



*~ The Iceberg Gold Deposit ~*  
*“One of the best gold prospects in Nevada...”*

# 2016 to date - a year of transition



**Earned 70% of  
Iceberg gold  
deposit.**

Completed  
US\$5.0 million  
exploration  
expenditures.



**Consolidated  
100% ownership  
of Iceberg.**

Exchanged 32  
million NuLegacy  
shares for Barrick  
Gold's 30%  
interest.



**Barrick  
representative  
joins BOD.**

Rob Krcmarov,  
Barrick's EVP –  
Exploration &  
Growth.



**OceanaGold  
invests C\$6.7  
million.**

Enrolled as  
19.9% industry  
investor



**Tocqueville  
Gold Fund  
acquires 7.2%**

Buys 19.5 million  
shares.

**“..the leverage is in advanced exploration...”**

# 2016 to date - a year of transition conts.



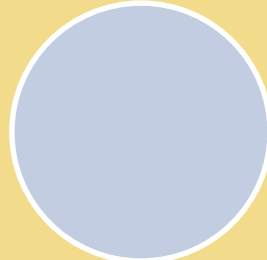
**Strengthened  
the treasury.**

Completed C\$6.0  
million \$0.30/unit  
Private  
Placement.

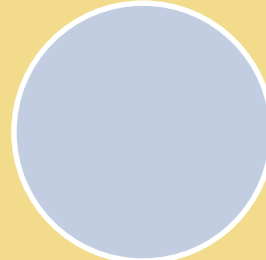


**Expanded  
exploration  
team.**

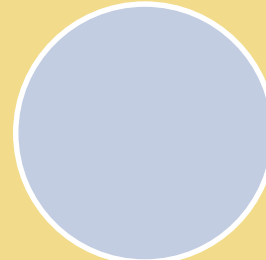
Full complement  
of top mine  
finders.



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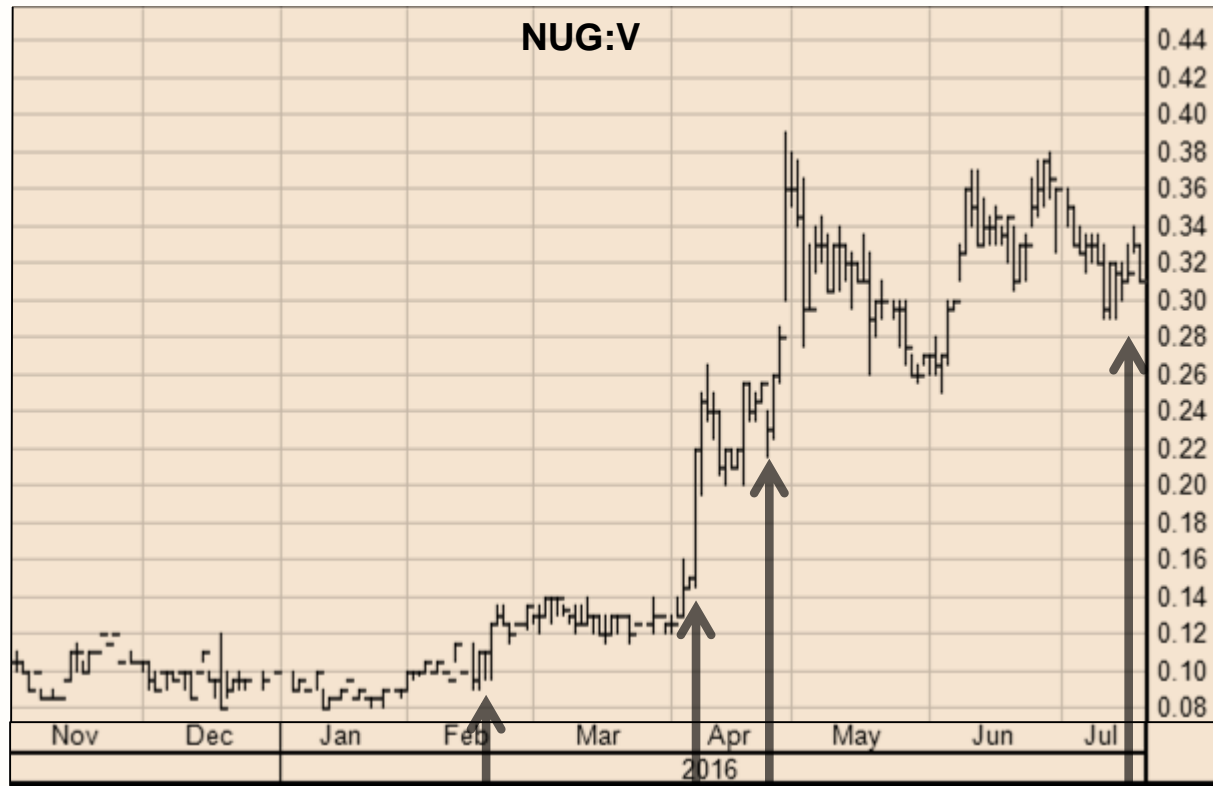
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**“..the leverage is in advanced exploration...”**

# Gaining recognition



Consolidated 100% ownership of Iceberg.

Enrolled  
OceanaGold as  
19.9% industry  
partner.

Completed C\$6.0 million PP financing.  
Tocqueville Gold Fund acquires 19.5  
million shares.

“..the leverage is in advanced exploration...”





**2012 - Discovered the 'tip of' the Iceberg gold deposit in Nevada, the safest mining jurisdiction in the world.**



**2013 – 2015: Established exploration target of 90 to 110 million tonnes grading 0.9 to 1.1+ grams of gold/tonne (figures are conceptual, see endnote<sup>1</sup> on slide 31.)**



**10,000 meter (40+ holes) drilling program underway to:**

- expand the Iceberg gold deposit.**
- explore extent of high grade gold zones.**
- drill additional prospective targets on the 38 sq. mile property.**

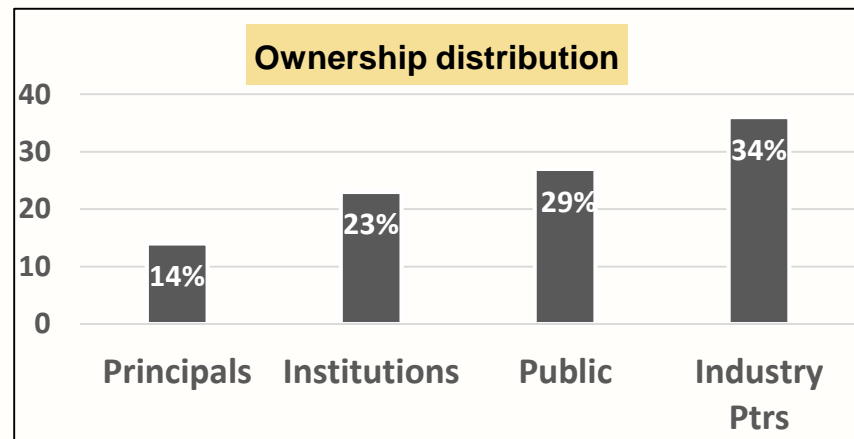


**Executing value recognition programs to capitalize the values that have been created.**

# Capital structure

Shares outstanding	272.8 million
Warrants	30.7 million
Options	<u>19.9 million</u>
Fully diluted	323.4 million
52 week range	C\$0.08 to 0.39/sh.
Market capitalization	~ C\$ 80.0 million
Cash and marketable securities	~ C\$ 13.0 million
Proceeds on exercise of options & wts.	~ C\$ 14.2 million

<b>Institutions:</b>	<b>22.9%</b>
Tocqueville	7.2
Waterton	8.9
Davenport LLC	5.3
Ingalls & Snyder	1.5



<b>Miners:</b>	<b>33.5%</b>
OceanaGold	17.6
Barrick Gold	11.8
Idaho Res.	4.1

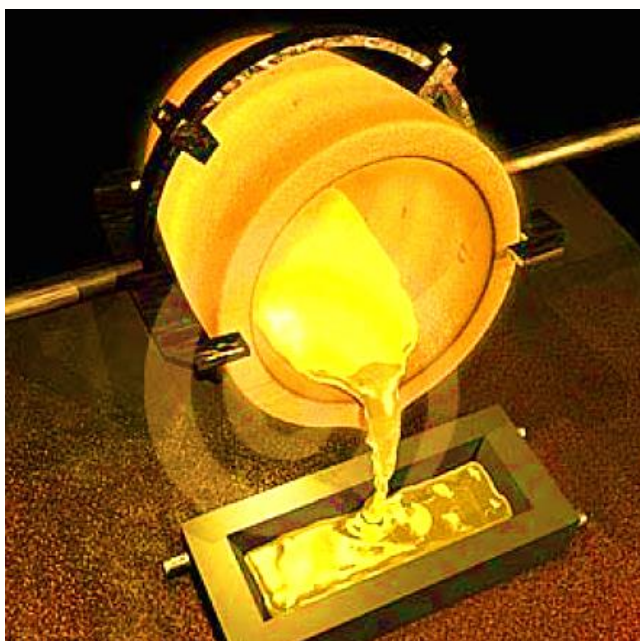
***“... three of NuLegacy's geological team were instrumental in the discovery of three of Barrick Gold's best performing gold mines...”***



- **Roger Steininger, PhD, Dir, CGO**  
- the 21+ million ozs **Pipeline mine.**
- **Alexander Davidson, Econ Geo, Dir.**  
- the 8.5+ million ozs **Lagunas Norte mine.**
- **Thomas Roman, BSc, Nevada Exploration Mgr.**
- **Derick Unger, M.S. Geo, Geo-physics.**
- **David W. Mallo, BSc, Geo Consultant.**  
- the 4.3 million ozs **Eskay Creek mine.**
- **Garrett Frey, BSc, Project Geologist.**
- **Bryan Kellie, BSc, Geologist.**

***“Barrick Gold has entrusted the development of the Iceberg Gold Deposit to NuLegacy”***

***“... a track record of successfully securing and advancing high-quality assets...”***



## **Management/Directors:**

- **Albert Matter**, Dir, Chairman - co-founder of Alamos Gold Inc. and NuLegacy Gold.
- **James Anderson**, Dir, CEO - co-founder of Alamos Gold Inc. and NuLegacy Gold.

