



November, 2016



SouthernSilver
EXPLORATION CORP

Corporate Presentation

SSV: TSX-V
SEG1: FSE
SSVCL: SSEV
SSVFF: OTCQB

Forward Looking Statement

Some of the statements contained in this presentation may be deemed “forward-looking statements.” These include estimates and statements that describe the Company’s future plans, objectives or goals, and expectations of a stated condition or occurrence.

Forward-looking statements may be identified by the use of words such as “believes”, “anticipates”, “expects”, “estimates”, “may”, “could”, “would”, “will”, or “plan”. Since forward-looking statements are based on assumptions and address future events and conditions, by their very nature they involve inherent risks and uncertainties.

Actual results relating to, among other things, results of exploration, reclamation, capital costs, and the Company’s financial condition and prospects, could differ materially from those currently anticipated in such statements for many reasons such as but not limited to; changes in general economic conditions and conditions in the financial markets; changes in demand and prices for the minerals the Company expects to produce; litigation, legislative, environmental and other judicial, regulatory, political and competitive developments; technological and operational difficulties encountered in connection with the Company’s activities; and changing foreign exchange rates and other matters discussed in this presentation.

Persons should not place undue reliance on the Company’s forward-looking statements. Further information regarding these and other factors, which may cause results to differ materially from those projected in forward-looking statements, are included in the filings by the Company with securities regulatory authorities. The Company does not assume any obligation to update or revise any forward looking statement that may be made from time to time by the Company or on its behalf, except in accordance with applicable securities laws, whether as a result of new information, future events or otherwise.

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of the contents of this presentation, that has been prepared by management.

Robert Macdonald, MSc., PGeo. is the General Manager of Exploration for Southern Silver and is the Qualified Person responsible for the supervision and preparation of the technical information in this disclosure.

Southern Silver Exploration Corp.

The 3 Ps: Projects - People - Partners

The Right Projects:

District-Scale Exploration Projects in Mexico and New Mexico

Cerro Las Minitas, Durango Mexico

Advanced Ag-Pb-Zn project with a significant mineral resource base and continued exploration upside

2016 Mineral Resource Estimate (150g/t AgEq cut-off)¹:

- **Indicated - 36.5Mozs AgEq:** 10.8Mozs Ag, 189Mlbs Pb and 207Mlbs Zn; and
- **Inferred - 77.3Mozs AgEq:** 17.5Mozs Ag, 237Mlbs Pb and 626Mlbs Zn

NEW: US\$2.0M /10,000 metre Drill Program underway

Oro Project, New Mexico

Large Laramide Cu-Au-Mo Porphyry system with adjacent near surface, drill-ready gold target

1220 metre RC drill program recently completed



Southern Silver Exploration Corp.

The 3 Ps

The Right People:

Southern Silver features an experienced Board of Directors and a strong management team with an extensive track record of exploration, discovery and development success. Throughout their respective careers, they have been instrumental in the success of the following projects:

- Penasquito, Zacatecas, Mexico
- San Cristobal, Potosi, Bolivia
- Hemlo, Ontario, Canada
- San Nicolas, Zacatecas, Mexico
- El Limon, Guerrero, Mexico
- Snip, Eskay Creek and Mascot, BC, Canada
- Nuestra Senora, Sonora, Mexico
- El Valle, Rio Narcea, Spain
- Aguablanca, Extremadura region, Spain



Penasquito Mine, Zacatecas, Mexico



San Cristobal Mine, Potosi, Bolivia



Aguablanca Mine, Spain



Eskay Creek Mine, British Columbia

Southern Silver Exploration Corp.

The 3 Ps

The Right Partner:

Electrum Global Holdings L.P., is a privately owned global natural resource investment management company with a history of strategic investments in both precious and base metal companies. The Electrum Group holds a large and diversified global portfolio of precious metals exploration projects.

Significant Investments In:

- **NovaGold** - Donlin Gold Project, Alaska; 50% Interest in Galore Creek Project, BC
- **Trinity Metals** - Focused on the Upper Kobuk Mineral Projects, high-grade copper-zinc-lead-gold-silver properties in Northwest Alaska
- **Wellgreen Platinum** – 100% interest in the Wellgreen Project, Yukon
- **Sunshine Silver Mining and Refining** - Sunshine Mine, Idaho; Los Gatos Project, Chihuahua, Mexico
- **Kaminak Gold** - 100% interest in the Coffee Gold Project, Yukon; Company sold to Gold Corp for C\$520M June 2016

Dr. Thomas S. Kaplan – Chairman/CIO, The Electrum Group of Companies

- Founded Apex Silver mines in 1993; discovered /financed the San Cristobal Ag-Zn deposit in Bolivia,
- Co-founded Leor Exploration & Production LLC in 2003; sold to Encana Oil
- Chairman of the Board of Directors, Nova Gold

Peter Cheesbrough - CA, Director, Southern Silver

- President of the Exploration Division of the Electrum Group LLC.
- Past Chief Financial Officer of Echo Bay Mines and ZeaChem
- Executive VP and CFO for CIBER, a NYSE listed global information technology consulting, services and outsourcing company

Dr. Larry Buchanan – P.geo., PhD, Director, Southern Silver

- Chief Consulting Geologist of the Electrum Group LLC.
- Key role in the discovery of the San Cristobal Mine, Bolivia; Developed “**The Buchanan Model**” for exploration of epithermal deposits
- Awarded the Thayer Lindsley Award from the Prospectors and Developers Association of Canada



Southern Silver Exploration Corp.

Why Southern Silver – Silver/Lead/Zinc

The Right Time

Excellent entry level in a rising commodity market, emerging at the end of one of the most severe bear markets in recent history

82.1M shares I&O – Free Float: ~35M shares; \$35M Market Cap



Year to date June 30, 2016, volume traded on TSXV was up 83%, value traded up 160% transactions were up 101%. The growing consensus is that we are seeing a transition from a long Bear market to the beginning of a new Bull market.

The gold-silver ratio has reverted toward its longer-term (1980-present) average of 62. Silver has enjoyed a spectacular rally of 21.5 percent in the second quarter after a gain of 11.3 percent in the first. Commodity prices are firming up with Zinc outperforming all metals. Zinc prices have risen dramatically from \$0.69 per pound to currently sit at +\$1.00 per pound. Overall, the metal has gained 51.50 percent year-to-date.

Investment focus continues to be on companies with the right projects and people with track records of success. Markets continue to look for resources that “make sense” or have the discovery potential for a world class deposit. Our project, Cerro Las Minitas, (Ag/Pb/Zn) with its recent NI43-101 resource announcement, and upside potential to add ounces, demonstrates that we are positioned to be one of those projects.

