



~ Discovering Gold in the Cortez Trend ~
“One of the best gold prospects in Nevada...”

“...in owning the largest land package (after Barrick Gold) in the prolific Cortez gold-trend of Nevada...”



NEVADA²

- Very large gold endowments.
- Favourable low cost heap-leachable mineralization.
- Politically stable.
- Benign geography/superior logistics.
- No malaria, black flies, desert adders or crocodiles.
- Just elephant-sized gold deposits.



NULEGACY

- 2012 – discovered the Iceberg; very large near-surface medium-grade gold deposit.
- Sept 2016 – newly discovered Avocado gold deposit.
- 10,000 meter drilling program is expanding the Iceberg and targeting additional opportunities.

Nevada's gold trends³

Gold-trend	Ownership	Gold to date ozs.	Grade g/t	Discovered
Getchell		~ 50 million		1933
Carlin		~ 150 million		1961
Cortez:				
Pipeline	Barrick	~ 21 million	2.2	1989
Cortez Hills	Barrick	~ 15 million	4.1	2003
Goldrush	Barrick	~ 10 million	10.1	2010
Iceberg	NuLegacy	~ 90 to 110 million tonne exploration target ⁱ	0.9 to 1.1+	2012 ⁶
Avocado	NuLegacy	~ just discovered ~		2016

ⁱ These figures are conceptual in nature; there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in a resource being delineated.¹



Please see Dr. Mike Ressel's work on the evolution of Carlin-type discoveries (particularly slide 18) in Nevada at:
<http://nulegacygold.com/i/pdf/20160218/Abbreviated-Ressel-Roundup-2016-presentation.pdf>.

2016 - adding value



**Consolidated
100%
ownership of
Iceberg.**

**Exchanged
32 million
NuLegacy
shares for
Barrick's 30%
interest.**



**Barrick's Rob
Krcmarov*,
joins
NuLegacy's
BOD.**

**(Executive VP,
Exploration &
Growth)*



**OceanaGold
invests C\$6.7
million.**

**Tocqueville
Gold Fund
acquires 19.5
million
shares.**



**Strengthened
treasury with
C\$6.1 million
private
placement
financing.**



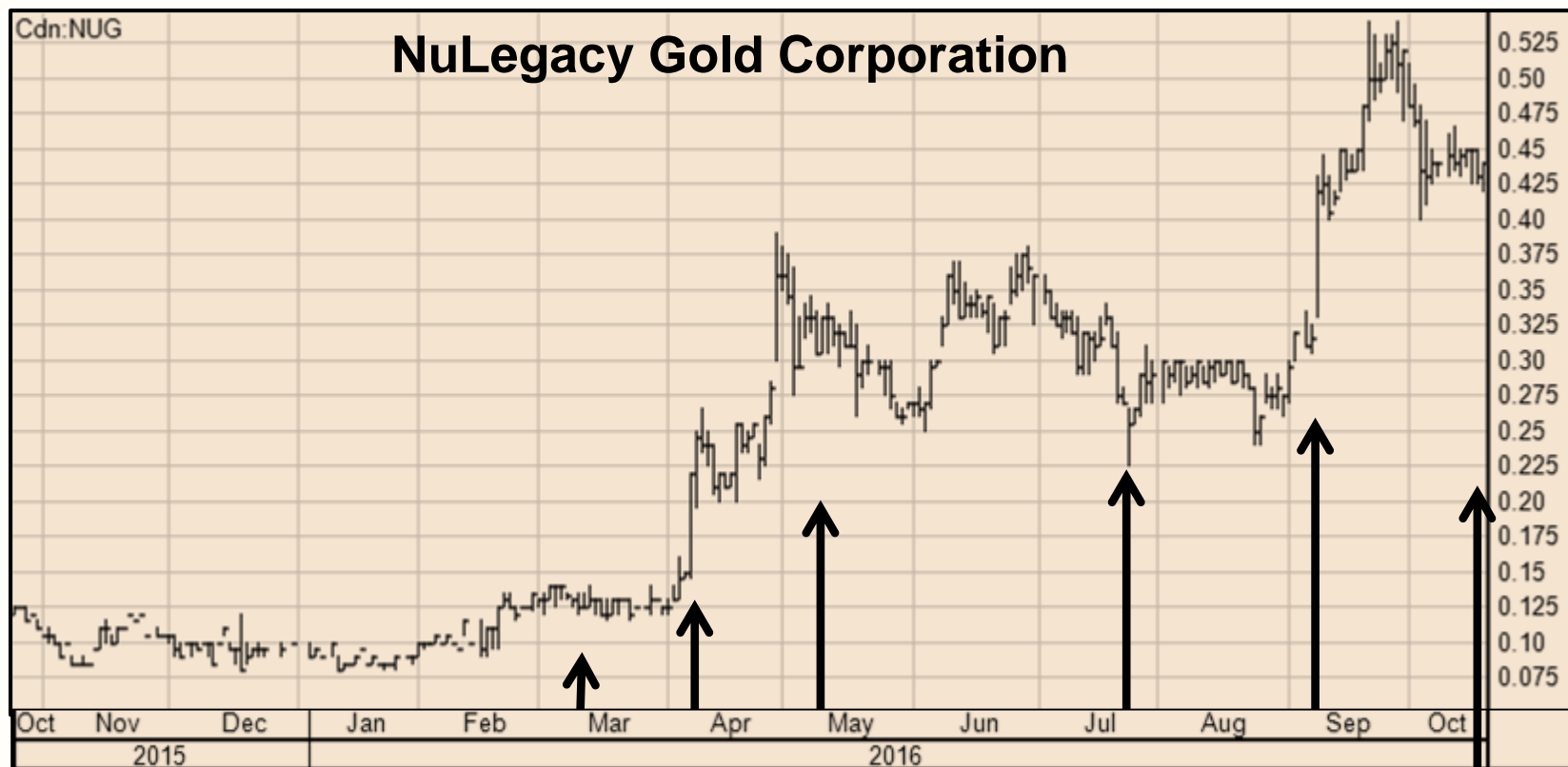
**Expanding
exploration
team of top
mine finders.
10,000 meter
drilling
program.**



**Newly
discovered
Avocado -
NuLegacy's
second
Carlin-style
gold deposit.**

“...the leverage is in advanced exploration...”

