



TSX.V: MAD
OTC.QB: MRDDF



Miranda Gold Prospect Generation in Colombia Production at Willow Creek, Alaska

www.mirandagold.com

Forward Looking Statement



This presentation contains forward-looking statements and factual information that are current as of the date the presentation was originally delivered. Miranda Gold Corp. disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

Furthermore, this presentation contains material taken from Gold Torrent Inc.'s website and recent company presentations regarding the Willow Creek project in Alaska. Miranda does not warrant the accuracy of this information and considers much of it to be forward-looking.

The qualified person for any technical information in this presentation is Joseph Hebert, Executive Vice President.

The information in this presentation has been obtained by Miranda from its own records and from other sources deemed reliable. However, no representation or warranty is made as to its accuracy or completeness.

Investment Profile



Project Generation Joint Venture Business Model World-Class Gold Jurisdictions

- ❖ 7 projects total
 - ◆ 2 Nevada property
 - ◆ 4 Colombia properties
 - ◆ 1 Alaska property
- ❖ Joint Venture Business Model
 - ◆ 2 projects in Exploration JVs
 - ◆ 1 project in Production JV
 - ◆ 1 Strategic Alliance (Agnico Eagle)
- ❖ C\$6.0 million Market Capitalization
- ❖ 74.0 million shares outstanding
- ❖ C\$2.7 million in working capital (5/31/15)
- ❖ Recent share price C\$0.08
- ❖ High/Low C\$0.15– \$0.07
- ❖ Annual burn rate: C\$1.8

Strong Technical Team and Shareholder Base



- Miranda's Management team:
 - ✦ Involved in over 10 discoveries
 - ✦ Totaling over 30 M oz gold
 - ✦ Cortez Hills, Gold Rush, Ren, Nike
- Major Shareholders:

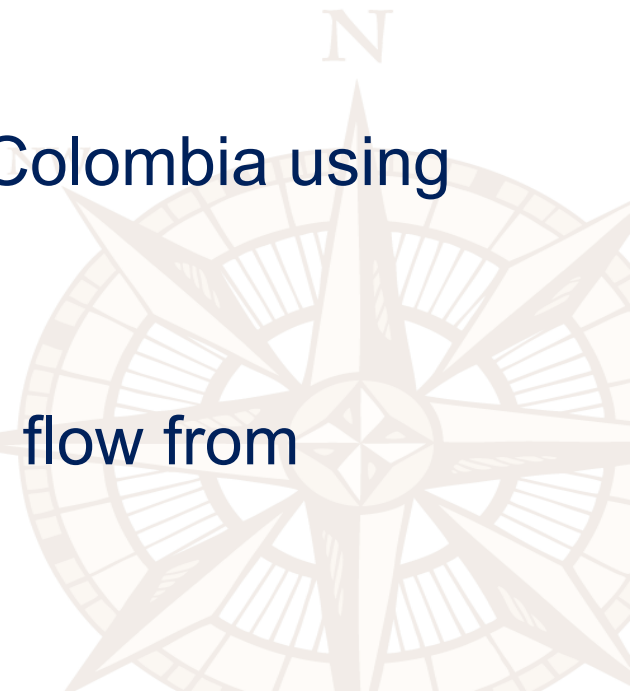
Sprott Global, Rick Rule, Trimark Capital, the Orphan Fund, Paul Stephens, Adrian Day Asset Mgt., German retail, Altius, Raymond James, Management



HOW DOES MIRANDA INTEND TO MAKE INVESTORS MONEY



1. Focus technical expertise in a great jurisdiction - **COLOMBIA**
2. Make a world-class discovery in Colombia using the **JV or ALLIANCE MODEL**
3. Fund future exploration with cash flow from **WILLOW CREEK**



2015 Strategies



1. Focus on Colombia for +2 M ounce discovery
2. Monetize Nevada Assets
3. Conserve cash
4. Highlight Willow Creek production & grade

1. Most gold endowed country in Latin America
2. Sell projects but retain a royalty
3. Closed Elko office/leave NV
4. Potential for cash-flow in 2018

Willow Creek JV with Gold Torrent



- ❖ Gold Torrent provides \$10M in capital by Nov 2017
- ❖ Funding of \$1 million in 2015 (design mine, mill, permits, new NI 43-101, Pre-Feasibility Study)
- ❖ Possible production in 2018
- ❖ Payback of CapEx at 90/10 then 70/30

Generates cash to fund exploration in Colombia

Who is Gold Torrent Inc.?



