



NYSE MKT: GSV | TSX.V: GSV

LARGE LAND PACKAGE ON THE
CARLIN TREND
WITH DARK STAR AND PINION
GOLD RESOURCES

PRECIOUS METALS SUMMIT,
LONDON
NOVEMBER 2016

Forward Looking Statements



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Historical assays contained in this Presentation have not been confirmed by Gold Standard, are of uncertain QA/QC standards and should not be relied upon. They are presented as a guide to future exploration.

GOLD STANDARD VENTURES

- **Controls entire Railroad-Pinion District on the Carlin trend**
2nd largest contiguous land package on Carlin Trend
- **Multiple oxide gold deposits**
Pinion¹ and Dark Star² with over 2Moz of oxide gold & growing
- **Multiple high grade discoveries**
North Dark Star and North Bullion deposits
- **Strong corporate investors and treasury**
Major mining companies invested
- **Aggressive exploration program underway**
Currently drilling four separate targets

¹ Indicated Mineral Resource of 31.61 million tonnes grading 0.62 grams per tonne (g/t) gold (Au), totaling 630,300 ounces of gold and an Inferred Resource of 61.08 million tonnes grading 0.55 g/t Au, totaling 1,081,300 ounces of gold, using a cut-off grade of 0.14 g/t Au. See press release dated March 15, 2016.

² Inferred Resource of 23.11 million tonnes grading 0.51 g/t Au, totaling 375,000 ounces of gold, using a cut-off grade of 0.14 g/t Au. See press release dated March 3, 2016



World class jurisdiction & gold mining belt

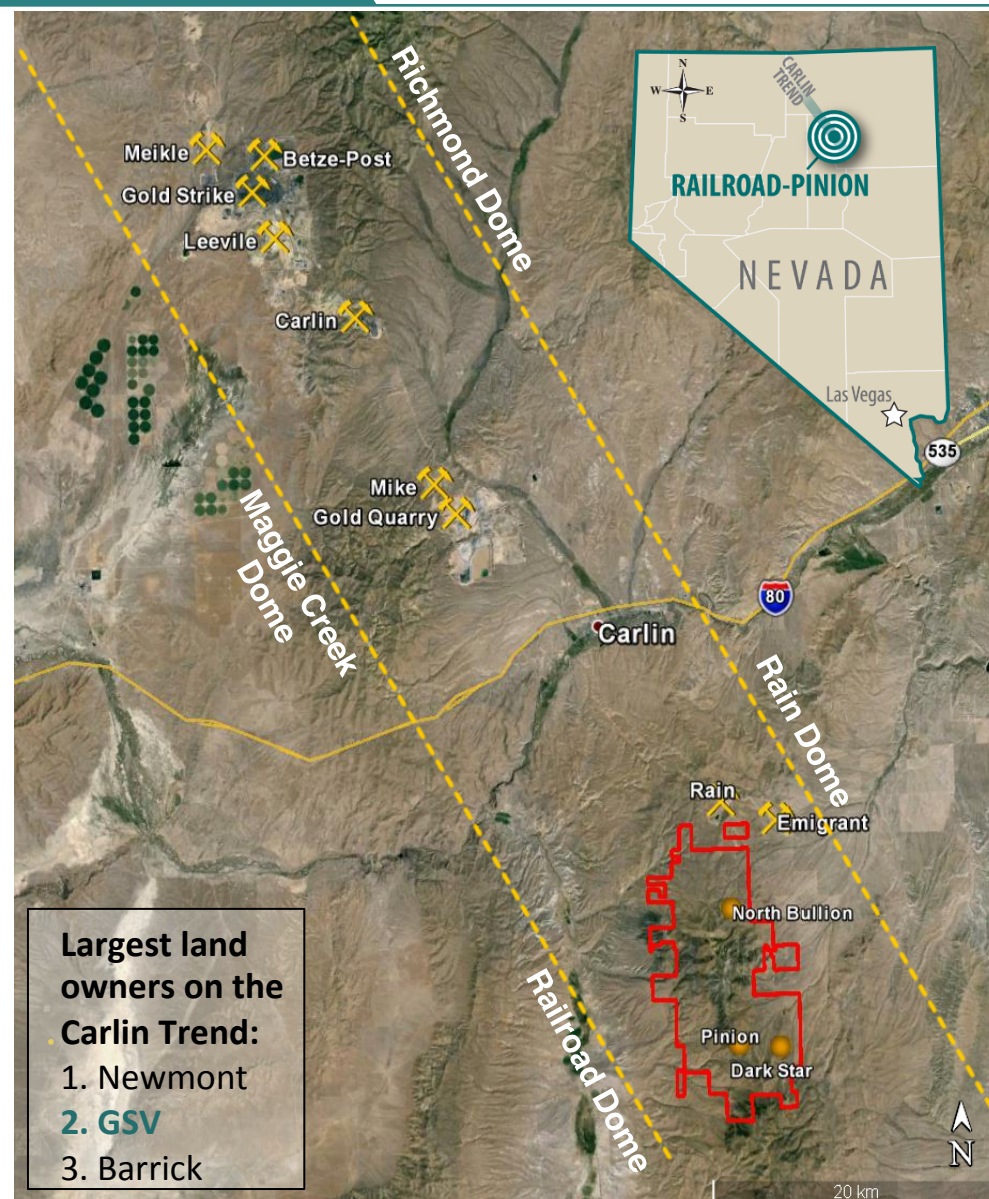
NEVADA

- **4.94M oz of gold produced** in 2014, **75%** of U.S. gold production, over **213Moz** historically¹
- “**Elephant Country**” - numerous > 20M oz gold deposits (still being discovered)

THE CARLIN TREND

- **Most prolific** gold mining belt in the Western Hemisphere - **84.2M oz** of gold mined from 1965 to 2014¹
- GSV's technical team made several discoveries on the Carlin Trend with **Newmont**
- Railroad-Pinion Project - last **under-explored district** on the Carlin Trend

