



INTEGRA GOLD
CORP

LAMAQUE GOLD PROJECT,

Ticking all the Boxes

November 2016

FORWARD LOOKING STATEMENT

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation contains "forward-looking information" concerning Integra Gold Corp.'s ("Integra" or the "Company") future financial or operating performance and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "seeks", "believes", "anticipates", "plans", "continues", "budget", "scheduled", "estimates", "expects", "forecasts", "intends", "projects", "predicts", "proposes", "potential", "targets" and variations of such words and phrases, or by statements that certain actions, events or results "may", "will", "could", "would", "should" or "might" "be taken", "occur" or "be achieved". Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, the potential development scenarios for the Lamaque Gold Project, including information with respect to the supporting infrastructure, the potential life of mine, rates of production and the effects of steps taken to mitigate local impacts and the expected completion dates of exploration and drilling, exploration results, estimated and future exploration and administration expenditures, the timing and results of preliminary economic assessments, other development studies, and future plans and objectives of Integra. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Integra believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Integra will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Integra's expectations include, among others, the actual results of current exploration activities being different than those anticipated by Integra, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Integra has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Integra does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law.

For further information about the Lamaque Gold Project, including information about key assumptions, parameters, risks and data verification measures relating to the mineral resource estimates and PEA referred to in this presentation, can be found in the technical report entitled "Technical Report and Mineral Resource Estimate Update for the Lamaque Project dated November 15, 2015 and prepared by InnovExplo, filed on Integra's SEDAR profile at www.sedar.com.

Hervé Thiboutot, Eng., Senior Vice President, is the qualified person for the Company under National Instrument 43-101, and have reviewed and approved all of the scientific and technical information contained in this presentation.

Lessons learned from 3 Gold Cycles and 27 Year in Major and Junior Mining

- “Buy-sell” and “exploration-discovery” cycles are out of sync
- Gold producers are slow moving on M&A, acting at the wrong times of the cycle
- High margin gold deposits in friendly jurisdictions are now very rare
- Time required between discovery and production has doubled
- Producers are relying almost exclusively on juniors to fill their growth pipelines
- “Flat” gold production profiles are becoming the new norm for gold producers
- Protracted down-turn has created a talent vacuum, little fresh blood available
- Seasoned, “out-of-the-box thinking” mgmt groups are very rare

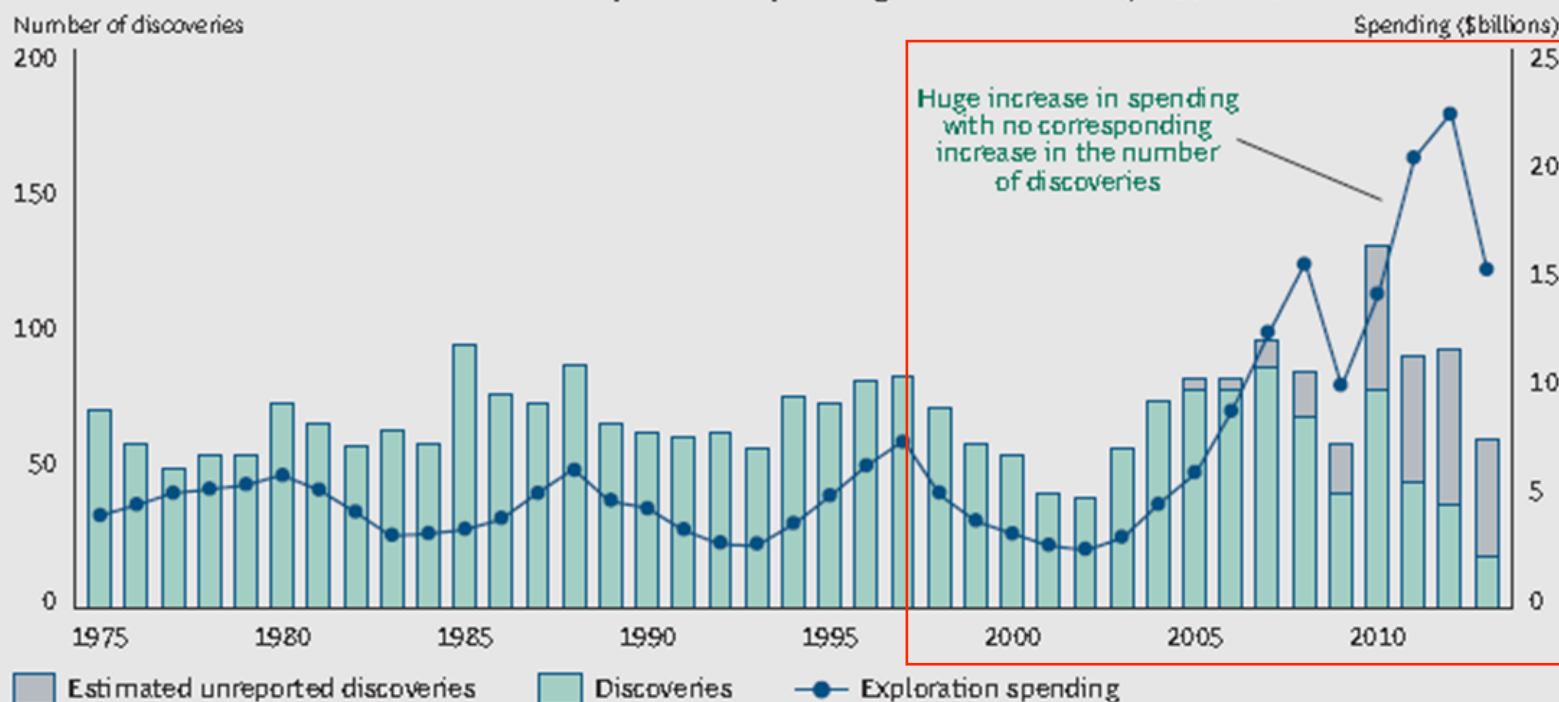
Conclusion: The Project Pipeline is Dry and is Likely to Stay that Way

Financing exploration

Majors are relying almost exclusively on juniors to fill the pipeline; however, the in-flow of exploration dollars to juniors occurs late in the cycle. This results in inconsistent exploration and a lag between exploration and discovery.

EXHIBIT 1 | Until Recently, Discovery Rates Moved in Line with Exploration Expenditures

