



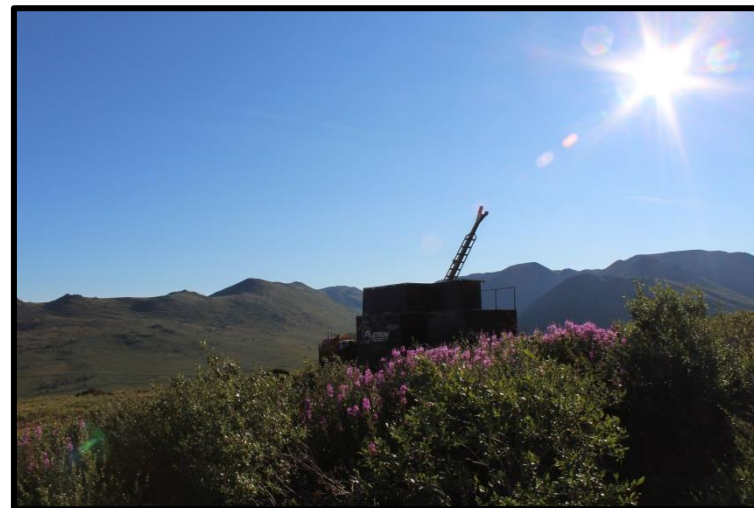
Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

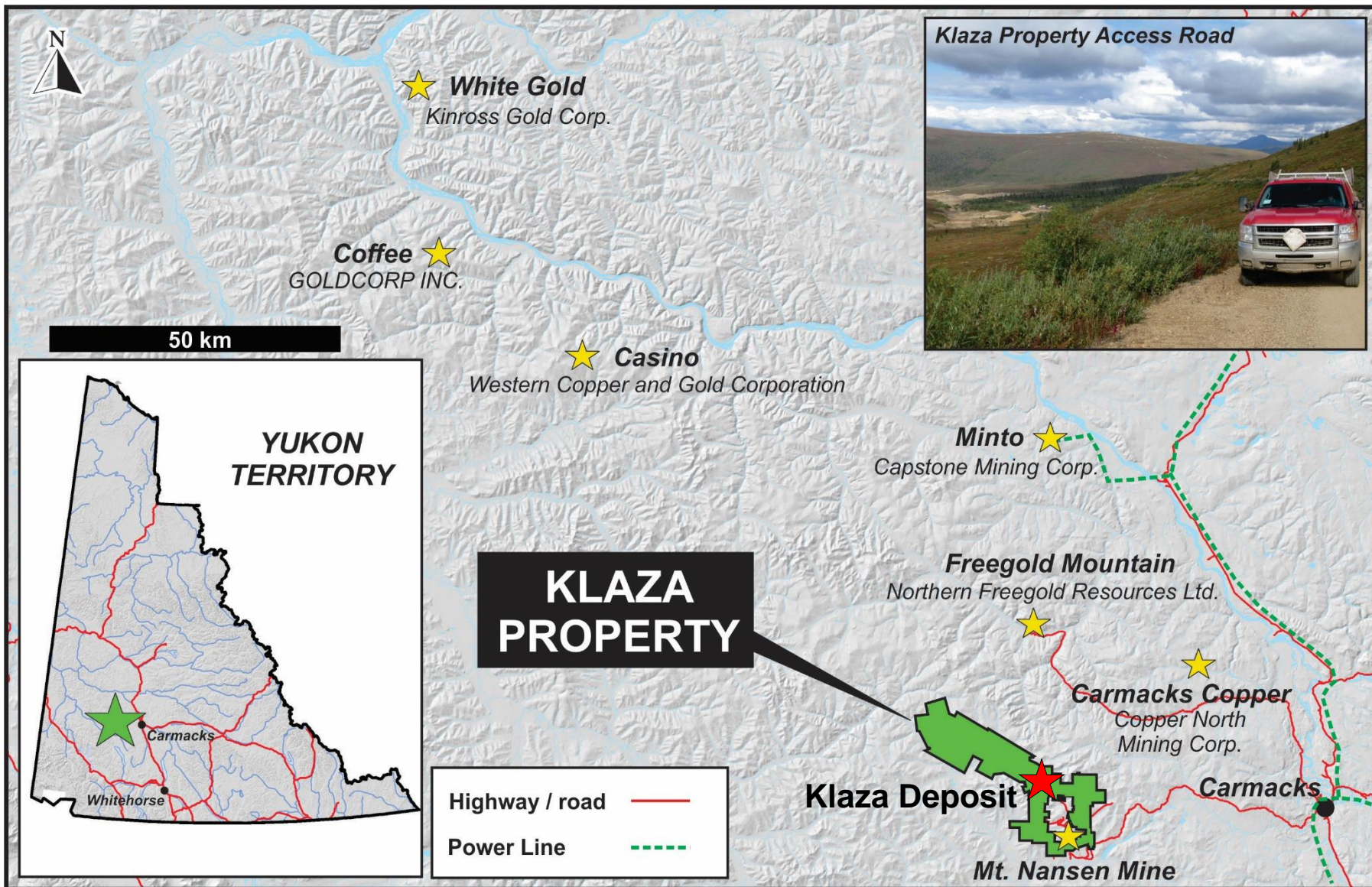
Additional information about the Klaza property Mineral Resource and Preliminary Economic Assessment is summarized in Rockhaven's March 1, 2016 technical report titled "Technical Report and PEA for the Klaza Au-Ag deposit, Yukon Canada for Rockhaven Resources Ltd." which can be viewed at [www.sedar.com](http://www.sedar.com) under the Rockhaven profile or on the Rockhaven website at [www.rockhavenresources.com](http://www.rockhavenresources.com).