## **Independent Directors:**

- **Alex Davidson** Dir, Yamana Gold Inc
- **Richard Wells** CFO, Waterton Global
- **Rob Krcmarov** EVP, Exploration & Growth, Barrick Gold

## **Advisory Council:**

- **Glen Darou** Retired CFO, Shell Canada
- **John Budreski** Pres. & CEO, Morien Res.
- **Stuart Angus** Chair, Nevsun Resources

***“...long standing relationships are a competitive advantage...”***



***‘...simply the best geology, geography and geo-politics in the world...with elephant sized high-grade Carlin-type gold deposits...!’***

- Largest gold endowments in North America with great geology of favorably oxidized low cost heap-leachable mineralization.
- Numerous 20 million+ ounce gold deposits in the Cortez and surrounding trends.
- Politically stable, geographically benign, favourable regulatory regime, superior logistics, etc., etc.
- **No malaria, black flies, moose, polar bears, desert death adders or crocodiles.**
- **Just elephant-sized Carlin-type gold deposits.**



# Nevada's elephants<sup>3</sup>

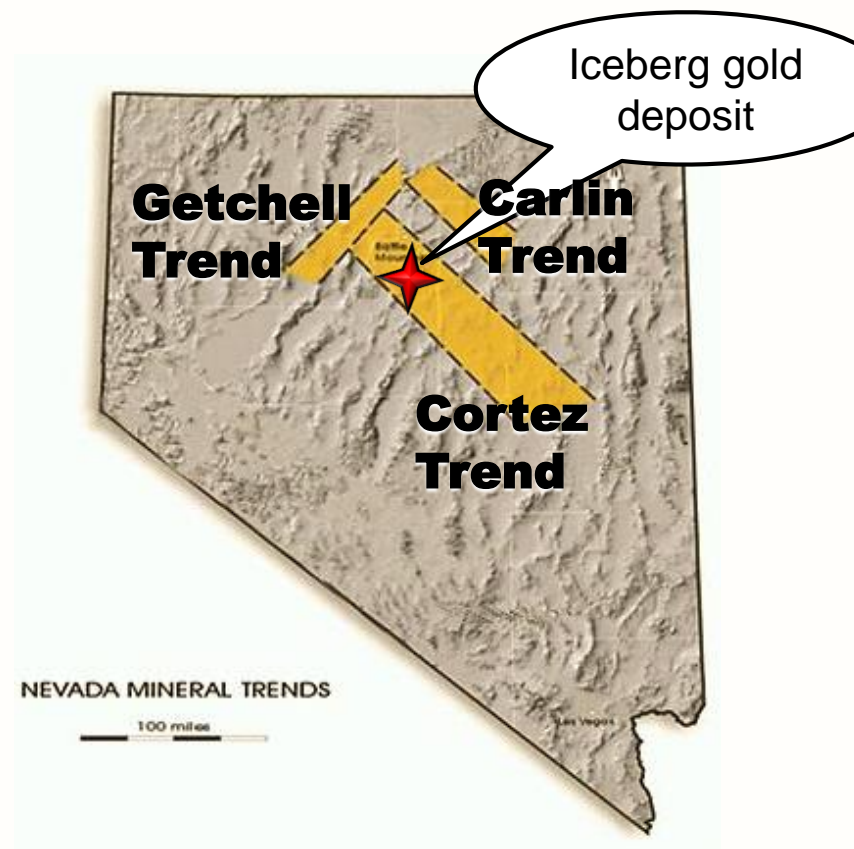
Gold-trend	Gold to date ozs.	Grade g/t	Discovered
Getchell	~ 50 million		1933
Carlin	~ 150 million		1961
Cortez:	~ 50 million		1998
Pipeline	~ 21 million	2.2	1998
Cortez Hills	~ 15 million	4.1	2003
Goldrush	~ 10 million	10.1	2007
Iceberg	90 to 110 million tonne Exploration target <sup>i</sup>	0.9 to 1.1+	2012



<sup>i</sup> These figures are conceptual in nature; there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in a resource being delineated.<sup>1</sup>

## The Iceberg - a large Carlin-type oxide gold deposit.

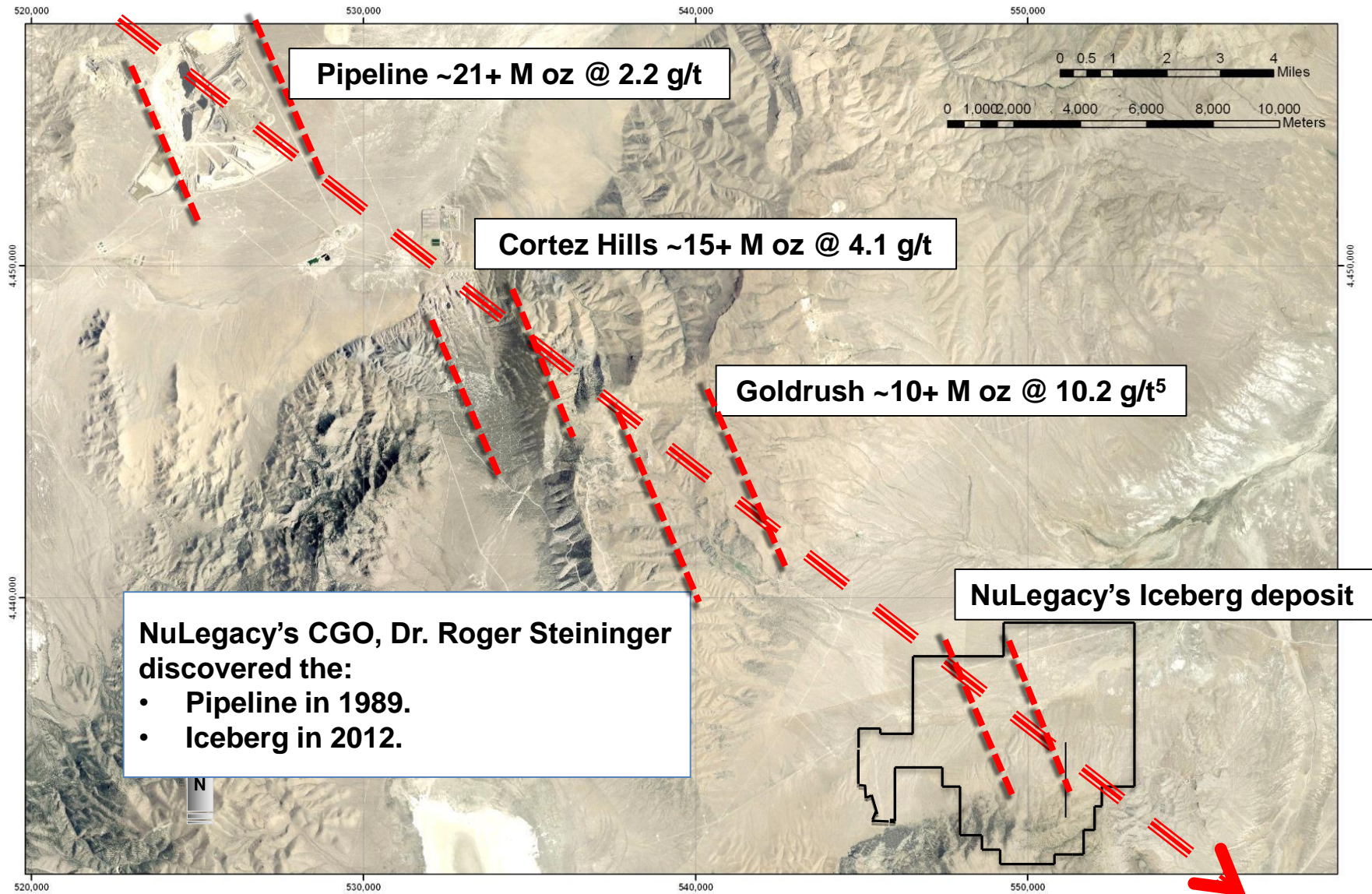
- Reconnaissance drilling has established gold mineralization over a 3,000+ meter strike length:
  - Open in multiple directions.
  - Multiple gold bearing horizons.
- Delineation drilling has established a near-surface oxidized gold deposit containing an exploration target of 90-110 million tonnes of 0.9 to 1.1+ grams of gold/t.<sup>1</sup>
- Higher-grade North zone, e.g.
  - 3.9 g/t over 41.2 m incl'g 4.6 m of 25.2 g/t.
  - 3.4 g/t over 35.1 m incl'g 7.6 m of 7.6 g/t.
  - Leaching recoveries of 74.5+%.<sup>4</sup>



