

TSX.V: TSG

Innovation and Experience

TRISTAR
GOLD

October 2017



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Mo Srivastava, Vice President of TriStar Gold, is the Qualified Person who supervised the preparation of the technical information contained in this presentation and approves its publication.



MANAGEMENT TEAM

Nick Appleyard: *Pres & CEO*

- Former CEO of Chaparral Gold (CHL)
- Former VP Corporate Development of International Minerals (IMZ)

Mo Srivastava: *Vice President*

- President and founder of FSS Canada and Benchmark Six
- Advisor to Boards of Directors

Mark E. Jones, III: *Chairman*

- Founder and Chairman of Brazauro Resources
- Founder and Director of Crown Resources
- Director of Arequipa Resources

Elton L.S. Pereira: *VP Exp*

- 25+ years of experience in mineral exploration throughout Brazil, most of it with the Rio Tinto Group

Scott Brunsdon: *CFO*

- Former CFO of IMZ, CHL and Placer Dome North America

Brian Irwin: *Corp. Sec, Dir*

- Former partner at Dumoulin Black Law Firm

Non-Executive Directors

- Leendert Krol: Former Newmont Mining, Victoria Gold, Romarco
- Diane Garrett: Wellgreen Platinum, Former Romarco
- Quinton Hennigh: Novo Resources, Former Newmont
- Carlos Vilhena: Pinheiro Neto Advogados



CAPITAL STRUCTURE

TSX VENTURE TICKER SYMBOL: TSG

Market Capitalization	~ C\$ 51 million	Shares Issued	155.5 million
Cash	~ C\$ 3 million	Fully Diluted Shares	186.0 million
Recent Share Price (14Sep2017)	C\$ 0.33	Stock Options	14.8 million
52-week range	C\$ 0.22 – 0.44	Warrants	15.6 million

MAJOR SHAREHOLDERS (I & O)

Insiders and Associates	27%
US Global	18%
RBC Global Asset Mgmt	6%
Sun Valley	5%
2 New Funds	6%