Value recognition



Barrick acquires 32 million shares

OceanaGold acquires 47.5 million shares

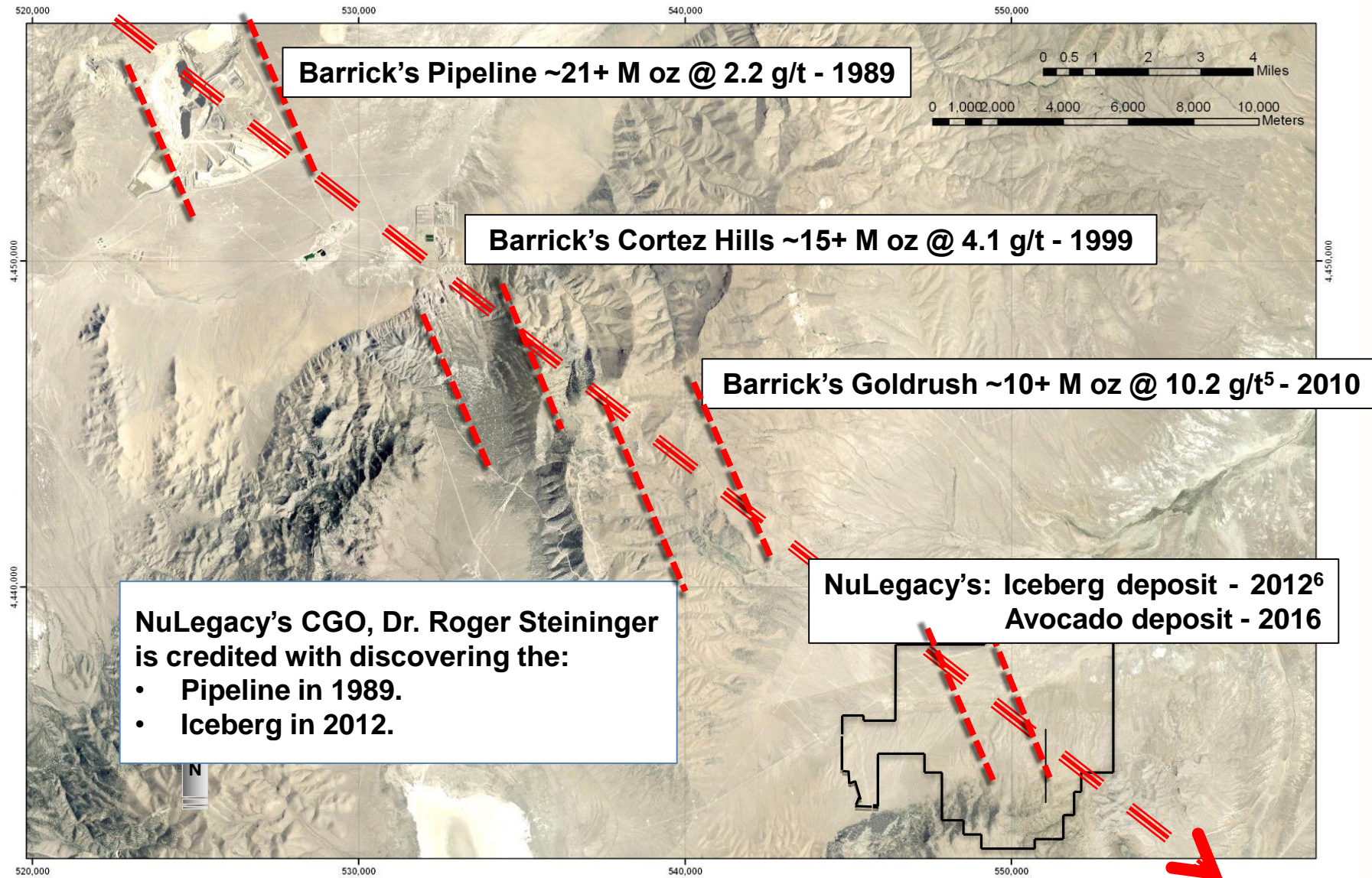
Tocqueville Gold Fund acquires 19.5 million shares

C\$6.0 million financing

Avocado discovery

Tocqueville acquires additional 9.2 million shares to hold 9.9%

The elephants in the Cortez gold trend

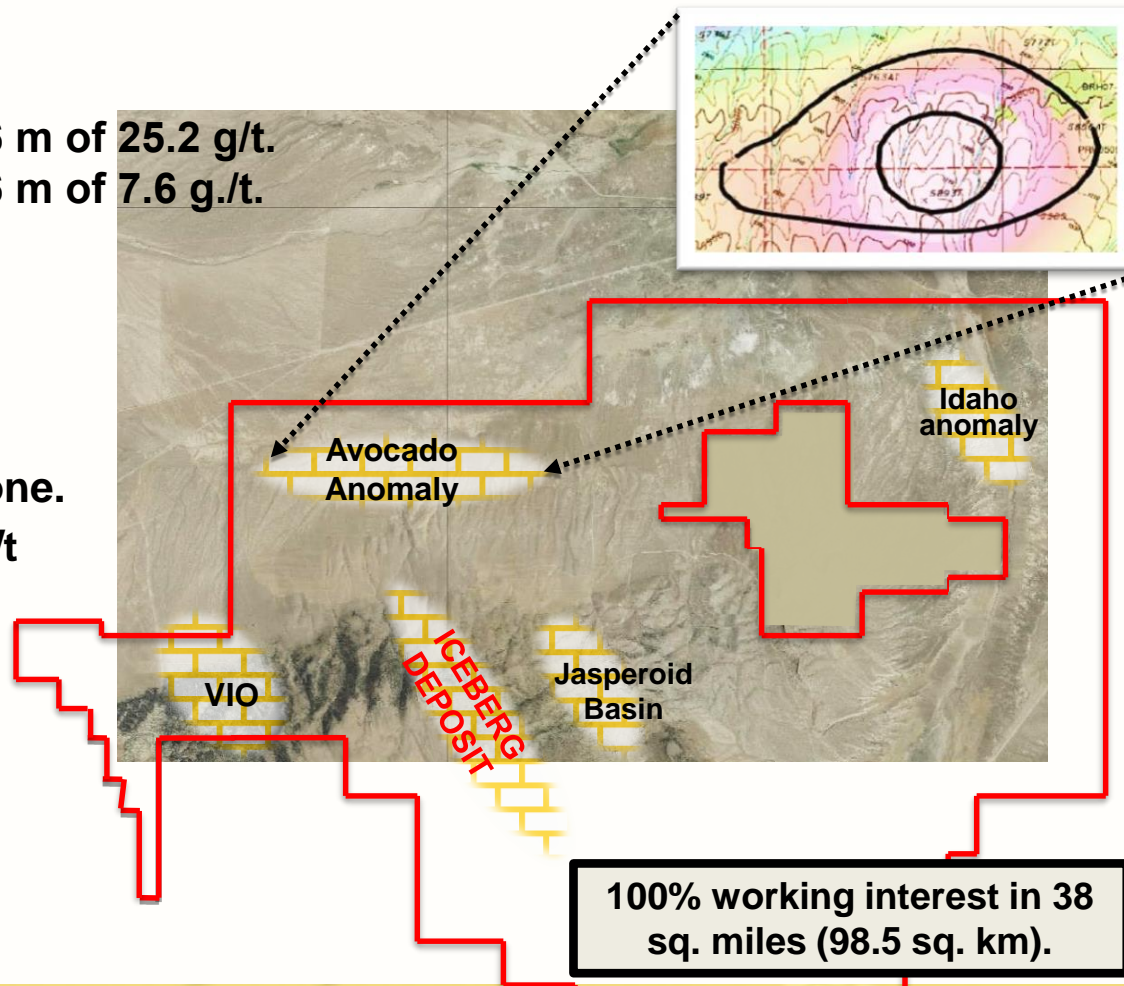


**2012: The Iceberg deposit: near-surface ~ 90-110 million tonnes
exploration target grading 0.9 to 1.1+ grams of gold/t.¹ (see endnotes page #25)**