***“Nevada - the fifth largest gold producing ‘nation’ in the world”***



# The Iceberg in the Cortez gold trend



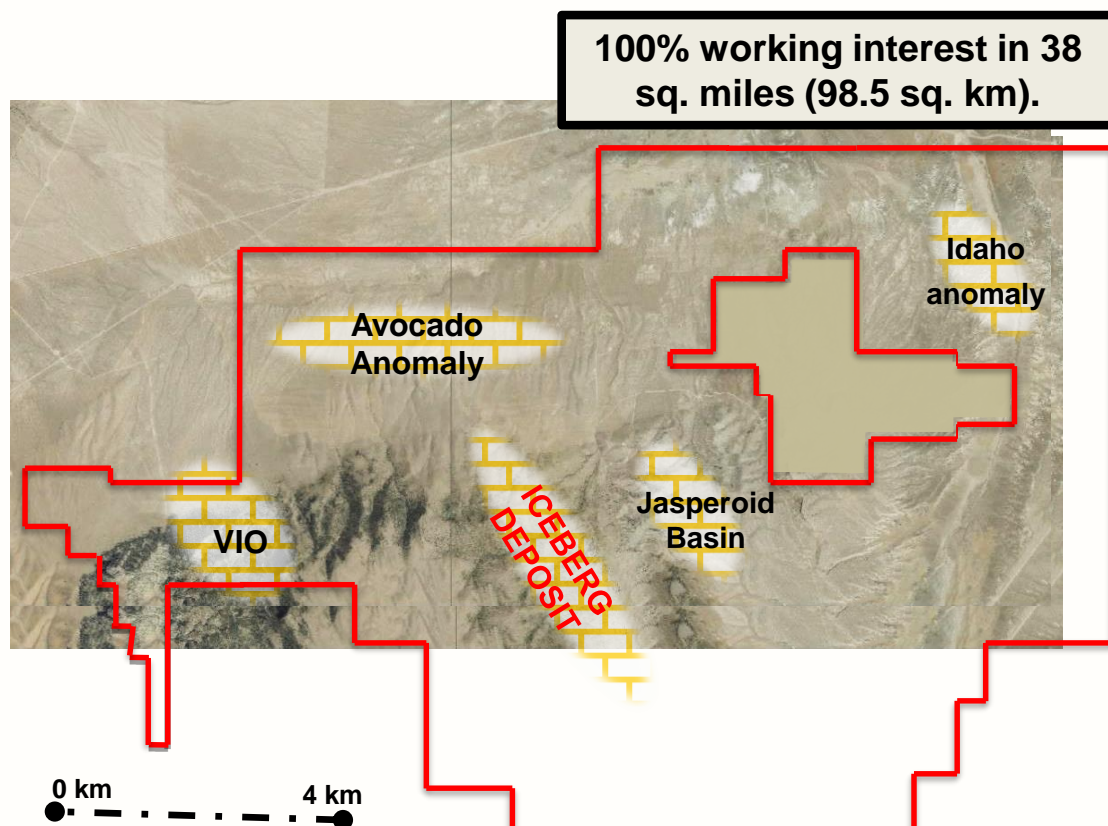


**A near-surface Carlin-type oxide gold deposit with an exploration target<sup>1</sup> of 90 - 110 million tonnes grading 0.9 to 1.1+ g/t of gold with:**

- Gold in the overlying volcanoclastics.
- Three 'stair-stepped' gold bearing carbonate horizons.
- Deeper gold bearing sulfide mineralization.

Additional opportunities:

- **Avocado** – IP anomaly.
- **VIO** – gold in soils anomaly.
- **Jasperoid basin** – gold in soil samples.
- **Idaho** – gravity lows and gold in rock and soil samples.



# The making of a Nevada elephant

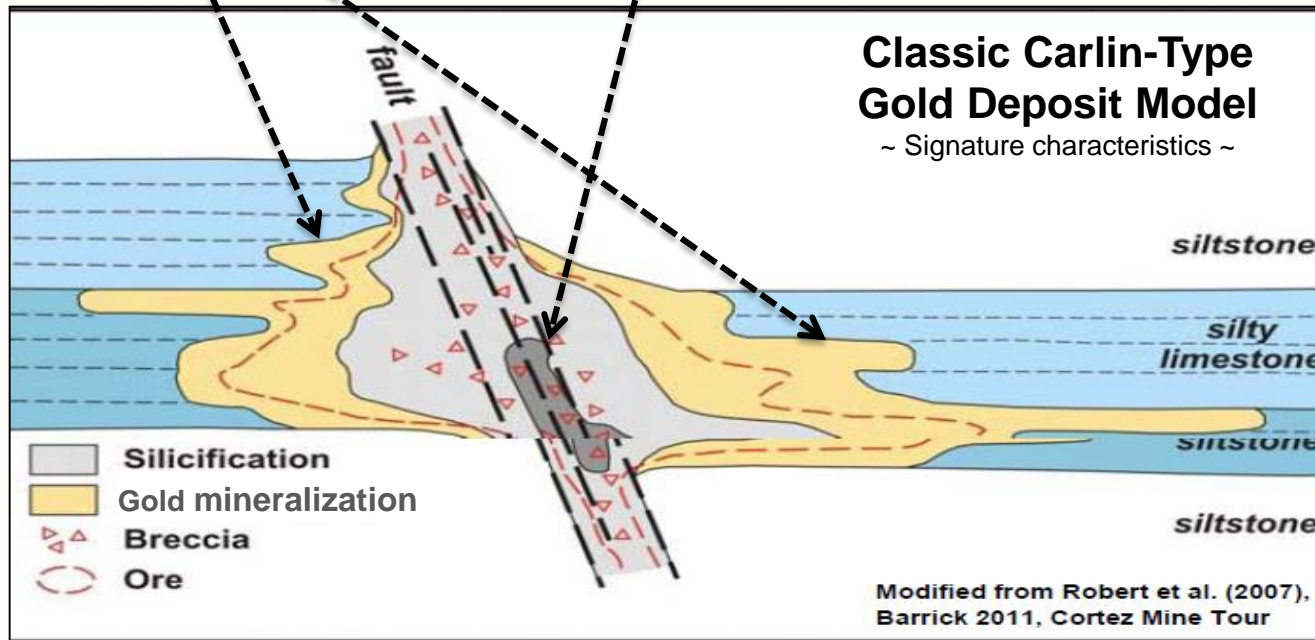
Take a 100 million tons of 0.9 to 1.0+ g/t oxide gold deposit.

add

Add 20 to 30 million tons of higher grade 'feeder zone' material at 6.0 to 10.0+ g/t gold.

equals

Classic high grade Carlin-type gold deposit grading 2 to 4+ g/t gold.

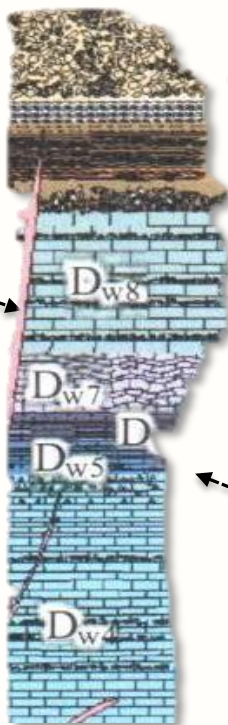


## Barrick's Goldrush:

- 250 to 1000 ft. of barren gravels and volcanics.
- Oxide gold at 700 to 1000 ft.
- High grade sulphide gold at 1,000 to 2,200 ft.

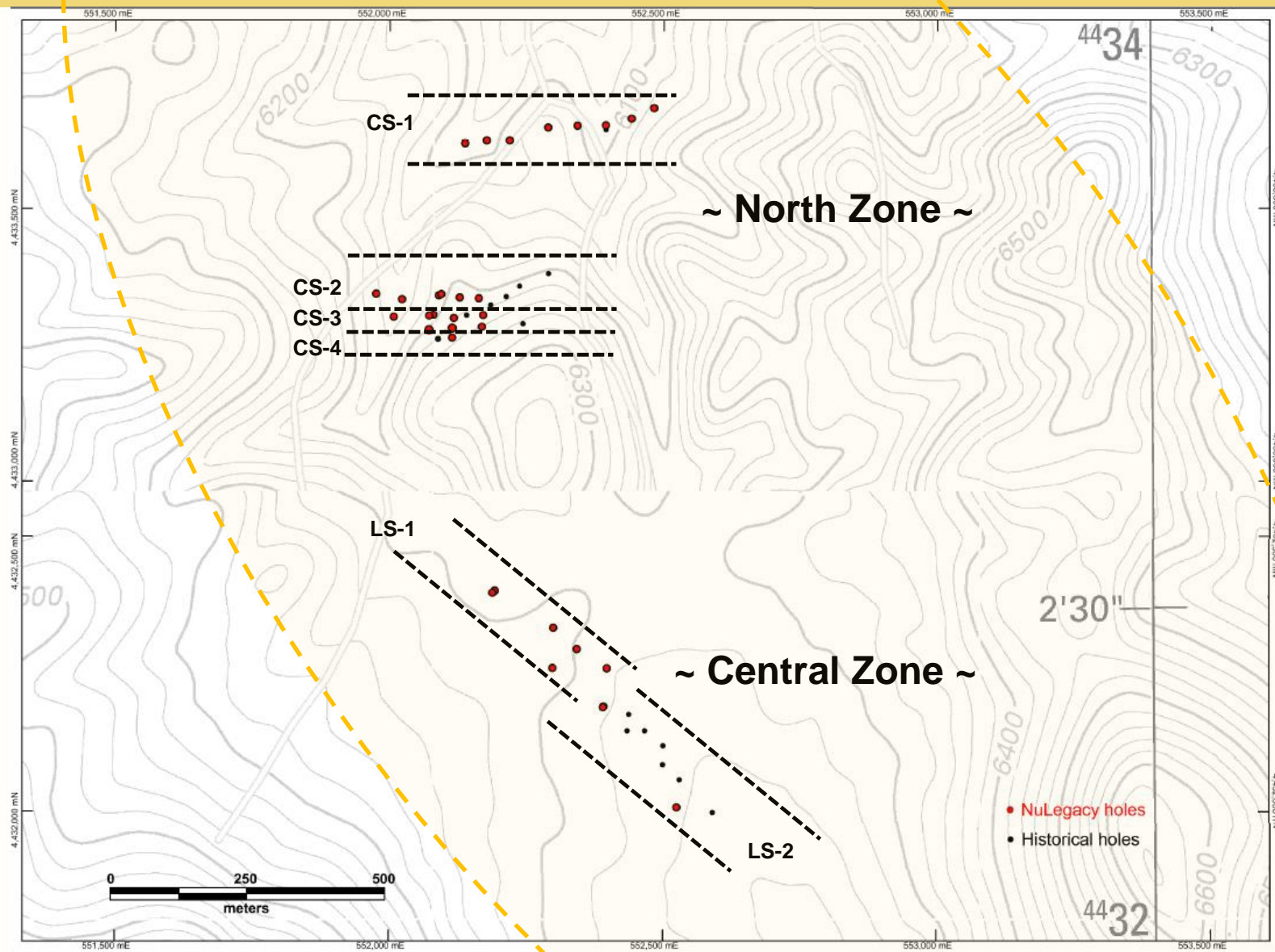
## NuLegacy's Iceberg:

- 50 to 250 ft. of gold bearing volcaniclastics.
- Higher grade oxide gold in the Wenban<sub>8</sub> contact breccia at 200 to 450 ft.
- High grade oxide gold in the Wenban<sub>5</sub> at 500 to 750 ft.
  - 25.2 g/t gold over 15 ft., within 135 ft. of 3.9 g/t.