Cerro Las Minitas

Historic producing mineral district in the Faja de Plata of North-central Mexico



Exploration Summary

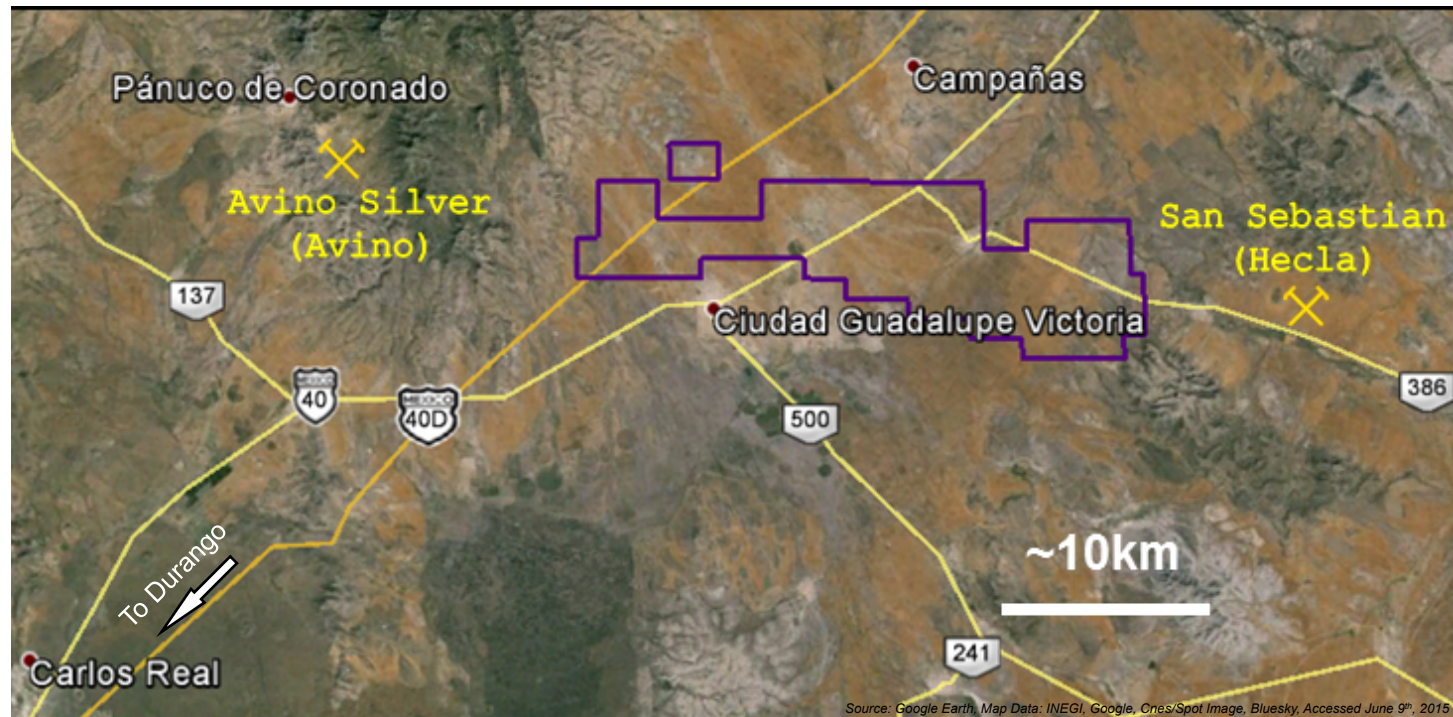
- 35,955m drilled since 2011
- \$13.1 M spent in acquisition and exploration, at a discovery cash cost of \$0.13/oz AgEq
- Historic small-scale production

Project Highlights

- **Three Deposits Identified**
- **Mineral Resource (150g/t AgEq cut-off)¹:**
 - **Indicated - 36.5Mozs AgEq:** 10.8Mozs Ag, 189Mlbs Pb and 207Mlbs Zn; and
 - **Inferred - 77.3Mozs AgEq:** 17.5Mozs Ag, 237Mlbs Pb and 626Mlbs Zn
- **New High-grade Zone Identified at Mina La Bocona Extension**

Cerro Las Minitas - Infrastructure

Superior Location and Infrastructure



- District-scale property – 13,640 ha; largely gravel covered
- Located 70km NE of Durango (pop. 631,712)
- On trend with the San Sebastian (Hecla) and Avino Ag-Au Mines
- Highway/road and power access

Cerro Las Minitas - Overview

Looking North from the Autopista (Highway)

Blind Zone
(2016 Mineral
Resource)

El Sol Zone
(2016 Mineral
Resource)

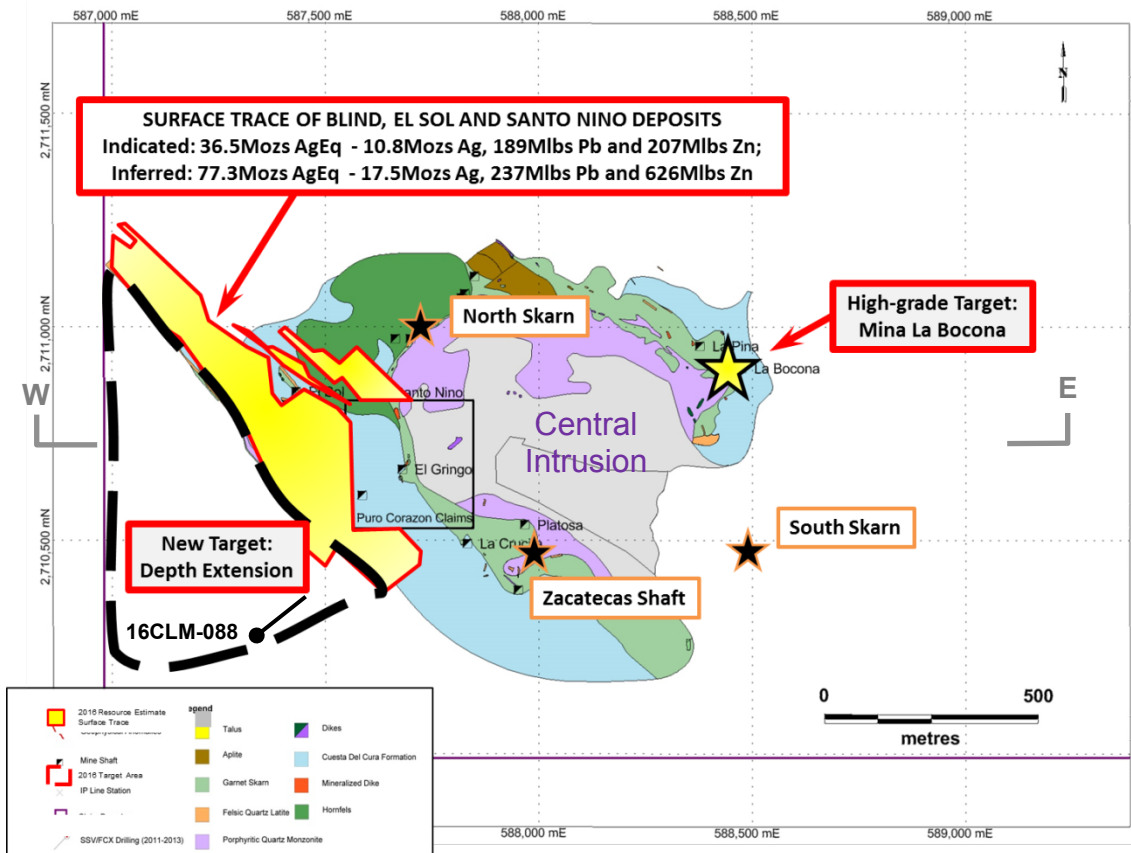
Mina Santo Niño
(2016 Mineral
Resource)