- Open in multiple directions.
- Multiple gold bearing horizons.
- Higher-grade North zone, e.g.
 - 3.9 g/t over 41.2 m incl'g 4.6 m of 25.2 g/t.
 - 3.4 g/t over 35.1 m incl'g 7.6 m of 7.6 g/t.
- Leaching recoveries of 74.5+%.⁴

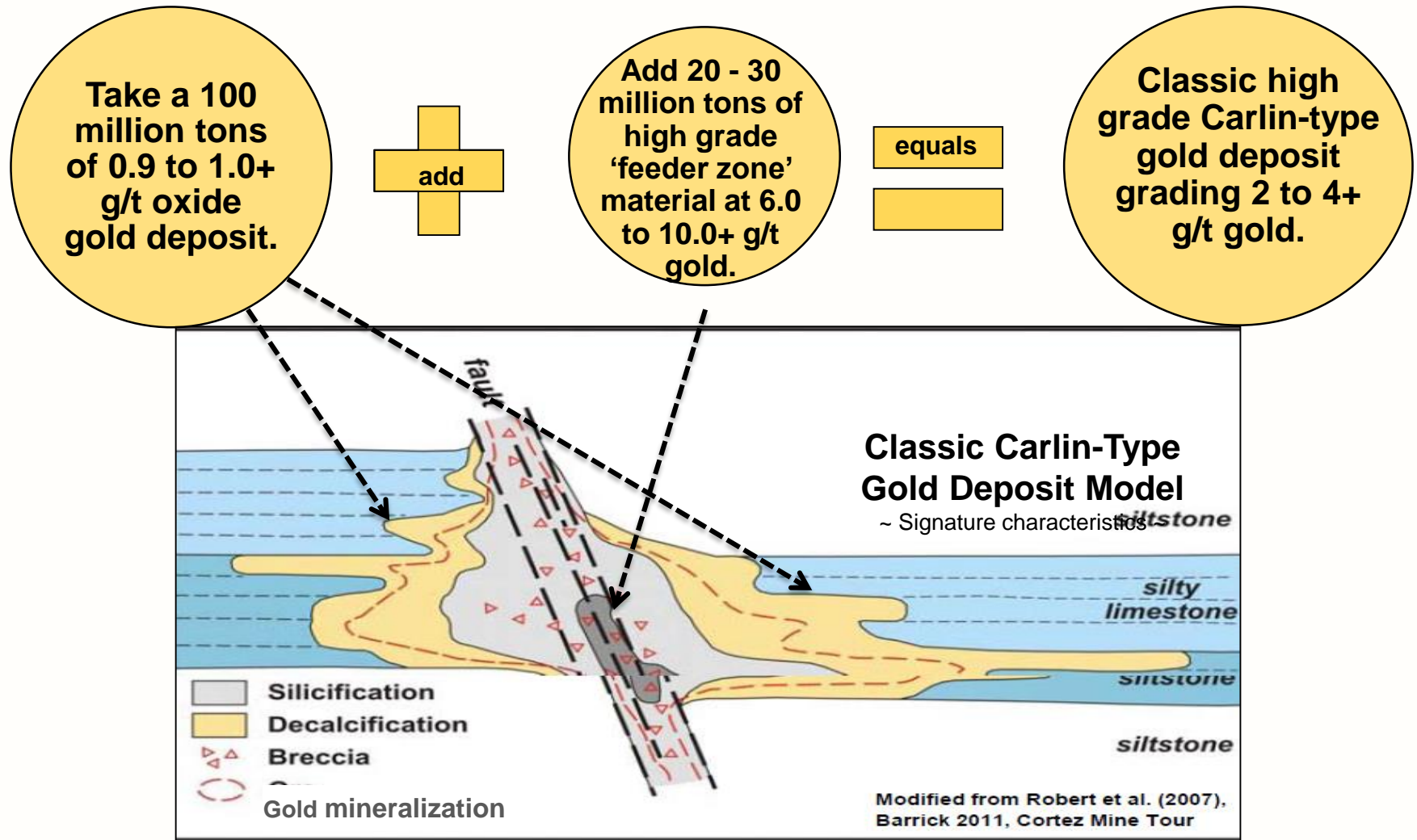
2016: The Avocado deposit:

- 2500 by 1000 meter IP/Resistivity target with gold bearing pyrite zone.
- Discovery hole AV-02 with 0.26 g/t over 199.7 meters (655 ft.)
- Excellent host rocks with Carlin-type gold deposit alteration and trace elements suite.



0 km . . . 4 km

The making of a Nevada elephant



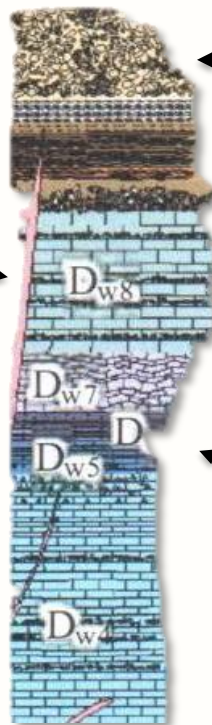
”...numerous Nevada heap-leach operations are based on large volumes of ~ 0.5 to 1.0 plus g/tonne near surface oxide gold resources...

Barrick's Goldrush:

- 250 to 1000 ft. of barren gravels and volcanics.
- Oxide gold at 700 to 1000 ft.
- High grade sulphide gold in Wenban₅ at 1,200 to 2,200 ft.

NuLegacy's Iceberg:

- 50 to 250 ft. of gold bearing volcaniclastics.
- Higher grade oxide gold in the Wenban₈ contact breccia at 200 to 450 ft.
- High grade oxide gold in the Wenban₅ at 500 to 750 ft.ⁱ
 - 25.2 g/t gold over 15 ft., within 135 ft. of 3.9 g/t.⁸



“It is significantly cheaper to extract gold from oxidized material than from sulphide/refractory material.”