Gold Torrent Inc. (“GTI”) is an OTC Bulletin Board listed company, established in 2013, led by individuals with extensive experience in public company management, mining and financial sectors:

- **Daniel Kunz (Chairman)** is a senior mining executive with more than 35 years engineering, mine operations, management, accounting, and finance including 17 years with Morrison Knudsen Mining and as President and COO Ivanhoe Mines Ltd. Strong mine development career success.
- **Ryan Hart (President, CEO)**, is an experienced finance professional and former financial manager for Credit Suisse and UBS, with an emphasis on venture capital
- **Bruce Thorndycraft (Mill design)**, Senior metallurgist with 35 years of experience during which he brought 94 gold projects to fruition. Bachelor in chemical engineering, Masters in metallurgical engineering.

Willow Creek Project

High Grade Underground Alaskan Gold Mine



- Limited execution risk
- Gravity-only processing
- Low projected CAPEX
- Low projected production costs
- State land and patented claims
- Previously drilled, high-grade underground gold resource
- Near term production
- Predictable future cash flows



Willow Creek Gold Project

Lucky Sho

Willow

Wasilla

Anchorage

Excellent Location

90 miles NE of Anchorage on
paved and improved gravel roads

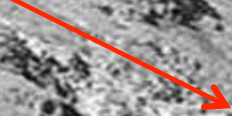
20 mi

20 km



WILLOW CREEK PROJECT

Lucky Shot Mine



Legendary Mining District
Inactive since 1943
667,000 ounces
1.2 oz per ton

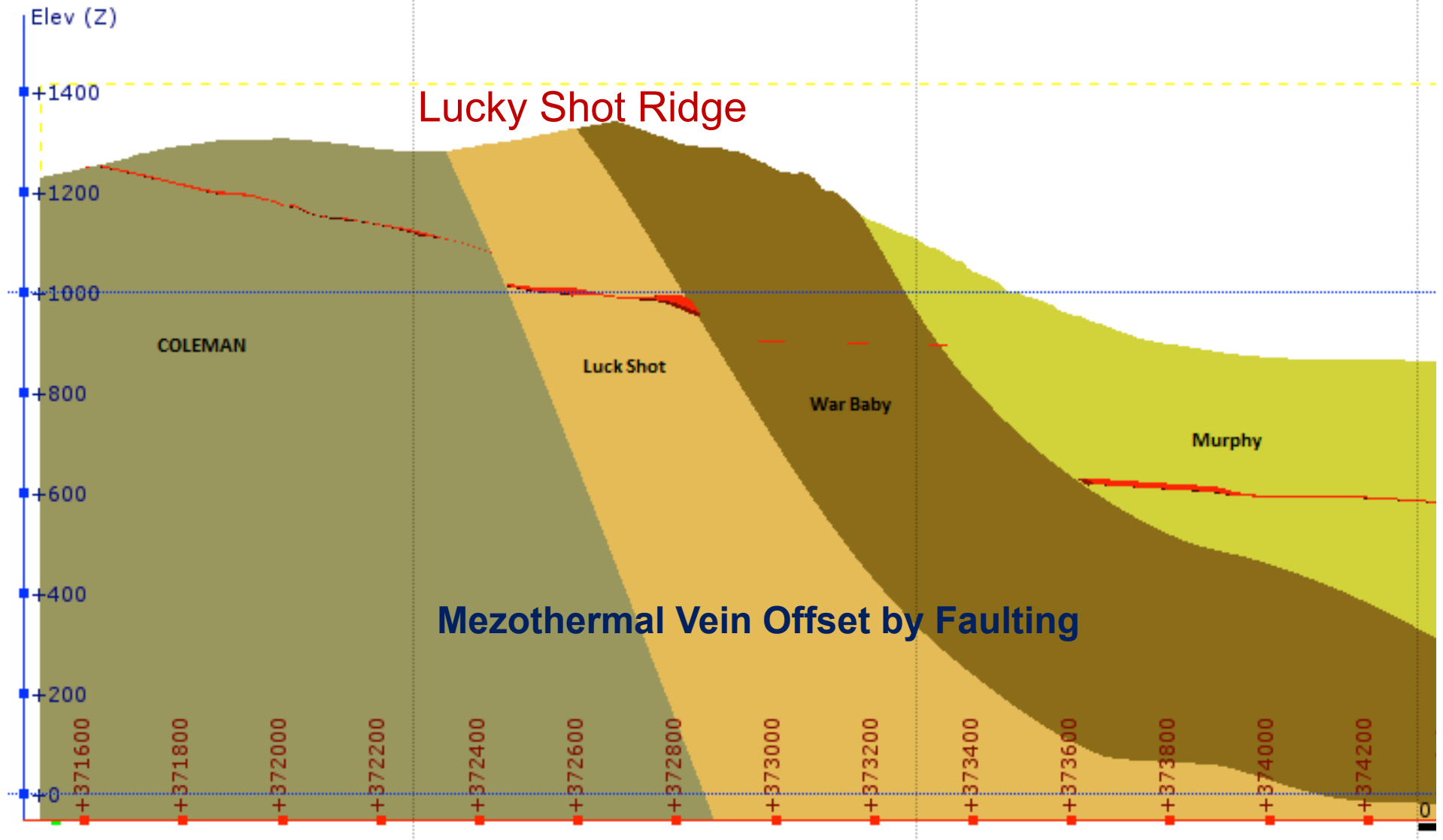


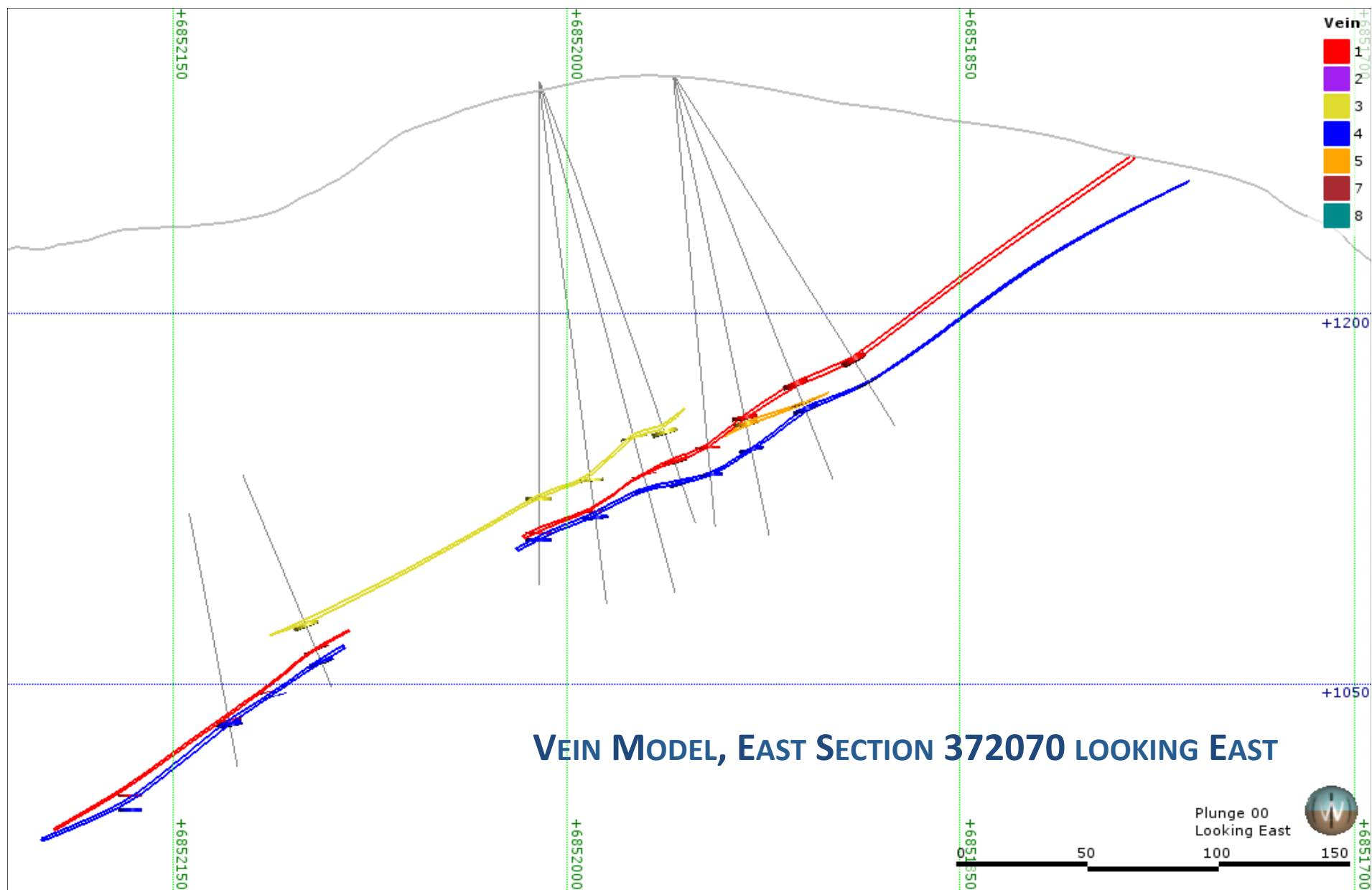
Property of Special Collections, University of Washington Libraries.

