



Rye Patch
GOLD CORP.

**Nevada Focused,
Discovery Driven**

TSX V. RPM OTCQX: RPMGF
www.ryepatchgold.com



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Forward-Looking Statement

Certain statements contained herein, as well as oral statements that may be made by Rye Patch Gold Corp. or by officers, directors or employees of the Company ("the Company") acting on its behalf, that are not statements of historical fact, may constitute forward-looking statements within the meaning of applicable Canadian securities legislation. Such forward-looking statements concern the Company's anticipated results and developments in the Company's operations in future periods, the price of gold and silver, the estimation of resources, planned exploration and development of its properties, sources of funds, including expected returns from the Rochester Mine 3.4% net smelter returns royalty (the "Rochester Mine Royalty"), plans related to its business and other matters that may occur in the future.

Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant business, economic and competitive uncertainties and contingencies and include assumptions as to the Company's resource estimates, the price of gold and silver, the continued operation of the Rochester Mine by Coeur Mining, Inc. ("Coeur") in accordance with Coeur's public statements, the achievement of the Rochester Mine production as stated and forecast by Coeur and the uninterrupted payment of the Rochester Mine Royalty. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements. Such factors include, but are not limited to: fluctuations in the currency markets such as Canadian dollar and U.S. dollar; fluctuations in the prices of gold and silver and other minerals; changes in government legislation, taxation, controls, regulations and political or economic developments in Canada and the United States; risks associated with mining activities; the speculative nature of exploration, including the risk of obtaining necessary licenses and permits, and quantities or grades of mineral resources; the nature of mineral exploration and mining and the uncertain commercial viability of certain mineral deposits; the Company's lack of operating revenues; the Company's ability to obtain necessary financing to fund the development of its mineral properties or the completion of further exploration programs in accordance with its announced exploration program; and the cash flow to be received from the Company's Rochester Mine Royalty as projected in its cash flow model.

This is not an exhaustive list of the factors that may affect the Company's forward-looking statements. Many of these uncertainties and contingencies can affect the Company's actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, the Company.

Any forward-looking statement speaks only as of the date on which it is made and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and accordingly, undue reliance should not be put on such statements due to their inherent uncertainty.



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A Simple Story

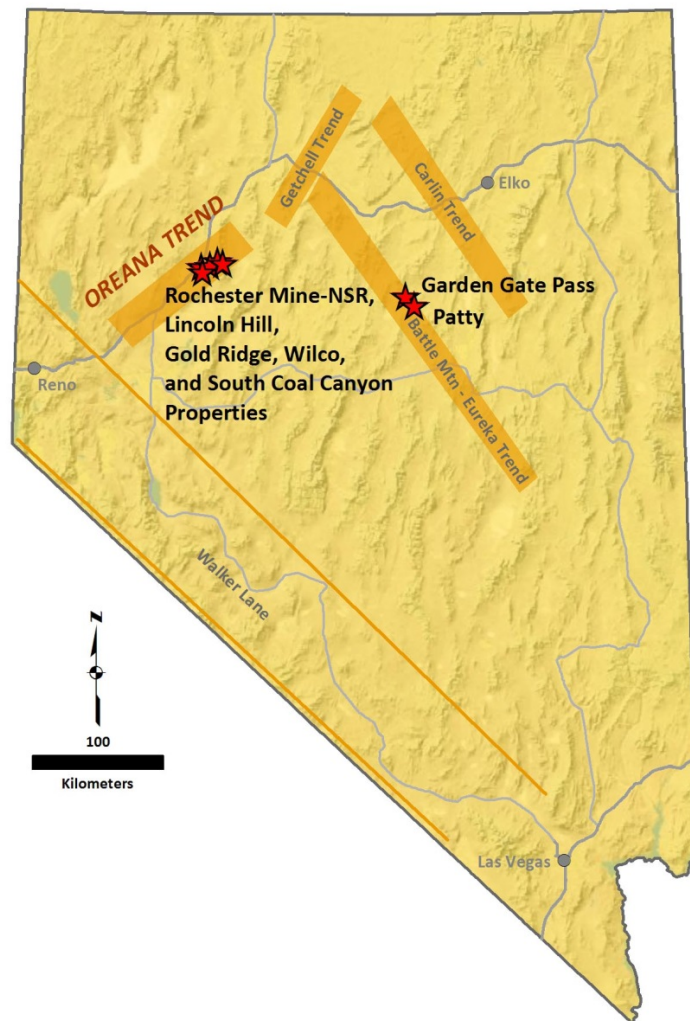
- A proven technical & financial team that is:
 - Driving toward production - Lincoln Hill
 - Operating in a premier mining jurisdiction with world class gold districts - Nevada
- Fully funded and active – cash & cash flowing royalty