ⁱWenban₆ & ₇ were not deposited at the Iceberg, thus Wenban₅ is much closer to surface.

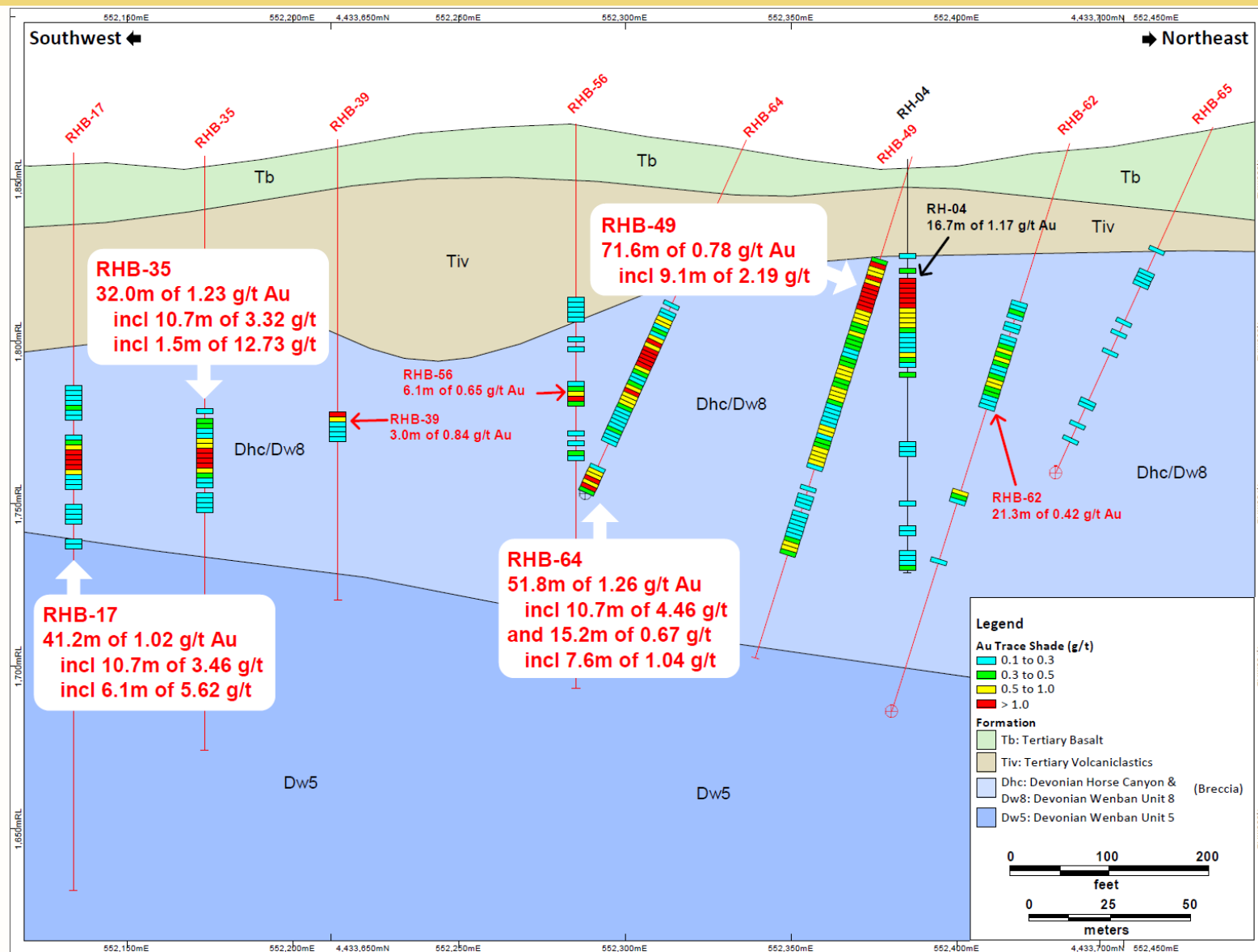
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Avocado – 2016 assay details ⁷						
Hole	From	To	Length		Grade	Grade* thickness
number	(m)	(m)	(m)	(ft.)	(g/t)	g-meters
AV-02	414.6	614.3	199.7	655	0.26	51.9
including	422.9	432.9	10.7	35	1.01	10.8
and including	591.5	605.2	13.7	45	1.03	14.1
AV-03	312.6	347.5	25.9	85	1.04	26.9

