

MAWSON



HIGH-GRADE, DISTRICT SCALE, GOLD DISCOVERY IN FINLAND

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Qualified Person: The qualified person for Mawson's projects, Michael Hudson, President & CEO for Mawson, and a Fellow of the Australasian Institute of Mining and Metallurgy, has reviewed and verified the contents of this presentation.

IN MINING, EXPLORATION IS THE FOUNDATION OF ALL VALUE CREATION

Newcrest eyeing greenfield opportunities

Monday, 17 August 2015

Kristie Batten

NEWCREST Mining is turning its attention to growth opportunities, with the company expressing a preference for early stage assets.

Gold Fields committed to massive exploration spend

Friday, 7 August 2015

Kristie Batten

GOLD Fields has upped its already huge 2015 Australian exploration budget to almost \$A90 million, and is also on the lookout to acquire resources.

- **High-grade gold**
- **From surface**
- **District scale**
- **Jurisdiction**



The Key Points

- **Flagship 100% owned Rompas/Rajapalot gold project in Arctic Finland:**
 - **New discovery – first drilled 2012**
 - **Near surface**
 - **District scale – 100 sq km**
- **High-grade:**
 - 19.5 m @ 7.4 g/t Au from surface - Palokas
 - 6.0 m @ 617 g/t Au from 7 m – Rompas
- **Geologists with capital market experience**
- **Finland is a skilled, mining country**
- **Strong, supportive shareholder base, drilling now**

Capitalization Summary

Common Share Price (10 SEPT 2015)	C\$0.24
Basic Common Shares Outstanding	74.5M
Fully Diluted	88.1M
Basic Market Capitalization	C\$17.8M
Cash (May 31 2015)	C\$4.4M
TOTAL ENTERPRISE VALUE	C\$13.4M

Major Shareholder Summary

	Shares (M)	%
The Sentient Group	24.9	33.3
AREVA	4.7	6.3
Other Institutions + sig. shareholders	14.8	19.8
TOTAL	44.4	59.4
Insiders	5.0	6.7

➤ Management & Board aligned with investors

Warrants and Options

Stock Options:

Expiring May 1, 2016	\$0.65	100,000
Expiring Oct. 7, 2016	\$0.52	3,790,000
Expiring Sept. 16, 2017	\$0.45	300,000
Expiring Nov. 7, 2017	\$0.20	80,000

Warrants:

*Date subject to shareholder approval

Expiring August 2, 2016*	\$0.65	2,855,208
Expiring September 9, 2016*	\$0.65	1,817,000
Expiring October 10, 2016	\$0.50	4,562,120

