

DEVELOPING CANADA'S NEXT GOLD CAMP



NIGHTHAWK
GOLD CORP

TSX.V : NHK



COLOMAC GOLD PROJECT
+ INDIN LAKE GOLD CAMP

2.1 MILLION GOLD OUNCES
INFERRED AT 1.64 GPT AU

SIGNIFICANT GROWTH POTENTIAL
7 KM LONG UNDEREXPLORED HOST ROCK

WWW.NIGHTHAWKGOLD.COM

FORWARD LOOKING INFORMATION



This presentation contains “forward-looking information”. This forward-looking information is made as of the date of this presentation and Nighthawk Gold Corp. does not intend, and does not assume any obligation, to update these forward-looking statements.

Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of historical fact and may be “forward-looking information”. Forward looking information in this presentation includes, but is not limited to, statements with respect to exploration, development and production (including without limitation baseline studies, resource estimations, consultations, scoping studies, permitting, feasibility studies, rehabilitation and mining), results and success of exploration activities, potential deposits (including without limitation cash flows, net present values, rates of return and payback times), potential acquisitions and expenditures.

Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include, among others, risks related to government regulation; actual results and success of exploration, development and production activities; changes in project parameters as to plans continue to be refined; the ability to enter into joint venture or to acquire or dispose of property interests; future prices of mineral resources; changes in underlying assumptions used to generate projections as to cash flows, net present values, rates of return and payback times (including without limitation, changes in interest rates); accidents, labour disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals or financing. Additional information regarding the Company is filed under the profile of Nighthawk Gold Corp. on the SEDAR website at www.sedar.com, and readers are advised to refer to such documents for further information.

TSX-V : NHK

MANAGEMENT & DIRECTORS



Dr. Michael Byron

President & CEO, Director

30+ years experience in mineral exploration and senior management
Former VP Exploration for Lake Shore Gold Corp and Falco Resources Ltd
Track record building gold resources

Michael Leskovec

CFO

CPA with 15+ years of financial experience within public practice and the mining industry
VP, Financial Reporting of Northfield Capital
Former Officer and Controller of Gold Eagle Mines Ltd

Morris Prychidny

Director

35+years experience in the mining and real-estate industries
Board member of numerous investment and mining companies

Luc Lessard

Director

Sr. VP, Technical Services of Osisko Gold Royalties
Mining engineer with +25 year experience, including building the Canadian Malartic Mine
President & CEO of Falco Resources Ltd

Brian Howlett

Director

CPA with 25+ years of experience in senior financial roles
Proven track record of adding value to clients and employers
Officer/Director experience with junior exploration companies

Brent Peters

Director

15+ years of experience in the mineral exploration business
VP, Finance of Northfield Capital
Former CFO of Gold Eagle Mines Ltd