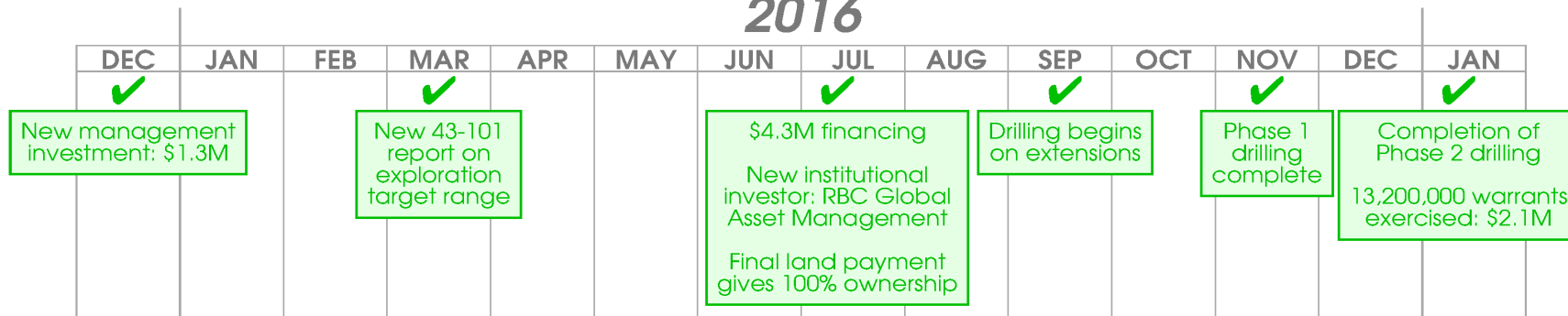
TOTAL NON-RETAIL	62%
IMPLIED RETAIL	38%



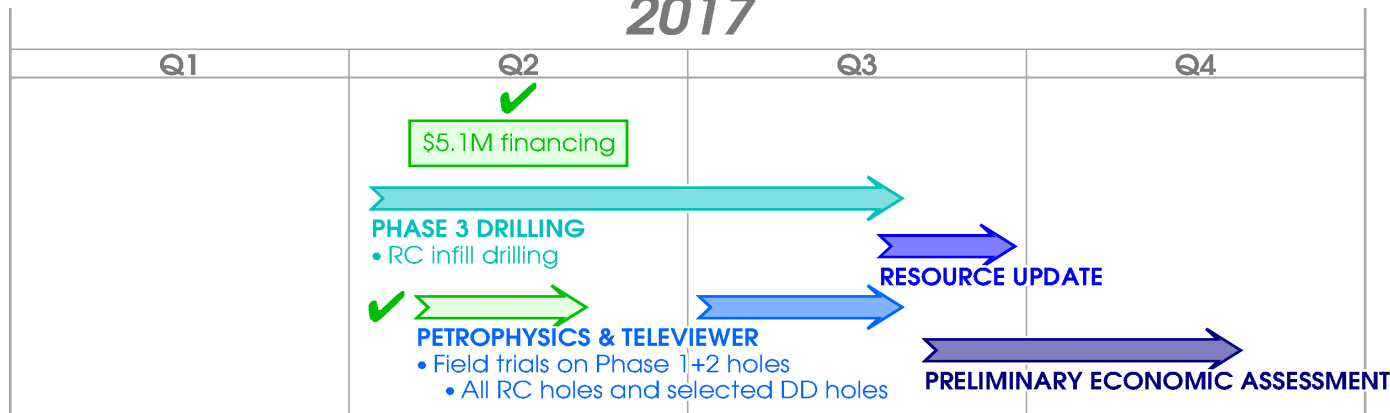


JUST GETTING GOING

2016



2017





Sept 2017 Resource Estimate

<u>Region</u>	<u>Resource Category</u>	<u>Tonnage (Mt)</u>	<u>Grade (g/t Au)</u>	<u>Metal Content (Moz Au)</u>
Esperança South	Inferred	21	1.5	1.0
Esperança Center	Inferred	10	0.9	0.3
Project Total	Inferred	31	1.3	1.3

¹Numbers have been rounded to reflect the precision of an Inferred mineral resource estimate.

²The reporting cutoff corresponds to the approximate marginal cutoff for an open pit with total operating cost (non-waste mining + processing + G&A) of \$US 15.00/t, metallurgical recovery of 98% and a gold price of \$US 1,200/oz. These are mineral resources and not reserves and as such do not have demonstrated economic viability.

³The metal content estimates reflect gold in situ, and do not include factors such as external dilution, mining losses and process recovery losses.

⁴TriStar is not aware of any environmental, permitting, legal, title, taxation, socio-economic, marketing or political factors that might materially affect these mineral resource estimates.

⁵Adrian Martinez (P.Geo.) of CSA Global is the independent Qualified Person for the mineral resource estimate



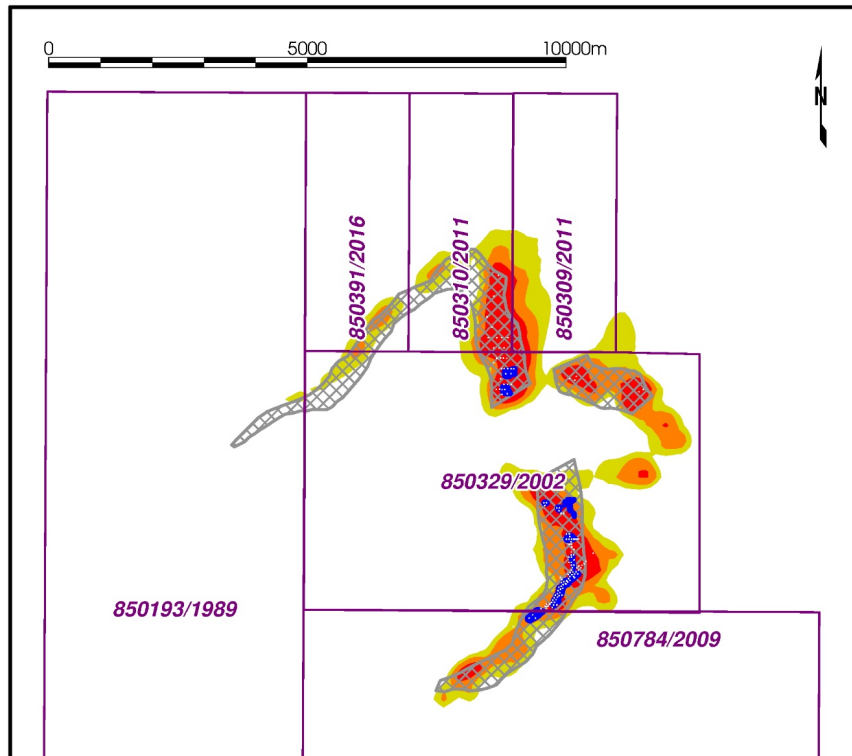
CASTELO DE SONHOS

- Located in mining friendly Pará State, Brazil
- Large paleo-placer with strong similarities to **Tarkwa** and **Jacobina** gold mines
- 16 km of mineralized outcrop
- **Great infrastructure**
 - Highway 163
 - Town of Castelo de Sonhos
 - 138 kVA power line