¹ Muntean, J.L. 2016. Overview - The Nevada Mineral Industry 2014 in Nevada Bureau of Mines and Geology Special Publication MI-2014, Mackay School of Earth Sciences and Engineering, College of Science, University of Nevada, Reno, Nevada, USA, p3-12



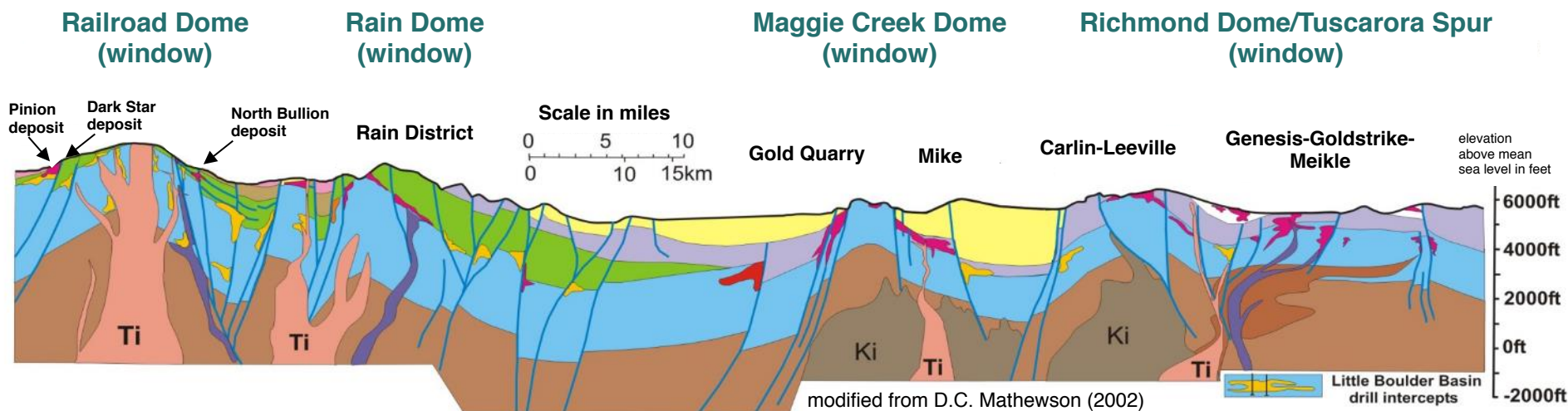
The four windows

CARLIN GOLD TREND, NEVADA

Longitudinal Section – The “Four Windows” (looking southwestward)

