

MOVING FORWARD ON BLOCK 14

September 2015

Forward Looking Statement

Safe Harbor under the United States Private Litigation Reform Act of 1995

Except for statements of historical fact relating to Orca Gold inc. ("the Corporation"), certain information contained herein constitutes "forward-looking statements" within the meaning of the United States Private Litigation Reform Act of 1995 or "forward-looking information" within the meaning of applicable Canadian securities laws. Forward looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are predictions based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause the actual events or results to differ materially from those projected in the forward-looking statements. These factors include but are not limited to the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Except as required by applicable securities laws, the Corporation undertakes no obligation to update forward-looking statements if circumstances or management's estimates or opinions should change. The reader is cautioned not to place undue reliance on forward-looking statements.

ORCA GOLD INC

TSX-V: ORG

Issued Capital	107M shares
Share Price (11Sep)	**$CAD 0.18**
Mcap	$CAD 20.0 million
Cash at end Q2	**$CAD 22.3 million**
Spend to end 2015	$CAD 3.1 million



MAJOR SHAREHOLDERS

Zebra Holdings	16%
Sinotec	14%
Management & Board	10%

MANAGEMENT

Richard Clark	Chairman
Hugh Stuart	President and CEO
Alessandro Bitelli	CFO

BOARD OF DIRECTORS

Richard Clark
Simon Jackson
Dr. Jingbin Wang
Shuixing Fu
Alex Davidson
Robert Chase
Hugh Stuart

BLOCK 14

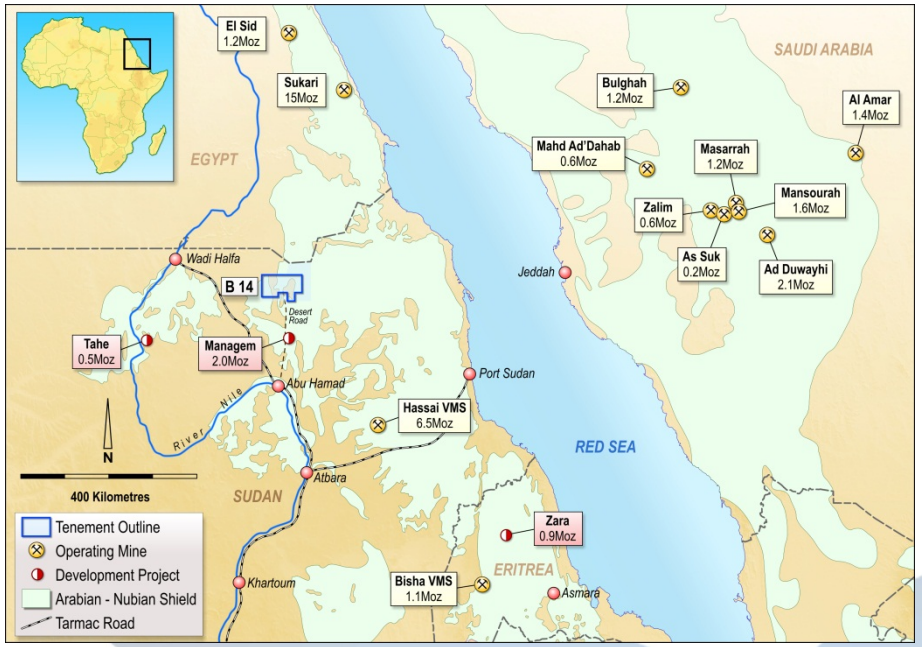
- Orca 70%,
  Local Partner 10%,
  Government 20% (after development decision)

- 7% royalty, 15% corporate tax rate

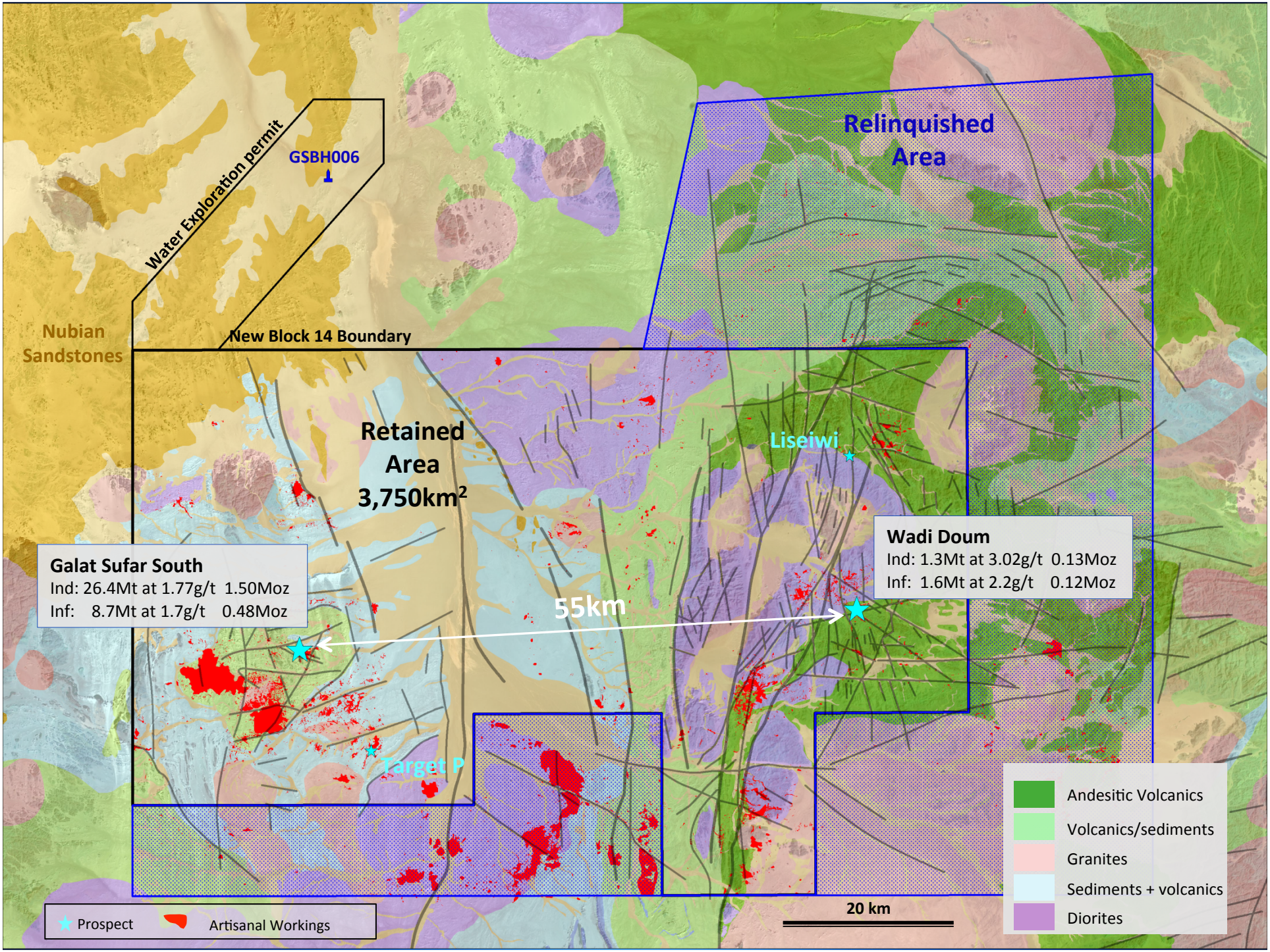
- 3,750km^2 renewed to May 2017 in line with concession agreement