Share Price Performance – 1 Year



FRASER INSTITUTE ANNUAL

Survey of Mining Companies 2014

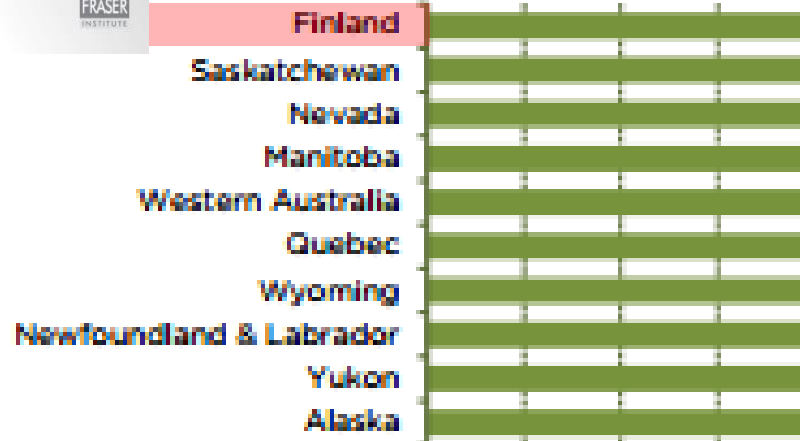


by Taylor Jackson
Survey Director: Kenneth P. Green



**Strategy: Build
business in the
European Arctic
around Rompas-
Rajapalot gold
project**

Investment Attractiveness Index





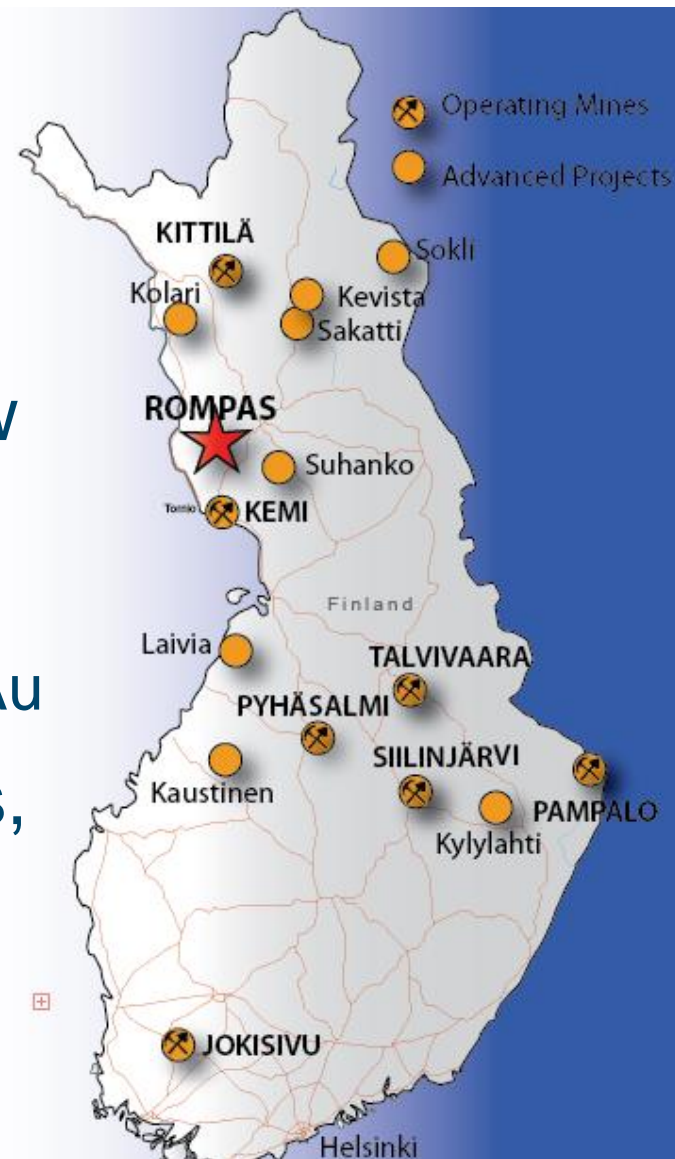
Management

Michael Hudson	President & CEO, Director, Geologist
Dr. Nick Cook	VP Exploration, Geologist
Dr. Erkki Vanhanen	Exploration Manager, Geologist
Tapani Hyysalo	Manager Operations Finland
Noora Raasakka	Environmental Leader

Directors

Nick DeMare	Accountant
David Henstridge	Geologist
Gil Leathley	Mining Engineer
Mark Saxon	Geologist
Colin Maclean	Geologist/Finance (Sentient)
Gilbert Clark	Geologist (Sentient)

- New discovery, new camp.
- First drilled 2012.
- Restricted access to date now accessing key areas – persistence paying off:
 - Sept 2015: 19.0m at 5.3g/t Au
- Multiple mineralization events, big system, upside evident.