SE

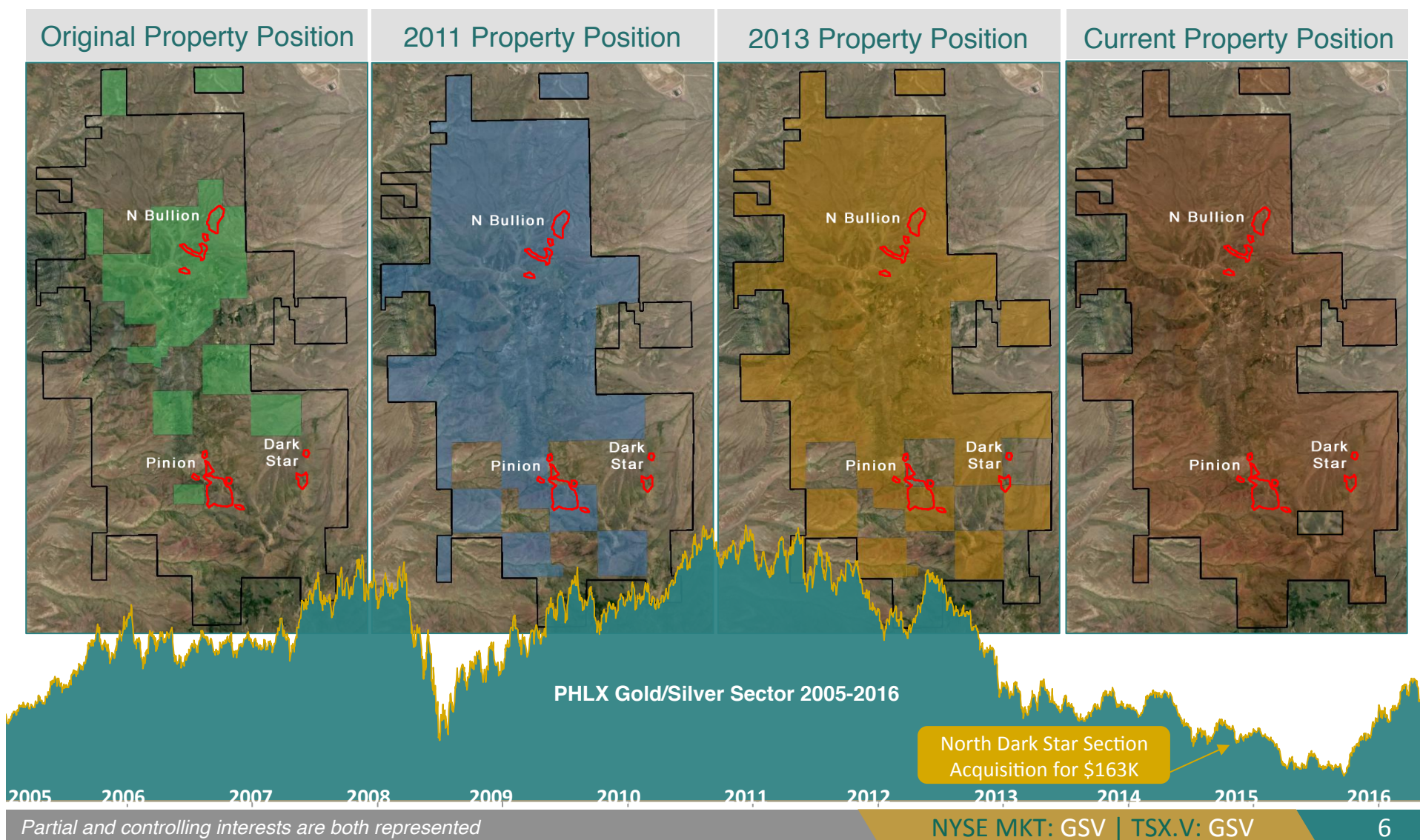
NW

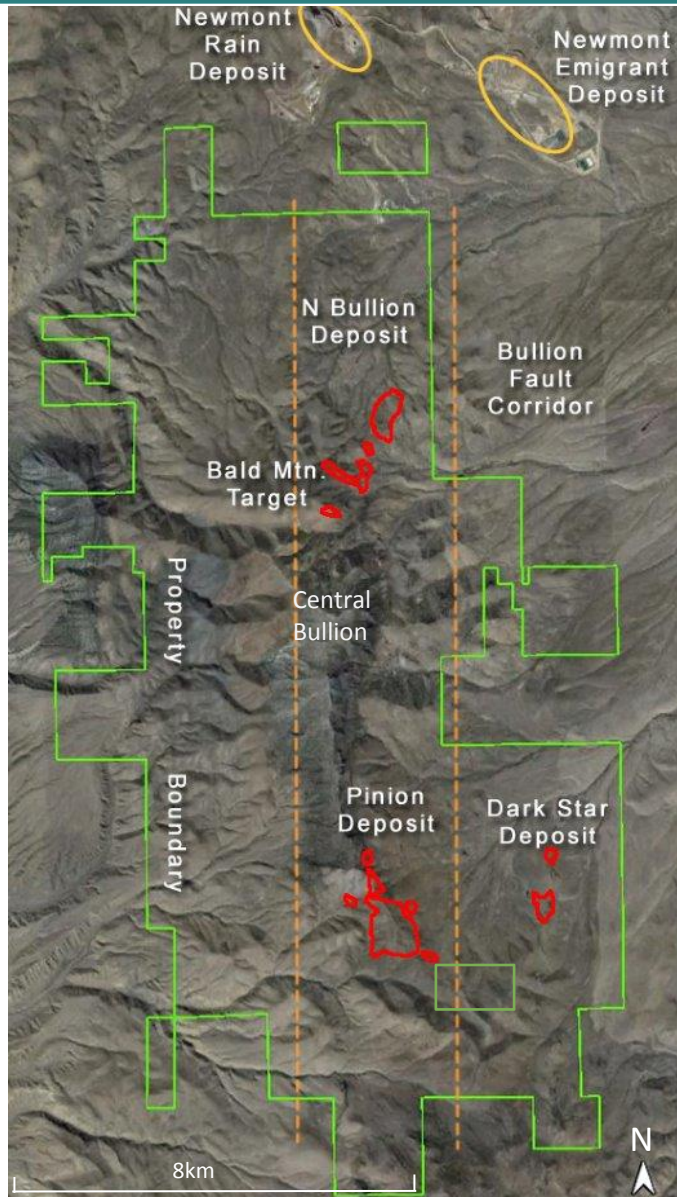


ROCK EXPLANATION

Quaternary alluvium	Mississippian thrust plate Devonian Woodruff and Ordovician Vinini clastics and Rodeo Creek	Early Tertiary intrusive (gold event)
Post-mineral volcanics	Devonian & Silurian permissive carbonates	Theorised localities for unknown deposits
Mississippian overlap (molasse)	Silurian and Ordovician non-permissive carbonates and clastic rocks	Cretaceous intrusive
Mississippian clastics (flysch)	Jurassic and Tertiary mafic intrusive	Known gold deposits
Jurassic intrusive		

CAPITALIZING ON MARKET DOWNTURNS





RAILROAD-PINION PROJECT

- Previously not systematically explored (fractured ownership) - close to 100% ownership/control of **~115 km² (~30,404 acres)**
- One large contiguous land package with **four** separate targets **currently being drilled**
- **Oxide-gold resources at Pinion and Dark Star**, continued expansion of resources including **North Dark Star** discovery
- **North Bullion deposit**, the first significant gold discovery made by GSV – high grade refractory gold
- Additional discoveries made on the project and multiple areas of interest still to be tested.

Partial and controlling interests are both represented

Current exploration & development program

OUR LARGEST PROGRAM EVER

Strong treasury to execute this year's strategy:
Cash and cash equivalents¹ of ~**C\$70million**
(Cash ~C\$59.5million²)

EXPLORATION

US \$13.4 million program, 43,000 m of drilling

- Dark Star & North Dark Star = 20,400m (1 & 2)
- Pinion = 14,200m (3)
- North Bullion = 4,800m (4)

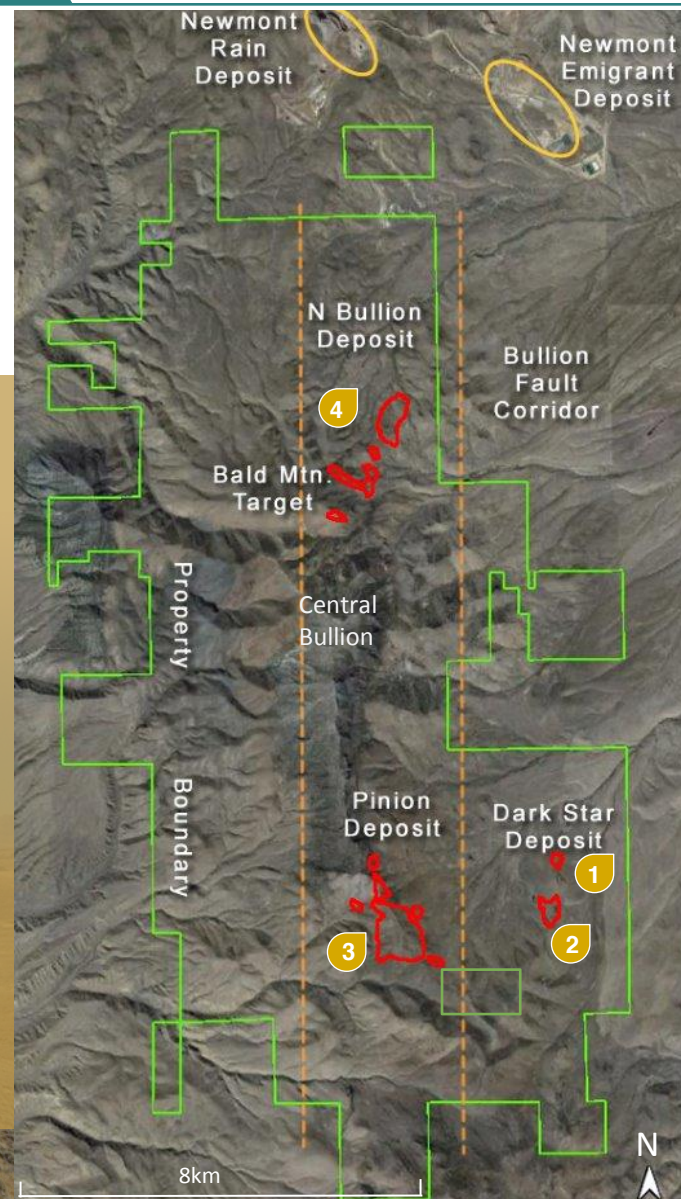
(Remainder of drilling at earlier stage targets)