Worldwide nonbulk exploration spending and discoveries, 1975–2013

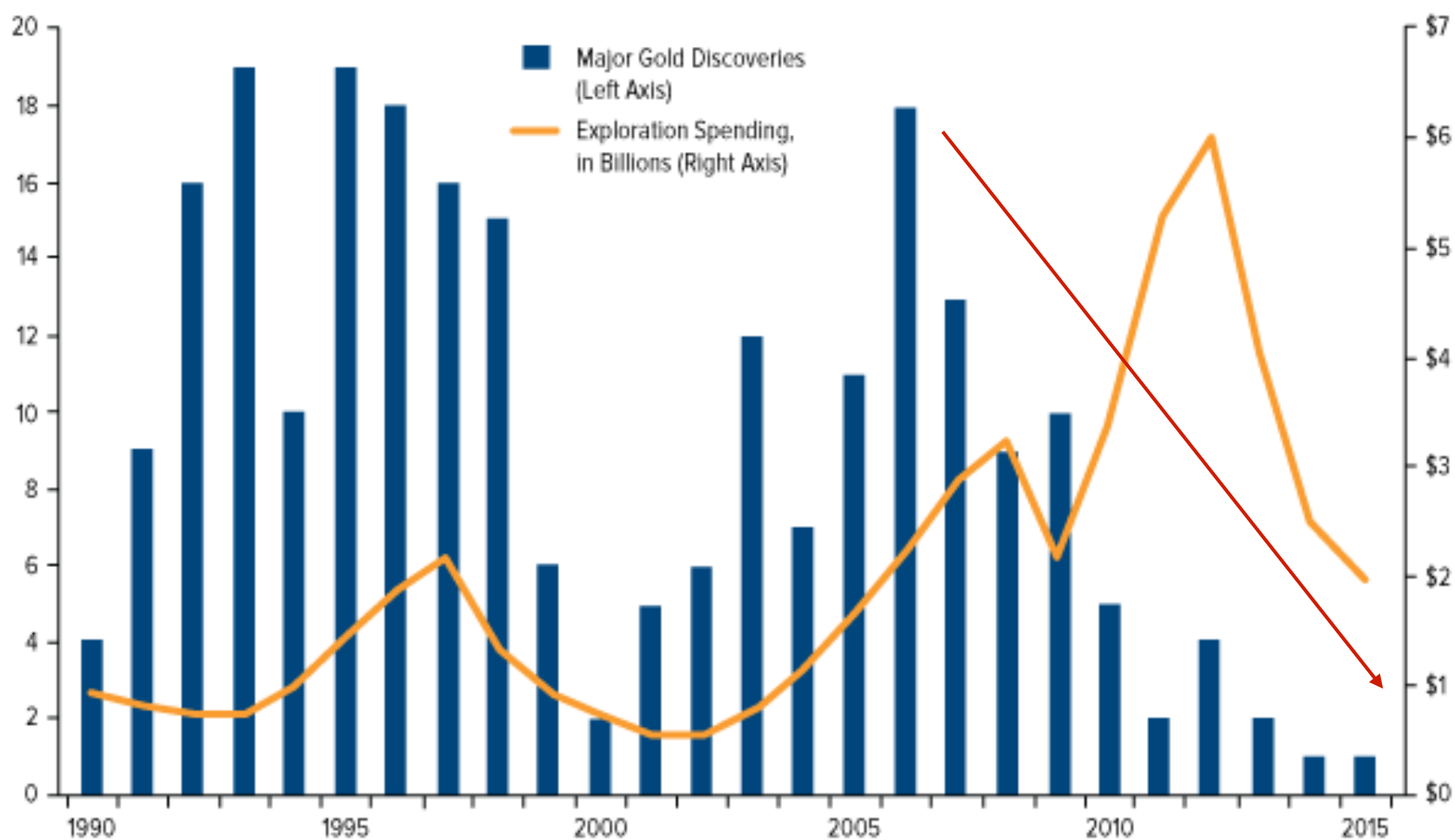


Source: MinEx Consulting.

Note: In constant 2013 dollars. Based on moderate, major, and giant discoveries. Excludes satellite deposits in existing camps.

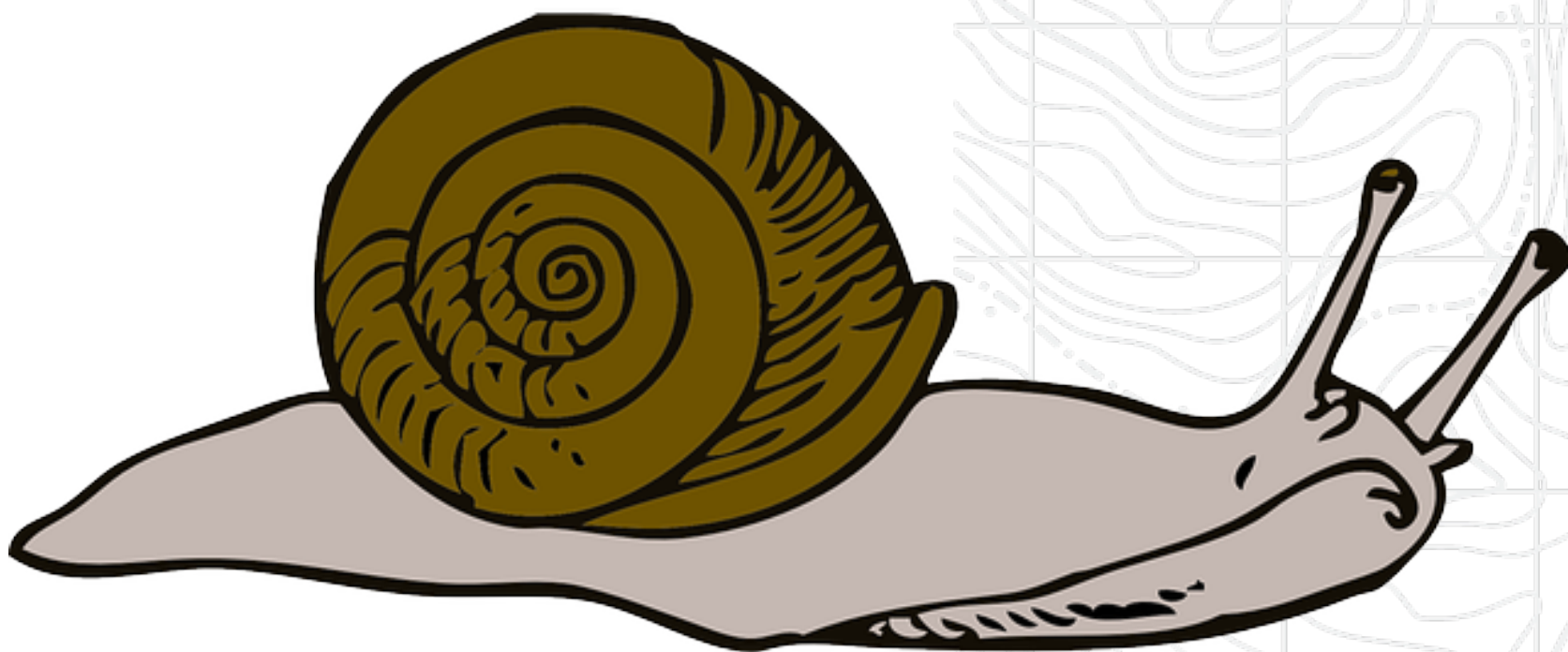
Where have all the Gold discoveries gone?

This is compounded by the increased difficulty of finding new, economic deposits.