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Nevada

Premier mining region

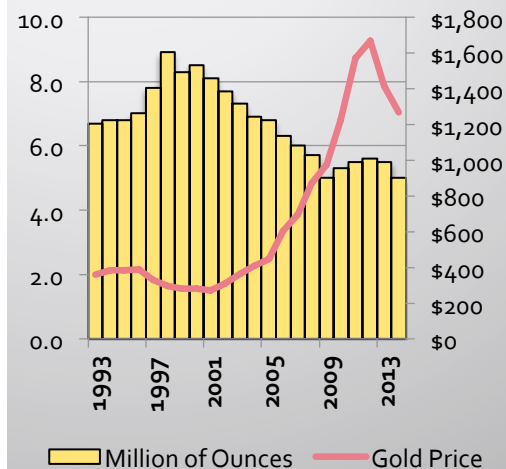


Major Producing Trends

■ Carlin	180 Mozs
■ Battle Mountain (Cortez)	100 Mozs*
■ Getchell	50 Mozs
■ Jerritt	10 Mozs
■ Oreana	10 Mozs*

* Rye Patch Gold Project

Nevada Gold Production & Gold Price
1993 to 2014



Ranked 5th in world Au production

80% USA & 10% World Au

Top 10 mining jurisdiction
Fraser Institute

Major & mid-tier mining companies abound

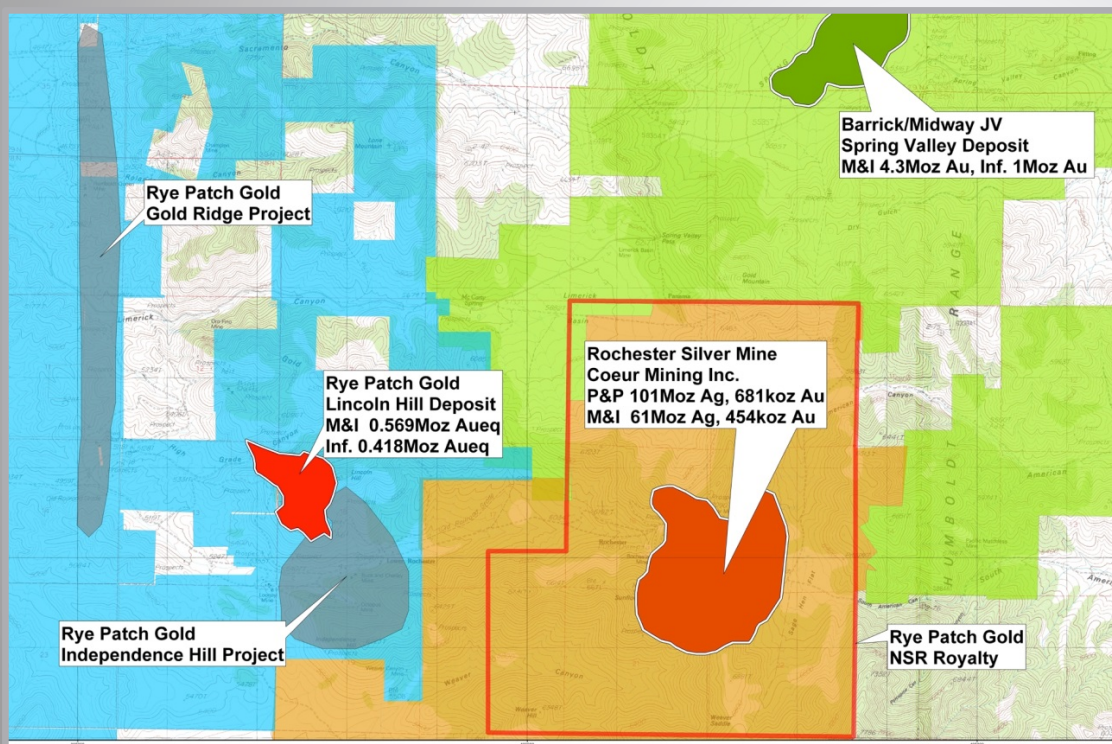


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Lincoln Hill Project – Oreana Trend

Driving toward production

OREANA TREND



Simple, modest scale mine demonstrates robust economics

- NPV(5%) - \$64.2million
- 76.5% IRR at \$1,350 Au oz, \$22 Ag oz
- Pit shell at \$775 Au oz, \$13.56 Ag oz
- Low capital expenditures - \$30M
- Cash cost \$575(EqAu oz)
- All-in cost \$759 (EqAu oz)
- Simple ROM Heap leach
- Easily scalable as project grows
- 64% Au and 59% Ag recovery

Gold and Silver Price Sensitivity

Au Price	Ag Price	Pre-Tax NPV (5%)	IRR
\$1,250	\$20	\$51.5	63.7%
\$1,350	\$22	\$64.2	76.5%
\$1,450	\$25	\$78.6	90.7%

The Company cautions that the PEA is preliminary in nature in that it is based on Inferred Mineral Resources which are considered too speculative geologically to have the economic considerations applied to them that would enable them to be characterized as mineral reserves, and there is no certainty that the PEA will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability.



