



ATAC
RESOURCES LTD.



DEVELOPING CANADA'S ONLY
CARLIN-TYPE GOLD DISTRICT

TSX-V: ATC

September 2015



FORWARD LOOKING STATEMENTS

FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking information. Forward looking information contained in this presentation includes, but is not limited to, statements with respect to: (i) the estimation of inferred and indicated mineral resources; (ii) the success of exploration activities; (iii) the results of the PEA including statements about future production, future operating and capital costs, the projected IRR, NPV, payback period, and production timelines for the Tiger Deposit.

These statements are based on information currently available to ATAC Resources Ltd. ("ATAC") and ATAC provides no assurance that actual results will meet management's expectations. In certain cases, forward-looking information may be identified by such terms as "anticipates", "believes", "could", "estimates", "expects", "may", "shall", "will", or "would". Forward-looking information contained in this presentation is based on certain factors and assumptions regarding, among other things, the estimation of mineral resources, the realization of resource estimate, gold metal prices, the timing and amount of future exploration and development expenditures, the estimation of initial and sustaining capital requirements, the estimation of labour and operating costs, the availability of necessary financing and materials to continue to explore and develop the Tiger Deposit in the short and long-term, the progress of exploration and development activities, the receipt of necessary regulatory approvals, the completion of the environmental assessment process, and assumptions with respect to currency fluctuations, environmental risks, title disputes or claims, and other similar matters. While ATAC considers these assumptions to be reasonable based on information currently available to it, they may prove to be incorrect.

Forward-looking information involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of ATAC to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information. Such factors include risks inherent in the exploration and development of mineral deposits, including risks relating to changes in project parameters as plans continue to be redefined including the possibility that mining operations may not commence at the Tiger Deposit, risks relating to variations in mineral resources, grade or recovery rates resulting from current exploration and development activities, risks relating to changes in gold prices and the worldwide demand for and supply of gold, risks related to increased competition in the mining industry generally, risks related to current global financial conditions, uncertainties inherent in the estimation of mineral resources, access and supply risks, reliance on key personnel, operational risks inherent in the conduct of mining activities, including the risk of accidents, labour disputes, increases in capital and operating costs and the risk of delays or increased costs that might be encountered during the development process, regulatory risks, including risks relating to the acquisition of the necessary licenses and permits, financing, capitalization and liquidity risks, including the risk that the financing necessary to fund the exploration and development activities at the Tiger Deposit may not be available on satisfactory terms, or at all, risks related to disputes concerning property titles and interest, and environmental risks. This list is not exhaustive of the factors that may affect any of ATAC's forward-looking information. These and other factors should be considered carefully and readers should not place undue reliance on ATAC's forward-looking information. ATAC does not undertake to update any forward-looking information that may be made from time to time by ATAC or on its behalf, except in accordance with applicable securities laws.

PEA DISCLOSURE

It should be noted that the Tiger Deposit PEA is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that the PEA forecast will be realized or that any of the resources will ever be upgraded to reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. A NI 43-101 technical report for the Tiger Deposit PEA has been filed on SEDAR (www.sedar.com) and is available on ATAC's website (www.atacresources.com).

QUALIFIED PERSON

Julia Lane, B.Sc., P.Geo., the Vice President of Exploration of ATAC, is a qualified person for the purposes of National Instrument 43-101. All technical information contained in this presentation has been approved by Julia Lane.



MANAGEMENT AND DIRECTORS

MANAGEMENT

Graham Downs	President & CEO
Rob Carne , M.Sc., P.Geo.	Executive Chairman, Technical Committee and Director
Julia Lane , B.Sc., P.Geo.	VP, Exploration
Ian Talbot , B.Sc., LLB.	COO
Larry Donaldson , C.A.	CFO
Vanessa Pickering	Manager, Corporate Communications

DIRECTORS

Douglas Goss , B.Comm., LLB.	Chairman and Director
Bruce Youngman , B.Sc.	Director
Glenn Yeadon , B.Comm., LLB.	Secretary and Director
Bruce Kenway , C.A.	Director
Helmut Wober , P.Eng.	Director

PROJECT MANAGEMENT

Exploration at the Rackla Gold Project is managed by Archer, Cathro & Associates (1981) Limited. Archer, Cathro is a long-standing Yukon exploration consulting firm and has been in business since 1965.



CAPITAL STRUCTURE

SHARE STRUCTURE

SHARES OUTSTANDING	117,794,577
FULLY DILUTED	127,091,577
OPTIONS (\$0.75 - \$3.00)	9,297,000
WARRANTS	0
WORKING CAPITAL	~\$17M

Capital Structure as at Sept 1, 2015

FINANCINGS

	FLOW-THROUGH	HARD DOLLARS	PROCEEDS
Mar. 2014	3,781,441 @ \$1.80/share		~\$6.8 M
Mar. 2013		9,600,000 @ \$1.35/share	~\$13.0 M
Nov. 2012	1,000,000 @ \$2.05/share		\$2.0 M
July 2012	3,980,100 @ \$3.30/share	886,900 @ \$2.85/share	\$15.6 M
Feb. 2011	3,333,333 @ \$7.50/share		\$25 M