Source: Palisade Research, SNL, U.S. Global Investors

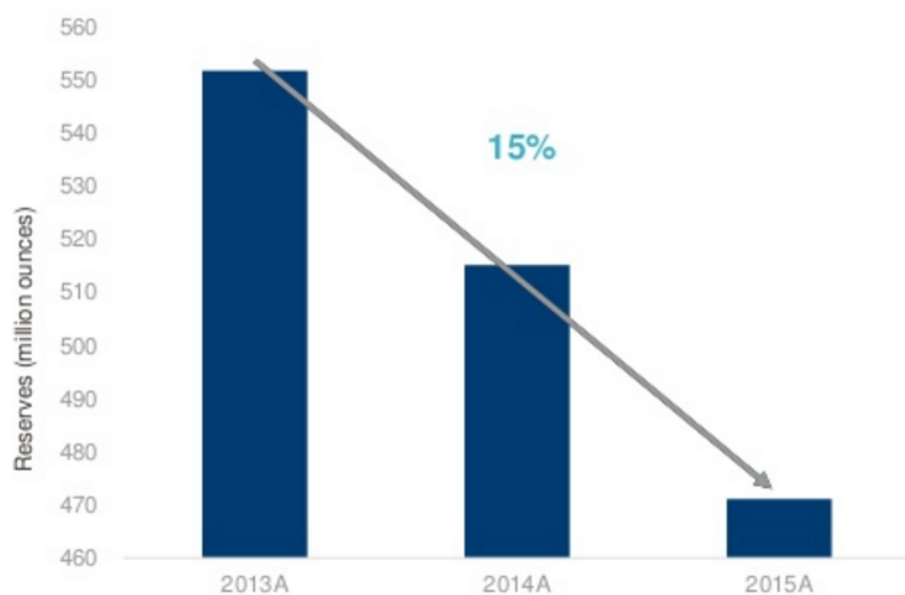
The exploration-discovery cycle is further hindered by the snail's pace at which gold producers move on M&A



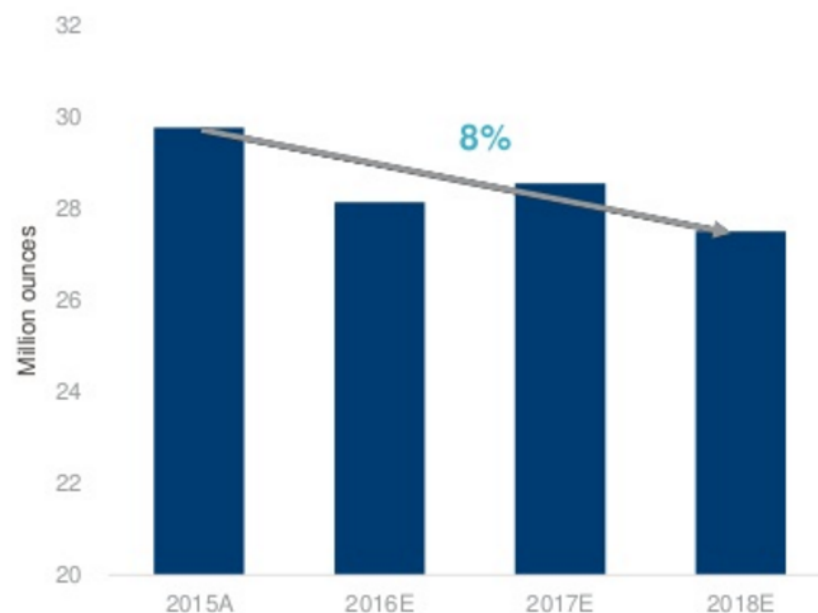
Often buying projects at the peak and then re-selling them at the low.

The pipeline of projects is drying up

Gold Reserves Declined Over 3 Years¹



Production Forecast to Decline^{1,2}






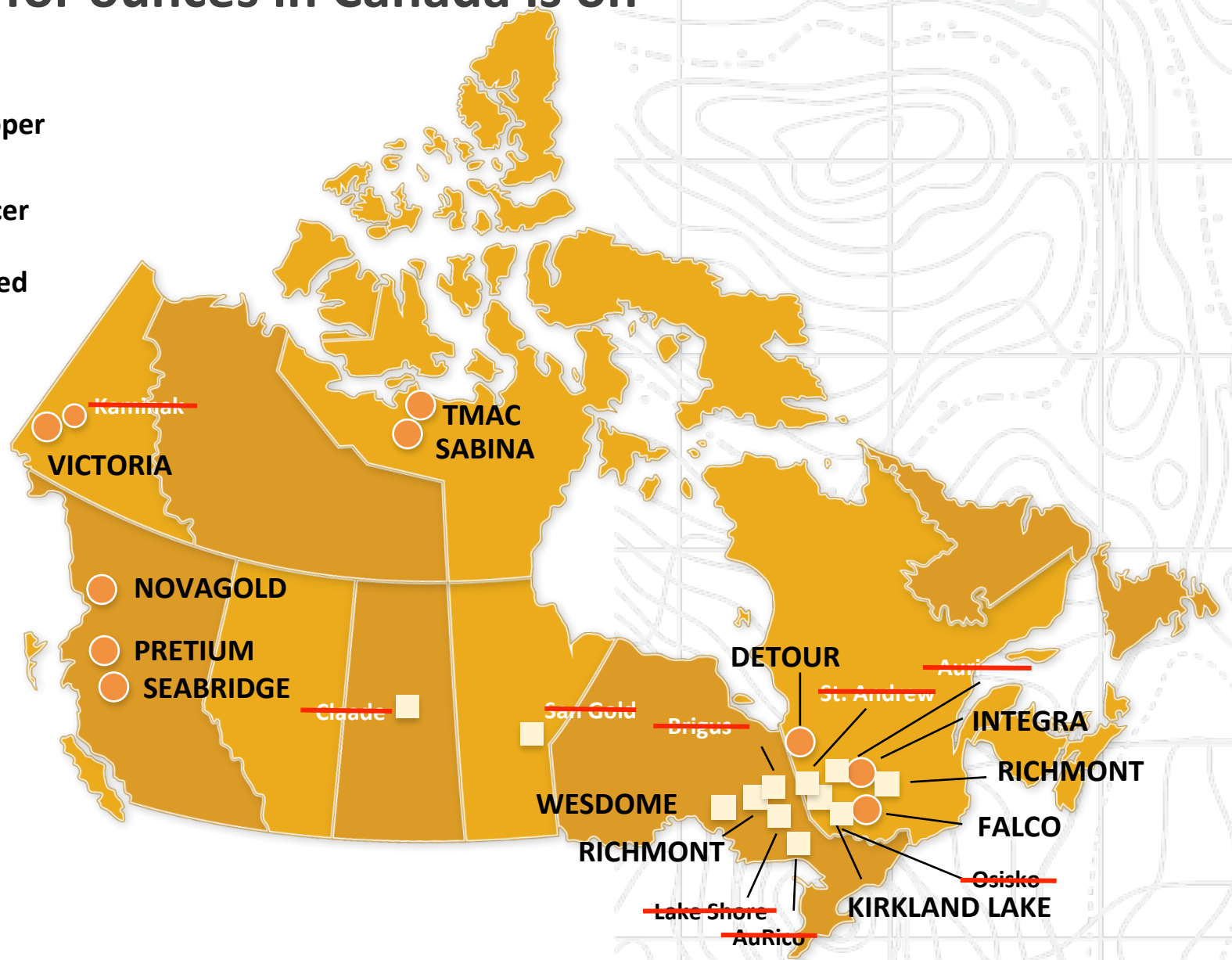
Source: Goldcorp Presentation, August 2016

(1) Includes: Goldcorp, Barrick, Newmont, Newcrest, Agnico Eagle, Kinross, Yamana, AngloGold, Goldfields and Harmony (Source: Company reports)

(2) 2017-2018 production for AngloGold, Kinross, Newcrest Goldfields and Harmony is assumed flat from 2016E for 2017E and 2018E