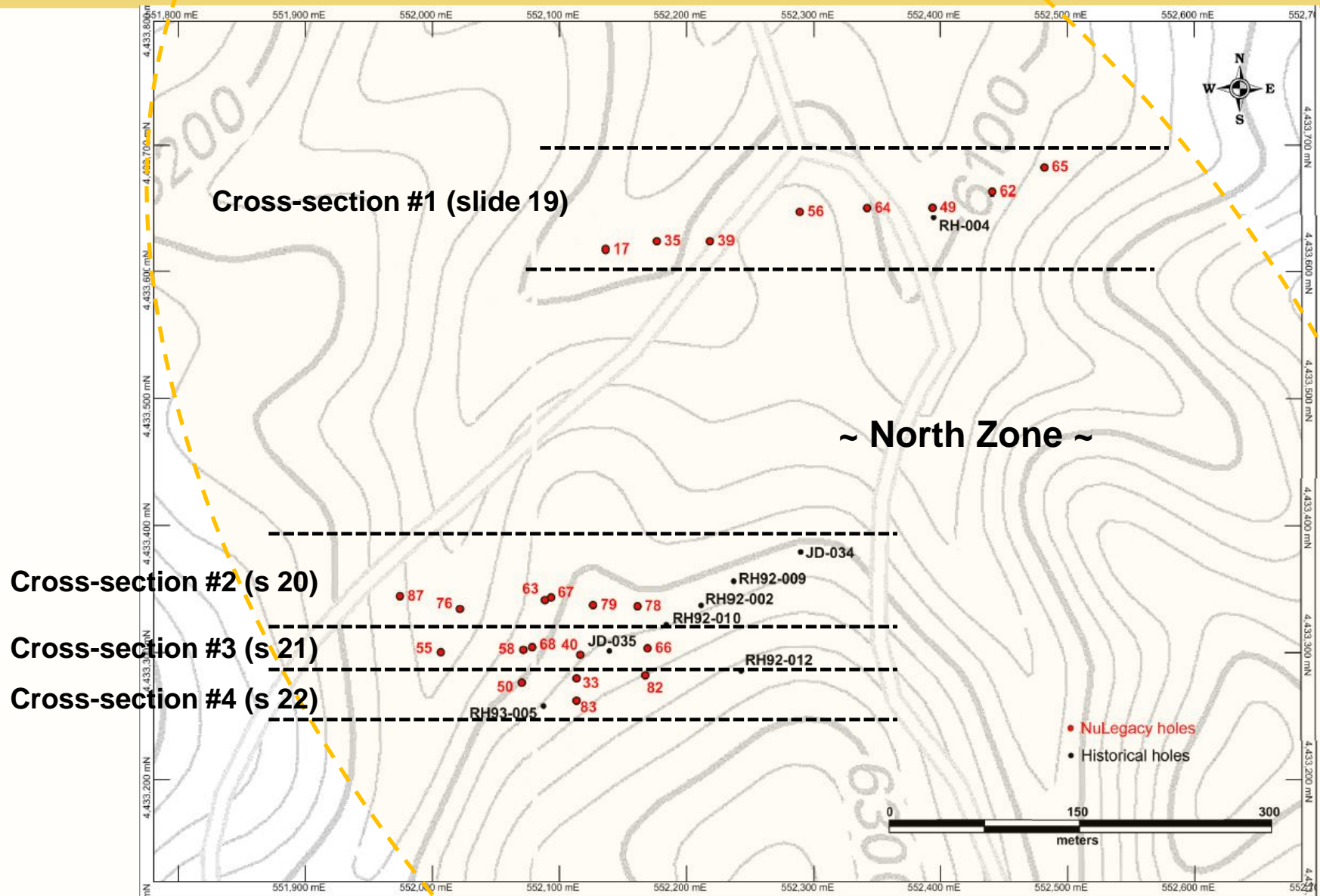
***“It is significantly cheaper to extract gold from oxidized material than from sulphide/refractory material.”***

# The Iceberg – selected drill holes





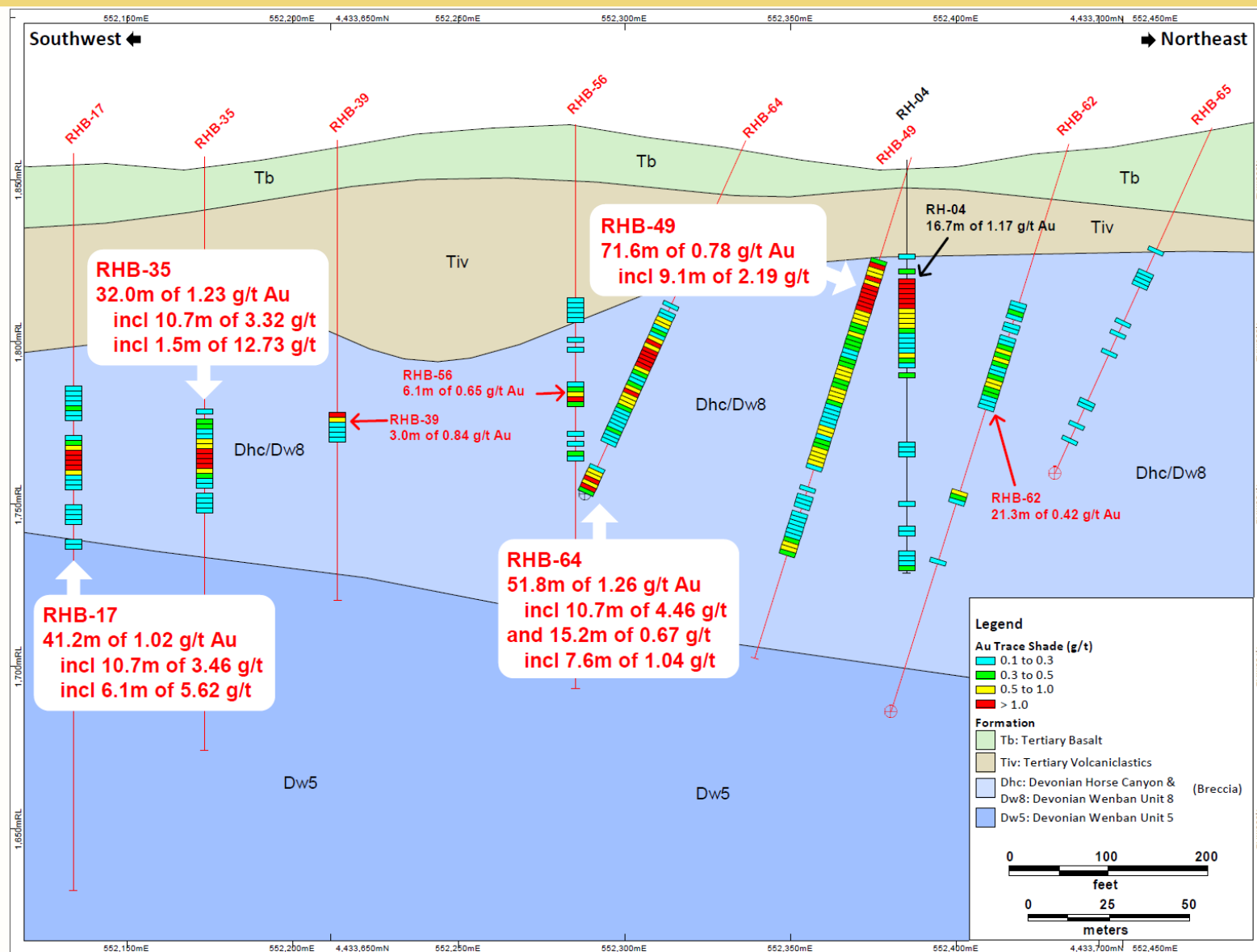
# Iceberg – North Zone selected drill holes



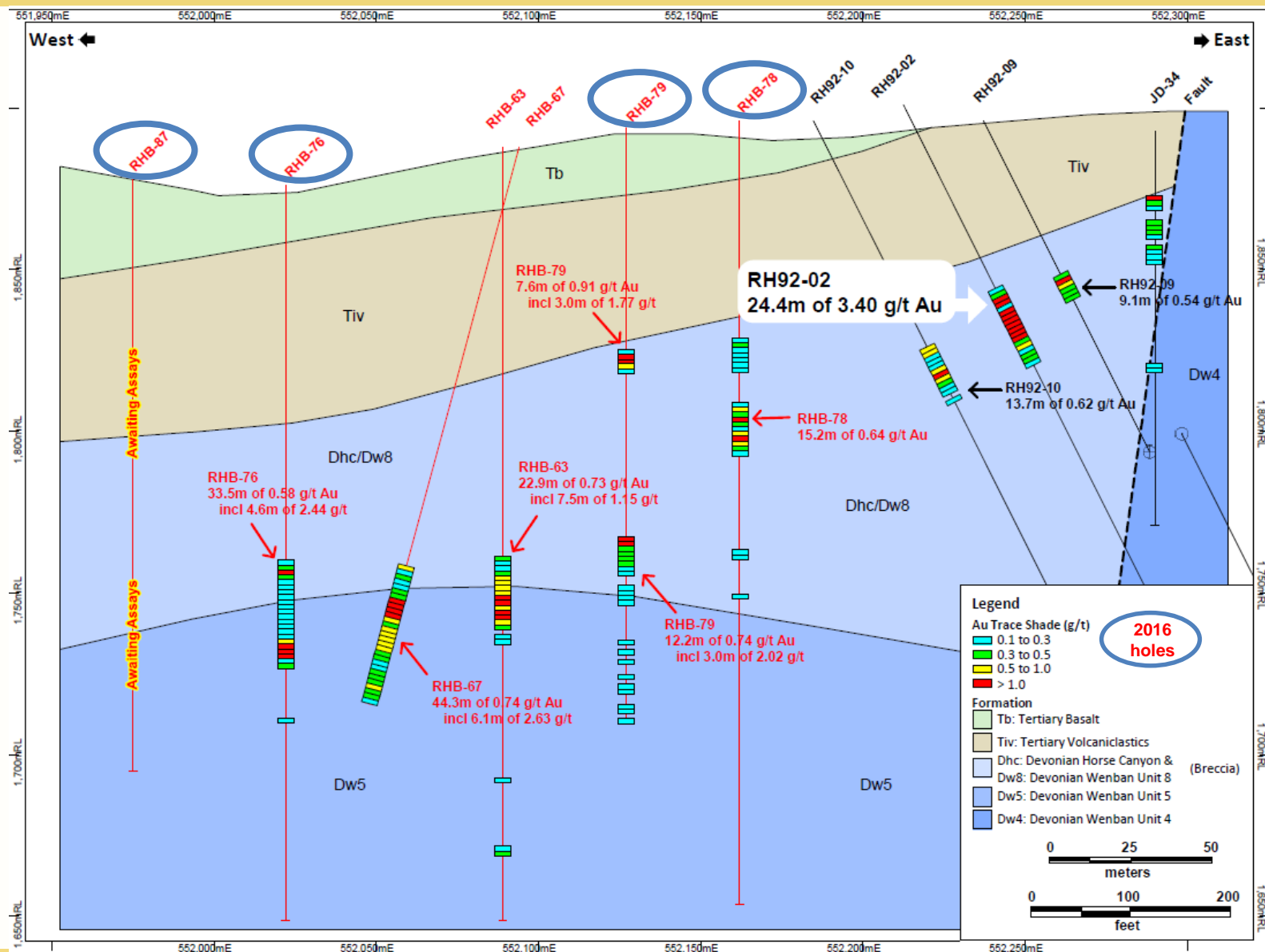
# The making of the Iceberg gold deposit