Past 12 month trading pattern

SIGNIFICANT HOLDERS

TOCQUEVILLE	11,516,891	9.7%
STRATEGIC METALS	10,144,136	8.6%
AGNICO EAGLE*	9,600,000	8.1%

*As at Sept. 22, 2014



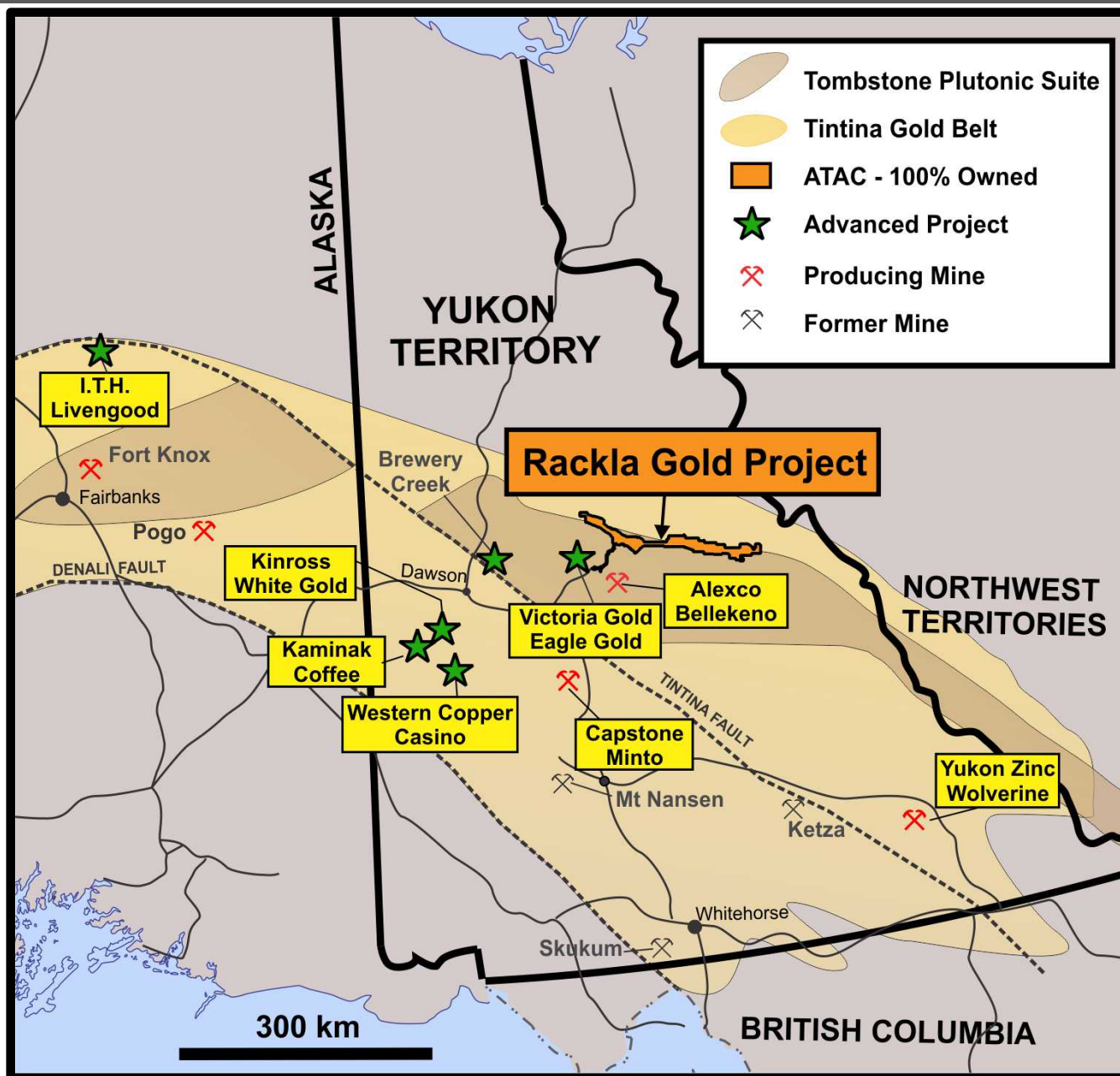
➤ WHY ATAC?

- Developing **Canada's only Carlin-type gold district** in geopolitically safe and mining friendly Yukon
- **2015 Orion Discovery** hole at Anubis Cluster intersects 47.24 m of 3.79 g/t gold
- **2015 Conrad hole** OS-15-231 intersected **124.96 m of 3.02 g/t gold**
- Well-funded - **~\$17 million cash**
- 100% owned with no underlying royalties
- Exploration Cooperation Agreement in place with the First Nation of Na Cho Nyäk Dun

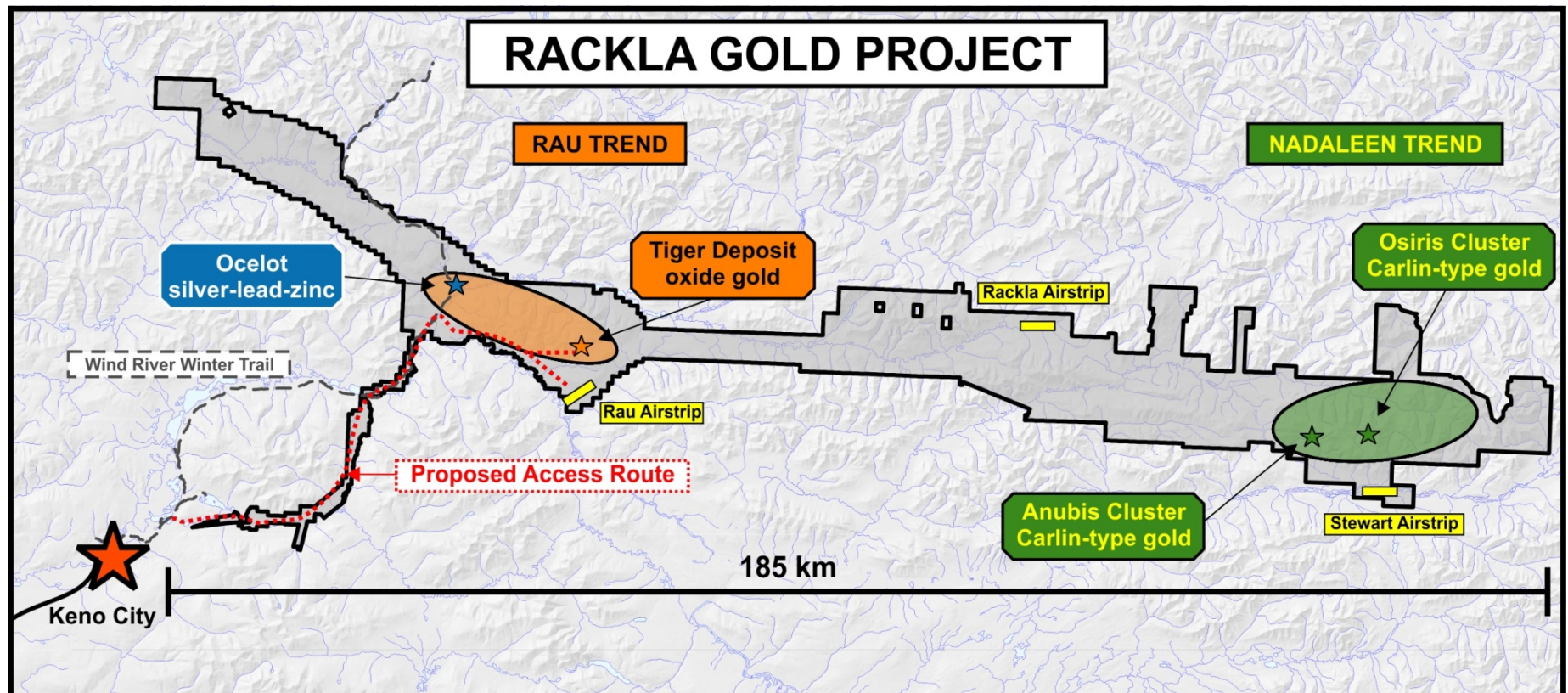
➤ WHY CARLIN-TYPE GOLD?

