

INTEGRA GOLD
—CORP—

**CREATING
VALUE
THROUGH
INNOVATION**



TSXV: ICG / OTCQX: ICGQF

SEPTEMBER 2015

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained on this presentation. This presentation contains "forward-looking information" concerning Integra Gold Corp.'s ("Integra" or the "Company") future financial or operating performance and other statements that express management's expectations or estimates of future developments, circumstances or results. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "seeks", "believes", "anticipates", "plans", "continues", "budget", "scheduled", "estimates", "expects", "forecasts", "intends", "projects", "predicts", "proposes", "potential", "targets" and variations of such words and phrases, or by statements that certain actions, events or results "may", "will", "could", "would", "should" or "might" "be taken", "occur" or "be achieved". Forward-looking statements included in this presentation include statements regarding potential mineralization and mineral resources, the proposed mining scenario for the Lamaque Gold Project, including information with respect to the supporting infrastructure, the potential life of mine, rates of employment and the effects of steps taken to mitigate local impacts and the expected completion dates of exploration and drilling, exploration results, estimated and future exploration and administration expenditures, the completion of scoping studies, preliminary economic assessment, pre-feasibility or feasibility studies, and future plans and objectives of Integra. While all forward-looking statements involve various risks and uncertainties, these statements are based on certain assumptions that management of Integra believes are reasonable, including that it will be able to obtain financing and on reasonable terms, that its current exploration and other objectives can be achieved, that its exploration and other activities will proceed as expected, that its community and environmental impact procedures will work as anticipated, that general business and economic conditions will not change in a material adverse manner, that Integra will not experience any material accident, labour dispute or failure or shortage of equipment, and that all necessary government approvals for its planned exploration and potential development activities will be obtained in a timely manner and on acceptable terms. There can be no assurance that the forward-looking statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Integra's expectations include, among others, the actual results of current exploration activities being different than those anticipated by Integra, changes in project parameters as plans continue to be refined, changes in estimated mineral resources, future prices of metals, increased costs of labor, equipment or materials, availability of equipment, failure of equipment to operate as anticipated, accidents, effects of weather and other natural phenomena, risks related to community relations and activities of stakeholders, and delays in obtaining governmental approvals or financing. Although Integra has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Integra does not intend, and expressly disclaims any intention or obligation to, update or revise any forward-looking information or statements whether as a result of new information, future events or otherwise, except as required by law.

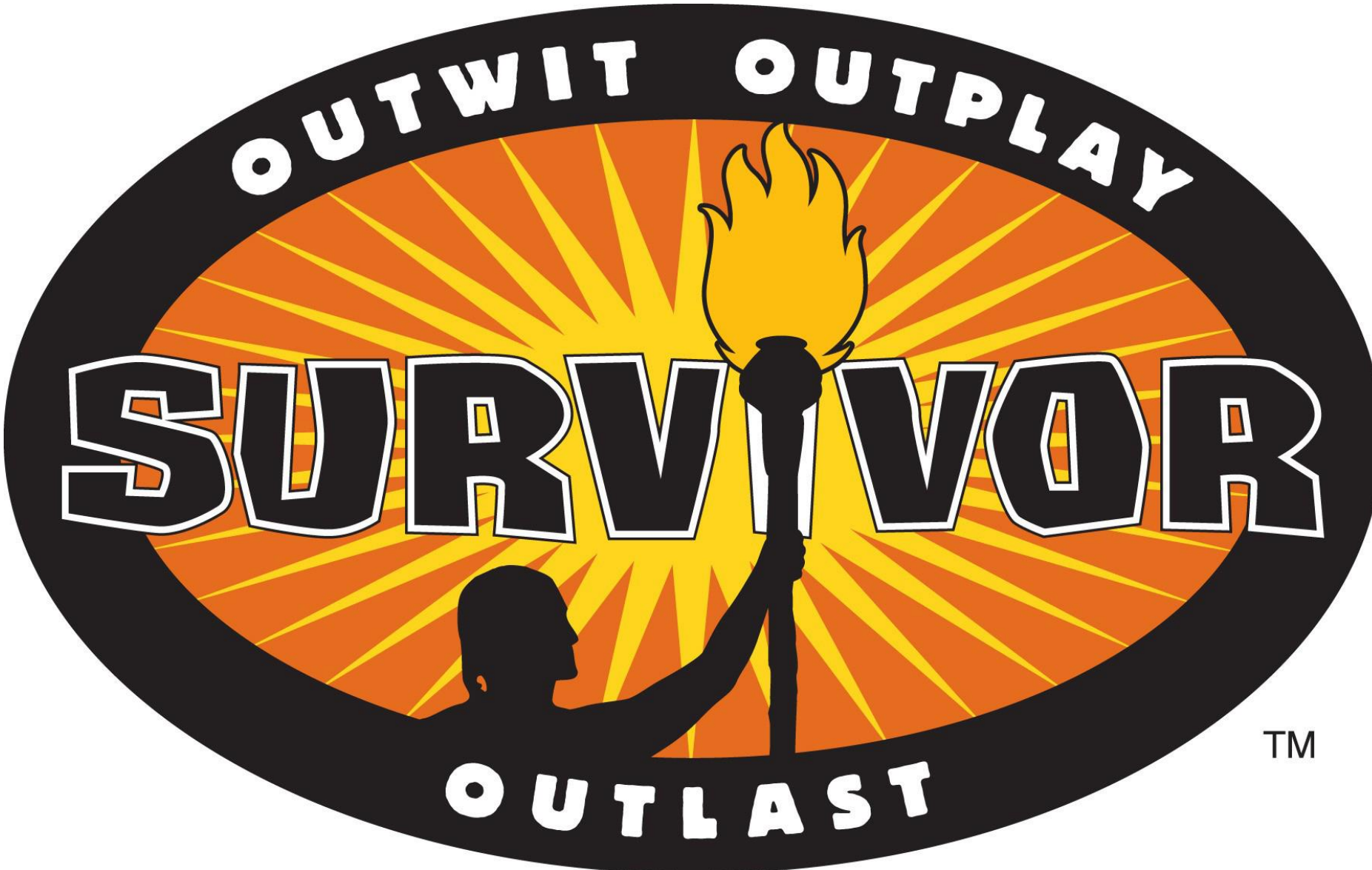
Property Mineral Resource Estimate: As disclosed in the technical report commissioned by Century entitled "Technical Review of the Mining Plan/Operations and Audit of the Resource and Reserve Estimates for the Lamaque Mine Project, City of Val-D'Or, Bourlamaque Township, Abitibi County, Québec, Canada NTS Map 32C/04" dated August 2, 2011 (the "Technical Report") completed by Micon International Ltd. ("Micon") and filed on the SEDAR profile of Century, mining concessions on the Property contain 586,000 oz of Measured and Indicated gold resources at 4.96 g/t and 1,853,000 oz of Inferred gold resources at 6.29 g/t. Integra has not independently verified this mineral resource estimate although, to the best of its knowledge, information and belief, there is no new material scientific and technical information that would make disclosure of the mineral resources inaccurate or misleading. Integra intends to commission Micon in 2014, the independent authors of the 2011 Technical Report for the Property, to update the report incorporating any mining completed since the last disclosure and changes in assumptions.

