



WELLGREEN PLATINUM



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Statements contained herein constitute "forward-looking information." Forward-looking information look into the future and provide an opinion as to the effect of certain events and trends on the business. Forward-looking information includes, but is not limited to, "plans," "intends," "anticipates," "should," "estimates," "expects," "believes," "indicates," "targeting," "suggests," "potential," and similar expressions. Statements involving forward-looking information are based on current expectations, estimates and uncertainties. Actual results may vary from the forward-looking information and materially differ from expectations, if known and unknown risks or uncertainties affect our business, or if our estimates or assumptions prove to be incorrect. Readers are advised to review the Company's Annual Information Form filed at www.sedar.com for a detailed discussion of investment risks.

As indicated, Wellgreen Platinum Ltd. has prepared the scientific and technical information in this Presentation (collectively, the "Technical Information") based on information contained in the technical reports and news releases ("Disclosure Documents") available under the company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101, "Disclosure for Mineral Projects" of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this Presentation, they should read the Disclosure Documents (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that a preliminary economic assessment (PEA) included in the Disclosure Documents is based, in part, on Inferred Mineral Resources. Inferred Mineral Resources are considered too speculative geologically to have the economic considerations applied to them that would allow them to be categorized as Mineral Resources. It is uncertain that the results of a PEA will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and not to be relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents.

The Technical Information in this Presentation was derived from the following Disclosure Documents which are available under the Company's SEDAR profile at www.sedar.com:
1. Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", effective February 2, 2015 and prepared by Michael Makarenko, P. Eng., John Eggert, P. Eng. Eggert Engineering Inc., Ronald G. Simpson, P. Geo. GeoSim Services Inc., Michael Levy, P.E. SRK Consulting (US) Inc., George Darling, P. Eng. SNC-Lavalin Inc. all of who are independent Qualified Persons under NI 43-101.

2. Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project", dated September 8, 2014 (the "2014 Mineral Resource Estimate") and prepared by Ron Simpson, P.Geo., of GeoSim Services Inc., an independent Qualified Person under NI 43-101.

The Company has included in this Presentation certain non-GAAP measures, such as costs of Pt Eq. per ounce. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures used by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be used as a substitute for measures of performance prepared in accordance with Canadian GAAP.

The information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent public websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are based on assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

Due Diligence, Quality Control: The Technical Information disclosed in this Presentation has been reviewed and approved by Mr. John Eggert, P. Eng., the Company's Qualified Person as defined under NI 43-101. Mr. Eggert has conducted a due diligence and no limitations were imposed on his verification process. Other than as described under the slide entitled "Material Risks and Assumptions" and in the Company's continuous disclosure filings (which are available under the Company's profile at www.sedar.com), there are no known legal, political, environmental or other risks that could materially affect the development of the Company at this time.

Caution to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulatory requirements and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all Inferred Mineral Resources will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors should not assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

Potential Slide

Historical data from "Summary Report on 1988 Exploration – Arch Property" dated November 1988 and authored by W.D. Eaton of Archer, Cathro & Associates.

2008-05 data from "Assessment Report Describing Diamond Drilling at the Burwash Property" dated December 2008 and authored by R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT of Archer, Cathro & Associates.

EXIT NOW

**CHANGE
THIS EXIT**



**FUTURE
THIS EXIT**



Company Revitalized



- ✓ World-Class Asset
- ✓ New Directors & Management
- ✓ Solid Financial Support
Electrum (27%) RCF (9%)
- ✓ Solid Technical Expertise
- ✓ Proven Track Record of
Successful Project Development



Board of Directors

FINANCE

Myron Manternach, B.Sc., MBA, **Chairman**

Lithium Americas Corp., Former JPMorgan Chase, Ambac Assurance Corp.



