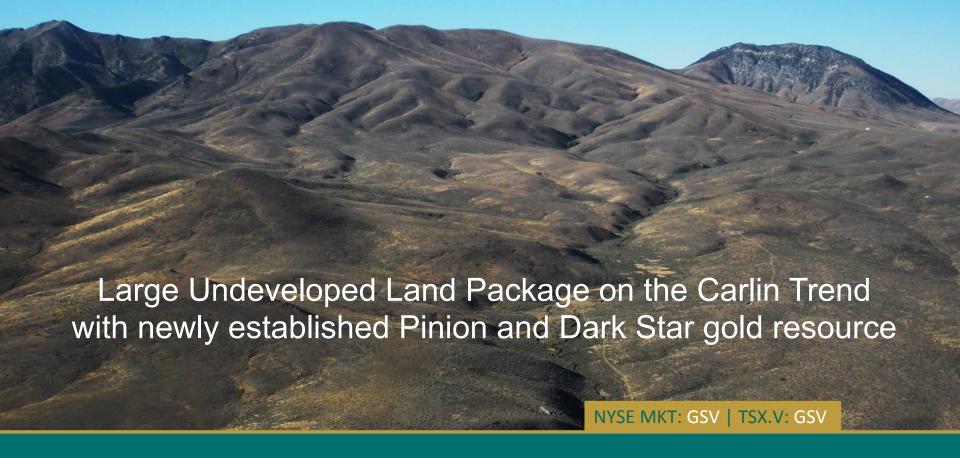
# PRECIOUS METALS SUMMIT September 2015







# **Forward Looking Statements**

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#### District Scale Discovery in Nevada



# **Gold Standard Ventures**

#### **Controls entire Railroad-Pinion District**

- 2<sup>nd</sup> largest land package on Carlin Trend
- 3 established gold deposits

#### Multiple oxide deposits likely to be heap leached at a central site

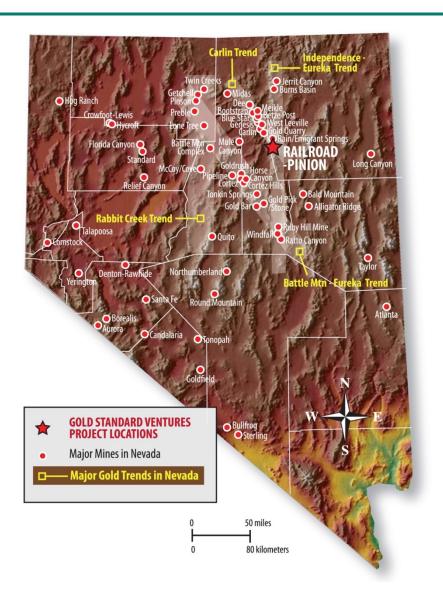
- Pinion: 423k ounces indicated + 1,022k ounces inferred
- Dark Star: 375k ounces inferred