CASTELO DE SONHOS



EXPLORATION TARGET RANGE

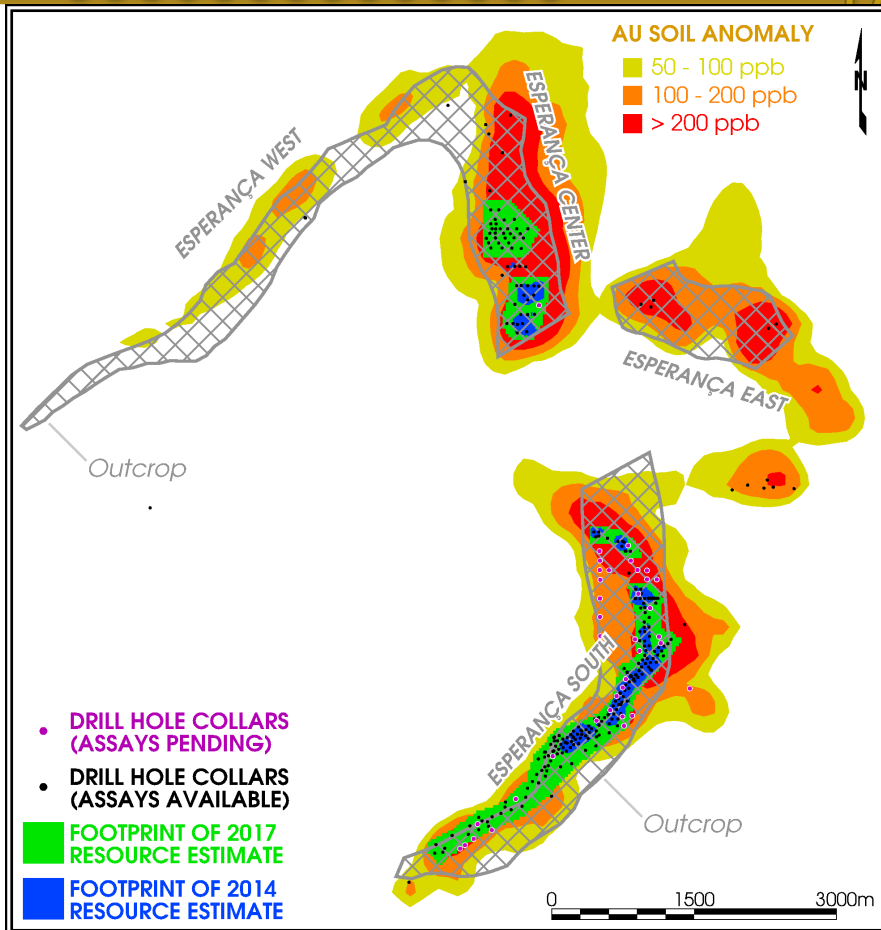
- Pessimistic case (P10)
 - 2.1 Moz in 50 Mt at 1.3 g/t
- Optimistic case (P90)
 - 4.3 Moz in 84 Mt at 1.6 g/t

Metallurgy

- Initial testing shows gold recoverable by:
 - Cyanidation 98%
 - Gravity, up to 84%

The resulting Exploration Target range is conceptual in nature since the CDS project requires further drilling and surface sampling. There is no certainty that future resource estimates for the project will achieve the Exploration Target numbers.

RESOURCE DEFINITION RC



- Total of 15,000 m now complete
 - Target depth 120m
 - Vertical holes
 - 1Kg Leachwell assays
 - Optical Televiwer
- Esperança Centra and South
 - At least 3km strike to drill
- Esperança West and East
 - To be drilled in 2018
- To Sept 8, 2017
 - 95 holes (10,512m) with assays
 - 37 holes without final assays



Sept 2017 Resource Estimate

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ANALOGOUS DEPOSITS

	<u>TARKWA</u>	<u>JACOBINA</u>	<u>CASTELO DE SONHOS</u>
<i>Location</i>	Ghana, West Africa	Brazil, South America	Brazil, South America
<i>Age (Ga)</i>	2.10	2.0	2.0 – 2.1
<i>Total Deposit Size (Moz Au)</i>	~30 Moz Au	~10 Moz Au	tbd
<i>Grade</i>	1.2 g/t (pit)	1.9 g/t (pit)	1.3 – 1.6 g/t (Exp Targ*)
<i>Thickness of Mineralized Zones</i>	≤ 8 m	≤ 25m	≤ 20m
<i>Strip ratio pit</i>	6:1 to 9:1	4:1 to 6:1	8:1 (2016 report)
<i>Host Rock</i>	Quartzites and pebble conglomerates	Quartzites and pebble conglomerates	Quartzites and pebble conglomerates

*The resulting Exploration Target range is conceptual in nature since the CDS project requires further drilling and surface sampling. There is no certainty that future resource estimates for the project will achieve the Exploration Target numbers.



WHY TRISTAR GOLD?

➤ **Experienced Management, Clear Vision**

- All management invested in the company
- Quality project development team
- Growth
 - through development of CDS
 - acquisition of new properties
- Gold and silver in the Americas

➤ **Catalysts**

- Complete Phase 3 RC infill drilling and assaying and update resource estimate
- Publish Preliminary Economic Assessment

➤ **Castelo de Sonhos: An exceptional deposit**

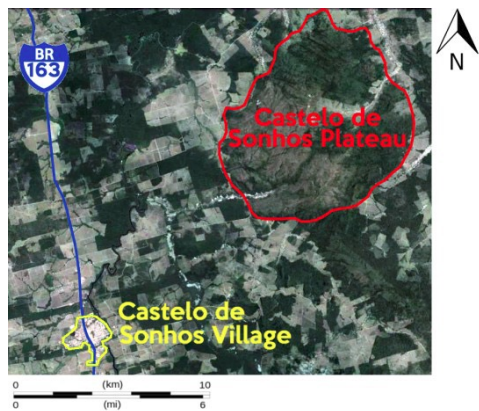
- NI 43-101 Exploration Target range
- Mining friendly region of Pará State, Brazil
- Excellent local infrastructure
- 16 km of continuously mineralized outcrop with down-dip extensions
- Excellent preliminary metallurgical results
- 15,000m of RC drilling completed

➤ **Tightly held stock position**

- Insiders and Associates control 27% of Issued and Outstanding shares
- Major institutions control a further 35%
- Implied retail control: 38%



CASTELO DE SONHOS PHOTOS



Location of CDS plateau & village



Field camp office at CDS



Tunnels dug by garimpeiros from workings at CDS



Sample storage at CDS field camp



Espeneranca Central



View of the Southwest extension from the air



CONTACT INFORMATION

Headquarters, (U.S.A.)