IR / CORP
ERNANCE

Michelle S. Darling, **Director**

Former Prudential Financial, CIBC, Osisko Mining



GEOLOGY

Mark Fields, P. Geo., B. Comm. (Hon), **Director**

E. A. Scholz Award, Former Rio Tinto Group



Board of Directors

PROJECT
DEVELOPMENT
MARKETS

Diane R. Garrett, Ph.D, **Director / President & CEO**

Former Romarco Minerals Inc., Dayton Mining Corp, US
Global Investors



LEGAL

Wayne Kirk, LL.B, **Director**

Former General Counsel, Homestake Mining Company,
Gabriel Resources



OPERATIONS

Mike Sylvestre, M.Sc., P. Eng., **Director**

Kinross, Former Vale Inco



Management

PROJECT
DEVELOPMENT
MARKETS

Diane R. Garrett, Ph.D, **Director / President & CEO**

Former Romarco Minerals Inc., Dayton Mining Corp, US Global Investors



FINANCE

Joe Romagnolo, CA, **Sr. VP, Chief Financial Officer**

Former OceanaGold, Romarco Minerals, Centenario Copper



GEOLOGIST

Greg Ross, **Sr. Geologist**

Accredited Professional Geoscientist, Ni-Cu-PGE Specialist



Metallurgical Technical Team

Organization Chart



Diane Garrett

President & CEO

Gil Leathley

Technical Advisor

Heather White

Consultant

n Eggert

3-101 Q.P.

Greg Ross

Senior Geologist

Heidi Mani

Concentrate
Marketing

Peter Wells

Metallurgist

**XPS Cosulting &
Testwork**

Dominic Fragomeni
Gregg Hill
Elizabeth Whiteman
Jorge Oliveira

LUE

Shareholder Base



70%



\$

Strong Treasury

\$15.2 Million (CDN)
No Debt
(August 11, 2016)



Electrum Strategic Opportunities Fund (2%)



Resource Capital Fund (9%)



Drake Capital, Solway Investment Group



High Net Worth (24%)



Insiders (3%)

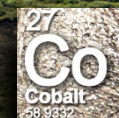
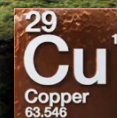
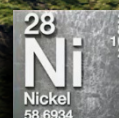
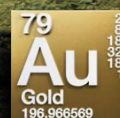
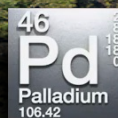
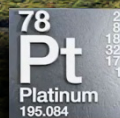
Wellgreen Project Overview



Wellgreen
Project



- LARGE SCALE NI-CU-PGM DEPOSIT IN YUKON, CANADA
- EXCELLENT INFRASTRUCTURE
- YEAR ROUND OPERATING ENVIRONMENT, LOW PRECIPITATION
- HIGHWAY ACCESS TO EXISTING DEEP SEA PORTS (HAINES, SKAGWAY, AK)



July 2014 Mineral Resources

Mineral Resources

constrained resource 0.6 g/t Pt. Eq. or 0.15% Ni Eq. cutoff) In-situ grade

Measured & Indicated: 399 million tonnes

Ni (0.26%)	—————→	1.89 billion lbs.
Cu (0.14%)	—————→	1.02 billion lbs.
3 Es (0.52 g/t) Ni Eq. (0.44%) PT Eq. (1.67 g/t)	—————→	5.53 million oz.

Inferred: 846 million tonnes

Ni (0.24%)	—————→	4.43 billion lbs.
Cu (0.14%)	—————→	2.60 billion lbs.
3Es (0.51 g/t) Ni Eq. (0.41%) PT Eq. (1.57 g/t)	—————→	13.79 million oz.

Report prepared by GeoSim Services Inc. with an effective date of July 23, 2014. Measured and Indicated Resources used 50m drill spacing for massive sulphide/gabbro domains, and 100m spacing for clinopyroxenite, pyroxenite and peridotite domains. Inferred Resources used approximately 100m spacing for massive sulphide/gabbro domains, and approximately 100m spacing for clinopyroxenite, pyroxenite and peridotite domains. Nickel equivalent (Ni Eq. %) and platinum equivalent (Pt Eq. g/t) calculations reflect total gross metal content using US\$3.00/lb Cu, \$13.00/lb Co, \$1,500/oz Pt, \$750/oz Pd and \$1,250/oz Au and have not been adjusted to reflect metallurgical recoveries. Pit constrained grade shells were calculated using the following assumptions: metal prices in Note 3 above; a 45 degree pit slope; assumed metallurgical recoveries of 70% for Ni, 90% for Cu, 64% for Co, 60% for Pt, 70% for Au; an exchange rate of CDN\$1.00=USD\$0.91; and mining costs of \$2.00 per tonne, processing costs of \$12.91 per tonne, and general & administrative charges of \$1.10 per tonne. Values may not add due to rounding.