- The USA is #4 in worldwide gold production – **69.2% of USA's gold production comes from Nevada***
- Multiple deposits with relatively small surface footprint forming district scale “trends”
- High-grade gold – ATAC's best hole to date within the Nadaleen Trend intersected **42.93 m of 18.44 g/t gold at the Conrad Zone**

* http://www.nevadamining.org/issues_policy/pdfs/NMA-01mineral-v8.pdf



- Located 48 km from a government maintained highway
- Wind River Winter Trail located within 1.5 km of the Ocelot silver-lead-zinc discovery
- All-terrain vehicle roads established within the Osiris, Anubis and Tiger areas
- 3 established base-camps serviced by 3 airstrips: Rau, Rackla and Stewart





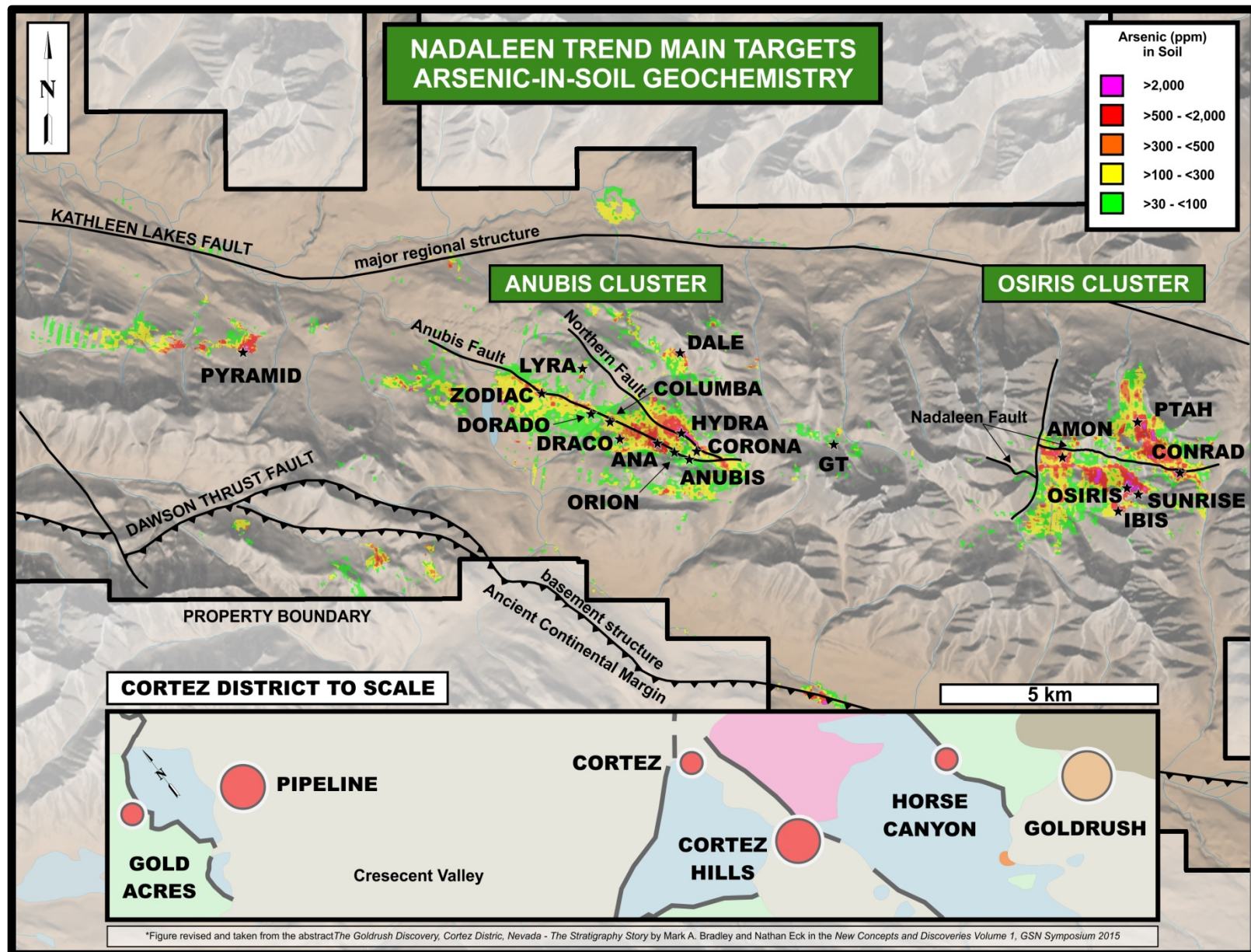
NADALEEN TREND

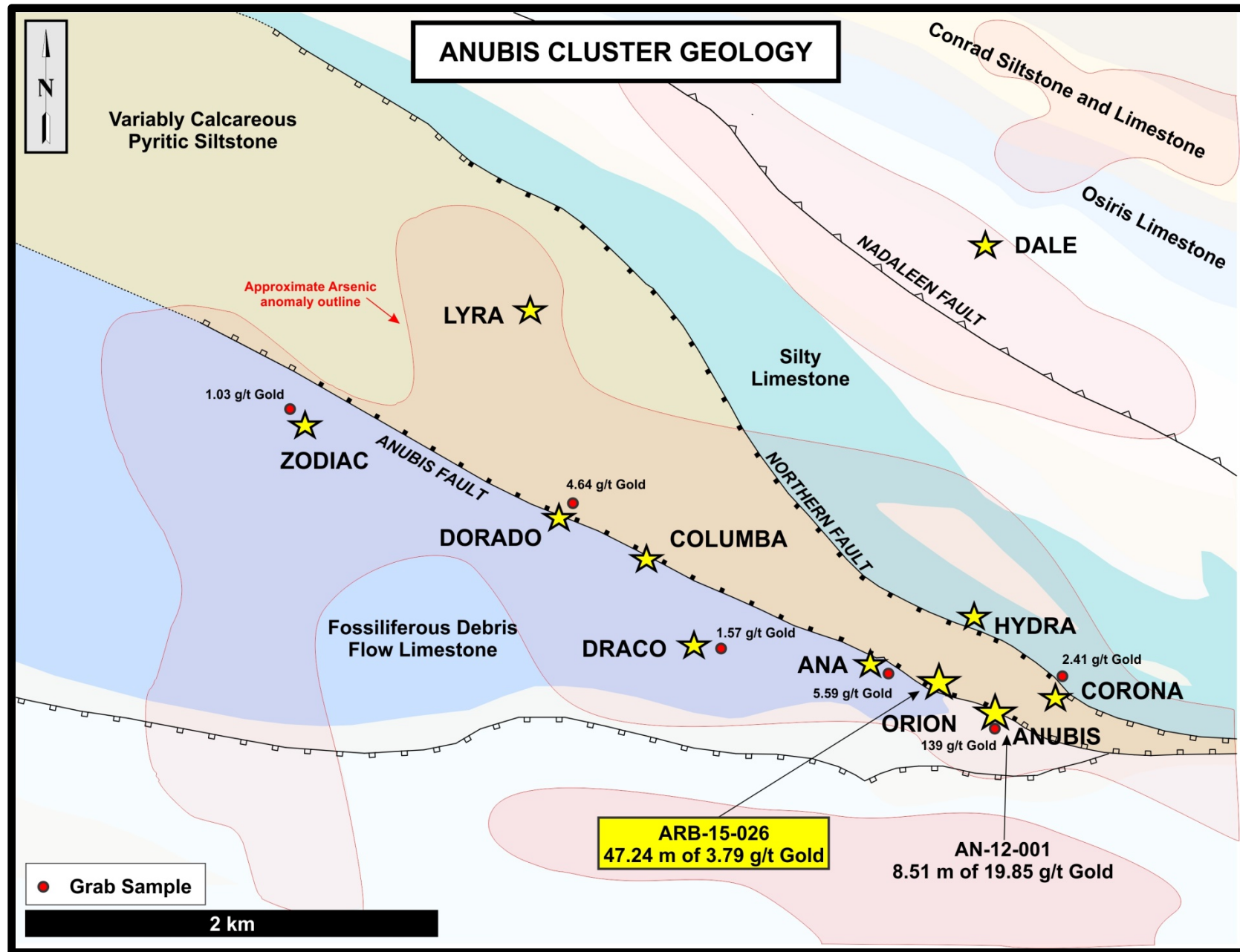
- **2015 RAB drilling makes new discovery** within the Anubis Cluster – 47.24 m of 3.79 g/t gold at the **Orion target**
- **2015 drilling at Conrad intersects 124.96 m of 3.02 g/t gold** in OS-15-231
- **Conrad is the most advanced zone**
 - 800 m strike length in the Upper Zone
 - 300 m strike length in the Middle Zone
- **OS-12-114** at Conrad Upper Zone intersected **42.93 m of 18.44 g/t gold**
- **OS-12-116** at Conrad Middle Zone intersected **56.93 m of 4.68 g/t gold incl. 15.24 m of 8.89 g/t gold**
- **OS-14-230** at Conrad Lower Zone intersected **42.67 m of 3.03 g/t gold incl. 6.09 m of 13.61 g/t gold**

