilling focused on 0-250 metres depth
- Multiple, high-grade veins: *recent assays up to 16.23 g/t gold over 5.05 metres and 4.35 g/t gold over 27.45 m*
- Excellent metallurgy: *92% recovery of gold*
- Low cost discovery: *all-up costs of \$18/ounce*

➤ **Easier & cheaper to explore**



## Orenada near surface (2009)

	Cut-off	Tonnes	Grade	Gold (oz)
Measured	0.5 g/t Au	4,329,383	1.36 g/t	188,844
Indicated	0.5 g/t Au	6,027,277	1.01 g/t	196,097
Inferred	0.5 g/t Au	4,708,810	1.16 g/t	176,000

## Other deposits

	Oz Gold Eq.*
Indicated	1,042,260
Inferred	769,612

Resource estimations: Orenada (Horvath, Geologica, 2009), Akasaba and Sleepy (Geopointcom, Geologica, 2013 and 2014 respectively), WIM and Hudvam (Golder and Associates, 2015)

\* Includes gold, copper, silver and zinc



# Expanding Gold Veins Beyond Old Limits

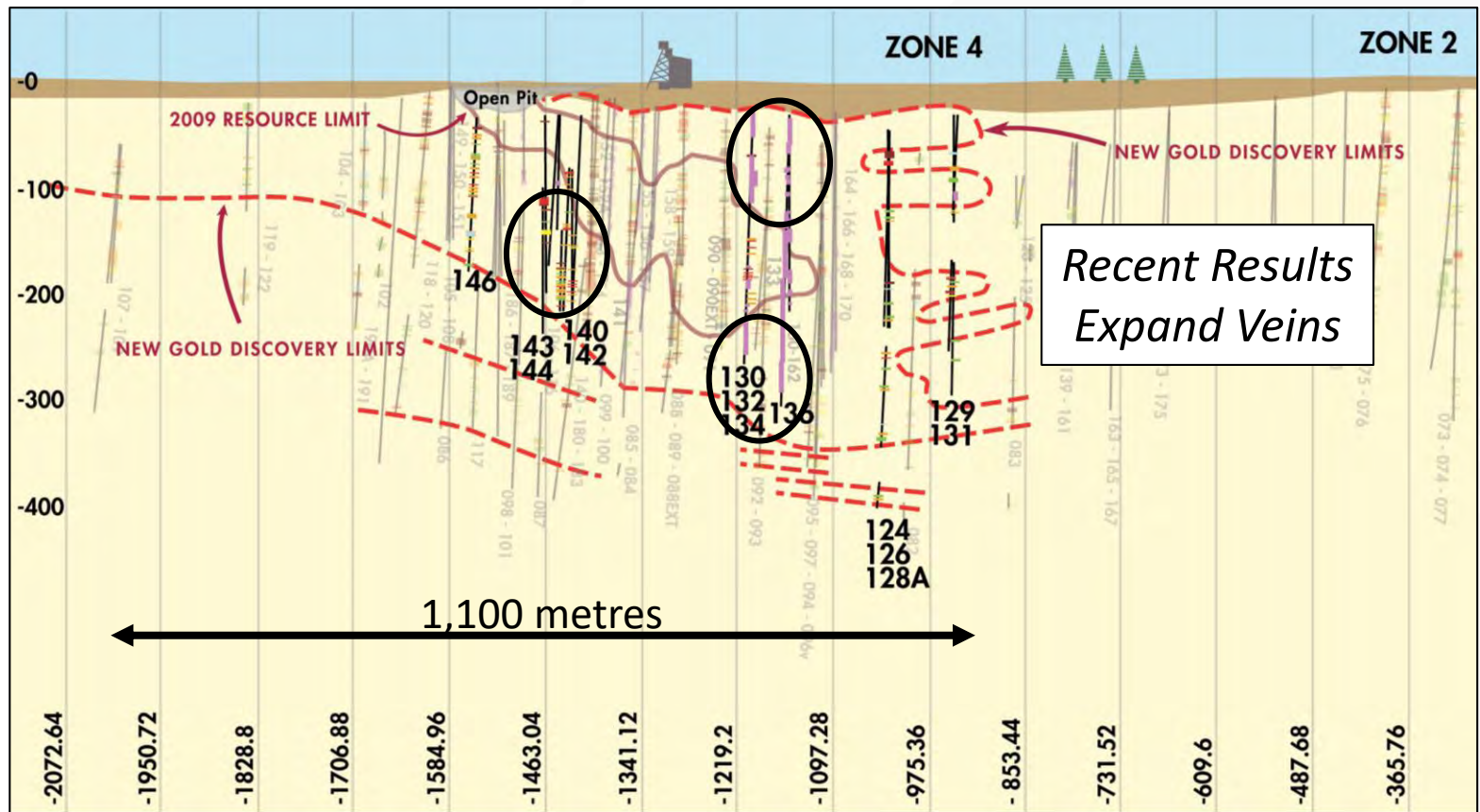


2015 Found new info of high grade veins; first drill hole test, changed angle of drilling

2016 First multi-hole drill program to test over 1.1 km

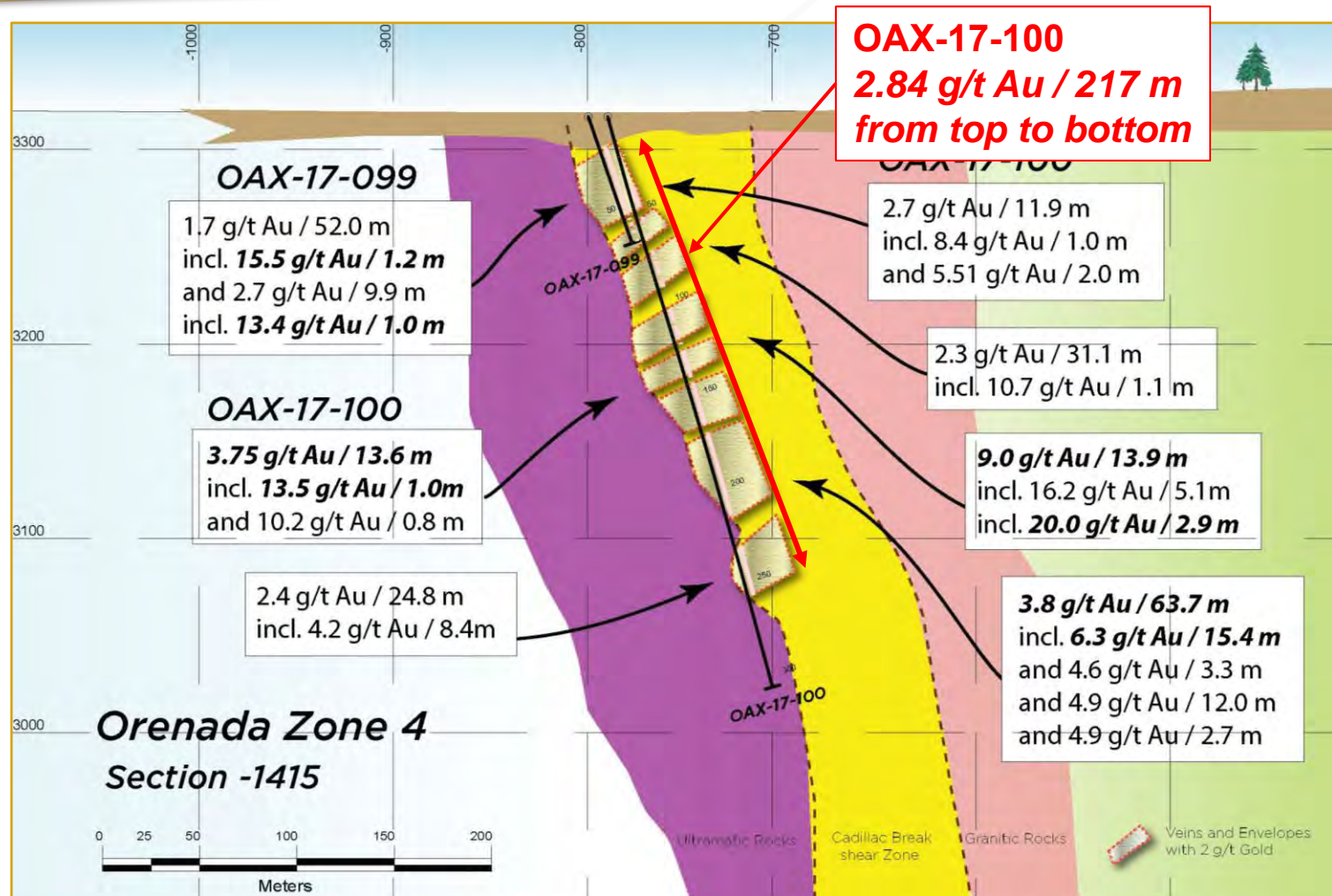
2017 41,000 m of drilling to lead to new resource estimate