PRE-DEVELOPMENT

- Metallurgy at Pinion & Dark Star
- Initiate Plan of Operations (Environmental Assessment)
- Continued permitting

¹ Inclusive of strategic investment in Battle Mountain Gold Inc. (TSX.V:BMG) of \$10.5mln – 16.6mln shares @ \$0.63 as of October 25, 2016 closing price)

² approximate figure as of October 28, 2016



The North Dark Star Discovery

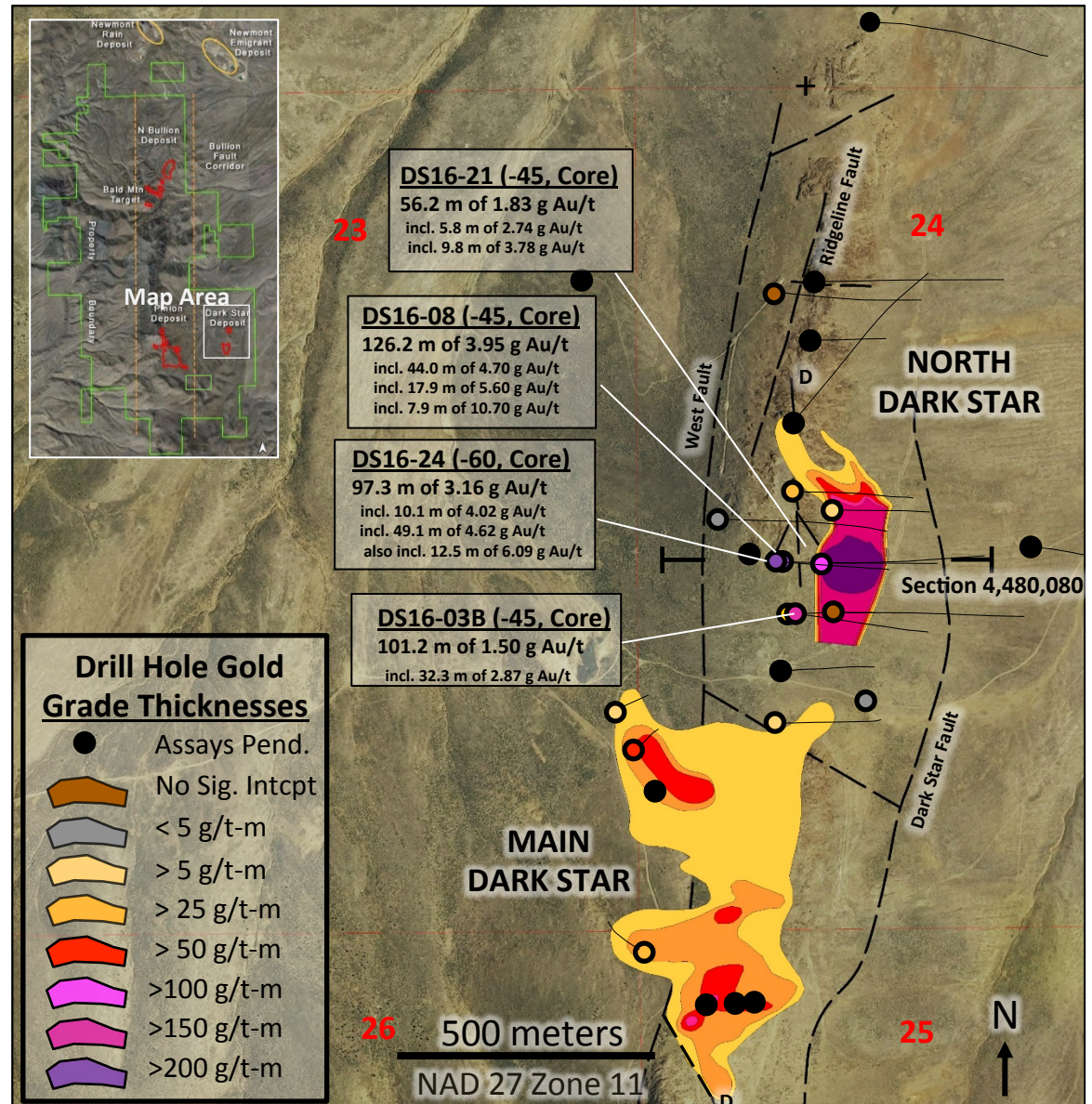
NORTH DARK STAR

- Becoming a major Nevada gold discovery
- Near surface, high grade oxide deposit with outstanding economic potential
- DS16-08 demonstrates the strength and potential of this Carlin-style gold system
- 3 rigs operating along the corridor