The technical information in this presentation has been approved by Matthew R. Dumala, P.Eng., a geological engineer with Archer Cathro & Associates (1981) Limited and qualified person for the purpose of National Instrument 43-101.



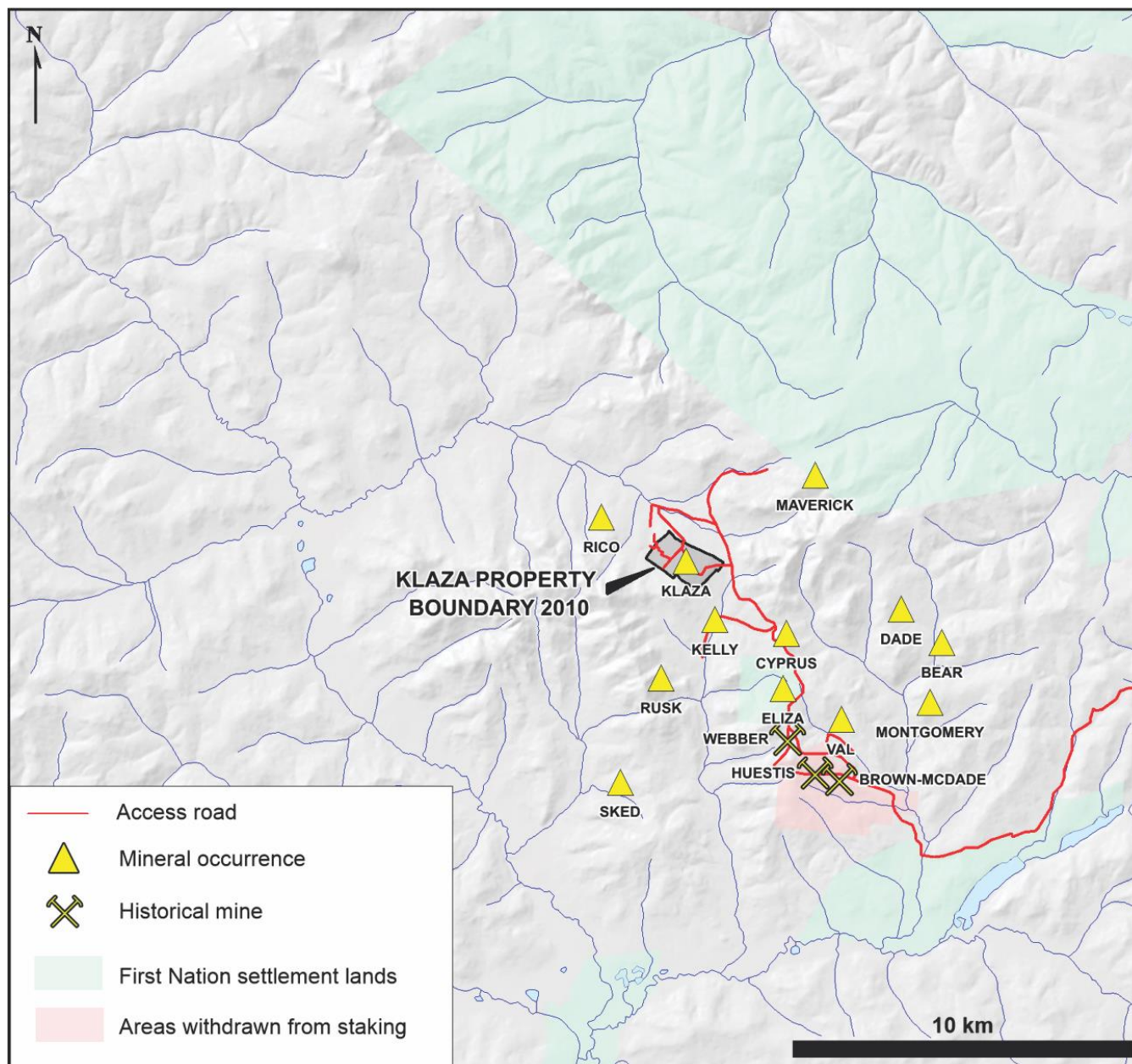
- **100% owned by Rockhaven with no underlying royalties on resource areas**
- **Road accessible with a community and an electrical power grid located nearby**
- **1.36 million ounces of gold at 4.48 g/t and 26 million ounces of silver at 89 g/t in the inferred mineral resource category**
- **Positive Economics presented 2016 PEA showing a Pre-Tax NPV(5%) at CAD\$150 million and IRR of 20%**
- **LOM projected process recoveries of 94% gold, 88% silver, 83% lead and 84% zinc**
- **Exploration Benefits Agreement signed with local First Nation**
- **Good potential for low cost resource expansion and new discoveries**
- **Low discovery cost per ounce**