Ernie Eves

Director

Former Premier of Ontario
Former Ontario Minister of Finance

TSX-V : NHK

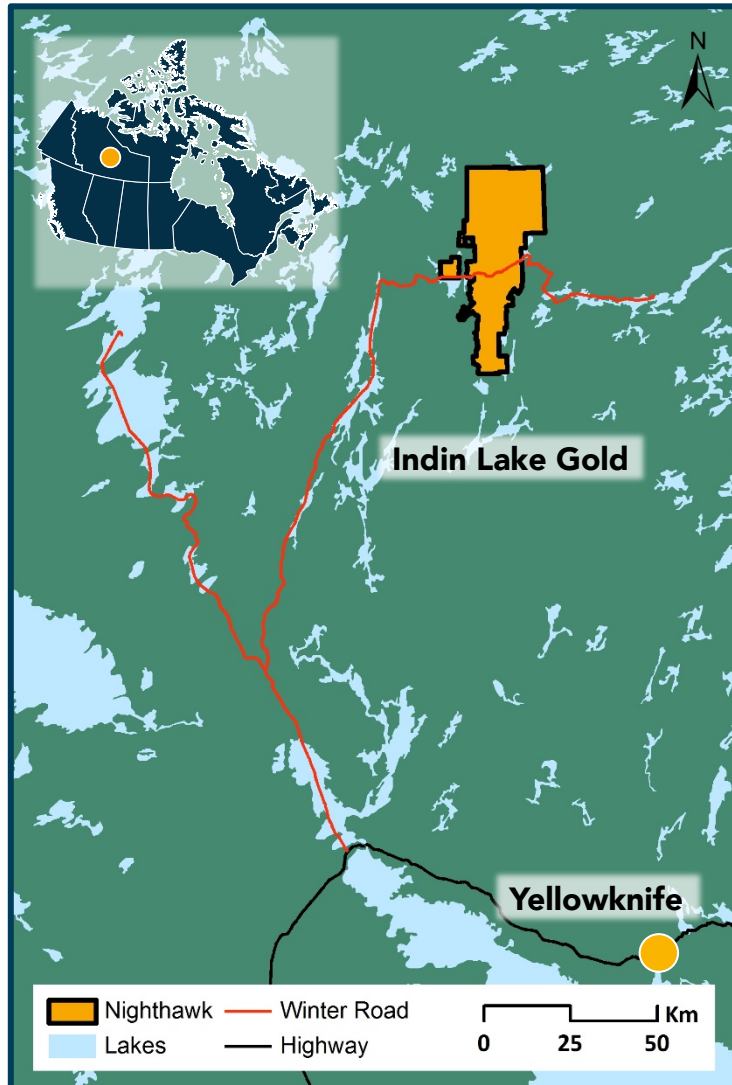
SHARE STRUCTURE & CASH



| As at September 9, 2016 (in millions) | Shares / Market Cap | In-the-Money Proceeds |
|---|--------------------------------|----------------------------------|
| Shares outstanding (basic) | 135.0 | |
| Warrants outstanding | | |
| Expiry Date – Nov. 20, 2016 – Exercise Price – \$0.15 | 2.6 | \$0.4 |
| Options outstanding | | |
| In-the-money Options (avg strike price - \$0.28) | 8.7 | \$2.5 |
| Out-of-the-money Options (avg strike price - \$0.61) | 1.7 | |
| Shares outstanding (in-the-money diluted) | 146.3 | |
| Closing share price | \$0.55/share | |
| Market capitalization (in-the-money diluted) | \$80.5 | |
| Cash | \$6.8 | \$2.9 |

TSX-V : NHK

HIGHLIGHTS



100% Owned Land Position

- 222,203 acres (809 km²)
- 90% of Indin-Lake Gold Camp
- Numerous targets – vastly underexplored

Colomac Gold Deposit

2.1 Moz. Inferred Resource @ 1.64 gpt gold

(0.6 gpt cut-off value; prepared in compliance with NI 43-101 in 2013)

- 1.8 Moz. @ 1.94 gpt using 1.0 gpt cut-off value
(Inferred from Sensitivity Analysis)
- Wide zones of near surface mineralization
- Favorable to bulk mining techniques
- No royalties

Significant Growth Potential

- Within 7km long, underexplored host rock
- Potential for multi-million ounce resource
- Confirmed several high-grade gold zones

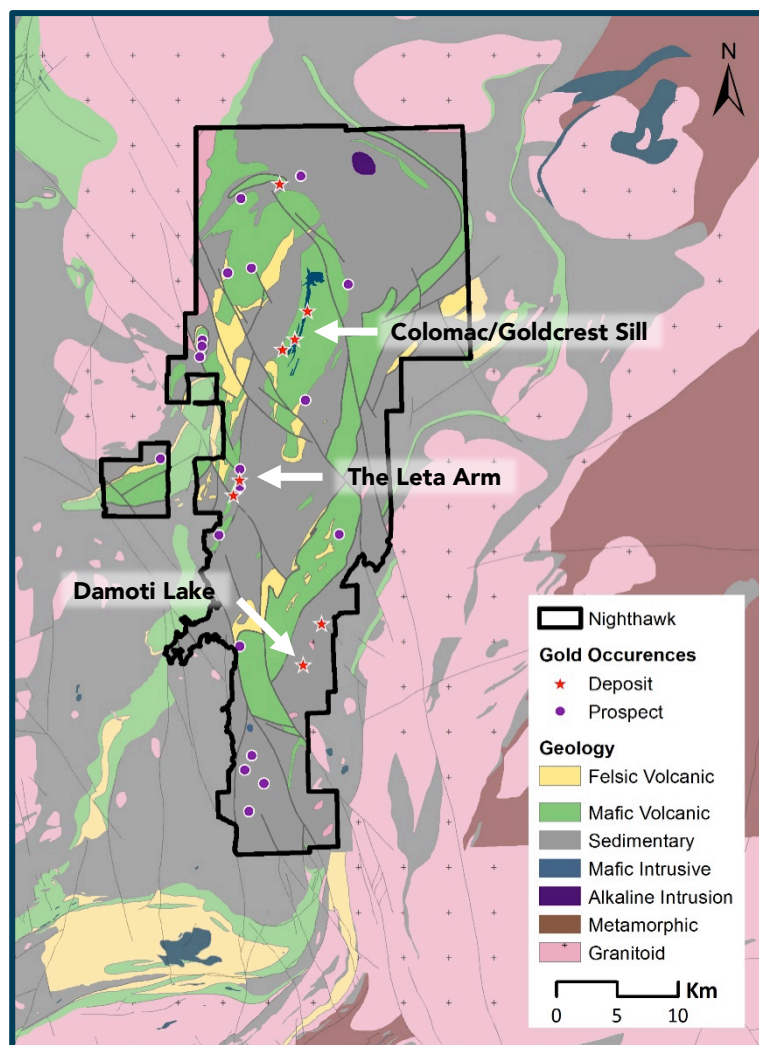
\$8 per oz. Discovery Cost

- Industry average > \$32
- 41 holes drilled in 2014-15 programs

97.6% of Drill Holes Hit Gold Mineralization

TSX-V : NHK

INDIN LAKE GOLD CAMP



Vast and Underexplored Gold Camp

- **222,203 acres** of Archean greenstone belt
- Numerous gold deposits and showings distributed throughout the camp