North Zone				
Selected multi-meter multi-gram intercepts > 1.0 gram <sup>7</sup>				
Hole	Intercept (m)		Thickness	Grade
number	From	To	(m)	(g/t)
RHB-17	71.6	112.8	41.2	1.02
including	88.4	99.1	10.7	3.46
RHB-35	77.7	109.7	32.0	1.23
including	86.9	97.6	10.7	3.23
RHB-40	97.6	138.8	41.2	3.91
including	121.8	126.4	4.6	25.21
RHB-49	38.1	109.7	71.6	0.78
including	45.8	54.9	9.1	2.19
RHB-58	131.1	166.2	35.1	3.41
including	141.7	149.4	7.6	7.30
RHB-64	68.6	120.4	51.8	1.26
including	80.8	91.5	10.7	4.46
RHB-68	128.1	161.6	33.5	2.46
including	137.2	150.9	13.7	5.11

# North zone - cross-section #1

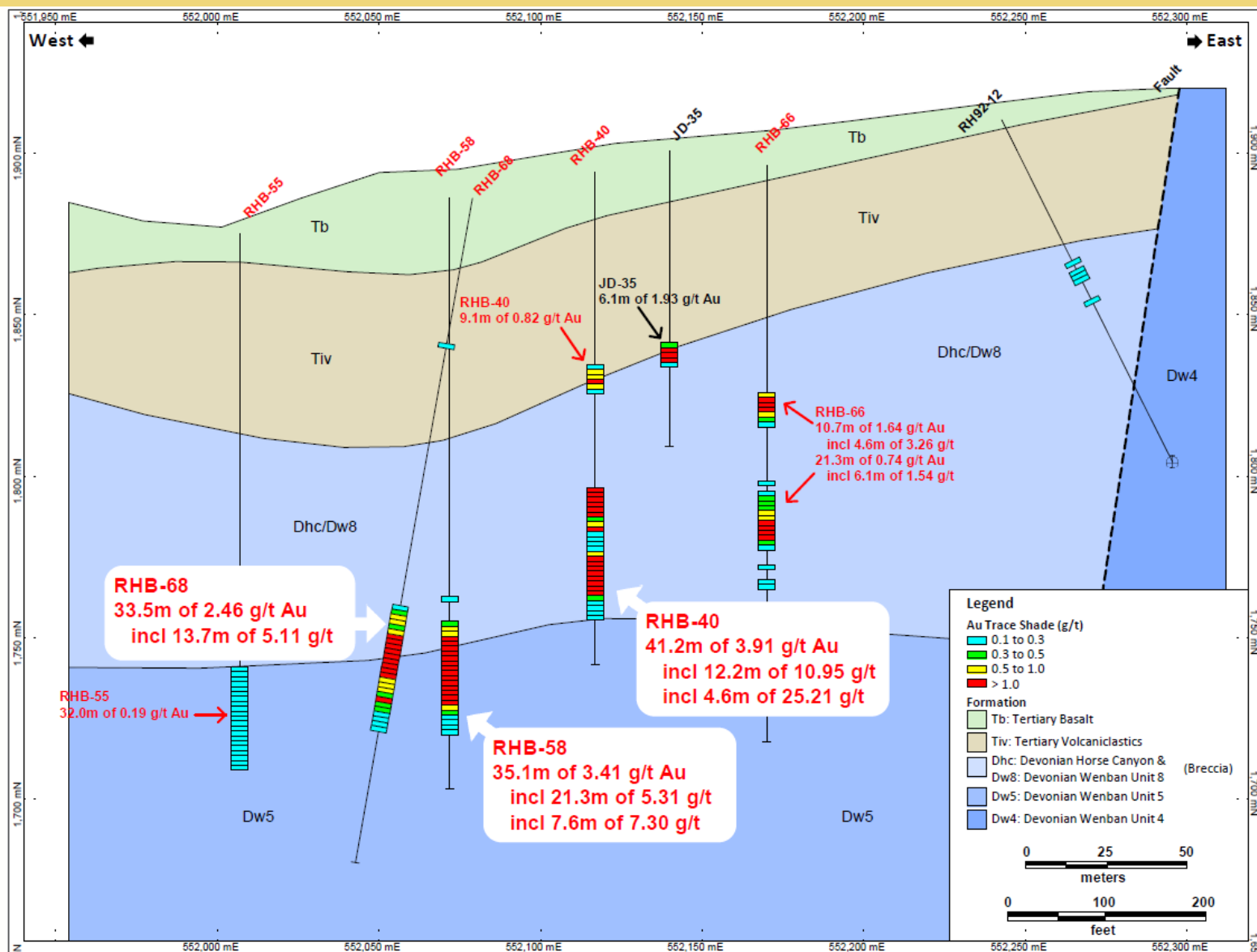


# North zone - cross-section #2

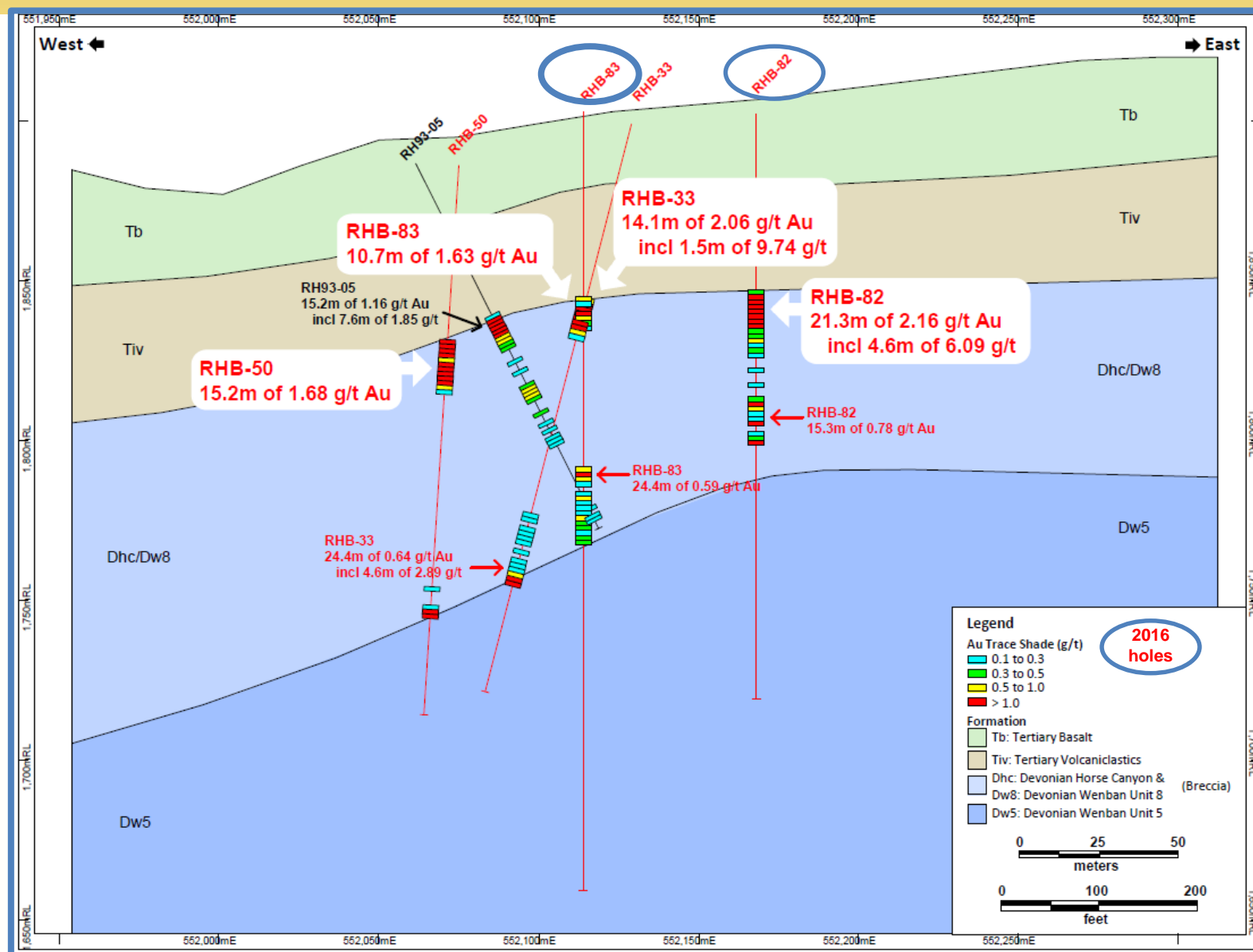




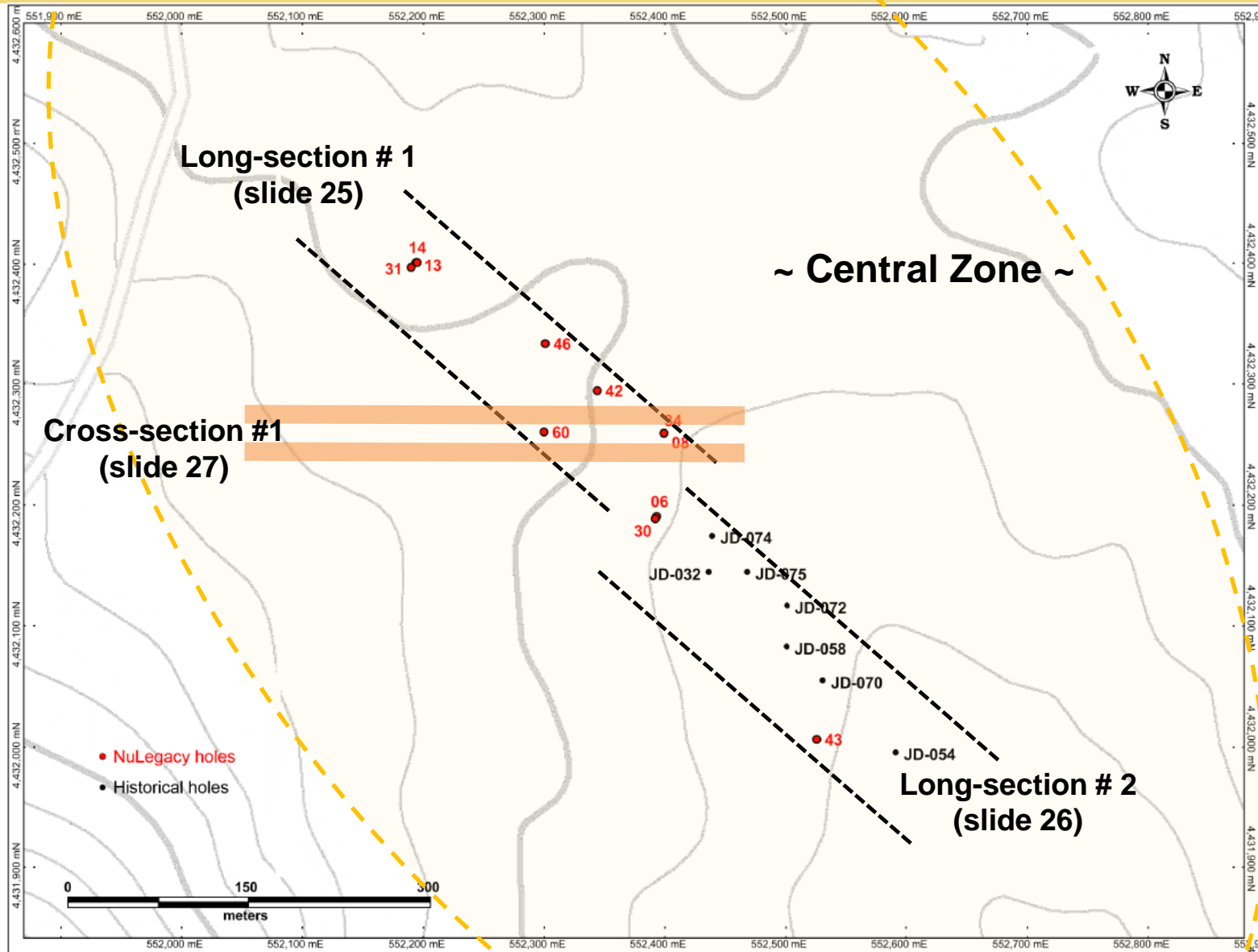