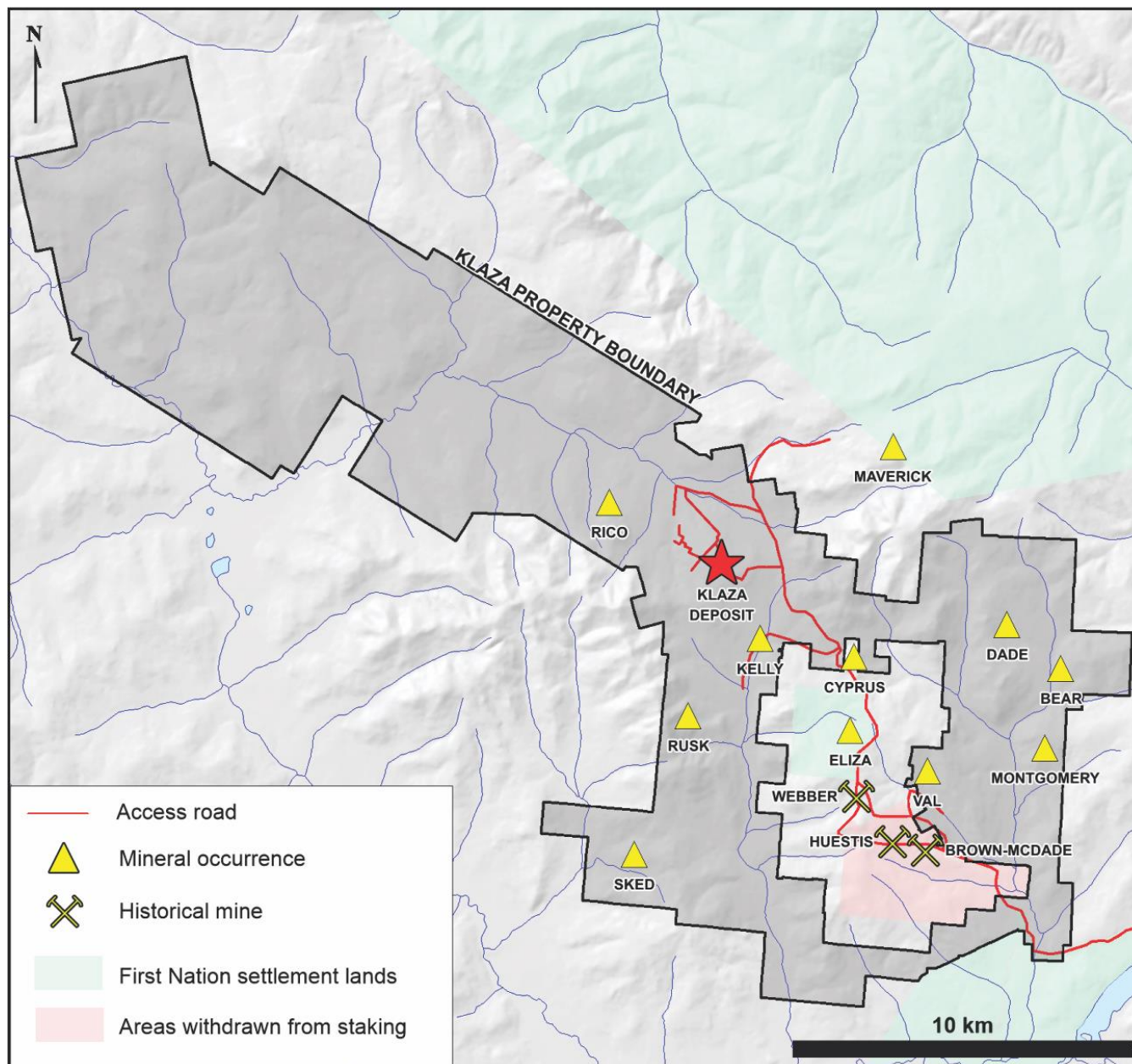




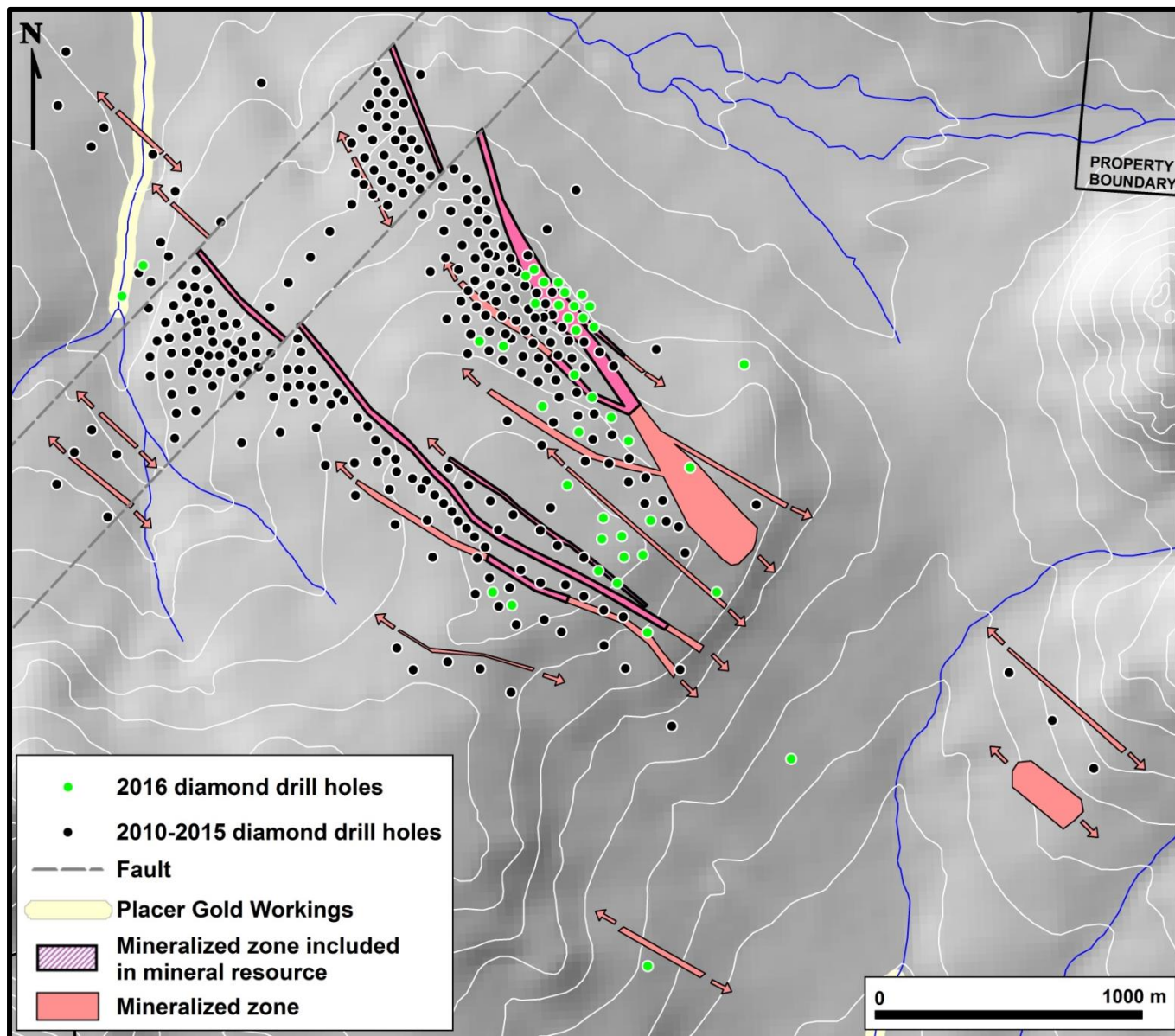








- 78,000 m of drilling in 339 holes completed to date
- 22,000 m of excavator trenching
- Eleven structurally controlled zones with:
  - Good continuity
  - Mineralization traced from surface
  - Open ended strike lengths ranging between 250 and 2,400 m
- Large mineralizing system - main mineralized corridor 2,000 m x 2,400 m





## Klaza Property - Total Inferred Mineral Resource Estimate Summary

	Tonnes (kt)	Grade					Contained Metal				
		Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Au EQ <sup>4</sup> (g/t)	Au (koz)	Ag (koz)	Pb (klb)	Zn (klb)	Au EQ <sup>4</sup> (koz)
<b>Pit- Constrained<sup>2,3</sup></b>	<b>2,366</b>	<b>5.12</b>	<b>94.51</b>	<b>0.93</b>	<b>1.18</b>	<b>6.71</b>	<b>389</b>	<b>7,190</b>	<b>48,258</b>	<b>61,475</b>	<b>510</b>
<b>Underground<sup>3</sup></b>	<b>7,054</b>	<b>4.27</b>	<b>87.18</b>	<b>0.69</b>	<b>0.88</b>	<b>5.65</b>	<b>969</b>	<b>19,772</b>	<b>107,159</b>	<b>136,416</b>	<b>1,282</b>
<b>Total</b>	<b>9,421</b>	<b>4.48</b>	<b>89.02</b>	<b>0.75</b>	<b>0.95</b>	<b>5.92</b>	<b>1,358</b>	<b>26,962</b>	<b>155,417</b>	<b>197,891</b>	<b>1,793</b>

<sup>1</sup> CIM definition standards were used for the Mineral Resource.

The Qualified Person is Adrienne Ross, P. Geo. of AMC Mining Consultants (Canada) Ltd.

Using drilling results to September 30, 2015.