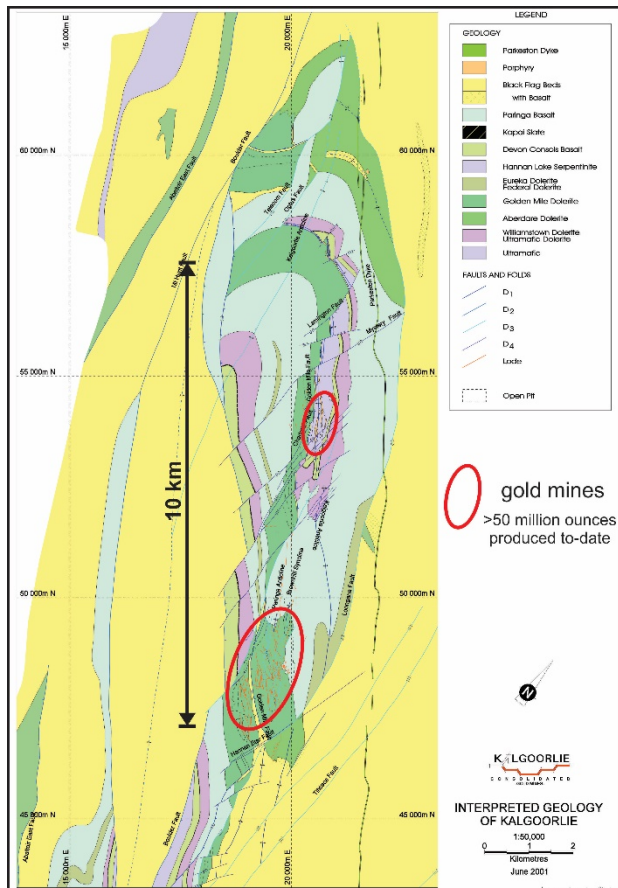
4 Gold Deposit Settings:

- Differentiated mafic sill
 - Colomac and Goldcrest
- Structure related "Lode Gold"
 - The Leta Arm: Inca and Diversified Mines
- Iron formation hosted
 - Damoti deposit
- Brecciated intrusion hosted

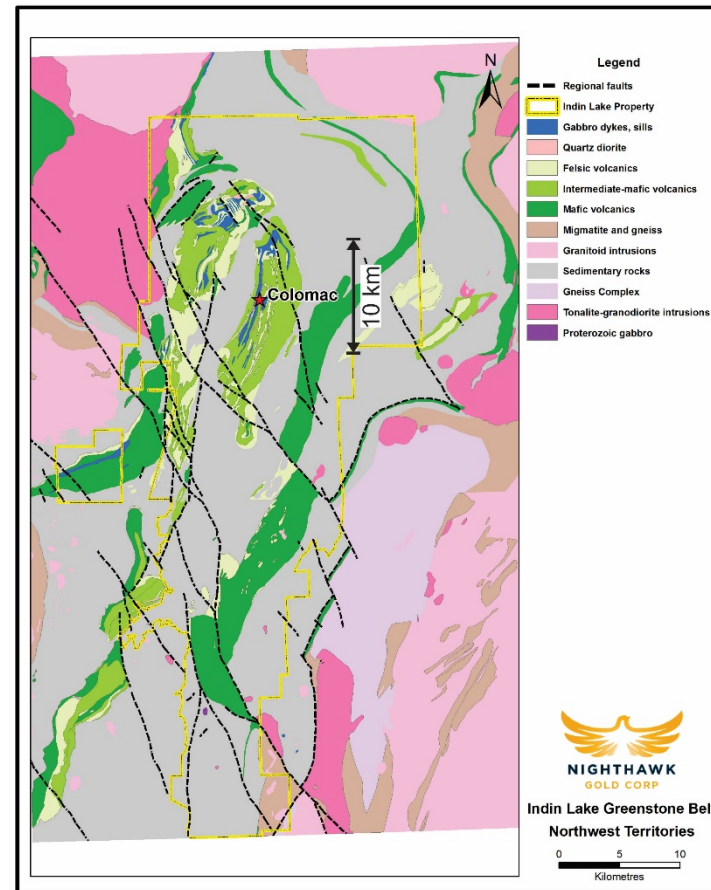
TSX-V : NHK

ANALOGUE

Kalgoorlie (Western Australia)



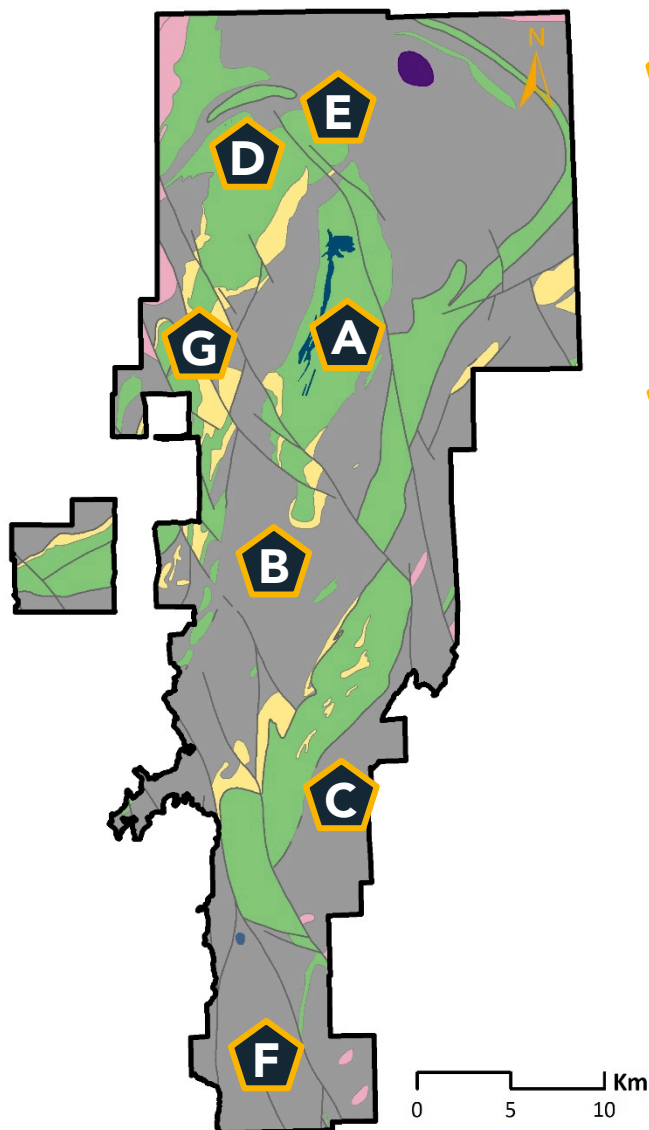
Indin Lake (NWT)