Notes: As disclosed in the Technical Report dated August 2, 2011; effective date June 20, 2011. The estimate of the mineral resources presented for the Property were audited by William J. Lewis, B.Sc., P.Geo. and Dibya Kanti Mukhopadhyay, MAusIMM (CP), of Micon, who are independent of Century. The cut-off grade is 1 g/t gold for substantially all of the reported resources. See the Technical Report for additional information with respect to the Property.

Hervé Thiboutot, Eng., Senior Vice President, is the qualified person for the Company under National Instrument 43-101, and have reviewed and approved all of the scientific and technical information contained in this presentation. The Company has prepared an NI 43-101-compliant technical for the Lamaque Property, dated April 25, 2014, which is available on its website or at www.sedar.com. This technical report includes relevant information regarding the effective date and the assumptions, parameters and methods of the mineral resource estimates on the Lamaque Property contained in this presentation. The mineral resource estimate stated in the presentation were prepared by independent consultants in accordance with NI 43-101. A Qualified Person has not done sufficient work to classify the historical resources estimates contained in this presentation as current mineral resources and the Company is not treating such historical estimates as current mineral resources. The historical mineral resources mentioned in this presentation may not be conform to the NI 43-101 and should not be unduly accepted.

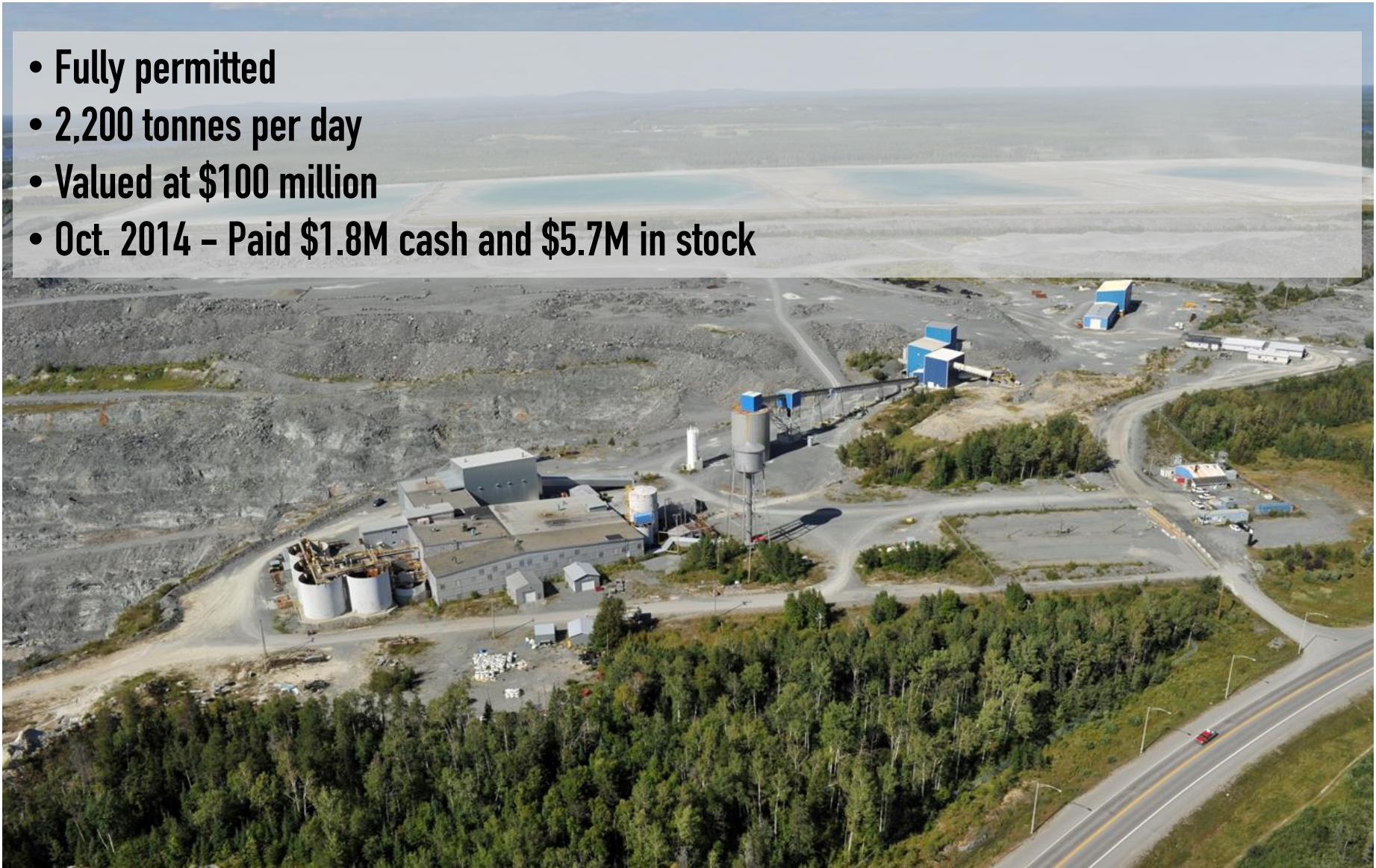
THRIVING, NOT SURVIVING

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TM

- Fully permitted
- 2,200 tonnes per day
- Valued at \$100 million
- Oct. 2014 – Paid \$1.8M cash and \$5.7M in stock



PILES OF ROCKS

- Sold waste rock to local Quebec construction Company for \$1 million
- Passed on over 50% of reclamation liabilities



1) 6 TB OF DATA FROM 75 YEARS/9 MOZ OF PRODUCTION **INTEGRA GOLD** **CORP**



2) ENVIRONMENTAL PERMITS FOR ENTIRE PROJECT

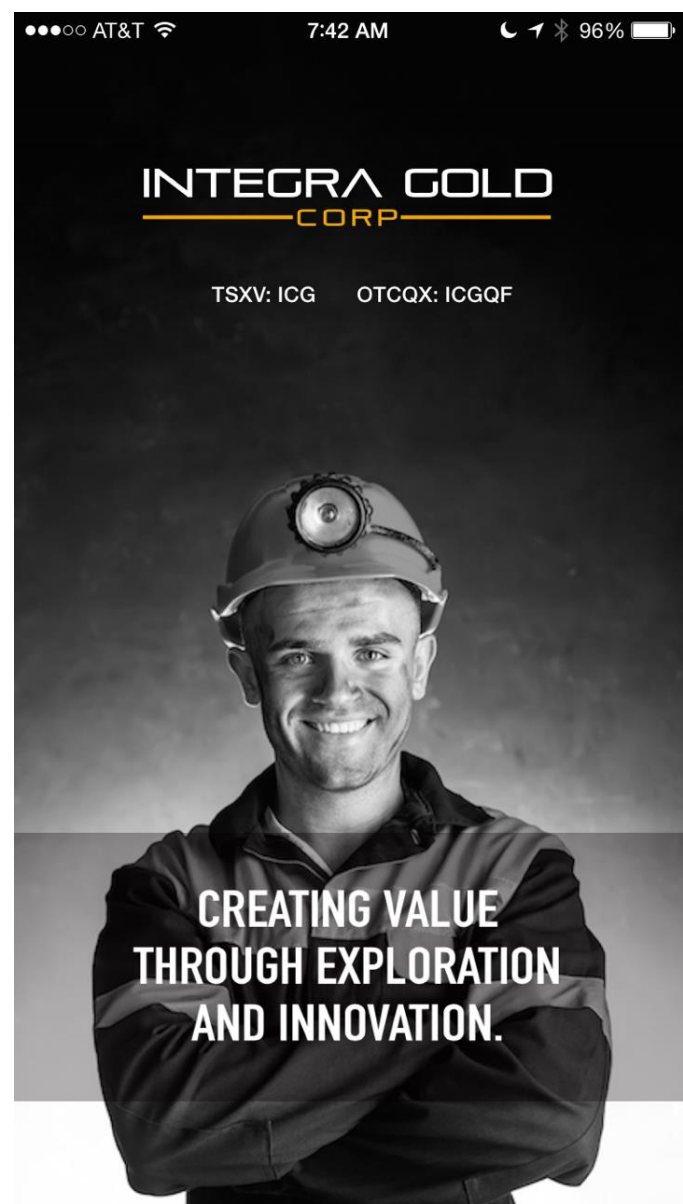
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3) IMPROVED ECONOMICS