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Lincoln Hill Project

Driving toward production

Value Drivers

- **Geometry** – near- and at-surface gold/silver deposits (**low strip & HG at top**)
- **Metallurgy** –excellent Au & Ag recoveries.
- **Infrastructure** – people, power, water & mines
- **Jurisdiction** – mining friendly Nevada



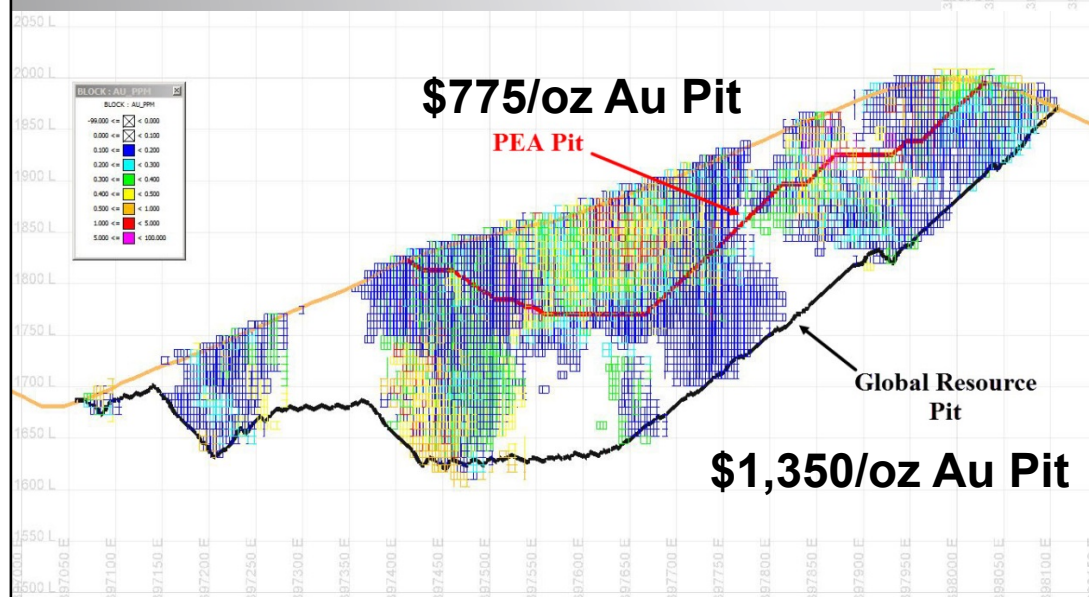
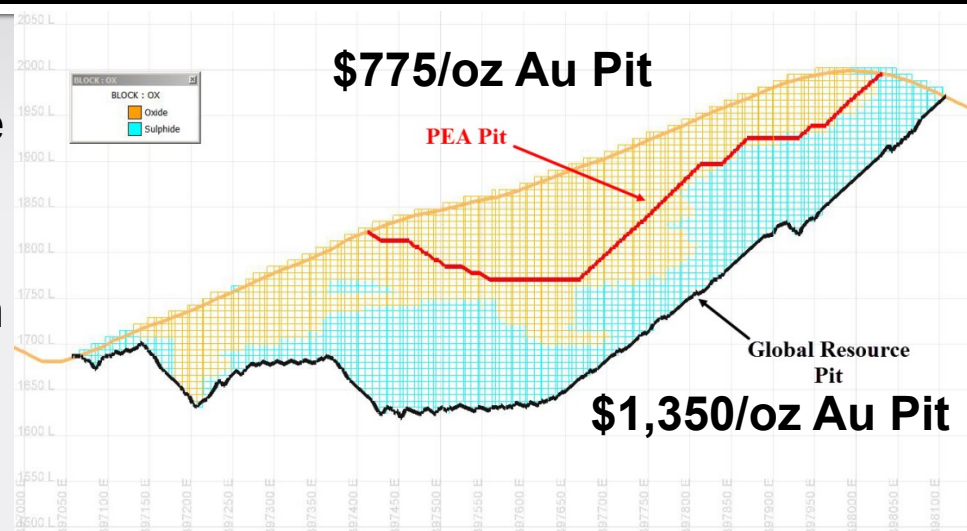
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Lincoln Hill Project

Driving toward production

Phase-1 Metallurgical Program

- 9 oxide composites yielded an average recovery of 83% for Au & 84% for Ag (range 70% to 95% for Au, and 51% to 95% for Ag);
- 3 sulfide composites returned an average recovery of 80% for Au and 61% for Ag
- Oxide & Sulfide similar characteristics