Nick Appleyard: President & CEO

Scott Brunsdon: CFO

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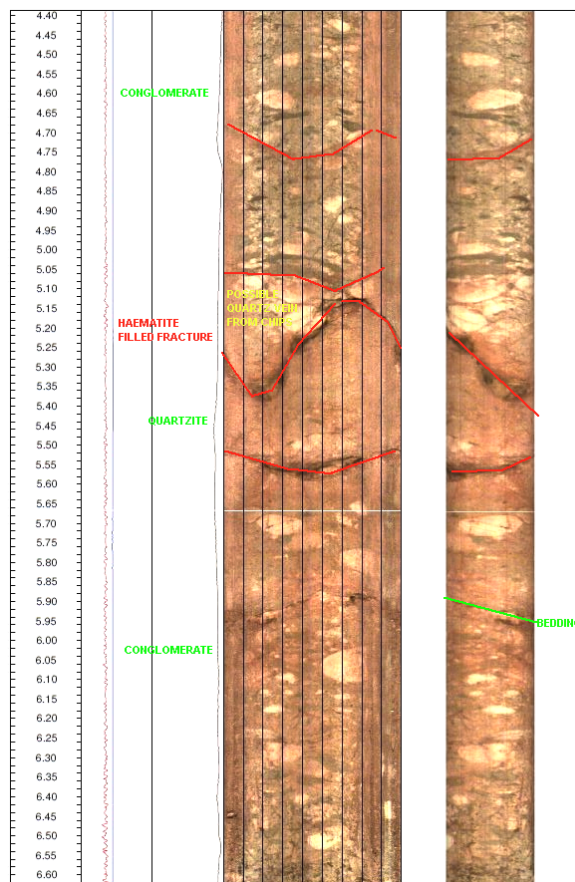
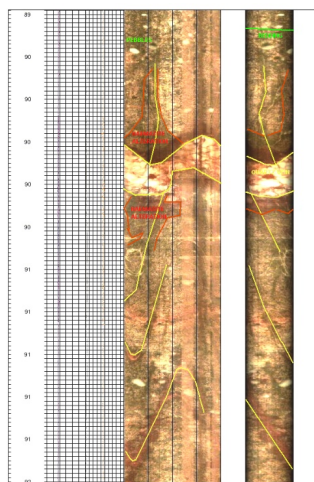
Website: www.TriStarGold.com

E-mail: info@tristargold.com

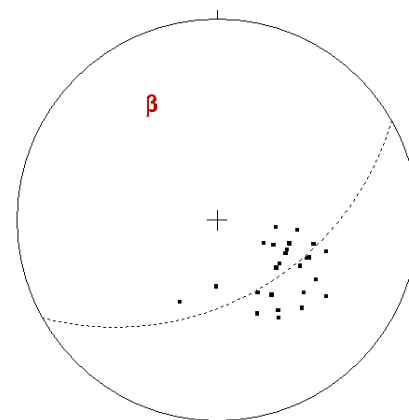
- Optical Televiewer example
- RC v Core Twin holes
- Drill Cross Sections – Dr. Rael Lipson
- Drill Longitudinal Fence – Dr. Rael Lipson
- Selected results RC drilling
- Analogous Deposits
- Depositional Environment