- Nubian Shield
  - Highly Prospective
  - Under explored
  - Artisanal Mining extensive
  - 43t gold produced in Sudan in H1 (Govt)

- Sudan
  - Easy to work, No security required
  - Remote but straightforward access






Water Exploration permit
GSBH006
Relinquished Area
Nubian Sandstones
New Block 14 Boundary
Retained Area 3,750km²
Liseiwi
Galat Sufar South
Ind: 26.4Mt at 1.77g/t 1.50Moz
Inf: 8.7Mt at 1.7g/t 0.48Moz
55km
Wadi Doum
Ind: 1.3Mt at 3.02g/t 0.13Moz
Inf: 1.6Mt at 2.2g/t 0.12Moz
Target P
Andesitic Volcanics
Volcanics/sediments
Granites
Sediments + volcanics
Diorites
20 km
Prospect
Artisanal Workings

RESOURCE SUMMARY

Robust resource

62,321m drilled to date

73% in indicated category

79% within 150m of surface

Up to 85m true width

Wadi Doum – high grade satellite

Amenable to open pit mining

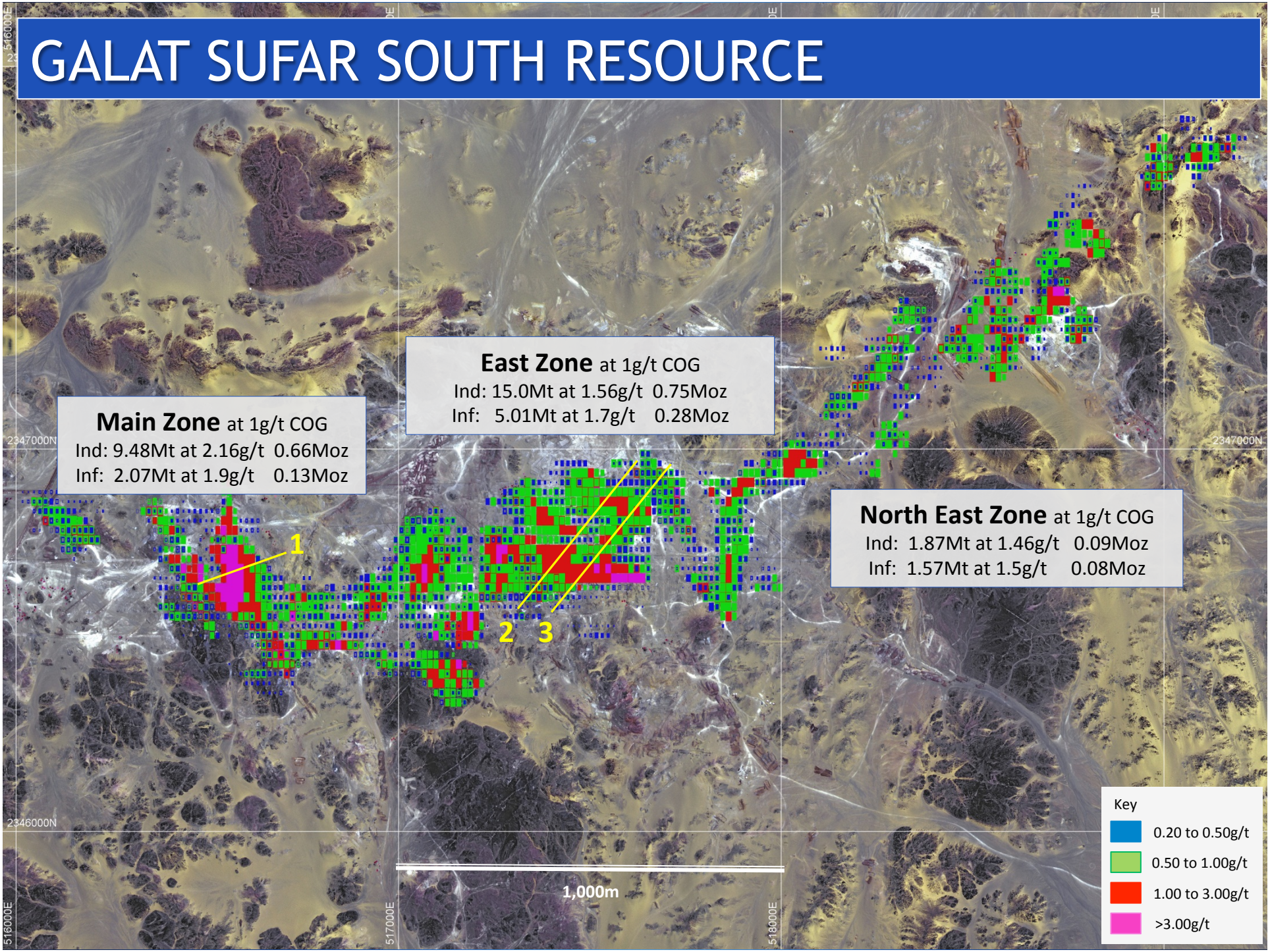
Category	Mt	Au g/t	Koz
Indicated Resource	27.64	1.83	1,625
Inferred Resource	10.28	1.8	594