#### Continue to explore and expand land package

- North Bullion high-grade open trends
- Bald Mountain and Central Railroad

### A World Class Mining Jurisdiction...



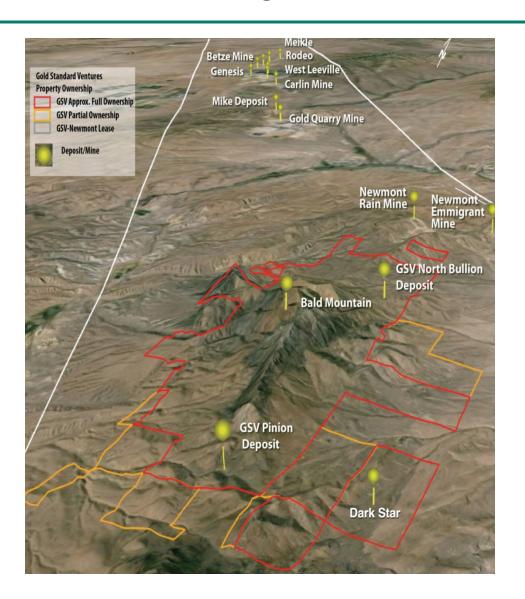


# Nevada

- "Elephant Country" numerous >20M oz gold deposits within the Carlin and surrounding trends
- 5.6M oz of gold produced in 2012 over 75% of U.S. gold production
- ~184M oz of gold mined from 1835 to 2012
- Nevada commands premium valuations for gold projects due to;
  - Pro-mining environment
  - Geopolitical stability
  - Over 22 processing facilities
  - Major infrastructure

### Prolific Gold Mining Belt...





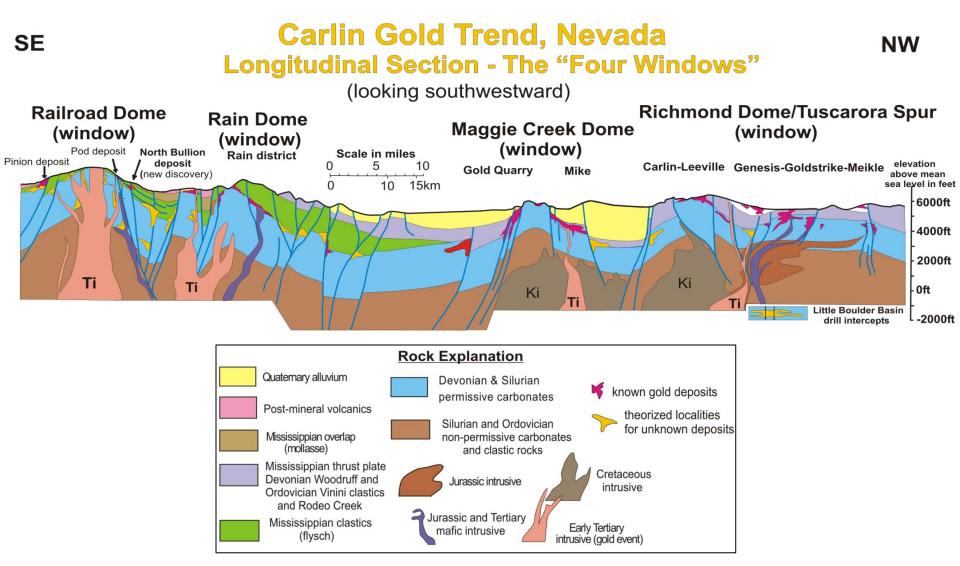
#### The Carlin Trend

- The Carlin Trend is the most prolific gold mining belt in the Western Hemisphere
- Gold Standard's technical team contributed to a number of significant gold deposit discoveries on the Carlin Trend while with Newmont
- Gold Standard's Railroad Project is the last significantly underexplored district on the Carlin Trend

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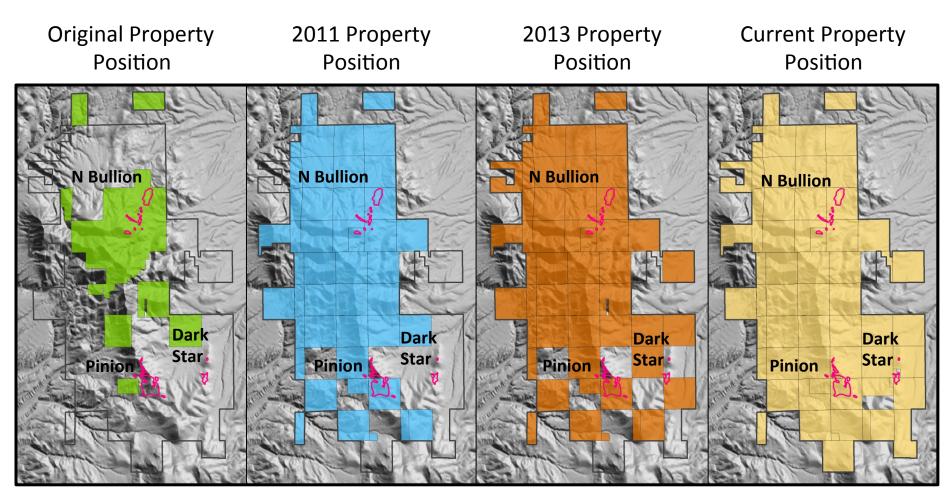
#### The Four Windows