- Kalgoorlie and Colomac deposits - hosted by fractionated mafic intrusions cutting mafic volcanic rock package
- Similar age rocks with similar styles of deformation and alteration
- Gold concentrated within the more silica-rich fractions (top of sills) - largely controlled by structure

TSX-V : NHK

INDIN LAKE GOLD PROSPECTS



Seven Highly Prospective Targets

A

Colomac & Goldcrest

- 2.1 Moz @ 1.64 gpt Au Inferred*

B

Leta Arm

- 26.0 m of 6.86 gpt Au
- 16.9 m of 6.08 gpt Au
- 11.75 m of 7.23 gpt Au

C

Damoti Lake

- 10.53 m of 63.48 gpt Au
- 11.25 m of 32.21 gpt Au
- 23.5 m of 13.91 gpt Au

D

Treasure Island

- 238.43 m of 0.73 gpt Au
- Incl. 29 m of 2.45 gpt Au*

E

JPK

- Great prospecting results
- Never drilled

F

Fishhook

- 8.6 m of 14.21 gpt Au**
- 13.55 m of 7.36 gpt Au**
- 12.92 m of 5.44 gpt Au**

G

Echo-Indin

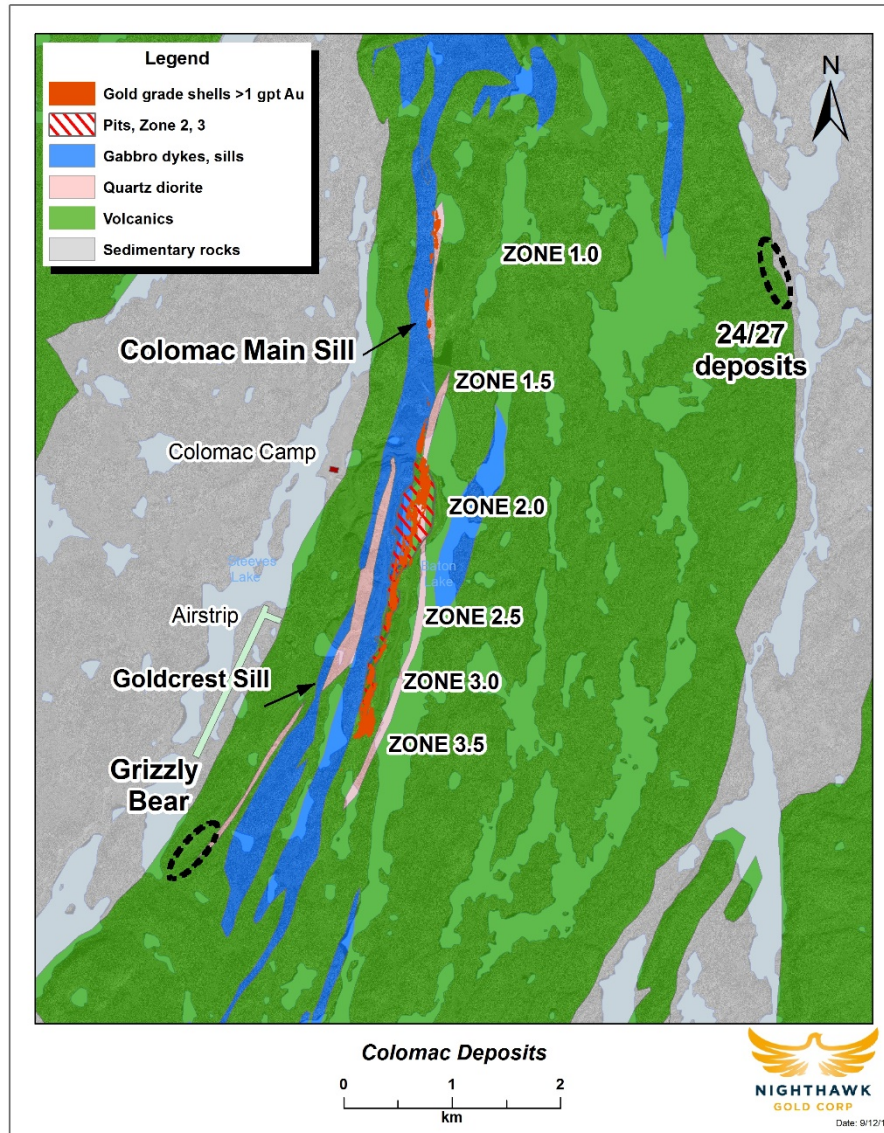
- 3.50 m of 9.00 gpt Au
- 7.00 m of 2.77 gpt Au

* Inferred Mineral Resource estimate of 39.815 million tonnes with an average grade of 1.64 g/t gold for 2.101 million ounces gold using a cut-off grade of 0.6 g/t gold.