Social License The Right Way

Education



EIS/Baseline Studies

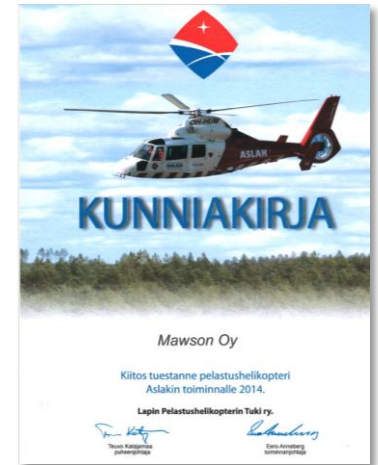


Engagement

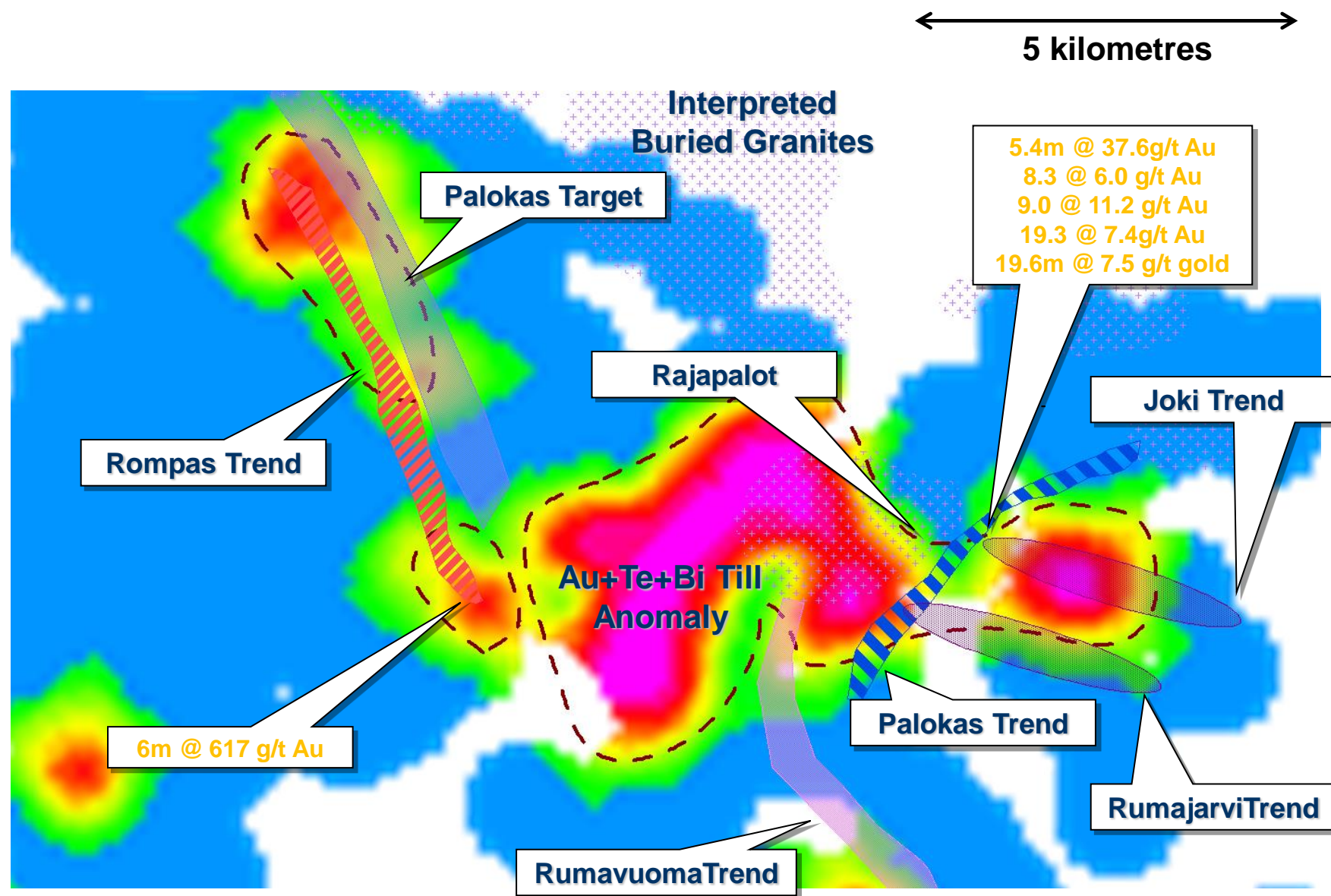
Commitment



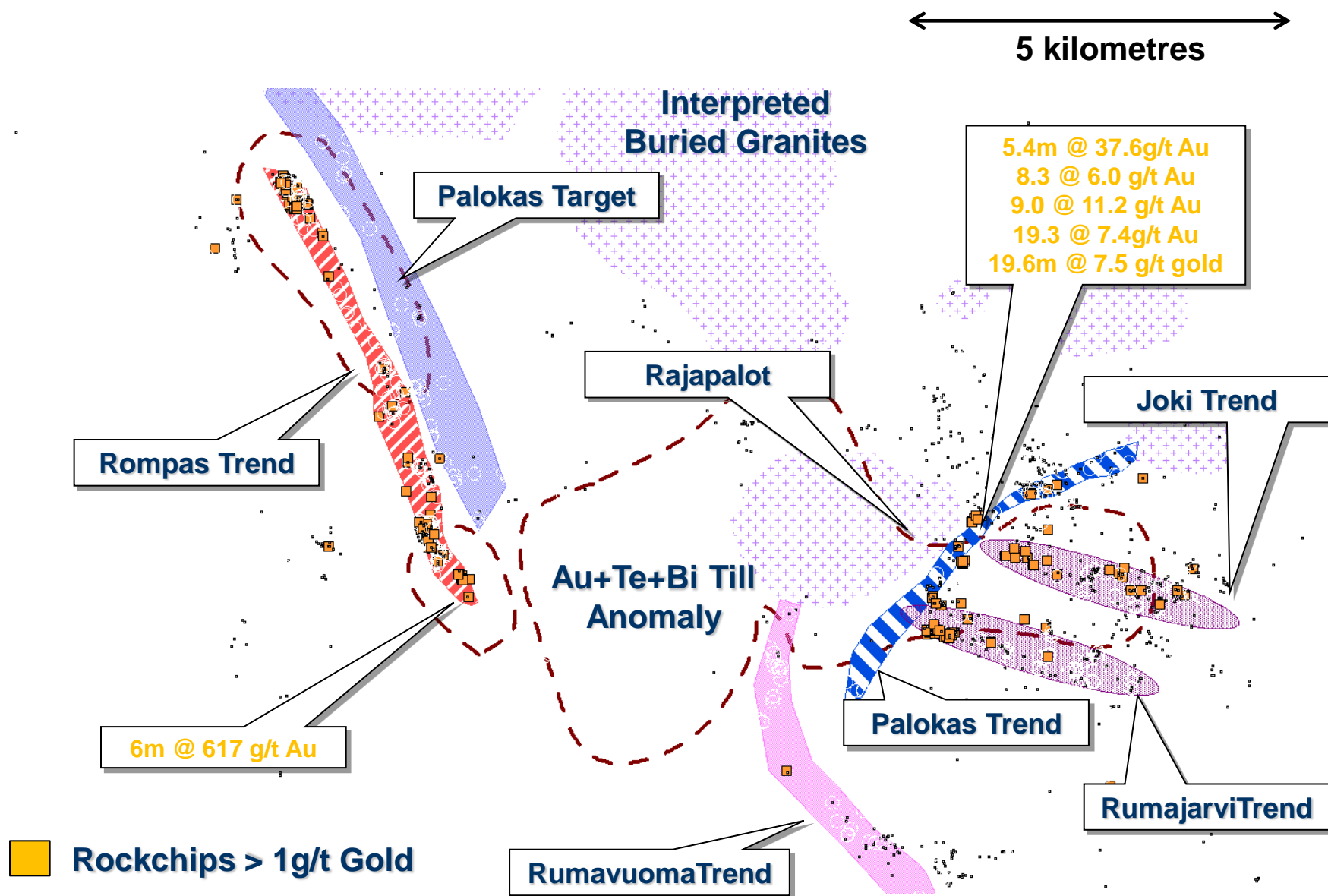