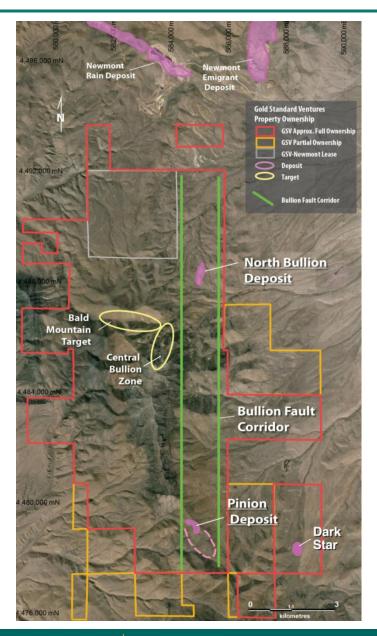
#### **Land Position Additions**





Partial and controlling interests are both represented





# The Railroad-Pinion Project

- Previously not systematically explored private, dispersed ownership for 40+yrs
- Large contiguous land package: close to 100% ownership/control of ~115 km², which includes the 17-km long Bullion Fault Corridor (BFC) and associated gold deposits
- North Bullion deposit was the first significant gold discovery made by GSV - the northern end of the BFC
- Bald Mountain target, additional new oxide-gold discovery situated near the Bullion Intrusion, Central Railroad
- Pinion and Dark Star oxide-gold resource, along the southern end of the BFC
- Deposits are open for expansion

#### Close to surface, oxide gold...





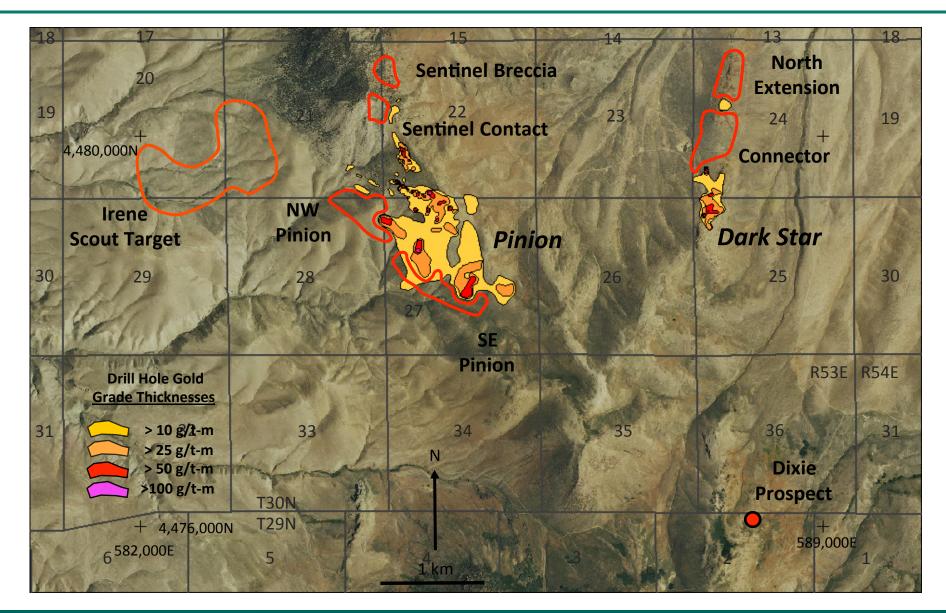
### **Pinion Deposit Summary**

- Oxidized throughout
- Gold zones crop out at surface and dip under shallow cover, potentially providing significant material for early cash-flow
- Mineralization remains open in multiple directions and has only been tested to shallow depth
- Deposit occurs within the zone of intersection of the Bullion Fault Corridor and a WNW corridor of structures.
- Similar to Newmont's Emigrant deposit1; gold mineralization occurs in an oxidized collapse-style breccia, similar gold grades & gold-to-silver ratios