- In-fill drilling to increase resource confidence
- ROM recovery 64% Au; 59% Ag
- US\$64.2M NPV(5%); 76.5% IRR



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Driving toward production

STRIP RATIO WASTE:ORE

- Low Strip - 0.54:1 Life of mine
- High 0.8:1; Low 0.17:1
- Great geometry = Great IRR



Gold and Silver Grade



GRADE PROFILE

- Highest Au & Ag grades at start
- High grade first = Great IRR



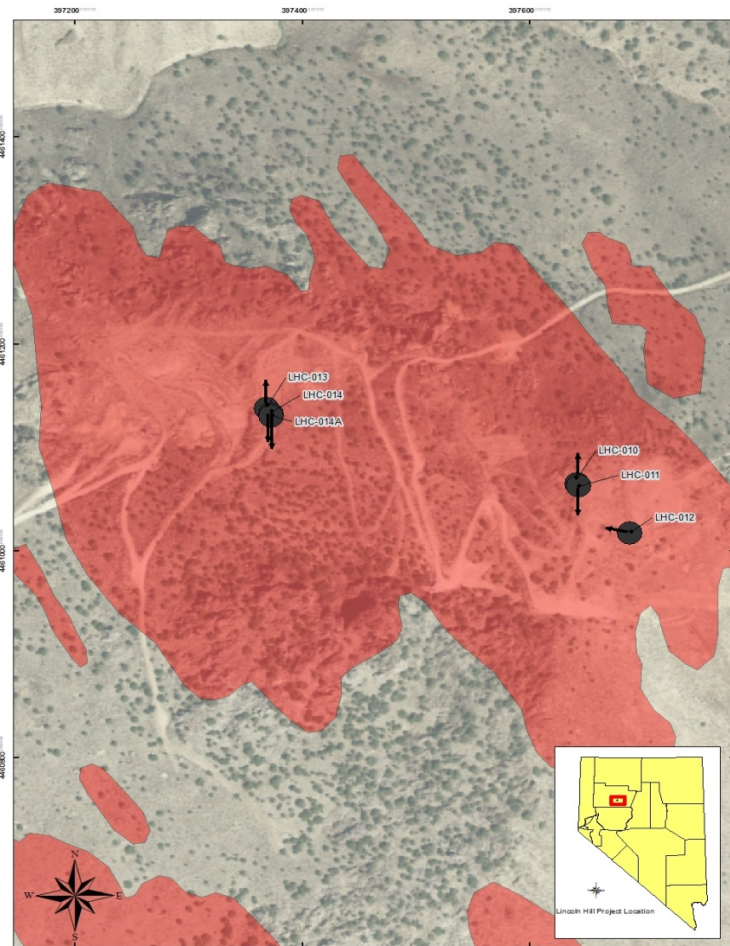
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Driving toward production

PHASE 2 MET PROGRAM

- Assess crushing on Au & Ag recovery, NPV & Capex
- 10.8 tonnes (12 tons) collected from PQ drill core



Lincoln Hill 2015 Phase-2 Metallurgical Drill Program
Pershing County, Nevada

May 2014 Resource
2015 MET Collars
DH Traces

Projection: NAD 1983 UTM Zone 11N
T28 R34E
1:25,000





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Driving toward production

TO CRUSH OR NOT TO CRUSH THAT IS THE QUESTION



PHASE 2 MET PROGRAM

- 6 distinct rock types
 - HG oxide, LG oxide
 - HG non-oxide, LG non-oxide
 - HG other, LG other
- 6 column tests
 - -2 inch, 3/8 inch, 200 mesh
- 18 bottle roll tests
- ARD, Bond Work Index, MWMP



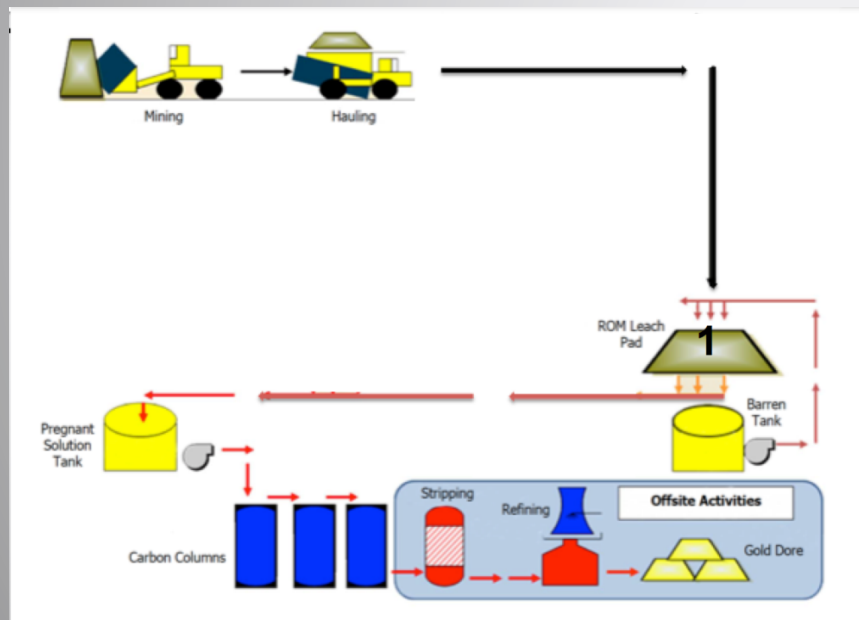
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Lincoln Hill Project