** These results are historical in nature and Nighthawk has not independently verified the results.

TSX-V : NHK

COLOMAC OVERVIEW



- Colomac resource consists of 5 gold deposits – only 2 drilled by Nighthawk – exceptional growth potential
- Two parallel mafic sills host most of the mineralization found to date - 7 km long Colomac Sill and 2 km long Goldcrest Sill – open laterally and to depth
- Differentiated sills with tops to the east
- Strong correlation between gold and silica rich upper portion of the sills
- Newly discovered high-grade zones - significant size and continuity – priority exploration targets
- Gold along greenstone/sedimentary contacts (24 and 27 deposits to the east and Grizzly Bear deposit to the west)

TSX-V : NHK

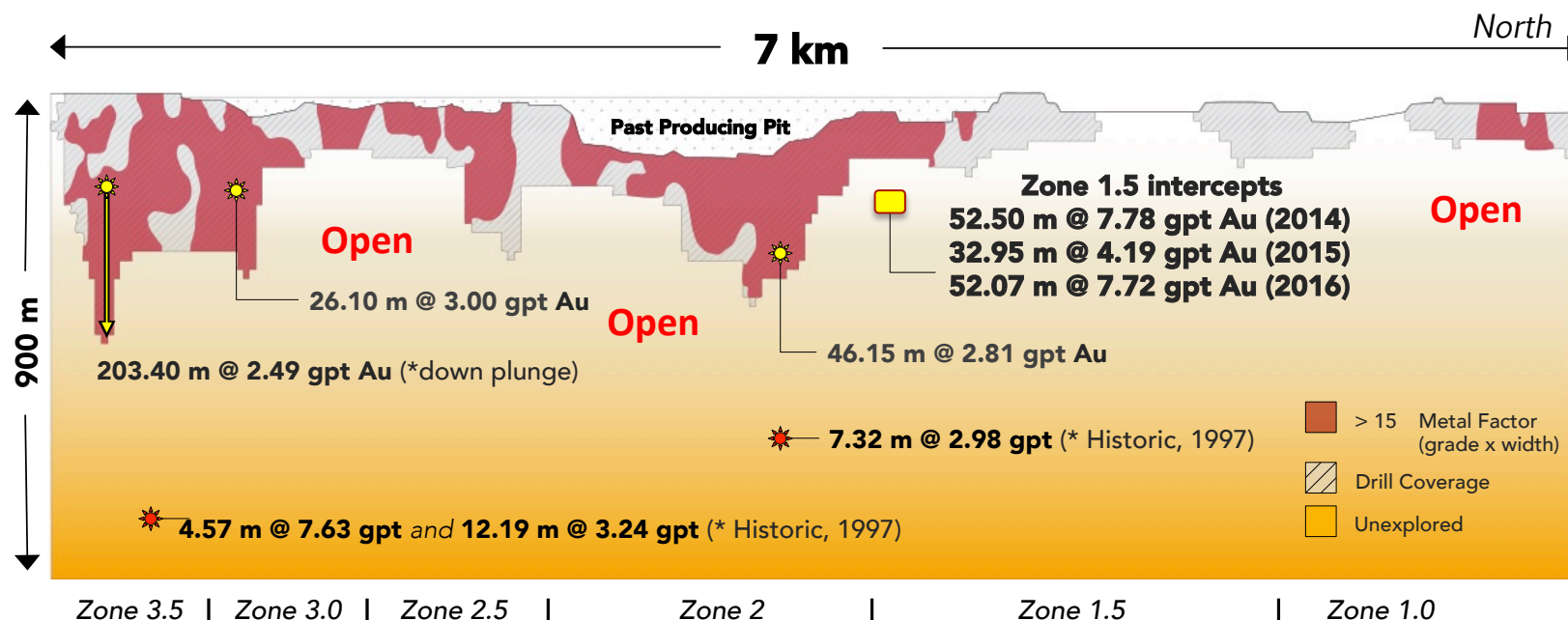


Nighthawk Intersects 52.07 Metres of 7.72 g/t Gold (uncut) and 31.45 Metres of 4.14 g/t Gold (uncut) at Colomac Confirms Continuity and Expansion Potential of High-Grade Zone

Highlights: Zone 1.5 (uncut gold assays):

- Hole C16-03 intersected **52.07 metres (40 metres true width) of 7.72 g/t gold**, including 25.47 metres of 14.25 g/t gold, and including 12.35 metres of 9.58 g/t gold;
- Hole C16-01 intersected **31.45 metres (25 metres true width) of 4.14 g/t gold**, including 13.75 metres of 6.52 g/t gold;
- Hole C16-01B intersected **39.60 metres (32 metres true width) of 2.38 g/t gold**, including 6.65 metres of 4.76 g/t gold, and including 2.75 metres of 10.09 g/t gold.