South Skarn
(Target)

**Mina La Bocona
Extension**
(New Discovery)



Project Growth Through Expanding Deposits and New Discoveries



Work Completed by Southern Silver/ Option partners from 2011-16:

- 91 core holes totaling 35,955m
- Surface geochemical and biogeochemical sampling
- Airborne Magnetics
- IP/Gravity geophysics

High-grade Ag-Pb-Zn Skarn/CRD system

- Three high-grade Ag-Pb-Zn deposits currently outlined
- New depth extension identified in 2016
- Recent high-grade gold discovery @ Mina La Bocona target
- Significant exploration upside at the Cerro and throughout the larger property

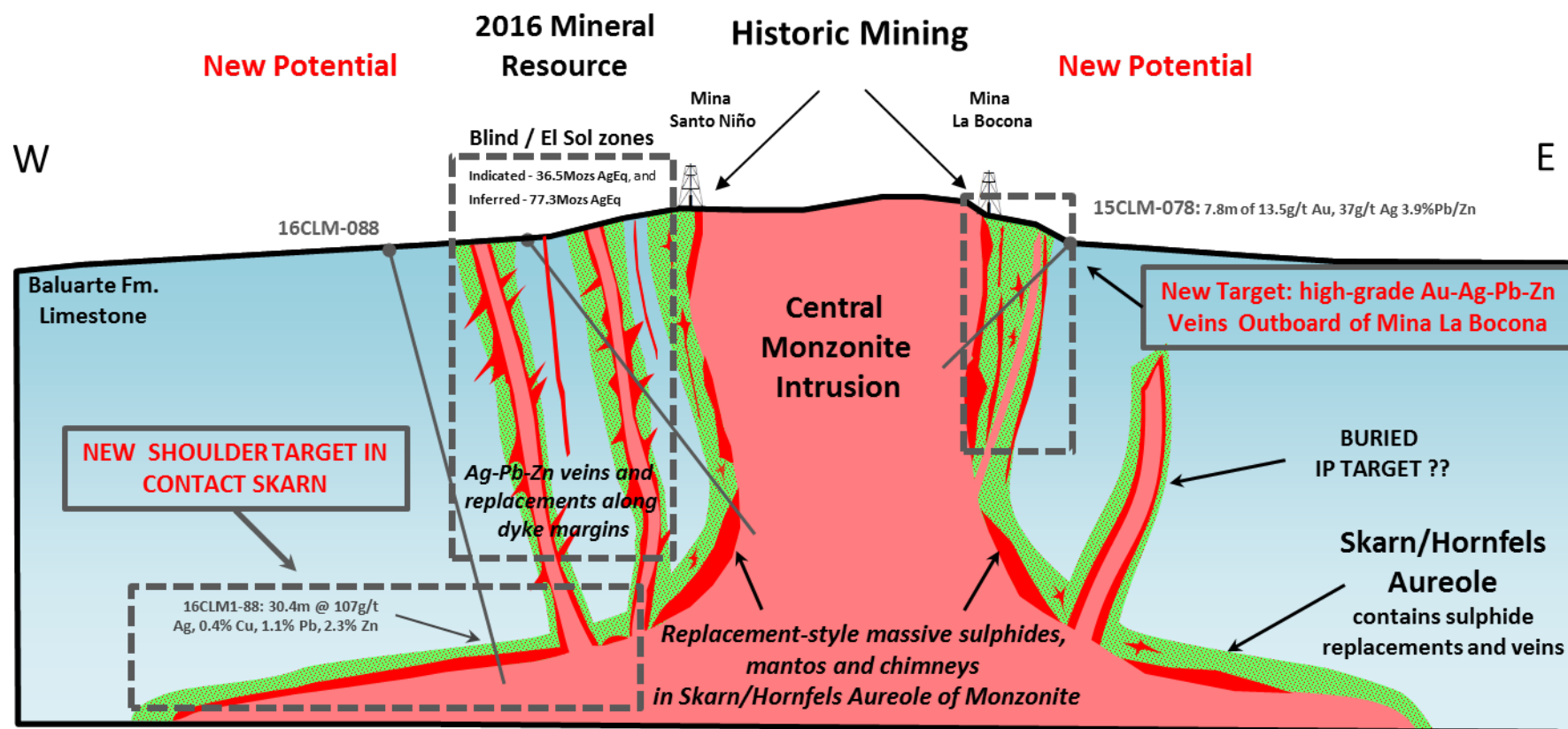
Exploration Target:

**+20 Mt grading 80-120 g/t Ag and 4-8% Pb/Zn
(+200 Mozs AgEq)¹**

Cerro Las Minitas

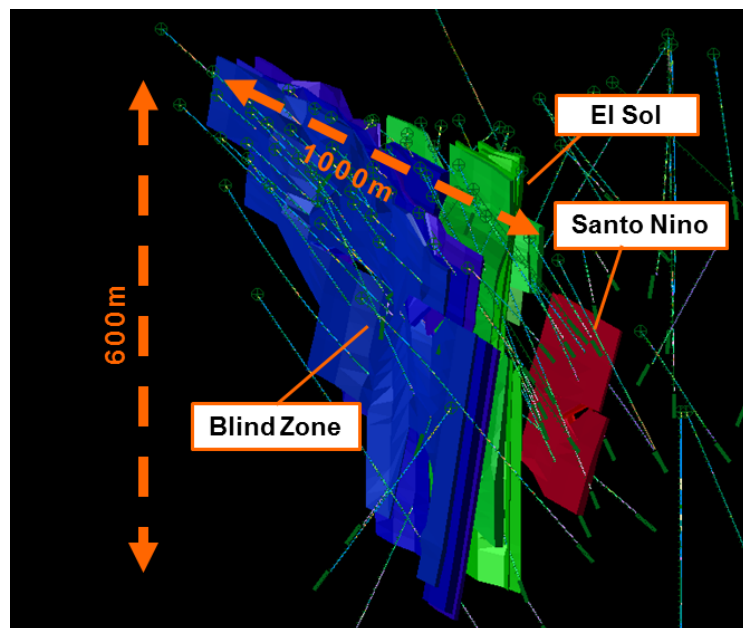
Schematic Cross-Section of Metal Zoning and Deposit Types