Driving toward production

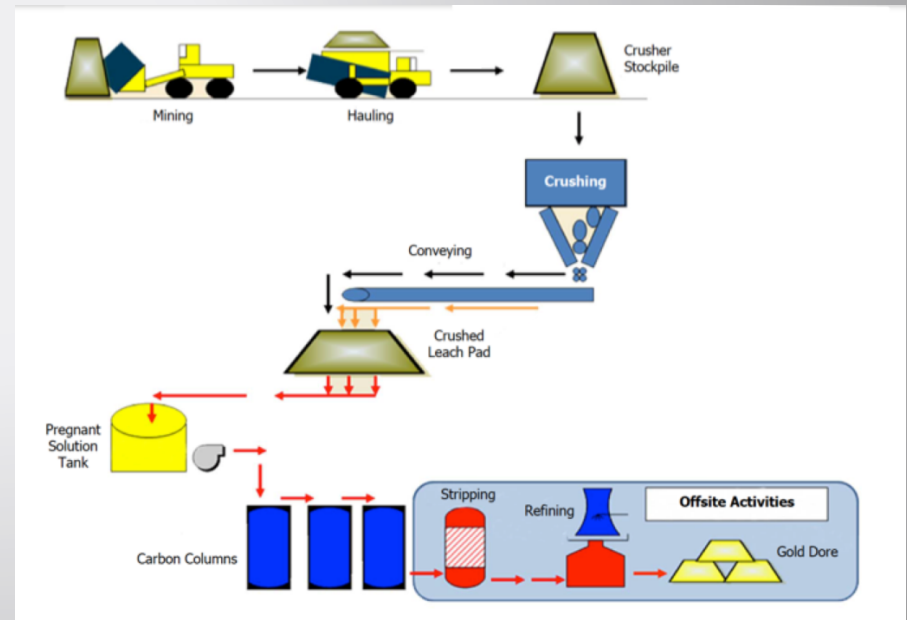
TO CRUSH OR NOT TO CRUSH THAT IS THE QUESTION

ROM CIRCUIT



PEA Recovery
64% Gold, 59% Silver

CRUSHER CIRCUIT



Rochester Silver Mine Recovery
92% Gold, 61% Silver



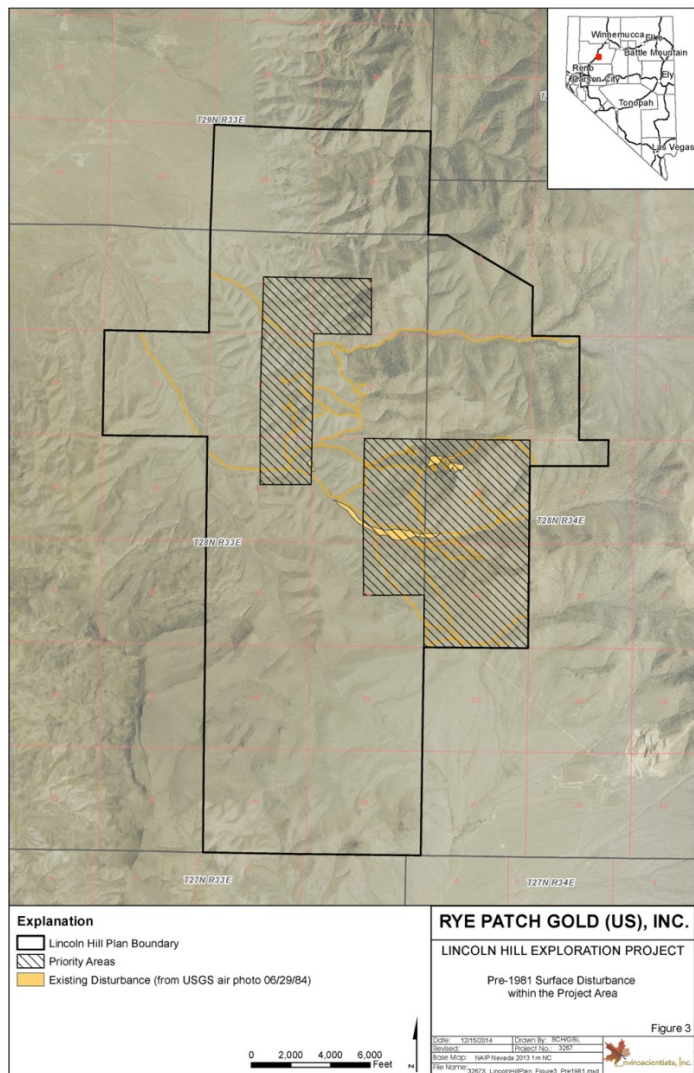
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Driving toward production