For additional information, please refer to the Klaza Property Technical Report dated January 22<sup>nd</sup>, 2016 filed on SEDAR

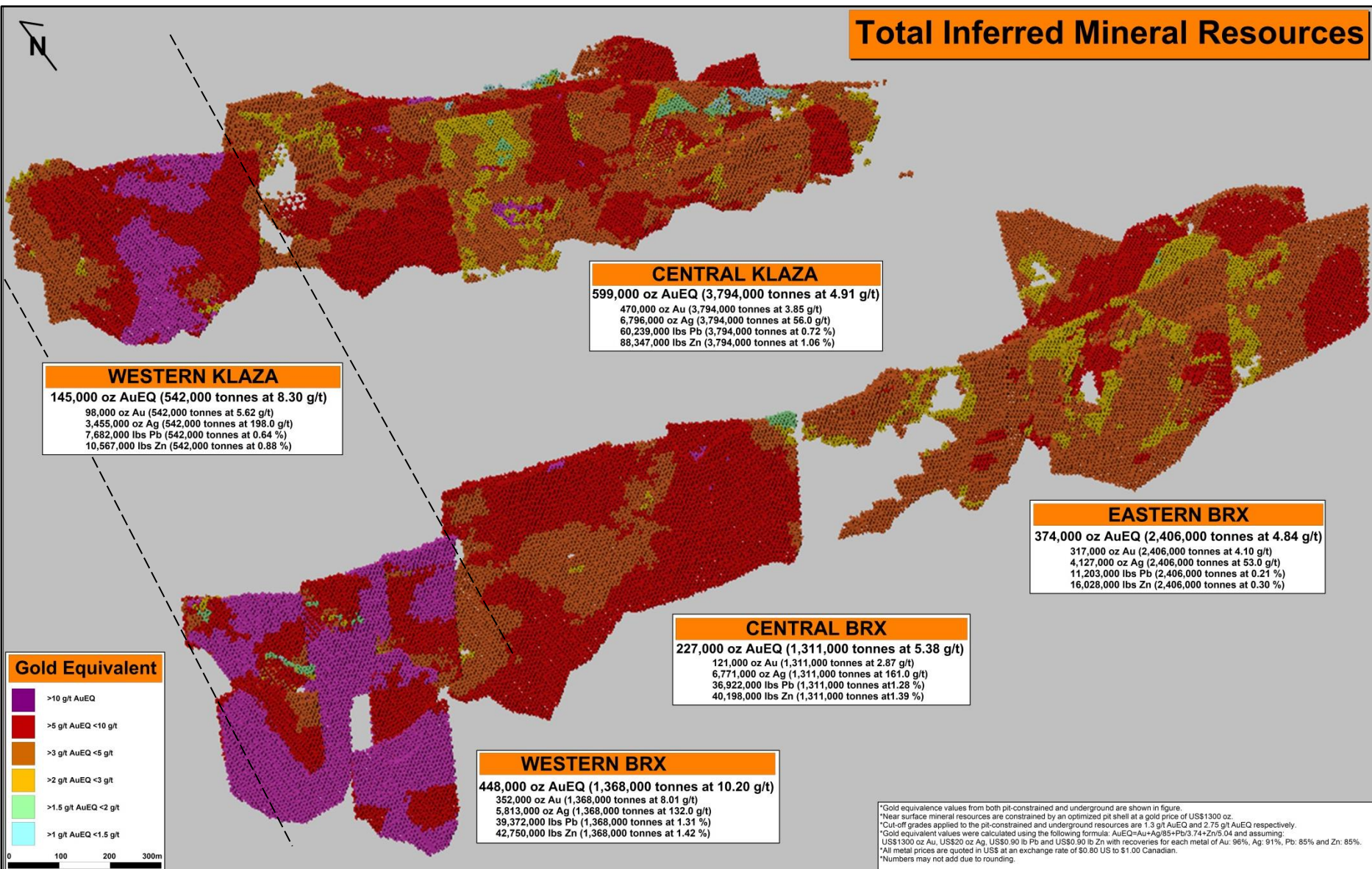
<sup>2</sup> Near surface mineral resources are constrained by an optimized pit shell at a gold price of US\$1300 oz.

<sup>3</sup> Cut-off grades applied to the pit-constrained and underground resources are 1.3 g/t Au EQ and 2.75 g/t Au EQ respectively.

<sup>4</sup> Gold equivalent values for the mineral resource were calculated using the following formula:  $Au\ EQ = Au + Ag/85 + Pb/3.74 + Zn/5.04$  and assuming: US\$1300 oz Au, US\$20 oz Ag, US\$0.90 lb Pb and US\$0.90 lb Zn with recoveries for each metal of Au: 96%, Ag: 91%, Pb: 85% and Zn: 85%.

<sup>5</sup> Numbers may not add due to rounding. Mineral resources that are not mineral reserves do not have demonstrated economic viability. All metal prices are quoted in US\$ at an exchange rate of \$0.80 US to \$1.00 Canadian.

## Total Inferred Mineral Resources





**Highlights from the PEA, with the base case gold price of US\$1200/oz, silver price of US\$16/oz and an exchange rate of C\$1.00 equal to US\$0.75 are as follows:**

- **Pre-tax NPV5% at C\$150 million and IRR of 20% and post-tax NPV5% at CAD\$86 million and IRR of 14%**
- **Long mine life projected to be 14 years** producing total payable metals of approximately **630,000 oz gold, 11,364,000 oz silver, 51,229,000 lbs lead and 52,461,000 lbs zinc** operating year round at **1,500 tpd**
- Project capital costs of **C\$262 million** which includes \$34 million in contingency costs
- LOM projected process recoveries of **94% gold, 88% silver, 83% lead and 84% zinc**
- Average LOM operating cash cost of US\$652/oz AuEQ\* and total all-in sustaining cost of US\$966/oz AuEQ

\*Gold equivalent values for mining purposes assume base case metal prices and recoveries used in the PEA and are calculated using the following formula:  $AuEQ = 1 * Au + Ag / 106.5 + Pb / 7.63 + Zn / 14.45$ . Base metal pricing of US\$0.80/lb lead and US\$0.85/lb zinc were used.