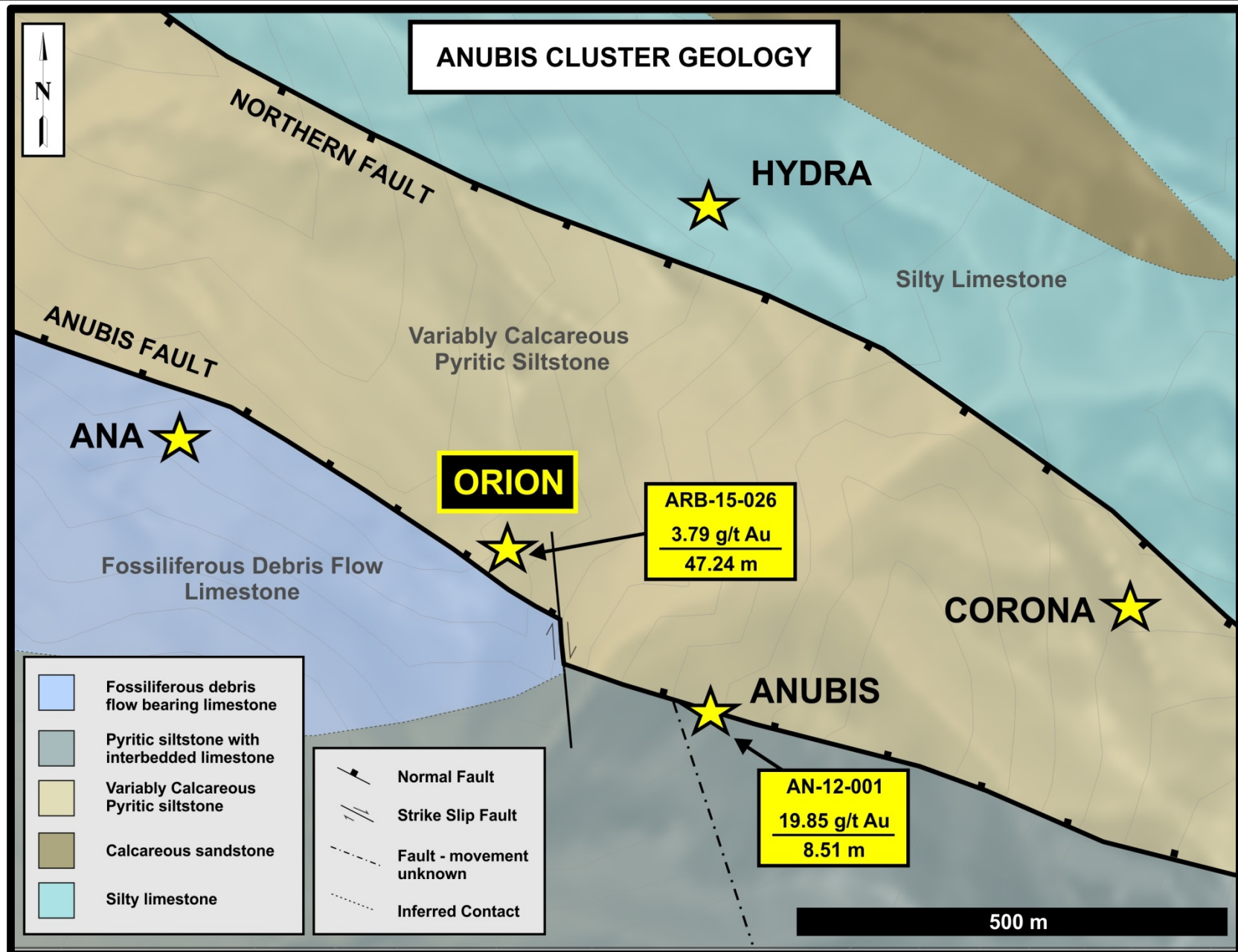




NADALEEN TREND - ARSENIC GEOCHEMISTRY

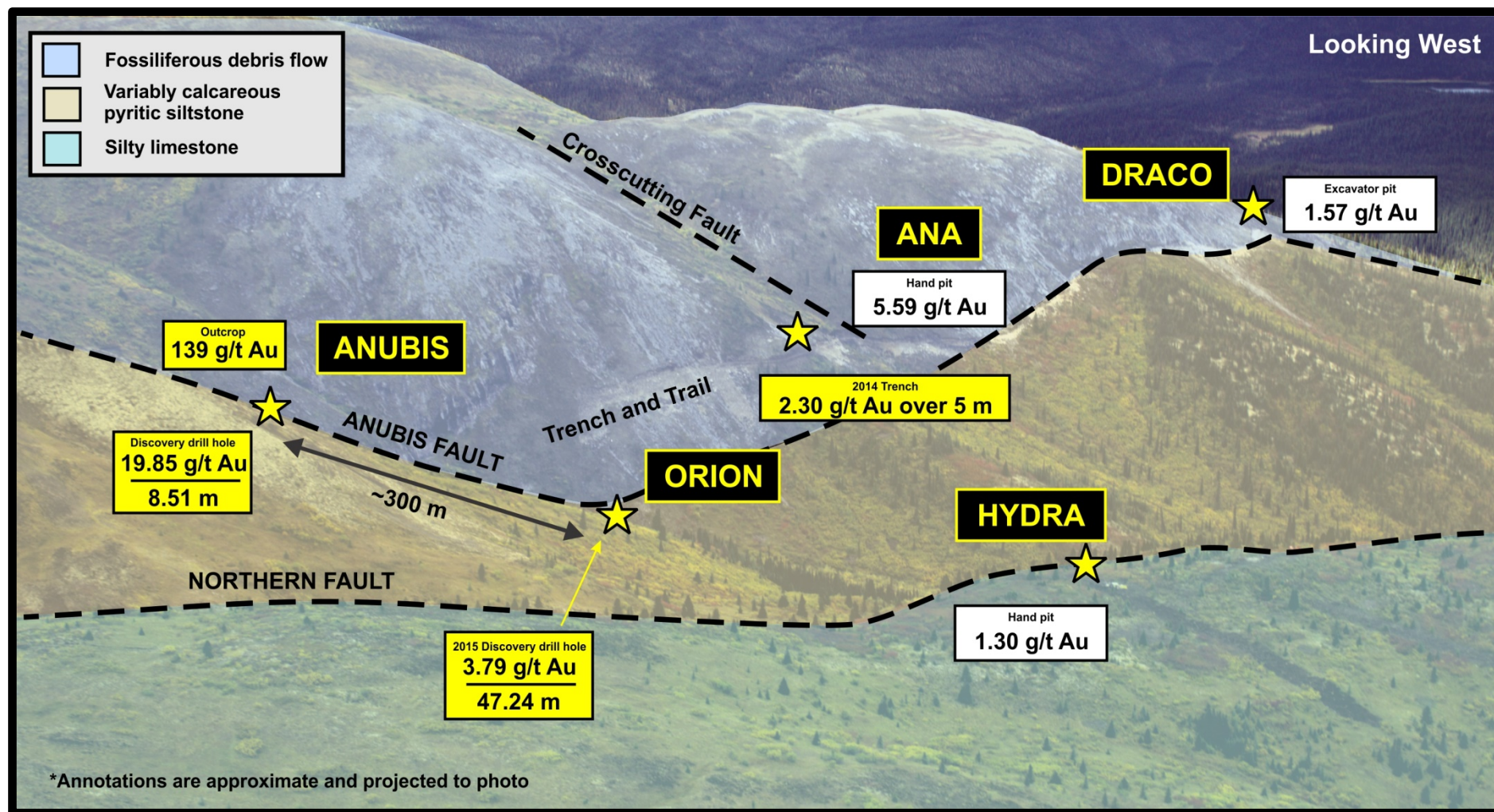


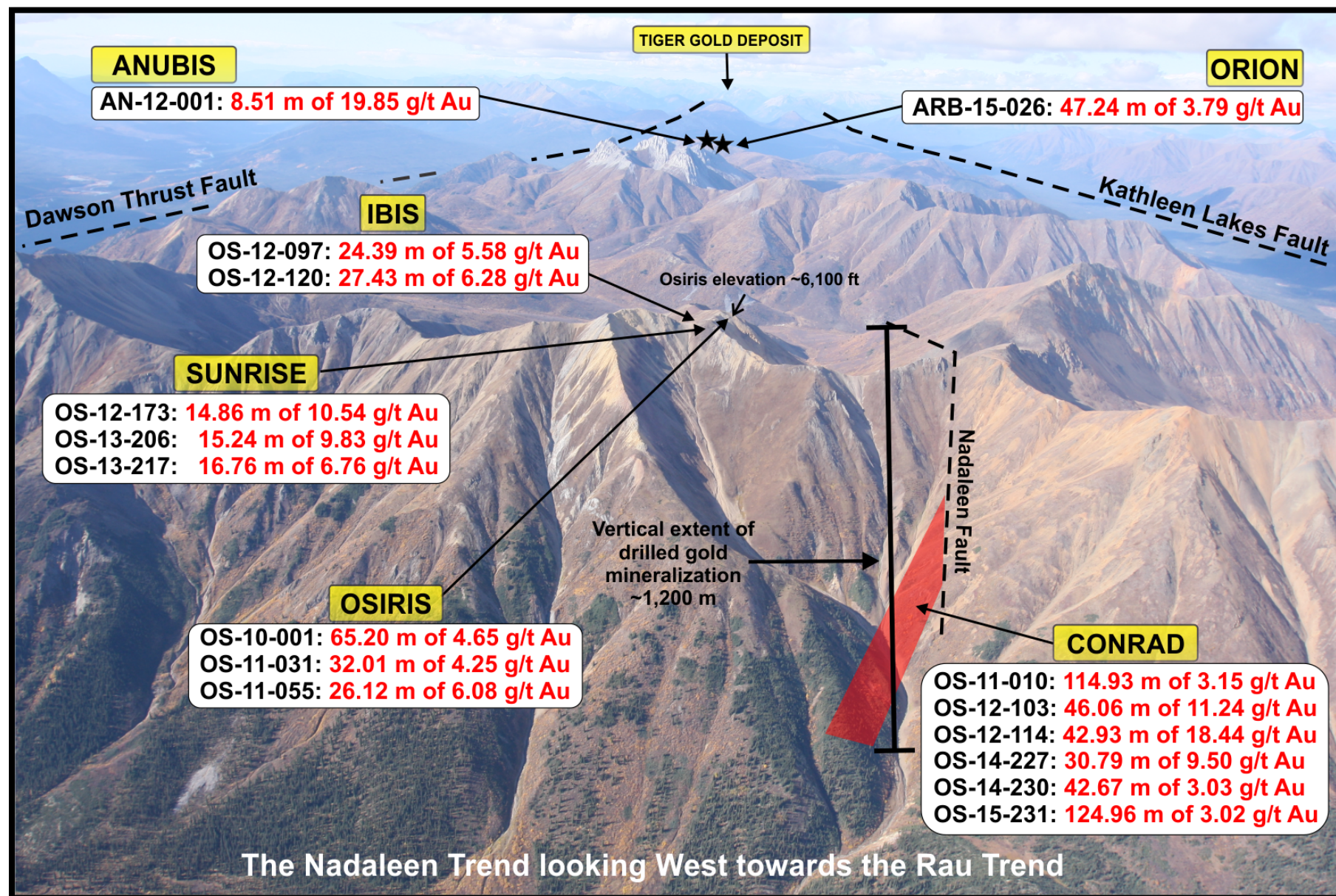


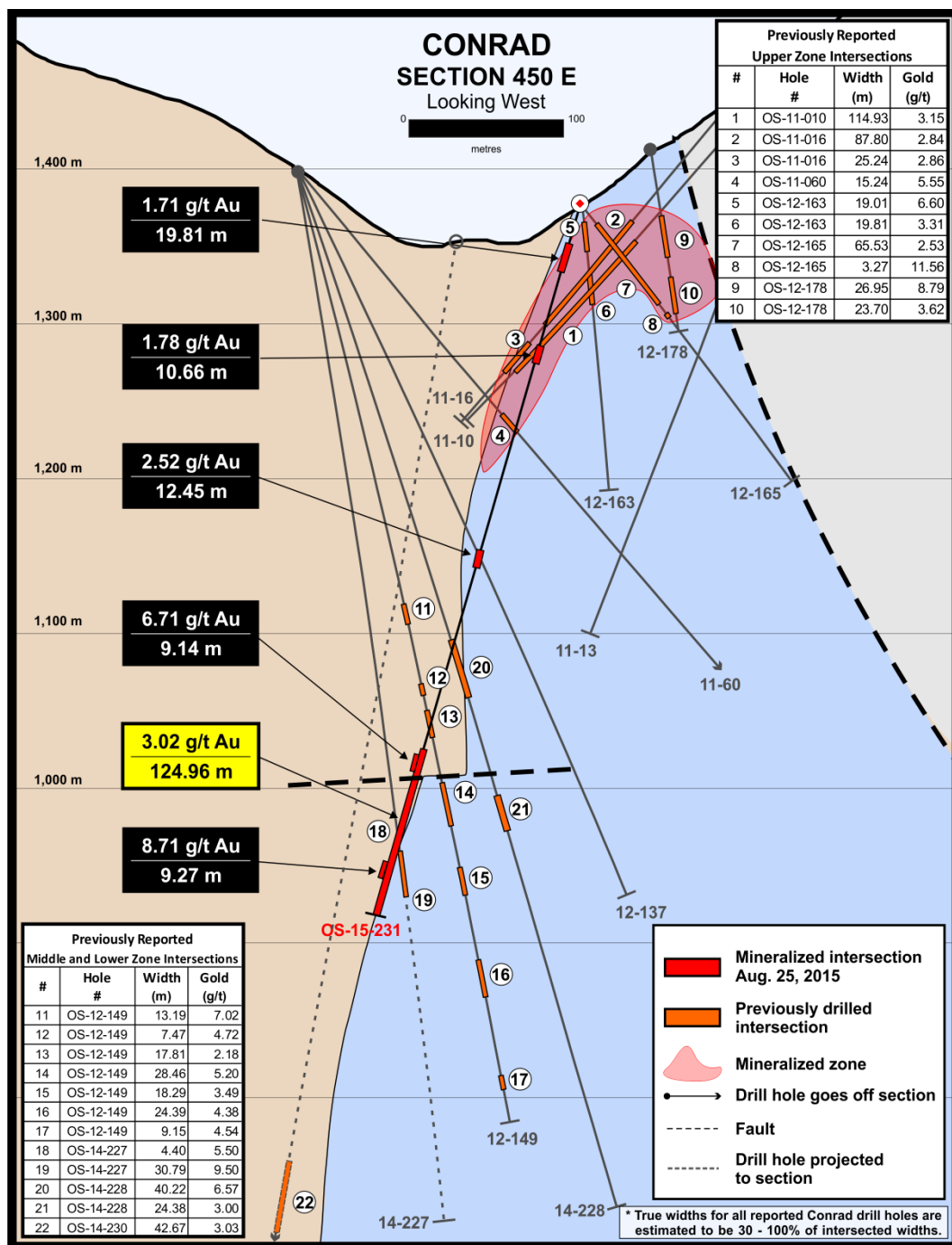




ANUBIS AND ORION DISCOVERIES







CONRAD

- 2015 drilling intersected 124.96 m of 3.02 g/t gold in hole OS-15-231
- Three step-out holes drilled in 2014 at the Conrad Middle Zone intersected high-grade gold mineralization :
 - OS-14-227: 30.79 m of 9.50 g/t gold
 - OS-14-228: 40.22 m of 6.57 g/t gold
 - OS-14-229: 36.57 m of 5.06 g/t gold
- All zones within Conrad remain open along strike and at depth