1 Ores at Emigrant are being processed by run-of-mine heap leaching

# Gold Deposits and Targets South Railroad-Pinion Property

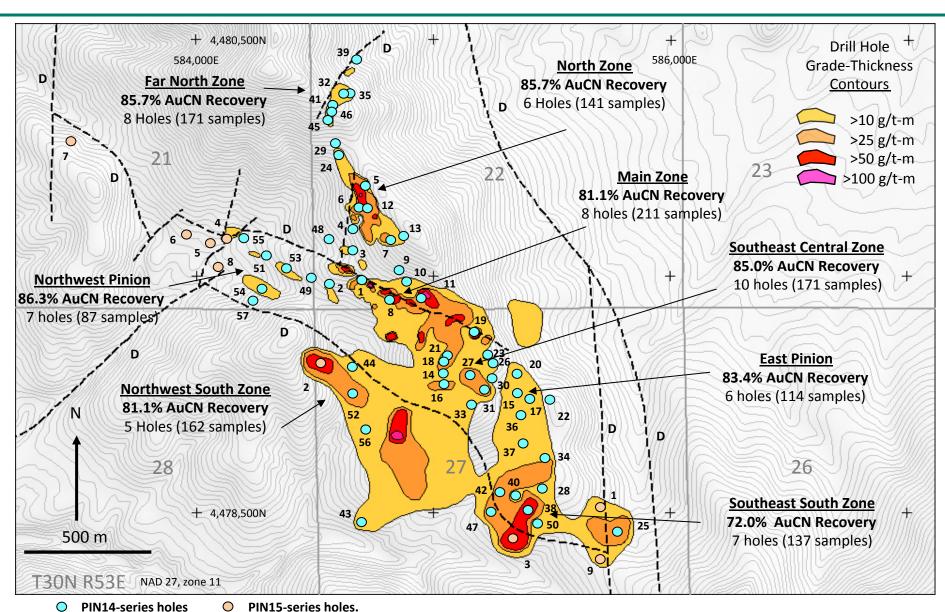




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# Gold Recovery in 1-Hour Cyanide-Leach Shake Tests Drill Sample Pulps from 2014 and 2015 Gold Standard Drill Holes