COLOMAC LONG SECTION



2.1 Moz Au at 1.64 gpt Inferred Resource

- Resource estimate completed at 0.6 gpt cut-off value
- 1.8 Moz at 1.94 gpt** using 1.0 gpt cut-off value inferred from sensitivity analysis

Gold Occurs Throughout the Sill

- The Colomac Sill is 7 km long, up to 80m wide
- Gold intersected down to 800 m

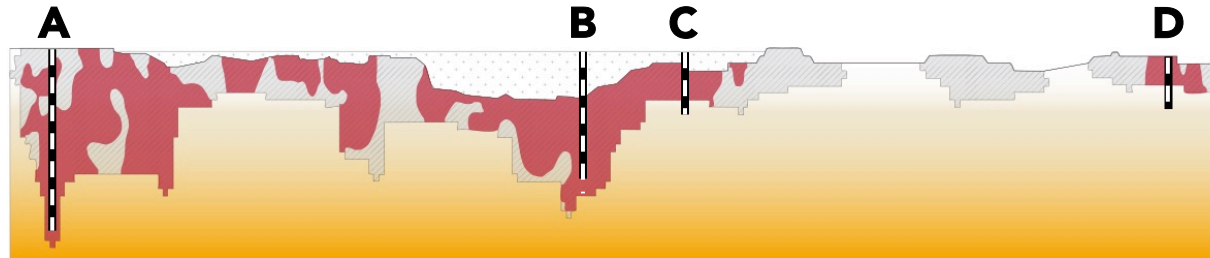
Significant Growth Potential

- Limited drilling below 100 m and at the north end of the Sill
- Potential higher-grade shoots also identified at the Goldcrest Sill 400 m to the west

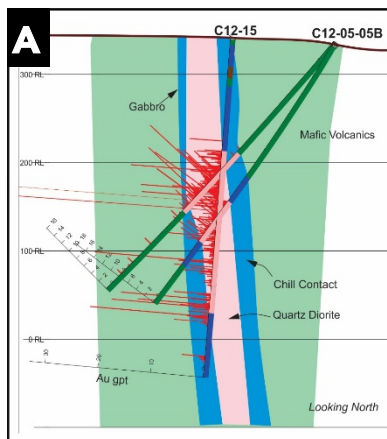
97.6% Drill Holes Hit Gold Mineralization

TSX-V : NHK

COLOMAC CROSS SECTIONS

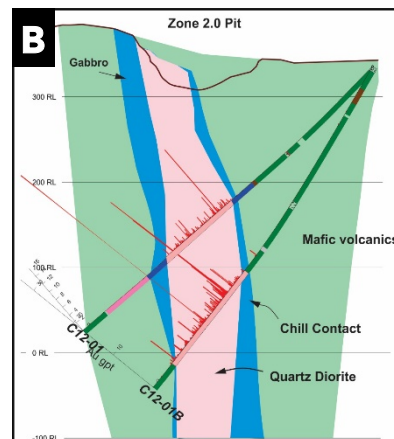


Consistent gold mineralization over 7km strike, across true widths up to 40m, and at depths to 800m
Gold intersected in 97.6% of drill holes



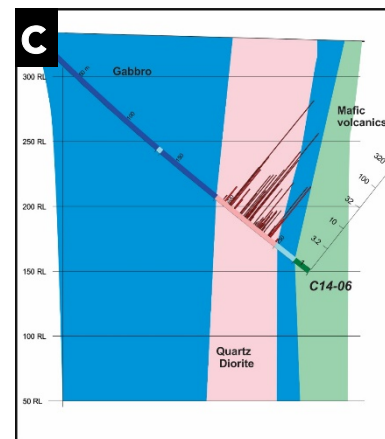
Hole C12-15

203.40 m @ 2.49 gpt
 Down Dip
 Demonstrates continuity of mineralization across the width of host and to depth