Information



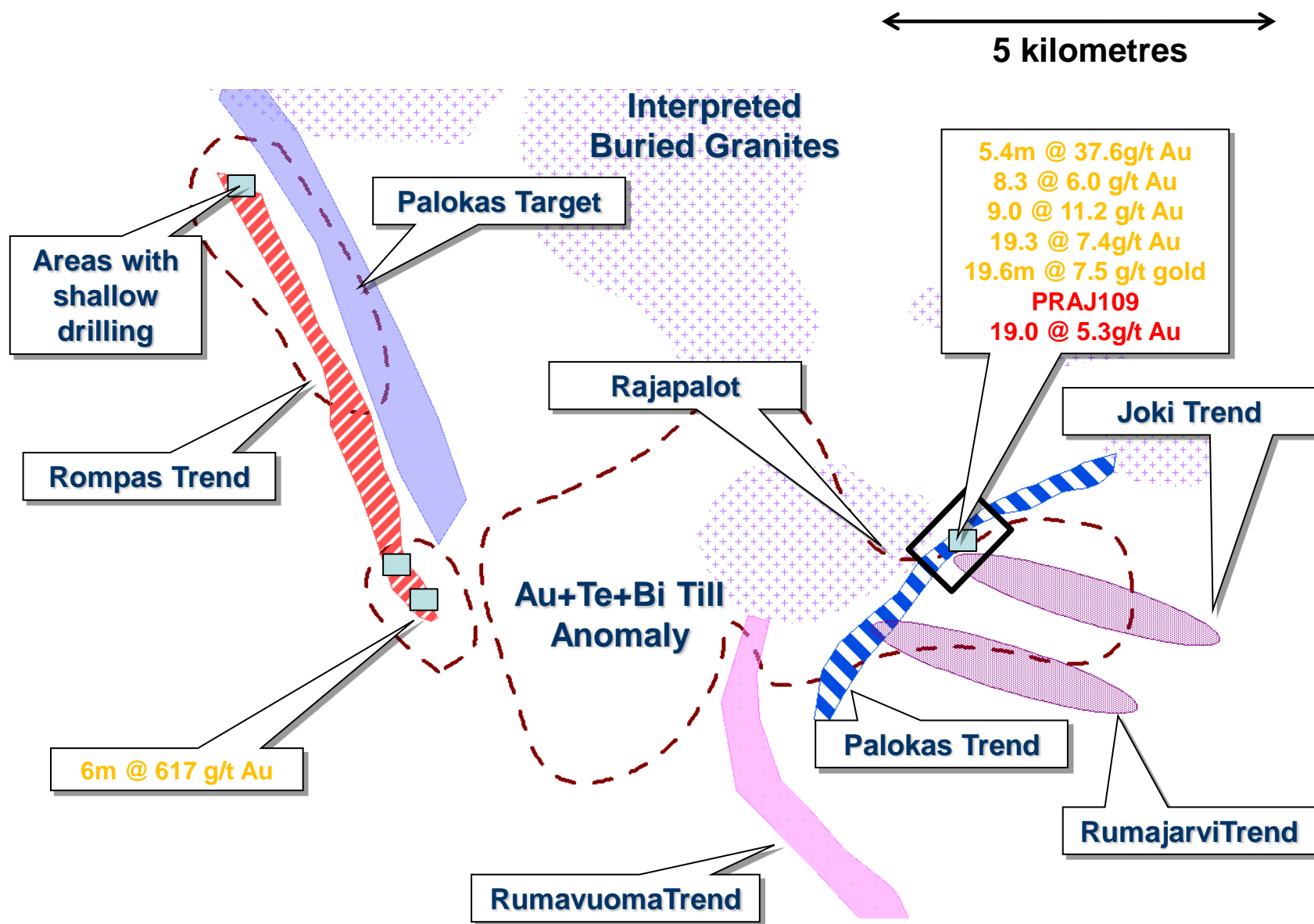
Big New Gold Camp 10km x 10km



Big New Gold Camp 10km x 10km

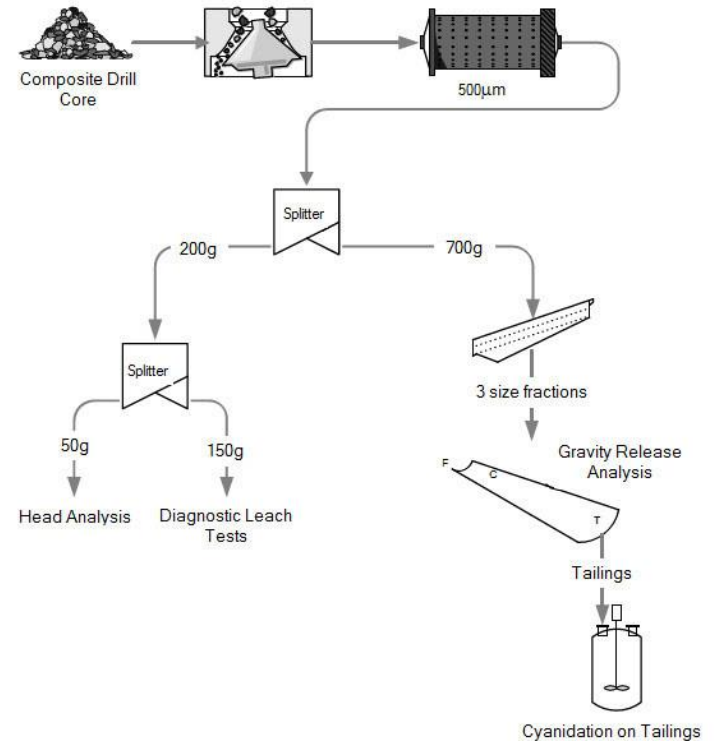


Big New Gold Camp 10km x 10km