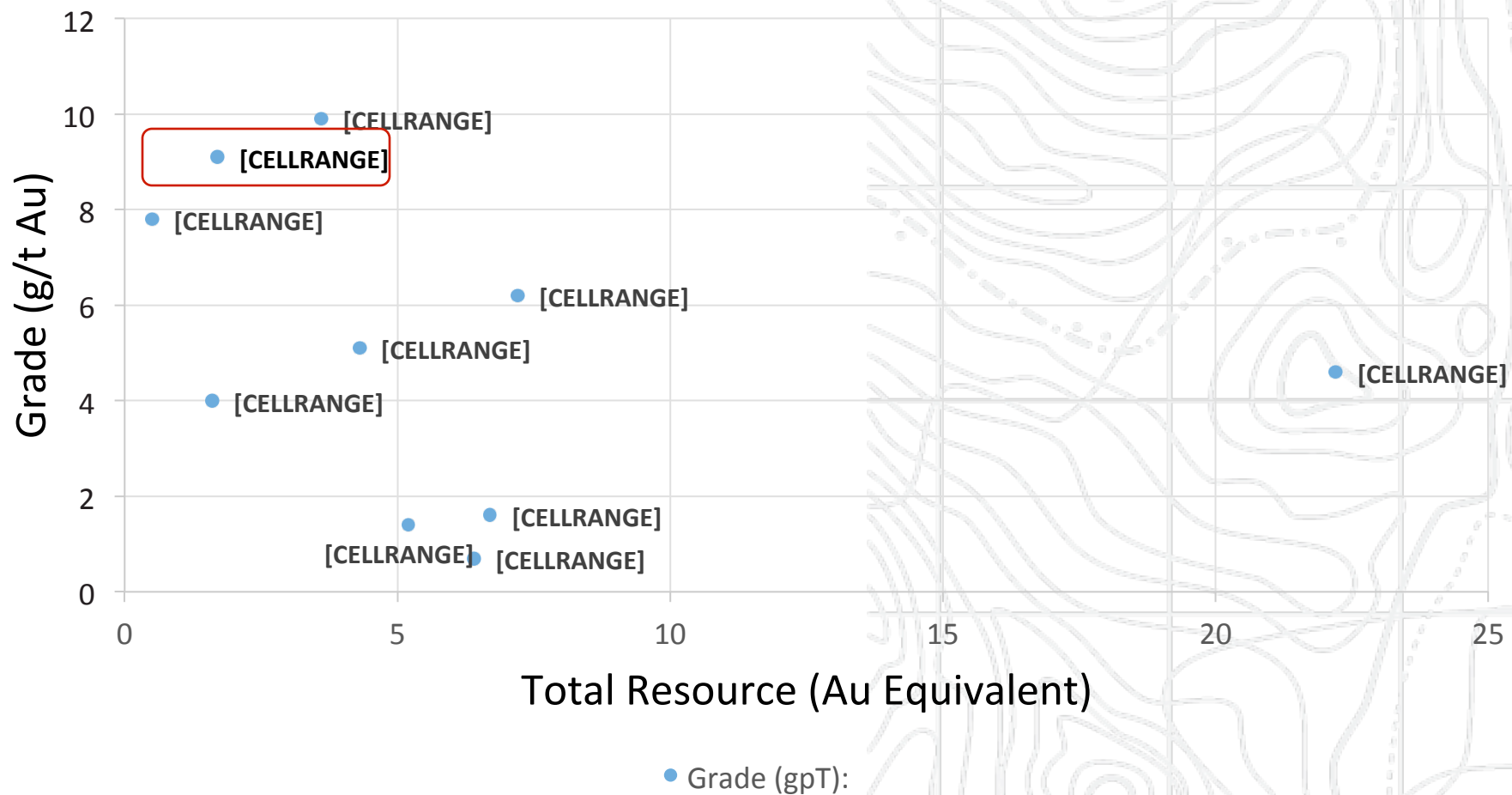
The hunt for ounces in Canada is on

-  Developer
-  Producer
-  Acquired



High grade, safe jurisdiction

Grade and Resource Estimate



Source: Company filings

The Integra value matrix

Capital Efficiency

Less than C\$90 million in Capex to create a 100,000+ ounce per year Company

Low Cost

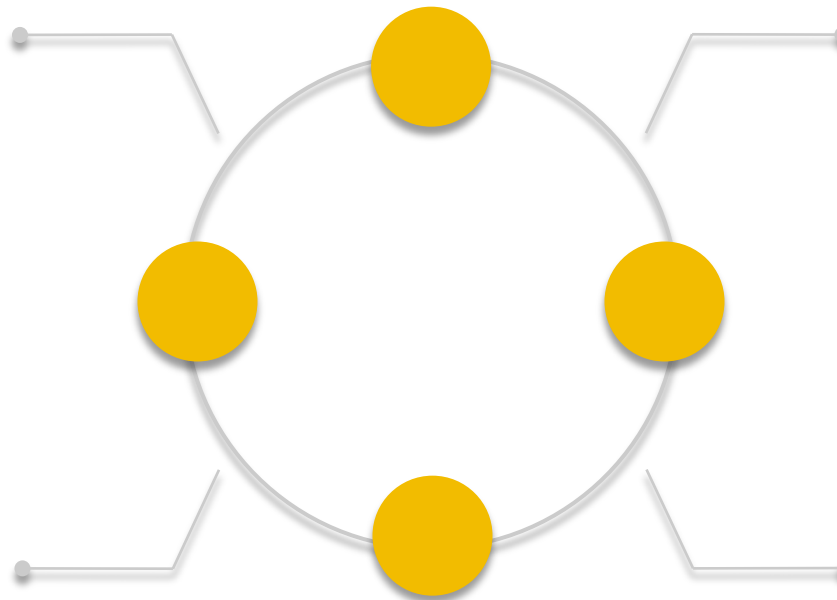
2015 PEA estimated C\$731 AISC, updated PEA will incorporate more low cost mining methods

Jurisdiction

Quebec is voted one of the top mining jurisdictions in the World. Val-d'Or is a mining town with ample labor, services and community support.

High Grade

Pretty simple. You move less rock to produce an ounce of gold. Costs are lower and it insulates the Company from swings in the gold price.