- Updated PEA (US\$1175/ ounce & 1.14 USD:CAD) :
 - 77% pre-tax IRR
 - C\$184M NPV
 - C\$62M pre-production capital
 - 109,900 oz/year average production
 - C\$731 AISC / ounce





PEA Sensitivity Calculator

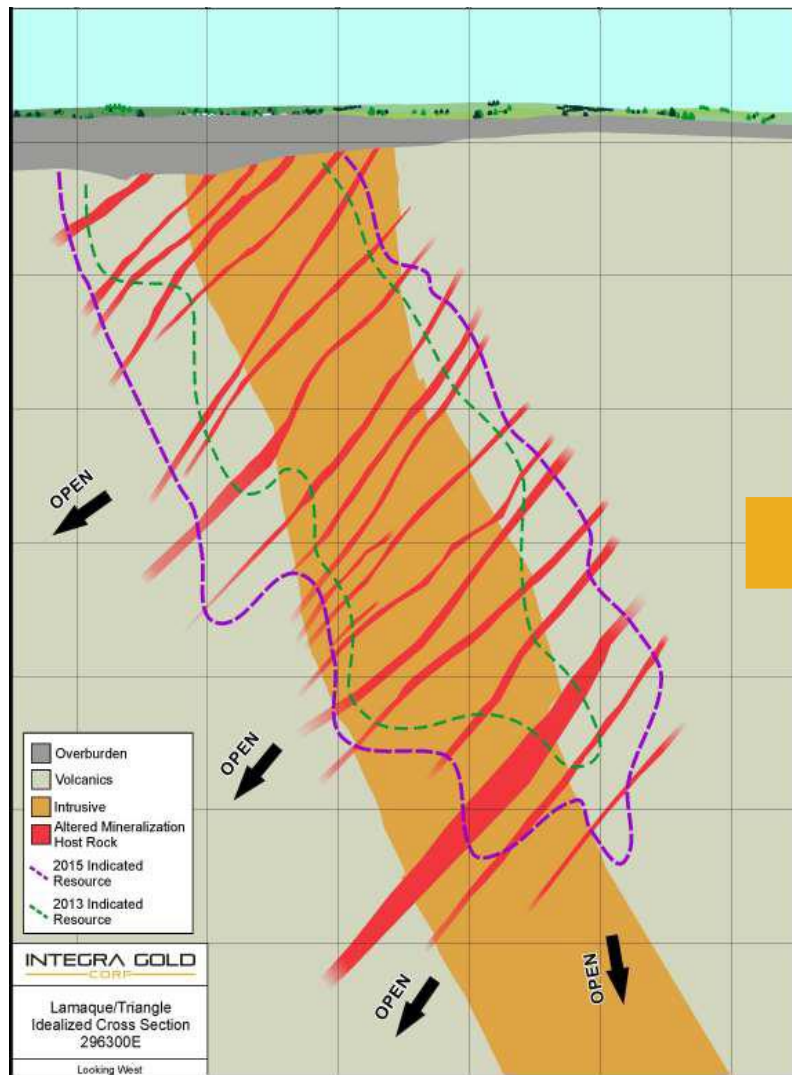
Integra Gold Base Case		Spot Gold & Exchange Rate
Gold Price (\$USD)		
\$1,175	\$1,120	Enter
Exchange Rate (\$USD:\$CAD)		
1.14	1.32	Enter
Gold Price (\$CAD)		
\$1,340	\$1,478	-
Discount Rate		
5%	5%	5%
NPV (pre-tax \$CAD)		
\$184M	\$242M	-
IRR (pre-tax \$CAD)		
77%	98%	-
Calculate		