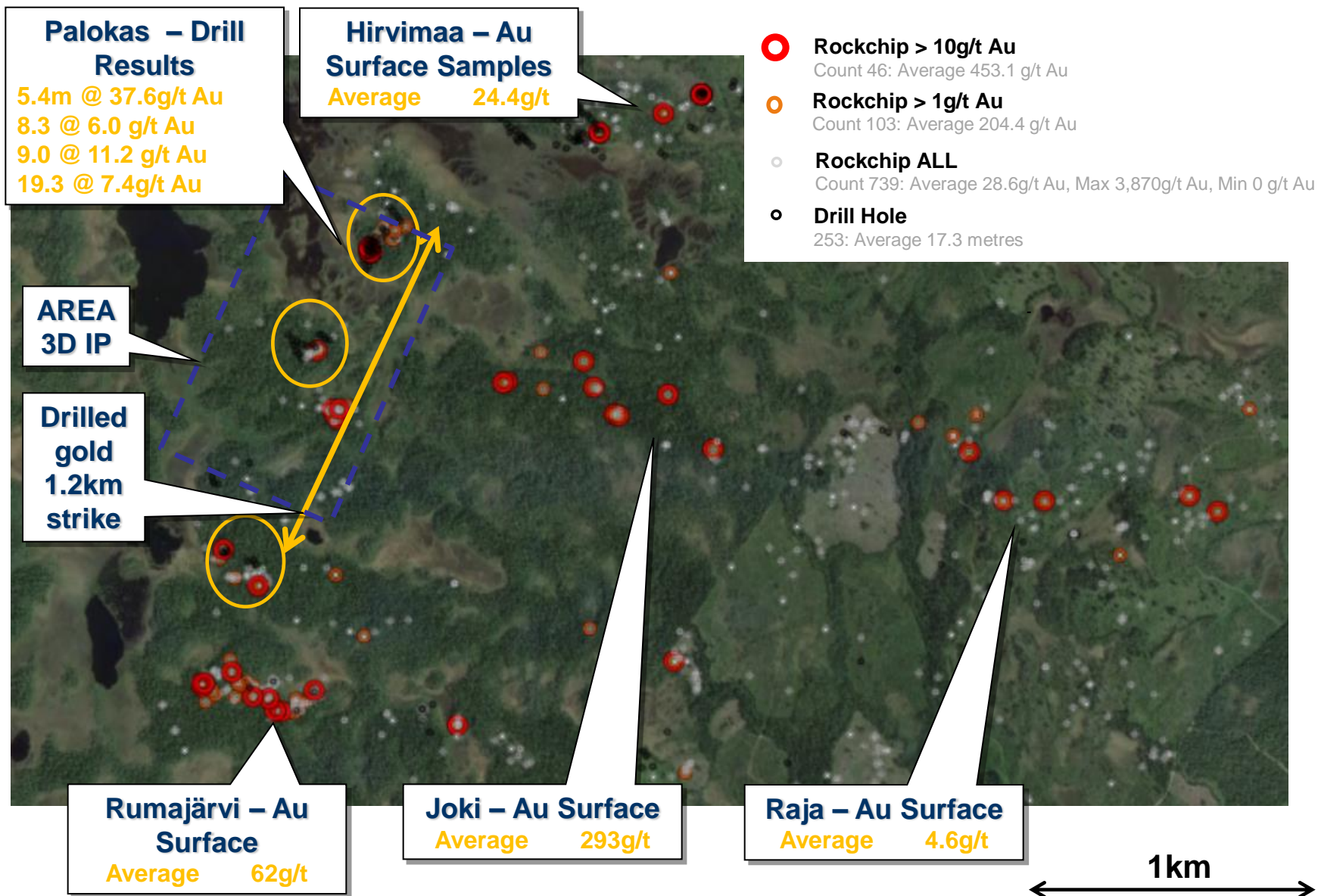


Palokas Metallurgical Testwork

- Excellent results of 95% - 99% (average 97%) obtained by a combination of gravity and conventional cyanidation.