Prospect	Category	Mt	Au g/t	Koz
GSS	Indicated	26.4	1.77	1,499
	Inferred	8.65	1.7	477
Wadi Doum	Indicated	1.30	3.02	126
	Inferred	1.63	2.2	117

Mineral Resource estimate completed by MPR Geological Consultants, Perth and reported at 1g/t cut off grade as per press release February 4th 2015



GALAT SUFAR SOUTH RESOURCE

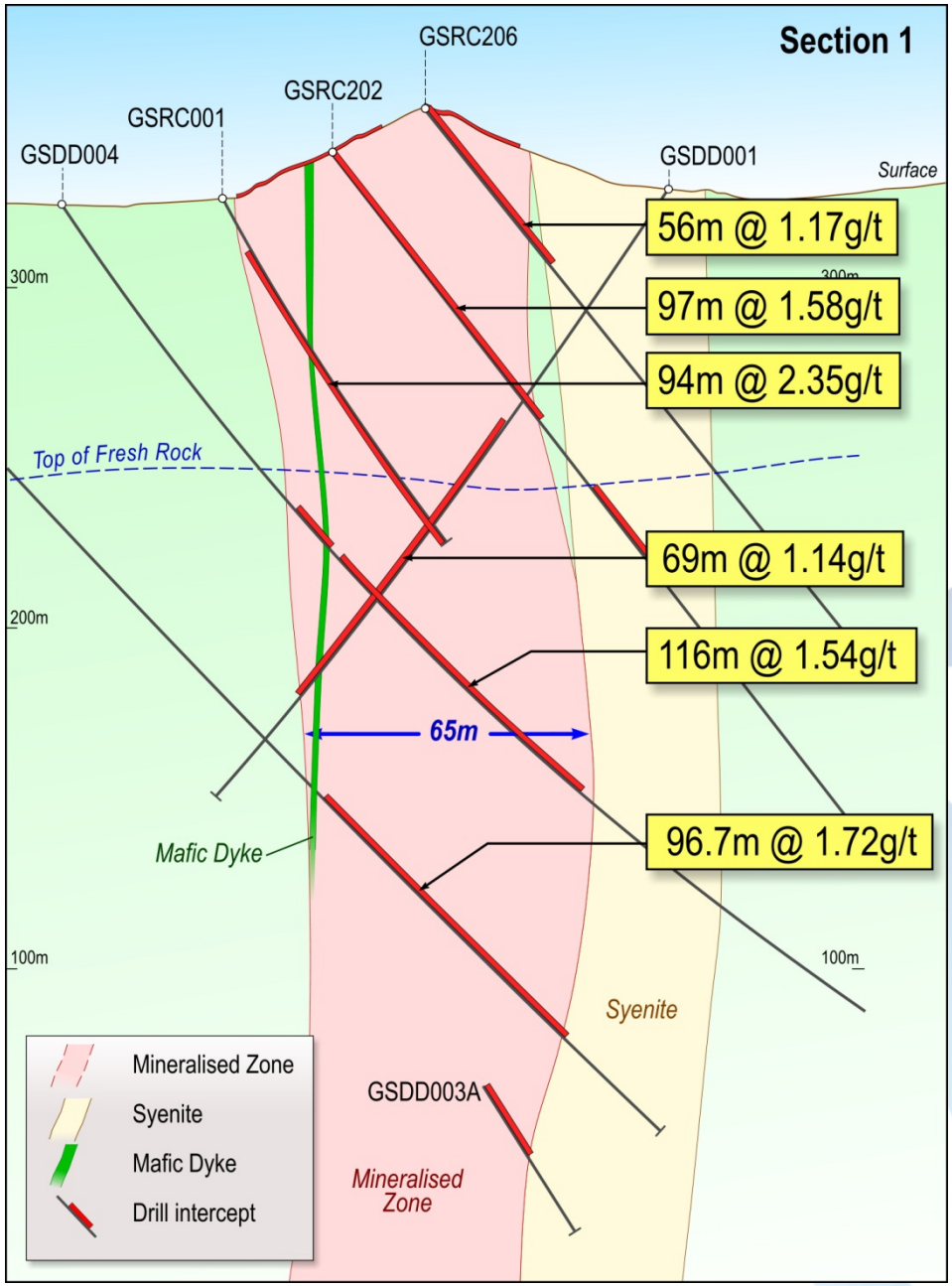


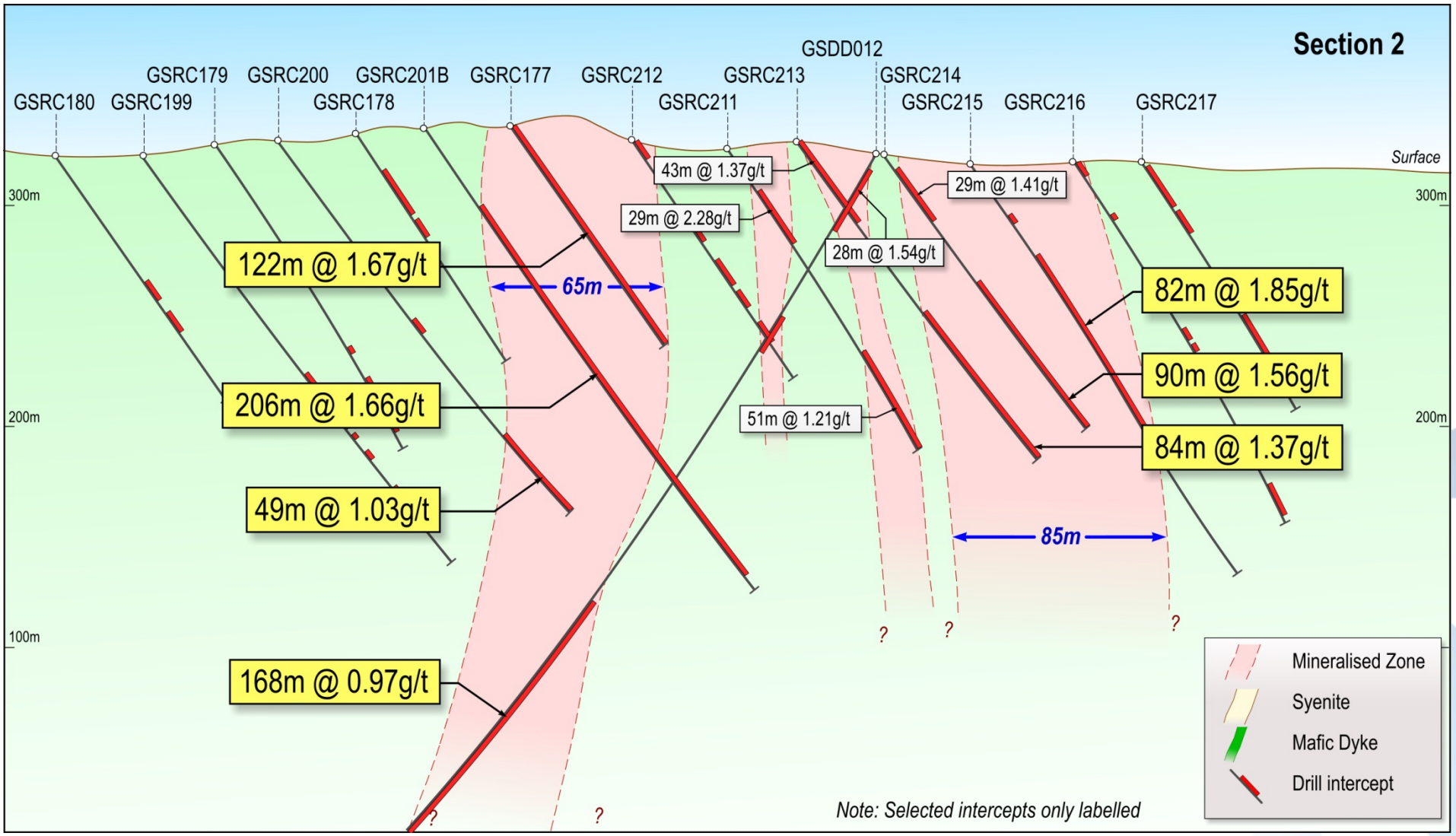
ROBUST RESOURCE

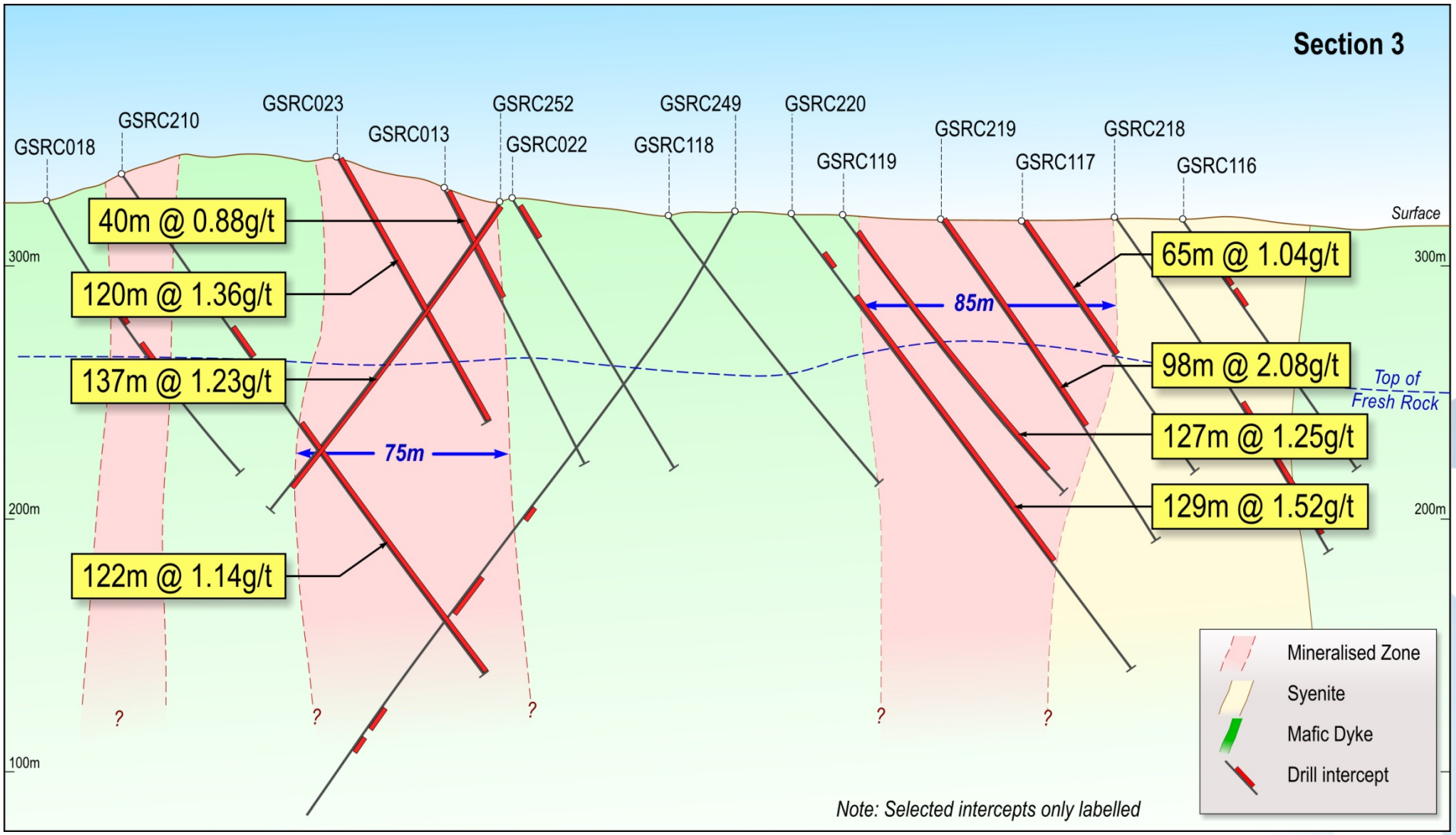
Intercepts re-calculated for entire mineralised width to demonstrate the strength of the minersalisation.