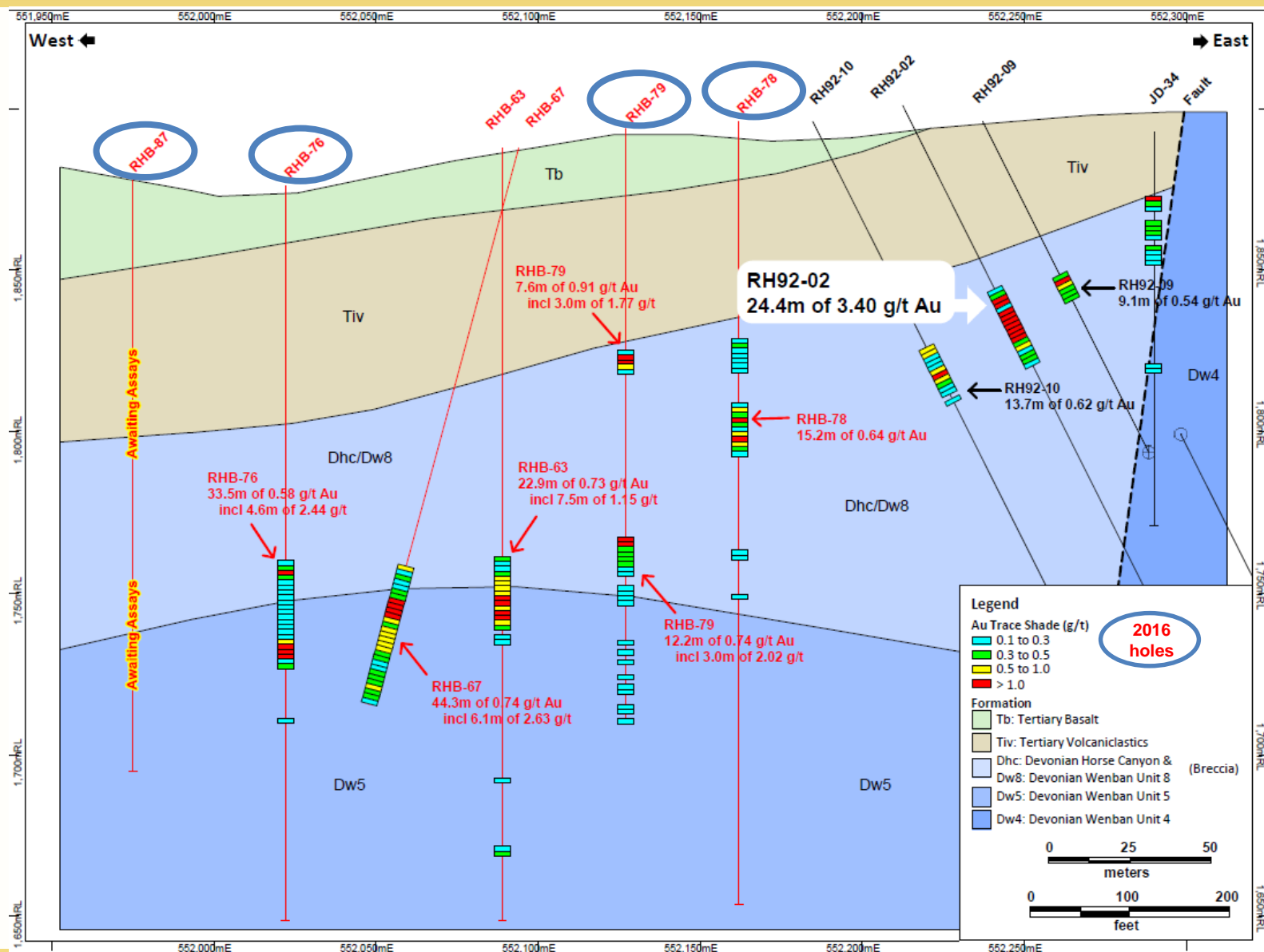
The making of the Iceberg gold deposit

North Zone					
Selected multi-meter multi-gram intercepts > 1.0 gram ⁷					
Hole	Intercept (m)		Thickness	Grade	Grade* thickness
number	From	To	(m)	(g/t)	G-meters
RHB-17	71.6	112.8	41.2	1.02	42.0
including	88.4	99.1	10.7	3.46	37.0
RHB-35	77.7	109.7	32.0	1.23	39.4
including	86.9	97.6	10.7	3.23	34.6
RHB-40	97.6	138.8	41.2	3.91	161.1
including	121.8	126.4	4.6	25.21	115.9
RHB-49	38.1	109.7	71.6	0.78	55.9
including	45.8	54.9	9.1	2.19	19.9
RHB-58	131.1	166.2	35.1	3.41	119.7
including	141.7	149.4	7.6	7.30	55.5
RHB-64	68.6	120.4	51.8	1.26	65.3
including	80.8	91.5	10.7	4.46	47.7
RHB-68	128.1	161.6	33.5	2.46	82.4
including	137.2	150.9	13.7	5.11	70.0
RHB-82	54.9	76.2	21.3	2.16	46.0
including	61.0	65.6	4.6	6.09	28.0