# North zone - cross-section #3



# North zone - cross-section #4



# Iceberg – Central Zone selected drill holes



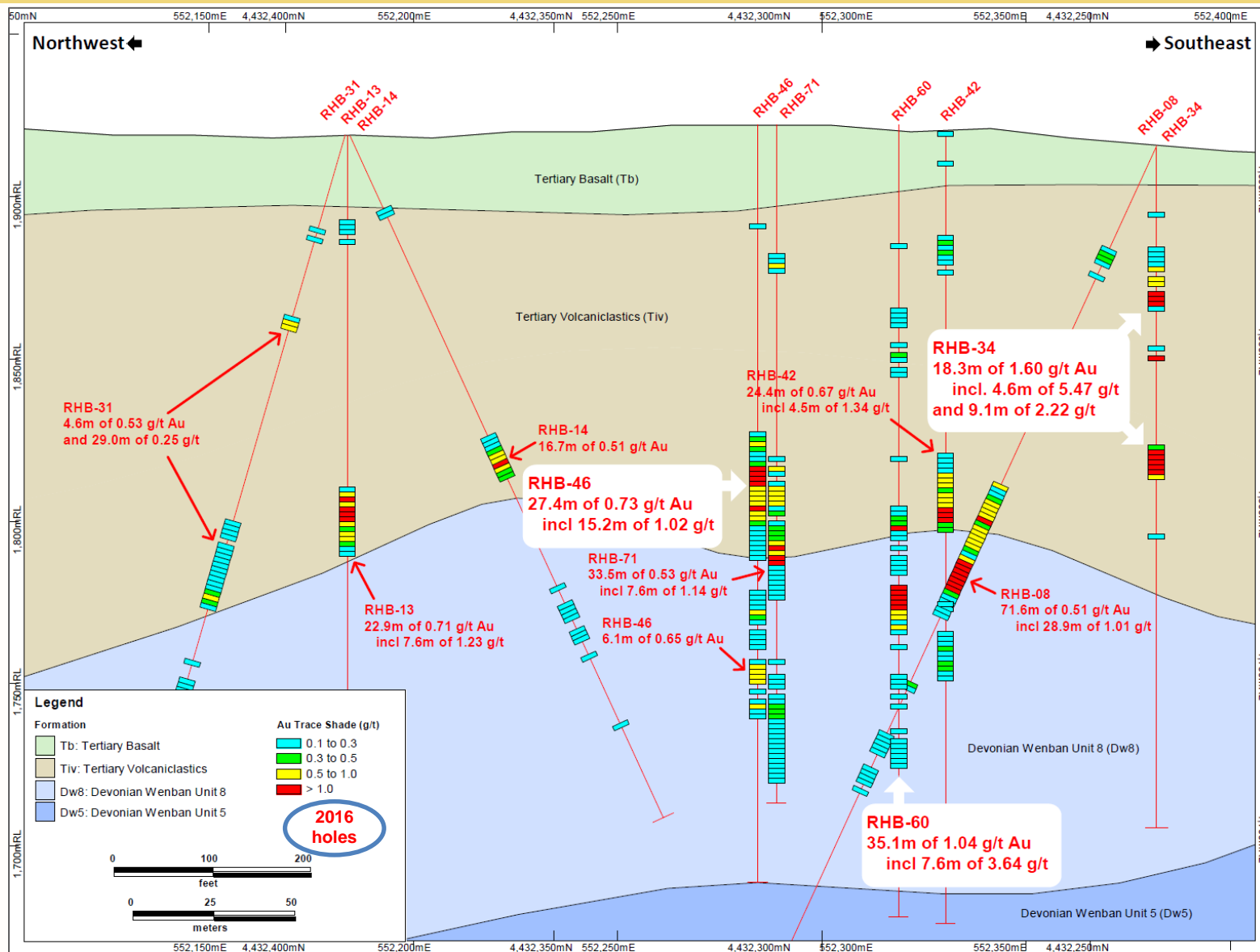
# The making of the Iceberg gold deposit

Central Zone				
Selected multi-meter multi-gram intercepts > 1.0 gram <sup>7</sup>				
Hole	Intercept (m)		Thickness	Grade
number	From	To	(m)	(g/t)
RHB-06	120.4	147.8	27.4	1.40
including	128.0	138.7	10.7	2.60
RHB-08	120.5	167.6	47.1	0.73
including	131.1	160..0	26.9	1.01
RHB-30	127.3	139.4	12.1	3.16
RHB-34	30.5	48.8	18.3	1.60
including	44.2	48.8	4.6	5.47
RHB-43	97.6	149.4	51.8	0.52
RHB-46	96.0	123.4	27.4	0.73
RHB-60	120.4	155.5	35.1	1.04
including	141.8	149.4	7.6	3.64
JD-32	35.1	91.4	56.3	1.02
including	67.1	77.7	10.7	4.08
JD-74	112.8	134.1	21.3	2.26
JD-75	97.5	120.4	22.9	2.40