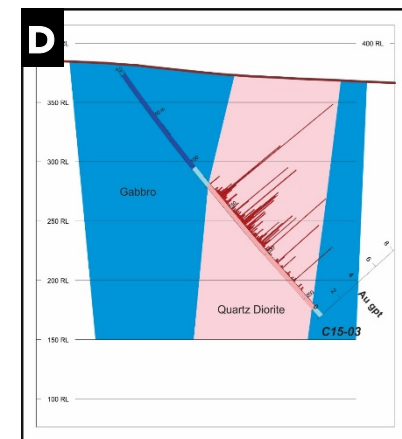
Hole C12-01 & 1B

128m @ 1.36 gpt
 incl 46.15m @ 2.81 gpt
 and 8.65m @ 6.83 gpt



Hole C14-06

52.50m @ 7.78 gpt
 incl 21.0m @ 16.73 gpt

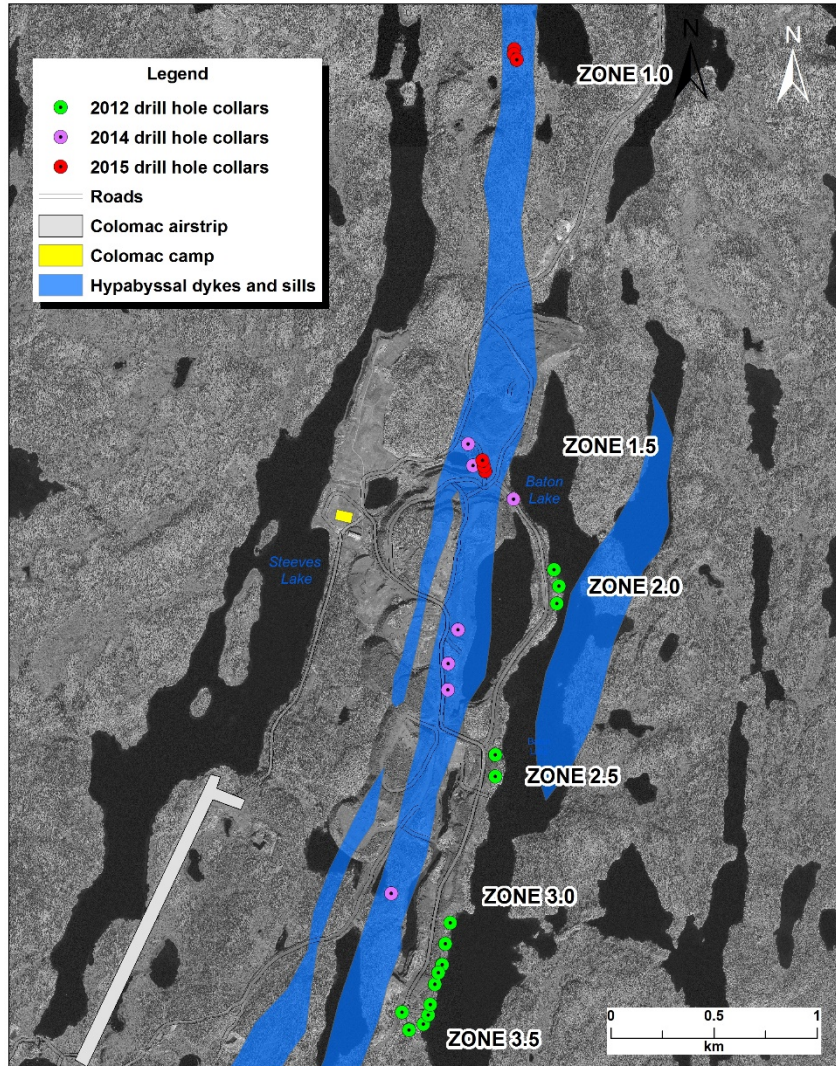


Hole C15-03

43.10m @ 1.13 gpt
 incl 8.45m @ 2.23 gpt

TSX-V : NHK

COLOMAC DRILLING TO DATE



2012 — 11,235m — Maiden drill program

- High-grade gold verified at Zone 3.5
- Extended Zone 2.0 to depth
- Basis for NI 43-101 compliant resource update

2014 — 3,643m

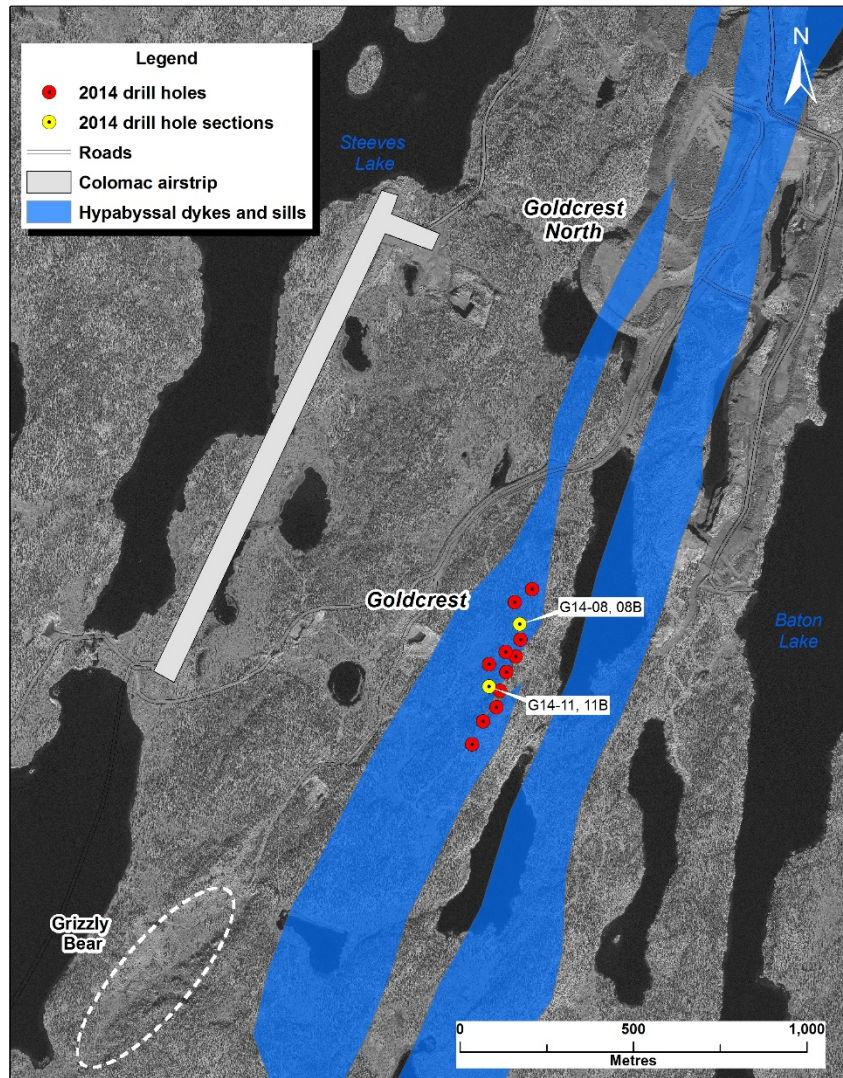
- New high-grade shoot intersected at Zone 1.5
 - **52.50 m of 7.78 gpt** gold
Including 21.00 m of 16.73 gpt gold
- Expanded Zones 2.0 and 2.5