Timeline Calculator Q&A Stocks GoldRush

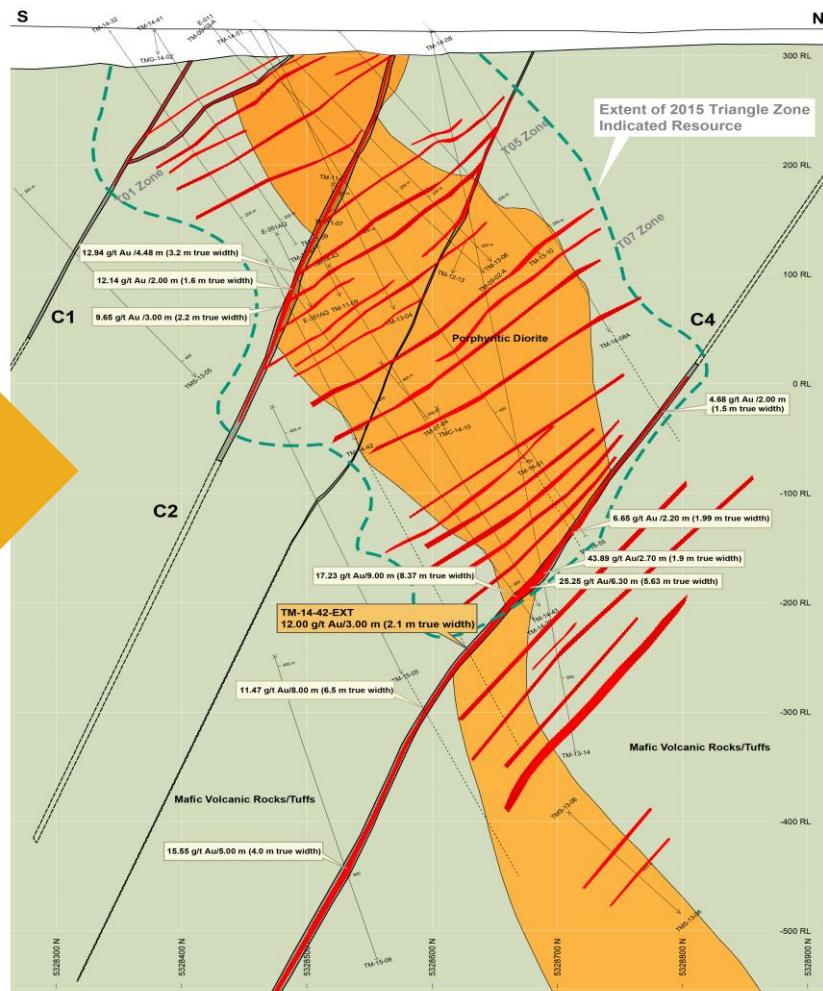
- February 2015 : Triangle Zone Indicated resource increased 164% (5 g/t cut-off)
- 2015 drill program increased from 50,000 m to 90,000 metres in September



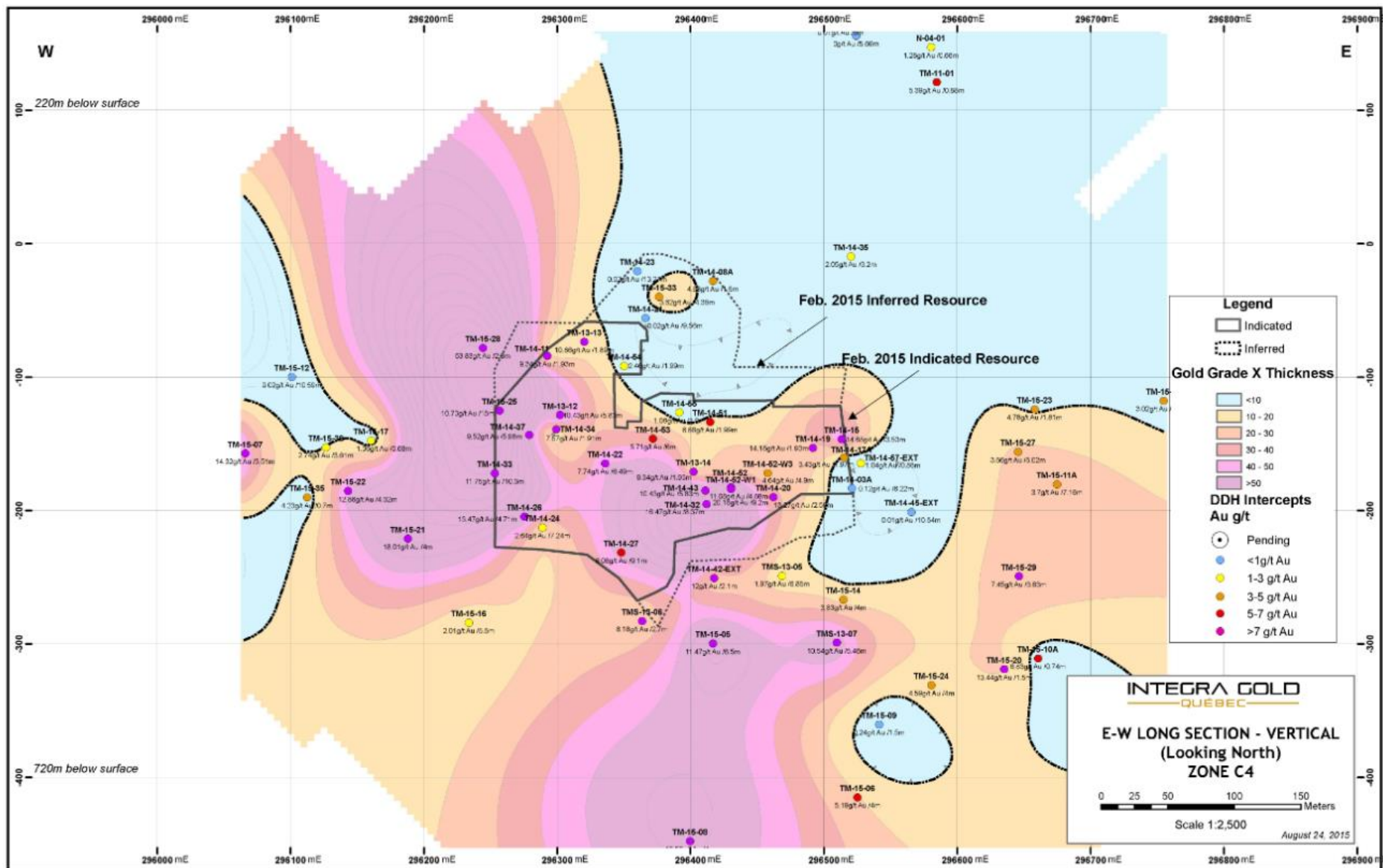
MORE DRILLING = IMPROVED GEOLOGICAL MODEL