Share Structure

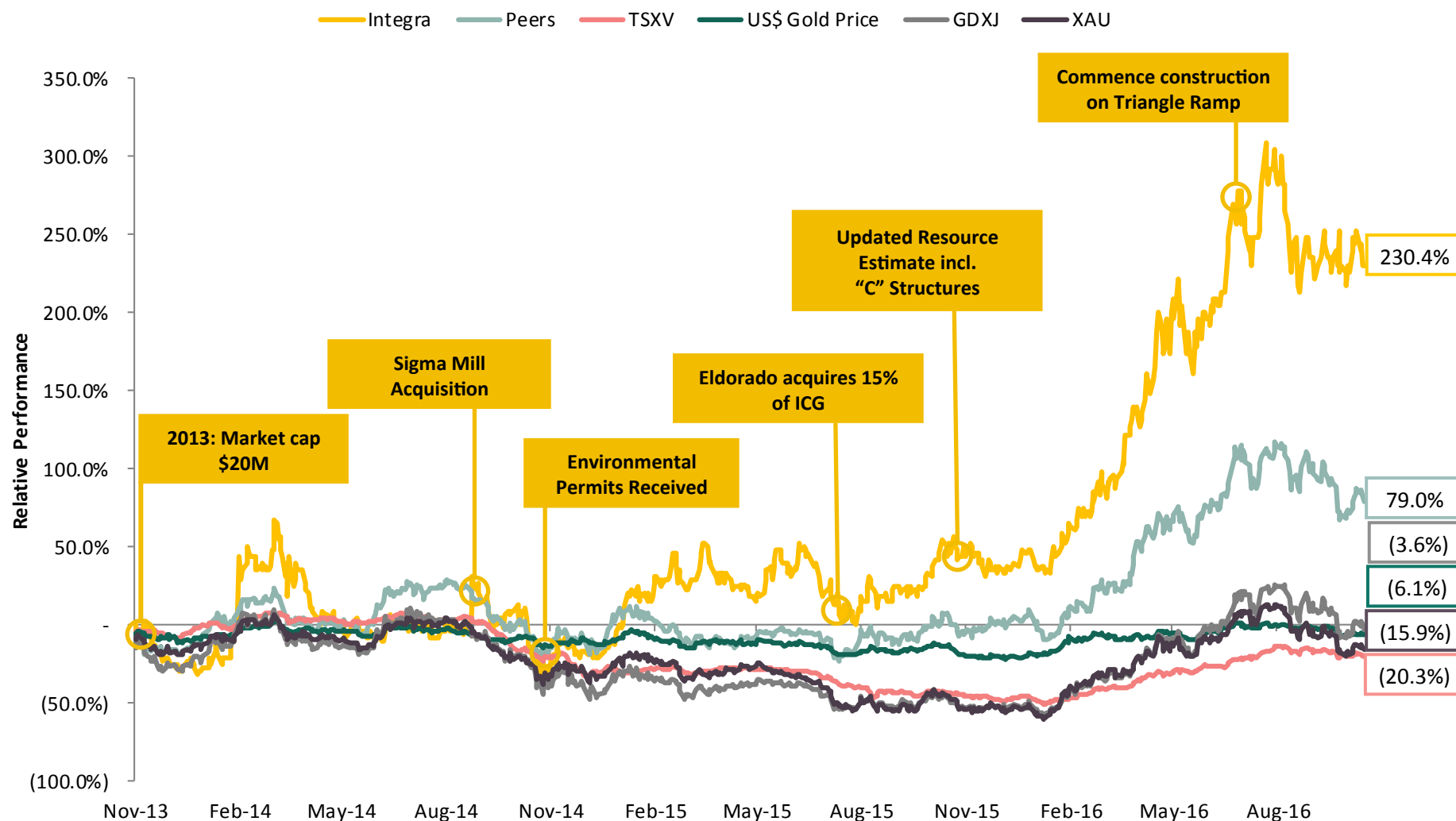
Shares Outstanding	475,816,002
Fully Diluted	500,512,502
Market Cap	~\$361 million
Cash	~\$45 million
Marketable Securities	~\$12 million



As of October 27 2016

Strong Share Price Performance

3 Year Relative Performance



Source: Capital IQ. As of October 27, 2016.

Note: GDXJ is the Market Vectors Junior Gold Miners ETF; Precious metal developers without current production (>3 years, or uncertain, estimated time to production).

Faces of Integra

BOARD OF DIRECTORS



Stephen de Jong, President/CEO

Mr. de Jong has been the President and Chief Executive Officer of Integra Gold since 2012. Under his leadership, Mr. de Jong has attracted a high calibre team of geologists, engineers, entrepreneurs and consultants to advance Integra. He has been instrumental in the financing of the Company, having raised over \$100 million in equity at subsequently higher prices since assuming the CEO position, despite the recent challenges faced by the mining sector. Mr. de Jong holds a Bachelor of Commerce degree from Royal Roads University and is also a Director of Eastmain Resources Inc.



George Salamis, chairman

Mr. Salamis has over 20 years of experience in mineral exploration, mine development and operations. Mr. Salamis has previously held senior management positions with a number of mining companies including Placer Dome Inc. and Cameco Corporation. Mr. Salamis holds a degree in Geology from the University of Montreal and has spent over 5 years working in the Val-d'Or area in mining and exploration, primarily with Placer Dome Inc.



Robert Bryce, P. Eng.

Robert Bryce, P.Eng. is a mining engineer with over 43 years of experience in the mining industry. He has been involved in all aspects of operations and management at various mines from Vice President of Mining Operations at Aur Resources Inc. to his current position as Chairman and President of XEMAC Resources Inc. He is a member of the "Ordre des Ingénieurs du Québec" and a member of the Canadian Institute of Mining and Metallurgy (CIM).



Petra Decher, CPA, CA

Ms. Decher is an experienced finance executive with over twelve years in the mining industry. Ms. Decher was Vice President, Finance and Assistant Secretary for Franco-Nevada Corporation. Prior to Franco-Nevada, Ms. Decher was President and Chief Financial Officer for Geoinformatics Exploration Inc. She completed her Bachelor of Commerce degree at Concordia University, her Diploma in Accounting at McGill University and article at Richter Usher Vineberg (now Richter) in Montréal, Québec.



John de Jong

Mr. de Jong has held senior management positions, including CEO and CFO, and been involved with the restructuring and recapitalization of numerous mineral exploration companies, including Integra Gold Corp. Mr. de Jong oversaw the mining, milling, and exploration programs in the Slokan region of British Columbia in 2009 through 2011 and exploration and mining programs in Yukon during 2009 and 2010.



Charles Oliver, CFA, Bsc. Geology

Mr. Oliver most recently held the position of Lead Portfolio Manager for the Sprott Gold and Precious Minerals Fund. Prior to his role at Sprott Asset Management, Mr. Oliver was a Senior Vice President and Lead Portfolio Manager at AGF Funds. Mr. Oliver earned his BSc in Geology (Honours) from the University of Western Ontario and began his career as a field geologist in Québec before moving to Toronto to work as a trader and retail broker.

OPERATIONS



Langis St-Pierre Chief Operating Officer

Langis studied Mining Engineering at Laval University before beginning his career at Cambior Inc., and subsequently IAMGOLD Corp. During his 27 years at Cambior/IAMGOLD, Langis rose to Mine Manager and General Manager, gaining experience at multiple Québec mining operations including the Langlois Mine, the Bouchard-Hébert Mine, the Sleeping Giant Mine, and the Doyon Mine. In 2010, Langis was appointed President and General Manager of IAMGOLD S.A. Burkina Faso, a subsidiary of IAMGOLD, where he oversaw 2,300 employees and mining operations that produced on average 350,000 ounces of gold annually.



François Chabot Manager of Operations and Engineering

Mr. Chabot graduated from Laval University in Québec City in 1986 with a BSc. Geological Engineering, completed a MSc. Geology in 1988, and is a member in good standing of the "Ordre des Ingénieurs du Québec." Mr. Chabot brings a wealth of experience in all aspects of the development of advanced stage projects including permitting, environmental management, project evaluation, etc. Prior to joining Integra, Mr. Chabot worked for Placer Dome Inc., Aurizon Mines Ltd., Golder Associates Ltd. and Richmont Mines.



Jean-Guy Lévesque Health and Safety Superintendent

Jean-Guy recently joined the Integra team. He has more 20 years of experiences as a health and safety coordinator, superintendent and director. Jean-Guy has worked for Les Metaux Billiton, AbitibiBowater, IAMGOLD, Goldcorp, and Hecla.