All intercepts calculated with a 10g/t top cut.

Significant widths should optimise well with low strip ratio (+/-3:1).




Section 2
GSRC180
GSRC199
GSRC179
GSRC200
GSRC178
GSRC201B
GSRC177
GSRC212
GSRC211
GSRC213
GSDD012
GSRC214
GSRC215
GSRC216
GSRC217
Surface
300m
200m
100m
122m @ 1.67g/t
206m @ 1.66g/t
49m @ 1.03g/t
168m @ 0.97g/t
65m
43m @ 1.37g/t
29m @ 2.28g/t
28m @ 1.54g/t
51m @ 1.21g/t
29m @ 1.41g/t
82m @ 1.85g/t
90m @ 1.56g/t
84m @ 1.37g/t
85m
Mineralised Zone
Syenite
Mafic Dyke
Drill intercept
Note: Selected intercepts only labelled


Section 3
GSRC018
GSRC210
GSRC023
GSRC013
GSRC252
GSRC022
GSRC249
GSRC118
GSRC220
GSRC119
GSRC219
GSRC117
GSRC218
GSRC116
Surface
300m
200m
100m
40m @ 0.88g/t
120m @ 1.36g/t
137m @ 1.23g/t
122m @ 1.14g/t
75m
85m
65m @ 1.04g/t
98m @ 2.08g/t
127m @ 1.25g/t
129m @ 1.52g/t
Top of Fresh Rock
?
Mineralised Zone
Syenite
Mafic Dyke
Drill intercept
Note: Selected intercepts only labelled

Wadi Doum

- a satellite with grade



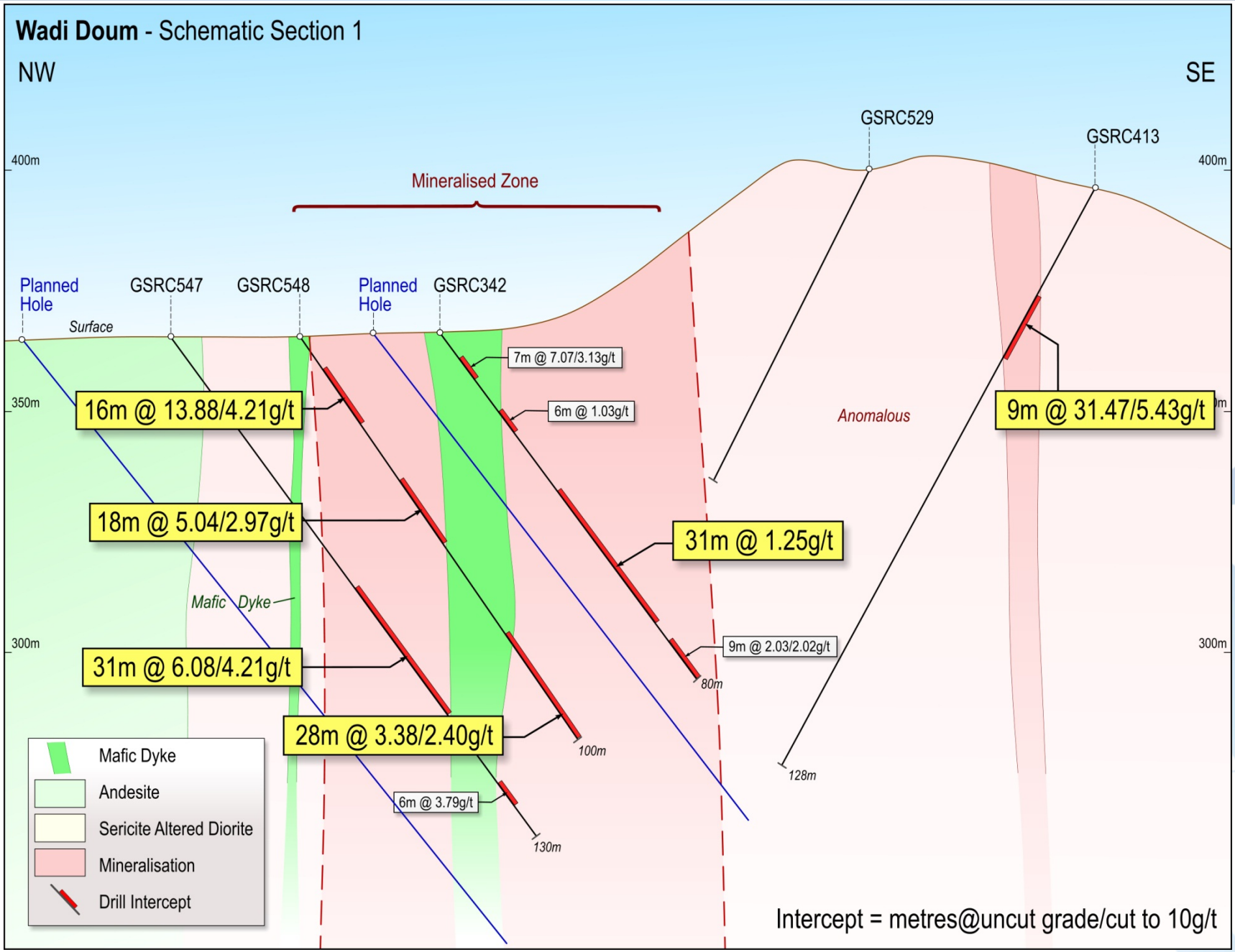
Prospect	Category	Mt	Au g/t	Koz
Wadi Doum	Indicated	1.30	3.02	126
	Inferred	1.63	2.2	117