Increased mineral potential outboard of the Historic Mining



Cerro Las Minitas – 2016 Resource Estimate

as of March 21st 2016 using a 150g/t Ag Eq cut-off



2016 Mineral Resource Estimate

Indicated - 36.5Mozs AgEq: 10.8Mozs Ag, 189Mlbs Pb and 207Mlbs Zn; and

Inferred - 77.3Mozs AgEq: 17.5Mozs Ag, 237Mlbs Pb and 626Mlbs Zn

- Three deposits identified and modelled
- 1000m strike x 600m down dip; remains open
- Preservation of grade and tonnage at higher cut-offs
- Resource Estimate does not include mineralization from 2015 drilling at the Mina La Bocona discovery

Indicated													
Zone	Tonnes (Kt)	Ag (g/t)	Au (g/t)	Pb (%)	Zn (%)	Cu (%)	AgEq (g/t)	Ag (ozs*1000)	Au (ozs*1000)	Pb (Mlbs)	Zn (Mlbs)	Cu (Mlbs)	AgEq (Oz) (000's)
Blind Zone	2,641	99	0.07	2.4	2.1	0.10	303	8,442	5.7	139.4	123.3	5.6	25,720
El Sol Zone	1,083	69	0.02	2.1	3.5	0.09	311	2,392	0.6	49.8	83.6	2.0	10,812
Total	3,724	90	0.05	2.3	2.5	0.09	305	10,834	6.3	189.2	206.9	8	36,532
Inferred													
Zone	Tonnes (Kt)	Ag (g/t)	Au (g/t)	Pb (%)	Zn (%)	Cu (%)	AgEq (g/t)	Ag (ozs*1000)	Au (ozs*1000)	Pb (Mlbs)	Zn (Mlbs)	Cu (Mlbs)	AgEq (Oz) (000's)
Blind Zone	2,863	91	0.28	1.6	3.9	0.21	364	8,370	25.9	98.0	249.0	13.1	33,498
El Sol Zone	2,909	71	0.09	1.9	4.1	0.11	339	6,594	8.6	121.8	264.4	7.2	31,719
Santo Nino Zone	839	95	0.03	0.9	6.1	0.47	446	2,568	0.8	17.5	113.0	8.6	12,036
Total	6,611	82	0.17	1.6	4.3	0.20	363	17,533	35.4	237.3	626.4	29.0	77,252

Notes:

1. The current Resource Estimate was prepared by Garth Kirkham, P.Geo., of Kirkham Geosystems Ltd.
2. CIM definitions were followed for classification of Mineral Resources
3. Mineral resources were constrained using mainly geological constraints and approximate 10g/t AgEq grade shells
4. The 150g/t AgEq cut-off value was calculated using average long-term prices of \$15/oz silver, \$1,100/oz gold, \$2.75/lb Copper, \$0.90/lb lead and \$0.90/lb zinc and metal recoveries of 82% silver, 86% lead, 80% copper and 80% zinc. All prices are stated in \$USD.
5. Contained metal calculations assume 100% recoveries.
6. Mineral resources are not mineral reserves until they have demonstrated economic viability. Mineral resource estimates do not account for a resource's mineability, selectivity, mining loss, or dilution.

Cerro Las Minitas – Exploration Results

Blind – El Sol - Santo Nino – Bocona - Highlight Intercepts

Hole No.	From m	To m	Interval m	Est. Tr. Thk. m	Ag g/t	Au g/t	Cu %	Pb %	Zn %	AgEq g/t
BLIND ZONE TARGET										
15CLM-023A	266.2	272.4	6.3	4.3	58	0.0	0.1	1.6	3.4	297
inc.	266.2	268.5	2.3	1.6	102	0.0	0.1	3.1	4.7	480
15CLM-023A	284.7	299.5	14.8	10.1	231	0.3	0.2	4.5	3.7	652
inc.	284.7	286.0	1.3	0.9	891	0.6	0.1	11.3	5.7	1730
and inc.	288.1	295.4	7.3	5.0	237	0.2	0.3	5.4	4.7	754
15CLM-076	456.0	458.2	2.2	1.6	56	0.1	0.0	1.4	1.8	209
15CLM-077	712.6	714.2	1.6	0.9	569	0.1	0.0	3.4	1.1	782
15CLM-081	575.3	582.9	7.6	4.0	43	1.1	0.3	0.5	2.8	325
inc.	577.6	578.9	1.4	0.7	50	5.3	0.4	0.2	1.1	580
and inc.	581.6	582.9	1.3	0.7	73	0.0	1.1	0.1	10.2	691
15CLM-081	607.4	608.1	0.7	0.4	4	0.0	0.0	0.2	4.9	244
15CLM-081	616.1	632.9	16.8	8.7	136	0.0	0.5	0.3	4.5	427
inc.	616.1	625.1	9.0	4.7	167	0.0	0.7	0.4	8.2	662
15CLM-081	645.2	654.3	9.1	4.7	24	0.0	0.3	0.0	3.9	241
inc.	650.8	654.3	3.5	1.8	36	0.0	0.5	0.0	8.8	513
15CLM-084	791.0	791.9	0.9	0.6	312	0.4	0.0	1.5	0.0	408
15CLM-084	800.2	808.5	8.4	5.0	112	0.2	0.0	0.5	0.4	171
15CLM-084	819.5	820.5	1.0	0.6	190	0.0	0.2	2.0	3.0	448
EL SOL ZONE										
15CLM-023A	406.5	407.5	1.0	0.7	55	0.2	0.0	2.9	2.3	310
11CLM-025	488.9	499.7	10.8	6.9	182	1	0.5	1.6	6.4	691
inc.	493.6	496.0	2.4	1.5	534	0	1.8	4.6	14.2	1648
11CLM-025	517.1	519.8	2.7	1.7	115	0	0.6	0.2	0.3	225
inc.	517.1	518.0	0.9	0.5	189	0	1.5	0.2	0.2	424
	602.3	605.1	2.8	1.8	185	0	0.1	1.1	0.1	288
15CLM-076	541.1	542.1	1.0	0.7	51	0.0	0.1	1.2	4.1	252
15CLM-076	601.1	602.2	1.1	0.8	24	0.0	0.0	1.0	1.2	100
15CLM-077	456.0	460.5	4.5	2.4	16	0.0	0.2	1.4	1.2	157
15CLM-084	589.3	590.3	1.0	0.6	34	0.0	0.0	1.6	2.0	198
15CLM-084	599.7	600.5	0.8	0.5	191	0.0	0.2	8.0	6.4	875
16CLM-088	134.1	135.0	1.0	0.5	26	0.0	0.0	0.8	0.3	66
16CLM-088	683.7	714.0	30.4	29.5	107	0.1	0.4	1.1	2.3	275
inc.	683.7	691.0	7.3	7.1	190	0	0.4	3.4	5.5	552
and inc.	702.3	714.0	11.8	11.4	100	0	0.5	0.6	1.9	242
inc.	712.7	714.0	1.3	1.3	178	0	0.9	2.0	3.3	453
16CLM-089	1014.7	1024.0	9.4	UNK	30	0	0.7	0.1	0.2	118
inc.	1022.4	1024.0	1.6	UNK	63	0	1.9	0.1	0.3	281