Willow Creek Today



Exploration Potential: 4 vein segments – 4,000 m strike







← Lucky Shot Ridge

Coleman Portal

Bullion Mountain

Hatcher Pass

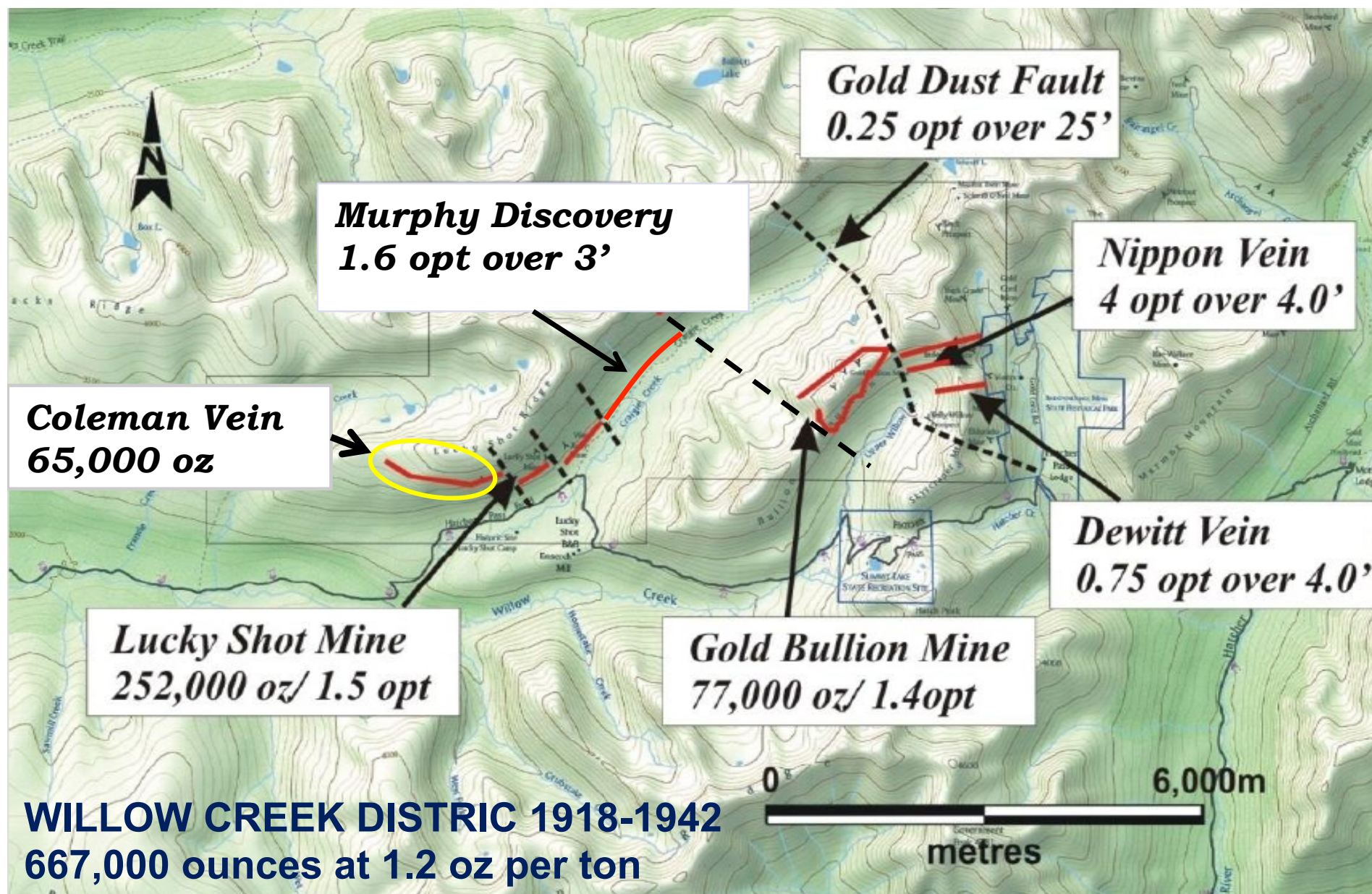
Willow
Creek

Craigie
Creek

Legend

- AHI Mineral - MHI Surface
- Renshaw or MHI Mineral and Surface
- Federal Mining Claim: Renshaw, Dan
- Lucky Shot Claim
- Defined gold-bearing quartz vein Assumed
- gold-bearing quartz vein
- Gold Dust Fault