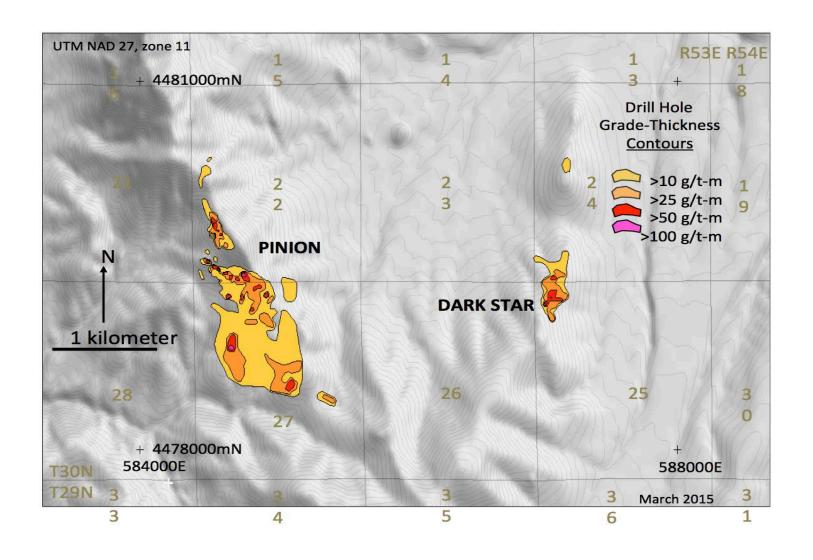




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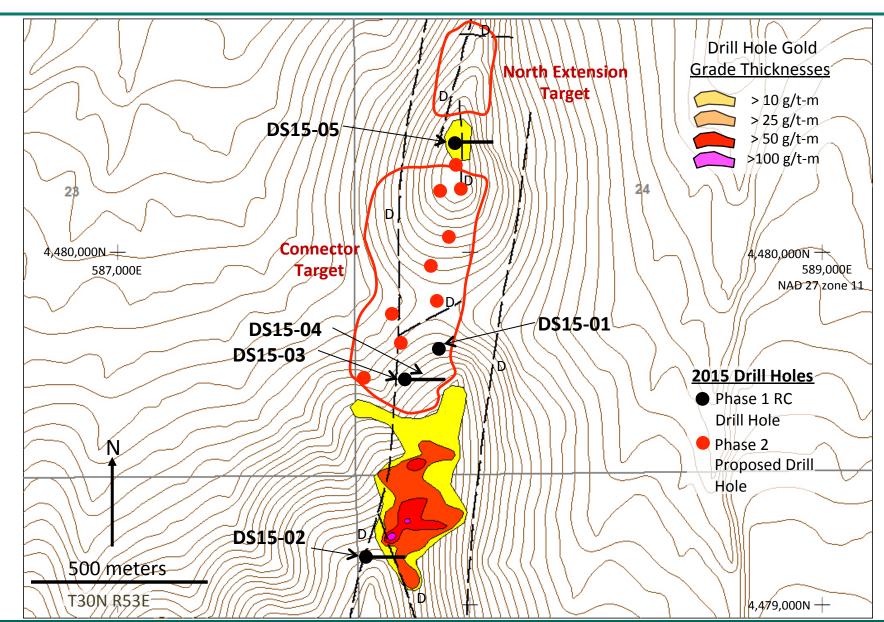
# Dark Star and Pinion Gold Deposits





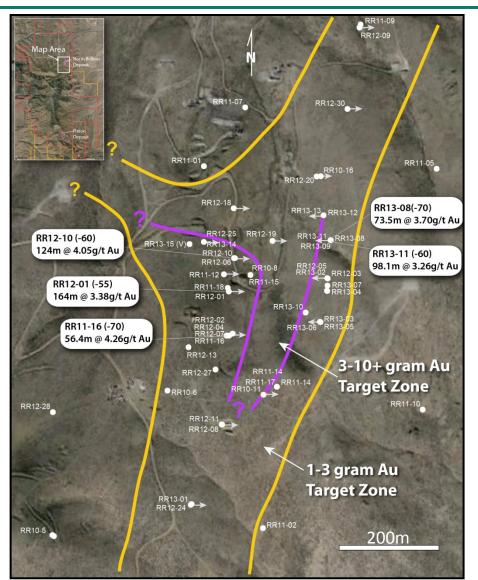
# Dark Star 2015 Phase 2 Proposed Drill Program