The Wellgreen Project



Six Payable Metals Polymetallic Deposit

(rock sequence similar to PGM deposits)



Strong Government & First Nations Support



LNG Power Nearby No Endangered Species



Pt:Pd Ratio 1:1; Open Pit

NICKEL

- Lithium Batteries
- Aerospace
- Power Plants
- Stainless Steel

COPPER

- Construction
- Electrical
- Electronics
- Green Technology

GOLD

- Jewelry
- Electronics
- Hedge against Geopolitical Uncertainty

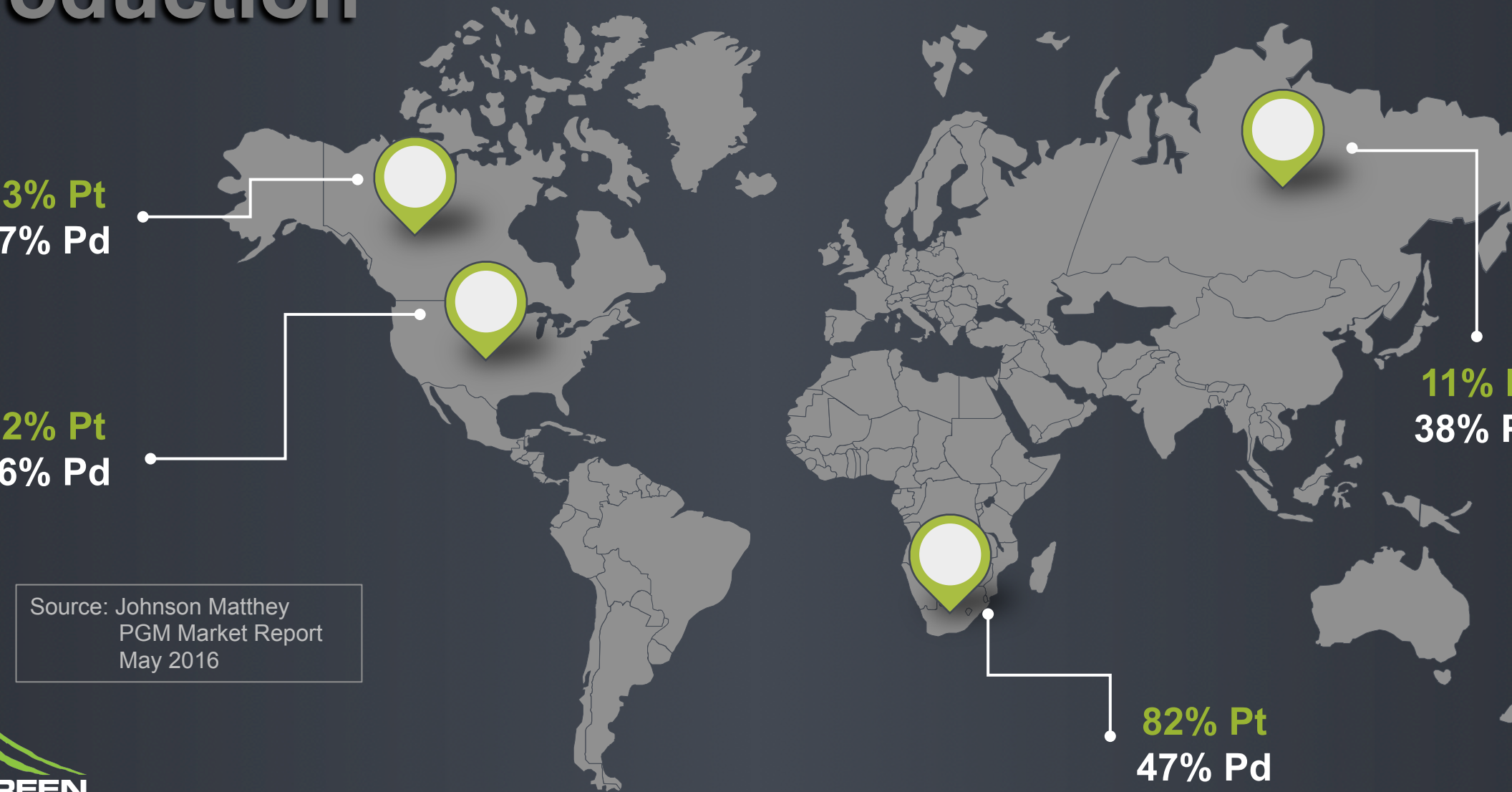
PGM

- Least Abundant of Earth's Metals
- Critical and Strategic Metals
- Electronics
- Catalytic Converters
- Majority of World Reserves are in Russia & South Africa