Environmental Assessment

- **Goals** (RPM will have the ability to)
 - Complete in-fill & development drilling
 - Complete Bulk sample (P3 met test)
 - Complete exploration drilling
- **December 2015 completion target**
 - 30-day public comment period
 - ROD December 2015
- **Stats**
 - 2 priority areas
 - 1,977 acres BLM lands
 - 672 acres private lands
 - 200 acres of disturbance
- **Foundation for mine permit**

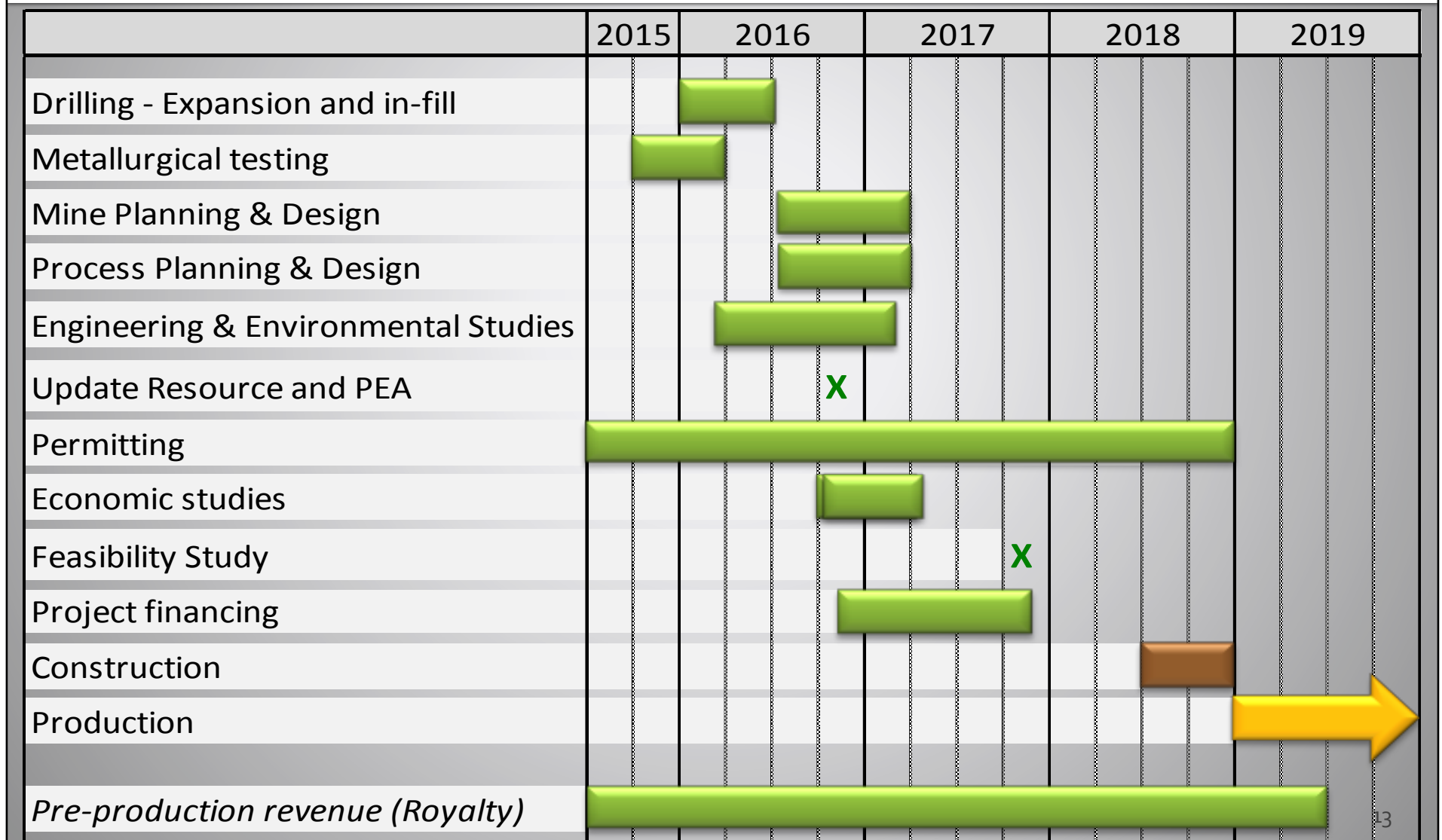




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Driving toward production



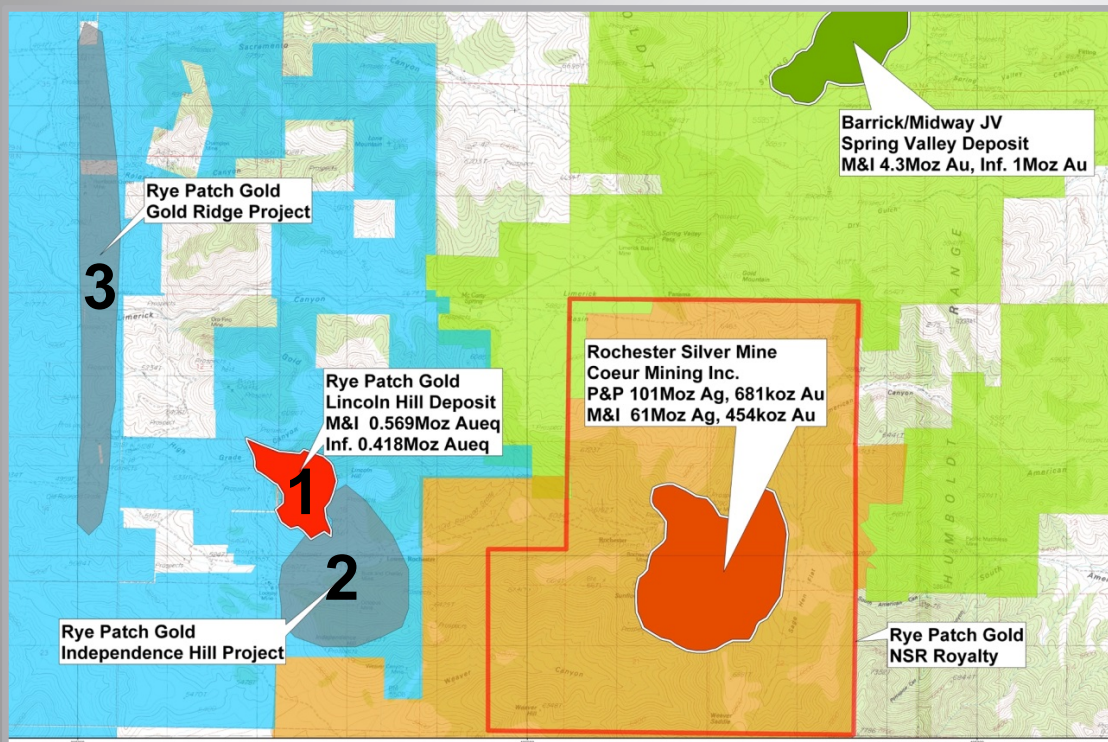


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Expanding the resource

OREANA TREND



EXPLORATION UPSIDE Potential for resource expansion

1. Infill and expansion drilling at Lincoln Hill;
2. Independence Hill Exploration