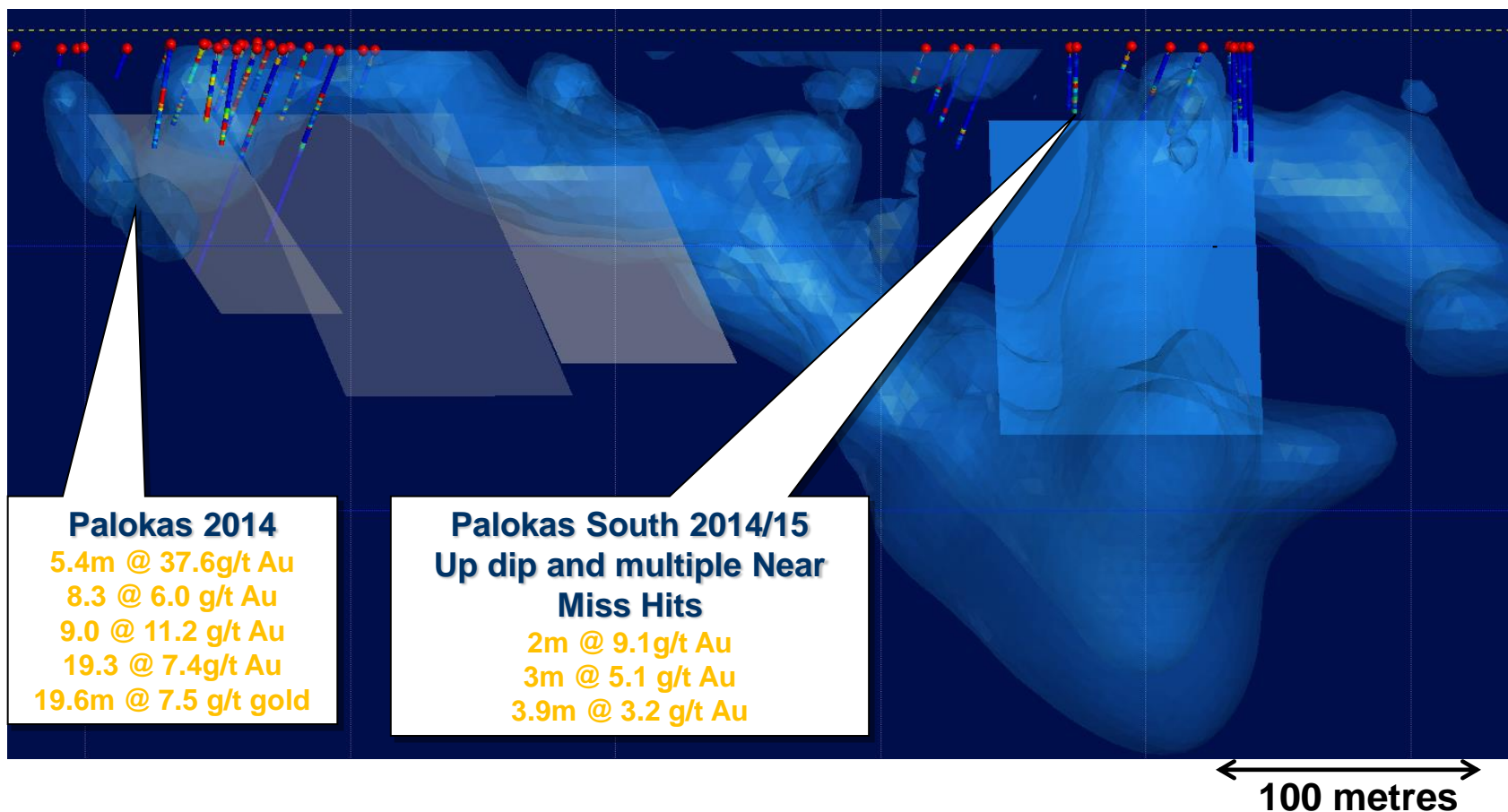


Rajapalot 4km x 2.5km High-Grade Camp

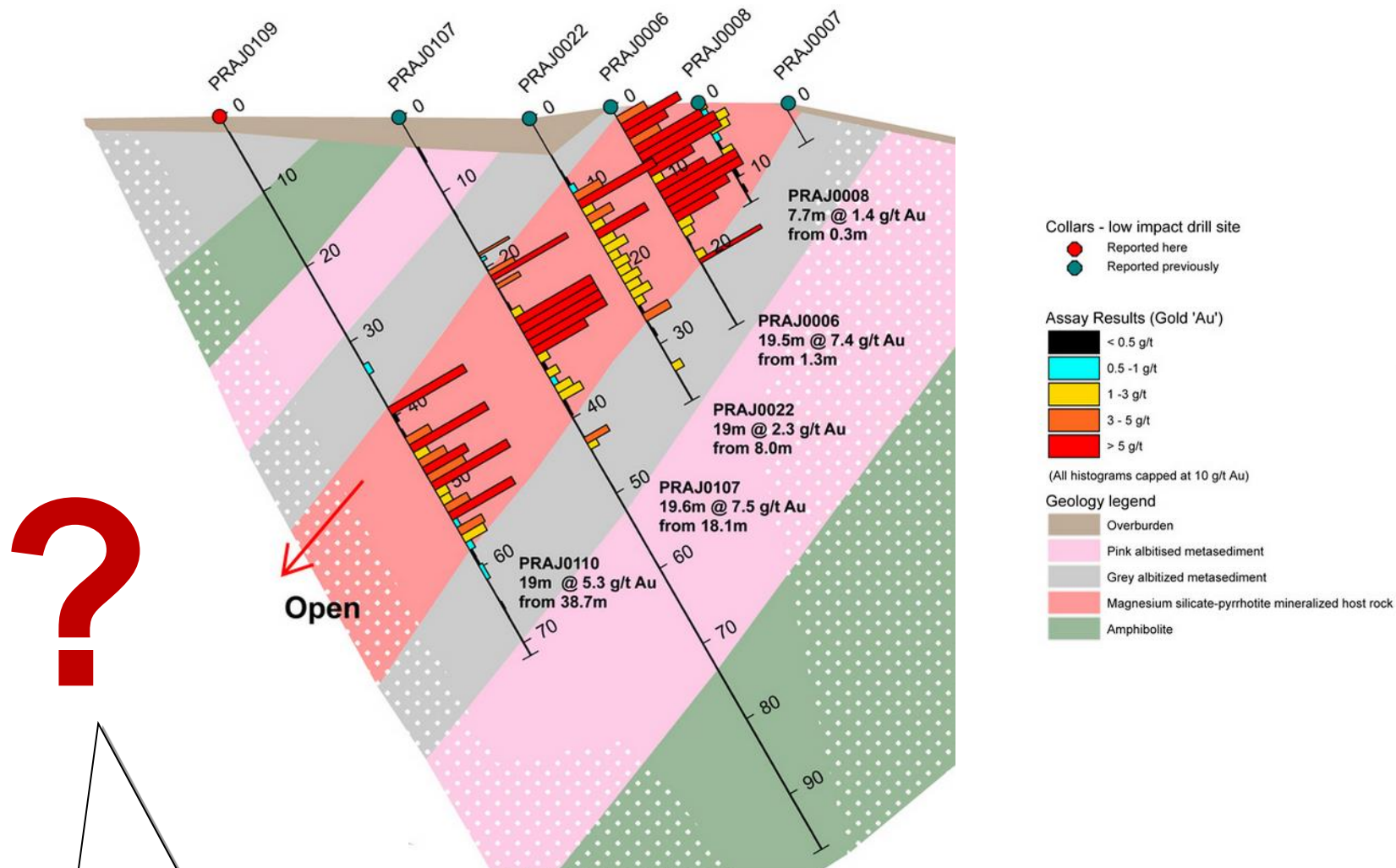


Palokas –3D IP (Resistivity) + EM Plates

Extensive system
surface to depth
Below shallow drilling

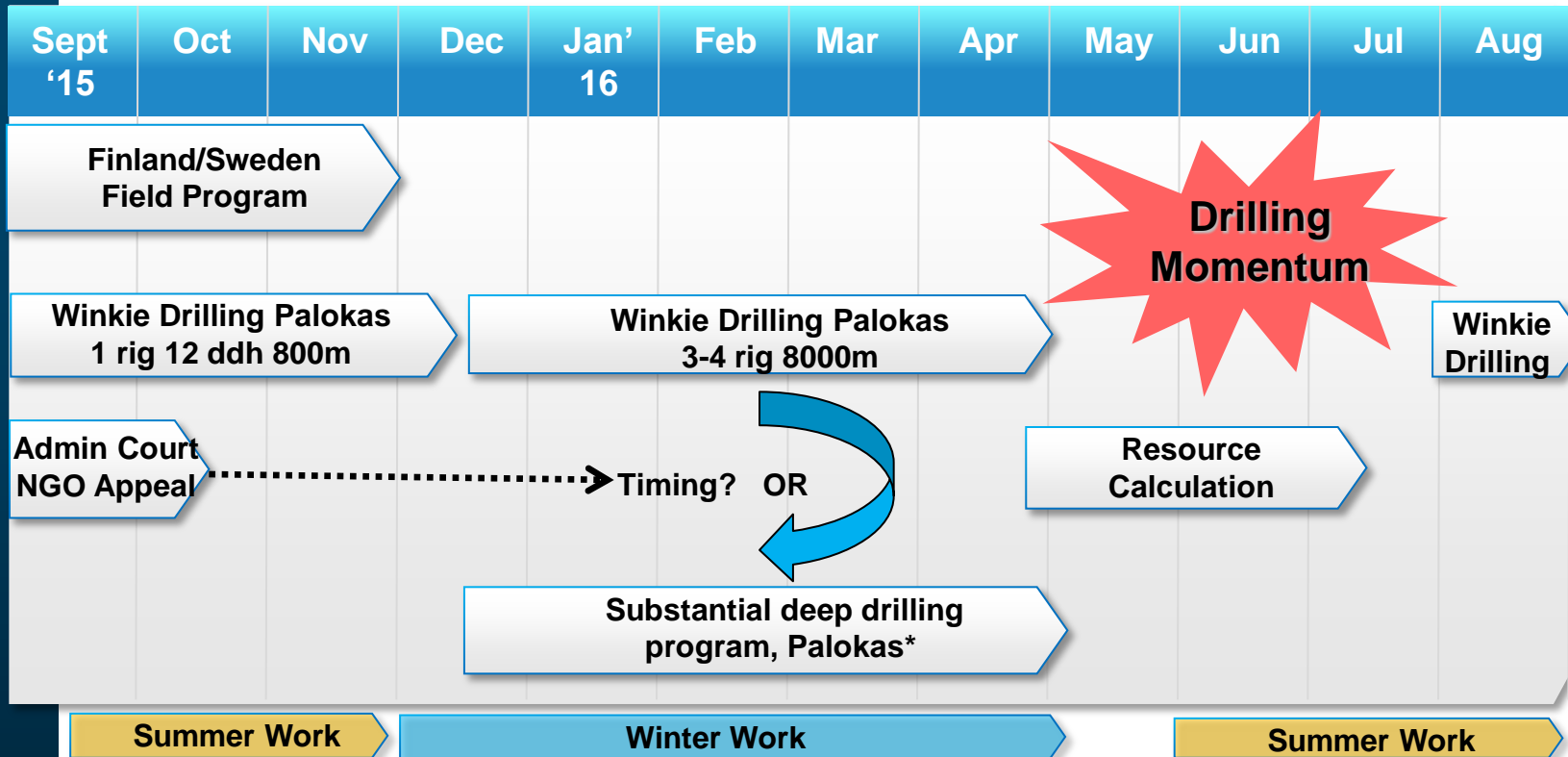


Drill With Aim to Delineate First Resource



Cross Section – N7373820

Discovery Made, Drilling for First Resource



* Dependent on appeal time

12 Month Budget: \$2.2M

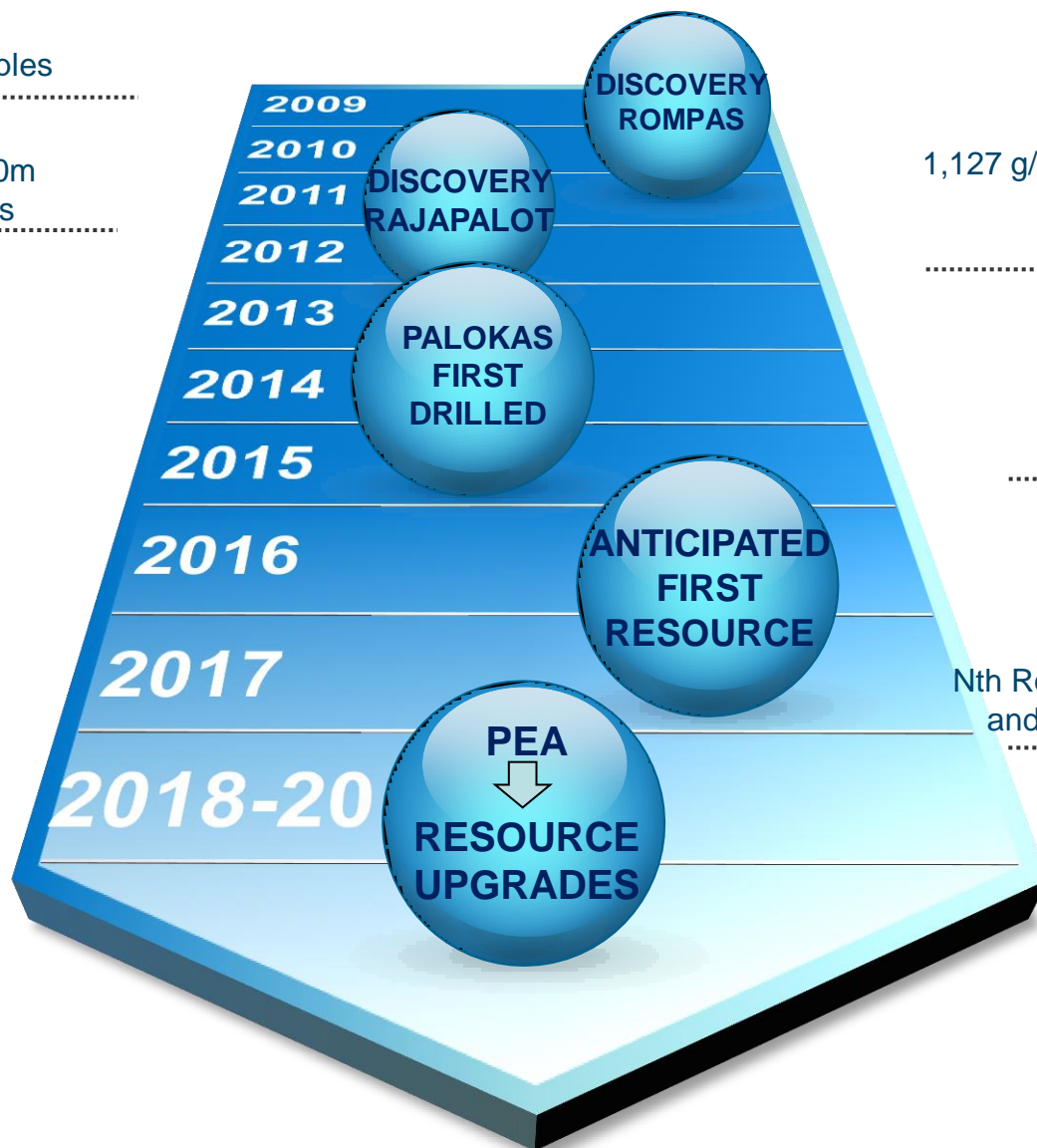
2008

Discovery – 25 samples

2011

51.9 g/t Au over 1.40m

Average 74 channels



2010

1,127 g/t Au av. 171 grab samples

2012

Permitting

Maiden Drilling

6m @ 617g/t: ROM0011

Rajapalot Discovery

2013

Palokas core sampling

Incl. 19.5 m @ 7.4 g/t Au

Kaita Discovery

Nth Rompas 0.4m @ 395 g/t Au

and 0.41% U3O8: ROM0052;

2014

Palokas drilled >1.2km

2015

Palokas:

19.6 m @ 7.5 g/t Au

- **High-grade gold**
- **From surface**
- **Big**
- **Jurisdiction**
- **Moving towards first resource**



Analyst Coverage

Mawson Resource Ltd is followed by the analysts noted. Any opinions, estimates or forecasts regarding Mawson's performance made by these analysts are theirs alone and do not represent opinions, forecasts or predictions of Mawson or its management. Mawson does not by reference to the analysts listed below imply its endorsement of or concurrence with the information, conclusions or recommendations provided by such analysts.

Dundee Capital Markets
Analyst: David A. Talbot

Pareto Securities Ltd
Analyst: Christopher Welch



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