Hole No.	From m	To m	Interval m	Est. Tr. Thk. m	Ag g/t	Au g/t	Cu %	Pb %	Zn %	AgEq g/t
MINA SANTO NIÑO										
11CLM-006	410.5	411.3	0.7	0.4	162	0.0	0.4	2.1	10.4	786
11CLM-006	424.2	427.9	3.7	2.2	184	0.0	2.0	0.3	18.4	1312
15CLM-023A	625.9	627.5	1.6	1.1	100	0.0	0.0	5.2	5.9	607
15CLM-023A	637.0	638.8	1.9	1.3	85	0.0	0.1	0.9	3.8	318
15CLM-023A	677.0	685.4	8.4	5.7	143	0.1	0.3	1.2	6.2	524
inc.	681.9	685.4	3.5	2.4	263	0.1	0.3	2.4	12.2	980
15CLM-077	270.9	272.1	1.2	0.6	137	0.0	0.0	3.6	1.0	351
15CLM-077	337.0	339.5	2.5	1.3	179	0.1	0.2	2.4	1.1	375
15CLM-084	471.0	472.4	1.4	0.8	196	0.0	0.1	0.8	0.1	249
NGV-00-01	401.6	407.2	5.6	3.0	110	0.1	0.8	1.3	10.0	750
NGV-00-02	455.9	467.4	11.5	6.0	123	0.1	0.1	1.6	7.8	564
SDLM-07	74.6	78.5	4.0	1.5	157	0.0	0.2	1.3	0.2	244
MINA LA BOCONA										
11CLM-002	99.2	105.9	6.8	4.6	61	0.0	0.1	1.5	1.0	191
11CLM-002	135.6	136.9	1.3	0.9	170	0.1	0.1	0.5	0.2	219
12CLM-035	251.2	251.7	0.5	0.3	153	0.1	0.0	2.9	0.4	315
12CLM-037	NSV	NSV	NSV	NSV	NSV	NSV	NSV	NSV	NSV	NSV
12CLM-058	102.3	103.6	1.3	0.8	466	0.4	0.2	0.3	0.0	538
15CLM-078	77.8	85.6	7.8	3.9	37	13.5	0.0	2.2	1.7	1251
15CLM-078	77.8	79.7	1.9	1.0	74	27.7	0.0	6.4	3.5	2656
15CLM-078	195.0	211.5	16.5	8.2	150	0.5	0.0	3.4	0.7	377
inc.	196.1	196.9	0.8	0.4	1170	1.1	0.0	21.9	1.2	2319
15CLM-078	222.2	231.5	9.3	4.6	275	0.9	0.0	4.3	1.9	633
inc.	223.0	224.2	1.2	0.6	1020	3.5	0.0	15.8	4.1	2196
15CLM-078	248.0	252.1	4.1	2.1	200	0.0	0.0	3.4	0.5	385
inc.	249.0	250.0	1.0	0.5	601	0.1	0.0	10.7	1.2	1153
15CLM-078	255.4	259.9	4.5	2.2	903	0.2	0.1	16.1	2.2	1766
inc.	256.3	258.0	1.7	0.8	1180	0.4	0.1	20.5	2.1	2262
15CLM-078	326.7	331.7	4.3	2.2	405	0.2	0.0	10.0	1.1	935
inc.	330.9	331.7	0.8	0.4	903	0.8	0.1	20.8	1.1	1975
15CLM-082	184.3	186.9	2.6	1.3	322	5.0	0.2	5.7	7.7	1341
15CLM-083	444.2	445.9	1.7	0.9	224	0.1	0.3	2.3	1.2	434
15CLM-083	484.3	490.1	5.8	3.1	275	0.2	0.5	1.1	3.4	570
inc.	487.4	489.3	1.9	1.0	636	0.5	0.7	2.8	8.0	1269
11CLM-010	503.5	509.3	5.8	3.5	130	0.4	1.1	1.3	9.3	794
	503.5	506.5	3.0	1.8	196	0.1	1.1	2.3	15.1	1154
11CLM-001	864.5	876.0	11.5	UNK	12	0.2	0.2	0.0	1.6	105
inc.	865.7	867.0	1.3	UNK	41	1.2	1.1	0.0	7.7	506
11CLM-001	887.7	897.4	9.8	UNK	20	0.0	0.2	0.2	0.1	55
inc.	896.0	897.4	1.4	UNK	112	0.0	1.0	1.1	0.8	291

Composites utilize a 150g/t AgEq cut-off and metal prices as follows: \$1150/oz Au, \$15/oz Ag, \$1/lb Pb \$1/lb Zn and \$3/lb Cu



Cerro Las Minitas – Metallurgical Testwork

Dual Concentrates – Robust Recoveries



Preliminary test results produced high-grade lead and zinc concentrates from mined material in the Blind Zone.