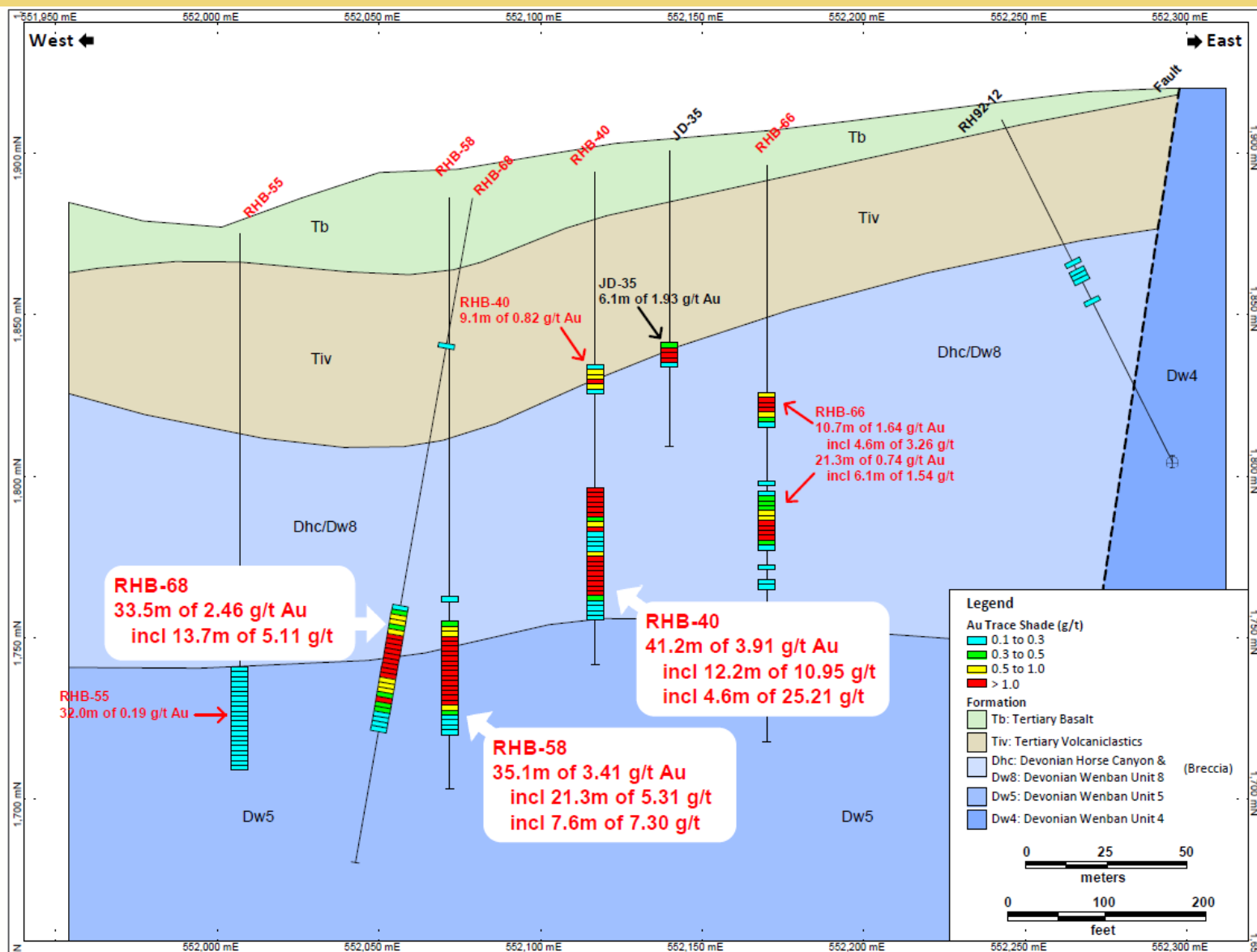
North zone - cross-section #1



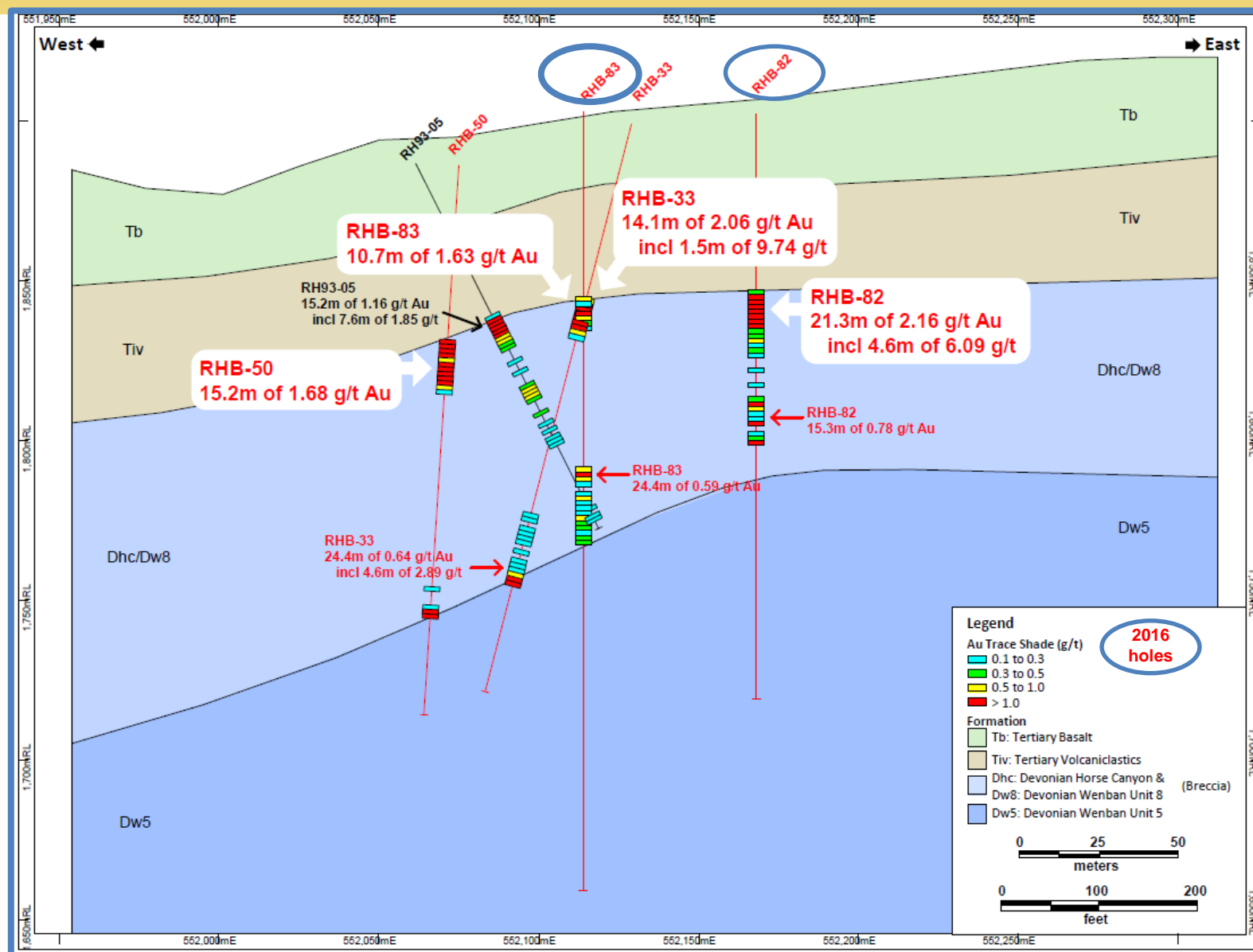
North zone - cross-section #2



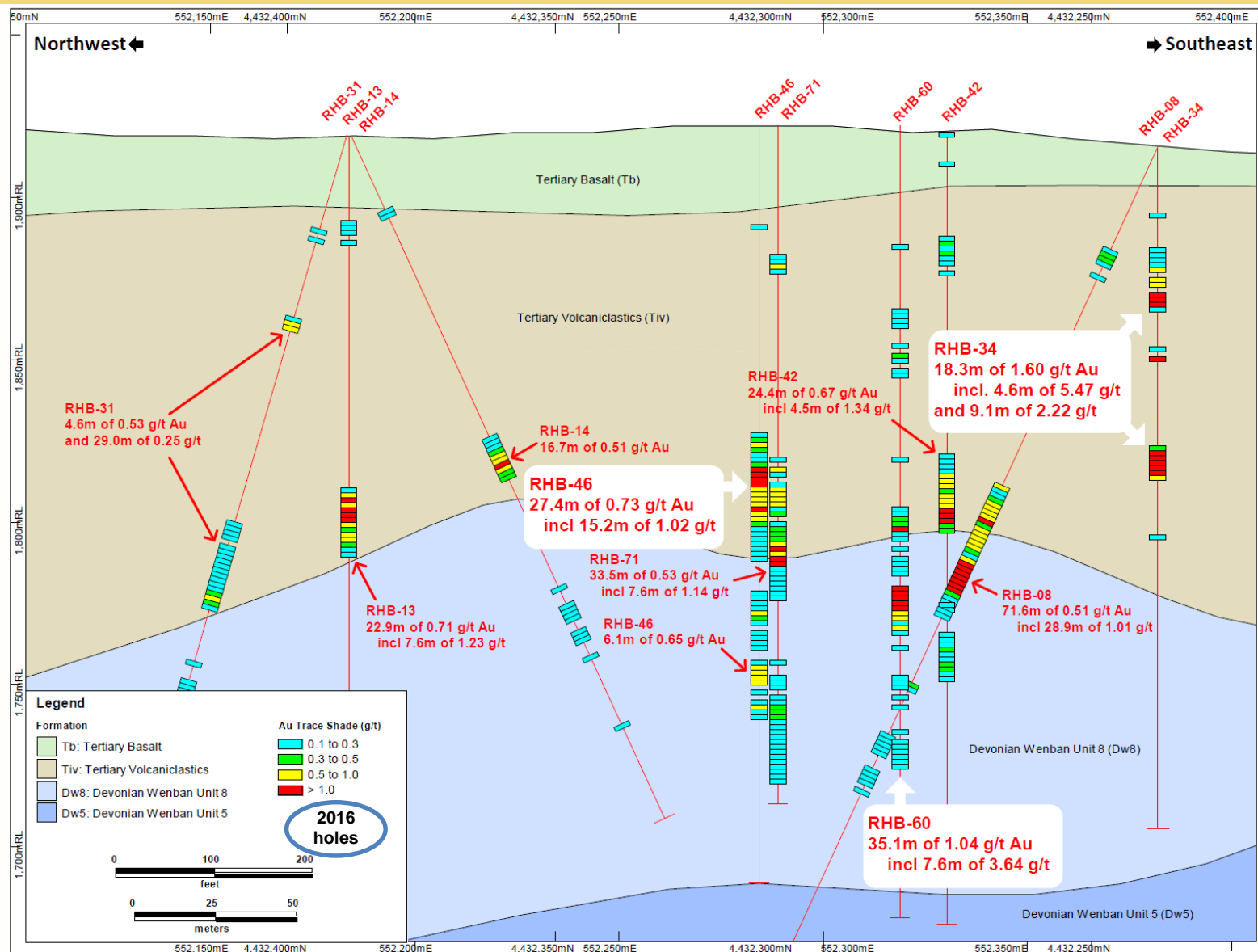
North zone - cross-section #3



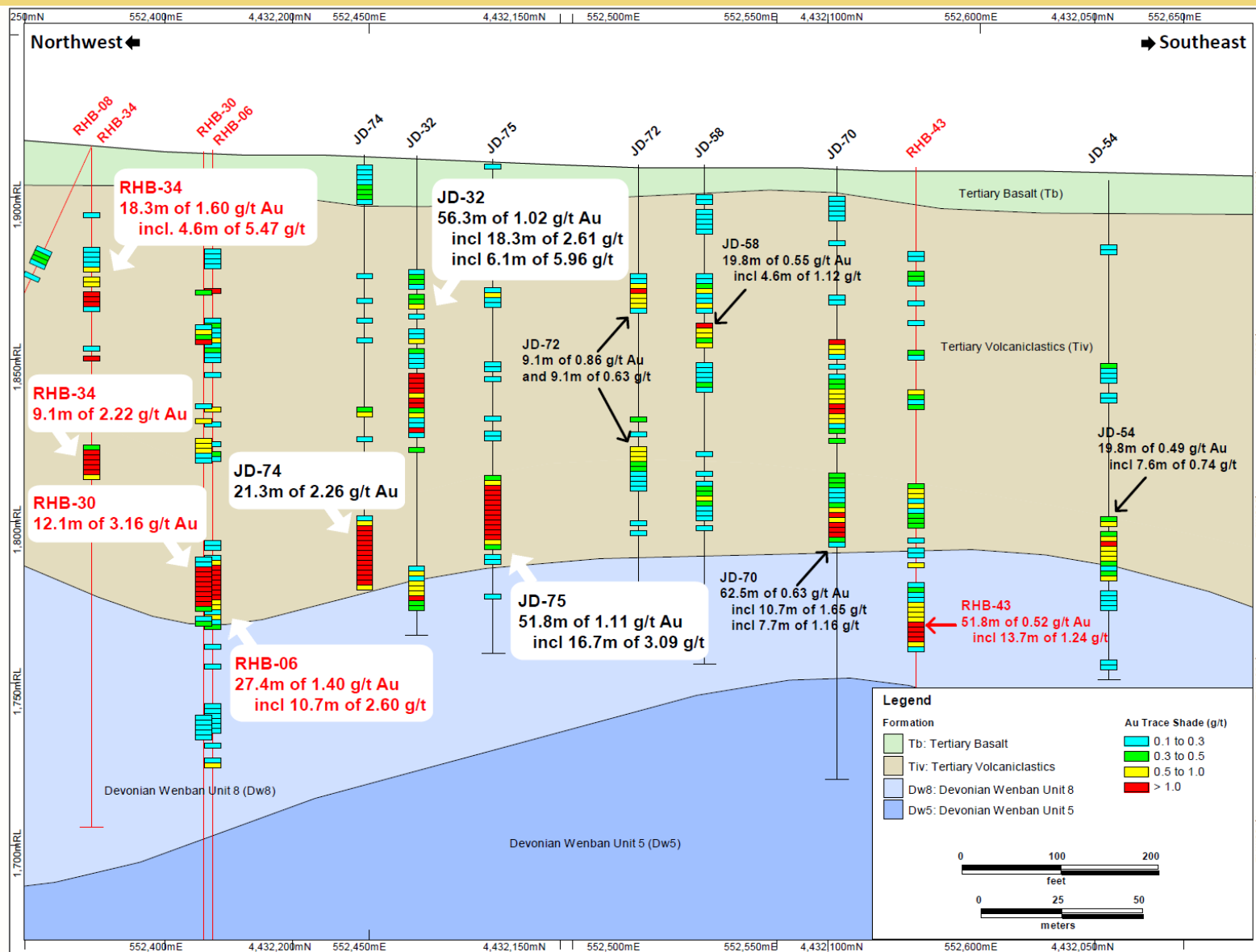
North zone - cross-section #4



Central zone - long-section #1



Central zone - long-section #2



The making of the Iceberg gold deposit

Central Zone					
Selected multi-meter multi-gram intercepts > 1.0 gram ⁷					
Hole	Intercept (m)		Thickness	Grade	Grade* thickness
number	From	To	(m)	(g/t)	G-meters
RHB-06	120.4	147.8	27.4	1.40	38.4
including	128.0	138.7	10.7	2.60	27.8
RHB-08	120.5	167.6	47.1	0.73	34.4
including	131.1	160.0	26.9	1.01	27.3
RHB-30	127.3	139.4	12.1	3.16	38.2
RHB-34	30.5	48.8	18.3	1.60	29.3
including	44.2	48.8	4.6	5.47	25.3
RHB-43	97.6	149.4	51.8	0.52	26.9
RHB-46	96.0	123.4	27.4	0.73	20.0
RHB-60	120.4	155.5	35.1	1.04	36.5
including	141.8	149.4	7.6	3.64	27.7
JD-32 ⁹	35.1	91.4	56.3	1.02	57.4
including	67.1	77.7	10.7	4.08	43.7
JD-74 ⁹	112.8	134.1	21.3	2.26	48.1
JD-75 ⁹	97.5	120.4	22.9	2.40	55.0

Higher grade core – Wenban breccia