1:36,000



Coleman NI 43-101 Resource*

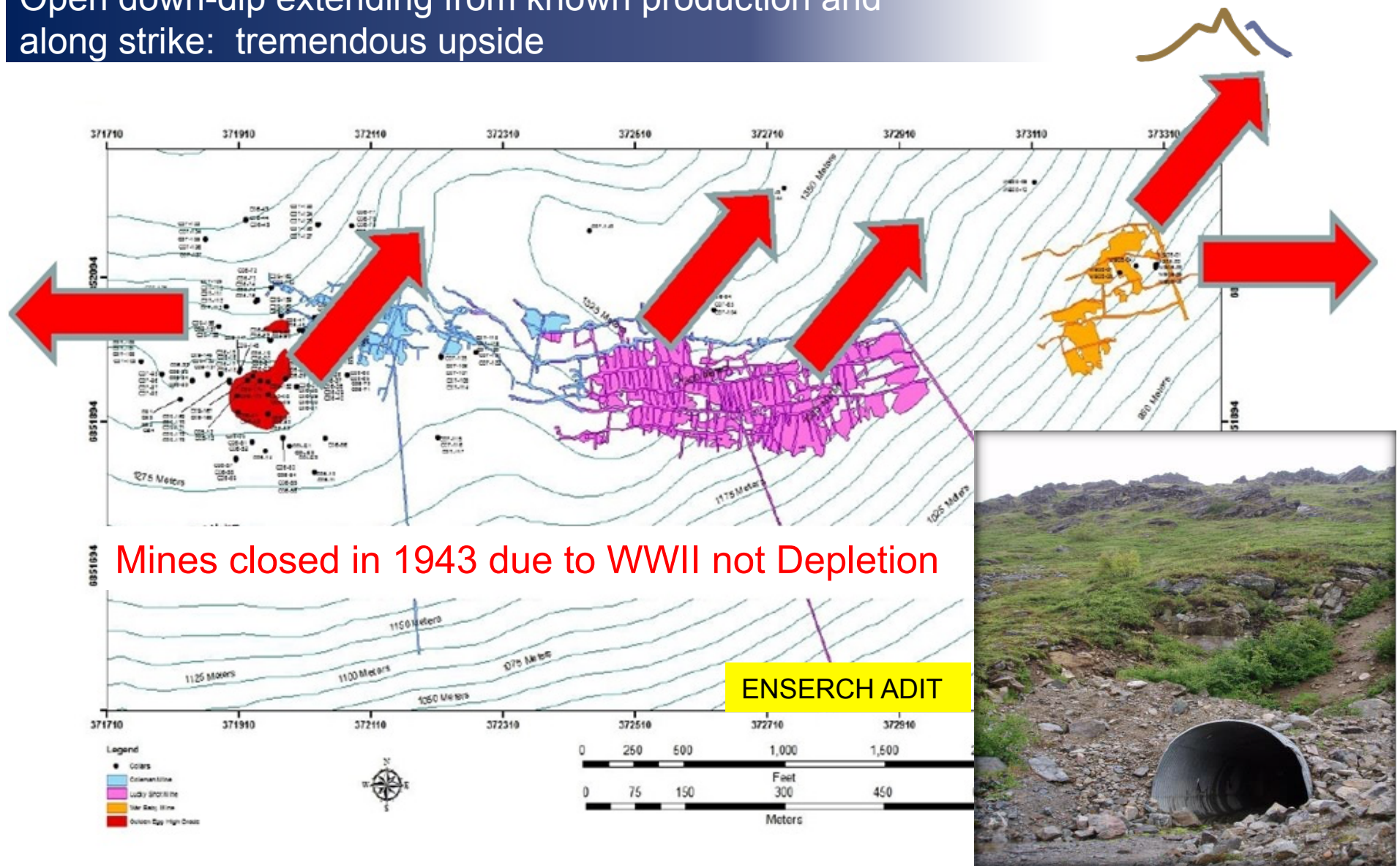


Measured and Indicated

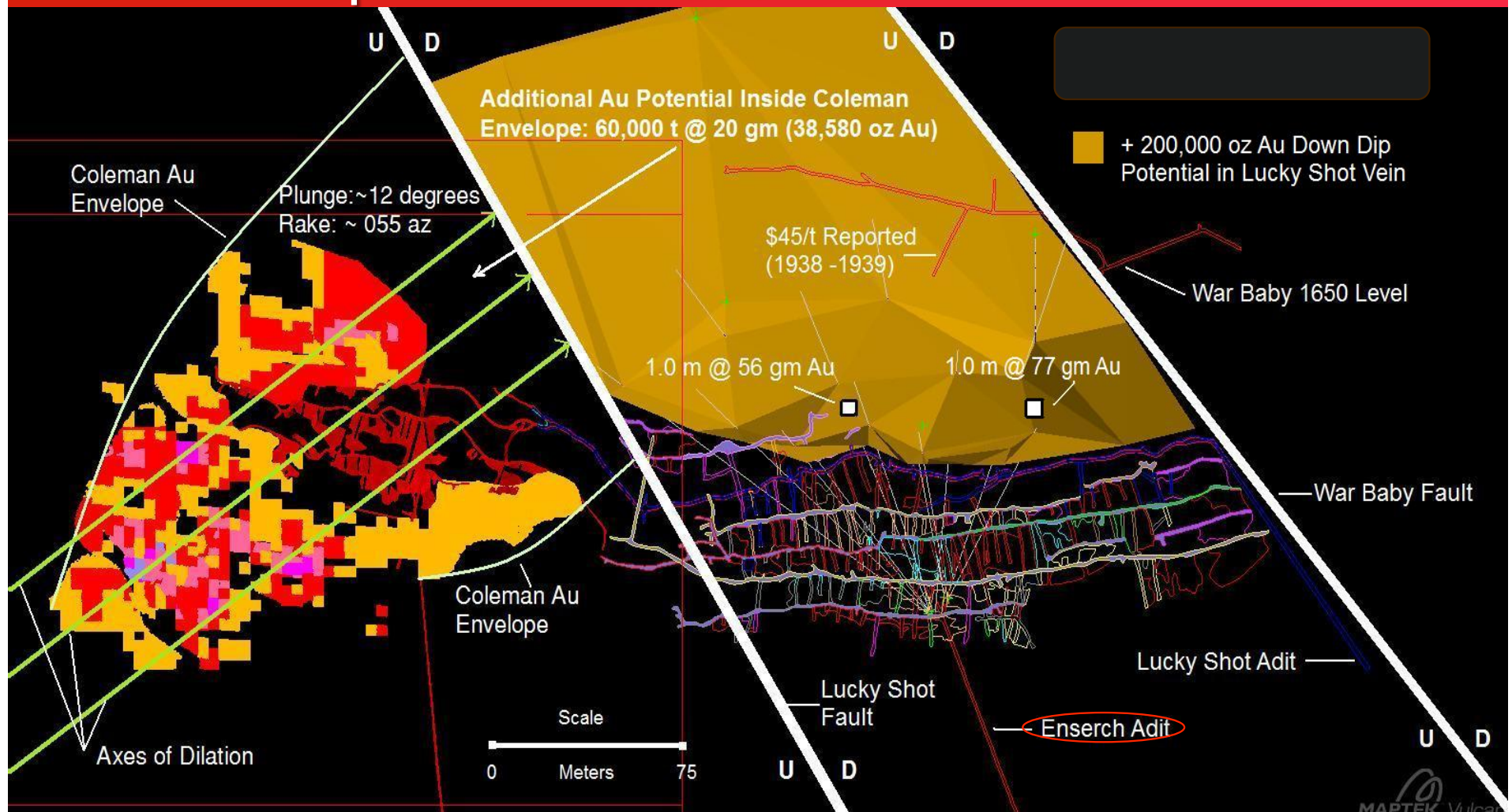