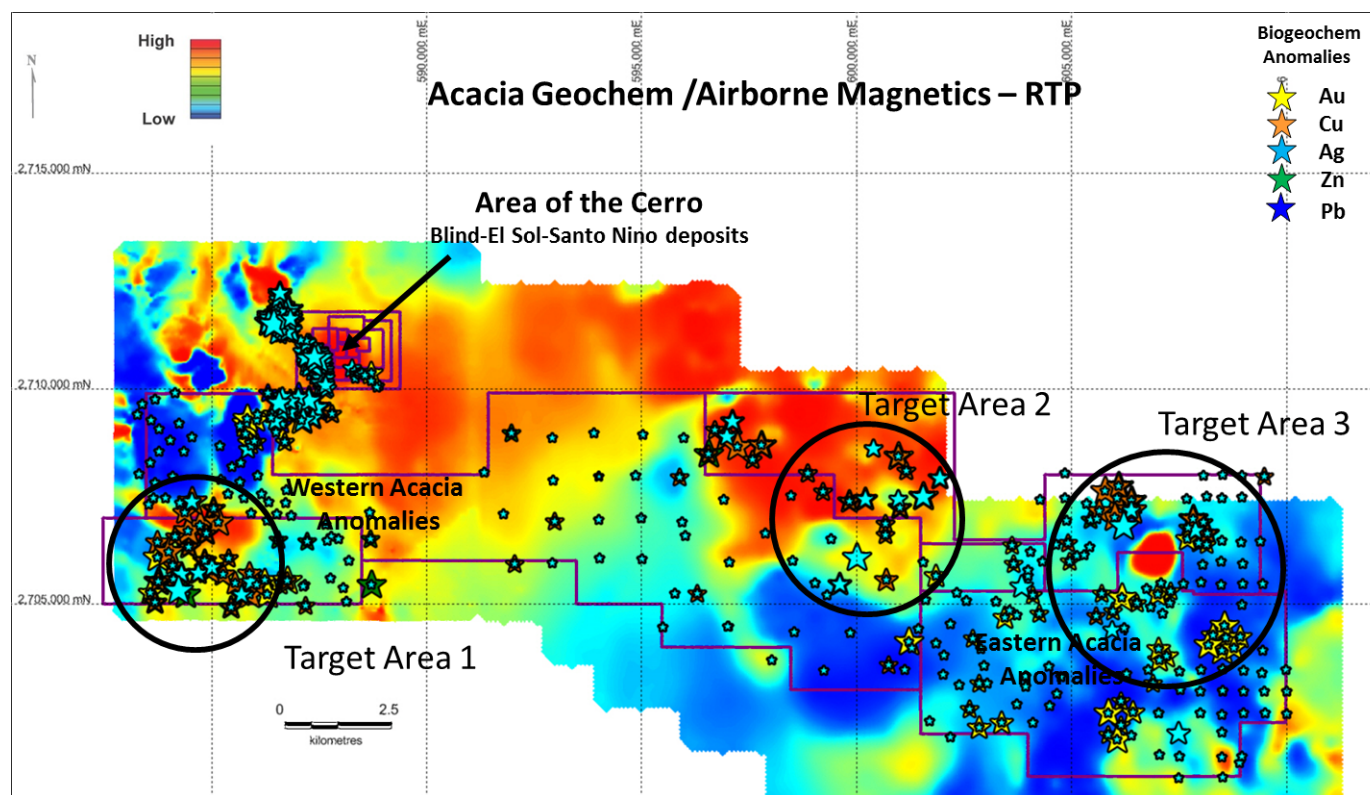
Recoveries:

- Lead Concentrate: 82% Ag, 86% Pb and 12% Zn assaying 2000ppm Ag, 61.5% Pb and 7.2% Zn. The concentrate was later upgraded to 2300ppm Ag and 71.1% Pb; and
- Zinc Concentrate: 79% Zn at a grade of 39.5% Zn. Two-stage cleaning of the concentrate increased the grade to 49.7% Zn.

Additional testwork is recommended to further upgrade the final concentrates

Cerro Las Minitas – 2016 Property Scale Exploration

Targeting New Discoveries

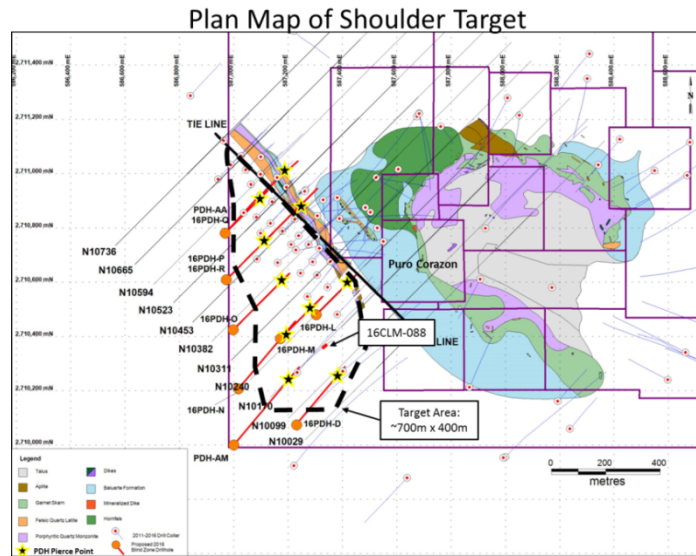


- 13,640 ha Property; largely gravel covered
- Airborne and ground geophysical surveys, multi-element biogeochemical and soil geochemistry highlight the **District Scale** potential of the property
- US\$300,000 surface program underway targeting **New Discoveries** on the larger property

New Targeting

Cerro Las Minitas – 2016-17 Exploration

Blind Shoulder Target



2016-17 Exploration Program

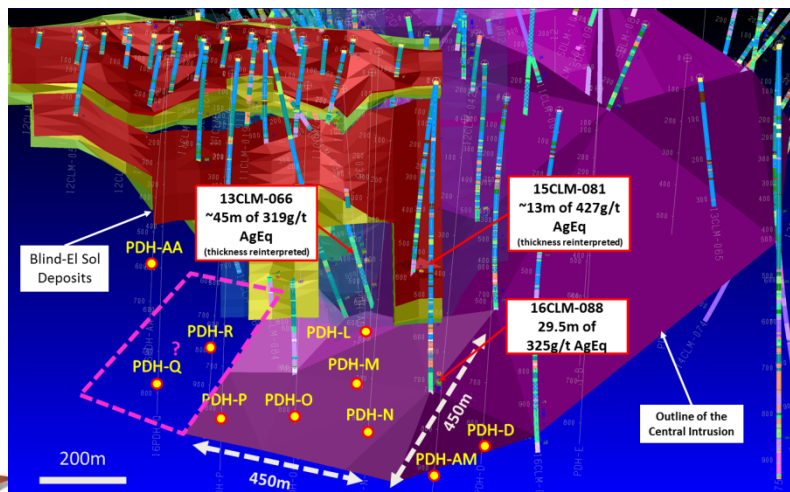
- 9-10 core holes totaling 8,800 metres
- Drilling will target a contact skarn on the margin of the central intrusive, down-dip of the Blind – El Sol zone
- Contact with the central intrusion flattens into a broad bench/shoulder

Off-setting High-grade Ag-Pb-Zn Mineralization

- 16CLM-088: 30.35m avg 107g/t Ag, 0.4% Cu, 1.1%Pb, and 2.3% Zn
- 16CLM-081: 16.8m avg 136g/t Ag, 0.5% Cu, 0.3% Pb and 4.5% Zn
- 16CLM-066: 50.6m avg 41g/t Ag, 0.7% Pb and 5.3% Zn

Exploration Target:

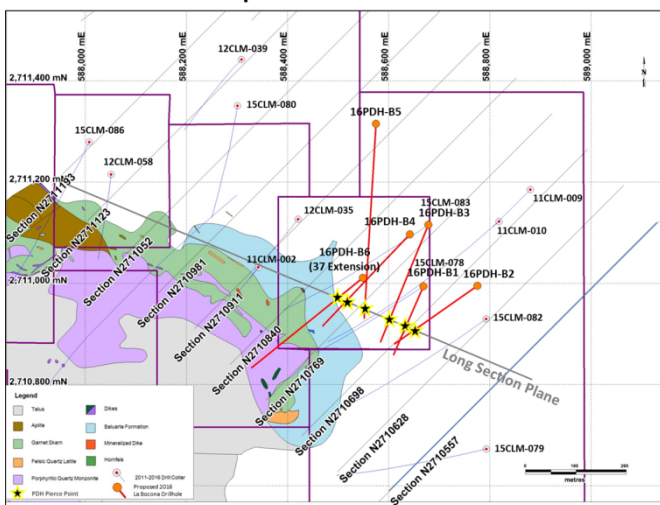
- Aggressive expansion of existing resource
- Goal: Double existing resource ¹



Cerro Las Minitas – 2016-17 Exploration

Mina La Bocona Target

Plan Map of La Bocona PDH



2016-17 Exploration Program

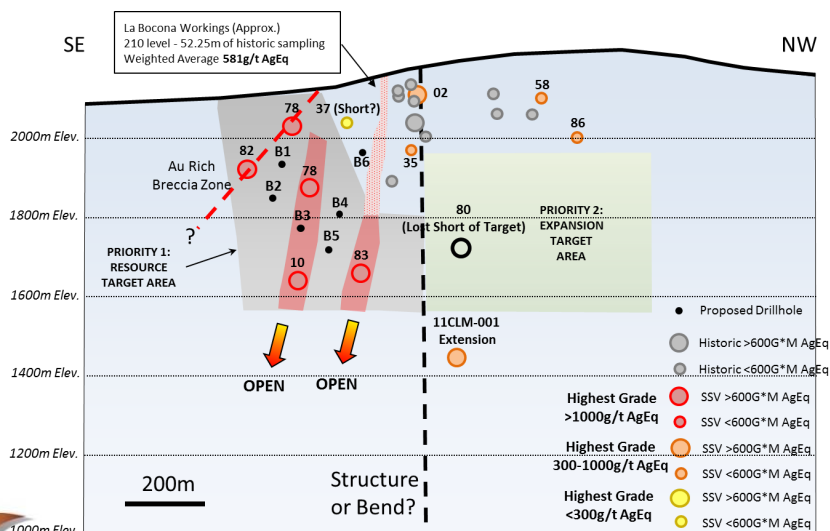
- 6 core holes totaling 2,300 metres
- drilling will provide definition of Bocona mineralized zones toward inclusion in an updated Mineral Resource Estimate

Off-setting High-grade Ag-Pb-Zn Mineralization

- 16CLM-078: 9.3m avg 275g/t Ag, 0.9% Au, 4.3%Pb, and 1.9% Zn
- 16CLM-083: 5.8m avg 275g/t Ag, 0.5% Cu, 1.1% Pb and 3.4% Zn
- Historic UG Sampling 52m of 581g/t AgEq (weighed avg)

Exploration Target:

Goal: 2Mt-3Mt of high-grade, precious metal enriched Ag-Au-Cu-Pb-Zn mineralization ¹



Cerro Las Minitas – 2016-17 Exploration

US\$2,000,000 in Exploration starting Nov - 17

- US\$2.0 million diamond drill program targeting the Blind Shoulder and Mina La Bocona areas
- Up to 10,000 metres for aggressive expansion of the Blind –El Sol deposit and definition of the Mina La Bocona zone
- **Exploration Target:** +200M oz, AgEq contained within a +20Mt Ag-Pb-Zn deposit at 80-120g/t Ag, 4-8% Pb-Zn¹ combined



Cerro Las Minitas Property



Core Sample - 2015



Drill Rig – Site Visit 2012

Oro Property - New Mexico

Option exercised Aug'13

- 100% owned by SSV

Transitional from Faja de Plata to the Arizona Copper Belt

- 11.9 sq. km comprised of:
 - 8 mineral patents
 - 2 state leases
 - BLM Mineral Claims

Geology Favorable for Large Porphyry Discovery

- Classic porphyry system zonation
- Near surface gold target; focus of current drill program
- Target is deposit similar to **El Chino** (P+P reserves of **301Mt of 0.38%Cu**) or **Tyrone** (P+P reserves of **59Mt at 0.32% Cu**) ⁽¹⁾

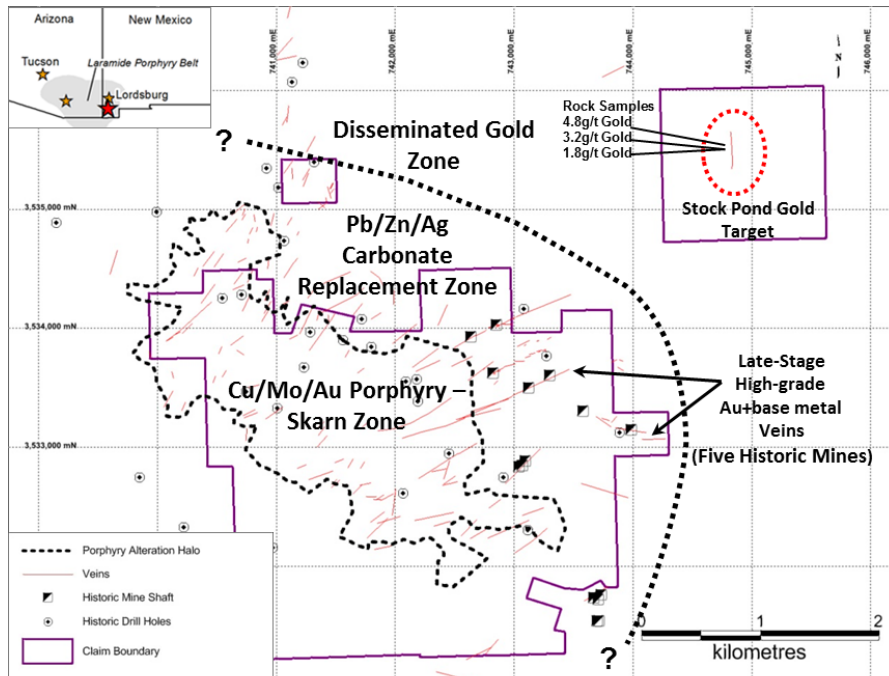
2016 Fall Exploration Program

- A US\$300,000 staged exploration program includes trenching and drilling
- **Testing: Stock Pond gold target – distal sediment-hosted gold**