+/- 2.75g/t material can be trucked to GSS

Mineralisation remains open

Drilling below phase one holes in progress

Hole	From	To	Metres	Au g/t Uncut	Au g/t Cut to 20g/t
GSRC339	9	23	14	65.79	10.99
	70	79	9	6.76	6.76
GSRC341	29	50	21	19.35	5.93
GSRC342	6	13	7	7.07	4.56
GSRC401	35	57	22	7.17	6.17
GSRC402	84	103	19	2.63	2.63
GSRC413	32	41	11	21.47	7.65
	115	143	28	16.52	3.95
GSRC532	57	75	18	8.06	5.61
GSRC542	90	103	13	13.09	9.90
	107	120	13	5.46	5.46
GSRC543	55	73	18	6.10	3.94
GSRC545	40	47	7	13.45	6.98
GSRC547	66	97	31	6.08	5.63
	119	125	6	3.79	3.79
GSRC548	6	22	16	13.88	8.14
	35	53	18	5.04	3.67
	72	100	28	3.38	3.30
GSRC549	114	124	10	7.40	7.40
GSRC550	11	38	27	5.30	5.30
	47	62	15	5.54	5.54
	83	121	38	5.30	2.67


Wadi Doum - Schematic Section 1
NW
SE
GSRC529
GSRC413
400m
400m
Mineralised Zone
Planned Hole
GSRC547
GSRC548
Planned Hole
GSRC342
Surface
7m @ 7.07/3.13g/t
6m @ 1.03g/t
350m
16m @ 13.88/4.21g/t
Anomalous
9m @ 31.47/5.43g/t
18m @ 5.04/2.97g/t
31m @ 1.25g/t
Mafic Dyke
9m @ 2.03/2.02g/t
300m
300m
31m @ 6.08/4.21g/t
80m
28m @ 3.38/2.40g/t
100m
6m @ 3.79g/t
128m
130m
Mafic Dyke
Andesite
Sericite Altered Diorite
Mineralisation
Drill Intercept
Intercept = metres@uncut grade/cut to 10g/t

2015 EXPLORATION

Continued geological work/3D modelling to understand controls at GSS and Wadi Doum, specifically plunges and high grade shoots

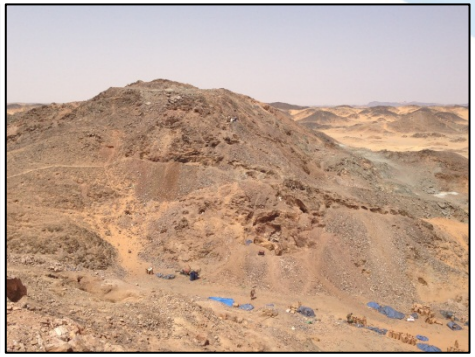
5,000m drill programme in progress testing:

- ✓ New Liseiwi target
- ✓ High grade mineralisation below resource at Wadi Doum
- ✓ High grade shoots within and targets close to resource at GSS