### Significant Gold Discovery...Still Open





# North Bullion Deposit

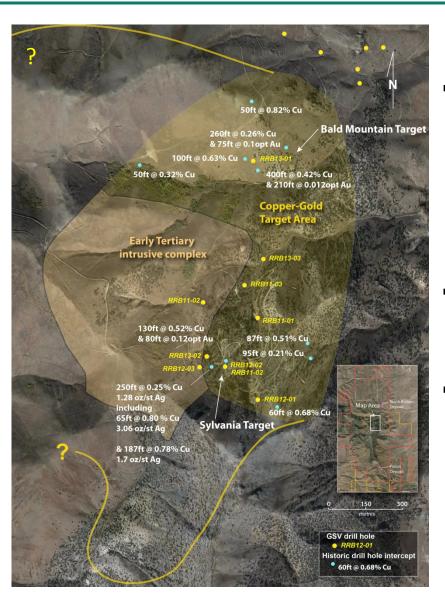
- Highlight drill intercepts include;
- RR 11-16, 56.4m @ 4.26 g/t incl. 18.3m @ 7.03 g/t
- RR 12-1, 164m @ 3.38 g/t incl. 42.7m @ 9.40 g/t
- RR 12-10, 124m @ 4.05 g/t incl. 16.5m @ 15.1 g/t
- RR 13-8, 73.5m @ 3.7 g/t incl. 7.6m @ 12.1 g/t
- RR 13-11, 98.1m @ 3.26 g/t incl. 17.1m @ 9.98 g/t
- 3-10g/t Au target zone: 150m wide & 250m+ long
   1g/t + Au target zone: 300m wide & 1,000m+ long
- Both remain open in multiple directions<sup>1</sup>
- Geology and assays from holes RR13-08, 11, and 14, indicate a possible WNW-trending feeder structure
- Met tests of North Bullion deposit indicate the mineralization is conducive to roaster processing – gold recoveries were 79% - 90%<sup>2</sup>

 ${\it 1}$  No estimate of the range of potential tonnage and grade of mineralization in the North Bullion deposit target has been made by Gold Standard to date.

2 Gold Standard has not performed any preliminary economic assessment or other study of the North Bullion Deposit and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the North Bullion deposit.

### Targeting a New Oxide Gold System...





#### Bald Mountain, Central Bullion:

- WNW trending ~4km dike filled corridor, identified by:
  - strong surface alteration
  - geochemistry
  - historical drilling and hole RRB13-01. Target may wrap around the non drill-tested west flank of the Bullion intrusive.
- Oxide gold at Bald Mountain in RRB13-1, 56.1 meters of 1.47 g Au/T, including 7.3 meters of 5.66 g Au/T; target remains open in all directions
- RRB 13-1: The copper and gold mineralization is oxidized and occurs within widespread oxidized rock.
  - The gold mineralization generally occurs above and separate from the copper mineralization
  - Preliminary **cyanide extraction** tests, **avg. 82%**, for gold recovery are positive

1 Gold Standard has not performed any preliminary economic assessment or other study of the Central Bullion zone or Bald Mountain target and these metallurgical test results do not constitute and must not be construed as an economic analysis of the potential viability of the Central Bullion zone or Bald Mountain target.

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# Capital Structure & Financial Information



Shares	
Shares outstanding	166.3 million
Options	8.3 million
Warrants	7.6 million
Fully Diluted	182.2 million
Cash	\$ 17 million

Gold Standard Ventures Corp			
isting NYSE MKT & TSX.V			
Symbol GSV			
52 week lo-hi	0.44 - 0.75		
3 month trailing daily volume (NYSE MKT & TSX.V combined)	~290,000		

<sup>\*</sup> Figures above as of August, 2015

Ownership*	%
Insider and associates	13
Institutional ownership:	50
FCMI	17.5
Oceana Gold corporation	14.9
American Century	5

<sup>\*</sup> all approximations above

Analyst Coverage	
Michael Gray	Macquarie
Tyron Breytenbach	Cormark Securities Inc.
Heiko Ihle	H.C. Wainwright



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# Directors/Technical Team



The Board of Directors - Proven Access to the Capital Markets			
Jonathan Awde Director - President & CEO			
William E. Threlkeld, MSc Econ. Geol.	Director		
David M. Cole, M.S. Geology	Director		
Jamie Strauss	Director		
Robert McLeod, P.Geo	Director		
Richard Silas	Director - Corporate Secretary		