* QP Dave Linebarger

Cutoff Grade Ounce Au/t	Tonnage above cutoff (tonnes)	Grade above cutoff Ounce Au/t	Troy Ounces
0.15	106,000	0.58	67,500
0.20	78,700	0.72	62,100
0.29	58,600	0.88	56,800

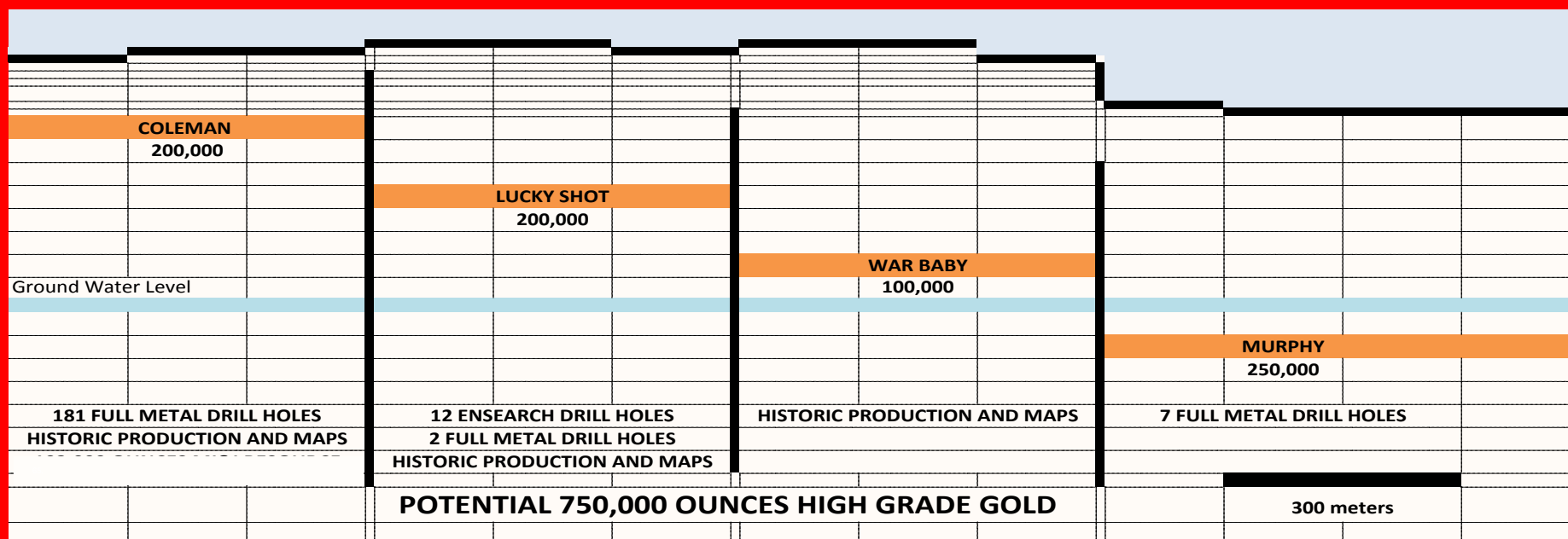
Open down-dip extending from known production and
along strike: tremendous upside