2015 — 2,080m

- Follow-up on Zone 1.5
 - **32.95 m of 4.19 gpt** gold
Including 12.33 m of 7.77 gpt gold
 - Extended 60m along strike and vertically to 175m
 - Open in all directions
- Wide mineralized intersections at Zone 1.0
 - **43.10 m of 1.13 g/t** gold
Including 8.45 m of 2.23 g/t gold
 - 2 km north of Zone 1.5
 - Possible indication of high-grade system

TSX-V : NHK

GOLDCREST 2014 DRILLING



400 metres west of Colomac

- Goldcrest mineralization hosted by an intrusive similar to Colomac

Better gold grades

- Drilled 400 m along strike and to 330 m depth

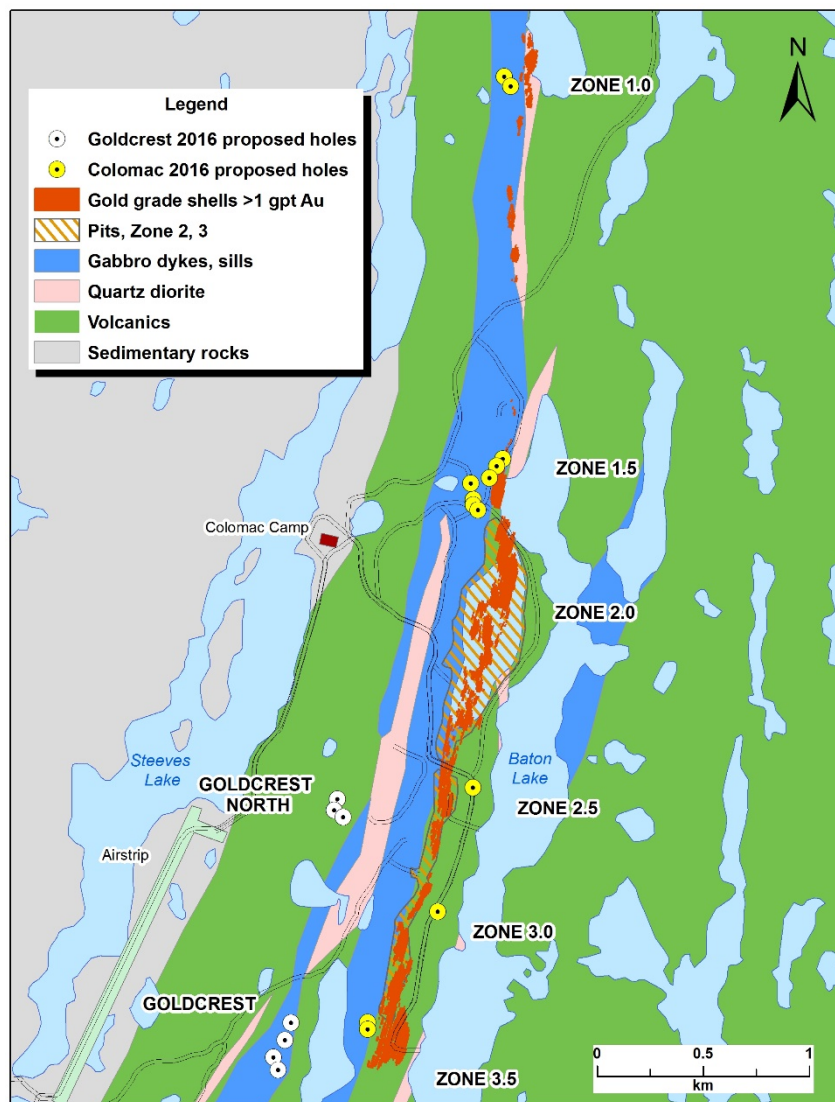
6,038 metres drilled in 2014

New high-grade gold zone candidates

- 40.00 m of 2.52 gpt Au**
incl. 12.50 m of 3.64 gpt Au
and 5.20 m of 7.78 gpt Au
- 20.25 m of 4.83 gpt Au,**
incl. 5.25m of 10.21 gpt Au
- 19.60 m of 4.19 gpt Au,**
incl. 7.90 m of 7.85 gpt Au

TSX-V : NHK

SUMMER 2016 PROPOSED DRILL PROGRAM



Colomac Drill Targets

Zone 1.0 – 4 holes for 1,100 metres

Zone 1.5 – 9 holes for 2,300 metres

Zone 2.5 – 1 holes for 700 metres

Zone 3.0 – 2 holes for 500 metres

Zone 3.5 – 3 holes for 1,000 metres

Goldcrest Drill Targets

Main – 10 holes for 2,500 metres

North – 7 holes for 1,500 metres

Total Meters

9,600m

2016 Drill Budget

\$3.4 M

Prospecting & Other

\$0.6 M

2016 Exploration Budget

\$4.0 M

TSX-V : NHK