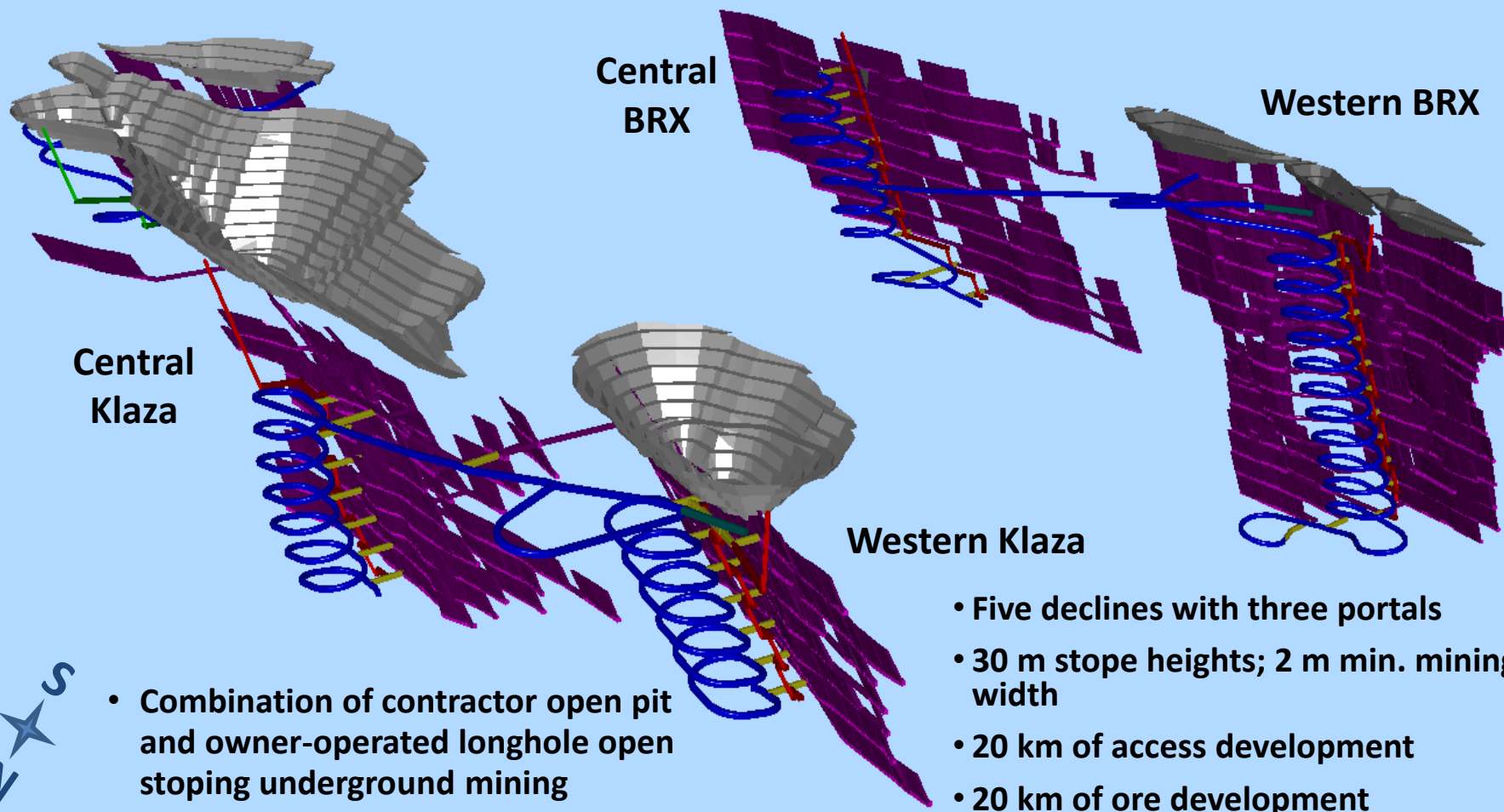
## Total Capital Cost Estimate

Description	Cost (C\$M)
<b>Underground development</b>	<b>136</b>
Flotation tailings storage & residue tailings storage	10
Underground mine infrastructure	17
Mobile equipment	32
<b>Processing plant</b>	<b>91</b>
Surface infrastructure	14
Capital indirects	11
Contingency	34
Additional 5% sustaining for equipment rebuilds	13
<b>Total capital cost</b>	<b>358</b>
<b>Project capital</b>	<b>262</b>
<b>Sustaining capital</b>	<b>96</b>