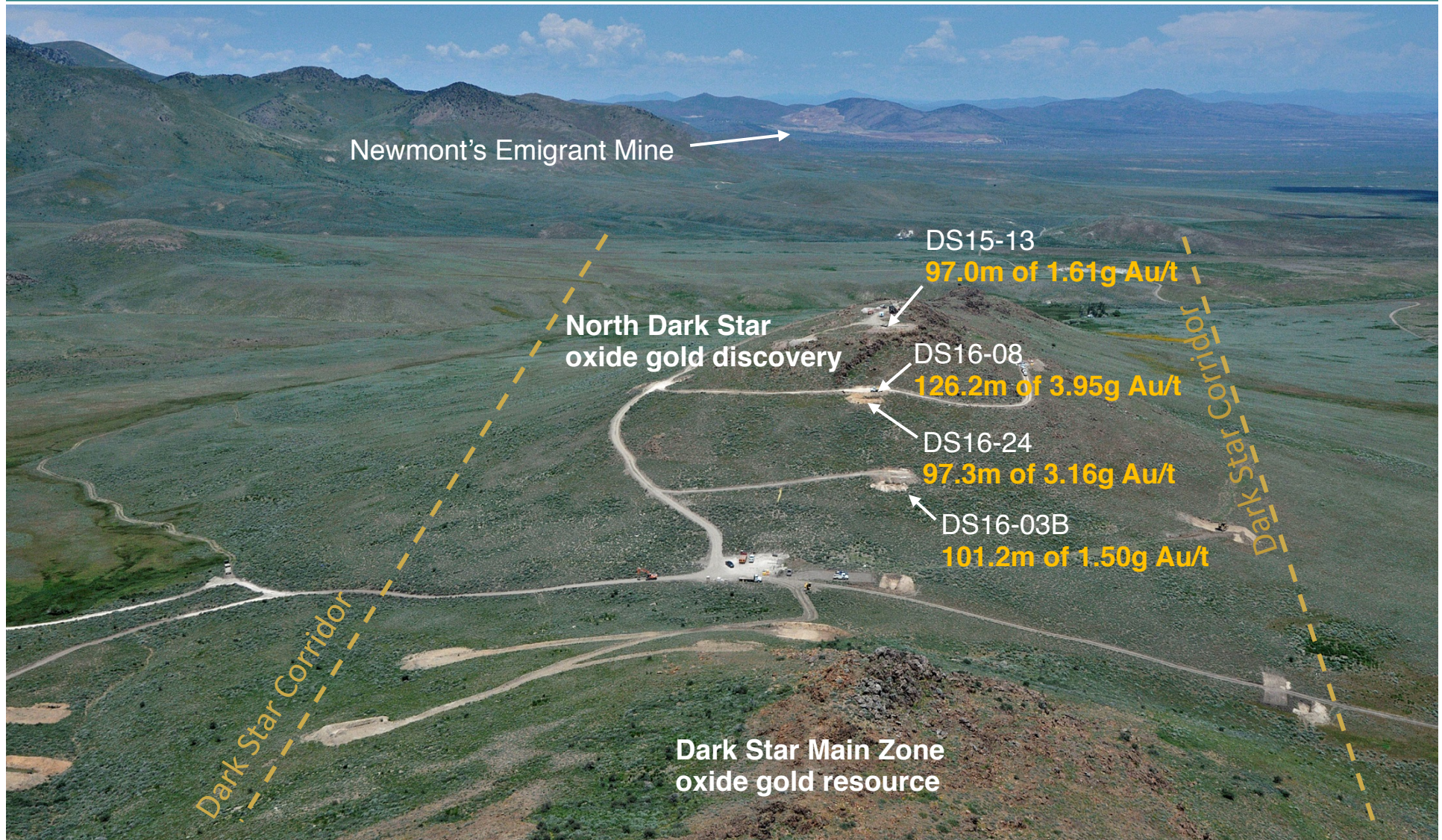
MAIN DARK STAR

- Dark Star: 375k gold ounces inferred* (not inclusive of the new discovery holes at North Dark Star)

*Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future. **Contained ounces may not add due to rounding