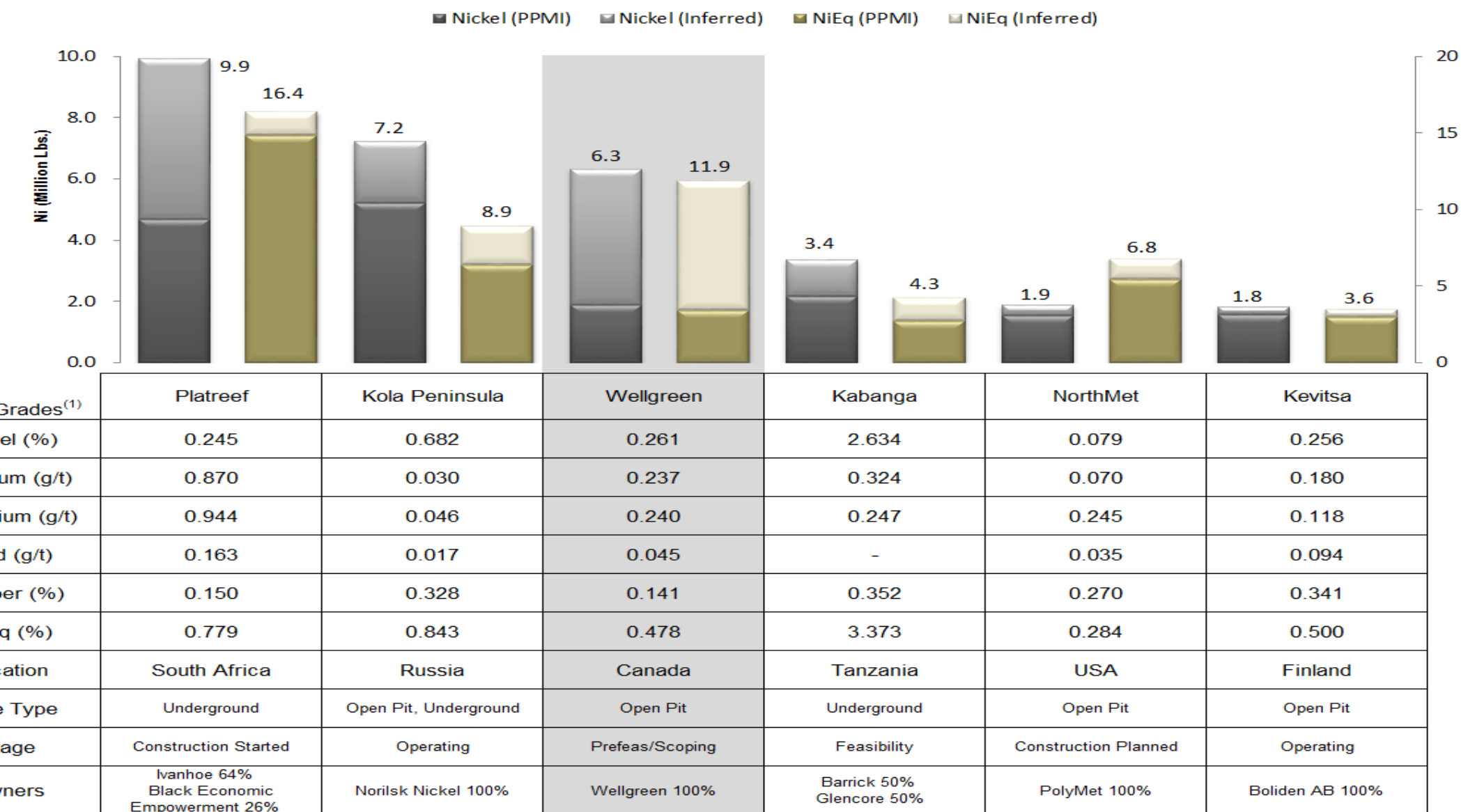
COBALT

- Critical and Strategic Metals
- Alloys, Aircraft

/Pd Supply as % of Primary Production



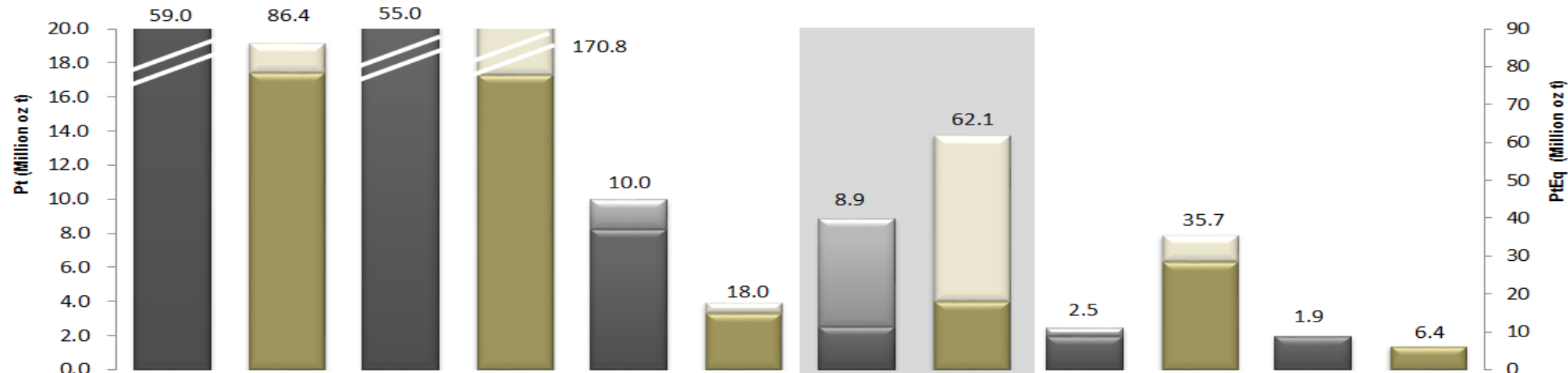
Benchmarks of Nickel Producers



Metals & Mining. For comparative purposes, SNL Metals & Mining Nominal Metals Prices are used to calculate the equivalent metal content in the illustration above: Nickel US\$5.79/lb; Platinum US\$1,100/oz; Rhodium US\$883.0/oz; Cobalt US\$13.42/lb. Wellgreen is not a producer. Wellgreen's Feb. 2015 PEA is available on www.sedar.com. The base case metal price scenario: Nickel US\$8.00/lb; Platinum US\$1,450/oz; Palladium US\$800/oz; Copper US\$3.00/lb; Gold US\$1,250/oz; Cobalt US\$14.00/lb. A PEA is preliminary in nature, and its analysis is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Reserves, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. Rounding may result in apparent

Benchmarks of Platinum Producers

■ Platinum (PPMI) ■ Platinum (Inferred) ■ PtEq (PPMI) ■ PtEq (Inferred)



Platinum Grades ⁽¹⁾	Impala	Platreef	Marula	Wellgreen	NorthMet	Stillwater
Platinum (g/t)	4.050	0.870	2.837	0.237	0.070	4.320
Palladium (g/t)	1.987	0.944	2.694	0.240	0.245	15.408
Gold (g/t)	0.157	0.163	0.203	0.045	0.035	-
Nickel (%)	-	0.245	-	0.261	0.079	-
Copper (%)	-	0.150	-	0.141	0.270	-
PtEq (g/t)	5.917	2.792	5.183	1.712	1.018	14.194
Location	South Africa	South Africa	South Africa	Canada	USA	USA
Stage	Expansion	Construction Started	Operating	Prefeas/Scoping	Construction Planned	Expansion
Mine Type	Underground	Underground	Underground	Open Pit	Open Pit	Underground
Owners	Impala Platinum 96%	Ivanhoe 64% Black Economic Empowerment 26%	Impala Platinum 73% Marula Community 9% Mmakau Mining 9% Tubatse Platinum 9%	Wellgreen 100%	PolyMet 100%	Stillwater Mining Company 100%