## LONGITUDINAL SECTION AT ZONE 4





# Recent drilling results - Orenada Zone 4



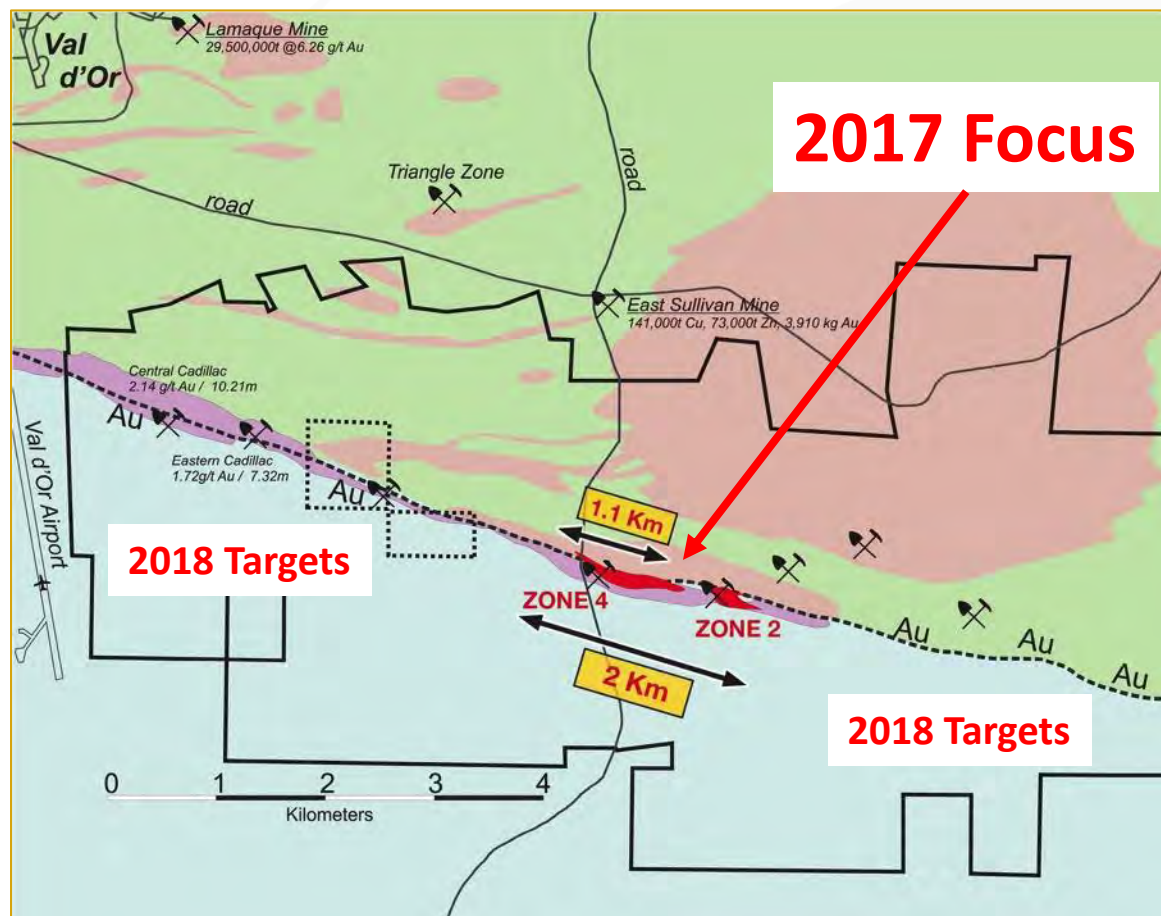
High gold grades + robust widths

Reaffirming our strategy

# Summer drilling program



- Commenced 30,000 metre drilling program in June
- Defining and expanding near-surface resources in and around Zone 4
- Step-out drilling to the west and to the east toward Zone 2







## Strong partners

### Ownership:

- Management/insiders 6%
- Sprott 8.5%
- Agnico Eagle 8%
- Teck 2%
- IAMGOLD 2%
- Gabelli 2%
- Gold 2000, US Global, AIS, Dundee

Other funds and accredited investors own ~30%

Shares outstanding:	474,502,856
Shares fully diluted:	580,677,719
Market cap:	\$32 million
52-week range:	\$0.05 - \$0.12
Recent price:	\$0.065
Cash & current assets:	\$6,000,000

**TSX-V: AZX**

**FRANKFURT: A9D**

**OTCQB: ALXDF**



- Near term news: active exploration drill program
- Medium term goals: new resource update
- Strong market comparables
- Efficient economics of shallow drilling



# Experienced Management Team



## **Eric Owens**

President & CEO, PGeo, PhD, Co-Founder

Over 30 years exploration in western hemisphere with Newmont, BHP, Phelps Dodge, and Echo Bay; El Zapote Silver Deposit, El Salvador and American Girl Gold Mine, California; Brookbank Gold Deposit, Ontario; Cadillac Break Properties, Val d'Or.

## **Mary Vorvis**

Vice President, Corp. Development & IR

Over 20 years in natural resources and technology industries venture capital; strategic relationships with financial institutions, fund managers, and brokerages.