Soil Sampling using arsenic/handheld XRF proving fast and effective

Continued evaluation of new artisanal mining areas

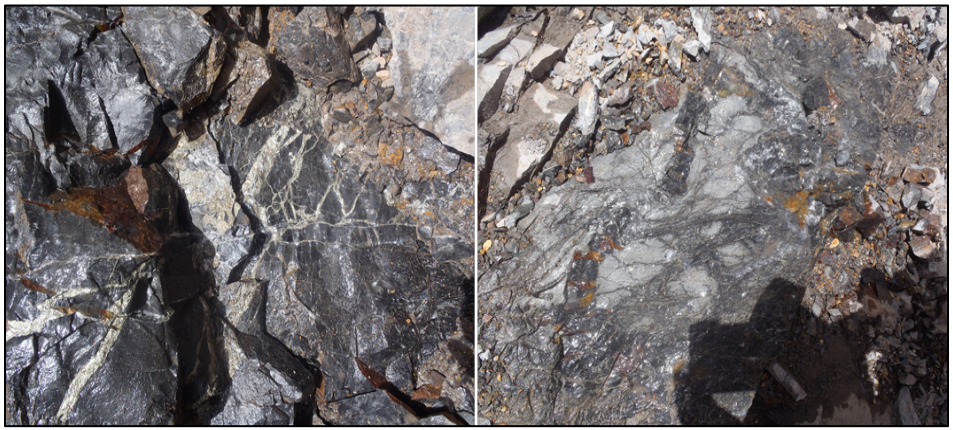


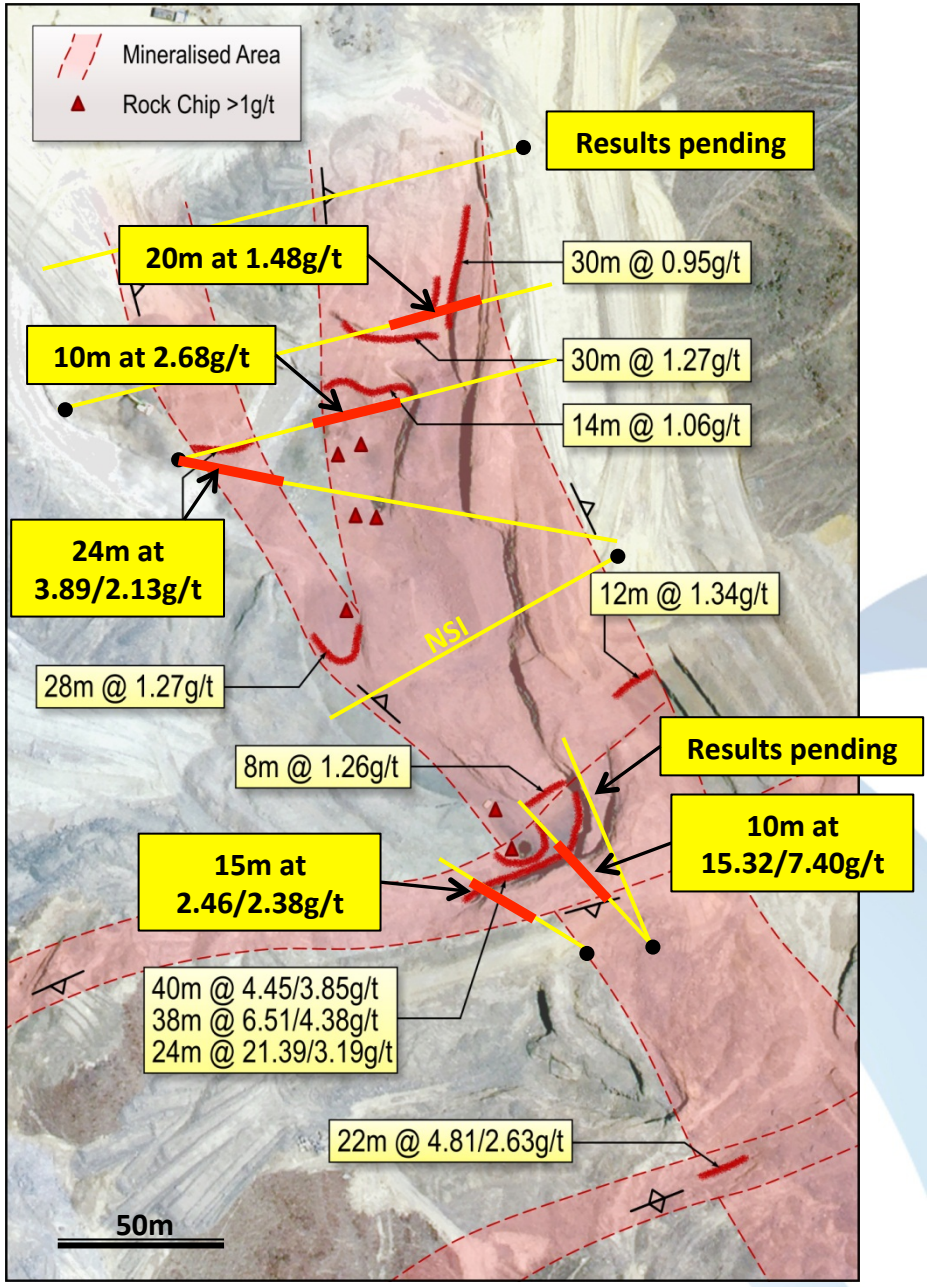


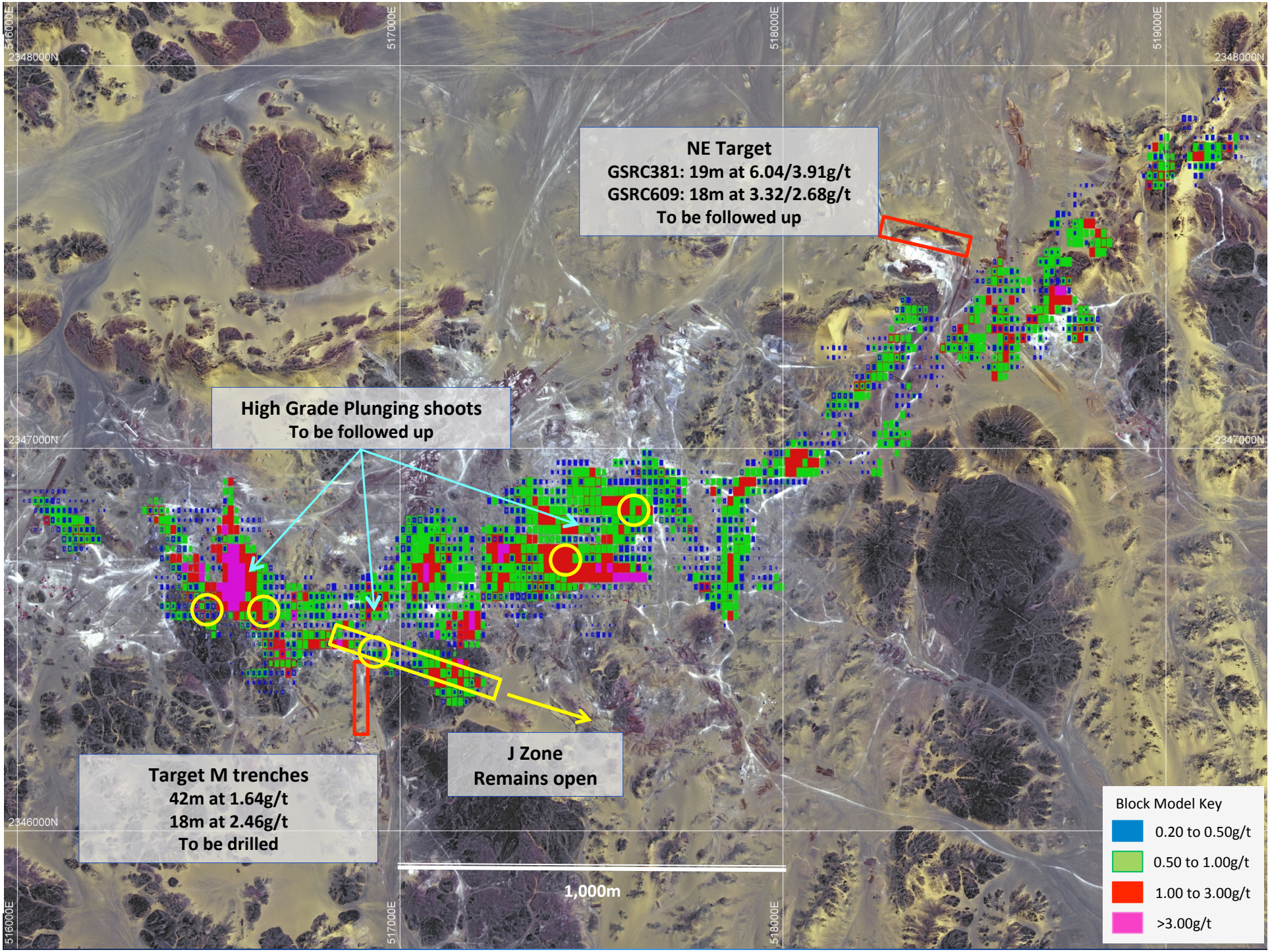

Liseiwi



Hole	From	To	Metres	Au g/t Uncut	Au g/t Cut to 10g/t
GSRC592	No significant Intercept				
GSRC593	11	14	3	0.95	0.95
	17	20	3	0.95	0.95
	30	50	20	1.48	1.48
	60	63	3	1.33	1.33
GSRC594	67	77	10	2.68	2.68
	82	85	3	2.08	2.08
GSRC595	0	24	24	3.89	2.13
	65	68	3	5.20	4.33
GSRC596	38	48	10	15.32	7.40
GSRC597	Results awaited				
GSRC598	30	45	15	2.46	2.38
	49	53	4	0.53	0.53
GSRC599	Results awaited				
GSRC600	Results awaited				






NE Target
GSRC381: 19m at 6.04/3.91g/t
GSRC609: 18m at 3.32/2.68g/t
To be followed up
High Grade Plunging shoots
To be followed up
J Zone
Remains open
Target M trenches
42m at 1.64g/t
18m at 2.46g/t
To be drilled
1,000m
Block Model Key
0.20 to 0.50g/t