CONRAD ZONE – HIGHLIGHT DRILL RESULTS

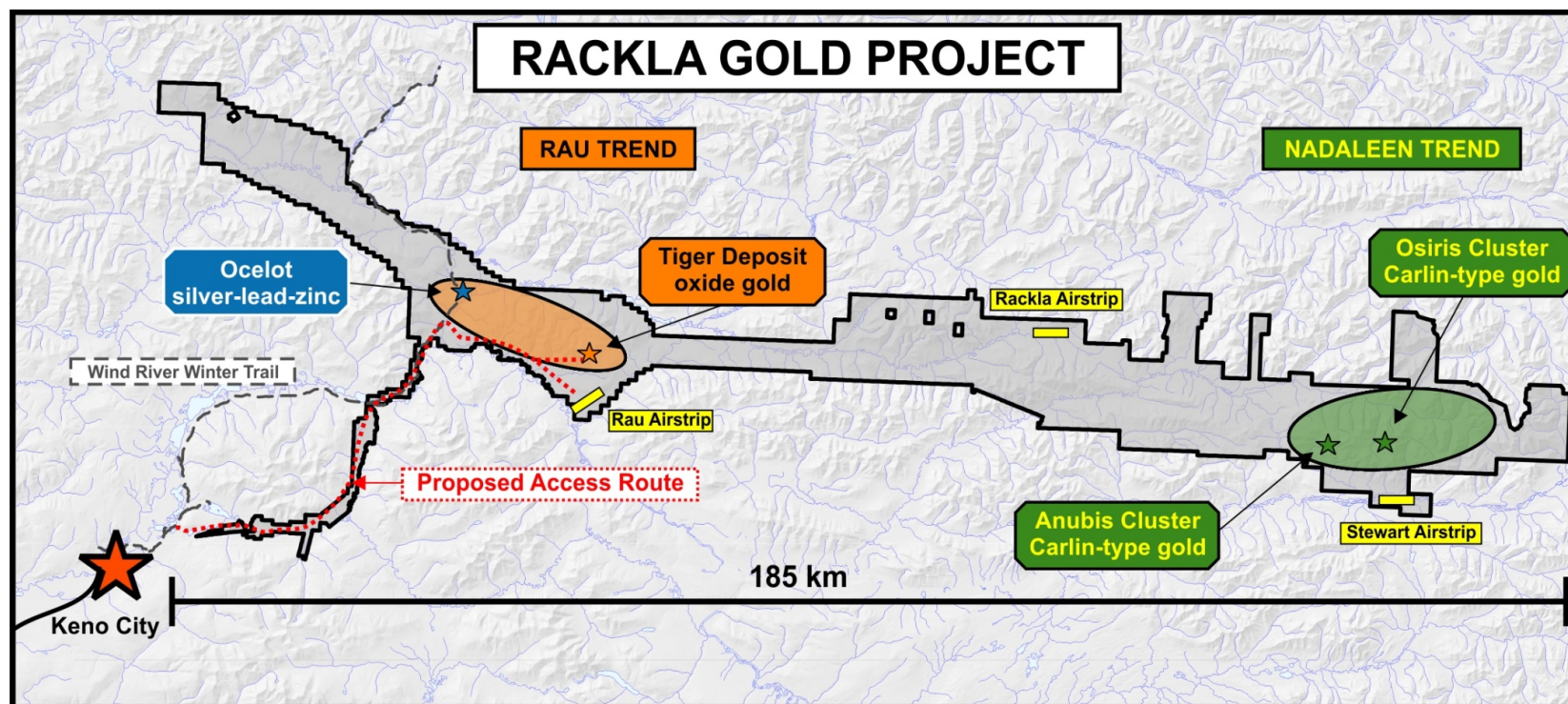
HOLE	FROM (m)	TO (m)	INTERVAL	Au (g/t)
OS-11-010	176.15	291.08	114.93	3.15
incl.	181.36	263.65	82.29	4.08
OS-11-058	147.22	188.37	41.15	7.33
OS-11-062	83.21	142.65	59.44	4.32
OS-12-098	90.76	131.06	40.30	10.10
incl.	91.86	109.45	17.59	21.24
OS-12-103	34.44	80.50	46.06	11.24
OS-12-114	66.19	109.12	42.93	18.44
incl.	84.73	101.46	16.73	30.85
OS-12-116	256.95	313.88	56.93	4.68
OS-13-219	274.62	308.48	33.86	5.40
OS-14-227	452.80	483.59	30.79	9.50
OS-14-228	321.50	361.72	40.22	6.57
OS-14-229	448.06	484.63	36.57	5.06
OS-14-230	624.84	667.51	42.67	3.03
incl.	630.94	637.03	6.09	13.61
and	697.62	719.33	21.71	3.15
incl.	710.18	719.33	9.15	5.85