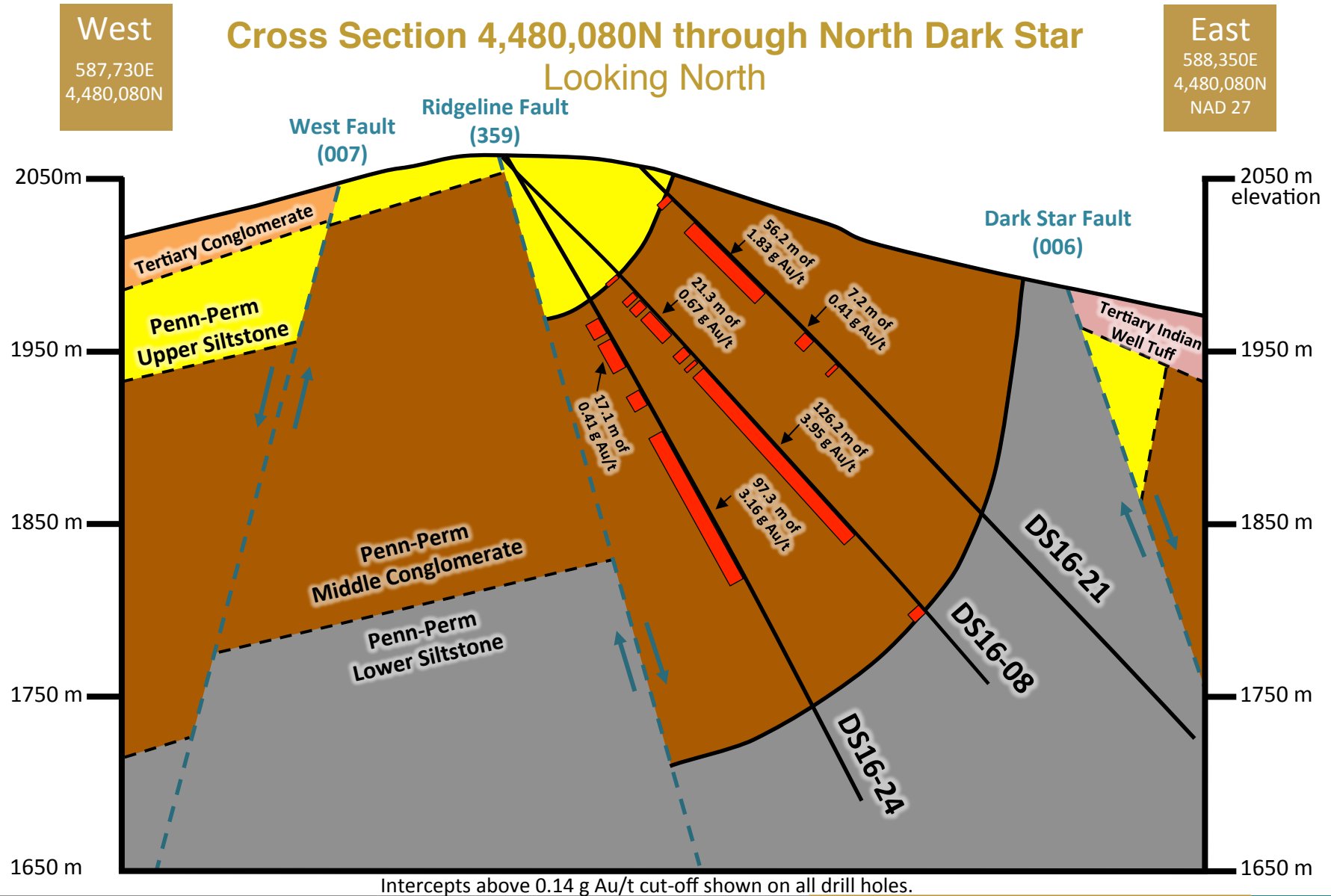


Dark Star Drilling 2016



Main Dark Star & North Dark Star, photo viewing North. Dark Star Main Zone to the Emigrant Mine ~16km.

DS16-08, DS16-21, DS 16-24 Intercepts at North Dark Star



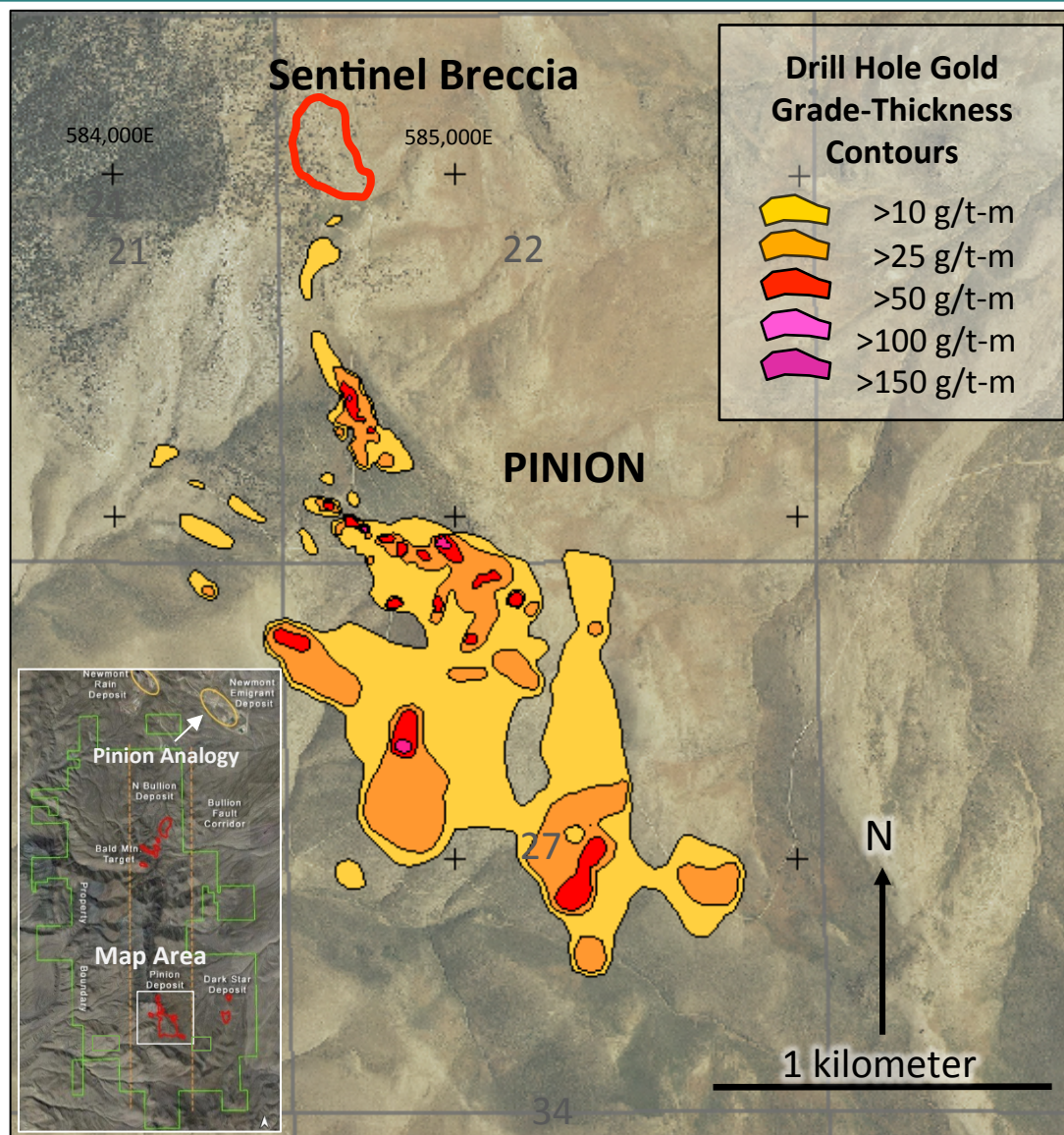
THE PINION DEPOSIT

- Pinion is similar in character to Newmont's Emigrant heap-leach gold mine
- Near-surface oxide gold mineralization - very predictable lateral continuity
- Encouraging initial metallurgy tests
- Mineralization remains open in multiple directions

Category*	Au Cutoff (g/t)	Tonnage – Au (million metric tonnes)	Au Grade (g/t)	Contained Au** (troy ounces)
Indicated	0.14	31.61	0.62	630,300
Inferred	0.14	61.08	0.55	1,081,300

*Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future.