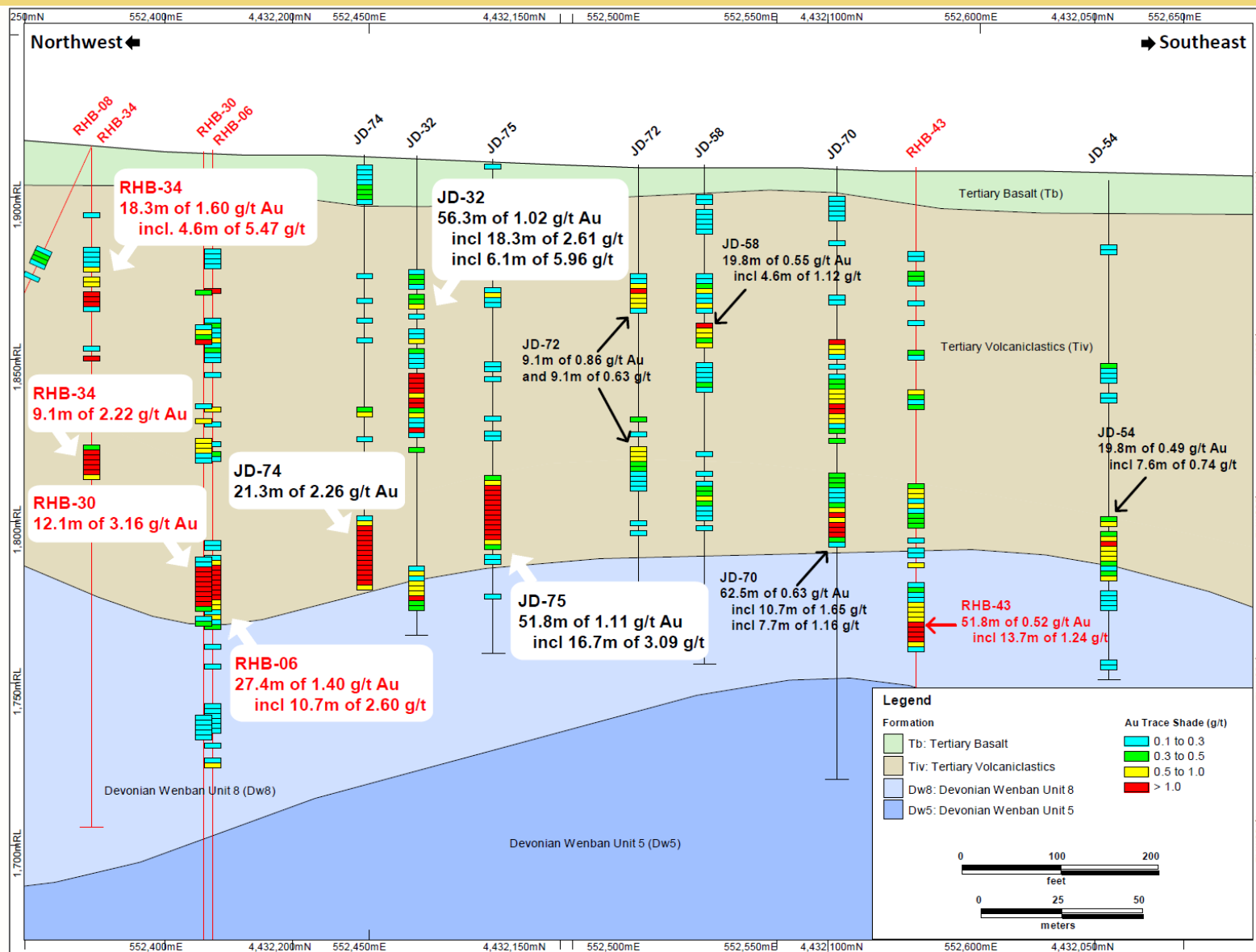




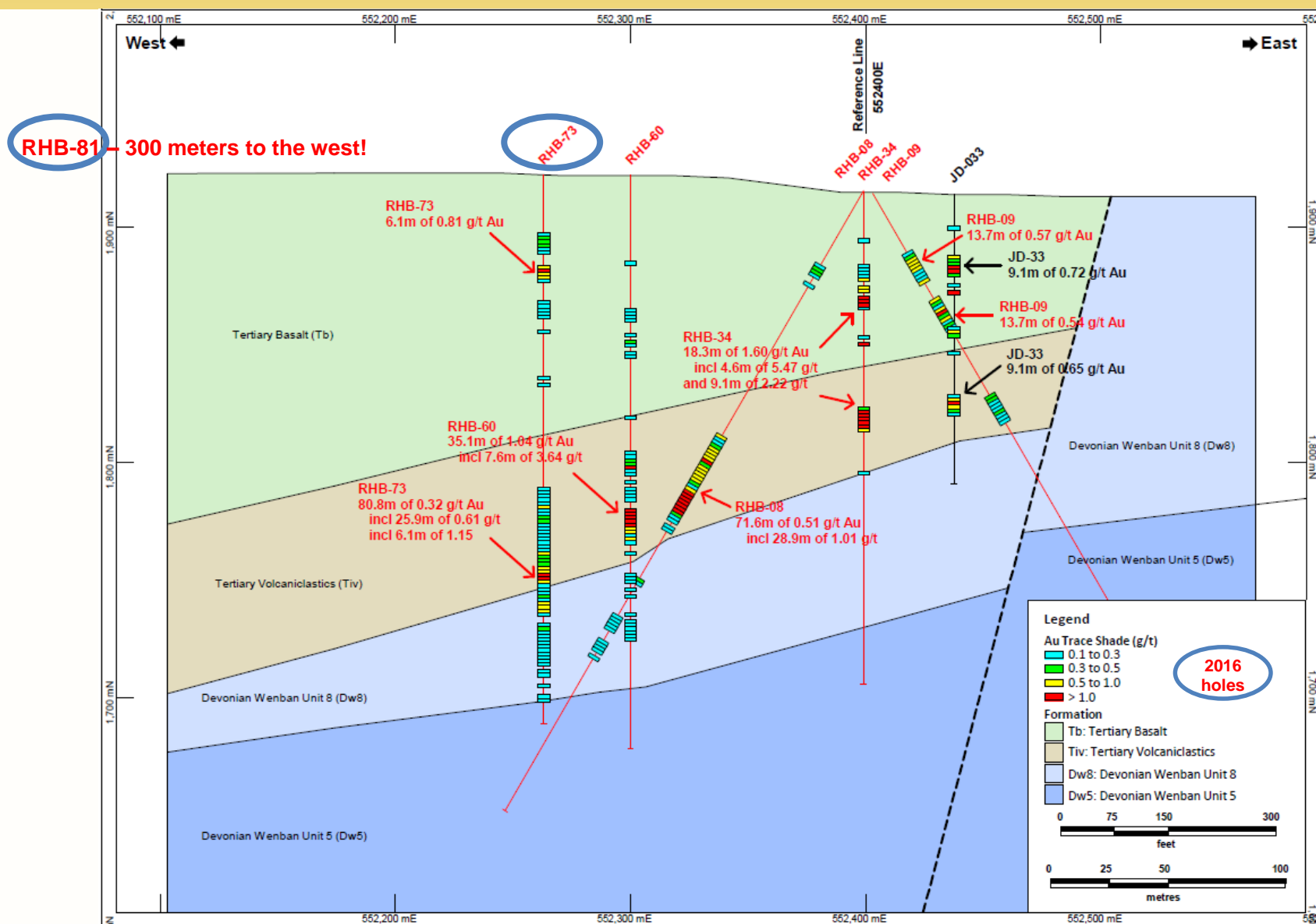
# Central zone - long-section #1



# Central zone - long-section #2



# Central zone – cross-section #1



# Higher grade core – Wenban breccia



Hole number	Iceberg zone	Intercept (m)		Thickness (m)	Grade (g/t)
		From	To		
<b>RHB-40</b>	North	97.6	138.8	<b>41.2</b>	<b>3.91</b>
including	“	121.8	126.4	<b>4.6</b>	<b>25.21</b>
<b>RHB-58</b>	North	131.1	166.2	<b>35.1</b>	<b>3.41</b>
including	“	141.7	149.4	<b>7.6</b>	<b>7.30</b>
<b>RHB-64</b>	North	68.6	120.4	<b>51.8</b>	<b>1.26</b>
including	“	80.8	91.5	<b>10.7</b>	<b>4.46</b>
<b>RHB-68</b>	North	128.1	161.6	<b>33.5</b>	<b>2.46</b>
including	“	137.2	150.9	<b>13.7</b>	<b>5.11</b>



## The Avocado:

- 2500 meter by 1000 meter P/Resistivity target with gold bearing pyrite zone.
- Initial drill hole encountered anomalous gold in excellent host rocks with Carlin-type gold deposit alteration (CTGDA).

## Jasperoid Basin:

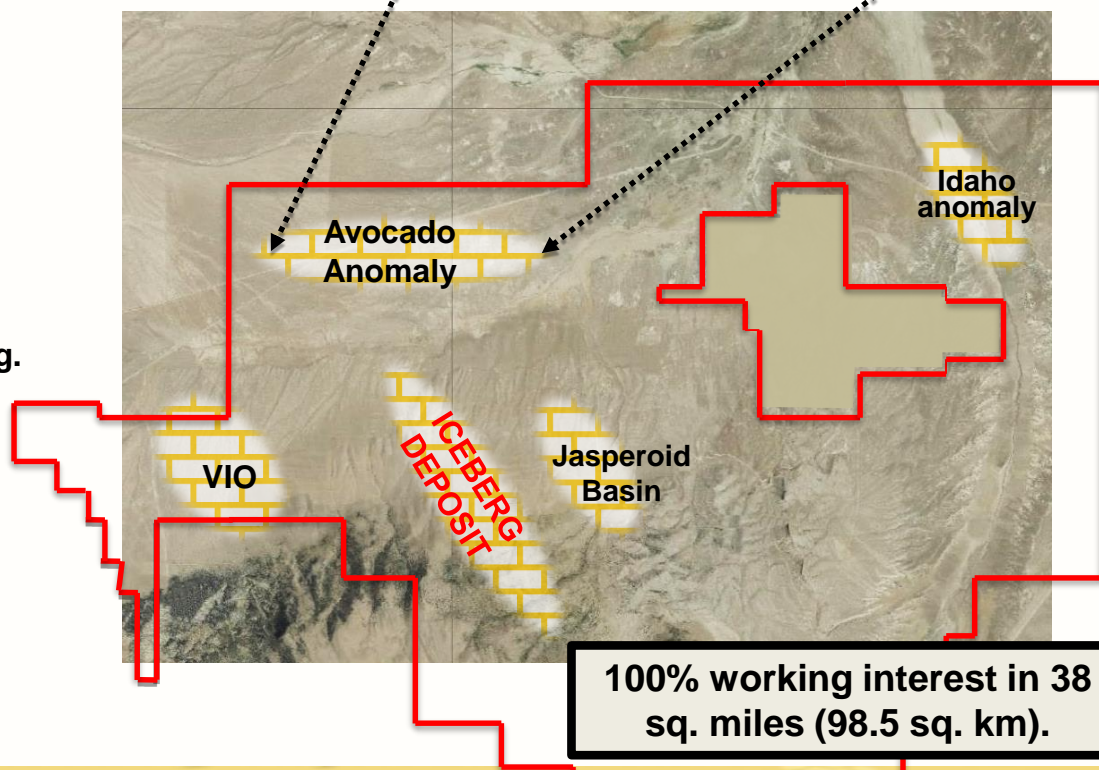
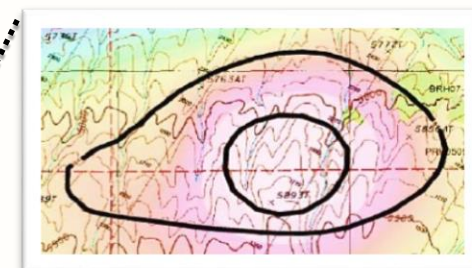
- Large areas of Jasperoid with anomalous gold at surface.
- Large collapse feature that may represent strong alteration of the underlying rocks.
- Target not previously drilled.