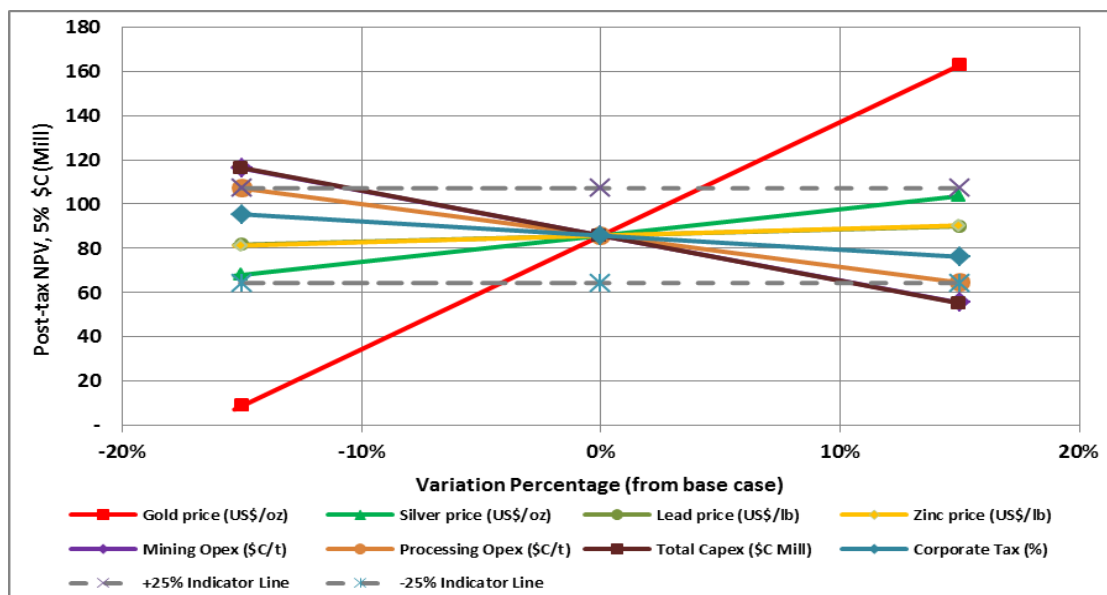
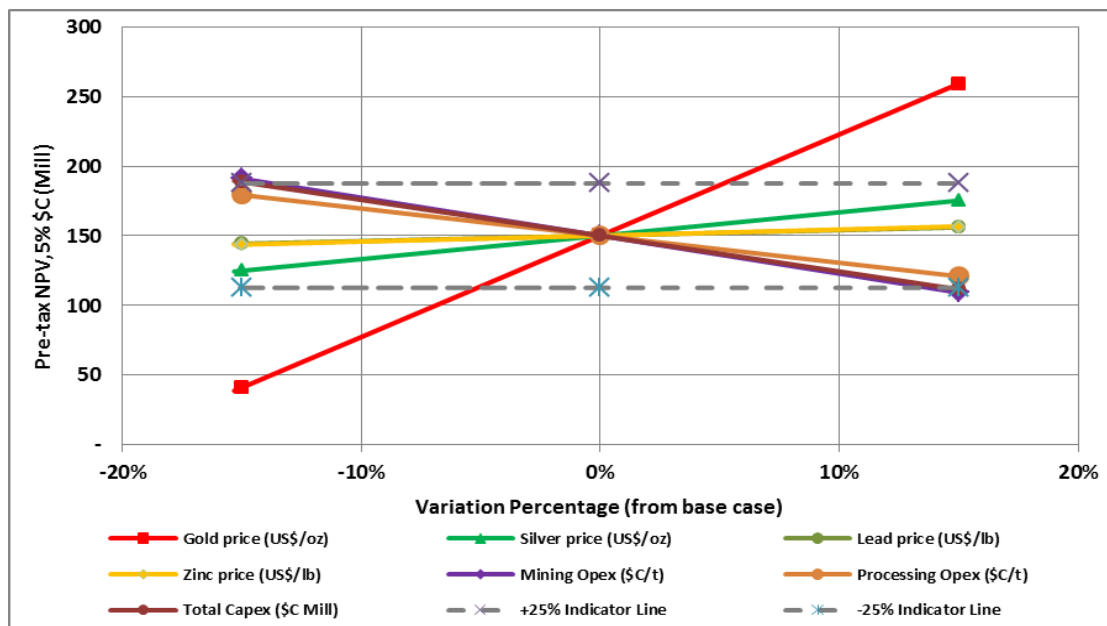
## Total Operating Cost Estimate

Description	Cost (C\$/t)
Mining cost	59.65
Processing cost	43.37
General and Administration cost	12.00
<b>Total operating cost</b>	<b>115.02</b>