Joël Pagé Manager of Sustainable Development

Joel has 27 years of experience in the field of environmental management, health and safety, sustainable development and community relations. He previously worked at IAMGOLD and Glencore/XSTRATA/Falconbridge.



Gilbert Bouffard Mine Superintendent

Gilbert is an experienced Mine Superintendent that previously ran the Lac Herbin Mine for QMX Gold Corporation in Val-d'Or. Gilbert joined Integra in June 2015.



Alain Tremblay Chief Engineer

Alain has 25 years of experience in planning, design, economic study and project management in the field of exploitation and development of underground mineral deposits. His experiences includes both consulting, AMEC, MECLAB, etc., as well as mining companies, including Placer Dome and Aurizon among others.



Jean-Guy St-Jean Mill Superintendent

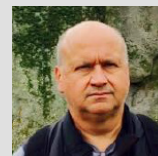
Jean-Guy has worked as Mill Superintendent for more than 40 years, including at the Sigma Mill under a previous operator. Jean-Guy has also worked at Osisko (Canadian Malartic), Corporation Minière, Semafo, Century Mining, Wassoulou, Dolomex Inc., A.J. Persson Gold Corp, and Casa Berardi Mines.



Pierre Valade Electrical Superintendent

Pierre has more 20 years experiences as an electrical coordinator and superintendent and previously worked for McWatters, Kiena, AUR Resources, Cable Pirelli, Angico-Eagle, MECLAB, River Gold Mine and QMX.

EXPLORATION



Hervé Thiboutout Senior Vice President

Hervé has been a major contributor to the co-discovery of more than 20 million ounces of gold during his 34 years career working for major, mid-tier, and junior mining companies. He brings to Integra, as Senior Vice President, a wealth of experience in all aspects of exploration from generating, negotiating and managing projects, to corporate, community and governmental relations, and in liaising with project and mine development engineers. Hervé has held senior roles at Alamos Gold Corp., Goldcorp Inc., and Placer Dome Inc.



Jacques Simoneau Exploration Manager

With extensive experience working with major gold companies in identifying and evaluating precious metals opportunities and in the design, implementation and management of exploration projects and feasibility studies in various geological environment in Canada and internationally, Jacques has held senior positions at Goldcorp, Barrick Gold and Placer Dome.

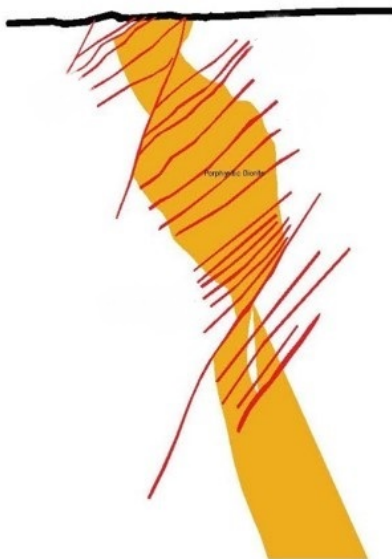
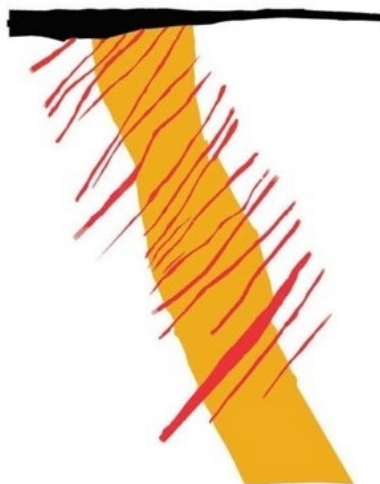


Luc Theberge Senior Exploration Geologist

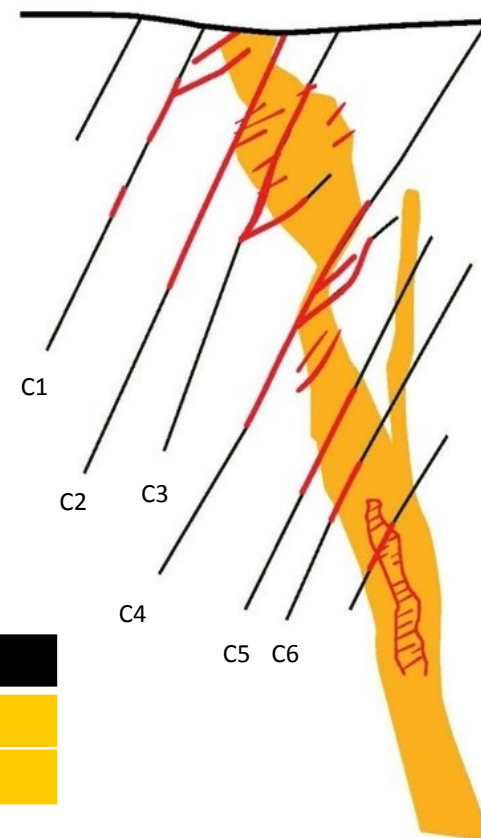
Luc began his career at InnovExplo before becoming a Project Geologist with Agnico-Eagle and later a Senior Geologist with Goldcorp. Luc joined Integra in August 2015.

Triangle Deposit: Evolution of a Model

2013



2016



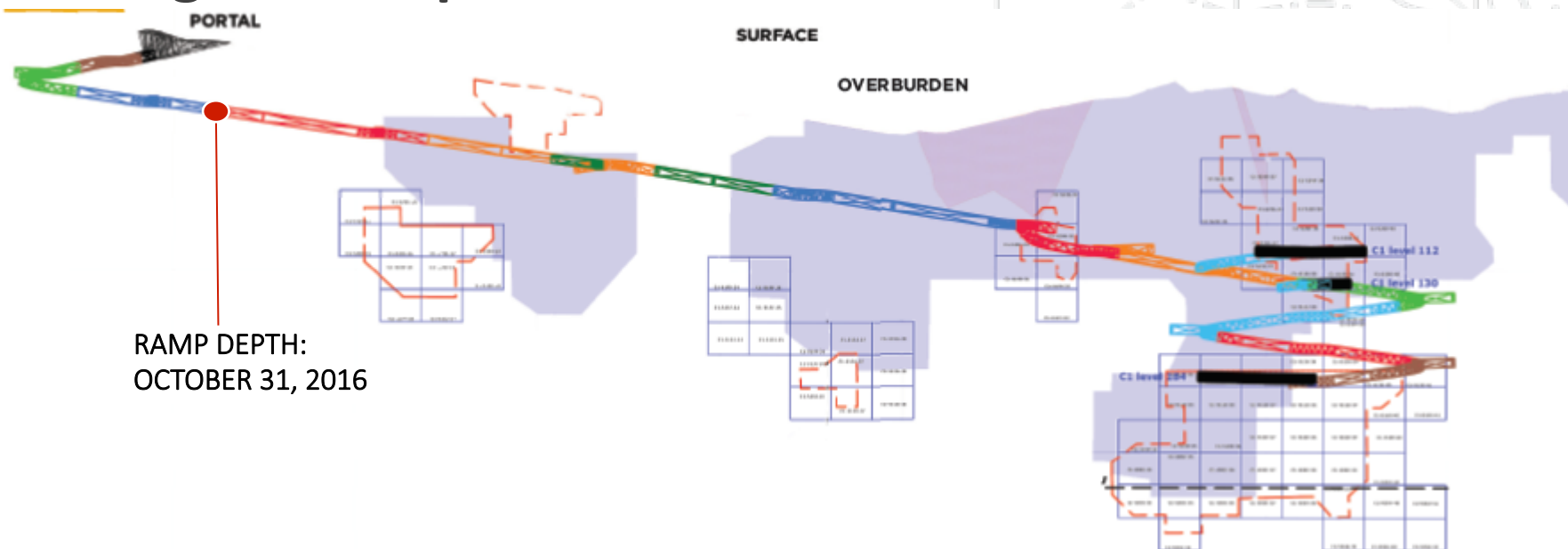
Triangle (5 g/t cut-off)	Tonnes	Grade	Ounces
Indicated	1,664,800	9.4	503,420
Inferred	2,384,200	8.8	676,960