Coleman and Lucky Shot Exploration Areas



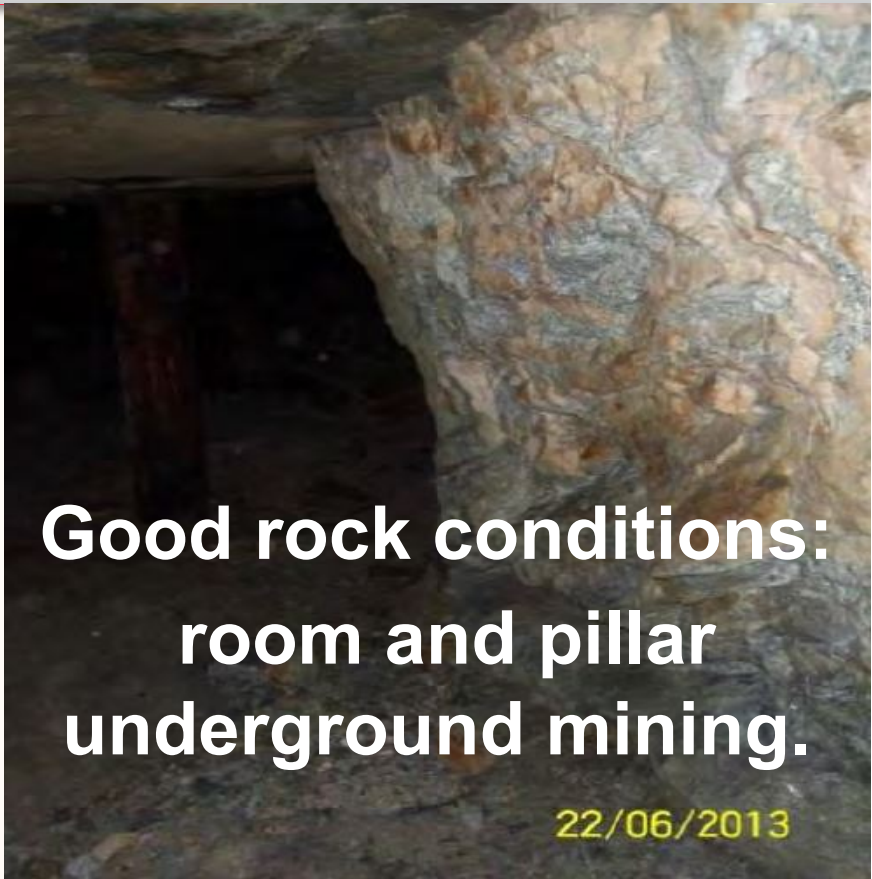
Excellent Potential to Add More High Grade Ounces



Anticipated Phase 1 Coleman Production Plan Highlights



- 70-30 JV with Miranda Gold
- Initial production 22,000 ounces/year increasing to 45,000 ounces
- Projected AIS cash cost: \$646/oz
- Existing underground mine portals
- Selectively mine 150-300 tons of ore per day
- Haul ore off site to Willow, AK mill location
- Multi-stage crush, grind, mill, gravity separate and smelt in secure facility
- 82 to 89% gold recovery thru gravity plant
- Permitting fast-track on private land

A photograph of an underground mine showing a large, rough-hewn rock pillar supporting the ceiling of a dark, cavernous room. The rock surface is uneven and shows signs of mineralization.

**Good rock conditions:
room and pillar
underground mining.**

22/06/2013

Expectations* for Willow Creek



- Start of production: 2017-2018
- Low initial CAPEX: ~\$13.9 million
- Low all-in cash cost: ~\$645 per ounce
- IRR: ~56% at \$1,200/oz gold
- Annual revenue: ~\$25 million
- High-grade resource upside: +300,000 oz



* These are conceptual economics that Gold Torrent applied to this deposit based on mineral resources that are not mineral reserves and do not yet have demonstrated economic viability.



All that glitters!