 - On trend;
 - <1 km south; and
 - Same geology, alteration and mineralization style as Lincoln Hill
3. Gold Ridge Exploration
 - 4.5 kms of strike;
 - 1.5 kms west; and
 - 20m thick zone grading 1.24 g/t Aueq.



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Driving toward production

UPSIDE MATRIX

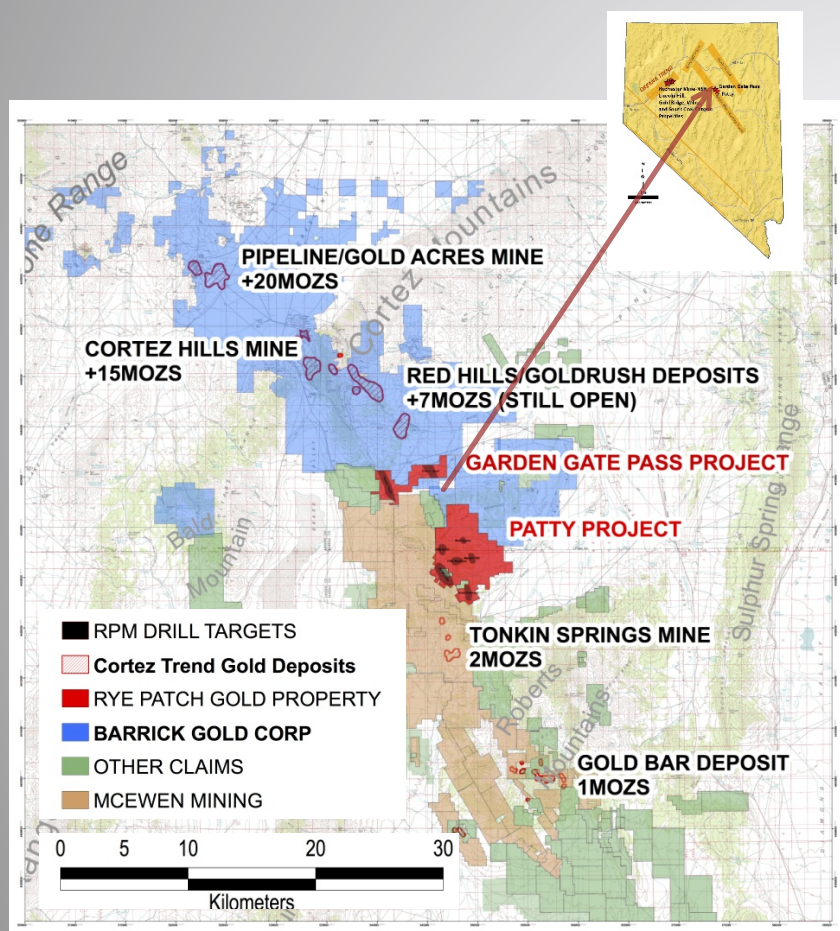
EVENT	OUTCOME	IMPACT			
		Resources	Economics	Mine Life	Permitting
Au > \$775/oz	Larger Whittle pit capturing more resource	++	+	=	=
Crush Size vs. Recovery	Increased metallurgical recovery from Au & Ag (similar to neighboring Rochester mine)	+	++	=	=
In Fill Drilling	Convert inferred to M+I , better geologic model	+	+	=	=
Independence Hill Exploration	Success = Increased resource	++	+	++	=
Gold Ridge Exploration	Success = Increased resource	++	+	++	=