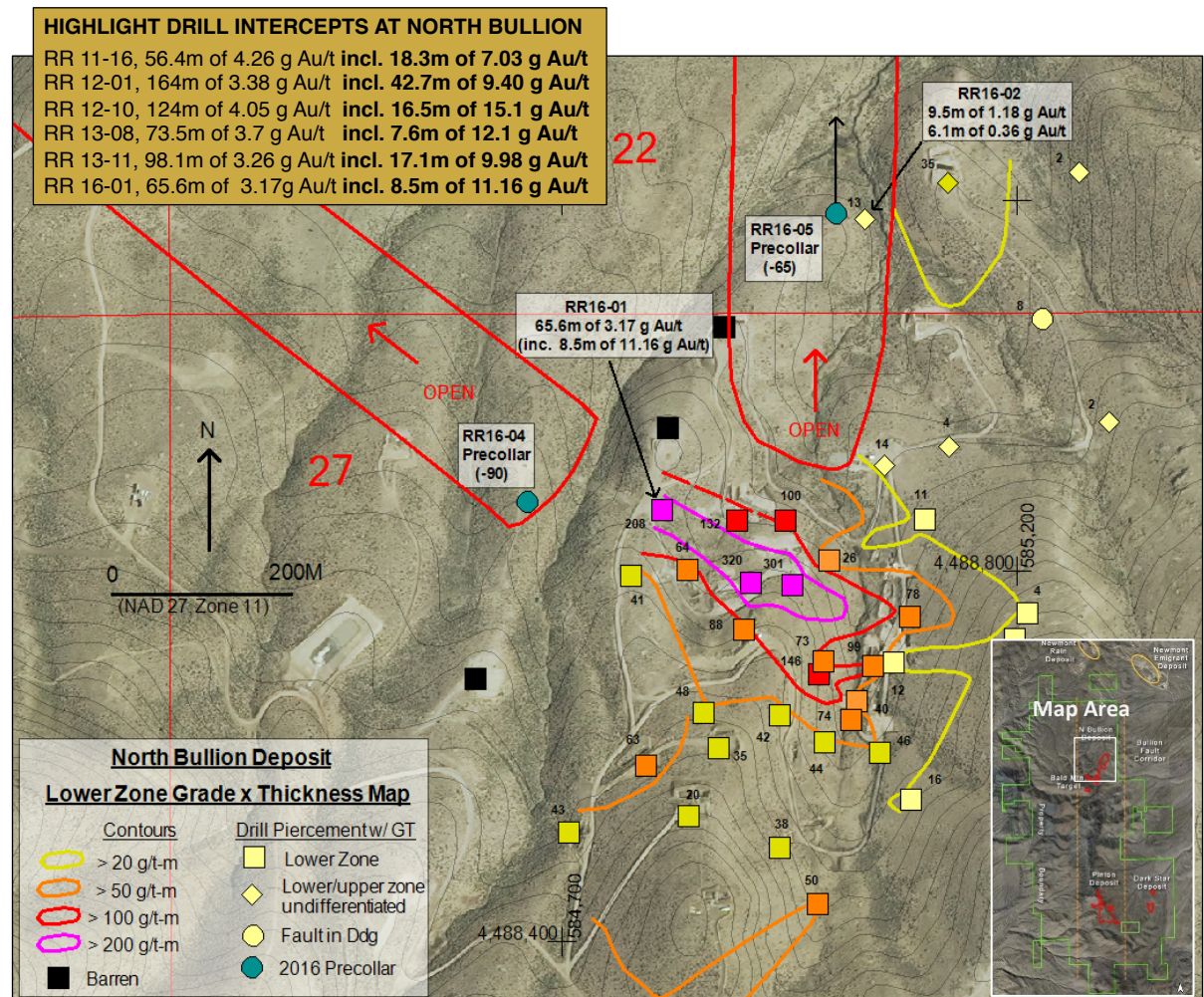
**Contained ounces may not add due to rounding.



North Bullion continues to expand

NORTH BULLION DEPOSIT

- North Bullion is a classic Carlin-style, high-grade collapse breccia hosted deposit
- Greater than **3g Au/t** zone strikes west-northwest:
150m wide x **250m+** long
- Greater than **1 g Au/t** zone strikes north-south:
300m wide x **1,000m+** long
- Both remain **open in multiple directions**¹
- Met tests of North Bullion indicate gold recoveries of 79% - 90%²



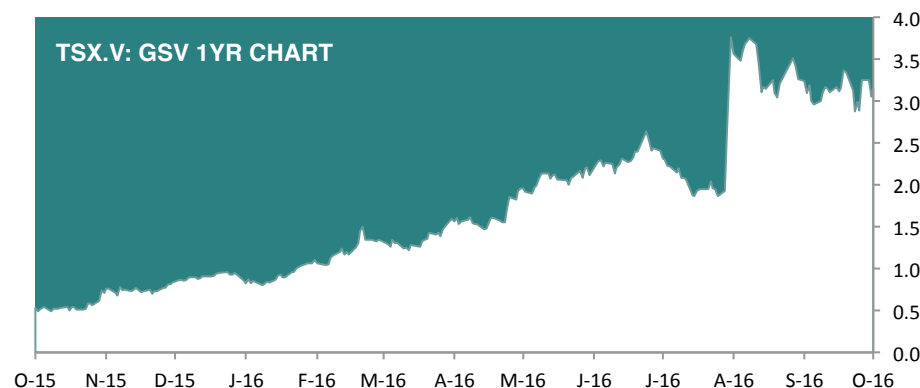
¹ No estimate of the range of potential tonnage and grade of mineralization in the North Bullion deposit target has been made by Gold Standard to date.