Metals & Mining. For comparative purposes, SNL Metals & Mining Nominal Metals Prices are used to calculate the equivalent metal content in the illustration above: Nickel US\$5.79/lb; Platinum US\$1,100/oz; Palladium US\$1,100/oz; Copper US\$2.46/lb; Gold US\$1,200/oz; Silver US\$16.10/oz; Rhodium US\$883.0/oz; Cobalt US\$13.42/lb. Wellgreen is not a producer. Wellgreen's Feb. 2015 PEA is available on www.sedar.com. The base case metal price scenario: Nickel US\$8.00/lb; Platinum US\$1,450/oz; Palladium US\$800/oz; Copper US\$3.00/lb; Gold US\$1,250/oz; Cobalt US\$14.00/lb. A PEA is preliminary in nature, and its analysis is based, in part, on Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them which would allow them to be categorized as Probable Mineral Resources, and there is no certainty that the results will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. Rounding may result in apparent

e've Been Busy



1

KNOWLEDGE

• Have a Better Understanding & Knowledge Today Ever Before

2

GEOLOGY

- Cohesive Geologic Interpretation

3

METALLURGY

- Representative Samples Across the Deposit
- Metallurgical Interpretation Understood

4

PROCESSING

- Designing for Ni
- Enhanced Circuit for PGE's
- Mag Sep + Fine Grind

5

FOCUS

- Max Metal Recovery
- Finalize FlowSheet
- Focus on Ni & Cu Concentration
- Upgrading, Cleaner Separation

De-Risking the Wellgreen Project

logical, methodical process to determine the nature of the ore body and economics for developing the project. At each stage of confirmation we will assess the next steps.