OS-15-231	357.54	482.50	124.96	3.02

True widths for all Conrad highlight drill holes are estimated to be 30% - 100% of intersected widths



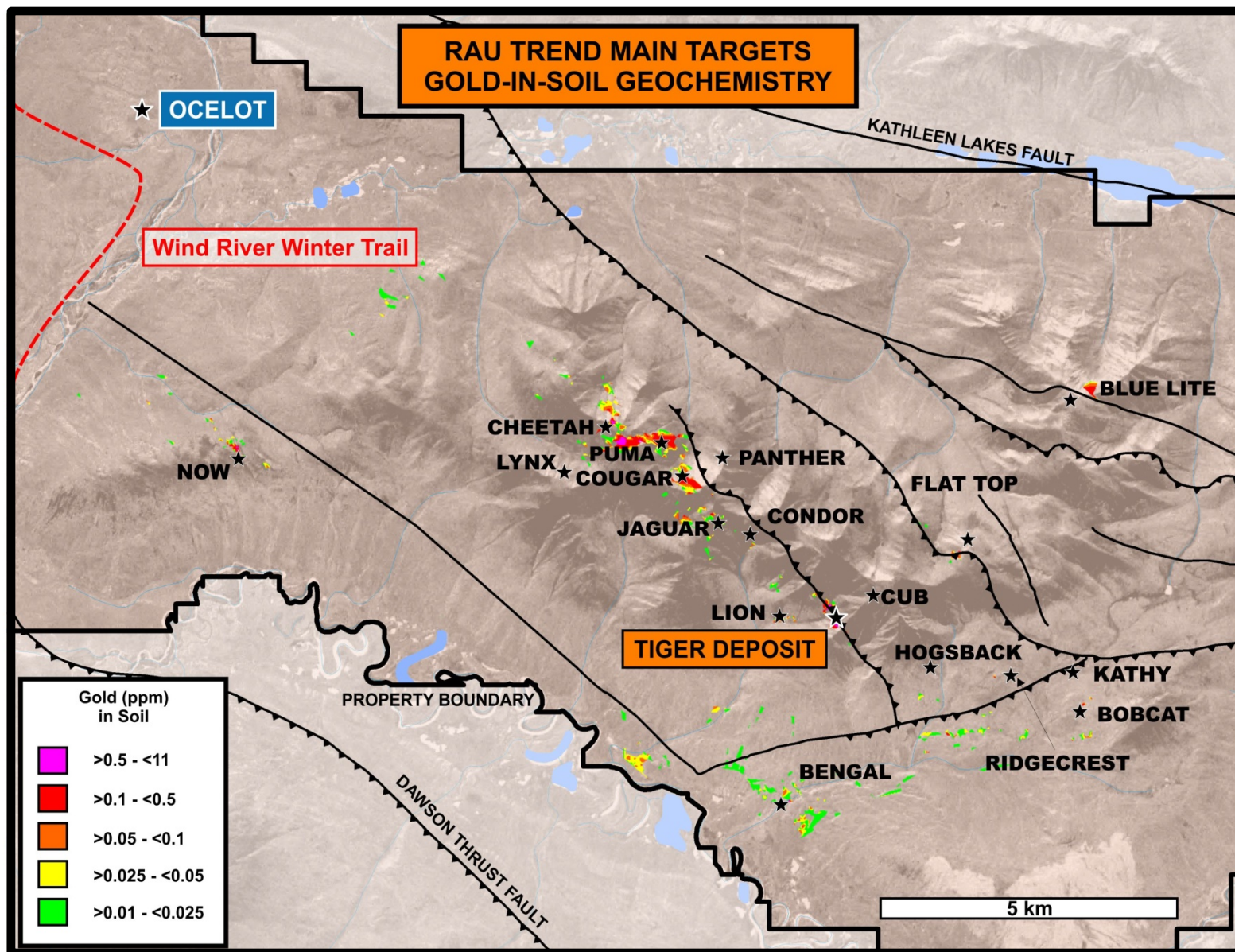
RAU TREND

- The Rau Trend is 20 km long and **hosts the Tiger Deposit and Ocelot silver-lead-zinc discovery**
- Tiger Deposit discovered in 2007 and delineated by 25,562 m of drilling
- Positive PEA completed on Tiger Deposit in 2014
- **Numerous untested satellite oxide gold targets** within 8 km of Tiger Deposit
- **Permitted Wind River Winter Trail** located within 12 km of Tiger Deposit and 1.5 km of the Ocelot discovery
- Heritage, wildlife and environmental studies have been completed throughout the Rau Trend