² Gold Standard has not performed any preliminary economic assessment or other study of the North Bullion Deposit and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the North Bullion deposit

The year in review

PROJECT & CORPORATE SUCCESS

Trailing 1YR Share price performance
+625% (C\$0.51 – C\$3.19)¹



PROJECT

- Significant high grade oxide gold discovery & expansion at North Dark Star
- Updated resource estimate at Pinion oxide gold deposit (+49% indicated resource)³
- Found key west-northwest extension at North Bullion

CORPORATE

- Investments by **OceanaGold Corp.** (TSX/ASX:OGC)⁴ and **Goldcorp Inc.** (TSX:G; NYSE:GG)⁵
- Raised C\$74 million from financings and warrant exercises⁶

¹ Closing prices Oct. 28, 2015 & Oct. 27, 2016 respectively on the TSX.V

³ See press release dated March 15, 2016

⁵ see press release dated February 9, 2016

² See press release dated August 19, 2015

⁴ see press release dated February 12, 2016

⁶ see press releases dated February 9, February 12, March 9 & October 24, 2016

Capital Structure & Financial Information

Shares	
Shares outstanding	221.5 million
Options	8.2 million
Warrants	Nil
Fully Diluted	229.7 million
Cash*	C\$ 59.5 million
Cash & Cash Equivalents**	C\$ 70 million

*Figure above as of October 28, 2016 and all figures rounded above

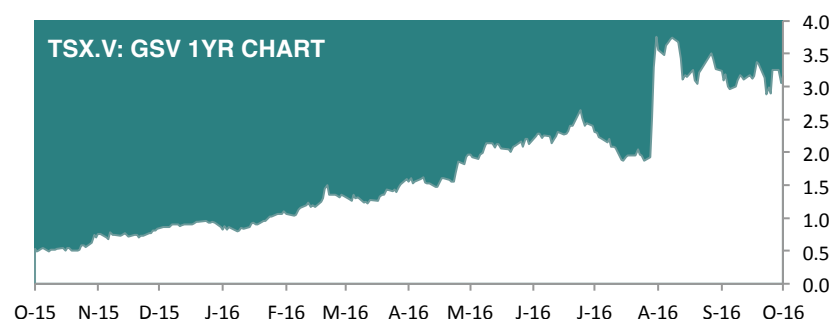
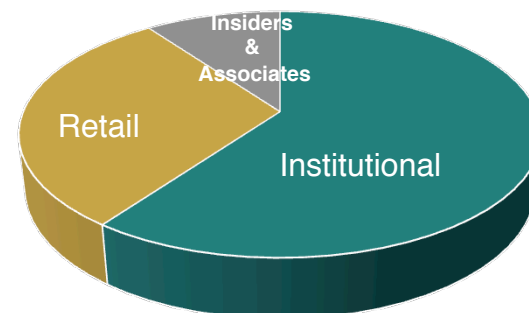
**Inclusive of strategic investment in Battle Mountain Gold Inc. (TSX.V:BMG) of \$10.5mln – 16.6mln shares @ \$0.63 as of October 25, 2016 closing price)

Ownership*	%
Insider and associates	10
Institutional ownership	60
FCMI	12.7
Oceana Gold corporation	17.9
Goldcorp	10.3
American Century	4

* all approximations above

Current Analyst Coverage	
Michael Gray	Macquarie
Tyron Breytenbach	Cormark Securities Inc.
Brian Szeto	PI Financial Corp.
Heiko Ihle	H.C. Wainwright
Joseph Reagor	ROTH Capital

Gold Standard Ventures Corp	
Listing	NYSE MKT & TSX.V
Symbol	GSV
52 week lo-hi (TSX.V)	C\$ 0.50 – 4.10
52 week lo-hi (NYSE MKT)	C\$ 0.38 – 3.20
3 month trailing daily volume (NYSE MKT & TSX.V combined)	~1.2M



Directors & Technical Team

Directors & Management - Proven Access to the Capital Markets

Jonathan Awde	Director – President & CEO / Co-Founder
William E. Threlkeld , MSc Econ. Geol.	Director
Jamie Strauss	Director
Robert McLeod , P.Geo	Director
Bruce McLeod , P. Eng	Director
Richard Silas	Director - Corporate Secretary
Michael Waldkirch	Chief Financial Officer

The Technical Team - Proven Ore Finders in Nevada

Mac Jackson , MSc Geology	V.P. Exploration, Senior Geologist
John Norby , MSc Geology	Chief Geologist
Steven Koehler , BSc Geology	Manager of Projects, Senior Geologist, QP 43-101
David Ernst , MSc Geology	Senior Geologist
Steve Moore , PhD Geology	Senior Geological Consultant
Michael Harp , MSc Geology	Staff Geologist
Robert Edie , BSc Geology	Staff Geologist
Hazel White	Geological Database Manager
Gary Simmons , BSc Metallurgical Engineering	Senior Metallurgical Consultant
James Wright , MSc. Geophysics	Senior Geophysical Consultant

Advisors - Proven Success in Mining Exploration

Jonathan Rubenstein	Director of MAG Silver (as Chairman), Detour Gold Corporation, Eldorado Gold Corporation
James Anthony	Director and Chairman of the Board of Seabridge Gold Inc.
Ivan Bebek	Recently was the President and CEO of Cayden Resources which was sold to Agnico Eagle for \$205 million in 2014



WHY NOW?

- Unparalleled land package in a world class jurisdiction
- Oxide deposits represent potential near-term development options¹
- Aggressive expansion of deposits and targets underway – **numerous catalysts ahead**
- Strong treasury and shareholders
- World class technical team, ex-Newmont
- Uniquely positioned junior to capitalize on a rising gold market²

¹ To date Gold Standard has not performed any preliminary economic assessment or other study of the Pinion and Dark Star oxide gold deposits

² Rising gold market based on the Junior Gold Miners ETF GDXJ from Sept. 2015 – Sept. 2016





QUESTIONS?

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