~ Central zone, Hole RH-04c, 5.51 g/t. at 500 ft. ~



North zone – Wenban breccia ⁷						
Hole	Iceberg	Intercept (m)		Thickness	Grade	Grade* thickness
number	zone	From	To	(m)	(g/t)	g-meters
RHB-40	North	97.6	138.8	41.2	3.91	161.1
including	"	121.8	126.4	4.6	25.21	116.0
RHB-58	North	131.1	166.2	35.1	3.41	119.7
including	"	141.7	149.4	7.6	7.30	55.5
RHB-64	North	68.6	120.4	51.8	1.26	65.3
including	"	80.8	91.5	10.7	4.46	47.7
RHB-68	North	128.1	161.6	33.5	2.46	82.4
including	"	137.2	150.9	13.7	5.11	70.0

Shares outstanding	288.6 million
Warrants	35.6 million
Options	<u>21.3 million</u>
Fully diluted	345.5 million
52 week range	C\$0.08 to 0.54/sh.
Market capitalization	~ C\$ 115.0 million
Cash and marketable securities	~ C\$ 17.0 million
Proceeds on exercise of options & wts.	~ C\$ 14.2 million

Miners	Shares (millions)	%
OceanaGold	47.6	16.5
Barrick Gold	32.0	11.1
Institutions		
Tocqueville	28.6	9.9
Waterton	~ 14.0	4.9
Davenport LLC	14.5	5.0
Ingalls & Snyder	4.0	1.4
Public	98.8	34.2
Principals	49.0	17.0



Vision, Strategy & Finance - Albert Matter, BA Econ

Chairman, Dir. - co-founder Alamos Gold Inc. and NuLegacy Gold Corporation.