**Lamaque South Property – Triangle Zone
Schematic Section 296400me**



STEP OUTS CONTINUE TO IMPRESS

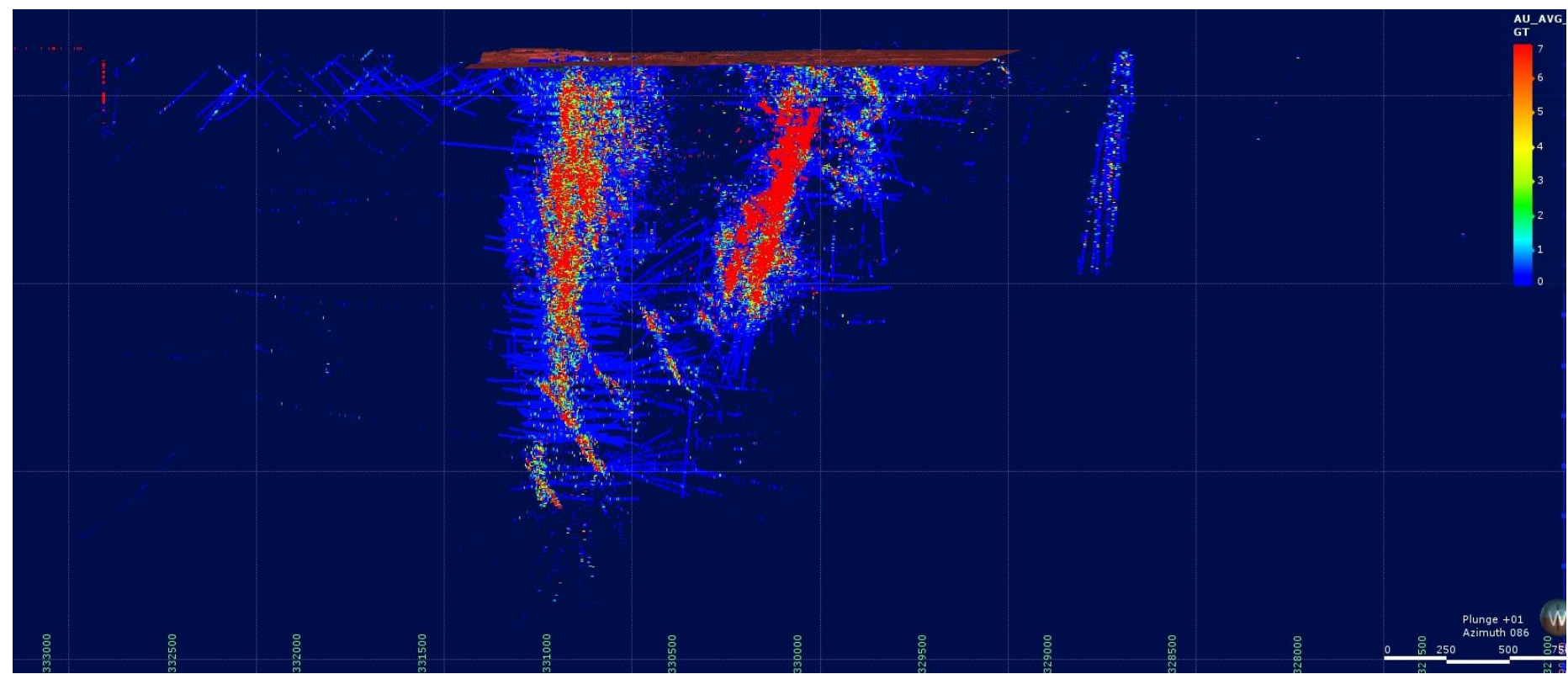


1 TB = 1,000,000,000,000 BYTES

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3D MODEL OF SIGMA / LAMAQUE



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GOLD RUSH

CHALLENGE

CRUNCH DATA & STRIKE IT RICH

75 YEARS OF MINING HISTORY
6 TERABYTES OF MINING AND EXPLORATION DATA
\$1 MILLION TO WIN

DATA HOSTING PARTNER



RESEARCH PARTNER



SEG

3D MODELING PARTNER