CONCENTRATE
MARKETING STUDIES

ECONOMIC MODELING

INFILL DRILLING

CONSTRUCTION

Preliminary Economic Assessment

Metallurgical Test Work

Mine Planning

Pre-Feas / Feas

Permitting

OPS

Metallurgical Test Work



Phase 1A Characterization

Preparation of Samples

High Confidence Head Assays

Comminution Work

Head Mineralogy

Gravity Assessment

Phase 1B Development

Rougher Flotation Testing

Cleaner Testing & Tuning

Lock Cycle Testing
&

Grinding, Reagents

Conceptual Ni/Cu Separation

Phase 2 Phase 3

Ni & Cu Concentrates

Optimize Flowsheet

Commence Marketing Studies

Mini Pilot Plant Test

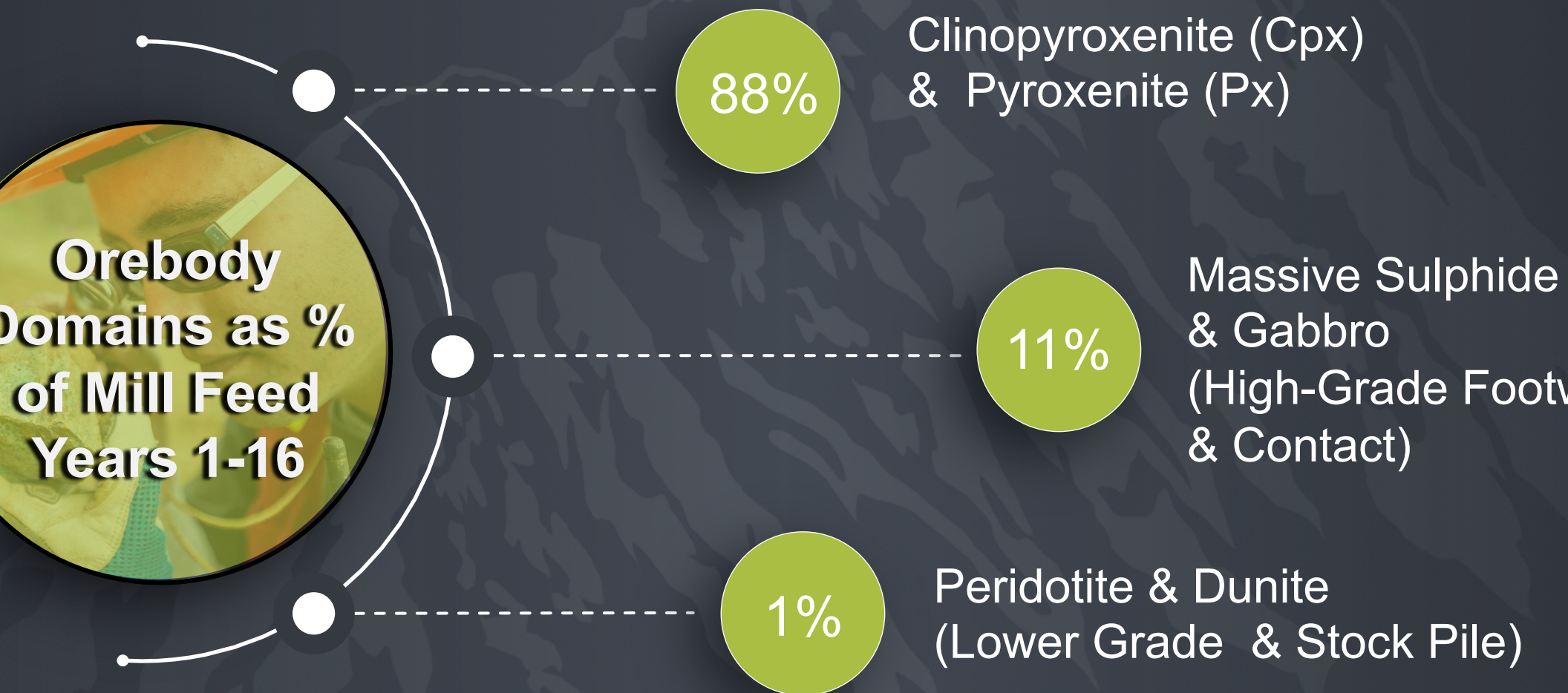
Feasibility Level

COMPLETED ✓

IN PROGRESS

2017 - 2018

General Deposit Domains



Key Catalysts

Operations
Construction
Permitting, First Nations
Detailed Engineering

Geological Test Work
Concentrates
Term Supply / Demand
Cu Market
Pricing Studies

- Economic Modeling
- Desktop Studies
- Mine Planning
- Capex, Opex
- Pre-Feas / Feas
- Potential Mini Pilot Plant

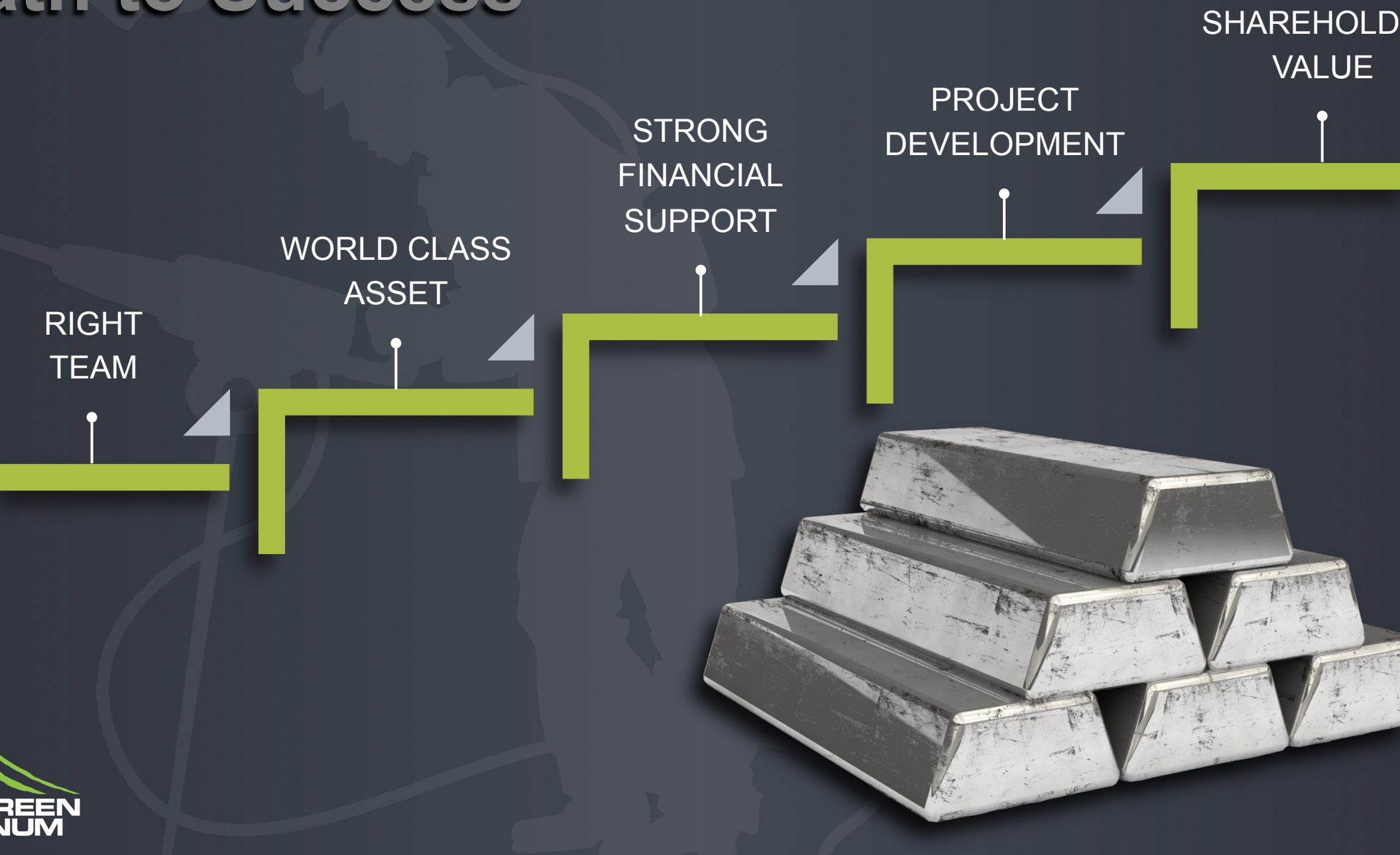
- Update Geologic Model
- Baseline Studies
- Infill Drilling