Marketing & Value recognition - James Anderson, BA Arts

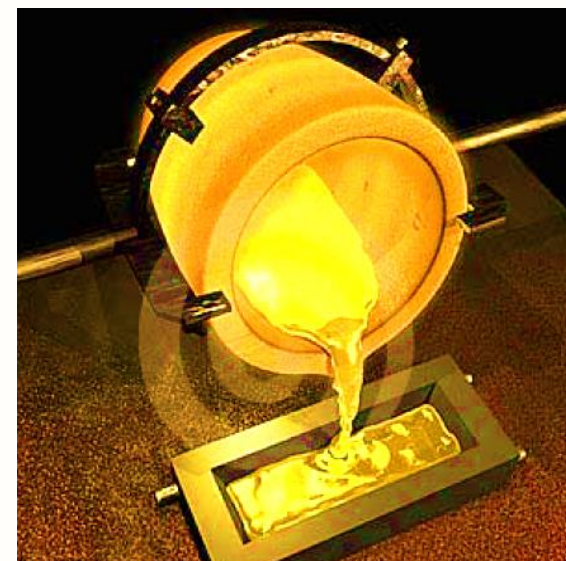
CEO, Dir. - co-founder Alamos Gold Inc. and NuLegacy Gold Corporation

Independent Directors:

- **Alex Davidson** Dir, Yamana Gold Inc
- **Richard Wells** CFO, Waterton Global
- **Rob Krcmarov** EVP, Exploration & Growth, Barrick Gold

Advisory Council:

- **Glen Darou** Retired CFO, Shell Canada
- **John Budreski** Pres. & CEO, Morien Res.
- **Stuart Angus** Chair, Nevsun Resources



“... a track record of successfully securing and advancing high-quality assets...”

Geoscience & Property Evaluation - Roger Steininger, PhD.

Chief Geoscience Officer, Dir, co-founder NuLegacy Gold - discovered 21+ million ozs Pipeline mine*.

Development & Acquisitions - Alex Davidson, Econ Geo.

Independent Dir. – discovered the 8.5+ million ozs Lagunas Norte mine*.

Exploration Management - Thomas Roman, BSc.

Exploration Manager.

Derick Unger, M.S. Geo, Geo-physics.

Garrett Frey, BSc, Project Geologist.

Bryan Kellie, BSc, Geologist.

David W. Mallo, BSc,

Geo Consultant – discovered the 4.3 million ozs Eskay Creek mine*.

“...*three of NuLegacy's geological team were instrumental in the discovery of three of Barrick Gold's best performing gold mines...”

“... come join us in owning a prime piece of Nevada - the fifth largest gold producing ‘nation’ in the world”



NEVADA

- Very large gold endowments.
- Favourable low cost heap-leachable mineralization.
- Politically stable.
- Benign geography/superior logistics.
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- 2012 – discovered the Iceberg; very large near-surface medium-grade gold deposit.
- Sept 2016 – newly discovered Avocado gold deposit.
- 10,000 meter drilling program is expanding the Iceberg and targeting additional opportunities.

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1. These figures are conceptual in nature and derived from a compilation of 149 historic and 34 NuLegacy drill holes in and around the Iceberg deposit. To date, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. No preliminary economic assessment or other study has been completed and geologically it is too speculative to apply economic considerations to the Iceberg deposit at this time.
2. Nevada Bureau of Mines & Geology, June 2010.
3. This information has been derived from publicly available sources which are believed to be accurate. However, NuLegacy has not undertaken any independent investigations to verify or establish this information and readers are cautioned not to place undue reliance thereon.
4. Preliminary one hour "tumble leach in cyanide" tests conducted by American Assay Labs using previously assayed 30 gram sample pulps from recent core drilling demonstrated high average recoveries of 74.5% (within a range of 64.4% to 89.2%) from oxidized Horse Canyon-Wenban contact horizon material wherein most of the Iceberg deposit's gold is contained.
5. As reported by Barrick Gold Corporation, the revised and updated Goldrush resource with an underground production scenario is significantly higher grade than the previously reported open pit resource. It contains 8,557,000 indicated ounces of gold within 25.78 million tonnes grading ~10.57 g/t and 1,650,000 inferred ounces within 5.6 million tonnes grading ~9.0 g/t.
6. The presence of gold resources on properties adjacent to or in close proximity with the Company's Iceberg deposit is not necessarily indicative of the gold mineralization on the Iceberg deposit. To date, there are no known NI 43-101 compliant mineral resources or reserves on the Iceberg deposit.
7. The reported gold intervals may or may not represent true thicknesses and/or widths as there is insufficient data at this time with respect to the shape of mineralization to calculate its true orientation. All drilling was conducted by NuLegacy's drilling contractors under the supervision of the Company's project geologist and the chain of custody from project to sample preparation facility was continuously monitored. The samples were analyzed by American Assay Labs of Sparks, NV and sufficient commercially prepared standards, blanks, and duplicates were inserted to assure quality analytical results. Data verification of the analytical results included a statistical analysis of the duplicates, standards and blanks to ensure accurate and verifiable results.
8. Hole RHB-40 in the North Zone of the Iceberg deposit returned an assay result of 25.21 grams (0.8 ounces) per ton over 15 feet, within 135 feet of 3.91 grams per ton. See slide 14 above.
9. Historic holes are not confirmed and should not be relied upon; they are presented to provide an indication of the possible mineralization in the Iceberg and a guide to future exploration.

Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks associated with project development; the need for additional financing; operational risks associated with mining and mineral exploration; actual results of current and future exploration activities, fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders, as well as those factors discussed in NuLegacy's continuous disclosure documents filed on SEDAR at www.sedar.com. Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, save as required by applicable law. Investors are cautioned against attributing undue certainty or reliance upon forward-looking statements.

Dr. Roger Steininger CPG 7417, NuLegacy Gold's Chief Geoscience Officer and a Qualified Person under NI 43-101, has reviewed and approved the scientific and technical disclosure contained herein. October 20, 2016



~ The Iceberg Gold deposit, Cortez-trend, Nevada ~