## VIO:

- Silicified gold-bearing sedimentary rocks.
- Two holes drilled in 2015 intersected anomalous gold in favorable CTGDA setting.

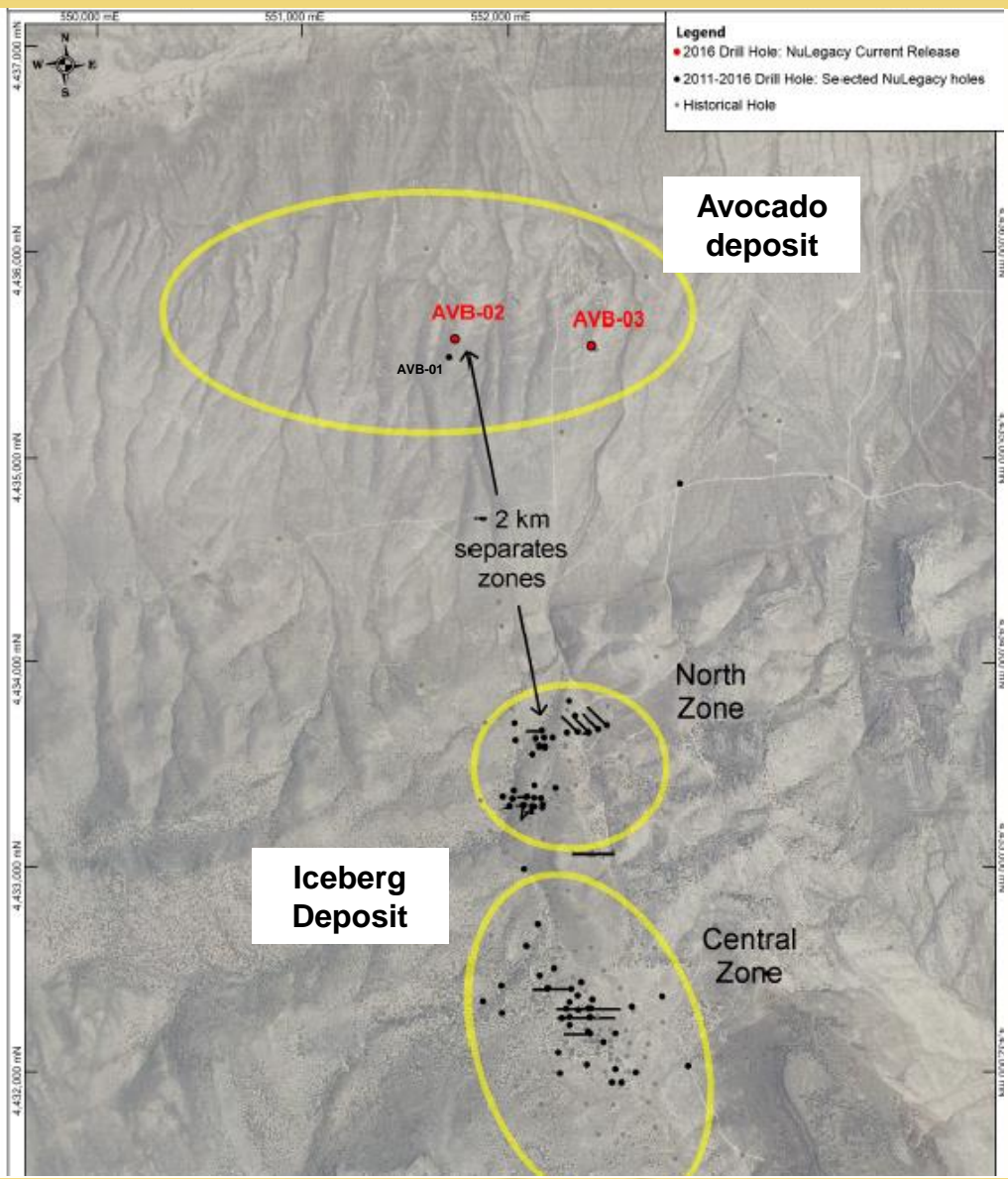
## Idaho:

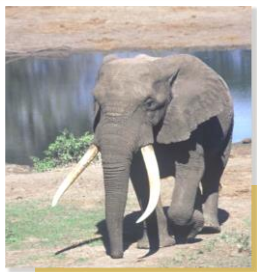
- Silicified gold-bearing sedimentary rocks.
- Gravity low similar to that at Iceberg.



0 km . . . 4 km

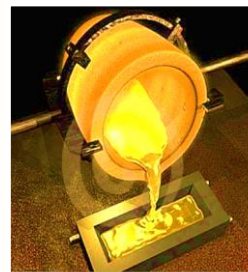
# Avocado Carlin-type gold deposit discovery





## NEVADA

- Very large gold endowments.
- Favourable low cost heap-leachable mineralization.
- Politically stable.
- Benign geography.
- Superior logistics.



## NULEGACY

- Expanding the large near-surface oxide Iceberg gold deposit:
  - 3,000+ meter strike length open in multiple directions with multiple gold bearing horizons.
  - Favourable leaching characteristics.
  - High-grade - 0.8 ounces/t gold in the North zone.<sup>8</sup>
- Drilling additional untested oxide and sulphide targets.

***“...unique opportunity to own part of the second largest land package in the Cortez gold-trend of Nevada...”***

1. These figures are conceptual in nature and derived from a compilation of 149 historic and 34 NuLegacy drill holes in and around the Iceberg deposit. To date, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. No preliminary economic assessment or other study has been completed and geologically it is too speculative to apply economic considerations to the Iceberg deposit at this time.
2. Nevada Bureau of Mines & Geology, June 2010.
3. This information has been derived from publicly available sources which are believed to be accurate. However, NuLegacy has not undertaken any independent investigations to verify or establish this information and readers are cautioned not to place undue reliance thereon.
4. Preliminary one hour "tumble leach in cyanide" tests conducted by American Assay Labs using previously assayed 30 gram sample pulps from recent core drilling demonstrated high average recoveries of 74.5% (within a range of 64.4% to 89.2%) from oxidized Horse Canyon-Wenban contact horizon material wherein most of the Iceberg deposit's gold is contained.
5. As reported by Barrick Gold Corporation, the revised and updated Goldrush resource with an underground production scenario is significantly higher grade than the previously reported open pit resource. It contains 8,557,000 indicated ounces of gold within 25.78 million tonnes grading ~10.57 g/t and 1,650,000 inferred ounces within 5.6 million tonnes grading ~9.0 g/t.
6. The presence of gold resources on properties adjacent to or in close proximity with the Company's Iceberg deposit is not necessarily indicative of the gold mineralization on the Iceberg deposit. To date, there are no known NI 43-101 compliant mineral resources or reserves on the Iceberg deposit.
7. The reported gold intervals may or may not represent true thicknesses and/or widths as there is insufficient data at this time with respect to the shape of mineralization to calculate its true orientation. All drilling was conducted by NuLegacy's drilling contractors under the supervision of the Company's project geologist and the chain of custody from project to sample preparation facility was continuously monitored. The samples were analyzed by American Assay Labs of Sparks, NV and sufficient commercially prepared standards, blanks, and duplicates were inserted to assure quality analytical results. Data verification of the analytical results included a statistical analysis of the duplicates, standards and blanks to ensure accurate and verifiable results. \*Historical assays have not been confirmed and should not be relied upon. They are presented to provide an indication of the possible extent of the gold mineralization in the Iceberg deposit and as a guide to future exploration.
8. Hole RHB-40 in the North Zone of the Iceberg deposit returned an assay result of 25.21 grams (0.8 ounces) per ton over 15 feet, within 135 feet of 3.91 grams per ton. See slide 15 above.
9. Historic holes are not confirmed and should not be relied upon; they are presented to provide an indication of the possible mineralization in the Iceberg and a guide to future exploration.



Information set forth in this presentation may contain forward-looking statements. Forward-looking statements are statements that relate to future, not past events. In this context, forward-looking statements often address a company's expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, risks associated with project development; the need for additional financing; operational risks associated with mining and mineral exploration; actual results of current and future exploration activities, fluctuations in gold and other commodity prices; title matters; environmental liability claims and insurance; reliance on key personnel; the absence of dividends; competition; dilution; the volatility of our common share price and volume; and tax consequences to U.S. Shareholders, as well as those factors discussed in NuLegacy's continuous disclosure documents filed on SEDAR at [www.sedar.com](http://www.sedar.com). Forward-looking statements are made based on management's beliefs, estimates and opinions on the date that statements are made and the Company undertakes no obligation to update forward-looking statements if these beliefs, estimates and opinions or other circumstances should change, save as required by applicable law. Investors are cautioned against attributing undue certainty or reliance upon forward-looking statements.

Dr. Roger Steininger CPG 7417, NuLegacy Gold's Chief Geoscience Officer and a Qualified Person under NI 43-101, has reviewed and approved the scientific and technical disclosure contained herein. September 9, 2016

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***~ The Iceberg Gold deposit, Cortez-trend, Nevada ~***