Oro Property

Historic mining district from the early 1900s; multiple high-grade targets



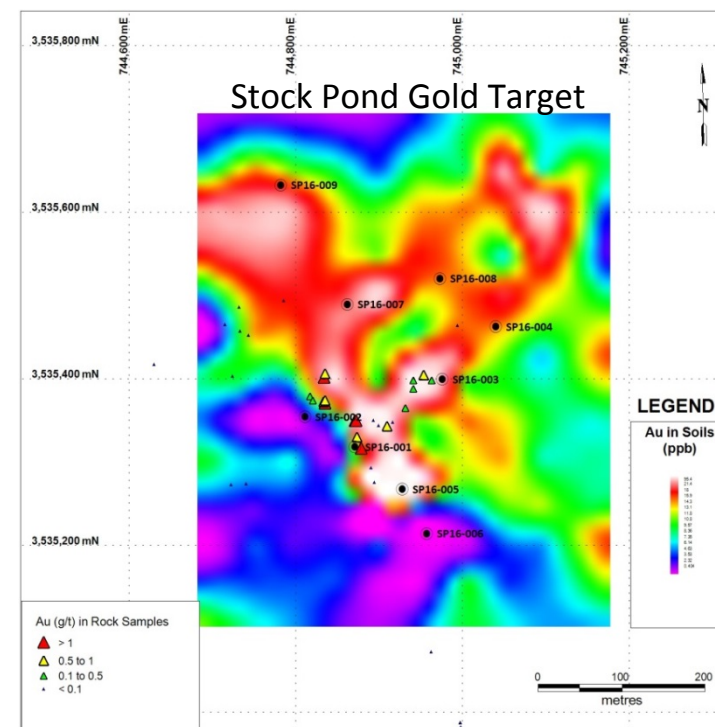
Classic porphyry system zonation

- 3km x 2km quartz-sericite-pyrite alteration footprint, with potential unexposed porphyry center.
- surface gold and copper mineralization associated with Laramide-age intrusions in core area
- lead-zinc skarn mineralization and sediment-hosted gold occurrences on flanks.



2016 Exploration – Stock Pond Gold Target

- US\$300,000 staged program: prospecting, trenching, RC drill program
- Strong soil response; elevated gold values (to 4.8g/t Au) from limited surface exposure
- 9 RC holes 1220m; testing 450m x 450m area
- Assays pending



TSX-V

SEG1: FSE
SSVCL: SSEV
SSVFF: OTCQB

Southern Silver Exploration Corp. - Directors

Lawrence Page, B.A., LL.B., Q.C., President & Director

Mr. Page has practiced in the areas of natural resource and securities law for over 50 years and has been a Director and Officer of a number of public mining Companies which discovered and developed major mines and projects such as: the **David Bell and Page Williams** mines (**Hemlo**), Ontario; the **Snip, Eskay Creek** and **Mascot Gold Mines**, British Columbia; and of the **Penasquito Mine**, Mexico.

Mr. Donald R. Head, B.A., LL.B, Director

Mr. Head graduated from Arizona State University with a BA in Business and holds a law degree from the University of Arizona. He co-founded Centurian Development and Investments Inc., a company engaged in real estate development. As an Attorney, he represented Canadian public mineral exploration companies in property acquisitions and equity finance and has been a Director for a number of public mining companies. He currently serves as Officer of Head Management Investments LLC. and was the Founder, Chairman, President and Chief Executive Officer of Capital Title Group Inc., until it was sold in 2006 for gross proceeds of \$ 265 million.

Larry Buchanan, PGeo, PhD, Director

Dr. Buchanan is Chief Consulting Geologist of **Electrum**. With over 45 years of experience in the natural resources sector, Dr. Buchanan, is a highly regarded exploration geologist and leading expert on epithermal deposits. He has played a key role in identifying several significant precious metals deposits, including the **San Cristóbal** in Bolivia. For this accomplishment, Dr. Buchanan was awarded the Thayer Lindsley Award from the Prospectors and Developers Association of Canada.

D. Roger Scammell, BSc , PGeo, Director

Mr. Scammell has 40 years of experience in the mining and exploration industry in North America, México and Guatemala. He has served as the Country Manager, Mexico for **Teck Corporation**, President of **Scorpio Mining Corporation** and Vice-President, Exploration of **Tamaka Gold Corporation**. He and his team discovered the 72MT **San Nicolas** VMS deposit and the **El Limon** gold skarn, México, and were responsible for the exploration, development and initial production of the **Nuestra Señora** polymetallic silver mine in Sonora, México.

Eugene Spiering, PGeo, Director

Mr. Spiering is an exploration geologist with over 30 years of exploration and management experience in the Western USA, South America, and Europe. In his career, he has served as VP Exploration of **Quaterra Resources Inc.**, **Rio Narcea Gold Mines**, **Concord Minera Asturiana S.A.** and has held senior technical positions with **Centurion Mines Corporation** and **Energy Fuels Nuclear Inc.** His work includes the discovery, project development and production of the **El Valle** gold and **Aguablanca** nickel mines in Spain.

Nigel Bunting, Director

Mr. Bunting is a private investor with a successful earlier career as a broker and executive in the Insurance industry. As Director of Suffolk Life, he played a pivotal role in turning the company into one of the UK's leading self-invested personal pension (SIPP) administrators, By 2008, it had £2.5 billion assets under management and was bought by Legal & General for £62.5m.

Peter Cheesbrough, CA, Director

Mr. Cheesbrough is President of the Exploration Division of the Electrum Group LLC. He has more than 30 years of experience as a senior financial executive of public and private companies including the mining industry, where he was the Chief Financial Officer of Echo Bay Mines. Most recently, he was CFO of ZeaChem and the Executive VP and CFO for CIBER, a global information technology consulting, services and outsourcing company listed on the NYSE. Mr. Cheesbrough is a chartered accountant and Fellow of the Institute of Chartered Accountants in England and Wales, and a Member of the Institute of Chartered Accountants of Alberta.

Corporate Information

Capitalization

Shares Outstanding

- 82,089,948

Options Outstanding

- 6,865,700

Warrants Outstanding

- 52,336,903 (Value on exercise - \$6.7 million)

Fully Diluted

- 141,476,301

Share Ownership

Management & Close Associates

- Management and Associates ~10%
- Electrum Global Holdings L.P. 37.62%

Senior Management

Lawrence Page, QC, President, Director

Graham Thatcher, CFO

Robert Macdonald, General Manager,
Exploration

Contact Information

Email: ir@mnxltd.com

Tel: 604.641.2759

Southern Silver Exploration

Suite 1100-1199 West Hastings St.

Vancouver, BC, V6E 3T5, Canada