The Technical Team - Proven Ore Finders in Nevada			
Mac Jackson, MSc Geology	V.P. Exploration, Senior Geologist		
John Norby, MSc Geology	Chief Geologist		
Steven Koehler, BSc. Geology	Manager of Projects, Senior Geologist, Q.P. 43-101		
Neil Whitmer, MSc Geology, J.D.	gy, J.D. Manager Lands, Legal and Environmental		
Steve Moore, Ph.D. Geology	Senior Geological Consultant		
Michael Harp, MSc Geology	Staff Geologist		
Robert Edie, BSc. Geology	Edie, BSc. Geology Staff Geologist		
ave Mathewson, MSc Geology Technical Advisor			
Hazel White	Geological Database Manager		
ames Wright, MSc. Geophysics Senior Geophysical Consultant			

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# The Opportunity

Gold Standard represents a unique opportunity to own an interest in the second-largest land package on the Carlin Trend

- Significantly-sized and growing oxide deposits
- High-grade refractory mineralization with meaningful growth potential
- Untested targets with oxide and sulphide potential

The Railroad – Pinion District has never been explored in a systematic manner due to its historically fractured ownership – we have the financing, expertise and tools to make new discoveries

The combined Pinion and Dark Star deposits represent a potential near-term development option with characteristics that suggest low capital and operating costs



#### APPENDIX





# Sensitivity Analysis, Pinion Resource

Classification	Au Cutoff (grams per tonne)	Tonnage – Au (million metric tonnes)	Au Grade (grams per tonne)	Contained Au** (troy ounces)
Indicated	0.1	20.85	0.63	423,000
	0.14	20.84	0.63	423,000
	0.2	20.73	0.63	422,000
	0.3	19.70	0.65	414,000
	0.4	17.42	0.69	388,000
	0.5	14.07	0.75	339,000
	0.6	10.12	0.83	269,000
	0.7	6.72	0.92	198,000
	0.8	4.29	1.01	140,000
	0.9	2.65	1.12	95,000
	1.0	1.59	1.23	63,000
Inferred	0.1	56.82	0.56	1,026,000
	0.14	55.93	0.57	1,022,000
	0.2	53.91	0.58	1,011,000
	0.3	45.66	0.64	943,000
	0.4	35.08	0.73	824,000
0.5	0.5	26.17	0.83	695,000
	0.6	19.38	0.92	576,000
	0.7	14.48	1.02	474,000
	0.8	10.55	1.12	379,000
	0.9	7.09	1.25	285,000
	1.0	4.66	1.41	211,000

<sup>\*</sup>Indicated and Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category

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<sup>\*</sup>Reported resources have been constrained within a \$1250/oz pit shell.

<sup>\*\*</sup>Contained ounces may not add due to rounding.

### Dark Star Sensitivity Analysis



Au Cut-off Grade (grams per tonne)	Tonnage (106 metric tonnes)	Au Grade (grams per tonne)	Contained Au** (troy ounces)
0.1	23.11	0.51	375,000
0.14	23.11	0.51	375,000
0.2	23.05	0.51	375,000
0.3	21.43	0.52	361,000
0.4	16.83	0.57	309,000
0.5	9.95	0.65	209,000
0.6	4.66	0.78	117,000
0.7	2.30	0.92	68,000
0.8	1.28	1.05	43,000
0.9	0.84	1.16	31,000
1	0.60	1.24	24,000

The Dark Star NI 43-101 Mineral Resource Estimate for Gold at Various Cut-off Grades\*.

<sup>\*</sup> Inferred Mineral Resources are not Mineral Reserves. Mineral resources which are not mineral reserves do not have demonstrated economic viability. There has been insufficient exploration to define the inferred resources as an indicated or measured mineral resource, and it is uncertain if further exploration will result in upgrading them to an indicated or measured resource category. There is no guarantee that any part of the mineral resources discussed herein will be converted into a mineral reserve in the future. The recommended reported resource values are highlighted in bold and have been constrained within a \$US1,250/ounce of gold optimized pit shell.

<sup>\*\*</sup> Contained ounces may not add due to rounding.





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