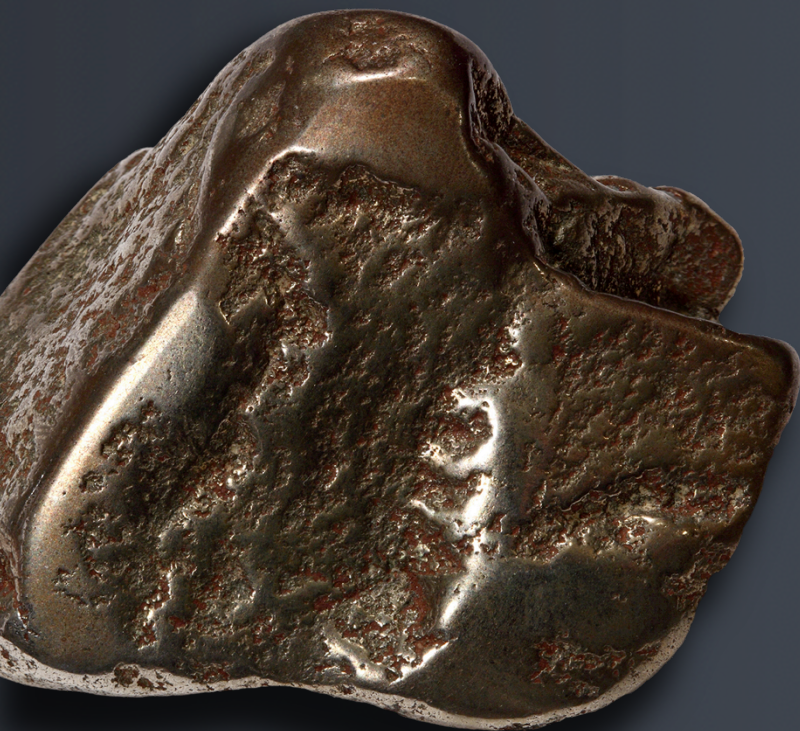
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Path to Success



Market Capitalization



Share Structure (August 11, 2016)

Shares outstanding	202,724,803
Warrants	99,247,271 average exercise price of \$0.4
Options	2,744,000 average exercise price of \$1.2
Stock Appreciation Rights (SARs)	7,736,667 average exercise price of \$0.52
Fully Diluted Shares	312,452,741
Cash	C\$15.2 million
Debt	Nil

A scenic landscape featuring rolling green mountains under a clear blue sky. A winding road is visible on the right side of the frame. The foreground is a dark, textured surface, possibly a road or a field, with tire tracks visible.

WELLGREEN PLATINUM

THANK YOU