## **Philippe Berthelot**

Vice President Exploration

Over 30 years experience in exploration, with focus in Québec; responsible for discovery of Langlois Mine and building Desjardin Discovery Deposit, Lac Pelletier Gold deposit, and Grevet.

## **Mario Miranda**

Chief Financial Officer, CA

Over 15 years mining governance, with Kinross, Lakeshore Gold and White Pine Resources as Director Financial Reporting, VP and CFO.



## Eric Owens

President & CEO, PGeo, PhD, Co-Founder

## Peter Gundy

Chairman

- Extensive business and mining experience in finance, governance and operations
- Founder of PotashCorp, now a \$20B company
- Founder of Neo Material Technologies, sold for \$1.3B

## Robert Geis

- 35 years experience in NY finance industry, including Managing Trader of the Dean Witter InterCapital mutual fund company
- Consultant to Presidential Gold and Economic Commissions 1981

## Walter Henry

- President & CEO of Frontline Gold Corp
- 25+ years experience in finance and mining, including CIBC, BNP Paribas and PWC

## Gary O'Connor

- VP Exploration, Dundee Resources
- 30+ years global experience with Gabriel Resources, Freeport-McMoran, BP Minerals, and others
- Instrumental in the discovery and growth of numerous large gold and base metal deposits

## Priya Patil

- 20+ years experience as senior executive, investment banker and corporate lawyer
- TSX, PI Financial Corp, LOM, GMP, Dundee Securities and Breakwater Resources





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**THANK YOU**