OTV and Petrophysics

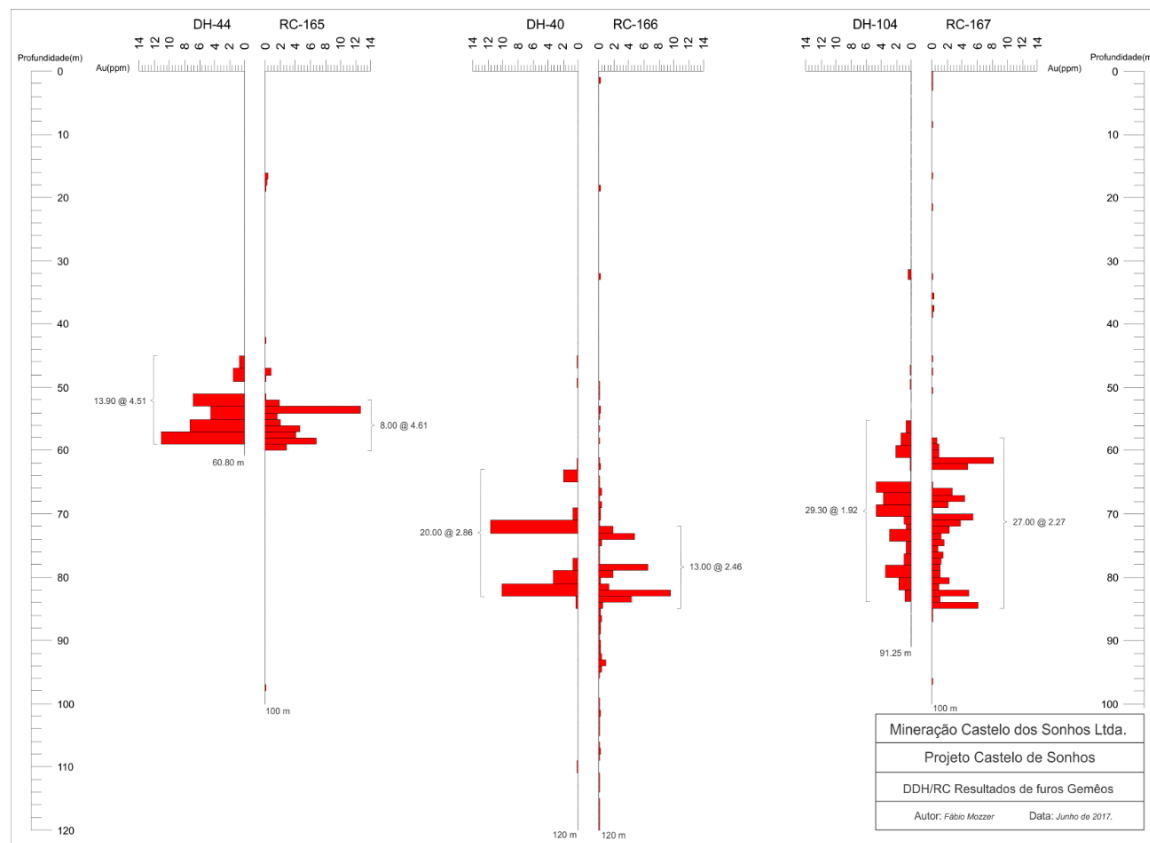


STEREO PLOT OF BEDDING FOR RC BH 159





RC v Core Twin Holes

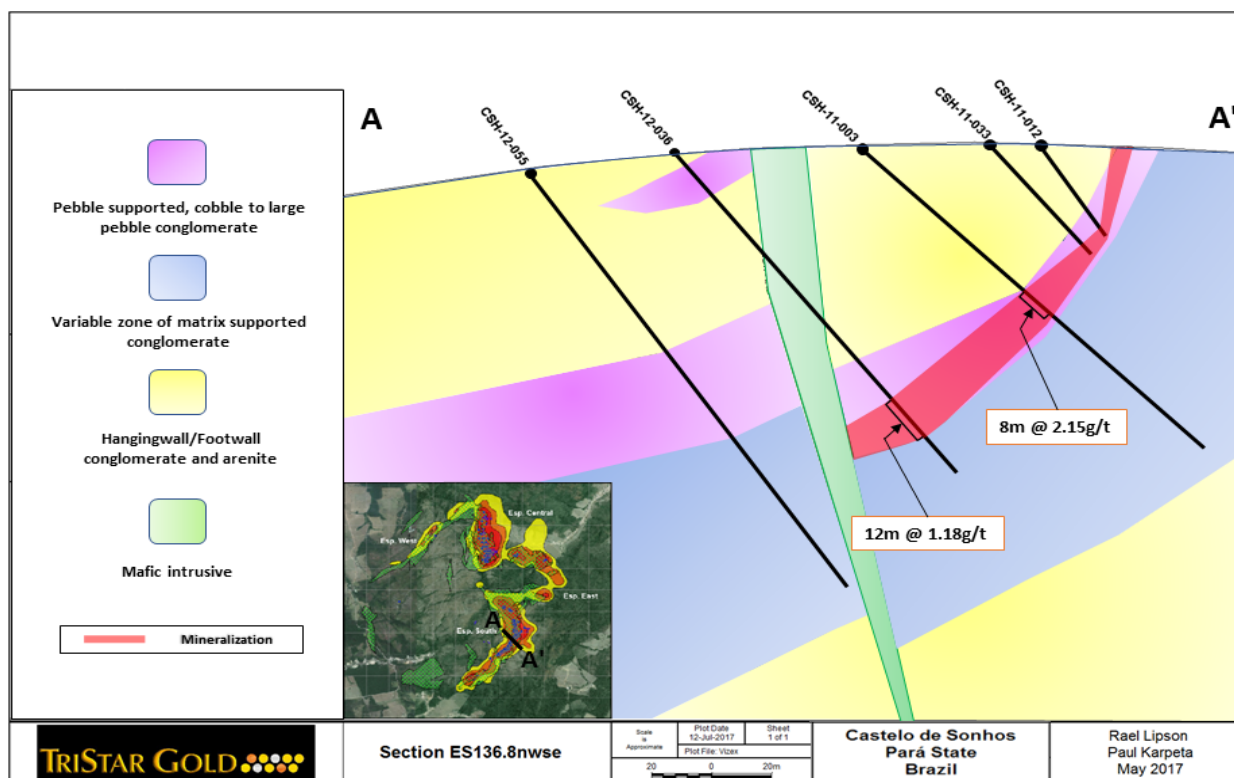


Results give high degree of confidence in RC sampling protocols and results.