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Cortez Trend

World Class Exploration



Most prolific producing trend, after Carlin (180 Mozs).

Discoveries continue unabated.

■ Pipeline	1991	+20 Moz
■ Cortez Hills	2002	+15 Moz
■ Gold Rush	2011	+15 Moz
■ Tonkin		+2 Moz
■ Gold Bar		+1 Moz

>50Mozs Au discovered, mined and processed since 1991

Properties located on trend of mines and discoveries

- Garden Gate Pass
- Patty



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Execution and Catalysts

News Flow

Program

2016

Resource Projects - Oreana

Lincoln Hill Resource	Metallurgical Results	Q1	Leach curves and result of crushing vs. gold liberation
	Resource in-fill	H1	Drilling to expand and upgrade resource
	New Resource	Q3	Updated resource and PEA
Independence Hill	Exploration drilling	Q2	Drilling to extend strike of deposit south
Gold Ridge	Exploration drilling	Q3	Drilling on new discovery zone to west

World Class Exploration - Cortez

Patty	Exploration drilling	Q2	Drill test Goldrush Anticline target
Garden Gate Pass	Exploration drilling	Q4	Drill test extension of Goldrush deposit



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Fully Funded

Funded and Active

Royalty Payments to Date

	2014	2015
Q1	US\$483,899	US\$1,479,884
Q2	US\$1,042,987	US\$1,213,399
Q3	US\$1,080,270	US\$1,125,341
Q4	US\$1,139,885	

- Rye Patch owns a 3.4% Net Smelter Return royalty on the Coeur's Rochester Mine
- Capped at 39.4Mozs Ageq
- ~US\$1M per quarter
- 15 quarters remaining
- Proforma cash from royalty over 6 year \$33m
- Cash on hand \$5 m

Progress Without Dilution



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The Team

Battle Tested

KEY MANAGEMENT

- Bill Howald – President, CEO & Director, Co-founder
- Tony Wood – CFO & VP CD

DIRECTORS

- Jonathan Challis – Chairman (1)(2)(3)
- Charles Russell (1)(2)(3)
- Randy Buffington (1)(2)

- ✓ Experienced management team that has participated in major discoveries totaling over 100-million ounces of gold.
- ✓ A team engaged in the acquisition, exploration and development of quality resource-based gold and silver projects along the emerging Oreana trend and the prolific Cortez trend.
- ✓ Proven technical and financial excellence delivering shareholder value and establishing gold and silver resource milestones and time frames in order to build a premier mining company.

*Committee Appointments: (1) Corporate Governance, (2) Audit, (3) Compensation



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Share Capital

Rye Patch Outstanding Value



Share Performance

Price 52-week range: \$0.105 - \$0.195

Market Cap: \$20.3M

Average Daily Volume: 86K

Significant Institutional Ownership

Sun Valley, US Global,
Euro Pacific, Kinross ~ 35%

Insiders ~ 5%

Total Shares Issued

144.58 million

Warrants

0 million

Stock Options Granted

5.50 million

Fully Diluted

150.08 million

* William (Bill) Howald, AIPG Certified Professional Geologist #11041, and Rye Patch Gold's CEO and President, is a "Qualified Person" as defined under NI 43-101. Mr. Howald has reviewed and approved the contents of this document.



Thank you

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