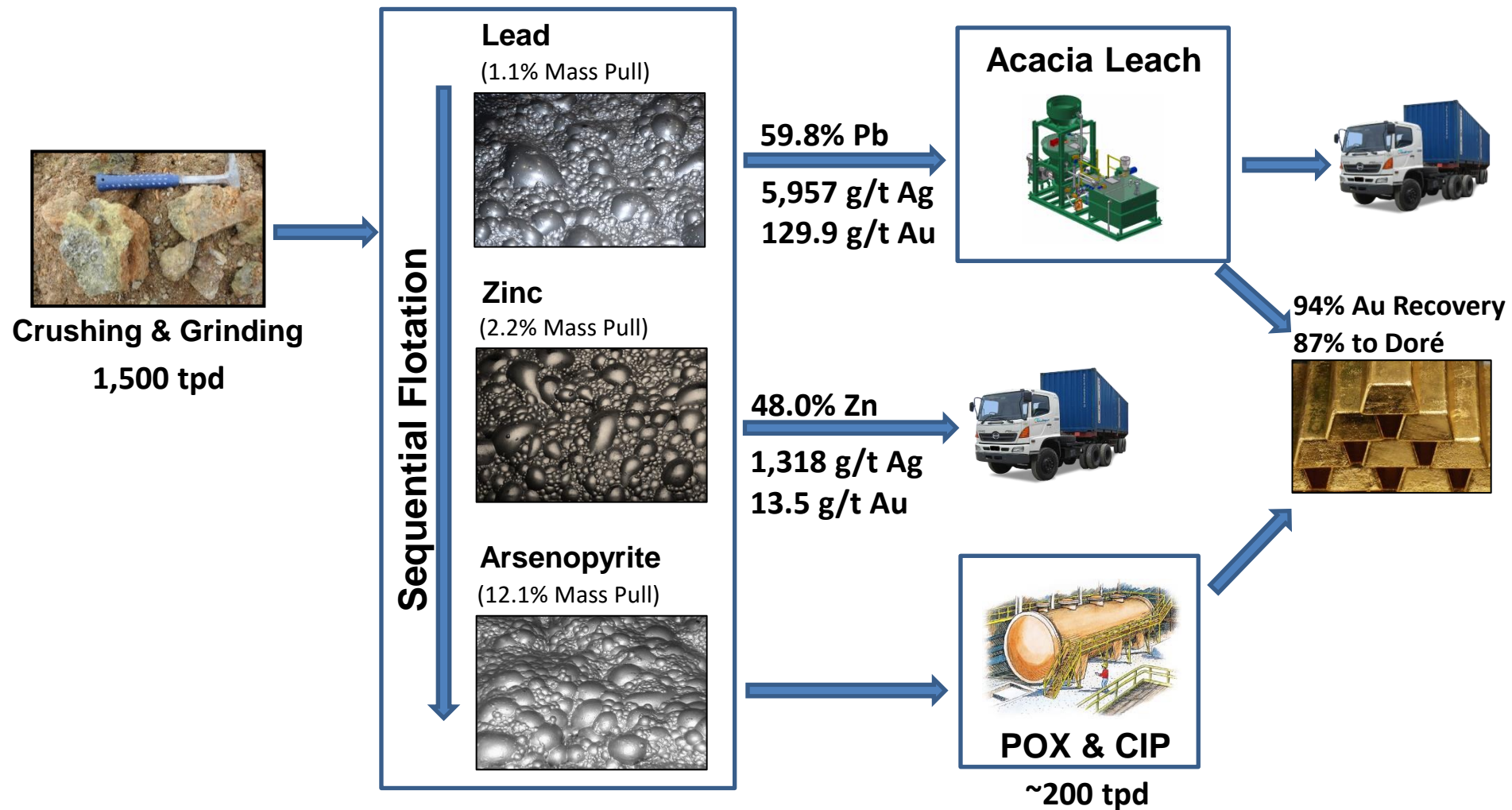


# Pre- and Post-Tax Sensitivities





# Simplified Conceptual Process Flow Sheet



Opportunities exist to further enhance the Klaza project's value by lowering operating costs and increasing production rates through additional studies, resource expansion and exploration.

## Exploration

- **Expansion of resource areas along strike and down-dip;**
- **Detailed drilling of other known mineralized structures** in order to model and include these into future mineral resource estimations; and,
- **New discoveries** within close proximity of envisioned mine infrastructure.

## Development

- **Additional metallurgical testing** to investigate the ability to reduce processing costs and lower cut-off grades through **pre-concentration**;
- Drilling **immediately adjacent to open pits** envisioned in the PEA;
- **Infill drilling to better define areas of high-grade mineralization** within the current resource area; and,
- Continued **permitting and engineering studies**.

- ✓ **100% Owned Klaza Project with no NSR's on Resources**
- ✓ **Road Accessible Location Close to People and Power**
- ✓ **Safe and Established Mining Jurisdiction**
- ✓ **High-Grade Gold and Silver Deposit**
- ✓ **High Metallurgical Recoveries**
- ✓ **Positive Preliminary Economics**
- ✓ **New Discoveries in 2016**
- ✓ **Strong First Nations and Local Support**
- ✓ **Low Cost Resource Expansion**
- ✓ **Multiple Zones / Exceptional Strike Lengths**

SHARES OUTSTANDING:	118,406,381
SHARES FULLY DILUTED:	137,490,656
MARKET CAPITALIZATION:	\$25,000,000
WORKING CAPITAL:	~\$500,000*
CORPORATE DEBT:	\$700,000

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\*Additional \$1,300,000 credit facility in place