Fig. 16: Gráfico comparativo de resultados de análise em furos gêmeos de sondagem rotativa e circulação reversa.

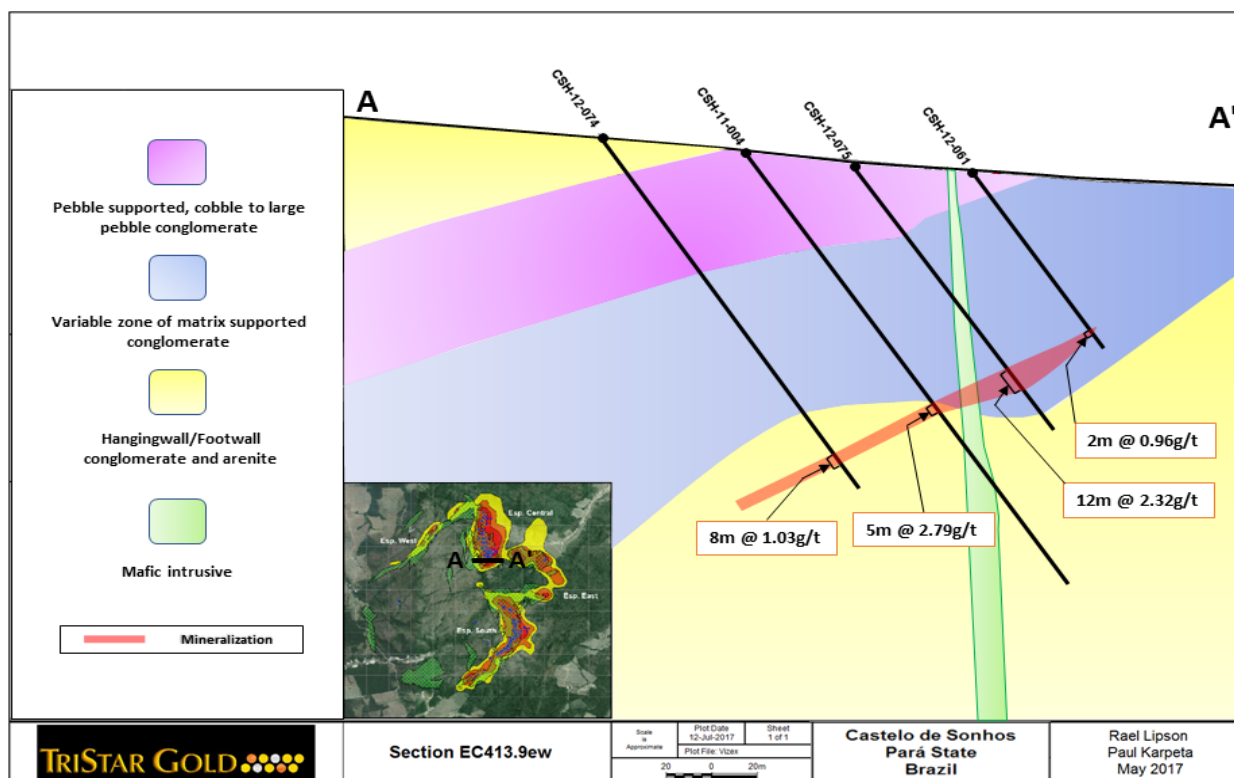


Cross-sections



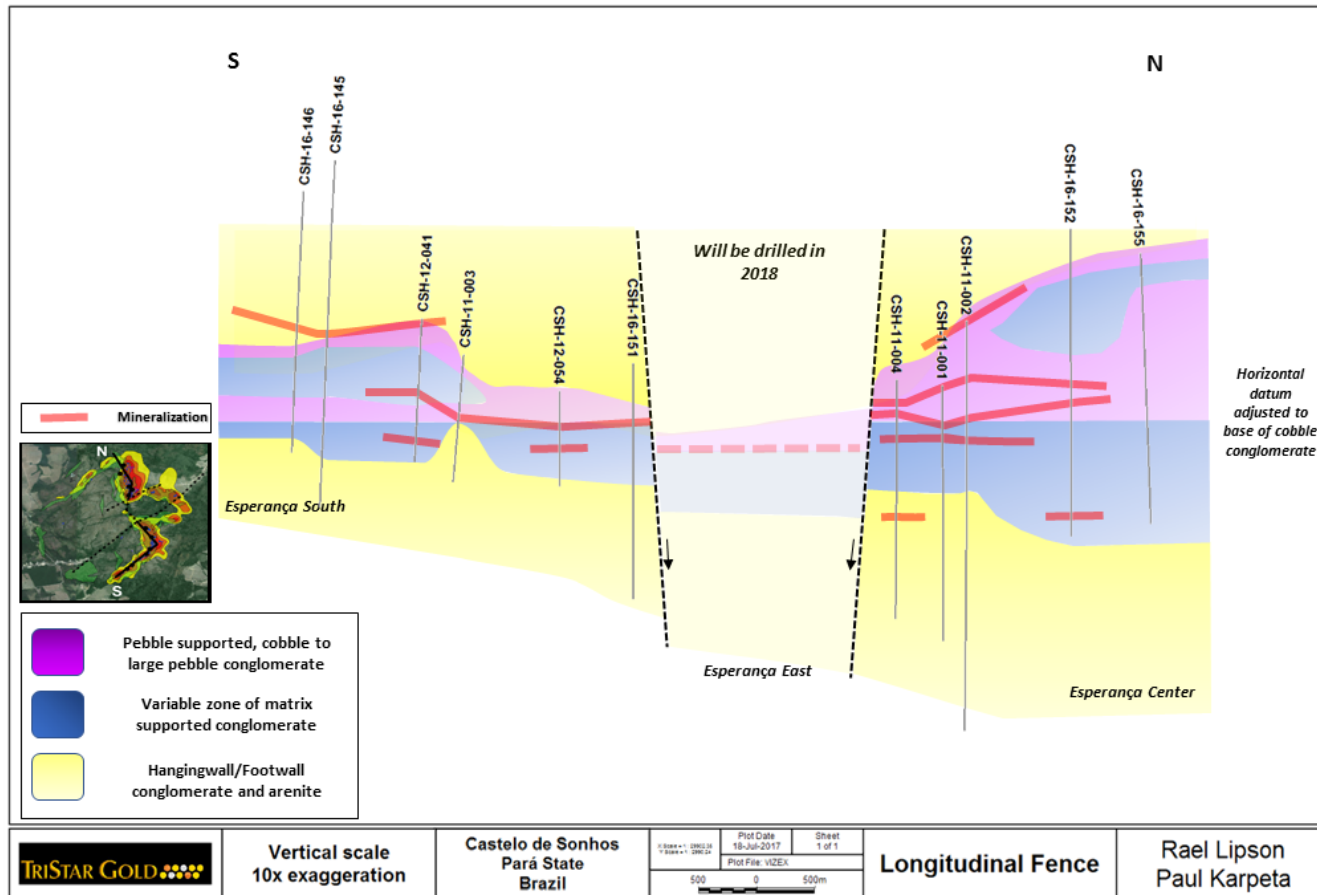


Cross-sections





Longitudinal Fence



TRISTAR GOLD

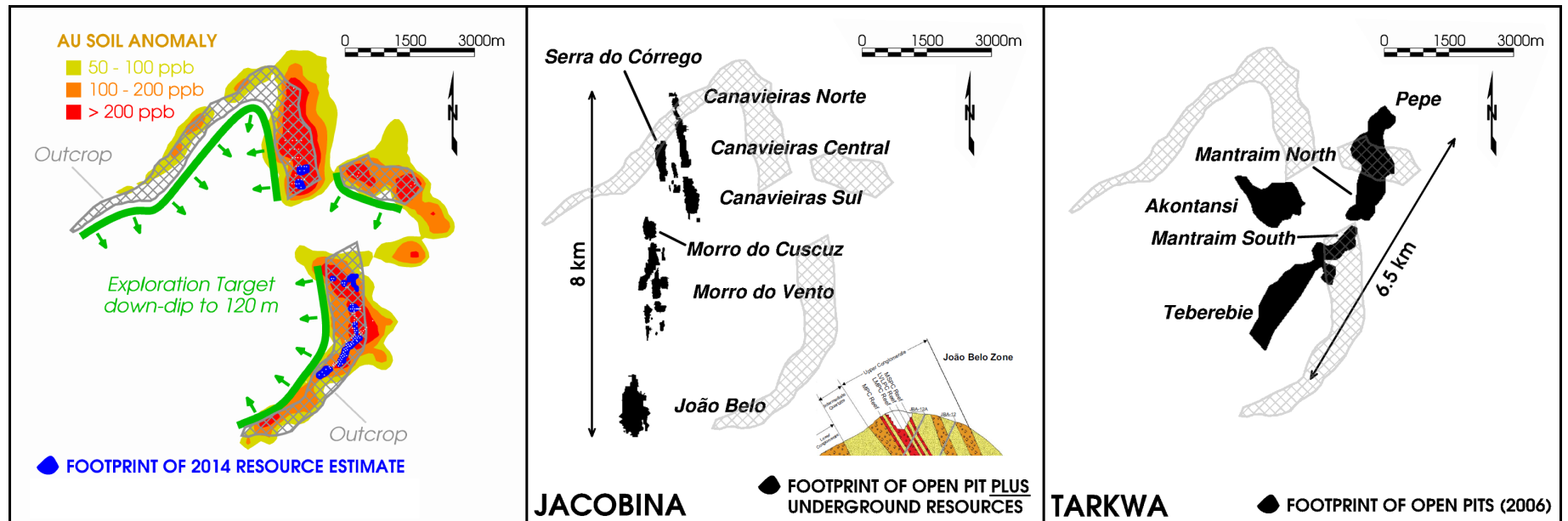


SELECTIVE RC RESULTS

Hole		From	To	Au
RC-17-156		34	35	1m @ 1.3 g/t
RC-17-157		61	63	2m @ 1.1 g/t
RC-17-159		43	48	5m @ 2.8 g/t
RC-17-160		51	60	9m @ 2.7 g/t
RC-17-161		96	99	3m @ 3.4 g/t
RC-17-164		14	16	2m @ 1.1 g/t
		67	69	2m @ 1.0 g/t
RC-17-165		47	60	13m @ 2.9 g/t
(CSH-12-44 twin, 14m @ 4.5g/t)	inc.	53	59	6m @ 5.4 g/t