GEOSCIENCE PARTNER



GOLD RUSH SHOWDOWN – “SHARK TANK” STYLE

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LIVE @ PDAC 2016

August 2015:

- Eldorado invested \$14.6 million for a 15% equity position
- Cash balance to \$26M



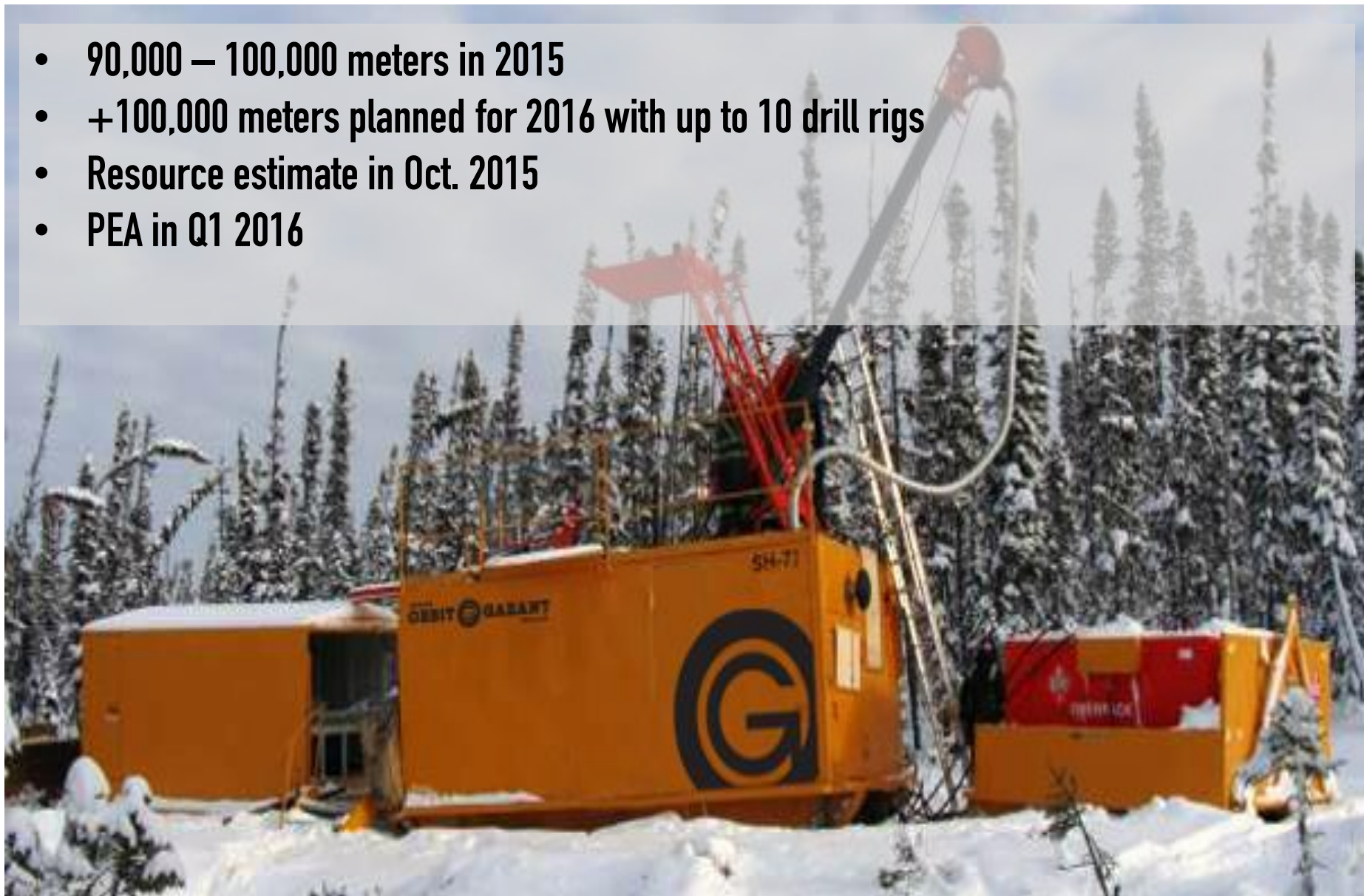
eldorado gold



DRILL CATALYSTS AND MORE

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- 90,000 – 100,000 meters in 2015
- +100,000 meters planned for 2016 with up to 10 drill rigs
- Resource estimate in Oct. 2015
- PEA in Q1 2016