RAU TREND – GOLD GEOCHEMISTRY







TIGER OXIDE GOLD PEA

➤ POSITIVE PEA

\$52.1 million NPV at \$1,250 gold, 30% IRR
(pre-tax) at 5% discount rate

➤ SENSITIVITY

At a US\$1,500 gold price – (pre-tax) NPV increases to \$103.3 million at 5% discount rate

➤ FOUR YEAR, SEASONAL OPERATION

LOM production 221,558 oz gold

➤ HIGH-GRADE AT-SURFACE

3.72 g/t gold average over LOM

➤ EXCELLENT RECOVERIES

89.8% combined average recoveries from hybrid heap-leach and agitated tank carbon-in-leach (CIL)

➤ OPPORTUNITIES & OPTIMIZATIONS

Geotechnical Studies

Further geotechnical studies may permit steeper pit slopes which could potentially capture more of the known resource

Additional Drilling

Resource expansion and upgrading inferred resources to the indicated category

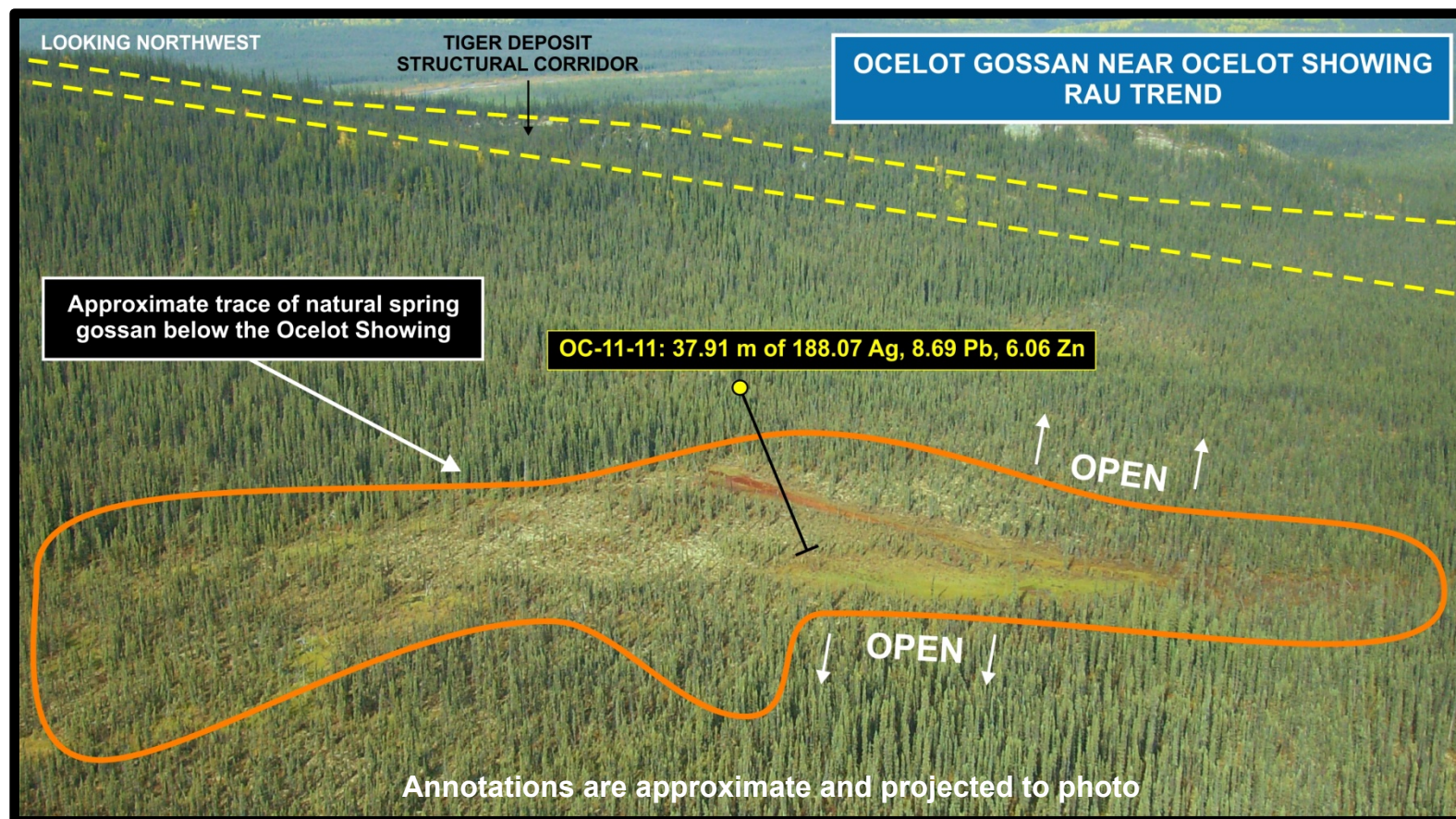
New Process Approach

Continuous Vat Leaching (CVL) or 100% agitated tank (CIL/CIP) to be investigated as an alternative process to increase efficiency and reduce capital costs



OCELOT SILVER-LEAD-ZINC DISCOVERY

- Silver-lead-zinc discovery made in 2009 (Limited exploration conducted since Carlin-type discoveries were made)
- Wind River Winter Trail located within 1.5 km of Ocelot
- Mineralization is at or near surface and remains open along strike to the northwest and down-dip
- Completed 4,918 m of diamond drilling in 24 holes





- **Orion discovery validates the Nadaleen Trend's district scale potential and will be the focus of a major 2016 drill program**
- **Conrad Zone continues to deliver exceptional results with OS-15-231 intersecting 124.96 m of 3.02 g/t gold**
- **Well-financed with approximately \$17 million in the treasury**
- **ATAC's Nadaleen Trend comparable in size to the entire northern Carlin Trend of Nevada**
- **100% owned Carlin-type gold district in safe mining jurisdiction**
- **Results from Tiger Deposit optimization work and Rau Trend regional exploration pending**