RC-17-166		68	85	17m @ 2.0 g/t
(CSH-12-40 twin, 20m @ 2.8g/t)	inc.	82	83	1m @ 9.7 g/t
RC-17-167		58	85	27m @ 2.5 g/t
(CSH-14-104 twin, 29m @ 1.9g/t)	inc.	61	63	2m @ 6.0 g/t
RC-17-171		94	95	1m @ 2.0 g/t
RC-17-173		71	77	6m @ 4.0 g/t
	inc.	75	77	2m @ 8.6 g/t
RC-17-175		38	39	1m @ 1.1 g/t
RC-17-176		102	103	1m @ 1.3 g/t
RC-17-181		72	73	1m @ 24.2 g/t



ANALOGOUS DEPOSITS



CASTELO DE SONHOS

JACOBINA

TARKWA

Stripping ratio 8:1 (2016 report)

Open pit depth 70 m (2016 report)

4:1 to 6:1

80 m

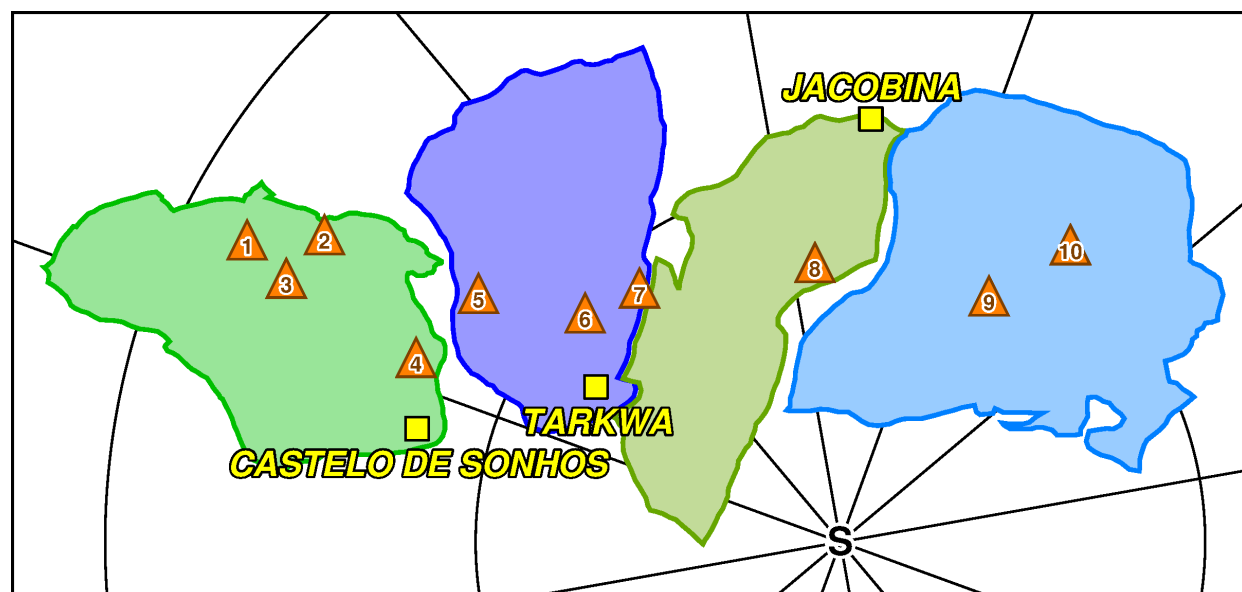
6:1 to 9:1

200 m

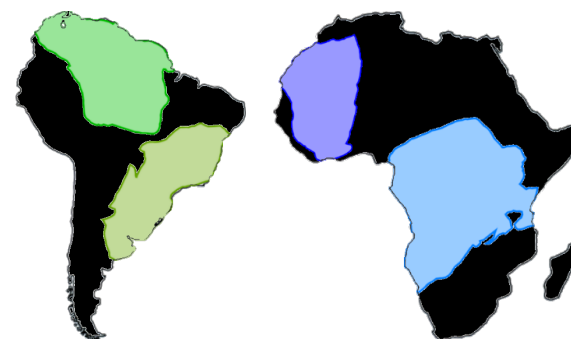


DEPOSITIONAL ENVIRONMENT

Two billion years ago, a large continent lay near the South Pole, with a chain of lode gold deposits along its central mountain ridge. Gold accumulated in placer deposits down-slope, in alluvial fans, on beaches and in the near-shore marine environment. In modern times, these now include gold deposits at Tarkwa, Jacobina and Castelo de Sonhos.



- | | | | | |
|-------------------|-----------------|----------------|------------|-----------------|
| ▲ 1 Las Cristinas | ▲ 2 Rosebel | ▲ 3 Marudi | ▲ 4 Salobo | ▲ 5 Sabodala |
| ▲ 6 Poura | ▲ 7 Samira Hill | ▲ 8 Gongo Soco | ▲ 9 Mpanda | ▲ 10 Bulyanhulu |



*Data provided by Dr. Bruce Eglington
(University of Saskatchewan)*