0.50 to 1.00g/t
1.00 to 3.00g/t
>3.00g/t
516000E
517000E
518000E
519000E
2348000N
2347000N
2346000N

Starting to evaluate economics

Metallurgical work continuing

Preliminary CIL testwork returned 79% in fresh rock

+95% of gold reports to a <10% flotation concentrate. Fine grind and leach returned 81%

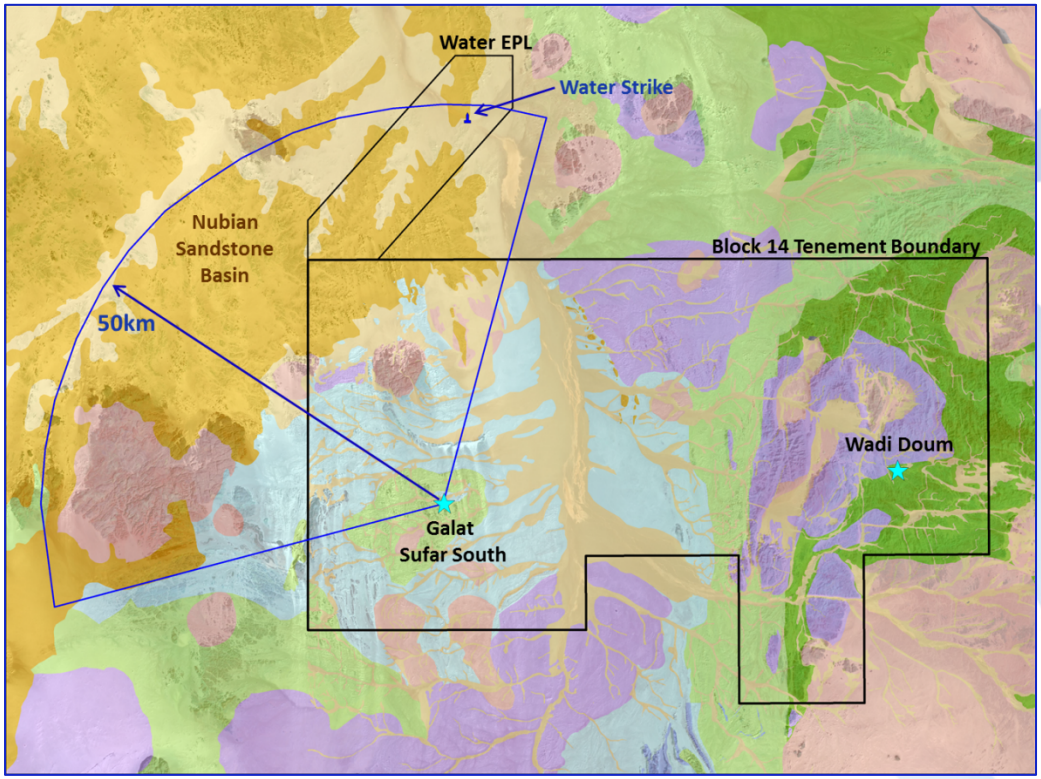
Current focus on optimising flotation recoveries

Water exploration continuing

Nubian Sandstone aquifer identified within 50km of GSS

Expanded geophysical surveys planned with drill follow up

Pipeline to the Nile (200km) will also be evaluated



SUMMARY

- Robust, conservative resource with significant upside
- Flying under the radar - Negative value being attributed to Block 14
- Positive comparison with peer projects
- Starting to look towards PEA studies
- Continuing to generate upside
- Orca remains well funded








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