SURFACE INFRASTRUCTURE UNDERWAY

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Portal excavation at the Triangle Zone – Sept. 2015

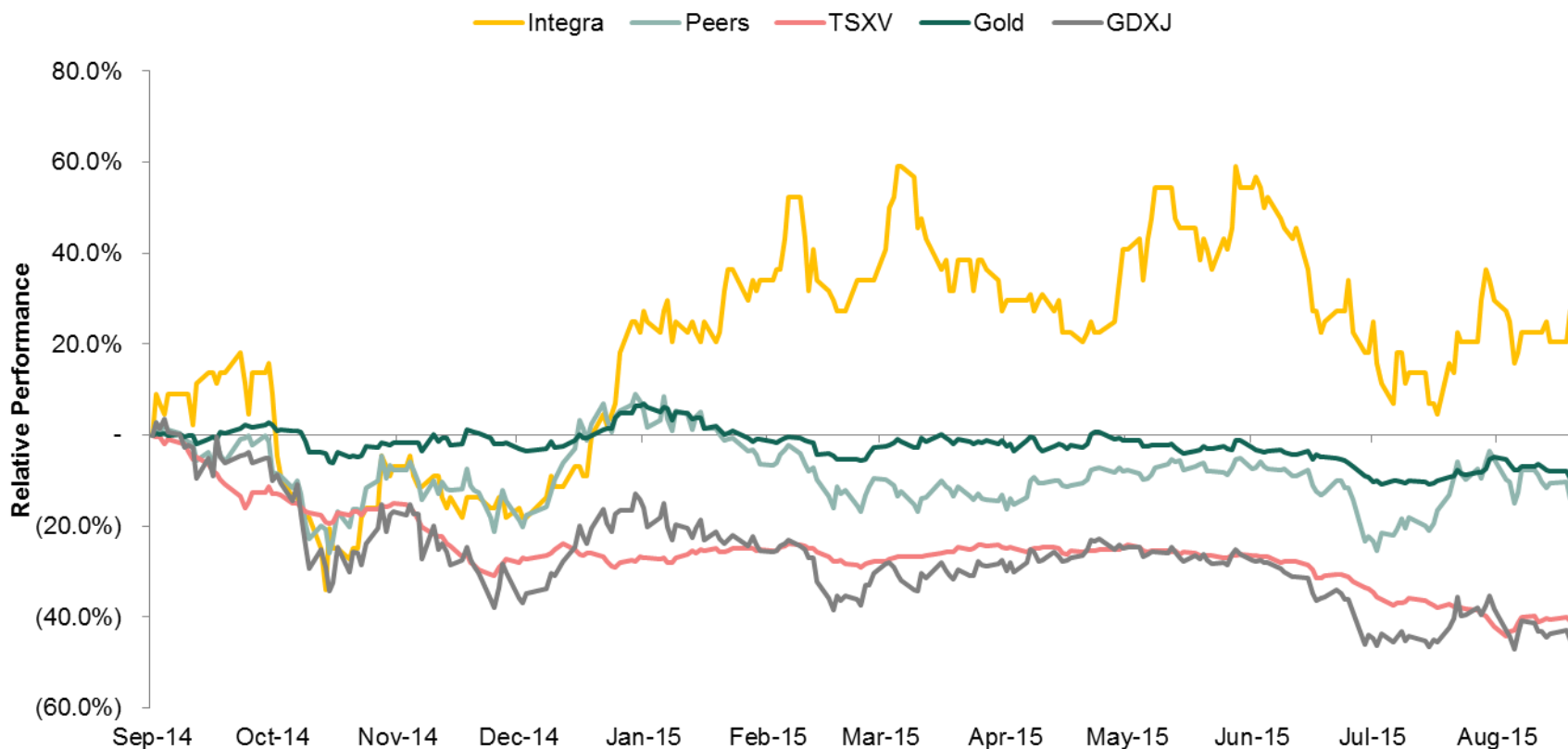
TRIANGLE SURFACE WORK

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Road, power, gas and water line installation - Sept. 2015

1 Year Relative Share Price Performance¹



Source: Capital IQ. As of September 9, 2015.

1. During the period between September 22, 2014 and September 9, 2015.

2. Precious metal developers without current production (>3 years, or uncertain, estimated time to production).

OWN THE ISLAND

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THANK YOU