- 23,800 m of Triangle drilling to be incorporated into resource update prior to next PEA
- Estimated 65,000 m of drilling to be in updated resource estimate Q1 2017

Advancing underground



Driving the ramp



- The ramp has progressed approximately 325 metres
- Bulk sample expected to be complete in Q3 2017
- \$26 million budget, Fully Financed

Sigma Mill



MILL SPECS:

THROUGHPUT: Currently, 2,400 tonnes per day
(Previously 5,000 tonnes per day)

LAST OPERATED: 2012

SIMPLIFIED FLOW: Crush, Grind, CIL

EST. REPLACEMENT COST: C\$98 million

OCT. 2014 ACQUISITION

SHARES: 25 million shares at a deemed price
of \$0.23 paid to the receiver (since
placed with institutional investors)

CASH: C\$1.8 million

WASTE ROCK SALE: C\$1 million received from Fournier
for sale of Sigma waste rock

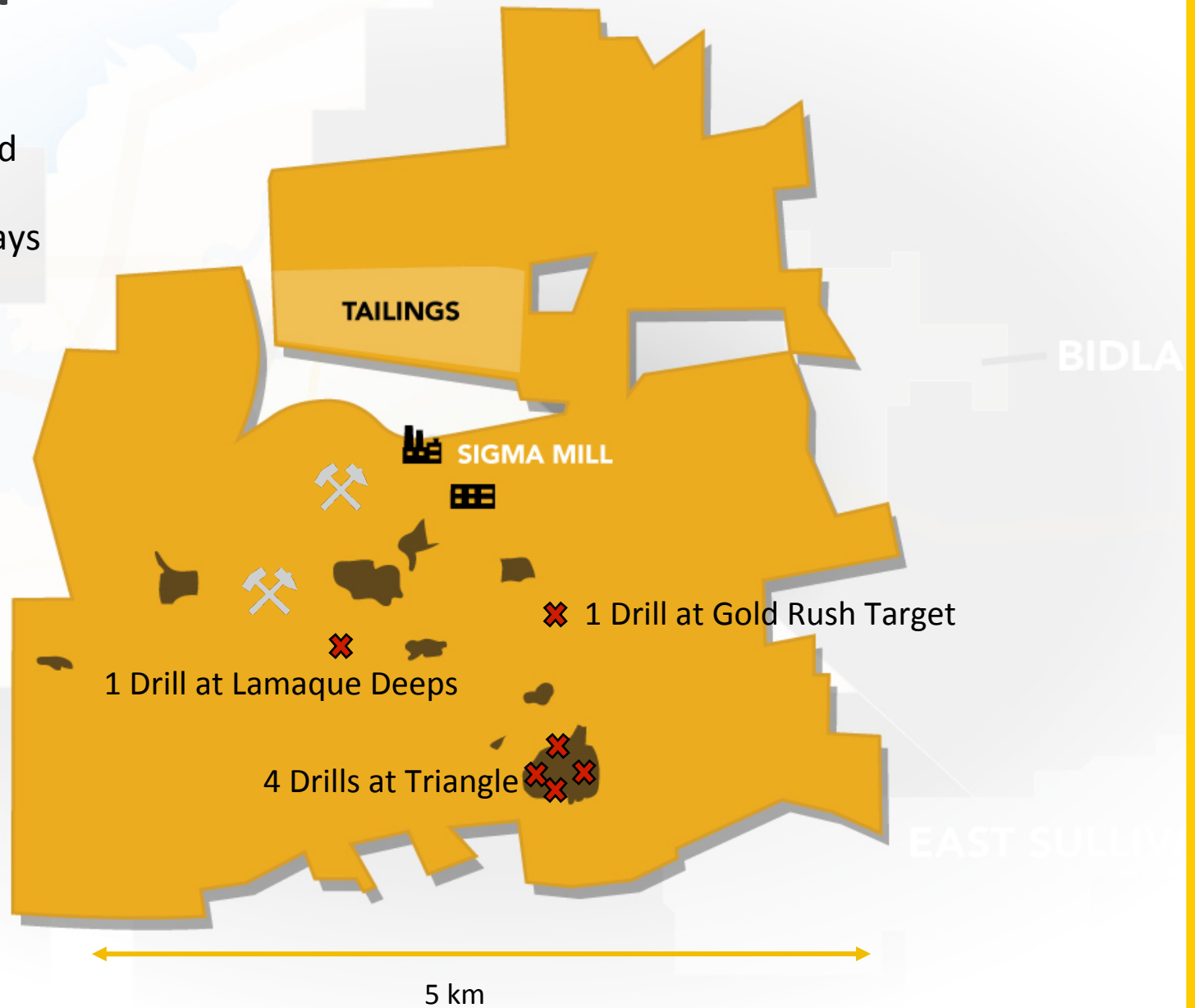


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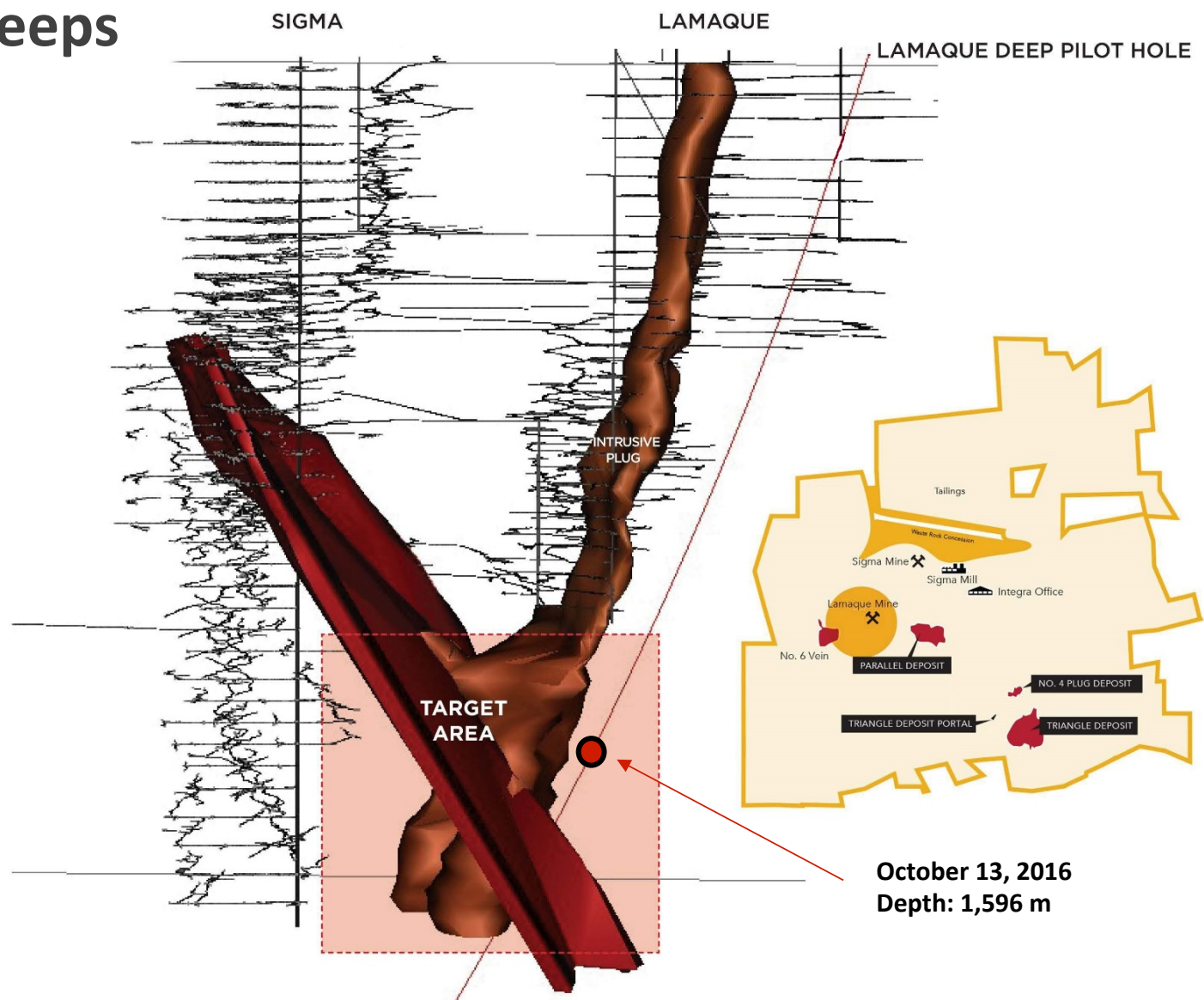
Extensive exploration

2016 Drill Stats:

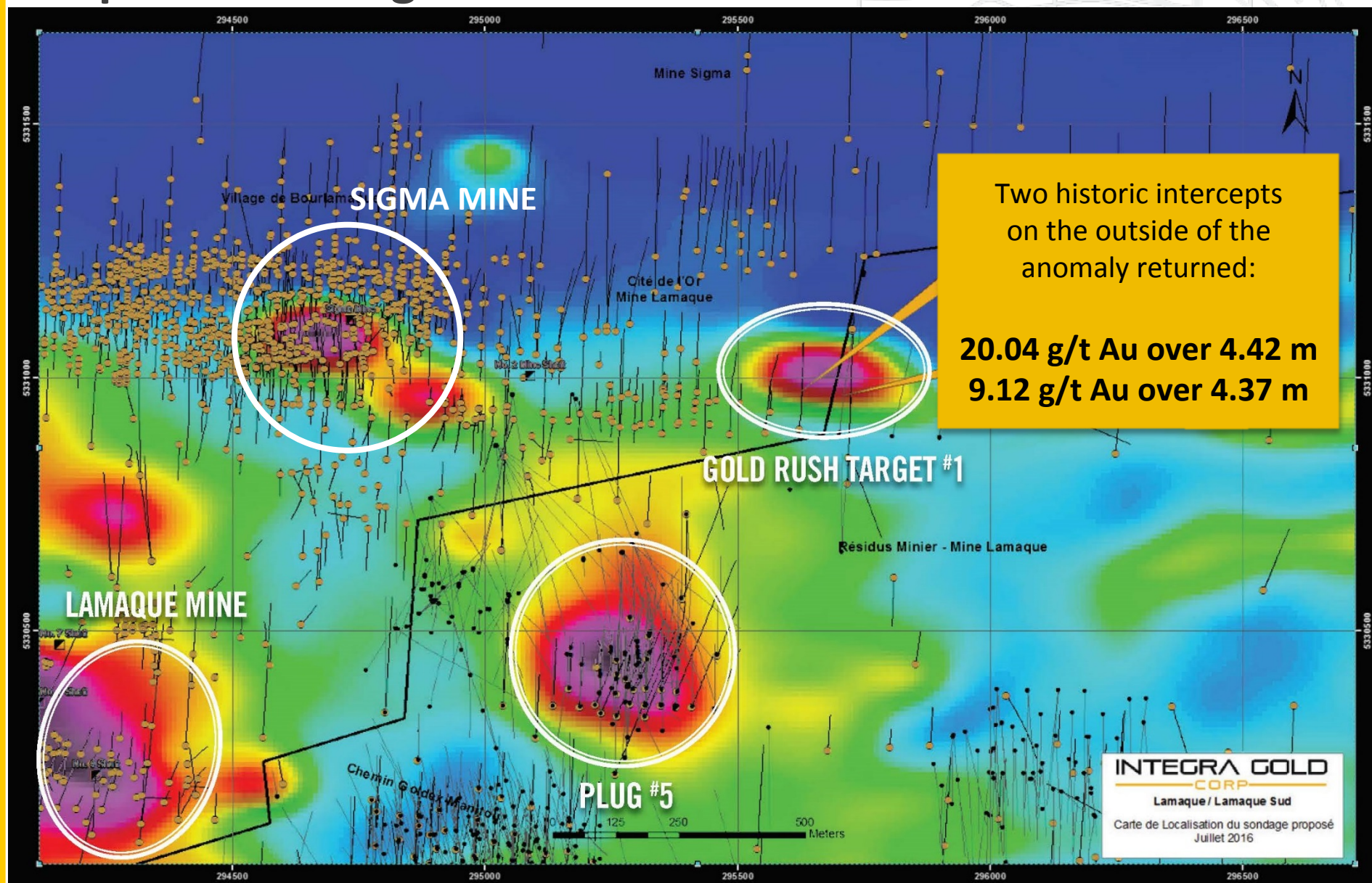
- 104,500 m drilled
- 38,695 m in assays pending
- 6 drills turning



Lamaque Deeps



Exploration Targets



Next Steps: Updated Resource Estimate



Deposit	Metres in Current Resource	Metres to be Incorporated in Q4 Update
Triangle	116,000 m	23,800 m
No. 4 Plug	30,000 m	11,719 m
Parallel	59,975 m	8,213 m
No. 6 Vein	12,436 m	8,200 m

The road ahead: PEA

FEBRUARY 2015 PEA:

- 105,000 ounces / year
- < 40% long hole mining
- C\$731 AISC
- C\$85M Capex
- Only 240,000 ounces total recovered from Triangle Deposit
- One of the lowest capex to annual production ratios in the entire industry

NEXT PEA:

- Increased throughput
- > 80% long hole mining
- Incorporation of 'C' structures
- Triangle Deposit now over 1M ounces and continuing to grow



Timeline

Catalyst:

Expected Completion:

Updated Resource Estimate

Triangle, No. 6 Vein, Parallel and No. 4 Plug

Q4 2016

Preliminary Economic Assessment

Q4 2016/Q1 2017

Updated Resource Estimate

Triangle and Sigma

Q1 2017

Triangle Deposit Bulk Sample

Q3 2017

Drill Results

40k metres pending, 6 drills turning

Monthly



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